

**CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
2019 CEHE RATE CASE
DOCKET 49421-SOAH DOCKET NO. 473-19-3864**

**TEXAS COAST UTILITIES COALITION
REQUEST NO.: TCUC01-22**

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

To the extent not provided in work papers, please provide copies of all articles, publications, regulatory decisions, references, and/or documents cited in the testimony and/or footnotes. If the reference is a book, please provide a copy of the relevant section of the book.

ANSWER:

Please refer to the documents provided with this response for the requested articles, publications, regulatory decisions, references, and/or documents cited in the testimony and/or footnotes.

The attachment TCUC01-22 References Index CONFIDENTIAL.pdf is confidential and is being provided pursuant to the Protective Order issued in Docket No. 49421.

The requested information is voluminous and will be provided to the propounding party only in electronic format on CD. Please contact Alice Hart at (713) 207-5322 to request a copy of the CD. Please see index of voluminous material below.

TCUC01-22 References Index NON CONFIDENTIAL			
Date	Title	Preparer	Page NO(S)
Undated	TCUC 1-22 - CEHE AUTH TO CHANGE	McRae	1-48
Undated	TCUC 1-22 - CNPInc10KFeb282019	McRae	49-297
Undated	TCUC 1-22 - Docket38339ApplicationofCEHEAuthToChangeJune2011	McRae	298-345
Undated	TCUC 1-22 - FederalPowerHope Natural	McRae	346-381
Undated	TCUC 1-22 - Florida City Gas	McRae	382-501
Undated	TCUC 1-22 - GeorgiaPSCNewsRelease	McRae	502-503
Undated	TCUC 1-22 - GRAM Stipulation and Joint Motion for Approval	McRae	504-513
Undated	TCUC 1-22 - McRae Rebuttal Testimony	McRae	514-528
Undated	TCUC 1-22 - ORDER FOR REVISIONS TO RATE RSE RATE STABILIZATION	McRae	529-540
Undated	TCUC 1-22 - Roger MorrinNewRegFinance	McRae	541-543
Undated	TCUC 1-22 - UTILITIES CODE CHAPTER 39 RESTRUCTURING OF ELECT UTIL	McRae	544-681

TCUC01-22 References Index CONFIDENTIAL			
Date	Title	Preparer	Page NO(S)
Undated	TCUC 1-22 - Fitch CEHE 20180413 - CONFIDENTIAL	McRae	1-14
Undated	TCUC 1-22 - Moodys 20180618RegulatedUtilities2019OutlookShifts -	McRae	15-33

	CONFIDENTIAL		
Undated	TCUC 1-22 - Moodys 20180619 CEHE Credit Opinion Update - CONFIDENTIAL	McRae	34-41
Undated	TCUC 1-22 - Moodys20180124TaxReform - CONFIDENTIAL	McRae	42-52
Undated	TCUC01-22 SP CEHE Rating - CONFIDENTIAL	McRae	53-60
Undated	TCUC01-22 - SP USTaxReformUtilities - CONFIDENTIAL	McRae	61-67

SPONSOR (PREPARER):

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

TCUC01-22 References Index (Confidential).pdf

TCUC01-22 References Index (NonConfidential).pdf

**CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
2019 CEHE RATE CASE
DOCKET 49421-SOAH DOCKET NO. 473-19-3864**

**TEXAS COAST UTILITIES COALITION
REQUEST NO.: TCUC01-23**

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With respect to page 5, line 10 to page 7, line 10 of Mr. McRae's testimony, please respond to the following: Has CenterPoint Energy Houston Electric, LLC been able to maintain financial integrity and to raise capital on reasonable terms in the past three years? Please provide evidence of all situations where CenterPoint Energy Houston Electric, LLC has been unable to raise capital on reasonable terms in the past three years.

ANSWER:

Yes, CenterPoint Energy Houston Electric has been able to maintain financial integrity and to raise capital on reasonable terms in the past three years. Please refer to Mr. McRae's testimony for a discussion on how CenterPoint Houston's elevated capital expenditures and risk caused by the TCJA risk may challenge the company's ability to maintain financial integrity and to raise capital on reasonable terms in the future. The proposed 50%/50% capital structure and requested ROE will help offset these risks.

SPONSOR:

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

None

**CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
2019 CEHE RATE CASE
DOCKET 49421-SOAH DOCKET NO. 473-19-3864**

**TEXAS COAST UTILITIES COALITION
REQUEST NO.: TCUC01-24**

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With respect to page 9, lines 18-22 and page 19, lines 1-3 of Mr. McRae's testimony, please: (1) provide the values of the three metrics used by major credit rating agencies for CenterPoint Energy Houston Electric, LLC for fiscal years 2016-2018; (2) show the data and calculation of the three metrics used by major credit rating agencies for CenterPoint Energy Houston Electric, LLC for fiscal years 2017-2019; (3) provide the ranges for the three metrics used by major credit rating agencies for the different rating categories; and (4) 2) the data and work papers used in (1) and (2) in both paper and electronic (Microsoft Excel Worksheet) formats, with data and formulas intact.

ANSWER:

Please refer to the company's response to TCUC RFI 1-4 for all credit reports on CenterPoint Energy Houston Electric LLC since January 1, 2016. The reports contain the metrics published by the rating agencies. Because the agencies make their own adjustments to the data published in the company's financial statements, and because the rating agencies do not make their calculations public, CenterPoint Houston cannot provide the data and calculations used by the rating agencies. Only the rating agencies have that information. For purposes of preparing forward-looking financial forecasts, the company makes assumptions regarding the rating agencies' likely methodologies, but those assumptions may or may not be accurate.

Please refer to the attached reports for the methodology of how the three rating agencies calculate credit metrics and for the ranges used by the major credit rating agencies for the different rating categories.

Please refer to TCUC RFI 01-25 for the 2019 credit metric forecast.

The attachment(s) are confidential and are being provided pursuant to the Protective Order issued in Docket No. 49421.

The requested information is also voluminous and will be provided to the propounding party only in electronic format on CD. Please contact Alice Hart at (713) 207-5322 to request a copy of the CD. Please see index of voluminous material below.

DATE	TITLE	PREPARER	PAGE NO (S)
Undated	TCUC01-24 Fitch Corporate Rating Criteria - 2019-02-19 (confidential).pdf	Robert McRae	1-64
Undated	TCUC01-24 Fitch U.S. Utilities Power and Gas Ratings Navigator Companion - 2018-04-25 (confidential).pdf	Robert McRae	1-12
Undated	TCUC01-24 Moodys Rating Methodology June 23 2017 (confidential).pdf	Robert McRae	1-51
Undated	TCUC01-24 SP Corporate Methodology (confidential).pdf	Robert McRae	1-69

SPONSOR:

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

TCUC01-24 Fitch Corporate Rating Criteria - 2019-02-19 (confidential).pdf
TCUC01-24 Fitch U.S. Utilities Power and Gas Ratings Navigator Companion - 2018-04-25
(confidential).pdf
TCUC01-24 Moodys Rating Methodology June 23 2017 (confidential).pdf
TCUC01-24 SP Corporate Methodology (confidential).pdf

**CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
2019 CEHE RATE CASE
DOCKET 49421-SOAH DOCKET NO. 473-19-3864**

**TEXAS COAST UTILITIES COALITION
REQUEST NO.: TCUC01-25**

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With respect to page 22, line 15 through page 25, line 8, and Tables 4-6 of Mr. McRae's testimony, please: (1) provide the assumptions, data, and calculations used in the analyses showing the impact of different common equity ratios and the FFO/Debt ratio with a ROEs of 10.0% and 10.4% and the values of the three metrics used by major credit rating agencies for CenterPoint Energy Houston Electric, LLC for fiscal years 2017-2019; (2) show the data and calculation of the three metrics used by major credit rating agencies for CenterPoint Energy Houston Electric, LLC for fiscal years 2017-2019; (3) provide the ranges for the three metrics used by major credit rating agencies for the different rating categories; and (4) the data and work papers used in items (1) and (2) of this RFI in both paper and electronic (Microsoft Excel Worksheet) formats, with data and formulas intact.

ANSWER:

Please see the file "TCUC01-25 FFO to Debt Scenario Analysis Assumptions.xlsx" for the workpaper supporting Tables 5 and 6.

For historical 2017 and 2018 credit metrics published by the agencies, please see the credit agency publications provided in TCUC 1-4.

For forecasted 2019 credit metrics, please see the file "TCUC01-25 2019 Credit Metric Forecast.xlsx".

Finally, please see TCUC 1-24 for information on the ranges for the three metrics used by major credit rating agencies for the different rating categories.

SPONSOR:

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

TCUC01-25 FFO to Debt Scenario Analysis Assumptions.xlsx

TCUC01-25 2019 Credit Metric Forecast.xlsx

CenterPoint Energy
CEHE Rate Case Scenario Analysis
(amounts in millions)

	current date of 11 C-2 7			Final Plan after 2019 income re-spread			50:50 Cap Structure / 10.0% ROE			50:50 Cap Structure / 10.0% ROE			55:45 Cap Structure / 10.4% ROE			55:45 Cap Structure / 10.0% ROE		
	2019	2020	2021	2019	2020	2021	2019	2020	2021	2019	2020	2021	2019	2020	2021	2019	2020	2021
	Final Plan before 2019 income re-spread			50:50 Cap Structure / 10.0% ROE			50:50 Cap Structure / 10.0% ROE			50:50 Cap Structure / 10.0% ROE			50:50 Cap Structure / 10.0% ROE			55:45 Cap Structure / 10.4% ROE		
Sources of Capital																		
Cash Flow from Operations	609,163	676,324	641,829	609,512	702,067	736,230	609,512	694,222	724,925	609,512	694,222	724,925	609,512	689,341	705,813	609,512	682,033	695,259
Long-Term Debt	700,000	300,000	197,558	700,000	-	97,558	700,000	-	97,558	700,000	-	97,558	700,000	300,000	197,558	700,000	300,000	197,558
Dividend to Parent	(172,292)	(181,027)	(214,715)	(181,171)	(187,038)	(247,413)	(181,171)	(183,520)	(240,948)	(181,171)	(183,520)	(240,948)	(181,171)	(179,743)	(228,543)	(181,171)	(176,467)	(223,039)
Intercompany Borrowing	(585,960)	134,295	503,384	(589,767)	40,188	658,062	(589,767)	38,699	658,756	(589,767)	38,699	658,756	(589,767)	125,185	503,988	(589,767)	123,802	503,711
Other Financing	426,172	128,831	9,750	452,547	473,463	(66,815)	452,547	479,210	(62,270)	452,547	479,210	(62,270)	452,547	93,571	0,154	452,547	94,560	4,389
Total Capital Sources	978,083	1,027,423	1,177,816	979,121	1,028,090	1,178,122	979,121	1,028,611	1,178,021	979,121	1,028,611	1,178,021	979,121	1,028,364	1,177,970	979,121	1,027,928	1,177,878
Estimated EMR Cap Structure																		
Adjusted Total Debt	3,929,343	4,218,994	4,445,970	3,915,795	3,925,446	4,032,422	3,915,795	3,925,446	4,032,422	3,915,795	3,925,446	4,032,422	3,915,795	4,225,446	4,432,422	3,915,795	4,225,446	4,432,422
Equity	3,270,569	3,548,303	3,705,249	3,271,077	3,925,446	4,032,422	3,271,077	3,925,446	4,032,422	3,271,077	3,925,446	4,032,422	3,271,077	3,533,851	3,692,891	3,271,077	3,533,851	3,692,891
Total Capitalization	7,207,512	7,767,297	8,151,219	7,186,872	7,850,892	8,064,844	7,186,872	7,850,892	8,064,844	7,186,872	7,850,892	8,064,844	7,186,872	7,759,297	8,125,313	7,186,872	7,759,297	8,125,313
Debt / Capital	54.5%	54.5%	54.5%	54.5%	50.0%	50.0%	54.5%	50.0%	50.0%	54.5%	50.0%	50.0%	54.5%	54.5%	54.5%	54.5%	54.5%	54.5%
EMR Credit Metrics																		
FFO	636,438	678,105	734,568	636,438	719,770	790,664	636,438	711,423	779,253	636,438	711,423	779,253	636,438	695,703	758,805	636,438	687,910	748,158
Total Debt	4,189,819	4,466,475	4,703,021	4,180,329	4,149,133	4,300,151	4,180,329	4,149,131	4,358,351	4,180,329	4,149,131	4,358,351	4,180,329	4,453,380	4,695,665	4,180,329	4,453,378	4,693,994
FFO / Total Debt	15.5%	15.2%	15.6%	15.5%	17.5%	18.1%	15.5%	17.1%	17.9%	15.5%	17.1%	17.9%	15.5%	15.8%	16.2%	15.5%	15.4%	15.5%

CenterPoint Energy Houston Electric
TCUC 1-24
(\$ in millions)

S&P Methodology	2019
<u>DEBT:</u>	
Balance Sheet Debt	\$ 5,156.5
Less: Securitization Debt	(1,171.8)
Adjusted Debt (GAAP)	3,984.7
Plus: Operating Leases	-
Plus: Postretirement Underfunded Amount (After Tax)	45.2
Plus: Asset Retirement Obligations (After Tax)	27.7
Plus: Interest Accrued	77.3
Plus: Unamortized Issuance Cost (Excluding Securitization)	15.6
Adjusted Debt (S&P)	\$ 4,150.5
<u>INTEREST EXPENSE:</u>	
Income Statement Interest	\$ 203.1
Less: Securitization Interest (Cash and Non-Cash)	(39.7)
Adjusted Interest Expense (GAAP)	163.5
Plus: Capitalized Interest	6.1
Plus: Interest on Postretirement Underfunded Amounts	2.7
Plus: Operating Lease Interest	-
Plus: Asset Retirement Obligations	1.0
Adjusted Interest Expense (S&P)	\$ 173.3
<u>EBITDA:</u>	
Unadjusted EBITDA	\$ 1,248.5
Less: Securitization EBITDA	(303.2)
Adjusted EBITDA	945.3
Plus: Operating Lease	-
Plus: Postretirement Adjustment	5.7
Plus: Asset Retirement Obligations	1.0
Adjusted EBITDA	\$ 952.1
<u>FUNDS FROM OPERATIONS:</u>	
Adjusted EBITDA (S&P)	\$ 952.1
Less: Adjusted Interest Expense, net (S&P)	(173.3)
Less: Current Taxes	(143.9)
Plus: Postretirement Adjustment	1.4
Plus: Asset Retirement Obligations	0.2
Adjusted Funds from Operations (S&P)	\$ 636.4
<u>Ratios</u>	
FFO/Debt	15.3%
FFO Interest Coverage	4.67
Debt/EBITDA	4.36

CenterPoint Energy Houston Electric

TCUC 1-24

(\$ in millions)

Moody's Methodology**2019****DEBT:**

Balance Sheet Debt	\$ 5,156.5
Less: Securitization Debt	(1,171.8)
Adjusted Debt (GAAP)	3,984.7
Plus: Pension Underfunded Amount (Pre Tax)	70.7
Plus: Operating Leases	4.0
Plus: CEHE GM Bonds issued as collateral for CNP Long-Term Debt	68.0
Adjusted Debt (Moody's) (excluding Securitization)	4,127.4
Plus: Securitization Debt	1,171.8
Adjusted Debt (Moody's) (including Securitization)	\$ 5,299.2

INTEREST EXPENSE:

Income Statement Interest	\$ 203.1
Less: Securitization Interest (Cash and Non-Cash)	(39.7)
Adjusted Interest Expense (GAAP)	163.5
Plus: Interest on Pension Underfunded Amount	2.5
Plus: Operating Leases	0.1
Adjusted Interest Expense (Moody's) (excluding Securitization)	166.1
Plus: Securitization Interest (Cash and Non-Cash)	39.7
Adjusted Interest Expense (Moody's) (including Securitization)	\$ 205.8

FUNDS FROM OPERATIONS:

Unadjusted FFO	\$ 922.5
Less: Securitization (Regulatory Asset) Amortization (Pre Tax)	(263.5)
Less: Securitization Amortization of Deferred Financing Costs (Pre Tax)	(0.8)
Adjusted Funds from Operations (GAAP)	658.2
Less: Post Retirement Contributions	(10.0)
Plus: Net Regulatory Assets/Liabilities	(10.8)
Plus: Other Assets	-
Plus: Other Liabilities	-
Plus: Other, net	-
Plus: Operating Leases	0.9
Plus: Postretirement Adjustment (1)	9.5
Adjusted Funds from Operations (Moody's) (excluding Securitization)	647.7
Plus: Securitization (Regulatory Asset) Amortization (Pre Tax)	263.5
Plus: Securitization Amortization of Deferred Financing Costs (Pre Tax)	0.8
Adjusted Funds from Operations (Moody's) (including Securitization)	\$ 912.0

EBITDA:

Unadjusted EBITDA	\$ 1,259.0
Less: Securitization EBITDA	(303.2)
Adjusted EBITDA	955.8
Less: Interest Income (intercompany)	(20.5)
Adjusted EBITDA (excluding Securitization)	935.4

Plus: Securitization EBITDA
 Adjusted EBITDA (including Securitization)

303.2
 \$ 1,238.6

Ratios (excluding Securitization)

FFO/Debt	15.7%
FFO Interest Coverage	4.90
Debt/EBITDA	4.41

Ratios (including Securitization)

FFO/Debt	17.2%
FFO Interest Coverage	5.43
Debt/EBITDA	4.28

(1) Represents an add-back to reflect annual contributions at a level equal to annual service cost

CenterPoint Energy Houston Electric
TCUC 1-24
(\$ in millions)

Fitch Methodology**2019****DEBT:**

Balance Sheet Debt	\$ 5,156.5
Less: Securitization Debt	(1,171.8)
Adjusted Debt (GAAP)	3,984.7
Plus: Lease Adjustment	8.0
Adjusted Debt	\$ 3,992.7

INTEREST EXPENSE:

Income Statement Interest	\$ 203.1
Less: Securitization Interest (Cash and Non-Cash)	(39.7)
Adjusted Interest Expense (GAAP)	163.5
Plus: Capitalized Interest	6.1
Plus: Rental Payments	0.3
Adjusted Interest Expense	\$ 169.8

FUNDS FROM OPERATIONS:

Unadjusted FFO	\$ 922.5
Less: Securitization (Regulatory Asset) Amortization (Pre Tax)	(263.5)
Less: Securitization Amortization of Deferred Financing Costs (Pre Tax)	(0.8)
Adjusted Funds from Operations	658.2
Less: Capitalized Interest (After Tax)	(4.8)
Plus: Rental Payments	0.7
Adjusted Funds from Operations	\$ 654.1

TOTAL CAPITALIZATION:

Balance Sheet Total Capitalization	\$ 8,427.6
Less: Securitization Debt	(1,171.8)
Adjusted Total Capitalization (GAAP)	7,255.8
Plus: Lease Payments	8.0
Adjusted Total Capitalization	\$ 7,263.8

EBITDA:

Unadjusted EBITDA	\$ 1,259.0
Less: Securitization EBITDA	(303.2)
Adjusted EBITDA	955.8
Less: Interest Income (intercompany)	(20.5)
Plus: Gross Rental Expense	0.7
Adjusted EBITDA	\$ 936.1

Ratios

FFO/Debt	16.4%
FFO Interest Coverage	4.85
Debt/EBITDA	4.27

**CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
2019 CEHE RATE CASE
DOCKET 49421-SOAH DOCKET NO. 473-19-3864**

**TEXAS COAST UTILITIES COALITION
REQUEST NO.: TCUC01-26**

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With respect to page 13, lines 1-8 of Mr. McRae's testimony, please provide empirical evidence supporting the statement that CenterPoint Energy Houston Electric has "successfully strengthened" its balance sheet since it was rated Baa3.

ANSWER:

Evidence that CenterPoint Energy Houston Electric has strengthened its balance sheet since 2010 can be found in the rating agency reports provided in CenterPoint Energy Houston Electric's response to TCUC RFI 1-5. At year end 2010, CenterPoint Energy Houston Electric's issuer credit ratings were Baa2/BBB/BBB as determined by Moody's Investors Service, S&P Global Ratings and Fitch Ratings. Currently, the company's issuer credit ratings are A3/BBB+. In addition, by reviewing the reports provided in the response to TCUC RFI 1-5, the reader can confirm improved credit metrics, as reported by the rating agencies, since 2010. For example, in its upgrade report published on August 3, 2010, Moody's notes that CenterPoint Houston Electric's CFO pre-working capital to debt was 12% for the last twelve months ended March 31, 2010. In its most recent publication on CenterPoint Houston Electric (Moody's credit opinion published on June 19, 2018 and provided in schedule II-C-10), Moody's noted a CFO pre-working capital to debt metric of 19.8% for the last twelve months ended March 31, 2018, a 780 basis point improvement since 2010.

SPONSOR:

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

None

**CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
2019 CEHE RATE CASE
DOCKET 49421-SOAH DOCKET NO. 473-19-3864**

**TEXAS COAST UTILITIES COALITION
REQUEST NO.: TCUC01-27**

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With reference to the 50/50 debt/equity capital structure recommendation, please provide: (1) the quarterly capital structure amounts and ratios, including and excluding short-term debt, for CenterPoint Energy, Inc. and CenterPoint Houston Electric, LLC for the fiscal years 2016-2018; and (2) the data used in item (1) of this RFI in Microsoft Excel, with all data and formulas embedded in the worksheet.

ANSWER:

Please see the attached file "TCUC01-27 Quarterly Capital Structure.xlsx" for the requested capital structure amounts and ratios for CenterPoint Energy, Inc. and CenterPoint Houston Electric LLC for the fiscal years 2016-2018.

SPONSOR:

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

TCUC01-27 Quarterly Capital Structure.xlsx

CenterPoint Energy, Inc. \$millions	As of March 31, 2016	As of June 30, 2016	As of Sep 30, 2016	As of Dec 31, 2016	As of March 31, 2017	As of June 30, 2017	As of Sep 30, 2017	As of Dec 31, 2017	As of March 31, 2018	As of June 30, 2018	As of Sep 30, 2018	As of Dec 31, 2018
Short-Term Debt	824	1,213	998	1,404	1,631	1,688	976	1,753	915	565	202	210
Long-Term Debt	7,550	7,229	7,414	7,059	6,958	6,898	7,569	6,961	7,789	7,617	7,493	8,875
Shareholders' Equity*	3,506	3,397	3,472	3,460	3,537	3,563	3,618	4,688	4,857	4,670	5,508	8,058
Including Short-Term Debt Capital Structure	70.5%	71.3%	70.8%	71.0%	70.8%	70.7%	70.3%	65.0%	64.2%	63.7%	58.3%	53.0%
Excluding Short-Term Debt Capital Structure	68.3%	68.0%	68.1%	67.1%	66.3%	65.9%	67.7%	59.8%	61.6%	62.0%	57.6%	52.4%

*Source: CenterPoint Energy Form 10-K and Form 10-Q filings, 2016-2018

CenterPoint Energy Houston Electric, LLC \$millions	As of March 31, 2016	As of June 30, 2016	As of Sep 30, 2016	As of Dec 31, 2016	As of March 31, 2017	As of June 30, 2017	As of Sep 30, 2017	As of Dec 31, 2017	As of March 31, 2018	As of June 30, 2018	As of Sep 30, 2018	As of Dec 31, 2018
Short-Term Debt*	465	444	129	-	-	-	-	60	-	-	75	1
Long-Term Debt	2,099	2,199	2,499	2,502	2,801	2,803	2,806	2,808	3,205	3,208	3,210	3,213
Member's Equity	1,618	1,678	1,772	2,117	2,103	2,168	2,252	2,369	2,394	2,464	2,550	2,682
Including Short-Term Debt Capital Structure	61.3%	61.2%	59.7%	54.2%	57.1%	56.4%	55.5%	54.8%	57.2%	56.6%	56.3%	54.5%
Excluding Short-Term Debt Capital Structure	56.5%	56.7%	58.5%	54.2%	57.1%	56.4%	55.5%	54.2%	57.2%	56.6%	55.7%	54.5%

*Money Pool Borrowings, Source: CenterPoint Energy Houston Electric Form 10-K and Form 10-Q filings, 2016-2018

Audit Trail Total
Actual
Ending Flow
CNP_TOTAL_INTERCO
USD
C_CNP - CNP Hierarchy
Year To Date

	C_CNP											
	2016.03	2016.06	2016.09	2016.12	2017.03	2017.06	2017.09	2017.12	2018.03	2018.06	2018.09	2018.12
ST Debt:												
215010 - Commercial Paper Borrowings	824,493,000	1,212,996,000	997,780,000	1,404,487,000	1,631,000,000	1,688,041,000	975,810,000	1,753,111,000	915,375,000	564,865,000	202,000,000	210,000,000
LT Debt:												
216090 - Indexed Debt Oblig (ACES/ZFENS)	147,640,824	110,528,518	112,388,145	114,321,644	116,334,986	118,294,408	119,923,880	121,627,969	119,121,056	26,140,963	25,052,910	23,958,477
217010 - Current Portion of Long-Term Debt	975,113,279	651,586,336	660,328,263	911,329,395	670,899,663	972,363,198	981,929,583	483,912,398	494,347,786	496,391,433	506,268,373	458,442,676
275010 - Long-Term Debt-First Mortgage Bonds	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000	614,717,000
275997 - Long-Term Debt - Credit Facility	200,000,000	-	-	-	-	-	-	-	-	-	-	-
277010 - Long-Term Debt - Other	4,270,740,522	4,207,216,405	4,078,841,243	3,464,395,515	3,299,840,859	2,934,853,207	3,596,911,660	3,530,483,117	3,955,493,074	3,888,461,775	3,740,643,288	5,172,040,442
277020 - Long-Term Debt-Other Bonds	1,518,000,000	1,818,000,000	2,118,000,000	2,118,000,000	2,418,000,000	2,418,000,000	2,418,000,000	2,368,000,000	2,768,000,000	2,768,000,000	2,768,000,000	2,768,000,000
Total	7,726,211,625	7,402,048,259	7,584,274,651	7,222,763,554	7,119,792,508	7,058,227,813	7,731,482,123	7,118,740,485	7,951,678,915	7,793,711,170	7,654,681,571	9,037,158,594
Unamortized Premium (Discount):												
275020 - Unamortized Discount	(37,768,140)	(36,142,420)	(34,535,982)	(32,603,674)	(30,997,236)	(29,390,799)	(26,809,130)	(25,109,115)	(24,398,430)	(22,823,986)	(21,249,542)	(19,675,098)
275021 - Unamortized Discount on Debt	(8,017,971)	(8,245,083)	(8,430,645)	(8,059,157)	(9,861,337)	(9,700,919)	(9,681,439)	(9,513,854)	(11,085,264)	(10,903,148)	(10,721,031)	(12,973,926)
275030 - Unamortized Premium	358,936	340,198	321,460	302,722	283,984	265,246	246,508	227,770	209,032	190,294	171,556	152,818
276999 - Amort of Unamortized Discount	4,779,483	4,805,669	4,831,160	4,530,411	4,554,866	4,578,960	1,884,667	1,908,285	1,931,644	1,954,848	1,977,823	2,000,659
Total	(40,647,693)	(39,241,635)	(37,814,007)	(35,829,697)	(36,019,723)	(34,247,511)	(34,359,394)	(32,486,915)	(33,343,017)	(31,581,991)	(29,821,192)	(30,495,546)
Unamortized Fees and Issuance Expenses:												
177010 - Unamortized Debt Costs	13,932,469	13,790,810	13,610,988	3,056,954	2,877,051	3,865,927	3,663,213	3,458,363	3,253,514	3,048,664	2,843,814	2,638,964
177015 - Unamortized Issue cost	8,369,725	8,048,581	7,618,385	7,190,314	6,768,233	8,307,734	7,974,817	7,605,618	7,237,947	26,025,582	15,034,928	8,397,816
177999 - Amortization of Issuance Costs	(10,374,130)	(10,374,130)	(10,374,130)	-	-	-	-	-	-	-	-	-
275050 - Unamortized Deb Issuance Costs	(33,137,929)	(34,216,650)	(35,504,378)	(33,995,563)	(35,150,367)	(34,061,437)	(39,564,764)	(38,485,271)	(45,028,874)	(44,590,244)	(43,934,780)	(52,635,594)
Total	45,065,993	45,681,911	46,359,621	44,242,831	44,795,651	46,235,098	51,202,794	49,549,252	55,520,334	73,664,490	61,813,522	63,672,374
Unamortized Gains (Losses) on Recquired Debt:												
179095 - Unamortized Loss on Recquired Debt	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142	147,882,142
179096 - Amort - Loss on Recquired Debt	(115,826,591)	(117,032,388)	(118,238,185)	(119,443,983)	(120,563,420)	(121,506,342)	(122,433,563)	(123,322,007)	(124,160,977)	(124,999,948)	(125,838,919)	(126,654,308)
179098 - Amort - Loss on Debt 2012	(17,306,741)	(18,473,432)	(19,640,123)	(20,806,814)	(21,942,084)	(23,014,512)	(24,086,939)	(25,132,672)	(26,125,013)	(27,117,355)	(28,109,697)	(29,102,038)
179099 - Unamt Loss on Debt 2012	75,960,996	75,960,996	75,960,996	75,960,996	75,960,996	75,960,996	75,960,996	75,960,996	75,960,996	75,960,996	75,960,996	75,960,996
Total	(90,709,805)	(88,337,317)	(85,964,829)	(83,592,341)	(81,337,634)	(79,322,285)	(77,322,636)	(75,388,459)	(73,557,147)	(71,725,835)	(69,894,522)	(68,086,791)
Net Balance of LT Debt	7,549,788,134	7,228,787,396	7,414,136,195	7,059,098,685	6,957,639,500	6,898,422,919	7,568,597,299	6,961,315,859	7,789,258,416	7,616,738,856	7,493,152,334	8,874,903,882
Net Balance of Debt	8,374,281,134	8,441,783,396	8,411,916,195	8,463,585,685	8,588,639,500	8,586,463,919	8,544,407,299	8,714,426,859	8,704,633,416	8,181,603,856	7,695,152,334	9,084,903,882

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
March 30, 2016 (Current Report Year)

	(A) Series	(B) Issuance Date	(C) Maturity Date	(D) Interest Rate	(E) Principal Amount @ Issuance	(F) Premium Or Discount	(G) Underwriting Fees and Issuance Exp	(H) Gain (Loss) on Reacquired Debt	(I) Original Net Proceeds	(J) Net Proceeds As% of Par	(K) Principal Currently Outstanding	(L) Current Net Proceeds	(M) Issue as % of Total Net Proceeds	(N) Cost of Debt	(O) Weighted Average Cost
#	Direct								Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1	9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,018,420	(5,875,889)	163,092,582	95.6829%	102,442,000	98,019,439	4.699285%	9.5899%	0.4506590%
2	8.95% Series K - General Mortgage	3/18/2003	03/15/33	8.9500%	312,275,000	(1,789,336)	3,069,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293,051,465	14.049813%	7.4689%	1.0480781%
3	5.80% Series L - General Mortgage	5/23/2003	07/01/23	5.8000%	200,000,000	(330,000)	2,095,836	(8,825,062)	188,649,012	94.3245%	200,000,000	188,649,012	9.044301%	8.0928%	0.5510619%
4	2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4689%	300,000,000	274,400,815	13.155454%	3.2588%	0.4287156%
5	3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,816	(48,139,078)	445,544,305	89.1089%	500,000,000	445,544,305	21.380487%	4.1919%	0.8853182%
6	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	800,000,000	(8,450,000)	6,389,579	-	587,180,421	87.8601%	800,000,000	587,180,421	28.149824%	4.6325%	1.3040547%
7	Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/21	1.5803%	300,000,000	-	1,488,603	-	298,511,387	99.5038%	200,000,000	199,007,588	9.540817%	1.8641%	0.1587693%
	Total					(10,862,465)	21,457,222	(99,545,315)	2,240,408,988		2,214,717,000	2,085,833,056	100.000%		4.8376%
	Plus: Unamortized Premium (Discount)											(8,808,330)	(Acct 275020, 276999 & 275021)		
	Less: Unamortized Fees and Issuance Expenses											15,965,254	(Acct 177010, 177030, 177993, 177999, 177015, 177011 and 275050)		
	Plus: Unamortized Gains (Losses) on Reacquired Debt											(80,709,805)	(Acct 179095, 179096, 179098 & 179098)		
	Net Balance of Debt											2,099,233,610			

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CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 17:44:57 Date 04/23/2019
Houston RFBILA00/00210764 Page 1

Comparison period
(01.2016-03.2016)

BALANCE SHEET	
ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	1,662,750.98
102014 Cash-Depository Texas	571,184.92
102101 Cash - Cntrl Disb - Chase-0003	0
Cash	2,233,935.90
116010 Working Funds-Miscellaneous	147,230.70
116011 ROW Special Project	0
Working Funds	147,230.70
Cash Related Accounts	147,230.70
Cash and Cash Equivalents	2,381,166.60
120001 Interco Acct Rec Manual Settling	3,614,103.80
120010 Accounts Receivables-Associated Co	71,987,387.22
Accounts Receivable - Assoc. Companies	75,601,491.02
Accounts receivable - associated companies	75,601,491.02
121060 A/R-Other	7,094,486.90
121090 A/R-Other	2,068,679.72
Accounts Receivable - Other	9,163,166.62
Accounts Receivable - other	9,163,166.62
111999 General Fund Receipt Clearing Account -	-5,947,083.85
121063 A/R-Government Related	828,035.90
121068 A/R-Other Manual Postings	4,463,770.89
121080 A/R-Customers	112,538,144.22
121083 A/R - NSF Fees	420
121087 A/R-Customer (Recon)	49,681,332.15
121990 SRC Contra A/R	-1,397,873.73
121992 TC2 Contra A/R	-5,459,752.69
121993 TC3 Contra A/R	-1,262,409.12
121994 TC4 Contra A/R	-5,742,733.11
121999 A/R-Uncleared Payment of Account	-108,310.89
Accounts Receivable - Customers	147,593,539.77
126010 Accrued Rev-Std Unacctd For	84,934,159.88
Unbilled Revenues	84,934,159.88
Accounts Receivable - Delivery Services	232,527,699.65
123050 Accum Prov for Uncoll Accts-Other	-1,356,997.99
Accum Provision for Uncollectible Accts	-1,356,997.99
Allowance for Uncollectible Accounts	-1,356,997.99
Accounts Receivable - electric sales	231,170,701.66
Accounts Receivable	315,935,359.30
133030 Materials & Suppl-Inventory WIP	202,450.39
133999 Materials & Supplies	128,678,939.63
Plant Materials and Operating Supplies	128,881,390.02
138010 Stores Expense Undistributed	167,633.22
Stores Expense	167,633.22
Stores Expense Undistributed	167,633.22
Materials and Supplies Inventories	129,049,023.24
139010 Prepayments-Insurance	5,307,163.45
144010 Prepayments - Other	4,185,707.57
144020 Prepayments-Executive Benefits	3,312,656.37
	7,498,363.94
Prepayments	12,805,527.39
150100 Non-Trade Derivative Asset-Sht Term	0
176993 Clearing-Work Order Contribution	0
176999 Clearing-Suppl Discounts-Net Method	-1,396.95
Other Current Assets	-1,396.95
Other Current Assets	12,804,130.44
Total Current Assets	460,169,679.58

Property Plant and Equipment:

163000 Completed Construction NC	274,705,106.66
163010 Plant in Serv Incl Intang Assets	9,597,512,878.72
Electric Plant in Service	9,872,217,985.38
174520 Accum Amort-Finance Leases	-1,213,601.20
174996 Plant in Service - Finance Leases - His	1,558,629.94
Property Under Capital Lease-Net	345,028.74
164010 Plant Held for Future Use	9,902,009.81
Plant Held for Future Use	9,902,009.81
170010 Construction Work In Progress	432,264,384.35
Construction Work in Progress	432,264,384.35
169010 Non Utility Plant	116,194.75
Other Plant	116,194.75
171010 Accum Depr-Plant in Service	-3,546,321,693.99
171011 Removal WIP	41,893,216.77
171012 CCNC Accumulated Depreciation	-5,576,141.68
172010 Accum Amort-Plant in Service	-111,875,714.76
172012 CCNC Accumulated Amortization	-1,100.91
176995 Clearing-Salv/Cost of Remvl-Cap Ord	6,382,805.47
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,615,498,629.10
Total Net Property Plant and Equipment	6,699,346,973.93
Deferred Charges and Other Assets:	
179023 Regulatory Assets-Bad Debt	228,295.28
179026 Reg Assets - TCRF Over/Under	5,251,269.72
179059 Regulatory Assets - Severance	0
179060 Regulatory Assets-Docket	18,435,911.50
179064 Reg Asset Ben Plans-AOCI Offset	19,195,996.70
179070 Regulatory Assets-Stranded Costs	2,894,346.36
179072 Regulatory Assets-2007 Securitization	31,162.75
179079 Regulatory Assets-Asset Retire Oblig	21,441,985.84
179088 Contra Reg Assets-Final True-Up Equity	-282,830,450.40
179090 Contra Reg Asset-IKE Restoration EqtyInt	-19,970,486.62
179091 Contra Reg Assets-TC Equity Interest	-44,243,670.66
179092 Contra Reg Assets-CTC Equity Interest	-33,596,176.27
179093 Contra Reg Assets-Environ Equity Int	980,458.18
179094 Contra Reg Assets-Final Fuel Equity Int	-167,439.64
179095 Unamortized Loss on Recquired Debt	147,832,141.52
179096 Amort - Loss on Recquired Debt	-115,826,591.41
179098 Amort - Loss on Debt 2012	-17,306,741.33
179099 Unamit Loss on Debt 2012	75,960,996.20
179105 Reg Asset-Postretirement (RDS)	31,713,224.00
179110 109DR-Eq AFUDC Open (Reg Tax Assets)	626,476.79
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	53,964,647.32
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-20,231,349.19
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	4,058,914.00
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-3,666,740.00
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-71,624,894.00
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	68,708,339.99
179250 109CR- Invest Tax CR (Reg Tax Assets)	3,788,319.00
179260 Amrt 109CR- ITC (Reg Tax Assets)	-2,082,805.45
Other Regulatory Assets	-156,384,859.82
179030 Regulatory Assets-Other	69,214.40
179032 Regulatory Assets-Expedited Switch	1,159,104.17
179033 Reg Assets-ADFIT Credit Over/Under	1,224,770.18
179034 Regulatory Assets-Rate Case Expense	52,394.10
179038 Regulatory Assets-AMS	8,428,814.25
Reg Assets-Recoverable Project Costs	10,934,297.10
Regulatory Assets	10,934,297.10
Total Regulatory Assets	-145,450,562.72
175030 Clearing-Transportation	292,749.90
176962 Clrg - REP AR Recon	49,627,428.94
176963 Clrg - REP AR Contra	-49,627,428.94
176985 Clearing-3rd Party Billing Orders	0
Other Clearing Accounts	292,749.90
186010 Deferred Project Costs	732,252.55
Deferred Project Costs (OWIP)	732,252.55

153000 Invest in Associated Companies	23,501,655.00
Investments in Subsidiaries-Assoc. Co.	23,501,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	866,119.85
157020 Corp Life Ins-DCP-BRP-EICP Pcly	-332,544,262.88
157030 DCP-BRP-EICP CSV	341,111,667.23
157050 Corp Life Ins-CSV-Death Ben Plan	52,586,888.65
157080 Corp Life Ins-Pcly Ln-Dth Ben Pln	-52,898,503.27
Other Investments	9,121,909.58
Miscellaneous Investments	32,623,564.58
Long Term Receivables and Investments	32,623,564.58
188010 Misc Def Debits - Other	2,391,994.33
188130 Misc Def DR- Relocation Program	28,450.00
Miscellaneous Deferred Debits	2,420,444.33
Deferred Debits	36,069,011.36
177015 Unamortized Issue cost	1,428,116.99
Unamortized Debt Costs	1,428,116.99
Total Deferred Charges and Other Assets	-107,953,434.37
TOTAL ASSETS AND OTHER DEBITS	7,051,563,219.14
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-28,064,139.54
Accounts Payable-Trade	-28,064,139.54
204020 A/P-Empl W/h-Savings After-Tax	18.72
204030 A/P-Empl W/h-United Way	16.35
204115 Employee Withholding - Health Savings A	-5,524.24
204230 A/P-Empl W/h-Savings Pre-Tax	36.51
204270 A/P-Empl W/h-Savings Plus Loan	367.06
204530 A/P-TCOS Payable	-50,188,903.36
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-3,978,369.36
213988 A/P-Service Fee Liability	-23,548.49
213994 A/P-Accrued Liabilities	-39,630,065.02
213995 A/P - Gen Fund Disb Clearing Account-Ch	-90
213997 A/P - Consignment Liabilities	-299,765.94
213999 A/P - Goods Received / Invoice Received	-3,826,391.29
221050 Curr&Accr Liab-Auditing Fees	-263,250.00
221180 Curr&Accr Liab-Rider System Ben Fnd	7.43
Accounts Payable-Other	-98,215,461.63
Accounts Payable	-126,279,601.17
200001 Interco Acct Pay Manual Settling	-1,827,102.35
200010 Accounts Payables-Trade-Assoc Co	-31,935,625.36
Accts Payable Trade-Assoc Companies	-33,762,727.71
Accounts Payable - associated companies	-33,762,727.71
214010 ST Notes Payables-Assoc Co	-464,838,000.00
Short term Notes Payable-Assoc Co	-464,838,000.00
Notes payable - associated companies	-464,838,000.00
220010 Curr&Accr Liab-Income Taxes-Federal	-13,867,687.00
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-22,983,749.72
Accrued Income Taxes	-36,851,436.72
242010 Curr and Accr Liab - Payroll Taxes - FI	-891,688.57
242020 Curr and Accr Liab - Payroll Taxes - Un	-734,461.94
244010 Curr&Accr Liab-Sales Taxes on Sales	-1.98
244020 Curr&Accr Liab-Sales/Use on Purch	-3,285,453.55
245010 Curr and Accr Liab - Property Taxes	-21,816,986.78
Other Taxes Accrued	-26,728,592.82
Accrued taxes	-63,580,029.54
223010 Curr and Accr Liab - Interest - Miscell	-4,094,856.17
223011 Curr&Accr Liab-Interest-LT Debt	-17,583,333.44
223015 Curr and Accr Liab - Interest - Other	-251,373.61
223025 Curr&Accr Liab-Int. Pay-COLI Loan	-8,586,183.85
Interest Accrued	-30,515,747.07
255011 Customer Deposits	-220,474.27
255020 Customer Deposits-ROW Damage	-252,265.75
256000 Current Deferred Revenues	-7,985,763.37
Customer Deposits	-8,458,503.39

251010 Finance Lease Obligations-Current	-132,782.96
Obligation Under Capital Lease	-132,782.96
Curr portion long term debt & cap leases	-132,782.96
221140 Current Regulatory Liability	-6,550,180.00
221152 Regulatory Liability - Current IP Distr	-1,475,417.04
Current Regulatory Liabilities	-8,025,597.04
246030 Curr&Accr Liab-Franch Fees/GRT-City	-1,502,608.66
Franchise Fees Accrued	-1,502,608.66
231010 Curr&Accr Liab-Salaries/Payroll	-3,137,519.45
231011 Curr&Accr Liab-Monthly Salary Accr	-4,736,079.60
232001 Accrued - Severance	-747
232002 Curr & Accr Liab - Nucl Decom Trust - C	-40,800.15
232006 Curr & Liab - NDT (Clog)	-11,733.70
232010 Curr&Accr Liab-Miscellaneous	-169.16
232017 Curr&Accr Liab-CIAC	-27,483,612.15
240035 Curr&Accr Liab-Health and Welfare	-5,329,823.92
240060 Curr&Accr Liab-Payroll Ben-Other	-1,807,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-30,000.00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-5,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-2,741,401.50
248500 Non-Trade Derivative Liab-Sht Term	0
254010 Other Curr Liab-W/h From Empl-FIT	-615,514.57
254030 Other Curr Liab-W/h From Empl-FICA	-334,964.45
Other Current and Accrued Liabilities	-46,274,365.65
Other current liabilities	-46,274,365.65
Total Current Liabilities	-783,369,963.19
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	102,085,463.25
285020 Def Inc Taxes-Fed-Accol Depr	-1,471,636,868.24
285030 Def Inc Taxes-Federal-Other	-156,244,169.84
285031 Def Inc Taxes-Federal-TBC	361,010.00
285032 Def Inc Taxes-Federal-Stranded	-29,631,447.49
285033 Def Inc Taxes-Federal-CTC	-73,141,738.00
285034 Def Inc Taxes-Federal-Other Stranded	-1
285035 Def Inc Taxes-Fed-Other-Below Line	0.08
285036 Def Inc Taxes-Fed-Restoration	-123,786,212.80
285037 Def Inc Taxes-Fed-CEHE True Up	-279,845,051.00
Accum. Deferred Income Taxes	-2,031,839,015.04
194030 Deferred Income Tax-State/Local	101,388.00
285060 Def Inc Taxes-State/Local-Other	-48,238.80
	53,149.20
259020 Savings Restoration Plan	-216,630.93
259042 PostRetirement Welfare Plan-ASC 715	-172,270,748.89
259043 Postemployment Benefits-ASC 712	-6,521,500.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-935,249.99
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-237,499.99
265010 Oth Def CR-Employee Related	-1,387.15
265020 Oth Def CR-Deferred Comp	-10,999,408.37
Total Benefit Liability	-191,182,425.32
264050 Cust Adv Constr-Oth Jobs-Refund	-4,832,670.51
Customer Advances for Construction	-4,832,670.51
258010 Injuries & Damages-Auto Liability	-531,771.42
258020 Injuries & Damages-Gen Liability	-11,257,710.78
258030 Injuries & Damages-Workers' Comp	-3,507,325.21
Injuries and Damages Reserve	-15,296,807.41
262010 Asset Retirement Obligation-ASC 410	-37,566,044.94
Nuclear Decommissioning Reserve	-37,566,044.94
Provisions and Reserves	-52,862,852.35
Regulatory Liability	
257010 Property Insurance Reserve	-5,768,746.98
257022 Regulatory Liability - EECRF	-8,298,170.13
257028 Reg Liability - AMS	-143,202,375.09
257029 Reg Liability - Other	-3,257,095.01
257032 Reg Liability Pension Deferral	-15,170,447.90
Total Regulatory Liability	-175,696,835.11

269013 Oth Def CR-Esheat Payable	-82,854.46	
269084 Environmental Liabilities	-2,118,049.04	
Other Deferred Credits	-2,200,903.50	
Other deferred credits	-235,593,261.47	
Total Deferred Credits & Other Liabilities	-2,458,561,552.63	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	14,537,137.46	15,965,254.45
275997 Long-Term Debt - Credit Facility	-200,000,000.00	
Bonds	-800,179,862.54	
275020 Unamortized Discount	5,052,547.44	
275021 Unamortized Discount on Debt	7,643,386.45	
276999 Amort of Unamortized Discount	-3,887,603.59	
Unamortized Discount on Long Term Debt	8,808,330.30	
First mortgage bonds	-791,371,532.24	
277020 Long-Term Debt-Other Bonds	-1,400,000,000.00	-2,214,717,000.00
	-1,400,000,000.00	
282010 Finance Lease Obligations-Noncurr	-212,245.73	
Capital Lease Obligations - Non-Current	-212,245.73	
Other long term debt	-1,400,212,245.73	
Total Long-Term Debt	-2,191,583,777.97	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,232,944,216.33	
Additional Paid in Capital	-1,232,944,216.33	
298012 AOCI - ASC715 Benefit Plans	-102,777.06	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,975,774.30	
298050 OCI ASC 815 Effect	0	
Unrealized Gains and Losses	-80,359,226.36	
297999 Retained Earnings	-1,426,620,202.34	
Retained Earnings-Beginning of Year	-1,426,620,202.34	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-17,349,021.34	
Retained Earnings-Current Year	-17,349,021.34	
TOTAL SHAREHOLDER'S EQUITY	-1,618,047,925.35	
TOTAL LIABILITIES AND OTHER CREDITS	-7,051,563,219.14	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
June 30, 2018 (Current Report Year)

	(A) Series	(B) Issuance Date	(C) Maturity Date	(D) Interest Rate	(E) Principal Amount @ Issuance	(F) Premium Or Discount	(G) Underwriting Fees and Issuance Exp	(H) Gain (Loss) on Reacquired Debt	(I) Original Net Proceeds	(J) Net Proceeds As % of Par	(K) Principal Currently Outstanding	(L) Current Net Proceeds	(M) Issue as % of Total Net Proceeds	(N) Cost of Debt	(O) Weighted Average Cost
#	Direct								Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1	8.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,875,888)	153,092,582	95.6820%	102,442,000	98,019,439	4.487674%	9.5899%	0.4303854%
2	8.85% Series K - General Mortgage	3/18/2003	03/15/33	8.8500%	312,275,000	(1,789,336)	3,056,031	(14,875,168)	293,051,465	93.8440%	312,275,000	293,051,465	13.416926%	7.4689%	1.0018337%
3	5.80% Series L - General Mortgage	5/23/2003	07/01/23	5.8000%	200,000,000	(330,000)	2,095,836	(8,925,052)	189,948,012	94.9740%	200,000,000	188,948,012	8.837015%	6.0928%	0.5262368%
4	2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4669%	300,000,000	274,400,815	12.563034%	3.2568%	0.4094090%
5	3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,038,816	(48,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	20.598584%	4.1916%	0.8549980%
6	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	800,000,000	(6,450,000)	6,386,579	-	587,180,421	97.8001%	800,000,000	587,180,421	26.882268%	4.8325%	1.2453301%
7	1.85% Series Y - General Mortgage	5/18/2016	05/01/21	1.8500%	300,000,000	(375,000)	2,258,150	-	297,366,850	99.1223%	300,000,000	297,366,850	13.614489%	2.0342%	0.2768437%
8	Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/21		300,000,000	-	1,488,603	-	298,511,397	99.5038%	-	-	0.000000%	0.0995%	0.0000000%
	Total					(11,237,465)	23,716,372	(99,545,315)	2,537,776,848		2,314,717,000	2,184,192,309	100.000%		4.7481%
	Plus Unamortized Premium (Discount)												(9,068,275) (Acct 275020, 276998 & 275021)		
	Less Unamortized Fees and Issuance Expenses												18,043,194 (Acct 177010, 177030, 177993, 177998, 177015, 177011 and 275050)		
	Plus Unamortized Gains (Losses) on Reacquired Debt												(89,337,317) (Acct 179095, 179096, 179099 & 179088)		
	Net Balance of Debt														<u>2,190,267,213</u>

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CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 17:44:57 Date 04/23/2019
Houston RFBILA00/00210764 Page 1

Reporting period
(01.2016-06.2016)

BALANCE SHEET

ASSETS AND OTHER DEBITS:

Current Assets:

102010 Cash - Gen - Chase Texas	5,362,047.42
102014 Cash-Depository Texas	571,184.92
102101 Cash - Cntrl Disb - Chase-0003	7,475.00
Cash	5,940,707.34
116010 Working Funds-Miscellaneous	74,600.83
116011 ROW Special Project	2,701,554.66
Working Funds	2,776,155.49
Cash Related Accounts	2,776,155.49
Cash and Cash Equivalents	8,716,862.83
120001 Interco Acct Rec Manual Settling	3,963,134.61
120010 Accounts Receivables-Associated Co	10,422,331.71
Accounts Receivable - Assoc. Companies	14,385,466.32
Accounts receivable - associated companies	14,385,466.32
121060 A/R-Other	17,923,222.73
121090 A/R-Other	1,900,763.96
Accounts Receivable - Other	19,823,986.69
Accounts Receivable - other	19,823,986.69
111999 General Fund Receipt Clearing Account -	-7,194,072.49
121063 A/R-Government Related	833,903.23
121068 A/R-Other Manual Postings	-5,624,410.24
121080 A/R-Customers	157,436,163.84
121083 A/R - NSF Fees	500
121087 A/R-Customer (Recon)	59,275,578.25
121990 SRC Contra A/R	-1,588,435.72
121992 TC2 Contra A/R	-7,413,363.48
121993 TC3 Contra A/R	-1,656,137.01
121994 TC4 Contra A/R	-7,538,870.92
121999 A/R-Unleared Payment of Account	-140,915.27
Accounts Receivable - Customers	186,389,940.19
126010 Accrued Rev-Std Unacctd For	113,205,120.21
Unbilled Revenues	113,205,120.21
Accounts Receivable - Delivery Services	299,595,060.40
123050 Accum Prov for Uncoll Accts-Other	-1,467,590.29
Accum Provision for Uncollectible Accts	-1,467,590.29
Allowance for Uncollectible Accounts	-1,467,590.29
Accounts Receivable - electric sales	298,127,470.11
Accounts Receivable	332,336,923.12
133030 Materials & Suppl-Inventory WIP	157,028.09
133999 Materials & Supplies	124,944,114.87
Plant Materials and Operating Supplies	125,101,142.96
138010 Stores Expense Undistributed	806,580.81
Stores Expense	806,580.81
Stores Expense Undistributed	806,580.81
Materials and Supplies Inventories	125,907,723.77
139010 Prepayments-Insurance	5,410,240.28
144010 Prepayments - Other	3,015,445.34
144020 Prepayments-Executive Benefits	1,204,032.19
	4,219,477.53
Prepayments	9,629,717.81
150100 Non-Trade Derivative Asset-Sht Term	27,694.00
176993 Clearing-Work Order Contribution	-3,520.00
176999 Clearing-Suppl Discounts-Net Method	-1,170.36
Other Current Assets	23,003.64
Other Current Assets	9,652,721.45
Total Current Assets	476,614,231.17

Property Plant and Equipment:

163000 Completed Construction NC	292,765,824.52	
163010 Plant in Serv incl Intang Assets	9,692,865,803.32	
Electric Plant in Service	9,985,631,627.84	
174520 Accum Amort-Finance Leases	-1,231,527.98	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	313,061.96	
164010 Plant Held for Future Use	9,766,133.90	
Plant Held for Future Use	9,766,133.90	
170010 Construction Work in Progress	496,314,318.02	
Construction Work in Progress	496,314,318.02	
169010 Non Utility Plant	116,194.75	
Other Plant	116,194.75	
171010 Accum Depr-Plant in Service	-3,598,254,551.69	
171011 Removal WIP	50,848,834.34	
171012 CCNC Accumulated Depreciation	-7,164,612.07	
172010 Accum Amort-Plant in Service	-121,111,934.57	
172012 CCNC Accumulated Amortization	65,231.83	
176995 Clearing-Salv/Cost of Remvl-Cap Ord	4,385,177.70	
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,671,231,854.46	
Total Net Property Plant and Equipment	6,820,909,482.01	
Deferred Charges and Other Assets:		
179023 Regulatory Assets-Bad Debt	228,295.28	
179026 Reg Assets - TCRF Over/Under	15,315,666.66	
179059 Regulatory Assets - Severance	11,590.51	
179060 Regulatory Assets-Docket	17,704,391.00	
179064 Reg Asset Ben Plans-AOC Offset	3,612,930.32	
179070 Regulatory Assets-Stranded Costs	2,894,346.36	
179072 Regulatory Assets-2007 Securitization	40,734.85	
179079 Regulatory Assets-Asset Retire Oblig	21,962,757.20	
179088 Contra Reg Assets-Final True-Up Equity	-271,723,258.15	
179090 Contra Reg Asst-IKE Restoration Eqty/Int	-18,390,124.29	
179091 Contra Reg Assets-TC Equity Interest	-40,965,231.04	
179092 Contra Reg Assets-CTC Equity Interest	-32,479,168.38	
179093 Contra Reg Assets-Environ Equity Int	907,806.59	
179094 Contra Reg Assets-Final Fuel Equity Int	-161,872.59	
179095 Unamortized Loss on Recquired Debt	147,882,141.52	
179096 Amort - Loss on Recquired Debt	-117,082,388.46	
179098 Amort - Loss on Debt 2012	-18,473,432.21	
179099 Unamt Loss on Debt 2012	75,960,996.20	88,337,317.05
179105 Reg Asset-Postretirement (RDS)	32,590,916.00	
179110 109DR-Eq AFUDC Open (Reg Tax Assets)	626,476.79	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	55,798,148.32	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-20,515,266.19	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	4,058,914.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-3,687,701.00	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-71,624,894.00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	68,986,571.99	
179250 109CR- Invest Tax CR (Reg Tax Assets)	3,659,083.00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-2,082,805.45	
Other Regulatory Assets	-144,894,375.17	
179030 Regulatory Assets-Other	64,780.40	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	1,060,331.32	
179034 Regulatory Assets-Rate Case Expense	187,909.92	
179038 Regulatory Assets-AMS	6,191,654.67	
Reg.Assets-Recoverable Project Costs	8,663,780.48	
Regulatory Assets	8,663,780.48	
Total Regulatory Assets	-136,230,594.69	
175030 Clearing-Transportation	-21,364.42	
176962 Clrg - REP AR Recon	59,275,578.25	
176963 Clrg- REP AR Contra	-59,275,578.25	
176985 Clearing-3rd Party Billing Orders	-250,986.90	
Other Clearing Accounts	-272,351.32	
186010 Deferred Project Costs	262,676.89	
Deferred Project Costs (OWIP)	262,676.89	

153000 Invest In Associated Companies	23,501,655.00
Investments In Subsidiaries-Assoc. Co.	23,501,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	866,119.85
157020 Corp Life Ins-DCP-BRP-EICP Pcly	-309,870,892.86
157030 DCP-BRP-EICP CSV	321,887,782.25
157050 Corp Life Ins-CSV-Death Ben Plan	50,716,337.60
157080 Corp Life Ins-Pcly Ln-Dth Ben Pln	-50,730,805.84
Other Investments	12,868,541.00
Miscellaneous Investments	36,370,196.00
Long Term Receivables and Investments	36,370,196.00
188010 Misc Def Debits - Other	2,373,299.05
188130 Misc Def DR- Relocation Program	28,450.00
Miscellaneous Deferred Debits	2,401,749.05
Deferred Debits	38,762,270.62
177015 Unamortized Issue cost	1,392,113.86
Unamortized Debt Costs	1,392,113.86
Total Deferred Charges and Other Assets	-96,076,210.21
TOTAL ASSETS AND OTHER DEBITS	7,201,447,502.97
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-22,775,522.15
Accounts Payable-Trade	-22,775,522.15
204020 A/P-Empl W/h-Savings After-Tax	0
204030 A/P-Empl W/h-United Way	0
204115 Employee Withholding - Health Savings A	-5,375.27
204230 A/P-Empl W/h-Savings Pre-Tax	0
204270 A/P-Empl W/h-Savings Plus Loan	0
204530 A/P-TCOS Payable	-47,833,087.79
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-3,118,203.04
213988 A/P-Service Fee Liability	32,509.87
213994 A/P-Accrued Liabilities	-45,002,813.50
213995 A/P - Gen Fund Disb Clearing Account-Ch	480
213997 A/P - Consignment Liabilities	-539,367.06
213999 A/P - Goods Received / Invoice Received	-1,525,432.96
221050 Curr&Accr Liab-Auditing Fees	-245,700.00
221180 Curr&Accr Liab-Rider System Ben Fnd	0
Accounts Payable-Other	-98,236,989.75
Accounts Payable	-121,012,511.90
200001 Interco Acct Pay Manual Settling	-1,152,557.10
200010 Accounts Payables-Trade-Assoc Co	-51,923,027.63
Accts Payable Trade-Associated Companies	-53,075,584.73
Accounts Payable - associated companies	-53,075,584.73
214010 ST Notes Payables-Assoc Co	-443,708,000.00
Short term Notes Payable-Assoc Co	-443,708,000.00
Notes payable - associated companies	-443,708,000.00
220010 Curr&Accr Liab-Income Taxes-Federal	-24,679,345.00
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-8,608,715.22
Accrued Income Taxes	-33,288,060.22
242010 Curr and Accr Liab - Payroll Taxes - Fl	-1,323,721.19
242020 Curr and Accr Liab - Payroll Taxes - Un	-19,808.33
244010 Curr&Accr Liab-Sales Taxes on Sales	-135.36
244020 Curr&Accr Liab-Sales/Use on Purch	-2,518,294.49
245010 Curr and Accr Liab - Property Taxes	-42,204,523.34
Other Taxes Accrued	-46,066,482.71
Accrued taxes	-79,354,542.93
223010 Curr and Accr Liab - Interest - Miscell	-14,663,995.02
223011 Curr&Accr Liab-Interest-LT Debt	-17,621,250.12
223015 Curr and Accr Liab - Interest - Other	0
223025 Curr&Accr Liab-Int. Pay-COL Loan	-11,852,984.93
Interest Accrued	-44,138,230.07
255011 Customer Deposits	-320,866.56
255020 Customer Deposits-ROW Damage	-332,265.75
256000 Current Deferred Revenues	-5,571,230.69
Customer Deposits	-6,224,363.00

251010 Finance Lease Obligations-Current	-136,130.16
Obligation Under Capital Lease	-136,130.16
Curr portion long term debt & cap leases	-136,130.16
221140 Current Regulatory Liability	-9,359,623.50
221152 Regulatory Liability - Current IP Distr	-590,167.05
Current Regulatory Liabilities	-9,949,790.55
246030 Curr&Accr Liab-Franch Fees/GRT-City	-1,939,010.58
Franchise Fees Accrued	-1,939,010.58
231010 Curr&Accr Liab-Salaries/Payroll	-3,102,695.85
231011 Curr&Accr Liab-Monthly Salary Accr	-7,629,542.38
232001 Accrued - Severance	0
232002 Curr & Accr Liab - Nucl Decom Trust - C	-52,561.41
232006 Curr & Liab - NDT (Crg)	-15,851.24
232010 Curr&Accr Liab-Miscellaneous	-160,035.28
232017 Curr&Accr Liab-CIAC	-28,171,933.56
240035 Curr&Accr Liab-Health and Welfare	-4,515,565.71
240060 Curr&Accr Liab-Payroll Ben-Other	-1,807,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-30,000.00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-5,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-5,542,532.81
248500 Non-Trade Derivative Liab-Sht Term	-1,735,503.00
254010 Other Curr Liab-W/h From Empl-FIT	-610,316.47
254030 Other Curr Liab-W/h From Empl-FICA	-338,366.40
Other Current and Accrued Liabilities	-53,716,904.11
Other current liabilities	-53,716,904.11
Total Current Liabilities	-813,255,068.03
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	102,687,685.25
285020 Def Inc Taxes-Fed-Accel Depr	-1,488,931,473.24
285030 Def Inc Taxes-Federal-Other	-170,954,846.84
285031 Def Inc Taxes-Federal-TBC	361,010.00
285032 Def Inc Taxes-Federal-Stranded	-14,649,448.49
285033 Def Inc Taxes-Federal-CTC	-70,743,571.00
285034 Def Inc Taxes-Federal-Other Stranded	-1
285035 Def Inc Taxes-Fed-Other-Below Line	0.08
285036 Def Inc Taxes-Fed-Restoration	-114,058,926.80
285037 Def Inc Taxes-Fed-CEHE True Up	-263,666,613.00
Accum. Deferred Income Taxes	-2,019,956,185.04
194030 Deferred Income Tax-State/Local	146,738.00
285060 Def Inc Taxes-State/Local-Other	-121,818.80
	24,919.20
259020 Savings Restoration Plan	-234,913.17
259042 PostRetirement Welfare Plan-ASC 715	-153,080,018.60
259043 Postemployment Benefits-ASC 712	-6,697,000.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-944,499.98
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-239,999.98
265010 Oth Def CR-Employee Related	-1,436.71
265020 Oth Def CR-Deferred Comp	-11,057,999.54
Total Benefit Liability	-172,255,867.98
264050 Cust Adv Constr-Oth Jobs-Refund	-4,873,233.04
Customer Advances for Construction	-4,873,233.04
258010 Injuries & Damages-Auto Liability	-716,957.64
258020 Injuries & Damages-Gen Liability	-12,044,121.29
258030 Injuries & Damages-Workers' Comp	-3,738,615.41
Injuries and Damages Reserve	-16,499,694.34
262010 Asset Retirement Obligation- ASC 410	-37,845,548.20
Nuclear Decommissioning Reserve	-37,845,548.20
Provisions and Reserves	-54,345,242.54
Regulatory Liability	
257010 Property Insurance Reserve	0
257022 Regulatory Liability - EECRF	-12,832,067.63
257028 Reg Liability - AMS	-133,641,076.70
257029 Reg Liability - Other	-3,129,365.75
257032 Reg Liability Pension Deferral	-18,209,946.41
Total Regulatory Liability	-167,812,456.49

269013 Oth Def CR-Esheat Payable	-64,569.93	
269084 Environmental Liabilities	-2,118,049.04	
Other Deferred Credits	-2,182,618.97	
Other deferred credits	-229,213,551.04	
Total Deferred Credits & Other Liabilities	-2,421,400,684.86	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	16,651,080.13	18,043,193.99
275997 Long-Term Debt - Credit Facility	0	
Bonds	-598,065,919.87	
275020 Unamortized Discount	5,052,547.44	
275021 Unamortized Discount on Debt	7,925,160.52	
276999 Amort of Unamortized Discount	-3,908,432.47	
Unamortized Discount on Long Term Debt	9,069,275.49	
First mortgage bonds	-588,996,644.38	
277020 Long-Term Debt-Other Bonds	-1,700,000,000.00	-2,314,717,000.00
	-1,700,000,000.00	
282010 Finance Lease Obligations-Noncurr	-176,931.75	
Capital Lease Obligations - Non-Current	-176,931.75	
Other long term debt	-1,700,176,931.75	
Total Long-Term Debt	-2,289,173,576.13	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,232,944,216.33	
Additional Paid in Capital	-1,232,944,216.33	
298012 AOCI - ASC715 Benefit Plans	-102,777.06	
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298050 OCI ASC 815 Effect	1,110,076.00	
Unrealized Gains and Losses	-79,245,602.36	
297999 Retained Earnings	-1,426,620,202.34	
Retained Earnings-Beginning of Year	-1,426,620,202.34	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-78,032,893.94	
Retained Earnings-Current Year	-78,032,893.94	
TOTAL SHAREHOLDER'S EQUITY	-1,677,618,173.95	
TOTAL LIABILITIES AND OTHER CREDITS	-7,201,447,502.97	

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CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 17:28:40 Date 04/23/2019
Houston RFBILA00/00210764 Page 1

Comparison period
(01.2016-09.2016)

BALANCE SHEET	
ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	1,480,884.18
102014 Cash-Depository Texas	571,184.92
102101 Cash - Cntrl Disb - Chase-0003	7,475.00
Cash	2,059,544.10
116010 Working Funds-Miscellaneous	164,156.34
116011 ROW Special Project	448,197.62
Working Funds	612,353.96
Cash Related Accounts	612,353.96
Cash and Cash Equivalents	2,671,898.06
120001 Interco Acct Rec Manual Settling	3,578,730.11
120010 Accounts Receivables-Associated Co	4,070,433.17
Accounts Receivable - Assoc. Companies	7,649,163.28
127010 Short-Term Notes Rec-Associated Co	0
Short Term Notes Receivables-Assoc Comp	0
Accounts receivable - associated companies	7,649,163.28
121060 A/R-Other	6,834,344.56
121090 A/R-Other	1,800,709.85
Accounts Receivable - Other	8,635,054.41
Accounts Receivable - other	8,635,054.41
111999 General Fund Receipt Clearing Account -	-15,632,483.43
121063 A/R-Government Related	4,856,608.87
121068 A/R-Other Manual Postings	19,643,494.80
121080 A/R-Customers	197,635,610.51
121083 A/R - NSF Fees	510
121087 A/R-Customer (Recon)	60,075,351.47
121990 SRC Contra A/R	-1,601,246.23
121992 TC2 Contra A/R	-6,915,761.60
121993 TC3 Contra A/R	-1,520,442.62
121994 TC4 Contra A/R	-7,239,252.12
121999 A/R-Uncleared Payment of Account	-145,354.64
Accounts Receivable - Customers	249,157,035.01
126010 Accrued Rev-Std Unacctd For	116,839,587.75
Unbilled Revenues	116,839,587.75
Accounts Receivable - Delivery Services	365,996,622.76
123050 Accum Prov for Uncoll Accts-Other	-1,132,040.53
Accum Provision for Uncollectible Accts	-1,132,040.53
Allowance for Uncollectible Accounts	-1,132,040.53
Accounts Receivable - electric sales	364,864,582.23
Accounts Receivable	381,148,799.92
133030 Materials & Suppl-Inventory WIP	209,614.00
133999 Materials & Supplies	127,215,290.64
Plant Materials and Operating Supplies	127,424,904.64
138010 Stores Expense Undistributed	1,393,283.70
Stores Expense	1,393,283.70
Stores Expense Undistributed	1,393,283.70
Materials and Supplies Inventories	128,818,188.34
139010 Prepayments-Insurance	2,256,477.45
143030 Prepayments-Other Taxes	11,473,247.53
144010 Prepayments - Other	3,324,012.45
144020 Prepayments-Executive Benefits	7,007,072.84
Prepayments	10,331,085.29
176993 Clearing-Work Order Contribution	24,060,810.27
176999 Clearing-Suppl Discounts-Net Method	-297,187.82
Other Current Assets	-1,140.24
Other Current Assets	-298,328.06
Total Current Assets	23,762,482.21
	536,401,368.53

Property Plant and Equipment:		
163000 Completed Construction NC	309,769,488.03	
163010 Plant in Serv Incl Intang Assets	9,877,414,733.39	
174995 Plant in Service -Manual	-10,731,099.43	
Electric Plant in Service	10,176,453,121.99	
174520 Accum Amort-Finance Leases	-1,264,300.58	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	280,289.36	
164010 Plant Held for Future Use	9,766,133.90	
Plant Held for Future Use	9,766,133.90	
170010 Construction Work In Progress	461,079,092.09	
174998 Construction Work in Progress - Manual	0	
Construction Work in Progress	461,079,092.09	
169010 Non Utility Plant	116,194.75	
Other Plant	116,194.75	
171010 Accum Depr-Plant in Service	-3,634,198,430.37	
171011 Removal WIP	45,822,551.05	
171012 CCNC Accumulated Depreciation	-7,873,067.72	
172010 Accum Amort-Plant in Service	-130,283,917.07	
172012 CCNC Accumulated Amortization	64,864.87	
176995 Clearing-Salv/Cost of Remv-Cap Ord	4,104,585.76	
176997 Clearing-Invest Rcvy Cap Salvage	-14,255.20	
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,722,377,668.68	
Total Net Property Plant and Equipment	6,925,317,163.41	
Deferred Charges and Other Assets:		
179022 Regulatory Assets - EECRF OU	0	
179023 Regulatory Assets-Bad Debt	228,295.28	
179060 Regulatory Assets-Docket	18,832,084.00	
179064 Reg Asset Ben Plans-AOCI Offset	4,517,858.32	
179070 Regulatory Assets-Stranded Costs	2,914,312.02	
179072 Regulatory Assets-2007 Securitization	72,482.68	
179079 Regulatory Assets-Asset Retire Oblig	22,486,073.16	
179088 Contra Reg Assets-Final True-Up Equity	-257,616,386.37	
179090 Contra Reg Asset-IKE Restoration EqtyInt	-16,280,784.79	
179091 Contra Reg Assets-TC Equity Interest	-36,792,069.17	
179092 Contra Reg Assets-CTC Equity Interest	-31,078,557.59	
179093 Contra Reg Assets-Environ Equity Int	815,327.58	
179094 Contra Reg Assets-Final Fuel Equity Int	-154,892.09	
179095 Unamortized Loss on Recacquired Debt	147,882,141.52	
179096 Amort - Loss on Recacquired Debt	-118,288,185.43	
179098 Amort - Loss on Debt 2012	-19,640,123.09	
179099 Unamit Loss on Debt 2012	75,960,996.20	85,964,829.20
179105 Reg Asset-Postretirement (RDS)	33,468,608.00	
179110 109DR-Eq AFUDC Open (Reg Tax Assets)	626,476.79	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	57,186,429.32	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-20,905,341.19	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	4,058,914.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-3,702,548.00	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-71,624,894.00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	69,053,639.99	
179250 109CR- Invest Tax CR (Reg Tax Assets)	3,558,745.00	
179260 Amrt 109CR- TTC (Reg Tax Assets)	-2,082,805.45	
Other Regulatory Assets	-136,454,203.31	
179030 Regulatory Assets-Other	59,740.40	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	2,040,207.53	
179034 Regulatory Assets-Rate Case Expense	213,564.87	
179038 Regulatory Assets-AMS	3,954,495.09	
Reg Assets-Recoverable Project Costs	7,427,112.06	
Regulatory Assets	7,427,112.06	
Total Regulatory Assets	-129,027,091.25	
175030 Clearing-Transportation	455,788.59	
176962 Clrg - REP AR Recon	60,019,047.52	
176963 Clrg- REP AR Contra	-60,019,047.52	

176985 Clearing-3rd Party Billing Orders	-250,986.91
176988 Clearing-Misc Billing	0
176998 Clearing-Invest Rcvry O & M Salvage	0
Other Clearing Accounts	204,801.64
186010 Deferred Project Costs	731,830.20
Deferred Project Costs (OWIP)	731,830.20
153000 Invest in Associated Companies	23,500,655.00
Investments in Subsidiaries-Assoc. Co.	23,500,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	882,064.49
157020 Corp Life Ins-DCP-BRP-EICP Ploy	-321,833,303.48
157030 DCP-BRP-EICP CSV	321,682,755.69
157050 Corp Life Ins-CSV-Death Ben Plan	49,487,511.23
157077 Post Rtrmnt Assts Earmarked for IBEW Po	0
157080 Corp Life Ins-Ploy Ln-Dth Ben Pln	-50,260,811.84
Other Investments	-41,783.91
Miscellaneous Investments	23,458,871.09
Long Term Receivables and Investments	23,458,871.09
188010 Misc Def Debits - Other	1,219,747.42
188130 Misc Def DR- Relocation Program	28,450.00
Miscellaneous Deferred Debits	1,248,197.42
Deferred Debits	25,643,700.35
177015 Unamortized Issue cost	1,317,706.19
Unamortized Debt Costs	1,317,706.19
Total Deferred Charges and Other Assets	-102,065,684.71
TOTAL ASSETS AND OTHER DEBITS	7,359,652,847.23

LIABILITIES AND OTHER CREDITS

Current Liabilities:

201010 Accounts Payables-Trade	-11,055,162.44
Accounts Payable-Trade	-11,055,162.44
204020 A/P-Empl W/h-Savings After-Tax	-32.53
204115 Employee Withholding - Health Savings A	-68.57
204230 A/P-Empl W/h-Savings Pre-Tax	-43.38
204410 A/P-Empl W/h-Regency Garage Park	0
204530 A/P-TCOS Payable	-59,277,744.46
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-1,726,712.85
213988 A/P-Service Fee Liability	8,818.80
213994 A/P-Accrued Liabilities	-52,854,621.94
213995 A/P - Gen Fund Disb Clearing Account-Ch	55,246.00
213997 A/P - Consignment Liabilities	-50,173.43
213999 A/P - Goods Received / Invoice Received	-5,422,638.27
221050 Curr&Accr Liab-Auditing Fees	-278,150.00
221180 Curr&Accr Liab-Rider System Ben Fnd	4.8
Accounts Payable-Other	-119,496,115.83
Accounts Payable	-130,551,278.27
200001 Interco Acct Pay Manual Settling	-2,037,080.72
200010 Accounts Payables-Trade-Assoc Co	-126,430,301.50
Accts Payable Trade-Assoc Companies	-128,467,382.22
Accounts Payable - associated companies	-128,467,382.22
214010 ST Notes Payables-Assoc Co	-128,301,000.00
Short term Notes Payable-Assoc Co	-129,301,000.00
Notes payable - associated companies	-129,301,000.00
220010 Curr&Accr Liab-Income Taxes-Federal	-33,252,683.00
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-14,284,246.22
Accrued Income Taxes	-47,536,929.22
242010 Curr and Accr Liab - Payroll Taxes - FI	-1,415,174.66
242020 Curr and Accr Liab - Payroll Taxes - Un	-24,182.16
244010 Curr&Accr Liab-Sales Taxes on Sales	0
244020 Curr&Accr Liab-Sales/Use on Purch	-2,418,161.43
245010 Curr and Accr Liab - Property Taxes	-62,147,998.98
Other Taxes Accrued	-66,005,517.23
Accrued taxes	-113,542,446.45
223010 Curr and Accr Liab - Interest - Miscell	-4,094,856.11
223011 Curr&Accr Liab-Interest-IT Debt	-20,633,750.13
223025 Curr&Accr Liab-Int. Pay-COLL Loan	0

Interest Accrued	-24,728,606.24
255011 Customer Deposits	-329,851.03
255020 Customer Deposits-ROW Damage	-406,615.75
256000 Current Deferred Revenues	-3,802,898.01
Customer Deposits	-4,539,364.79
251010 Finance Lease Obligations-Current	-139,561.73
Obligation Under Capital Lease	-139,561.73
Curr portion long term debt & cap leases	-139,561.73
221140 Current Regulatory Liability	-10,297,951.28
Current Regulatory Liabilities	-10,297,951.28
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,677,528.48
Franchise Fees Accrued	-2,677,528.48
231011 Curr&Accr Liab-Monthly Salary Accr	-5,367,112.74
232002 Curr & Accr Liab - Nuc Decom Trust - C	-65,548.42
232006 Curr & Liab - NDT (Cing)	-14,633.15
232010 Curr&Accr Liab-Miscellaneous	-68,615.58
232012 Accr-Customer Refund	0.04
232017 Curr&Accr Liab-CIAC	-39,188,464.08
240035 Curr&Accr Liab-Health and Welfare	-4,797,036.06
240060 Curr&Accr Liab-Payroll Ben-Other	-1,807,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-30,000.00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-5,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-9,132,266.71
254010 Other Curr Liab-W/h From Empl-FIT	-717,138.81
254030 Other Curr Liab-W/h From Empl-FICA	-328,257.93
Other Current and Accrued Liabilities	-61,521,073.44
Other current liabilities	-61,521,073.44
Total Current Liabilities	-605,766,192.90
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	110,511,523.25
285020 Def Inc Taxes-Fed-Accel Depr	-1,511,649,117.24
285030 Def Inc Taxes-Federal-Other	-180,224,672.84
285031 Def Inc Taxes-Federal-TBC	361,010.00
285032 Def Inc Taxes-Federal-Stranded	4,421,303.51
285033 Def Inc Taxes-Federal-CTC	-67,736,521.00
285034 Def Inc Taxes-Federal-Other Stranded	-1
285035 Def Inc Taxes-Fed-Other-Below Line	0.08
285036 Def Inc Taxes-Fed-Restoration	-101,075,733.80
285037 Def Inc Taxes-Fed-CEHE True Up	-243,118,921.00
Accum. Deferred Income Taxes	-1,988,511,130.04
194030 Deferred Income Tax-State/Local	242,677.00
285060 Def Inc Taxes-State/Local-Other	-19,621.80
	223,055.20
259020 Savings Restoration Plan	-240,593.99
259042 PostRetirement Welfare Plan-ASC 715	-152,239,172.17
259043 Postemployment Benefits-ASC 712	-6,872,500.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-952,749.97
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-242,499.97
265010 Oth Def CR-Employee Related	-1,486.27
265020 Oth Def CR-Deferred Comp	-10,609,737.45
Total Benefit Liability	-171,158,739.82
264050 Cust Adv Constr-Oth Jobs-Refund	-4,533,637.09
Customer Advances for Construction	-4,533,637.09
258010 Injuries & Damages-Auto Liability	-793,183.39
258020 Injuries & Damages-Gen Liability	-12,720,042.78
258030 Injuries & Damages-Workers' Comp	-3,849,935.22
Injuries and Damages Reserve	-17,363,161.39
262010 Asset Retirement Obligation- ASC 410	-38,127,596.21
Nuclear Decommissioning Reserve	-38,127,596.21
Provisions and Reserves	-55,490,757.60
Regulatory Liability	
257010 Property Insurance Reserve	-809,704.13
257019 Reg Liability TCRF	-10,058,537.55
257022 Regulatory Liability - EECRF	-17,141,133.51
257028 Reg Liability - AMS	-122,812,179.04

257029 Reg Liability - Other	-3,001,636.49	
257032 Reg Liability Pension Deferral	-19,626,458.15	
257064 Regulatory Liability Ben Plans AOCI Off	0	
Total Regulatory Liability	-173,449,648.87	
269013 Oth Def CR-Escheat Payable	-79,957.65	
269084 Environmental Liabilities	-2,007,209.04	
Other Deferred Credits	-2,087,166.69	
Other deferred credits	-235,561,210.25	
Total Deferred Credits & Other Liabilities	-2,395,008,024.91	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	18,927,747.83	20,245,454.02
Bonds	-595,789,252.17	
275020 Unamortized Discount	5,052,547.44	
275021 Unamortized Discount on Debt	8,165,385.94	
276999 Amort of Unamortized Discount	-3,929,261.34	
Unamortized Discount on Long Term Debt	9,288,672.04	
First mortgage bonds	-586,500,580.13	
277020 Long-Term Debt-Other Bonds	-2,000,000,000.00	-2,614,717,000.00
	-2,000,000,000.00	
282010 Finance Lease Obligations-Noncurr	-140,727.58	
Capital Lease Obligations - Non-Current	-140,727.58	
Other long term debt	-2,000,140,727.58	
Total Long-Term Debt	-2,586,641,307.71	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,232,944,216.33	
Additional Paid In Capital	-1,232,944,216.33	
298012 AOCI - ASC715 Benefit Plans	-102,777.06	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,619.30	
298050 OCI ASC 815 Effect	-740,034.87	
Unrealized Gains and Losses	-81,097,106.23	
297999 Retained Earnings	-1,426,620,202.34	
Retained Earnings-Beginning of Year	-1,426,620,202.34	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-170,800,537.83	
Retained Earnings-Current Year	-170,800,537.83	
TOTAL SHAREHOLDER'S EQUITY	-1,772,237,321.71	
TOTAL LIABILITIES AND OTHER CREDITS	-7,359,652,847.23	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
December 31, 2016 (Current Report Year)

	(A) Series	(B) Issuance Date	(C) Maturity Date	(D) Interest Rate	(E) Principal Amount @ Issuance	(F) Premium Or Discount	(G) Underwriting Fees and Issuance Exp	(H) Gain (Loss) on Reacquired Debt	(I) Original Net Proceeds	(J) Net Proceeds As% of Par	(K) Principal Currently Outstanding	(L) Current Net Proceeds	(M) Issue as % of Total Net Proceeds	(N) Cost of Debt	(O) Weighted Average Cost
#	Direct								Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1	9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,092,582	95.6828%	102,442,000	98,019,439	3.950919%	9.5899%	0.3788909%
2	8.95% Series K - General Mortgage	3/18/2003	03/15/33	8.9500%	312,275,000	(1,789,338)	3,059,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293,051,465	11.812174%	7.4689%	0.8820079%
3	5.60% Series L - General Mortgage	5/23/2003	07/01/23	5.6000%	200,000,000	(330,000)	2,095,935	(8,925,052)	188,649,012	94.3245%	200,000,000	188,649,012	7.603971%	6.0928%	0.4632954%
4	2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,035	(22,430,147)	274,400,815	91.4668%	300,000,000	274,400,815	11.060413%	3.2588%	0.3804415%
5	3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	17.958780%	4.1915%	0.7527347%
6	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	-	587,160,421	97.8601%	600,000,000	587,160,421	23.666973%	4.9325%	1.0863805%
7	1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996	-	297,068,004	99.0220%	300,000,000	297,068,004	11.973990%	2.0553%	0.2461074%
8	2.4% Series Z - General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297,035,992	11.872780%	2.5117%	0.3007218%
9	Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/21		300,000,000	-	1,488,603	-	298,511,397	99.5038%	-	-	0.000000%	0.0895%	0.0000000%
	Total					(11,585,465)	26,632,226	(99,545,315)	2,834,511,994		2,614,717,000	2,480,927,465	100.000%		4.4806%
	Plus: Unamortized Premium (Discount)														
	Less: Unamortized Fees and Issuance Expenses														
	Plus: Unamortized Gains (Losses) on Reacquired Debt														
	Net Balance of Debt														

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CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 17:28:40 Date 04/23/2019
Houston RFBILA00/00210764 Page 1

Reporting period
(01.2016-12.2016)

BALANCE SHEET	
ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	63,614.67
102014 Cash-Depository Texas	0
102101 Cash - Cntrl Disb - Chase-0003	7,475.00
Cash	71,089.67
116010 Working Funds-Miscellaneous	110,162.39
116011 NOW Special Project	2,683,622.68
Working Funds	2,793,785.07
Cash Related Accounts	2,793,785.07
Cash and Cash Equivalents	2,864,874.74
120001 Interco Acct Rec Manual Settling	3,771,170.17
120010 Accounts Receivables-Associated Co	5,041,408.73
Accounts Receivable - Assoc. Companies	8,812,578.90
127010 Short-Term Notes Rec-Associated Co	96,080,000.00
Short Term Notes Receivables-Assoc Comp	96,080,000.00
Accounts receivable - associated companies	104,892,578.90
121060 A/R-Other	6,711,001.90
121090 A/R-Other	1,922,951.92
Accounts Receivable - Other	8,633,953.82
Accounts Receivable - other	8,633,953.82
111999 General Fund Receipt Clearing Account -	-18,547,751.79
121063 A/R-Government Related	3,192,936.88
121068 A/R-Other Manual Postings	5,513,453.17
121080 A/R-Customers	132,662,221.66
121083 A/R - NSF Fees	510
121087 A/R-Customer (Recon)	57,913,911.46
121990 SRC Contra A/R	-21,923.93
121992 TC2 Contra A/R	-6,490,399.01
121993 TC3 Contra A/R	-1,389,055.45
121994 TC4 Contra A/R	-6,353,245.68
121999 A/R-Uncleared Payment of Account	-164,844.34
Accounts Receivable - Customers	166,315,812.97
126010 Accrued Rev-Std Unacctd For	106,033,310.16
Unbilled Revenues	106,033,310.16
Accounts Receivable - Delivery Services	272,349,123.13
123050 Accum Prov for Uncoll Accts-Other	-1,132,040.53
Accum Provision for Uncollectible Accts	-1,132,040.53
Allowance for Uncollectible Accounts	-1,132,040.53
Accounts Receivable - electric sales	271,217,082.60
Accounts Receivable	384,743,615.32
133030 Materials & Suppl-Inventory WIP	2,399.05
133999 Materials & Supplies	126,438,884.36
Plant Materials and Operating Supplies	126,441,283.41
138010 Stores Expense Undistributed	241,807.46
Stores Expense	241,807.46
Stores Expense Undistributed	241,807.46
Materials and Supplies Inventories	126,683,090.87
139010 Prepayments-Insurance	7,716,830.76
143030 Prepayments-Other Taxes	11,473,247.53
144010 Prepayments - Other	2,104,189.37
144020 Prepayments-Executive Benefits	4,967,086.28
Prepayments	26,261,353.94
176993 Clearing-Work Order Contribution	-149,240.00
176999 Clearing-Suppl Discounts-Net Method	-1,396.95
Other Current Assets	-150,636.95
Other Current Assets	26,110,716.99
Total Current Assets	540,402,297.92

Property Plant and Equipment.		
163000 Completed Construction NC	309,661,029.56	
163010 Plant in Serv incl Intang Assets	10,042,359,885.50	
174995 Plant in Service -Manual	-2,041,651.92	
Electric Plant in Service	10,349,979,263.14	
174520 Accum Amort-Finance Leases	-1,297,899.30	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	246,690.64	
164010 Plant Held for Future Use	9,766,133.90	
Plant Held for Future Use	9,766,133.90	
170010 Construction Work in Progress	478,693,764.98	
174998 Construction Work in Progress - Manual	717.7	
Construction Work in Progress	478,694,482.68	
169010 Non Utility Plant	116,194.75	
Other Plant	116,194.75	
171010 Accum Depr-Plant in Service	-3,684,956,248.72	
171011 Removal WIP	43,325,222.30	
171012 CCNC Accumulated Depreciation	-9,345,218.69	
172010 Accum Amort-Plant in Service	-140,860,959.19	
172012 CCNC Accumulated Amortization	64,497.90	
176995 Clearing-Salv/Cost of Remvl-Cap Ord	4,708,698.37	
176997 Clearing-Invest Rcvy Cap Salvage	-15,727.79	
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,787,079,735.82	
Total Net Property Plant and Equipment	7,051,723,029.29	
Deferred Charges and Other Assets:		
179022 Regulatory Assets - EECRF OU	5,218,540.88	
179023 Regulatory Assets-Bad Debt	228,295.28	
179060 Regulatory Assets-Docket	18,871,604.00	
179064 Reg Asset Ben Plans-AOCI Offset	0	
179070 Regulatory Assets-Stranded Costs	2,915,382.28	
179072 Regulatory Assets-2007 Securitization	36,393.23	
179079 Regulatory Assets-Asset Retire Oblig	20,296,163.08	
179088 Contra Reg Assets-Final True-Up Equity	-249,154,083.92	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-16,209,907.80	
179091 Contra Reg Assets-TC Equity Interest	-33,876,432.19	
179092 Contra Reg Assets-CTC Equity Interest	-30,035,148.03	
179093 Contra Reg Assets-Environ Equity Int	750,715.85	
179094 Contra Reg Assets-Final Fuel Equity Int	-149,691.85	
179095 Unamortized Loss on Reacquired Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt	-119,448,982.50	
179098 Amort - Loss on Debt 2012	-20,806,813.97	
179099 Unamt Loss on Debt 2012	75,960,996.20	\$3,592,341.25
179105 Reg Asset-Postretirement (RDS)	34,346,300.00	
179110 109DR-Eq AFUDC Open (Reg Tax Assets)	0	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	54,865,346.57	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-21,295,415.19	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	4,058,914.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-3,710,133.62	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-71,624,894.00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	69,352,670.92	
179250 109CR- Invest Tax CR (Reg Tax Assets)	3,558,745.00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-2,148,864.23	
Other Regulatory Assets	-130,113,158.49	
179030 Regulatory Assets-Other	55,099.40	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	1,538,861.49	
179034 Regulatory Assets-Rate Case Expense	374,800.46	
179038 Regulatory Assets-AMS	1,717,335.51	
Reg.Assets-Recoverable Project Costs	4,845,201.03	
Regulatory Assets	4,845,201.03	
Total Regulatory Assets	-125,267,957.46	
175030 Clearing-Transportation	204,902.85	
176962 Clog - REP AR Recon	57,861,489.32	
176963 Clog- REP AR Contra	-57,861,489.32	

176985 Clearing-3rd Party Billing Orders	-0.01
176988 Clearing-Misc Billing	-12,070.50
176998 Clearing-Invest Rcvry O & M Salvage	-52.32
Other Clearing Accounts	192,780.02
186010 Deferred Project Costs	2,396,829.98
Deferred Project Costs (OWIP)	2,396,829.98
153000 Invest in Associated Companies	23,500,655.00
Investments in Subsidiaries-Assoc. Co.	23,500,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	889,234.85
157020 Corp Life Ins-DCP-BRP-EICP Pkcy	-321,411,489.02
157030 DCP-BRP-EICP CSV	325,727,505.01
157050 Corp Life Ins-CSV-Death Ben Plan	49,811,158.20
157077 Post Rtrmnt Assts Earmarked for IBEW Po	19,660,000.00
157080 Corp Life Ins-Pkcy Ln-Dth Ben Pln	-50,260,811.84
Other Investments	24,415,597.20
Miscellaneous Investments	47,916,252.20
Long Term Receivables and Investments	47,916,252.20
188010 Misc Def Debits - Other	13,008,304.02
188130 Misc Def DR- Relocation Program	28,450.00
Miscellaneous Deferred Debits	13,036,754.02
Deferred Debits	63,542,616.22
177015 Unamortized issue cost	1,243,209.74
Unamortized Debt Costs	1,243,209.74
Total Deferred Charges and Other Assets	-60,482,131.50

TOTAL ASSETS AND OTHER DEBITS 7,531,643,195.71

LIABILITIES AND OTHER CREDITS

Current Liabilities:

201010 Accounts Payables-Trade	-14,642,707.70
Accounts Payable-Trade	-14,642,707.70
204020 A/P-Empl W/h-Savings After-Tax	0
204115 Employee Withholding - Health Savings A	-83.34
204230 A/P-Empl W/h-Savings Pre-Tax	0
204410 A/P-Empl W/h-Regency Garage Park	-800
204530 A/P-TCOS Payable	-49,578,347.36
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-2,475,134.55
213988 A/P-Service Fee Liability	22,836.90
213994 A/P-Accrued Liabilities	-62,655,468.33
213995 A/P - Gen Fund Disb Clearing Account-Ch	194,799.95
213997 A/P - Consignment Liabilities	-32,045.43
213999 A/P - Goods Received / Invoice Received	-8,843,465.59
221050 Curr&Accr Liab-Auditing Fees	-280,800.00
221180 Curr&Accr Liab-Rider System Ben Fnd	1.25
Accounts Payable-Other	-123,648,506.50
Accounts Payable	-138,291,214.20
200001 Interco Acct Pay Manual Settling	-132,616.29
200010 Accounts Payables-Trade-Assoc Co	-87,713,586.59
Accts Payable Trade-Assoc Companies	-87,846,202.88
Accounts Payable - associated companies	-87,846,202.88
214010 ST Notes Payables-Assoc Co	0
Short term Notes Payable-Assoc Co	0
Notes payable - associated companies	0
220010 Curr&Accr Liab-Income Taxes-Federal	5,874,743.00
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-18,871,604.22
Accrued Income Taxes	-12,996,861.22
242010 Curr and Accr Liab - Payroll Taxes - FI	-1,832,428.43
242020 Curr and Accr Liab - Payroll Taxes - Un	-14,811.13
244010 Curr&Accr Liab-Sales Taxes on Sales	-95.19
244020 Curr&Accr Liab-Sales/Use on Purch	-2,900,572.11
245010 Curr and Accr Liab - Property Taxes	-81,968,233.12
Other Taxes Accrued	-86,716,139.98
Accrued taxes	-99,713,001.20
223010 Curr and Accr Liab - Interest - Miscell	-14,663,994.95
223011 Curr&Accr Liab-Interest-LT Debt	-20,220,833.47
223025 Curr&Accr Liab-Int. Pay-COLI Loan	-4,314,839.13

Interest Accrued	-39,199,667.55
255011 Customer Deposits	-14,416.49
255020 Customer Deposits-ROW Damage	-407,815.75
256000 Current Deferred Revenues	-2,711,173.69
Customer Deposits	-3,133,405.93
251010 Finance Lease Obligations-Current	-143,079.81
Obligation Under Capital Lease	-143,079.81
Curr portion long term debt & cap leases	-143,079.81
221140 Current Regulatory Liability	-7,491,100.52
Current Regulatory Liabilities	-7,491,100.52
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,000,676.75
Franchise Fees Accrued	-2,000,676.75
231011 Curr&Accr Liab-Monthly Salary Accr	-2,639,163.65
232002 Curr & Accr Liab - Nucl Decom Trust - C	-40,684.89
232006 Curr & Liab - NDT (Clrg)	-14,208.50
232010 Curr&Accr Liab-Miscellaneous	17,601.68
232012 Accr-Customer Refund	0.04
232017 Curr&Accr Liab-CIAC	-38,473,876.21
240035 Curr&Accr Liab-Health and Welfare	-4,612,708.15
240060 Curr&Accr Liab-Payroll Ben-Other	-1,614,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-31,000.00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-4,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-13,759,770.64
254010 Other Curr Liab-W/h From Empl-FIT	-1,408,610.21
254030 Other Curr Liab-W/h From Empl-FICA	-621,084.48
Other Current and Accrued Liabilities	-63,201,505.01
Other current liabilities	-63,201,505.01
Total Current Liabilities	-441,019,853.85
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	80,867,855.25
285020 Def Inc Taxes-Fed-Accel Depr	-1,541,289,881.23
285030 Def Inc Taxes-Federal-Other	-163,880,126.22
285031 Def Inc Taxes-Federal-TBC	361,010.00
285032 Def Inc Taxes-Federal-Stranded	17,745,346.51
285033 Def Inc Taxes-Federal-CTC	-65,496,366.00
285034 Def Inc Taxes-Federal-Other Stranded	0
285035 Def Inc Taxes-Fed-Other-Below Line	0.08
285036 Def Inc Taxes-Fed-Restoration	-100,639,478.80
285037 Def Inc Taxes-Fed-CEHE True Up	-230,792,958.00
Accum. Deferred Income Taxes	-2,003,124,598.41
194030 Deferred Income Tax-State/Local	126,946.00
285060 Def Inc Taxes-State/Local-Other	-50,363.02
	76,582.98
259020 Savings Restoration Plan	-249,933.67
259042 PostRetirement Welfare Plan-ASC 715	-129,416,000.00
259043 Postemployment Benefits-ASC 712	-6,474,082.86
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,007,999.96
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-393,669.45
265010 Oth Def CR-Employee Related	-1,535.83
265020 Oth Def CR-Deferred Comp	-10,706,000.00
Total Benefit Liability	-148,249,221.77
264050 Cust Adv Constr-Oth Jobs-Refund	-4,786,486.37
Customer Advances for Construction	-4,786,486.37
258010 Injuries & Damages-Auto Liability	-760,569.00
258020 Injuries & Damages-Gen Liability	-7,598,022.00
258030 Injuries & Damages-Workers' Comp	-2,686,756.00
Injuries and Damages Reserve	-11,045,347.00
262010 Asset Retirement Obligation- ASC 410	-33,286,131.10
Nuclear Decommissioning Reserve	-33,286,131.10
Provisions and Reserves	-44,331,478.10
Regulatory Liability	
257010 Property Insurance Reserve	-1,571,139.66
257019 Reg Liability TCRF	-14,246,292.74
257022 Regulatory Liability - EECRF	0
257028 Reg Liability - AMS	-108,274,501.21

257029 Reg Liability - Other	-2,873,907.23	
257032 Reg Liability Pension Deferral	-22,357,720.07	
257064 Regulatory Liability Ben Plans AOCI Off	-34,984,000.00	
Total Regulatory Liability	-184,307,560.91	
269013 Oth Def CR-Escheat Payable	-66,497.65	
269084 Environmental Liabilities	-2,007,209.04	
Other Deferred Credits	-2,073,706.69	
Other deferred credits	-235,499,232.07	
Total Deferred Credits & Other Liabilities	-2,386,796,469.27	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	-2,614,717,000.00
275050 Unamortized Debt Issuance Costs	18,678,869.74	19,922,079.48
Bonds	-596,038,130.26	
275020 Unamortized Discount	5,052,547.44	
275021 Unamortized Discount on Debt	8,053,760.68	
276999 Amort of Unamortized Discount	-3,950,090.21	
Unamortized Discount on Long Term Debt	9,156,217.91	
First mortgage bonds	-586,881,912.35	
277020 Long-Term Debt-Other Bonds	-2,000,000,000.00	
	-2,000,000,000.00	
282010 Finance Lease Obligations-Noncurr	-103,610.78	
Capital Lease Obligations - Non-Current	-103,610.78	
Other long term debt	-2,000,103,610.78	
Total Long-Term Debt	-2,586,985,523.13	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock issued	-1,000.00	
295010 Additional Paid-In Capital	-1,607,244,216.33	\$374.3M capital contribution from utility holding
Additional Paid in Capital	-1,607,244,216.33	
298012 AOCI - ASC715 Benefit Plans	67,896.87	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	-721,378.79	
Unrealized Gains and Losses	-80,907,660.22	
297999 Retained Earnings	-1,426,620,202.34	
Retained Earnings-Beginning of Year	-1,426,620,202.34	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-141,294,011.59	
Retained Earnings-Current Year	-141,294,011.59	
TOTAL SHAREHOLDER'S EQUITY	-2,116,841,349.46	
TOTAL LIABILITIES AND OTHER CREDITS		
	-7,531,643,195.71	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
March 31, 2017 (Current Report Year)

	(A) Series	(B) Issuance Date	(C) Maturity Date	(D) Interest Rate	(E) Principal Amount @ Issuance	(F) Premium Or Discount	(G) Underwriting Fees and Issuance Exp	(H) Gain (Loss) on Rescquired Debt	(I) Original Net Proceeds	(J) Net Proceeds As% of Par	(K) Principal Currently Outstanding	(L) Current Net Proceeds	(M) Issue as % of Total Net Proceeds	(N) Cost of Debt	(O) Weighted Average Cost
#	Direct								Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1	9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,868)	153,082,582	95.6829%	102,442,000	88,019,439	3.530256%	9.5899%	0.3385495%
2	6.95% Series K - General Mortgage	3/13/2003	03/15/33	6.9500%	312,275,000	(1,789,336)	3,059,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293,051,465	10.554504%	7.4669%	0.7860843%
3	5.60% Series L - General Mortgage	5/23/2003	07/01/23	5.6000%	200,000,000	(330,000)	2,095,936	(8,925,052)	188,849,012	94.3245%	200,000,000	188,849,012	6.794359%	6.0928%	0.4139673%
4	2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4668%	300,000,000	274,400,815	9.882785%	3.2588%	0.3220645%
5	3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,616	(48,138,079)	445,544,305	89.1089%	500,000,000	445,544,305	16.046667%	4.1815%	0.6725833%
6	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	-	587,160,421	97.8601%	600,000,000	587,160,421	21.147095%	4.6325%	0.9796463%
7	1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996	-	297,066,004	99.0220%	300,000,000	297,066,004	10.699092%	2.0553%	0.2199038%
8	2.4% Series Z - General Mortgage	6/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297,035,992	10.696011%	2.5117%	0.2687033%
9	3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,411,938	-	295,626,062	98.5420%	300,000,000	295,626,062	10.647231%	3.1704%	0.3375573%
											2,914,717,000				
10	Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/21	0.0000%	300,000,000	-	1,488,603	-	298,511,397	99.5038%	-	-	0.000000%	0.0895%	0.0000000%
	Total					(13,547,465)	29,044,165	(99,545,315)	3,130,138,056		2,914,717,000	2,776,553,516	100.000%		4.3411%
	Plus: Unamortized Premium (Discount)												(10,942,968) (Acct 275020, 276999 & 275021)		
	Less: Unamortized Fees and Issuance Expenses												21,837,816 (Acct 177010, 177030, 177993, 177999, 177015, 177011 and 275050)		
	Plus: Unamortized Gains (Losses) on Rescquired Debt												(81,337,634) (Acct 179095, 179096, 179099 & 179098)		
	Net Balance of Debt												2,800,598,585		

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CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 17:04:24 Date 04/23/2019
Houston RFBILA00/00210764 Page 1

Texts Comparison period
(01.2017-03.2017)

BALANCE SHEET

ASSETS AND OTHER DEBITS:

Current Assets:

102010 Cash - Gen - Chase Texas	1,063,107.60
102101 Cash - Cntrl Disb - Chase-0003	7,475.00
Cash	1,070,582.60
116010 Working Funds-Miscellaneous	131,645.51
116011 ROW Special Project	412,739.48
Working Funds	544,384.99
Cash Related Accounts	544,384.99
Cash and Cash Equivalents	1,614,967.59
120001 Interco Acct Rec Manual Settling	3,549,432.35
120010 Accounts Receivables-Associated Co	5,910,087.16
Accounts Receivable - Assoc. Companies	9,459,519.51
127010 Short-Term Notes Rec-Associated Co	203,163,000.00
Short Term Notes Receivables-Assoc Comp	203,163,000.00
Accounts receivable - associated companies	212,622,519.51
121060 A/R-Other	6,733,694.24
121090 A/R-Other	2,180,102.90
Accounts Receivable - Other	8,913,797.14
Accounts Receivable - other	8,913,797.14
111999 General Fund Receipt Clearing Account -	-10,727,710.13
121063 A/R-Government Related	3,099,013.66
121068 A/R-Other Manual Postings	6,663,676.58
121080 A/R-Customers	124,369,792.95
121083 A/R - NSF Fees	635
121087 A/R-Customer (Recon)	55,233,565.18
121990 SRC Contra A/R	-20,215.12
121992 TC2 Contra A/R	-6,967,156.59
121993 TC3 Contra A/R	-2,742,614.12
121994 TC4 Contra A/R	-2,656,535.50
121999 A/R-Uncleared Payment of Account	-189,296.24
Accounts Receivable - Customers	166,063,155.67
126010 Accrued Rev-Std Unacctd For	89,506,500.95
Unbilled Revenues	89,506,500.95
Accounts Receivable - Delivery Services	255,569,656.62
123050 Accum Prov for Uncoll Accts-Other	-1,132,040.53
Accum Provision for Uncollectible Accts	-1,132,040.53
Allowance for Uncollectible Accounts	-1,132,040.53
Accounts Receivable - electric sales	254,437,616.09
Accounts Receivable	475,973,932.74
133030 Materials & Suppl-Inventory WIP	54,039.74
133999 Materials & Supplies	120,484,044.03
Plant Materials and Operating Supplies	120,538,083.77
138010 Stores Expense Undistributed	1,977,996.95
Stores Expense	1,977,996.95
Stores Expense Undistributed	1,977,996.95
Materials and Supplies Inventories	122,516,080.72
139010 Prepayments-Insurance	4,841,365.71
143030 Prepayments-Other Taxes	11,473,247.53
144010 Prepayments - Other	4,308,762.96
144020 Prepayments-Executive Benefits	3,071,556.72
	7,380,319.68
Prepayments	23,694,932.92
176993 Clearing-Work Order Contribution	-10,742.00
176999 Clearing-Suppl Discounts-Net Method	-1,395.85
Other Current Assets	-12,137.85
Other Current Assets	23,682,795.07
Total Current Assets	623,787,776.12

Property Plant and Equipment:		
163000 Completed Construction NC	334,348,560.11	
163010 Plant in Serv incl Intang Assets	10,153,343,250.89	
Electric Plant In Service	10,487,691,811.00	
174520 Accum Amort-Finance Leases	-1,332,344.97	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	212,244.97	
164010 Plant Held for Future Use	9,766,133.90	
Plant Held for Future Use	9,766,133.90	
170010 Construction Work In Progress	512,071,061.09	
174998 Construction Work in Progress - Manual	1,444.10	
Construction Work in Progress	512,072,505.19	
169010 Non Utility Plant	116,194.75	
Other Plant	116,194.75	
171010 Accum Depr-Plant in Service	-3,741,187,964.35	
171011 Removal WIP	44,055,540.96	
171012 CCNC Accumulated Depreciation	-10,408,252.59	
172010 Accum Amort-Plant In Service	-148,431,156.47	
172012 CCNC Accumulated Amortization	-2,568.78	
176995 Clearing-Salv/Cost of Remvl-Cap Ord	4,707,223.83	
176997 Clearing-Invest Rcvy Cap Salvage	-31,472.55	
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,851,298,649.95	
Total Net Property Plant and Equipment	7,158,560,239.86	
Deferred Charges and Other Assets:		
179023 Regulatory Assets-Bad Debt	228,295.28	
179025 Regulatory Assets-AMS Reconciliation	0	
179026 Reg Assets - TCRF Over/Under	4,446,911.61	
179060 Regulatory Assets-Docket	18,990,855.75	
179070 Regulatory Assets-Stranded Costs	2,918,118.28	
179072 Regulatory Assets-2007 Securitization	93,284.53	
179079 Regulatory Assets-Asset Retire Oblig	20,931,889.05	
179088 Contra Reg Assets-Final True-Up Equity	-246,869,371.78	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-16,399,967.40	
179091 Contra Reg Assets-TC Equity Interest	-30,865,336.84	
179092 Contra Reg Assets-CTC Equity Interest	-28,084,101.87	
179093 Contra Reg Assets-Environ Equity Int	683,988.73	
179094 Contra Reg Assets-Final Fuel Equity Int	-139,968.05	
179095 Unamortized Loss on Reacquired Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt	-120,563,419.75	
179098 Amort - Loss on Debt 2012	-21,942,083.81	
179099 Unamt Loss on Debt 2012	75,960,996.20	81,837,634.16
179105 Reg Asset-Postretirement (RDS)	35,223,992.00	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	56,688,986.86	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-21,632,410.94	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	4,058,914.00	
179150 Amrt 109DR-Net Tx AFD (Reg Tax Assets)	-3,728,037.47	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-71,624,894.00	
179240 Amrt 109CR-Prot Xc DFIT (Reg Tax Assets)	69,620,754.68	
179250 109CR- Invest Tax CR (Reg Tax Assets)	3,558,745.00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-2,263,651.17	
Other Regulatory Assets	-122,825,369.59	
179030 Regulatory Assets-Other	50,441.00	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	694,442.63	
179034 Regulatory Assets-Rate Case Expense	476,201.70	
Reg.Assets-Recoverable Project Costs	2,380,189.50	
Regulatory Assets	2,380,189.50	
Total Regulatory Assets	-120,445,180.09	
175030 Clearing-Transportation	-30,187.58	
176962 Clrg - REP AR Recon	55,187,246.04	
176963 Clrg- REP AR Contra	-55,187,246.04	
176988 Clearing-Misc Billing	0	
Other Clearing Accounts	-30,187.58	
186010 Deferred Project Costs	1,936,430.18	
Deferred Project Costs (OWIP)	1,936,430.18	

153000 Invest in Associated Companies	23,500,655.00
Investments in Subsidiaries-Assoc. Co.	23,500,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	889,234.85
157020 Corp Life Ins-DGP-BMP-ECF Play	-319,594,737.31
157030 DGP-BMP-ECF CSV	327,935,825.95
157050 Corp Life Ins-CSV-Death Ben Plan	50,127,769.31
157077 Post Rmmt Accts Earmarked for IBEW Po	19,156,961.96
157080 Corp Life Ins-Play Un-Dth Ben Plan	-50,260,811.84
Other Investments	28,254,242.92
Miscellaneous Investments	51,754,897.92
Long Term Receivables and Investments	51,754,897.92
188010 Misc Def Debits - Other	13,008,304.02
188085 Annual Settlement Receivable - Assoc Co	0
Miscellaneous Deferred Debits	13,008,304.02
Deferred Debits	66,669,444.54
177015 Unamortized Issue cost	1,168,713.29
Unamortized Debt Costs	1,168,713.29
193095 Restricted Cash	600,000.00
Restricted Cash	600,000.00
Total Deferred Charges and Other Assets	-52,007,022.26
TOTAL ASSETS AND OTHER DEBITS	7,730,340,993.72

LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-85,263,022.21
Accounts Payable-Trade	-85,263,022.21
204020 A/P-Empl W/P-Savings After-Tax	0
204115 Employee Withholding - Health Savings A	0.16
204230 A/P-Empl W/P-Savings Pre-Tax	0
204530 A/P-TCDS Payable	-56,135,389.45
213805 A/P-O/S Cts Chase-Crdl Disb 0003	-2,115,691.88
213988 A/P-Service Fee Liability	23,343.56
213994 A/P-Accrued Liabilities	-50,025,933.91
213995 A/P - Gen Fund Disb Clearing Account-Ch	18,631.80
213997 A/P - Consignment Liabilities	-41,521.53
213999 A/P - Goods Received / Invoice Received	-5,311,212.39
221050 Curr&Acrr Liab-Auditing Fees	-193,050.00
221180 Curr&Acrr Liab-Rider System Ben Fnd	14.11
Accounts Payable-Other	-113,785,809.53
Accounts Payable	-179,048,831.74
200001 Interco Acct Pay Manual Settling	-645,664.10
200010 Accounts Payables-Trade-Assoc Co	-33,185,379.41
Accts Payable Trade-Assoc Companies	-33,831,243.51
Accounts Payable - associated companies	-33,831,243.51
220010 Curr&Acrr Liab-Income Taxes-Federal	8,560,086.00
220020 Curr&Acrr Liab-Inc Taxes-State/Lcl	-23,708,756.97
Accrued Income Taxes	-15,148,670.97
242010 Curr and Acrr Liab - Payroll Taxes - FI	-984,567.22
242020 Curr and Acrr Liab - Payroll Taxes - Un	-585,719.88
244010 Curr&Acrr Liab-Sales Taxes on Sales	0
244020 Curr&Acrr Liab-Sales/Use on Purch	-2,507,525.37
245010 Curr and Acrr Liab - Property Taxes	-22,579,237.36
Other Taxes Accrued	-26,657,049.83
Accrued taxes	-41,805,720.80
223010 Curr and Acrr Liab - Interest - Miscell	-4,094,856.07
223011 Curr&Acrr Liab-Interest-LT Debt	-22,006,333.48
223025 Curr&Acrr Liab-Int. Pay-COLL loan	-8,230,658.93
Interest Accrued	-34,333,848.48
255011 Customer Deposits	-9,744.14
255020 Customer Deposits-ROW Damage	-363,365.75
256000 Current Deferred Revenues	-7,306,776.76
Customer Deposits	-7,679,886.65
251010 Finance Lease Obligations-Current	-146,686.57
Obligation Under Capital Lease	-146,686.57
Curr portion long term debt & cap leases	-146,686.57

221140 Current Regulatory Liability	-4,682,988.72
Current Regulatory Liabilities	-4,682,988.72
246030 Curr&Accr Liab-Franch Fees/GRT-City	-1,590,500.68
Franchise Fees Accrued	-1,590,500.68
231010 Curr&Accr Liab-Salaries/Payroll	-8,252.66
231011 Curr&Accr Liab-Monthly Salary Accr	-5,242,700.57
232002 Curr & Accr Liab - Nucl Decom Trust - C	-40,701.03
232006 Curr & Liab - NDT (Cing)	-14,581.03
232010 Curr&Accr Liab-Miscellaneous	583.09
232017 Curr&Accr Liab-CIAC	-44,243,665.08
240035 Curr&Accr Liab-Health and Welfare	-5,951,142.80
240060 Curr&Accr Liab-Payroll Ben-Other	-1,614,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-31,000.00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-4,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-3,358,631.96
254010 Other Curr Liab-W/h From Empl-FIT	-614,007.69
254030 Other Curr Liab-W/h From Empl-FICA	-348,716.62
Other Current and Accrued Liabilities	-61,470,816.35
Other current liabilities	-61,470,816.35
Total Current Liabilities	-364,590,523.50
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	75,191,152.25
285020 Def Inc Taxes-Fed-Accel Depr	-1,560,877,351.74
285030 Def Inc Taxes-Federal-Other	-168,875,896.22
285031 Def Inc Taxes-Federal-TBC	361,010.00
285032 Def Inc Taxes-Federal-Stranded	31,505,620.51
285033 Def Inc Taxes-Federal-CTC	-61,307,555.00
285035 Def Inc Taxes-Fed-Other-Below Line	0.08
285036 Def Inc Taxes-Fed-Restoration	-101,809,314.80
285037 Def Inc Taxes-Fed-CEHE True Up	-227,465,107.00
Accum. Deferred Income Taxes	-2,013,277,441.92
194030 Deferred Income Tax-State/Local	29,180.00
285060 Def Inc Taxes-State/Local-Other	-38,802.02
	-9,622.02
259020 Savings Restoration Plan	-155,597.12
259042 PostRetirement Welfare Plan-ASC 715	-128,036,010.18
259043 Postemployment Benefits-ASC 712	-6,592,751.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,017,249.99
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-398,750.00
265010 Oth Def CR-Employee Related	-0.04
265020 Oth Def CR-Deferred Comp	-10,498,897.41
Total Benefit Liability	-146,699,255.74
264050 Cust Adv Constr-Oth Jobs-Refund	-5,728,857.67
Customer Advances for Construction	-5,728,857.67
258010 Injuries & Damages-Auto Liability	-831,080.31
258020 Injuries & Damages-Gen Liability	-8,101,017.59
258030 Injuries & Damages-Workers' Comp	-2,830,278.96
Injuries and Damages Reserve	-11,762,376.86
262010 Asset Retirement Obligation- ASC 410	-33,927,155.95
Nuclear Decommissioning Reserve	-33,927,155.95
Provisions and Reserves	-45,689,532.81
Regulatory Liability	
257010 Property Insurance Reserve	-1,483,816.91
257022 Regulatory Liability - EECRF	-1,189,040.91
257028 Reg Liability - AMS	-102,394,074.68
257029 Reg Liability - Other	-2,746,177.97
257032 Reg Liability Pension Deferral	-24,362,941.30
257064 Regulatory Liability Ben Plans AOCI Off	-33,637,789.00
Total Regulatory Liability	-165,813,840.77
269013 Oth Def CR-Eschat Payable	-84,212.13
269084 Environmental Liabilities	-2,007,209.04
269085 Annual Settlement Payable - Assoc Compa	0
Other Deferred Credits	-2,091,421.17
Other deferred credits	-219,323,652.42
Total Deferred Credits & Other Liabilities	-2,379,309,972.10

Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	20,669,102.34	21,837,815.63
Bonds	-594,047,897.66	
275020 Unamortized Discount	5,052,547.44	
275021 Unamortized Discount on Debt	9,861,337.16	
276999 Amort of Unamortized Discount	-3,970,919.08	
Unamortized Discount on Long-Term Debt	10,942,965.52	
First mortgage bonds	-583,104,932.14	
277020 Long-Term Debt-Other Bonds	-2,300,000,000.00	-2,914,717,000.00
	-2,300,000,000.00	
282010 Finance Lease Obligations-Noncurr	-65,558.35	
Capital Lease Obligations - Non-Current	-65,558.35	
Other long term debt	-2,300,065,558.35	
Total Long-Term Debt	-2,883,170,490.49	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,607,244,216.33	
Additional Paid In Capital	-1,607,244,216.33	
298012 AOCI - ASC715 Benefit Plans	67,896.87	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	-382,099.61	
Unrealized Gains and Losses	-80,568,381.04	
297999 Retained Earnings	-1,567,914,213.93	
Retained Earnings-Beginning of Year	-1,567,914,213.93	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Loss	13,232,062.65	
Current Year Profit	0	
Retained Earnings-Current Year	13,232,062.65	
TOTAL SHAREHOLDER'S EQUITY	-2,103,270,007.63	
TOTAL LIABILITIES AND OTHER CREDITS	-7,730,340,993.72	

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CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 17:04:24 Date 04/23/2019
 Houston RFBILA00/00210764 Page 1

Texts Reporting period
 (01.2017-06.2017)

BALANCE SHEET	
ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	1,220,853.97
102101 Cash - Cntrl Disb - Chase-0003	7,475.00
Cash	1,228,328.97
116010 Working Funds-Miscellaneous	84,726.75
116011 ROW Special Project	291,554.84
Working Funds	376,281.59
Cash Related Accounts	376,281.59
Cash and Cash Equivalents	1,604,610.56
120001 Interco Acct Rec Manual Settling	3,934,809.83
120010 Accounts Receivables-Associated Co	47,809,506.48
Accounts Receivable - Assoc Companies	51,744,316.31
127010 Short-Term Notes Rec-Associated Co	91,177,000.00
Short Term Notes Receivables-Assoc Comp	91,177,000.00
Accounts receivable - associated companies	142,921,316.31
121060 A/R-Other	6,375,199.52
121090 A/R-Other	2,020,916.62
Accounts Receivable - Other	8,396,116.14
Accounts Receivable - other	8,396,116.14
111999 General Fund Receipt Clearing Account -	-6,418,186.02
121063 A/R-Government Related	3,372,982.30
121068 A/R-Other Manual Postings	4,289,382.18
121080 A/R-Customers	169,046,981.11
121083 A/R - NSF Fees	585
121087 A/R-Customer (Recon)	56,953,935.73
121990 SRC Contra A/R	-25,453.57
121992 TC2 Contra A/R	-7,467,818.95
121993 TC3 Contra A/R	-3,135,438.05
121994 TC4 Contra A/R	-2,751,816.17
121999 A/R-Uncleared Payment of Account	-180,840.80
Accounts Receivable - Customers	213,684,312.76
126010 Accrued Rev-Std Unacctd For	114,849,746.16
Unbilled Revenues	114,849,746.16
Accounts Receivable - Delivery Services	328,534,058.92
123050 Accum Prov for Uncoll Accts-Other	-1,188,345.92
Accum Provision for Uncollectible Accts	-1,188,345.92
Allowance for Uncollectible Accounts	-1,188,345.92
Accounts Receivable - electric sales	327,345,713.00
Accounts Receivable	478,663,145.45
133030 Materials & Suppl-Inventory WIP	90,332.00
133999 Materials & Supplies	122,161,947.57
Plant Materials and Operating Supplies	122,252,279.57
138010 Stores Expense Undistributed	1,778,313.84
Stores Expense	1,778,313.84
Stores Expense Undistributed	1,778,313.84
Materials and Supplies Inventories	124,030,593.41
139010 Prepayments-Insurance	4,967,586.69
143030 Prepayments-Other Taxes	11,546,337.58
144010 Prepayments - Other	3,758,263.63
144020 Prepayments-Executive Benefits	1,166,849.93
	4,925,113.56
Prepayments	21,439,037.83
176993 Clearing-Work Order Contribution	0
176999 Clearing-Suppl Discounts-Net Method	-1,396.95
Other Current Assets	-1,396.95
Other Current Assets	21,437,640.88
Total Current Assets	625,735,990.30

Property Plant and Equipment:	
163000 Completed Construction NC	434,698,443.74
163010 Plant In Serv incl Intang Assets	10,292,296,987.18
Electric Plant in Service	10,726,995,430.92
174520 Accum Amort-Finance Leases	-1,367,658.95
174996 Plant in Service - Finance Leases - His	1,544,589.94
Property Under Capital Lease-Net	176,930.99
164010 Plant Held for Future Use	9,766,133.90
Plant Held for Future Use	9,766,133.90
170010 Construction Work in Progress	457,557,086.03
174998 Construction Work in Progress - Manual	-72,612.37
Construction Work in Progress	457,484,473.66
169010 Non Utility Plant	116,194.75
Other Plant	116,194.75
171010 Accum Depr-Plant in Service	-3,798,617,906.17
171011 Removal WIP	43,785,685.78
171012 CCNC Accumulated Depreciation	-11,533,059.80
172010 Accum Amort-Plant in Service	-159,485,215.79
172012 CCNC Accumulated Amortization	-2,935.75
176995 Clearing-Salv/Cost of Remvl-Cap Ord	6,347,426.08
176997 Clearing-Invest Rcvy Cap Salvage	0
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,919,506,005.65
Total Net Property Plant and Equipment	7,275,033,158.57

Deferred Charges and Other Assets:	
179023 Regulatory Assets-Bad Debt	516,973.73
179025 Regulatory Assets-AMS Reconciliation	86,189.20
179026 Reg Assets - TCRF Over/Under	16,663,921.10
179060 Regulatory Assets-Docket	19,091,197.17
179070 Regulatory Assets-Stranded Costs	2,921,082.28
179072 Regulatory Assets-2007 Securitization	238,440.37
179079 Regulatory Assets-Asset Retire Oblig	21,377,524.26
179088 Contra Reg Assets-Final True-Up Equity	-243,512,520.75
179090 Contra Reg Asst-IKE Restoration EqtyInt	-16,573,614.28
179091 Contra Reg Assets-TC Equity Interest	-26,968,678.29
179092 Contra Reg Assets-CTC Equity Interest	-25,003,472.73
179093 Contra Reg Assets-Environ Equity Int	597,637.15
179094 Contra Reg Assets-Final Fuel Equity Int	-124,614.53
179095 Unamortized Loss on Reacquired Debt	147,882,141.52
179096 Amort - Loss on Reacquired Debt	-121,506,341.63
179098 Amort - Loss on Debt 2012	-23,014,511.57
179099 Unamort Loss on Debt 2012	75,960,996.20
179105 Reg Asset-Postretirement (RDS)	36,101,684.00
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	58,388,351.24
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-21,969,406.69
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	4,058,914.00
179150 Amrt 109DR-Net Tx AFD (Reg Tax Assets)	-3,745,941.31
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-71,624,894.00
179240 Amrt 109CR-Prot Xc DFIT (Reg Tax Assets)	69,888,838.44
179250 109CR- Invest Tax CR (Reg Tax Assets)	3,558,745.00
179260 Amrt 109CR- ITC (Reg Tax Assets)	-2,378,438.11
Other Regulatory Assets	-99,089,798.23
179030 Regulatory Assets-Other	45,305.00
179032 Regulatory Assets-Expedited Switch	1,159,104.17
179033 Reg Assets-ADFIT Credit Over/Under	386,670.09
179034 Regulatory Assets-Rate Case Expense	662,981.88
Reg Assets-Recoverable Project Costs	2,254,061.14
Regulatory Assets	2,254,061.14
Total Regulatory Assets	-96,835,737.09
175030 Clearing-Transportation	-651,280.20
176962 Clrg - REP AR Recon	56,905,430.12
176963 Clrg- REP AR Contra	-56,923,280.22
176988 Clearing-Misc Billing	33,136.91
Other Clearing Accounts	-635,993.39
186010 Deferred Project Costs	686,578.67
Deferred Project Costs (OWIP)	686,578.67

79,522,284.52

153000 Invest in Associated Companies	23,500,655.00
Investments in Subsidiaries-Assoc. Co.	23,500,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	889,234.85
157020 Corp Life Ins-DCP-BRP-EICP Pkcy	-315,050,527.05
157030 DCP-BRP-EICP CSV	327,314,686.28
157050 Corp Life Ins-CSV-Death Ben Plan	50,442,140.32
157077 Post Rtrmnt Assts Earmarked for IBEW Po	18,825,640.59
157080 Corp Life Ins-Pkcy Ln-Dth Ben Pln	-50,260,811.84
Other Investments	32,160,363.15
Miscellaneous Investments	55,661,018.15
Long Term Receivables and Investments	55,661,018.15
188010 Misc Def Debits - Other	13,008,304.02
188085 Annual Settlement Receivable - Assoc Co	-42,192,288.13
Miscellaneous Deferred Debits	-29,183,984.11
Deferred Debits	26,527,619.32
177015 Unamortized Issue cost	1,377,297.81
Unamortized Debt Costs	1,377,297.81
193095 Restricted Cash	600,000.00
Restricted Cash	600,000.00
Total Deferred Charges and Other Assets	-68,330,819.96
TOTAL ASSETS AND OTHER DEBITS	7,832,438,328.91
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-71,979,955.20
Accounts Payable-Trade	-71,979,955.20
204020 A/P-Empl W/h-Savings After-Tax	-346.59
204115 Employee Withholding - Health Savings A	0.16
204230 A/P-Empl W/h-Savings Pre-Tax	-3,294.76
204530 A/P-TCOS Payable	-62,389,118.15
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-1,534,799.07
213988 A/P-Service Fee Liability	56,804.50
213994 A/P-Accrued Liabilities	-56,408,015.81
213995 A/P - Gen Fund Disb Clearing Account-Ch	-963.19
213997 A/P - Consignment Liabilities	-80,415.15
213999 A/P - Goods Received / Invoice Received	-7,153,019.75
221050 Curr&Accr Liab-Auditing Fees	-260,850.00
221180 Curr&Accr Liab-Rider System Ben Frnd	0
Accounts Payable-Other	-127,774,017.81
Accounts Payable	-199,753,973.01
200001 Interco Acct Pay Manual Settling	-798,138.53
200010 Accounts Payables-Trade-Assoc Co	-96,493,091.64
Accts Payable Trade-Assoc Companies	-97,291,230.17
Accounts Payable - associated companies	-97,291,230.17
220010 Curr&Accr Liab-Income Taxes-Federal	43,827,779.87
220020 Curr&Accr Liab-inc Taxes-State/Lcl	-9,655,395.39
Accrued Income Taxes	34,172,384.48
242010 Curr and Accr Liab - Payroll Taxes - FI	-1,507,310.41
242020 Curr and Accr Liab - Payroll Taxes - Un	-16,991.06
244010 Curr&Accr Liab-Sales Taxes on Sales	-19.55
244020 Curr&Accr Liab-Sales/Use on Purch	-2,528,135.84
245010 Curr and Accr Liab - Property Taxes	-43,588,780.65
Other Taxes Accrued	-47,641,237.51
Accrued taxes	-13,468,853.03
223010 Curr and Accr Liab - Interest - Miscell	-14,663,994.97
223011 Curr&Accr Liab-Interest-LT Debt	-24,045,833.49
223025 Curr&Accr Liab-Int. Pay-COLL Loan	-12,040,972.21
Interest Accrued	-50,750,800.67
255011 Customer Deposits	-163,174.73
255020 Customer Deposits-ROW Damage	-277,815.75
256000 Current Deferred Revenues	-5,587,029.48
Customer Deposits	-6,028,019.96
251010 Finance Lease Obligations-Current	-150,384.25
Obligation Under Capital Lease	-150,384.25
Curr portion long term debt & cap leases	-150,384.25

221140 Current Regulatory Liability	-4,608,331.92
Current Regulatory Liabilities	-4,608,331.92
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,044,080.18
Franchise Fees Accrued	-2,044,080.18
231010 Curr&Accr Liab-Salaries/Payroll	-17,299.60
231011 Curr&Accr Liab-Monthly Salary Accr	-2,794,254.74
232002 Curr & Accr Liab - Nucl Decom Trust - C	-63,754.36
232006 Curr & Liab - NDT (Chg)	-15,098.41
232010 Curr&Accr Liab-Miscellaneous	-101,175.43
232017 Curr&Accr Liab-CIAC	-45,634,179.43
240035 Curr&Accr Liab-Health and Welfare	-5,080,766.35
240060 Curr&Accr Liab-Payroll Ben-Other	-1,614,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-31,000.00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-4,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-6,812,202.19
254010 Other Curr Liab-W/h From Empl-FIT	-1,464,911.51
254030 Other Curr Liab-W/h From Empl-FICA	-779,956.01
Other Current and Accrued Liabilities	-64,412,598.03
Other current liabilities	-64,412,598.03
Total Current Liabilities	-438,508,271.22
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	78,684,926.25
285020 Def Inc Taxes-Fed-Accel Depr	-1,600,654,340.35
285030 Def Inc Taxes-Federal-Other	109,801,295.78
285031 Def Inc Taxes-Federal-TBC	0
285032 Def Inc Taxes-Federal-Stranded	-118,101,932.49
285033 Def Inc Taxes-Federal-CTC	-43,924,855.00
285035 Def Inc Taxes-Fed-Other-Below Line	0.08
285036 Def Inc Taxes-Fed-Restoration	-102,012,230.80
285037 Def Inc Taxes-Fed-CEHE True Up	-354,693,816.00
Accum. Deferred Income Taxes	-2,030,900,952.53
194030 Deferred Income Tax-State/Local	81,282.00
285060 Def Inc Taxes-State/Local-Other	-128,186.02
	-46,904.02
259020 Savings Restoration Plan	-161,332.65
259042 PostRetirement Welfare Plan-ASC 715	-127,160,685.50
259043 Postemployment Benefits-ASC 712	-6,713,501.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,026,499.98
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-405,500.00
265010 Oth Def CR-Employee Related	-0.04
265020 Oth Def CR-Deferred Comp	-10,576,030.21
Total Benefit Liability	-146,043,549.38
264050 Cust Adv Constr-Oth Jobs-Refund	-5,449,081.95
Customer Advances for Construction	-5,449,081.95
258010 Injuries & Damages-Auto Liability	-860,096.22
258020 Injuries & Damages-Gen Liability	-8,725,007.76
258030 Injuries & Damages-Workers' Comp	-2,967,720.20
Injuries and Damages Reserve	-12,552,824.18
262010 Asset Retirement Obligation- ASC 410	-34,175,902.23
Nuclear Decommissioning Reserve	-34,175,902.23
Provisions and Reserves	-46,728,726.41
Regulatory Liability	
257010 Property Insurance Reserve	-1,212,933.29
257022 Regulatory Liability - EECRF	-8,343,346.06
257028 Reg Liability - AMS	-82,641,241.00
257029 Reg Liability - Other	-2,618,448.71
257032 Reg Liability Pension Deferral	-26,522,955.03
257064 Regulatory Liability Ben Plans AOCI Off	-32,291,578.00
Total Regulatory Liability	-153,630,502.09
269013 Oth Def CR-Escheat Payable	-70,757.51
269084 Environmental Liabilities	-2,007,209.04
269085 Annual Settlement Payable - Assoc Compa	42,192,288.13
Other Deferred Credits	40,114,321.58
Other deferred credits	-165,693,988.87
Total Deferred Credits & Other Liabilities	-2,342,685,394.80

Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	20,361,614.36	21,738,912.17
Bonds	-594,355,385.64	
275020 Unamortized Discount	5,052,547.44	
275021 Unamortized Discount on Debt	9,700,918.64	
276999 Amort of Unamortized Discount	-3,991,747.96	
Unamortized Discount on Long-Term Debt	10,761,718.12	
First mortgage bonds	-583,593,667.52	
277020 Long-Term Debt-Other Bonds	-2,300,000,000.00	-2,914,717,000.00
	-2,300,000,000.00	
282010 Finance Lease Obligations-Noncurr	-26,546.69	
Capital Lease Obligations - Non-Current	-26,546.69	
Other long term debt	-2,300,026,546.69	
Total Long-Term Debt	-2,883,620,214.21	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,607,244,216.33	
Additional Paid In Capital	-1,607,244,216.33	
298012 AOCI - ASC715 Benefit Plans	67,896.87	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	-371,594.16	
Unrealized Gains and Losses	-80,557,875.59	
297999 Retained Earnings	-1,567,914,213.93	
Retained Earnings-Beginning of Year	-1,567,914,213.93	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Loss	0	
Current Year Profit	-51,132,883.85	
Retained Earnings-Current Year	-51,132,883.85	
TOTAL SHAREHOLDER'S EQUITY	-2,167,624,448.68	
TOTAL LIABILITIES AND OTHER CREDITS	-7,832,438,328.91	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
September 30, 2017 (Current Report Year)

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)
Series	Issuance Date	Maturity Date	Interest Rate	Principal Amount @ Issuance	Premium Or Discount	Underwriting Fees and Issuance Exp.	Gain (Loss) on Recquired Debt	Original Net Proceeds	Net Proceeds As% of Par	Principal Currently Outstanding	Current Net Proceeds	Issue as % of Total Net Proceeds	Cost of Debt	Weighted Average Cost
# Direct								Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1 8.15% Series - First Mortgage	3/27/1991	03/15/21	8.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,092,562	95.6829%	102,442,000	98,019,439	3.530517%	9.5899%	0.3385746%
2 6.95% Series K - General Mortgage	3/13/2003	03/15/33	6.9500%	312,275,000	(1,789,336)	3,059,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293,051,465	10.555287%	7.4669%	0.7881527%
3 5.60% Series L - General Mortgage	5/23/2003	07/01/23	5.6000%	200,000,000	(330,000)	2,085,836	(8,825,052)	188,649,012	94.3245%	200,000,000	188,649,012	6.794862%	6.0828%	0.4139980%
4 2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4669%	300,000,000	274,400,815	9.803517%	3.2588%	0.3220883%
5 3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,816	(48,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	16.047856%	4.1815%	0.6726391%
6 4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	-	587,160,421	97.8501%	600,000,000	587,160,421	21.146662%	4.8325%	0.9797189%
7 1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996	-	297,066,004	99.0220%	300,000,000	297,066,004	10.698844%	2.0553%	0.2199201%
8 2.4% Series Z - General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297,035,992	10.686803%	2.5117%	0.2887232%
9 3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,617,681	-	296,420,339	98.4734%	300,000,000	296,420,339	10.640610%	3.1785%	0.3382082%
Credit Facility										2,814,717,000				
10 \$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	-	1,771,456	-	296,228,544	98.4085%	-	-	0.000000%	0.0987%	0.0000000%
Total					(13,547,465)	28,532,740	(88,545,315)	3,129,649,480		2,814,717,000	2,776,347,793	100.000%		4.3420%
Plus: Unamortized Premium (Discount)												(10,580,471) (Acct 275020, 276999 & 275021)		
Less: Unamortized Fees and Issuance Expenses												21,195,067 (Acct 177010, 177030, 177993, 177998, 177015, 177011 and 275050)		
Plus: Unamortized Gains (Losses) on Recquired Debt												(77,322,636) (Acct 179095, 179096, 179099 & 179098)		
Net Balance of Debt														<u>2,805,618,826</u>

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CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 16:46:56 Date 04/23/2019
Houston RFBILA00/00210764 Page 1

Comparison period
(01.2017-09.2017)

BALANCE SHEET	
ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	2,050,497.22
Cash	2,050,497.22
116010 Working Funds-Miscellaneous	285,281.96
116011 ROW Special Project	24,227.04
Working Funds	309,509.00
Cash Related Accounts	309,509.00
Cash and Cash Equivalents	2,360,006.22
120001 Interco Acct Rec Manual Settling	3,520,903.80
120010 Accounts Receivables-Associated Co	5,657,110.92
Accounts Receivable - Assoc. Companies	9,178,014.72
127010 Short-Term Notes Rec-Associated Co	67,103,000.00
Short Term Notes Receivables-Assoc Comp	67,103,000.00
Accounts receivable - associated companies	76,281,014.72
121060 A/R-Other	6,756,217.75
121090 A/R-Other	2,022,255.92
Accounts Receivable - Other	8,778,473.67
Accounts Receivable - other	8,778,473.67
111999 General Fund Receipt Clearing Account -	-13,589,215.29
121063 A/R-Government Related	577,874.33
121068 A/R-Other Manual Postings	27,616,018.11
121080 A/R-Customers	197,264,282.23
121083 A/R - NSF Fees	560
121087 A/R-Customer (Recon)	64,090,749.22
121990 SRC Contra A/R	-28,451.74
121992 TC2 Contra A/R	-8,233,106.91
121993 TC3 Contra A/R	-3,461,541.81
121994 TC4 Contra A/R	-3,050,760.95
121999 A/R-Uncleared Payment of Account	-200,274.47
Accounts Receivable - Customers	260,986,132.72
126010 Accrued Rev-Std Unacctd For	128,991,744.27
Unbilled Revenues	128,991,744.27
Accounts Receivable - Delivery Services	389,977,876.99
123050 Accum Prov for Uncoll Accts-Other	-1,188,345.92
Accum Provision for Uncollectible Accts	-1,188,345.92
Allowance for Uncollectible Accounts	-1,188,345.92
Accounts Receivable - electric sales	388,789,531.07
Accounts Receivable	473,849,019.46
133030 Materials & Suppl-Inventory WIP	78,834.39
133999 Materials & Supplies	123,391,405.32
Plant Materials and Operating Supplies	123,470,239.71
138010 Stores Expense Undistributed	1,641,692.88
Stores Expense	1,641,692.88
Stores Expense Undistributed	1,641,692.88
Materials and Supplies Inventories	125,111,932.59
139010 Prepayments-Insurance	2,160,135.53
143030 Prepayments-Other Taxes	11,504,647.28
144010 Prepayments - Other	2,860,357.04
144020 Prepayments-Executive Benefits	6,838,625.25
	9,698,982.29
Prepayments	23,363,765.10
176999 Clearing-Suppl Discounts-Net Method	-1,396.95
Other Current Assets	-1,396.95
Other Current Assets	23,362,368.15
Total Current Assets	624,683,326.42
Property Plant and Equipment:	
163000 Completed Construction NC	444,469,776.99

163010 Plant in Serv incl Intang Assets	10,345,621,422.22	
Electric Plant in Service	10,790,091,199.21	
174520 Accum Amort-Finance Leases	-1,403,863.12	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	140,726.82	
164010 Plant Held for Future Use	11,539,507.85	
Plant Held for Future Use	11,539,507.85	
170010 Construction Work in Progress	452,108,036.29	
174998 Construction Work in Progress - Manual	4,078.27	
Construction Work in Progress	452,112,114.56	
169010 Non Utility Plant	666,194.75	
Other Plant	666,194.75	
171010 Accum Depr-Plant in Service	-3,768,082,717.07	
171011 Removal WIP	40,975,491.41	
171012 CCNC Accumulated Depreciation	-12,631,448.04	
171030 Accum Depr-Plant Held for Fut Use	0	
172010 Accum Amort-Plant in Service	-152,002,805.86	
172012 CCNC Accumulated Amortization	29,878.21	
176995 Clearing-Salv/Cost of Remvl-Cap Ord	6,206,648.38	
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,885,504,952.97	
Total Net Property Plant and Equipment	7,369,044,790.22	
Deferred Charges and Other Assets:		
179022 Regulatory Assets - EECRF OU	0	
179023 Regulatory Assets-Bad Debt	511,289.95	
179025 Regulatory Assets-AMS Reconciliation	111,898.64	
179046 Reg Assets - SMT	0	
179060 Regulatory Assets-Docket	19,234,191.59	
179070 Regulatory Assets-Stranded Costs	2,921,082.28	
179072 Regulatory Assets-2007 Securitization	312,035.17	
179079 Regulatory Assets-Asset Retire Oblig	21,825,319.00	
179088 Contra Reg Assets-Final True-Up Equity	-239,136,754.12	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-16,706,338.36	
179091 Contra Reg Assets-TC Equity Interest	-22,229,495.77	
179092 Contra Reg Assets-CTC Equity Interest	-21,462,409.59	
179093 Contra Reg Assets-Environ Equity Int	492,614.88	
179094 Contra Reg Assets-Final Fuel Equity Int	-106,966.26	
179095 Unamortized Loss on Reacquired Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt	-122,433,562.61	
179098 Amort - Loss on Debt 2012	-24,086,939.33	
179099 Unamrt Loss on Debt 2012	75,960,996.20	77,322,635.78
179105 Reg Asset-Postretirement (RDS)	36,979,376.00	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	59,887,533.18	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-22,442,555.67	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	4,058,914.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-3,757,669.27	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-71,624,894.00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	70,156,922.19	
179250 109CR- Invest Tax CR (Reg Tax Assets)	3,558,745.00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-2,430,794.75	
179280 Reg NC Asset EDIT - Other	0	
Other Regulatory Assets	-102,525,320.13	
179030 Regulatory Assets-Other	73,376,517.70	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	586,505.79	
179034 Regulatory Assets-Rate Case Expense	758,114.45	
Reg Assets-Recoverable Project Costs	75,880,242.11	
Regulatory Assets	75,880,242.11	
Total Regulatory Assets	-26,645,078.02	
175030 Clearing-Transportation	177,546.57	
176962 Clrg - REP AR Recon	64,059,710.89	
176963 Clrg - REP AR Contra	-64,059,841.97	
Other Clearing Accounts	177,415.49	
186010 Deferred Project Costs	2,361,483.87	
Deferred Project Costs (OWIP)	2,361,483.87	
153000 Invest in Associated Companies	23,500,655.00	

Investments in Subsidiaries-Assoc. Co.	23,500,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	905,174.98
157020 Corp Life Ins-DCP-BRP-EICP Pcly	-329,953,434.30
157030 DCP-BRP-EICP CSV	330,245,474.72
157050 Corp Life Ins-CSV-Death Ben Plan	49,095,864.56
157077 Post Rtrmnt Assts Earmarked for IBEW Po	18,405,491.68
157080 Corp Life Ins-Pcly Ln-Dth Ben Pln	-49,890,984.00
Other Investments	18,807,587.64
Miscellaneous Investments	42,308,242.64
Long Term Receivables and Investments	42,308,242.64
188010 Misc Def Debits - Other	13,081,800.84
Miscellaneous Deferred Debits	13,081,800.84
Deferred Debits	57,928,942.84
177015 Unamortized Issue cost	1,305,127.71
Unamortized Debt Costs	1,305,127.71
193095 Restricted Cash	600,000.00
Restricted Cash	600,000.00
Total Deferred Charges and Other Assets	33,188,992.53
TOTAL ASSETS AND OTHER DEBITS	8,026,917,109.17
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-63,301,621.72
Accounts Payable-Trade	-63,301,621.72
204230 A/P-Empl W/h-Savings Pre-Tax	-50.93
204530 A/P-TCOS Payable	-74,945,431.73
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-2,459,239.51
213988 A/P-Service Fee Liability	32,696.09
213994 A/P-Accrued Liabilities	-97,424,950.60
213995 A/P - Gen Fund Disb Clearing Account-Ch	50,000.00
213997 A/P - Consignment Liabilities	-290,980.44
213999 A/P - Goods Received / Invoice Received	-6,046,869.51
221050 Curr&Accr Liab-Auditing Fees	-242,075.00
Accounts Payable-Other	-181,326,901.63
Accounts Payable	-244,628,523.35
200001 Interco Acct Pay Manual Settling	-973,846.20
200010 Accounts Payables-Trade-Assoc Co	-39,625,282.49
Accts Payable Trade-Assoc Companies	-40,599,128.69
Accounts Payable - associated companies	-40,599,128.69
214010 ST Notes Payables-Assoc Co	0
Short term Notes Payable-Assoc Co	0
Notes payable - associated companies	0
220010 Curr&Accr Liab-Income Taxes-Federal	-16,995,627.13
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-14,516,290.81
Accrued Income Taxes	-31,511,917.94
242010 Curr and Accr Liab - Payroll Taxes - FI	-1,720,002.98
242020 Curr and Accr Liab - Payroll Taxes - Un	-12,785.48
244010 Curr&Accr Liab-Sales Taxes on Sales	-3.71
244020 Curr&Accr Liab-Sales/Use on Purch	-2,778,826.69
245010 Curr and Accr Liab - Property Taxes	-64,042,477.45
Other Taxes Accrued	-68,554,096.31
Accrued taxes	-100,066,014.25
223010 Curr and Accr Liab - Interest - Miscell	-4,094,856.09
223011 Curr&Accr Liab-Interest-LT Debt	-21,533,333.50
223015 Curr and Accr Liab - Interest - Other	-1,015.41
223025 Curr&Accr Liab-Int. Pay-COL Loan	0
Interest Accrued	-25,629,205.00
255011 Customer Deposits	-168,919.75
255020 Customer Deposits-ROW Damage	-256,215.75
256000 Current Deferred Revenues	-3,487,320.05
Customer Deposits	-3,912,455.55
251010 Finance Lease Obligations-Current	-140,725.33
Obligation Under Capital Lease	-140,725.33
Curr portion long term debt & cap leases	-140,725.33
221140 Current Regulatory Liability	-29,027,608.51

Current Regulatory Liabilities	-29,027,608.51
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,629,229.51
Franchise Fees Accrued	-2,629,229.51
231010 Curr&Accr Liab-Salaries/Payroll	-16,414.16
231011 Curr&Accr Liab-Monthly Salary Accr	-7,848,543.94
232002 Curr & Accr Liab - Nucl Decom Trust - C	-63,818.45
232006 Curr & Liab - NDT (Clrg)	-16,070.63
232010 Curr&Accr Liab-Miscellaneous	-93,591.83
232017 Curr&Accr Liab-CIAC	-44,779,893.68
240035 Curr&Accr Liab-Health and Welfare	-4,980,842.20
240060 Curr&Accr Liab-Payroll Ben-Other	-1,614,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-31,000.00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-4,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-12,152,166.78
254010 Other Curr Liab-W/h From Empl-FIT	-795,284.65
254030 Other Curr Liab-W/h From Empl-FICA	-359,019.37
Other Current and Accrued Liabilities	-72,754,645.69
Other current liabilities	-72,754,645.69
Total Current Liabilities	-519,387,535.88
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	94,380,235.25
285020 Def Inc Taxes-Fed-Accel Depr	-1,632,430,887.46
285030 Def Inc Taxes-Federal-Other	82,894,464.78
285032 Def Inc Taxes-Federal-Stranded	-96,444,547.49
285033 Def Inc Taxes-Federal-CTC	-36,322,348.00
285035 Def Inc Taxes-Fed-Other-Below Line	0.08
285036 Def Inc Taxes-Fed-Restoration	-102,829,160.80
285037 Def Inc Taxes-Fed-CEHE True Up	-348,320,192.00
Accum. Deferred Income Taxes	-2,039,072,435.64
194030 Deferred Income Tax-State/Local	223,440.00
285060 Def Inc Taxes-State/Local-Other	-6,650.02
	216,789.98
259020 Savings Restoration Plan	-168,748.85
259042 PostRetirement Welfare Plan-ASC 715	-126,050,076.70
259043 Postemployment Benefits-ASC 712	-6,834,251.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,034,749.97
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-412,250.00
265020 Oth Def CR-Deferred Comp	-10,153,922.54
Total Benefit Liability	-144,653,999.06
264050 Cust Adv Constr-Oth Jobs-Refund	-4,902,951.27
Customer Advances for Construction	-4,902,951.27
258010 Injuries & Damages-Auto Liability	-716,081.65
258020 Injuries & Damages-Gen Liability	-8,176,804.62
258030 Injuries & Damages-Workers' Comp	-2,948,292.93
Injuries and Damages Reserve	-11,841,179.20
262010 Asset Retirement Obligation- ASC 410	-34,426,807.89
Nuclear Decommissioning Reserve	-34,426,807.89
Provisions and Reserves	-46,267,987.09
Regulatory Liability	
257010 Property Insurance Reserve	-377,707.22
257019 Reg Liability TCRF	-10,653,166.90
257022 Regulatory Liability - EECRF	-16,989,606.31
257028 Reg Liability - AMS	-42,802,385.00
257029 Reg Liability - Other	-2,490,719.45
257032 Reg Liability Pension Deferral	-29,882,311.07
257033 Reg NC Liab EDIT - Plant	0
257034 Reg NC Liab EDIT - Plant Other	0
257064 Regulatory Liability Ben Plans AOCI Off	-30,945,367.00
Total Regulatory Liability	-134,141,262.95
269013 Oth Def CR-Esheat Payable	-70,931.64
269084 Environmental Liabilities	-1,924,079.04
Other Deferred Credits	-1,995,010.68
Other deferred credits	-187,307,211.99
Total Deferred Credits & Other Liabilities	-2,370,816,856.71

Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	19,889,939.33	21,195,067.04
Bonds	-594,827,060.67	
275020 Unamortized Discount	2,334,464.80	
275021 Unamortized Discount on Debt	9,540,500.12	
276999 Amort of Unamortized Discount	-1,294,494.19	
Unamortized Discount on Long Term Debt	10,580,470.73	
First mortgage bonds	-584,246,589.94	
277020 Long-Term Debt-Other Bonds	-2,300,000,000.00	-2,914,717,000.00
	-2,300,000,000.00	
282010 Finance Lease Obligations-Noncurr	-1.44	
Capital Lease Obligations - Non-Current	-1.44	
Other long term debt	-2,300,000,001.44	
Total Long-Term Debt	-2,884,246,591.38	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock issued	-1,000.00	
295010 Additional Paid-In Capital	-1,607,244,216.33	
Additional Paid in Capital	-1,607,244,216.33	
298012 AOCI - ASC 715 Benefit Plans	67,896.87	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	-361,089.71	
Unrealized Gains and Losses	-80,547,371.14	
297999 Retained Earnings	-1,567,914,213.93	
Retained Earnings-Beginning of Year	-1,567,914,213.93	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-135,985,064.82	
Retained Earnings-Current Year	-135,985,064.82	
TOTAL SHAREHOLDER'S EQUITY	-2,252,466,125.20	
TOTAL LIABILITIES AND OTHER CREDITS	-8,026,917,109.17	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
December 31, 2017 (Current Report Year)

	(A) Series	(B) Issuance Date	(C) Maturity Date	(D) Interest Rate	(E) Principal Amount @ Issuance	(F) Premium Or Discount	(G) Underwriting Fees and Issuance Exp	(H) Gain (Loss) on Reacquired Debt	(I) Original Net Proceeds	(J) Net Proceeds As% of Par	(K) Principal Currently Outstanding	(L) Current Net Proceeds	(M) Issue as % of Total Net Proceeds	(N) Cost of Debt	(O) Weighted Average Cost
#	Direct								Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1	9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,092,582	95.6829%	102,442,000	98,019,439	3.530517%	9.5899%	0.3385746%
2	6.95% Series K - General Mortgage	3/13/2003	03/15/33	6.9500%	312,275,000	(1,788,336)	3,059,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293,051,465	10.555287%	7.4669%	0.7881527%
3	5.60% Series L - General Mortgage	5/23/2003	07/01/23	5.6000%	200,000,000	(330,000)	2,095,936	(8,925,052)	188,649,012	94.3245%	200,000,000	188,649,012	6.794862%	6.0928%	0.4139980%
4	2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4665%	300,000,000	274,400,815	9.883517%	3.2548%	0.3220883%
5	3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	16.047856%	4.1816%	0.6726381%
6	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	-	587,160,421	97.8601%	600,000,000	587,160,421	21.148662%	4.6325%	0.9797189%
7	1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996	-	297,066,004	99.0220%	300,000,000	297,066,004	10.899844%	2.0553%	0.2199201%
8	2.4% Series Z - General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297,035,992	10.899803%	2.5117%	0.2687232%
9	3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,617,661	-	295,420,339	98.4734%	300,000,000	295,420,339	10.840610%	3.1785%	0.3362082%
											2,914,717,000				
10	Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	-	1,771,456	-	298,228,544	99.4095%	-	-	0.000000%	0.0987%	0.0000000%
	Total					(13,547,465)	29,532,740	(89,545,315)	3,129,649,480		2,914,717,000	2,776,347,793	100.000%		4.3420%
	Plus: Unamortized Premium (Discount)												(10,399,223) (Acct 275020, 276999 & 275021)		
	Less: Unamortized Fees and Issuance Expenses												20,646,148 (Acct 177010, 177030, 177953, 177999, 177015, 177011 and 275050)		
	Plus: Unamortized Gains (Losses) on Reacquired Debt												(75,388,459) (Acct 179095, 179096, 179099 & 179098)		
	Net Balance of Debt														<u>2,808,283,169</u>

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CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 16:46:56 Date 04/23/2019
Houston RFBILA00/00210764 Page 1

Reporting period
(01.2017-12.2017)

BALANCE SHEET

ASSETS AND OTHER DEBITS:

Current Assets:

102010 Cash - Gen - Chase Texas	11,304,742.00
Cash	11,304,742.00
116010 Working Funds-Miscellaneous	183,429.34
116011 ROW Special Project	15,473.68
Working Funds	198,903.02
Cash Related Accounts	198,903.02
Cash and Cash Equivalents	11,503,645.02
120001 Interco Acct Rec Manual Settling	3,886,270.17
120010 Accounts Receivables-Associated Co	7,486,390.23
Accounts Receivable - Assoc. Companies	11,372,660.40
127010 Short-Term Notes Rec-Associated Co	0
Short Term Notes Receivables-Assoc Comp	0
Accounts receivable - associated companies	11,372,660.40
121060 A/R-Other	7,296,155.04
121090 A/R-Other	2,708,545.43
Accounts Receivable - Other	10,004,700.47
Accounts Receivable - other	10,004,700.47
111999 General Fund Receipt Clearing Account -	-6,818,965.75
121063 A/R-Government Related	1,477,194.89
121068 A/R-Other Manual Postings	26,599,787.13
121080 A/R-Customers	135,647,561.52
121083 A/R - NSF Fees	560
121087 A/R-Customer (Recon)	61,257,551.46
121990 SRC Contra A/R	-1,751,673.55
121992 TC2 Contra A/R	-7,277,132.81
121993 TC3 Contra A/R	-3,078,579.98
121994 TC4 Contra A/R	-3,272,546.58
121999 A/R-Uncleared Payment of Account	-171,598.12
Accounts Receivable - Customers	202,612,158.21
126010 Accrued Rev-Std Unacctd For	120,000,597.22
Unbilled Revenues	120,000,597.22
Accounts Receivable - Delivery Services	322,612,755.43
123050 Accum Prov for Uncoll Accts-Other	-1,168,120.80
Accum Provision for Uncollectible Accts	-1,168,120.80
Allowance for Uncollectible Accounts	-1,168,120.80
Accounts Receivable - electric sales	321,444,634.63
Accounts Receivable	342,821,995.50
133030 Materials & Suppl-Inventory WIP	153,888.76
133999 Materials & Supplies	104,822,227.28
Plant Materials and Operating Supplies	104,976,116.04
138010 Stores Expense Undistributed	678,333.11
Stores Expense	678,333.11
Stores Expense Undistributed	678,333.11
Materials and Supplies Inventories	105,654,449.15
139010 Prepayments-Insurance	7,621,031.31
143030 Prepayments-Other Taxes	11,546,337.58
144010 Prepayments - Other	2,540,901.88
144020 Prepayments-Executive Benefits	4,869,279.94
	7,410,181.82
Prepayments	26,577,550.71
176999 Clearing-Suppl Discounts-Net Method	3.78
Other Current Assets	3.78
Other Current Assets	26,577,554.49
Total Current Assets	486,557,644.16
Property Plant and Equipment:	
163000 Completed Construction NC	502,205,217.45

163010 Plant in Serv incl Intang Assets	10,515,158,618.49	
Electric Plant in Service	11,017,363,835.94	
174520 Accum Amort-Finance Leases	-1,440,979.92	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	103,610.02	
164010 Plant Held for Future Use	13,228,104.26	
Plant Held for Future Use	13,228,104.26	
170010 Construction Work In Progress	463,377,786.18	
174998 Construction Work in Progress - Manual	0	
Construction Work in Progress	463,377,786.18	
169010 Non Utility Plant	666,194.75	
Other Plant	666,194.75	
171010 Accum Depr-Plant in Service	-3,787,751,177.75	
171011 Removal WIP	47,221,220.76	
171012 CCNC Accumulated Depreciation	-10,437,153.54	
171030 Accum Depr-Plant Held for Fut Use	0.05	
172010 Accum Amort-Plant in Service	-167,890,988.74	
172012 CCNC Accumulated Amortization	29,878.21	
176995 Clearing-Salv/Cost of Remvl-Cap Ord	1,738,113.48	
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,917,090,107.53	
Total Net Property Plant and Equipment	7,577,649,423.62	
Deferred Charges and Other Assets:		
179022 Regulatory Assets - EECRF OU	730,110.24	
179023 Regulatory Assets-Bad Debt	511,289.95	
179025 Regulatory Assets-AMS Reconciliation	185,366.16	
179046 Reg Assets - SMT	3,014,524.73	
179060 Regulatory Assets-Docket	19,627,578.00	
179070 Regulatory Assets-Stranded Costs	2,921,082.28	
179072 Regulatory Assets-2007 Securitization	23,334.50	
179079 Regulatory Assets-Asset Retire Oblig	22,042,155.28	
179088 Contra Reg Assets-Final True-Up Equity	-234,466,923.15	
179090 Contra Reg Asset-IKE Restoration EqtyInt	-15,430,787.90	
179091 Contra Reg Assets-TC Equity Interest	-18,907,443.40	
179092 Contra Reg Assets-CTC Equity Interest	-18,624,782.30	
179093 Contra Reg Assets-Environ Equity Int	418,996.81	
179094 Contra Reg Assets-Final Fuel Equity Int	-92,823.84	
179095 Unamortized Loss on Recquired Debt	147,882,141.52	
179096 Amort - Loss on Recquired Debt	-123,322,006.78	
179098 Amort - Loss on Debt 2012	-25,132,671.73	
179099 Unamt Loss on Debt 2012	75,960,996.20	75,388,459.21
179105 Reg Asset-Postretirement (RDS)	31,148,220.51	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	29,851,039.43	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-11,447,246.06	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	2,435,348.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-2,286,324.03	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-42,974,936.00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	42,522,855.46	
179250 109CR- Invest Tax CR (Reg Tax Assets)	2,135,247.00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-1,542,617.70	
179280 Reg NC Asset EDIT - Other	33,103,827.49	
Other Regulatory Assets	-79,714,449.33	
179030 Regulatory Assets-Other	57,957,221.16	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	129,508.46	
179034 Regulatory Assets-Rate Case Expense	1,048,378.21	
Reg Assets-Recoverable Project Costs	60,294,212.00	
Regulatory Assets	60,294,212.00	
Total Regulatory Assets	-19,420,237.33	
175030 Clearing-Transportation	189,129.88	
176962 Clrg - REP AR Recon	61,227,955.29	
176963 Clrg - REP AR Contra	-61,227,955.29	
Other Clearing Accounts	189,129.88	
186010 Deferred Project Costs	2,939,743.96	
Deferred Project Costs (OWIP)	2,939,743.96	
153000 Invest in Associated Companies	23,500,655.00	

Investments in Subsidiaries-Assoc. Co.	23,500,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	909,940.39
157020 Corp Life Ins-DCP-BRP-EICP Pkly	-329,953,434.30
157030 DCP-BRP-EICP CSV	334,536,111.43
157050 Corp Life Ins-CSV-Death Ben Plan	49,361,708.00
157077 Post Rtrmnt Assts Earmarked for IBEW Po	17,885,086.64
157080 Corp Life Ins-Pkly Ln-Dth Ben Pln	-49,890,984.00
Other Investments	22,848,428.16
Miscellaneous Investments	46,349,083.16
Long Term Receivables and Investments	46,349,083.16
188010 Misc Def Debits - Other	898,849.49
Miscellaneous Deferred Debits	898,849.49
Deferred Debits	50,376,806.49
177015 Unamortized Issue cost	1,229,900.01
Unamortized Debt Costs	1,229,900.01
193095 Restricted Cash	1,197,156.25
Restricted Cash	1,197,156.25
Total Deferred Charges and Other Assets	33,383,625.42

TOTAL ASSETS AND OTHER DEBITS 8,097,590,693.20

LIABILITIES AND OTHER CREDITS

Current Liabilities:

201010 Accounts Payables-Trade	-80,312,533.59
Accounts Payable-Trade	-80,312,533.59
204230 A/P-Empl W/h-Savings Pre-Tax	0
204530 A/P-TCDS Payable	-61,245,051.41
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-3,990,387.75
213988 A/P-Service Fee Liability	141,449.75
213994 A/P-Accrued Liabilities	-64,021,847.96
213995 A/P - Gen Fund Disb Clearing Account-Ch	0
213997 A/P - Consignment Liabilities	-15,759.56
213999 A/P - Goods Received / Invoice Received	-22,456,239.96
221050 Curr&Accr Liab-Auditing Fees	-223,300.00
Accounts Payable-Other	-151,811,136.89
Accounts Payable	-232,123,670.48
200001 Interco Acct Pay Manual Settling	-1,506,442.70
200010 Accounts Payables-Trade-Assoc Co	-44,020,943.81
Accts Payable Trade-Assoc Companies	-45,527,386.51
Accounts Payable - associated companies	-45,527,386.51
214010 ST Notes Payables-Assoc Co	-59,790,000.00
Short term Notes Payable-Assoc Co	-59,790,000.00
Notes payable - associated companies	-59,790,000.00
220010 Curr&Accr Liab-Income Taxes-Federal	-7,016,382.13
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-19,627,578.22
Accrued Income Taxes	-26,643,960.35
242010 Curr and Acct Liab - Payroll Taxes - FI	-2,176,666.62
242020 Curr and Acct Liab - Payroll Taxes - Un	-13,894.35
244010 Curr&Accr Liab-Sales Taxes on Sales	0
244020 Curr&Accr Liab-Sales/Use on Purch	-3,699,183.48
245010 Curr and Acct Liab - Property Taxes	-83,859,181.26
Other Taxes Accrued	-89,748,925.71
Accrued taxes	-116,392,886.06
223010 Curr and Acct Liab - Interest - Miscell	-14,663,994.97
223011 Curr&Accr Liab-Interest-LT Debt	-23,570,833.51
223015 Curr and Acct Liab - Interest - Other	0
223025 Curr&Accr Liab-Int. Pay-COLL Loan	-4,429,511.92
Interest Accrued	-42,664,340.40
255011 Customer Deposits	-81,350.79
255020 Customer Deposits-ROW Damage	-268,295.75
256000 Current Deferred Revenues	-3,323,218.60
Customer Deposits	-3,672,865.14
251010 Finance Lease Obligations-Current	-103,609.97
Obligation Under Capital Lease	-103,609.97
Curr portion long term debt & cap leases	-103,609.97
221140 Current Regulatory Liability	-21,612,393.45

Current Regulatory Liabilities	-21,612,393.45
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,047,524.95
Franchise Fees Accrued	-2,047,524.95
231010 Curr&Accr Liab-Salaries/Payroll	-7,490.29
231011 Curr&Accr Liab-Monthly Salary Accr	-2,758,550.65
232002 Curr & Accr Liab - Nucl Decom Trust - C	-43,201.81
232006 Curr & Liab - NDT (Clrg)	-15,052.03
232010 Curr&Accr Liab-Miscellaneous	-1,784.20
232017 Curr&Accr Liab-CIAC	-54,097,608.78
240035 Curr&Accr Liab-Health and Welfare	-4,456,283.77
240060 Curr&Accr Liab-Payroll Ben-Other	-1,630,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-36,000.00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-6,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-18,278,117.63
254010 Other Curr Liab-W/h From Empl-FIT	-1,432,861.88
254030 Other Curr Liab-W/h From Empl-FICA	-619,590.04
Other Current and Accrued Liabilities	-83,382,541.08
Other current liabilities	-83,382,541.08
Total Current Liabilities	-607,317,218.04
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	56,058,506.25
285020 Def Inc Taxes-Fed-Accr Depr	-1,029,744,033.88
285030 Def Inc Taxes-Federal-Other	510,598,489.92
285032 Def Inc Taxes-Federal-Stranded	-108,625,697.49
285033 Def Inc Taxes-Federal-CTC	-40,029,108.00
285035 Def Inc Taxes-Fed-Other-Below Line	0.08
285036 Def Inc Taxes-Fed-Restoration	-96,896,245.80
285037 Def Inc Taxes-Fed-CEHE True Up	-350,075,411.00
Accum. Deferred Income Taxes	-1,058,713,499.92
194030 Deferred Income Tax-State/Local	194,291.00
285060 Def Inc Taxes-State/Local-Other	-28,887.02
	165,403.98
259020 Savings Restoration Plan	-171,811.74
259042 PostRetirement Welfare Plan-ASC 715	-131,599,000.00
259043 Postemployment Benefits-ASC 712	-2,884,001.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,028,999.96
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-387,132.69
265020 Oth Def CR-Deferred Comp	-9,690,000.00
Total Benefit Liability	-145,760,945.39
264050 Cust Adv Constr-Oth Jobs-Refund	-4,733,233.54
Customer Advances for Construction	-4,733,233.54
258010 Injuries & Damages-Auto Liability	-698,349.00
258020 Injuries & Damages-Gen Liability	-8,067,930.00
258030 Injuries & Damages-Workers' Comp	-4,035,445.74
Injuries and Damages Reserve	-12,801,724.74
262010 Asset Retirement Obligation- ASC 410	-34,597,045.90
Nuclear Decommissioning Reserve	-34,597,045.90
Provisions and Reserves	-47,398,770.64
Regulatory Liability	
257010 Property Insurance Reserve	-1,166,771.26
257019 Reg Liability TCRF	-23,839,402.46
257022 Regulatory Liability - EECRF	0
257028 Reg Liability - AMS	-31,357,235.00
257029 Reg Liability - Other	-2,362,990.19
257032 Reg Liability Pension Deferral	-33,615,244.79
257033 Reg NC Liab EDIT - Plant	-743,069,428.35
257034 Reg NC Liab EDIT - Plant Other	-118,947,840.79
257064 Regulatory Liability Ben Plans AOCI Off	-23,378,751.52
Total Regulatory Liability	-977,737,664.36
269013 Oth Def CR-Esheat Payable	-70,931.64
269084 Environmental Liabilities	-1,924,079.04
Other Deferred Credits	-1,995,010.68
Other deferred credits	-1,031,864,679.22
Total Deferred Credits & Other Liabilities	-2,236,173,720.55

Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	19,416,248.30	20,646,148.31
Bonds	-595,300,751.70	
275020 Unamortized Discount	2,334,464.80	
275021 Unamortized Discount on Debt	9,380,081.60	
276999 Amort of Unamortized Discount	-1,315,323.06	
Unamortized Discount on Long Term Debt	10,399,223.34	
First mortgage bonds	-584,901,528.36	
277020 Long-Term Debt-Other Bonds	-2,300,000,000.00	-2,914,717,000.00
	-2,300,000,000.00	
282010 Finance Lease Obligations-Noncurr	0	
Capital Lease Obligations - Non-Current	0	
Other long term debt	-2,300,000,000.00	
Total Long-Term Debt	-2,884,901,528.36	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,607,244,216.33	
Additional Paid in Capital	-1,607,244,216.33	
298012 AOCI - ASC715 Benefit Plans	65,936.87	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	-350,584.26	
Unrealized Gains and Losses	-80,538,825.69	
297999 Retained Earnings	-1,567,914,213.93	
Retained Earnings-Beginning of Year	-1,567,914,213.93	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-252,725,711.32	
Retained Earnings-Current Year	-252,725,711.32	
TOTAL SHAREHOLDER'S EQUITY	-2,369,198,226.25	
TOTAL LIABILITIES AND OTHER CREDITS	-8,097,590,693.20	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
March 31, 2018 (Current Report Year)

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)
Series	Issuance Date	Maturity Date	Interest Rate	Principal Amount @ Issuance	Premium Discount	Underwriting Fees and Issuance Exp	Gain (Loss) on Recquired Debt	Original Net Proceeds	Net Proceeds As% of Par	Principal Currently Outstanding	Current Net Proceeds	Issue as % of Total Net Proceeds	Cost of Debt	Weighted Average Cost
# Direct								Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1 9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,092,582	95.6829%	102,442,000	98,019,439	3.081436%	9.5899%	0.2964669%
2 6.95% Series K - General Mortgage	3/13/2003	03/15/33	6.9500%	312,275,000	(1,789,336)	3,059,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293,051,465	9.242554%	7.4669%	0.5901322%
3 5.60% Series L - General Mortgage	5/23/2003	07/01/23	5.6000%	200,000,000	(330,000)	2,095,936	(8,825,052)	188,649,012	94.3245%	200,000,000	188,649,012	5.949804%	6.0928%	0.3625102%
4 2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4689%	300,000,000	274,400,815	8.654331%	3.2588%	0.2820311%
5 3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	14.052027%	4.1915%	0.5889848%
6 4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	-	587,160,421	97.8601%	600,000,000	587,160,421	18.518460%	4.6325%	0.8578739%
7 1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996	-	287,066,004	95.6880%	300,000,000	287,066,004	9.369168%	2.0553%	0.1925682%
8 2.4% Series Z - General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297,035,992	9.368222%	2.5117%	0.2353028%
9 3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,617,661	-	295,420,339	98.4734%	300,000,000	295,420,339	9.317266%	3.1785%	0.2961462%
10 3.95% Series AB - General Mortgage	2/28/2018	03/01/48	3.9500%	400,000,000	(1,744,000)	3,927,490	-	394,328,510	98.5821%	400,000,000	394,328,510	12.44%	4.0319%	0.5014320%
										3,314,717,000				
11 Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	-	1,771,456	-	298,228,544	99.4095%	-	-	0.00%	0.0987%	0.0000000%
Total					(15,291,465)	33,460,230	(89,545,315)	3,523,977,990		3,314,717,000	3,170,676,303	100.00%		4.3034%
Plus: Unamortized Premium (Discount)												(11,956,971) (Acct 275020, 276999, 275021)		
Less: Unamortized Fees and Issuance Expense												24,101,988 (Acct 177010, 177030, 177993, 177999, 177015, 177011 and 275050)		
Plus: Unamortized Gains (Losses) on Recquired Deb												(73,557,147) (Acct 179095, 179096, 179099 & 179098)		
Net Balance of Debt														<u>3,205,100,884</u>

CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 14:02:52 Date 04/17/2019
Houston NFBUA00/00210764 Page 1

	Reporting period (01-2018-03-2018)
BALANCE SHEET	
ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	10,911,357.72
102101 Cash - Cntrl Dibb - Chase-0003	0.66
Cash	10,911,358.38
116010 Working Funds-Miscellaneous	115,933.47
116011 ROW Special Project	6,935.72
Working Funds	122,869.19
Cash Related Accounts	122,869.19
Cash and Cash Equivalents	11,034,227.57
120001 Interco Acct Rec Manual Settling	1,060,647.00
120010 Accounts Receivables-Associated Co	7,415,557.46
Accounts Receivable - Assoc. Companies	8,476,204.46
127010 Short-Term Notes Rec-Associated Co	133,007,000.00
Short Term Notes Receivables-Assoc Comp	133,007,000.00
Accounts receivable - associated companies	141,483,204.46
121060 A/R-Other	7,358,044.78
121090 A/R-Other	2,442,470.93
124010 A/R-Employee Travel Advances	0
Accounts Receivable - Other	9,800,515.71
Accounts Receivable - other	9,800,515.71
111999 General Fund Receipt Clearing Account -	-18,077,460.70
121050 A/R - Services	0
121063 A/R-Government Related	1,884,025.36
121068 A/R-Other Manual Postings	38,996,093.18
121090 A/R-Customers	132,600,220.24
121083 A/R - NSF Fees	585
121087 A/R-Customer (Recon)	71,039,789.11
121990 SNC Contra A/R	-1,826,948.57
121992 TC2 Contra A/R	-6,841,295.47
121993 TC3 Contra A/R	-2,605,407.94
121994 TC4 Contra A/R	-10,479,271.49
121998 A/R-Unleaded Payment of Account	-238,779.24
Accounts Receivable - Customers	204,451,549.48
126010 Accrued Rev-Std Unrecd For	96,418,037.16
Unbilled Revenues	96,418,037.16
Accounts Receivable - Delivery Services	300,869,586.64
123050 Accum Prov for Uncoll Accts-Other	-1,168,120.80
Accum Provision for Uncollectible Accts	-1,168,120.80
Allowance for Uncollectible Accounts	-1,168,120.80
Accounts Receivable - electric sales	299,701,465.84
Accounts Receivable	450,985,186.01
133030 Materials & Suppl-Inventory Wip	134,131.47
133999 Materials & Supplies	100,954,076.53
Plant Materials and Operating Supplies	101,088,208.00
138010 Stores Expense Undistributed	-88,623.62
Stores Expense	-88,623.62
138998 Stores Clearing-Automatic Posting	0
Stores Clearing-Autopost	0
Stores Expense Undistributed	-88,623.62
Materials and Supplies Inventories	100,999,594.38
139010 Prepayments-Insurance	5,068,228.47
143030 Prepayments-Other Taxes	11,546,337.58
144010 Prepayments - Other	3,466,058.72
144020 Prepayments-Executive Benefits	2,994,819.45
Prepayments	6,460,878.17
176993 Clearing-Work Order Contribution	23,075,444.22
176999 Clearing-Suppl Discounts-Net Method	32,404.00
	165.73

Other Current Assets	32,569.73
Other Current Assets	23,108,013.95
Total Current Assets	586,127,011.91

Property Plant and Equipment:	
163000 Completed Construction NC	464,957,491.86
163010 Plant In Serv Incl Intang Assets	10,799,449,059.98
174995 Plant In Service -Manual	0
Electric Plant In Service	11,264,406,551.84
174520 Accum Amort-Finance Leases	-1,479,032.35
174996 Plant in Service - Finance Leases - His	1,544,589.94
Property Under Capital Lease-Net	65,557.59
164010 Plant Held for Future Use	13,259,181.47
Plant Held for Future Use	13,259,181.47
170010 Construction Work In Progress	381,561,814.91
Construction Work In Progress	381,561,814.91
169010 Non Utility Plant	666,194.75
Other Plant	666,194.75
171010 Accum Depr-Plant in Service	-3,828,467,024.21
171011 Removal WIP	47,054,795.63
171012 CCNC Accumulated Depreciation	-11,197,670.49
171030 Accum Depr-Plant Held for Fut Use	0.05
172010 Accum Amort-Plant in Service	-183,588,148.71
172012 CCNC Accumulated Amortization	29,878.21
176995 Clearing-Salv/Cost of Remvl-Cap Ord	1,894,215.85
Less:Acc. Prov for Deprec, Deplet, & Amort	-3,974,273,953.67
Total Net Property Plant and Equipment	7,685,685,346.89

Deferred Charges and Other Assets:	
179023 Regulatory Assets-Bad Debt	511,289.95
179025 Regulatory Assets-AMS Reconciliation	187,253.77
179046 Reg Assets - SMT	3,687,646.01
179060 Regulatory Assets-Docket	19,668,592.50
179070 Regulatory Assets-Stranded Costs	0
179072 Regulatory Assets-2007 Securitization	23,334.50
179079 Regulatory Assets-Asset Retire Oblig	22,500,688.08
179088 Contra Reg Assets-Final True-Up Equity	-220,126,689.19
179090 Contra Reg Asst-IKE Restoration EqtyInt	-13,955,409.45
179091 Contra Reg Assets-TC Equity Interest	-16,063,468.71
179092 Contra Reg Assets-CTC Equity Interest	-16,306,872.33
179093 Contra Reg Assets-Environ Equity Int	355,973.14
179094 Contra Reg Assets-Final Fuel Equity Int	-81,271.63
179095 Unamortized Loss on Reacquired Debt	147,882,141.52
179096 Amort -Loss on Reacquired Debt	-124,160,977.35
179098 Amort - Loss on Debt 2012	-26,125,018.41
179099 Unamt Loss on Debt 2012	75,960,996.20
179105 Reg Asset-Postretirement (RDS)	31,581,511.51
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	30,592,905.43
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-11,647,218.06
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	2,435,348.00
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-2,293,638.03
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-42,974,936.00
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	42,551,110.46
179250 109CR- Invest Tax CR (Reg Tax Assets)	2,135,247.00
179260 Amrt 109CR- ITC (Reg Tax Assets)	-1,583,874.70
179280 Reg NC Asset EDIT - Other	33,103,827.49
Other Regulatory Assets	-62,142,103.30
179030 Regulatory Assets-Other	56,895,682.42
179032 Regulatory Assets-Expedited Switch	1,159,104.17
179033 Reg Assets-ADFIT Credit Over/Under	0
179034 Regulatory Assets-Rate Case Expense	4,098,398.18
Reg.Assets-Recoverable Project Costs	62,153,184.77
Regulatory Assets	62,153,184.77
Total Regulatory Assets	11,081.47
175030 Clearing-Transportation	716,306.01
176962 Clog - REP AR Recon	70,994,660.27

176963 Clrg- REP AR Contra	-70,994,938.27
176988 Clearing-Misc Billing	0
Other Clearing Accounts	716,028.01
186010 Deferred Project Costs	2,307,487.01
Deferred Project Costs (OWIP)	2,307,487.01
153000 Invest in Associated Companies	23,500,655.00
Investments in Subsidiaries-Assoc. Co.	23,500,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	909,940.39
157020 Corp Life Ins-DCP-BRP-EICP Pkcy	-326,991,374.60
157030 DCP-BRP-EICP CSV	335,590,312.71
157050 Corp Life Ins-CSV-Death Ben Plan	49,621,772.27
157077 Post Rtrmnt Assts Earmarked for IBEW Po	17,025,307.72
157080 Corp Life Ins-Pkcy Ln-Dth Ben Pln	-49,890,984.00
Other Investments	26,264,974.49
Miscellaneous Investments	49,765,629.49
Long Term Receivables and Investments	49,765,629.49
188010 Misc Def Debits - Other	888,349.94
Miscellaneous Deferred Debits	888,349.94
Deferred Debits	53,677,494.45
177015 Unamortized Issue cost	1,156,201.11
Unamortized Debt Costs	1,156,201.11
193095 Restricted Cash	1,419,156.25
Restricted Cash	1,419,156.25
Total Deferred Charges and Other Assets	56,263,933.28
TOTAL ASSETS AND OTHER DEBITS	8,328,076,292.08

LIABILITIES AND OTHER CREDITS

Current Liabilities:

201010 Accounts Payables-Trade	-31,747,011.89
Accounts Payable-Trade	-31,747,011.89
204020 A/P-Empl W/h-Savings After-Tax	-1,680.67
204030 A/P-Empl W/h-United Way	17.32
204115 Employee Withholding - Health Savings A	0
204230 A/P-Empl W/h-Savings Pre-Tax	-484.25
204240 A/P-Empl W/h-I.B.E.W.	-54.17
204530 A/P-TCOS Payable	-87,596,829.68
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-879,199.06
213988 A/P-Service Fee Liability	135,186.13
213994 A/P-Accrued Liabilities	-55,652,135.18
213995 A/P - Gen Fund Disb Clearing Account-Ch	500.01
213997 A/P - Consignment Liabilities	-3,158.64
213999 A/P - Goods Received / Invoice Received	-11,442,002.97
221050 Curr&Accr Liab-Auditing Fees	-279,125.00
Accounts Payable-Other	-155,718,966.16
Accounts Payable	-187,465,978.05
200001 Interco Acct Pay Manual Settling	-1,440,813.79
200010 Accounts Payables-Trade-Assoc Co	-38,817,417.85
Accts Payable Trade-Assoc Companies	-40,258,231.64
Accounts Payable - associated companies	-40,258,231.64
220010 Curr&Accr Liab-Income Taxes-Federal	-21,509,049.42
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-24,575,487.22
Accrued Income Taxes	-46,084,536.64
242010 Curr and Acrr Liab - Payroll Taxes - FI	-574,981.96
242020 Curr and Acrr Liab - Payroll Taxes - Un	-293,991.77
244010 Curr&Accr Liab-Sales Taxes on Sales	-1,778.61
244020 Curr&Accr Liab-Sales/Use on Purch	-2,703,944.65
245010 Curr and Acrr Liab - Property Taxes	-24,389,729.33
Other Taxes Accrued	-27,964,426.32
Accrued taxes	-74,048,962.96
223010 Curr and Acrr Liab - Interest - Miscell	-4,094,856.10
223011 Curr&Accr Liab-Interest-LT Debt	-22,893,888.90
223015 Curr and Acrr Liab - Interest - Other	-1,015.41
223025 Curr&Accr Liab-Int. Pay-COLU Loan	-8,433,726.35
Interest Accrued	-35,423,486.76
255010 Customer Deposits-Miscellaneous	-100

255011 Customer Deposits	-96,215.35
255020 Customer Deposits-ROW Damage	-343,295.75
256000 Current Deferred Revenues	-4,402,999.94
Customer Deposits	-4,842,611.04
251010 Finance Lease Obligations-Current	-65,557.54
Obligation Under Capital Lease	-65,557.54
Curr portion long term debt & cap leases	-65,557.54
221140 Current Regulatory Liability	-13,612,792.72
Current Regulatory Liabilities	-13,612,792.72
246030 Curr&Accr Liab-Franch Fees/GRT-City	-1,649,450.60
Franchise Fees Accrued	-1,649,450.60
231010 Curr&Accr Liab-Salaries/Payroll	-2,975.15
231011 Curr&Accr Liab-Monthly Salary Accr	-5,615,818.72
232002 Curr & Accr Liab - Nucl Decom Trust - C	-41,369.37
232006 Curr & Liab - NDT (Cllrg)	-17,419.77
232010 Curr&Accr Liab-Miscellaneous	-1,842.92
232017 Curr&Accr Liab-CIAC	-58,584,776.60
240035 Curr&Accr Liab-Health and Welfare	-5,981,892.17
240060 Curr&Accr Liab-Payroll Ben-Other	-1,630,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-36,000.00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-6,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-3,467,056.54
254010 Other Curr Liab-W/h From Empl-FIT	0
254030 Other Curr Liab-W/h From Empl-FICA	677.33
Other Current and Accrued Liabilities	-75,384,473.91
Other current liabilities	-75,384,473.91
Total Current Liabilities	-432,751,545.22
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	259,659,143.25
285020 Def Inc Taxes-Fed-Accel Depr	-1,035,388,195.88
285030 Def Inc Taxes-Federal-Other	295,985,622.00
285032 Def Inc Taxes-Federal-Stranded	-100,827,763.49
285033 Def Inc Taxes-Federal-CTC	-37,043,237.00
285036 Def Inc Taxes-Fed-Restoration	-91,447,585.80
285037 Def Inc Taxes-Fed-CEHE True Up	-337,542,851.00
Accum. Deferred Income Taxes	-1,046,604,867.92
194030 Deferred Income Tax-State/Local	7,475,234.00
285060 Def Inc Taxes-State/Local-Other	-1,112,315.02
	6,362,918.98
259020 Savings Restoration Plan	-212,909.79
259042 PostRetirement Welfare Plan-ASC 715	-130,188,159.62
259043 Postemployment Benefits-ASC 712	-2,979,752.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,037,750.01
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-392,750.01
265020 Oth Def CR-Deferred Comp	-9,672,635.92
Total Benefit Liability	-144,483,957.35
264050 Cust Adv Constr-Oth Jobs-Refund	-4,208,347.14
Customer Advances for Construction	-4,208,347.14
258010 Injuries & Damages-Auto Liability	-625,244.31
258020 Injuries & Damages-Gen Liability	-8,400,960.92
258030 Injuries & Damages-Workers' Comp	-3,822,268.62
Injuries and Damages Reserve	-12,848,473.85
262010 Asset Retirement Obligation- ASC 410	-34,855,868.62
Nuclear Decommissioning Reserve	-34,855,868.62
Provisions and Reserves	-47,704,342.47
Regulatory Liability	
257010 Property Insurance Reserve	-1,079,906.98
257019 Reg Liability TCRF	-18,405,622.33
257022 Regulatory Liability - EECRF	-6,699,356.56
257028 Reg Liability - AMS	-19,900,408.00
257029 Reg Liability - Other	-14,401,605.52
257031 Reg Liability-ADFIT Credit	-203,709.04
257032 Reg Liability Pension Deferral	-38,207,781.52
257033 Reg NC Liab EDIT - Plant	-736,960,718.35
257034 Reg NC Liab EDIT - Plant Other	-116,096,858.79

257037 REG NC LIAB EDIT - ARAM AMORT	-8,959,692.00	
257064 Regulatory Liability Ben Plans AOCI Off	-22,060,500.00	
Total Regulatory Liability	-982,976,159.09	
269013 Oth Def CR-Esheat Payable	-71,780.18	
269084 Environmental Liabilities	-1,924,079.04	
Other Deferred Credits	-1,995,859.22	
Other deferred credits	-1,036,884,707.92	
Total Deferred Credits & Other Liabilities	-2,221,610,614.21	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	22,945,787.22	24,101,988.33
Bonds	-591,771,212.78	
275020 Unamortized Discount	2,334,464.80	
275021 Unamortized Discount on Debt	10,958,658.05	
276999 Amort of Unamortized Discount	-1,336,151.93	
Unamortized Discount on Long Term Debt	11,956,970.92	
First mortgage bonds	-579,814,241.86	
277020 Long-Term Debt-Other Bonds	-2,700,000,000.00	-3,314,717,000.00
	-2,700,000,000.00	
Other long term debt	-2,700,000,000.00	
Total Long-Term Debt	-3,279,814,241.86	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,607,244,216.33	
Additional Paid in Capital	-1,607,244,216.33	
298012 AOCI - ASC715 Benefit Plans	66,185.35	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	-4,439,857.31	
Unrealized Gains and Losses	-84,627,850.26	
297999 Retained Earnings	-1,820,639,925.25	
Retained Earnings-Beginning of Year	-1,820,639,925.25	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-20,612,639.97	
Retained Earnings-Current Year	-20,612,639.97	
TOTAL SHAREHOLDER'S EQUITY	-2,393,899,890.79	
TOTAL LIABILITIES AND OTHER CREDITS	-8,328,076,292.08	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
June 30, 2018 (Current Report Year)

	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)
	Series	Issuance Date	Maturity Date	Interest Rate	Principal Amount @ Issuance	Premium Discount	Underwriting Fees and Issuance Exp	Gain (Loss) on Recquired Debt	Original Net Proceeds	Net Proceeds As% of Par	Principal Currently Outstanding	Current Net Proceeds	Issue as % of Total Net Proceeds	Cost of Debt	Weighted Average Cost
#	Direct								Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1	9.15% Series - First Mortgage	3/27/1981	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,092,582	95.6829%	102,442,000	98,019,439	3.091625%	9.5899%	0.2964850%
2	6.95% Series K - General Mortgage	3/13/2003	03/15/33	6.9500%	312,275,000	(1,789,336)	3,059,031	(14,375,188)	293,051,465	93.8440%	312,275,000	293,051,465	9.243118%	7.4669%	0.6901743%
3	5.60% Series L - General Mortgage	5/23/2003	07/01/23	5.6000%	200,000,000	(330,000)	2,095,936	(8,925,052)	188,649,012	94.3245%	200,000,000	188,649,012	5.950167%	6.0928%	0.3625323%
4	2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4669%	300,000,000	274,400,815	8.654859%	3.2588%	0.2820483%
5	3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,616	(46,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	14.052885%	4.1915%	0.5890207%
6	4.55% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,349,579	-	587,160,421	97.8501%	600,000,000	587,160,421	18.519590%	4.6325%	0.8579262%
7	1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,986	-	297,066,004	99.0220%	300,000,000	297,066,004	9.369740%	2.0553%	0.1925809%
8	2.4% Series Z - General Mortgage	8/11/2016	08/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297,035,992	9.368793%	2.5117%	0.2353172%
9	3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,982,000)	2,617,661	-	295,420,339	98.4734%	300,000,000	295,420,339	9.317834%	3.1785%	0.2861643%
10	3.95% Series AB - General Mortgage	2/28/2018	03/01/48	3.9500%	400,000,000	(1,744,000)	4,120,899	-	394,135,101	98.5338%	400,000,000	394,135,101	12.43%	4.0547%	0.5015673%
	Credit Facility										3,314,717,000				
11	\$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	-	1,771,456	-	298,228,544	99.4095%	-	-	0.00%	0.0987%	0.0000000%
	Total					(15,291,465)	33,853,639	(99,545,315)	3,523,784,581		3,314,717,000	3,170,482,894	100.00%		4.3038%
	Plus: Unamortized Premium (Discount)										(11,761,192)	(Acct 275020, 276999, 275021)			
	Less: Unamortized Fees and Issuance Expense										23,718,662	(Acct 177010, 177030, 177993, 177999, 177015, 177011 and 275050)			
	Plus: Unamortized Gains (Losses) on Recquired Debt										(71,725,835)	(Acct 179095, 179096, 179099 & 179098)			
	Net Balance of Debt										<u>3,207,511,292</u>				

CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 12:31:34 Date 04/17/2019
Houston RFBILAO0/00210764 Page 1

Comparison period
(01.2018-06.2018)

BALANCE SHEET	
ASSETS AND OTHER DEBITS:	
Current Assets:	
102010 Cash - Gen - Chase Texas	1,235,475.70
102101 Cash - Cntrl Disb - Chase-0003	11
Cash	1,235,486.70
116010 Working Funds-Miscellaneous	104,717.34
116011 ROW Special Project	16,777.97
Working Funds	121,495.31
Cash Related Accounts	121,495.31
Cash and Cash Equivalents	1,356,982.01
120001 Interco Acct Rec Manual Settling	1,171,791.84
120010 Accounts Receivables-Associated Co	6,309,200.29
Accounts Receivable - Assoc. Companies	7,480,992.13
127010 Short-Term Notes Rec-Associated Co	26,182,000.00
Short Term Notes Receivables-Assoc Comp	26,182,000.00
Accounts receivable - associated companies	33,662,992.13
121060 A/R-Other	17,970,760.62
121090 A/R-Other	2,010,130.05
Accounts Receivable - Other	19,980,890.67
Accounts Receivable - other	19,980,890.67
111999 General Fund Receipt Clearing Account -	-13,750,838.23
121063 A/R-Government Related	5,811,914.67
121068 A/R-Other Manual Postings	26,785,104.00
121080 A/R-Customers	190,002,637.29
121083 A/R - NSF Fees	735
121087 A/R-Customer (Recon)	73,193,517.97
121990 SRC Contra A/R	-1,912,500.63
121992 TC2 Contra A/R	-7,511,972.01
121993 TC3 Contra A/R	-2,896,599.86
121994 TC4 Contra A/R	-10,879,838.86
121999 A/R-Uncleared Payment of Account	-256,748.13
Accounts Receivable - Customers	258,585,411.21
126010 Accrued Rev-Std Unacctd For	122,342,481.56
Unbilled Revenues	122,342,481.56
Accounts Receivable - Delivery Services	380,927,892.77
123050 Accum Prov for Uncoll Accts-Other	-1,168,120.80
Accum Provision for Uncollectible Accts	-1,168,120.80
Allowance for Uncollectible Accounts	-1,168,120.80
Accounts Receivable - electric sales	379,759,771.97
Accounts Receivable	433,403,654.77
133030 Materials & Suppl-Inventory WIP	104,941.34
133999 Materials & Supplies	108,689,772.37
Plant Materials and Operating Supplies	108,794,713.71
138010 Stores Expense Undistributed	1,039,634.28
Stores Expense	1,039,634.28
138999 Stores Clearing-Automatic Posting	0
Stores Clearing-Autopost	0
Stores Expense Undistributed	1,039,634.28
Materials and Supplies Inventories	109,834,347.99
139010 Prepayments-Insurance	5,552,898.90
143030 Prepayments-Other Taxes	11,478,689.09
144010 Prepayments - Other	3,204,784.12
144020 Prepayments-Executive Benefits	1,125,764.04
	4,330,548.16
Prepayments	21,362,136.15
176999 Clearing-Suppl Discounts-Net Method	161.3
Other Current Assets	161.3
Other Current Assets	21,362,297.45
Total Current Assets	565,957,282.22

Property Plant and Equipment:	
163000 Completed Construction NC	432,999,728.36
163010 Plant in Serv incl Intang Assets	10,976,449,299.50
Electric Plant in Service	11,409,449,027.86
174520 Accum Amort-Finance Leases	-1,518,044.01
174996 Plant in Service - Finance Leases - His	1,544,589.94
Property Under Capital Lease-Net	26,545.93
164010 Plant Held for Future Use	13,299,066.61
Plant Held for Future Use	13,299,066.61
170010 Construction Work In Progress	390,944,223.76
174998 Construction Work in Progress - Manual	242.67
Construction Work in Progress	390,944,466.43
168010 Non Utility Plant	116,194.75
Other Plant	116,194.75
171010 Accum Depr-Plant in Service	-3,857,672,122.36
171011 Removal WIP	42,671,231.50
171012 CCNC Accumulated Depreciation	-10,482,061.42
171030 Accum Depr-Plant Held for Fut Use	0.05
172010 Accum Amort-Plant in Service	-194,469,842.45
172012 CCNC Accumulated Amortization	29,878.21
176995 Clearing-Salv/Cost of Remvl-Cap Ord	666,163.98
Less:Acc. Prov for Deprec, Deplet, & Amort	-4,019,256,752.49
Total Net Property Plant and Equipment	7,794,578,549.09

Deferred Charges and Other Assets:	
179023 Regulatory Assets-Bad Debt	511,289.95
179025 Regulatory Assets-AMS Reconciliation	187,253.77
179046 Reg Assets - SMT	4,649,020.34
179060 Regulatory Assets-Docket	19,723,437.67
179072 Regulatory Assets-2007 Securitization	34,492.00
179079 Regulatory Assets-Asset Retire Oblig	22,961,416.49
179088 Contra Reg Assets-Final True-Up Equity	-204,472,387.75
179090 Contra Reg Asst-IKE Restoration EqtyInt	-11,978,960.30
179091 Contra Reg Assets-TC Equity Interest	-12,347,598.55
179092 Contra Reg Assets-CTC Equity Interest	-13,653,195.26
179093 Contra Reg Assets-Environ Equity Int	273,627.91
179094 Contra Reg Assets-Final Fuel Equity Int	-68,045.99
179095 Unamortized Loss on Recacquired Debt	147,882,141.52
179096 Amort - Loss on Recacquired Debt	-124,999,947.99
179098 Amort - Loss on Debt 2012	-27,117,355.09
179099 Unamt Loss on Debt 2012	75,960,996.20
179105 Reg Asset-Postretirement (RDS)	32,014,802.51
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	31,299,518.43
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-11,847,191.06
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	2,435,348.00
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-2,300,952.03
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-42,974,936.00
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	42,579,365.46
179250 109CR- Invest Tax CR (Reg Tax Assets)	2,135,247.00
179260 Amrt 109CR- ITC (Reg Tax Assets)	-1,625,131.70
179280 Reg NC Asset EDIT - Other	33,103,827.49
Other Regulatory Assets	-37,633,916.98
179030 Regulatory Assets-Other	56,838,196.78
179032 Regulatory Assets-Expedited Switch	1,159,104.17
179033 Reg Assets-ADFIT Credit Over/Under	284,069.15
179034 Regulatory Assets-Rate Case Expense	4,367,967.92
Reg.Assets-Recoverable Project Costs	62,649,338.02
Regulatory Assets	62,649,338.02
Total Regulatory Assets	25,015,421.04
175030 Clearing-Transportation	340,226.77
176962 Clrg - REP AR Recon	73,147,071.47
176963 Clrg- REP AR Contra	-73,147,198.73
Other Clearing Accounts	340,099.51
186010 Deferred Project Costs	1,978,364.44
Deferred Project Costs (OWIP)	1,978,364.44

153000 Invest in Associated Companies	23,500,655.00
Investments in Subsidiaries-Assoc. Co.	23,500,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	909,940.39
157020 Corp Life Ins-DCP-BRP-EICP Pkcy	-318,761,570.94
157030 DCP-BRP-EICP CSV	331,076,276.30
157050 Corp Life Ins-CSV-Death Ben Plan	49,878,874.68
157077 Post Rtrmnt Assts Earmarked for IBEW Po	16,314,364.58
157080 Corp Life Ins-Pkcy Ln-Dth Ben Pln	-49,890,984.00
Other Investments	29,526,901.01
Miscellaneous Investments	53,027,556.01
Long Term Receivables and Investments	53,027,556.01
188010 Misc Def Debits - Other	877,850.39
Miscellaneous Deferred Debits	877,850.39
Deferred Debits	56,223,870.35
177015 Unamortized Issue cost	1,082,502.21
Unamortized Debt Costs	1,082,502.21
193095 Restricted Cash	1,197,156.25
Restricted Cash	1,197,156.25
Total Deferred Charges and Other Assets	83,518,949.85
TOTAL ASSETS AND OTHER DEBITS	8,444,054,781.16
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-49,505,313.75
Accounts Payable-Trade	-49,505,313.75
204020 A/P-Empl W/h-Savings After-Tax	0
204030 A/P-Empl W/h-United Way	17.32
204115 Employee Withholding - Health Savings A	0
204230 A/P-Empl W/h-Savings Pre-Tax	0
204530 A/P-TCOS Payable	-85,102,132.36
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-2,428,153.46
213988 A/P-Service Fee Liability	94,881.60
213994 A/P-Accrued Liabilities	-46,031,264.55
213995 A/P - Gen Fund Disb Clearing Account-Ch	0
213997 A/P - Consignment Liabilities	-645,070.94
213999 A/P - Goods Received / Invoice Received	-8,436,116.86
221050 Curr&Accr Liab-Auditing Fees	-260,849.90
Accounts Payable-Other	-142,808,689.15
Accounts Payable	-192,314,002.90
200001 Interco Acct Pay Manual Settling	-1,669,033.04
200010 Accounts Payables-Trade-Assoc Co	-120,915,166.73
Accts Payable Trade-Assoc Companies	-122,584,199.77
Accounts Payable - associated companies	-122,584,199.77
214010 ST Notes Payables-Assoc Co	0
Short term Notes Payable-Assoc Co	0
Notes payable - associated companies	0
220010 Curr&Accr Liab-Income Taxes-Federal	23,235,821.58
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-9,909,648.89
Accrued Income Taxes	13,326,172.69
242010 Curr and Accr Liab - Payroll Taxes - FI	-1,565,399.59
242020 Curr and Accr Liab - Payroll Taxes - Un	-6,073.94
244010 Curr&Accr Liab-Sales Taxes on Sales	0
244020 Curr&Accr Liab-Sales/Use on Purch	-3,412,969.43
245010 Curr and Accr Liab - Property Taxes	-46,055,361.44
Other Taxes Accrued	-51,039,804.40
Accrued taxes	-37,713,631.71
223010 Curr and Accr Liab - Interest - Miscell	-14,663,994.98
223011 Curr&Accr Liab-Interest-LT Debt	-28,881,388.92
223015 Curr and Accr Liab - Interest - Other	-1,015.41
223025 Curr&Accr Liab-Int. Pay-COL Loan	-12,182,805.22
Interest Accrued	-55,729,204.53
255010 Customer Deposits-Miscellaneous	-100
255011 Customer Deposits	-102,379.12
255020 Customer Deposits-ROW Damage	-368,295.75
256000 Current Deferred Revenues	-6,045,709.98

Customer Deposits	-6,516,484.85
251010 Finance Lease Obligations-Current	-26,545.88
Obligation Under Capital Lease	-26,545.88
Curr portion long term debt & cap leases	-26,545.88
221140 Current Regulatory Liability	-5,445,468.76
Current Regulatory Liabilities	-5,445,468.76
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,113,415.42
Franchise Fees Accrued	-2,113,415.42
231010 Curr&Accr Liab-Salaries/Payroll	-2,593.68
231011 Curr&Accr Liab-Monthly Salary Accr	-2,992,641.69
232002 Curr & Accr Liab - Nucl Decom Trust - C	-63,612.56
232006 Curr & Liab - NDT (Clrg)	-18,038.42
232010 Curr&Accr Liab-Miscellaneous	-141,935.16
232017 Curr&Accr Liab-CIAC	-48,431,103.76
240035 Curr&Accr Liab-Health and Welfare	-4,760,358.10
240060 Curr&Accr Liab-Payroll Ben-Other	-1,630,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-36,000.00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-6,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-6,995,905.56
254010 Other Curr Liab-W/h From Empl-FIT	-1,285,564.76
254030 Other Curr Liab-W/h From Empl-FICA	-811,436.34
Other Current and Accrued Liabilities	-67,175,190.03
Other current liabilities	-67,175,190.03
Total Current Liabilities	-489,618,143.85
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	261,289,108.25
285020 Def Inc Taxes-Fed-Accel Depr	-1,048,819,445.88
285030 Def Inc Taxes-Federal-Other	288,645,248.00
285032 Def Inc Taxes-Federal-Stranded	-90,639,166.49
285033 Def Inc Taxes-Federal-CTC	-33,624,840.00
285036 Def Inc Taxes-Fed-Restoration	-84,148,441.80
285037 Def Inc Taxes-Fed-CEHE True Up	-323,861,869.00
Accum. Deferred Income Taxes	-1,031,159,406.92
194030 Deferred Income Tax-State/Local	7,557,758.00
285060 Def Inc Taxes-State/Local-Other	-1,022,974.02
	6,534,783.98
259020 Savings Restoration Plan	-221,874.88
259042 PostRetirement Welfare Plan-ASC 715	-128,885,031.41
259043 Postemployment Benefits-ASC 712	-3,075,503.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,046,500.02
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-398,500.02
265020 Oth Def CR-Deferred Comp	-9,710,462.54
Total Benefit Liability	-143,337,871.87
264050 Cust Adv Constr-Oth Jobs-Refund	-5,601,055.81
Customer Advances for Construction	-5,601,055.81
258010 Injuries & Damages-Auto Liability	-660,880.07
258020 Injuries & Damages-Gen Liability	-8,921,082.75
258030 Injuries & Damages-Workers' Comp	-3,819,375.89
Injuries and Damages Reserve	-13,401,338.71
262010 Asset Retirement Obligation- ASC 410	-35,116,886.84
Nuclear Decommissioning Reserve	-35,116,886.84
Provisions and Reserves	-48,518,225.55
Regulatory Liability	
257019 Reg Liability TCRF	-12,454,956.78
257022 Regulatory Liability - EECRF	-13,079,258.39
257028 Reg Liability - AMS	-8,794,443.00
257029 Reg Liability - Other	-26,168,514.91
257032 Reg Liability Pension Deferral	-43,679,098.25
257033 Reg NC Liab EDIT - Plant	-730,796,164.35
257034 Reg NC Liab EDIT - Plant Other	-112,014,143.79
257037 REG NC LIAB EDIT - ARAM AMORT	-18,085,805.00
257064 Regulatory Liability Ben Plans AOCI Off	-20,742,000.00
Total Regulatory Liability	-985,814,384.47
269013 Oth Def CR-Escheat Payable	-34,915.84
269084 Environmental Liabilities	-1,924,079.04

Other Deferred Credits	-1,958,994.88	
Other deferred credits	-1,041,892,660.71	
Total Deferred Credits & Other Liabilities	-2,209,855,155.52	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	22,636,179.98	25,718,682.14
Bonds	-592,080,820.07	
275020 Unamortized Discount	2,334,464.80	
275021 Unamortized Discount on Debt	10,783,707.53	
276999 Amort of Unamortized Discount	-1,356,980.81	
Unamortized Discount on Long Term Debt	11,761,191.52	
First mortgage bonds	-580,319,628.55	
277020 Long-Term Debt-Other Bonds	-2,700,000,000.00	-3,314,717,000.00
	-2,700,000,000.00	
Other long term debt	-2,700,000,000.00	
Total Long-Term Debt	-3,280,319,628.55	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,607,244,216.33	
Additional Paid in Capital	-1,607,244,216.33	
298012 AOCI - ASC715 Benefit Plans	66,185.35	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	-4,392,810.85	
Unrealized Gains and Losses	-84,580,803.80	
297999 Retained Earnings	-1,820,639,925.25	
Retained Earnings-Beginning of Year	-1,820,639,925.25	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-91,021,648.88	
Retained Earnings-Current Year	-91,021,648.88	
TOTAL SHAREHOLDER'S EQUITY	-2,464,261,853.24	
TOTAL LIABILITIES AND OTHER CREDITS	-8,444,054,781.16	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
September 30, 2018 (Current Report Year)

	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)
	Series	Issuance Date	Maturity Date	Interest Rate	Principal Amount @ Issuance	Premium Discount	Underwriting Fees and Issuance Exp.	Gain (Loss) on Recquired Debt	Original Net Proceeds	Net Proceeds As% of Par	Principal Currently Outstanding	Current Net Proceeds	Issue as % of Total Net Proceeds	Cost of Debt	Weighted Average Cost
#	Direct								Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1	9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,889)	153,092,582	95.6829%	102,442,000	98,019,439	3.091903%	9.5899%	0.2965117%
2	6.95% Series K - General Mortgage	3/13/2003	03/15/33	6.9500%	312,275,000	(1,789,336)	3,059,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293,051,465	9.243948%	7.4669%	0.6902363%
3	5.60% Series L - General Mortgage	5/23/2003	07/01/23	5.6000%	200,000,000	(330,000)	2,095,936	(8,925,052)	188,649,012	94.3245%	200,000,000	188,649,012	5.950701%	6.0928%	0.3625648%
4	2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4689%	300,000,000	274,400,815	8.855636%	3.2588%	0.2820738%
5	3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	14.054147%	4.1915%	0.5890738%
6	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	-	587,160,421	97.8601%	600,000,000	587,160,421	18.521253%	4.6325%	0.8590333%
7	1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,658,986	-	297,066,004	99.0220%	300,000,000	297,066,004	9.370582%	2.0553%	0.1925882%
8	2.4% Series Z - General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297,035,992	9.369635%	2.5117%	0.2353383%
9	3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,617,661	-	295,420,339	98.4734%	300,000,000	295,420,339	9.318671%	3.1785%	0.2961909%
10	3.95% Series AB - General Mortgage	2/28/2018	03/01/48	3.9500%	400,000,000	(1,744,000)	4,405,679	-	393,850,321	98.4626%	400,000,000	393,850,321	12.42%	4.0388%	0.5017665%
											3,314,717,000				
11	Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	-	1,771,456	-	298,228,544	99.4095%	-	-	0.00%	0.0887%	0.0000000%
	Total					(15,291,465)	33,838,419	(89,545,315)	3,523,499,801		3,314,717,000	3,170,198,115	100.00%		4.3044%
	Plus: Unamortized Premium (Discount)										(11,565,412)	(Acct 275020, 276999, 275021)			
	Less: Unamortized Fees and Issuance Expense										23,331,848	(Acct 177010, 177030, 177999, 177015, 177011 and 275050)			
	Plus: Unamortized Gains (Losses) on Recquired Debt										(69,894,522)	(Acct 179095, 179096, 179099 & 179098)			
	Net Balance of Debt										3,209,925,417				

CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 12:10:00 Date 04/17/2019
Houston RFBILA00/00210764 Page 1

Reporting period
(01.2018-09.2018)

BALANCE SHEET

ASSETS AND OTHER DEBITS:

Current Assets:

102010 Cash - Gen - Chase Texas	2,774,786.28
Cash	2,774,786.28
116010 Working Funds-Miscellaneous	211,197.51
116011 ROW Special Project	3,144.05
Working Funds	214,341.56
Cash Related Accounts	214,341.56
Cash and Cash Equivalents	2,989,127.84
120001 Interco Acct Rec Manual Settling	795,846.88
120010 Accounts Receivables-Associated Co	13,115,020.93
Accounts Receivable - Assoc. Companies	13,910,867.81
Accounts receivable - associated companies	13,910,867.81
121060 A/R-Other	17,358,079.76
121090 A/R-Other	2,282,628.54
Accounts Receivable - Other	19,640,708.30
Accounts Receivable - other	19,640,708.30
111999 General Fund Receipt Clearing Account -	-15,951,899.64
121063 A/R-Government Related	661,520.63
121068 A/R-Other Manual Postings	35,104,580.36
121080 A/R-Customers	209,700,969.82
121083 A/R - NSF Fees	780
121087 A/R-Customer (Recon)	66,991,436.02
121990 SRC Contra A/R	-1,933,705.88
121992 TC2 Contra A/R	-7,781,359.67
121993 TC3 Contra A/R	-2,988,366.74
121994 TC4 Contra A/R	-4,933,522.07
121999 A/R-Uncleared Payment of Account	-274,343.88
Accounts Receivable - Customers	278,596,088.95
126010 Accrued Rev-Std Unacctd For	121,999,499.47
Unbilled Revenues	121,999,499.47
Accounts Receivable - Delivery Services	400,595,588.42
123050 Accum Prov for Uncoll Accts-Other	-1,232,756.99
Accum Provision for Uncollectible Accts	-1,232,756.99
Allowance for Uncollectible Accounts	-1,232,756.99
Accounts Receivable - electric sales	399,362,831.43
Accounts Receivable	432,914,407.54
133030 Materials & Suppl-Inventory WIP	76,444.26
133999 Materials & Supplies	113,109,233.68
Plant Materials and Operating Supplies	113,185,677.94
138010 Stores Expense Undistributed	1,010,921.80
Stores Expense	1,010,921.80
138999 Stores Clearing-Automatic Posting	0
Stores Clearing-Autopost	0
Stores Expense Undistributed	1,010,921.80
Materials and Supplies Inventories	114,196,599.74
139010 Prepayments-Insurance	2,445,224.01
143030 Prepayments-Other Taxes	0
144010 Prepayments - Other	2,884,661.15
144020 Prepayments-Executive Benefits	6,697,752.79
	9,582,413.94
Prepayments	12,027,637.95
150100 Non-Trade Derivative Asset-Sht Term	3,279,020.00
176993 Clearing-Work Order Contribution	517.55
176999 Clearing-Suppl Discounts-Net Method	161.3
Other Current Assets	3,279,698.85
Other Current Assets	15,307,336.80
Total Current Assets	565,407,471.92

Property Plant and Equipment:		
163000 Completed Construction NC	414,730,668.07	
163010 Plant in Serv Incl Intang Assets	11,135,322,984.85	
Electric Plant in Service	11,550,053,652.92	
174520 Accum Amort-Finance Leases	-1,544,589.89	
174996 Plant in Service - Finance Leases - His	1,544,589.94	
Property Under Capital Lease-Net	0.05	
164010 Plant Held for Future Use	11,930,668.65	
Plant Held for Future Use	11,930,668.65	
170010 Construction Work in Progress	402,232,569.54	
Construction Work in Progress	402,232,569.54	
169010 Non Utility Plant	116,194.75	
Other Plant	116,194.75	
171010 Accum Depr-Plant in Service	-3,859,939,410.96	
171011 Removal WIP	43,294,320.78	
171012 CCNC Accumulated Depreciation	-9,312,735.62	
171030 Accum Depr-Plant Held for Fut Use	0.03	
172010 Accum Amort-Plant in Service	-190,370,470.44	
172012 CCNC Accumulated Amortization	29,878.21	
176995 Clearing-Salv/Cost of Remvl-Cap Ord	887,373.43	
Less:Acc. Prov for Deprec, Deplet, & Amort	-4,015,411,044.57	
Total Net Property Plant and Equipment	7,948,922,041.34	
Deferred Charges and Other Assets:		
179023 Regulatory Assets-Bad Debt	511,289.95	
179025 Regulatory Assets-AMS Reconciliation	187,253.77	
179046 Reg Assets - SMT	5,803,768.19	
179060 Regulatory Assets-Docket	19,842,501.84	
179072 Regulatory Assets-2007 Securitization	137,046.72	
179079 Regulatory Assets-Asset Retire Oblig	23,424,361.14	
179088 Contra Reg Assets-Final True-Up Equity	-196,777,402.04	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-9,593,199.22	
179091 Contra Reg Assets-TC Equity Interest	-7,975,318.85	
179092 Contra Reg Assets-CTC Equity Interest	-10,622,270.50	
179093 Contra Reg Assets-Environ Equity Int	176,736.36	
179094 Contra Reg Assets-Final Fuel Equity Int	-52,940.19	
179095 Unamortized Loss on Reacquired Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt	-125,838,918.55	
179098 Amort - Loss on Debt 2012	-28,109,696.77	
179099 Unamt Loss on Debt 2012	75,960,996.20	69,894,522.40
179105 Reg Asset-Postretirement (RDS)	32,448,093.51	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	31,993,051.43	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-12,047,163.01	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	2,435,348.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-2,308,265.92	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-42,974,936.00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	42,607,620.46	
179250 109CR- Invest Tax CR (Reg Tax Assets)	2,135,247.00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-1,666,388.98	
179280 Reg NC Asset EDIT - Other	33,103,827.49	
Other Regulatory Assets	-19,317,216.45	
179030 Regulatory Assets-Other	63,463,595.17	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	1,615,354.28	
179034 Regulatory Assets-Rate Case Expense	4,773,862.67	
Reg.Assets-Recoverable Project Costs	71,011,916.29	
Regulatory Assets	71,011,916.29	
Total Regulatory Assets	51,694,699.84	
175030 Clearing-Transportation	66,526.56	
176962 Cllg - REP AR Recon	66,963,248.49	
176963 Cllg- REP AR Contra	-66,963,356.38	
Other Clearing Accounts	66,418.67	
186010 Deferred Project Costs	1,191,945.19	
Deferred Project Costs (OWIP)	1,191,945.19	
153000 Invest in Associated Companies	23,500,655.00	
Investments In Subsidiaries-Assoc. Co.	23,500,655.00	

157010 Corp Life Ins-CSV-Split \$ Life Ins	925,879.51
157020 Corp Life Ins-DCP-BRP-EICP Pcly	-331,769,229.23
157030 DCP-BRP-EICP CSV	332,022,824.97
157050 Corp Life Ins-CSV-Death Ben Plan	50,405,786.98
157077 Post Rtrmnt Assts Earmarked for IBEW Po	15,793,527.23
157080 Corp Life Ins-Pcly Ln-Dth Ben Pln	-51,210,418.89
Other Investments	16,168,370.57
Miscellaneous Investments	39,669,025.57
Long Term Receivables and Investments	39,669,025.57
188010 Misc Def Debits - Other	867,350.84
Miscellaneous Deferred Debits	867,350.84
Deferred Debits	41,794,740.27
177015 Unamortized Issue cost	1,008,803.31
Unamortized Debt Costs	1,008,803.31
193095 Restricted Cash	1,197,156.25
Restricted Cash	1,197,156.25
Total Deferred Charges and Other Assets	95,695,399.67
TOTAL ASSETS AND OTHER DEBITS	8,610,024,912.93
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-57,553,027.66
Accounts Payable-Trade	-57,553,027.66
204030 A/P-Empl W/h-United Way	17.32
204115 Employee Withholding - Health Savings A	-7,714.90
204530 A/P-TCOS Payable	-92,818,726.30
213806 A/P-O/S Cks Chase-Cntrl Dish 0003	-2,402,609.63
213988 A/P-Service Fee Liability	175,113.88
213994 A/P-Accrued Liabilities	-46,114,888.95
213995 A/P - Gen Fund Dish Clearing Account-Ch	-23,271.74
213997 A/P - Consignment Liabilities	-128,760.45
213999 A/P - Goods Received / Invoice Received	-7,500,097.59
221050 Curr&Accr Liab-Auditing Fees	-316,674.85
Accounts Payable-Other	-149,137,613.21
Accounts Payable	-206,690,640.87
200001 Interco Acct Pay Manual Settling	-1,801,412.07
200010 Accounts Payables-Trade-Assoc Co	-38,182,321.28
Accts Payable Trade-Assoc Companies	-39,983,733.35
Accounts Payable - associated companies	-39,983,733.35
214010 ST Notes Payables-Assoc Co	-75,195,000.00
Short term Notes Payable-Assoc Co	-75,195,000.00
Notes payable - associated companies	-75,195,000.00
220010 Curr&Accr Liab-Income Taxes-Federal	8,896,080.58
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-14,935,607.56
Accrued Income Taxes	-6,039,526.98
242010 Curr and Accr Liab - Payroll Taxes - FI	-1,622,798.94
242020 Curr and Accr Liab - Payroll Taxes - Un	-8,654.42
244010 Curr&Accr Liab-Sales Taxes on Sales	-126.77
244020 Curr&Accr Liab-Sales/Use on Purch	-3,449,679.96
245010 Curr and Accr Liab - Property Taxes	-67,541,138.07
Other Taxes Accrued	-72,622,398.16
Accrued taxes	-78,661,925.14
223010 Curr and Accr Liab - Interest - Miscell	-4,094,856.10
223011 Curr&Accr Liab-Interest-LT Debt	-22,850,000.05
223015 Curr and Accr Liab - Interest - Other	-2,030.82
223025 Curr&Accr Liab-Int. Pay-COLI Loan	0.01
Interest Accrued	-26,946,886.96
255010 Customer Deposits-Miscellaneous	-100
255011 Customer Deposits	-144,177.20
255020 Customer Deposits-ROW Damage	-369,915.75
256000 Current Deferred Revenues	-3,997,324.89
Customer Deposits	-4,511,517.84
221140 Current Regulatory Liability	-21,715,002.52
Current Regulatory Liabilities	-21,715,002.52
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,736,638.09

Franchise Fees Accrued	-2,736,638.09
231010 Curr&Accr Liab-Salaries/Payroll	-3,653,669.45
231011 Curr&Accr Liab-Monthly Salary Accr	-6,587,605.51
232002 Curr & Accr Liab - Nucl Decom Trust - C	-69,895.47
232006 Curr & Liab - NDT (Chrg)	-18,618.15
232010 Curr&Accr Liab-Miscellaneous	-19,930.06
232017 Curr&Accr Liab-CIAC	-38,192,030.41
240035 Curr&Accr Liab-Health and Welfare	-3,864,142.49
240060 Curr&Accr Liab-Payroll Ben-Other	-1,630,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-36,000.00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-6,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-13,771,252.58
254010 Other Curr Liab-W/h From Empl-FIT	-651,484.85
254020 Other Curr Liab-W/h From Empl-SIT	-826.53
254030 Other Curr Liab-W/h From Empl-FICA	-352,507.62
Other Current and Accrued Liabilities	-68,853,963.12
Other current liabilities	-68,853,963.12
Total Current Liabilities	-525,295,307.89
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	266,888,370.25
285020 Def Inc Taxes-Fed-Accel Depr	-1,085,699,225.76
285030 Def Inc Taxes-Federal-Other	269,011,197.00
285032 Def Inc Taxes-Federal-Stranded	-78,650,752.49
285033 Def Inc Taxes-Federal-CTC	-29,720,482.00
285036 Def Inc Taxes-Fed-Restoration	-75,337,684.80
285037 Def Inc Taxes-Fed-CEHE True Up	-317,136,883.00
Accum. Deferred Income Taxes	-1,050,645,460.80
194030 Deferred Income Tax-State/Local	7,600,588.00
285060 Def Inc Taxes-State/Local-Other	-1,065,308.02
	6,535,279.98
259020 Savings Restoration Plan	-233,710.22
259042 PostRetirement Welfare Plan-ASC 715	-127,506,093.23
259043 Postemployment Benefits-ASC 712	-3,171,254.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,054,250.03
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-404,250.03
265020 Oth Def CR-Deferred Comp	-9,283,960.90
Total Benefit Liability	-141,653,518.41
264050 Cust Adv Constr-Oth Jobs-Refund	-17,129,160.89
Customer Advances for Construction	-17,129,160.89
258010 Injuries & Damages-Auto Liability	-417,410.66
258020 Injuries & Damages-Gen Liability	-20,692,458.53
258030 Injuries & Damages-Workers' Comp	-3,387,553.04
Injuries and Damages Reserve	-24,497,422.23
262010 Asset Retirement Obligation- ASC 410	-35,380,121.37
Nuclear Decommissioning Reserve	-35,380,121.37
Provisions and Reserves	-59,877,543.60
Regulatory Liability	
257010 Property Insurance Reserve	0
257019 Reg Liability TCRF	-38,865,617.51
257022 Regulatory Liability - EECRF	-20,451,546.25
257028 Reg Liability - AMS	-3,391,262.00
257029 Reg Liability - Other	-1,979,802.41
257032 Reg Liability Pension Deferral	-48,110,754.95
257033 Reg NC Liab EDIT - Plant	-724,659,532.35
257034 Reg NC Liab EDIT - Plant Other	-105,464,279.79
257037 REG NC Liab EDIT - ARAM AMORT	-27,128,708.00
257064 Regulatory Liability Ben Plans AOCI Off	-19,423,500.00
Total Regulatory Liability	-989,475,003.26
269013 Oth Def CR-Eschat Payable	-34,774.52
269084 Environmental Liabilities	-1,857,575.04
Other Deferred Credits	-1,892,349.56
Other deferred credits	-1,068,374,057.31
Total Deferred Credits & Other Liabilities	-2,254,137,756.54

Long-Term Debt

275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	22,322,845.13	23,331,648.44
Bonds	-592,394,154.87	
275020 Unamortized Discount	2,334,464.80	
275021 Unamortized Discount on Debt	10,608,757.01	
276999 Amort of Unamortized Discount	-1,377,809.68	
Unamortized Discount on Long Term Debt	11,565,412.13	
First mortgage bonds	-580,828,742.74	
277020 Long-Term Debt-Other Bonds	-2,700,000,000.00	-3,314,717,000.00
	-2,700,000,000.00	
Other long term debt	-2,700,000,000.00	
Total Long-Term Debt	-3,280,828,742.74	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,607,244,216.33	
Additional Paid In Capital	-1,607,244,216.33	
298012 AOCI - ASC 715 Benefit Plans	66,185.35	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	-6,936,190.39	
Unrealized Gains and Losses	-87,124,183.34	
297999 Retained Earnings	-1,820,639,925.25	
Retained Earnings-Beginning of Year	-1,820,639,925.25	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
Appropriations of Retained Earnings	1,139,225,741.02	
Current Year Profit	-173,979,521.86	
Retained Earnings-Current Year	-173,979,521.86	
TOTAL SHAREHOLDER'S EQUITY	-2,549,763,105.76	
TOTAL LIABILITIES AND OTHER CREDITS	-8,610,024,912.93	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
December 31, 2018 (Current Report Year)

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)
Series	Issuance Date	Maturity Date	Interest Rate	Principal Amount @ Issuance	Premium Discount	Underwriting Fees and Issuance Exp	Gain (Loss) on Reacquired Debt	Original Net Proceeds	Net Proceeds As% of Par	Principal Currently Outstanding	Current Net Proceeds	Issue as % of Total Net Proceeds	Cost of Debt	Weighted Average Cost
# Direct								Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1 9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	180,000,000	(215,128)	1,016,420	(5,675,869)	153,092,582	95.6829%	102,442,000	98,019,439	3.091903%	9.5899%	0.2865117%
2 6.95% Series K - General Mortgage	3/13/2003	03/15/33	6.9500%	312,275,000	(1,789,336)	3,059,031	(14,375,168)	283,051,465	93.8440%	312,275,000	293,051,465	9.243948%	7.4669%	0.6902363%
3 5.50% Series L - General Mortgage	5/23/2003	07/01/23	5.5000%	200,000,000	(330,000)	2,095,938	(8,925,052)	188,649,012	94.3245%	200,000,000	188,649,012	5.950701%	6.0928%	0.3625648%
4 2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4663%	300,000,000	274,400,815	8.855636%	3.2588%	0.2320736%
5 3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	14.054147%	4.1915%	0.5890738%
6 4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	-	587,150,421	87.8501%	600,000,000	587,150,421	18.521253%	4.6325%	0.8580033%
7 1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,998	-	297,066,004	99.0220%	300,000,000	297,066,004	9.370582%	2.0553%	0.1925982%
8 2.4% Series Z - General Mortgage	8/11/2016	08/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297,035,992	9.368635%	2.5117%	0.2353383%
9 3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,617,661	-	295,420,339	98.4734%	300,000,000	295,420,339	9.318671%	3.1785%	0.2961909%
10 3.95% Series AB - General Mortgage	2/28/2018	03/01/48	3.9500%	400,000,000	(1,744,000)	4,405,579	-	393,850,321	98.4626%	400,000,000	393,850,321	12.42%	4.0388%	0.5017065%
										3,314,717,000				
11 Credit Facility														
\$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	-	1,771,456	-	298,228,544	99.4095%	-	-	0.00%	0.0987%	0.0000000%
Total					(15,291,465)	33,938,419	(99,545,315)	3,523,499,801		3,314,717,000	3,170,198,115	100.00%		4.3044%
Plus: Unamortized Premium (Discount)										(11,369,833)	(Acct 275020, 276999, 275021)			
Less: Unamortized Fees and Issuance Expense										22,748,513	(Acct 177010, 177030, 177893, 177999, 177015, 177011 and 275050)			
Plus: Unamortized Gains (Losses) on Reacquired Debt										(64,958,751)	(Acct 179095, 179096, 179099 & 179098)			
Net Balance of Debt										3,212,512,063				

CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 11:25:42 Date 04/17/2019
Houston RFBILA00/00210764 Page 1

Reporting period
(01.2018-12.2018)

BALANCE SHEET

ASSETS AND OTHER DEBITS:

Current Assets:

102010 Cash - Gen - Chase Texas	1,735,907.26
102101 Cash - Cntrl Disb - Chase-0003	27,370.00
Cash	1,763,277.26
116010 Working Funds-Miscellaneous	460,413.21
116011 ROW Special Project	3,160.10
Working Funds	463,573.31
Cash Related Accounts	463,573.31
Cash and Cash Equivalents	2,226,850.57
120001 Interco Acct Rec Manual Settling	1,165,313.37
120010 Accounts Receivables-Associated Co	19,578,244.98
Accounts Receivable - Assoc. Companies	20,743,558.35
127010 Short-Term Notes Rec-Associated Co	0
Short Term Notes Receivables-Assoc Comp	0
Accounts receivable - associated companies	20,743,558.35
121060 A/R-Other	23,545,990.11
121090 A/R-Other	2,298,064.06
124010 A/R-Employee Travel Advances	0
Accounts Receivable - Other	25,844,054.17
Accounts Receivable - other	25,844,054.17
111999 General Fund Receipt Clearing Account -	-12,001,827.26
121050 A/R - Services	0
121063 A/R-Government Related	1,039,829.47
121068 A/R-Other Manual Postings	29,437,197.98
121080 A/R-Customers	139,570,447.74
121083 A/R - NSF Fees	780
121087 A/R-Customer (Recon)	58,827,300.47
121990 SRC Contra A/R	-631,025.97
121992 TC2 Contra A/R	-6,560,635.73
121993 TC3 Contra A/R	-2,479,127.67
121994 TC4 Contra A/R	-4,208,966.44
121999 A/R-Uncleared Payment of Account	-261,118.62
Accounts Receivable - Customers	202,732,853.97
126010 Accrued Rev-Std Unacctd For	110,196,860.55
Unbilled Revenues	110,196,860.55
Accounts Receivable - Delivery Services	312,929,714.52
123050 Accum Prov for Uncoll Accts-Other	-1,168,120.80
Accum Provision for Uncollectible Accts	-1,168,120.80
Allowance for Uncollectible Accounts	-1,168,120.80
Accounts Receivable - electric sales	311,761,593.72
Accounts Receivable	358,349,206.24
133030 Materials & Suppl-Inventory WIP	177,702.09
133999 Materials & Supplies	118,154,820.59
Plant Materials and Operating Supplies	118,332,522.68
138010 Stores Expense Undistributed	1,253,510.37
Stores Expense	1,253,510.37
138999 Stores Clearing-Automatic Posting	0
Stores Clearing-Autopost	0
Stores Expense Undistributed	1,253,510.37
Materials and Supplies Inventories	119,586,033.05
139010 Prepayments-Insurance	8,339,965.08
143030 Prepayments-Other Taxes	11,479,733.12
144010 Prepayments - Other	2,069,199.25
144020 Prepayments-Executive Benefits	4,763,883.56
	6,833,082.81
Prepayments	26,652,781.01
176993 Clearing-Work Order Contribution	0
176999 Clearing-Suppl Discounts-Net Method	0

Other Current Assets	0	
Other Current Assets	26,652,781.01	
Total Current Assets	506,814,870.87	
Property Plant and Equipment:		
163000 Completed Construction NC	462,601,233.93	
163010 Plant in Serv incl Intang Assets	11,251,772,927.31	
174995 Plant in Service -Manual	0	
Electric Plant in Service	11,714,374,161.24	
174520 Accum Amort-Finance Leases	0	
174996 Plant in Service - Finance Leases - His	0	
Property Under Capital Lease-Net	0	
164010 Plant Held for Future Use	11,381,495.75	
Plant Held for Future Use	11,381,495.75	
170010 Construction Work In Progress	427,251,418.64	
Construction Work in Progress	427,251,418.64	
169010 Non Utility Plant	116,194.75	
Other Plant	116,194.75	
171010 Accum Depr-Plant in Service	-3,855,329,233.52	
171011 Removal WIP	44,828,222.01	
171012 CCNC Accumulated Depreciation	-9,228,865.45	
171030 Accum Depr-Plant Held for Fut Use	0.02	
172010 Accum Amort-Plant in Service	-195,136,137.23	
172012 CCNC Accumulated Amortization	29,878.21	
176995 Clearing-Savh/Cost of Remvl-Cap Ord	0	
Less:Acc. Prov for Deprec, Deplet, & Amort	-4,014,836,135.96	
Total Net Property Plant and Equipment	8,138,287,134.42	
Deferred Charges and Other Assets:		
179023 Regulatory Assets-Bad Debt	1,569,545.03	
179025 Regulatory Assets-AMS Reconciliation	187,253.77	
179046 Reg Assets - SMT	6,939,132.41	
179060 Regulatory Assets-Docket	20,027,248.00	
179070 Regulatory Assets-Stranded Costs	0	
179072 Regulatory Assets-2007 Securitization	59,609.21	
179079 Regulatory Assets-Asset Retire Oblig	23,705,049.24	
179088 Contra Reg Assets-Final True-Up Equity	-191,443,465.18	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-8,907,381.82	
179091 Contra Reg Assets-TC Equity Interest	-4,827,844.12	
179092 Contra Reg Assets-CTC Equity Interest	-8,289,393.66	
179093 Contra Reg Assets-Environ Equity Int	106,987.00	
179094 Contra Reg Assets-Final Fuel Equity Int	-41,313.39	
179095 Unamortized Loss on Reacquired Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt	-126,654,308.19	
179098 Amort - Loss on Debt 2012	-29,102,038.45	
179099 Unamt Loss on Debt 2012	75,860,996.20	68,086,791.08
179105 Reg Asset-Postretirement (RDS)	33,203,913.00	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	32,617,109.43	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-12,929,671.90	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	2,435,348.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-2,294,676.92	
179230 109CR-Prot Exc DFTT (Reg Tax Assets)	-42,974,936.00	
179240 Amt 109CR-Prt Xc DFTT (Reg Tax Assets)	40,981,166.46	
179250 109CR- Invest Tax CR (Reg Tax Assets)	2,135,247.00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-1,571,530.98	
179280 Reg NC Asset EDIT - Other	23,298,198.64	
Other Regulatory Assets	-17,927,615.70	
179030 Regulatory Assets-Other	70,232,433.42	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	1,547,055.97	
179034 Regulatory Assets-Rate Case Expense	4,801,524.70	
Reg.Assets-Recoverable Project Costs	77,740,118.26	
Regulatory Assets	77,740,118.26	
Total Regulatory Assets	59,812,502.56	
175030 Clearing-Transportation	217,945.34	
176962 Clrg - REP AR Recon	58,801,727.72	

176963 Clrg- REP AM Contra	-58,801,797.72
176988 Clearing-Misc Billing	0
Other Clearing Accounts	217,875.34
186010 Deferred Project Costs	4,019,020.66
Deferred Project Costs (OWIP)	4,019,020.66
153000 Invest in Associated Companies	23,500,655.00
Investments In Subsidiaries-Assoc. Co.	23,500,655.00
157010 Corp Life Ins-CSV-Split \$ Life Ins	928,226.42
157020 Corp Life Ins-DCP-BRP-EICP Ploy	-331,769,229.23
157030 DCP-BRP-EICP CSV	336,445,283.61
157050 Corp Life Ins-CSV-Death Ben Plan	50,674,651.27
157077 Post Rtrmnt Assts Earmarked for IBEW Po	14,742,945.65
157080 Corp Life Ins-Ploy Ln-Dth Ben Pln	-51,210,418.89
Other Investments	19,811,458.83
Miscellaneous Investments	43,312,113.83
Long Term Receivables and Investments	43,312,113.83
188010 Misc Def Debits - Other	6,011,781.11
Miscellaneous Deferred Debits	6,011,781.11
Deferred Debits	53,560,790.94
177015 Unamortized Issue cost	935,104.41
Unamortized Debt Costs	935,104.41
193095 Restricted Cash	1,197,156.25
Restricted Cash	1,197,156.25
Total Deferred Charges and Other Assets	115,505,554.16
TOTAL ASSETS AND OTHER DEBITS	8,760,607,559.45
LIABILITIES AND OTHER CREDITS	
Current Liabilities:	
201010 Accounts Payables-Trade	-84,624,678.89
Accounts Payable-Trade	-84,624,678.89
204020 A/P-Emp W/h-Savings After-Tax	0
204030 A/P-Emp W/h-United Way	17.32
204115 Employee Withholding - Health Savings A	0
204230 A/P-Emp W/h-Savings Pre-Tax	0
204240 A/P-Emp W/h-I.B.E.W.	0
204530 A/P-TCOS Payable	-65,429,203.39
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-4,298,098.94
213988 A/P-Service Fee Liability	141,122.24
213994 A/P-Accrued Liabilities	-83,142,922.75
213995 A/P - Gen Fund Disb Clearing Account-Ch	0.02
213997 A/P - Consignment Liabilities	-97,895.37
213999 A/P - Goods Received / Invoice Received	-11,304,215.41
221050 Curr&Accr Liab-Auditing Fees	-223,300.00
Accounts Payable-Other	-164,354,496.28
Accounts Payable	-248,979,175.17
200001 Interco Acct Pay Manual Settling	-1,830,729.41
200010 Accounts Payables-Trade-Assoc Co	-76,698,147.34
Accts Payable Trade-Assoc Companies	-78,528,876.75
Accounts Payable - associated companies	-78,528,876.75
214010 ST Notes Payables-Assoc Co	-1,172,000.00
Short term Notes Payable-Assoc Co	-1,172,000.00
Notes payable - associated companies	-1,172,000.00
220010 Curr&Accr Liab-Income Taxes-Federal	4,516,646.58
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-20,027,248.22
Accrued Income Taxes	-15,510,601.64
242010 Curr and Accr Liab - Payroll Taxes - FI	-1,825,117.47
242020 Curr and Accr Liab - Payroll Taxes - Un	-5,352.54
244010 Curr&Accr Liab-Sales Taxes on Sales	-203.98
244020 Curr&Accr Liab-Sales/Use on Purch	-4,082,843.95
245010 Curr and Accr Liab - Property Taxes	-68,664,812.28
Other Taxes Accrued	-94,578,330.22
Accrued taxes	-110,088,931.86
223010 Curr and Accr Liab - Interest - Miscell	-14,663,994.97
223011 Curr&Accr Liab-Interest-LT Debt	-28,837,500.07
223015 Curr and Accr Liab - Interest - Other	0

223025 Curr&Accr Liab-Int. Pay-COLI Loan	-4,453,888.23
Interest Accrued	-47,955,383.27
255010 Customer Deposits-Miscellaneous	-100
255011 Customer Deposits	-63,137.51
255020 Customer Deposits-ROW Damage	-417,415.75
256000 Current Deferred Revenues	-3,216,449.67
Customer Deposits	-3,697,102.93
251010 Finance Lease Obligations-Current	0
Obligation Under Capital Lease	0
Curr portion long term debt & cap leases	0
221140 Current Regulatory Liability	-16,715,002.54
Current Regulatory Liabilities	-16,715,002.54
246030 Curr&Accr Liab-Franch Fees/GRT-City	-1,999,043.79
Franchise Fees Accrued	-1,999,043.79
231010 Curr&Accr Liab-Salaries/Payroll	-24,611.46
231011 Curr&Accr Liab-Monthly Salary Accr	-3,607,968.81
232002 Curr & Accr Liab - Nud Decom Trust - C	-44,128.66
232006 Curr & Liab - NDT (Cing)	-17,256.95
232010 Curr&Accr Liab-Miscellaneous	-1,038,454.99
232012 Accr-Customer Refund	-2,966,161.97
232017 Curr&Accr Liab-CIAC	-25,257,267.31
240035 Curr&Accr Liab-Health and Welfare	-4,010,717.56
240060 Curr&Accr Liab-Payroll Ben-Other	-1,344,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-46,000.00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-6,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-17,273,805.29
248500 Non-Trade Derivative Liab-Sht Term	-23,467,251.48
254010 Other Curr Liab-W/h From Empl-FIT	-585,682.13
254030 Other Curr Liab-W/h From Empl-FICA	-317,314.43
Other Current and Accrued Liabilities	-80,006,621.04
Other current liabilities	-80,006,621.04
Total Current Liabilities	-589,142,137.35
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	263,107,402.25
285020 Def Inc Taxes-Fed-Accel Depr	-1,086,782,189.13
285030 Def Inc Taxes-Federal-Other	276,895,979.11
285032 Def Inc Taxes-Federal-Stranded	-70,020,646.49
285033 Def Inc Taxes-Federal-CTC	-26,715,332.00
285036 Def Inc Taxes-Fed-Restoration	-72,804,920.80
285037 Def Inc Taxes-Fed-CEHE True Up	-312,475,321.00
Accum. Deferred Income Taxes	-1,028,795,028.06
194030 Deferred Income Tax-State/Local	7,800,166.00
285060 Def Inc Taxes-State/Local-Other	-1,140,857.02
	6,659,308.98
259020 Savings Restoration Plan	-200,905.26
259042 PostRetirement Welfare Plan-ASC 715	-77,392,000.00
259043 Postemployment Benefits-ASC 712	-3,124,004.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-961,600.99
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-364,055.58
265020 Oth Def CR-Deferred Comp	-8,504,000.00
Total Benefit Liability	-90,546,565.83
264050 Cust Adv Constr-Oth Jobs-Refund	-17,389,571.26
Customer Advances for Construction	-17,389,571.26
258010 Injuries & Damages-Auto Liability	-796,863.00
258020 Injuries & Damages-Gen Liability	-8,407,221.00
258030 Injuries & Damages-Workers' Comp	-3,556,821.00
Injuries and Damages Reserve	-12,760,905.00
262010 Asset Retirement Obligation- ASC 410	-33,483,405.38
Nuclear Decommissioning Reserve	-33,483,405.38
Provisions and Reserves	-46,244,310.38
Regulatory Liability	
257010 Property Insurance Reserve	0
257019 Reg Liability TCRF	-40,458,992.87
257022 Regulatory Liability - EECRF	-5,192,945.09
257028 Reg Liability - AMS	-1,680,634.00

257029 Reg Liability - Other	-5,882,947.16	
257032 Reg Liability Pension Deferral	-60,642,125.62	
257033 Reg NC Liab EDIT - Plant	-718,296,611.83	
257034 Reg NC Liab EDIT - Plant Other	-94,668,512.28	
257037 REG NC LIAB EDIT - ARAM AMORT	-34,325,580.00	
257064 Regulatory Liability Ben Plans AOCI Off	-68,522,335.99	
Total Regulatory Liability	-1,029,670,684.84	
269013 Oth Def CR-Escheat Payable	-34,749.02	
269084 Environmental Liabilities	-1,857,575.04	
269085 Annual Settlement Payable - Assoc Compa	-0.02	
Other Deferred Credits	-1,892,324.08	
Other deferred credits	-1,095,196,890.56	
Total Deferred Credits & Other Liabilities	-2,207,879,175.47	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	21,813,408.74	22,748,513.15
Bonds	-592,903,591.26	
275020 Unamortized Discount	2,334,464.80	
275021 Unamortized Discount on Debt	10,433,806.49	
276999 Amort of Unamortized Discount	-1,398,638.55	
Unamortized Discount on Long Term Debt	11,369,632.74	
First mortgage bonds	-581,533,958.52	
277020 Long-Term Debt-Other Bonds	-2,700,000,000.00	-3,314,717,000.00
	-2,700,000,000.00	
Other long term debt	-2,700,000,000.00	
Total Long-Term Debt	-3,281,533,958.52	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-1,807,244,216.33	
Additional Paid in Capital	-1,807,244,216.33	
298012 AOCI - ASC715 Benefit Plans	-3,254.65	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	
298050 OCI ASC 815 Effect	14,164,899.83	
Unrealized Gains and Losses	-66,092,533.12	
297999 Retained Earnings	-1,820,639,925.25	
Retained Earnings-Beginning of Year	-1,820,639,925.25	
297992 Retained Earnings-Adjustments	1,139,225,741.02	
297994 Retained Earnings FERC 4390	55,350.72	
Appropriations of Retained Earnings	1,139,281,091.74	
Current Year Profit	-127,355,705.15	
Retained Earnings-Current Year	-127,355,705.15	
TOTAL SHAREHOLDER'S EQUITY	-2,682,052,288.11	
TOTAL LIABILITIES AND OTHER CREDITS	-8,760,607,559.45	

**CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
2019 CEHE RATE CASE
DOCKET 49421-SOAH DOCKET NO. 473-19-3864**

**TEXAS COAST UTILITIES COALITION
REQUEST NO.: TCUC01-28**

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With reference to the 50/50 debt/equity capital structure recommendation, please provide: (1) the monthly capital structure amounts and ratios, including and excluding short-term debt, for CenterPoint Houston Electric, LLC for the 2018 and as projected for 2019; (2) the associated costs of short-term and long-term debt for 2018 and 2019; and (3) the data used in items (1) and (2) of this RFI in hard copy and in Microsoft Excel formats, with all data and formulas embedded in the worksheet.

ANSWER:

Regarding point one:

please provide: (1) the monthly capital structure amounts and ratios, including and excluding short-term debt, for CenterPoint Houston Electric, LLC for the 2018 and as projected for 2019;

- Point 1, A: CenterPoint Energy Houston Electric does not prepare capital structure calculations and ratios, including and excluding short-term debt on a monthly basis. Please refer to our response on TCUC 1-27 for quarterly versions of these numbers
- Point 1, B: Monthly information for 2019 may be found in the file "TCUC01-28 Forward Debt Forecast 2019 - (Confidential).xlsx" provided with this response

Regarding point two:

(2) the associated costs of short-term and long-term debt for 2018 and 2019

- Point 2, A: For cost of long term debt in 2018, please see "CEHE RFP Schedules" on the tab "II-C-2.4.1". For the average and daily cost of short term debt in 2018, please see the "CEHE RFP Schedules" on the tab "II-C-2.5a".
- Point 2, B: For the forecast of short term and long-term debt in 2019, please see debt forecast in the file "TCUC01-28 Capital Structure 032019 - (Confidential).xlsx"

Regarding point three:

(3) the data used in items (1) and (2) of this RFI in hard copy and in Microsoft Excel formats, with all data and formulas embedded in the worksheet.

- Please refer to the files provided or referred to in the answers to point one and point two.

The attachments are confidential and is being provided pursuant to the Protective Order issued in Docket No. 49421.

SPONSOR:

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

TCUC01-28 Forward Debt Forecast 2019 - (Confidential).xlsx

TCUC01-28 Capital Structure 032019 - (Confidential).xlsx

**CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
2019 CEHE RATE CASE
DOCKET 49421-SOAH DOCKET NO. 473-19-3864
TEXAS COAST UTILITIES COALITION
REQUEST NO.: TCUC01-29**

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With reference to page 35, Table 8 of Mr. McRae's testimony, please provide: (a) the ratios of short-term debt, long-term debt, and common equity approved for the electric utilities listed in the table; and (2) the S&P and Moody's issuer credit ratings for the electric utilities listed in the table.

ANSWER:

The source of the information in Table 8 of Mr. McRae's testimony is the January 31, 2019 publication entitled "RRA Regulatory Focus: Major Rate Case Decisions - January-December 2018," which is Confidential Exhibit RBM-5 to Mr. McRae's direct testimony. That publication does not provide the ratios of short-term debt or long-term debt for the utilities listed in Table 8, nor does it provide the S&P or Moody's issuer ratings for those utilities. It does provide the utilities' approved equity ratios, which are listed in Table 8. CenterPoint Houston has not performed any analysis to identify the long-term debt ratios, the short-term debt ratios, or issuer ratings of the utilities listed in Table 8.

SPONSOR:

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

None

**CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
2019 CEHE RATE CASE
DOCKET 49421-SOAH DOCKET NO. 473-19-3864**

**TEXAS COAST UTILITIES COALITION
REQUEST NO.: TCUC01-30**

QUESTION:

Rate of Return Data Requests Witness Mr. Robert B. McRae

With reference to pages 37-40 of Mr. McRae's testimony and Schedule C-2.4a, please provide: (1) copies all data, work papers and calculations used in the development of the cost and amounts of long-term debt; (2) detail all assumptions and show calculations for the amounts and costs of long-term debt; and (3) provide the data and work papers used for item numbers (1) and (2) of this RFI in both hard copy and electronic (Microsoft Excel) formats, with all data and formulas intact.

ANSWER:

With reference to Mr. McRae's testimony and Schedule C-2-4a, please refer to CEHE RFP Workpapers WP II-C-2.4a, WP II-C-2.4.1, WP II-C-2.4.1 Support, and WP II-C-2.4.3 for the supporting data and calculations used in the development of the cost and amounts of long-term debt.

SPONSOR:

Kristie Colvin/Robert McRae (Kristie Colvin/Robert McRae)

RESPONSIVE DOCUMENTS:

None

CERTIFICATE OF SERVICE

I hereby certify that on this 6st day of May 2019, a true and correct copy of the foregoing document was served on all parties of record in accordance with 16 Tex. Admin. Code § 22.74.


