

Control Number: 49779

Item Number: 4713



## Public Utility Commission of Texas Application for Electricity Broker Registration

#### General Information

Individual employees and agents of broker firms and persons acting only as agents of retail electric providers are not required to register as brokers.

Under Public Utility Regulatory Act (PURA) Section 39.3555, any person that provides brokerage services for compensation or other consideration must register as a broker with the Public Utility Commission of Texas (Commission). "Brokerage services" means providing advice or procurement services to, or acting on behalf of, a retail electric customer regarding the selection of a retail electric provider, or a product or service offered by a retail electric provider. Brokers do not sell or take title to electric energy.

Registered brokers must comply with customer protection provisions, disclosure requirements, and marketing guidelines established by the Commission. An administrative penalty may be assessed for failure to comply with PURA or Commission rules.

#### Registration Form

Answer all of the questions on the registration form completely, providing all relevant information. If substantive changes occur while the application is pending, promptly notify the Commission by filing seven copies (six copies and one original) of the registration form showing the changes with the Commission's Filing Clerk under the control number assigned to the application.

#### Affidavit

The owner, partner, or officer of the registrant must swear to and affirm that the registrant is authorized to do business in Texas under all applicable laws and is in good standing with the Texas Secretary of State; that all statements made in the application are true, correct, and complete; that any material changes in the information will be provided in a timely manner; and that the registrant understands and will comply with all applicable laws and rules.

#### Filing Instructions

You can e-file the completed registration form and signed notarized affidavit online through the P Interchange Filer (https://interchange.puc.texas.gov/filer). Instructions for E-Filing: https://www.puc.texas.gov/industry/filings/E-FilingInstructions.pdf.

Or you may mail one copy to:

For USPS:

Public Utility Commission of Texas Central Records P.O. Box 13326 Austin, TX 78711-3326

Central Records 1701 N. Congress Ave., 8-100

For all other delivery or courier services: Public Utility Commission of Texas Austin, TX 78701

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# ELECTRICITY BROKER REGISTRATION FORM

### PROJECT NO. 49779

1. Check the most appropriate box to describe this submission:					
□This is a new broker registration					
□This supplies information for a pending broker registr	☐This supplies information for a pending broker registration				
☑ This amends an existing, completed broker registration					
Provide an explanation of the amendment:  Renewing/updating broker registration - BR191004					
Renawing/updating broker registration - Bix ta too-					
2. Authorized Representative or Attorney to contact about this application:					
Name Chad Jackson	Title Vice President				
Business Mailing Address 220 Cherry Blossom Place					
City Hockessin State DE	ckessin State DE Zip 19707				
Telephone Number 302-593-7545					
Email Address chad@affinityenergy.net					
3. Registering Entity: List the registering entity's legal business name, mailing address, telephone number, and email address.					
Business Name Affinity Energy Management, LLC					
Mailing address 220 Cherry Blossom Place					
City Hockessin State DE	Zip <u>19707</u>				
Telephone Number 302-593-7545					
Email Address chad@affinityenergy.net					

4. Business structure. Select the form of business being registered.					
☐ Sole proprietor ☐ Corporation	☐ Partners	hip			
☑ Limited Liability Company (LLC)	☐ Limited	☐ Limited Partnership			
5. Other Names. List any trade, commercial, and doing-business-as (d/b/a) names, other than the legal name listed in #3 above, under which the registering entity intends to operate. Any name in which a corporation intends to operate must be registered with the Texas Secretary of State.					
1 <sup>st</sup>	2 <sup>nd</sup>				
3 <sup>rd</sup>	4 <sup>th</sup>				
6. Customer Service Contact. List the telephone number, business mailing address, and email address of the customer service department. If the registering entity does not have a dedicated customer service department, then provide the name, title, business mailing address, email address, and telephone number of the customer service contact person.					
Name Chad Jackson	Title Vice President				
Business mailing address 220 Cherry Blossom Place					
City Hockessin	State DE	Zip 19707			
Telephone Number 302-593-7545					
Email Address chad@affinityenergy.net					
7. Commission contact person. List the name, business mailing address, telephone number, and email address for a person who Commission Staff may contact.					
Name Chad Jackson	Title Vice President				
Business mailing address 220 Cherry Blossom Place					
City Hockessin	State DE	Zip 19707			
Telephone Number 302-593-7545					
Email Address chad@affinityenergy.net					

### **AFFIDAVIT**

	My name is Edward C. Jackson	I am the owner, partner, or an officer	(Circle One) of the Applicant.
	I swear or affirm that I have personal competent to testify to them, and that registering entity. I further swear or all applicable laws and is in good statthe application are true, correct and oprovided to the Public Utility Commisunderstands and will comply with all protection provisions, disclosure required.	I have the authority to submit this ap affirm that the applicant is authorized inding with the Texas Secretary of State complete; and that any material chang ission of Texas in a timely manner. I sw I requirements of the applicable law	plication form on behalf of the to do business in Texas under te; that all statements made in es in such information will be ear or affirm that the applicant and rules, including customer
		Edward C. gn	luor_
		Signature of Registering Entity Own	er, Partner, or Officer
		Edward C. Jackson	
		Printed Name	
		Affinity Energy Management, LLC	
		Name of Registering Entity	· · · · · · · · · · · · · · · · · · ·
	Sworn and	subscribed before me this 20 ds	y of <u>Hay</u> , <u>202</u> 5
	LEAH R DUQUE NOTARY PUBLIC STATE OF DELAWARE	Notary Public in and For the State of	Month Year Delaware.
,	Commission Expires 12-16-2028	My commission expires on 12-/	16/2028