



## Filing Receipt

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**SOAH DOCKET NO. 473-20-4071.WS  
PUC DOCKET NO. 50788**

**RATEPAYERS APPEAL OF THE  
DECISION BY WINDERMERE OAKS  
WATER SUPPLY CORPORATION TO  
CHANGE WATER AND SEWER  
RATES**

**§  
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§  
§  
§**

**BEFORE THE STATE OFFICE  
  
OF  
  
ADMINISTRATIVE HEARINGS**

**SECOND SUPPLEMENTAL DIRECT TESTIMONY  
  
OF  
  
JAMIE L. MAULDIN**

**ON BEHALF OF  
  
WINDERMERE OAKS WATER SUPPLY CORPORATION**

**NOVEMBER 19, 2021**

**SECOND SUPPLEMENTAL DIRECT TESTIMONY OF  
JAMIE L. MAULDIN**

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**SECOND SUPPLEMENTAL ATTACHMENTS**

Second Supplemental Attachment JLM-1	Rate Case Expense Summary Sheet
Second Supplemental Attachment JLM-2	Lloyd Gosselink Rochelle & Townsend, P.C. Invoices
Second Supplemental Attachment JLM-3	NewGen Strategies & Solutions Invoice

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**SOAH DOCKET NO. 473-20-4071.WS  
PUC DOCKET NO. 50788**

**RATEPAYERS APPEAL OF THE  
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RATES**

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**BEFORE THE STATE OFFICE  
  
OF  
  
ADMINISTRATIVE HEARINGS**

**SECOND SUPPLEMENTAL DIRECT TESTIMONY OF  
JAMIE L. MAULDIN**

3

**I. INTRODUCTION**

4

**Q. PLEASE STATE YOUR NAME AND ADDRESS.**

5

A. My name is Jamie L. Mauldin. I am an attorney and a principal at the law firm of Lloyd Gosselink Rochelle & Townsend, P.C. ("Lloyd Gosselink"), which has its principal place of business located at 816 Congress Ave., Suite 1900, Austin, TX 78701.

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**Q. HAVE YOU FILED DIRECT TESTIMONY IN THIS PROCEEDING?**

9

A. Yes. On March 10, 2021, I filed direct testimony and on June 7, 2021, I filed supplemental direct testimony on behalf of Windermere Oaks Water Supply Corporation ("WOWSC") in defending Ratepayers Appeal of the Decision by WOWSC to Change Water and Sewer Rates against the Ratepayers ("Rate Appeal") with the Public Utility Commission of Texas ("Commission") in this case.

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**II. PURPOSE AND SCOPE**

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**Q. WHAT IS THE PURPOSE AND SCOPE OF YOUR SECOND  
SUPPLEMENTAL TESTIMONY IN THIS PROCEEDING?**

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A. The purpose of my second supplemental direct testimony is to present expert opinion testimony concerning the reasonableness of the rate case expenses incurred by WOWSC in preparing and defending the Rate Appeal since Ratepayers original filing on April 27, 2020, to include expenses through October 31, 2021.

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1 Reimbursable rate case expenses have been incurred by WOWSC since  
2 May 31, 2021 relating to the Rate Appeal proceeding. WOWSC is requesting  
3 reimbursement of all reasonable rate case expenses. My first supplemental direct  
4 testimony supports the reasonableness of the legal and consultant expenses WOWSC  
5 incurred as of May 31, 2021. My second supplemental testimony supports the  
6 reasonableness of the legal and consultant expenses incurred by WOWSC since  
7 May 31, 2021.

8 **Q. ARE YOU SPONSORING ANY SCHEDULES?**

9 A. No.

10 **III. RECOMMENDATIONS**

11 **Q. WHAT ARE YOUR RECOMMENDATIONS?**

12 A. Based upon my review, I recommend that WOWSC be allowed to recover the  
13 reasonable and necessary legal and consultant rate case expenses of \$281,575.65 as of  
14 October 31, 2021, plus the supplemental amount that will be provided at and after  
15 hearing.

16 **Q. PLEASE DESCRIBE THE PROCESS YOU UNDERTOOK TO REACH YOUR**  
17 **CONCLUSION.**

18 A. Based on my experience and education, and following a thorough and critical review  
19 of all of the relevant information, I concluded that the reasonable and necessary rate  
20 case expenses for legal services as of October 31, 2021, is \$281,575.65. A rate case  
21 expense summary sheet detailing each expense by attorney and consultant is attached  
22 to my second supplemental testimony as Second Supplemental Attachment JLM-1.  
23 I recommend that the Commission find this amount to be the reasonable and necessary  
24 reimbursable legal and consultant rate case expenses for WOWSC in this proceeding.

1 I also recommend that the Commission allow WOWSC to recover its consultant rate  
2 case expenses of Grant Rabon of NewGen Strategies & Solutions (“NewGen”),  
3 pursuant to Texas Water Code Ann. §§ 13.183, 13.185(c), and 13.187, and 16 Texas  
4 Administrative Code (“TAC”) § 24.33.

5 WOWSC engaged the services of Lloyd Gosselink in May 2020. I have  
6 directed the work performed by Lloyd Gosselink employees on behalf of WOWSC  
7 since that time. I have reviewed the billings of Lloyd Gosselink submitted to WOWSC  
8 for legal services from June 1, 2021, through June 4, 2021, in connection with WOWSC  
9 defending the Rate Appeal. I affirm that those billings accurately reflect the time spent  
10 and expenditures incurred by Lloyd Gosselink on WOWSC’s behalf. Those billings  
11 were accurately calculated before they were tendered and did not include any double  
12 billing. None of the charges billed to WOWSC have been recovered through  
13 reimbursement for other expenses. The expenses charged were associated with the  
14 review and defense of the Rate Appeal and were necessary to advise WOWSC and to  
15 accomplish tasks in the rate proceeding.

16 For the period of June 1, 2021, through October 31, 2021, Lloyd Gosselink  
17 billed \$40,039.28 for legal services in connection with WOWSC’s proposed rate  
18 increase. This figure includes legal fees and expenses. The fees and expenses were  
19 necessary and for the legal representation of WOWSC. The legal work included  
20 advising WOWSC on rates, review of the Rate Appeal, preparation of pleadings,  
21 review and preparation of evidentiary exhibits, and preparation of testimony..

22 The hourly rates for attorneys of \$250–\$375, and for the paralegals of \$135-  
23 \$140, upon which the billings are based, are the same hourly rates charged other clients  
24 for comparable services during the same time frame. Our firm’s hourly rates are at the

1 lower end of the range compared to the rates charged by other lawyers with similar  
2 experience providing similar services. To minimize expenses, I used associates and  
3 paralegals where possible because of their lower billing rates. In assigning the tasks to  
4 attorneys, I ensured that the attorneys did not duplicate the work of one another. The  
5 hours spent to perform the tasks assigned to Lloyd Gosselink were necessary to  
6 complete those tasks in a professional manner and on a timely basis. My many years  
7 of experience participating in utility rate cases aid in our efforts to keep rate case  
8 expenses reasonable.

9 The invoices submitted by Lloyd Gosselink include a description of services  
10 performed and time expended on each activity. The invoices dated from  
11 June 1, 2021 through October 31, 2021, for this proceeding are attached to my second  
12 supplemental testimony as Second Supplemental Attachment JLM-2. Lloyd Gosselink  
13 has documented all charges with time sheets, invoices, and records.

14 Neither Lloyd Gosselink nor any consultants for WOWSC have charged for  
15 luxury items, including first-class airfare, limousine service, entertainment, or  
16 alcoholic beverages. No meals were charged in excess of \$25 per person, and no  
17 individual billed for more than 12 hours per day. The documentation in this case is  
18 similar to that provided in many previous rate cases before the Commission.

19 The current amount requested for legal expenses of \$272,185.65 is reasonable  
20 given the complexity of this case. WOWSC anticipates that it will incur additional  
21 attorney fees associated with this proceeding, including preparing for and participating  
22 in the hearing on the merits, and briefing and reserves the right to request recovery of  
23 additional incurred rate case expenses at and after the hearing.

1    **Q.     DOES THE RATE APPEAL INCLUDE ANY NOVEL OR DIFFICULT ISSUES**  
2           **THAT A TYPICAL WATER UTILITY APPLICATION DOES NOT**  
3           **INCLUDE?**

4    A.     Yes. In my direct testimony, I discuss the variety of novel, difficult, and complex  
5           issues.

6    **Q.     ARE THE LEGAL EXPENSES THAT WOWSC IS SEEKING TO RECOVER**  
7           **JUST, REASONABLE, NECESSARY, AND IN THE PUBLIC INTEREST?**  
8           **PLEASE EXPLAIN.**

9    A.     Yes. The legal expenses that WOWSC seeks to recover are just, reasonable, necessary,  
10          and in the public interest. Recovery of reasonable and necessary legal expenses  
11          associated with preparation and defense of a rate appeal and the associated proceeding  
12          have long been recoverable, is allowed by Commission rule, and is authorized by Texas  
13          Water Code Ann. § 13.043(e). For the reasons I mentioned above, it was reasonable  
14          and necessary for WOWSC to seek legal advice and assistance in defending the Rate  
15          Appeal, the time spent was reasonable and necessary, and the hourly rates charges are  
16          reasonable.

17   **Q.     WAS IT REASONABLE AND NECESSARY FOR WOWSC TO INCUR**  
18          **LEGAL EXPENSES TO PREPARE PREFILED DIRECT TESTIMONY?**

19   A.     Yes. The Commission's rules at 16 TAC § 24.101(e) recognize the complexities that  
20          may be involved in the preparation and defense of a Rate Appeal.

21   **Q.     DID WOWSC INCUR ANY CONSULTANT EXPENSES IN THIS RATE**  
22          **APPEAL?**

23   A.     Yes. WOWSC incurred the expenses associated with the following experts: NewGen  
24          Strategies & Solutions ("NewGen").



1 **Q. ARE THE CONSULTANT EXPENSES FOR NEWGEN INCURRED IN THIS**  
2 **RATE APPEAL REASONABLE AND NECESSARY?**

3 A. Yes. For the period of June 1, 2021, through June 4, 2021, the expenses for Grant  
4 Rabon of NewGen are \$5,390. Based on my years of experience working with utility  
5 consultants, Mr. Rabon's hourly rate of \$250 and hourly rates of his associates, upon  
6 which the billings are based, is comparable to rates charged by consultants with similar  
7 levels of expertise and experience as Mr. Rabon. I have also reviewed the number of  
8 hours Mr. Rabon and his associates have spent on the review, analysis, and testimony  
9 regarding depreciation in this proceeding and on responding to discovery. In my  
10 opinion, the amount of time spent is appropriate given the level of complexity of this  
11 case. The NewGen invoice for services dated from June 1, 2021 through June 4, 2021  
12 for this proceeding are attached to my second supplemental testimony as Second  
13 Supplemental Attachment JLM-3. The amount requested for NewGen's expenses of  
14 \$9,390, as of the date of filing, is reasonable. NewGen's expenses will be  
15 supplemented at the hearing on the merits.

16 **Q. DOES WOWSC INTEND TO RECOVER ITS RATE APPEAL EXPENSES?**

17 A. Yes, as I have explained in my direct testimony.

18 **IV. CONCLUSION**

19 **Q. DOES THIS CONCLUDE YOUR SECOND SUPPLEMENTAL DIRECT**  
20 **TESTIMONY AT THIS TIME?**

21 A. Yes, it does. I reserve the right to supplement the expenses, make corrections,  
22 revisions, or deletions at the time of a hearing on the merits.

**Docket No. 50788**  
**Windermere Oaks Water Supply Corporation**  
**Rate Case Expenses**

LGRT	Date	LGRT Inv. #	LGRT Fees	Non-Consultant Disbursements	LGRT INVOICE ACTUAL TOTAL	NOTES
	6/26/2020	97511347	\$ 7,674.00		\$ 7,674.00	Provided in Direct Testimony of Jamie L. Mauldin 3/10/2021
	7/8/2020	97512426	\$ 1,275.00		\$ 1,275.00	Provided in Direct Testimony of Jamie L. Mauldin 3/10/2021
	8/26/2020	97513856	\$ 5,110.50		\$ 5,110.50	Provided in Direct Testimony of Jamie L. Mauldin 3/10/2021
	10/22/2020	97515385	\$ 68,535.00	\$ 66.80	\$ 68,601.80	Provided in Direct Testimony of Jamie L. Mauldin 3/10/2021
	11/12/2020	97516427	\$ 8,820.00		\$ 8,820.00	Provided in Direct Testimony of Jamie L. Mauldin 3/10/2021
	12/22/2020	97518766	\$ 29,870.00	\$ 55.52	\$ 29,925.52	Provided in Direct Testimony of Jamie L. Mauldin 3/10/2021
	1/11/2021	97519431	\$ 4,213.00	\$ -	\$ 4,213.00	Provided in Direct Testimony of Jamie L. Mauldin 3/10/2021
	2/9/2021	97519807	\$ 11,650.00	\$ -	\$ 11,650.00	Provided in Direct Testimony of Jamie L. Mauldin 3/10/2021
	3/8/2021	97520641	\$ 11,440.50	\$ 36.80	\$ 11,477.30	Provided in Direct Testimony of Jamie L. Mauldin 3/10/2021
	4/13/2021	97521461	\$ 26,576.50	\$ 1,296.75	\$ 27,873.25	Provided in First Supplemental Direct Testimony of Jamie L. Mauldin 6/7/2021
	5/13/2021	97522524	\$ 14,404.00	\$ 5.00	\$ 14,409.00	Provided in First Supplemental Direct Testimony of Jamie L. Mauldin 6/7/2021
	6/2/2021	97522723	\$ 41,117.00	\$ -	\$ 41,117.00	Provided in First Supplemental Direct Testimony of Jamie L. Mauldin 6/7/2021
	6/22/2021	97523260	\$ -	\$ 0.20	\$ 0.20	Provided in Second Supplemental Testimony of Jamie L. Mauldin 11/19/2021
	7/14/2021	97524054	\$ 36,773.00	\$ 871.18	\$ 37,644.18	Provided in Second Supplemental Testimony of Jamie L. Mauldin 11/19/2021
	8/11/2021	97524965	\$ 1,913.00	\$ 265.40	\$ 2,178.40	Provided in Second Supplemental Testimony of Jamie L. Mauldin 11/19/2021
	9/13/2021	97525699	\$ 135.50	\$ -	\$ 135.50	Provided in Second Supplemental Testimony of Jamie L. Mauldin 11/19/2021
	10/12/2021	97526506	\$ 81.00	\$ -	\$ 81.00	Provided in Second Supplemental Testimony of Jamie L. Mauldin 11/19/2021
		Totals	\$ 269,588.00	\$ 2,597.65		
				LGRT TOTAL	\$ 272,185.65	
New Gen	Date	NewGen Inv. #	NewGen Fees		NewGen INVOICE ACTUAL TOTAL	NOTES
	5/31/2021	11372	\$ 4,000.00		\$ 4,000.00	Provided in First Supplemental Direct Testimony of Jamie L. Mauldin 6/7/2021
	6/30/2021	11542	\$ 5,390.00		\$ 5,390.00	Provided in Second Supplemental Testimony of Jamie L. Mauldin 11/19/2021
		Totals	\$ 9,390.00			
				NewGen TOTAL	\$ 9,390.00	

**TOTAL RATE CASE EXPENSES \$ 281,575.65**



816 Congress Avenue, Suite 1900  
Austin, Texas 78701  
Telephone: (512) 322-5800  
Facsimile: (512) 472-0532  
[www.lglawfirm.com](http://www.lglawfirm.com)

June 22, 2021

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97523260  
Client: 3870  
Matter: 4  
Billing Attorney: JLM  
  
Tax ID # 74-2308445

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### INVOICE SUMMARY

For professional services and disbursements rendered through May 31, 2021:

**RE: PUC Rate Appeal**

Professional Services	\$ .00
Total Disbursements	<u>\$ 4,000.20</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 4,000.20</b>

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**Lloyd Gosselink Rochelle & Townsend, P.C.**

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Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

June 22, 2021  
Invoice: 97523260

**DISBURSEMENTS**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
	Photocopying	.20
5/31/21	NewGen Strategies an Voucher # - 000108695 NewGen Strategies and Solutions, LLC, Consultant Services, Professional services through May 31, 2021 regarding Windermere Oaks WSC Rate Appeal, 05/31/2021	4,000.00

**TOTAL DISBURSEMENTS** **\$ 4,000.20**

**TOTAL THIS INVOICE** **\$ 4,000.20**



## First Supplemental Attachment JLM-3

Page 1 of 2

275 W. Campbell Road, Suite 440  
 Richardson, TX 75080  
 Tel: 972-680-2000 Fax: 972-680-2007

## Invoice

Jamie Mauldin  
 Lloyd Gosselink Rochelle & Townsend, P.C.  
 816 Congress Avenue, Suite 1900  
 Austin, TX 78701

Invoice Date: May 31, 2021

Invoice Num: 11372

Billing Through: May 31, 2021

LG- Windermere Oaks WSC Rate Appeal (LG- Windermere Oaks WSC Rate Appeal TX-RLS2111) - Managed by (Rabon, Grant)

Contract Amount: \$10,000.00

Amount Billed: \$4,000.00

Amount Remaining: \$6,000.00

## Professional Services

Employee	Description	Hours	Rate	Amount
Grant S. Rabon	Professional Fees	16.00	\$250.00	\$4,000.00
Total Service Amount:				\$4,000.00
Amount Due This Invoice:				\$4,000.00

This invoice is due on 6/30/2021

## Account Summary

Services BTD	Expenses BTD	Last Inv Num	Last Inv Date	Last Inv Amt	Last Pay Amt	Prev Unpaid Amt
\$4,000.00	\$0.00	-	-	\$0.00	\$0.00	\$0.00

Time Detail and Notes Follow on Next Page

Electronic Copy

Economics

Strategy

Stakeholders

Sustainability

www.newgenstrategies.net

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## First Supplemental Attachment JLM-3

Page 2 of 2

275 W. Campbell Road, Suite 440

Richardson, TX 75080

Tel: 972-680-2000 Fax: 972-680-2007

Jamie Mauldin  
Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue, Suite 1900  
Austin, TX 78701

**Invoice****Invoice Date:** May 31, 2021**Invoice Num:** 11372**Billing Through:** May 31, 2021

Date	Name	Duration	Notes
<b>Project (Name) - LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: (LG- Windermere Oaks WSC Rate Appeal)</b>			
<b>Rabon, Grant</b>			
5/24/2021	Grant S. Rabon	8.00	review testimony and loan documents begin analysis of positions taken by PUCT Staff
5/25/2021	Grant S. Rabon	4.00	analysis of positions taken by PUCT Staff developing my position on relevant issues
5/28/2021	Grant S. Rabon	4.00	developing testimony
<b>Total Rabon, Grant:</b>		<u>16.00</u>	
<b>Total LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: - LG- Windermere Oaks WSC Rate Appeal :</b>		<u>16.00</u>	

Economics

Strategy

Stakeholders

Sustainability

www.newgenstrategies.net



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July 14, 2021

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97524054  
Client: 3870  
Matter: 4  
Billing Attorney: JLM  
  
Tax ID # 74-2308445

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### INVOICE SUMMARY

For professional services and disbursements rendered through June 30, 2021:

**RE: PUC Rate Appeal**

Professional Services	\$ 36,773.00
Total Disbursements	<u>\$ 6,261.18</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 43,034.18</b>

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Lloyd Gosselink Rochelle & Townsend, P.C.

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

July 14, 2021  
Invoice: 97524054

**PROFESSIONAL SERVICES RENDERED**

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
6/01/21	JLM	Review correspondence and edits to J. Gimenez testimony; call with R. Barnes and R. Katz regarding plan for completing rebuttal testimony; correspondence to J. de la Fuente regarding rebuttal testimony to K. Allen; correspondence to G. Rabon regarding preparation of rebuttal testimony (Testimony).	2.60
6/01/21	JRB	Review correspondence and work on revising rebuttal testimony; call and correspondence with J. Mauldin and R. Katz. (Rebuttal Testimony)	3.90
6/01/21	RFK	Continue to work on rebuttal testimony and make revisions as necessary; teleconference with J. Mauldin regarding strategy and rebuttal testimony; review and respond to correspondence from consultant, client, and client team; review and analyze additional exhibits to include in rebuttal testimony (Testimony/Case Management).	3.10
6/01/21	PEM	Review emails from client regarding rebuttal testimony; review emails from J. Mauldin and J. Shipley regarding consultant invoices; review edits to J. Mauldin Affidavit; emails with Billing regarding status of May invoice; review Ratepayer Revised Redacted Testimony of Daniel Flunker, Patti Flunker and Bill Stein; file management. (Administrative/Case Management).	.40
6/02/21	JLM	Calls and correspondence regarding preparation of rebuttal testimony; revise J. Gimenez, M. Nelson rebuttal testimony; call with G. Rabon regarding questions regarding rebuttal testimony (Testimony).	4.30
6/02/21	JEF	Review opposing testimony and provide outline of rebuttal points to discuss with client representatives (Administration).	1.10
6/02/21	JRB	Further review and work on revising rebuttal testimony; call and correspondence with J. Mauldin and R. Katz. (Rebuttal Testimony)	6.10
6/02/21	RFK	Continue to review rebuttal testimony and revise for M. Nelson; analyze and revise rebuttal testimony of J. Gimenez; review, analyze, and compare Ratepayers' redactions to direct testimony per SOAH Order No. 9; prepare necessary pleading regarding redactions; confer with J. Mauldin and R. Barnes regarding strategy of rebuttal; review and respond to correspondence from client team, consultant, and client (Testimony/Case Management).	4.90
6/02/21	PEM	Multiple emails with J. Mauldin, Ricoh copy services, and L. Elmquist regarding coordination of timing for printing, copying and preparation of testimony filings in Docket No. 50788; emails with J. Shipley and H. Campbell regarding coordination of assignments for testimony project; review and revise draft Testimony of Mike Nelson; email same to J. Mauldin and project team; email to J. Shipley regarding status of New Gen invoice; email with K. Whitehead regarding status of LG billing invoice; revise draft Supplemental Testimony of J. Mauldin; update rate case tracking sheet for same; email to J. Mauldin regarding same; (Administration/Case Management)	7.50
6/03/21	JLM	Review G. Rabon rebuttal testimony; revise M. Nelson rebuttal testimony; review	7.20

Lloyd Gosselink Rochelle & Townsend, P.C.

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**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

July 14, 2021  
Invoice: 97524054

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
		edits to J. Gimenez rebuttal testimony; finalize J. Mauldin supplemental testimony; calls and correspondence regarding same (Testimony).	
6/03/21	JRB	Correspondence with rate-case team; work on revising and finalizing rebuttal testimony. (Rebuttal Testimony)	6.20
6/03/21	RFK	Correspond with client team regarding Objections to Ratepayers' Redacted Testimony pleading; teleconference with J. Mauldin regarding strategy and analysis of rebuttal testimony; continue to review rebuttal testimony for all witnesses; review additional version from client for testimony and incorporate revisions into new draft correspond with client team and client throughout the day regarding testimony (Case Management/Testimony).	6.10
6/03/21	HEC	Proofread testimony; case management (Testimony).	.70
6/03/21	PEM	Continued revisions of draft Testimony of Joe Gimenez; email same to J. Mauldin and project team; revise and finalize Supplemental Testimony of J. Mauldin; email same to J. Mauldin; email same to Ricoh for printing; emails with H. Campbell and J. Shipley regarding coordination of assignment in preparation of testimony filings; phone call with Hanna to discuss J. Gimenez testimony; email to R. Katz and R. Barnes regarding J. Gimenez testimony; additional email to H. Campbell regarding additional edits to J. Gimenez made by J. Gimenez and to be incorporated into current version of document; review and revise draft Rebuttal Testimony of G. Rabon; email same to H. Campbell for review; email same to J. Mauldin; review and revise draft Rebuttal Testimony of M. Nelson; email same to J. Mauldin and project team. (Administrative/Case Management).	7.60
6/04/21	JLM	Call with team to analyze and discuss final points in rebuttal testimony; finalize all rebuttal testimony (Testimony).	6.50
6/04/21	JRB	Conference call with rate appeal team; review and work on finalizing rebuttal testimony. (Rebuttal Testimony)	5.20
6/04/21	RFK	Teleconference with J. Gimenez, M. Nelson, G. Rabon, J. Mauldin, and R. Barnes regarding strategy and review of rebuttal testimony; continue to work on rebuttal testimony and most recent drafts for J. Gimenez; teleconference with Burnet County to retrieve documents for rebuttal testimony; review final printed copies for QC and ensure all attachments present; correspond with entire client team throughout the day via email and telephone regarding organization and execution of final rebuttal testimony; work with J. Gimenez to obtain additional attachments necessary for filing (Testimony).	7.10
6/04/21	HEC	Proofread testimony; discuss testimony preparation with project team; case management (Testimony).	6.40
6/04/21	PEM	Organize and label attachments to Rebuttal Testimony of J. Gimenez; create testimony tracking sheet for testimony filings; email status update to J. Mauldin and project team; email and phone call with H. Campbell regarding same; emails with J. Mauldin regarding coordination of project with Ricoh; email from R. Katz regarding Objections to Revised Testimony; email with J. Shipley regarding coordination of filing of same; finalize Rebuttal Testimony of M. Nelson; email to Ricoh regarding	9.70

Lloyd Gosselink Rochelle & Townsend, P.C.

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**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

July 14, 2021  
Invoice: 97524054

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
		printing of same; finalize G. Rabon Testimony; prepare attachments to same; email same to Ricoh for printing; email 3pm status report to project team; continued work on preparing attachments to J. Gimenez testimony; additional emails to Ricoh and L. Elmquist to coordinate upcoming printing of J. Gimenez testimony; phone call with J. Mauldin regarding same; phone call and email to R. Haas with Array copy service to coordinate printing and binding of J. Gimenez testimony; send 6pm status email to project team; review and revise Rebuttal Testimony of J. Gimenez; email same to J. Mauldin and project team along with updated testimony tracking chart. (Administrative/Case Management).	
6/05/21	JLM	Calls and correspondence regarding status of testimony filing (Testimony).	.50
6/05/21	JRB	Review and finalize rebuttal testimony; correspondence with legal team. (Rebuttal Testimony)	.60
6/05/21	RFK	Collaborate with client team and continue to finalize rebuttal testimony (Testimony).	.70
6/05/21	PEM	Review and revise Rebuttal Testimony of J. Gimenez; revise and finalize attachments to same; update testimony tracking chart; email same to J. Mauldin and project team for final review; email status update to R. Haas with Array copy service; subsequent detailed email to Array regarding printing/copying instructions; detailed email to Ricoh regarding revised CD request instructions. (Administrative/Case Management).	3.50
6/07/21	JLM	Finalize all rebuttal testimony and quality control; correspondence regarding same (Testimony).	1.70
6/07/21	RFK	Review correspondence from client team regarding strategy for filing all rebuttal testimonies; review correspondence related to notice of filing from client team and Central Records; confer with client team on same (Testimony/Case Management).	.70
6/07/21	PEM	Email to R. Haas with Array to check on status of copy/binding project; email to Ricoh regarding PUC testimony filings; upload and file the First Supplemental Testimony of J. Mauldin and the Rebuttal Testimonies of J. Gimenez, M. Nelson and G. Rabon; email same to J. Mauldin and project team; further coordination and status updates with Ricoh; email and phone call with B. Cox with PUC central records regarding today's filings; prepare courier request and send same to Ricoh; serve the four testimonies via email to SOAH, J. Fuller and E. Hurley; coordinate service of hard copies via U.S. Mail with J. Shipley and Ricoh; email from Kennedy Reporting regarding upcoming Hearing on the Merits; email to J. Mauldin and H. Campbell regarding same. (Administrative/Case Management).	3.40
6/08/21	JLM	Correspondence regarding response to WOWSC's 3rd RFIs to ratepayers; call with Staff regarding hearing preferences; correspondence with team regarding hearing preparation (Administration).	1.30
6/08/21	RFK	Review Ratepayers Answers to WOWSC 3rd RFI and provide summary to client team; correspond with client and client team regarding strategy to address same; review additional correspondence regarding securing reporter and amending the procedural schedule (Case Management).	1.20
6/08/21	PEM	Emails with Kennedy Reporting regarding pricing for court reporter and transcript	.20

Lloyd Gosselink Rochelle & Townsend, P.C.

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**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

July 14, 2021  
Invoice: 97524054

Date	Atty	Description Of Services Rendered	Hours
		delivery options for Hearing on the Merits in Docket No. 50788; email with J. Mauldin regarding same. (Administrative/Case Management).	
6/09/21	JLM	Draft correspondence to clients and consultant regarding next steps for litigating the proceeding (Administration).	.90
6/09/21	RFK	Review correspondence from client and client team related to next steps and additional analysis of Ratepayers Response (Case Management).	.20
6/09/21	PEM	Follow-up email to J. Mauldin regarding Kennedy Reporting request for need for court reporter and transcript delivery options for Hearing on the Merits in Docket No. 50788. (Administrative/Case Management).	.10
6/10/21	JLM	Review motion to amend procedural schedule; follow-up correspondence regarding same (Administration).	.40
6/10/21	RFK	Review correspondence from client team regarding reporter and additional filings (Administration).	.20
6/10/21	PEM	Follow-up email to Kennedy Reporting requesting 2-day delivery option for transcript and confirming assignment of court reporter for Hearing on the Merits in Docket No. 50788. (Administrative/Case Management).	.10
6/14/21	JLM	Review SOAH Order No. 11; review Ratepayers Objections to rebuttal testimony; draft correspondence to J. Gimenez, M. Nelson, and G. Rabon regarding same; analyze response to objections (Administration).	1.00
6/14/21	JRB	Review Ratepayers' objections to rebuttal testimony of J. Gimenez and G. Rabon; begin work on drafting a response. (Rebuttal Testimony)	1.50
6/14/21	RFK	Confer with J. Mauldin and R. Barnes regarding Ratepayers Objections to WOWSC Rebuttal Testimony; review and analyze Ratepayers Objections and compare to Rebuttal Testimony filed; begin to organize response by extracting specific text Ratepayers refer to from their voluminous objections; attention to several emails regarding untimely filing of Ratepayers and strategize on response regarding same; attention to emails from J. Gimenez and G. Rabon. (Case Management/Testimony).	2.80
6/14/21	PEM	Emails with J. Mauldin regarding preparation and logistics for upcoming Hearing on the Merits in Docket No. 50788; review SOAH Order No. 11 Sustaining Objections to Ratepayers Revised Testimony and Granting Agreed Request to Amend Procedural Schedule and Ratepayers Objections and Motions to Strike the Testimony of J. Gimenez and G. Rabon; calendar deadlines; email to J. Mauldin and R. Katz regarding same; file management. (Administrative/Case Management).	.70
6/15/21	JLM	Call with legal team to discuss approach to responding to Ratepayer objections (Administration).	.70
6/15/21	JRB	Call with R. Katz and J. Mauldin (Rebuttal Testimony).	.70
6/15/21	RFK	Teleconference with J. Mauldin and R. Barnes regarding progress on Responses Ratepayers Objections and strategy for same; finish formulating spreadsheet of Ratepayers Objections and text referenced; work with J. Shipley to create shell pleading for Responses (Case Management/Testimony).	1.60
6/15/21	PEM	Follow-up email with J. Mauldin regarding calendar deadlines; review Order No. 11 regarding Amended Procedural Schedule in Docket No. 50788; calendar deadlines	.30

Lloyd Gosselink Rochelle & Townsend, P.C.

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**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

July 14, 2021  
Invoice: 97524054

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
		for exhibit and witness lists. (Administrative/Case Management).	
6/16/21	JRB	Review correspondence and work on drafting response to ratepayers' objections to WOWSC's rebuttal testimony (Rebuttal Testimony).	4.20
6/16/21	RFK	Begin to prepare draft Responses to Ratepayers Objections to WOWSC Rebuttal Testimony of J. Gimenez; analyze original testimony of J. Gimenez and Rebuttal Testimony of same and compare with objections; review Texas Rules of Evidence and case law referring to same; review case law referenced in Ratepayers pleading to confirm whether holdings are accurate and relevant; apply Texas Rules of Evidence for each of the voluminous objections; research and cite to additional relevant case law for same; develop argument based upon previous Commission rulings; confer with client team regarding strategy and development of argument; attention to communication from R. Barnes regarding Responses to Objections to G. Rabon's Rebuttal Testimony (Case Management/Testimony).	8.30
6/16/21	PEM	Emails with J. Shipley regarding coordination of draft shell for Responses to Ratepayers Objections to Rebuttal Testimony. (Administrative/Case Management).	.20
6/17/21	JRB	Review objections to rebuttal testimony of G. Rabon and work on drafting response (Rebuttal Testimony).	1.40
6/17/21	RFK	Continue draft of Ratepayers Responses to Objections; review email communication about same and respond accordingly (Case Management/Testimony).	2.60
6/18/21	JLM	Revise Responses to Objections to Rebuttal Testimony of J. Gimenez and G. Rabon (Administration).	2.00
6/18/21	RFK	Continue to work on Responses to Ratepayers Objections to J. Gimenez Rebuttal Testimony; confer with client team regarding same; attention to several emails and respond to same regarding strategy and progress of filing; review and revise Responses to Ratepayers Objections to G. Rabon's Testimony; review pleading from PUC Staff regarding Spencer English testimony and confer with client team regarding strategy on same (Case Management/Testimony).	2.90
6/18/21	PEM	Review and revise draft response to Ratepayers' objections to WOWSC's rebuttal testimony of Joe Gimenez III, including cite checking; email same to J. Mauldin and team. (Administration/Case Management)	2.80
6/20/21	JLM	Review redlines and revise Responses to Objections to Rebuttal Testimonies; correspondence regarding same (Administration).	1.00
6/20/21	RFK	Confer with J. Mauldin regarding revisions of Response to Ratepayers Objections to J. Gimenez Rebuttal Testimony; review and analyze same in preparation for final filing (Case Management).	.80
6/21/21	JLM	Finalize Responses to Objections to WOWSC Rebuttal Testimony; correspondence with client regarding hearing preparations; calls and correspondence with legal team regarding hearing preparation (Administration).	2.30
6/21/21	RFK	Review additional correspondence regarding edits to WOWSC Responses to Ratepayers Objections; continue to finalize same with client team; review Ratepayers errata and compare with SOAH Order Nos. 9 and 11 for compliance; review SOAH Order No. 12 (Testimony/Case Management).	1.70

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

July 14, 2021  
Invoice: 97524054

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
6/21/21	PEM	Review and revise WOWSC's Response to Ratepayers' Objections to Joe Gimenez and Grant Rabon's Rebuttal Testimonies in Docket No. 50788; finalize, file and serve same; emails to J. Mauldin and R. Katz regarding same; file management. (Administration/Case Management)	3.80
6/22/21	JLM	Analyze SOAH Order No. 12 Resetting Hearing dates; calls and correspondence with client and PUC Staff regarding same and new dates; hearing preparation and scheduling with litigation team (Administration).	1.60
6/22/21	JEF	Emails regarding scheduling of companion case (Administration).	.20
6/22/21	RFK	Review and correspond with client team regarding strategy for hearing preparation (Case Management).	.20
6/22/21	PEM	Review SOAH Order No. 12 Resetting Hearing on the Merits in Docket No. 50788; revise calendar entries; email to J. Mauldin regarding same; file management; review vendor invoice from Array copy services for work done on rebuttal testimonies; email to H. Johnson and J. Mauldin regarding same; file management. (Administration/Case Management)	.50
6/24/21	JLM	Correspondence with legal team and witnesses regarding new dates for hearing; follow-up correspondence with Staff regarding same (Administration).	.50
6/24/21	RFK	Review correspondence from client team regarding rescheduling of hearing (Case Management).	.20
6/25/21	JLM	Correspondence with Staff regarding new hearing dates (Administration).	.20
6/25/21	RFK	Review correspondence from client team and PUC Staff regarding rescheduling of hearing (Case Management).	.10
6/28/21	JLM	Correspondence regarding resetting Hearing on the Merits; analyze SOAH Order No. 13 and draft follow-up correspondence to client regarding same (Administration).	.80
6/28/21	RFK	Attention to communication from client team regarding SOAH Order No. 13 (Case Management).	.60
6/29/21	RFK	Attention to correspondence from client team regarding SOAH Order No. 13; review and analyze order (Case Management).	.50

**TOTAL PROFESSIONAL SERVICES****\$ 36,773.00****SUMMARY OF PROFESSIONAL SERVICES**

<b>Name</b>	<b>Staff Level</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
Jose E de la Fuente	Principal	1.30	300.00	390.00
Jamie L Mauldin	Principal	35.50	280.00	9,940.00
J Reid Barnes	Associate	29.80	250.00	7,450.00
Robyn F Katz	Associate	46.50	265.00	12,322.50
Hanna E Campbell	Paralegal	7.10	135.00	958.50
Patricia E Martinez	Paralegal	40.80	140.00	5,712.00
<b>TOTALS</b>		<b>161.00</b>		<b>\$ 36,773.00</b>

Lloyd Gosselink Rochelle & Townsend, P.C.

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**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

July 14, 2021  
Invoice: 97524054

**DISBURSEMENTS**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
	Copy Service	826.38
6/07/21	Corporate Couriers Check # - 000038270 Corporate Couriers, Courier, Courier services, 6/15/2021	44.80
6/30/21	NewGen Strategies an Voucher # - 000109101 NewGen Strategies and Solutions, LLC, Consultant Services, Professional services through June 30, 2021 regarding Windermere Oaks WSC Rate Appeal, 06/30/2021	5,390.00
<b>TOTAL DISBURSEMENTS</b>		<b>\$ 6,261.18</b>
<b>TOTAL THIS INVOICE</b>		<b>\$ 43,034.18</b>



Payable to: Array  
 Mail to: 624 S. Austin Ave Suite 230  
 Georgetown, TX 78626  
 Phone: 716-640-8823 or 412-385-7338

\*\*Please include invoice number with payment\*\*

RECEIVED

JUN 2 2021

Lloyd Gosselink

# Invoice

Date	Invoice #
6/7/2021	X21862
Tax ID - 85-0748969	

Bill To
Lloyd Gosselink 816 Congress Avenue Ste 1900 Austin, TX 78701 Attn: Accounts Payable

Ship To
Lloyd Gosselink 816 Congress Avenue Ste 1900 Austin, TX 78701 Attn: Accounts Payable

Job Number	Array-AUS024718
------------	-----------------

Terms	Due Date	Ship Date	Rep	Client Ref	Client Contact	Project Name
Net 30	7/7/2021	6/7/2021	RH AU	3870-4	Patricia Martinez	3870-4

Quantity	Description	Price Each	Amount
6,834	Blowback Printing - Black & White 8.5 x 11	0.10	683.40T
16	GBC Bind	5.00	80.00T
<p>APPROVED FOR PAYMENT          BY <u>JLM - attachee</u>          DATE <u>6/25/21</u>          BILL TO: <u>3870-4</u>  <u>100</u></p>			

Unless otherwise covered by a separate written agreement: a) this invoice is due within 30 days of receipt; b) client is subject to maximum allowable finance charges on all past due accounts plus any related attorney fees and collection charges incurred by Array; c) client has 10 days from receipt of invoice to inspect the completed work for errors; d) if no objection is made within the 10 days, this invoice shall be deemed accepted and full payment shall be due in accordance with the terms stated above.

Subtotal	\$763.40
Sales Tax (8.25%)	\$62.98
Payments/Credits	\$0.00
Balance	\$826.38

## INVOICE

CORPORATE COURIER AND  
LOGISTICS  
2315 KRANER LANE SUITE F  
AUSTIN, TX 78701

RECEIVED

11402

LLOYD GOSSELINK ATTORNEYS AT LAW  
816 CONGRESS AVE  
SUITE 1900  
AUSTIN, TX 78701

Lloyd Gosselink

Invoice No.	Customer No.
63943	1201
INVE DATE	TOTAL DUE
6/15/21	317.20

ON-DEMAND DELIVERIES 24/7  
ASK ABOUT OUR WAREHOUSE  
THANKS FOR YOUR BUSINESS  
(512) 479-4007

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg.		
			1201	53943	6/15/21	317.20	1		
Date	OrdNo.	Svc	Service Detail				Charges	Total	
5/07/21	1047020	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 10:28 Signed: KELLY KIRKLAND. SOS CL		POC 1701 CONGRESS AVE. AUSTIN TX 78701 Wght: 7 Lbs		Base : Fuel Surch: 1.20	10.00 11.20	
6/07/21	1047474	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 09:13 Signed: KELLY KIRKLAND. SOS CL		POC 1701 CONGRESS AVE. AUSTIN TX 78701 Wght: 25 Lbs		Base : Fuel Surch: 1.20	10.00 11.20	
6/07/21	1047475	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 09:15 Signed: KELLY KIRKLAND. SOS CL		POC 1701 CONGRESS AVE. AUSTIN TX 78701 Wght: 5 Lbs		Base : Fuel Surch: 1.20	10.00 11.20	
6/07/21	1047476	2HR	RICOH/ LLOYD GOSSELINK 816 CONGRESS AVE AUSTIN TX 78701 Caller: RICOH OFFICE SER Time: 09:17 Signed: KELLY KIRKLAND. SOS CL		POC 1701 CONGRESS AVE. AUSTIN TX 78701 Wght: 8 Lbs		Base : Fuel Surch: 1.20	10.00 11.20	
Total Charges for Ref. - JLM 3870-04:						44.80			

44.80





275 W.Campbell Road, Suite 440  
Richardson, TX 75080  
Tel: 972-680-2000 Fax: 972-680-2007

# Invoice

Jamie Mauldin  
Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue, Suite 1900  
Austin, TX 78701

Invoice Date: Jun 30, 2021  
Invoice Num: 11542  
Billing Through: Jun 30, 2021

LG- Windermere Oaks WSC Rate Appeal (LG- Windermere Oaks WSC Rate Appeal TX-RLS21111) - Managed by (Rabon, Grant)

Contract Amount: \$10,000.00	Amount Billed: \$9,390.00	Amount Remaining: \$610.00
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## Professional Services

Employee	Description	Hours	Rate	Amount
Grant S. Rabon	Professional Fees	19.00	\$250.00	\$4,750.00
Jack E. Stowe	Professional Fees	2.00	\$320.00	\$640.00
Total Service Amount:				\$5,390.00
Amount Due This Invoice:				\$5,390.00

This invoice is due on 7/30/2021

## Account Summary

Services BTD	Expenses BTD	Last Inv Num	Last Inv Date	Last Inv Amt	Last Pay Amt	Prev Unpaid Amt
\$9,390.00	\$0.00	11372	5/31/2021	\$4,000.00	\$0.00	\$4,000.00

Time Detail and Notes Follow on Next Page

Electronic Copy

Economics

Strategy

Stakeholders

Sustainability

www.newgenstrategies.net



275 W. Campbell Road, Suite 440  
Richardson, TX 75080  
Tel: 972-680-2000 Fax: 972-680-2007

## Invoice

Jamie Mauldin  
Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue, Suite 1900  
Austin, TX 78701

Invoice Date: Jun 30, 2021

Invoice Num: 11542

Billing Through: Jun 30, 2021

Date	Name	Duration	Notes
<b>Project (Name) - LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: (LG- Windermere Oaks WSC Rate Appeal)</b>			
<b>Rabon, Grant</b>			
6/1/2021	Grant S. Rabon	8.00	testimony
6/2/2021	Grant S. Rabon	10.00	testimony
6/4/2021	Grant S. Rabon	1.00	call with legal counsel
<b>Total Rabon, Grant:</b>		<u>19.00</u>	
<b>Stowe, Jack</b>			
6/2/2021	Jack E. Stowe	2.00	QA/QC review of Rabon draft testimony
<b>Total Stowe, Jack:</b>		<u>2.00</u>	
<b>Total LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: - LG- Windermere Oaks WSC Rate Appeal:</b>		<u><u>21.00</u></u>	



816 Congress Avenue, Suite 1900  
Austin, Texas 78701  
Telephone: (512) 322-5800  
Facsimile: (512) 472-0532

[www.lglawfirm.com](http://www.lglawfirm.com)

August 11, 2021

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97524965  
Client: 3870  
Matter: 4  
Billing Attorney: JLM

Tax ID # 74-2308445

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### INVOICE SUMMARY

For professional services and disbursements rendered through July 31, 2021:

**RE: PUC Rate Appeal**

Professional Services	\$ 1,913.00
Total Disbursements	<u>\$ 265.40</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 2,178.40</b>

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

August 11, 2021  
Invoice: 97524965

**PROFESSIONAL SERVICES RENDERED**

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
7/01/21	JLM	Call with M. Lander regarding new hearing dates; follow-up correspondence with legal team and client regarding same (Administration).	.70
7/01/21	RFK	Review correspondence regarding SOAH Order No. 13 (Case Management).	.30
7/02/21	JLM	Correspondence regarding new hearing dates; work on draft to ALJ requesting new hearing dates (Administration).	.50
7/02/21	JRB	Work on drafting proposal for a new hearing date (Administration).	.90
7/02/21	RFK	Attention to correspondence with client team and PUC Staff regarding SOAH Order No. 12 and Order No. 13 (Case Management).	.70
7/06/21	JLM	Conference and correspondence regarding new hearing dates with client and Staff (Administration).	1.20
7/06/21	JRB	Meet with legal team to work through scheduling issues (Administration).	.40
7/06/21	RFK	Review and correspond with client team regarding SOAH Order No. 12 and 13; discuss arrangements for hearing (Case Management).	.50
7/06/21	PEM	Phone call to ALJ assistant, N. Martinez, requesting alternative hearing dates in December and January; email to J. Mauldin regarding same; email to N. Martinez and all Parties requesting alternative hearing dates. (Administration/Case Management)	.40
7/07/21	JLM	Analyze SOAH Order No. 14 resetting hearing dates; draft follow-up correspondence to client and consultant regarding same (Administration).	.40
7/07/21	RFK	Correspond with client team and review ALJ's Order resetting hearing (Case Management).	.70
7/07/21	PEM	Review Order No. 14 Resetting Hearing on the Merits; update calendar entries; email to J. Mauldin and R. Katz regarding same; file management. (Administration/Case Management)	.20
7/08/21	RFK	Attention to email from client (Case Management).	.10
7/09/21	JLM	Conference regarding consultant engagement agreement (Administration).	.30
7/09/21	RFK	Attention to correspondence from consultant related to additional services performed for proceeding (Administration).	.10

**TOTAL PROFESSIONAL SERVICES****\$ 1,913.00****SUMMARY OF PROFESSIONAL SERVICES**

<b>Name</b>	<b>Staff Level</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
Jamie L Mauldin	Principal	3.10	280.00	868.00
J Reid Barnes	Associate	1.30	250.00	325.00
Robyn F Katz	Associate	2.40	265.00	636.00
Patricia E Martinez	Paralegal	.60	140.00	84.00
<b>TOTALS</b>		<b>7.40</b>		<b>\$ 1,913.00</b>

Lloyd Gosselink Rochelle & Townsend, P.C.

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**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

August 11, 2021  
Invoice: 97524965

**DISBURSEMENTS**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
	Photocopying	256.40
	Color Prints	9.00
<b>TOTAL DISBURSEMENTS</b>		<b>\$ 265.40</b>
<b>TOTAL THIS INVOICE</b>		<b>\$ 2,178.40</b>



816 Congress Avenue, Suite 1900  
Austin, Texas 78701  
Telephone: (512) 322-5800  
Facsimile: (512) 472-0532

[www.lglawfirm.com](http://www.lglawfirm.com)

September 13, 2021

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97525699  
Client: 3870  
Matter: 4  
Billing Attorney: JLM

Tax ID # 74-2308445

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### INVOICE SUMMARY

For professional services and disbursements rendered through August 31, 2021:

**RE: PUC Rate Appeal**

Professional Services	\$ 135.50
Total Disbursements	<u>\$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 135.50</b>

**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

September 13, 2021  
Invoice: 97525699

**PROFESSIONAL SERVICES RENDERED**

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
8/17/21	JLM	Correspondence and call with J. Gimenez regarding possibility of mediation (Administration).	.20
8/17/21	RFK	Review correspondence with client team and client regarding potential mediation (Case Management).	.20
8/24/21	RFK	Review correspondence from J. Gimenez and J. Mauldin in response (Case Management).	.10

**TOTAL PROFESSIONAL SERVICES****\$ 135.50****SUMMARY OF PROFESSIONAL SERVICES**

<b>Name</b>	<b>Staff Level</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
Jamie L Mauldin	Principal	.20	280.00	56.00
Robyn F Katz	Associate	.30	265.00	79.50
<b>TOTALS</b>		<b>.50</b>		<b>\$ 135.50</b>

**TOTAL THIS INVOICE****\$ 135.50**



816 Congress Avenue, Suite 1900  
Austin, Texas 78701  
Telephone: (512) 322-5800  
Facsimile: (512) 472-0532

[www.lglawfirm.com](http://www.lglawfirm.com)

October 12, 2021

Windermere Oaks Water Supply Corporation  
Attn Joe Gimenez  
Board President  
424 Coventry Road  
Spicewood, TX 78669

Invoice: 97526506  
Client: 3870  
Matter: 4  
Billing Attorney: JLM

Tax ID # 74-2308445

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### INVOICE SUMMARY

For professional services and disbursements rendered through September 30, 2021:

**RE: PUC Rate Appeal**

Professional Services	\$ 81.00
Total Disbursements	<u>\$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 81.00</b>

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Lloyd Gosselink Rochelle & Townsend, P.C.



**Lloyd Gosselink Rochelle & Townsend, P.C.**

Windermere Oaks Water Supply Corporation  
PUC Rate Appeal  
I.D.3870-4-JLM

October 12, 2021  
Invoice: 97526506

**PROFESSIONAL SERVICES RENDERED**

<b>Date</b>	<b>Atty</b>	<b>Description Of Services Rendered</b>	<b>Hours</b>
8/18/21	PEM	Email to court reporter following up on new reset date for hearing on the merits for Docket No. 50788; email to J. Mauldin regarding same (Case Management/Administration).	.20
9/13/21	RFK	Email J. Gimenez regarding directive on mediation (Case Management).	.10
9/30/21	RFK	Review email correspondence regarding mediation (Administration).	.10

**TOTAL PROFESSIONAL SERVICES****\$ 81.00****SUMMARY OF PROFESSIONAL SERVICES**

<b>Name</b>	<b>Staff Level</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
Robyn F Katz	Associate	.20	265.00	53.00
Patricia E Martinez	Paralegal	.20	140.00	28.00
<b>TOTALS</b>		<b>.40</b>		<b>\$ 81.00</b>

**TOTAL THIS INVOICE****\$ 81.00**



275 W. Campbell Road, Suite 440  
Richardson, TX 75080  
Tel: 972-680-2000 Fax: 972-680-2007

**Invoice**

Jamie Mauldin  
Lloyd Gosselink Rochelle & Townsend, P.C.  
816 Congress Avenue, Suite 1900  
Austin, TX 78701

Invoice Date: Jun 30, 2021  
Invoice Num: 11542  
Billing Through: Jun 30, 2021

**LG- Windermere Oaks WSC Rate Appeal (LG- Windermere Oaks WSC Rate Appeal TX-RLS21111) - Managed by (Rabon, Grant)**

Contract Amount: \$10,000.00	Amount Billed: \$9,390.00	Amount Remaining: \$610.00
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**Professional Services**

Employee	Description	Hours	Rate	Amount
Grant S. Rabon	Professional Fees	19.00	\$250.00	\$4,750.00
Jack E. Stowe	Professional Fees	2.00	\$320.00	\$640.00
Total Service Amount:				\$5,390.00
Amount Due This Invoice:				\$5,390.00

This invoice is due on 7/30/2021

**Account Summary**

Services BTD	Expenses BTD	Last Inv Num	Last Inv Date	Last Inv Amt	Last Pay Amt	Prev Unpaid Amt
\$9,390.00	\$0.00	11372	5/31/2021	\$4,000.00	\$0.00	\$4,000.00

Time Detail and Notes Follow on Next Page

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Sustainability

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## Invoice

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Austin, TX 78701

Invoice Date: Jun 30, 2021

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Date	Name	Duration	Notes
<b>Project (Name) - LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: (LG- Windermere Oaks WSC Rate Appeal)</b>			
<b>Rabon, Grant</b>			
6/1/2021	Grant S. Rabon	8.00	testimony
6/2/2021	Grant S. Rabon	10.00	testimony
6/4/2021	Grant S. Rabon	1.00	call with legal counsel
<b>Total Rabon, Grant:</b>		<u>19.00</u>	
<b>Stowe, Jack</b>			
6/2/2021	Jack E. Stowe	2.00	QA/QC review of Rabon draft testimony
<b>Total Stowe, Jack:</b>		<u>2.00</u>	
<b>Total LG- Windermere Oaks WSC Rate Appeal TX-RLS2111: - LG- Windermere Oaks WSC Rate Appeal:</b>		<u><u>21.00</u></u>	