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SOAH DOCKET NO. 473-19-3864 PUC DOCKET NO. 49421

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APPLICATION OF CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC FOR AUTHORITY TO CHANGE RATES

PUBLIC UTILITY COMMISSION BEFORE THE STATE ONE DCERK OF **ADMINSTRATIVE HEARINGS**

City of Houston's Fifth Request for Information to **CenterPoint Energy Houston Electric, LLC**

In connection with the Application filed by CenterPoint Energy Houston Electric, LLC ("CEHE"), by and through its attorney of record, provides the following information within seven (7) days of receipt of these requests. It is further requested that the answers to the requests for information be made under oath and that each item of information be made available as it is completed, rather than upon compilation of all information requested. Each answer should identify the person responsible for preparing that answer (other than the purely clerical aspects of its preparation) and the name of the witness in this proceeding who will sponsor the answer and who can vouch for its accuracy. These requests are continuing in nature, and should there be a change in circumstances which would modify or change an answer supplied by you, such changed answer should be submitted immediately as supplement to your original answer.

Definitions and Explanatory Notes

- When a request calls for identification of a "person or witness," the identification shall 1. include a full name, business address and business telephone number. The identification should also include a job title and name of employer.
- 2. The terms "document" and "documents" are used in their broadest sense and shall mean and include all written, printed, typed, recorded, or graphic matter of every kind and description, including drafts, originals and copies, and all attachments and appendices thereto. Without limiting the foregoing, the terms "document" and "documents" shall include all agreements, contracts, communications, correspondence, letters, telegrams, telexes, messages, memoranda, records, reports, books, summaries, tape recordings or other records of telephone conversations or interviews, summaries or other records of personal conversations, minutes or summaries or other records of meetings and conferences, summaries or other records of negotiations, other summaries, diaries, diary entries, calendars, appointment books, time record, instructions, work assignments, forecasts, statistical data,

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statistical statements, financial statements, work sheets, work papers, drafts, graphs, maps, charts, tables, accounts, analytical records, consultants' reports, appraisals, bulletins, brochures, pamphlets, circulars, trade letters, press releases, notes, notices, marginal notations, notebooks, telephone records, bills, statements, records of obligation and expenditure, invoices, lists, journals, advertising, recommendations, printouts, compilations, tabulations, analysis, studies, surveys, transcripts of hearings, transcripts of testimony. affidavits, expense reports, microfilm, microfiche, articles, speeches, tape or disk recordings, sound recordings, video recordings, film, tape, photographs, punch cards, programs, data compilation from which information can be obtained, and other printed, written, handwritten, type-written, recorded, stenographic, computer-generated, computer-stored, or electronically-stored matter, however, and by whomever produced, prepared, reproduced, disseminated, or made. The terms "non-privileged document" and "non-privileged documents" also include all copies of documents by whatever means made, except that where a document is identified or produced, identical copies thereof which do not contain any markings, additions, or deletions different from the original need not be separately produced.

- 3. If any of the information requests is available in machine-readable form (such as paper or magnetic tapes, drums, disks or other storage), state the form in which it is available and describe the type of computer or other machinery required to read the information.
- 4. When a request calls for identification of a "document," the identification should include the following:
 - a. the full name and address of the author(s) by whom the document was written, prepared, recorded or made;
 - b. the date of the document;
 - c. the title and/or 're' of the document;
 - d. the subject matter of the document;
 - e. the full name and address of the recipient and every person who received copies of the document;
 - f. the full name and address of the person who has possession, custody or control of the document, or who is in charge of maintaining the document; and
 - g. if the document has been lost, shredded or destroyed (whether intentionally or unintentionally) an explanation of the reasons for and causes of such loss, shredding or destruction.
- 5. The term "studies" includes any document, as defined herein, which reflects or was utilized in the collection, evaluation, analysis, summarization or characterization of information with the subjects referred to in this proceeding.
- 6. The term "CenterPoint" and/or "CEHE" includes CenterPoint Energy Houston Electric, LLC and all of its agents, employees, parent companies, subsidiaries, affiliates, predecessors, successors, or assigns.

Respectfully submitted,

Ronald C. Lewis City Attorney

YuShan Chang State Bar No. 24040670 Senior Assistant City Attorney 900 Bagby, 4th Floor Houston, Texas 77002 (832) 393-6442 (832) 393-6259 Facsimile yushan.chang@houstontx.gov

Alton J. Hall, Jr. State Bar No.: 08743740 Chelsea J. Lu State Bar No. 24095439 ADAMS AND REESE LLP LyondellBasell Tower 1221 McKinney St., Suite 4400 Houston, Texas 77010 (713) 651-5151 (713) 652-5152 Facsimile alton.hall@arlaw.com chelsea.lu@arlaw.com

Bv:

Chelsea J. Lu

Counsel for City of Houston

CERTIFICATE OF SERVICE

I hereby certify that on this 29th day of April, 2019, a true and correct copy of the foregoing document was served upon on all parties of record by email and to the Public Utilities Commission by Federal Express.

Chelsea J. Lu

City of Houston's Fifth Request for Information

- 5-1. Vectren Acquisition: Please provide the docket numbers and order references for the cases that approved the acquisition of Vectren in Indiana, Ohio, and at the FERC.
- 5-2. Vectren Acquisition: Please provide copies of the orders approving the acquisition of Vectren in Indiana, Ohio, and at the FERC.
- 5-3. **Vectren Acquisition:** Please provide copies of stipulations or settlement agreements related to the approval of the acquisition of Vectren in Indiana, Ohio, and at the FERC.
- 5-4. Vectren Acquisition: Please provide copies of testimony offered in Indiana, Ohio, and at the FERC by CenterPoint or Vectren related to merger savings that might result from the acquisition of Vectren by CenterPoint.
- 5-5. Vectren Acquisition: Please provide copies of testimony offered in Indiana, Ohio, and at the FERC by parties other than CenterPoint or Vectren related to merger savings that might result from the acquisition of Vectren by CenterPoint.
- 5-6. Vectren Acquisition: Please explain if CenterPoint has quantified the expected merger savings from the acquisition of Vectren and included those savings in the current rate case. If so, please provide the amount of those savings included as a reduction to the revenue requirement. If not, please provide the amount of those savings.
- 5-7. Vectren Acquisition: Please explain and quantify the economic benefits CenterPoint expects to receive as a result of the acquisition of Vectren.
- 5-8. Vectren Acquisition: Please provide the impact of the Vectren acquisition on expenses allocable to CenterPoint Energy Houston Electric.
- 5-9. Ad Valorem Tax: Please provide the ad valorem taxes accrued each month for January through March of 2019.
- 5-10. Ad Valorem Tax: Please refer to CEHE RFP Schedules (redacted).xlsx, tab II-E-2.1. The taxable value ratios, calculated as the taxable value of plant divided by the beginning book balance of plant has declined in each of the four years presented. Please explain all the factors that caused the decline and provide those causative factors and the calculations showing the derivation of the taxable value from each year's beginning balance of plant in service through the application of the causative factors.
- 5-11. Ad Valorem Tax: Please refer to CEHE RFP Schedules (redacted).xlsx, tab II-E-2.1 and the Company's response to the previous question. If the factors causing the decline in ration of the taxable value of plant divided by the beginning of the year's plant balance is not readily quantifiable, please provide an explanation of the yearly decline in the ratios to the extent practicable.

5-12. Ad Valorem Tax: Please refer to CEHE RFP Schedules (redacted).xlsx, tab II-E-2.1. Please explain all factors that are taken into account by taxing authorities in the determination of CEHE's taxable value subject to ad valorem tax.