



Control Number: 49594



Item Number: 26

Addendum StartPage: 0

SOAH DOCKET NO. 473-19-5246
PUC DOCKET NO. 49594

PETITION OF ONCOR ELECTRIC
DELIVERY COMPANY LLC FOR
2020 ENERGY EFFICIENCY COST
RECOVERY FACTOR

§
§
§
§

BEFORE THE STATE OFFICE
OF
ADMINISTRATIVE HEARINGS

RECEIVED
2019 JUN 27 PM 1:39
PUBLIC UTILITY COMMISSION
FILING CLERK

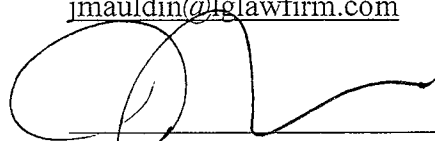
**STEERING COMMITTEE OF CITIES SERVED BY ONCOR'S
RESPONSE TO COMMISSION STAFF'S FIRST
REQUEST FOR INFORMATION**

The Steering Committee of Cities Served by Oncor (OCSC) file this Response to the Staff (Staff) of the Public Utility Commission of Texas (Commission) First Request for Information (RFI) to Cities received on June 20, 2019. Pursuant to SOAH Order No. 2, these responses are timely filed. The responses to these RFIs may be treated by all parties as if they were filed under oath.

Respectfully submitted,

**LLOYD GOSSELINK ROCHELLE
& TOWNSEND, P.C.**

816 Congress Avenue, Suite 1900
Austin, Texas 78701
(512) 322-5800
(512) 472-0532 (Fax)
tbrocato@lglawfirm.com
jmauldin@lglawfirm.com



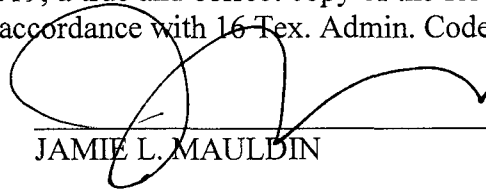
THOMAS L. BROCATO
State Bar No. 03039030

JAMIE L. MAULDIN
State Bar No. 24065694

ATTORNEYS FOR THE STEERING
COMMITTEE OF CITIES SERVED BY ONCOR

CERTIFICATE OF SERVICE

I hereby certify that on June 27, 2019, a true and correct copy of the foregoing document was transmitted to the parties of record in accordance with 16 Tex. Admin. Code § 22.74.



A handwritten signature in black ink, consisting of a large loop followed by a horizontal stroke and a small upward tick, is written over a solid horizontal line.

JAMIE L. MAULDIN

SOAH DOCKET NO. 473-19-5246
PUC DOCKET NO. 49594

Commission Staff's First RFI to Cities

- Staff 1-1. Please refer to the Direct Testimony of Michael R. Stockard in Oncor Electric Delivery Company LLC's Application for 2020 Energy Efficiency Cost Recovery Factor (Application), page 4, line 22. Mr. Stockard indicates that \$11,865 of municipalities rate-case expenses from Docket No. 48421 have been included in the Application. Please provide all supporting documentation for the amount of rate-case expenses requested. Please ensure the supporting documentation includes, but is not limited to, the following:
- a) engagement agreement;
 - b) summary schedules of expenses requested; and
 - c) copies and third party invoices to support each requested expense.

Response:

Please see Attachment 1 for the engagement agreements. Please see Attachment 2 for supporting documents for Cities' rate case expenses associated with Oncor's 2019 EECRF charge. Pursuant to the Steering Committee of Cities Served by Oncor's participation agreement, the coalition is authorized to intervene in electric utility ratemaking proceedings to protect the interests of municipalities.

Prepared by: Jamie Mauldin
Sponsored by: Jamie Mauldin

SOAH DOCKET NO. 473-19-5246
PUC DOCKET NO. 49594

Commission Staff's First RFI to Cities

Staff 1-2. Please provide appropriate affidavits and testimony which meet the requirements of 16 TAC § 25.245 for the rate-case expenses requested.

Response:

Please see Attachment 2.

Prepared by: Jamie Mauldin
Sponsored by: Jamie Mauldin



ATTACHMENT 1

816 Congress Avenue, Suite 1900
Austin, Texas 78701
Telephone: (512) 322-5800
Facsimile: (512) 472-0532
www.lglawfirm.com

Mr. Brocato's Direct Line: (512) 322-5857
Email: tbrocato@lglawfirm.com

June 5, 2018

Steering Committee of Cities Served by Oncor
Attn: Paige Mims
City Attorney
City of Plano
1520 K Avenue, Suite 340
Plano, Texas 75074

Re: Steering Committee of Cities Served by Oncor
PUC Docket No. 48421 / Oncor Electric Delivery Company LLC (Oncor)
2019 EECRF Filing

Dear Paige:

We appreciate the confidence you have shown in us by recently requesting additional legal services from our firm. Our understanding of the services to be performed by us is that we will assist the Steering Committee of Cities Served by Oncor with respect to the matter regarding Oncor's 2019 Energy Efficiency Cost Recovery Factor (EECRF) filing.

Please feel free to contact me if you have any questions regarding our representation of the Steering Committee of Cities Served by Oncor. I look forward to working with you on this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "T. Brocato".

Thomas L. Brocato

TLB/jbp
1669/46/7666983

ENGAGEMENT AGREEMENT

THIS AGREEMENT is entered into between Resolved Energy Consulting, LLC ("Resolved Energy") and the Steering Committee of Cities Served by Oncor ("Cities"), on behalf of cities participating in Public Utility Commission ("PUC" or "Commission") Docket No. 48421, *Application of Oncor Electric Delivery Company, LLC to Adjust its Energy Efficiency Cost Recovery Factor* ("EECRF"). Resolved Energy and Cities agree as follows:

I. SCOPE OF WORK

Resolved Energy agrees to address the following issues on behalf of Cities in connection with the Oncor Electric Delivery Company, LLC's ("Oncor") 2019 EECRF filing:

- A. Review Oncor's filing;
- B. Prepare discovery as necessary;
- C. Evaluate Oncor's claims, requests and identify potential issues;
- D. Provide counsel with status reports throughout the process;
- E. Prepare and present expert testimony, as directed by counsel for Cities;
- F. Attend the hearing and be available to testify as requested by counsel;
- G. Support fees and expenses incurred as required by the PUC; and
- H. Assist counsel on litigation matters, including settlement discussions, review of briefs and pleadings and preparation of cross examination as directed by counsel.

II. MEETINGS AND REPORTING

Resolved Energy agrees to periodically meet with, or otherwise report in a manner satisfactory to, Cities and its legal counsel on the status of its analysis.

III. DISCOVERY

Resolved Energy will prepare discovery requests designed to obtain information necessary to identify and evaluate the above-referenced issues and respond to discovery requests from Oncor and other parties.

IV. SCHEDULE

Once the Commission establishes a procedural schedule, Resolved Energy will timely meet the schedules established in the procedural schedule and all internal schedules mutually agreed upon with Cities' counsel.

V. PRIOR SCRUTINY OF TECHNICAL PEOPLE

Legal counsel for Cities shall have the right to prior approval of the use of and hourly fees charged by any technical people. Cities reserve the right to have key individuals employed by Resolved Energy to remain on the case throughout its duration.

VI. BILLING

Resolved Energy will submit its invoices monthly to Cities' legal counsel. Such billing shall be adequately documented and shall not be paid until it is adequately documented. At a minimum, "adequate documentation" requires the name of the person working on the matter, a descriptive statement of the work performed, the dates when work was performed, the hours worked, and the hourly rate. Every effort should be made to report time to the nearest tenth of the hour rather than the nearest quarter of an hour. For any day that more than 12 hours of work are billed, a short statement shall be submitted explaining the circumstances. In addition, the following shall be provided, if billed:

Travel:

- Commercial - - carrier invoice
- Private Auto - - mileage report
- Lodging - - lodging receipt
- Meals - - receipt

Miscellaneous:

- Telephone - - invoice
- Copies - - number/date
- Computer - - hours/rate
- Other - - invoices, including cost description

The hourly rate shall include all overhead, except actual expenses for copying, travel, long distance, express delivery, rented mainframe computer time, and expenses for meetings held at facilities outside of Resolved Energy's facilities. Travel shall not be by first-class transportation fare, unless it is the only fare available or necessary in the interest of time, with supporting documentation. Hotel room rates should not exceed the standard rate for a single room. Long distance calls will be for business only and documented. Charges for meals will not exceed \$25 per day.

Resolved Energy will bill only for hours actually spent on work for Cities within the scope approved by counsel for Cities. The hourly rate charged by Karl Nalepa (\$260) and the rates of other Resolved Energy personnel shall be the same rate currently charged to other clients or lower. Except for the purpose of meeting work product deadlines, hourly charges shall not exceed 12 hours per day.

Cities will pay Resolved Energy promptly, subject to Cities' review and approval and any rate case expense reimbursement provisions adopted by the Commission. Resolved Energy understands that because reimbursement is to be made by Oncor, there may be a lag between the submittal of invoices and payment. Under no circumstance does the firm assume any liability for payment. Cities shall not be responsible for any consulting costs incurred by Resolved Energy found unreasonable and disallowed by the PUC.

VII.
ADDITIONAL FEE-SUPPORTING DOCUMENTATION

Resolved Energy will provide all additional fee-supporting documentation which may be requested by the PUC at no additional charge to Cities.

VIII.
RIGHT TO INSPECT

Cities shall have the right to inspect and copy all records of Resolved Energy directly relating to expenses incurred in connection with this case.

IX.
COMPENSATION NOT CONTINGENT UPON
RESOLVED ENERGY'S FINDINGS

The fees Cities pays Resolved Energy for consulting services will be based directly on professional time and expenses actually expended and will in no way be contingent upon Resolved Energy's findings.

X.
COST ESTIMATE

In no event will the total amount invoiced to Cities in connection with this case by Resolved Energy exceed \$3,000 without authorization from Cities or its counsel. If Resolved Energy exceeds this estimate without authorization, it does so at its own risk. Resolved Energy shall notify promptly counsel for Cities when Resolved Energy's total billings for this project equals seventy-five percent (75%) of the original cost estimate.

XI.
NONDISCLOSURE

Resolved Energy will not disclose any materials or information not in the public domain obtained from Cities without Cities' permission. Resolved Energy will abide by any nondisclosure agreement, licensing agreement, or protective order arising in this proceeding.

XII.
LIMITATION OF LIABILITY OF
RESOLVED ENERGY

The liability of Resolved Energy, its officers, and its employees to the Cities for claims arising out of the work performed under this agreement shall be limited to the total amount of fees paid by Cities to Resolved Energy under this agreement.

XIII.
MODIFICATIONS

Any modification of this agreement shall be in writing and approved by Cities and Resolved Energy.

XIV.
TERMINATION

Cities may terminate this agreement by providing thirty (30) days advance written notice to Resolved Energy. Resolved Energy will thereupon prepare a final invoice to Cities.

XV.
EFFECTIVE DATE

This agreement became effective on June 4, 2018, when Resolved Energy was authorized to begin review of Oncor's filing. The terms of this agreement shall be governed by the laws of Texas.

EXECUTED this 4th day of June, 2018.

RESOLVED ENERGY CONSULTING, LLC

By Karl Nalepa
Karl Nalepa

STEERING COMMITTEE OF CITIES SERVED BY
ONCOR

By Thomas L. Brocato
Thomas L. Brocato, Attorney for Steering
Committee of Cities Served by Oncor

SOAH DOCKET NO. 473-19-5246
PUC DOCKET NO. 49594

PETITION OF ONCOR ELECTRIC	§	BEFORE THE STATE OFFICE
DELIVERY COMPANY LLC FOR	§	
2020 ENERGY EFFICIENCY COST	§	OF
RECOVERY FACTOR	§	ADMINISTRATIVE HEARINGS

**AFFIDAVIT OF JAMIE L. MAULDIN RELATED TO THE
STEERING COMMITTEE OF CITIES SERVED BY ONCOR'S
RATE CASE EXPENSES IN PUC DOCKET NO. 48421**

STATE OF TEXAS §
 §
COUNTY OF TRAVIS §

BEFORE ME, the undersigned authority, on this day personally appeared Jamie L. Mauldin who being by me first duly sworn, on oath deposed and said the following:

1. My name is Jamie L. Mauldin. I am an associate attorney with the law firm of Lloyd Gosselink Rochelle and Townsend, P.C. (Lloyd Gosselink) and counsel for the Steering Committee of Cities Served by Oncor (Cities) in Docket No. 48421. I have been practicing public utility law since 2011 and have represented municipalities in numerous rate cases and various proceedings before the Public Utility Commission of Texas (Commission) and the Railroad Commission.

2. I am familiar with the work performed by Lloyd Gosselink and the technical consultant on behalf of Cities in connection with Docket No. 48421 concerning the *Application of Oncor Electric Delivery Company LLC to Adjust its Energy Efficiency Cost Recovery Factor*. I am over the age of 18 years and am not disqualified from making this affidavit. My statements are true and correct.

3. I have reviewed the billings of Lloyd Gosselink submitted to Cities for services performed in Docket No. 48421. I affirm that those billings accurately reflect the time spent and expenditures incurred by Lloyd Gosselink on Cities' behalf. Those billings were accurately calculated before they were tendered, and there was no double billing. None of the charges billed to Cities have been recovered through reimbursement for other expenses. The expenses charged were associated with review of Oncor Electric Delivery Company, LLC's (Oncor or Company) proposed Energy Efficiency Cost Recovery Factor (EECRF) in Docket No. 48421 and were necessary to advise Cities and accomplish tasks in that proceeding. Total rate case expenses (inclusive of legal fees, consultant charges, and other expenses) for Docket No. 48421 are summarized in the chart attached to this affidavit as Exhibit A and are as follows:

4. For the period June 2018 through September 2018, Lloyd Gosselink requests approval of \$8,366.78 for legal services in Docket No. 48421. This figure includes legal fees and expenses. The fees and expenses incurred through September 2018 were necessary to advise Cities on rates, review the application, identify issues, retain and work with consultants, engage in discovery, and participate in settlement negotiations.

5. The attorneys' hourly rates of \$275-\$375, upon which the billings are based, are the same hourly rates charged other clients for comparable services during the same time frame. Our firm's rates are at the lower end of the range compared to the rates charged by other lawyers with similar experience providing similar services. The hours spent to perform the tasks assigned to Lloyd Gosselink were necessary to complete those tasks in a professional manner on a timely basis. Our experience in participating in utility rate cases at the Commission aids in our efforts to keep rate case expenses reasonable. Additionally, Lloyd Gosselink minimized rate

case expenses by using associates and paralegals where possible to take advantage of lower billing rates.

6. The invoices submitted by Lloyd Gosselink include a description of services performed and time expended on each activity. The invoices for Docket No. 48421 are attached to this filing as Exhibit B and have been submitted to Commission Staff and Oncor, and are available for review by other parties. Lloyd Gosselink has documented all charges with time sheets, invoices, and records. The documentation in this case is similar to that provided in many previous rate cases at the Commission.

7. Invoices from Lloyd Gosselink also include fees and expenses incurred charges from Resolved Energy Consulting, LLC for work performed by Karl Nalepa in the amount of \$3,498.00. Mr. Nalepa has testified before the Commission on many prior occasions. The hourly rate for Mr. Nalepa in Docket No. 48421 is \$260.00. This is the same or similar hourly rate charged other clients for comparable services during the same time period. Mr. Nalepa reviewed the Company's filings in Docket No. 48421, prepared discovery questions, prepared direct testimony, and provided technical support.

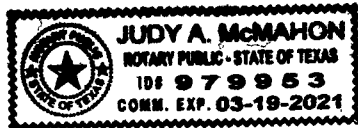
8. Neither Lloyd Gosselink nor any consultants for Cities have charged for luxury items, including first-class airfare, limousine service, entertainment, or alcoholic beverages. No meals were charged in excess of \$25 per person, and no individual billed for more than 12 hours per day.

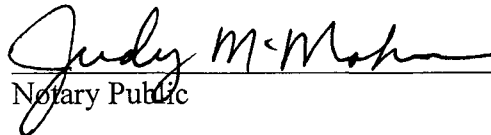
9. The issues addressed by Cities each have a reasonable basis in law, policy, or fact. Cities' attorneys reviewed the relevant law and Commission rule provisions to ensure that the issues raised by Cities' case were reasonably grounded and relevant to this matter.

10. The total amount requested for rate case expenses through September 2018 in the amount of \$11,864.78 for Docket No. 48421 is reasonable given the complexity of the case and the nature of Cities' analysis in this matter.


JAMIE L. MAULDIN

SUBSCRIBED AND SWORN TO BEFORE ME, the undersigned authority, on this 27th day of July 2019.




Notary Public

PUC Docket No. 48421
Oncor 2019 EECRF
Cities Rate Case Expenses

	Invoice Date	Invoice No	Billing Period	Through Period	Invoice Amount	Total Billed to Date	
Lloyd Gosselink	7/12/2018	97493423	6/1/2018	6/30/2018	\$ 3,642.03	\$ 3,642.03	
	8/8/2018	97494158	7/1/2018	7/31/2018	\$ 4,424.75	\$ 8,066.78	
	9/11/2018	97494825	8/1/2018	8/31/2018	\$ 300.00	\$ 8,366.78	
							\$ 8,366.78
ReSolved Energy	7/5/2018	4223	6/1/2018	6/30/2018	\$ 1,728.00	\$ 1,728.00	
	8/7/2018	4240	7/1/2018	7/31/2018	\$ 1,770.00	\$ 3,498.00	
							\$ 3,498.00
Lloyd Gosselink + Consultant	7/12/2018	97493423	6/1/2018	6/30/2018	\$ 5,370.03	\$ 5,370.03	
	8/8/2018	97494158	7/1/2018	7/31/2018	\$ 6,194.75	\$ 11,564.78	
	9/11/2018	97494825	8/1/2018	8/31/2018	\$ 300.00	\$ 11,864.78	
TOTAL							\$ 11,864.78



EXHIBIT B
816 Congress Avenue, Suite 1900
Austin, Texas 78701
Telephone: (512) 322-5800
Facsimile: (512) 472-0532
www.lglawfirm.com

September 11, 2018

OCSC
Attn Paige Mims
City of Plano
1520 K Avenue Suite 340
Plano, TX USA 75074

Invoice: 97494825
Client: 1669
Matter: 46
Billing Attorney: TLB

INVOICE SUMMARY

For professional services and disbursements rendered through August 31, 2018:

RE: Docket 48421 Oncor 2019 EECRF

Professional Services	\$ 300.00
Total Disbursements	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 300.00



Lloyd Gosselink Rochelle & Townsend, P.C.

OCSC
Docket 48421 Oncor 2019 EECRF
I.D.1669-46-TLB

September 11, 2018
Invoice: 97494825

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
8/27/18	TLB	Review filings, settlement materials and email communication (Administration).	.80

TOTAL PROFESSIONAL SERVICES **\$ 300.00**

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Thomas L Brocato	Principal	.80	375.00	300.00
TOTALS		.80		\$ 300.00

TOTAL THIS INVOICE **\$ 300.00**



EXHIBIT B
16 Congress Avenue, Suite 1900
Austin, Texas 78701
Telephone: (512) 322-5800
Facsimile: (512) 472-0532
www.lglawfirm.com

August 8, 2018

OCSC
Attn Paige Mims
City of Plano
1520 K Avenue Suite 340
Plano, TX USA 75074

Invoice: 97494158
Client: 1669
Matter: 46
Billing Attorney: TLB

INVOICE SUMMARY

For professional services and disbursements rendered through July 31, 2018:

RE: Docket 48421 Oncor 2019 EECRF

Professional Services	\$ 4,340.50
Total Disbursements	<u>\$ 1,854.25</u>
TOTAL THIS INVOICE	\$ 6,194.75

Lloyd Gosselink Rochelle & Townsend, P.C.

OCSC
Docket 48421 Oncor 2019 EECRF
I.D.1669-46-TLB

August 8, 2018
Invoice: 97494158

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
7/05/18	TLB	Review filings and email (Administration).	.30
7/05/18	TRL	Prepare rate case expense tracking spreadsheet and update with invoice received from K. Nalepa (Administration).	.20
7/06/18	TLB	Review filings and issues (Administration).	.40
7/09/18	JLM	Review draft testimony; telephone call with B. Murphy (ReSolved Consulting) in advance of settlement call; participate in settlement call with Oncor and PUC Staff (Administration).	2.70
7/10/18	JLM	Telephone call with R. Sturgeon (Oncor) regarding settlement discussion; telephone calls with B. Murphy regarding draft testimony; review and edit draft testimony (Administration).	3.70
7/10/18	TRL	Proofread and cite check testimony of B. Murphy in preparation for filing (Administration).	1.20
7/11/18	JLM	Revise testimony; telephone calls with B. Murphy regarding changing testimony; office conference with C. Brewster regarding testimony; correspondence regarding same; telephone call with Oncor regarding discovery question; determine whether to file testimony; correspondence regarding same (Administration).	2.50
7/11/18	CLB	Telephone call to B. Murphy (ReSolved Consulting) regarding testimony; discuss same with J. Mauldin (Administration).	.80
7/12/18	JLM	Finalize rate case expense testimony; telephone call to R. Sturgeon regarding testimony status; correspondence regarding same (Administration).	.80
7/12/18	CLB	Review and finalize testimony and supporting materials (Rate Case Expenses).	1.40
7/17/18	TRL	Revise rate case expense tracking chart with the invoice for June time (Administration).	.10
7/23/18	JLM	Telephone call with R. Sturgeon regarding settlement documents (Administration).	.20
7/25/18	JLM	Review settlement documents (Administration).	.70
7/27/18	JLM	Review settlement documents (Administration).	.50
7/31/18	JLM	Finalize settlement agreement (Administration).	.30
7/31/18	PAS	Paralegal assistant time.	.10

TOTAL PROFESSIONAL SERVICES

\$ 4,340.50

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Thomas L Brocato	Principal	.70	375.00	262.50
Chris L Brewster	Principal	2.20	335.00	737.00
Jamie L Mauldin	Associate	11.40	275.00	3,135.00
Tanya R Leisey	Paralegal	1.50	135.00	202.50
Paralegal Assistant	Paralegal Asst.	.10	35.00	3.50

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

OCSC
Docket 48421 Oncor 2019 EECRF
I.D.1669-46-TLB

August 8, 2018
Invoice: 97494158

TOTALS	15.90	\$ 4,340.50
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DISBURSEMENTS

Date	Description	Amount
6/30/18	Corporate Couriers Check # - 000035385 Corporate Couriers, Courier services, 6/30/2018	20.00
6/30/18	Corporate Couriers Check # - 000035385 Corporate Couriers, Courier services, 6/30/2018	5.00
6/30/18	Corporate Couriers Check # - 000035385 Corporate Couriers, Courier services, 6/30/2018	32.13
7/13/18	Corporate Couriers Check # - 000035422 Corporate Couriers, Courier Services, 7/13/2018	27.12
7/31/18	ReSolved Energy Cons Voucher # - 000095442 ReSolved Energy Consulting, LLC, Consultant Services, Professional services for July 2018 - Regarding Project LG Oncor 18 EECRF (48421), 8/7/2018	1,770.00

TOTAL DISBURSEMENTS **\$ 1,854.25**

TOTAL THIS INVOICE **\$ 6,194.75**

INVOICE

CORPORATE COURIERS
2335 KRAMER LAKE, STE. F
AUSTIN, TX 78758
4199A

RECEIVED

JUL 05 2018

Lloyd Gosselink

Invoice No.	Customer No.
51837	1201
Invoice Date	Total Due
6/30/18	549.69

LLOYD GOSSELINK ATTORNEYS AT LAW
816 CONGRESS AVE
SUITE 1900
AUSTIN, TX 78701

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg			
			1201	51837	6/30/18	549.69	1			
Date	Order No.	Svc	Service Detail				Charges	Total		
6/18/18	808714	2BK 2BK	LLOYD GOSSELINK ROCHELLE & TOWNSEND PUC 816 CONGRESS AVE 1701 N. CONGRESS AVE. AUSTIN TX 78701 AUSTIN TX 78701 Caller: OFFICE SERVICES Time: 11:37 Wght: 1 Lbs Signed: RODRIGUEZ				Base : 10.00 Return : 10.00	20.00		
Total Charges for Ref. - JLM 1669-46:							20.00			

EXHIBIT B

INVOICE

CORPORATE COURIERS
2333 KRAMER LANE, STE. F
AUSTIN, TX 78754
41994

Invoice No.	Customer No.
51837	1201
Inv Date	Total Due
6/30/18	549.69

LLOYD GOSSELINK ATTORNEYS AT LAW
816 CONGRESS AVE
SUITE 1900
AUSTIN, TX 78701

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

Customer No.		Invoice No.		Period Ending		Amount Due		Pg	
1201		51837		6/30/18		549.69		4	
Date	Order No.	Svc	Service Detail				Charges		Total
6/29/18	AD0001	2BK	LLOYD GOSSELINK ROCHELLE & TOWNSEND 816 CONGRESS AVE AUSTIN TX 78701 Caller: OFFICE SERVICES Time: 11:53 Signed: C. RODRIGUEZ		PUC 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 1 Lbs		Base : 10.00 Return : 10.00		20.00
Total Charges for Ref. - SPLIT COSTS SEE BELOW:						5.00		20.00	

INVOICE

CORPORATE COURIERS
2335 KRAMER LANE, STE. F
AUSTIN, TX 78758
41956

LLOYD GOSSELINK ATTORNEYS AT LAW
816 CONGRESS AVE
SUITE 1400
AUSTIN, TX 78701

Invoice No.	Customer No.
51837	1201
Invoice Date	Invoice Due
6/30/18	549.69

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

			Customer No.	Invoice No.	Period Ending	Amount Due	Eq.		
			1201	51837	6/30/18	549.69	4		
Date	Order No.	Svc	Service Detail			Charges	Total		
6/27/18	610793	4HR	LLOYD GOSSELINK ROCHELLE & TOWNSEND 816 CONGRESS AVE AUSTIN TX 78701 Caller: OFFICE SERVICES Time: 08:19 Signed: N. STEVENS	RESOLVED ENERGY CONSULTING, LLC 11044 RESEARCH BLVD AUSTIN TX 78759 Wght: 1 Lbs	Base : 12.50 Fuel Srchq: 1.63	14.13			
6/27/18	610701	4BK 2BK	LLOYD GOSSELINK ROCHELLE & TOWNSEND 816 CONGRESS AVE AUSTIN TX 78701 Caller: OFFICE SERVICES Time: 08:23 Signed: C. RODRIGUEZ	PUC 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 1 Lbs	Base : 8.00 Return : 10.00	18.00			
Total Charges for Ref. - TRL 1669-46:						32.13			

INVOICE

CORPORATE COURIERS
2335 KRASER LAKE, STE. F
AUSTIN, TX 78750
4199

Invoice No.	Customer No.
52004	1201
Inv. Date	Total Due
7/13/18	868.15

LLOYD GOSSELINK ATTORNEYS AT LAW
816 CONGRESS AVE
SUITE 1900
AUSTIN, TX 78701

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

Customer No.		Invoice No.		Period Ending		Amount Due		Pg.	
1201		52004		7/13/18		868.15		6	
Date	Order No.	Svc	Service Detail				Charges		Total
7/12/18	814167	1HR 1HR	LLOYD GOSSELINK ROCHELLE & TOWNSEND 816 CONGRESS AVE AUSTIN TX 78701 Caller: OFFICE SERVICES Time: 12:08 Signed: C. GARCIA				PUC 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 1 Lbs		Base : 12.00 Return : 12.00 Fuel Srchg: 3.12 27.12
Total Charges for Ref. - TRL 1668-46:									27.12

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420

Austin, Texas 78759

Phone (512) 331-4949

Invoice

DATE	INVOICE NUMBER
8/7/2018	4240

BILL TO

Thomas Brocato
 Lloyd Gosselink Law Firm
 816 Congress Ave, # 1900
 Austin, Tx 78701

PROJECT			
LG Oncor 18 EECRF (48421)			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	0.5	260.00	130.00
Consulting (Murphy)	8	205.00	1,640.00
Total Labor			1,770.00
Work Completed thru - July 31, 2018		TOTAL DUE	\$1,770.00

Monthly Recap**Karl Nalepa**

Date	Task	Hours
<i>July 3, 2018</i>	Discuss load management SOP adjustment with B. Murphy. (Admin/CM 0.20)	0.20
<i>July 16, 2018</i>	Discuss case update with J. Mauldin. (Admin/CM 0.30)	0.30
		0.50

Admin/CM = Administration/Case Management

Monthly Recap

Brian T. Murphy

Date	Task	Hours
July 3, 2018	Develop load management issue. Discuss with K. Nalepa. (Admin/CM 1.00)	1.00
July 5, 2018	Develop load management issue. (Admin/CM 1.10)	1.10
July 6, 2018	Develop load management issue. Prepare EECRF calculations. (Misc Acctg 2.00)	2.00
July 9, 2018	Draft testimony. Prepare for settlement call. Settlement call with J. Mauldin. (Policy 3.30)	3.30
July 10, 2018	Draft testimony. (Policy 0.20)	0.20
July 11, 2018	Prepare second draft testimony and send to J. Mauldin for review. Phone call with J. Mauldin to discuss testimony. (Admin/CM 0.40)	0.40
		8.00

Admin/CM = Administration/Case Management
 Misc Acctg = Miscellaneous Accounting

LG Oncor 18 EECRF 48421

Recap_July 2018_BTM



EXHIBIT B
16 Congress Avenue, Suite 1900
Austin, Texas 78701
Telephone: (512) 322-5800
Facsimile: (512) 472-0532
www.lglawfirm.com

July 12, 2018

OCSC
Attn Paige Mims
City of Plano
1520 K Avenue Suite 340
Plano, TX USA 75074

Invoice: 97493423
Client: 1669
Matter: 46
Billing Attorney: TLB

INVOICE SUMMARY

For professional services and disbursements rendered through June 30, 2018:

RE: Docket 48421 Oncor 2019 EECRF

Professional Services	\$ 3,606.50
Total Disbursements	<u>\$ 1,763.53</u>
TOTAL THIS INVOICE	\$ 5,370.03

Lloyd Gosselink Rochelle & Townsend, P.C.

OCSC
Docket 48421 Oncor 2019 EECRF
I.D.1669-46-TLB

July 12, 2018
Invoice: 97493423

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
6/04/18	TRL	Review filing and prepare summary email to client group; prepare engagement agreement with K. Nalepa and send to him for review and signature; distribute protective order certifications for signature in preparation for filing; draft, file, and serve motion to intervene (Administration).	.90
6/05/18	TLB	Review filing and prepare client communication (Administration).	.90
6/05/18	TRL	Prepare, finalize, file, and serve Cities Protective Order Certifications; send copy of certifications to Counsel and request a copy of all confidential material filed with the Application; prepare draft list of issues for attorney review; scan and save fully executed engagement agreement with K. Nalepa and send to him for his file (Administration).	1.00
6/06/18	TLB	Review filing (Administration).	.50
6/07/18	TLB	Review filing and issues (Administration).	.50
6/07/18	JLM	Review list of issues; review application and procedural schedule (Administration).	.80
6/07/18	TRL	Prepare copy of confidential information and send to K. Nalepa for consultant review; prepare log of confidential materials received (Administration).	.30
6/08/18	JLM	Revise list of issues; finalize same; review discovery request (Administration).	.90
6/12/18	TRL	Prepare draft responses to Staff's First RFI and compile all attachments to same in preparation for attorney review (Administration).	1.40
6/13/18	JLM	Review RFIs from PUC Staff; review response; telephone call with Staff regarding affidavit (Administration).	.40
6/14/18	JLM	Telephone call with PUC Staff regarding RFI response (Administration).	.30
6/15/18	TRL	Review incoming documents and organize accordingly for attorney review (Administration).	.20
6/18/18	JLM	Finalize RFI response; draft affidavit for rate case expenses for RFI response; review filings (Administration).	1.00
6/18/18	TRL	Revise, finalize, and file Cities Response to Staff's 1st RFI (Administration).	1.30
6/20/18	JLM	Finalize RFIs; call to K. Nalepa regarding findings with applications; conference with T. Brocato regarding proceeding status (Administration).	.30
6/21/18	JLM	Call with R. Sturgeon regarding Oncor filing amendment (Administration).	.20
6/22/18	JLM	Call with Oncor's counsel regarding RFI responses; correspondence with K. Nalepa regarding Declaratory Order in Docket No. 48297 (Administration).	.50
6/26/18	JLM	Prepare Request for Hearing (Administration).	.30
6/26/18	TRL	Update log of confidential information received and prepare a copy to send to K. Nalepa for consultant review (Administration).	.30
6/27/18	JLM	Review errata to EECRF filing; call with K. Nalepa regarding same (Administration).	.80
6/27/18	TRL	Finalize, file, and serve Cities Request for Hearing (Administration).	.30
6/28/18	JLM	Review SOAH Order and update calendar for hearing dates (Administration).	.20
6/29/18	JLM	Correspondence regarding issues and potential settlement discussions; schedule settlement discussions (Administration).	2.00

Lloyd Gosselink Rochelle & Townsend, P.C.

OCSC
Docket 48421 Oncor 2019 EECRF
I.D.1669-46-TLB

July 12, 2018
Invoice: 97493423

Date	Atty	Description Of Services Rendered	Hours
6/30/18	PAS	Paralegal assistant time.	.20

TOTAL PROFESSIONAL SERVICES \$ 3,606.50

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Thomas L Brocato	Principal	1.90	375.00	712.50
Jamie L Mauldin	Associate	7.70	275.00	2,117.50
Tanya R Leisey	Paralegal	5.70	135.00	769.50
Paralegal Assistant	Paralegal Asst.	.20	35.00	7.00
TOTALS		15.50		\$ 3,606.50

DISBURSEMENTS

Date	Description	Amount
	Postage	.47
6/15/18	Corporate Couriers Check # - 000035336 Corporate Couriers, Courier services, 6/15/2018	8.00
6/15/18	Corporate Couriers Check # - 000035336 Corporate Couriers, Courier services, 6/15/2018	8.00
6/15/18	Corporate Couriers Check # - 000035336 Corporate Couriers, Courier services, 6/15/2018	12.00
6/15/18	Corporate Couriers Check # - 000035336 Corporate Couriers, Courier services, 6/15/2018	7.06
6/30/18	ReSolved Energy Cons Voucher # - 000094948 ReSolved Energy Consulting, LLC, Consultant Services, Professional services for June 2018 - Regarding Project LG Oncor 18 EECRF (48421), 7/5/2018	1,728.00

TOTAL DISBURSEMENTS \$ 1,763.53

TOTAL THIS INVOICE \$ 5,370.03

EXHIBIT B

REPORT ID...: REG239
COST REGISTER
REPORT NAME: *FINAL

Lloyd Gosselink
FINAL REGISTER
SRVC CODE/DATE

Group..... 0004731 Through 0004731

Page 1
Date 7/03/18
Time 17:46:56
User DXKWHITEHE

Client#/ Matter #	SubC SubM	Client Name/ Matter Desc	Work Attv	Trans Date	Srv Code	Trans Amt Quantity	Vchr Grp/ Voucher #	Check #/ User ID	Payee/ Group Desc/ Narrative	Group	Item#
1669 000	OCSC	COST	6/05/2018	050	.47						
46	Docket 48421	COST									
									DXMANDERSO June Postage 2018	0004731	00013

\$47¢

11669-46

INVOICE

CORPORATE COURIERS
2335 KRAMER LAKE, STE. F
AUSTIN, TX 78758
41599

RECEIVED

JUN 19 2018

Lloyd Gosselink

LLOYD GOSSELINK ATTORNEYS AT LAW
816 CONGRESS AVE
SUITE 1900
AUSTIN, TX 78701

Invoice No.	Customer No.
51656	1201
Invoice Date	Order Date
6/15/18	6/15/18

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

		Customer No.	Invoice No.	Period Ending	Amount Due	Page	
		1201	51656	6/15/18	1,116.89	1	
Date	Order No.	Svc	Service Details			Charges	Total
6/04/18	405526	1BK 1BK	LLOYD GOSSELINK ROCHELLE & TOWNSEND 916 CONGRESS AVE AUSTIN TX 78701 Caller: OFFICE SERVICES Time: 14:58 Signed: RODRIGUEZ			PUC 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 1 Lbs	Base : 12.00 Return : 12.00 24.00
			Total Charges for Ref. - 1670-33,1669-46,1720-37:			24.00	8.00 \$8.00
6/05/18	505458	1BK 1BK	LLOYD GOSSELINK ROCHELLE & TOWNSEND 816 CONGRESS AVE AUSTIN TX 78701 Caller: OFFICE SERVICES Time: 14:42 Signed: MCDADE			PUC 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 1 Lbs	Base : 12.00 Return : 12.00 24.00
			Total Charges for Ref. - 1720-37 1669-46 1670-33:			24.00	8.00 8.00

11669-46

INVOICE

CORPORATE COURIERS
3335 KRAMER LANE, STE. F
AUSTIN, TX 78758
41998

Invoice No.	Customer No.
51656	1201
Invoice Date	Invoice Due
6/15/18	1,116.89

LLOYD GOSSELINK ATTORNEYS AT LAW
816 CONGRESS AVE
SUITE 1900
AUSTIN, TX 78701

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

			Customer No.	Invoice No.	Period Ending	Amount Due	Pa			
			1201	51656	6/15/18	1,116.89	4			
Date	Order No.	Svc	Service Details				Charges		Total	
6/08/18	806680	1BK 1BK	LLOYD GOSSELINK ROCHELLE & TOWNSEND PUC 816 CONGRESS AVE 1701 N. CONGRESS AVE. AUSTIN TX 78701 AUSTIN TX 78701 Caller: OFFICE SERVICES Time: 12:40 Wght: 1 Lbs Signed: RODRIGUEZ				Base : 12.00 Return : 12.00		24.00	
Total Charges for Ref. - JMC 1670-33 1669-46:						24.00				

12.00
\$12.00

1669-46

INVOICE

CORPORATE COURIERS
2335 KRAMER LANE, STE. F
AUSTIN, TX 78758
41998

LLOYD GOSSELINK ATTORNEYS AT LAW
816 CONGRESS AVE
SUITE 1900
AUSTIN, TX 78701

Invoice No.	Customer No.
51656	1201
Invoice Date	Total Due
6/15/18	1,116.89

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

Customer No.		Invoice No.		Period Ending		Amount Due		Pages	
1201		51656		6/15/18		1,116.89		7	
Date	Order No.	Svc	Service Detail				Charges	Total	
6/07/18	806304	4HR	LLOYD GOSSELINK ROCHELLE & TOWNSEND 816 CONGRESS AVE AUSTIN TX 78701 > Caller: OFFICE SERVICES Time: 09:33 Signed: NITA STEVENS		RESOLVED ENERGY CONSULTING, LLC 11044 RESEARCH BLVD AUSTIN TX 78759 Wght: 1 Lbs		Base : 12.50 Fuel Srchg: 1.63	14.13	
Total Charges for Ref. - TRL 1669-46 1670-33:							14.13	7.06 / 7.07	

\$7.06

11669-46

ReSolved Energy Consulting, LLC

11044 Research Blvd, A-420

Austin, Texas 78759

Phone (512) 331-4949

Invoice

DATE	INVOICE NUMBER
7/5/2018	4223

BILL TO

Thomas Brocato
 Lloyd Gosselink Law Firm
 816 Congress Ave, # 1900
 Austin, Tx 78701

PROJECT			
LG Oncor 18 EECRF (48421)			
DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	5.7	260.00	1,482.00
Consulting (Murphy)	1.2	205.00	246.00
Total Labor			1,728.00
Work Completed thru - June 30, 2018		TOTAL DUE	\$1,728.00

11669-46

pg 1 of 3

Monthly Recap

Karl Nalepa

Date	Task	Hours
June 4, 2018	Complete and submit protective order certifications. (Admin/CM 0.20)	0.20
June 5, 2018	Review filing. Review proposed procedural schedule and discuss with J. Mauldin. (Admin/CM 0.50)	0.50
June 7, 2018	Review preliminary issues and send comments to J. Mauldin. (Admin/CM 0.30)	0.30
June 8, 2018	Send additional issue to J. Mauldin. Review draft preliminary order. Review Oncor discovery. (Admin/CM 0.30)	0.30
June 14, 2018	Emails with T. Brocato and J. Mauldin regarding case issues. Monitor PUC Open Meeting regarding order on bonus calculation. (Policy 0.30)	0.30
June 15, 2018	Download and review latest filings. (Admin/CM 0.20)	0.20
June 18, 2018	Review filing. (Misc Acctg 0.20)	0.20
June 19, 2018	Analyze issues and prepare discovery. (Misc Acctg 1.00)	1.00
June 20, 2018	Complete discovery and send to T. Brocato. Call with T. Brocato and J. Mauldin to discuss issues. Prepare summary of adjustments and send to T. Brocato. (Admin/CM 0.80)	0.80
June 21, 2018	Prepare revised bonus adjustment then reverse revision based on Commission's order. (Misc Acctg 0.20)	0.20
June 26, 2018	Review errata filing. Discuss bonus adjustment with B. Murphy. (Policy 0.20; Admin/CM 0.30)	0.50
June 28, 2018	Prepare draft testimony. (Policy 0.70)	0.70
June 29, 2018	Prepare draft testimony. Emails with J. Mauldin regarding settlement meeting. (Policy 0.30; Admin/CM 0.20)	0.50

5.70

Admin/CM = Administration/Case Management
Misc Acctg = Miscellaneous Accounting

LG Oncor 18 EECRF 48421

Recap_June 2018_KJN

Monthly Recap

Brian T. Murphy

Date	Task	Hours
June 4, 2018	Review filing and bonus calculation. (Misc Acctg 0.60)	0.60
June 5, 2018	Review bonus calculation. (Misc Acctg 0.30)	0.30
June 26, 2018	Review Commission decision on EECRF bonus, discuss with K. Nalepa. (Policy 0.30)	0.30
		1.20

Misc Acctg = Miscellaneous Accounting