

Control Number: 50404

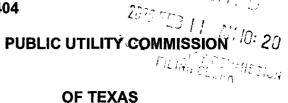


Item Number: 9

Addendum StartPage: 0

#### **DOCKET NO. 50404**

PETITION OF STERLING DEASON § O'DONNELL AND DARWIN DEASON, § **CO-TRUSTEES OF THE STERLING** § **DEASON O'DONNELL DD 2012 TRUST** § UNDER AGREEMENT OF THE DD § **2014-B GRANTOR RETAINED** § § **ANNUITY TRUST TO AMEND** § MARILEE SPECIAL UTILITY § **DISTRICT'S CERTIFICATE OF** § **CONVENIENCE AND NECESSITY IN** § COLLIN COUNTY BY EXPEDITED § RELEASE



### MARILEE SPECIAL UTILITY DISTRICT'S RESPONSE TO PETITION FOR EXPEDITED RELEASE

Marilee Special Utility District ("Marilee") files this Response to the Petition for Expedited Release filed by Sterling Deason O'Donnell and Darwin Deason, Co-Trustees of the Sterling Deason O'Donnell DD 2012 Trust under agreement of the DD 2014-B Grantor Retained Annuity Trust Dated September 5, 2012 ("Petitioner") filed in this docket (the "Petition"), and respectfully shows as follows:

#### BACKGROUND

1. On January 2, 2020, Petitioner filed the Petition to decertify 260.372 acres of real property (the "Property") from Marilee's certificated water service territory, Certificate of Convenience and Necessity (CCN) No. 10150, pursuant to Texas Water Code (TWC) § 13.254(a-5) now redesignated as TWC § 13.2541(b)<sup>1</sup>, and 16 Texas Administrative Code (TAC) § 24.245(l). The Property is owned by Petitioner as seen in the General Warranty Deed (the "Deed") attached as Exhibit "C" to the Petition<sup>2</sup>.

<sup>&</sup>lt;sup>1</sup> TWC § 13.254(a-5), amended by Acts 2019, 86th Leg., ch. 688 (S.B. 2272), § 4.

<sup>&</sup>lt;sup>2</sup> Petition, at Ex. C. (Jan. 2, 2020).

2. On January 6, 2020, PUC Order No. 1 set forth a schedule for Marilee to respond by February 11, 2020. Therefore, Marilee timely files this Response.

3. The Property is not eligible for decertification or expedited release under TWC § 13.2541(b) as this statute does not authorize decertification or expedited release of land that receives "service." Marilee currently provides "service" to the Property as defined by TWC § 13.002(21). Moreover, the Public Utility Commission of Texas (the "Commission" or "PUC") previously denied decertification of the Property, as the Commission concluded that the Property receives water from Marilee and that petition failed to demonstrate that the property was not receiving water service from Marilee.

#### DISCUSSION

### Marilee Currently Provides Retail Water Service To The Property.

4. Marilee is a retail public utility and political subdivision of the State of Texas and the holder of CCN No. 10150. Marilee is the successor of the CCN and all plant, equipment and customers of the former Gunter Rural Water Supply Corporation. Marilee currently provides retail water service to approximately 2,592 active connections.

5. TWC § 13.2541(b) authorizes the decertification or expedited release only for property "that is not receiving water or sewer service." TWC § 13.002(21) defines "service" as follows:

"Service' means any act performed, anything furnished or supplied, and any facilities or lines committed or used by a retail public utility in the performance of its duties under this chapter ..... (emphasis added)."

6. Petitioner claims that the Property is not receiving water service; however, the Property is receiving water "service" as Marilee has performed many acts in

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furtherance of its performance of duties as a retail public utility to the Property, has furnished or supplied water to the Property, has facilities and lines committed to and used by Marilee in the performance of its duties, and is currently providing water to the Property, as provided further in this Response.

7. Attached as **Exhibit A** to this Response is the supporting affidavit of Donna Loiselle, Marilee's General Manager (the "Affidavit"). Marilee has performed many acts in furtherance of the provision of retail water service to the Property, including, without limitation, the following:

a. Marilee has constructed an 8" waterline *directly on* the south side of the Property, a 2" waterline (adjacent easterly off of the 8" waterline) which provides water service to the Property, a 4" waterline *directly on* the west side of the Property which provides water service to the Property, and a 6" waterline (adjacent to a portion of the east side of the Property) which provides water service to the Property. The location of such waterlines are shown in <u>Exhibit B</u> attached hereto this Response;

b. Marilee maintains three (3) active water meters through which Marilee provides retail water service to the Property, identified in Marilee's records as #309, #721, and #1528 (the "Meters"). The location of the Meters are shown in <u>Exhibit B;</u>

c. Marilee is *currently* providing water service to the Meters as seen in the respective billing statements for the Meters, attached as <u>Exhibit C</u> to this Response (with emphasis added), which also reflect the service addresses for the Meters; and

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d. The service addresses are located within the Property and owned by
Petitioner in accordance with the Deed, as reflected in the records from the Collin
Central Appraisal District's website<sup>3</sup> and seen in <u>Exhibit D</u> attached to this
Response (with emphasis added).

8. Attached as <u>Exhibit B</u> to this Response is a true and correct map that identifies the Property, the 8" waterline installed *directly on* the Property, the 2" waterline installed adjacent to the Property where Meter #309 *serves water to* the Property, the 4" waterline installed *directly on* the Property where Meter #721 *serves water to* the Property, and the 6" waterline installed adjacent to the Property (collectively, the "Facilities").

9. The Property which Petitioner seeks to decertify is a large portion of the real property conveyed to Petition in the Deed. However, the Facilities are also located within the tract identified by the Deed. Attached in **Exhibit B** to this Response is a true and correct map that identifies the real property owned by Petitioner according to the metes and bounds description of the Deed<sup>4</sup>, as well as the Facilities.

10. Under *Tex. Gen. Land Office v. Crystal Clear Water Supply Corp.*, 449 S.W.3d 130, 137 (Tex. App.—Austin 2014), the Court determined that the relevant standard for purposes of determining whether the property is receiving "service" and therefore eligible for expedited decertification is whether any "facilities or lines are committed or used" in the performance of the CCN holder's duties as a retail public utility.

<sup>3</sup> Collin Central Appraisal District, https://www.collincad.org/propertysearch?prop=2121255&year=2020, https://www.collincad.org/propertysearch?prop=2795093&year=2020, (last visited Feb. 7, 2020).

<sup>4</sup> See Petition, at Ex. C (Jan. 1, 2020).

11. The Property is receiving water "service" through Marilee's waterlines and the Meters,<sup>5</sup> among other acts performed by Marilee, such as installing waterlines to serve the Property, sending billing statements to the service addresses located on the Property and receiving payment for such water usage.

## <u>The Commission Previously Denied A Petition To Decertify The Property On Nearly</u> Identical Circumstances.

12. In 2017, Patricia Miller Deason, the previous landowner of the Property as seen in the Deed and in <u>Exhibit D</u>, filed a petition for expedited release of 257.86 acres of the Property (the "2017 Petition")<sup>6</sup>. Marilee responded to the 2017 Petition and provided evidence that the Property was receiving water service at that time.<sup>7</sup>

13. Commission Staff filed its Recommendation on Final Disposition, proposing that active meters are "considered 'active water tap[s]' under the *Crystal Clear* standard" and the billing statements showed Marilee provided water service to the property through active meters, and thus, Commission Staff recommended the denial of the 2017 Petition.<sup>8</sup>

14. The Commission denied the 2017 Petition, finding that Deason did not demonstrate the 257.86-acre tract of land is not receiving water service from Marilee, among other findings.<sup>9</sup> Deason did not appeal the ruling.

<sup>&</sup>lt;sup>5</sup> "Certainly an active water tap on the Decertified Property would constitute a facility or line 'used' to supply water to the tract on which it was located." *Id.* At 140.

<sup>&</sup>lt;sup>6</sup> See Docket No. 46866.

<sup>&</sup>lt;sup>7</sup> Marilee's Responses, Items 7 and 11 of Docket No. 46866 (Mar. 15 and Apr. 4, 2017, respectively).

<sup>&</sup>lt;sup>8</sup> Commission Staff's Recommendation, Item 14 of Docket No. 46866 (Apr. 10, 2017).

<sup>&</sup>lt;sup>9</sup> Commission's Order, Item 19 of Docket No. 46866 (May 19, 2017).

15. Attached as **Exhibit E** to this Response is the true and correct copy of the map Marilee provided in its response to the 2017 Petition.<sup>10</sup>

16. In 2017, the Commission found—on nearly identical circumstances—that the Property was receiving water service. Differences between the 2017 Petition and the Petition in this docket include (a) the landowner is now a trust (possibly a familial trust as indicated by names of the Petitioner and previous petitioner Patricia Miller Deason); (b) Petitioner is requesting to decertify an additional 2.512 acres; and (c) the tenants currently living at the service addresses for the Meters who pay for water usage from Marilee.

### CONCLUSION

17. The Property is not eligible for decertification or expedited release under TWC § 13.254(a-5) (now, § 13.2541(b)) as Marilee provides "service" to the Property as defined under TWC § 13.002(21) and *Crystal Clear*, including without limitation, that Marilee has installed an 8" waterline on the Property, a 2" waterline adjacent to the Property to provide water through Meter #309, a 4" waterline on the Property to provide water through Meter #309, a 4" waterline on the Property to provide water through Meter #1528.

18. WHEREFORE, PRESMISES CONSIDERED, Marilee Special Utility District respectfully requests the Petition be denied in its entirety, as the requisite statutory criteria for decertification or expedited release have not been met. If the Commission intends to proceed with processing the Petition notwithstanding that the Property is not eligible, Marilee requests the opportunity to present evidence in an appropriate hearing.

<sup>&</sup>lt;sup>10</sup> Marilee's Response to 2017 Petition, at Ex. A, Item 7 of Docket No. 46866 (Mar. 15, 2017).

Respectfully submitted,

Maria Huynh State Bar No. 24086968 James W. Wilson State Bar No. 00791944

JAMES W. WILSON & ASSOCIATES, PLLC 103 W. Main Street Allen, Texas 75013 Tel: (972) 727-9904 Fax: (972) 755-0904 Email: mhuynh@jww-law.com jwilson@jww-law.com

ATTORNEYS FOR MARILEE SPECIAL UTILITY DISTRICT

#### CERTIFICATE OF SERVICE

I certify that a true and correct copy of this document was served on the following parties of record on February  $\underline{10}$ , 2020, in accordance with 16 TAC § 22.74.

via e-mail: creighton.mcmurray@puc.texas.gov Creighton McMurray Attorney-Legal Division Public Utility Commission 1701 N. Congress P.O. Box 13326 Austin, Texas 78711-3326

Attorney for the Commission

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<u>via e-mail: jbethke@coatsrose.com</u> Joshua W. Bethke Coats Rose, P. C. 14755 Preston Road, Suite 600 Dallas, Texas 75254

Attorney for Petitioner

Maria Huynh

### EXHIBIT A

AFFIDAVIT OF DONNA LOISELLE,

### MARILEE'S GENERAL MANAGER

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#### **DOCKET NO. 50404**

PETITION OF STERLING DEASON	§
O'DONNELL AND DARWIN DEASON,	§
CO-TRUSTEES OF THE STERLING	§
DEASON O'DONNELL DD 2012 TRUST	§
UNDER AGREEMENT OF THE DD	§
2014-B GRANTOR RETAINED	§
ANNUITY TRUST TO AMEND	§
MARILEE SPECIAL UTILITY	§
DISTRICT'S CERTIFICATE OF	§
CONVENIENCE AND NECESSITY IN	§
COLLIN COUNTY BY EXPEDITED	§
RELEASE	§

#### PUBLIC UTILITY COMMISSION

**OF TEXAS** 

#### SUPPORTING AFFIDAVIT OF DONNA LOISELLE, GENERAL MANAGER OF MARILEE SPECIAL UTILITY DISTRICT

§ §

§

STATE OF TEXAS

**COUNTY OF COLLIN** 

**BEFORE ME**, the undersigned authority, on this date personally appeared Donna Loiselle, who being by me first duly sworn states as follows:

"My name is Donna Loiselle. I am more than 18 years of age and I am of sound mind and qualified to make this affidavit. I have personal knowledge of all facts stated herein.

Since 1996, I have been the duly appointed general manager of Marilee Special Utility District ("Marilee") and I am the custodian of the records of Marilee. Marilee is the successor to Gunter Rural Water Supply Corporation.

I have read Marilee Special Utility District's Response to Petition for Expedited Release in Docket No. 50404 (the "Response") and each and every factual statement contained therein is true and correct.

Attached as <u>Exhibit B</u> to the Response is a true and correct copy of a portion of Marilee's water system map prepared by Marilee's engineer of record, DBI Engineers. The Property that is the subject matter of Docket No. 50404, being 260.371 acres is accurately located on the map according to the metes and bounds of *Exhibit "B" of the Petition* filed in this docket.

Also attached as <u>Exhibit B</u> to the Response is a true and correct copy of a portion of Marilee's water system map prepared by Marilee's engineer of record, DBI Engineers. The real property owned by Petitioner, is accurately located on the map according to the metes and bounds of *Exhibit* "C" of the Petition filed by Petitioner in Docket No. 50404, being the General Warranty Deed, recorded as Instrument No. 20190213000153000 in the deed records of Collin County, Texas (the "Deed").

Marilee provides water service to the Property, specifically through an 8" waterline on the Property served off the 2" waterline at the corner of County Roads 130 and 132 through Meter #309, a 4" waterline on the Property through Meter #721, and a 6" waterline at the corner of County Roads 132 and 131 through Meter #1528.

Attached as <u>Exhibit C</u> to the Response are true and correct copies of billing statements for water usage of Meters #309, #721, and #1528 (the "Meters"), highlighted for emphasis (the "Records"). The Records were made at or near the time of each act, event or condition set forth. The Records were made by or from information transmitted by, persons with knowledge of the matters set forth. The Records were kept in the course of regularly conducted business activity of Marilee. It is the regular practice of Marilee to make the Records.

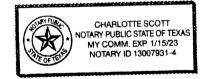
Attached as <u>Exhibit D</u> to the Response are true and correct information from the website of Collin Central Appraisal District, highlighted for emphasis, reflecting the Meters correlate with the service addresses located on the Property, and that previous petitioner of the Property, Patricia Deason, conveyed the Property to Petitioner through a deed filed as Instrument No. 20190213000153000 in the deed records of Collin County, Texas (the "Deed"), which is the same Deed provided by Petitioner in the Petition.

Attached as <u>Exhibit E</u> to the Response is a true and correct copy of the portion of Marilee's system map prepared by Marilee's engineer of record, DBI Engineers, submitted in 2017 as Marilee's Response, at Ex. A, Item 7 of Docket No. 46866."

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Donna Loiselle, General Manager Marilee Special Utility District

SUBSCRIBED AND SWORN TO before me on the \_\_\_\_\_ day of February 2020, by Donna Loiselle, General Manager of Marilee Special Utility District.

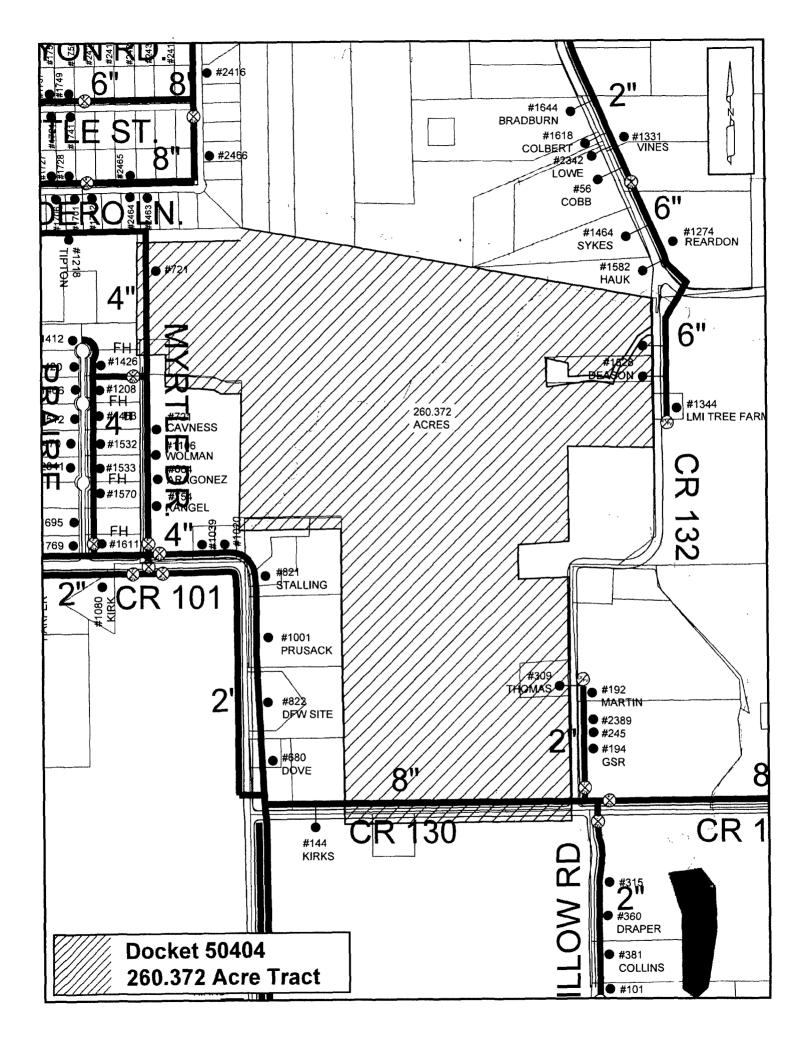


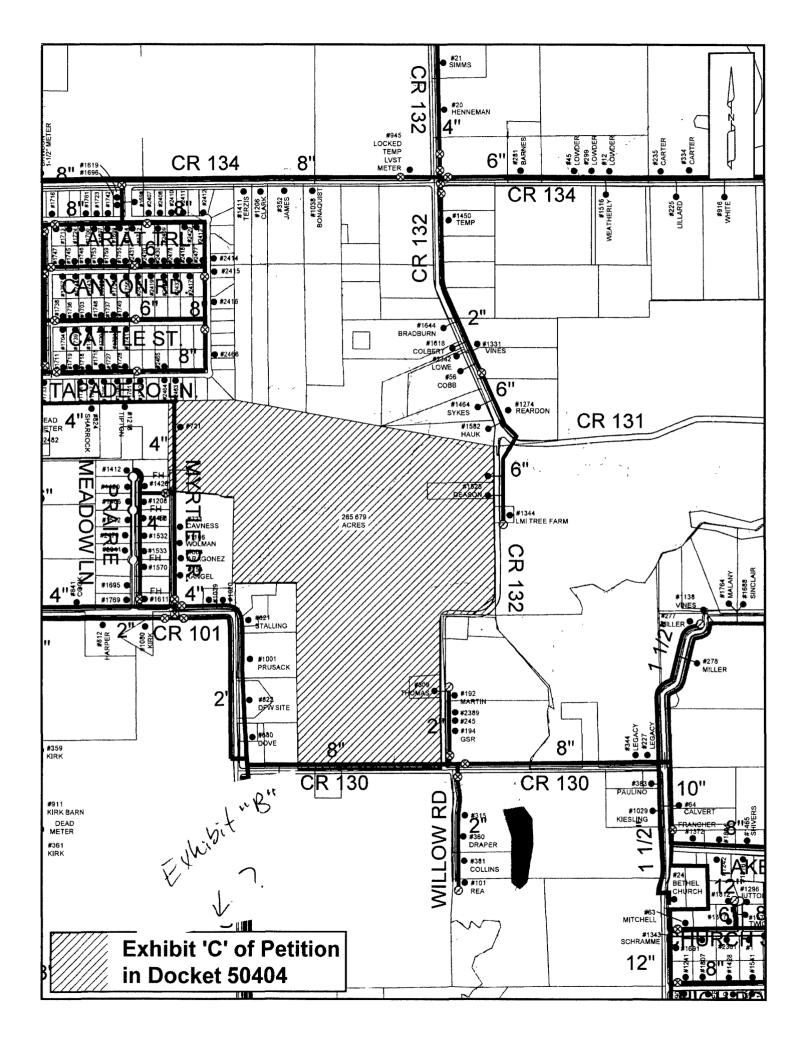
Notary Public, State of Texas

### EXHIBIT B

MAPS IDENTIFYING THE PROPERTY

### AND MARILEE'S CURRENT WATERLINES AND METERS





### EXHIBIT C

BILLING STATEMENTS FOR WATER USAGE

OF THE METERS ON THE PROPERTY

### Customer Detail Account Number

309

Arias, Alvaro 8887 County Road	132		Deason, Patricia 10645 Lennox L		
Celina 75009 Service Address:	TX (214)724-1361 8887 CR# 132		Dallas 75229	TX (214)750-9797	
Service Address.	6667 CN# 152		Months On System Total Usage Average Usage		314 2,960,400 9,428
Date Turned On Date Turned Off			Sequence Number Meter Serial Num Route Number Last Read Date		21740 33413485 2
Meter Check Date Rate Code Pump/Well Number	10/5/2011 1 23		12 Month Average Last Year Average Previous Year Aver	2	1/22/2020 5,642 5,700 7,000
Last Reading Previous Reading Usage	8753 8691 6,200		Last 'Paid On Tim Last Late Charge I Number Of Late N	e" Date Date	1/14/2020 1/18/2016 58
# of Units	1		Next Due Date Year To Date Cha	rges	2/15/2020 \$59.13
Meter Old Account # Servicezipcode	83743679 Z 309 75,009.00	adresolution	1.00 brand&	zsize Badge	r 675
	Ke	Deposit Info		LOILE LOUGE	1.025
Deposit Amount Deposit Amount 2 0	\$100.00 \$200.00	Deposit Date Deposit 2 Date	12/21/2012	Certificate Number Services	0 Current Balar
Us Us	age Charge	es Read Date	Reading		

Deposit Amount	2 \$200.00	De	posit 2 Date	12/21/2012	Services	Current Balance
0	Usage	Charges	Read Date	Reading		
January	6,200	59.13	1/22/2020	8753		
February	4,700	48.04	2/21/2019	8123		
March	4,200	45.02	3/21/2019	8165		
April	5,300	51.65	4/24/2019	8218		
May	4,600	47.43	5/23/2019	8264		
June	5,700	54.07	6/24/2019	8321		
July	6,600	59.49	7/23/2019	8387		
August	6,000	55.88	8/21/2019	8447		
September	7,900	67.33	9/24/2019	8526		
October	5,700	54.07	10/22/2019	8583		
November	5,200	51.05	11/20/2019	8635	Previous Charges	\$59.13
December	5,600	53.46	12/19/2019	8691		
Last Payment	1/14/2020 \$53	.46 Chec	k Number 1		Current Balance	59.13
Age 1 \$59		\$0.00	-	\$0.00		

# Arias, Alvaro Arias, Alvaro

Page 1 of 1

### Mowles, C Neil Mowles, C Neil

### Customer Detail

### Account Number

721

9298 Myrtle Dr				Deason, Pat 10645 Lenn		
Celina	,	тх		<b>N</b> 11		
75009	(817)89			Dallas	ТХ	-
Service Address:	9298 Myrtle			75229-5480	(	
				Months On S	ystem	314
				Total Usage		2,393,300
				Average Usa		7,622
				Sequence Nu		22260
Date Turned On				Meter Serial		33413528
Date Turned Off				Route Numbe		2
Meter Check Date	5/	1/2009		Last Read Da		1/22/2020
Rate Code	•	1		12 Month Av	0	5,550
Pump/Well Number		23		Last Year Av		5,000
Last Reading		12772		Previous Yea	-	19,000
Previous Reading		12671		Last 'Paid On		1/6/2020
Usage		10,100		Last Late Cha	•	7/16/2019
-				Number Of L		18
# of Units		I		Next Due Da		2/15/2020
				Year To Date	Charges	\$83.43
Meter	81715178 Z					
Meter Old Account #	81715178 Z 721					
Old Account #	721	Read	resolution	1.00 bra	and&size Ba	dger .625
Old Account #	721	Read	resolution Deposit Infor		and&size Ba	dger .625
Old Account #	721	10 De	Deposit Infor		and&size Ba Certificate Num	ber 0
Old Account # Servicezipcode Deposit Amount Deposit Amount 2	721 75,009.00	10 De	Deposit Infor	mation		-
Old Account # Servicezipcode Deposit Amount Deposit Amount 2	721 75,009.00 \$200.0	10 De	Deposit Infor	mation 10/29/2018 8/5/2004	Certificate Num	ber 0
Old Account # Servicezipcode Deposit Amount Deposit Amount 2	721 75,009.00 \$200.0 \$0.0	10 De 10 De	Deposit Infor posit Date posit 2 Date Read Date	mation 10/29/2018	Certificate Num	ber 0
Old Account # Servicezipcode Deposit Amount Deposit Amount 2 0 U	721 75,009.00 \$200.0 \$0.0 sage 10,100	0 De 0 De Charges	Deposit Infor posit Date posit 2 Date Read Date 1/22/2020	mation 10/29/2018 8/5/2004 Reading 12772	Certificate Num	ber 0
Old Account # Servicezipcode Deposit Amount Deposit Amount 2 0 U January	721 75,009.00 \$200.0 \$0.0 sage 10,100 2,500	0 De 0 De Charges 83.43	Deposit Infor posit Date posit 2 Date Read Date	mation 10/29/2018 8/5/2004 Reading	Certificate Num	ber 0
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Old Account # Servicezipcode Deposit Amount Deposit Amount 2 0 U January February March	721 75,009.00 \$200.0 \$0.0 (sage 10,100 2,500 2,100 2,700	0 De 0 De Charges 83.43 49.23 34.84 37.68	Deposit Infor posit Date posit 2 Date Read Date 1/22/2020 2/21/2019 3/21/2019 4/24/2019	mation 10/29/2018 8/5/2004 Reading 12772 12131 L 12152 12179	Certificate Num	ber 0
Old Account # Servicezipcode Deposit Amount Deposit Amount 2 0 U January February March April	721 75,009.00 \$200.0 \$0.0 (sage 10,100 2,500 2,100 2,700 2,200	0 De 0 De Charges 83.43 49.23 34.84	Deposit Infor posit Date posit 2 Date Read Date 1/22/2020 2/21/2019 3/21/2019 4/24/2019 5/23/2019	mation 10/29/2018 8/5/2004 Reading 12772 12131 L 12152	Certificate Num	ber 0
Old Account # Servicezipcode Deposit Amount Deposit Amount 2 0 U January February March April May	721 75,009.00 \$200.0 \$0.0 (sage 10,100 2,500 2,100 2,700 2,200 3,300	0 De 0 De Charges 83.43 49.23 34.84 37.68 35.31	Deposit Infor posit Date posit 2 Date Read Date 1/22/2020 2/21/2019 3/21/2019 4/24/2019	mation 10/29/2018 8/5/2004 Reading 12772 12131 L 12152 12179 12201	Certificate Num	ber 0
Old Account # Servicezipcode Deposit Amount Deposit Amount 2 0 U January February March April May June	721 75,009.00 \$200.0 \$0.0 sage 10,100 2,500 2,100 2,700 2,200 3,300 4,400	0 De 0 De Charges 83.43 49.23 34.84 37.68 35.31 40.51 56.23	Deposit Infor posit Date posit 2 Date Read Date 1/22/2020 2/21/2019 3/21/2019 4/24/2019 5/23/2019 6/24/2019 7/23/2019	mation 10/29/2018 8/5/2004 Reading 12772 12131 L 12152 12179 12201 12234 12278 L	Certificate Num	ber 0
Old Account # Servicezipcode Deposit Amount Deposit Amount 2 0 U January February March April May June July	721 75,009.00 \$200.0 \$0.0 \$sage 10,100 2,500 2,100 2,700 2,200 3,300 4,400 5,500	0 De 0 De Charges 83.43 49.23 34.84 37.68 35.31 40.51	Deposit Infor posit Date posit 2 Date Read Date 1/22/2020 2/21/2019 3/21/2019 4/24/2019 5/23/2019 6/24/2019	mation 10/29/2018 8/5/2004 Reading 12772 12131 L 12152 12179 12201 12234	Certificate Num	ber 0
Old Account # Servicezipcode Deposit Amount Deposit Amount 2 0 U January February March April May June July August	721 75,009.00 \$200.0 \$0.0 sage 10,100 2,500 2,100 2,700 2,200 3,300 4,400 5,500 9,800	0 De 0 De Charges 83.43 49.23 34.84 37.68 35.31 40.51 56.23 52.86	Deposit Infor posit Date posit 2 Date Read Date 1/22/2020 2/21/2019 3/21/2019 4/24/2019 5/23/2019 6/24/2019 7/23/2019 8/21/2019 9/24/2019	mation 10/29/2018 8/5/2004 Reading 12772 12131 L 12152 12179 12201 12234 12278 L 12333	Certificate Num	ber 0
Old Account # Servicezipcode Deposit Amount Deposit Amount 2 0 U January February March April May June July August September	721 75,009.00 \$200.0 \$0.0 \$age 10,100 2,500 2,100 2,200 3,300 4,400 5,500 9,800 2,400	0 De 0 De Charges 83.43 49.23 34.84 37.68 35.31 40.51 56.23 52.86 78.79	Deposit Infor posit Date posit 2 Date Read Date 1/22/2020 2/21/2019 3/21/2019 4/24/2019 5/23/2019 6/24/2019 7/23/2019 8/21/2019 9/24/2019 10/22/2019	mation 10/29/2018 8/5/2004 Reading 12772 12131 L 12152 12179 12201 12234 12278 L 12333 12431	Certificate Num	ber 0 Current Balance
Old Account # Servicezipcode Deposit Amount Deposit Amount 2 0 U January February March April May June July August September October	721 75,009.00 \$200.0 \$0.0 \$age 10,100 2,500 2,100 2,200 3,300 4,400 5,500 9,800 2,400 7,700	0 De 0 De Charges 83.43 49.23 34.84 37.68 35.31 40.51 56.23 52.86 78.79 36.26	Deposit Infor posit Date posit 2 Date Read Date 1/22/2020 2/21/2019 3/21/2019 4/24/2019 5/23/2019 6/24/2019 7/23/2019 8/21/2019 9/24/2019	mation 10/29/2018 8/5/2004 Reading 12772 12131 L 12152 12179 12201 12234 12278 L 12333 12431 12455	Certificate Num Services	ber 0 Current Balance
Old Account # Servicezipcode Deposit Amount Deposit Amount 2 0 U January February March April May June July August September October November December	721 75,009.00 \$200.0 \$0.0 5sage 10,100 2,500 2,100 2,500 2,100 2,700 2,200 3,300 4,400 5,500 9,800 2,400 7,700 13,900	0 De 0 De Charges 83.43 49.23 34.84 37.68 35.31 40.51 56.23 52.86 78.79 36.26 66.13	Deposit Infor posit Date posit 2 Date Read Date 1/22/2020 2/21/2019 3/21/2019 4/24/2019 5/23/2019 6/24/2019 7/23/2019 8/21/2019 9/24/2019 10/22/2019 11/20/2019 12/19/2019	mation 10/29/2018 8/5/2004 Reading 12772 12131 L 12152 12179 12201 12234 12278 L 12333 12431 12455 12532	Certificate Num Services	ber 0 Current Balance \$83.43

Johnston, Haley Johnston, Haley P O Box 110757

### **Customer Detail**

Deason, Patricia

### Account Number

1528

Page 1 of 1

P O Box 11075'	7			I I Robledo I	Dr	
Carrollton	<i></i>	ТХ		Dallas	ТХ	
75011	• •	9-6988		75230-3055	(214)750-9797	
Service Address	s: 9379 CR# 1	32		Months On Sy		189
				Total Usage		415,800
		• • • •		Average Usag	e	2,200
Driver License	#: AL7679	390		Sequence Nun		9820
<b>.</b>	<b>.</b>			Meter Serial N		29263298
Date Turned On	5/1	8/2004		Route Number		1
Date Turned Off				Last Read Dat	e	/20/2020
Meter Check Date	e 11/2	27/2017		12 Month Ave		3,808
Rate Code		1		Last Year Ave		3,900
Pump/Well Numb	ber	23		Previous Year	0	700
Last Reading		605		Last 'Paid On	~	1/13/2020
Previous Reading		558		Last Late Cha		1/18/2019
Usage		4,700		Number Of La		34
				Next Due Date		2/15/2020
# of Units		I		Year To Date	-	\$52.29
Meter	87129817 Z					
Old Account #	1,528					
Servicezipcode	75,009.00					
•	·	Read	resolution	1.00 bra	nd&size Badger	.625
			Deposit Info	rmation		
Deposit Amount	\$200.		posit Date	5/18/2004	Certificate Number	0
Deposit Amount	2 \$200.	00 De	posit 2 Date	1/14/2019	Services	Current Balance
0	Usage	Charges	Read Date	Reading		<b>WEARAN</b>
January	4,700	52.29	1/20/2020	605		
February	3,800	106.02	2/20/2019	186 L		
March	3,600	104.43	3/19/2019	222 L		
April	4,300	104.43	4/23/2019	265 L		
May	3,300	43.01	5/21/2019	203 L 298		
June	3,500	54.43	6/20/2019	334 L		
July	3,600	44.43	7/22/2019	370		
August	4,100	46.92	8/20/2019	411		
September	4,800	51.14	9/23/2019	459		
October	3,400	43.48	10/21/2019	493		
November	3,300	53.01	11/18/2019	526 L	Previous Charges	<b>\$</b> 49.79
December	3,200	42.54	12/17/2019	558	rierious charges	¥.17
Last Payment	-	42.54 Chec			Current Balance	49.79
Age 1 \$49.		\$0.00	Age 3	\$0.00		
	~		0			

haleygjohnston@gmail.com

### EXHIBIT D

### INFORMATION FOR THE PROPERTY

### FROM COLLIN CENTRAL APPRAISAL DISTRICT RECORDS

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# **Property Search**

#### Property ID: 2121255 - Tax Year: 2020

#### **General Information**

Property ID	2121255
Property Status	Active
Geographic ID	R-6488-000-0060-1
Property Type	Real
Property Address	9298 Myrtle Dr Celina, TX 75009
Total Land Area	21.3350 acres
Total Improvement Mai	n Area 1,800 sq. ft.
Abstract/Subdivision	George Joy Survey
Primary State Code	E (Farm & Ranch Single-family)
Legal Description	Abs A0488 George Joy Survey, Tract 6, 21.335 Acres
Tax Agent	David Hall Consulting, Inc.

#### **Owner Information**

Owner ID	1097669
Owner Name(s)	• O'Donnell Sterling Deason Trust The
Exemptions	None
Percent Ownership	100.00%
Mailing Address	4406 Lively Ln Dallas, TX 75220-2006

#### **2020 Value Information**

Land Segments

Value information for Property ID 2121255 in the 2020 tax year is unavailable. Value information for prior years may be available in the Value History section below.

#### Entitles

Taxing Entity	Tax Rate
CCL (Celina City)	0 645000 (2019 Rate)
GCN (Collin County)	0.174951 (2019 Rate)
JCN (Collin College)	0.081222 (2019 Rate)
SCL (Celina ISD)	1.548900 (2019 Rate)

#### Collected By

1	Chiin	County	Тах	Office
,	Codin	County	Tak	Office
1	Cuilin	County	Тал	Office
	Collin	Crunty	Так	Office

#### Improvements

1

#### Improvement #1 Residential State Code E (Farm & Ranch Single-family) Homesite Yes **Market Value Total Main Area** 1,800 sq. ft. Detail # Year Built Туре Sq. Ft. MA - Main Area 1993 1,800 2 CP - Covered Porch/patio 1993 120 3 CP - Covered Porch/patio 1993 300 AG - Attached Garage 4 1993 600

Land Segment #1	Farm And Ranch Single Family
State Code	E (Farm & Ranch Single-family)
Homesite	Yes
Market Value	
Ag Use Value	n/a
Land Size	1.0000 acres 43,560 sq. ft.
Land Segment #2	Cropland
State Code	D1 (Qualified Open-space Ag Land)
Homesite	No
Market Value	
Ag Use Value	1D1
Land Size	20.3350 acres 885,793 sq. ft.

Improvement #2	Residential
State Code	E (Farm & Ranch Single-family)
Homesite	Yes
Market Value	
Total Main Area	n/a

Detail #	Туре	Year Built	Sq Ft.
1	METAL BLDG - Metal Bldg	1995	364

#### Value History

Year	Improvement	Land	Market	Ag Loss	Appraised	HS Cap Loss	Assessed
2019	\$117,627	\$501,373	\$619,000	\$474,538	\$144,462	\$0	\$144,462
2018	\$117,732	\$533,375	\$651,107	\$505,081	\$146,026	\$0	\$146,026
2017	\$113,766	\$469,370	\$583,136	\$444,055	\$139,081	\$0	\$139,081
2016	\$100,838	\$426,700	\$527,538	\$403,263	\$124,275	\$0	\$124,275
2015	\$93,180	\$426,700	\$519,880	\$403,162	\$116,718	\$0	\$116,718

#### **Deed History**

Deed Date	Seller	Buyer	Instr #	Volume/Page
02/07/2019	DEASON PATRICIA	O'DONNELL STERLING DEASON TRUST THE	20190213000153000	
02/07/2019	MILLER PATRICIA ANN	O'DONNELL STERLING DEASON TRUST THE	20190213000153000	
06/24/2004	HARDISTY JIMMIE DON	DEASON PATRICIA	0094677	5698/1119

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#### SB 541 - Amends Section 25.027 of the Property Tax Code, effective September 1, 2005

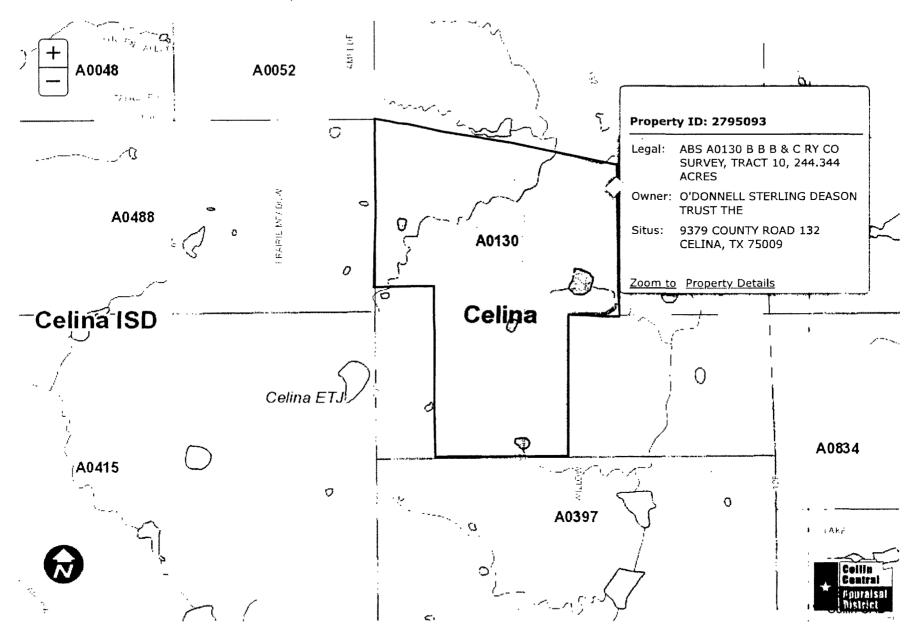
#### RESTRICTION ON POSTING DETAILED IMPROVEMENT INFORMATION ON INTERNET WEBSITE:

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#### HB 394 - Amends Section 25.027 of the Property Tax Code, effective September 1, 2015

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# **Property Search**

### Property ID: 2795093 - Tax Year: 2020

#### **General Information**

Property ID	2795093
Property Status	Active
Geographic ID	R-6130-000-0100-1
Property Type	Real
Property Address	9379 County Road 132 Celina, TX 75009
Total Land Area	244.3440 acres
Total Improvement N	lain Area 4,902 sq. ft.
Abstract/Subdivisior	BBB&CRyCoSurve,
Primary State Code	E (Farm & Ranch Single-family)
Legal Description	Abs A0130 B B B & C Ry Co Survey, Tract 10, 244.344 Acres
Tax Agent	> David Hall Consulting Inc

#### **Owner Information**

Owner ID	1097669
Owner Name(s)	, 1 O'Donnell Sterling Deason Trust The
Exemptions	None
Percent Ownership	100.00%
Mailing Address	4406 Lively Ln Dallas, TX 75220-2006

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#### **2020 Value Information**

Value information for Property ID 2795093 in the 2020 tax year is unavailable. Value information for prior years may be available in the Value History section below.

#### Entities

Taxing Entity	Tax Rate	Collected By
CCL (Celina City)	0.645000 (2019 Rate)	Colles County Tax Office
GCN (Collin County)	0.174951 (2019 Rate)	Collin County Tax Office
JCN (Collin College)	0 081222 (2019 Rate)	Collin County Tax Office
SCL (Celina ISD)	1.548900 (2019 Rate)	Coll 1 County Tax Office

Residential

No

#### Improvements

#### Land Segments

Improver	mprovement #1 Residential			
State Code E		E (Farm & Ranch Sing	le-family)	
Homesite	9		Yes	
Market V	alue			
Total Ma	in Area	2,9	958 sq. ft.	
Detail #	Туре	Year Built	Sq. Ft.	
1	MA - Main Area	1996	2,322	
2	MA2 - Main Area 2nd Flo	oor 1996	636	
3	AG - Attached Garage	1996	900	
4	CP - Covered Porch/pati	io 1996	462	
5	EP - Enclosed Porch	1996	276	

D2 (Farm & Ranch Imprv On Qualified Ag Land)

Land Segment #1	Farm And Ranch Single Family
State Code	E (Farm & Ranch Single-family)
Homesite	Yes
Market Value	
Ag Use Value	n/a
Land Size	1.0000 acres 43,560 sq. ft.
Land Segment #2	Improved Pasture
State Code	D1 (Qualified Open-space Ag Land)
Homesite	No
Market Value	
Ag Use Value	1D1
Land Size	242.3440 acres 10,556,505 sq. ft.

Homesite Market Value

Improvement #2 State Code

Total Mair	n Area		n/a
Detail #	Туре	Year Built	Sq. Ft.
1	STABLE - Stable	1997	3,456

Improvement #3 Residential				
State Code	D2 (Farm & Rar	hch Imprv On Qualified	Ag Land)	
Homesite			No	
Market Value	•			
Total Main Area			n/a	
Detail #	Туре	Year Built	Sq. Ft.	
1	BARN - Barn	1997	2,880	

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	,		
Improvement #4		R	esidential
State Code	D2 (Farm & Rar	nch Imprv On Qualified	Ag Land)
Homesite			No
Market Value			
Total Main Area			n/a
Detail # Ty	pe	Year Built	Sq. Ft.
1 BA	RN - Bam	1997	375

Improvem	ent #5	F	Residential
State Code	D2 (Farm & Rand	ch Imprv On Qualified	I Ag Land)
Homesite			No
Market Va	lue		
Total Main	Area		n/a
Detail #	Туре	Year Built	Sq. Ft.
1	BARN - Barn	1997	375
Improvem	ant #C		anidoptial

Improvem	nent #6	R	esidential	
State Cod	le D2 (Farm & Ranch	Imprv On Qualified	Ag Land)	
Homesite			No	
Market Va	lue			
Total Mair	n Area		n/a	
Detail #	Туре	Year Built	Sq. Ft.	
1	TEN - Tennis Court	1997	7,200	

Improvement #7	Residential
State Code	D2 (Farm & Ranch Imprv On Qualified Ag Land)
Homesite	No
Market Value	

Land Segment #3	Farm And Ranch Single Family
State Code	E (Farm & Ranch Single-family)
Homesite	Yes
Market Value	
Ag Use Value	n/a
Land Size	1.0000 acres 43,560 sq. ft.

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Total Main Area				
Detail #	Туре	Year Built	Sq. Ft.	
1	BARN - Bam	1997	2,916	

Improvement #8 Resident						
State Code	D2 (Farm & Ra	nch Imprv On Qualified	Ag Land)			
Homesite						
Market Valu	Market Value					
Total Main Area n/a						
Detail #	Туре	Year Built	Sq. Ft.			
1	BARN - Bam	1975	2,000			

Improvement #9 Resi			Residential			
State Code	D2 (Farm & F	tanch Imprv On Quali	fied Ag Land)			
Homesite						
Market Value	Market Value					
Total Main Area n/a						
Detail # Type Year Built Sq. Fi						
1	BARN - Barn	1975	1,280			

Improvement #10		Residentia		
State Code		E (Farm & Ranch Single-family)		
Homesite			Yes	
Market Va	lue			
Total Main Area			1,944 sq. ft.	
Detail #	Туре	Year Built	Sq. Ft.	
1	MA - Main Area	1975	1,944	

Improvement #11		Residential		
State Code		E (Farm & Ranch Single-family)		
Homesite			Yes	
Market Val	uə			
Total Main Area			n/a	
Detail #	Туре	Year Built	Sq. Ft.	
1	BARN - Bam	1999	400	

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#### Value History

Year	Improvement	Land	Market	Ag Loss	Appraised	HS Cap Loss	Assessed
2019	\$290,015	\$5,742,085	\$6,032,100	\$5,670,736	\$361,364	\$0	\$361,364

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#### **Deed History**

Deed Date	Seller	Buyer	Instr#	Volume/Page
02/07/2019	DEASON PATRICIA	O'DONNELL STERLING DEASON TRUST THE	20190213000153000	
02/07/2019	MILLER PATRICIA ANN	O'DONNELL STERLING DEASON TRUST THE	20190213000153000	

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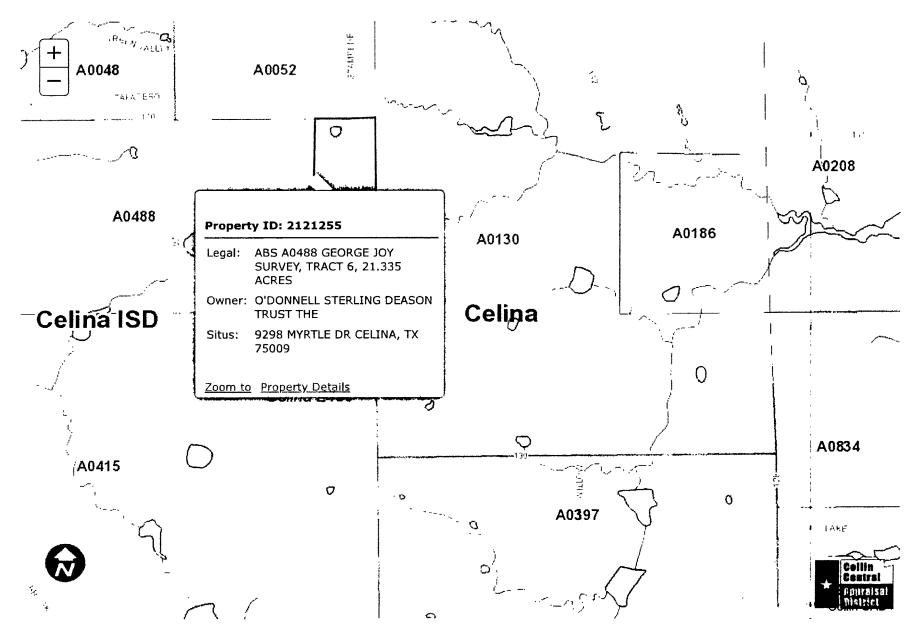
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### EXHIBIT E

### 2017 MAP OF MARILEE'S WATERLINES AND METERS

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