



## Filing Receipt

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<b>PETITION OF STERLING DEASON</b>	<b>§</b>	<b>PUBLIC UTILITY COMMISSION</b>
<b>O'DONNELL AND DARWIN DEASON,</b>	<b>§</b>	
<b>CO-TRUSTEES OF THE STERLING</b>	<b>§</b>	<b>OF TEXAS</b>
<b>DEASON O'DONNELL DD 2012 TRUST</b>	<b>§</b>	
<b>UNDER AGREEMENT OF THE DD</b>	<b>§</b>	
<b>2014-B GRANTOR RETAINED</b>	<b>§</b>	
<b>ANNUITY TRUST TO AMEND</b>	<b>§</b>	
<b>MARILEE SPECIAL UTILITY</b>	<b>§</b>	
<b>DISTRICT'S CERTIFICATE OF</b>	<b>§</b>	
<b>CONVENIENCE AND NECESSITY IN</b>	<b>§</b>	
<b>COLLIN COUNTY BY EXPEDITED</b>	<b>§</b>	
<b>RELEASE</b>	<b>§</b>	

**COMMISSION STAFF'S STATUS REPORT AND REQUEST FOR EXTENSION**

**I. BACKGROUND**

On January 2, 2020, Sterling Deason O'Donnell and Darwin Deason, Co-Trustees of the Sterling Deason O'Donnell DD 2012 Trust under agreement of the DD 2014-B Grantor Retained Annuity Trust (Petitioner), filed a petition for streamlined expedited release to amend Marilee Special Utility District's (Marilee SUD) water Certificate of Convenience and Necessity (CCN) No. 10150 in Collin County under Texas Water Code (TWC) § 13.2541(b) and 16 Texas Administrative Code (TAC) § 24.245(*I*). On May 10, 2022, both the Petitioner and Marilee SUD filed appraiser's reports.

On October 3, 2022, the administrative law judge (ALJ) filed Order No. 21, establishing a deadline for Staff (Staff) of the Public Utility Commission of Texas (Commission) to file an appraiser's report by November 3, 2022. Therefore, this pleading is timely filed.

**II. STATUS REPORT**

Staff now files this Status Report to inform both the ALJ and the parties that Joseph Batis will prepare Staff's appraiser's report. In accordance with Order No. 19, Staff is not required to submit an appraiser's report without first having received from the petitioner and the CCN holder either payment of each party's half of the cost, or a firm commitment to pay its half of the costs.<sup>1</sup> Both the Petitioner and Marilee SUD must pay Mr. Batis their respective halves of the cost before

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<sup>1</sup> Order No. 19 Addressing Pending Motions at 4 (July 15, 2022).

he begins work on his report. If Mr. Batis does not timely receive each party's respective halves of the cost of his report, Staff will need to request an additional extension.

### **III. CONCLUSION**

Staff respectfully provides this Status Report for the benefit of the ALJ and for the parties.

Date: October 10, 2022

Respectfully submitted,

#### **PUBLIC UTILITY COMMISSION OF TEXAS LEGAL DIVISION**

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#### **CERTIFICATE OF SERVICE**

I certify that, unless otherwise ordered by the presiding officer, notice of the filing of this document was provided to all parties of record on October 10, 2022 in accordance with the Order Suspending Rules filed in Project No. 50664.

/s/ Phillip Lehmann  
Phillip Lehmann