TEXAS COAST UTILITIES COALITION REQUEST NO.: TCUC01-22

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

To the extent not provided in work papers, please provide copies of all articles, publications, regulatory decisions, references, and/or documents cited in the testimony and/or footnotes. If the reference is a book, please provide a copy of the relevant section of the book.

ANSWER:

Please refer to the documents provided with this response for the requested articles, publications, regulatory decisions, references, and/or documents cited in the testimony and/or footnotes.

The attachment TCUC01-22 References Index CONFIDENTIAL.pdf is confidential and is being provided pursuant to the Protective Order issued in Docket No. 49421.

The requested information is voluminous and will be provided to the propounding party only in electronic format on CD. Please contact Alice Hart at (713) 207-5322 to request a copy of the CD. Please see index of voluminous material below.

TCUC01	-22 References Index NON CONFIDENTIAL		
Date	Title	Preparer	Page NO(S)
Undated	TCUC 1-22 - CEHE AUTH TO CHANGE	McRae	1-48
		McRae	49-297
Undated	TCUC 1-22 - Docket38339ApplicationofCEHEAuthToChangeJune2011	McRae	298-345
Undated	TCUC 1-22 - FederalPowerHope Natural	McRae	346-381
Undated	TCUC 1-22 - Florida City Gas	McRae	382-501
Undated	TCUC 1-22 - GeorgiaPSCNewsRelease	McRae	502-503
Undated	TCUC 1-22 - GRAM Stipulation and Joint Motion for Approval	McRae	504-513
		McRae	514-528
Undated	TCUC 1-22 - ORDER FOR REVISIONS TO RATE RSE RATE STABILIZATION	McRae	529-540
		McRae	541-543
Undated	TCUC 1-22 - UTILITIES CODE CHAPTER 39 RESTRUCTURING OF ELECT UTIL	McRae	544-681

TCUC01	-22 References Index CONFIDENTIAL		
Date	Title	Preparer	Page NO(S)
Undated	TCUC 1-22 - Fitch CEHE 20180413 - CONFIDENTIAL	McRae	1-14
	TCUC 1-22 - Moodys 20180618RegulatedUtilities2019OutlookShifts -	McRae	15-33

	CONFIDENTIAL		
Undated	TCUC 1-22 - Moodys 20180619 CEHE Credit Opinion Update - CONFIDENTIAL	McRae	34-41
Undated	TCUC 1-22 - Moodys20180124TaxReform - CONFIDENTIAL	McRae	42-52
Undated	TCUC01-22 SP CEHE Rating - CONFIDENTIAL	McRae	53-60
Undated	TCUC01-22 - SP USTaxReformUtilities - CONFIDENTIAL	McRae	61-67

SPONSOR (PREPARER): Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:
TCUC01-22 References Index (Confidential).pdf
TCUC01-22 References Index (NonConfidential).pdf

TEXAS COAST UTILITIES COALITION REQUEST NO.: TCUC01-23

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With respect to page 5, line 10 to page 7, line 10 of Mr. McRae's testimony, please respond to the following: Has CenterPoint Energy Houston Electric, LLC been able to maintain financial integrity and to raise capital on reasonable terms in the past three years? Please provide evidence of all situations where CenterPoint Energy Houston Electric, LLC has been unable to raise capital on reasonable terms in the past three years.

ANSWER:

Yes, CenterPoint Energy Houston Electric has been able to maintain financial integrity and to raise capital on reasonable terms in the past three years. Please refer to Mr. McRae's testimony for a discussion on how CenterPoint Houston's elevated capital expenditures and risk caused by the TCJA risk may challenge the company's ability to maintain financial integrity and to raise capital on reasonable terms in the future. The proposed 50%/50% capital structure and requested ROE will help offset these risks.

SPONSOR:

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

None

TEXAS COAST UTILITIES COALITION REQUEST NO.: TCUC01-24

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With respect to page 9, lines 18-22 and page 19, lines 1-3 of Mr. McRae's testimony, please: (1) provide the values of the three metrics used by major credit rating agencies for CenterPoint Energy Houston Electric, LLC for fiscal years 2016-2018; (2) show the data and calculation of the three metrics used by major credit rating agencies for CenterPoint Energy Houston Electric, LLC for fiscal years 2017-2019; (3) provide the ranges for the three metrics used by major credit rating agencies for the different rating categories; and (4) 2) the data and work papers used in (1) and (2) in both paper and electronic (Microsoft Excel Worksheet) formats, with data and formulas intact.

ANSWER:

Please refer to the company's response to TCUC RFI 1-4 for all credit reports on CenterPoint Energy Houston Electric LLC since January 1, 2016. The reports contain the metrics published by the rating agencies. Because the agencies make their own adjustments to the data published in the company's financial statements, and because the rating agencies do not make their calculations public, CenterPoint Houston cannot provide the data and calculations used by the rating agencies. Only the rating agencies have that information. For purposes of preparing forward-looking financial forecasts, the company makes assumptions regarding the rating agencies' likely methodologies, but those assumptions may or may not be accurate.

Please refer to the attached reports for the methodology of how the three rating agencies calculate credit metrics and for the ranges used by the major credit rating agencies for the different rating categories.

Please refer to TCUC RFI 01-25 for the 2019 credit metric forecast.

The attachment(s) are confidential and are being provided pursuant to the Protective Order issued in Docket No. 49421.

The requested information is also voluminous and will be provided to the propounding party only in electronic format on CD. Please contact Alice Hart at (713) 207-5322 to request a copy of the CD. Please see index of voluminous material below.

DATE	TITLE	PREPARER	PAGE NO (S)
Undated	TCUC01-24 Fitch Corporate Rating Criteria - 2019- 02-19 (confidential).pdf	Robert McRae	1-64
Undated	TCUC01-24 Fitch U.S. Utilities Power and Gas Ratings Navigator Companion - 2018-04-25 (confidential).pdf	Robert McRae	1-12
Undated	TCUC01-24 Moodys Rating Methodology June 23 2017 (confidential).pdf	Robert McRae	1-51
Undated	TCUC01-24 SP Corporate Methodology (confidential).pdf	Robert McRae	1-69

SPONSOR:

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

TCUC01-24 Fitch Corporate Rating Criteria - 2019-02-19 (confidential).pdf
TCUC01-24 Fitch U.S. Utilities Power and Gas Ratings Navigator Companion - 2018-04-25
(confidential).pdf
TCUC01-24 Moodys Rating Methodology June 23 2017 (confidential).pdf
TCUC01-24 SP Corporate Methodology (confidential).pdf

TEXAS COAST UTILITIES COALITION REQUEST NO.: TCUC01-25

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With respect to page 22, line 15 through page 25, line 8, and Tables 4-6 of Mr. McRae's testimony, please: (1) provide the assumptions, data, and calculations used in the analyses showing the impact of different common equity ratios and the FFO/Debt ratio with a ROEs of 10.0% and 10.4% and the values of the three metrics used by major credit rating agencies for CenterPoint Energy Houston Electric, LLC for fiscal years 2017-2019; (2) show the data and calculation of the three metrics used by major credit rating agencies for CenterPoint Energy Houston Electric, LLC for fiscal years 2017-2019: (3) provide the ranges for the three metrics used by major credit rating agencies for the different rating categories; and (4) the data and work papers used in items (1) and (2) of this RFI in both paper and electronic (Microsoft Excel Worksheet) formats, with data and formulas intact.

ANSWER:

Please see the file "TCUC01-25 FFO to Debt Scenario Analysis Assumptions.xlsx" for the workpaper supporting Tables 5 and 6.

For historical 2017 and 2018 credit metrics published by the agencies, please see the credit agency publications provided in TCUC 1-4.

For forecasted 2019 credit metrics, please see the file "TCUC01-25 2019 Credit Metric Forecast.xlsx".

Finally, please see TCUC 1-24 for information on the ranges for the three metrics used by major credit rating agencies for the different rating categories.

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

TCUC01-25 FFO to Debt Scenario Analysis Assumptions.xlsx TCUC01-25 2019 Credit Metric Forecast xlsx

	Cultre Einel Stan had	current draft of H C-2 7	-2.7	office and a few after	2018 is constant	1	200	Scenario Energy (10 et leng	, 10 4% BOE	Š	Scenario	Scenario Co so cas denotion / so se and	ì	Scenario	Scenario	į	Scenarie	9
	2019	2020	2021	2019 2020 2021	2020	2021	2019	2020	2021	2019	2020	2021	2019	2020	2021	2019	2020 2021	2021
Seuros of Capital Cash Flow from Operations	609.163	609.163 676.324 681.829	681.129	609.512	676.814	681,900	609.512	702.067	736.230	609.512	694,222	724.925	609.512	689,341	705.813	609,512	682.033	695,259
Long-Term Debt Dividend to Parent Intercompany Borrowing	700.000 (172.292) (583.960)	300 000 (193,027) 114,295	197.558 (214.715) 503.394	700.000 (1191.171) (589.767)	300,000 (172,386) 118,164	197.558 (214.806) 503.371	700.000 (193.171) (589.767)	(187,038) 40,198	97.558 (247.913) 659.062	700.000 (193.171) (589.767)	(183.520) 38.699	97.558 (240.948) 658.756	700,000 (193,171) (589,767)	300,000 (179,743) 125,195	197.558 (229.543) 509.988	700.000 (193.171) (589.767)	300.000 (176.467) 123.802	197.55 8 (223.039) 503.711
Other Financing	426.172	426.172 129.831	9.750	452.547	104,831	9.750	452.547	473,863	(66.815)	452,547	479,210	(62.270)	452.547	93,571	0.154	452,547	98.560	4,389
Tetal Capitel Seurces	979.083	979.083 1,027.423 1,177.816	1,177.416	121,676	1,027.423	1,177,773	979,121 1,029,090	050'620	1,178,122	121.121	979,121 1,026.611 1,178.021	1,178,021	979.121 1,028.364 1,177.970	1,028.364	1,177.970	979.771,1 2.027.928 1,177.878	1,027.928	1,177.878
Estimetad EMR Cae <u>Structura</u> Adjusted Total Debt Equity Total Capitalization	3,929.343 3,278.569 7,207.912	3,929,343 4,238,994 4,445,970 3,278,569 3,545,303 3,705,293 7,207,912 7,784,297 8,151,263	4,445.970 3,705.293 8,151.263	3,915,795 3,271,077 7,186,872	4,225.446 4,432.422 3,533.951 3,693.891 7,759.397 8,126.313	4,432,422 3,693.891 8,126.313	3,915,795 3,925,446 4,032,422 3,27,1077 3,925,446 4,032,422 7,186,872 7,850,892 8,064,1944	,925.446 ,925.446 ,850.892	1,032,422 1,032,422 1,064,844	3,915.795 3,271.077 7,186.872	3,925,446 4,032,422 3,925,446 4,032,422 7,850.892 8,064,844	4,032.422 4,032.422 8,064.844	3,915,795 3,271,077 7,186,872	4,225.446 4,432,422 3,533,951 3,693,891 7,759,397 8,126,313	4,432,422 3,693.891 8,126.313	3,915.795 3,271.077 7,186.872	4,225,446 3,533,951 7,759,397	4,432.422 3,693.891 8,126.313
Debt / Capital	\$4.5%	54.5% 54.5% 54.5%	54.5%	54.5%	54.5%	54.5%	\$4.5%	\$0.0%	\$0.0%	54.5%	\$0.0%	50.0%	54.5%	\$4.5%	54.5%	\$4.5%	54.5%	54.5%
SAP Creft Metrics FFO Total Debt FFO / Total Debt	636.438 4,163.619 15.3%	636.438 678.105 734.568 4,163.619 4,466.475 4,703.021 15.3% 15.2% 15.6%	734.568 4,703.021 15.6%	636.438 4,150.529 15,3%	677.941 4,453.379 15.2%	734,559 4,648,002 15.7%	636.438 4,150.529 15.3%	719,770 4,149,133 4,7,3%	790.664 4,360.161 18.1%	636.438 4,150.529 15.3%	711.423 4,149.131 17.1%	779.253 4,358.351 17.9%	636.438 4,150.529 15.3%	695.703 4,453.380 15.6%	758.805 4,695.665 16.2%	636,438 4,150,529 15,3%	687.910 4,453.378 15,4%	748.158 4,693.994 15,9%

CenterPoint Energy Houston Electric TCUC 1-24

(\$ in millions)

	•	2019
S&P Methodology DEBT:		2019
Balance Sheet Debt	\$ (5,156.5
Less: Securitization Debt		1,171.8)
Adjusted Debt (GAAP)		3,984.7
Plus: Operating Leases	Ì	-
Plus: Postretirement Underfunded Amount (After Tax)		45.2
Plus: Asset Retirement Obligations (After Tax)		27.7
Plus: Interest Accrued		77.3
Plus: Unamortized Issuance Cost (Excluding Securitization)		15.6
Adjusted Debt (S&P)	\$ 4	4,150.5
INTEREST EXPENSE:		
Income Statement Interest	Ś	203.1
Less: Securitization Interest (Cash and Non-Cash)	~	(39.7)
Adjusted Interest Expense (GAAP)		163.5
Plus: Capitalized Interest		6.1
Plus: Interest on Postretirement Underfunded Amounts		2.7
Plus: Operating Lease Interest		-
Plus: Asset Retirement Obligations		1.0
Adjusted Interest Expense (S&P)	\$	173.3
EBITDA:		
Unadjusted EBITDA	\$ 1	1,248.5
Less: Securitization EBITDA	Ψ.	(303.2)
Adjusted EBITDA		945.3
Plus: Operating Lease		-
Plus: Postretirement Adjustment		5.7
Plus: Asset Retirement Obligations		1.0
Adjusted EBITDA	Ś	952.1
	•	
FUNDS FROM OPERATIONS:		
Adjusted EBITDA (S&P)	\$	952.1
Less: Adjusted Interest Expense, net (S&P)	•	(173.3)
Less: Current Taxes		(143.9)
Plus: Postretirement Adjustment		1.4
Plus: Asset Retirement Obligations		0.2
Adjusted Funds from Operations (S&P)	\$	636.4
Ratios		
FFO/Debt		15.3%
FFO Interest Coverage		4.67
Debt/EBITDA		4.36

Page 2 of 4

CenterPoint Energy Houston Electric

TCUC 1-24

(\$ in millions)

DEBT: Balance Sheet Debt \$ 5,15	65
Less: Securitization Debt (1,17	
Adjusted Debt (GAAP) 3,98	
	۰. <i>,</i> 0.7
, ,	4.0
	4.0 8.0
Adjusted Debt (Moody's) (excluding Securitization) 4,12	
Plus: Securitization Debt 1,17	
Adjusted Debt (Moody's) (including Securitization) \$ 5,29	9.2
INTEREST EXPENSE:	
•	3.1
The state of the s	9.7)
, , ,	3.5
	2.5
	0.1
,	6.1
· · · · · · · · · · · · · · · · · · ·	9.7
Adjusted Interest Expense (Moody's) (including Securitization) \$ 20	5.8
FUNDS FROM OPERATIONS:	
Unadjusted FFO \$ 92	2.5
Less: Securitization (Regulatory Asset) Amortization (Pre Tax) (26)	3.5)
Less: Securitization Amortization of Deferred Financing Costs (Pre Tax)	(8.0
Adjusted Funds from Operations (GAAP) 653	8.2
Less: Post Retirement Contributions (1	0.0)
Plus: Net Regulatory Assets/Liabilities (1	0.8)
Plus: Other Assets	
Plus: Other Liabilities -	
Plus: Other, net	
Plus: Operating Leases	0.9
Plus: Postretirement Adjustment (1)	9.5
Adjusted Funds from Operations (Moody's) (excluding Securitization) 64	7.7
Plus: Securitization (Regulatory Asset) Amortization (Pre Tax) 263	3.5
	3.8
Adjusted Funds from Operations (Moody's) (including Securitization) \$ 91	_
EBITDA:	
Unadjusted EBITDA \$ 1,259	9.0
Less: Securitization EBITDA (303	
Adjusted EBITDA 955	_
•	0.5)
Adjusted EBITDA (excluding Securitization) 935	

Plus: Securitization EBITDA	TCUC01-25 2019 Credit Met	ric Forecast.xlsx
Adjusted EBITDA (including Securitization)	\$ 1,238.6	Page 3 of 4
Ratios (excluding Securitization)		
FFO/Debt	15.7%	
FFO Interest Coverage	4.90	
Debt/EBITDA	4.41	
Ratios (including Securitization)		
FFO/Debt	17.2%	
FFO Interest Coverage	5.43	
Debt/EBITDA	4.28	

⁽¹⁾ Represents an add-back to reflect annual contributions at a level equal to annual service cost

Page 4 of 4

CenterPoint Energy Houston Electric

TCUC 1-24

(\$ in millions)

Fitch Methodology DEBT:		2019
Balance Sheet Debt	ć	5,156.5
Less: Securitization Debt		(1,171.8)
Adjusted Debt (GAAP)		3,984.7
Plus: Lease Adjustment		8.0
Adjusted Debt	خ ز	3,992.7
, rajustica bibli	Y	3,332.7
INTEREST EXPENSE:		
Income Statement Interest	\$	203.1
Less: Securitization Interest (Cash and Non-Cash)	•	(39.7)
Adjusted Interest Expense (GAAP)		163.5
Plus: Capitalized Interest		6.1
Plus: Rental Payments		0.3
Adjusted Interest Expense	\$	169.8
, ,	•	
FUNDS FROM OPERATIONS:		
Unadjusted FFO	\$	922.5
Less: Securitization (Regulatory Asset) Amortization (Pre Tax)	•	(263.5)
Less: Securitization Amortization of Deferred Financing Costs (Pre Tax)		(0.8)
Adjusted Funds from Operations		658.2
Less: Capitalized Interest (After Tax)		(4.8)
Plus: Rental Payments		0.7
Adjusted Funds from Operations	\$	654.1
•	•	
TOTAL CAPITALIZATION:		
Balance Sheet Total Capitalization	\$	8,427.6
Less: Securitization Debt		(1,171.8)
Adjusted Total Capitalization (GAAP)		7,255.8
Plus: Lease Payments		8.0
Adjusted Total Capitalization	\$	7,263.8
		•
EBITDA:		
Unadjusted EBITDA	\$	1,259.0
Less: Securitization EBITDA		(303.2)
Adjusted EBITDA		955.8
Less: Interest Income (intercompany)		(20.5)
Plus: Gross Rental Expense		0.7
Adjusted EBITDA	\$	936.1
<u>Ratios</u>		
FFO/Debt		16.4%
FFO Interest Coverage		4.85
Debt/EBITDA		4.27
=		

TEXAS COAST UTILITIES COALITION REQUEST NO.: TCUC01-26

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With respect to page 13, lines 1-8 of Mr. McRae's testimony, please provide empirical evidence supporting the statement that CenterPoint Energy Houston Electric has "successfully strengthened" its balance sheet since it was rated Baa3.

ANSWER:

Evidence that CenterPoint Energy Houston Electric has strengthened its balance sheet since 2010 can be found in the rating agency reports provided in CenterPoint Energy Houston Electric's response to TCUC RFI 1-5. At year end 2010, CenterPoint Energy Houston Electric's issuer credit ratings were Baa2/BBB/BBB as determined by Moody's Investors Service, S&P Global Ratings and Fitch Ratings. Currently, the company's issuer credit ratings are A3/BBB+. In addition, by reviewing the reports provided in the response to TCUC RFI 1-5, the reader can confirm improved credit metrics, as reported by the rating agencies, since 2010. For example, in its upgrade report published on August 3, 2010, Moody's notes that CenterPoint Houston Electric's CFO pre-working capital to debt was 12% for the last twelve months ended March 31, 2010. In its most recent publication on CenterPoint Houston Electric (Moody's credit opinion published on June 19, 2018 and provided in schedule II-C-10), Moody's noted a CFO pre-working capital to debt metric of 19.8% for the last twelve months ended March 31, 2018, a 780 basis point improvement since 2010.

SPONSOR:

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

None

TEXAS COAST UTILITIES COALITION REQUEST NO.: TCUC01-27

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With reference to the 50/50 debt/equity capital structure recommendation, please provide: (1) the quarterly capital structure amounts and ratios, including and excluding short-term debt, for CenterPoint Energy, Inc. and CenterPoint Houston Electric, LLC for the fiscal years 2016-2018; and (2) the data used in item (1) of this RFI in Microsoft Excel, with all data and formulas embedded in the worksheet.

ANSWER:

Please see the attached file "TCUC01-27 Quarterly Capital Structure.xlsx" for the requested capital structure amounts and ratios for CenterPoint Energy, Inc. and CenterPoint Houston Electric LLC for the fiscal years 2016-2018.

SPONSOR:

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

TCUC01-27 Quarterly Capital Structure.xlsx

CenterPoint Energy, Inc. \$millions Short-Term Debt Long-Term Debt Shareholders' Equity*	As of March 31, 2016 824 7,550 3,506	As of June 30, 2016 1,213 7,229 3,397	As of Sep 30, 2016 998 7,414 3,472	As of Dec 31, 2016 1,404 7,059 3,460	As of March 31, 2017 1,631 6,958 3,537	As of June 30, 2017 1,688 6,898 3,563	As of Sep 30, 2017 976 7,569 3,618	As of Dec 31, 2017 1,753 6,961 4,688	As of March 31, 2018 915 7,789 4,857	As of June 30, 2018 565 7,617 4,670	As of Sep 30, 2018 202 7,493 5,508	As of Dec 31, 2018 210 8,875 8,058			
Including Short-Term Debt Capital Structure	70.5%	71.3%	70.8%	71.0%	70.8%	70.7%	70.3%	65.0%	64.2%	63.7%	58.3%	53.0%			
Excluding Short-Term Debt Capital Structure	68.3%	68.0%	68,1%	67.1%	66.3%	65.9%	67.7%	59.8%	61.6%	62.0%	57.6%	52.4%			
*Source: CenterPoint Energy Fo	orm 10-K and Form 10-Q	filings, 2016-2018													
CenterPoint Energy Houston E	CenterPoint Energy Houston Electric, LLC														
\$millions	As of March 31, 2016	As of June 30, 2016	As of Sep 30, 2016	As of Dec 31, 2016	As of March 31, 2017	As of June 30, 2017	As of Sep 30, 2017	As of Dec 31, 2017	As of March 31, 2018	As of June 30, 2018	As of Sep 30, 2018	As of Dec 31, 2018			
Short-Term Debt*	465	444	129	-	-	•	-	60		-	75	1			
Long-Term Debt Member's Equity	2,099 1,61 8	2,199 1,678	2,499 1,772	2,502 2,117	2, 8 01 2,103	2,803 2,168	2,806 2,252	2,808 2,369	3,205 2,394	3,208 2,464	3,210 2,550	3,213 2,6 8 2			
Including Short-Term Debt Capital Structure	61.3%	61.2%	59,7%	54.2%	57.1%	56.4%	55.5%	54.8%	57.2%	56.6%	56.3%	54.5%			
Excluding Short-Term Debt Capital Structure	56.5%	56.7%	58,5%	54.2%	57.1%	56.4%	55.5%	54.2%	57.2%	56.6%	55.7%	54.5%			

^{*}Money Pool Borrowings, Source: CenterPoint Energy Houston Electric Form 10-K and Form 10-Q filings, 2016-2018

Audit Trail Total
Actual
Ending Flow
CNP_TOTAL_INTERCO
USD
C_CNP - CNP Hierarchy
Year To Date

	C_CNP 2016.03	2016.06	2016.09	2016.12	2017.03	2017.06	2017.09	2017.12	2018.03	2018.06	2018.09	2018.12
ST Debt:												
215010 - Commercial Paper Borrowings	824,493,000	1,212,996,000	997,780,000	1,404,487,000	1,631,000,000	1,688,041,000	975,810,000	1,753,111,000	915,375,000	564,865,000	202,000,000	210,000,000
LT Debt:												
216090 - Indexed Debt Oblig (ACES/ZENS)	147,640,824	110,528,518	112,388,145	114,321,644	116,334,986	118,294,408	119,923,880	121,627,969	119,121,056	26,140,963	25,052,910	23,958,477
217010 - Current Portion of Long-Term Debt	975,113,279	651,586,336	660,328,263	911,329,395	670,899,663	972,363,198	981,929,583	483,912,398	494,347,786	496,391,433	506,268,373	458,442,676
275010 - Long-Term Debt-First Mortgage Bonds	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000
275997 - Long-Term Debt - Credit Facility	200,000,000			•	· · · · -	· · ·					•	
277010 - Long-Term Debt - Other	4,270,740,522	4,207,216,405	4,078,841,243	3,464,395,515	3,299,840,859	2,934,853,207	3,596,911,660	3,530,483,117	3,955,493,074	3,888,461,775	3,740,643,288	5,172,040,442
277020 - Long-Term Debt-Other Bonds	1,518,000,000	1,818,000,000	2,118,000,000	2,118,000,000	2,418,000,000	2,418,000,000	2,418,000,000	2,368,000,000	2,768,000,000	2,768,000,000	2,768,000,000	2,768,000,000
Total	7,726,211,625	7,402,048,259	7,584,274,651	7,222,763,554	7,119,792,508	7,058,227,813	7,731,482,123	7,118,740,485	7,951,678,915	7,793,711,170	7,654,681,571	9,037,158,594
Unamortized Premium (Discount):												
275020 - Unamortized Discount	(37,768,140)	(36,142,420)	(34,535,982)	(32,603,674)	(30,997,236)	(29,390,799)	(26,809,130)	(25,109,115)	(24,398,430)	(22,823,986)	(21,249,542)	(19,675,098)
275021 - Unamortized Discount on Debt	(8,017,971)	(8,245,083)	(8,430,645)	(8,059,157)	(9,861,337)	(9,700,919)	(9,681,439)	(9,513,854)	(11,085,264)	(10,903,148)	(10,721,031)	(12,973,926)
275030 - Unamortized Premium	358,936	340,198	321,460	302,722	283,984	265,246	246,508	227,770	209,032	190,294	171,556	152,818
276999 - Amort of Unamortized Discount	4,779,483	4,805,669	4,831,160	4,530,411	4,554,866	4,578,960	1,884,667	1,908,285	1,931,644	1,954,848	1,977,823	2,000,659
Total	(40,647,693)	(39,241,635)	(37,814,007)	(35,829,697)	(36,019,723)	(34,247,511)	(34,359,394)	(32,486,915)	(33,343,017)	(31,581,991)	(29,821,192)	(30,495,546)
Unamortized Fees and Issuance Expenses:												
177010 - Unamortized Debt Costs	13,932,469	13,790,810	13,610,988	3,056,954	2,877,051	3,865,927	3,663,213	3,458,363	3,253,514	3,048,664	2,843,814	2,638,964
177015 - Unamortized issue cost	8,369,72 S	\$,048,581	7,618,385	7,190,314	6,768,233	8,307,734	7,974,817	7,605,618	7,237,947	26,025,582	15,034,928	8,397,816
177999 - Amortization of Issuance Costs	(10,374,130)	(10,374,130)	(10,374,130)	-	-	-	-	-	· · · · -	-		· · · -
275050 - Unamortized Deb Issuance Costs	(33,137,929)	(34,216,650)	(35,504,378)	(33,995,563)	(35,150,367)	(34,061,437)	(39,564,764)	(38,485,271)	(45,028,874)	(44,590,244)	(43,934,780)	(52,635,594)
Total	45,065,993	45,681,911	46,359,621	44,242,831	44,795,651	46,235,098	51,202,794	49,549,252	55,520,334	73,664,490	61,813,522	63,672,374
Unamortized Gains (Losses) on Reacquired Debt:												
179095 - Unamortized Loss on Reacquired Debt	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142
179096 - Amort - Loss on Reacquired Debt	(115,826,591)	(117,032,388)	(118,238,185)	(119,443,983)	(120,563,420)	(121,506,342)	(122,433,563)	(123,322,007)	(124,160,977)	(124,999,948)	(125,838,919)	(126,654,308)
179098 - Amort - Loss on Debt 2012	(17,306,741)	(18,473,432)	(19,640,123)	(20,806,814)	(21,942,084)	(23,014,512)	(24,086,939)	(25,132,672)	(26,125,013)	(27,117,355)	(28,109,697)	(29,102,038)
179099 - Unamt Loss on Debt 2012	75,960,996	75,960,9 9 6	75,960,9 9 6	75,960,996	75,960,996	75,960,996	75,960,996	75,960,996	75,960,996	75,960, 9 96	75,960,996	75,960,996
Total	(90,709,805)	(88,337,317)	(85,964,829)	(83,592,341)	(81,337,634)	(79,322,285)	(77,322,636)	(75,388,459)	(73,557,147)	(71,725,835)	(69,894,522)	(68,086,791)
Net Balance of LT Debt	7,549,788,134	7,228,787,396	7,414,136,195	7,059,098,685	6,957,639,500	6,898,422,919	7,568,597,299	6,961,315,859	7,789,258,416	7,616,738,856	7,493,152,334	8,874,903,882
Net Balance of Debt	8,374,281,134	8,441,783,396	8,411,916,195	8,463,585,685	8,588,639,500	8,586,463,919	8,544,407,299	8,714,426,859	8,704,633,416	8,181,603,856	7,695,152,334	9,084,903,882

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC WEIGHTED AVERAGE COST OF LONG TERM DEBT SPECIAL PURPOSE March 30, 2016 (Current Report Year)

	(A)	(B)	(C) Maturity	(D) Interest	(E) Principal Amount	(F) Premium Or	(G) Underwriting Fees and	(H) Gain (Loss) on Reacquired	(I) Onginal Net	(J) Net Proceeds	(K) Principal Currently	(L) Current Net	(M) issue as % of Total	(N) Cost of	(O) Weighted Average
	Series	Date	Date	Rate	@ Issuance	Discount	Issuance Exp	Debt	Proceeds	As% of Par	Outstanding	Proceeds	Net Proceeds	Debt	Cost
# 1 2 3 4	Direct 9 15% Senes - First Mortgage 6 95% Senes K - General Mortgage 5,00% Series L - General Mortgage 2,25% Senes V - General Mortgage 3,55% Series W - General Mortgage	3/27/1991 3/18/2003 5/23/2003 8/10/2012 8/10/2012	03/15/21 03/15/33 07/01/23 08/01/22 08/01/42	9 1500% 6,9500% 5,6000% 2 2500% 3 5500%	160,000,000 312,275,000 200,000,000 300,000,000 500,000,000	(215,129) (1,789,336) (330,000) (798,000) (1,280,000)	1,016,420 3,059,031 2,095,936 2,371,038 5,036,616	(5,675,869) (14,375,168) (8,825,052) (22,430,147) (48,139,078)	Calculated 153,092,582 293,051,465 188,649,012 274,400,815 445,544,305	93,8440% 94,3245%	102,442,000 312,275,000 200,000,000 300,000,000 500,000,000	Calculated 98,019,439 293,051,465 188,649,012 274,400,815 445,544,305	Calculated 4 699295% 14 049613% 9,044301% 13 155454% 21 360497%	9 5899% 7 4669% 6 0928% 3 2588%	Calculated 0.4506596% 1 0490761% 0 5510519% 0 4287156% 0 \$953162%
6	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4 5000%	800,000,000	(6,450,000)	6,389,579	(40, 139,079)	587,160,421	97 8601%	600,000,000	587,160,421	28.149824%		1 3040547%
7	Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/21	1.5803%	300,000,000	-	1,488,603		298,511,387	99.5038%	200,000,000	199,007,598	9 540017%		0 1587693%
	Total					(10,862,465)	21,457,222	(99,545,315)	2,240,409,998		2,214,717,000	2,085,833,056	100 000%		4 8376%
	Plus: Unamortized Premium (Discount)										(8,808,330)	(Acct 275020, 276	999 \$ 275021)		
	Less. Unamortized Fees and Issuance Expense	•									15,985,254	(Acct 177010, 177	030, 1779 93 , 1779	9 9 , 177015, 177011	and 275050)
	Plus: Unamortized Gains (Losses) on Reacquire	ed Debt								_	(90,709,605)	(Acct 179095, 179	096, 17 9098 & 179	096)	
	Net Balance of Debt										2,099,233,610				

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CNP Houston Electric, LLC Houston

CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 17:44:57 Date 04/23/2019 RFBILA00/00210764 Page 1

Comparison period (01.2016-03.2016)

BALANCE SHEET ASSETS AND OTHER DEBITS:

ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	1,662,750.98
102014 Cash-Depository Texas	571,184.92
102101 Cash - Cntrl Disb - Chase-0003	0
Cash	2,233,935.90
116010 Working Funds-Miscellaneous	147,230.70
116011 ROW Special Project	0
Working Funds	147,230.70
Cash Related Accounts	147,230.70
Cash and Cash Equivalents	2,381,166.60
120001 Interco Acct Rec Manual Settling	3,614,103.80
120010 Accounts Receivables-Associated Co	71,987,387.22
Accounts Receivable - Assoc. Companies	75,601,491.02
Accounts receivable - associated companies	75,601,491.02
121060 A/R-Other	7,094,486.90
121090 A/R-Other	2,068,679.72
Accounts Receivable - Other	9,163,166.62
Accounts Receivable - other	9,163,166.62
111999 General Fund Receipt Clearing Account -	-5,947,083.85
121063 A/R-Government Related	828,035.90
121068 A/R-Other Manual Postings	4,463,770.89
121080 A/R-Customers	112,538,144.22
121083 A/R - NSF Fees	420
121087 A/R-Customer (Recon)	49,681,332.15
121990 SRC Contra A/R	-1,397,873.73
121992 TC2 Contra A/R	-5,459,752.69
121993 TC3 Contra A/R	-1,262,409,12
121994 TC4 Contra A/R	-5,742,733.11
121999 A/R-Uncleared Payment of Account	-108,310.89
Accounts Receivable - Customers	147,593,539.77
126010 Accrued Rev-Std Unacctd For	84,934,159.88
Unbilled Revenues	84,934,159.88
Accounts Receivable - Delivery Services	232,527,699.65
123050 Accum Prov for Uncoll Accts-Other	-1,356,997.99
Accum Provision for Uncollectible Accts	-1,356,9 9 7.99
Allowance for Uncollectible Accounts	-1,356,997.99
Accounts Receivable - electric sales	231,170,701.66
Accounts Receivable	315,935,359.30
133030 Materials & Suppl-Inventory WIP	202,450.39
133999 Materials & Supplies	128,678,939.63
Plant Materials and Operationg Supplies	128,881,390.02
138010 Stores Expense Undistributed	167,633.22
Stores Expense	167,633.22
Stores Expense Undistributed	167,633.22
Materials and Supplies Inventories	129,049,023.24
139010 Prepayments-Insurance	5,307,163.45
144010 Prepayments - Other	4,185,707.57
144020 Prepayments-Executive Benefits	3,312,656.37
	7,498,363.94
Prepayments	12,805,527.39
150100 Non-Trade Derivative Asset-Sht Term	0
176993 Clearing-Work Order Contribution	0
176999 Clearing-Suppl Discounts-Net Method	-1,396.95
Other Current Assets	-1,396.95
Other Current Assets	12,804,130.44
Total Current Assets	460,169,679.58

Property Plant and Equipment:

116

163000 Completed Construction NC	274,705,106.66	
163010 Plant in Serv incl Intang Assets	9,597,512,878.72	
Electric Plant in Service	9,872,217,985.38	
174520 Accum Amort-Finance Leases	-1,213,601.20	
174996 Plant in Service - Finance Leases - His	1,558,629.94	
Property Under Capital Lease-Net	345,028.74	
164010 Plant Held for Future Use	9,902,009.81	
Plant Held for Future Use	9,902,00 9 .81	
170010 Construction Work In Progress	432,264,384.35	
Construction Work in Progress 169010 Non Utility Plant	432,264,384.35	
Other Plant	116,194.75	
171010 Accum Depr-Plant in Service	116,194.75	
171010 Accum Depr-Plant in Service 171011 Removal WIP	-3,546,321,693.99	
171011 Removal Wiff 171012 CCNC Accumulated Depreciation	41,893,216.77 -5,576,141.68	
172010 Accum Amort-Plant in Service	-111,875,714.76	
172012 CCNC Accumulated Amortization	-1,100.91	
176995 Clearing-Salv/Cost of Remvi-Cap Ord	6,382,805.47	
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,615,498,629.10	
Total Net Property Plant and Equipment	6,699,346,973.93	
Total Net Foperty Flame and Equipment	0,033,540,573.33	
Deferred Charges and Other Assets:		
179023 Regulatory Assets-Bad Debt	228,295.28	
179026 Reg Assets - TCRF Over/Under	5,251,269.72	
179059 Regulatory Assets - Severance	0	
179060 Regulatory Assets-Docket	18,435,911.50	
179064 Reg Asset Ben Plans-AOCI Offset	19,195,996.70	
179070 Regulatory Assets-Stranded Costs	2,894,346.36	
179072 Regulatory Assets-2007 Securitization	31,162.75	
179079 Regulatory Assets-Asset Retire Oblig	21,441,985.84	
179088 Contra Reg Assets-Final True-Up Equity	-282,830,450.40	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-19,970,486.62	
179091 Contra Reg Assets-TC Equity Interest		
173031 Conda Reg Assect To Equity Interest	-44,243,670.66	
179092 Contra Reg Assets-CTC Equity Interest	-44,243,670.66 -33,596,176.27	
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int	-33,596,176.27 980,458.18	
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Fruity Int	-33,596,176.27 980,458.18 -167,439.64	
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Fruity Int	-33,596,176.27 980,458.18 -167,439.64	
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Fruity Int	-33,596,176.27 980,458.18 -167,439.64	
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Fruity Int	-33,596,176.27 980,458.18 -167,439.64	The salah mak
179092 Contra Reg Assets-CrC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamoritized Loss on Rescouling Debt 179096 Amort - Loss on Rescouling Debt 179096 Amort - Loss on Debt 2012	-33,596,176.27 980,458.18 -167,439.64 -147,832,141.52 -115,822,6591,41 -17,306,741.33 75,960,996.20	ૼ ૱ૺ૽૽૽૽ ૢ ૽ ૢ૽ઌ ૢૻઌ૽ ૢૢૢૢૢૢૢૢૢ૽ઌૼૢૺૢ૽૽ૼૺ
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179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamoritized Lots on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179099 Unami Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179105 Reg Asset-Postretirement (RDS) 179110 109DR-Eq AFUDC Open (Reg Tax Assets)	-33,596,176.27 980,458.18 -167,439.64 -115,626,591.41 -17,206,741.33 75,960,996.20 31,713,224.00 626,476.79	<i>ૼ</i> ૼ૱ૺ૽૽૽૽ૢ <mark>૽90ૢૼ૽9ૢૢૼૺૺૼ૽ૼૺૼૺૼૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૼૺૺૺૺૺ</mark>
179092 Contra Reg Assets-Error Equity Interest 179093 Contra Reg Assets-Error Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Contra Reg Assets-Final Fuel Equity Int 179095 Contra Reg Assets Final Fuel Equity Int 179096 Amort - Loss on Reacquiried Debt 179099 Uramit Loss on Debt 2012 179099 Uramit Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179100 1090R-Eq AFUDC Open (Reg Tax Assets) 179120 109DR-Eq AFUDC Close (Reg Tax Assets)	-33,596,176.27 980,458.18 167,439,64 2147,832,1415.2 2115,825.91,13 275,960,996.20 31,713,224.09 626,476.79 53,966,467.32	<i>≨</i>
179092 Contra Reg Assets-Environ Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Environ Equity Int 179095 Unamortized Loss on Recognized Debt 179096 Amort - Loss on Recognized Debt 179098 Amort - Loss on Debt 2012 179099 Unamit Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179110 109DR-Eq AFUDC Open (Reg Tax Assets) 179120 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-33,596,176,27 980,458,18 -167,439,64 -147,882,14152 -17,306,74133 -17,306,74133 -17,306,74133 -17,306,74133 -20,231,349,19	ૼ ૺ૽૽૽૽૽૽ૢ૽ 90,709,803,98
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179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamorized Loss on Recognized Debt 179096 Amort - Loss on Recognized Debt 179096 Amort - Loss on Recognized Debt 179099 Amort - Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179110 109DR-Eq AFUDC Open (Reg Tax Assets) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Et X-ED (Reg Tax Assets) 179130 Amrt 109DR-Et X-ED (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amrt 109DR-Prot X-DFIT (Reg Tax Assets) 179260 Amrt 109CR-Prot X-DFIT (Reg Tax Assets) 179260 Amrt 109CR-Trot Rac CR (Reg Tax Assets) 179260 Amrt 109CR-Trot Rac CR (Reg Tax Assets) 179303 Regulatory Assets 179033 Regulatory Assets-Chter 179034 Regulatory Assets-Expedited Switch 179038 Regulatory Assets-AMS Reg_Assets-Recoverable Project Costs Regulatory Assets 175030 Clearing-Transportation 176962 Cirg - REP AR Recon 176963 Cirg - REP AR Recon 176963 Clearing-Transportation 176963 Clearing-Transportation 176965 Clearing-Transportation 176965 Clearing-Transportation 176965 Clearing-Transportation 176965 Clearing-Transportation 176965 Clearing-Transportation	-33,596,176,27 980,458,18 167,439,64 147,882,1415,2 115,126,591,41 217,306,740,0 62,647,62 33,713,224,00 62,647,62 -20,231,349,19 4,058,914,00 -71,624,894,00 68,708,339,99 3,788,319,00 -2,082,805,45 -156,384,859,82 69,214,40 1,159,104,17 1,224,770,18 5,2394,10 1,0394,297,10 10,934,297,10 10,934,297,10 10,934,297,10 110,594,297,10 10,934,297,10	ૼ ૼૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺૺ

153000 Invest in Associated Companies	23,501,655.00
Investments in Subsidiaries-Assoc. Co.	23,501,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	866,119.85
157020 Corp Life ins-DCP-BRP-EICP Picy	-332,544,262.88
157030 DCP-BRP-EICP CSV 157050 Corp Life Ins-CSV-Death Ben Plan	341,111,667.23 52,586,888.63
157080 Corp Life Ins-Picy Ln-Dth Ben Pin	-52,898,503.27
Other Investments	9,121,909.58
Miscellaneous Investments	32,623,564.58
Long Term Receivables and investments	32,623,564.58
188010 Misc Def Debits - Other	2,391,994.3
188130 Misc Def DR- Relocation Program	28,450.00
Miscellaneous Deferred Debits	2,420,444.33
Deferred Debits	36,069,011.36
177015 Unamortized Issue cost	1,428,116.99
Unamortized Debt Costs	1,428,116.99
otal Deferred Charges and Other Assets	-107,953,434.37
OTAL ASSETS AND OTHER DEBITS	7,051,563,219.14
IABILITIES AND OTHER CREDITS	
urrent Liabilities:	******
201010 Accounts Payables-Trade	-28,064,139.54
Accounts Payable-Trade 204020 A/P-Empl W/h-Savings After-Tax	-28,064,139.54
204020 A/P-Empl W/h-Savings After-Tax 204030 A/P-Empl W/h-United Way	18.72
204030 A/P-Empi W/n-United Way 204115 Employee Withholding - Health Savings A	16.35 -5,524.24
204230 A/P-Empl W/h-Savings Pre-Tax	-5,524.24 36.51
204270 A/P-Empl W/h-Savings Plus Loan	367.0
204530 A/P-TCOS Pavable	-50,188,903.3
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-3,978,369.3
213988 A/P-Service Fee Liability	-23,548.4
213994 A/P-Accrued Liabilities	-39,630,065.0
213995 A/P - Gen Fund Disb Clearing Account-Ch	-9(
213997 A/P - Consignment Liabilities	-299,765.94
213999 A/P - Goods Received / Invoice Received	-3,826,391.2
221050 Curr&Accr Liab-Auditing Fees	-263,250.0
221180 Curr&Accr Liab-Rider System Ben Fnd	7.4
Accounts Payable-Other	-98,215,461.6
Accounts Payable	-126,279,601.1
200001 Interco Acct Pay Manual Settling	-1,827,102.3
200010 Accounts Payables-Trade-Assoc Co	-31,935,625.3
Accts Payable Trade-Assoc Companies	-33,762,727.7
Accounts Payable - associated companies	-33,762,727.7
214010 ST Notes Payables-Assoc Co	-464,838,000.0
Short term Notes Payable-Assoc Co	-464,838,000.0
Notes payable - associated companies	-464,838,000.0
220010 Curr&Accr Liab-Income Taxes-Federal	-13,867,687.0
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-22,983,749.7
Accrued Income Taxes	-36,851,436.7
242010 Curr and Accr Liab - Payroli Taxes - Fi 242020 Curr and Accr Liab - Payroli Taxes - Un	-891,688.5
242020 Curr and Accr Liab - Payroll Taxes - Un 244010 Curr&Accr Liab-Sales Taxes on Sales	-734,461.9 -1.9
244020 Curr&Accr Liab-Sales Taxes on Sales 244020 Curr&Accr Liab-Sales/Use on Purch	
245010 Curr and Accr Liab - Property Taxes	-3,285,453.5 -21,816,986.7
245010 Currand Accruab - Property Taxes Other Taxes Accrued	
Other Taxes Accrued Accrued taxes	-26,728,592. 8 -63 590 020 5
223010 Curr and Accr Liab - Interest - Miscell	-63,580,029.5 -4,094,856.1
223011 Curr&Accr Liab-Interest-LT Debt	-17,583,333.4
223015 Curr and Accr Liab - Interest - Other	-17,363,333,4 -251,373.6
223025 Curr&Accr Liab-Int, Pay-COLI Loan	-8,586,183.8
Interest Accrued	-30,515,747.0
255011 Customer Deposits	-220,474.2
255020 Customer Deposits-ROW Damage	-252,265.7
256000 Current Deferred Revenues	-7,985,763.3
Customer Deposits	-8,458,503.3

251010 Finance Lease Obligations-Current	-132,782.96
Obligation Under Capital Lease	-132,782.96
Curr portion long term debt & cap leases	-132,782.96
221140 Current Regulatory Liability 221152 Regulatory Liability - Current IP Distr	-6,550,1 8 0.00 -1,475,417.04
Current Regulatory Liabilities	-1,475,417.04 - 8 ,025,597.04
246030 Curr&Accr Liab-Franch Fees/GRT-City	-1,502,608.66
Franchise Fees Accrued	-1,502,608.66
231010 Curr&Accr Liab-Salaries/Payroll	-3,137,519.45
231011 Curr&Accr Liab-Monthly Salary Accr	-4,736,079.60
232001 Accrued - Severance	-747
232002 Curr & Accr Liab - Nucl Decom Trust - C	-40,800.15
232006 Curr & Liab - NDT (Clrg)	-11,733.70
232010 Curr&Accr Liab-Miscellaneous	-169.16
232017 Curr&Accr Liab-CIAC	-27,483,612.15
240035 Curr&Accr Liab-Health and Welfare	-5,329,823.92
240060 Curr&Accr Liab-Payroll Ben-Other	-1,807,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-30,000.00
240067 Curr&Accr Lia-Split\$PV of Paid Tax Gros 240080 Curr&Accr Liab-Annual Incent Comp	-5,000.00
248500 Non-Trade Derivative Liab-Sht Term	-2,741,401.50 0
254010 Other Curr Liab-W/h From Empl-FiT	-615,514.57
254030 Other Curr Liab-W/h From Empl-FiCA	-334,964.45
Other Current and Accrued Liabilities	-46,274,365.65
Other current liabitiles	-46,274,365.65
Total Current Liabilities	-783,369,963.19
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	102,085,463.25
285020 Definc Taxes-Fed-Accel Depr	-1,471,636,868.24
285030 Definc Taxes-Federal-Other	-156,244,169.84
285031 Definc Taxes-Federal-TBC 285032 Definc Taxes-Federal-Stranded	361,010.00
285033 Define Taxes-Federal-Stranged 285033 Define Taxes-Federal-CTC	-29,631,447.49 -73,141,738.00
285034 Define Taxes-Federal-Other Stranded	-/3,141,/36.00 -1
285035 Define Taxes-Fed-Other-Below Line	0.08
285036 Def Inc Taxes-Fed-Restoration	-123,786,212.80
285037 Define Taxes-Fed-CEHE True Up	-279,845,051.00
Accum. Deferred Income Taxes	-2,031,839,015.04
194030 Deferred Income Tax-State/Local	101,388.00
285060 Definc Taxes-State/Local-Other	-48,238.80
	53,149.20
259020 Savings Restoration Plan	-216,630.93
259042 PostRetirement Welfare Plan-ASC 715	-172,270,748.89
259043 Postemployment Benefits-ASC 712	-6,521,500.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-935,249.99
259045 Pen&Ben-Split \$ PV of Paid Tax Gross 265010 Oth Def CR-Employee Related	-237,499.99 -1,387.15
265020 Oth Def CR-Deferred Comp	-10,999,408.37
Total Benefit Liability	-191,182,425.32
264050 Cust Adv Constr-Oth Jobs-Refund	-4,832,670.51
Customer Advances for Construction	4,832,670.51
258010 Injuries & Damages-Auto Liability	-531,771.42
258020 Injuries & Damages-Gen Liability	-11,257,710.78
258030 Injuries & Damages-Workers' Comp	-3,507,325.21
Injuries and Damages Reserve	-15,296,807.41
262010 Asset Retirement Obligation- ASC 410	-37,566,044.94
Nuclear Decommissioning Reserve	-37,566,044.94
Provisions and Reserves	-52,862,852.35
Regulatory Liablity 257010 Property Insurance Reserve	-5,768,746.98
257010 Property Insurance Reserve 257022 Regulatory Liability - EECRF	-5,768,746.98 -8,298,170 13
257022 Regulatory Liability - EECRF 257028 Reg Liability - AMS	-143,202,375.09
257029 Reg Liability - Other	-3,257,095.01
257032 Reg Liability Pension Deferral	-15,170,447.90
Total Regulatory Liability	-175,696,835.11

269013 Oth Def CR-Escheat Payable	-82,854.46	
269084 Environmental Liabilities	-2,118,049.04	
Other Deferred Credits	-2,200,903.50	
Other deferred credits	-235,593,261.47	
Total Deferred Credits & Other Liabilities	-2,458,561,552.63	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	14,537,137.46	15,965,254.45
275997 Long-Term Debt - Credit Facility	-200,000,000.00	
Bonds	-800,179,862,54	
275020 Unamortized Discount	5,052,547.44	
275021 Unamortized Discount on Debt	7,643,386.45	
276999 Amort of Unamortized Discount	-3,887,603.59	
Unamortized Discount on Long Term Debt	8,808,330.30	
First mortgage bonds	-791,371,532.24	
277020 Long-Term Debt-Other Bonds	-1,400,000,000,00	-2,214,717,000.00
	-1,400,000,000.00	
282010 Finance Lease Obligations-Noncurr	-212,245.73	
Capital Lease Obligations - Non-Current	-212,245.73	
Other long term debt	-1,400,212,245.73	
Total Long-Term Debt	-2,191,583,777.97	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,232,944,216.33	
Additional Paid in Capital	-1,232,944,216.33	
298012 AOCI - ASC715 Benefit Plans	-102,777.06	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,975,774.30	
298050 OCI ASC 815 Effect	0	
Unrealized Gains and Losses	-80,359,226.36	
297999 Retained Earnings	-1,426,620,202.34	
Retained Earnings-Beginning of Year	-1,426,620,202.34	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-17,349,021.34	
Retained Earnings-Current Year	-17,349,021.34	
TOTAL SHAREHOLDER'S EQUITY	-1,618,047,925.35	
TOTAL LIABILITIES AND OTHER CREDITS	-7,051,563,219.14	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC WEIGHTED AVERAGE COST OF LONG TERM DEBT SPECIAL PURPOSE June 30, 2016 (Current Report Year)

	(A) Series	(B)	(C) Maturity Date	(D) Interest Rate	(E) Principal Amount (2) Issuance	(F) Premium Or Discount	(G) Underwriting Fees and Issuance Exp	(H) Gain (Loss) on Reacquired Debt	(I) Origin al Net Proceeds	(J) Net Proceeds As% of Par	(K) Principal Currently Outstanding	(L) Current Net Proceeds	(M) Issue as % of Total Net Proceeds	(N) Cost of Debt	(O) Weighted Average Cost
# 1 2 3 4 5 6 7	Direct 9,15% Series - First Mortgage 8,85% Series K - General Mortgage 5 80% Series L - General Mortgage 2,25% Series V - General Mortgage 3,55% Series V - General Mortgage 4,5% Series V - General Mortgage 1,85% Series V - General Mortgage 1,85% Series Y - General Mortgage	3/27/1991 3/18/2003 5/23/2003 8/10/2012 8/10/2012 3/17/2014 5/18/2016	03/15/21 03/15/33 07/01/23 08/01/22 08/01/42 04/01/44 06/01/21	9 1500% 6.8500% 5 6000% 2.2500% 3.5500% 4.5000% 1 8500%	160,000,000 312,275,000 200,000,000 300,000,000 500,000,000 600,000,000 300,000,000	(215,129) (1,789,336) (330,000) (798,000) (1,280,000) (6,450,000) (375,000)	1,016,420 3,059,031 2,095,836 2,371,038 5,036,616 6,389,579 2,258,150	(5,875,868) (14,275,168) (8,925,052) (22,430,147) (48,139,079)	Calculated 153,092,582 293,051,486 188,649,012 274,400,815 445,544,306 587,160,421 297,366,850	Calculated 95,6829% 93,8440% 94,3245% 91,4869% 89,1089% 97,8801%					Calculated
	Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/21		300,000,000	-	1,488,603	-	298,511,397	99 5038%	-	-	0 000000%	0 0995%	0 0000000%
	Total					(11,237,465)	23,715,372	(99,545,315)	2,537,776,848		2,314,717,000	2,184,192,309	100 000%		4.7451%
	Plus Unamortized Premium (Discount)														
	Less Unamortized Fees and Issuance Expenses 18,043,194 (Acct 177010, 177030, 177993, 177999, 177015, 177011 and 275050)						and 275050)								
	Plus Unamortized Gaine (Losses) on Reacquire	d Debt									(88,337,317)	(Acct 179095, 179	096, 179099 & 175	098)	
	Net Balance of Debt										2,199,267,213				

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CNP Houston Electric, LLC

CENTERPOINT BALANCE SHEET/INCOME STATEMENT
RFBILA00/00210764 Page 1

Time 17:44:57 Date 04/23/2019

Reporting period (01.2016-06.2016)

476,614,231.17

BALANCE SHEET ASSETS AND OTHER DEBITS: **Current Assets:** 102010 Cash - Gen - Chase Texas 5,362,047.42 571,184.92 102014 Cash-Depository Texas 102101 Cash - Cntrl Disb - Chase-0003 7,475.00 5,940,707.34 Cash 116010 Working Funds-Miscellaneous 74,600.83 116011 ROW Special Project 2,701,554.66 **Working Funds** 2,776,155.49 **Cash Related Accounts** 2,776,155.49 Cash and Cash Equivalents 8,716,862.83 120001 Interco Acct Rec Manual Settling 3,963,134.61 120010 Accounts Receivables-Associated Co 10,422,331.71 Accounts Receivable - Assoc. Companies 14,385,466.32 Accounts receivable - associated companies 14,385,466,32 121060 A/R-Other 17,923,222.73 121090 A/R-Other 1,900,763.96 Accounts Receivable - Other 19,823,986.69 Accounts Receivable - other 19,823,986.69 111999 General Fund Receipt Clearing Account --7,194,072.49 121063 A/R-Government Related 833,903.23 121068 A/R-Other Manual Postings -5,624,410.24 121080 A/R-Customers 157,436,163.84 121083 A/R - NSF Fees 500 59,275,578.25 121087 A/R-Customer (Recon) 121990 SRC Contra A/R -1,588,435.72 121992 TC2 Contra A/R -7,413,363.48 121993 TC3 Contra A/R -1,656,137.01 121994 TC4 Contra A/R -7,538,870.92 121999 A/R-Uncleared Payment of Account -140,915,27 Accounts Receivable - Customers 186,389,940.19 126010 Accrued Rev-Std Unacctd For 113,205,120,21 Unbilled Revenues 113,205,120.21 Accounts Receivable - Delivery Services 299,595,060.40 123050 Accum Prov for Uncoll Accts-Other -1,467,590.29 Accum Provision for Uncollectible Accts -1,467,590.29 Allowance for Uncollectible Accounts -1,467,590.29 Accounts Receivable - electric sales 298,127,470.11 Accounts Receivable 332,336,923.12 133030 Materials & Suppl-Inventory WIP 157,028.09 133999 Materials & Supplies 124,944,114.87 Plant Materials and Operations Supplies 125,101,142.96 138010 Stores Expense Undistributed 806,580.81 Stores Expense 806,580.81 Stores Expense Undistributed 806,580.81 Materials and Supplies Inventories 125,907,723.77 139010 Prepayments-Insurance 5,410,240.28 144010 Prepayments - Other 3,015,445.34 144020 Prepayments-Executive Benefits 1,204,032.19 4,219,477.53 9,629,717.81 150100 Non-Trade Derivative Asset-Sht Term 27,694.00 176993 Clearing-Work Order Contribution -3,520,00 176999 Clearing-Suppl Discounts-Net Method -1,170.36 Other Current Assets 23,003.64 Other Current Assets 9,652,721.45

Property Plant and Equipment:

Total Current Assets

163000 Completed Construction NC			
Electric Plant in Service			
1.74926 Plant in Service - Finance Leases 1.74996 Plant in Service - Finance Leases 1.74996 Plant in Service - Finance Leases 1.64010 Plant Held for Future Use 9.766,133.90 1700.10 Construction Work in Progress 496,314,318.02 1690.10 Non Utility Plant 116,194.75 1710.10 Accum Depr-Plant in Service 1710.11 Removal Wip 1710.11 Removal Wip 1710.12 CACC Accumulated Depreciation 1710.10 Accum Amort-Plant in Service 1710.11 Removal Wip 1710.12 CACC Accumulated Depreciation 1710.10 Accum Amort-Plant in Service 1710.13 Removal Wip 1710.14 CACcumulated Depreciation 1710.10 Accum Amort-Plant in Service 1710.11 Removal Wip 1710.12 CACC Accumulated Amortization 1720.12 CACC Accumulated Accumulated Amortization 1720.12 CACC Accumulated Accumulated Accumulated Accumulated Accumulated Accumulated Accumulated Accumulated Accumulated A			
1.74995 Plant in Service - Finance Leases - His 1.544_589.94 1.64010 Plant Held for Future Use 9,766,133.90 1.76011 Construction Work in Progress 496,314,318.02 1.76011 Construction Work in Progress 496,314,318.02 1.76012 Construction			
Property Under Capital Lesse-Net			
144010 Plant Held for Future Use 9,766,133.90			
Plant Held for Future Use		•	
170010 Construction Work in Progress			
Construction Work in Progress 496,314,318.02			
15910 Non Utility Plant	_	• •	
171010 Accum Depr-Plant in Service 171011 Removal WIP 50,848,834.34 171012 CCACcamulated Depreciation 172010 Accum Amort-Plant in Service 172010 Accum Amort-Plant in Service 172010 Accum Amort-Plant in Service 172012 CCAC Accumulated Amortization 176995 Clearing-Salv/Cost of Remvl-Cap Ord 1856.C. Prov for Deprec, Deplet, & Amort 17610 Net Property Plant and Equipment 1862,9909,482.01 Deferred Charges and Other Assets: 179023 Regulatory Assets-Bad Debt 179023 Regulatory Assets-Bad Debt 179028 Reg Jasets - TCKF Over/Under 179059 Regulatory Assets-Severance 11,590.51 179050 Regulatory Assets-Severance 11,590.51 179060 Regulatory Assets-Severance 11,590.51 179070 Regulatory Assets-Severance 11,590.51 179070 Regulatory Assets-Severance 11,590.51 179070 Regulatory Assets-Severance 11,590.51 179077 Regulatory Assets-Severance 11,590.51 179078 Regulatory Assets-Severance 11,590.51 179079 Regulatory Assets-Severance 11,590.51 179079 Regulatory Assets-ACO / Securitization 40,734.85 179077 Regulatory Assets-Severance 11,590.51 179079 Regulatory Assets-Severance 11,590.51 179098 Contra Reg Assets-Final True-Up Equity 179099 Contra Reg Assets-Final True-Up Equity 179099 Contra Reg Assets-Final True-Up Equity 179099 Contra Reg Assets-Final Fuel Equity interest 179099 Contra Reg Assets-Final Fuel Equity int 19099 Contra Reg Assets-Final Fuel Fin	169010 Non Utility Plant		
171011 Removal WIP	Other Plant	116,194.75	
171012 CCNC Accumulated Depreciation -7,164,612.07 172012 CCMC Accumulated Montitation -5,21,813 176995 Clearing-Salt/Cost of Remvl-Cap Ord -4,385,177.70 Less:Acc. Prov for Deprec, Deplet, & Amort -3,671,231,854.46 Total Net Property Plant and Equipment -6,20,999,482.01 Deferred Charges and Other Assets: 179028 Regulatory Assets-Bad Debt -228,295,28 179028 Regulatory Assets-Bad Debt -228,295,28 179028 Regulatory Assets-Bad Debt -15,905,51 179058 Regulatory Assets-Severance -11,590.51 179058 Regulatory Assets-Docket -17,704,391.00 179070 Regulatory Assets-Docket -17,704,391.00 179070 Regulatory Assets-Stranded Costs -2,894,346.36 179077 Regulatory Assets-Sour Securitization -40,734.85 179079 Regulatory Assets-Severance -1,290,303.2 179079 Contra Reg Assets-Final True-Up Equity -27,1723,258.15 179090 Contra Reg Assets-Tic Equity Interest -40,965,231.04 179091 Contra Reg Assets-Tic Equity Interest -40,965,231.04 179092 Contra Reg Assets-Tic Equity Interest -40,965,231.04 179093 Contra Reg Assets-Tic Equity Interest -32,479,168.38 179094 Contra Reg Assets-Final Fuel Equity Int -161,872.59 179095 Unamortized Loss on Rescognired Debt -147,882,241.52 179099 Unamit Loss on Debt 2012 -75,960,996.20 -88,337/317.05 179105 Reg Asset-Postretirement (RDS) -1,290,870,870 -1,290,870,870 179110 109DR-Eq AFUDC Close (Reg Tax Assets) -2,657,996.20 -2,88,337/317.05 179120 109DR-Eq AFUDC Close (Reg Tax Assets) -71,624,994.00 179120 Amnt 109CR-Prt Xc DFT (Reg Tax Assets) -71,624,994.00 179240 Amnt 109CR-Prt Xc DFT (Reg Tax Assets) -71,624,994.00 179250 Regulatory Assets-Step edited Switch -1,159,104.17 179030 Regulatory Assets -1,264,004 179032 Regulatory Assets -1,266,007,004 179033 Regulatory Assets -1,266,007,007,007,007,007,007,007,007,007,0	171010 Accum Depr-Plant in Service	-3,598,254,55 1.6 9	
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179032 Regulatory Assets-Expedited Switch 179038 Reg Assets-ADFT Credit Over/Under 179034 Regulatory Assets-Rate Case Expense 187,909.92 179038 Regulatory Assets-AMS 6,191,654.67 Reg Assets-Recoverable Project Costs 8,663,780.48 Regulatory Assets 1,663,780.48 Total Regulatory Assets 10tal Regulatory Assets 175030 Clearing-Transportation 175930 Clearing-Transportation 176963 Cirg- REP AR Recon 176963 Cirg- REP AR Contra 176965 Clearing-3rd Party Billing Orders 175050 Other Clearing Accounts 176965 Clearing-3rd Party Billing Orders 176965 Clearing-3rd Party Billing	_ ·		
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179034 Regulatory Assets-Rate Case Expense 187,909.92 179038 Regulatory Assets-AMS 6,191,654.67 Reg.Assetx-Recoverable Project Costs 8,663,780.48 Regulatory Assets 8,663,780.48 Total Regulatory Assets -136,230,594.69 175030 Clearing-Transportation -21,364.42 176962 Citrg - REP AR Recon 59,275,578.25 176963 Clrg - REP AR Contra -59,275,578.25 176985 Clearing-3rd Party Billing Orders -25,986.90 Other Clearing Accounts -272,351.32 186010 Deferred Project Costs 262,676.89			
179038 Regulatory Assets-AMS 6,191,654.67 Reg Assets-Recoverable Project Costs 8,663,780.48 Regulatory Assets 8,663,780.48 Total Regulatory Assets -136,230,594.69 175030 Clearing-Transportation -21,364.42 176962 Cig- REP AR Recon 59,275,578.25 176963 Cirg- REP AR Contra -59,275,578.25 176965 Clearing-3rd Party Billing Orders -250,986.90 Other Clearing Accounts -27,351.32 186010 Deferred Project Costs 26,2676.89			
Reg_Assets-Recoverable Project Costs 8,663,780,48 Regulatory Assets 8,663,780,48 Total Regulatory Assets -136,230,594,69 175030 Clearing-Transportation -21,364,42 176962 Clrg - REP AR Recon 59,275,578,25 176963 Clrg- REP AR Contra -59,275,578,25 176985 Clearing-3rd Party Billing Orders -250,986,90 Other Clearing Accounts -272,351,32 186010 Deferred Project Costs 262,676,89		•	
Regulatory Assets 8,663,780.48 Total Regulatory Assets -136,230,594.69 175030 Clearing-Transportation -21,364.42 176962 Clrg - REP AR Recon 59,275,578.25 176963 Clrg - REP AR Contra -59,275,578.25 176985 Clearing-3rd Party Billing Orders -250,986.90 Other Clearing Accounts -272,351.32 186010 Deferred Project Costs 262,676.89	- ·		
175030 Clearing-Transportation -21,364.42 176962 Clrg - REP AR Recon 59,275,578.25 176963 Clrg - REP AR Contra -59,275,578.25 176985 Clearing-3rd Party Billing Orders -250,986.90 Other Clearing-Accounts -272,351.32 186010 Deferred Project Costs 262,676.89			
176962 Clrg - REP AR Recon 59,275,578.25 176963 Clrg- REP AR Contra -59,275,578.25 176985 Clearing-3rd Party Billing Orders -250,986.90 Other Clearing Accounts -272,351.32 186010 Deferred Project Costs 262,676.89	Total Regulatory Assets	-136,230,594.69	
176963 Clrg- REP AR Contra -59,275,578.25 176985 Clearing-3rd Party Billing Orders -250,986.90 Other Clearing-Accounts -272,351.32 186010 Deferred Project Costs 262,676.89			
176985 Clearing-3rd Party Billing Orders -250,986,90 Other Clearing Accounts -272,351.32 186010 Deferred Project Costs 262,676.89			
Other Clearing Accounts -272,351.32 186010 Deferred Project Costs 262,676.89			
186010 Deferred Project Costs 262,676.89			
·			
E02,010,02	-		
		202,070.03	

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153000 Invest in Associated Companies	23,501,655.00
Investments in Subsidiaries-Assoc. Co.	23,501,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	866,119.85
157020 Corp Life Ins-DCP-BRP-EICP Picy	-309,870,892.86
157030 DCP-BRP-EICP CSV	321,887,782.25
157050 Corp Life Ins-CSV-Death Ben Plan 157080 Corp Life Ins-Picy Ln-Dth Ben Pin	50,716,337.60 -50,730,805.84
Other Investments	-50,730,805.84 12.868.541.00
Miscellaneous Investments	36,370,196.00
Long Term Receivables and Investments	36,370,196.00
188010 Misc Def Debits - Other	2,373,299.05
188130 Misc Def DR- Relocation Program	28,450.00
Miscellaneous Deferred Debits	2,401,749.05
Deferred Debits	38,762,270.62
177015 Unamortized Issue cost	1,392,113.86
Unamortized Debt Costs	1,392,113.86
Total Deferred Charges and Other Assets	-96,076,210.21
TOTAL ASSETS AND OTHER DEBITS	7,201,447,502.97
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-22,775,522.15
Accounts Payable-Trade	-22,775,522.15
204020 A/P-Empl W/h-Savings After-Tax	0
204030 A/P-Empl W/h-United Way	0
204115 Employee Withholding - Health Savings A	-5,375.27
204230 A/P-Empl W/h-Savings Pre-Tax	0
204270 A/P-Empl W/h-Savings Plus Loan	0
204530 A/P-TCOS Payable	-47,833,087.79
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-3,118,203.04
213988 A/P-Service Fee Liability	32,509.87
213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch	-45,002,813.50 4 8 0
213997 A/P - Consignment Liabilities	-539,367.06
213999 A/P - Goods Received / Invoice Received	-1,525,432.96
221050 Curr&Accr Liab-Auditing Fees	-245,700.00
221180 Curr&Accr Liab-Rider System Ben Fnd	0
Accounts Payable-Other	-98,236,9 89 .75
Accounts Payable	-121,012,511.90
200001 Interco Acct Pay Manual Settling	-1,152,557.10
200010 Accounts Payables-Trade-Assoc Co	-51,923,027.63
Accts Payable Trade-Assoc Companies	-53,075,584.73
Accounts Payable - associated companies	-53,075,584.73
214010 ST Notes Payables-Assoc Co	-443,708,000.00
Short term Notes Payable-Assoc Co	-443,708,000.00
Notes payable - associated companies	-443,708,000.00
220010 Curr&Accr Liab-Income Taxes-Federal	-24,679,345.00
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-8,608,715.22
Accrued Income Taxes	-33,288,060.22
242010 Curr and Accr Liab - Payroll Taxes - Fl	-1,323,721.19
242020 Curr and Accr Liab - Payroll Taxes - Un 244010 Curr&Accr Liab-Sales Taxes on Sales	-19, 808.33 -135.36
244020 Curr&Accr Liab-Sales/Use on Purch	-2,518,294.49
245010 Curr and Accr Liab - Property Taxes	-42,204,523.34
Other Taxes Accrued	-46,066,482.71
Accrued taxes	-79,354,542.93
223010 Curr and Accr Liab - Interest - Miscell	-14,663,995.02
223011 Curr&Accr Liab-Interest-LT Debt	-17,621,250.12
223015 Curr and Accr Liab - Interest - Other	0
223025 Curr&Accr Liab-Int. Pay-COLI Loan	-11,852,984.93
Interest Accrued	-44,138,230.07
255011 Customer Deposits	-320,866.56
255020 Customer Deposits-ROW Damage	-332,265.75
256000 Current Deferred Revenues	-5,571,230.69
Customer Deposits	-6,224,363.00

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251010 Finance Lease Obligations-Current	-136,130.16
Obligation Under Capital Lease	-136,130.16
Curr portion long term debt & cap leases	-136,130.16
221140 Current Regulatory Liability	-9,359,623.50
221152 Regulatory Liability - Current IP Distr	-590,167.05
Current Regulatory Liabilities	-9,949,790.55
246030 Curr&Accr Liab-Franch Fees/GRT-City	-1,939,010.58
Franchise Fees Accrued	-1,939,010.58
231010 Curr&Accr Liab-Salaries/Payroll	-3,102,695.85
231011 Curr&Accr Liab-Monthly Salary Accr 232001 Accrued - Severance	-7,629,542.3 8 0
232002 Curr & Accr Liab - Nucl Decom Trust - C	-52,561,41
232006 Curr & Liab - NDT (Cirg)	-32,361,41 -15,851,24
232006 Curr & Liab - ND1 (Cirg) 232010 Curr&Accr Liab-Miscellaneous	-15,851.24 -160,035.28
232017 Curr&Accr Liab-Miscellandous	-28,171,933.56
240035 Curr&Accr Liab-Health and Welfare	-4,515,565.71
240060 Curr&Accr Liab-Payroll Ben-Other	-1,807,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-30,000.00
240067 Curr&Accr Lia-Split\$PV of Paid Tax Gros	-5,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-5,542,532.81
248500 Non-Trade Derivative Liab-Sht Term	-1,735,503.00
254010 Other Curr Liab-W/h From Empl-FIT	-610,316.47
254030 Other Curr Liab-W/h From Empl-FICA	-338,366.40
Other Current and Accrued Liabilities	-53,716,904.11
Other current liabitlies	-53,716,904.11
Total Current Liabilities	-813,255,068.03
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	102,687,685.25
285020 Definc Taxes-Fed-Accel Depr	-1,488,931,473.24
285030 Definc Taxes-Federal-Other	-170,954,846.84
285031 Definc Taxes-Federal-TBC	361,010.00
285032 Definc Taxes-Federal-Stranded	-14,649,448.49
285033 Definc Taxes-Federal-CTC	-70,743,571.00
285034 Definc Taxes-Federal-Other Stranded	-1
285035 Def Inc Taxes-Fed-Other-Below Line	0.08
285036 Definc Taxes-Fed-Restoration	-114,058,926.80
285037 Define Taxes-Fed-CEHE True Up	-263,666,613.00
Accum. Deferred Income Taxes 194030 Deferred Income Tax-State/Local	-2,019,956,185.04
285060 Definc Taxes-State/Local-Other	146,738.00 -121,818.80
203000 Del IIIC Takes-State/Locar-Other	24.919.20
259020 Savings Restoration Plan	-234,913.17
259042 PostRetirement Welfare Plan-ASC 715	-153,080,018.60
259043 Postemployment Benefits-ASC 712	-6,697,000.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-944,499.98
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-239,999.98
265010 Oth Def CR-Employee Related	-1,436.71
265020 Oth Def CR-Deferred Comp	-11,057,999.54
Total Benefit Liability	-172,255,867.98
264050 Cust Adv Constr-Oth Jobs-Refund	-4,873,233.04
Customer Advances for Construction	-4,873,233.04
258010 Injuries & Damages-Auto Liability	-716,957.64
258020 Injuries & Damages-Gen Liability	-12,044,121.29
258030 Injuries & Damages-Workers' Comp	-3,738,615.41
Injuries and Damages Reserve	-16,499,694.34
262010 Asset Retirement Obligation- ASC 410	-37,845,548.20
Nuclear Decommissioning Reserve	-37,845,548.20
Provisions and Reserves	-54,345,242.54
Regulatory Liablity	
257010 Property Insurance Reserve	0
257022 Regulatory Liability - EECRF	-12,832,067.63
257028 Reg Liability - AMS	-133,641,076.70
257029 Reg Liability - Other	-3,129,365.75
257032 Reg Liability Pension Deferral	-18,209,946.41
Total Regulatory Liability	-167,812,456.49

269013 Oth Def CR-Escheat Payable	-64,569.93	
269084 Environmental Liabilities	-2,118,049.04	
Other Deferred Credits	-2,182,618.97	
Other deferred credits	-229,213,551.04	
Total Deferred Credits & Other Liabilities	-2,421,400,684.86	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	16,651,080.13	18,043,193,99
275997 Long-Term Debt - Credit Facility	-,,	
Bonds	-598,065,919.87	
275020 Unamortized Discount	5,052,547.44	
275021 Unamortized Discount on Debt	7,925,160.52	
276999 Amort of Unamortized Discount	-3.908,432,47	
Unamortized Discount on Long Term Debt	9,069,275.49	
First mortgage bonds	-588,996,644,38	
277020 Long-Term Debt-Other Bonds	-1,700,000,000.00	-2,314,717,000.00
	-1,700,000,000.00	-,,,
282010 Finance Lease Obligations-Noncurr	-176,931.75	
Capital Lease Obligations - Non-Current	-176,931,75	
Other long term debt	-1,700,176,931,75	
Total Long-Term Debt	-2,289,173,576.13	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,232,944,216.33	
Additional Paid in Capital	-1,232,944,216,33	
298012 AOCI - ASC715 Benefit Plans	-102,777.06	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,972,226.30	
298050 OCI ASC 815 Effect	1,110,076.00	
Unrealized Gains and Losses	-79,245,602.36	
297999 Retained Earnings	-1,426,620,202.34	
Retained Earnings-Beginning of Year	-1,426,620,202.34	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-78,032,893.94	
Retained Earnings-Current Year	-78,032,893.94	
TOTAL SHAREHOLDER'S EQUITY	-1,677,618,173.95	
TOTAL LIABILITIES AND OTHER CREDITS	-7,201,447,502.97	

SOAH DOCKET NO. 473-19-3864 PUC Docker, No. 49421 TCUC01-27 Quarterly Capital Structure.xisx Page 15 of 74

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
September 30, 2016 (Curren Report Year)

	(A) Series	(B) Mesuance Date	(C) Maturity Date	(D) Interest Rate	(E) Principal Amount @ !ssuance	(F) Premium Or Discount	(G) Underwriting Feet and Issuance Ext	(H) Gain (Lots) on Reacquired Debt	Original Net Proceeds	(J) Net Proceeds As% of Par	(N) Principal Currently Outstanding	(L) Current Net	(M) issue as % of Total Net Proceeds	Coet of	(0) Weighted Average Cont
*	1								١,	1] `				
٠-	9,15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215.129)	1.016.420	(5.675.869)		25.6E29%	-			Calculated n 5896%	Calculated n 3788598%
N	6.95% Series K - General Mortgage	3/18/2003	03/15/33	6.9500%	312,275,000	(1,789,336)	3,059,031	(14,375,168)	293,051,465	93,8440%	312,275,000	293,051,465	11.811206%	7.4669%	0.8819356%
e	5.60% Series L - General Mortgage	5/23/2003	07/01/23	5 6000%	200,000,000	(330,000)	2,095,936	(8.925.052)	188,649,012	94,3245%	200,000,000	188,649,012	7,603348%	6.0928%	0.4632575%
*	2.25% Series V - General Mortgage	£/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91 4669%	300,000,000	274,400,815	11.059506%	3,2588%	0.3604120%
40	3,55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,816	(44,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	17.957308%	4.1915%	0.7526730%
•	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	•	587,160,421	97.8601%	600,000,000	587,160,421	23.665033%	4.6325%	1.0962907%
_	1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996		297,066,004	99.0220%	300,000,000	297,066,004	11 973009%	2.0553%	0 2460872%
•	2.4% Series Z General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,412,694	•	297,239,306	%86 70 .66	300,000,000	297,239,306	11.979994%	2.5040%	0.2999795%
•	Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/21		300,000,000	•	1,488,603	,	298,511,397	99.5038%	•	•	0.000000%	%9660.0	0.0000000%
	Total					(11,585,465)	26,428,912	(99,545,315)	2,834,715,308		2,614,717,000	2,814,717,000 2,481,130,768	100.000%		4.4795%
	Plue: Unamortized Premium (Discount)										(9,288,572)	(9,288,572) (Acat 275020, 276999 \$ 275021)	199 \$ 275021)		
	Less: Unamortized Fees and Issuance Expenses	8									20,245,454 (Acct 177010, 1770	20,245,454 (Acct 177010, 177030, 177993, 177999, 177016, 177011 and 275050)	9, 177015, 177011	and 275050)
	Plus: Unamortized Gains (Losses) on Reacquired Debt	red Debt								I	(85,964,829)	Acat 179095, 1790	(85,864,028) (Appt 179095, 179096, 179099 & 179098)	(36)	
	Not Balance of Debt									ı	2,499,218,045				

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CNP Houston Electric, LLC Houston CENTERPOINT BALANCE SHEET/INCOME STATEMENT
RFBILA00/00210764 Page 1

Time 17:28:40 Date 04/23/2019

Comparison period (01.2016-09.2016)

536,401,368.53

BALANCE SHEET	
ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	1,480,884.18
102014 Cash-Depository Texas	571,184.92
102101 Cash - Cntrl Disb - Chase-0003	7,475.00
Cash	2,059,544.10
116010 Working Funds-Miscellaneous	164,156.34
116011 ROW Special Project	448,197.62
Working Funds	612,353.96
Cash Related Accounts Cash and Cash Equivalents	612,353.96 2,671,898,06
120001 Interco Acct Rec Manual Settling	3,578,730.11
120010 Accounts Receivables-Associated Co	4,070,433.17
Accounts Receivable - Assoc, Companies	7,649,163.28
127010 Short-Term Notes Rec-Associated Co	0
Short Term Notes Receivables-Assoc Comp	0
Accounts receivable - associated companies	7,649,163.28
121060 A/R-Other	6,834,344.56
121090 A/R-Other	1,800,709.85
Accounts Receivable - Other	8,635,054.41
Accounts Receivable - other	8,635,054.41
111999 General Fund Receipt Clearing Account -	-15,632,483.43
121063 A/R-Government Related	4,856,608.87
121068 A/R-Other Manual Postings	19,643,494.80
121080 A/R-Customers	197,635,610.51
121083 A/R - NSF Fees	510
121087 A/R-Customer (Recon) 121990 SRC Contra A/R	60,075,351.47 -1,601,246.23
121990 SRC CURITY AVR 121992 TC2 Contra AVR	-6,915,761.60
121993 TC3 Contra A/R	-1,520,442.62
121994 TC4 Contra A/R	-7,239,252.12
121999 A/R-Uncleared Payment of Account	-145,354.64
Accounts Receivable - Customers	249,157,035.01
126010 Accrued Rev-Std Unacctd For	116,839,587.75
Unbilled Revenues	116,839,587.75
Accounts Receivable - Delivery Services	365,996,622.76
123050 Accum Prov for Uncoll Accts-Other	-1,132,040.53
Accum Provision for Uncollectible Accts	-1,132,040.53
Allowance for Uncollectible Accounts	-1,132,040.53
Accounts Receivable - electric sales	364,864,582.23
Accounts Receivable	381,148,7 9 9.92
133030 Materials & Suppl-Inventory WIP	209,614.00
133999 Materials & Supplies	127,215,290.64
Plant Materials and Operations Supplies	127,424,904.64
138010 Stores Expense Undistributed Stores Expense	1,393,283.70
Stores Expense Undistributed	1,393,283.70 1,393,283.70
Materials and Supplies Inventories	1,393,283.70
139010 Prepayments-Insurance	2,256,477.45
143030 Prepayments-Other Taxes	11,473,247,53
144010 Prepayments - Other	3,324,012.45
144020 Prepayments-Executive Benefits	7,007,072.84
, ,	10,331,085.29
Prepayments	24,060,810.27
176993 Clearing-Work Order Contribution	-297,187.82
176999 Clearing-Suppl Discounts-Net Method	-1,140.24
Other Current Assets	-298,328.06
Other Current Assets	23,762,482.21

Total Current Assets

Property Plant and Equipment:		
163000 Completed Construction NC	309,769,488.03	
163010 Plant in Serv Inci Intang Assets	9,877,414,733.39	
174995 Plant in Service -Manual	-10,731,099.43	
Electric Plant in Service	10,176,453,121.99	
174520 Accum Amort-Finance Leases	-1,264,300.58	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	280,289.36	
164010 Plant Held for Future Use	9,766,133.90	
Plant Held for Future Use	9,766,133.90	
170010 Construction Work in Progress	461,079,092.09	
174998 Construction Work in Progress - Manual	0	
Construction Work in Progress	461,079,092.09	
169010 Non Utility Plant	116,194.75	
Other Plant	116,194.75	
171010 Accum Depr-Plant in Service	-3,634,198,430.37	
171011 Removal WIP	45,822,551.05	
171012 CCNC Accumulated Depreciation	-7,873,067.72	
172010 Accum Amort-Plant in Service	-130,283,917.07	
172012 CCNC Accumulated Amortization	64,864.87	
176995 Clearing-Salv/Cost of Remvi-Cap Ord	4,104,585.76	
176997 Clearing-Invest Rovy Cap Salvage	-14,255.20	
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,722,377,668.68	
Total Net Property Plant and Equipment	6,925,317,163.41	
Deferred Charges and Other Assets:		
179022 Regulatory Assets - EECRF OU	0	
179023 Regulatory Assets-Bad Debt	228,295.28	
179060 Regulatory Assets-Docket	18,832,084.00	
179064 Reg Asset Ben Plans-AOCI Offset	4,517,858.32	
179070 Regulatory Assets-Stranded Costs	2,914,312.02	
179072 Regulatory Assets-2007 Securitization	72,482.68	
179079 Regulatory Assets-Asset Retire Oblig	22,486,073.16	
179088 Contra Reg Assets-Final True-Up Equity	-257,616,386.37	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-16,280,784.79	
179091 Contra Reg Assets-TC Equity Interest	-36,792,069.17	
179092 Contra Reg Assets-CTC Equity Interest	-31,078,557.59	
179093 Contra Reg Assets-Environ Equity Int	815,327.58	
179094 Contra Reg Assets-Final Fuel Equity Int	-154,892.09	
179095 Unamortized Loss on Reacquired Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt	-118,288,185.43	
179098 Amort - Loss on Debt 2012	-19,640,123.09	
179096 Amort Loss on Debt 2012 179099 Unamt Loss on Debt 2012	75,960,996.20	85,964,829,20
1/2102 yes vases-Lognentement (VD2)	33,468,608.00	
179110 109DR-Eq AFUDC Open (Reg Tax Assets)	626,476.79	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	57,186,429.32	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-20,905,341.19	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	4,058,914.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-3,702,548.00 71,634,894.00	
179240 Amt 109CR-Prit Xc DFIT (Reg Tax Assets)	-71,624,894.00 69,053,639.99	
179250 109CR-Invest Tax CR (Reg Tax Assets)	3,558,745.00	
179260 Amrit 109CR- ITC (Reg Tax Assets)	-2,082,805.45	
Other Regulatory Assets	-136,454,203.31	
179030 Regulatory Assets-Other	59,740.40	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	2,040,207.53	
179034 Regulatory Assets-Rate Case Expense	213,564.87	
179038 Regulatory Assets-AMS	3,954,495.09	
Reg.Assets-Recoverable Project Costs	7,427,112.06	
Regulatory Assets	7,427,112.06	
Total Regulatory Assets	-129,027,091.25	
175030 Clearing-Transportation	455,788.59	
176962 Cirg - REP AR Recon	60,019,047.52	
176963 Clrg- REP AR Contra	-60,019,047.56	

176985 Clearing-3rd Party Billing Orders	-250,986.91
176988 Clearing-Misc Billing	0
176998 Clearing-Invest Rovry O & M Salvage	0
Other Clearing Accounts	204,801.64
186010 Deferred Project Costs	731,830.20
Deferred Project Costs (OWIP)	731,830.20
153000 Invest in Associated Companies	23,500,655.00
Investments in Subsidiaries-Assoc, Co.	23,500,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	882,064.49
157020 Corp Life Ins-DCP-BRP-EICP Plcy	-321,833,303.48
157030 DCP-BRP-EICP CSV	321,682,755.69
157050 Corp Life Ins-CSV-Death Ben Plan	49,487,511.23
157077 Post Rtrmnt Assts Earmarked for IBEW Po	0
157080 Corp Life ins-Plcy Ln-Dth Ben Pln	-50,260,811.84
Other Investments	-41,783.91
Miscellaneous Investments	23,458,871.09
Long Term Receivables and Investments	23,458,871.09
188010 Misc Def Debits - Other	1,219,747.42
188130 Misc Def DR- Relocation Program	28,450.00
Miscellaneous Deferred Debits	1,248,197.42
Deferred Debits	25,643,700.35
177015 Unamortized Issue cost	1,317,706.19
Unamortized Debt Costs	1,317,706.19
Total Deferred Charges and Other Assets	-102,065,684.71
TOTAL ASSETS AND OTHER DEBITS	7,359,652,847.23
	. 1,555,552,647.125
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-11,055,162.44
Accounts Payable-Trade	-11,055,162.44
204020 A/P-Empl W/h-Savings After-Tax	-32.53
204115 Employee Withholding - Health Savings A	-68.57
204230 A/P-Empl W/h-Savings Pre-Tax	-43.38
204410 A/P-Empl W/h-Regency Garage Park	0
204530 A/P-TCOS Payable	-59,277,744.46
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-1,726,712.85
213988 A/P-Service Fee Liability	8,818.80
213994 A/P-Accrued Liabilities	-52,854,621.94
213995 A/P - Gen Fund Dish Clearing Account-Ch	55,246.00
213997 A/P - Consignment Liabilities	-50,173.43
213999 A/P - Goods Received / Invoice Received	-5,422,638.27
221050 Curr&Accr Liab-Auditing Fees	-228,150.00
221180 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Other	4.8
• • • • • • • • • • • • • • • • • • • •	-119,496,115.83
Accounts Payable	-130,551,278.27
200001 Interco Acct Pay Manual Settling	-2,037,080.72
200010 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies	-126,430,301.50
	-128,467,382.22
Accounts Payable - associated companies	-128,467,382.22
214010 ST Notes Payables-Assoc Co	-129,301,000.00
Short term Notes Payable-Assoc Co Notes payable - associated companies	-129,301,000.00
220010 Curr&Accr Liab-Income Taxes-Federal	-129,301,000.00
220020 Curr&Accr Liab-Inc Taxes-Federal 220020 Curr&Accr Liab-Inc Taxes-State/Lcf	-33,252,683.00
Accrued Income Taxes	-14,284,246.22
242010 Curr and Accr Liab - Payroll Taxes - FI	-47,536, 9 29.22
242020 Curr and Accr Liab - Payroll Taxes - FI 242020 Curr and Accr Liab - Payroll Taxes - Un	-1,415,174.66 -24,182.16
244010 Curr&Accr Liab-Sales Taxes on Sales	-24,162.16
244020 Curr&Accr Liab-Sales Taxes on Sales 244020 Curr&Accr Liab-Sales/Use on Purch	-2,418,161.43
245010 Curr and Accr Liab - Property Taxes	-2,418,161,43 -62,147,998.98
Other Taxes Accrued	-66,005,517.23
Accrued taxes	-113,542,446.45
223010 Curr and Accr Liab - Interest - Miscell	-4,094,856.11
223011 Curr&Accr Liab-Interest-LT Debt	-20,633,750.13
223025 Curr&Accr Liab-Int, Pay-COLI Loan	20,000,750,25
and the second	· ·

interest Accrued 255011 Customer Deposits	
255011 Customer Deposits	-24,728,606.24
	-329,851.03
255020 Customer Deposits-ROW Damage	-406,615.75
256000 Current Deferred Revenues	-3,802,898.01
Customer Deposits	-4,539,364.79
251010 Finance Lease Obligations-Current	-139,561.73
Obligation Under Capital Lease	-139,561.73
Curr portion long term debt & cap leases	-139,561.73
221140 Current Regulatory Liability	-10,297,951.28
Current Regulatory Liabilities	-10,297,951.28
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,677,528.48
Franchise Fees Accrued	-2,677,528.48
231011 Curr&Accr Liab-Monthly Salary Accr	-5,367,112.74
232002 Curr & Accr Liab - Nucl Decom Trust - C	-65,548.42
232006 Curr & Liab - NDT (Cing)	-14,633.15
232010 Curr&Accr Liab-Miscellaneous	-68,615,58
232012 Accr-Customer Refund	0.04
232017 Curr&Accr Liab-CIAC	-39,188,464.08
240035 Curr&Accr Liab-Health and Welfare	-4,797,036.06
240060 Curr&Accr Liab-Payroll Ben-Other	-1,807,000 00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-30,000.00
240067 Curr&Accr Lia-Split\$PV of Paid Tax Gros	-5,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-9,132,266.71
254010 Other Curr Liab-W/h From Empl-FIT	-717,138.81
254030 Other Curr Liab-W/h From Empl-FICA	-328,257.93
Other Current and Accrued Liabilities	-61,521,073.44
Other current liabitlies	-61,521,073.44
Total Current Liabilities	-605,766,192.90
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	110,511,523.25
285020 Definc Taxes-Fed-Accel Depr	-1,511,649,117.24
285030 Def Inc Taxes-Federal-Other	-180,224,672.84
285031 Definc Taxes-Federal-TBC	361,010.00
285032 Definc Taxes-Federal-Stranded 285033 Definc Taxes-Federal-CTC	4,421,303.51
	-67,736,521.00
285034 Define Taxes-Federal-Other Stranded	-1
285034 Definc Taxes-Federal-Other Stranded 285035 Definc Taxes-Fed-Other-Below Line	-1 0,08
285034 Definc Taxes-Federal-Other Stranded 285035 Definc Taxes-Fed-Other-Below Line 285036 Definc Taxes-Fed-Restoration	-1 0.08 -101,075,733.80
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up	-1 0.08 -101,075,733.80 -243,118,921.00
285034 Definc Taxes-Federal-Other Stranded 285035 Definc Taxes-Fed-Other-Below Line 285036 Definc Taxes-Fed-Restoration 285037 Definc Taxes-Fed-CEHE True Up Accum. Deferred income Taxes	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04
285034 Definc Taxes-Federal-Other Stranded 285035 Definc Taxes-Fed-Other-Below Line 285036 Definc Taxes-Fed-Restoration 285037 Definc Taxes-Fed-CEHE True Up Accum, Defarred Income Taxes 194030 Deferred Income Tax-State/Loca)	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00
285034 Definc Taxes-Federal-Other Stranded 285035 Definc Taxes-Fed-Other-Below Line 285036 Definc Taxes-Fed-Restoration 285037 Definc Taxes-Fed-CEHE True Up Accum. Deferred income Taxes	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Defarred Income Taxes 194030 Deferred Income Tax-State/Local 285060 Def Inc Taxes-State/Local-Other	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Deferred Income Taxes 194030 Deferred Income Tax-State/Local 285060 Def Inc Taxes-State/Local-Other 259020 Savings Restoration Plan	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Defarred Income Taxes 194030 Deferred Income Tax-State/Local 285060 Def Inc Taxes-State/Local-Other 259020 Savings Restoration Plan 259042 PostRetirement Welfare Plan-ASC 715	-1 0.08 -101,075,733.80 -243,118,921.00 -1,985,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,239,172.17
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Deferred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Tax-State/Loca) 285060 Def Inc Taxes-State/Local-Other 259020 Savings Restoration Plan 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,299,172.17 -6,872,500.00
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Chestoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Deferred Income Taxes 194030 Deferred Income Tax-State/Local 285060 Def Inc Taxes-State/Local-Other 259020 Savings Restoration Plan 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Prem minus CV	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,239,172.17 -6,872,500.00 -952,749.97
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Deferred Income Taxes 194030 Deferred Income Tax-State/Local 285060 Def Inc Taxes-State/Local-Other 259020 Savings Restoration Plan 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV of Pald Tax Gross	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,299,172.17 -6,872,500.00 -952,749,97 -242,499.97
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Defarred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Tax-State/Local 285060 Def Inc Taxes-State/Local-Other 259020 Savings Restoration Plan 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV of Prem Taxes 265010 Oth Def CR-Employee Related	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,239,172.17 -6,872,500.00 -952,749.97 -242,499.97 -1,486.27
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Defarred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes-State/Local 285060 Def Inc Taxes-State/Local-Other 259020 Savings Restoration Plan 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV of Paid Tax Gross 265010 Oth Def CR-Employee Related 265020 Oth Def CR-Employee Related	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,239,172.17 -6,872,500.00 -952,749.97 -242,499.97 -1,486.27 -10,609,737.45
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Deferred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxe-State/Local 285060 Def Inc Taxes-State/Local-Other 259042 PostRetirement Welfare Plan-ASC 715 259043 PostEmployment Benefits-ASC 712 259044 Pen&Ben-Spirt \$ PV of Pent minus CV 259045 Pen&Ben-Spirt \$ PV of Paid Tax Gross 265010 Oth Def CR-Employee Related 265020 Oth Def CR-Employee Related 265020 Oth Def CR-Deferred Comp Total Benefit Liability	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,239,172.17 -6,872,500.00 -952,749,97 -242,499,97 -1,486.27 -10,609,737,45 -171,158,739.82
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Deferred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 285060 Def Inc Taxes-State/Local-Other 259002 Savings Restoration Plan 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Pret Minus CV 259045 Pen&Ben-Split \$ PV of Pret Tax Gross 265010 Oth Def CR-Employee Related 265020 Oth Def CR-Deferred Comp Total Benefit Liability 264050 Cust Adv Constr-Oth Jobs-Refund	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,239,172.17 -6,872,500.00 -952,749.97 -242,499.97 -1,486.27 -10,609,737.45 -171,158,739.82 -4,533,637.09
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Deferred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 285060 Def Inc Taxes-State/Local-Other 259020 Savings Restoration Plan 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Penäßen-Split \$ PV of Prem minus CV 259045 Penäßen-Split \$ PV of Prem minus CV 259045 Penäßen-Split \$ PV of Prem del Tax Gross 265010 Oth Def CR-Employee Related 265020 Oth Def CR-Deferred Comp Total Benefit Liability 264050 Cust AdV Constr-Oth Jobs-Refund Customer Advances for Construction	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,239,172.17 -6,872,500.00 -952,749,97 -242,499.97 -1,486.27 -10,609,737.45 -171,158,739.82 -4,533,637.09
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Deferred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes-State/Local 285060 Def Inc Taxes-State/Local-Other 259020 Savings Restoration Plan 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV of Paid Tax Gross 265010 Oth Def CR-Employee Related 265020 Oth Def CR-Employee Related 265020 Oth Def CR-Employee Related 265020 Oth Def CR-Construction Customer Advances for Construction 258010 Injuries & Damages-Auto Liability	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,239,172.17 -6,872,500.00 -952,749.97 -242,499.97 -1,486.27 -10,609,737.45 -171,158,739.82 -4,533,637.09 -4,533,637.09 -793,183.39
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Deferred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 285060 Def Inc Taxes-State/Local-Other 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV of Prem Tax Gross 265010 Oth Def CR-Deferred Comp Total Benefit Liability 264050 Cust Adv Constr-Oth Jobs-Refund Customer Advances for Construction 258010 Injuries & Darmages-Gen Liability 258020 Injuries & Darmages-Gen Liability	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,299,172.17 -6,872,500.00 -952,749.97 -1,486.27 -10,609,737.45 -171,158,739.82 -4,533,637.09 -4,533,637.09 -793,183.39 -12,720,042.78
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Defarred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 285060 Def Inc Taxes-State/Local-Other 259020 Savings Restoration Plan 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV of Prem Tax Gross 265010 Oth Def CR-Deferred Comp Total Benefit Liability 264050 Cust Adv Constr-Oth Jobs-Refund Customer Advances for Construction 258010 Injuries & Damages-Auto Liability 258020 Injuries & Damages-Gen Liability 258020 Injuries & Damages-Workers' Comp	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,299,172.17 -6,872,500.00 -952,749.97 -242,499.97 -1,486.27 -10,609,737.45 -171,158,739.82 -4,533,637.09 -793,183.39 -12,720,042.78
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Defarred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 285060 Def Inc Taxes-State/Local-Other 285060 Def Inc Taxes-State/Local-Other 259020 Savings Restoration Plan 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Prem minus CV 259045 Oth Def CR-Employee Related 265020 Oth Def CR-Employee Related 265020 Oth Def CR-Deferred Comp Total Benefit Liability 264050 Cust Adv Constr-Oth Jobs-Refund Customer Advances for Construction 258010 Injuries & Damages-Auto Liability 258020 Injuries & Damages-Gen Liability 258020 Injuries & Damages-Gen Liability 258030 Injuries & Damages-Gen Liability 258030 Injuries & Damages-Workers' Comp Injuries and Damages Reserve	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,239,172.17 -6,672,550.00 -952,749,97 -14,486.27 -10,609,737.45 -171,158,739.82 -4,533,637.09 -4,533,637.09 -793,183.39 -12,720,042.78 -3,849,935.22 -17,363,161.39
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Deferred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 285060 Def Inc Taxes-State/Local-Other 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV of Paid Tax Gross 265010 Oth Def CR-Employee Related 265020 Oth Def CR-Deferred Comp Total Benefit Liability 264050 Cust Adv Constr-Oth Jobs-Refund Customer Advances for Construction 258010 Injuries & Damages-Auto Liability 258030 Injuries & Damages-Gen Liability	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,239,172.17 -6,872,500.00 -952,749.97 -242,499.97 -1,486.27 -10,609,737.45 -171,158,739.82 -4,533,637.09 -4,533,637.09 -793,183.39 -12,720,042.78 -3,849,935.22 -17,363,161.39 -38,127,556.21
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Defarred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 285060 Def Inc Taxes-State/Local-Other 259020 Savings Restoration Plan 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV of Prem Taxes 265010 Oth Def CR-Deferred Comp Total Benefit Liability 264050 Cust Adv Constr-Oth Jobs-Refund Customer Advances for Construction 258010 Injuries & Damages-Auto Liability 258020 Injuries & Damages-Guiability 258020 Injuries & Damages-Workers' Comp Injuries and Damages Reserve 262010 Asset Retirement Obligation-ASC 410 Nuclear Decommissioning Reserve	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,299,172.17 -6,872,500.00 -952,749.97 -242,499.97 -1,486.27 -10,609,737.45 -171,158,739.82 -4,533,637.09 -753,183.39 -12,720,042.78 -3,849,935.22 -17,633,161.39 -38,127,556.21
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CBHE True Up Accum, Deferred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 285060 Def Inc Taxes-State/Local-Other 259020 Savings Restoration Plan 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 PenäBen-Split \$ PV of Prem minus CV 259045 PostBen-Split \$ PV of Prem minus CV 259045 Pv of Prem minus CV 259045 Pv of Prem minus CV 259045 Pv of P	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,239,172.17 -6,872,500.00 -952,749.97 -242,499.97 -1,486.27 -10,609,737.45 -171,158,739.82 -4,533,637.09 -4,533,637.09 -793,183.39 -12,720,042.78 -3,849,935.22 -17,363,161.39 -38,127,556.21
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Deferred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 285060 Def Inc Taxes-State/Local-Other 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV of Paid Tax Gross 265010 Oth Def CR-Employee Related 265020 Oth Def CR-Deferred Comp Total Benefit Liability 264050 Cust Adv Constr-Oth Jobs-Refund Customer Advances for Construction 258010 Injuries & Damages-Auto Liability 258030 Injuries & Damages-Gen Liability 258030 Injuries & Damages-Workers' Comp Injuries and Damages Reserve 262010 Asset Retirement Obligation-ASC 410 Nuclear Decommissioning Reserve Regulatory Liability	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,239,172.17 -6,872,500.00 -952,749.97 -242,499.97 -1,486.27 -10,609,737.45 -171,158,739.82 -4,533,637.09 -4,533,637.09 -793,183.39 -12,720,042.78 -3,849,935.22 -17,363,161.39 -38,127,556.21 -38,127,556.21 -55,490,757.60
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Defarred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 285060 Def Inc Taxes-State/Local-Other 285062 Def Inc Taxes-State/Local-Other 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Pred Tax Gross 265010 Oth Def CR-Employee Related 265020 Oth Def CR-Deferred Comp Total Benefit Liability 264050 Cust Adv Constr-Oth Jobs-Refund Customer Advances for Construction 258010 Injuries & Damages-Auto Liability 258020 Injuries & Damages-Gen Liability 258020 Injuries & Damages-Gen Liability 258030 Injuries & Damages-Gen Liability 258030 Injuries & Damages-Gen Liability 258030 Asset Retirement Obligation-ASC 410 Nuclear Decommissioning Reserve Provisions and Reserves Regulatory Liability 257010 Property Insurance Reserve	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,239,172.17 -6,872,500.00 -952,749.97 -242,499.97 -1,486.27 -10,609,737.45 -171,158,739.82 -4,533,637.09 -733,183.39 -12,720,042.78 -3,849,935.22 -17,663,161.39 -38,127,596.21 -38,127,596.21 -55,490,757.60
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Deferred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 285060 Def Inc Taxes-State/Local-Other 259020 Savings Restoration Plan 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Prem minus CV 259045 PostBen-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV of Prem minus CV 259045 PostBen-Split \$ PV of Prem minus CV 259045 PostBen-Split \$ PV of Prem minus CV 259045 Pen&Ben-Split \$ PV	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,229,172.17 -6,872,500.00 -952,749,97 -242,499.97 -1,486.27 -10,609,737.45 -171,158,739.82 -4,533,637.09 -793,183.39 -12,720,042.78 -3,849,935.22 -17,363,161.39 -38,127,596.21 -55,490,757.60 -809,704.13 -10,058,537.55
285034 Def Inc Taxes-Federal-Other Stranded 285035 Def Inc Taxes-Fed-Other-Below Line 285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up Accum, Defarred Income Taxes 194030 Deferred Income Taxes 194030 Deferred Income Taxes 285060 Def Inc Taxes-State/Local-Other 285062 Def Inc Taxes-State/Local-Other 259042 PostRetirement Welfare Plan-ASC 715 259043 Postemployment Benefits-ASC 712 259044 Pen&Ben-Split \$ PV of Pred Tax Gross 265010 Oth Def CR-Employee Related 265020 Oth Def CR-Deferred Comp Total Benefit Liability 264050 Cust Adv Constr-Oth Jobs-Refund Customer Advances for Construction 258010 Injuries & Damages-Auto Liability 258020 Injuries & Damages-Gen Liability 258020 Injuries & Damages-Gen Liability 258030 Injuries & Damages-Gen Liability 258030 Injuries & Damages-Gen Liability 258030 Asset Retirement Obligation-ASC 410 Nuclear Decommissioning Reserve Provisions and Reserves Regulatory Liability 257010 Property Insurance Reserve	-1 0.08 -101,075,733.80 -243,118,921.00 -1,988,511,130.04 242,677.00 -19,621.80 223,055.20 -240,593.99 -152,239,172.17 -6,872,500.00 -952,749.97 -242,499.97 -1,486.27 -10,609,737.45 -171,158,739.82 -4,533,637.09 -733,183.39 -12,720,042.78 -3,849,935.22 -17,663,161.39 -38,127,596.21 -38,127,596.21 -55,490,757.60

257029 Reg Liability - Other	-3,001,636.49	
257032 Reg Liability Pension Deferral	-19,626,458.15	
257064 Regulatory Liability Ben Plans AOCI Off	-13,020,430.13	
Total Regulatory Liability	-	
269013 Oth Def CR-Escheat Pavable	-173,449,648.87	
269084 Environmental Liabilities	-79,957.65	
	-2,007,209.04	
Other Deferred Credits Other deferred credits	-2,087,166.69	
	-235,561,210.25	
Total Deferred Credits & Other Liabilities	-2,395,008,024.91	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	18,927,747.83	20,245,454.02
Sonds	-595,789,252.17	10,243,434.02
275020 Unamortized Discount	5,052,547.44	
275021 Unamortized Discount on Debt	8,165,385.94	
276999 Amort of Unamortized Discount	-3,929,261.34	
Unamortized Discount on Long Term Debt	9,288,672.04	
First mortgage bonds	-586,500,580.13	
277020 Long-Term Debt-Other Bonds	-2,000,000,000.00	2 614 717 000 00
23 7020 Long-Tellin Debt-Other Boilds	-2,000,000,000.00	-2,614,717,000.00
282010 Finance Lease Obligations-Noncurr		
Capital Lease Obligations - Non-Current	-140,727.58	
Other long term debt	-140,727.58	
	-2,000,140,727.58	
Total Long-Term Debt	-2,586,641,307.71	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,232,944,216.33	
Additional Paid in Capital	-1,232,944,216.33	
298012 AOCI - ASC715 Benefit Plans	-102,777.06	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,619.30	
298050 OCI ASC 815 Effect	-740,034.87	
Unrealized Gains and Losses	-81,097,106.23	
297999 Retained Earnings	-1,426,620,202.34	
Retained Earnings-Beginning of Year	-1,426,620,202.34	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-170,800,537.83	
Retained Earnings-Current Year	-170,800,537.83	
TOTAL SHAREHOLDER'S EQUITY	-1,772,237,321.71	
*		
TOTAL LIABILITIES AND OTHER CREDITS	-7,359,652,847.23	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC WEIGHTED AVERAGE COST OF LONG TERM DEBT SPECIAL PURPOSE December 31, 2016 (Current Report Year)

	(A)	(B)	(C) Maturity	(D) Interest	(E) Principal Amount	(F) Premium Or	(G) Underwriting Fees and	(H) Gain (Loss) on Reacquired	(t) Original Net	(J) Net Proceeds	(K) Principal Currently	(L) Current Net	(M) leaue as % of Total	(N) Cost of	(O) Weighted Average
	<u>Series</u>	Date	Date	Rate	@ Issuance	Discount	Issuance Exp	Debt	Proceeds	As% of Par	Outstanding	Proceeds	Net Proceeds	Debt	Cost
#	Direct								Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1	9.15% Series - First Mortgage	3/27/1991	03/15/21	9 1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,092,582	95,6829%	102,442,000	98,019,439	3.950919%		
2	6.95% Series K - General Mortgage	3/18/2003	03/15/33	6.9500%	312,275,000	(1,789,336)	3,059,031	(14,375,168)	293,051,465	93,8440%	312,275,000	293,051,465	11.812174%		
3	5.60% Senes L - General Mortgage	5/23/2003	07/01/23	5,6000%	200,000,000	(330,000)	2,095,936	(8,925,052)	188,649,012	94.3245%	200,000,000	188,649,012	7.603971%		0 4632954%
4	2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4669%	300,000,000	274,400,815	11.060413%		0.3604415%
5	3,55% Senes W - General Mortgage	8/10/2012	08/01/42	3 5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	17.958780%		0.7527347%
6	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	•	587,160,421	97.8601%	600,000,000	587,160,421	23 666973%	4 6325%	1,0963805%
7	1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996	-	297,066,004	99.0220%	300,000,000	297,066,004	11.973990%	2,0553%	0.2461074%
8	2.4% Series Z - General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297,035,992	11.972780%	2 5117%	0.3007218%
	Credit Facility														
9	\$300M Revolving Credit Facility	03/03/16	03/03/21		300,000,000	-	1,488,603	-	298,511,397	99.5038%	-	•	0,000000%	0 0995%	0.0000000%
	Total					(11,585,465)	26,632,226	(99 ,545,315)	2,834,511,994		2,614,717,000	2,480,927,455	100,000%		4 48004
						(11,565,465)	20,032,220	(99,940,510)	2,004,011,954		2,514,717,000	2,480,921,400	100.000%		4.4806%
	Plus: Unamortized Premium (Discount)														
	Less: Unamortized Fees and Issuance Expenses									and 275050)					
	Plus: Unamorfized Gains (Lossos) on Reacquired Dabt														
	Net Balance of Debt										2,502,046,361				

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CNP Houston Electric, LLC Houston CENTERPOINT BALANCE SHEET/INCOME STATEMENT
RFBILA00/00210764 Page 1

Time 17:28:40 Date 04/23/2019

Reporting period (01,2016-12,2016)

BALANCE SHEET ASSETS AND OTHER DEBITS:

ASSETS AND OTHER DEBITS.	
Current Assets:	
102010 Cash - Gen - Chase Texas	63,614.67
102014 Cash-Depository Texas	0
102101 Cash - Cntrl Disb - Chase-0003	7,475.00
Cash	71,089.67
116010 Working Funds-Miscellaneous	110,162.39
116011 ROW Special Project	2,683,622.68
Working Funds	2,793,785.07
Cash Related Accounts	2,793,785.07
Cash and Cash Equivalents	2,864,874.74
120001 Interco Acct Rec Manual Settling	3,771,170.17
120010 Accounts Receivables-Associated Co	5,041,408.73
Accounts Receivable - Assoc. Companies	8,812,578.90
127010 Short-Term Notes Rec-Associated Co	96,080,000.00
Short Term Notes Receivables-Assoc Comp	96,080,000.00
Accounts receivable - associated companies	104,892,578.90
121060 A/R-Other	6,711,001.90
121090 A/R-Other	1,922,951.92
Accounts Receivable - Other	8,633,953.82
Accounts Receivable - other	8,633,953.82
111999 General Fund Receipt Clearing Account -	-18,547,751.79
121063 A/R-Government Related	3,192,936.88
121068 A/R-Other Manual Postings	5,513,453.17
121080 A/R-Customers	132,662,221.66
121083 A/R - NSF Fees	510
121087 A/R-Customer (Recon)	57,913,911.46
121990 SRC Contra A/R	-21,923.93
121992 TC2 Contra A/R	-6,490,399.01
121993 TC3 Contra A/R	-1,389,055.45
121994 TC4 Contra A/R	-6,353,245.68
121999 A/R-Uncleared Payment of Account	-164,844.34
Accounts Receivable - Customers	166,315,812.97
126010 Accrued Rev-Std Unacctd For	106,033,310.16
Unbilled Revenues	106,033,310.16
Accounts Receivable - Delivery Services	272,349,123.13
123050 Accum Prov for Uncoil Accts-Other	-1,132,040.53
Accum Provision for Uncollectible Accts	-1,132,040.53
Allowance for Uncollectible Accounts	-1,132,040.53
Accounts Receivable - electric sales	271,217,082.60
Accounts Receivable	384,743,615.32
133030 Materials & Suppl-Inventory WIP	2,399.05
133999 Materials & Supplies	126,438,884.36
Plant Materials and Operationg Supplies	
138010 Stores Expense Undistributed	126,441,283.41
Stores Expense	241,807.46
Stores Expense Undistributed	241,807.46
Materials and Supplies Inventories	241,807.46
139010 Prepayments-Insurance	126,683,090.87
143030 Prepayments-Other Taxes	7,716,830.76
144010 Prepayments - Other	11,473,247.53
144020 Prepayments-Executive Benefits	2,104,189.37
144020 Frepayments-Executive Benefits	4,967,086.28
Prepayments	7,071,275.65
176993 Clearing-Work Order Contribution	26,261,353.94
176999 Clearing-Work Order Contribution 176999 Clearing-Suppl Discounts-Net Method	-149,240.00
Other Current Assets	-1,39 6.9 5
Other Current Assets Other Current Assets	-150,636.95
Total Current Assets	26,110,716.99
Annual Controller Wealcha	540,402,297.92

Books Block and Footsman		
Property Plant and Equipment.	200 554 000 55	
163000 Completed Construction NC	309,661,029.56	
163010 Plant in Serv incl Intang Assets 174995 Plant in Service -Manual	10,042,359,885.50 -2.041,651,92	
Electric Plant in Service	10,349,979,263.14	
174520 Accum Amort-Finance Leases	-1,297,899.30	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	246,690.64	
164010 Plant Held for Future Use	9,766,133.90	
Plant Held for Future Use	9,766,133.90	
170010 Construction Work in Progress	478,693,764.98	
174998 Construction Work in Progress - Manual	717.7	
Construction Work in Progress	478,694,482.68	
169010 Non Utility Plant	116,194.75	
Other Plant	116,194.75	
171010 Accum Depr-Plant in Service	-3,684,956,248.72	
171011 Removal WIP	43,325,222.30	
171012 CCNC Accumulated Depreciation	-9,345,218.69	
172010 Accum Amort-Plant in Service	-140,860,959.19	
172012 CCNC Accumulated Amortization	64,497.90	
176995 Clearing-Salv/Cost of Remvl-Cap Ord	4,708,698.37	
176997 Clearing-Invest Rovy Cap Salvage	-15,727.79	
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,787,079,735.82	
Total Net Property Plant and Equipment	7,051,723,029.29	
Deferred Charges and Other Assets:		
179022 Regulatory Assets - EECRF OU	5,218,540.88	
179023 Regulatory Assets-Bad Debt	228,295.28	
179060 Regulatory Assets-Docket	18,871,604.00	
179064 Reg Asset Ben Plans-AOCI Offset	0	
179070 Regulatory Assets-Stranded Costs	2,915,382.28	
179072 Regulatory Assets-2007 Securitization	36,393.23	
179079 Regulatory Assets-Asset Retire Oblig	20,296,163.08	
179088 Contra Reg Assets-Final True-Up Equity	-249,154,083.92	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-16,209,907.80	
179091 Contra Reg Assets-TC Equity Interest	-33,876,432.19	
179092 Contra Reg Assets-CTC Equity Interest	-30,035,148.03	
179093 Contra Reg Assets-Environ Equity Int	750,715.85	
179094 Contra Reg Assets-Final Fuel Equity Int	-149,691.85	
179095 Unamortized Loss on Rescoured Debt 179096 Amort - Loss on Rescoured Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt	-119,443,982.50	
	-20,806,813.97 75,960,996.20	83,592,341,25
179105 Reg Asset-Postretirement (RDS)	75,960,996.20 34,346,300.00	
179110 109DR-Eq AFUDC Open (Reg Tax Assets)	34,546,500.00	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	54,865,346.57	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-21,295,415.19	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	4,058,914.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-3,710,133.62	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-71,624,894.00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	69,352,670.92	
179250 109CR- Invest Tax CR (Reg Tax Assets)	3,558,745.00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-2,148,864.23	
Other Regulatory Assets	-130,113,158.49	
179030 Regulatory Assets-Other	55,099.40	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	1,538,861.49	
179034 Regulatory Assets-Rate Case Expense	374,800.46	
179038 Regulatory Assets-AMS	1,717,335.51	
Reg. Assets-Recoverable Project Costs	4,845,201.03	
Regulatory Assets	4,845,201.03	
Total Regulatory Assets	-125,267,957 46	
175030 Clearing-Transportation	204,902.85	
176962 Cirg - REP AR Recon	57,861,489,32	
176963 Cire. REP AR Contra	-57 861 490 22	

-57,861,489.32

135

176963 Cirg- REP AR Contra

176985 Clearing-3rd Party Billing Orders	-0.01
176988 Clearing-Misc Billing	-12,070.50
176998 Clearing-Invest Rovry O & M Salvage	-52.32
Other Clearing Accounts 186010 Deferred Project Costs	192,780.02 2,396,829.98
Deferred Project Costs (OWIP)	2,396,829.98
153000 Invest in Associated Companies	23,500,655.00
Investments in Subsidiaries-Assoc. Co.	23,500,655,00
157010 Corp Life Ins-CSV-Split \$ Life Ins	\$89,234.85
157020 Corp Life Ins-DCP-BRP-EICP Plcy	-321,411,489.02
157030 DCP-BRP-EICP CSV	325,727,505.01
157050 Corp Life Ins-CSV-Death Ben Plan	49,811,158.20
157077 Post Rtrmnt Assts Earmarked for IBEW Po	19,660,000.00
157080 Corp Life Ins-Picy Ln-Dth Ben Pin	-50,260,811.84
Other Investments	24,415,597.20
Miscellaneous Investments	47,916,252.20
Long Term Receivables and Investments	47,916,252.20
188010 Misc Def Debits - Other	13,008,304.02
188130 Misc Def DR- Relocation Program Miscellaneous Deferred Debits	28,450.00
Deferred Debits	13,036,754.02 63,542,616,22
177015 Unamortized Issue cost	1,243,209.74
Unamortized Debt Costs	1,243,209.74
Total Deferred Charges and Other Assets	-60,482,131.50
Total Deterred Charges and Other Assets	-00,402,131.30
TOTAL ASSETS AND OTHER DEBITS	7,531,643,195.71
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-14,642,707.70
Accounts Payable-Trade	-14,642,707.70
204020 A/P-Empl W/h-Savings After-Tax	0
204115 Employee Withholding - Health Savings A	-83.34
204230 A/P-Empl W/h-Savings Pre-Tax	0
204410 A/P-Empl W/h-Regency Garage Park	-800
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable	-800 -49,578,347.36
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-800 -49,578,347.36 -2,475,134.55
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Chtrl Disb 0003 213988 A/P-Service Fee Liability	-800 -49,578,347.36 -2,475,134.55 22,836.90
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities	-800 -49,578,347.36 -2,475,134.55 22,836.90 -62,655,468.33
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch	-800 -49,578,347.36 -2,475,134.55 22,836.90 -62,655,468.33 194,799.95
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-COS Payable 213806 A/P-C/S Cks Chase-Chtrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities	-800 -49,578,347.36 -2,475,134.55 22,836.90 -62,655,468.33 194,799.95 -32,045.43
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received	-800 -49,578,347.36 -2,475,134.55 22,836.90 -62,655,468.33 194,799.95 -32,045.43 -8,843,465.59
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-COS Payable 213806 A/P-C/S Cks Chase-Chtrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities	-800 -49,578,347.36 -2,475,134.55 22,836.90 -62,655,468.33 194,799.95 -32,045.43
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Auditing Fees	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,43 -8,843,465,59 -280,800,00
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-CDS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Auditing Fees 221180 Curr&Accr Liab-Rider System Ben Fnd	-800 -49,578,347.36 -2,475,134.55 22,836.90 -62,655,468.33 194,799,95 -32,045.43 -8,843,465.59 -280,800.00
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P- Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Auditing Fees 221180 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Other	-800 -49,578,347.36 -2,475,134.55 22,836.90 -62,655,468.33 194,799.95 -32,045.43 -8,843,465.59 -280,800.00 1.25 -123,648,506.50
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Auditing Fees 221180 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable—Other Accounts Payable	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,43 -8,843,465,59 -280,800,00 123,645,506,50 -138,291,214,20
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Auditing Fees 221180 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Other Accounts Payable 200001 Interco Acct Pay Manual Settling	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,43 -8,843,465,59 -280,800,00 1.25 -123,648,506,50 -138,291,214,20 -132,616,29
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Gonds Received / Invoice Received 213999 A/P - Gonds Received / Invoice Received 221050 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Other Accounts Payable - Other Accounts Payable - Other Accounts Payable 20001 Interco Acct Pay Manual Settling 200010 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies Accounts Payable - associated companies	-800 -49,578,347.36 -2,475,134.55 22,836.90 -62,655,468.33 194,799.95 -32,045.43 -8,643,465.59 -280,800.00 1.25 -123,648,506.50 -138,291,214.20 -137,2616.29 -87,713,586.59
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Auditing Fees 221180 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Other Accounts Payable 200001 Interco Acct Pay Manual Settling 200010 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies Accounts Payable - Sociated companies 214010 5T Notes Payables-Assoc Co	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,43 -8,843,465,59 -280,800,00 1,25 -123,648,506,50 -138,291,214,20 -87,713,586,59 -87,846,202,88
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Other Accounts Payable-Other Accounts Payable 200001 Interco Acct Pay Manual Settling 200010 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies Accounts Payable - associated companies 214010 5T Notes Payables-Assoc Co Short term Notes Payables-Assoc Co	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,33 -8,843,465,59 -280,800,00 1.25 -123,645,506,50 -138,291,214,20 -132,616,29 -87,713,586,59 -87,846,202.88 -87,846,202.88
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Cther Accounts Payable-Other Accounts Payable 200001 Interco Acct Pay Manual Settling 200010 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies Accounts Payable - associated companies 214010 5T Notes Payables-Assoc Co Short term Notes Payables-Assoc Co Notes payable - associated companies	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,43 -8,843,465,59 -280,800,00 1.25 -123,648,506,50 -138,291,214,20 -132,616,29 -87,713,586,50 -87,846,202,88 -0 0
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-COS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Auditing Fees 221180 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Other Accounts Payable 200001 Interco Acct Pay Manual Settling 200010 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies Accounts Payable - associated companies 214010 ST Notes Payables-Assoc Co Short term Notes Payables-Assoc Co Notes payable - associated companies 220010 Curr&Accr Liab-Income Taxes-Federal	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,43 -8,843,465,59 -280,800.00 1,25 -123,645,506,50 -138,291,214,20 -132,2616,29 -87,713,586,59 -87,846,202.88 -0 0 5,874,743,00
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-COS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Auditing Fees 221180 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Other Accounts Payable-Other Accounts Payable 200001 Interco Acct Pay Manual Settling 200010 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies Accounts Payable - associated companies 214010 5T Notes Payables-Assoc Co Notes payable - associated companies 220010 Curr&Accr Liab-Income Taxes-Fadera) 220010 Curr&Accr Liab-Income Taxes-Fadera)	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,43 -8,643,465,59 -280,800.00 1.25 -123,648,506,50 -138,291,214,20 -131,2,616,29 -87,713,586,59 -87,846,202.88 -87,846,202.88 -87,846,202.88
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Anae-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Chter Accounts Payable-Other Accounts Payable-Trade-Assoc Co Accts Payable Trade-Assoc Companies Accounts Payable-associated companies 214010 ST Notes Payables-Assoc Co Short term Notes Payables-Assoc Co Notes payable - associated companies 220010 Curr&Accr Liab-Income Taxes-Federal 220020 Curr&Accr Liab-Income Taxes-State/Lci Accrued Income Taxes	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,43 -8,843,465,59 -280,800,00 1.25 -123,645,506,50 -138,291,214,20 -132,616,29 -87,713,586,59 -87,846,202.88 -87,846,202.88 0 0 5,874,743,00 -18,871,604,22 -12,996,861,22
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-COS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Auditing Fees 221180 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Other Accounts Payable 200001 Interco Acct Pay Manual Settling 200010 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies Accounts Payable - Trade-Assoc Companies 214010 ST Notes Payables-Assoc Co Short term Notes Payables-Assoc Co Notes payable - associated companies 220010 Curr&Accr Liab-Income Taxes-Federal 220020 Curr&Accr Liab-Inc Taxes-State/Lcl Accrued Income Taxes 242010 Curr and Accr Liab - Payroll Taxes - FI	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,43 -8,843,665,59 -280,800.00 1.25 -123,645,506,50 -138,291,214,20 -132,2616,29 -87,713,586,59 -87,845,202.88 -0 0 5,874,743,00 -18,871,604,22 -12,996,861,22 -14,832,428,43
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-COS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Auditing Fees 221180 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Other Accounts Payable-Other Accounts Payable 200001 Interco Acct Pay Manual Settling 200010 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies Accounts Payable - associated companies 214010 5T Notes Payables-Assoc Co Notes payable - associated companies 220010 Curr&Accr Liab-Income Taxes-Federal 220020 Curr&Accr Liab-Income Taxes-Federal 242010 Curr and Accr Liab - Payroll Taxes - Fi 242020 Curr and Accr Liab - Payroll Taxes - Fi	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,43 -8,643,465,59 -280,800,00 1.25 -123,648,506,50 -138,291,214,20 -137,2,616,29 -87,713,586,59 -87,846,202.88 -87,846,202.88 0 0 0 5,874,743,00 -18,871,604,22 -12,996,861,22 -1,832,428,43 -14,811,33
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Other Accounts Payable-Other Accounts Payable-Other Accounts Payable 200001 Interco Acct Pay Manual Settling 200010 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies Accounts Payable - associated companies 214010 5T Notes Payables-Assoc Co Notes payable - associated companies 220010 Curr&Accr Liab-Income Taxes-Federal 220020 Curr&Accr Liab-Inc Taxes-Federal 220020 Curr&Accr Liab-Inc Taxes-State/Lcl Accrued Income Taxes 242010 Curr and Accr Liab - Payroll Taxes - Fl 242020 Curr and Accr Liab - Payroll Taxes - Fl 242020 Curr and Accr Liab - Payroll Taxes - Un 244010 Curr&Accr Liab-Inc Taxes on Sales	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,33 -8,843,465,59 -280,800,00 1.25 -123,645,506,50 -138,291,214,20 -132,616,29 -87,713,586,59 -87,846,202.88 -87,846,202.88 -87,846,202.88 -87,846,202.88 -1,832,433,00 -18,871,604,22 -12,996,861,22 -1,832,428,43 -14,811,13 -95.19
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-COS Payable 213806 A/P-COS Payable 213806 A/P-COS CAS Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Auditing Fees 221180 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable 200001 Interco Acct Pay Manual Settling 200010 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies Accounts Payable - Trade-Assoc Companies 214010 ST Notes Payables-Assoc Co Short term Notes Payables-Assoc Co Short term Notes Payables-Assoc Co Notes payable - associated companies 220010 Curr&Accr Liab-Income Taxes-Federal 220020 Curr&Accr Liab-Income Taxes - Fl 242020 Curr and Accr Liab - Payroll Taxes - Fl 242020 Curr and Accr Liab - Payroll Taxes - Un 24010 Curr&Accr Liab-Sales Taxes on Sales 244020 Curr&Accr Liab-Sales Taxes on Sales	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,43 -8,843,465,59 -280,800.00 1.25 -123,645,506,50 -138,291,214,20 -132,2616,29 -87,713,586,59 -87,846,202.88 -87,846,202.88 -87,846,202.88 -87,845,202.88 -18,871,604,22 -12,996,861,22 -12,996,861,22 -1,832,428,43 -14,811,13 -95,19 -2,900,572,11
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Other Accounts Payable-Other Accounts Payable-Other Accounts Payable 200001 Interco Acct Pay Manual Settling 200010 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies Accounts Payable - associated companies 214010 5T Notes Payables-Assoc Co Notes payable - associated companies 220010 Curr&Accr Liab-Income Taxes-Federal 220020 Curr&Accr Liab-Inc Taxes-Federal 220020 Curr&Accr Liab-Inc Taxes-State/Lcl Accrued Income Taxes 242010 Curr and Accr Liab - Payroll Taxes - Fi 242020 Curr and Accr Liab - Payroll Taxes - Fi 242020 Curr and Accr Liab - Payroll Taxes - Un 244010 Curr&Accr Liab-Inc Taxes on Sales	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,43 -8,643,465,59 -280,800,00 1,25 -123,648,506,50 -138,291,214,20 -137,261,629 -87,713,586,59 -87,846,202.88 0 0 5,874,743,00 -18,871,604,22 -12,996,661,22 -1,832,428,43 -14,811,13 -95,19 -2,900,572,11 -81,968,233,11
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Auditing Fees 221180 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Other Accounts Payable-Other Accounts Payable - 200001 Interco Acct Pay Manual Settling 200010 Accounts Payables-Trade-Assoc Co Accts Payable - Trade-Assoc Companies Accounts Payable - associated companies 214010 5T Notes Payables-Assoc Co Notes payable - associated companies 220010 Curr&Accr Liab-Income Taxes-Federal 220020 Curr&Accr Liab-Income Taxes-Federal 242010 Curr and Accr Liab - Payroll Taxes - Fl 242020 Curr and Accr Liab - Payroll Taxes - Un 244010 Curr&Accr Liab-Sales Taxes on Sales 244010 Curr&Accr Liab-Sales Taxes on Sales 244010 Curr&Accr Liab-Sales Taxes on Sales 244010 Curr and Accr Liab - Property Taxes	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,43 -8,843,465,59 -280,800.00 1.25 -123,645,506,50 -138,291,214,20 -132,2616,29 -87,713,586,59 -87,846,202.88 -87,846,202.88 -87,846,202.88 -87,845,202.88 -18,871,604,22 -12,996,861,22 -12,996,861,22 -1,832,428,43 -14,811,13 -95,19 -2,900,572,11
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Consignment Liabilities 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Auditing Fees 221180 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable 200001 Interco Acct Pay Manual Settling 200010 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies Accounts Payable - associated companies 214010 5T Notes Payables-Assoc Co Short term Notes Payables-Assoc Co Notes payable - associated companies 220010 Curr&Accr Liab-Income Taxes-Federal 220020 Curr&Accr Liab-Income Taxes-Federal 220020 Curr&Accr Liab-Income Taxes - FI 242020 Curr and Accr Liab - Payroll Taxes - FI 244010 Curr&Accr Liab-Sales Taxes on Sales 244020 Curr&Accr Liab-Sales Taxes on Purch 245010 Curr and Accr Liab - Property Taxes Other Taxes Accrued	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,33 -8,843,465,59 -280,800,00 1.25 -123,645,506,50 -138,291,214,20 -132,616,29 -87,713,586,59 -87,846,202.88 -87,846,202.88 -87,846,202.88 -87,846,202.88 -18,874,743,00 -18,871,600,42 -12,996,861,22 -12,996,861,22 -12,996,861,22 -12,990,572,11 -81,982,3212 -86,716,133,98
204410 A/P-Empl W/h-Regency Garage Park 204530 A/P-TCOS Payable 213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Osrvice Fee Liability 213994 A/P-Accrued Liabilities 213995 A/P - Gen Fund Disb Clearing Account-Ch 213997 A/P - Gon Sand Disb Clearing Account-Ch 213999 A/P - Goods Received / Invoice Received 221050 Curr&Accr Liab-Auditing Fees 221180 Curr&Accr Liab-Rider System Ben Fnd Accounts Payable-Other Accounts Payable-Other Accounts Payable - Accounts Payable-Assoc Co Accts Payable Trade-Assoc Companies 200001 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies 214010 ST Notes Payables-Assoc Co Short term Notes Payables-Assoc Co Notes payable - associated companies 220010 Curr&Accr Liab-Income Taxes-Federal 220020 Curr&Accr Liab-Income Taxes 242010 Curr and Accr Liab - Payroll Taxes - FI 242020 Curr and Accr Liab - Payroll Taxes - FI 242020 Curr&Accr Liab-Sales Taxes on Sales 244020 Curr&Accr Liab-Sales Taxes on Sales 244020 Curr&Accr Liab-Sales Taxes on Sales 245010 Curr and Accr Liab - Property Taxes Other Taxes Accrued Accrued Itaxes	-800 -49,578,347,36 -2,475,134,55 22,836,90 -62,655,468,33 194,799,95 -32,045,43 -8,843,665,59 -280,800.00 1,25 -123,645,506,50 -138,291,214,20 -132,616,29 -87,713,586,59 -87,846,202.88 -87,846,202.88 -0 0 5,874,743,00 -18,871,604,22 -12,996,861,22 -14,832,428,43 -14,811,13 -95,19 -2,900,572,11 -81,968,633,12 -86,716,139,98 -99,713,001,20

Interest Accrued	-3 9,19 9,667.55
255011 Customer Deposits	-14,416.49
255020 Customer Deposits-ROW Damage	-407,815.75
256000 Current Deferred Revenues	-2,711,173.6 9
Customer Deposits	-3,133,405.93
251010 Finance Lease Obligations-Current	-143,079.81
Obligation Under Capital Lease	-143,079.81
Curr portion long term debt & cap leases	-143,079.81
221140 Current Regulatory Liability	-7,491,100.52
Current Regulatory Liabilities	-7,491,100.52
245030 Curr&Accr Liab-Franch Fees/GRT-City	-2,000,676.75
Franchise Fees Accrued	-2,000,676.75
231011 Curr&Accr Liab-Monthly Salary Accr	-2,639,163.65
232002 Curr & Accr Liab - Nucl Decom Trust - C	-40,684.89
232006 Curr & Liab - NDT (Cirg)	-14,208.50
232010 Curr&Accr Liab-Miscellaneous	•
232012 Accr-Customer Refund	17,601.68
	0.04
232017 Curr&Accr Liab-CIAC	-38,473,876.21
240035 Curr&Accr Liab-Health and Welfare	-4,612,708.1 5
240060 Curr&Accr Liab-Payroll Ben-Other	-1,614,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-31,000.00
240067 Curr&Accr Lia-Split\$PV of Paid Tax Gros	-4,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-13,759,770.64
254010 Other Curr Liab-W/h From Empl-FIT	-1,408,610.21
254030 Other Curr Liab-W/h From Empl-FICA	-621,084.48
Other Current and Accrued Liabilities	-63,201,505.01
Other current liabitlies	-63,201,505.01
Total Current Liabilities	-441,019,853.85
	112,025,000103
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	80,867,855,25
285020 Define Taxes-Fed-Accel Depr	-1,541,289,881.23
285030 Define Taxes-Federal-Other	-163,880,126.22
285031 Define Taxes-Federal-TBC	
285032 Define Taxes-Federal-Stranded	361,010.00
285033 Define Taxes-Federal-CTC	17,745,346.51
285034 Define Taxes-Federal-Other Stranded	-65,496,366.00
	0
285035 Definc Taxes-Fed-Other-Below Line	80.0
285036 Def Inc Taxes-Fed-Restoration	-100,639,478.80
285037 Define Taxes-Fed-CEHE True Up	-230,792,958.00
Accum. Deferred Income Taxes	-2,003,124,598.41
194030 Deferred Income Tax-State/Local	126,946.00
285060 Definc Taxes-State/Local-Other	-50,363.02
	76,582.98
259020 Savings Restoration Plan	-249,933.67
259042 PostRetirement Welfare Plan-ASC 715	-129,416,000.00
259043 Postemployment Benefits-ASC 712	-6,474,082.86
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,007,999.96
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-393,669.45
265010 Oth Def CR-Employee Related	-1,535.83
265020 Oth Def CR-Deferred Comp	-10,706,000.00
Total Benefit Liability	-148,249,221.77
264050 Cust Adv Constr-Oth Jobs-Refund	-4,786,486.37
Customer Advances for Construction	
	-4,786,486.37
258010 Injuries & Damages-Auto Liability	-760,569.00
258020 Injuries & Damages-Gen Liability	-7,5 9 8,022.00
258030 Injuries & Damages-Workers' Comp	-2,686,756.00
Injuries and Damages Reserve	-11,045,347.00
262010 Asset Retirement Obligation- ASC 410	-33,286,131.10
Nuclear Decommissioning Reserve	-33,286,131.10
Provisions and Reserves	-44,331,478.10
Regulatory Liablity	
257010 Property Insurance Reserve	-1,571,139.66
257019 Reg Liability TCRF	-14,246,292.74
257022 Regulatory Liability - EECRF	0
257028 Reg Liability - AMS	-108,274,501.21

257029 Reg Liability - Other	-2,873,907.23	
257032 Reg Liability Pension Deferral	-22,357,720.07	
257064 Regulatory Liability Ben Plans AOC! Off	-34,984,000.00	
Total Regulatory Liability	-184,307,560.91	
269013 Oth Def CR-Escheat Payable	-66,497.65	
269084 Environmental Liabilities	-2,007,209.04	
Other Deferred Credits	-2,073,706.69	
Other deferred credits	-235,499,232.07	
Total Deferred Credits & Other Liabilities	-2,386,796,469.27	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	-2,614,717,000.00
275050 Unamortized Debt Issuance Costs	18,678,869.74	19,922,079.48
Bonds	-596,038,130,26	
275020 Unamortized Discount	5,052,547.44	
275021 Unamortized Discount on Debt	8,053,760.68	
276999 Amort of Unamortized Discount	-3,950,090.21	
Unamortized Discount on Long Term Debt	9,156,217.91	
First mortgage bonds	-586,881,912.35	
277020 Long-Term Debt-Other Bonds	-2,000,000,000.00	
	-2,000,000,000.00	
282010 Finance Lease Obligations-Noncurr	-103,610.78	
Capital Lease Obligations - Non-Current	-103,610 78	
Other long term debt	-2,000,103,610.78	
Total Long-Term Debt	-2,586,985,523.13	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,607,244,216.33 \$3	74.3M capital contribution from utility holding
Additional Paid in Capital	-1,607,244,216.33	•
298012 AOCI - ASC715 Benefit Plans	67,896.87	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	-721,378.79	
Unrealized Gains and Losses	-80,907,660,22	
297999 Retained Earnings	-1,426,620,202.34	
Retained Earnings-Beginning of Year	-1,426,620,202.34	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-141,294,011.59	
Retained Earnings-Current Year	-141,294,011.59	
TOTAL SHAREHOLDER'S EQUITY	-2,116,841,349.46	
TOTAL LIABILITIES AND OTHER CREDITS	-7,531,643,195.71	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC WEIGHTED AVERAGE COST OF LONG TERM DEST SPECIAL PURPOSE March 31, 2017 (Current Report Year,

	(A)	(B)	(C) Maturity	(D) Interest	(E) Principal Amount	(F) Premium Or	(G) Underwriting Foes and	(H) Gain (Loss) on Reacquired	(I) Original Net	(J) Net Proceeds	(K) Principal Currently	(L) Current Net	(M) issue as % of Total	(N) Cost of	(O) Weighted Average
	Senes	Date	Date	Rate	@ (ssuance	Discount	Issuance Ext	Debt	Proceeds	As% of Par	Outstanding	Proceeds	Net Proceeds	Debt	Cost
# 1 2 3	Direct 9.15% Series - First Mortgage 6.95% Series K - General Mortgage 5.60% Series L - General Mortgage	3/27/1991 3/13/2003 5/23/2003	03/15/21 03/15/33 07/01/23	9.1500% 6,9500% 5,6000%	160,000,000 312,275,000 200,000,000	(215,129) (1,789,336) (330,000)	1,016,420 3,059,031 2,095,936	(5,675,869) (14,375,168) (8,925,052)	Calculated 153,092,582 293,051,465 188,649,012	Calculated 95,6829% 93,8440% 54,3245%	102,442,000 312,275,000 200,000,000	Calculated 98,019,439 293,051,465 188,649,012	Calculated 3.530256% 10.554504% 6.794359%	9,5899% 7,4669% 6,0928%	0.7880943% 0.4139673%
4 5 6 7 8	2.25% Series V - General Mortgage 3.55% Series W - General Mortgage 4.5% Series X - General Mortgage 1.85% Series Y - General Mortgage 2.4% Series Z - General Mortgage 3.0% Series AA - General Mortgage	8/10/2012 8/10/2012 3/17/2014 5/18/2016 8/11/2016 1/12/2017	08/01/22 08/01/42 04/01/44 06/01/21 09/01/26 02/01/27	2.2500% 3.5500% 4.5000% 1.8500% 2.4000% 3.0000%	300,000,000 500,000,000 600,000,000 300,000,000 300,000,000 300,000,0	(798,000) (1,280,000) (6,450,000) (375,000) (348,000) (1,962,000)	2,371,038 5,036,616 6,389,579 2,558,996 2,616,008 2,411,938	(22,430,147) (48,139,079) - - - -	274,400,815 445,544,305 587,160,421 297,066,004 297,036,992 295,626,062	91.4669% 89.1089% 97.8601% 99.0220% 99.0120% 98.5420%	300,000,000 500,000,000 600,000,000 300,000,000 300,000,000 2,914,717,000	274,400,815 445,544,305 587,160,421 297,066,004 287,035,992 295,626,062	9 882785% 16.046667% 21.147095% 10.699092% 10.696011% 10.647231%	4.1915% 4.6325% 2.0553% 2.5117%	0.5725893% 0.9796463% 0.2199038% 0.2687033%
10	Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/21	0.0000%	300,000,000	-	1,488,603	-	298,511,397	99,5038%	-	-	0,800000%	0.0995%	0 0000000%
	Total					(13,547,465)	29,044,165	(99,545,315)	3,130,138,056		2,914,717,000	2,776,553,516	100,000%		4.3411%

Plus: Unamortized Premium (Discount)

Less: Unamortized Fees and Issuance Expenses

Plus Unamortized Gains (Losses) on Reacquired Debt

Net Balance of Debt

C:\Users\000214194AppData\Local\Microsoft\Windows\\NetCache\\E\GCQR4GUL\\TCUC 1-27 Quarterly Capital Structure xisx\\TCUC01-27 Capital Structure

(10,942,966),(Acct 275020, 276989 \$ 275021)

21,837,816 (Acct 177010, 177030, 177993, 177999, 177015, 177011 and 275050)

(81,347,634) (Acct 179095, 179096, 179099 & 179098)

2,600,598,585

CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 17:04:24 Date 04/23/2019 RFBILA00/00210764 Page 1

Texts

Comparison period (01.2017-03.2017)

	(01.2017-03.2017)
BALANCE SHEET	
ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	1,063,107.60
102101 Cash - Cntrl Disb - Chase-0003	7,475.00
Cash	1,070,582 60
116010 Working Funds-Miscellaneous	131,645.51
116011 ROW Special Project	412,739.48
Working Funds	544,384.99
Cash Related Accounts	544,384.99
Cash and Cash Equivalents	1,614,967.59
120001 Interco Acct Rec Manual Settling	3,549,432.35
120010 Accounts Receivables-Associated Co Accounts Receivable - Assoc. Companies	5,910,087.16
127010 Short-Term Notes Rec-Associated Co	9,459,519.51
Short Term Notes Receivables-Assoc Comp	203,163,000.00
•	203,163,000.00
Accounts receivable - associated companies	212,622,519.51
121060 A/R-Other	6,733,694.24
121090 A/R-Other	2,180,102.90
Accounts Receivable - Other	8,913,797.14
Accounts Receivable - other	8,913,797.14
111999 General Fund Receipt Clearing Account	-10,727,710.13
121063 A/R-Government Related	3,099,013.66
121068 A/R-Other Manual Postings	6,663,676.58
121080 A/R-Customers	124,369,792.95
121083 A/R - NSF Fees	635
121087 A/R-Customer (Recon)	55,233,565.18
121990 SRC Contra A/R	-20,215.12
121992 TC2 Contra A/R 121993 TC3 Contra A/R	-6,967,156,59
• • • • • • • • • • • • • • • • • • • •	-2,742,614.12
121994 TC4 Contra A/R	-2,656,535,50
121999 A/R-Uncleared Payment of Account	-189,296.24
Accounts Receivable - Customers 126010 Accrued Rev-Std Unacctd For	166,063,155.67
Unbilled Revenues	89,506,500.95
Accounts Receivable - Delivery Services	89,506,500.95
123050 Accum Prov for Uncoll Accts-Other	255,569,656.62
Accum Provision for Uncollectible Accts	-1,132,040.53
Allowance for Uncollectible Accounts	-1,132,040.53
Accounts Receivable - electric sales	-1,132,040.53
	254,437,616.09
Accounts Receivable	475,973,932.74 \$4,039.74
133030 Materials & Suppl-Inventory WIP	•
133999 Materials & Supplies	120,484,044.03
Plant Materials and Operations Supplies	120,538,083.77
138010 Stores Expense Undistributed	1,977,996.95
Stores Expense	1,977,996.95
Stores Expense Undistributed	1,977,996.95
Materials and Supplies Inventories	122,516,080,72
139010 Prepayments-Insurance	4,841,365.71
143030 Prepayments-Other Taxes	11,473,247.53
144010 Prepayments - Other	4,308,762.96
144020 Prepayments-Executive Benefits	3,071,556.72
	7,380,319.68
Prepayments	23,694,932.92
176993 Clearing-Work Order Contribution	-10,742.00
176999 Clearing-Suppl Discounts-Net Method	-1,395.85
Other Current Assets	-12,137.85
Other Current Assets	23,682,795.07
Total Current Assets	623,787,776.12

Property Plant and Equipment: 163000 Completed Construction NC	334,348,560.11	
163010 Plant in Serv incl Intang Assets	10.153,343,250.89	
Electric Plant in Service	10,487,691,811.00	
174520 Accum Amort-Finance Leases	-1,332,344.97	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	212,244.97	
164010 Plant Held for Future Use	9,766,133.90	
Plant Held for Future Use	9,766,133.90	
170010 Construction Work In Progress	512,071,061.09	
174998 Construction Work in Progress - Manual	1,444.10	
Construction Work in Progress	512,072,505.19	
169010 Non Utility Plant	116,194.75	
Other Plant	116,194.75	
171010 Accum Depr-Plant in Service	-3,741,187,964.35	
171011 Removal WIP	44,055,540.96	
171012 CCNC Accumulated Depreciation 172010 Accum Amort-Plant in Service	-10,408,252.59 -148,431,156,47	
172010 Accumulated Amortization	-146,431,136,47	
176995 Clearing-Salv/Cost of Remvi-Cap Ord	4,707,223.83	
176997 Clearing-Invest Rovy Cap Salvage	-31,472.55	
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,851,298,649.95	
Total Net Property Plant and Equipment	7,158,560,239.86	
, , , , , , , , , , , , , , , , , , , ,		
Deferred Charges and Other Assets:		
179023 Regulatory Assets-Bad Debt	228,295.28	
179025 Regulatory Assets-AMS Reconciliation	0	
179026 Reg Assets - TCRF Over/Under	4,446,911.61	
179060 Regulatory Assets-Docket	18,990,855.75	
179070 Regulatory Assets-Stranded Costs	2,918,118.28	
179072 Regulatory Assets-2007 Securitization	93,284.53	
179079 Regulatory Assets-Asset Retire Oblig 179088 Contra Reg Assets-Final True-Up Equity	20,931,889.05 -246,869,371.78	
179090 Contra Reg Asst-IKE Restoration Equity	-16,399,967.40	
179091 Contra Reg Assets-TC Equity Interest	-30,865,336.84	
179092 Contra Reg Assets-CTC Equity Interest	-28,084,101.87	
179093 Contra Reg Assets-Environ Equity Int	683,988.73	
179094 Contra Reg Assets-Final Fuel Equity Int	-139,968.05	
179095 Unamortized Loss on Reacquired Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt	-120,563,419.75	
1/2029 WHOLF - F022 OU DEOF SOTS	-21,942,083.81	
179099 Unamt Loss on Debt 2012	75,960,996.20	81,337,634,16
179105 Reg Asset-Postretirement (RDS)	35,223,992.00	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	56,688,986.86	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-21,632,410.94	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	4,058,914.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-3,728,037,47 -71,624,894.00	
179240 Amt 109CR-Prit Xc DFIT (Reg Tax Assets)	69,620,754.68	
179250 109CR- Invest Tax CR (Reg Tax Assets)	3,558,745.00	
179260 Amrt 109CR-ITC (Reg Tax Assets)	-2,263,651.17	
Other Regulatory Assets	-122,825,369.59	
179030 Regulatory Assets-Other	50,441,00	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	694,442.63	
179034 Regulatory Assets-Rate Case Expense	476,201.70	
Reg.Assets-Recoverable Project Costs	2,380,189.50	
Regulatory Assets	2,380,189.50	
Total Regulatory Assets	-120,445,180.09	
175030 Clearing-Transportation	-30,187.58	
176962 Cirg - REP AR Recon	55,187,246.04	
176963 Clrg- REP AR Contra	-55,187,246.04	
176988 Clearing-Misc Billing	0 20 197 FB	
Other Clearing Accounts 186010 Deferred Project Costs	-30,187.58 1,936,430.18	
Deferred Project Costs (OWIP)	1,936,430.18	
Describe Frageon Costs (Otter)	1,330,430.16	

23,500,655,00 23,500,655,00 889,234,85 -319,594,731.31	50,125,769.31 50,127,769.31 19,156,961.96 -50,256,241.84 28,256,242.92 51,754,897.92 13,008,304.02 13,008,304.02	66,669,444.54 1,188,713.29 1,188,713.29 500,000.00 52,007,022.36 7,730,340,993.72	-65,263,022.21 -65,263,022.21 -65,263,022.21 -65,263,022.21 -0.16 -0.16 -0.16 -0.16 -0.15 -0.13,763,80.95 -139,048,831,74 -64,564,10 -33,185,379,41 -33,185,379,41 -33,185,379,41 -33,185,379,41 -34,389,570.22 -585,719,88 -4,250,58,83 -4,396,58,83 -4,396,58,83 -4,396,58,83 -4,396,58,83 -4,396,58,83 -4,396,58,83 -4,396,58,83 -4,396,58,83 -4,396,58,83 -4,396,58,83 -4,396,58,83 -4,396,68,83 -4,396,58 -4,396,58 -4,	-146,686.57 -146,686.57
153000 Invest in Associated Companies Investments in Subsidiaries-Assoc. Co. 157010 Corp Life Ins-CSV-Split Ş Life Ins 157020 Corp Life Ins-CSV-Split Ş Life Ins 157020 Corp Life Ins-CSV-BR-EICP Play 157040 Procease Life Core	157005 Corp Life Inte-CX-Death Ben Plan 157077 Post Atmnt Assts Earmarked for IBEW Po 157080 Corp Life Inte-Picy Ln-Dth Ben Plin Other Investments Miscellaneous Investments Long Term Receivebles and Investments 188010 Misc Deft Death ac - Other 188055 Annual Settlement Receivable - Assoc Co Miscellaneous Deferred Deaths	Deferred Debits 177015 Vanamoritized issue cost Unamoritized Debit Costs 193095 Restricted Cash Restricted Cash Total Deferred Charges and Other Assets TOTAL ASSETS AND OTHER DEBITS	LUABILITIES AND OTHER CREDITS Current Liabilities: 201010 Accounts Payable-Trade Accounts Payable-Trade Accounts Payable-Trade Accounts Payable-Trade 204320 APT-Empl WNF-Savings AFR-Tax 204330 APT-Empl WNF-Savings Pre-Tax 204330 APT-Empl WNF-Savings Pre-Tax 204330 APT-Empl WNF-Savings Pre-Tax 204330 APT-Empl WNF-Savings Pre-Tax 204330 APT-Crost Fabrilities 213999 APT-Gen Find balifities 213990 APT-Gen Find balifities 213990 APT-Gen Find balifities 21390 Curradect Liab-Income Taxes-Federal 220010 Curradect Liab-Site Taxes-State (Ld Accurded Income Taxes-Federal 242010 Curradect Liab-Site Taxes-State (Ld Accurded Income Taxes-Federal 220010 Curradect Liab-Site Taxes on Sales 242010 Curradect Liab-Site Taxes-State (Ld Accurded Income Taxes-Federal 220010 Curradect Curradect Accurded Income Taxes-Federal 220010 Curradect Deposits-Row Demage 2550010 Curradect Deposits-Row Demage	Obligation Under Capital Lease Our portion long term debt & cap leases

221140 Current Regulatory Liability	-4,682,988.72
Current Regulatory Liabilities	-4,682,988.72
246030 Curr&Accr Liab-Franch Fees/GRT-City	-1,590,500.68
Franchise Fees Accrued	-1,590,500.68
231010 Curr&Accr Liab-Salaries/Payroll	-8,252.66
231011 Curr&Accr Liab-Monthly Salary Accr	-5,242,700.57
232002 Curr & Accr Liab - Nucl Decom Trust - C	-40,701.03
232006 Curr & Liab - NDT (Cirg)	-14,581.03
232010 Curr&Accr Liab-Miscellaneous	583,09
232017 Curr&Accr Liab-CIAC	-44,243,665.08
240035 Curr&Accr Liab-Health and Welfare	-5,951,142.80
240060 Curr&Accr Liab-Payroll Ben-Other	-1,614,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-31,000.00
240067 Curra Acer Lia-SplitSPV of Paid Tax Gros	-4,000.00
240080 Curr&Accr Liab-Annual Incent Comp 254010 Other Curr Liab-W/h From Empl-FIT	-3,358,631.96 -614,007.69
254030 Other Curr Liab-W/h From Empi-FICA	-348,716.62
Other Current and Accrued Liabilities	-61,470,816.35
Other current liabities	-61,470,816.35
otal Current Liabilities	-364,590,523.50
eferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	75,191,152.25
285020 Definc Taxes-Fed-Accel Depr	-1,560,877,351.74
285030 Definc Taxes-Federal-Other	-168,875,896.22
285031 Definc Taxes-Federal-TBC	361,010.00
285032 Definc Taxes-Federai-Stranded	31,505,620.51
285033 Definc Taxes-Federal-CTC	-61,307,555.00
285035 Definc Taxes-Fed-Other-Below Line	0.08
285036 Definc Taxes-Fed-Restoration	-101,809,314.80
285037 Definc Taxes-Fed-CEHE True Up	-227,465,107.00
Accum. Deferred Income Taxes	-2,013,277,441.92
194030 Deferred Income Tax-State/Local	29,180.00
285060 Definc Taxes-State/Local-Other	-38,802.02
	-9,622.02
259020 Savings Restoration Plan	-155,597.12
259042 PostRetirement Welfare Plan-ASC 715	-128,036,010.18
259043 Postemployment Benefits-ASC 712	-6,592,751.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,017,249.99
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-398,750.00
265010 Oth Def CR-Employee Related	-0.04
265020 Oth Def CR-Deferred Comp	-10,498,897.41
Total Benefit Liability	-146,699,255.74
264050 Cust Adv Constr-Oth Jobs-Refund	-5,728,857.67
Customer Advances for Construction	-5,728,857.67
258010 Injuries & Damages-Auto Liability 258020 Injuries & Damages-Gen Liability	-831,080.31 -8,101,017.59
258030 Injuries & Darnages-Workers' Comp	
	-2,830,278.96
Injuries and Damages Reserve 262010 Asset Retirement Obligation- ASC 410	-11,762,376.86 -33,927,155.95
Nuclear Decommissioning Reserve	
Provisions and Reserves	-33,927,155.95 -45,689,532.81
rrovisions and reserves segulatory Liablity	-45,089,532.81
257010 Property Insurance Reserve	-1,483,816.91
257022 Regulatory Liability - EECRF	-1,465,816.91 -1,1 8 9,040.91
257028 Reg Liability - AMS	-102,394,074.68
257029 Reg Liability - Other	-2,746,177.97
257032 Reg Liability Pension Deferral	-24,362,941.30
257064 Regulatory Liability Ben Plans AOCI Off	
257064 Regulatory Liability Ben Plans AOCI Off Total Regulatory Liability	-165,813,840.77
257064 Regulatory Liability Ben Plans AOCI Off Total Regulatory Liability 269013 Oth Def CR-Escheat Payable	-33,637,789.00 -165,813,840.77 -84,212.13
257064 Regulatory Liability Ben Plans AOCI Off Total Regulatory Liability 269013 Oth Def CR-Escheat Payable 269084 Environmental Liabilities	-165,813,840.77 -84,212.13 -2,007,209.04
257064 Regulatory Liability Ben Plans AOCI Off Total Regulatory Liability 259013 Oth Def CR-Escheat Payable 269084 Environmental Liabilities 269085 Annual Settlement Payable - Assoc Compa	-165,813,840.77 -84,212.13 -2,007,209.04
257064 Regulatory Liability Ben Plans AOCI Off Total Regulatory Liability 269013 Oth Def CR-Escheat Payable 269084 Environmental Liabilities	-165, 813,84 0.77 - 84,212.1 3

Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	20,669,102.34	21,837,815.63
Bonds	-594,047,897.66	
275020 Unamortized Discount	5,052,547.44	
275021 Unamortized Discount on Debt	9,861,337.16	
276999 Amort of Unamortized Discount	-3,970,919.08	
Unamortized Discount on Long Term Debt	10,942,965.52	
First mortgage bonds	-583,104,932.14	
277020 Long-Term Debt-Other Bonds	-2,300,000,000.00	-2,914,717,000.00
	-2,300,000,000.00	
282010 Finance Lease Obligations-Noncurr	-65,558.35	
Capital Lease Obligations - Non-Current	-65,558.35	
Other long term debt	-2,300,065,558.35	
Total Long-Term Debt	-2,883,170,490.49	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,607,244,216.33	
Additional Paid In Capital	-1,607,244,216.33	
298012 AOCI - ASC715 Benefit Plans	67,896.87	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	-382,099.61	
Unrealized Gains and Losses	-80,568,381.04	
297999 Retained Earnings	-1,567,914,213.93	
Retained Earnings-Beginning of Year	-1,567,914,213.93	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Loss	13,232,062.65	
Current Year Profit	0	
Retained Earnings-Current Year	13,232,062.65	
TOTAL SHAREHOLDER'S EQUITY	-2,103,270,007.53	
TOTAL LIABILITIES AND OTHER CREDITS	-7,730,340,993.72	

SOAH DOCKET NO. 473-19-3864 PUC Docker No. 49421 TCUCD1-27 Quarterly Capital Structure.dsx Page 33 of 74

CENTERPOINT ENERGY HOUSTON ELECTRUC, LLC WEIGHTED AVERAGE COST OF LONG TERM DEBT SPECIAL PURPOSE June 30, 2017 (Current Report Year)

	€	â)	9	ê.	(E) Drincing	(F)	(9)	(H)	e	5]	2	3	(M)	Š	6
	Series	Issuance Date	Maturity Date	Interest Rate	Amount Resumnce	Or Discount	Fees and Issuance Ext	Reacquired Debt	Original Net Proceeds	Proceeds As% of Par	Currently Outstanding	Net Proceeds	of Total Net Proceeds	Cost of Debt	Average
*	Direct							ថ	Calculated Ca	Calculated	ਹੱ	Calculated Ca	Calculated Calc	Calculated Ca	Calculated
-	9.15% Series - First Mortgage	3/27/1991	03/15/21	8.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,082,582	95.6828%	102,442,000	98,019,439	3 530517%	9.5499%	0.3385746%
7	6.95% Series K - General Mortgage	3/13/2003	03/15/33	6.9500%	312,275,000	(1 789,336)	3,059,031	(14,375,168)	293,051,465	93.6440%	312,275,000	293,051,465	10.555287%	7.4669%	0.7881527%
e	5.60% Series L - General Mortgage	5/23/2003	07/01/23	5.6000%	200,000,000	(330,000)	2,095,936	(8,925,052)	188,649,012	94,3245%	200,000,000	188,649,012	6.784862%	6.0928%	0.4139980%
4	2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,615	91,4669%	300,000,000	274,400,815	9,883517%	3,2588%	0.3220883%
40	3,55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	16.047856%	4.1915%	0.6726391%
9	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	•	587,160,421	97.0601%	600,000,000	587,160,421	21.148662%	4 6325%	0.9797189%
_	1.85% Senes Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996	•	297,066,004	99.0220%	300,000,000	297,066,004	10,699884%	2.0553%	0.2199201%
••	2.4% Series Z - General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	•	297,035,992	99 0120%	300,000,000	297,035,992	10.698803%	2.5117%	0.2687232%
6	3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,617,660		295,420,340		300,000,000	295,420,340	10,640610%	3.1785%	0.3362082%
	Contract of the Contract of th									ľ	2,914,717,000				
9	\$300M Revolving Credit Facility	03/03/16	03/03/22	%,000000	300,000,000		1,771,456	•	298,228,544	99.4095%		•	0 000000%	A.1960 0	0.0000000%
	Total					(13,547,465)	29,532,740	(99,545,315)	3,129,649,481	.,	2,914,717,000	2,776,347,794	100.000%		4.3420%
	Plus: Unamortized Premium (Discount)									-	(10,761,718)	. (10,761,7(§) (Acct 275020, 276999 \$ 275021)	90 \$ 275021)		
	Less: Unamortized Fees and issuance Expenses	Ħ									21,738,912 (A	loct 177010, 17703	21,738,912 (Acct 177010, 177030, 177983, 177989, 177016, 177011 and 275050)	177015, 177011 an	1275050)
	Plus. Unamortized Gains (Losses) on Reacquired Debt	red Debt								-1	(79,322,285) (4	\cct 179095, 17908	(79,322,285) (Acct 179095, 179096, 179099 & 179098)		
	Net Balance of Debt										2,802,894,085				

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CENTERPOINT BALANCE SHEET/INCOME STATEMENT
RFBILA00/00210764 Page 1

Time 17:04:24 Date 04/23/2019

Reporting period (01.2017-06.2017)

	(01.2017-06.2017)
BALANCE SHEET	
ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	1,220,853.97
102101 Cash - Cntri Disb - Chase-0003	7,475.00
Cash	1,228,328.97
116010 Working Funds-Miscellaneous	84,726.75
116011 ROW Special Project	291,554.84
Working Funds	376,281.59
Cash Related Accounts	376,281.59
Cash and Cash Equivalents	1,604,610.56
120001 Interco Acct Rec Manual Settling	3,934,809.83
120010 Accounts Receivables-Associated Co	47,809,506.48
Accounts Receivable - Assoc Companies	51,744,316.31
127010 Short-Term Notes Rec-Associated Co	91,177,000.00
Short Term Notes Receivables-Assoc Comp	91,177,000 00
Accounts receivable - associated companies	142,921,316.31
121060 A/R-Other	6,375,199.52
121090 A/R-Other	2,020,916.62
Accounts Receivable - Other	8,396,116.14
Accounts Receivable - other	8,396,116.14
111999 General Fund Receipt Clearing Account -	-6,418,186.02
121063 A/R-Government Related	3,372,982.30
121068 A/R-Other Manual Postings	4,289,382.18
121080 A/R-Customers	169,046,981.11
121083 A/R - NSF Fees	585
121087 A/R-Customer (Recon)	56,953,935.73
121990 SRC Contra A/R	-25,453,57
121992 TC2 Contra A/R	-7,467,818.95
121993 TC3 Contra A/R	-3,135,438.05
121994 TC4 Contra A/R	-2,751,816.17
121999 A/R-Uncleared Payment of Account	-180,840.80
Accounts Receivable - Customers	213,684,312.76
126010 Accrued Rev-Std Unacctd For	114,849,746.16
Unbilled Revenues	114,849,746.16
Accounts Receivable - Delivery Services	328,534,058.92
123050 Accum Prov for Uncoll Accts-Other	-1,188,345.92
Accum Provision for Uncollectible Accts	-1,188,345.92
Allowance for Uncollectible Accounts	-1,188,345.92
Accounts Receivable - electric sales	327,345,713.00
Accounts Receivable	
	478,663,145.45
133030 Materials & Suppl-Inventory WIP 133999 Materials & Supplies	90,332.00
	122,161,947.57
Plant Materials and Operating Supplies	122,252,279.57
138010 Stores Expense Undistributed	1,778,313.84
Stores Expense	1,778,313 84
Stores Expense Undistributed	1,778,313.84
Materials and Supplies Inventories	124,030,593.41
139010 Prepayments-Insurance	4,967,586.69
143030 Prepayments-Other Taxes	11,546,337.58
144010 Prepayments - Other	3,758,263.63
144020 Prepayments-Executive Benefits	1,166,849.93
	4,925,113.56
Prepayments	21,439,037.83
176993 Clearing-Work Order Contribution	0
176999 Clearing-Suppl Discounts-Net Method	-1,396.95
Other Current Assets	-1,396.95
Other Current Assets	21,437,640.88
Total Current Assets	625,735,990.30

Property Plant and Equipment:		
163000 Completed Construction NC	434,698,443,74	
163010 Plant in Serv incl Intang Assets	10,292,296,987.18	
Electric Plant in Service	10,726,995,430.92	
174520 Accum Amort-Finance Leases	-1,367,658.95	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	176,930.99	
164010 Plant Held for Future Use	9,766,133.90	
Plant Held for Future Use	9,766,133.90	
170010 Construction Work In Progress	457,557,086.03	
174998 Construction Work in Progress - Manual	-72,612.37	
Construction Work in Progress	457,484,473.66	
169010 Non Utility Plant	116,194.75	
Other Plant	116,194.75	
171010 Accum Depr-Plant in Service	-3,798,617,906.17	
171011 Removal WIP	43,785,685.78	
171012 CCNC Accumulated Depreciation	-11,533,059.80	
172010 Accum Amort-Plant in Service	-159,485,215.79	
172012 CCNC Accumulated Amortization		
	-2,935.75	
176995 Clearing-Salv/Cost of Remvi-Cap Ord 176997 Clearing-Invest Rovy Cap Salvage	6,347,426.08	
	_	
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,919,506,005.65	
Total Net Property Plant and Equipment	7,275,033,158.57	
Defermed Changes and Other Assessment		
Deferred Charges and Other Assets:		
179023 Regulatory Assets-Bad Debt	516,973.73	
179025 Regulatory Assets-AMS Reconciliation	86,189.20	
179026 Reg Assets - TCRF Over/Under	16,663,921.10	
179060 Regulatory Assets-Docket	19,091,197.17	
179070 Regulatory Assets-Stranded Costs	2,921,082.28	
179072 Regulatory Assets-2007 Securitization	238,440.37	
179079 Regulatory Assets-Asset Retire Oblig	21,377,524.26	
179088 Contra Reg Assets-Final True-Up Equity	-243,512,520.75	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-16,573,614.28	
179091 Contra Reg Assets-TC Equity Interest	-26,968,678.29	
179092 Contra Reg Assets-CTC Equity Interest	-25,003,472.73	
179093 Contra Reg Assets-Environ Equity Int	597,637.15	
179094 Contra Reg Assets-Final Fuel Equity Int	-124,614.53	
179095 Unamortized Loss on Reacquired Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt	-121,506,341.63	
17909# Amort - Loss on Debt 2012	-23,014,511.57 75,950,995,20	
179099 Unamt Loss on Debt 2012	75,960, 99 6.20	79,322,284,52
179105 Reg Asset-Postretirement (RDS)	36,101,684.00	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	58,388,351.24	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-21,969,406.69	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	4,058,914.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-3,745,941.31	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-71,624,894.00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	69,888,838.44	
179250 109CR- Invest Tax CR (Reg Tax Assets)	3,558,745.00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-2,378,438.11	
Other Regulatory Assets	-99,089,798.23	
179030 Regulatory Assets-Other	45,305.00	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	386,670.09	
179034 Regulatory Assets-Rate Case Expense	662,981.88	
Reg. Assets-Recoverable Project Costs	2,254,061.14	
Regulatory Assets	2,254,061.14	
Total Regulatory Assets	-96,835,737.09	
175030 Clearing-Transportation	-651,280.20	
176962 Cirg - REP AR Recon	56,905,430.12	
176963 Cirg- REP AR Contra	-56,923,280.22	
176988 Clearing-Misc Billing	33,136.91	
Other Clearing Accounts	-635,993.39	
186010 Deferred Project Costs	686,578.67	
Deferred Project Costs (OWIP)	686 578 67	

686,578.67

Deferred Project Costs (OWIP)

153000 Invest in Associated Companies	23,500,655.00
Investments in Subsidiaries-Assoc. Co.	23,500,655.00
157010 Corp Life Ins-CSV-Spirt \$ Life Ins	889,234.85
157020 Corp Life Ins-DCP-BRP-EICP Picy 157030 DCP-BRP-EICP CSV	-315,050,527.05 327,314,686.28
157050 Corp Life Ins-CSV-Death Ben Plan	50,442,140.32
157077 Post Rtrmnt Assts Earmarked for IBEW Po	18,825,640.59
157080 Corp Life Ins-Picy Ln-Dth Ben Pin	-50,260,811 84
Other Investments	32,160,363.15
Miscellaneous investments	55,661,018.15
Long Term Receivables and Investments	55,661,018.15
188010 Misc Def Debits - Other	13,008,304.02
188085 Annual Settlement Receivable - Assoc Co Miscellaneous Deferred Debits	-42,192,288.13
Deferred Debits	-29,183,984.11 26,527,619.32
177015 Unamortized Issue cost	1,377,297.81
Unamortized Debt Costs	1,377,297.81
193095 Restricted Cash	600,000.00
Restricted Cash	600,000.00
Total Deferred Charges and Other Assets	-68,330,819.96
TOTAL ASSETS AND OTHER DEBITS	7,832,438,328.91
HARMITICS AND OTHER CONDUCT	
LIABILITIES AND OTHER CREDITS Current Liabilities:	
201010 Accounts Payables-Trade	-71,979,955.20
Accounts Payable-Trade	-71,979,955.20
204020 A/P-Empl W/h-Savings After-Tax	-346.59
204115 Employee Withholding - Health Savings A	0.16
204230 A/P-Empl W/h-Savings Pre-Tax	-3,294,76
204530 A/P-TCOS Payable	-62,389,118.15
213806 A/P-O/S Cks Chase-Cntrl Disb 0003 213988 A/P-Service Fee Liability	-1,534,799.07 56, 8 04.50
213994 A/P-Accrued Liabilities	-S6,408,015.81
213995 A/P - Gen Fund Disb Clearing Account-Ch	-963,19
213997 A/P - Consignment Liabilities	-80,415.15
213999 A/P - Goods Received / Invoice Received	-7,153,019.75
221050 Curr&Accr Liab-Auditing Fees	-260,850.00
221180 Curr&Accr Liab-Rider System Ben Fnd	0
Accounts Payable-Other	-127,774,017.81
Accounts Payable 200001 Interco Acct Pay Manual Settling	-199,753,973.01 -798,138.53
200010 Accounts Payables-Trade-Assoc Co	-96,493,091.64
Accts Payable Trade-Assoc Companies	-97,291,230.17
Accounts Payable - associated companies	-97,291,230.17
220010 Curr&Accr Liab-Income Taxes-Federal	43,827,779.87
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-9,655,395.39
Accrued Income Taxes	34,172,384.48
242010 Curr and Accr Liab - Payroll Taxes - Fl	-1,507,310.41
242020 Curr and Accr Liab - Payroll Taxes - Un 244010 Curr&Accr Liab-Sales Taxes on Sales	-16,991.06 -19,55
244020 Curr&Accr Liab-Sales Taxes on Sales 244020 Curr&Accr Liab-Sales/Use on Purch	-19,55 -2,528,135.84
245010 Curr and Accr Liab - Property Taxes	-43,588,780.65
Other Taxes Accrued	-47,641,237.51
Accrued taxes	-13,468,853.03
223010 Curr and Accr Liab - Interest - Miscell	-14,663, 99 4.97
223011 Curr&Accr Liab-Interest-LT Debt	-24,045,833.49
223025 Curr&Accr Liab-Int. Pay-COLI Loan	-12,040,972.21
Interest Accrued 255011 Customer Deposits	-50,750,800.67 -163,174.73
255020 Customer Deposits-ROW Damage	-163,174.73 -277, 81 5,75
256000 Current Deferred Revenues	-5,587,029.48
Customer Deposits	-6,028,019.96
251010 Finance Lease Obligations-Current	-150,384.25
Obligation Under Capital Lease	150 284 25
Curr portion long term debt & cap leases	-150,384.25 -150,384.25

221140 Current Regulatory Liability	-4,608,331.92
Current Regulatory Liabilities	-4,608,331.92
246030 Curr&Accr Liab-Franch Fees/GRT-City Franchise Fees Accrued	-2,044,080.18 -2,044,080.18
231010 Curr&Accr Llab-Salaries/Payroll	-2,044,080.18 -17,2 9 9.60
231011 Curr&Accr Liab-Monthly Salary Accr	-2,794,254.74
232002 Curr & Accr Liab - Nucl Decom Trust - C	-63,754.36
232006 Curr & Liab - NDT (Clrg)	-15,098.41
232010 Curr&Accr Liab-Miscellaneous	-101,175.43
232017 Curr&Accr Liab-CIAC	-45,634,179.43
240035 Curr&Accr Liab-Health and Welfare	-5,080,766.35
240060 Curr&Accr Liab-Payroll Ben-Other	-1,614,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-31,000.00
240067 Curr&Accr Lia-Split\$PV of Paid Tax Gros 240080 Curr&Accr Liab-Annual Incent Comp	-4,000.00
254010 Other Curr Liab-W/h From Empl-FiT	-6,812,202.19 -1,464,911.51
254030 Other Curr Liab-W/h From Empl-FICA	-779,956.01
Other Current and Accrued Liabilities	-64,412,598.03
Other current liabitlies	-64,412,598.03
Total Current Liabilities	-438,508,271.22
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	78,684,926.25
285020 Definc Taxes-Fed-Accel Depr	-1,600,654,340.35
285030 Definc Taxes-Federal-Other	109,801,295.78
285031 Definc Taxes-Federal-TBC	0
285032 Definc Taxes-Federal-Stranded	-118,101,932.49
285033 Def Inc Taxes-Federal-CTC	-43,924,855.00
285035 Define Taxes-Fed-Other-Below Line	80.0
285036 Def Inc Taxes-Fed-Restoration 285037 Def Inc Taxes-Fed-CEHE True Up	-102,012,230.80
Accum. Deferred Income Taxes	-354,693,816.00 -2,030,900,952,53
194030 Deferred Income Tax-State/Local	81,282.00
285060 Definc Taxes-State/Local-Other	-128,186.02
·	-46,904.02
259020 Savings Restoration Plan	-161,332.65
259042 PostRetirement Welfare Plan-ASC 715	-127,160,685.50
259043 Postemployment Benefits-ASC 712	-6,713,501.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,026,499.98
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	405,500.00
265010 Oth Def CR-Employee Related 265020 Oth Def CR-Deferred Comp	-0.04 -10,576,030.21
Total Benefit Liability	-146,043,549.38
264050 Cust Adv Constr-Oth Jobs-Refund	-5,449,081.95
Customer Advances for Construction	-5,449,081.95
258010 Injuries & Damages-Auto Liability	-860,096.22
258020 Injuries & Damages-Gen Liability	-8,725,007.76
258030 Injuries & Damages-Workers' Comp	-2,967,720.20
Injuries and Damages Reserve	-12,552,824.18
262010 Asset Retirement Obligation- ASC 410	-34,175,902.23
Nuclear Decommissioning Reserve	-34,175,902.23
Provisions and Reserves	-46,728,726.41
Regulatory Liablity	4 242 222 22
257010 Property Insurance Reserve 257022 Regulatory Liability - EECRF	-1,212,933,29 - 8 ,343,346.06
257028 Reg Liability - AMS	-82,641,241.00
257029 Reg Liability - Other	-2,618,448.71
257032 Reg Liability Pension Deferral	-26,522,955.03
257064 Regulatory Liability Ben Plans AOCI Off	-32,291,578.00
Total Regulatory Liability	-153,630,502.09
269013 Oth Def CR-Escheat Payable	-70,757.51
269084 Environmental Liabilities	-2,007,209.04
269085 Annual Settlement Payable - Assoc Compa	42,192,288.13
Other Deferred Credits Other deferred credits	40,114,321.58
Other deterred credits Total Deferred Credits & Other Liabilities	-165,693,988.87 -2,342,685,394.80
Total Deferred creates of Other Flaguines	-2,342,003,334.80

Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	20,361,614.36	21,738,912.17
Bonds	-594,355,385.64	
275020 Unamortized Discount	5,052,547.44	
275021 Unamortized Discount on Debt	9,700,918.64	
276999 Amort of Unamortized Discount	-3,991,747.96	
Unemortized Discount on Long Term Debt	10,761,71812	
First mortgage bonds	-583,593,667.52	
277020 Long-Term Debt-Other Bonds	-2,300,000,000.00	-2,914,717,000.00
	-2,300,000,000.00	
282010 Finance Lease Obligations-Noncurr	-26,546.69	
Capital Lease Obligations - Non-Current	-26,546.69	
Other long term debt	-2,300,026,546.69	
Total Long-Term Debt	-2,883,620,214.21	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,607,244,216.33	
Additional Paid in Capital	-1,607,244,216.33	
298012 AOCI - ASC715 Benefit Plans	67,896.87	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	-371,594.16	
Unrealized Gains and Losses	-80,557,875.59	
297999 Retained Earnings	-1,567,914,213.93	
Retained Earnings-Beginning of Year	-1,567,914,213.93	
297992 Retained Earnings-Adjustments	1,139,225,741 02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Loss	0	
Current Year Profit	-51,132,883 85	
Retained Earnings-Current Year	-51,132,883.85	
TOTAL SHAREHOLDER'S EQUITY	-2,167,624,448.68	
TOTAL LIABILITIES AND OTHER CREDITS	-7,832,438,328.91	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC WEIGHTED AVERAGE COST OF LONG TERM DEBT SPECIAL PURPOSE September 30, 2017 (Current Report Year)

	(A)	(B)	(C) Maturity	(D) Interest	(E) Principal Amount	(F) Premium Or	(G) Underwiting Fees and	(H) Gain (Loss) on Reacquired	(i) Original Net	(J) Net Proceeds	(K) Principal Currently	(L) Current Net	(M) Issue as % of Total	(N) Cost of	(O) Weighted Average
	Series	Date	Date	Rate	@ Issuance	Discount	Issuance Exp	Debt	Proceeds	As% of Par	Outstanding	Proceeds	Net Proceeds	Debt	Cost
#	Direct 9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	Calculated 153,092,582	Calculated 95,6829%	102,442,000	Calculated 98,019,439	Calculated 3.530517%	9,5899%	
3	6.95% Series K - General Mortgage 5.60% Series L - General Mortgage 2.25% Series V - General Mortgage	3/13/2003 5/23/2003 8/10/2012	03/15/33 07/01/23 08/01/22	5.9500% 5.6000% 2.2500%	312,275,000 200,000,000 300,000,000	(1,789,336) (330,000)	3,059,031 2,095,936	(14,375,168) (8,925,052)	293,051,465 188,649,012	93.8440% 94.3245%	312,275,000 200,000,000	293,051,465 188,649,012	10.555287% 6.794862%	7.4669% 6.0928%	0.4139980%
5	3.55% Series W - General Mortgage 4.5% Series X - General Mortgage	8/10/2012 3/17/2014	08/01/42 04/01/44	3.5500% 4.5000%	500,000,000 500,000,000	(798,000) (1,280,000) (6,450,000)	2,371,038 5,036,616 6,389,579	(22,430,147) (48,139,079)	274,400,815 445,544,305 587,160,421	91 4669% 89.1089%	300,000,000 500,000,000	274,400,815 445,544,305	9.883517% 16.047856%	3.2588% 4.1915%	0.6726391%
7	1.85% Series Y - General Mortgage 2.4% Series Z - General Mortgage	5/18/2016 8/11/2016	06/01/21 09/01/26	1.8500%	300,000,000	(375,000) (348,000)	2,558,996 2,616,004	-	297,066,004 297,035,992	97 8601% 99.0220% 99 0120%	300,000,000	587,160,421 297,066,004	21.148662% 10.699884%	4.6325% 2.0553%	0,2199201%
ě	3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,617,661	-	295,420,339	98.4734%_	300,000,000 300,000,000 2,914,717,000	297,035,992 295,420,339	10.698803% 10.640610%	2.5117% 3.1785%	
10	Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	•	1,771,456	-	256,228,544	99,4095%	-	-	0.000000%	0.0987%	0.0000000%
	Total					(13,547,465)	29,532,740	(98,545,315)	3,129,649,480		2,914,717,000	2,776,347,793	100.000%		4.3420%

Plus: Unamortized Premium (Discount)

Less: Unamortized Fees and Issuance Expenses

Plus: Unamortized Gains (Losses) on Reacquired Debt

Net Balance of Debt

C:Users\00214194\AppData\Local\Microsoft\Windows\NetCache\UE\GCQR4GUL\\TCUC 1-27 Quarterly Capital Structure.xiex|TCUC01-27 Capital Structure

Pl., (10,580,473) (Acct 275020, 276999 \$ 275021)

21,195,067 (Acct 177010, 177030, 177993, 177999, 177015, 177011 and 275050)

1, (77,322,636) (Acct 179095, 179096, 179099 & 179098)

2,805,618,826

CENTERPOINT BALANCE SHEET/INCOME STATEMENT
RFBILA00/00210764 Page 1

Time 16:46:56 Date 04/23/2019

Comparison period

ASSETS AND OTHER DEBITS: Current Assets: 102010 Cash - Gen - Chase Texas 102010 Cash - Gen - Chase Texas 2,050,497.22 216010 Working Funds-Miscellaneous 185,281.96 116011 ROW Special Project 42,227.04 Working Funds 309,509.00 Cash Related Accounts 309,509.00 Cash Related Accounts 285,281.96 Cash and Cash Equivalents 2,360,005.20 120001 Interco Acct Rec Manual Settling 3,520,903.80 120010 Accounts Receivables-Associated Co 5,557,110.92 127010 Short-Term Notes Rec-Associated Co 5,507,110.92 127010 Short-Term Notes Rec-Associated Co 6,7103,000.00 Accounts receivable - Assoc. Companies 76,281,014.72 127010 Short-Term Notes Rec-Associated Co 6,7503,000.00 Accounts receivable - associated companies 76,281,014.72 121090 A/R-Other 121090 A/R-Other 121090 A/R-Other 121090 A/R-Other 121093 A/R-Government Related 577,874.73.67 111999 General Fund Receipt Clearing Account - 121063 A/R-Government Related 577,874.33 121083 A/R-N-NSF Fees 560 121087 A/R-Customers 197,264,282.23 121083 A/R-N-NSF Fees 560 121087 A/R-Customer (Recon) 64,090,749.22 121999 X/R-Customer (Recon) 64,090,749.22 121999 X/R-Uncleared Payment of Account 700,274.47 121999 X/R-Uncleared Payment of Account 700,274.47 Accounts Receivable - Delivery Services 189,917,746.27 Accounts Receivable - Delivery Services 1930000 Accound Rev-Std Unacctd For 1,188,345.92 Allowance for Uncollectible Accts 1,188,345.92 Allowance for Uncollectible Accts 1,289,91,744.27 Accounts Receivable - Delivery Services 189,917,746.27 Accounts Receivable - Delivery Services 1930000 Accound Revenues 1,641,692.88 Accounts Receivable - Delivery Services 193010 Prepayments-Other 1,289,345.99 Aldounce for Uncollectible Accts 1,289,353.06 Accounts Receivable - Delivery Services 139010 Prepayments-Other 1,289,363,365.50 A	BALANCE SHEET	
102010 Cash - Gen - Chase Texas		
Cash 2,050,497.22 116010 Working Funds-Miscellaneous 285,281.96 116011 ROW Special Project 24,227.04 Working Funds 309,509.00 Cash Related Accounts 309,509.00 Cash and Cash Equivalents 2,360,006.22 120001 Interco Acct Rec Manual Settling 3,520,903.80 120010 Accounts Receivables-Associated Co 5,657,110.92 Accounts Receivables-Assoc Companies 9,178,014.72 127010 Short-Term Notes Rec-Associated Co 67,103,000.00 Short Term Notes Receivables-Assoc Comp 67,103,000.00 Accounts Receivables - associated companies 76,281,014.72 121060 A/R-Other 6,756,217.75 121090 A/R-Other 2,022,255.92 Accounts Receivable - Other 8,778,473.67 111999 General Fund Receipt Clearing Account - 13,583,215.29 121080 A/R-Other Manual Postings 27,616,018.11 121080 A/R-Customers 197,264,282.23 121080 A/R-Customers 197,264,282.23 121090 SRC Contra A/R -8,233,106.91 121999 SRC Contra A/R -8,233,106.91 121999 A/R-Uncleared Payment of A	Current Assets:	
116010 Working Funds-Miscellaneous 285,281.96 116011 ROW Special Project 24,227.04 Working Funds 309,509.00 Cash Related Accounts 309,509.00 Cash and Cash Equivalents 2,360,006.22 120001 Interco Acct Rec Manual Settling 3,520,903.80 120010 Accounts Receivables-Associated Co 5,657,110.92 Accounts Receivable - Assoc. Companies 9,178,014.72 127010 Short-Term Notes Receivables-Assoc Comp 67,103,000.00 Short Term Notes Receivables-Assoc Comp 67,103,000.00 Accounts receivable - associated Companies 76,281,014.72 121060 A/R-Other 6,756,217.75 121090 A/R-Other 8,778,473.67 Accounts Receivable - Other 8,778,473.67 Accounts Receivable - Other 8,778,473.67 Accounts Receivable - Other 8,778,473.67 11999 General Fund Receipt Clearing Account -13,589,215.29 121063 A/R-Government Related 577,874.33 121065 A/R-Otter Manual Postings 27,616,018.11 121089 A/R-Customer (Recon) 66,090,749.22 121099 A/R-Customer (Recon) 66,090,749.22 <	102010 Cash - Gen - Chase Texas	2,050,497.22
116011 ROW Special Project 24,227.04 Working Funds 309,509.00 Cash and Cash Equivalents 2,360,006.22 120001 Interco Acct Rec Manual Settling 3,520,903.80 120010 Accounts Receivables-Associated Co 5,657,110.92 Accounts Receivables-Assoc Companies 9,178,014.72 127010 Short-Term Notes Rec-Associated Co 67,103,000.00 Short Term Notes Receivables-Assoc Comp 67,103,000.00 Accounts receivable - Associated Co 67,103,000.00 Accounts receivable - Associated companies 76,281,014.72 121060 A/R-Other 6,756,217.75 121090 A/R-Other 2,022,255.92 Accounts Receivable - Other 8,778,473.67 111999 General Fund Receipt Clearing Account - 13,589,215.29 121063 A/R-Other Manual Postings 77,643,33 121063 A/R-Other Manual Postings 77,616,018.11 121080 A/R-Oustomers 197,264,282.23 121083 A/R-Oustomers 197,264,282.23 121083 A/R-Oustomers (Recon) 64,090,749.22 121990 SRC Contra A/R -28,451.74 121992 TC2 Contra A/R -3,233,106.91 121993 A/R-Uncleared Payment of Account -200,274.47 121994 TC4 Contra A/R -3,461,541.81 121994 TC4 Contra A/R -3,613,451.81 121994 TC4 Contra A/R -3,613,451.81 121995 A/R-Uncleared Payment of Account -200,274.47 Accounts Receivable - Delivery Services 389,977,876.99 123050 Accum Prov for Uncoll Accts-Other -1,188,345.92 Accounts Receivable - Delivery Services 389,977,876.99 123050 Accum Prov for Uncoll Accts-Other -1,188,345.92 Accounts Receivable - Delivery Services 389,977,876.99 123050 Accum Prov for Uncoll Accts-Other -1,188,345.92 Accounts Receivable - Delivery Services 389,977,876.99 123050 Accum Prov for Uncoll Accts-Other -1,188,345.92 Accounts Receivable - Month Arcount Receivable 473,849,019.46 133090 Materials & Suppli-Inventory WIP 78,834.39 133090 Materials & Suppli-Inventory WIP 78,834.39 133900 Prepayments-Insurance 1,641,692.88 Materials and Supplies Inventories 125,111,992.5	Cash	2,050,497.22
Working Funds 309,509.00 Cash Related Accounts 309,509.00 Cash and Cash Equivalents 2,360,006.22 120001 Interco Acct Rec Manual Settling 3,520,903.80 120010 Accounts Receivables-Associated Co 5,657,110.92 Accounts Receivables-Assoc Companies 9,178,014.72 127010 Short-Term Notes Rec-Associated Co 67,103,000.00 Accounts receivable - associated companies 76,281,014.72 121060 A/R-Other 6,756,217.75 121090 A/R-Other 8,778,473.67 Accounts Receivable - Other 8,778,473.67 Accounts Receivable - Other 8,778,473.67 111999 General Fund Receipt Clearing Account -13,589,215.29 121063 A/R-Government Related 577,874.33 121063 A/R-Other Manual Postings 27,616,018.11 121083 A/R - Other Manual Postings 197,264,282.23 121093 A/R - Customers 197,264,282.23 121093 A/R - Customer (Recon) 64,090,749.22 121993 TC2 Contra A/R -8,233,106.91 121993 TC3 Contra A/R -3,461,541.81 121994 TC4 Contra A/R -3,461,541.81 121995 A/R-U	116010 Working Funds-Miscellaneous	285,281.96
Cash Related Accounts 309,509,00 Cash and Cash Equivalents 2,360,006,22 120001 Interco Acct Rec Manual Settling 3,520,903,80 120010 Accounts Receivables-Associated Co 5,657,110,92 Accounts Receivable - Assoc. Companies 9,178,014,72 127010 Short-Term Notes Rec-Associated Co 67,103,000,00 Accounts receivable - Assoc Comp 67,103,000,00 Accounts receivable - Secolated companies 76,281,014,72 121060 A/R-Other 8,778,473,67 121060 A/R-Other 8,778,473,67 Accounts Receivable - Other 8,778,473,67 Accounts Receivable - Other 8,778,473,67 111999 General Fund Receipt Clearing Account -13,589,215,29 121063 A/R-Government Related 577,874,33 121068 A/R-Other Manual Postings 27,616,018,11 121083 A/R-Ostomer (Recon) 64,090,749,22 121993 TG Contra A/R -8,233,106,91 121993 TG Contra A/R -8,233,106,91 121993 TG Contra A/R -8,233,106,91 121999 A/R-Uncleared Payment of Account -20,274,47 Accounts Receivable - Customers 260,986,132,72 <t< td=""><td>116011 ROW Special Project</td><td>24,227.04</td></t<>	116011 ROW Special Project	24,227.04
Cash and Cash Equivalents 2,360,006.22 120001 Interco Acct Rec Manual Settling 3,520,903.80 120010 Accounts Receivables-Associated Co 5,657,110.92 Accounts Receivable-Assoc Companies 9,178,014.72 127010 Short-Term Notes Rec-Associated Co 67,103,000.00 Short Term Notes Receivables-Assoc Comp 67,103,000.00 Accounts Receivable - associated companies 76,281,014.72 121060 A/R-Other 2,022,255.92 121090 A/R-Other 2,022,255.92 Accounts Receivable - Other 8,778,473.67 Accounts Receivable - Other 8,778,473.67 111999 General Fund Receipt Clearing Account -13,589,215.29 121063 A/R-Other Manual Postings 27,616,018.11 121080 A/R-Customers 197,264,282.23 121083 A/R-Other Manual Postings 27,616,018.11 121080 A/R-Customers (Recon) 64,090,749.22 121990 SRC Contra A/R -8,231,109.1 121993 TC2 Contra A/R -8,231,109.1 121993 TC3 Contra A/R -8,231,109.1 121993 A/R-Uncleared Payment of Account -200,274.47 Accounts Receivable - Customers 26,986,132.72	Working Funds	309,509.00
120001 Interco Acct Rec Manual Settling 3,520,903.80 120010 Accounts Receivables-Associated Co	Cash Related Accounts	309,509.00
120010 Accounts Receivables-Associated Co	Cash and Cash Equivalents	2,360,006.22
Accounts Receivable - Assoc. Companies 9,178,014.72 127010 Short-Term Notes Rec-Associated Co 67,103,000.00	120001 Interco Acct Rec Manual Settling	3,520,903.80
127010 Short-Term Notes Rec-Associated Co	120010 Accounts Receivables-Associated Co	5,657,110. 9 2
Short Term Notes Receivables-Assoc Comp 67,103,000.00 Accounts receivable - associated companies 76,281,014.772 121060 A/R-Other 2,022,255.92 Accounts Receivable - Other 8,778,473.67 111999 General Fund Receipt Clearing Account - 13,589,215.29 121063 A/R-Government Related 577,874.33 121068 A/R-Other Manual Postings 77,616,018.11 121080 A/R-Customers 197,264,282.23 121083 A/R - NSF Fees 560 121087 A/R-Customer (Recon) 64,090,749.22 121999 SRC Contra A/R -8,233,106.91 121993 TC3 Contra A/R -8,233,106.91 121994 TC4 Contra A/R -3,050,760.95 121999 A/R-Uncleared Payment of Account -200,274.47 Accounts Receivable - Customers 260,986,132.72 126010 Accrued Rev-Std Unacctd For 128,991,744.27 Unbilled Revenues 128,991,744.27 Accounts Receivable - Delivery Services 389,977,876.99 123050 Accum Prov for Uncoll Accts Other -1,188,345.92 Allowance for Uncollectible Accts -1,188,345.92 Allowance for Uncollectible Accts -1,188,345.93 Allowance for Uncollectible Accts -1,188,345.93 Allowance for Uncollectible Accts -1,188,345.93 Accounts Receivable - lectric sales 388,789,531.07 Accounts Receivable - lectric sales 31,291,405.32 Plant Materials & Suppl-Inventory WIP 78,834.39 133999 Materials & Supplies 123,391,405.32 Plant Materials and Operatiang Supplies 123,470,239.71 138010 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Althous Allowance of Prepayments - Other 2,860,357.04 144020 Prepayments - Other 2,860,357.04 144020 Prepayments - Other 2,860,357.04 144020 Prepayments - Other 2,363,765.10 175999 Clearin	Accounts Receivable - Assoc. Companies	9,178,014.72
Accounts receivable - associated companies 76,281,014.72 121060 A/R-Other 6,756,217.75 121090 A/R-Other 6,756,217.75 121090 A/R-Other 2,022,255.92 Accounts Receivable - Other 8,778,473.67 Accounts Receivable - Other 8,778,473.67 111999 General Fund Receipt Clearing Account - 13,589,215.29 121063 A/R-Government Related 577,874.33 121068 A/R-Other Manual Postings 27,616,018.11 121080 A/R-Customers 197,264,282.23 121083 A/R - NSF Fees 560 121087 A/R-Customers 66,000,749.22 121999 SRC Contra A/R - 28,451.74 8.233,106.91 121993 TC3 Contra A/R 3,461,541.81 121994 TC4 Contra A/R 3,461,541.81 121994 TC4 Contra A/R 3,461,541.81 121994 A/R-Uncleared Payment of Account 700,274.47 Accounts Receivable - Customers 260,986,132.72 126010 Accrued Rev-Std Unacctd For 128,991,744.27 Unbilled Revenues 28,991,744.27 Unbilled Revenues 28,991,744.27 Accounts Receivable - Delivery Services 389,977,876.99 123050 Accum Prov for Uncoll Accts-Other 1,188,345.92 Accounts Receivable - Delivery Services 389,977,876.99 123050 Accum Prov for Uncollectible Accts 1,188,345.92 Accounts Receivable - electric sales 385,783,531.07 Accounts Receivable 473,849,019.46 133030 Materials & Suppli-Inventory WIP 78,834.39 133999 Materials & Supplies 123,391,405.32 Plant Materials and Operatiang Supplies 123,391,405.32 Plant Materials and Supplies 123,391,405.32 139010 Prepayments-Insurance 1,641,692.88 Materials and Supplies 125,111,992.59 139010 Prepayments-Other Taxes 1,540,697.28 144010 Prepayments-Other Taxes 1,540,697.28 144010 Prepayments-Other Taxes 1,540,635.04 1,396.35 Other Current Assets 1,396.35 Other Cu	127010 Short-Term Notes Rec-Associated Co	67,103,000.00
121060 A/R-Other	Short Term Notes Receivables-Assoc Comp	67,103,000.00
121090 A/R-Other	Accounts receivable - associated companies	76,281,014.72
Accounts Receivable - Other Accounts Receivable - other Accounts Receivable - other 111999 General Fund Receipt Clearing Account - 13,589,215.29 121063 A/R-Government Related 577,874.33 121068 A/R-Cother Manual Postings 27,616,018.11 121080 A/R-Customers 197,264,282.23 121083 A/R - NSF Fees 560 121087 A/R-Customer (Recon) 64,090,749.22 121999 SRC Contra A/R - 28,451.74 121992 TCZ Contra A/R - 8,233,106.91 121993 TC3 Contra A/R 3,461,541.81 121994 TC4 Contra A/R 3,461,541.81 121994 TC4 Contra A/R 3,050,760.95 121999 A/R-Uncleared Payment of Account 200,274.47 Accounts Receivable - Customers 260,986,132.72 126010 Accrued Rev-Std Unacctd For 128,991,744.27 Accounts Receivable - Delivery Services 389,977,876.99 123050 Accum Prov for Uncoll Accts-Other 1,188,345.92 Accounts Receivable - Delivery Services 389,977,876.99 Allowance for Uncollectible Accts 1,188,345.92 Accounts Receivable - electric sales 388,789,531.07 Accounts Receivable - 1,188,345.92 Accounts Receivable - Suppl-Inventory WIP 78,834.39 133090 Materials & Suppl-Inventory WIP 78,834.39 133030 Materials & Suppl-Inventory WIP 78,834.39 133999 Materials & Suppl-Inventory WIP 123,91,405.32 Plant Materials and Operatiang Supplies 123,470,239.71 138010 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 144010 Prepayments-Insurance 2,160,135.53 149010 Prepayments-Other Taxes 1,596,957.04 144020 Prepayments-Other Taxes 1,596,957.04 144020 Prepayments-Executive Benefits 9,998,982.29 Prepayments 17,599.50 Cher Current Assets 1,396,95.50 Cher Current Assets 1,396,95.50 Cher Current Assets 1,396,95.50 Cher Current Assets 23,363,765.10	121060 A/R-Other	6,756,217.75
Accounts Receivable - other 111999 General Fund Receipt Clearing Account - 13,585,215.29 121063 A/R-Government Related 577,874.33 121068 A/R-Other Manual Postings 27,616,018.11 121080 A/R-Customers 197,264,282.23 121083 A/R - NSF Fees 560 121087 A/R-Customer (Recon) 64,090,749.22 121990 SRC Contra A/R - 8,233,106.91 121993 TC3 Contra A/R - 8,233,106.91 121993 TC3 Contra A/R 3,050,760.95 121999 A/R-Uncleared Payment of Account - 200,274.47 Accounts Receivable - Customers 260,986,132.72 126010 Accrued Rev-Std Unacctd For 128,991,744.27 Unbilled Revenues 128,991,744.27 Unbilled Revenues 128,991,744.27 Accounts Receivable - Delivery Services 389,977,876.99 123050 Accum Prov for Uncoll Accts-Other -1,188,345.92 Accounts Receivable - electric sales 388,783,531.07 Accounts Receivable - electric sales 388,783,531.07 Accounts Receivable - electric sales 133030 Materials & Suppli-Inventory WIP 78,834.39 Plant Materials & Supplies 123,470,239.71 138010 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Alterials and Supplies inventories 125,111,932.59 14010 Prepayments-Insurance 2,603,57.04 144020 Prepayments-Cother Taxes 1,1504,647.28 144010 Prepayments-Cother Taxes 1,256,355.10 Other Current Assets 23,363,765.10 Other Current Assets 23,362,368.15 Other Current Assets 23,362,368.15	121090 A/R-Other	2,022,255.92
111999 General Fund Receipt Clearing Account- 121063 A/R-Government Related 577,874.33 121068 A/R-Government Related 197,264,282.23 121083 A/R-Customers 197,264,282.23 121083 A/R-NSF Fees 560 121087 A/R-Customer (Recon) 64,090,749.22 121993 TKC Contra A/R -28,451.74 121993 TC2 Contra A/R -3,615,418.81 121994 TC4 Contra A/R -3,651,764.95 121999 A/R-Uncleared Payment of Account -200,274.47 Accounts Receivable - Customers 260,986,132.72 126010 Accrued Rev-Std Unacctd For 128,991,744.27 Unbilled Revenues 128,991,744.27 Unbilled Revenues 128,991,744.27 Accounts Receivable - Delivery Services 389,977,876.99 Accounts Receivable - Belivery Services 1,188,345.92 Allowance for Uncollectible Accts 1,188,345.92 Allowance for Uncollectible Accts 1,188,345.92 Allowance for Uncollectible Accounts 473,849,019.46 133030 Materials & Supplies 383,789,531.07 Accounts Receivable - Beletric sales 383,789,531.07 Accounts Receivable - Belivery Services 123,91,405.32 Plant Materials and Operatiang Supplies 123,91,405.32 Plant Materials and Supplies 123,91,405.32 Plant Materials and Supplies 124,692.88 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Ald 1400 Prepayments-Insurance 2,160,135.53 144010 Prepayments-Insurance 2,260,357.04 144020 Prepayments-Cother Taxes 1,504,647.28 19999 Materials Supplies 123,963.55 19999 Materials Supplies 123,963.55 19999 Materials Supplies 123,963.55 19999 Materials August 1,504,692.88 Additional August 1,504,692.88 Additional August 1,504,692.88 Additional August 1,504,692.88 A	Accounts Receivable - Other	8,778,473.67
121063 A/R-Government Related 577,874.33 121068 A/R-Other Manual Postings 27,616,018.11 121080 A/R-Customers 197,264,282.23 121083 A/R - NSF Fees 560 121087 A/R-Customer (Recon) 64,090,749.22 121993 CRC Contra A/R -8,233,106.91 121993 TC3 Contra A/R -8,233,106.91 121993 TC3 Contra A/R -3,461,541.81 121994 TC4 Contra A/R -3,950,760.95 121999 A/R-Uncleared Payment of Account -200,274.47 Accounts Receivable - Customers 260,986,132.72 126010 Accrued Rev-Std Unacctd For 128,991,744.27 Unbilled Revenues 128,991,744.27 128,91,744.27 129,91,744.27 129,91,744.27 129,91,744.27 120,910 Accrued Rev-Std Unacctd For 128,991,744.27 128,91,744.	Accounts Receivable - other	8,778,473.67
121068 A/R-Other Manual Postings 27,616,018.11 121080 A/R-Customers 197,264,282.23 121083 A/R - NSF Fees 560 121087 A/R-Customer (Recon) 64,090,749.22 121990 SRC Contra A/R -8,233,106.91 121993 TC3 Contra A/R -3,461,541.81 121994 TC4 Contra A/R -3,661,541.81 121994 TC4 Contra A/R -3,050,760.95 121999 A/R-Uncleared Payment of Account -200,274.47 Accounts Receivable - Customers 260,986,132.72 126010 Accrued Rev-Std Unacctd For 128,991,744.27 Unbilled Revenues 128,991,744.27 Unbilled Revenues 128,991,744.27 Accounts Receivable - Delivery Services 389,977,876.99 123050 Accoum Prov for Uncoll Accts-Other -1,188,345.92 Accounts Receivable - electric sales 388,789,531.07 Accounts Receivable - electric sales 388,789,531.07 Accounts Receivable - electric sales 389,789,531.07 Accounts Receivable - 473,849,019.46 133030 Materials & Suppli-Inventory WIP 78,843.91 133899 Materials & Supplies 123,470,239,71 138010 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Materials and Supplies Inventories 125,111,932.59 139010 Prepayments-Insurance 2,60,357.04 144020 Prepayments-Cither Taxes 11,504,647.28 146010 Prepayments-Cither Taxes 1,504,672.28 146020 Prepayments-Executive Benefits 6,838,623.25 Prepayments 1,641,692.88 1,641,6	111999 General Fund Receipt Clearing Account -	-13,589,215.29
121080 A/R-Customers	121063 A/R-Government Related	577,874.33
121083 A/R - NSF Fees 560 121087 A/R-Customer (Recon) 64,090,749,22 121993 RC Contra A/R -8,233,106,91 121993 TC3 Contra A/R -3,461,541,81 121994 TC4 Contra A/R -3,950,760,95 121999 A/R-Uncleared Payment of Account -200,274,47 Accounts Receivable - Customers 260,986,132,72 126010 Accrued Rev-Std Unacctd For 128,991,744,27 126010 Accrued Rev-Std Unacctd For 128,991,744,27 Accounts Receivable - Delivery Services 389,977,876,99 123050 Accum Prov for Uncoll Accts - 1,188,345,92 Accum Provision for Uncollectible Accts -1,188,345,92 Accumts Receivable - Delivery Services 388,789,531,07 Accounts Receivable - Lectric sales 388,789,531,07 Accounts Receivable - Lectric sales 473,849,019,46 133030 Materials & Suppl-Inventory WIP 78,834,39 133999 Materials & Suppl-Inventory WIP 78,834,39 133999 Materials & Suppl-Inventory WIP 78,834,39 133910 Stores Expense Undistributed 1,641,692,88 Stores Expense Undistributed 1,641,692,88 Stores Expense Undistributed 1,641,692,88 Materials and Supplies Inventories 125,111,932,59 139010 Prepayments-Insurance 2,160,135,53 140300 Prepayments-Insurance 2,860,357,04 144020 Prepayments-Cother Taxes 1,504,647,28 176999 Clearing-Suppl Discounts-Net Method 1,386,955, 25 Other Current Assets 2,366,258,655, 05 Other Current Assets 2,366,258,655, 05 Other Current Assets 2,366,365,655, 05 Other Current Assets 2,366,365,655,655, 05 Other Current Assets 2,366,365,655,655,655,656,656,656,656,656	121068 A/R-Other Manual Postings	27,616,018.11
121087 A/R-Customer (Recon)	121080 A/R-Customers	197,264,282.23
121990 SRC Contra A/R	1210#3 A/R - NSF Fees	560
121992 TC2 Contra A/R	121087 A/R-Customer (Recon)	64,090,749.22
121993 TC3 Contra A/R	121990 SRC Contra A/R	-28,451.74
121994 TC4 Contra A/R	121992 YC2 Contra A/R	-8,233,106.91
121999 A/R-Uncleared Payment of Account	121993 TC3 Contra A/R	-3,461,541.81
Accounts Receivable - Customers 260,986,132.72 126010 Accrued Rev-Std Unacctd For 128,991,744.27 Unbillied Revenues 128,991,744.27 Accounts Receivable - Delivery Services 389,977,876.99 123050 Accum Prov for Uncoll Accts-Other -1,188,345.92 Accum Provision for Uncollectible Accts -1,188,345.92 Allowance for Uncollectible Accts 388,789,531.07 Accounts Receivable - electric sales 388,789,531.07 Accounts Receivable - electric sales 473,849,019.46 133030 Materials & Suppl-Inventory WIP 78,834.39 133999 Materials & Supplies 123,470,239.71 138010 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Materials and Supplies Inventories 125,111,932.59 139010 Prepayments-Insurance 2,160,135.53 143030 Prepayments-Other Taxes 11,504,647.28 144010 Prepayments-Other Taxes 12,506,957.04 144020 Prepayments-Executive Benefits 6,838,625.25 Prepayments 176999 Clearing-Suppl Discounts-Net Method 1,356.95 Other Current Assets 23,362,368.15		-3,050,760.95
126,010 Accrued Rev-Std Unacctd For 128,991,744.27	121999 A/R-Uncleared Payment of Account	-200,274.47
Unbilled Revenues 128,991,744.27 Accounts Receivable - Delivery Services 389,977,876.99 123050 Accum Prov for Uncoll Accts Other - 1,188,345.92 Allowance for Uncollectible Accts - 1,188,345.92 Allowance for Uncollectible Accts - 1,188,345.92 Allowance for Uncollectible Accts - 1,188,345.92 Accounts Receivable - electric sales 388,789,531.07 Accounts Receivable - electric sales 473,849,019.46 133030 Materials & Suppl-Inventory WIP 78,834.39 133999 Materials & Suppl-Inventory WIP 123,391,405.32 Plant Materials and Operatiang Supplies 123,391,405.32 Plant Materials and Operatiang Supplies 124,70,239.71 138010 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Materials and Supplies Inventories 125,111,932.59 139010 Prepayments-Insurance 2,160,135.53 143030 Prepayments-Other Taxes 11,504,647.28 144010 Prepayments - Other 2,860,357.04 144020 Prepayments-Executive Benefits 6,838,625.25 Prepayments 175999 Clearing-Suppl Discounts-Net Method 1,336.95 Other Current Assets 23,362,368.15 Other Current Assets 23,362,368.15		
Accounts Receivable - Delivery Services 389,977,876.99 123050 Accum Prov for Uncoll Accts-Other -1,188,345.92 Accum Provision for Uncollectible Accts -1,188,345.92 Allowance for Uncollectible Accounts -1,188,345.92 Accounts Receivable - electric sales 388,789,531.07 Accounts Receivable - electric sales 473,849,019.46 133030 Materials & Suppl-Inventory WIP 78,843.39 133999 Materials & Supplies 123,470,239.71 138010 Stores Expense Undistributed 12,641,692.88 Stores Expense 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Materials and Supplies Inventories 125,111,932.59 139010 Prepayments-Insurance 2,160,135.53 143030 Prepayments-Other Taxes 11,504,647.28 144010 Prepayments-Other Taxes 12,60,357.04 144020 Prepayments-Executive Benefits 6,838,525.25 9,698,982.29 Prepayments 176999 Clearing-Suppl Discounts-Net Method 1,356.95 Other Current Assets 23,362,368.15		• •
123050 Accum Prov for Uncoll Accts-Other -1,188,345.92 Accum Provision for Uncollectible Accts -1,188,345.92 Allowance for Uncollectible Accounts -1,188,345.92 Accounts Recelvable - electric sales 388,789,531.07 Accounts Recelvable 473,849,019.46 133030 Materials & Suppl-Inventory WIP 78,834.39 133999 Materials & Supplies 123,974,05.32 Plant Materials and Operatiang Supplies 123,470,239.71 138010 Stores Expense Undistributed 1,641,692.88 Stores Expense 1,641,692.88 Materials and Supplies Inventories 125,111,932.59 139010 Prepayments-Insurance 2,160,135.53 143030 Prepayments-Other Taxes 11,504,647.28 144010 Prepayments-Other Taxes 12,60,357.04 144020 Prepayments-Executive Benefits 6,838,625.25 9,698,982.29 Prepayments 23,363,765.10 176999 Clearing-Suppl Discounts-Net Method -1,396.95 Other Current Assets 1,396.35 Other Current Assets 23,362,368.15		
Accum Provision for Uncollectible Accts Allowance for Uncollectible Accounts Allowance for Uncollectible Accounts Accounts Recelvable - electric sales 388,785,531.07 Accounts Recelvable - electric sales 473,849,019.46 133030 Materials & Suppl-Inventory WIP 78,834.39 133999 Materials & Supplies 123,391,405.32 Plant Materials and Operatiang Supplies 123,470,239.71 138010 Stores Expense Undistributed 1,641,692.88 Stores Expense Stores Expense Stores Expense Undistributed 1,641,692.88 Materials and Supplies Inventories 125,111,932.59 139010 Prepayments-Insurance 2,160,135.53 143030 Prepayments-Other Taxes 144010 Prepayments - Other 144020 Prepayments-Executive Benefits 6,838,625.25 Prepayments 175999 Clearing-Suppl Discounts-Net Method 1,335.95 Other Current Assets 23,362,368.15	•	389,977,876.99
Allowance for Uncollectible Accounts Accounts Recelvable – electric sales Accounts Recelvable – electric sales Accounts Recelvable – electric sales Accounts Recelvable – 473,849,019.46 133030 Materials & Suppl-Inventory WIP 78,834.39 133999 Materials & Supplies 123,470,239.71 138010 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Materials and Supplies Inventories 125,111,932.59 139010 Prepayments-Insurance 2,160,135.53 143030 Prepayments-Other Taxes 11,504,647.28 144010 Prepayments-Other Taxes 144010 Prepayments-Executive Benefits 6,838,525.25 9,698,982.29 Prepayments 176999 Clearing-Suppl Discounts-Net Method 1-3,356.95 Other Current Assets 23,362,368.15		-1,188,345.92
Accounts Receivable - electric sales 388,789,531.07 Accounts Receivable 473,849,019.46 133030 Materials & Suppl-Inventory WIP 78,843.43 133999 Materials & Supplies 123,391,405.32 Plant Materials and Operatiang Supplies 123,470,239.71 138010 Stores Expense Undistributed 1,641,692.88 Stores Expense 1,641,692.88 Stores Expense Undistributed 1,644,692.88 Materials and Supplies Inventories 125,111,932.59 139010 Prepayments-Insurance 2,160,135.53 143030 Prepayments-Other Taxes 11,504,647.28 144010 Prepayments-Other Taxes 12,506,647.28 144020 Prepayments-Executive Benefits 6,838,625.25 Prepayments 176999 Clearing-Suppl Discounts-Net Method 1,396.95 Other Current Assets 23,363,765.10 Other Current Assets 23,363,368.15		-1,188,345.92
Accounts Receivable 473,849,019.46 133030 Materials & Suppl-Inventory WIP 78,834.39 133999 Materials & Supplies 123,391,405.32 Plant Materials and Operatiang Supplies 123,470,239.71 138010 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Materials and Supplies Inventories 125,111,932.59 139010 Prepayments-Insurance 2,160,135.53 143030 Prepayments-Other Taxes 11,504,647.28 144010 Prepayments - Other 1,266,337.04 144020 Prepayments-Executive Benefits 6,838,625.25 Prepayments 23,363,765.10 175999 Clearing-Suppl Discounts-Net Method 1,356.95 Other Current Assets 23,362,368.15		
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133999 Materials & Supplies 123,391,405.32 Plant Materials and Operatiang Supplies 123,470,239.71 138010 Stores Expense Undistributed 1,641,692.88 Stores Expense 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Materials and Supplies Inventories 125,111,932.59 139010 Prepayments-Insurance 2,160,135.53 143030 Prepayments-Other Taxes 11,504,647.28 144010 Prepayments-Other 2,860,357.04 144020 Prepayments-Executive Benefits 6,838,525.25 9,698,982.29 Prepayments 23,363,765.10 176999 Clearing-Suppl Discounts-Net Method -1,396.95 Other Current Assets -1,396.95 Other Current Assets 23,362,368.15	Accounts Receivable	473,849,019.46
Plant Materials and Operatiang Supplies 123,470,239,71 138010 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Materials and Supplies Inventories 125,111,932.59 139010 Prepayments-Insurance 2,160,135.53 143030 Prepayments-Other Taxes 11,504,647.28 144010 Prepayments-Other Taxes 2,860,357.04 144020 Prepayments-Executive Benefits 6,838,625.25 Prepayments 23,363,765.10 176999 Clearing-Suppl Discounts-Net Method 1,396.95 Other Current Assets 21,366,368.15 Other Current Assets 23,62,368.15 Control of the Current Assets 24,662,368.15 Contro	133030 Materials & Suppl-Inventory WIP	78,834.39
138010 Stores Expense Undistributed 1,641,692.88 Stores Expense 1,641,692.88 Stores Expense Undistributed 1,641,692.88 Materials and Supplies Inventories 125,111,992,59 139010 Prepayments-Insurance 2,160,135.53 143030 Prepayments-Other Taxes 11,504,647.28 144010 Prepayments - Other 2,860,357.04 144020 Prepayments-Executive Benefits 6,834,625.25 9,698,982.29 Prepayments 23,363,765.10 176999 Clearing-Suppl Discounts-Net Method -1,396.95 Other Current Assets -1,396.95 Other Current Assets 23,362,368.15	•••	
Stores Expense	Plant Materials and Operatiang Supplies	123,470,239.71
Stores Expense Undistributed 1,641,692.88	138010 Stores Expense Undistributed	1,641,692.88
Materials and Supplies Inventories 125,111,932.59 139010 Prepayments-Insurance 2,160,135.53 143030 Prepayments-Other Taxes 11,506,467.28 144010 Prepayments - Other 2,860,357.04 144020 Prepayments-Executive Benefits 6,838,625.25 9Fepayments 23,63,765.10 176999 Clearing-Suppl Discounts-Net Method -1,396.95 Other Current Assets -1,396.95 Other Current Assets 23,362,368.15	· · · · · · · · · · · · · · · · · · ·	
139010 Prepayments-Insurance 2,160,135.53 143030 Prepayments-Other Taxes 11,504,647.28 144010 Prepayments - Other 2,860,357.04 144020 Prepayments-Executive Benefits 6,834,625.25 9,698,982.29 Prepayments 23,363,765.10 176999 Clearing-Suppl Discounts-Net Method -1,396.95 Other Current Assets -1,396.95 Other Current Assets 23,362,368.15	•	1,641,692.88
143030 Prepayments-Other Taxes 11,504,647.28 144010 Prepayments - Other 2,860,357.04 144020 Prepayments-Executive Benefits 6,838,625.25 9,698,982.29 Prepayments 23,363,765.10 176999 Clearing-Suppl Discounts-Net Method -1,354.95 Other Current Assets -1,396.95 Other Current Assets 23,362,368.15	• • • • • • • • • • • • • • • • • • • •	
144010 Prepayments - Other 2,860,357.04 144020 Prepayments-Executive Benefits 6,838,625.25 9,698,982.29 9,969,892.29 Prepayments 23,363,765.10 176999 Clearing-Suppl Discounts-Net Method -1,395.95 Other Current Assets -1,396.95 Other Current Assets 23,362,368.15	139010 Prepayments-Insurance	2,160,135.53
144020 Prepayments-Executive Benefits 6,838,525.25 9,698,982.29 Prepayments 23,363,765.10 176999 Clearing-Suppl Discounts-Net Method -1,396.95 Other Current Assets -1,396.95 Other Current Assets 23,362,368.15		
9,698,982.29 Prepayments 23,363,765,10 176999 Clearing-Suppl Discounts-Net Method -1,396,95 Other Current Assets -1,396,95 Other Current Assets 23,362,368.15		2,860,357.04
Prepayments 23,363,765.10 176999 Clearing-Suppl Discounts-Net Method -1,396.95 Other Current Assets -1,396.95 Other Current Assets 23,362,368.15	144020 Prepayments-Executive Benefits	
176999 Clearing-Suppl Discounts-Net Method -1,396.95 Other Current Assets -1,396.95 Other Current Assets 23,362,368.15		
Other Current Assets -1,396.95 Other Current Assets 23,362,368.15		
Other Current Assets 23,362,368.15	÷	•
Total Current Assets 624,683,326.42		
	I OTAL CUITENT ASSETS	624,683,326.42

Property Plant and Equipment:

163000 Completed Construction NC 444,469,776.99

163010 Plant in Serv incl Intang Assets	10,345,621,422.22
Electric Plant in Service	10,790,091,199.21
174520 Accum Amort-Finance Leases	-1,403,863.12
174996 Plant in Service - Finance Leases - His	1,544,589.94
Property Under Capital Lease-Net	140,726.82
164010 Plant Held for Future Use	11,539,507.85
Plant Held for Future Use	11,539,507.85
170010 Construction Work in Progress	452,108,036.2 9
174998 Construction Work in Progress - Manual	4,078.27
Construction Work in Progress	452,112,114,56
169010 Non Utility Plant	666,194.75
Other Plant	666,194.75
171010 Accum Depr-Plant in Service	-3,768,082,717.07
171011 Removal WIP	40,975,491.41
171012 CCNC Accumulated Depreciation 171030 Accum Depr-Plant Held for Fut Use	-12,631, 448 .04 0
172010 Accum Depr-Plant Heal for Fut Ose 172010 Accum Amort-Plant in Service	-152,002,805.86
172010 Accum Amort-Plant in Service 172012 CCNC Accumulated Amortization	-152,002,805.86 29.878.21
176995 Clearing-Salv/Cost of Remvi-Cap Ord	6,206,648.38
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,885,504,952.97
Total Net Property Plant and Equipment	7,369,044,790.22
Total Net Froperty Frant and Equipment	7,303,044,730.22
Deferred Charges and Other Assets:	
179022 Regulatory Assets - EECRF OU	0
179023 Regulatory Assets-Bad Debt	511,289.95
179025 Regulatory Assets-AMS Reconciliation	111,898.64
179046 Reg Assets - SMT	0
179060 Regulatory Assets-Docket	19,234,191.59
179070 Regulatory Assets-Stranded Costs	2,921,082,28
179072 Regulatory Assets-2007 Securitization	312,035.17
179079 Regulatory Assets-Asset Retire Oblig	21,825,319.00
179088 Contra Reg Assets-Final True-Up Equity	-239,136,754.12
179090 Contra Reg Asst-IKE Restoration Eqtyint	-16,706,338.36
179091 Contra Reg Assets-TC Equity Interest	-22,229,495.77
179092 Contra Reg Assets-CTC Equity Interest	-21,462,409.59
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int	-21,462,409.59 492,614.88
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int	-21,462,409.59 492,614.88 -106,966.26
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquired Debt	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562,61
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562,61 -24,086,939.33
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179099 Unamit Loss on Debt 2012 179099 Unamit Loss on Debt 2012	-21,452,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562,61 -24,086,939.33 75,980,996.20
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179099 Unamit Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS)	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562,61 -24,086,939.33 75,980,996.20 36,979,376.00
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179099 Unamot Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets)	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562.61 -24,066,939.33 75,960,996.20 36,979,376.00 59,887,533.18
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Enrivion Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Peti 2012 179099 Umant Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562.61 -24,066,939.33 75,940,996.20 36,979,376.00 59,887,533.18 -22,442,555.67
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179096 Amort - Loss on Debt 2012 179099 Unamit Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 1090R-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 1090R-Eq AFUDC Reg Tax Assets) 179140 1090R-Net Tx Debt AFD (Reg Tax Assets)	-21,462,409.59 492,614.88 -105,965.26 147,882,141.52 -122,433,562.61 -24,086,939.33 75,980,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179099 Unamit Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179140 109DR-Net Tx Debt AFD (Reg Tax Assets) 179150 Amrt 109DR-Net Tx AFD (Reg Tax Assets)	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562.61 -24,066,939.33 75,960,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Enrivion Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Petig 2012 179099 Umant Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179140 109DR-Net Tx Debt AFD (Reg Tax Assets) 179150 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179150 Amrt 109DR-Net Tx AFD (Reg Tax Assets)	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,439,562.61 -24,066,939.33 75,960,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,894.00
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Enrivion Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179099 Unamit Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179140 109DR-Net Tx AFD (Reg Tax Assets) 179150 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179150 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179240 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179240 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets)	-21,462,409.59 492,614.88 -105,965.26 147,882,141.52 -122,433,562.61 -24,066,939.33 75,960,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,854.00 70,156,922.19
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Debt 2012 179096 Amort - Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 1090R-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179230 109CR-Prot Exc OFIT (Reg Tax Assets) 179230 109CR-Prot Exc OFIT (Reg Tax Assets) 179250 109CR-Invest Tax CR (Reg Tax Assets)	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562.61 -24,086,939.33 75,960,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,894.00 70,156,922.19 3,558,745.00
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179099 Unamit Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tix Debt AFD (Reg Tax Assets) 179150 Amrt 109DR-Net Tix AFD (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179250 109CR- Invest Tax CR (Reg Tax Assets) 179250 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179260 Amrt 109CR-ITC (Reg Tax Assets)	-21,462,409.59 492,614.88 -105,965.26 147,882,141.52 -122,433,562.61 -24,066,939.33 75,960,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,854.00 70,156,922.19
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Enrivion Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Debt 2012 179096 Amort - Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179100 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 109DR-Int Tx Debt AFD (Reg Tax Assets) 179130 Amrt 109DR-Int Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Int Tx AFD (Reg Tax Assets) 179240 Amrt 109CR-Prot Xc DFIT (Reg Tax Assets) 179250 109CR- Invest Tax CR (Reg Tax Assets) 179260 Amrt 109CR-ITC (Reg Tax Assets) 179260 Reg NC Asset EDIT - Other	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562.61 -24,066,939.33 75,966,939.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,894.00 70,156,922.19 3,558,745.00 -2,430,794.75
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179099 Unamit Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tix Debt AFD (Reg Tax Assets) 179150 Amrt 109DR-Net Tix AFD (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179250 109CR- Invest Tax CR (Reg Tax Assets) 179250 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179260 Amrt 109CR-ITC (Reg Tax Assets)	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562.61 -24,066,939.33 75,960,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,894.00 70,156,922.19 3,558,745.00 -2,430,794.75
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Debt 2012 179096 Amort - Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 1090R-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 1090R-Eq AFUDC Glose (Reg Tax Assets) 179130 Amrt 1090R-Eq AFUDC Glose (Reg Tax Assets) 179130 Amrt 1090R-Net Tx AFD (Reg Tax Assets) 179150 Amrt 1090R-Net Tx AFD (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179260 Amrt 109CR-ITC (Reg Tax Assets) 179260 Amrt 109CR-ITC (Reg Tax Assets) 179280 Reg NC Asset EDIT - Other Other Regulatory Assets	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562.61 -24,086,939.33 75,980,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,894.00 70,156,922.19 3,558,745.00 -2,430,794.75 0 -102,525,320.13
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Debt 2012 179096 Amort - Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 1090R-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179230 109CR-Prot Exc OFIT (Reg Tax Assets) 179240 Amrt 109CR-Prt X OFIT (Reg Tax Assets) 179250 109CR-Invest Tax CR (Reg Tax Assets) 179260 Amrt 109CR-Int (Reg Tax Assets) 179260 Amrt 109CR-Int (Reg Tax Assets) 179280 Reg NC Asset EDIT - Other Other Regulatory Assets 179030 Regulatory Assets	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562.61 -24,086,939.33 75,960,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,894.00 70,156,922.19 3,558,745.00 -2,430,794.75 0 -102,525,320.13 73,376,517.70
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Enrivion Equity Int 179094 Contra Reg Assets-Enrivion Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179099 Unamit Loss on Debt 2012 179109 Unamit Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tx Debt AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179250 109CR- Invest Tax CR (Reg Tax Assets) 179250 Amrt 109CR- Invest Tax CR (Reg Tax Assets) 179280 Reg NC Asset EDIT - Other Other Regulatory Assets-Other 179032 Regulatory Assets-Expedited Switch	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562.61 -24,066,939.33 75,960,996.20 36,979.376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,894.00 70,156,922.19 3,558,745.00 -2,430,794.75 0 -102,525,320.13 73,376,517.70 1,159,104.17
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Environ Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179096 Amort - Loss on Debt 2012 179109 Unamit Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179100 10919-Eq AFUDC Close (Reg Tax Assets) 179130 Amnt 109DR-Net Tx AFD (Reg Tax Assets) 179150 Amnt 109DR-Net Tx AFD (Reg Tax Assets) 179150 Amnt 109DR-Net Tx AFD (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amnt 109CR-Prt Xc DFIT (Reg Tax Assets) 179250 Amnt 109CR-Prt Xc DFIT (Reg Tax Assets) 179260 Amnt 109CR-Prt Xc DFIT (Reg Tax Assets) 179260 Reg NC Asset EDIT - Other Other Regulatory Assets-Other 179030 Regulatory Assets-Cybelited Switch 179033 Regulatory Assets-Cybelited Switch	-21,462,409.59 492,614.88 -106,965.26 147,882,141.52 -122,433,562.61 -24,086,939.33 75,580,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,894.00 70,156,922.19 3,558,745.00 -2,430,794.75 0 102,525,320.13 73,376,517.70 1,159,104.17 586,505.79
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Enrivion Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179096 Amort - Loss on Debt 2012 179099 Unamit Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179150 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179150 Amrt 109DR-Net Tix AFD (Reg Tax Assets) 179240 Amrt 109DR-Net Tix AFD (Reg Tax Assets) 179250 109CR- Invest Tax CR (Reg Tax Assets) 179260 Amrt 109CR-PIT CR (Reg Tax Assets) 179260 Reg NC Asset EDIT - Other Other Regulatory Assets 179030 Regulatory Assets-Expedited Switch 179033 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Rate Case Expense Reg Assets-Recoverable Project Costs Regulatory Assets	-21,462,409.59 492,614.88 -106,965.26 147,882,141.52 -122,433,562.61 -24,066,939.33 75,960,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,854.00 70,156,922.19 3,558,745.00 -2,430,794.75 0 -102,525,320.13 73,376,517.70 1,159,104.17 586,505.79 758,114.45 75,880,242.11 75,880,242.11
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179096 Amort - Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 1090R-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 1090R-Eq AFUDC Glose (Reg Tax Assets) 179130 Amrt 1090R-Eq AFUDC Glose (Reg Tax Assets) 179130 Amrt 1090R-Net Tx AFD (Reg Tax Assets) 179130 Amrt 1090R-Net Tx AFD (Reg Tax Assets) 179230 1090R-Int Tx Debt AFD (Reg Tax Assets) 179230 1090R-Invest Tax CR (Reg Tax Assets) 179260 Amrt 1090R-Prt Xc OFIT (Reg Tax Assets) 179260 Amrt 1090R-Tr (Reg Tax Assets) 179260 Amrt 1090R-Tr (Tother Tr Cher Other Regulatory Assets-Expedited Switch 179030 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Rate Case Expense Reg.Assets-Recoverable Project Costs Regulatory Assets	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,62.61 -24,066,938.33 75,960,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,514.00 -3,757,669.27 -71,624,894.00 70,156,922.19 3,558,745.00 -2,430,794.75 0 -102,525,320.13 73,376,517.70 1,159,104.17 586,505.79 758,114.45 75,880,242.11 75,880,242.11 75,880,242.11 75,880,242.11
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Enrivion Equity Int 179094 Contra Reg Assets-Enrivion Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179099 Unamortized Loss on Reacquired Debt 179099 Unamort Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179100 109DR-Eq AFUDC Close (Reg Tax Assets) 179100 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179100 Amrt 109DR-Net Tx Debt AFD (Reg Tax Assets) 179100 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179200 109CR-Prot Exc DFIT (Reg Tax Assets) 179200 Amrt 109CR-Prot Exc DFIT (Reg Tax Assets) 179200 Amrt 109CR-TTC (Reg Tax Assets) 179200 Amrt 109CR-TTC (Reg Tax Assets) 179200 Reg NC Asset EDIT - Other Other Regulatory Assets 179032 Regulatory Assets-Chier 179033 Reg Assets-ADFIT Credit Over/Under 179034 Regulatory Assets-Rate Case Expense Reg Assets-Recoverable Project Costs Regulatory Assets Total Regulatory Assets Total Regulatory Assets Total Regulatory Assets 175030 Clearing-Transportation	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562.61 -24,066,939.33 75,940,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,894.00 70,156,922.19 3,558,745.00 -2,430,794,75 0 -102,525,320.13 73,376,517.70 1,159,104.17 586,505.79 758,114.45 75,880,242.11 75,880,242.11 75,880,242.11 -26,645,078.02 177,546.57
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Enrivion Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179099 Unamit Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tix AFD (Reg Tax Assets) 179240 Amrt 109DR-Net Tix AFD (Reg Tax Assets) 179250 109CR- Invest Tax CR (Reg Tax Assets) 179250 Amrt 109CR- ITC (Reg Tax Assets) 179260 Amrt 109CR- ITC (Reg Tax Assets) 179260 Reg NC Asset EDIT - Other Other Regulatory Assets 179030 Regulatory Assets-Expedited Switch 179031 Regulatory Assets-Expedited Switch 179032 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Texpedited Switch 179034 Regulatory Assets-Texpedited Switch 179034 Regulatory Assets-Texpedited Switch 179036 Clearing-Transportation 176962 Clear REP AR Recon	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562.61 -24,066,939.33 75,960,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,894.00 70,156,922.19 3,558,745.00 -2,430,794.75 0 -102,525,320.13 73,376,517.70 1,159,104.17 586,505.79 758,114.45 75,880,242.11 -26,645,078.02 177,546.57 64,059,710.89
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Environ Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179096 Amort - Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 1090R-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 1090R-Eq AFUDC Glose (Reg Tax Assets) 179130 Amrt 1090R-Eq AFUDC Glose (Reg Tax Assets) 179130 Amrt 1090R-Net Tx AFD (Reg Tax Assets) 179130 Amrt 1090R-Net Tx AFD (Reg Tax Assets) 179230 1090R- Invest Tx CDFIT (Reg Tax Assets) 179230 1090R- Invest Tax CR (Reg Tax Assets) 179250 1090R- Invest Tax CR (Reg Tax Assets) 179260 Amrt 1090R-Prt Xc OFIT (Reg Tax Assets) 179260 Amrt 1090R- TrC (Reg Tax Assets) 179280 Reg NC Asset EDIT - Other Other Regulatory Assets-Other 179032 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Expedited Switch 179035 Regulatory Assets-Expedited Switch 179036 Clearing-Transportation 179962 Clerg - REP AR Recon 179963 Cleg - REP AR Contra	-21,462,409.59 492,614.88 -106,965.26 147,882,141.52 -122,433,562.61 -24,086,939.33 75,960,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,894.00 70,156,922.19 3,558,745.00 -2,430,794.75 0 102,525,320.13 73,376,517.70 1,159,104.17 586,505.79 758,114.45 75,880,242.11 75,880,242.11 -26,645,078.02 177,546.57 64,059,710.89 -64,059,741.97
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Enrivion Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179099 Unamortized Loss on Reacquired Debt 179099 Unamort Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179240 Amrt 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amrt 109CR-Prot Exc DFIT (Reg Tax Assets) 179250 109CR-Invest Tax CR (Reg Tax Assets) 179280 Reg NC Asset EDIT - Other Other Regulatory Assets 179033 Reg Lossets-AbFIT Credit Over/Under 179034 Regulatory Assets-Exceptive Expense Reg Assets-Recoverable Project Costs Regulatory Assets 175030 Clearing-Transportation 176962 Cirg - REP AR Recon 176963 Cirg - REP AR Recon 176963 Cirg - REP AR Contra Other Clearing Accounts	-21,462,409.59 492,614.88 -106,966.26 147,882,141,52 -122,433,562.61 -24,066,939.33 75,940,996.20 36,979,376.00 59,887,553.18 -22,442,555.67 4,058,914.00 -3,757,669.27 71,624,894.00 70,156,922.19 3,558,745.00 -2,430,794.75 0 -102,525,320.13 73,376,517.70 1,159,104.17 586,505.79 758,114.45 75,880,242.11 -26,645,078.02 177,546.57 64,059,710.89 -64,059,841.97 177,415.49
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Enrivion Equity Int 179094 Contra Reg Assets-Enrivion Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179109 Unamit Loss on Debt 2012 179109 Unamit Loss on Debt 2012 179109 Unamit Loss on Debt 2012 179109 Opposition of Contraction of	-21,462,409.59 492,614.88 -106,966.26 147,882,141.52 -122,433,562.61 -24,086,939.37 75,960,996.20 36,979,376.00 59,887,533.18 -22,442,555.67 4,058,914.00 -3,757,669.27 -71,624,894.00 70,156,922.19 3,558,745.00 -2,430,794.75 0 -102,525,320.13 73,376,517.70 1,159,104.17 586,505.79 758,114.45 75,880,242.11 -26,645,078.02 177,546.57 64,059,710.89 -64,059,710.89 -64,059,710.89 -64,059,710.89 -64,059,710.89 -64,059,710.89 -64,059,710.89 -64,059,710.89 -64,059,710.89
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Enrivion Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179099 Unamortized Loss on Reacquired Debt 179099 Unamort Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179240 Amrt 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amrt 109CR-Prot Exc DFIT (Reg Tax Assets) 179250 109CR-Invest Tax CR (Reg Tax Assets) 179280 Reg NC Asset EDIT - Other Other Regulatory Assets 179033 Reg Lossets-AbFIT Credit Over/Under 179034 Regulatory Assets-Exceptive Expense Reg Assets-Recoverable Project Costs Regulatory Assets 175030 Clearing-Transportation 176962 Cirg - REP AR Recon 176963 Cirg - REP AR Recon 176963 Cirg - REP AR Contra Other Clearing Accounts	-21,462,409.59 492,614.88 -106,966.26 147,882,141,52 -122,433,562.61 -24,066,939.33 75,940,996.20 36,979,376.00 59,887,553.18 -22,442,555.67 4,058,914.00 -3,757,669.27 71,624,894.00 70,156,922.19 3,558,745.00 -2,430,794.75 0 -102,525,320.13 73,376,517.70 1,159,104.17 586,505.79 758,114.45 75,880,242.11 -26,645,078.02 177,546.57 64,059,710.89 -64,059,841.97 177,415.49

10,345,621,422.22

163010 Plant in Serv incl Intang Assets

77,322,635.78

Investments in Subsidiaries-Assoc. Co.	23,500,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	905,174.98
157020 Corp Life Ins-DCP-BRP-EICP Plcy	-329,953,434.30
157030 DCP-BRP-EICP CSV	330,245,474.72
157050 Corp Life Ins-CSV-Death Ben Plan	49,095,864.56
157077 Post Rtrmnt Assts Earmarked for IBEW Po	18,405,491.68
157080 Corp Life Ins-Picy Ln-Dth Ben Pin	-49,890,984.00
Other investments	18,807,587.64
Miscellaneous Investments	42,308,242.64
Long Term Receivables and investments	42,308,242.64
188010 Misc Def Debits - Other	13,081,800.84
Miscellaneous Deferred Debits	13,081,800.84
Deferred Debits	57,928,942.84
177015 Unamortized Issue cost	1,305,127.71
Unamortized Debt Costs	1,305,127.71
193095 Restricted Cash	600,000.00
Restricted Cash	600,000.00
Total Deferred Charges and Other Assets	33,188,992.53
Tom befored charges and other reserv	33,160,332,33
TOTAL ASSETS AND OTHER DEBITS	8,026,917,109.17
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-63,301,621.72
Accounts Payable-Trade	-63,301,621.72
204230 A/P-Empl W/h-Savings Pre-Tax	-50,93
204530 A/P-TCOS Payable	-74,945,431.73
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-74,943,431.73 -2,459,239.51
213988 A/P-Service Fee Liability	32,696.09
213994 A/P-Accrued Liabilities	-97,424,950.60
213995 A/P - Gen Fund Disb Clearing Account-Ch	50,000.00
213997 A/P - Consignment Liabilities	-290,980.44
213999 A/P - Goods Received / Invoice Received	-6,046,869.51
221050 Curr&Accr Llab-Auditing Fees	-242,075.00
Accounts Payable-Other	-181,326,901.63
Accounts Payable	-244,628,523.35
200001 Interco Acct Pay Manual Settling	-973,846.20
200010 Accounts Payables-Trade-Assoc Co	-39,625,282.49
Accts Payable Trade-Assoc Companies	-40,599,128.69
Accounts Payable - associated companies	-40,599,128.69
214010 ST Notes Payables-Assoc Co	0
Short term Notes Payable-Assoc Co	0
Notes payable - associated companies	0
220010 Curr&Accr Liab-Income Taxes-Federal	-16,995,627.13
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-14,516,290.81
Accrued Income Taxes	-31,511,917.94
242010 Curr and Accr Liab - Payroll Taxes - Fl	-1,720,002.98
242020 Curr and Accr Liab - Payroll Taxes - Un	-12,785.AB
244010 Curr&Accr Liab-Sales Taxes on Sales	-3.71
244020 Curr&Accr Liab-Sales/Use on Purch	-2,778,826.69
245010 Curr and Accr Liab - Property Taxes	-64,042,477.45
Other Taxes Accrued	-68,554,096,31
Accrued taxes	-100,066,014.25
223010 Curr and Accr Liab - Interest - Miscell	-4,094,856.09
223011 Curr&Accr Liab-Interest-LT Debt	-21,533,333.50
223015 Curr and Accr Liab - Interest - Other	
223025 Curr&Accr Liab-Int, Pay-COLI Loan	-1,015.41 0
Interest Accrued	
	-25,629,205.00
255011 Customer Deposits	-168,919.75
255020 Customer Deposits-ROW Damage	-256,215.75
256000 Current Deferred Revenues	-3,487,320.05
Customer Deposits	-3,912,455.55
251010 Finance Lease Obligations-Current	-140,725.33
Obligation Under Capital Lease	-140,725.33
Curr portion long term debt & cap leases	-140,725.33
221140 Current Regulatory Liability	-29,027,608.51

Current Regulatory Liabilities	-29,027,608.51
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,629,229.51
Franchise Fees Accrued	-2,629,229.51
231010 Curr&Accr Liab-Salaries/Payroll	-16,414.16
231011 Curr&Accr Liab-Monthly Salary Accr	-7,848,543.94
232002 Curr & Accr Liab - Nucl Decom Trust - C	-63,818.45
232006 Curr & Liab - NDT (Cirg)	-16,070.63
232010 Curr&Accr Liab-Miscellaneous	-93,591.83
232017 Curr&Accr Liab-CIAC	-44,779,893.68
240035 Curr&Accr Liab-Health and Welfare	-4,980,842.20
240060 Curr&Accr Liab-Payroll Ben-Other	-1,614,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-31,000.00
240067 Curr&Accr Lia-Split\$PV of Paid Tax Gros	
	-4,000.00
2400\$0 Curr&Accr Liab-Annual Incent Comp	-12,152,166.78
254010 Other Curr Liab-W/h From Empl-FIT	-795,284.65
254030 Other Curr Liab-W/h From Empl-FICA	-359,019.37
Other Current and Accrued Liabilities	-72,754,645.69
Other current liabitiles	-72,754,645.69
Total Current Liabilities	-519,387,535.88
Deferred Credits and Other Liabilities	
194010 Deferred income Tax-Federal	94,380,235.25
285020 Define Taxes-Fed-Accel Depr	
285030 Define Taxes-Federal-Other	-1,632,430,887.46
	82,894,464.78
285032 Definc Taxes-Federal-Stranded	-96,444,547.49
285033 Definc Taxes-Federal-CTC	-36,322,348.00
285035 Definc Taxes-Fed-Other-Below Line	0.08
285036 Definc Taxes-Fed-Restoration	-102,829,160.80
285037 Definc Taxes-Fed-CEHE True Up	-348,320,192.00
Accum. Deferred income Taxes	-2,039,072,435.64
194030 Deferred Income Tax-State/Local	223,440.00
285060 Definc Taxes-State/Local-Other	-6,650.02
	216,789.98
259020 Savings Restoration Plan	-168,748.85
259042 PostRetirement Welfare Plan-ASC 715	-126,050,076.70
259043 Postemployment Benefits-ASC 712	-6,834,251.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,034,749.97
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-412,250.00
265020 Oth Def CR-Deferred Comp	-10,153,922.54
Total Benefit Liability	
•	-144,653,999.06
264050 Cust Adv Constr-Oth Jobs-Refund	-4,902,951.27
Customer Advances for Construction	-4,902,951.27
258010 Injuries & Damages-Auto Liability	-716,081.65
258020 Injuries & Damages-Gen Liability	-8,176,804.62
258030 Injuries & Damages-Workers' Comp	-2,948,292.93
Injuries and Damages Reserve	-11,841,179.20
262010 Asset Retirement Obligation- ASC 410	-34,426,807.89
Nuclear Decommissioning Reserve	-34,426,807.89
Provisions and Reserves	-46,267,987.09
Regulatory Liablity	
	-377,707,22
257010 Property Insurance Reserve	-377,707.22 -10.653.166.90
257010 Property Insurance Reserve 257019 Reg Liability TCRF	-10,653,166.90
257010 Property Insurance Reserve 257019 Reg Liability TCRF 257022 Regulatory Liability - EECRF	-10,653,166.90 -16,9 8 9,606.31
257010 Property Insurance Reserve 257019 Reg Liability TCRF 257022 Regulatory Liability - EECRF 257028 Reg Liability - AMS	-10,653,166.90 -16,989,606.31 -42,802,385.00
257010 Property Insurance Reserve 257019 Reg Liability TCRF 257022 Regulatory Liability - EECRF 257028 Reg Liability - AMS 257029 Reg Liability - Other	-10,653,166.90 -16,989,606.31 -42,802,385.00 -2,490,719.45
257010 Property Insurance Reserve 257019 Reg Liability TCRF 257022 Regulatory Liability - EECRF 257028 Reg Liability - AMS 257028 Reg Liability - Other 257032 Reg Liability Pension Deferral	-10,653,166.90 -16,989,606.31 -42,802,385.00 -2,490,719.45 -29,882,311.07
257010 Property Insurance Reserve 257019 Reg Liability TCRF 257028 Regulatory Liability - EECRF 257028 Reg Liability - AMS 257029 Reg Liability - Other 257029 Reg Liability Fonsion Deferral 257032 Reg NC Liab EDIT - Plant	-10,653,166.90 -16,989,606.31 -42,802,385.00 -2,490,719.45 -29,882,311.07 0
257010 Property Insurance Reserve 257019 Reg Liability TCRF 257022 Regulatory Liability - EECRF 257028 Reg Liability - AMS 257029 Reg Liability - Other 257032 Reg Liability Fension Deferral 257033 Reg NC Liab EDIT - Plant 257034 Reg NC Liab EDIT - Plant	-10,653,166.90 -16,989,606.31 -42,802,385.00 -2,490,719.45 -29,882,311.07 0
257010 Property Insurance Reserve 257019 Reg Liability TCRF 257022 Regulatory Liability - EECRF 257028 Reg Liability - AMS 257029 Reg Liability - Other 257032 Reg Liability Pension Deferral 257033 Reg NC Liab EDIT - Plant 257034 Reg NC Liab EDIT - Plant Other 257046 Regulatory Liability Ben Plans AOCI Off	-10,653,166.90 -16,989,606.31 -42,802,385.00 -2,490,719.45 -29,882,311.07 0 0 -30,945,367.00
257010 Property Insurance Reserve 257019 Reg Liability TCRF 257028 Regulatory Liability - EECRF 257028 Reg Liability - AMS 257029 Reg Liability - Other 257028 Reg Liability Pension Deferral 257038 Reg NC Liab EDIT - Plant 257034 Reg NC Liab EDIT - Plant Other 257044 Reg NC Liab EDIT - Plant Other 257064 Regulatory Liability Ben Plans AOCI Off Total Regulatory Liability	-10,653,166.90 -16,989,606.31 -42,802,385.00 -2,490,719.45 -29,882,311.07 0 -30,945,367.00 -134,141,262.95
257010 Property Insurance Reserve 257019 Reg Liability TCRF 257022 Regulatory Liability - EECRF 257028 Reg Liability - AMS 257029 Reg Liability - Other 257032 Reg Liability Pension Deferral 257032 Reg NC Liab EDIT - Plant 257034 Reg NC Liab EDIT - Plant Other 257054 Regulatory Liability Ben Plans AOCI Off Total Regulatory Liability 269013 Oth Def CR-Escheat Payable	-10,653,166.90 -16,989,606.31 -42,802,385.00 -2,490,719.45 -29,882,311.07 0 0 -30,945,367.00 -134,141,262.95 -70,931.64
257010 Property Insurance Reserve 257019 Reg Liability TCRF 257022 Regulatory Liability - EECRF 257028 Reg Liability - AMS 257029 Reg Liability - Other 257032 Reg Liability Pension Deferral 257033 Reg NC Liab EDIT - Plant 257034 Reg NC Liab EDIT - Plant Other 257046 Regulatory Liability Ben Plans AOCI Off Total Regulatory Liability 269013 Oth Def CR-Escheat Payable 269084 Environmental Liabilities	-10,653,166.90 -16,989,606.31 -42,802,385.00 -2,490,719.45 -29,882,311.07 0 -30,945,367.00 -134,141,262.95 -70,931.64 -1,924,079.04
257010 Property Insurance Reserve 257019 Reg Liability TCRF 257028 Reg Liability - EECRF 257028 Reg Liability - AMS 257029 Reg Liability - Other 257029 Reg Liability - Pension Deferral 257038 Reg Liability Pension Deferral 257038 Reg NC Liab EDIT - Plant 257034 Reg NC Liab EDIT - Plant Other 257054 Regulatory Liability Ben Plans AOCI Off Total Regulatory Liability 269013 Oth Def CR-Escheat Payable 269084 Environmental Liabilities Other Deferred Credits	-10,653,166.90 -16,989,606.31 -42,802,385.00 -2,490,719.45 -29,882,311.07 0 -30,945,367.00 -134,141,262.95 -70,931.64 -1,924,079.04 -1,995,010.68
257010 Property Insurance Reserve 257019 Reg Liability TCRF 257028 Reg Liability - EECRF 257028 Reg Liability - AMS 257029 Reg Liability - Other 257029 Reg Liability - Other 257032 Reg Liability Pension Deferral 257033 Reg NC Liab EDIT - Plant 257034 Reg NC Liab EDIT - Plant Other 257064 Regulatory Liability Ben Plans AOCI Off 70tal Regulatory Liability Ben Plans AOCI Off 70tal Regulatory Liability 269013 Oth Def CR-Escheat Payable 269084 Environmental Liabilities Other Deferred Credits	-10,653,166.90 -16,989,606.31 -42,802,385.00 -2,490,719.45 -29,882,311.07 0 0 -30,945,367.00 -134,141,262.95 -70,931.64 -1,924,079.04 -1,995,010.68 -187,307,211.99
257010 Property Insurance Reserve 257019 Reg Liability TCRF 257028 Reg Liability - EECRF 257028 Reg Liability - AMS 257029 Reg Liability - Other 257029 Reg Liability - Pension Deferral 257038 Reg Liability Pension Deferral 257038 Reg NC Liab EDIT - Plant 257034 Reg NC Liab EDIT - Plant Other 257054 Regulatory Liability Ben Plans AOCI Off Total Regulatory Liability 269013 Oth Def CR-Escheat Payable 269084 Environmental Liabilities Other Deferred Credits	-10,653,166.90 -16,989,606.31 -42,802,385.00 -2,490,719.45 -29,882,311.07 0 -30,945,367.00 -134,141,262.95 -70,931.64 -1,924,079.04 -1,995,010.68

Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	19,889,939.33	21,195,067.04
Bonds	-594,827,060.67	
275020 Unamortized Discount	2,334,464.80	
275021 Unamortized Discount on Debt	9,540,500.12	
276999 Amort of Unamortized Discount	-1,294,494.19	
Unemortized Discount on Long Term Debt	10,580,470.73	
First mortgage bonds	-584,246,589.94	
277020 Long-Term Debt-Other Bonds	-2,300,000,000.00	-2,914,717,000.00
	-2,300,000,000.00	
2\$2010 Finance Lease Obligations-Noncurr	-1.44	
Capital Lease Obligations - Non-Current	-1.44	
Other long term debt	-2,300,000,001.44	
Total Long-Term Debt	-2,884,246,591.38	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000,00	
Common Stock Issued	-1,000,00	
295010 Additional Paid-In Capital	-1,607,244,216.33	
Additional Paid in Capital	-1,607,244,216.33	
298012 AOCI - ASC715 Benefit Plans	67,896.87	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	-361,089.71	
Unrealized Gains and Losses	-80,547,371.14	
297999 Retained Earnings	-1,567,914,213.93	
Retained Earnings-Beginning of Year	-1,567,914,213.93	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-135,985,064.82	
Retained Earnings-Current Year	-135,985,064.82	
TOTAL SHAREHOLDER'S EQUITY	-2,252,466,125,20	

-8,026,917,109.17

TOTAL LIABILITIES AND OTHER CREDITS

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC WEIGHTED AVERAGE COST OF LONG TERM DEBT SPECIAL PURPOSE December 31, 2017 (Current Report Year)

	(A) Series	(B) Issuance Date	(C) Maturity Date	(D) Interest Rate	(E) Principal Amount @ Issuance	(F) Premium Or Discount	(G) Underwriting Fees and Issuance Exc	(H) Gain (Loss) on Reacquired Debt	(I) Original Net Proceeds	(J) Net Proceeds As% of Par	(K) Principal Currently Outstanding	(L) Current Net Proceeds	(M) lesue as % of Total Net Proceeds	(N) Cost of Debt	(O) Weighted Average Cost
	- COLICS		Dutt	11416	S leaderles	Discodin	secretice Ext	244	1100000	74070 017 41	Out the real terms	1100000	HELF FOOTOGE	Debt	
#	Direct								Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1	9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,092,582	95,6829%	102,442,000	98,019,439	3 530517%	9.5899%	0.3385746%
2	6.95% Series K - General Mortgage	3/13/2003	03/15/33	6,9500%	312,275,000	(1,789,336)	3,059,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293,051,465	10.555287%	7.4669%	0,7881527%
3	5,60% Senes L - General Mortgage	5/23/2003	07/01/23	5,5000%	200,000,000	(330,000)	2,095,936	(8,925,052)	188,649,012	94,3245%	200,000,000	188,649,012	6.794862%	6.0928%	0.4139980%
4	2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815		300,000,000	274,400,815	9.883517%		
5	3,55% Series W - General Mortgage	8/10/2012	08/01/42	3,5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305		500,000,000	445,544,305	16,047856%		
6	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4,5000%	600,000,000	(6,450,000)	6,389,579		587,160,421	97.8601%	600,000,000	587,160,421	21.148662%	4,6325%	0.9797189%
7	1 85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996	-	297,066,004	99,0220%	300,000,000	297,066,004	10 699884%	2,0553%	0,2199201%
8	2.4% Series Z - General Mortgage	8/11/2016	09/01/26	2,4000%	300,000,000	(348,000)	2,616,008		297,035,992	99.0120%	300,000,000	297,035,992	10,698803%	2.5117%	0.2687232%
9	3,0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,617,661	-	295,420,339	98.4734%	300,000,000	295,420,339	10,640610%	3,1785%	0.3382082%
						(-,,,	_, ,				2,914,717,000				
	Credit Facility										_,_,,,,,,,,				
10	\$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	-	1,771,456	-	298,228,544	99,4095%	-	-	0.000000%	0.0987%	0.0000000%
									.—.,						
	Total					(13,547,465)	29,532,740	(99,545,315)	3,129,649,480		2,914,717,000	2.776.347.793	100,000%		4.3420%
	i van					(10,047,400)	23,332,740	(39,343,313)	3,143,013,100		2,514,717,000	2,110,341,193	100,00071	1	4.342074

Plus: Unamortized Premium (Discount)

Less: Unamortized Fees and Issuance Expenses

Plus: Unamortized Gains (Losses) on Reacquired Debt

Net Balance of Debt

C:\Users\00214194\AppData\Loca\Microsoft\Windows\UnetCache\lE\GCQR4GUL\TCUC 1-27 Quarterly Capital Structure xisx;\text{TCUC01-27 Capital Structure}

(10,399,223) (Acct 275020, 276999 \$ 275021)

20,646,148 (Acct 177010, 177030, 177993, 177999, 177015, 177011 and 275050)

. (75,388,459) (Acct 179095, 179096, 179099 & 179098)

2,808,283,169

CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 16:46:56 Date 04/23/2019 RFBILA00/00210764 Page 1

Reporting period (01.2017-12.2017)

502,205,217.45

BALANCE SHEFT	
ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	11,304,742.00
Cash	11,304,742.00
116010 Working Funds-Miscellaneous	183,429.34
116011 ROW Special Project	15,473.68
Working Funds	198,903.02
Cash Related Accounts	198,903.02
Cash and Cash Equivalents	11,503,645.02
120001 Interco Acct Rec Manual Settling	3,886,270.17
120010 Accounts Receivables-Associated Co	7,486,390.23
Accounts Receivable - Assoc. Companies	11,372,660.40
127010 Short-Term Notes Rec-Associated Co	0
Short Term Notes Receivables-Assoc Comp	0
Accounts receivable - associated companies	11,372,660.40
121060 A/R-Other	7,296,155.04
121090 A/R-Other	2,708,545.43
Accounts Receivable - Other	10,004,700.47
Accounts Receivable - other	10,004,700.47
111999 General Fund Receipt Clearing Account -	-6,818,965.75
121063 A/R-Government Related	1,477,194.89
121068 A/R-Other Manual Postings	26,599,787.13
121080 A/R-Customers	135,647,561.52
1210#3 A/R - NSF Fees	560
121087 A/R-Customer (Recon)	61,257,551.46
121990 SRC Contra A/R	-1,751,673.55
121992 TC2 Contra A/R	-7,277,132.81
121993 TC3 Contra A/R	-3,078,57 9.9 8
121994 TC4 Contra A/R	-3,272,546.58
121999 A/R-Uncleared Payment of Account	-171,598.12
Accounts Receivable - Customers	202,612,158.21
126010 Accrued Rev-Std Unacctd For	120,000,597.22
Unbilled Revenues	120,000,597.22
Accounts Receivable - Delivery Services	322,612,755.43
123050 Accum Prov for Uncoll Accts-Other Accum Provision for Uncollectible Accts	-1,168,120.80
	-1,168,120.80
Allowance for Uncollectible Accounts	-1,168,120.80
Accounts Receivable - electric sales	321,444,634.63
Accounts Receivable	342,821,995.50
133030 Materials & Suppl-Inventory WIP 133999 Materials & Supplies	153,888.76
Plant Materials and Operationg Supplies	104,822,227.28 104,976,116.04
138010 Stores Expense Undistributed	678,333.11
Stores Expense	67 8, 333.11
Stores Expense Undistributed	67 8, 333.11
Materials and Supplies Inventories	105,654,449.15
139010 Prepayments-Insurance	7,621,031.31
143030 Prepayments-Other Taxes	11,546,337.58
144010 Prepayments - Other	2,540,901.88
144020 Prepayments-Executive Benefits	4.869,279.94
a	7,410,181.82
Prepayments	26,577,550.71
176999 Clearing-Suppl Discounts-Net Method	3.78
Other Current Assets	3.78
Other Current Assets	26,577,554.49
Total Current Assets	486,557,644.16

Property Plant and Equipment: 163000 Completed Construction NC

163010 Plant in Serv incl Intang Assets	10,515,158,618.49	
Electric Plant in Service	11,017,363,835.94	
174520 Accum Amort-Finance Leases	-1,440,979.92	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	103,610.02	
164010 Plant Held for Future Use	13,228,104.26	
Plant Held for Future Use	13,228,104.26	
170010 Construction Work in Progress	463,377,786.18	
174998 Construction Work in Progress - Manual	0	
Construction Work in Progress	463,377,786.18	
169010 Non Utility Plant	666,194.75	
Other Plant	666,194.75	
171010 Accum Depr-Plant in Service	-3,787,751,177.75	
171011 Removal WIP	47,221,220.76	
171012 CCNC Accumulated Depreciation	-10,437,153.54	
171030 Accum Depr-Plant Held for Fut Use	0,05	
172010 Accum Amort-Plant in Service	-167,890,988.74	
172012 CCNC Accumulated Amortization	29,878.21	
176995 Clearing-Salv/Cost of Remvi-Cap Ord	1,738,113.48	
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,917,090,107.53	
Total Net Property Plant and Equipment	7,577,649,423.62	
Notice of the second section of the second		
Deferred Charges and Other Assets:	700 440 04	
179022 Regulatory Assets - EECRF OU	730,110.24	
179023 Regulatory Assets-Bad Debt 179025 Regulatory Assets-AMS Reconciliation	511,2 \$ 9.95 185,366.16	
179046 Reg Assets - SMT	3,014,524.73	
179060 Regulatory Assets-Docket	19,627,578.00	
179070 Regulatory Assets-Stranded Costs	2,921,082.28	
179070 Regulatory Assets-Stratued Costs 179072 Regulatory Assets-2007 Securitization	23,334.50	
179079 Regulatory Assets-Asset Retire Oblig	22,042,155.28	
179088 Contra Reg Assets-Final True-Up Equity	-234,466,923.15	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-15,430,787.90	
179091 Contra Reg Assets-TC Equity Interest	-18,907,443.40	
179092 Contra Reg Assets-CTC Equity Interest	,	
	-18.524.782.30	
=	-18,624,782.30 418.996.81	
179093 Contra Reg Assets-Environ Equity Int	-18,624,782.30 418,996.81 -92,823.84	
=	418,996.81 -92,823.84 147,882,141.52	
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt	418,996.81 -92,823.84	
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt	418,996.81 -92,823.84 147,882,141.52	
179093 Contra Reg Assets-Environ Equity int 179094 Contra Reg Assets-Final Fuel Equity int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt	418,996.81 -92,823.84 147,882,141.52 -123,322,006.78 -25,132,671.73	75,388,459,21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquiried Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012	418,996.81 -92,823.84 147,882,141.52 -123,322,006.78 -25,132,671.73	75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquirid Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179099 Unamt Loss on Debt 2012 179105 Reg Asset-Postetirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets)	418,996.81 -92,823.84 147,882,141.52 -123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43	75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Linamt Loss on Debt 2012 179099 Unamt Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 LogDR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	418,996.81 -92,823.84 147,882,141.52 -123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.93 -11,447,246.06	75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179096 Pummt Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	418,996.81 -92,823.84 147,882,141.52 -123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.66 2,435,348.00	·75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179099 Unamt Loss on Debt 2012 179105 Reg Asset Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179140 109DR-Net Tx AFD (Reg Tax Assets) 179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	418,996.81 -92,823.84 147,882,141.52 -123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03	·75,388,459,21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquirid Debt 179095 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179099 Unamt Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179140 109DR-Net Tix Debt AFD (Reg Tax Assets) 179150 Am 109DR-Net Tix AFD (Reg Tax Assets) 179120 109CR-Prot Exc DFIT (Reg Tax Assets)	418,996.81 -92,823.84 147,882,141.52 -123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00	·75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unamortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Linamt Loss on Debt 2012 179099 Unamt Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tx Debt AFD (Reg Tax Assets) 179150 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	418,996.81 -92,823.84 147,882,141.52 123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.93 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46	75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquired Debt 179095 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179098 Unamt Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC Close (Reg Tax Assets) 179140 109DR-Net Tx Debt AFD (Reg Tax Assets) 179150 Amt 109DR-Net Tx AFD (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets) 179250 109CR-Prot Exc DFIT (Reg Tax Assets)	418,996.81 -92,823.84 147,882,141.52 123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00	·75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquirid Debt 179095 Amort - Loss on Reacquirid Debt 179096 Amort - Loss on Debt 2012 179098 Unamt Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179140 109DR-Net Tx Debt AFD (Reg Tax Assets) 179150 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179240 Amrt 109DR-Prt Xc DFIT (Reg Tax Assets) 179240 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179250 109CR-Prost Tax CR (Reg Tax Assets) 179260 Amrt 109CR-ITC (Reg Tax Assets)	418,996.81 -92,823.84 147,882,141.52 -123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70	75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquirid Debt 179095 Montra Loss on Resicquired Debt 179098 Amort - Loss on Debt 2012 179099 Unamt Loss on Debt 2012 179105 Reg Asset-Postretriement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179140 109DR-Het Tx Debt AFD (Reg Tax Assets) 179140 109DR-Het Tx Debt AFD (Reg Tax Assets) 179150 Amt 109DR-Net Tx AFD (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amt 109CR-Pt Xc DFIT (Reg Tax Assets) 179250 109CR-Invest Tax CR (Reg Tax Assets) 179250 109CR-Invest Tax CR (Reg Tax Assets) 179260 Amt 109CR-ITC (Reg Tax Assets) 179280 Reg NC Asset EDIT - Other	418,996.81 -92,823.84 147,882,141.52 123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49	·75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unsemotized Loss on Reacquired Debt 179095 Amort - Loss on Reacquired Debt 179096 Amort - Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net TX Debt AFD (Reg Tax Assets) 179150 Amrt 109DR-Net TX Deft (Reg Tax Assets) 179230 109CR-Prot Exc DFT (Reg Tax Assets) 179230 109CR-Invest Tax CR (Reg Tax Assets) 179250 109CR- Invest Tax CR (Reg Tax Assets) 179260 Amrt 109CR- ITC (Reg Tax Assets) 179260 Amrt 109CR- ITC (Reg Tax Assets) 179260 Reg NC Asset EDIT - Other Other Regulatory Assets	418,996.81 -92,823.84 147,882,141.52 123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49 -79,714,449.33	75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquired Debt 179095 Amort - Loss on Reacquired Debt 179096 Amort - Loss on Debt 2012 179099 Unamt Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179240 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179250 109CR-Prt Xc DFIT (Reg Tax Assets) 179250 109CR-Invest Tax CR (Reg Tax Assets) 179260 Amrt 109CR- ITC (Reg Tax Assets) 179280 Reg NC Asset EDIT - Other Other Regulatory Assets 17930 Regulatory Assets-Other	418,996.81 -92,823.84 147,882,141.52; -123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49 -79,714,449.33 57,957,221.16	·75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Environ Equity Int 179095 Unemortized Loss on Reacquirid Debt 179095 Amort - Loss on Reicquired Debt 179096 Amort - Loss on Debt 2012 179098 Unamt Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tx Debt AFD (Reg Tax Assets) 179140 109DR-Net Tx Debt AFD (Reg Tax Assets) 179240 Amrt 109DR-Net Tx CFT (Reg Tax Assets) 179240 Amrt 109CR-Prt Xc DFT (Reg Tax Assets) 179250 109CR-Prot Exc DFT (Reg Tax Assets) 179260 Reg NG Asset EDIT - Other Other Regulatory Assets 179303 Regulatory Assets-Cther 179032 Regulatory Assets-Expedited Switch	418,996.81 -92,823.84 147,882,141.52 -123,322,006.78 -25,132,671.73 75,960,996.20 31,148,20.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49 -79,714,449.33 57,957,221.16 1,159,104.17	. ,75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unsemotized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179150 Amrt 109DR-Net Tx Cheff (Reg Tax Assets) 179200 109DR-Invest Tx Cheff (Reg Tax Assets) 179200 109DR-Invest Tax CR (Reg Tax Assets) 179260 Amrt 109DR-In C (Reg Tax Assets) 179260 Amrt 109DR-In C (Reg Tax Assets) 179260 Reg NC Asset EDIT - Other Other Regulatory Assets 179032 Regulatory Assets-Expedited Switch 179032 Regulatory Assets-Expedited Switch	418,996.81 -92,823.84 147,882,141.52 123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49 -79,714,449.33 57,957,221.16 1,159,104.17 125,508.46	75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquired Debt 179095 Amort - Loss on Reacquired Debt 179095 Amort - Loss on Debt 2012 179095 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Net Tx Debt AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx Deft (Reg Tax Assets) 179130 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179250 Type Company Type Company 179260 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179260 Reg NC Asset EDIT - Other Other Regulatory Assets 179032 Regulatory Assets-Expedited Switch 179033 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Expedited Switch	418,996.81 -92,823.84 147,882,141.52 123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.93 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49 -79,714,449.33 57,957,221.16 1,158,104.17 129,508.46 1,048,378.21	·75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquirid Debt 179095 Amort - Loss on Reacquirid Debt 179096 Amort - Loss on Debt 2012 179098 Unamt Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tx Debt AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179240 Amrt 109DR-Net Tx Deft (Reg Tax Assets) 179240 Amrt 109CR-Prt Xc DFT (Reg Tax Assets) 179250 Amrt 109CR-Prt Xc DFT (Reg Tax Assets) 179260 Amrt 109CR-Prt Xc DFT (Reg Tax Assets) 179280 Reg NC Asset EDIT - Other Other Regulatory Assets 179032 Regulatory Assets-Expedited Switch 179033 Reg Assets-AbTC Cee Expense Reg Assets-Recoverable Project Costs	418,996.81 -92,823.84 147,882,141.52 -123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49 -79,714,449.33 57,957,221.16 1,159,104.17 125,508.46 1,048,378.21 60,294,212.00	·75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Reacquired Debt 179098 Dynamt Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179120 109DR-Ret Tx Debt AFD (Reg Tax Assets) 179130 Amrt 109DR-Fiq AFUDC (Reg Tax Assets) 179150 Amrt 109DR-Fit Tx Debt AFD (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179250 109CR- Invest Tax CR (Reg Tax Assets) 179260 Amrt 109CR-ITC (Reg Tax Assets) 179260 Amrt 109CR- ITC (Reg Tax Assets) 179260 Amrt 109CR- ITC FITT - Other Other Regulatory Assets 179030 Regulatory Assets-Cxpedited Switch 179033 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Expedited Switch 179038 Regulatory Assets-Tax Case Expense Reg Assets-Recoverable Project Costs Regulatory Assets	418,996.81 -92,823.84 147,882,141.52 123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,0399.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49 -79,714,449.33 57,957,221.16 1,159,104.17 129,508.46 1,048,978.21 60,294,212.00	·75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquired Debt 179095 Amort - Loss on Reacquired Debt 179095 Amort - Loss on Debt 2012 179095 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx CPIT (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179250 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179260 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179260 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179260 Reg NC Asset EDIT - Other Other Regulatory Assets 179032 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Rate Case Expense Reg Assets-Recoverable Project Costs Regulatory Assets Total Regulatory Assets	418,996.81 -92,823.84 147,882,141.52 123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49 -79,714,449.33 57,957,221.16 1,158,104.17 129,508.46 1,048,378.21 60,294,212.00 60,294,212.00 -19,420,237.33	75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquired Debt 179095 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179099 Unamt Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179250 109CR-Invest Tax CR (Reg Tax Assets) 179250 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179280 Reg NC Asset EDIT - Other Other Regulatory Assets 179032 Regulatory Assets-Expedited Switch 179033 Regulatory Assets-Expedited Switch 179033 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Expedited Switch 179037 Regulatory Assets-Expedited Switch 179038 Regulatory Assets-Expedited Switch 179038 Regulatory Assets-Expedited Switch 179038 Regulatory Assets-Expedited Switch 179039 Regulatory Assets-Expedited Switch 179031 Regulatory Assets-Expedited Switch 179031 Regulatory Assets 175030 Clearing-Transportation	418,996.81 -92,823.84 147,882,141.52 -123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49 -79,714,449.33 57,957,221.16 1,159,104.17 129,508.46 1,048,978.21 60,294,212.00 60,294,212.00 60,294,212.00 -19,420,237.33 185,129.88	·75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquired Debt 179095 Amort - Loss on Reacquired Debt 179095 Amort - Loss on Debt 2012 179095 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx CPIT (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179250 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179260 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179260 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179260 Reg NC Asset EDIT - Other Other Regulatory Assets 179032 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Rate Case Expense Reg Assets-Recoverable Project Costs Regulatory Assets Total Regulatory Assets	418,996.81 -92,823.84 147,882,141.52 123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49 -79,714,449.33 57,957,221.16 1,158,104.17 129,508.46 1,048,378.21 60,294,212.00 60,294,212.00 -19,420,237.33	, 75,388,459.2 <u>1</u>
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Reacquired Debt 179098 Dynamt Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179120 109DR-Ret Tx Debt AFD (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179150 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179250 109CR- Invest Tax CR (Reg Tax Assets) 179260 Amrt 109CR-ITC (Reg Tax Assets) 179260 Amrt 109CR-ITC (Reg Tax Assets) 179280 Reg NC Asset EDIT - Other Other Regulatory Assets 179030 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Expedited Switch 179038 Regulatory Assets-Expedited Switch 179038 Regulatory Assets-Expedited Switch 179039 Regulatory Assets-Expedited Switch 179038 Regulatory Assets-Expedited Switch 179039 Regulatory Assets Total Regulatory Assets Total Regulatory Assets Total Regulatory Assets	418,996.81 -92,823.84 147,882,141.52; -123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,0399.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49 -79,714,449.33 57,957,221.16 1,159,104.17 129,508.46 1,048,378.21 60,294,212.00 60,294,212.00 -19,420,237.33 189,129.88 61,227,955.59	·75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unsmorthed Loss on Reacquired Debt 179095 Amort - Loss on Reacquired Debt 179095 Amort - Loss on Debt 2012 179095 Amort - Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 109CR-Prot Exc DFIT (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amrt 109CR-Prot Exc DFIT (Reg Tax Assets) 179260 Amrt 109CR-TC (Reg Tax Assets) 179260 Amrt 109CR-TC (Reg Tax Assets) 179280 Reg NC Asset EDIT - Other Other Regulatory Assets 179032 Regulatory Assets-Cother 179032 Regulatory Assets-Cother 179033 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Tate Case Expense Reg Assets-Recoverable Project Costs Regulatory Assets Total Regulatory Assets Total Regulatory Assets Total Regulatory Assets 175030 Clearing-Transportation 176962 Cirg - REP AR Contra	418,996.81 -92,823.84 147,882,141.52 123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49 -79,714,449.33 57,957,221.16 1,159,104.17 129,508.46 1,048,378.21 60,294,212.00 60,294,212.00 -19,420,237.33 189,129.88 61,227,955.29 -61,227,955.29	75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012 179099 Unamt Loss on Debt 2012 1791097 Debt 2012 179109 Debt 2012 179109 The Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179130 Amrt 109DR-Net Tx AFD (Reg Tax Assets) 179130 Amrt 109DR-Net Tx CP (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets) 179240 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179250 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179250 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179260 Amrt 109CR-Prt Xc DFIT (Reg Tax Assets) 179280 Reg NC Asset EDIT - Other Other Regulatory Assets-Expedited Switch 179032 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-AbFIT Credit Over/Under 179034 Regulatory Assets-Ate Case Expense Reg Assets-Recoverable Project Costs Regulatory Assets 175030 Clearing-Transportation 176962 Cirg - REP AR Recon 176963 Cirg - REP AR Recon 176963 Cirg - REP AR Contra Other Clearing Accounts	418,996.81 -92,823.84 147,882,141.52 -123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,039.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49 -79,714,449.33 57,957,221.16 1,159,104.37 129,508.46 1,048,378.21 60,294,212.00 60,294,212.00 60,294,212.00 -19,420,237.33 189,129.88 61,227,955.29 -61,227,955.29 -61,227,955.29 189,129.88	, ,75,388,459.21
179093 Contra Reg Assets-Environ Equity Int 179094 Contra Reg Assets-Final Fuel Equity Int 179095 Unemortized Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Reacquired Debt 179098 Dynamt Loss on Debt 2012 179105 Reg Asset-Postretirement (RDS) 179120 109DR-Eq AFUDC Close (Reg Tax Assets) 179120 109DR-Ret Tx Debt AFD (Reg Tax Assets) 179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179150 Amrt 109DR-Net Tx Debt AFD (Reg Tax Assets) 179150 Amrt 109DR-Prt Xc DFIT (Reg Tax Assets) 179230 109CR- Invest Tax CR (Reg Tax Assets) 179260 Amrt 109CR-TrC (Reg Tax Assets) 179260 Amrt 109CR-TrC (Reg Tax Assets) 179280 Reg NC Asset EDIT - Other Other Regulatory Assets 179030 Regulatory Assets-Expedited Switch 179033 Regulatory Assets-Expedited Switch 179034 Regulatory Assets-Expedited Switch 179038 Regulatory Assets-Expedited Switch 179038 Regulatory Assets-Expedited Switch 179039 Calcylatory Assets Total Regulatory Assets	418,996.81 -92,823.81 147,882,141.52 123,322,006.78 -25,132,671.73 75,960,996.20 31,148,220.51 29,851,0399.43 -11,447,246.06 2,435,348.00 -2,286,324.03 -42,974,936.00 42,522,855.46 2,135,247.00 -1,542,617.70 33,103,827.49 -79,714,449.33 57,957,221.16 1,159,104.17 129,508.46 1,048,378.21 60,294,212.00 60,294,212.00 -19,420,237.33 189,129.88 61,227,955.29 -61,227,955.29 -61,227,955.29 -189,129.88 2,939,743.96	75,388,459.21

Investments in Subsidiaries-Assoc. Co.	23,500,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	909,940.39
157020 Corp Life Ins-DCP-BRP-EICP Pkcy	-329,953,434.30
157030 DCP-BRP-EICP CSV	334,536,111.43
157050 Corp Life Ins-CSV-Death Ben Plan	49,361,708.00
157077 Post Rtrmnt Assts Earmarked for IBEW Po	17,885,086.64
157080 Corp Life Ins-Picy Ln-Dth Ben Pin	-49,890,984.00
Other Investments Miscellaneous investments	22,848,428.16
Miscellaneous investments Long Term Receivables and Investments	46,349,083,16
188010 Misc Def Debits - Other	46,349,083.16 898,849,49
Miscellaneous Deferred Debits	898,849.49
Deferred Debits	50,376,206.49
177015 Unamortized Issue cost	1,229,900.01
Unamortized Debt Costs	1,229,900.01
193095 Restricted Cash	1,197,156.25
Restricted Cash	1,197,156.25
Total Deferred Charges and Other Assets	33,383,625.42
Total Science Charges and Odic, Fasca	33,303,023.42
TOTAL ASSETS AND OTHER DEBITS	8,097,590,693.20
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-80,312,533.59
Accounts Payable-Trade	-80,312,533.59
204230 A/P-Empl W/h-Savings Pre-Tax	0
204530 A/P-TCOS Payable	-61,245,051.41
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-3,990,387.75
213988 A/P-Service Fee Liability	141,449.75
213994 A/P-Accrued Liabilities	-64,021,847. 9 6
213995 A/P - Gen Fund Disb Clearing Account-Ch	0
213997 A/P - Consignment Liabilities	-15,759.56
213999 A/P - Goods Received / Invoice Received	-22,456,239.96
221050 Curr&Accr Liab-Auditing Fees	-223,300.00
Accounts Payable-Other	-151,811,136.89
Accounts Payable	-232,123,670.48
200001 Interco Acct Pay Manual Settling	-1,506,442.70
200010 Accounts Payables-Trade-Assoc Co Accts Payable Trade-Assoc Companies	-44,020,943.81
Accounts Payable - associated companies	-45,527,386.51
214010 ST Notes Payables-Assoc Co	-45,527,386.51 -59,790,000.00
Short term Notes Payable-Assoc Co	
Notes payable - associated companies	-59,7 9 0,000.00 -59,790,000.00
220010 Curr&Accr Liab-Income Taxes-Federal	-7,016,382.13
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-19,627,578.22
Accrued Income Taxes	-26,643,960.35
242010 Curr and Accr Liab - Payroll Taxes - Fl	-2,176,666.62
242020 Curr and Accr Liab - Payroll Taxes - Un	-13,894.35
244010 Curr&Accr Liab-Sales Taxes on Sales	15,054.55
244020 Curr&Accr Liab-Sales/Use on Purch	-3,699,183.48
245010 Curr and Accr Liab - Property Taxes	-83,859,181.26
Other Taxes Accrued	-89,748,925.71
Accrued taxes	-116,392,886.06
223010 Curr and Accr Liab - Interest - Miscell	-14,663,994.97
223011 Curr&Accr Liab-Interest-LT Debt	-23,570,833.51
223015 Curr and Accr Liab - Interest - Other	0
223025 Curr&Accr Liab-Int. Pay-COLI Loan	-4,429,511.92
Interest Accrued	-42,664,340.40
255011 Customer Deposits	-81,350.79
255020 Customer Deposits-ROW Damage	-268,295.75
256000 Current Deferred Revenues	-3,323,218.60
Customer Deposits	-3,672,865.14
251010 Finance Lease Obligations-Current	-103,609.97
Obligation Under Capital Lease	-103,609.97
Curr portion long term debt & cap leases	-103,609.97
221140 Current Regulatory Liability	-21,612,393.45

Current Regulatory Liabilities	-21,612,393.45
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,047,524.95
Franchise Fees Accrued	-2,047,524.95
231010 Curr&Accr Liab-Salaries/Payroll	-7,490.29
231011 Curr&Accr Liab-Monthly Salary Accr	-2,758,550.65
232002 Curr & Accr Liab - Nuci Decom Trust - C	-43,201.81
232006 Curr & Liab - NDT (Cirg)	-15,052.03
232010 Curr&Accr Liab-Miscellaneous	-1,784,20
232017 Curr&Accr Liab-CIAC	-54,097,608.78
240035 Curr&Accr Liab-Health and Welfare	-4,456,2 8 3.77
240050 Curr&Accr Liab-Payroll Ben-Other	
240066 Curr&Accr Liab-Payroll Ben-Other 240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-1,630,000.00
	-36,000.00
240067 Curr&Accr Lia-Split\$PV of Paid Tax Gros	-6,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-18,278,117.63
254010 Other Curr Liab-W/h From Empl-FIT	-1,432,861.88
254030 Other Curr Liab-W/h From Empl-FICA	-619,590.04
Other Current and Accrued Liabilities	-83,382,541.06
Other current liabitlies	-83,382,541.08
Total Current Liabilities	-607,317,218.04
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	56,058,506.25
285020 Def Inc Taxes-Fed-Accel Depr	-1,029,744,033.88
285030 Def Inc Taxes-Federal-Other	510,598,489.92
285032 Define Taxes-Federal-Stranded	
285033 Define Taxes-Federal-CTC	-108,625,697.49
285035 Define Taxes-Fed-Other-Below Line	40,029,108.00
285036 Define Taxes-Fed-Restoration	0.08
	-96,896,245.80
285037 Definc Taxes-Fed-CEHE True Up	-350,075,411.00
Accum. Deferred Income Taxes	-1,058,713,499.92
194030 Deferred Income Tax-State/Local	194,291.00
285060 Definc Taxes-State/Local-Other	-28,887.02
	165,403.98
259020 Savings Restoration Plan	-171,811.74
259042 PostRetirement Welfare Plan-ASC 715	-131,599,000.00
259043 Postemployment Benefits-ASC 712	-2,884,001.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,028,999.96
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-387,132.69
265020 Oth Def CR-Deferred Comp	-9,690,000.00
Total Benefit Liability	-145,760,945.39
264050 Cust Adv Constr-Oth Jobs-Refund	-4,733,233.54
Customer Advances for Construction	
258010 Injuries & Damages-Auto Liability	-4,733,233,54
	-698,349.00
258020 Injuries & Damages-Gen Liability	-8,067,930.00
258030 Injuries & Damages-Workers' Comp	-4,035,445.74
Injuries and Damages Reserve	-12,801,724.74
262010 Asset Retirement Obligation- ASC 410	-34,597,045.90
Nuclear Decommissioning Reserve	-34,597,045.90
Provisions and Reserves	-47,398,770.64
Regulatory Liablity	
257010 Property Insurance Reserve	-1,166,771.26
257019 Reg Liability TCRF	-23,839,402,46
257022 Regulatory Liability - EECRF	0
257028 Reg Liability - AMS	-31,357,235.00
257029 Reg Liability - Other	-2,362,990.19
257032 Reg Liability Pension Deferral	-33,615,244.79
257033 Reg NC Liab EDIT - Plant	-743,069,428.35
257034 Reg NC Liab EDIT - Plant Other	-118,947,840,79
257064 Regulatory Liability Ben Plans AOCI Off	
Total Regulatory Liability	-23,378,751,52
269013 Oth Def CR-Escheat Pavable	-977,737,664.36
	-70,931.64
269084 Environmental Liabilities	-1,924,079.04
Other Deferred Credits	-1,995,010.68
Other deferred credits	-1,031,864,679.22
Total Deferred Credits & Other Liabilities	-2,236,173,720.55

ong-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	19,416,248.30	20,646,148.31
Bonds	-595,300,751.70	
275020 Unamortized Discount	2,334,464.80	
275021 Unamortized Discount on Debt	9,380,081.60	
276999 Amort of Unamortized Discount	-1,315,323.06	
Unamortized Discount on Long Term Debt	10,399,223.34	
First mortgage bonds	-584,901,528.36	
277020 Long-Term Debt-Other Bonds	-2,300,000,000.00	-2,914,717,000.00
	-2,300,000,000.00	
282010 Finance Lease Obligations-Noncurr	0	
Capital Lease Obligations - Non-Current	0	
Other long term debt	-2,300,000,000.00	
otal Long-Term Debt	-2,884,901,528.36	
HAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,607,244,216.33	
Additional Paid in Capital	-1,607,244,216.33	
298012 AOCI - ASC715 Benefit Plans	65,936.87	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	-350,584.26	
Unrealized Gains and Losses	-80,538,825.69	
297999 Retained Earnings	-1,567,914,213.93	
Retained Earnings-Beginning of Year	-1,567,914,213.93	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741,02	
Current Year Profit	-252,725,711.32	
	-252,725,711.32	
Retained Earnings-Current Year		
Retained Earnings-Current Year OTAL SHAREHOLDER'S EQUITY	-2,369,198,226.25	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC WEIGHTED AVERAGE COST OF LONG TERM DEBT SPECIAL PURPOSE March 31, 2018 (Current Report Year)

	(A) Series	(B) Issuance Date	(C) Maturity Date	(D) Interest Rate	(E) Principal Amount @ issuance	(F) Premium Discount	(G) Underwriting Fees and Issuance Exc	(H) Gain (Loss) on Reacquired Debt	(I) Original Net Proceeds	(J) Net Proceeds As% of Par	(K) Principal Currently Outstanding	(L) Current Net Proceeds	(M) Issue as % of Total Net Proceeds	(N) Cost of Debt	(O) Weighted Average Cost
	007.05		Dett	7,444	(C) 133CHITTOC		issumice that	DEDI	11000000	7476 011 41	Outstanding	11000003	14et i 100detta	DEDI	- Cubi
#	Direct									Calculated		Calculated	Calculated	Calculated	Calculated
1	9 15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,092,582	95,6829%	102,442,000	98,019,439	3,091436%	9.5899%	0.2964669%
2	6.95% Series K - General Mortgage	3/13/2003	03/15/33	6,9500%	312,275,000	(1,789,336)	3,059,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293,051,465	9.242554%	7.4669%	0.6901322%
3	5.60% Series L - General Mortgage	5/23/2003	07/01/23	5,6000%	200,000,000	(330,000)	2,095,936	(8,925,052)	188,649,012	94.3245%	200,000,000	188,649,012	5.949804%	6.0928%	0.3625102%
4	2.25% Series V - General Mortgage	8/10/2012	08/01/22	2,2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815		300,000,000	274,400,815	8.654331%	3.2588%	0.2820311%
5	3.55% Series W - General Mortgage	6/10/2012	08/01/42	3,5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305	89,1089%	500,000,000	445,544,305	14.052027%	4.1915%	0.5889848%
•	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	-	587,160,421	97.8601%	600,000,000	587,160,421	18.518460%	4 6325%	0.8578739%
	1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996	-	297,066,004	99.0220%	300,000,000	297,066,004	9.369168%	2.0553%	0.1925692%
	2.4% Series Z - General Mortgage 3.0% Series AA - General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297,035,992	9 368222%	2.5117%	0.2353026%
10	3.95% Series AB - General Mortgage	1/12/2017 2/28/2018	02/01/27 03/01/48	3,0000% 3,9500%	300,000,000	(1,962,000)	2,517,661	-	295,420,339	98.4734%	300,000,000	295,420,339	9,317266%		0.2961462%
10	3.93% Series AB - General Mongage	2/28/2018	03/01/48	3,9000%	400,000,000	(1,744,000)	3,927,490	-	394,328,510	98,5821%_	400,000,000 3,314,717,000	. 394,328,510	12,44%	4.0319%	0.5014320%
	Credit Facility										3,314,717,000				
11	\$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000		1,771,456	_	298,228,544	99.4095%		_	0.00%	0.0987%	0 0000000%
	,		30,33,22	3,3333.5	000,000,000		.,,		200,220,011	00.400074			0,007	0.5007 //	0 00000075
	Total					(15,291,465)	33,460,230	(99,545,315)	3,523,977,990		3,314,717,000	3,170,676,303	100,00%		4,3034%
	Plus: Unamortized Premium (Discount) (11,956,971) (Acat 275020, 275999, 275021)														
	Less. Unamortized Fees and Issuance Expense 24,101,988 (Acct 177010, 177030, 177999, 177015, 177011 and 275050									and 275050					
	Plus: Unamortized Gains (Losses) on Reacquired Det														
	Net Balance of Debt										3,205,100,894				

CNP Houston Electric, LLC CENTERPOINT BALA Houston	CENTERPOINT BALANCE SHEET/INCOME STATEMENT RFBILAOO/00210764 Page 1	Time 14:02:52 Date 04/17/2019
	Reporting period (01.2018-03.2018)	
BALANCE SHEET ASSETS AND OTHER DEBITS:		
Current Assets: 102010 Cach - Gen - Chace Texas	10 011 357 77	
102101 Cash - Cntrl Disb - Chase-0003	0.66	
Cash	10,911,358.38	
116010 Working Funds-Miscellaneous	115,933.47	
116011 ROW Special Project	6,935.72	
Cash Related Accounts	122.869.19	
Cash and Cash Equivalents	11,034,227.57	
120001 Interco Act Rec Manual Settling	1,060,647.00	
120010 Accounts Receivables-Associated Co	7,415,557.46	
Accounts Receivable - Assoc. Companies	8,476,204.46	
Short Term Notes Reminables, Associated Co	133,007,000.00	
Accounts receivable - associated companies	141,483,204,46	
121060 A/R-Other	7,358,044.78	
121090 A/R-Other	2,442,470.93	
124010 A/R-Employee Travel Advances	0	
Accounts Receivable - Other	9,800,515./1	
111999 General Fund Receipt Clearing Account.	-18.077.460.70	
121050 A/R - Services	0	
121063 A/R-Government Related	1,884,025.36	
121068 A/R-Other Manual Postings	38,996,093.18	
121080 A/R-Customers	132,600,220.24	
121083 A/R - NSF Fees	585	
121990 SRC Contra A/R	1.826.948.57	
121992 TC2 Contra A/R	-6,841,295.47	
121993 TC3 Contra A/R	-2,605,407.94	
121994 TC4 Contra A/R	-10,479,271.49	
121999 A/R-Uncleared Payment of Account	-238,779.24	
Accounts Receivable - Customers	204,451,549,48	
Inhilled Revenues	90,410,037,10	
Accounts Receivable - Delivery Services	300.869.586.64	
123050 Accum Prov for Uncoll Accts-Other	-1,168,120.80	
Accum Provision for Uncollectible Accts	-1,168,120.80	
Allowance for Uncollectible Accounts	-1,168,120.80	
Accounts Receivable - electric sales	299,701,465.84	
Accounts Receivable	450,985,186.01	
133999 Materials & Supplimentory wir	100 954 076 53	
Plant Materials and Operatiang Supplies	101,088,208.00	
138010 Stores Expense Undistributed	-88,623.62	
Stores Expense	-88,623.62	
138999 Stores Clearing-Automatic Posting	0	
Stores Clearing-Autopost	•	
Stores Expense Undistributed	-88,623.62	
Materials and Supplies Inventories	100,999,584.38	
193030 Prepayments-Other Taxes	5,058,228.47 11 546 437 58	
144010 Prepayments - Other	3.466.058.72	
144020 Prepayments-Executive Benefits	2,994,819.45	
	6,460,878.17	
rrepayments 176003 Clearing Work Order Contribution	23,075,444,22	
176999 Clearing-Suppl Discounts-Net Method	165.73	

Other Current Assets	32,569.73	
Other Current Assets	23,108,013.95	
Total Current Assets	586,127,011.91	
Property Plant and Equipment:		
163000 Completed Construction NC	464,957,491.86	
163010 Plant in Serv Incl Intang Assets	10,799,449,059.98	
174995 Plant in Service -Manual	10,755,445,655.56	
Electric Plant in Service	11,264,406,551.84	
174520 Accum Amort-Finance Leases	-1,479,032.35	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	65,557.59	
164010 Plant Held for Future Use	13,259,181,47	
Plant Held for Future Use	13,259,181.47	
170010 Construction Work In Progress	381,561,814,91	
Construction Work in Progress	381,561,814.91	
169010 Non Utility Plant	666,194.75	
Other Plant	666,194.75	
171010 Accum Depr-Plant in Service	-3,828,467,024.21	
171011 Removal WIP	47,054,795.63	
171011 Kemoval Wir 171012 CCNC Accumulated Depreciation	-11,197,670.49	
171030 Accum Depr-Plant Held for Fut Use	-11,137,670.43	
172010 Accum Amort-Plant in Service	-183,588,148.71	
172010 Accum Amort-Plant in Service 172012 CCNC Accumulated Amortization	-183,588,148.71 29. 878. 21	
176995 Clearing-Salv/Cost of Remvi-Cap Ord	•	
Less:Acc. Prov for Deprec, Deplet, & Amort	1,894,215.85	
Total Net Property Plant and Equipment	-3,974,273,953.67 7,685,685,346.89	
total Net Property Plant and Equipment	7,065,085,340.69	
Deferred Charges and Other Assets:		
	F11 780 6F	
179023 Regulatory Assets-Bad Debt 179025 Regulatory Assets-AMS Reconciliation	511,289.95 187,253.77	
179046 Reg Assets - SMT	3,687,646.01	
179060 Regulatory Assets-Docket	19,668,592.50	
179070 Regulatory Assets-Stranded Costs	•	
179072 Regulatory Assets-2007 Securitization	23,334.50	
179079 Regulatory Assets-Asset Retire Oblig	22,500,688.06	
179088 Contra Reg Assets-Final True-Up Equity	-220,126,689.19	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-13,955,409.45	
179091 Contra Reg Assets-TC Equity Interest	-16,063,468.71	
179092 Contra Reg Assets-CTC Equity Interest	-16,306,872.33	
179093 Contra Reg Assets-Environ Equity Int	355,973.14	
179094 Contra Reg Assets-Final Fuel Equity Int	-\$1,271.63	
179095 Unamortized Loss on Reacquired Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt	-124,160,977.35	
179096 Amort - Loss on Debt 2012	-26,125,013.41	
173033 Challicanas on Dept. 2012		3,557,146.96
179105 Reg Asset-Postretirement (RDS)	31,581,511.51	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	30,592,305.43	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-11,647,218.06	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	2,435,348.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-2,293,638.03	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-42,974,936.00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	42,551,110.46	
179250 109CR- Invest Tax CR (Reg Tax Assets)	2,135,247.00	
179260 Amrt 109CR-ITC (Reg Tax Assets)	-1,583,874.70	
179280 Reg NC Asset EDIT - Other	33,103,827,49	
Other Regulatory Assets	-62,142,103.30	
179030 Regulatory Assets-Other	56,895,682.42	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	0	
179034 Regulatory Assets-Rate Case Expense	4,098,398.18	
Reg.Assets-Recoverable Project Costs	62,153,184.77	
Regulatory Assets	62,153,184.77	
Total Regulatory Assets	11,081.47	
175030 Clearing-Transportation	716,306.01	
176962 Cirg - REP AR Recon	70,994,660.27	

176963 Clrg- REP AR Contra	-70,994,938.27
176988 Clearing-Misc Billing	0
Other Clearing Accounts	716,028.01
186010 Deferred Project Costs Deferred Project Costs (OWIP)	2,307,487.01 2,307,487.01
153000 invest in Associated Companies	23,500,655.00
Investments in Subsidiaries-Assoc. Co.	23,500,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	909,940.39
157020 Corp Life Ins-DCP-BRP-EICP Pky	-326,991,374.60
157030 DCP-BRP-EICP CSV	335,590,312.71
157050 Corp Life Ins-CSV-Death Ben Plan	49,621,772.27
157077 Post Rtrmnt Assts Earmarked for IBEW Po	17,025,307.72
1570\$0 Corp Life ins-Picy Ln-Dth Ben Pin Other investments	-49,890,984.00 26,264,974.49
Miscellaneous Investments	49,765,629.49
Long Term Receivables and Investments	49,765,629.49
188010 Misc Def Debits - Other	888,349.94
Miscellaneous Deferred Debits	888,349.94
Deferred Debits	53,677,494.45
177015 Unamortized Issue cost	1,156,201.11
Unamortized Debt Costs	1,156,201.11
193095 Restricted Cash	1,419,156.25
Restricted Cash	1,419,156.25
Total Deferred Charges and Other Assets	56,263,933.28
TOTAL ASSETS AND OTHER DEBITS	8,328,076,292.08
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-31,747,011.89
Accounts Payable-Trade	-31,747,011.89
204020 A/P-Empl W/h-Savings After-Tax	-1,680.67
204030 A/P-Empl W/h-United Way	17.32
204115 Employee Withholding - Health Savings A	0 -484.25
204230 A/P-Empl W/h-Savings Pre-Tax 204240 A/P-Empl W/h-I.B.E.W.	-484.25 -54.17
204530 A/P-TCOS Pavable	-87,596,829,68
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-879,199.06
213988 A/P-Service Fee Liability	135,186.13
213994 A/P-Accrued Liabilities	-55,652,135.18
213995 A/P - Gen Fund Disb Clearing Account-Ch	500.01
213997 A/P - Consignment Liabilities	-3,158.64
213999 A/P - Goods Received / Invoice Received	-11,442,002.97
221050 Curr&Accr Liab-Auditing Fees	-279,125.00
Accounts Payable-Other Accounts Payable	-155,718,966.16
200001 Interco Acct Pay Manual Settling	-187,465,978.05 -1,440,813.79
200010 Accounts Payables-Trade-Assoc Co	-38,817,417.85
Accts Payable Trade-Assoc Companies	-40,258,231.64
Accounts Payable - associated companies	-40,258,231.64
220010 Curr&Accr Liab-Income Taxes-Federal	-21,509,049.42
220020 Curr&Accr Liab-Inc Taxes-State/Lci	-24,575,487.22
Accrued Income Taxes	-46,084,536.64
242010 Curr and Accr Liab - Payroli Taxes - Fi	-574,981.96
242020 Curr and Accr Liab - Payroll Taxes - Un	-293,991.77
244010 Curr&Accr Liab-Sales Taxes on Sales	-1,778.61
244020 Curr&Accr Liab-Sales/Use on Purch 245010 Curr and Accr Liab - Property Taxes	-2,703,944.65 -24,389,729.33
Other Taxes Accrued	-27,964,426.32
Accrued taxes	-74,048,962. 9 6
223010 Curr and Accr Liab - Interest - Miscell	-4,094,856.10
223011 Curr&Accr Liab-Interest-LT Debt	-22,893,888.90
223015 Curr and Accr Liab - Interest - Other	-1,015.41
223025 Curr&Accr Liab-Int. Pay-COLI Loan	-8,433,726.35
Interest Accrued	-35,423,486.76
255010 Customer Deposits-Miscellaneous	-100

255011 Customer Deposits	-96,215.35
255020 Customer Deposits-ROW Damage	-343,295.75
256000 Current Deferred Revenues	-4,402,999.94
Customer Deposits	-4,842,611.04
251010 Finance Lease Obligations-Current	-65,557.54
Obligation Under Capital Lease Curr portion long term debt & cap leases	-65,557.54 -65,557.54
221140 Current Regulatory Liability	-13,612,792.72
Current Regulatory Liabilities	-13,612,792.72
246030 Curr&Accr Liab-Franch Fees/GRT-City	-1,649,450.60
Franchise Fees Accrued	-1,649,450.60
231010 Curr&Accr Liab-Salaries/Payroll	-2,975.15
231011 Curr&Accr Liab-Monthly Salary Accr	-5,615,818.72
232002 Curr & Accr Liab - Nucl Decom Trust - C	-41,369.37
232006 Curr & Liab - NDT (Cirg)	-17,419.77
232010 Curr&Accr Liab-Miscellaneous	-1,842.92
232017 Curr&Acer Liab-CiAC	-58,584,776.60
240035 Curr&Accr Liab-Health and Welfare 240060 Curr&Accr Liab-Payroll Ben-Other	-5,9 8 1, 8 92.17 -1, 6 30,000.00
240066 Curr&Accr Liab-Payton Beri-Other 240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-1,430,000.00
240067 Curr&Accr Lia-Split\$PV of Paid Tax Gros	-6,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-3,467,056.54
254010 Other Curr Liab-W/h From Empl-FIT	0
254030 Other Curr Liab-W/h From Empl-FICA	677.33
Other Current and Accrued Liabilities	-75,384,473.91
Other current liabitlies	-75,384,473.91
Total Current Liabilities	-432,751,545.22
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	259,659,143.25
285020 Definc Taxes-Fed-Accel Depr	-1,035,388,195.88
285030 Definc Taxes-Federal-Other	295,985,622.00
285032 Definc Taxes-Federal-Stranded	-100,827,763 <i>.</i> 49
285033 Definc Taxes-Federal-CTC	-37,043,237.00
285036 Definc Taxes-Fed-Restoration	-91,447,585.80
285037 Definc Taxes-Fed-CEHE True Up Accum. Deferred income Taxes	-337,542,851.00 -1,046,604,867.92
194030 Deferred Income Tax-State/Local	7,475,234.00
285060 Define Taxes-State/Local-Other	-1,112,315.02
	6,362,918.98
259020 Savings Restoration Plan	-212,909.79
259042 PostRetirement Welfare Plan-ASC 715	-130,188,159.62
259043 Postemployment Benefits-ASC 712	-2,979,752.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,037,750.01
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-392,750.01
265020 Oth Def CR-Deferred Comp	-9,672,635.92
Total Benefit Liability	-144,483,957.35
264050 Cust Adv Constr-Oth Jobs-Refund Customer Advances for Construction	-4,208,347.14 4 208 247.14
258010 Injuries & Damages-Auto Liability	-4,208,347.14 -625,244.31
258020 Injuries & Damages-Auto Embility 258020 Injuries & Damages-Gen Liability	-8,400,960.92
258030 Injuries & Damages-Workers' Comp	-3,822,268.62
Injuries and Damages Reserve	-12,848,473.85
262010 Asset Retirement Obligation- ASC 410	-34,855,868.62
Nuclear Decommissioning Reserve	-34,855,868.62
Provisions and Reserves	-47,704,342.47
Regulatory Liablity	
257010 Property Insurance Reserve	-1,079,906.98
257019 Reg Liability TCRF	-18,405,622.33
257022 Regulatory Liability - EECRF	-6,699,356.56
257028 Reg Liability - AMS 257029 Reg Liability - Other	-19,900,408.00 -14,401,605.52
257029 Reg Liability - Other 257031 Reg Liability-ADFIT Credit	-14,401,605.52 -203,709.04
257032 Reg Liability Pension Deferral	-38,207,781.52
257033 Reg NC Liab EDIT - Plant	-736,960,718.35
257034 Reg NC Liab EDIT - Plant Other	-116,096,858.79

257037 REG NC LIAB EDIT - ARAM AMORT	-8,959,692.00	
257064 Regulatory Liability Ben Plans AOCI Off	-22,060,500.00	
Total Regulatory Liability	-982,976,159.09	
269013 Oth Def CR-Escheat Payable	-71,780.18	
269084 Environmental Liabilities	-1,924,079.04	
Other Deferred Credits	-1,995,859.22	
Other deferred credits	-1,036,884,707.92	
Total Deferred Credits & Other Liabilities	-2,221,610,614.21	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	22,945,787.22	24,101,988,33
Bonds	-591,771,212.78	- ,,,
275020 Unamortized Discount	2,334,464.80	
275021 Unamortized Discount on Debt	10,958,658,05	
276999 Amort of Unamortized Discount	-1,336,151.93	
Unamortized Discount on Long Term Debt	11,956,970.92	
First mortgage bonds	-579.814.241.86	
277020 Long-Term Debt-Other Bonds	-2,700,000,000.00	-3,314,717,000.00
	-2,700,000,000.00	-,,
Other long term debt	-2,700,000,000.00	
Total Long-Term Debt	-3,279,814,241.86	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000,00	
295010 Additional Paid-In Capital	-1,607,244,216.33	
Additional Paid in Capital	-1,607,244,216.33	
298012 AOCI - ASC715 Benefit Plans	66,185,35	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503,30	
298050 OCI ASC \$15 Effect	-4,439,857.31	
Unrealized Gains and Losses	-84,627,850,26	
297999 Retained Earnings	-1,820,639,925.25	
Retained Earnings-Beginning of Year	-1,820,639,925.25	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-20,612,639.97	
Retained Earnings-Current Year	-20,612,639,97	
TOTAL SHAREHOLDER'S EQUITY	-2,393,899,890.79	
TOTAL LIABILITIES AND OTHER CREDITS	-8,328,076,292.08	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC WEIGHTED AVERAGE COST OF LONG TERM DEET SPECIAL PURPOSE June 30, 2018 (Current Report Year)

	(A) Series	(B) Issuance Date	(C) Maturity Date	(D) Interest Rate	(E) Principal Amount © Issuance	(F) Premkum Discount	(G) Underwriting Fees and Issuance Ext	(H) Gain (Loss) on Reacquired Debt	(i) Original Net Proceeds	(J) Net Proceeds As% of Par	(K) Principal Currently Outstanding	(L) Current Net Proceeds	(M) issue as % of Total Net Proceeds	(N) Cost of Debt	(O) Weighted Average Cost
# 1 2 3 4 5 6 7 8 9 10	Direct 9.15% Serios - First Mortgage 6.85% Serios L - General Mortgage 6.80% Series L - General Mortgage 2.25% Series V - General Mortgage 3.55% Series V - General Mortgage 4.5% Series W - General Mortgage 4.5% Series Y - General Mortgage 2.4% Series Z - General Mortgage 3.85% Series A - General Mortgage 3.85% Series A - General Mortgage 3.85% Series AB - General Mortgage Credit Facility Cradit Facility Cradit Facility	3/27/1991 3/13/2003 5/23/2003 8/10/2012 3/17/2014 5/18/2016 8/11/2016 1/12/2017 2/28/2018	03/15/21 03/15/33 07/01/23 08/01/22 08/01/24 04/01/44 06/01/21 09/01/26 02/01/27 03/03/22	9.1500% 6.9500% 5.6000% 2.2500% 3.5500% 4.5000% 1.8500% 3.0000% 3.9500%	160,000,000 312,275,000 200,000,000 300,000,000 500,000,000 600,000,000 300,000,000 300,000,000 400,000,000	(215,128) (1,789,336) (330,000) (798,000) (1,280,000) (3450,000) (375,000) (348,000) (1,962,000) (1,744,000)	1,016,420 3,059,031 2,095,936 2,371,034 5,036,616 6,389,579 2,558,996 2,616,008 2,617,661 4,120,899	(5,575,869) (14,375,168) (8,925,062) (22,430,147) (46,139,079)	Calculated 153,092,582 283,051,465 188,649,012 274,400,815 445,544,305 587,160,421 287,066,004 297,035,992 285,420,338 384,135,101	Calculated 95.6829% 93.8440% 94.3245% 91.4685% 89.1089% 99.8220% 98.4734% 98.5338% 99.4095%	102,442,000 312,275,000 200,000,000 500,000,000 500,000,000 300,000,000 300,000,000 400,000,000 3,314,717,000	Calculated 98,019,439 293,051,465 188,649,012 274,400,815 445,544,305 587,160,421 297,065,004 297,035,992 295,420,339 394,135,101	Calculated 3.091625% 9.243118% 5.950167% 8.854859% 14.05285% 18.519590% 9.3867740% 9.3867793% 9.317834% 12.43%	9.5899% 7.4669% 6.0928% 3.2588% 4.1915% 4.6352% 2.0553% 2.5117% 3.1785% 4.0347%	Calculated 0.2964850% 0.8901743% 0.895232% 0.2820483% 0.5890207% 0.5579262% 0.1925809% 0.2353172% 0.2961643% 0.5015673%
	Totai					(15,291,465)	33,653,639	(99,545,315)	3,523,784,581		3,314,717,000	3,170,482,894	100 00%		4,3038%
	Plus: Unamortized Premium (Discount) (11,761,192): (Acct 275020, 276999, 275021)														
	Less: Unamortized Fees and Issuance Expense 23,718,682 (Acct 177010, 177030, 177993, 177999, 177011, 177011 and 275050									and 275050					
	Plus: Unamortized Gains (Losses) on Reacquire	ed Dek								-	(71,725,835)	(Acct 179095, 179	096, 179099 & 179	098)	
	Net Balance of Debt									_	3,207,511,292				

CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 12:31:34 Date 04/17/2019 RFBILA00/00210764 Page 1

Comparison period (01.2018-06.2018)

BALANCE SHEET	
ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	1,235,475.70
102101 Cash - Cntri Disb - Chase-0003	11
Cash	1,235,486 70
116010 Working Funds-Miscellaneous	104,717.34
116011 ROW Special Project	16,777.97
Working Funds	121,495.31
Cash Related Accounts	121,495.31
Cash and Cash Equivalents	1,356,982.01
120001 Interco Acct Rec Manual Settling	1,171,791.84
120010 Accounts Receivables-Associated Co	6,309,200.29
Accounts Receivable - Assoc. Companies	7,480,992.13
127010 Short-Term Notes Rec-Associated Co	26,182,000.00
Short Term Notes Receivables-Assoc Comp Accounts receivable - associated companies	26,182,000.00 33,662,992.13
121060 A/R-Other	17,970,760.62
121090 A/R-Other	2,010,130.05
Accounts Receivable - Other	19,980,890.67
Accounts Receivable - other	19,980,890.67
111999 General Fund Receipt Clearing Account -	-13,750,838.23
121063 A/R-Government Related	5,811,914.67
121068 A/R-Other Manual Postings	26,785,104.00
121080 A/R-Customers	190,002,637.29
121083 A/R - NSF Fees	735
121087 A/R-Customer (Recon)	73,193,517.97
121990 SRC Contra A/R	-1,912,500.63
121992 TC2 Contra A/R	-7,511,972.01
121993 TC3 Contra A/R	-2,896,599.86
121994 TC4 Contra A/R	-10,879,838.86
121999 A/R-Uncleared Payment of Account	-256,748.13
Accounts Receivable - Customers	258,585,411.21
126010 Accrued Rev-Std Unacctd For	122,342,481.56
Unbilled Revenues	122,342,481.56
Accounts Receivable - Delivery Services	380,927,892.77
123050 Accum Prov for Uncoll Accts-Other	-1,168,120.80
Accum Provision for Uncollectible Accts	-1,168,120.80
Allowance for Uncollectible Accounts	-1,168,120.80
Accounts Receivable - electric sales	379,759,771.97
Accounts Receivable	433,403,654.77
133030 Materials & Suppl-Inventory WIP	104,941.34
133999 Materials & Supplies Plant Materials and Operatiang Supplies	108,689,772.37
138010 Stores Expense Undistributed	108,794,713.71
Stores Expense Undistributed	1,039,634.28
138999 Stores Clearing-Automatic Posting	1,039,634.28 0
Stores Clearing-Autopost	Ŏ
Stores Expense Undistributed	1,039,634.28
Materials and Supplies Inventories	109,834,347.99
139010 Prepayments-Insurance	5,552,898.90
143030 Prepayments-Other Taxes	11,478,689.09
144010 Prepayments - Other	3,204,784.12
144020 Prepayments-Executive Benefits	1,125,764.04
• •	4,330,548.16
Prepayments	21,362,136.15
176999 Clearing-Suppl Discounts-Net Method	161.3
Other Current Assets	161.3
Other Current Assets	21,362,297.45
Total Current Assets	565,957,282.22

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Property Plant and Equipment:		
163000 Completed Construction NC	432,999,728.36	
163010 Plant in Serv incl Intang Assets	10,976,449,299.50	
Electric Plant in Service	11,409,449,027.86	
174520 Accum Amort-Finance Leases	-1,518,044.01	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	26,545.93	
164010 Plant Held for Future Use	13,299,066.61	
Plant Held for Future Use	13,299,066.61	
170010 Construction Work In Progress	390,944,223.76	
174998 Construction Work in Progress - Manual	242.67	
Construction Work in Progress	390,944,466.43	
169010 Non Utility Plant	116,194.75	
Other Plant	116,194.75	
171010 Accum Depr-Plant in Service	-3,857,672,122.36	
171011 Removal WIP	42,671,231,50	
171012 CCNC Accumulated Depreciation	-10,482,061.42	
171030 Accum Depr-Plant Held for Fut Use	0.05	
172010 Accum Amort-Plant in Service	-194,469,842.45	
172012 CCNC Accumulated Amortization	29,878.21	
176995 Clearing-Salv/Cost of Remvi-Cap Ord	666,163.98	
Less:Acc. Prov for Deprec, Deplet, & Amort	-4,019,256,752.49	
Total Net Property Plant and Equipment	7,794,578,549.09	
Deferred Charges and Other Assets:		
179023 Regulatory Assets-Bad Debt	511,289.95	
179025 Regulatory Assets-AMS Reconciliation	187,253.77	
179046 Reg Assets - SMT	4,649,020.34	
179060 Regulatory Assets-Docket	19,723,437.67	
179072 Regulatory Assets-2007 Securitization	34,492.00	
179079 Regulatory Assets-Asset Retire Oblig	22,961,416.49	
179088 Contra Reg Assets-Final True-Up Equity	-204,472,387.75	
179090 Contra Reg Asst-IKE Restoration Eqtyint	-11,978,960.30	
179091 Contra Reg Assets-TC Equity Interest	-12,347,598.55	
179092 Contra Reg Assets-CTC Equity Interest	-13,653,195.26	
179093 Contra Reg Assets-Environ Equity Int	273,627.91	
179094 Contra Reg Assets-Final Fuel Equity Int	-68,045.99	
179095 Unamortized Loss on Reacquired Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt 179098 Amort - Loss on Debt 2012	124,999,947.99	
179098 Amort - Loss on Debt 2012	-27,117,355.09	
179098 Unamit Loss on Debt 2012	75,960,996.20	71,725,834.64
179105 Reg Asset-Postretirement (RDS)	32,014,802.51	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	31,299,518.43	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-11,847,191.06	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	2,435,348.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-2,300, 9 52.03	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-42,974,936.00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	42,579,365.46	
179250 109CR- Invest Tax CR (Reg Tax Assets)	2,135,247.00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-1,625,131.70	
179280 Reg NC Asset EDIT - Other	33,103,827.49	
Other Regulatory Assets	-37,633,916. 98	
179030 Regulatory Assets-Other	56,838,196.78	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	284,069.15	
179034 Regulatory Assets-Rate Case Expense	4,367,967.92	
Reg. Assets-Recoverable Project Costs	62,649,338.02	
Regulatory Assets	62,649,338.02	
Total Regulatory Assets	25,015,421.04	
175030 Clearing-Transportation	340,226.77	
176962 Cirg - REP AR Recon	73,147,071.47	
176963 Cirg- REP AR Contra	-73,147,198.73	
Other Clearing Accounts	340,099.51	
186010 Deferred Project Costs	1,978,364.44	
Deferred Project Costs (OWIP)	1 070 264 44	

1,978,364.44

Deferred Project Costs (OWIP)

153000 Invest in Associated Companies	23,500,655.00
Investments in Subsidiaries-Assoc, Co.	23,500,655.00
157010 Corp Life ins-CSV-Split \$ Life Ins 157020 Corp Life ins-DCP-BRP-EICP Picy	909,940.39 -318,761,570.94
157030 DCP-BRP-EICP CSV	331,076,276.30
157050 Corp Life Ins-CSV-Death Ben Plan	49,878,274.68
157077 Post Rtrmnt Assts Earmarked for IBEW Po	16,314,364.58
157080 Corp Life Ins-Picy Ln-Dth Ben Pin	-49,890,984.00
Other Investments	29,526,901.01
Miscellaneous investments	53,027,556.01
Long Term Receivables and Investments	53,027,556.01
188010 Misc Def Debits - Other Miscellaneous Deferred Debits	877,850.39 877,850.39
Deferred Debits	56,223,870.35
177015 Unamortized Issue cost	1,082,502.21
Unamortized Debt Costs	1,082,502.21
193095 Restricted Cash	1,197,156.25
Restricted Cash	1,197,156.25
Total Deferred Charges and Other Assets	83,518,949.85
TOTAL ASSETS AND OTHER DEBITS	8,444,054,781.16
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-49,505,313.75
Accounts Payable-Trade	-49,505,313.75
204020 A/P-Empl W/h-Savings After-Tax	0
204030 A/P-Empl W/h-United Way	17.32
204115 Employee Withholding - Health Savings A 204230 A/P-Empl W/h-Savings Pre-Tax	0
204530 A/P-TCOS Payable	-85,102,132,36
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-2,428,153.46
213988 A/P-Service Fee Liability	94,881.60
213994 A/P-Accrued Liabilities	-46,031,264.55
213995 A/P - Gen Fund Disb Clearing Account-Ch	0
213997 A/P - Consignment Liabilities	-645,070. 9 4
213999 A/P - Goods Received / Invoice Received	-8,436,116.86
221050 CurrEAccr Liab-Auditing Fees	-260,849,90
Accounts Payable-Other Accounts Payable	-142,808,689.15 -192,314,002.90
200001 Interco Acct Pay Manual Settling	-1,669,033.04
200010 Accounts Payables-Trade-Assoc Co	-120,915,166.73
Accts Payable Trade-Assoc Companies	-122,584,199.77
Accounts Payable - associated companies	-122,584,199.77
214010 ST Notes Payables-Assoc Co	0
Short term Notes Payable-Assoc Co	0
Notes payable - associated companies	0
220010 Curr&Accr Liab-Income Taxes-Federal	23,235,821.58
220020 Curr&Accr Liab-inc Taxes-State/Lcl	-9,909,648.89
Accrued Income Taxes 242010 Curr and Accr Liab - Payroll Taxes - FI	13,326,172.69 -1,565,399.59
242020 Curr and Accr Liab - Payroll Taxes - Un	-6,073.94
244010 Curr&Accr Liab-Sales Taxes on Sales	~0,073.5 ~ 0
244020 Curr&Accr Liab-Sales/Use on Purch	-3,412,969.43
245010 Curr and Accr Liab - Property Taxes	-46,055,361.44
Other Taxes Accrued	-51,039,804.40
Accrued taxes	-37,713,631.71
223010 Curr and Accr Liab - Interest - Miscell	-14,663,594.98
223011 Curr&Accr Liab-Interest-LT Debt	-28,881,388.92
223015 Curr and Accr Liab - Interest - Other 223025 Curr&Accr Liab-Int. Pay-COLI Loan	-1,015.41 -12,182,805.22
Interest Accrued	-12,182,805.22 -55,729,204.53
255010 Customer Deposits-Miscellaneous	-33,729,20 4 ,33 -100
255011 Customer Deposits	-102,379.12
255020 Customer Deposits-ROW Damage	-368,295.75
256000 Current Deferred Revenues	-6,045,709.98

0.1 B B	
Customer Deposits	-6,516,484.85
251010 Finance Lease Obligations-Current Obligation Under Capital Lease	-26,545.88
Curr portion long term debt & cap leases	-26,545.88 -26,545.88
221140 Current Regulatory Liability	-5,445,468.76
Current Regulatory Liabilities	-5,445,468.76
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,113,415.42
Franchise Fees Accrued	-2,113,415.42
231010 Curr&Accr Liab-Salaries/Payroll	-2,593.68
231011 Curr&Accr Liab-Monthly Salary Accr	-2,992,641.69
232002 Curr & Accr Liab - Nucl Decom Trust - C	-63,612.56
232006 Curr & Liab - NDT (Clrg)	-18,038 42
232010 Curr&Accr Liab-Miscellaneous	-141,935.16
232017 Curr&Accr Liab-CIAC	-48,431,103.76
240035 Curr&Accr Liab-Health and Welfare	-4,760,358.10
240060 Curr&Accr Liab-Payroll Ben-Other	-1,630,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-36,000.00
240067 Curr&Accr Lia-Split\$PV of Paid Tax Gros	-6,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-6,995,905.56
254010 Other Curr Liab-W/h From Empl-FIT 254030 Other Curr Liab-W/h From Empl-FICA	-1,285,564.76 -811,436.34
Other Current and Accrued Liabilities	-67,175,190.03
Other current liabitlies	-67,175,190.03
Total Current Liabilities	-489,618,143.85
	,,,-,-,-,-
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	261,289,108.25
285020 Definc Taxes-Fed-Accel Depr	-1,048,819,445.88
285030 Definc Taxes-Federal-Other	288,645,248.00
285032 Definc Taxes-Federal-Stranded	-90,639,166.49
285033 Definc Taxes-Federal-CTC	-33,624,840.00
285036 Def Inc Taxes-Fed-Restoration	-84,148,441.80
285037 Definc Taxes-Fed-CEHE True Up	-323,861,869.00
Accum. Deferred Income Taxes	-1,031,159,406.92
194030 Deferred Income Tax-State/Local	7,557,758.00
285060 Definc Taxes-State/Local-Other	-1,022,974.02
259020 Savings Restoration Plan	6,534,783.98 -221,874.88
259042 PostRetirement Welfare Plan-ASC 715	-128,885,031,41
259043 Postemployment Benefits-ASC 712	-3,075,503.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,046,500.02
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-398,500.02
265020 Oth Def CR-Deferred Comp	-9,710,462.54
Total Benefit Liability	-143,337,871.87
264050 Cust Adv Constr-Oth Jobs-Refund	-5,601,055.81
Customer Advances for Construction	-5,601,055.81
258010 Injuries & Damages-Auto Liability	-660,880.07
258020 Injuries & Damages-Gen Liability	-8,921,082.75
258030 Injuries & Damages-Workers' Comp	-3,819,375.89
injuries and Damages Reserve	-13,401,338.71
262010 Asset Retirement Obligation- ASC 410	-35,116,886.84
Nuclear Decommissioning Reserve	-35,116,886.84
Provisions and Reserves	-48,518,225.55
Regulatory Liability 257019 Reg Liability TCRF	-12,454,956.78
257022 Regulatory Liability - EECRF	
257022 Regulatory Liability - EECRF 257028 Reg Liability - AMS	-13,079,258.39 -8,794,443.00
257029 Reg Liability - Other	-26,168,514.91
257032 Reg Liability Pension Deferral	-20,166,514.51 -43,679,098.25
257033 Reg NC Liab EDIT - Plant	-730,796,164.35
257034 Reg NC Liab EDIT - Plant Other	-112,014,143.79
257037 REG NC LIAB EDIT - ARAM AMORT	-18,065,805.00
257064 Regulatory Liability Ben Plans AOCI Off	-20,742,000.00
Total Regulatory Liability	-985,814,384.47
269013 Oth Def CR-Escheat Payable	-34,915.84
269084 Environmental Liabilities	-1,924,079.04

Other Deferred Credits	-1,958,994.88	
Other deferred credits	-1,041,892,660.71	
Total Deferred Credits & Other Liabilities	-2,209,855,155.52	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	22,636,179.93	25,718,682.14
Bonds	-592,080,820.07	
275020 Unamortized Discount	2,334,464.80	
275021 Unamortized Discount on Debt	10,783,707.53	
276999 Amort of Unamortized Discount	-1,356,980.81	
Unamortized Discount on Long Term Debt	11,761,191.52	
First mortgage bonds	-580,319,628.55	
277020 Long-Term Debt-Other Bonds	-2,700,000,000.00	-3,314,717,000.00,
	-2,700,000,000.00	
Other long term debt	-2,700,000,000.00	
Total Long-Term Debt	-3,280,319,628.55	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,607,244,216.33	
Additional Paid in Capital	-1,607,244,216.33	
298012 AOCI - ASC715 Benefit Plans	66,185.35	
298030 APIC - Corporate Tax Aliocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	-4,392,810.85	
Unrealized Gains and Losses	-84,580,803.80	
297999 Retained Earnings	-1,820,639,925.25	
Retained Earnings-Beginning of Year	-1,820,639,925.25	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-91,021,648.88	
Retained Earnings-Current Year	-91,021,648.88	
TOTAL SHAREHOLDER'S EQUITY	-2,464,261,853,24	
TOTAL LIABILITIES AND OTHER CREDITS	-8,444,054,781.16	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC WEIGHTED AVERAGE COST OF LONG TERM DEBT SPECIAL PURPOSE September 30, 2018 (Current Report Year)

	(A) Series	(B) Issuance Date	(C) Maturity Date	(D) Interest Rate	(E) Principal Amount @ lesuence	(F) Premium Discount	(G) Underwriting Fees and lesuance Exp	(H) Gain (Loss) on Reacquired Debt	(I) Original Net Proceeds	(J) Net Proceeds As% of Par	(K) Principal Currently Outstanding	(L) Current Net Proceeds	(M) leaue as % of Total Net Proceeds	(N) Cost of Debt	(O) Weighted Average Cost
# 1 2 3 4 5 6 7 8 9 10	Direct 9.15% Sories - First Mortgage 6.85% Sories L - General Mortgage 5.80% Sories L - General Mortgage 2.25% Sories V - General Mortgage 3.85% Sories W - General Mortgage 4.5% Sories X - General Mortgage 4.5% Sories X - General Mortgage 2.4% Sories Z - General Mortgage 3.0% Sories AA - General Mortgage 3.95% Sories AB - General Mortgage 3.95% Sories AB - General Mortgage	3/27/1991 3/13/2003 5/23/2003 8/10/2012 8/10/2012 3/17/2014 5/18/2016 8/11/2016 1/12/2017 2/28/2018	03/15/21 03/15/33 07/01/23 08/01/22 08/01/42 04/01/44 06/01/21 09/01/26 02/01/27 03/01/48	9.1500% 6.8500% 5.6000% 2.2500% 3.5500% 4.5000% 1.8500% 2.4000% 3.0000% 3.9500%	160,000,000 312,275,000 200,000,000 300,000,000 500,000,000 300,000,000 300,000,000 300,000,0	(215,129) (1,789,336) (330,000) (798,000) (1,280,000) (6,450,000) (375,000) (348,000) (1,962,000) (1,744,000)	1,016,420 3,059,031 2,095,936 2,371,038 5,036,616 6,389,679 2,558,996 2,616,008 2,617,661 4,405,679	(5,675,889) (14,375,165) (6,925,052) (22,430,147) (45,139,079)	Calculated 153,092,582 293,051,465 188,649,012 274,400,815 445,544,305 587,160,421 297,066,004 297,035,992 295,420,339 393,850,321	Calculated 95.5829% 93.8440% 94.3245% 91.4669% 89.1089% 97.8601% 99.0220% 99.0120% 98.4734% 98.4626%	102,442,000 312,275,000 200,000,000 300,000,000 500,000,000 300,000,000 300,000,000 400,000,000	Calculated 98,019,439 293,051,465 188,649,012 274,400,815 445,544,305 587,160,421 297,056,004 297,035,992 295,420,339 393,850,321	Calculated 3.091903% 9.243948% 5.950701% 8.655636% 14.054147% 18.521253% 9.370582% 9.369635% 9.318671% 12.42%	4 1915% 4,6325% 2,0553% 2,5117% 3,1785%	0.6902363% 0.362648% 0.2820736% 0.5890736% 0.8580033% 0.1925882% 0.2353383% 0.2961809%
11	Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/22	0,0000%	300,000,000		1,771,456	-	298,228,544	99,4095%	3,314,717,000	-	0.00%	0.0987%	0.000000%
	Total					(15,291,465)	33,938,419	(99,545,315)	3,523,499,801		3,314,717,000	3,170,198,115	100.00%		4.3044%
	Plus: Unamortized Premium (Discount)										(11,565,412)	(Acct 275020, 276	999, 275021)		
	Less: Unemortized Fees and Issuance Expens	e									23,331,648	(Acct 177010, 177	7030, 177 9 93, 1779	99, 177015, 177011	and 275050
	Plus: Unamortized Gains (Losses) on Reacquit	ed Det								_	(69,894,522)	(Acct 179095, 179	0096, 179099 & 179	9098;	
	Net Balance of Debt										3,209,925,417	_			

CNP Houston Electric, LLC Houston

CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 12:10:00 Date 04/17/2019 RFBILA00/00210764 Page 1

Reporting period (01.2018-09.2018)

BALANCE SHEET	
ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	2,774,786.28
Cash	2,774,786.28
116010 Working Funds-Miscellaneous	211,197.51
116011 ROW Special Project	3,144.05
Working Funds	214,341.56
Cash Related Accounts	214,341.56
Cash and Cash Equivalents	2,989,127.84
120001 Interco Acct Rec Manual Settling	795,846.88
120010 Accounts Receivables-Associated Co	13,115,020.93
Accounts Receivable - Assoc. Companies	13,910,867.81
Accounts receivable - associated companies	13,910,867.81
121060 A/R-Other	17,358,079.76
121090 A/R-Other	2,282,628.54
Accounts Receivable - Other	19,640,708.30
Accounts Receivable - other	19,640,708.30
111999 General Fund Receipt Clearing Account -	-15,951,899.64
121063 A/R-Government Related	661,520.63
121068 A/R-Other Manual Postings	35,104,580.36
121080 A/R-Customers	209,700,969.82
121083 A/R - NSF Fees	780
121087 A/R-Customer (Recon)	66,9 9 1,436.02
121990 SRC Contra A/R	-1,933,705.88
121992 TC2 Contra A/R	-7,781,359.67
121993 TC3 Contra A/R	-2,988,366.74
121994 TC4 Contra A/R	-4,933,522.07
121999 A/R-Uncleared Payment of Account	-274,343.88
Accounts Receivable - Customers	278,596,088.95
126010 Accrued Rev-Std Unacctd For	121,999,499.47
Unbilled Revenues	121,999,499.47
Accounts Receivable - Delivery Services	400,595,588.42
123050 Accum Prov for Uncoll Accts-Other	-1,232,756.99
Accum Provision for Uncollectible Accts	-1,232,756.99
Allowance for Uncollectible Accounts	-1,232,756.99
Accounts Receivable - electric sales	399,362,831.43
Accounts Receivable	432,914,407.54
133030 Materials & Suppl-Inventory WIP	76,444.26
133999 Materials & Supplies	113,109,233.68
Plant Materials and Operationg Supplies	113,185,677.94
138010 Stores Expense Undistributed	1,010,921.80
Stores Expense	1,010,921.80
138999 Stores Clearing-Automatic Posting	0
Stores Clearing-Autopost	0
Stores Expense Undistributed	1,010,921.80
Materials and Supplies Inventories	114,196,599.74
139010 Prepayments-Insurance	2,445,224.01
143030 Prepayments-Other Taxes	0
144010 Prepayments - Other	2,884,661.15
144020 Prepayments-Executive Benefits	6,697,752.79
	9,582,413.94
Prepayments	12,027,637.95
150100 Non-Trade Derivative Asset-Sht Term	3,279,020.00
176993 Clearing-Work Order Contribution	517.55
176999 Clearing-Suppl Discounts-Net Method	161.3
Other Current Assets	3,279,698.85
Other Current Assets	15,307,336.80
Total Current Assets	565,407,471.92

Property Plant and Equipment:		
163000 Completed Construction NC	414,730,668.07	
163010 Plant in Serv incl Intang Assets Electric Plant in Service	11,135,322,984.85	
174520 Accum Amort-Finance Leases	11,550,053,652.92 -1,544,589.89	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	0.05	
164010 Plant Held for Future Use	11,930,668.65	
Plant Held for Future Use	11,930,668.65	
170010 Construction Work In Progress	402,232,569.54	
Construction Work in Progress	402,232,569.54	
169010 Non Utility Plant	116,194.75	
Other Plant 171010 Accum Depr-Plant in Service	116,194.75	
171010 Accum Depr-Plant in Service 171011 Removal WIP	-3,859,939,410.96 43,294,320.78	
171012 CCNC Accumulated Depreciation	-9,312,735.62	
171030 Accum Depr-Plant Held for Fut Use	0.03	
172010 Accum Amort-Plant in Service	-190,370,470.44	
172012 CCNC Accumulated Amortization	29,878.21	
176995 Clearing-Salv/Cost of Remvl-Cap Ord	887,373.43	
Less:Acc. Prov for Deprec, Deplet, & Amort	-4,015,411,044.57	
Total Net Property Plant and Equipment	7,948,922,041.34	
notice take a start of a		
Deferred Charges and Other Assets: 179023 Regulatory Assets-Bad Debt	511,289.95	
179025 Regulatory Assets-AMS Reconciliation	187,253 77	
179046 Reg Assets - SMT	5,803,768.19	
179060 Regulatory Assets-Docket	19,842,501.84	
179072 Regulatory Assets-2007 Securitization	137,046.72	
179079 Regulatory Assets-Asset Retire Oblig	23,424,361.14	
179088 Contra Reg Assets-Final True-Up Equity	-196,777,402.04	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-9,593,199.22	
179091 Contra Reg Assets-TC Equity Interest	-7,975,318.85	
179092 Contra Reg Assets-CTC Equity Interest 179093 Contra Reg Assets-Environ Equity Int	-10,622,270.50	
179094 Contra Reg Assets-Final Fuel Equity Int	176,736.36 -52,940.19	
179095 Unamortized Loss on Reacquired Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt	-125,838,918.55	
179098 Amort - Loss on Debt 2012	-28,109,696.77	
179099 Unamt Loss on Debt 2012	75,960,996.20	69,894,522.40
179105 Reg Asset-Postretirement (RDS)	32,448,093.51	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	31,993,051.43	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-12,047,163.01	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	2,435,348.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets) 179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-2,30 8 ,265.92 -42,974,936.00	
179240 Amt 109CR-Prt Xc DFiT (Reg Tax Assets)	42,607,620.46	
179250 109CR- Invest Tax CR (Reg Tax Assets)	2,135,247.00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-1,666,382.98	
179280 Reg NC Asset EDIT - Other	33,103,827.49	
Other Regulatory Assets	-19,317,216.45	
179030 Regulatory Assets-Other	63,463,595.17	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	1,615,354.28	
179034 Regulatory Assets-Rate Case Expense Reg. Assets-Recoverable Project Costs	4,773,8 62.67 71,011,916.29	
Regulatory Assets	71,011,916.29	
Total Regulatory Assets	51,694,699.84	
175030 Clearing-Transportation	66,526.56	
176962 Cirg - REP AR Recon	66,963,248.49	
176963 Cirg- REP AR Contra	-66,963,356.38	
Other Clearing Accounts	66,418.67	
186010 Deferred Project Costs	1,191,945.19	
Deferred Project Costs (OWIP) 153000 Invest in Associated Companies	1,191,945.19	
Investments in Subsidiaries-Assoc. Co.	23,500,655.00 23,500,655.00	
attrictio in subsidientes 70300. Co.	23,000,000,000	

157010 Corp Life Ins-CSV-Split \$ Life Ins	925,879.51
157020 Corp Life Ins-DCP-BRP-EICP Plcy	-331,769,229.23
157030 DCP-BRP-EICP CSV	332,022,824.97
157050 Corp Life Ins-CSV-Death Ben Plan	50,405,786.98
157077 Post Rtrmnt Assts Earmarked for IBEW Po	15,793,527.23
157080 Corp Life Ins-Picy Ln-Dth Ben Pin	-51,210,418.89
Other Investments	16,168,370.57
Miscellaneous investments	39,669,025.57
Long Term Receivables and Investments	39,669,025.57
188010 Misc Def Debits - Other Miscellaneous Deferred Debits	867,350.84
Deferred Debits	867,350.84 41,794,740.27
177015 Unamortized Issue cost	1,008,803,31
Unamortized Debt Costs	1,008,803.31
193095 Restricted Cash	1,197,156.25
Restricted Cash	1,197,156.25
Total Deferred Charges and Other Assets	95,695,399.67
Total Deleties charges and Other Asses	33,020,037
TOTAL ASSETS AND OTHER DEBITS	8,610,024,912.93
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-57,553,027.66
Accounts Payable-Trade	-57,553,027.66
204030 A/P-Empl W/h-United Way	17.32
204115 Employee Withholding - Health Savings A	-7,714. 9 0
204530 A/P-TCOS Payable	-92,818,726.30
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-2,402,60 9 .63
213988 A/P-Service Fee Liability	175,113.88
213994 A/P-Accrued Liabilities	-46,114,888.95
213995 A/P - Gen Fund Disb Clearing Account-Ch	-23,271.74
213997 A/P - Consignment Liabilities	-128,760.45
213999 A/P - Goods Received / Invoice Received	-7,500,097.59
221050 Curr&Accr Liab-Auditing Fees	-316,674.85
Accounts Payable-Other	-149,137,613.21
Accounts Payable	-206,690,640.87
200001 interco Acct Pay Manual Settling	-1,801,412.07
200010 Accounts Payables-Trade-Assoc Co	-38,182,321.28
Accts Payable Trade-Assoc Companies	-39,583,733.35
Accounts Payable - associated companies 214010 ST Notes Payables-Assoc Co	-39,983,733.35 -75,195,000.00
Short term Notes Payable-Assoc Co	-75,195,000.00 -75,195,000.00
Notes payable - associated companies	-75,195,000.00 -75,195,000.00
220010 Curr&Accr Liab-Income Taxes-Federal	8,896,080.58
220020 Curr&Accr Liab-Inc Taxes-State/Lci	-14,935,607.56
Accrued Income Taxes	-6,039,526.98
242010 Curr and Accr Liab - Payroll Taxes - FI	-1,622,798,94
242020 Curr and Accr Liab - Payroll Taxes - Un	-8,654.42
244010 Curr&Accr Liab-Sales Taxes on Sales	-126.77
244020 Curr&Accr Liab-Sales/Use on Purch	-3,449,679.96
245010 Curr and Accr Liab - Property Taxes	-67,541,138,07
Other Taxes Accrued	-72,622,398.16
Accrued taxes	-78,661,925.14
223010 Curr and Accr Liab - Interest - Miscell	-4,094,856.10
223011 Curr&Accr Liab-Interest-LT Debt	-22,850,000,05
223015 Curr and Accr Liab - Interest - Other	-2,030.82
223025 Curr&Accr Liab-Int, Pay-COLI Loan	0.01
Interest Accrued	-26,946,886.96
255010 Customer Deposits-Miscellaneous	-100
255011 Customer Deposits	-144,177.20
255020 Customer Deposits-ROW Damage	-369,915.75
256000 Current Deferred Revenues	-3,997,324.89
Customer Deposits	-4,511,517.84
221140 Current Regulatory Liability	-21,715,002.52
Current Regulatory Liabilities	-21,715,002.52
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,736,638.09

Franchise Fees Accrued	-2,736,638.09
231010 Curr&Accr Liab-Salaries/Payroll	-3,653,669.45
231011 Curr&Accr Liab-Monthly Salary Accr	-6,587,605.51
232002 Curr & Accr Llab - Nucl Decom Trust - C	-69,895.47
232006 Curr & Liab - NDT (Cirg) 232010 Curr&Accr Liab-Miscellaneous	-18,618.15
232010 Curr&Accr Liab-Miscellaneous 232017 Curr&Accr Liab-CIAC	-19,930.06 -3 8. 192.030.41
240035 Curr&Accr Liab-Health and Welfare	-38,192,030.41 -3,864,142.49
240060 Curr&Accr Liab-Payroll Ben-Other	-1,630,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-36,000.00
240067 Curr&Accr Lia-Split\$PV of Paid Tax Gros	-6,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-13,771,252.58
254010 Other Curr Lieb-W/h From Empl-FIT	-651,484.85
254020 Other Curr Liab-W/h From Empl-SIT	-826.53
254030 Other Curr Liab-W/h From Empi-FICA	-352,507.62
Other Current and Accrued Liabilities	-68,853, 9 63.12
Other current liabitlies	-68,853,963.12
Total Current Liabilities	-525,295,307.89
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	266,888,370.25
285020 Definc Taxes-Fed-Accel Depr	-1,085,699,225.76
285030 Definc Taxes-Federal-Other	269,011,197.00
285032 Definc Taxes-Federal-Stranded	-78,650,752.49
285033 Definc Taxes-Federal-CTC	-29,720,482.00
285036 Def Inc Taxes-Fed-Restoration	-75,337,684.80
285037 Definc Taxes-Fed-CEHE True Up	-317,136,883.00
Accum. Deferred Income Taxes	-1,050,645,460.80
194030 Deferred Income Tax-State/Local	7,600,588.00
285060 Definc Taxes-State/Local-Other	-1,065,308.02
	6,535,279.98
259020 Savings Restoration Plan	-233,710.22
259042 PostRetirement Welfare Plan-ASC 715	-127,506,093.23
259043 Postemployment Benefits-ASC 712	-3,171,254.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,054,250.03
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-404,250.03
265020 Oth Def CR-Deferred Comp	-9,283,960.90
Total Benefit Liability	-141,653,518,41
264050 Cust Adv Constr-Oth Jobs-Refund	-17,129,160.89
Customer Advances for Construction 258010 Injuries & Damages-Auto Liability	-17,129,160. 8 9 -417,410.66
258020 Injuries & Damages-Auto Earliny 258020 Injuries & Damages-Gen Liability	-20,692,458,53
258030 Injuries & Damages-Workers' Comp	-20,032,438.33
Injuries and Damages Reserve	-3,387,333.04 -24,497,422.23
262010 Asset Retirement Obligation- ASC 410	-24,497,422.23
Nuclear Decommissioning Reserve	-35,380,121.37
Provisions and Reserves	-59,877,543.60
Regulatory Liablity	33,077,343.00
257010 Property Insurance Reserve	0
257019 Reg Liability TCRF	-38,865,617.51
257022 Regulatory Liability - EECRF	-20,451,546.25
257028 Reg Liability - AMS	-3,391,262.00
257029 Reg Liability - Other	-1,979,802.41
257032 Reg Liability Pension Deferral	-48,110,754.95
257033 Reg NC Liab EDIT - Plant	-724,659,532.35
257034 Reg NC Liab EDIT - Plant Other	-105,464,279.79
257037 REG NC LIAB EDIT - ARAM AMORT	-27,128,708.00
257064 Regulatory Liability Ben Plans AOCI Off	-19,423,500.00
Total Regulatory Liability	-989,475,003.26
269013 Oth Def CR-Escheat Payable	-34,774.52
269084 Environmental Liabilities	-1,857,575.04
Other Deferred Credits	-1,892,349,56
Other deferred credits	-1,068,374,057.31
Total Deferred Credits & Other Liabilities	-2,254,137,756.54

Long-Term Debt

275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	22,322,845.13	23,331,648.44
Bonds	-592,394,154.87	
275020 Unamortized Discount	2,334,464.80	
275021 Unamortized Discount on Debt	10,608,757.01	
276999 Amort of Unamortized Discount	-1,377,809.68	
Unamortized Discount on Long Term Debt	11,565,412.13	
First mortgage bonds	-580,828,742.74	
277020 Long-Term Debt-Other Bonds	-2,700,000,000,00	-3,314,717,000.00
	-2,700,000,000.00	
Other long term debt	-2,700,000,000.00	
Total Long-Term Debt	-3,280,828,742.74	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,607,244,216.33	
Additional Paid in Capital	-1,607,244,216.33	
298012 AOCI - ASC715 Benefit Plans	66,185.35	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC \$15 Effect	-6,936,190.39	
Unrealized Gains and Losses	-87,124,183.34	
297999 Retained Earnings	-1,820,639,925.25	
Retained Earnings-Beginning of Year	-1,820,639,925.25	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-173,979,521.86	
Retained Earnings-Current Year	-173,979,521.86	
TOTAL SHAREHOLDER'S EQUITY	-2,549,763,105.76	
TOTAL LIABILITIES AND OTHER CREDITS	-8,610,024,912.93	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC WEIGHTED AVERAGE COST OF LONG TERM DEBT SPECIAL PURPOSE December 31, 2018 (Current Report Year)

	(A) Series	(B) Issuance Date	(C) Maturity Date	(D) Interest Rate	(E) Principal Amount @ lesuance	(F) Premium Discount	(G) Underwriting Fees and Issuance Exp	(H) Gain (Lose) on Reacquired Debt	(I) Original Net Proceeds	(J) Net Proceeds As% of Par	(IC) Principal Currently Outstanding	(L) Current Net Proceeds	(M) Issue as % of Total Net Proceeds	(N) Cost of Debt	(O) Weighted Average Cost
# 1 2 3 4 5 5 5 7 8 9 10	Direct 9.15% Series - First Mortgage 6.95% Series K - General Mortgage 5.95% Series L - General Mortgage 2.25% Series V - General Mortgage 2.25% Series W - General Mortgage 3.55% Series W - General Mortgage 4.5% Series Y - General Mortgage 4.5% Series Y - General Mortgage 2.4% Series Z - General Mortgage 3.95% Series AA - General Mortgage 3.95% Series AA - General Mortgage 3.95% Series AB - General Mortgage	3/27/1991 3/13/2003 5/23/2003 8/10/2012 8/10/2012 3/17/2014 5/18/2016 1/12/2017 2/28/2018	03/15/21 03/15/33 07/01/23 08/01/22 08/01/22 04/01/44 06/01/21 08/01/26 02/01/27 03/01/48	9.1500% 6.9500% 5.6000% 2.2500% 3.5500% 4.5000% 1.8500% 2.4000% 3.0000%	180,000,000 312,275,000 200,000,000 300,000,000 500,000,000 600,000,000 300,000,000 300,000,000 400,000,000	(216,128) (1,789,336) (330,000) (798,000) (1,280,000) (8,450,000) (375,000) (348,000) (1,962,000) (1,744,000)	1,016,420 3,059,031 2,095,938 2,371,038 5,036,616 6,389,579 2,558,996 2,616,008 2,617,661 4,405,679	(5,675,869) (14,375,168) (8,25,052) (22,430,147) (48,139,079)	Calculated 153,092,582 293,051,465 188,649,012 274,400,815 445,544,305 587,160,421 297,086,004 297,035,992 295,420,339 383,850,321	Calculated 95.6829% 93.8440% 94.3245% 91.4859% 89.1089% 97.8601% 99.0220% 99.0120% 98.4724% 98.4626%	102,442,000 312,275,000 200,000,000 300,000,000 500,000,000 300,000,000 300,000,000 300,000,0	Calculated 98,019,439 293,051,465 188,649,012 274,400,815 445,544,305 587,160,421 297,035,992 295,420,339 383,850,321	3.091903% 9.243948% 5.950701% 8.655636% 14.054147% 18.521253% 9.370582% 9.369635%	9.5899% 7.4669% 6.0928% 3.2584% 4.1915% 4.6325% 2.0553% 2.5117% 3.1785%	Calculated 0.2965117% 0.6902363% 0.3625649% 0.2820736% 0.5890739% 0.5890033% 0.1925982% 0.2353383% 0.2961909% 0.5017065%
11	Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	-	1,771,456	-	298,228,544	99 4095%	-	•	0 00%	0,0987%	0.0000000%
	Total					(15,291,465)	33,938,419	(99,545,315)	3,523,499,801		3,314,717,000	3,170,198,115	100 00%		4,3044%
	Plus: Unamortized Premium (Discount)										(11,369,633)	(Acct 275020, 276	1999 , 275021)		
	Less: Unamortized Fees and issuance Expense										22,748,513	(Acct 177010, 177	'030, 177 9 93, 1779	98, 177015, 177011	and 275050

____(68,088,731) (Acct 179095, 179096, 179099 & 179098)

3,212,512,063

CNP Houston Electric, LLC Houston

CENTERPOINT BALANCE SHEET/INCOME STATEMENT
RFBILA00/00210764 Page 1 Time 11:25:42 Date 04/17/2019

Reporting period (01.2018-12.2018)

BALANCE SHEET	
ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	1,735,907.26
102101 Cash - Cntrl Disb - Chase-0003	27,370.00
Cash	1,763,277.26
116010 Working Funds-Miscellaneous	460,413.21
116011 ROW Special Project	3,160.10
Working Funds	463,573.31
Cash Related Accounts	463,573.31
Cash and Cash Equivalents	2,226,850,57
120001 Interco Acct Rec Manual Settling	1,165,313.37
120010 Accounts Receivables-Associated Co	19,578,244.98
Accounts Receivable - Assoc. Companies	20,743,558.35
127010 Short-Term Notes Rec-Associated Co	0
Short Term Notes Receivables-Assoc Comp	0
Accounts receivable - associated companies	20,743,558.35
121060 A/R-Other	23,545,990.11
121090 A/R-Other	2,2 9 8,064.06
124010 A/R-Employee Travel Advances	0
Accounts Receivable - Other	25,844,054.17
Accounts Receivable - other	25,844,054.17
111999 General Fund Receipt Clearing Account	-12,001,827.26
121050 A/R - Services 121063 A/R-Government Related	1 020 020 47
121068 A/R-Other Manual Postings	1,039,829.47 29,437,197.98
121088 A/R-Customers	139,570,447.74
121083 A/R - NSF Fees	780
121087 A/R-Customer (Recon)	58,827,300.47
121990 SRC Contra A/R	-631,025.97
121992 TC2 Contra A/R	-6,560,635.73
121993 TC3 Contra A/R	-2,479,127.67
121994 TC4 Contra A/R	-4,208,966.44
121999 A/R-Uncleared Payment of Account	-261,118.62
Accounts Receivable - Customers	202,732,853.97
126010 Accrued Rev-Std Unacctd For	110,196,\$60.55
Unbilied Revenues	110,196,860.55
Accounts Receivable - Delivery Services	312,929,714.52
123050 Accum Prov for Uncoll Accts-Other	-1,168,120.80
Accum Provision for Uncollectible Accts	-1,168,120.80
Allowance for Uncollectible Accounts	-1,168,120.80
Accounts Receivable - electric sales	311,761,593.72
Accounts Receivable	358,349,206.24
133030 Materials & Suppl-Inventory WIP	177,702.09
133999 Materials & Supplies	118,154,820.59
Plant Materials and Operatiang Supplies	118,332,522.68
138010 Stores Expense Undistributed	1,253,510.37
Stores Expense	1,253,510.37
138999 Stores Clearing-Automatic Posting	0
Stores Clearing-Autopost	0
Stores Expense Undistributed Materials and Supplies Inventories	1,253,510.37
139010 Prepayments-Insurance	119,586,033.05
143030 Prepayments-Other Taxes	8,339, 9 65.08 11,479,733.12
144010 Prepayments - Other	2,069,199.25
144020 Prepayments-Executive Benefits	2,069,199.25 4,763, 88 3.56
actual trabalitation manners a solution	6,833,082.81
Prepayments	26,652,781.01
176993 Clearing-Work Order Contribution	0
176999 Clearing-Suppl Discounts-Net Method	0
* **	

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Other Current Assets Other Current Assets	0 35 553 791 01	
Total Current Assets	26,652,7 8 1.01 506,814,870.87	
Total Carrent Passes	500,014,070.07	
Property Plant and Equipment:		
163000 Completed Construction NC	462,601,233.93	
163010 Plant in Serv incl Intang Assets	11,251,772,927.31	
174995 Plant in Service -Manual	0	
Electric Plant in Service	11,714,374,161.24	
174520 Accum Amort-Finance Leases 174996 Plant in Service - Finance Leases - His	0	
Property Under Capital Lease-Net	0	
164010 Plant Held for Future Use	11,381,495.75	
Plant Held for Future Use	11,381,495.75	
170010 Construction Work in Progress	427,251,418.64	
Construction Work in Progress	427,251,418.64	
169010 Non Utility Plant	116,194.75	
Other Plant	116,194.75	
171010 Accum Depr-Plant in Service	-3,855,329,233.52	
171011 Removal WIP	44,828,222.01	
171012 CCNC Accumulated Depreciation	-9,228,865.45	
171030 Accum Depr-Plant Held for Fut Use	0.02	
172010 Accum Amort-Plant in Service	-195,136,137.23	
172012 CCNC Accumulated Amortization	29,878.21	
176995 Clearing-Salv/Cost of Remvi-Cap Ord	0	
Less:Acc. Prov for Deprec, Deplet, & Amort Total Net Property Plant and Equipment	-4,014,836,135.96 8,138,287,134.42	
rounteer topetry twite and Equipment	0,130,207,134.42	
Deferred Charges and Other Assets:		
179023 Regulatory Assets-Bad Debt	1,569,545.03	
179025 Regulatory Assets-AMS Reconciliation	187,253.77	
179046 Reg Assets - SMT	6,939,132.41	
179060 Regulatory Assets-Docket	20,027,248.00	
179070 Regulatory Assets-Stranded Costs	0	
179072 Regulatory Assets-2007 Securitization 179079 Regulatory Assets-Asset Retire Oblig	59,609.21 23,705,049,24	
179088 Contra Reg Assets-Final True-Up Equity	-191,443,465.18	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-8,907,381.82	
179091 Contra Reg Assets-TC Equity Interest	-4,827,844.12	
179092 Contra Reg Assets-CTC Equity Interest	-8,289,393.66	
179093 Contra Reg Assets-Environ Equity Int	106,987.00	
179094 Contra Reg Assets-Final Fuel Equity Int	-41,313.39	
179095 Unamortized Loss on Reacquired Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt	-126,654,308,19	
179098 Amort - Loss on Debt 2012	-29,102,038.45	
179099 Unamt Loss on Debt 2012	75,960, 99 6.20	68,086,791.08
179105 Reg Asset-Postretirement (RDS)	33,203,913.00	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	32,617,109.43	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets) 179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	-12,929,671.90	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	2,435,348.00 -2,294,676.92	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-42,974,936.00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	40,981,166.46	
179250 109CR- Invest Tax CR (Reg Tax Assets)	2,135,247.00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-1,571,530.98	
179280 Reg NC Asset EDIT - Other	23,298,198.64	
Other Regulatory Assets	-17,927,615.70	
179030 Regulatory Assets-Other	70,232,433.42	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	1,547,055.97	
179034 Regulatory Assets-Rate Case Expense	4,801,524.70	
Reg.Assets-Recoverable Project Costs	77,740,118.26	
Regulatory Assets	77,740,118.26	
Total Regulatory Assets 175030 Clearing-Transportation	59,812,502.56 217,945.34	
175050 Clearing-Transportation 176962 Cirg - REP AR Recon	217,945.34 58,801,727.72	
aresec with the necess	30,001,727.72	

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176963 Cirg- REP AR Contra	-58,801,797.72
17698\$ Clearing-Misc Billing	0
Other Clearing Accounts	217,875.34
186010 Deferred Project Costs	4,019,020.66
Deferred Project Costs (OWIP) 153000 Invest in Associated Companies	4,019,020.66
Investments in Subsidiaries-Assoc. Co.	23,500,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	23,500,655.00 928,226.42
157020 Corp Life Ins-CSV-Spit 5 the Ins	-331,769,229.23
157030 DCP-BRP-EICP CSV	336,445,283.61
157050 Corp Life Ins-CSV-Death Ben Plan	50,674,651.27
157077 Post Rtrmnt Assts Earmarked for IBEW Po	14,742,945.65
157080 Corp Life Ins-Picy Ln-Dth Ben Pin	-51,210,418,89
Other investments	19,811,458.83
Miscellaneous Investments	43,312,113.83
Long Term Receivables and Investments	43,312,113.83
188010 Misc Def Debits - Other	6,011,781.11
Miscellaneous Deferred Debits	6,011,781.11
Deferred Debits	53,560,790.94
177015 Unamortized Issue cost	935,104.41
Unamortized Debt Costs 193095 Restricted Cash	935,104.41
Restricted Cash	1,1 97,156.2 5 1,197,156.25
Total Deferred Charges and Other Assets	115,505,554.16
IVAN Deletted Charges and Other Assets	113,400,000
TOTAL ASSETS AND OTHER DEBITS	8,760,607,559.45
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-84,624,678.89
Accounts Payable-Trade	-84,624,678.89
204020 A/P-Empl W/h-Savings After-Tax	0
204030 A/P-Empi W/h-United Way	17.32
204115 Employee Withholding - Health Savings A	0
204230 A/P-Empi W/h-Savings Pre-Tax	0
204240 A/P-Empł W/h-I.B.E.W. 204530 A/P-TCOS Payable	-65,429,203.39
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-63,429,203.39 -4,298,098.94
213988 A/P-Service Fee Liability	141,122.24
213994 A/P-Accrued Liabilities	-83,142,922.75
213995 A/P - Gen Fund Disb Clearing Account-Ch	0.02
213997 A/P - Consignment Liabilities	-97,895.37
213999 A/P - Goods Received / Invoice Received	-11,304,215.41
221050 Curr&Accr Liab-Auditing Fees	-223,300.00
Accounts Payable-Other	-164,354,496.28
Accounts Payable	-248,979,175.17
200001 Interco Acct Pay Manual Settling	-1,830,729.41
200010 Accounts Payables-Trade-Assoc Co	-76,698,147.34
Accts Payable Trade-Assoc Companies	-78,528,876.75
Accounts Payable - associated companies	-78,528,876.75
214010 ST Notes Payables-Assoc Co	-1,172,000.00
Short term Notes Payable-Assoc Co	-1,172,000.00
Notes payable - associated companies	-1,172,000.00
220010 Curr&Accr Liab-Income Taxes-Federal 220020 Curr&Accr Liab-Inc Taxes-State/Lcl	4,516,646.5 8 -20,027,248.22
Accrued Income Taxes	-15,510,601.64
242010 Curr and Accr Liab - Payroll Taxes - Fl	-1,825,117.47
242020 Curr and Accr Liab - Payroll Taxes - Un	-5,352.54
244010 Curr&Accr Liab-Sales Taxes on Sales	-203.98
244020 Curr&Accr Liab-Sales/Use on Purch	-4,082,843.95
245010 Curr and Accr Liab - Property Taxes	-88,664,812.28
Other Taxes Accrued	-94,578,330.22
Accrued taxes	-110,088,931.86
223010 Curr and Accr Liab - Interest - Miscell	-14,663,994.97
223011 Curr&Accr Liab-Interest-LT Debt	-28,837,500.07
223015 Curr and Accr Liab - Interest - Other	0

223025 Curr&Accr Liab-Int, Pay-COLI Loan	-4,453,888,23
Interest Accrued	-4,455,383.27 -47,955,383.27
255010 Customer Deposits-Miscellaneous	-100
255011 Customer Deposits	-63,137.51
255020 Customer Deposits-ROW Damage	-417, 4 15.75
256000 Current Deferred Revenues	-3,216,449.67
Customer Deposits	-3,697,102,93
251010 Finance Lease Obligations-Current	0
Obligation Under Capital Lease	0
Curr portion long term debt & cap leases	0
221140 Current Regulatory Liability	-16,715,002,54
Current Regulatory Liabilities	-16,715,002.54
246030 Curr&Accr Liab-Franch Fees/GRT-City	-1,999,043.79
Franchise Fees Accrued	-1, 999 ,043.79
231010 Curr&Accr Liab-Salaries/Payroll	-24,611.46
231011 Curr&Accr Liab-Monthly Salary Accr	-3,607,968.81
232002 Curr & Accr Liab - Nucl Decom Trust - C	-44,128.66
232006 Curr & Liab - NDT (Cirg)	-17,256.95
232010 Curr&Accr Liab-Miscellaneous	-1,038,454.99
232012 Accr-Customer Refund 232017 Curr&Accr Liab-CIAC	-2,966,161.97
240035 Curr&Accr Liab-Health and Welfare	-25,257,267.31 -4,010,717.56
240060 Curr&Accr Liab-Payroll Ben-Other	-4,010,717.56 -1,344,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-1,544,000.00
240067 Curr&Accr Lia-Split\$PV of Paid Tax Gros	-6,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-17,273,805.29
248500 Non-Trade Derivative Liab-Sht Term	-23,467,251,48
254010 Other Curr Liab-W/h From Empl-FIT	-585,682.13
254030 Other Curr Liab-W/h From Empl-FICA	-317,314.43
Other Current and Accrued Liabilities	-80,006,621.04
Other current liabitlies	-80,00 6 ,621.04
Total Current Liabilities	-589,142,137.35
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	263,107,402.25
285020 Define Taxes-Fed-Accel Depr	-1,086,782,189.13
285030 Definc Taxes-Federal-Other	276,895,979.11
285032 Define Taxes-Federal-Stranded	-70,020,646.49
285033 Definc Taxes-Federal-CTC	-26,715,332.00
285036 Definc Taxes-Fed-Restoration	-72,804,920.80
285037 Define Taxes-Fed-CEHE True Up	-312,475,321.00
Accum. Deferred Income Taxes	-1,028,795,028.06
194030 Deferred Income Tax-State/Local	7,800,166.00
285060 Definc Taxes-State/Local-Other	-1,140,857.02
	6,659,308.98
259020 Savings Restoration Plan	-200,905.26
259042 PostRetirement Welfare Plan-ASC 715	-77,392,000.00
259043 Postemployment Benefits-ASC 712	-3,124,004.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-961,600.99
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-364,055.58
265020 Oth Def CR-Deferred Comp Total Benefit Liability	-8,504,000.00
264050 Cust Adv Constr-Oth Jobs-Refund	-90,546,565.83
Customer Advances for Construction	-17,389,571.26 -17,389,571.26
258010 Injuries & Damages-Auto Liability	-796,863.00
258020 Injuries & Damages-Gen Liability	-8,407,221.00
258030 Injuries & Damages-Workers' Comp	-3,556,821.00
Injuries and Damages Reserve	-12,760,905.00
262010 Asset Retirement Obligation- ASC 410	-33,483,405.38
Nuclear Decommissioning Reserve	-33,483,405.38
Provisions and Reserves	-46,244,310.38
Regulatory Liablity	
257010 Property Insurance Reserve	0
257019 Reg Liability TCRF	-40,458,992.87
257022 Regulatory Liability - EECRF	-5,192,945,09
257028 Reg Liability - AMS	-1,680,634.00

257020 Beauthailles Other		
257029 Reg Liability - Other	-5,882,947.16	
257032 Reg Liability Pension Deferral	-60,642,125.62	
257033 Reg NC Liab EDIT - Plant 257034 Reg NC Liab EDIT - Plant Other	-718,296,611.83	
	-94,668,512.28	
257037 REG NC LIAB EDIT - ARAM AMORT	-34,325,580.00	
257064 Regulatory Liability Ben Plans AOCI Off	-68,522,335.99	
Total Regulatory Liability	-1,029,670,684.84	
269013 Oth Def CR-Eschoat Payable	-34,749.02	
269084 Environmental Liabilities	-1,857,575.04	
269085 Annual Settlement Payable - Assoc Compa	-0.02	
Other Deferred Credits	-1,892,324.08	
Other deferred credits	-1,095,196,890.56	
Total Deferred Credits & Other Liabilities	-2,207,879,175 <i>A</i> 7	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	21,813,408.74	22,748,513.15
Bonds	-592,903,591.26	
275020 Unamortized Discount	2,334,464.80	
275021 Unamortized Discount on Debt	10,433,806,49	
276999 Amort of Unamortized Discount	-1,398,638.55	
Unamortized Discount on Long Term Debt	11,369,632.74	
First mortgage bonds	-581,533,958.52	
277020 Long-Term Debt-Other Bonds	-2,700,000,000.00	-3,314,717,000.00
-	-2,700,000,000.00	-,,,
Other long term debt	-2,700,000,000.00	
Total Long-Term Debt	-3,281,533,958.52	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,807,244,216.33	
Additional Paid in Capital	-1,807,244,216.33	
298012 AOCI - ASC715 Benefit Plans	-3,254,65	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	14,164,899.83	
Unrealized Gains and Losses	-66,092,533.12	
297999 Retained Earnings	-1.820,639,925.25	
Retained Earnings-Beginning of Year	-1,820,639,925.25	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
297994 Retained Earnings FERC 4390	55,350.72	
Appropriations of Retained Earnings	1,139,281,091.74	
Current Year Profit	-127,355,705.15	
Retained Earnings-Current Year	-127,355,705.15	
TOTAL SHAREHOLDER'S EQUITY	-2,682,052,288,11	
TOTAL LIABILITIES AND OTHER CREDITS	-8,760,607,559.45	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC 2019 CEHE RATE CASE **DOCKET 49421-SOAH DOCKET NO. 473-19-3864**

TEXAS COAST UTILITIES COALITION REQUEST NO.: TCUC01-28

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With reference to the 50/50 debt/equity capital structure recommendation, please provide: (1) the monthly capital structure amounts and ratios, including and excluding short-term debt, for CenterPoint Houston Electric, LLC for the 2018 and as projected for 2019; (2) the associated costs of short-term and long-term debt for 2018 and 2019; and (3) the data used in items (1) and (2) of this RFI in hard copy and in Microsoft Excel formats, with all data and formulas embedded in the worksheet.

ANSWER:

Regarding point one:

please provide: (1) the monthly capital structure amounts and ratios, including and excluding short-term debt, for CenterPoint Houston Electric, LLC for the 2018 and as projected for 2019;

- Point 1, A: CenterPoint Energy Houston Electric does not prepare capital structure calculations and ratios, including and excluding short-term debt on a
 monthly basis. Please refer to our response on TCUC 1-27 for quarterly versions of these numbers
 Point 1, B: Monthly information for 2019 may be found in the file "TCUC01-28 Forward Debt Forecast 2019 (Confidential).xisx" provided with this
 response

Regarding point two:

(2) the associated costs of short-term and long-term debt for 2018 and 2019

- Point 2, A: For cost of long term debt in 2018, please see "CEHE RFP Schedules" on the tab "II-C-2.4.1". For the average and daily cost of short term debt in 2018, please see the "CEHE RFP Schedules" on the tab "II-C-2.5s".
 Point 2, B: For the forecast of short term and long-term debt in 2019, please see debt forecast in the file "TCUC01-28 Capital Structure 032019 (Confidential).xisx"

Regarding point three:

(3) the date used in items (1) and (2) of this RFI in hard copy and in Microsoft Excel formats, with all data and formulas embedded in the worksheet.

. Please refer to the files provided or referred to in the answers to point one and point two.

The attachments are confidential and is being provided pursuant to the Protective Order issued in Docket No. 49421.

SPONSOR:

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

TCUC01-28 Forward Debt Forecast 2019 - (Confidential).xlsx TCUC01-28 Capital Structure 032019 - (Confidential),xlsx

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC 2019 CEHE RATE CASE **DOCKET 49421-SOAH DOCKET NO. 473-19-3864**

TEXAS COAST UTILITIES COALITION REQUEST NO.: TCUC01-29

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With reference to page 35, Table 8 of Mr. McRae's testimony, please provide: (a) the ratios of short-term debt, long-term debt, and common equity approved for the electric utilities listed in the table; and (2) the S&P and Moody's issuer credit ratings for the electric utilities listed in the table.

ANSWER:

The source of the information in Table 8 of Mr. McRae's testimony is the January 31, 2019 publication entitled "RRA Regulatory Focus: Major Rate Case Decisions - January-December 2018," which is Confidential Exhibit RBM-5 to Mr. McRae's direct testimony. That publication does not provide the ratios of short-term debt or long-term debt for the utilities listed in Table 8, nor does it provide the S&P or Moody's issuer ratings for those utilities. It does provide the utilities' approved equity ratios, which are listed in Table 8. CenterPoint Houston has not performed any analysis to identify the long-term debt ratios, the short-term debt ratios, or issuer ratings of the utilities listed in Table 8.

SPONSOR:

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

None

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC 2019 CEHE RATE CASE DOCKET 49421-SOAH DOCKET NO. 473-19-3864

TEXAS COAST UTILITIES COALITION REQUEST NO.: TCUC01-30

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With reference to pages 37-40 of Mr. McRae's testimony and Schedule C-2.4a, please provide: (1) copies all data, work papers and calculations used in the development of the cost and amounts of long-term debt; (2) detail all assumptions and show calculations for the amounts and costs of longterm debt; and (3) provide the data and work papers used for item numbers (1) and (2) of this RFI in both hard copy and electronic (Microsoft Excel) formats, with all data and formulas intact.

ANSWER:

With reference to Mr. McRae's testimony and Schedule C-2-4a, please refer to CEHE RFP Workpapers WP II-C-2.4a, WP II-C-2.4.1, WP II-C-2.4.1 Support, and WP II-C-2.4.3 for the supporting data and calculations used in the development of the cost and amounts of long-term debt.

Kristie Colvin/Robert McRae (Kristie Colvin/Robert McRae)

RESPONSIVE DOCUMENTS:

None

CERTIFICATE OF SERVICE

I hereby certify that on this 6^{st} day of May 2019, a true and correct copy of the foregoing document was served on all parties of record in accordance with 16 Tex. Admin. Code § 22.74.

Mirto Bomo

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