



Control Number: 49421



Item Number: 460

Addendum StartPage: 0

**SOAH DOCKET NO. 473-19-3864  
PUC DOCKET NO. 49421**

**APPLICATION OF CENTERPOINT  
ENERGY HOUSTON ELECTRIC,  
LLC FOR AUTHORITY TO CHANGE  
RATES**

§  
§  
§  
§

**BEFORE THE STATE OFFICE  
OF  
ADMINISTRATIVE HEARINGS**

**WORKPAPERS TO THE  
DIRECT TESTIMONY OF MICHAEL P. GORMAN**

**ON BEHALF OF  
TEXAS INDUSTRIAL ENERGY CONSUMERS**

**June 7, 2019**

FILED  
2019 JUN -7 PM 2:51  
PUBLIC UTILITY HEARINGS  
OFFICE OF ENERGY DELIVERY  
AND RELIABILITY

4/60

# CenterPoint Energy Houston Electric

## PUC Docket No. 49421

### Public Workpaper Index

(Supporting the Direct Testimony and Exhibits of Michael P. Gorman on behalf of Texas Industrial Energy Consumers.)

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**Alliant Energy Corporation (LNT)**  
 (Real Time Quote from BATS)  
**\$47.21 USD**  
 +0.53 (1.14%)  
 Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
 3-Hold

**Style Scores:**  
 D Value | F Growth | B Momentum |  VGM

**Industry Rank:**  
 Bottom 28% (184 out of 256)

Industry: Utility - Electric Power

Alliant Energy Corporation (LNT) Quote Overview » Estimates » Alliant Energy Corporation (LNT) Detailed Estimates

**Detailed Estimates**

Enter Symbol

**Research for LNT**

**Estimates**

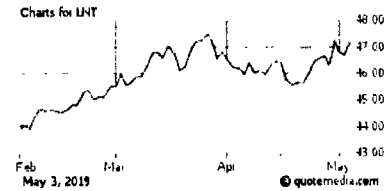
Next Report Date	8/1/19	Earnings ESP	0.00%
Current Quarter	0.45	Current Year	2.24
EPS Last Quarter	0.53	Next Year	2.43
Last EPS Surprise	0.00%	EPS (TTM)	2.17
ABR	2.67	P/E (F1)	20.81

**Growth Estimates**

	LNT	IND	S&P
Current Qtr (06/2019)	4.65	-24.45	6.73
Next Qtr (09/2019)	3.53	44.02	6.08
Current Year (12/2019)	3.23	-3.70	NA
Next Year (12/2020)	8.48	8.30	5.39
Past 5 Years	5.90	6.50	NA
Next 5 Years	5.40	6.20	NA
PE	20.81	26.00	17.47
PEG Ratio	3.87	4.19	NA

**Learn More About Estimate Research**  
**See Brokerage Recommendations**  
**See Earnings Report Transcript**

**Chart for LNT**



Monday In a Week In a Month In 3 Months

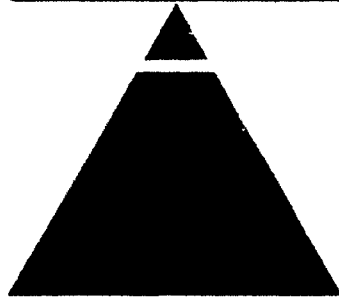
**LNT**  
 Alliant Energy

**Premium Research for LNT**

Zacks Rank

▼ Hold

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**Ameren Corporation (AEE)**  
(Real Time Quote from BATS)  
**\$72.93 USD**  
+0.59 (0.82%)  
Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
4-Sell

**Style Scores:**  
D Value | B Growth | B Momentum |  VGM

**Industry Rank:**  
Bottom 28% (184 out of 256)

Industry: [Utility - Electric Power](#)

[Ameren Corporation \(AEE\) Quote Overview](#) » [Estimates](#) » [Ameren Corporation \(AEE\) Detailed Estimates](#)

## Detailed Estimates

Enter Symbol

## Research for AEE

### Estimates

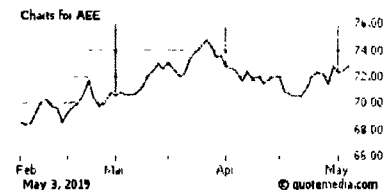
Next Report Date	<sup>BMO</sup> 05/09/19	Earnings ESP	3.70%
Current Quarter	0.70	Current Year	3.27
EPS Last Quarter	0.28	Next Year	3.50
Last EPS Surprise	-12.50%	EPS (TTM)	3.37
ABR	2.43	P/E (F1)	22.14

<sup>BMO</sup> = Before Market Open    <sup>AMC</sup> = After Market Close

Growth Estimates	AEE	IND	S&P
Current Qtr (03/2019)	12.90	-24.45	6.73
Next Qtr (06/2019)	-10.31	44.02	6.08
Current Year (12/2019)	-2.97	-3.70	NA
Next Year (12/2020)	7.03	8.30	5.39
Past 5 Years	7.80	6.50	NA
Next 5 Years	6.20	6.20	NA
PE	22.14	26.00	17.47
PEG Ratio	3.54	4.19	NA

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### Chart for AEE



Monday   In a Week   In a Month   In 3 Months

**AEE**  
Ameren Corp

## Premium Research for AEE

**Zacks Rank** ▼ Sell   
**Zacks Industry Rank** Bottom 28% (184 out of 256)

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**American Electric Power Company, Inc. (AEP)**  
(Real Time Quote from BATS)  
**\$85.14 USD**  
+0.44 (0.52%)  
Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
3-Hold

**Style Scores:**  
C Value | C Growth | C Momentum |  VGM

**Industry Rank:**  
Bottom 28% (184 out of 256)

[American Electric Power Company, Inc. \(AEP\) Quote Overview](#) » [Estimates](#) » [American Electric Power Company, Inc. \(AEP\) Detailed Estimates](#)

**Detailed Estimates**

Enter Symbol

**Research for AEP**

**Estimates**

Next Report Date	7/24/19	Earnings ESP	0.00%
Current Quarter	1.00	Current Year	4.13
EPS Last Quarter	1.19	Next Year	4.40
Last EPS Surprise	8.18%	EPS (TTM)	4.17
ABR	1.92	P/E (F1)	20.52

**Growth Estimates**

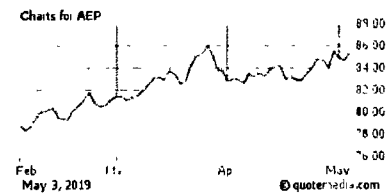
	AEP	IND	S&P
Current Qtr (06/2019)	-0.99	44.02	6.73
Next Qtr (09/2019)	-3.20	16.81	6.08
Current Year (12/2019)	4.56	-3.70	NA
Next Year (12/2020)	6.54	8.30	5.39
Past 5 Years	4.00	6.50	NA
Next 5 Years	5.60	6.20	NA
PE	20.52	26.00	17.47
PEG Ratio	3.63	4.19	NA

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**Chart for AEP**



Interactive Chart | Fundamental Charts

Monday In a Week In a Month In 3 Months

**AEP**  
American Electric

**Premium Research for AEP**

**Zacks Rank**

Hold

**Zacks Industry Rank**

Bottom 28% (184 out of 256)

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**Avangrid, Inc. (AGR)**  
(Real Time Quote from BATS)  
**\$50.83 USD**  
+0.31 (0.61%)  
Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
3-Hold

**Style Scores:**  
C Value | C Growth | F Momentum |  VGM

**Industry Rank:**  
Bottom 28% (184 out of 256)

Industry: [Utility](#) - [Electric Power](#)

[Avangrid, Inc. \(AGR\) Broker Overview](#) » [Estimates](#) » [Avangrid, Inc. \(AGR\) Detailed Estimates](#)

**Detailed Estimates**

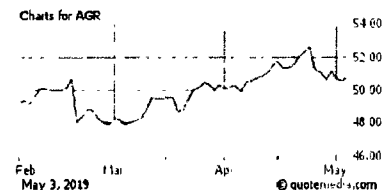
Enter Symbol

**Research for AGR**

**Estimates**

Next Report Date	7/23/19	Earnings ESP	0.00%
Current Quarter	0.39	Current Year	2.28
EPS Last Quarter	0.71	Next Year	2.51
Last EPS Surprise	-11.25%	EPS (TTM)	2.13
ABR	3.71	P/E (F1)	22.18
<b>Growth Estimates</b>	<b>AGR</b>	<b>IND</b>	<b>S&amp;P</b>
Current Qtr (06/2019)	-4.88	44.02	6.73
Next Qtr (09/2019)	35.56	16.81	6.08
Current Year (12/2019)	3.17	-3.70	NA
Next Year (12/2020)	10.09	8.30	5.39
Past 5 Years	NA	6.50	NA
Next 5 Years	7.70	6.20	NA
PE	22.18	26.00	17.47
PEG Ratio	2.86	4.19	NA

**Chart for AGR**



Monday In a Week In a Month In 3 Months

**AGR**  
Avangrid Inc

[Learn More About Estimate Research](#)  
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[See Earnings Report Transcript](#)

**Premium Research for AGR**

**Zacks Rank** ▲ Hold

**Zacks Industry Rank** Bottom 28% (184 out of 256)

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**Black Hills Corporation (BKH)**  
(Real Time Quote from BATS)  
**\$74.39 USD**  
+2.59 (3.61%)  
Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
3-Hold

**Style Scores:**  
C Value | B Growth | B Momentum |  VGM

**Industry Rank:**  
Bottom 28% (184 out of 256)

Industry: [Utility - Electric Power](#)

[Black Hills Corporation \(BKH\) Quote Overview](#) » [Estimates](#) » [Black Hills Corporation \(BKH\) Detailed Estimates](#)

**Detailed Estimates**

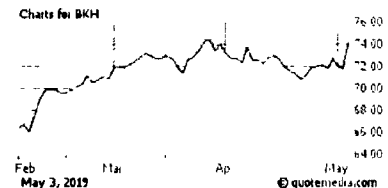
Enter Symbol

**Research for BKH**

**Estimates**

Next Report Date	8/5/19	Earnings ESP	0.00%
Current Quarter	0.45	Current Year	3.43
EPS Last Quarter	1.73	Next Year	3.67
Last EPS Surprise	9.49%	EPS (TTM)	3.65
ABR	3.00	P/E (F1)	20.95
<b>Growth Estimates</b>	<b>BKH</b>	<b>IND</b>	<b>S&amp;P</b>
Current Qtr (06/2019)	0.00	-24.45	6.73
Next Qtr (09/2019)	7.14	44.02	6.08
Current Year (12/2019)	-3.11	-3.70	NA
Next Year (12/2020)	7.00	8.30	5.39
Past 5 Years	7.40	6.50	NA
Next 5 Years	4.80	6.20	NA
PE	20.95	26.00	17.47
PEG Ratio	4.39	4.19	NA

**Chart for BKH**



Interactive Chart | Fundamental Charts

Monday In a Week In a Month In 3 Months

**BKH**  
Black Hills Cor

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**Premium Research for BKH**

**Zacks Rank** Hold

**Zacks Industry Rank** Bottom 28% (184 out of 256)

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**CMS Energy Corporation (CMS)**  
(Real Time Quote from BATS)  
**\$55.08 usd**  
+0.50 (0.92%)  
Updated May 3, 2019 11:28 AM ET

Add to port

**Zacks Rank:**  
4-Sell

**Style Scores:**  
C Value | D Growth | A Momentum |  VGM  
**Industry Rank:**  
Bottom 28% (184 out of 256)

Industry: [Utility](#) - [Electric Power](#)

**CMS Energy Corporation (CMS) Quote Overview » Estimates » CMS Energy Corporation (CMS) Detailed Estimates**

**Detailed Estimates**

Enter Symbol

**Research for CMS**

**Estimates**

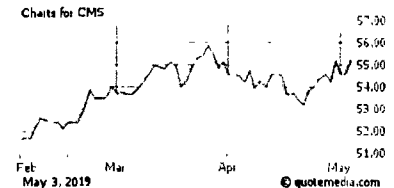
Next Report Date	7/25/19	Earnings ESP	0.00%
Current Quarter	0.51	Current Year	2.50
EPS Last Quarter	0.75	Next Year	2.68
Last EPS Surprise	-2.60%	EPS (TTM)	2.22
ABR	1.89	P/E (F1)	21.87

**Growth Estimates**

	CMS	IND	S&P
Current Qtr (06/2019)	6.25	44.02	6.73
Next Qtr (09/2019)	15.25	16.81	6.08
Current Year (12/2019)	7.30	-3.70	NA
Next Year (12/2020)	7.20	8.30	5.39
Past 5 Years	7.00	6.50	NA
Next 5 Years	6.40	6.20	NA
PE	21.87	26.00	17.47
PEG Ratio	3.43	4.19	NA

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**Chart for CMS**



Monday In a Week In a Month In 3 Months

**CMS**  
Cms Energy Corp

**Premium Research for CMS**

**Zacks Rank**  Sell

**Zacks Industry Rank** Bottom 28% (184 out of 256)

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**Consolidated Edison Inc (ED)**  
(Real Time Quote from BATS)

**\$86.19** **USD**  
+1.03 (1.21%)  
Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
3-Hold       
**Style Scores:**  
B Value | D Growth | A Momentum |  VGM  
**Industry Rank:**  
Bottom 28% (184 out of 256)

Industry: [Utility - Electric Power](#)

[Consolidated Edison Inc \(ED\) Snapshot](#) [Quote Overview](#) [Estimates](#) [Consolidated Edison Inc \(ED\) Detailed Estimates](#)

**Detailed Estimates**

Estimates	Enter Symbol	Research for ED
Next Report Date	8/1/19	Earnings ESP 1.59%
Current Quarter	0.63	Current Year 4.36
EPS Last Quarter	1.38	Next Year 4.56
Last EPS Surprise	2.22%	EPS (TTM) 4.32
ABR	3.53	P/E (F1) 19.52

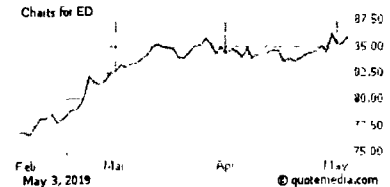
Growth Estimates	ED	IND	S&P
Current Qtr (06/2019)	3.28	-24.45	6.73
Next Qtr (09/2019)	3.21	44.02	6.08
Current Year (12/2019)	0.93	-3.70	NA
Next Year (12/2020)	4.59	8.30	5.39
Past 5 Years	2.60	6.50	NA
Next 5 Years	2.00	6.20	NA
PE	19.52	26.00	17.47
PEG Ratio	9.76	4.19	NA

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[See Brokerage Recommendations](#)

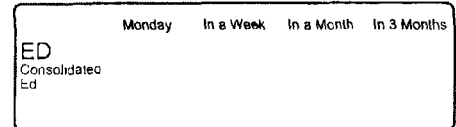
**Premium Research for ED**

<b>Zacks Rank</b>	Hold <input checked="" type="checkbox"/>
<b>Zacks Industry Rank</b>	Bottom 28% (184 out of 256)
<b>Zacks Sector Rank</b>	Top 50% (8 out of 16)

**Chart for ED**



[Interactive Chart](#) | [Fundamental Charts](#)



Price and volume data for ED from 11/15/2018 to 5/3/2019

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**DTE Energy Company (DTE)**  
(Real Time Quote from BATS)

**\$124.93** USD

+0.81 (0.65%)

Updated May 3, 2019 11:28 AM ET

Add to port

**Zacks Rank:**

2-Buy  2  1  0  -1  -2

**Style Scores:**

B Value | C Growth | C Momentum |  VGM

**Industry Rank:**

Bottom 28% (184 out of 256)

Industry: **Utility - Electric Power**

[DTE Energy Company \(DTE\) Quotes Overview](#) » [Estimates](#) » [DTE Energy Company \(DTE\) Detailed Estimates](#)

**Detailed Estimates**

Enter Symbol

Research for DTE

**Estimates**

Next Report Date	7/24/19	Earnings ESP	0.00%
Current Quarter	1.20	Current Year	6.20
EPS Last Quarter	2.05	Next Year	6.55
Last EPS Surprise	5.13%	EPS (TTM)	6.45
ABR	2.86	P/E (F1)	20.04

**Growth Estimates**

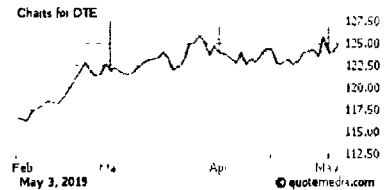
	DTE	IND	S&P
Current Qtr (06/2019)	-11.76	44.02	6.73
Next Qtr (09/2019)	-8.45	16.81	6.08
Current Year (12/2019)	-1.59	-3.70	NA
Next Year (12/2020)	5.65	8.30	5.39
Past 5 Years	8.30	6.50	NA
Next 5 Years	6.00	6.20	NA
PE	20.04	26.00	17.47
PEG Ratio	3.34	4.19	NA

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**Chart for DTE**



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**Duke Energy Corporation (DUK)**  
(Real Time Quote from BATS)

**\$90.09 USD**

+0.28 (0.31%)

Updated May 3, 2019 11:28 AM ET

Add to portfolio

Zacks Rank:

3-Hold

Style Scores:

D Value | B Growth | B Momentum |  VGM

Industry Rank:

Bottom 28% (184 out of 256)

[Duke Energy Corporation \(DUK\) Quote Overview](#) » [Estimates](#) » [Duke Energy Corporation \(DUK\) Detailed Estimates](#)

**Detailed Estimates**

Enter Symbol

**Research for DUK**

**Estimates**

Next Report Date	<sup>BMO</sup> 5/9/19	Earnings ESP	-2.03%
Current Quarter	1.26	Current Year	4.94
EPS Last Quarter	0.84	Next Year	5.22
Last EPS Surprise	-5.62%	EPS (TTM)	4.70
ABR	2.60	P/E (F1)	18.17

<sup>BMO</sup> = Before Market Open    <sup>AMC</sup> = After Market Close

**Growth Estimates**

	DUK	IND	S&P
Current Qtr (03/2019)	-1.56	-24.45	6.73
Next Qtr (06/2019)	4.30	44.02	6.08
Current Year (12/2019)	4.66	-3.70	NA
Next Year (12/2020)	5.67	8.30	5.39
Past 5 Years	1.40	6.50	NA
Next 5 Years	5.00	6.20	NA
PE	18.17	26.00	17.47
PEG Ratio	3.64	4.19	NA

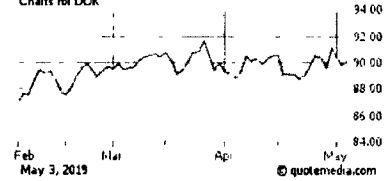
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Charts for DUK



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Duke Energy Cor

**Premium Research for DUK**

Zacks Rank

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Zacks Industry Rank

Bottom 28% (184 out of 256)

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**El Paso Electric Company (EE)**  
(Real Time Quote from BATS)  
**\$60.51 USD**  
+0.86 (1.44%)  
Updated May 3, 2019 11:28 AM ET

Add to portfolio

Zacks Rank:  
3-Hold

Style Scores:  
D Value | C Growth | B Momentum |  VGM

Industry Rank:  
Bottom 28% (184 out of 256)

Industry: Utility - Electric Power

El Paso Electric Company (EE) Quote Overview » Estimates » El Paso Electric Company (EE) Detailed Estimates

**Detailed Estimates**

Enter Symbol

**Research for EE**

**Estimates**

Next Report Date	<sup>BMO</sup> 05/8/19	Earnings ESP	0.00%
Current Quarter	NA	Current Year	2.51
EPS Last Quarter	0.07	Next Year	2.77
Last EPS Surprise	NA	EPS (TTM)	2.50
ABR	3.00	P/E (F1)	23.76

<sup>BMO</sup> = Before Market Open    <sup>AMC</sup> = After Market Close

**Growth Estimates**

	EE	IND	S&P
Current Qtr (03/2019)	NA	-24.45	6.73
Next Qtr (06/2019)	NA	44.02	6.08
Current Year (12/2019)	7.73	-3.70	NA
Next Year (12/2020)	10.36	8.30	5.39
Past 5 Years	0.60	6.50	NA
Next 5 Years	4.70	6.20	NA
PE	23.76	26.00	17.47
PEG Ratio	5.10	4.19	NA

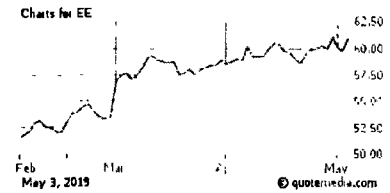
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**Premium Research for EE**

Zacks Rank **Hold**

Zacks Industry Rank Bottom 28% (184 out of 256)

**Chart for EE**



Monday In a Week In a Month In 3 Months

**EE**  
El Paso Electric

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**Evergy Inc. (EVRG)**  
(Real Time Quote from BATS)  
**\$57.60 USD**  
 +0.06 (0.10%)  
 Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
 3-Hold

**Style Scores:**  
 D Value | F Growth | C Momentum |  VGM

**Industry Rank:**  
 Top 42% (108 out of 256)

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**Detailed Estimates**

Estimates	AMC 5/8/19	Earnings ESP	
Next Report Date	AMC 5/8/19	Earnings ESP	-0.20%
Current Quarter	0.42	Current Year	2.89
EPS Last Quarter	0.08	Next Year	3.18
Last EPS Surprise	-66.67%	EPS (TTM)	2.38
ABR	1.00	P/E (F1)	19.91

\*BMO = Before Market Open \*AMC = After Market Close

Growth Estimates	EVRG	IND	S&P
Current Qtr (03/2019)	0.00	-40.73	6.73
Next Qtr (06/2019)	25.00	-5.78	6.08
Current Year (12/2019)	8.24	9.70	NA
Next Year (12/2020)	10.03	19.10	5.39
Past 5 Years	3.20	10.80	NA
Next 5 Years	6.60	12.70	NA
PE	19.91	9.20	17.47
PEG Ratio	3.01	0.72	NA

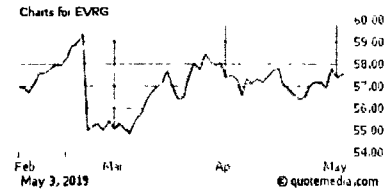
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**Premium Research for EVRG**

**Zacks Rank** ▲ Hold   
**Zacks Industry Rank** Top 42% (108 out of 256)  
**Zacks Sector Rank** Top 25% (4 out of 16)

**Research for EVRG**

**Chart for EVRG**



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**Eversource Energy (ES)**  
(Real Time Quote from BATS)  
**\$71.81 USD**  
+0.29 (0.41%)  
Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
4-Sell

**Style Scores:**  
D Value | D Growth | C Momentum |  VGM

**Industry Rank:**  
Bottom 28% (184 out of 256)

Industry: Utility - Electric Power

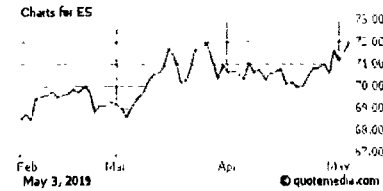
[Eversource Energy \(ES\) Detailed Estimates](#) » [Estimates](#) » [Eversource Energy \(ES\) Detailed Estimates](#)

**Detailed Estimates**

Estimates		ES	IND	S&P
Next Report Date	7/30/19	Earnings ESP	0.00%	
Current Quarter	0.80	Current Year	3.45	
EPS Last Quarter	0.97	Next Year	3.65	
Last EPS Surprise	6.59%	EPS (TTM)	3.39	
ABR	2.42	P/E (F1)	20.73	
Current Qtr (06/2019)	5.26	-24.45	6.73	
Next Qtr (09/2019)	1.08	44.02	6.08	
Current Year (12/2019)	5.18	-3.70	NA	
Next Year (12/2020)	5.80	8.30	5.39	
Past 5 Years	5.70	6.50	NA	
Next 5 Years	5.50	6.20	NA	
PE	20.73	26.00	17.47	
PEG Ratio	3.74	4.19	NA	

**Research for ES**

**Chart for ES**



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**ES**  
Eversource  
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**Zacks Rank**  Sell

**Zacks Industry Rank** Bottom 28% (184 out of 256)

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**Hawaiian Electric Industries, Inc. (HE)**  
(Real Time Quote from BATS)  
**\$41.48 USD**  
+0.27 (0.66%)  
Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
4-Sell

**Style Scores:**  
C Value | C Growth | C Momentum |  VGM  
**Industry Rank:**  
Bottom 28% (184 out of 256)

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**Detailed Estimates**

Enter Symbol

**Research for HE**

**Estimates**

Next Report Date	<sup>BMO</sup> 5/7/19	Earnings ESP	0.00%
Current Quarter	0.39	Current Year	1.94
EPS Last Quarter	0.45	Next Year	2.08
Last EPS Surprise	-4.26%	EPS (TTM)	1.84
ABR	3.33	P/E (F1)	21.21

<sup>BMO</sup> = Before Market Open    <sup>AMC</sup> = After Market Close

**Growth Estimates**

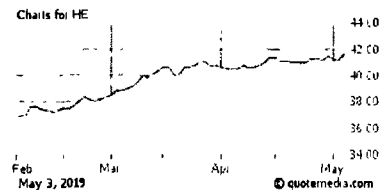
	HE	IND	S&P
Current Qtr (03/2019)	5.41	-24.45	6.73
Next Qtr (06/2019)	2.38	44.02	6.08
Current Year (12/2019)	4.86	-3.70	NA
Next Year (12/2020)	7.22	8.30	5.39
Past 5 Years	2.20	6.50	NA
Next 5 Years	5.40	6.20	NA
PE	21.21	26.00	17.47
PEG Ratio	3.90	4.19	NA

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**Chart for HE**



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Hawaiian Electric

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**Zacks Rank**

▼ Sell

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**NextEra Energy, Inc. (NEE)**  
(Real Time Quote from BATS)  
**\$192.06 usd**  
 +0.34 (0.18%)  
 Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
 3-Hold

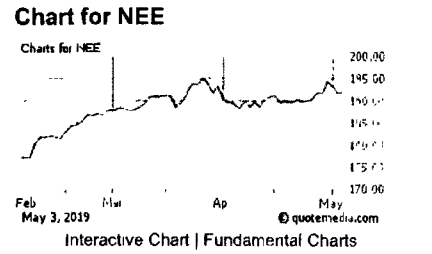
**Style Scores:**  
 D Value | C Growth | A Momentum |  VGM

**Industry Rank:**  
 Bottom 28% (184 out of 256)

Industry: [Utility - Electric Power](#)

[NextEra Energy, Inc. \(NEE\) Overview](#) » [Estimates](#) » [NextEra Energy, Inc. \(NEE\) Detailed Estimates](#)

Detailed Estimates		Enter Symbol	Research for NEE	
<b>Estimates</b>				
Next Report Date	7/24/19	Earnings ESP	0.00%	
Current Quarter	2.29	Current Year	8.41	
EPS Last Quarter	2.20	Next Year	9.09	
Last EPS Surprise	9.45%	EPS (TTM)	7.98	
ABR	1.40	P/E (F1)	22.80	
<b>Growth Estimates</b>				
	NEE	IND	S&P	
Current Qtr (06/2019)	8.53	44.02	6.73	
Next Qtr (09/2019)	5.96	16.81	6.08	
Current Year (12/2019)	9.22	-3.70	NA	
Next Year (12/2020)	8.09	8.30	5.39	
Past 5 Years	9.20	6.50	NA	
Next 5 Years	7.80	6.20	NA	
PE	22.80	26.00	17.47	
PEG Ratio	2.91	4.19	NA	



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**NEE**  
NextEra Energy

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**Zacks Rank** ▼ Hold   
**Zacks Industry Rank** Bottom 28% (184 out of 256)

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**NorthWestern Corporation (NWE)**  
(Real Time Quote from BATS)  
**\$70.50** **USD**  
+1.16 (1.67%)  
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Add to portfolio

**Zacks Rank:**  
2-Buy  2  3  4  5

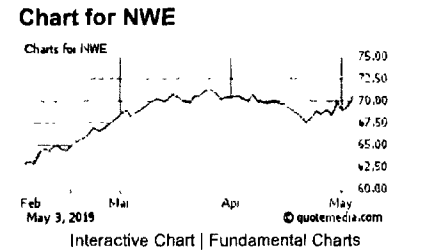
**Style Scores:**  
B Value | D Growth | C Momentum |  VGM

**Industry Rank:**  
Bottom 28% (184 out of 256)

Industry: Utility - Electric Power

NorthWestern Corporation (NWE) Quote Overview » Estimates » NorthWestern Corporation (NWE) Detailed Estimates

Detailed Estimates		Enter Symbol	Research for NWE	
<b>Estimates</b>				
Next Report Date	7/18/19	Earnings ESP	21.74%	
Current Quarter	0.81	Current Year	3.38	
EPS Last Quarter	1.23	Next Year	3.45	
Last EPS Surprise	4.24%	EPS (TTM)	3.75	
ABR	4.25	P/E (F1)	20.51	
<b>Growth Estimates</b>		<b>NWE</b>	<b>IND</b>	<b>S&amp;P</b>
Current Qtr (06/2019)	-6.90	44.02	6.73	
Next Qtr (09/2019)	3.45	16.81	6.08	
Current Year (12/2019)	-0.29	-3.70	NA	
Next Year (12/2020)	2.07	8.30	5.39	
Past 5 Years	6.10	6.50	NA	
Next 5 Years	2.60	6.20	NA	
PE	20.51	26.00	17.47	
PEG Ratio	7.86	4.19	NA	



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Northwestern  
Co

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**Premium Research for NWE**

**Zacks Rank**   2

**Zacks Industry Rank** Bottom 28% (184 out of 256)

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**Pinnacle West Capital Corporation (PNW)**  
(Real Time Quote from BATS)

**\$93.98 USD**  
+0.91 (0.98%)  
Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
2-Buy       
**Style Scores:**  
 C Value | B Growth | B Momentum |  VGM  
**Industry Rank:**  
 Bottom 28% (184 out of 256)

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**Detailed Estimates**

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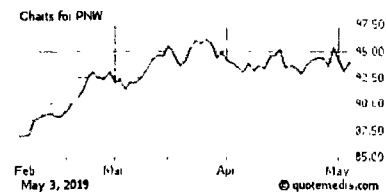
**Research for PNW**

**Estimates**

Next Report Date	8/2/19	Earnings ESP	3.95%
Current Quarter	1.52	Current Year	4.85
EPS Last Quarter	0.16	Next Year	5.08
Last EPS Surprise	-20.00%	EPS (TTM)	4.67
ABR	2.71	P/E (F1)	19.18

Growth Estimates	PNW	IND	S&P
Current Qtr (06/2019)	2.70	-24.45	6.73
Next Qtr (09/2019)	3.57	44.02	6.08
Current Year (12/2019)	6.83	-3.70	NA
Next Year (12/2020)	4.74	8.30	5.39
Past 5 Years	4.90	6.50	NA
Next 5 Years	5.00	6.20	NA
PE	19.18	26.00	17.47
PEG Ratio	3.83	4.19	NA

**Chart for PNW**



Interactive Chart | Fundamental Charts

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**PNW**  
Pinnacle West C

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**Premium Research for PNW**

**Zacks Rank** Buy       
**Zacks Industry Rank** Bottom 28% (184 out of 256)

I accept



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<ul style="list-style-type: none"> <li>Broker Recommendations</li> <li>Full Company Report</li> <li>Earnings Announcements</li> <li>Key Company Metrics</li> <li>Broker Reports</li> <li>Insider</li> <li>Earnings Transcripts</li> </ul>
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**Pinnacle West Capital Corporation (PNW)**  
(Real Time Quote from BATS)

**\$93.98 USD**

+0.91 (0.98%)  
Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
2-Buy       
**Style Scores:**  
C Value | B Growth | B Momentum |  VGM  
**Industry Rank:**  
Bottom 28% (184 out of 256)

**Pinnacle West Capital Corporation (PNW) Quote Overview » Estimates » Pinnacle West Capital Corporation (PNW) Detailed Estimates**

**Detailed Estimates**

Enter Symbol

**Research for PNW**

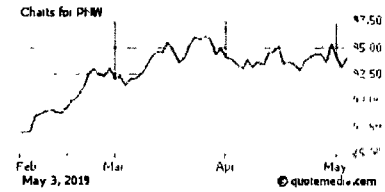
**Estimates**

Next Report Date	8/2/19	Earnings ESP	3.95%
Current Quarter	1.52	Current Year	4.85
EPS Last Quarter	0.16	Next Year	5.08
Last EPS Surprise	-20.00%	EPS (TTM)	4.67
ABR	2.71	P/E (F1)	19.18

Growth Estimates	PNW	IND	S&P
Current Qtr (06/2019)	2.70	-24.45	6.73
Next Qtr (09/2019)	3.57	44.02	6.08
Current Year (12/2019)	6.83	-3.70	NA
Next Year (12/2020)	4.74	8.30	5.39
Past 5 Years	4.90	6.50	NA
Next 5 Years	5.00	6.20	NA
PE	19.18	26.00	17.47
PEG Ratio	3.83	4.19	NA

**Learn More About Estimate Research**  
[See Brokerage Recommendations](#)  
[See Earnings Report Transcript](#)

**Chart for PNW**



Interactive Chart | Fundamental Charts

Monday In a Week In a Month In 3 Months

**PNW**  
Pinnacle West C.

**Premium Research for PNW**

**Zacks Rank** Buy   
**Zacks Industry Rank** Bottom 28% (184 out of 256)

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**PNM Resources, Inc. (Holding Co.) (PNM)**  
(Real Time Quote from BATS)  
**\$46.80 USD**  
 +0.69 (1.50%)  
 Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
 2-Buy

**Style Scores:**  
 C Value | D Growth | D Momentum |  VGM

**Industry Rank:**  
 Bottom 28% (184 out of 256)

Industry: [UTILITY - Electric Power](#)

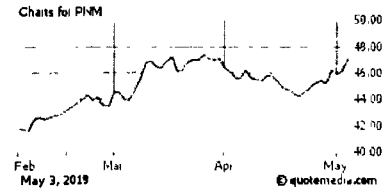
[PNM Resources, Inc. \(Holding Co.\) \(PNM\) Quote Overview](#) » [Estimates](#) » [PNM Resources, Inc. \(Holding Co.\) \(PNM\) Detailed Estimates](#)

**Detailed Estimates**

Estimates	PNM	IND	S&P
Next Report Date	<sup>BMO</sup> 5/7/19		
Earnings ESP			3.45%
Current Quarter	0.10		2.15
Current Year			2.22
EPS Last Quarter	0.18		2.00
Next Year			2.00
Last EPS Surprise	5.88%		2.00
EPS (TTM)			2.00
ABR	3.67		21.42
P/E (F1)			21.42
*BMO = Before Market Open *AMC = After Market Close			
<b>Growth Estimates</b>	<b>PNM</b>	<b>IND</b>	<b>S&amp;P</b>
Current Qtr (03/2019)	-52.38	-24.45	6.73
Next Qtr (06/2019)	22.64	44.02	6.08
Current Year (12/2019)	7.50	-3.70	NA
Next Year (12/2020)	3.26	8.30	5.39
Past 5 Years	7.30	6.50	NA
Next 5 Years	4.80	6.20	NA
PE	21.42	26.00	17.47
PEG Ratio	4.49	4.19	NA

**Research for PNM**

**Chart for PNM**



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Monday In a Week In a Month In 3 Months

**PNM**  
PNM Resources

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**Premium Research for PNM**

**Zacks Rank** Buy

I accept



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**Portland General Electric Company (POR)**  
(Real Time Quote from BATS)

**\$52.27 USD**  
+0.39 (0.75%)  
Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
2-Buy       
**Style Scores:**  
C Value | B Growth | D Momentum |  VGM  
**Industry Rank:**  
Bottom 28% (184 out of 256)

[Portland General Electric Company \(POR\) Quote Overview](#) » [Estimates](#) » [Portland General Electric Company \(POR\) Detailed Estimates](#)

**Detailed Estimates**

Estimates		Enter Symbol	
Next Report Date	7/26/19	Earnings ESP	0.00%
Current Quarter	0.52	Current Year	2.45
EPS Last Quarter	0.82	Next Year	2.56
Last EPS Surprise	7.89%	EPS (TTM)	2.47
ABR	3.33	P/E (F1)	21.20

Growth Estimates	POR	IND	S&P
Current Qtr (06/2019)	1.96	44.02	6.73
Next Qtr (09/2019)	-20.34	16.81	6.08
Current Year (12/2019)	3.38	-3.70	NA
Next Year (12/2020)	4.49	8.30	5.39
Past 5 Years	3.20	6.50	NA
Next 5 Years	4.90	6.20	NA
PE	21.20	26.00	17.47
PEG Ratio	4.33	4.19	NA

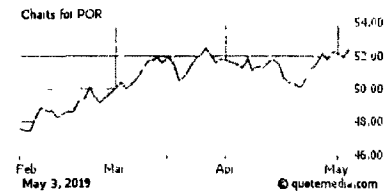
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**Premium Research for POR**

**Zacks Rank** Buy       
**Zacks Industry Rank** Bottom 28% (184 out of 256)

**Research for POR**

**Chart for POR**



Interactive Chart | Fundamental Charts

Monday
  In a Week
  In a Month
  In 3 Months

**POR**  
Portland General Electric Company



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**Southern Company (The) (SO)**  
(Real Time Quote from BATS)  
**\$53.08 USD**  
+0.33 (0.63%)  
Updated May 3, 2019 11:28 AM ET

Add to port

**Zacks Rank:**  
2-Buy

**Style Scores:**  
C Value | C Growth | F Momentum |  VGM

**Industry Rank:**  
Bottom 28% (184 out of 256)

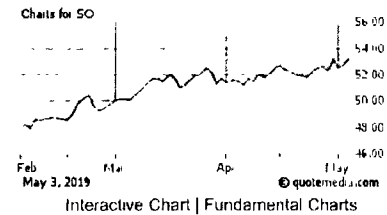
Industry: Utility - Electric Power

**Southern Company (The) (SO) Quote Overview » Estimates » Southern Company (The) (SO) Detailed Estimates**

**Detailed Estimates**

Estimates	Enter Symbol	Research for SO
Next Report Date	8/14/19	Earnings ESP -3.33%
Current Quarter	0.75	Current Year 3.03
EPS Last Quarter	0.70	Next Year 3.15
Last EPS Surprise	0.00%	EPS (TTM) 2.89
ABR	3.16	P/E (F1) 17.43
<b>Growth Estimates</b>		
	SO	IND S&P
Current Qtr (06/2019)	-6.25	-24.45 6.73
Next Qtr (09/2019)	6.14	44.02 6.08
Current Year (12/2019)	-1.30	-3.70 NA
Next Year (12/2020)	3.96	8.30 5.39
Past 5 Years	2.40	6.50 NA
Next 5 Years	4.50	6.20 NA
PE	17.43	26.00 17.47
PEG Ratio	3.87	4.19 NA

**Chart for SO**



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**Premium Research for SO**

**Zacks Rank** Buy

**Zacks Industry Rank** Bottom 28% (184 out of 256)

Monday In a Week In a Month In 3 Months

**SO**  
Southern Co



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**WEC Energy Group, Inc. (WEC)**  
(Real Time Quote from BATS)  
**\$78.12 USD**  
+0.51 (0.66%)  
Updated May 3, 2019 11:28 AM ET

Add to portfolio

**Zacks Rank:**  
3-Hold

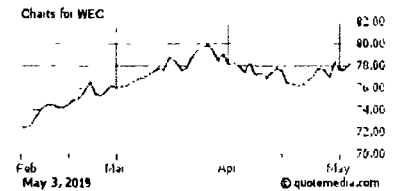
**Style Scores:**  
C Value | C Growth | C Momentum |  VGM

**Industry Rank:**  
Bottom 28% (184 out of 256)

[WEC Energy Group, Inc. \(WEC\) Quote Overview](#) » [Estimates](#) » [WEC Energy Group, Inc. \(WEC\) Detailed Estimates](#)

Detailed Estimates		Enter Symbol	Research for WEC		
<b>Estimates</b>					
Next Report Date	7/30/19	Earnings ESP	0.00%		
Current Quarter	0.75	Current Year	3.52		
EPS Last Quarter	1.33	Next Year	3.73		
Last EPS Surprise	6.40%	EPS (TTM)	3.45		
ABR	2.33	P/E (F1)	22.05		
<b>Growth Estimates</b>		<b>WEC</b>	<b>IND</b>	<b>S&amp;P</b>	
Current Qtr (06/2019)		2.74	44.02	6.73	
Next Qtr (09/2019)		5.41	16.81	6.08	
Current Year (12/2019)		5.39	-3.70	NA	
Next Year (12/2020)		5.97	8.30	5.39	
Past 5 Years		5.90	6.50	NA	
Next 5 Years		5.60	6.20	NA	
PE		22.05	26.00	17.47	
PEG Ratio		3.95	4.19	NA	

**Chart for WEC**



Interactive Chart | Fundamental Charts

Monday In a Week In a Month In 3 Months

**WEC**  
Wec Energy Group

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**Premium Research for WEC**

**Zacks Rank** ▲ Hold   
**Zacks Industry Rank** Bottom 28% (184 out of 256)

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**Xcel Energy Inc. (XEL)**  
 (Real Time Quote from BATS)  
**\$56.35 USD**  
 +0.43 (0.77%)  
 Updated May 3, 2019 11:28 AM ET

Add to port

**Zacks Rank:**  
 3-Hold

**Style Scores:**  
 C Value | C Growth | C Momentum |  VGM

**Industry Rank:**  
 Bottom 28% (184 out of 256)

Industry: [Utility](#) - [Electric Power](#)

Xcel Energy Inc. (XEL) [Quote Overview](#) » [Estimates](#) » [Xcel Energy Inc. \(XEL\) Detailed Estimates](#)

**Detailed Estimates**

Enter Symbol

Research for XEL

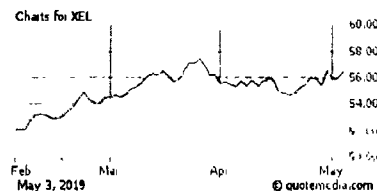
**Estimates**

Next Report Date	7/25/19	Earnings ESP	1.38%
Current Quarter	0.54	Current Year	2.61
EPS Last Quarter	0.61	Next Year	2.79
Last EPS Surprise	0.00%	EPS (TTM)	2.51
ABR	2.20	P/E (F1)	21.40

Growth Estimates	XEL	IND	S&P
Current Qtr (06/2019)	3.85	44.02	6.73
Next Qtr (09/2019)	9.38	16.81	6.08
Current Year (12/2019)	5.67	-3.70	NA
Next Year (12/2020)	6.90	8.30	5.39
Past 5 Years	5.00	6.50	NA
Next 5 Years	5.70	6.20	NA
PE	21.40	26.00	17.47
PEG Ratio	3.75	4.19	NA

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**Chart for XEL**



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**XEL**  
 Xcel Energy Inc.

**Premium Research for XEL**

**Zacks Rank** Hold

**Zacks Industry Rank** Bottom 28% (184 out of 256)

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EDITION: UNITED STATES

# ALLETE Inc (ALE)

Related Topics: [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [ELECTRIC UTILITIES](#)

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<b>ALE on New York Consolidated</b>	<b>Change (% chg)</b>	<b>Prev Close</b>	<b>Day's High</b>	<b>Volume</b>	<b>52-wk High</b>
<b>81.76USD</b>	<b>\$1.46 (+1.82%)</b>	<b>\$80.30</b>	<b>\$81.82</b>	<b>116,698</b>	<b>\$84.26</b>
<small>3 May 2019</small>		<b>Open</b>	<b>Day's Low</b>	<b>Avg. Vol</b>	<b>52-wk Low</b>
		<b>\$80.51</b>	<b>\$80.18</b>	<b>225,884</b>	<b>\$70.46</b>

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Hold	0.72	December	3 May 2019

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### Last Five Estimates

Q1 18 1.37

Q4 18 1.07

Q3 18 0.67

Q2 18 0.61

Q1 18 0.99

### Future Estimates

Q2 19 0.66

Q3 19 0.64

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## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	0	0	0	0
(2) OUTPERFORM	0	0	0	0
(3) HOLD	3	3	4	4
(4) UNDERPERFORM	2	2	2	1
(5) SELL	0	0	0	1
No Opinion	0	0	0	0
<b>Mean Rating</b>	<b>3.40</b>	<b>3.40</b>	<b>3.33</b>	<b>3.50</b>

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
		29		

**SALES (In millions)**

Quarter Ending Jun-19	2	372.00	395.00	349.00	--
Quarter Ending Sep-19	2	391.00	424.00	358.00	--
Year Ending Dec-19	4	1,440.75	1,641.00	1,310.00	1,535.25
Year Ending Dec-20	4	1,485.50	1,728.00	1,339.00	1,620.67

**Earnings (per share)**

Quarter Ending Jun-19	4	0.72	0.81	0.66	0.79
Quarter Ending Sep-19	4	0.76	0.84	0.64	0.93
Year Ending Dec-19	5	3.58	3.65	3.42	3.67
Year Ending Dec-20	5	3.83	3.91	3.68	4.03

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

<b>Estimates vs Actual</b>	<b>Estimate</b>	<b>Actual</b>	<b>Difference</b>	<b>Surprise %</b>
<b>SALES (In millions)</b>				
Quarter Ending Mar-19	388.50	357.20	31.30	8.06
Quarter Ending Dec-18	413.00	448.30	35.30	8.55
Quarter Ending Sep-18	354.00	348.00	6.00	1.69
Quarter Ending Jun-18	343.00	344.10	1.10	0.32
Quarter Ending Mar-18	377.00	358.20	18.80	4.99
<b>Earnings (per share)</b>				
Quarter Ending Mar-19	1.16	1.37	0.21	17.62
Quarter Ending Dec-18	1.13	1.07	0.06	5.53
Quarter Ending Sep-18	0.73	0.67	0.06	7.80
Quarter Ending Jun-18	0.71	0.61	0.10	14.33
Quarter Ending Mar-18	0.98	0.99	0.01	1.02

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	<b>Current</b>	<b>1 Week Ago</b>	<b>1 Month Ago</b>	<b>2 Month Ago</b>	<b>1 Year Ago</b>
<b>SALES (In millions)</b>					
Quarter Ending Jun-19	372.00	372.00	372.00	395.00	--
Quarter Ending Sep-19	391.00	391.00	391.00	424.00	--
Year Ending Dec-19	1,440.75	1,440.75	1,440.75	1,475.50	1,535.25
Year Ending Dec-20	1,485.50	1,485.50	1,485.50	1,482.25	1,620.67
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.72	0.73	0.73	0.70	0.79
Quarter Ending Sep-19	0.76	0.78	0.77	0.75	0.93
Year Ending Dec-19	3.58	3.58	3.58	3.61	3.67
Year Ending Dec-20	3.83	3.83	3.85	3.89	4.03

**ESTIMATES REVISIONS SUMMARY**

	<b>Last Week</b>		<b>Last 4 Weeks</b>	
<b>Number Of Revisions:</b>	<b>Up</b>	<b>Down</b>	<b>Up</b>	<b>Down</b>

# Alliant Energy Corp (LNT.OQ)

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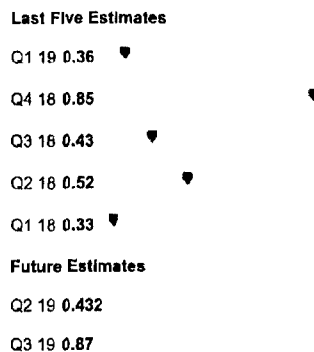
LNT.OQ on NASDAQ Stock Exchange Global Select Market	Change (% chg)	Prev Close <b>\$46.68</b>	Day's High --	Volume --	52-wk High <b>\$47.91</b>
<b>46.68</b> USD	-- (-)	Open --	Day's Low --	Avg. Vol <b>665,821</b>	52-wk Low <b>\$38.22</b>
2 May 2019					

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Hold	0.45	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ■ ESTIMATES



## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	1	1	2	2
(2) OUTPERFORM	0	0	0	0
(3) HOLD	8	8	8	7
(4) UNDERPERFORM	0	0	0	1
(5) SELL	0	0	0	0
No Opinion	0	0	0	0
Mean Rating	2.78	2.78	2.60	2.70

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### ALLIANT ENERGY CORP NEWS

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## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
31				



**SALES (in millions)**

Quarter Ending Jun-19	3	839.34	885.00	777.09	793.43
Quarter Ending Sep-19	3	1,141.08	1,467.30	967.93	1,502.53
Year Ending Dec-19	8	3,646.92	3,777.00	3,480.00	3,644.77
Year Ending Dec-20	8	3,829.29	4,043.00	3,530.00	3,858.46

**Earnings (per share)**

Quarter Ending Jun-19	7	0.45	0.48	0.43	0.44
Quarter Ending Sep-19	7	0.91	1.06	0.87	0.98
Year Ending Dec-19	11	2.25	2.28	2.23	2.24
Year Ending Dec-20	11	2.41	2.49	2.37	2.39
LT Growth Rate (%)	2	5.85	7.60	4.10	5.60

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

<b>Estimates vs Actual</b>	<b>Estimate</b>	<b>Actual</b>	<b>Difference</b>	<b>Surprise %</b>
<b>SALES (in millions)</b>				
Quarter Ending Dec-18	853.56	873.50	19.94	2.34
Quarter Ending Sep-18	1,075.99	928.60	147.39	13.70
Quarter Ending Jun-18	791.45	816.10	24.65	3.11
Quarter Ending Mar-18	879.69	916.30	36.61	4.16
Quarter Ending Dec-17	896.94	856.10	40.84	4.55
<b>Earnings (per share)</b>				
Quarter Ending Dec-18	0.35	0.36	0.01	2.53
Quarter Ending Sep-18	0.84	0.85	0.01	0.91
Quarter Ending Jun-18	0.45	0.43	0.02	4.59
Quarter Ending Mar-18	0.50	0.52	0.02	4.38
Quarter Ending Dec-17	0.36	0.33	0.03	7.51

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	<b>Current</b>	<b>1 Week Ago</b>	<b>1 Month Ago</b>	<b>2 Month Ago</b>	<b>1 Year Ago</b>
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	839.34	839.34	839.34	846.82	793.43
Quarter Ending Sep-19	1,141.08	1,141.08	1,141.08	1,156.81	1,502.53
Year Ending Dec-19	3,646.92	3,646.92	3,646.92	3,652.73	3,644.77
Year Ending Dec-20	3,829.29	3,829.29	3,806.26	3,810.99	3,858.46
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.45	0.45	0.46	0.46	0.44
Quarter Ending Sep-19	0.91	0.91	0.92	0.93	0.98
Year Ending Dec-19	2.25	2.25	2.25	2.26	2.24
Year Ending Dec-20	2.41	2.41	2.41	2.40	2.39

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

# Ameren Corp (AEE)

Related Topics [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [MULTILINE UTILITIES](#)

[OVERVIEW](#) [NEWS](#) [KEY DEVELOPMENTS](#) [PEOPLE](#) [CHARTS](#) [FINANCIALS](#) [ANALYSTS](#) [RESEARCH](#)

<b>AEE on New York Consolidated</b>	<b>Change (% chg)</b>	<b>Prev Close</b>	<b>Day's High</b>	<b>Volume</b>	<b>52-wk High</b>
<b>72.97USD</b>	<b>\$0.63</b> (+0.87%)	<b>\$72.34</b>	<b>\$73.08</b>	<b>342,789</b>	<b>\$74.91</b>
<small>3 May 2019</small>		<b>Open</b>	<b>Day's Low</b>	<b>Avg. Vol</b>	<b>52-wk Low</b>
		<b>\$72.46</b>	<b>\$72.46</b>	<b>1,392,259</b>	<b>\$55.21</b>

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Hold	0.87	December	3 May 2019

## SPONSORED

### Last Five Estimates

Q1 19 0.28

Q4 18 1.5

Q3 18 0.97

Q2 18 0.62

Q1 18 0.39

### Future Estimates

Q2 19 0.8

Q3 19 1.33

[» More Financials](#)

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	1	1	1	1
(2) OUTPERFORM	0	0	0	0
(3) HOLD	9	9	10	10
(4) UNDERPERFORM	0	0	0	0
(5) SELL	0	0	0	0
No Opinion	0	0	0	0
Mean Rating	2.80	2.80	2.82	2.82

## AMEREN CORP NEWS

[» More AEE News](#)

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
		33		

**SALES (in millions)**

Quarter Ending Jun-19	3	1,567.65	1,610.70	1,494.24	--
Quarter Ending Sep-19	3	1,766.13	1,788.00	1,739.68	--
Year Ending Dec-19	8	6,323.36	6,493.00	6,043.00	6,413.61
Year Ending Dec-20	8	6,544.78	6,778.56	6,125.00	6,626.23

**Earnings (per share)**

Quarter Ending Jun-19	7	0.87	0.94	0.80	0.76
Quarter Ending Sep-19	7	1.42	1.48	1.33	1.25
Year Ending Dec-19	11	3.28	3.38	3.20	3.20
Year Ending Dec-20	11	3.51	3.56	3.46	3.42
LT Growth Rate (%)	2	6.65	8.30	5.00	6.30

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Dec-18	1,525.39	1,419.00	106.39	6.97
Quarter Ending Sep-18	1,731.56	1,724.00	7.56	0.44
Quarter Ending Jun-18	1,539.19	1,563.00	23.81	1.55
Quarter Ending Mar-18	1,549.84	1,585.00	35.16	2.27
Quarter Ending Dec-17	1,604.71	1,402.00	202.71	12.63
<b>Earnings (per share)</b>				
Quarter Ending Dec-18	0.32	0.28	0.04	13.18
Quarter Ending Sep-18	1.31	1.50	0.19	14.72
Quarter Ending Jun-18	0.78	0.97	0.19	23.90
Quarter Ending Mar-18	0.58	0.62	0.04	7.43
Quarter Ending Dec-17	0.36	0.39	0.03	9.21

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	1,567.65	1,567.65	1,573.57	1,560.41	--
Quarter Ending Sep-19	1,766.13	1,766.13	1,761.36	1,748.20	--
Year Ending Dec-19	6,323.36	6,342.48	6,373.67	6,347.78	6,413.61
Year Ending Dec-20	6,544.78	6,563.03	6,542.65	6,524.37	6,626.23
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.87	0.87	0.90	0.94	0.76
Quarter Ending Sep-19	1.42	1.42	1.43	1.48	1.25
Year Ending Dec-19	3.28	3.28	3.29	3.28	3.20
Year Ending Dec-20	3.51	3.51	3.52	3.53	3.42

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

# American Electric Power Company Inc (AEP)

Related Topics **STOCKS** STOCK SCREENER MARKET DATA UTILITIES ELECTRIC UTILITIES

OVERVIEW NEWS KEY DEVELOPMENTS PEOPLE CHARTS FINANCIALS ANALYSTS RESEARCH

<b>AEP on New York Consolidated</b>	<b>Change (% chg)</b>	<b>Prev Close</b>	<b>Day's High</b>	<b>Volume</b>	<b>52-wk High</b>
<b>85.32USD</b>	<b>\$0.62</b> (+0.73%)	<b>\$84.70</b>	<b>\$85.32</b>	<b>297,183</b>	<b>\$86.10</b>
<small>3 May 2019</small>		<b>Open</b>	<b>Day's Low</b>	<b>Avg. Vol</b>	<b>52-wk Low</b>
		<b>\$84.86</b>	<b>\$84.63</b>	<b>2,719,888</b>	<b>\$62.71</b>

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Outperform	0.89	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ESTIMATES

#### Last Five Estimates

Q1 19	1.19	▼
Q4 18	0.72	▼
Q3 18	1.26	▼
Q2 18	1.01	▼
Q1 18	0.96	▼

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	6	6	6	6
(2) OUTPERFORM	4	6	6	6
(3) HOLD	8	6	7	7
(4) UNDERPERFORM	0	0	0	0
(5) SELL	0	0	0	0
No Opinion	0	0	0	0
<b>Mean Rating</b>	<b>2.11</b>	<b>2.00</b>	<b>2.05</b>	<b>2.05</b>

#### Future Estimates

Q2 19	0.84
Q3 19	1.12

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DIARY-U.S. earnings week ahead

DIARY-U.S. earnings week ahead

» More AEP News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
----------------	------	------	-----	------------

	Mo	Q	YTD	1 Yr	2 Yr
Quarter Ending Jun-19	6	4,079.99	4,366.46	3,680.00	3,917.23
Quarter Ending Sep-19	6	4,503.78	4,849.00	4,235.00	4,497.84
Year Ending Dec-19	10	16,722.80	17,492.90	16,001.00	16,341.30
Year Ending Dec-20	12	17,158.80	18,564.30	16,285.80	16,860.10
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	11	0.99	1.07	0.84	0.94
Quarter Ending Sep-19	11	1.24	1.36	1.12	1.14
Year Ending Dec-19	18	4.13	4.20	4.06	4.12
Year Ending Dec-20	19	4.40	4.46	4.32	4.34
LT Growth Rate (%)	3	5.93	6.20	5.68	5.79

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Mar-19	4,214.10	4,100.00	114.10	2.71
Quarter Ending Dec-18	4,036.74	3,801.10	235.64	5.84
Quarter Ending Sep-18	4,205.47	4,300.00	94.53	2.25
Quarter Ending Jun-18	3,812.87	4,013.20	200.33	5.25
Quarter Ending Mar-18	4,016.90	4,000.00	16.90	0.42
<b>Earnings (per share)</b>				
Quarter Ending Mar-19	1.11	1.19	0.08	6.75
Quarter Ending Dec-18	0.71	0.72	0.01	1.91
Quarter Ending Sep-18	1.21	1.26	0.05	4.05
Quarter Ending Jun-18	0.88	1.01	0.13	14.86
Quarter Ending Mar-18	0.98	0.96	0.02	2.31

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	4,079.99	4,090.03	4,090.20	4,097.80	3,917.23
Quarter Ending Sep-19	4,503.78	4,484.83	4,510.07	4,551.73	4,497.84
Year Ending Dec-19	16,722.80	16,687.20	16,690.60	16,673.70	16,341.30
Year Ending Dec-20	17,158.80	17,134.70	17,137.30	17,084.90	16,860.10
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.99	0.99	1.01	1.00	0.94
Quarter Ending Sep-19	1.24	1.24	1.27	1.27	1.14
Year Ending Dec-19	4.13	4.13	4.12	4.12	4.12
Year Ending Dec-20	4.40	4.40	4.41	4.39	4.34

**ESTIMATES REVISIONS SUMMARY**

	Last Week		Last 4 Weeks	
Number Of Revisions:	Up	Down	Up	Down
			36	

EDITION: UNITED STATES

# Avangrid Inc (AGR)

Related Topics **STOCKS** STOCK SCREENER MARKET DATA UTILITIES MULTILINE UTILITIES

**OVERVIEW** NEWS KEY DEVELOPMENTS PEOPLE CHARTS FINANCIALS ANALYSTS RESEARCH

AGR on New York Consolidated  
**50.78USD**  
3 May 2019

Change (% chg)  
**\$0.26** (+0.52%)

Prev Close  
**\$50.52**  
Open  
**\$50.56**

Day's High  
**\$50.98**  
Day's Low  
**\$50.40**

Volume  
**79,915**  
Avg. Vol  
**468,846**

52-wk High  
**\$54.55**  
52-wk Low  
**\$45.81**

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Hold	0.43	December	3 May 2019

## SPONSORED

### EARNINGS VS. ESTIMATES

#### Last Five Estimates

Q1 19	0.71	▼
Q4 18	0.56	▼
Q3 18	0.45	▼
Q2 18	0.41	▼
Q1 18	0.78	▼

#### Future Estimates

Q2 19	0.33
Q3 19	0.52

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## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	1	1	1	4
(2) OUTPERFORM	0	0	1	1
(3) HOLD	4	5	4	2
(4) UNDERPERFORM	2	2	2	2
(5) SELL	2	1	1	1
No Opinion	0	0	0	0
Mean Rating	3.44	3.22	3.11	2.50

U.S. offshore wind lease bids at \$285 million, will continue on Friday

U.S. offshore wind lease bids at \$285 mln, will continue Friday

» More AGR News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
----------------	------	------	-----	------------

Quarter Ending Jun-19	4	1,368.99	1,511.13	1,222.79	1,199.11
Quarter Ending Sep-19	4	1,518.86	1,635.00	1,415.58	990.24
Year Ending Dec-19	6	6,323.44	6,550.32	5,964.96	6,187.72
Year Ending Dec-20	6	6,601.49	6,922.31	6,134.14	6,162.41
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	6	0.43	0.62	0.33	0.47
Quarter Ending Sep-19	5	0.59	0.79	0.52	0.42
Year Ending Dec-19	10	2.26	2.30	2.20	2.54
Year Ending Dec-20	10	2.52	2.60	2.38	2.82
LT Growth Rate (%)	2	7.10	8.00	6.20	9.20

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Mar-19	1,812.25	1,842.00	29.75	1.64
Quarter Ending Dec-18	1,321.98	1,665.00	343.02	25.95
Quarter Ending Sep-18	1,317.52	1,546.00	228.48	17.34
Quarter Ending Jun-18	1,328.26	1,402.00	73.74	5.55
Quarter Ending Mar-18	1,734.74	1,865.00	130.26	7.51
<b>Earnings (per share)</b>				
Quarter Ending Mar-19	0.80	0.71	0.09	11.07
Quarter Ending Dec-18	0.61	0.56	0.05	8.51
Quarter Ending Sep-18	0.46	0.45	0.01	2.32
Quarter Ending Jun-18	0.50	0.41	0.09	17.24
Quarter Ending Mar-18	0.80	0.78	0.02	2.39

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	1,368.99	1,377.51	1,313.02	1,371.02	1,199.11
Quarter Ending Sep-19	1,518.86	1,479.73	1,416.45	1,584.34	990.24
Year Ending Dec-19	6,323.44	6,334.99	6,268.99	6,252.95	6,187.72
Year Ending Dec-20	6,601.49	6,613.87	6,519.31	6,404.19	6,162.41
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.43	0.43	0.39	0.39	0.47
Quarter Ending Sep-19	0.59	0.53	0.51	0.56	0.42
Year Ending Dec-19	2.26	2.28	2.28	2.28	2.54
Year Ending Dec-20	2.52	2.55	2.57	2.62	2.82

**ESTIMATES REVISIONS SUMMARY**

	Last Week		Last 4 Weeks	
Number Of Revisions:	Up	Down	Up 38	Down

EDITION: UNITED STATES

# Black Hills Corp (BKH)

Related Topics [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [MULTILINE UTILITIES](#)

[OVERVIEW](#) [NEWS](#) [KEY DEVELOPMENTS](#) [PEOPLE](#) [CHARTS](#) [FINANCIALS](#) [ANALYSTS](#) [RESEARCH](#)

<b>BKH on New York Consolidated</b>	Change (% chg)	<b>Prev Close</b>	<b>Day's High</b>	<b>Volume</b>	<b>52-wk High</b>
<b>74.52USD</b>	<b>\$2.72</b> (+3.79%)	<b>\$71.80</b>	<b>\$75.15</b>	<b>417,324</b>	<b>\$75.15</b>
<small>3 May 2019</small>		<b>Open</b>	<b>Day's Low</b>	<b>Avg. Vol</b>	<b>52-wk Low</b>
		<b>\$72.03</b>	<b>\$72.03</b>	<b>383,483</b>	<b>\$55.07</b>

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Hold	0.43	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS ESTIMATES

#### Last Five Estimates

Q1 19 1.05	▼
Q4 18 0.42	▼
Q3 18 0.45	▼
Q2 18 1.63	▼
Q1 18 0.98	▼

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	0	0	0	1
(2) OUTPERFORM	1	1	1	1
(3) HOLD	5	5	5	3
(4) UNDERPERFORM	1	1	1	2
(5) SELL	0	0	0	0
No Opinion	0	0	0	0
Mean Rating	3.00	3.00	3.00	2.86

#### Future Estimates

Q2 19 0.4
Q3 19 0.31

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» More BKH News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
		39		



**SALES (in millions)**

Quarter Ending Jun-19	3	387.46	445.21	367.16	--
Quarter Ending Sep-19	3	393.26	457.13	333.64	--
Year Ending Dec-19	5	1,884.56	1,997.09	1,810.00	1,815.56
Year Ending Dec-20	5	1,959.52	2,106.82	1,870.00	1,930.25

**Earnings (per share)**

Quarter Ending Jun-19	6	0.43	0.45	0.40	0.47
Quarter Ending Sep-19	6	0.46	0.62	0.31	0.56
Year Ending Dec-19	6	3.44	3.47	3.41	3.45
Year Ending Dec-20	7	3.68	3.74	3.60	3.66
LT Growth Rate (%)	1	3.63	3.63	3.63	4.07

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Dec-18	476.06	501.20	25.14	5.28
Quarter Ending Sep-18	381.00	322.00	59.00	15.49
Quarter Ending Jun-18	372.29	354.40	17.88	4.80
Quarter Ending Mar-18	557.86	575.40	17.54	3.14
Quarter Ending Dec-17	478.08	455.30	22.78	4.76
<b>Earnings (per share)</b>				
Quarter Ending Dec-18	0.92	1.05	0.13	13.97
Quarter Ending Sep-18	0.50	0.42	0.08	15.29
Quarter Ending Jun-18	0.41	0.45	0.04	9.62
Quarter Ending Mar-18	1.50	1.63	0.13	8.58
Quarter Ending Dec-17	1.05	0.98	0.07	6.64

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	397.46	397.46	397.46	406.19	--
Quarter Ending Sep-19	393.26	393.26	393.26	395.38	--
Year Ending Dec-19	1,884.56	1,884.56	1,871.56	1,866.16	1,815.56
Year Ending Dec-20	1,959.52	1,959.52	1,946.52	1,940.92	1,930.25
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.43	0.43	0.44	0.45	0.47
Quarter Ending Sep-19	0.46	0.46	0.49	0.49	0.56
Year Ending Dec-19	3.44	3.44	3.44	3.44	3.45
Year Ending Dec-20	3.68	3.68	3.68	3.67	3.66

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

40

# CMS Energy Corp (CMS)

Related Topics: [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [MULTILINE UTILITIES](#)

[OVERVIEW](#) [NEWS](#) [KEY DEVELOPMENTS](#) [PEOPLE](#) [CHARTS](#) [FINANCIALS](#) [ANALYSTS](#) [RESEARCH](#)

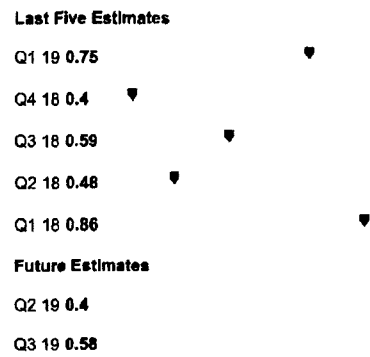
<b>CMS on New York Consolidated</b>	<b>Change (% chg)</b> <b>\$0.58</b> (+1.07%)	<b>Prev Close</b> <b>\$54.58</b>	<b>Day's High</b> <b>\$55.26</b>	<b>Volume</b> <b>486,117</b>	<b>52-wk High</b> <b>\$56.29</b>
<b>55.17USD</b> <small>3 May 2019</small>		<b>Open</b> <b>\$54.64</b>	<b>Day's Low</b> <b>\$54.57</b>	<b>Avg. Vol</b> <b>2,373,461</b>	<b>52-wk Low</b> <b>\$42.52</b>

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Outperform	0.50	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ESTIMATES



## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	4	3	3	3
(2) OUTPERFORM	3	3	4	4
(3) HOLD	10	11	11	11
(4) UNDERPERFORM	0	0	0	0
(5) SELL	0	0	0	0
No Opinion	0	0	0	0
Mean Rating	2.35	2.47	2.44	2.44

### Future Estimates

Q2 19	0.4
Q3 19	0.58

» More Financials

## CMS ENERGY CORP NEWS

**New standards to drive U.S. sustainability-linked lending**

**Italy - Factors to watch on Feb. 1**

**Flat Chrysler cancels additional shifts at two plants after utility fire**

» More CMS News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
41				

**SALES (in millions)**

Quarter Ending Jun-19	6	1,525.84	1,614.40	1,467.00	1,389.85
Quarter Ending Sep-19	6	1,688.03	1,830.93	1,596.00	1,663.68
Year Ending Dec-19	10	6,944.21	7,089.92	6,819.80	6,735.74
Year Ending Dec-20	12	7,137.50	7,345.00	6,912.25	6,844.44

**Earnings (per share)**

Quarter Ending Jun-19	10	0.50	0.56	0.40	0.43
Quarter Ending Sep-19	9	0.68	0.81	0.58	0.69
Year Ending Dec-19	15	2.50	2.53	2.49	2.50
Year Ending Dec-20	18	2.68	2.83	2.66	2.68
LT Growth Rate (%)	4	7.08	7.16	6.95	7.07

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Mar-19	1,971.85	2,059.00	87.15	4.42
Quarter Ending Dec-18	1,587.62	1,829.00	241.38	15.20
Quarter Ending Sep-18	1,555.03	1,599.00	43.97	2.83
Quarter Ending Jun-18	1,410.27	1,492.00	81.73	5.80
Quarter Ending Mar-18	1,893.19	1,953.00	59.81	3.16
<b>Earnings (per share)</b>				
Quarter Ending Mar-19	0.78	0.75	0.03	3.30
Quarter Ending Dec-18	0.40	0.40	0.00	0.97
Quarter Ending Sep-18	0.58	0.59	0.01	2.50
Quarter Ending Jun-18	0.41	0.48	0.07	17.30
Quarter Ending Mar-18	0.82	0.86	0.04	5.42

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	1,525.84	1,523.35	1,499.38	1,507.89	1,389.85
Quarter Ending Sep-19	1,688.03	1,688.42	1,694.91	1,640.80	1,663.68
Year Ending Dec-19	6,944.21	6,951.14	6,944.90	6,895.40	6,735.74
Year Ending Dec-20	7,137.50	7,128.03	7,126.80	7,001.81	6,844.44
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.50	0.48	0.47	0.45	0.43
Quarter Ending Sep-19	0.68	0.67	0.66	0.65	0.69
Year Ending Dec-19	2.50	2.50	2.50	2.50	2.50
Year Ending Dec-20	2.68	2.68	2.69	2.68	2.68

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

# Consolidated Edison Inc (ED)

Related Topics: [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [ELECTRIC UTILITIES](#)

[OVERVIEW](#) [NEWS](#) [KEY DEVELOPMENTS](#) [PEOPLE](#) [CHARTS](#) [FINANCIALS](#) [ANALYSTS](#) [RESEARCH](#)

<b>ED on New York Consolidated</b>	<b>Change (% chg)</b>	<b>Prev Close</b>	<b>Day's High</b>	<b>Volume</b>	<b>52-wk High</b>
<b>86.02USD</b>	<b>\$0.86</b> (+1.01%)	<b>\$85.16</b>	<b>\$86.50</b>	<b>852,275</b>	<b>\$86.50</b>
<small>3 May 2019</small>		<b>Open</b>	<b>Day's Low</b>	<b>Avg. Vol</b>	<b>52-wk Low</b>
		<b>\$85.59</b>	<b>\$85.59</b>	<b>1,930,782</b>	<b>\$71.12</b>

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Hold	0.61	December	3 May 2019

## SPONSORED

### EARNINGS VS. ESTIMATES

**Last Five Estimates**

Q1 19	0.77	▼
Q4 18	1.57	▼
Q3 18	0.61	▼
Q2 18	1.38	▼
Q1 18	0.8	▼

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	1	0	0	0
(2) OUTPERFORM	0	0	0	0
(3) HOLD	10	11	11	12
(4) UNDERPERFORM	5	5	5	4
(5) SELL	1	1	1	1
No Opinion	0	0	0	0
<b>Mean Rating</b>	<b>3.29</b>	<b>3.41</b>	<b>3.41</b>	<b>3.35</b>

### Future Estimates

Q2 19	0.51
Q3 19	1.55

» More Financials

## CONSOLIDATED EDISON INC NEWS

**EQM says 'unlikely' to complete Mountain Valley natgas pipe in 2019**

**UPDATE 3-EQM says 'unlikely' to complete Mountain Valley natgas pipe in 2019**

**Con Edison faces potential fine over breaches of safety rules**

**No new natural gas hookups in New York's Westchester County, Con Ed says**

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
----------------	------	------	-----	------------

	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2018	Q2 2018	Q3 2018	Q4 2018
Quarter Ending Jun-19	5	2,828.26	3,033.67	2,679.62				
Quarter Ending Sep-19	5	3,521.75	3,930.73	3,297.03				
Year Ending Dec-19	12	12,699.40	13,456.00	12,161.40				
Year Ending Dec-20	12	13,104.50	14,155.00	12,602.30				
<b>Earnings (per share)</b>								
Quarter Ending Jun-19	11	0.61	0.72	0.51				
Quarter Ending Sep-19	11	1.61	1.71	1.55				
Year Ending Dec-19	18	4.34	4.39	4.00				
Year Ending Dec-20	18	4.56	4.74	4.45				
LT Growth Rate (%)	4	3.04	3.60	2.00				

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Dec-18	2,884.45	2,949.00	64.55	2.24
Quarter Ending Sep-18	3,186.86	3,328.00	141.14	4.43
Quarter Ending Jun-18	2,656.88	2,696.00	39.12	1.47
Quarter Ending Mar-18	3,319.93	3,364.00	44.07	1.33
Quarter Ending Dec-17	2,799.89	2,961.00	161.11	5.75
<b>Earnings (per share)</b>				
Quarter Ending Dec-18	0.75	0.77	0.02	2.63
Quarter Ending Sep-18	1.46	1.57	0.11	7.53
Quarter Ending Jun-18	0.56	0.61	0.05	9.85
Quarter Ending Mar-18	1.29	1.38	0.09	6.68
Quarter Ending Dec-17	0.77	0.80	0.03	3.37

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	2,828.26	2,828.26	2,776.90	2,776.90	--
Quarter Ending Sep-19	3,521.75	3,521.75	3,419.50	3,419.50	--
Year Ending Dec-19	12,699.40	12,694.70	12,683.20	12,552.70	12,467.10
Year Ending Dec-20	13,104.50	13,099.80	13,045.50	12,828.60	12,933.60
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.61	0.61	0.61	0.61	0.74
Quarter Ending Sep-19	1.61	1.60	1.61	1.61	1.49
Year Ending Dec-19	4.34	4.33	4.34	4.33	4.47
Year Ending Dec-20	4.56	4.56	4.55	4.55	4.64

**ESTIMATES REVISIONS SUMMARY**

Number Of Revisions.	Last Week		Last 4 Weeks	
	Up	Down	Up	Down
			44	

# DTE Energy Co (DTE)

Related Topics [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [ELECTRIC UTILITIES](#)

[OVERVIEW](#) [NEWS](#) [KEY DEVELOPMENTS](#) [PEOPLE](#) [CHARTS](#) [FINANCIALS](#) [ANALYSTS](#) [RESEARCH](#)

<b>DTE on New York Consolidated</b>	<b>Change (% chg)</b>	<b>Prev Close</b>	<b>Day's High</b>	<b>Volume</b>	<b>52-wk High</b>
<b>124.12USD</b>	-- (-)	<b>\$124.12</b>	--	--	<b>\$126.07</b>
<small>2 May 2019</small>		<b>Open</b>	<b>Day's Low</b>	<b>Avg. Vol</b>	<b>52-wk Low</b>
		--	--	<b>1,051,583</b>	<b>\$94.25</b>

## CONSENSUS RECOMMENDATIONS

SPONSORED

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated	▼ EARNINGS VS. ■ ESTIMATES
Hold	1.25	December	3 May 2019	<b>Last Five Estimates</b>

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago	Q1 19 2.05	Q4 18 0.91	Q3 18 2.13	Q2 18 1.36	Q1 18 1.91
(1) BUY	1	1	1	1					
(2) OUTPERFORM	3	3	4	4					
(3) HOLD	8	8	8	8					
(4) UNDERPERFORM	2	2	2	2					
(5) SELL	0	0	0	0					
No Opinion	0	0	0	0					
Mean Rating	2.79	2.79	2.73	2.73					

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
45				

**SALES (in millions)**

Quarter Ending Jun-19	5	3,059.05	3,259.64	2,855.99	2,184.56
Quarter Ending Sep-19	5	3,741.09	4,569.59	3,259.67	3,025.00
Year Ending Dec-19	8	13,816.40	14,934.10	12,050.50	12,237.20
Year Ending Dec-20	9	14,523.40	16,065.00	13,159.80	12,637.10

**Earnings (per share)**

Quarter Ending Jun-19	10	1.25	1.36	1.15	1.11
Quarter Ending Sep-19	10	1.98	2.15	1.78	1.71
Year Ending Dec-19	14	6.24	6.41	6.15	6.15
Year Ending Dec-20	15	6.58	6.72	6.50	6.48
LT Growth Rate (%)	3	4.16	6.00	3.16	5.59

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Mar-19	3,801.23	3,514.00	287.23	7.56
Quarter Ending Dec-18	1,691.39	3,750.00	2,058.61	121.71
Quarter Ending Sep-18	3,096.87	3,550.00	453.13	14.63
Quarter Ending Jun-18	2,709.41	3,159.00	449.59	16.59
Quarter Ending Mar-18	3,196.40	3,753.00	556.60	17.41
<b>Earnings (per share)</b>				
Quarter Ending Mar-19	1.95	2.05	0.10	5.06
Quarter Ending Dec-18	0.93	0.91	0.02	2.51
Quarter Ending Sep-18	1.77	2.13	0.36	20.55
Quarter Ending Jun-18	1.13	1.36	0.23	20.31
Quarter Ending Mar-18	1.89	1.91	0.02	0.92

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	3,059.05	3,111.87	3,118.22	3,114.45	2,184.56
Quarter Ending Sep-19	3,741.09	3,728.08	3,754.61	3,745.66	3,025.00
Year Ending Dec-19	13,816.40	14,104.90	13,688.90	13,499.70	12,237.20
Year Ending Dec-20	14,523.40	14,610.40	14,313.30	14,104.20	12,637.10
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	1.25	1.25	1.22	1.20	1.11
Quarter Ending Sep-19	1.98	1.98	1.95	1.92	1.71
Year Ending Dec-19	6.24	6.23	6.23	6.23	6.15
Year Ending Dec-20	6.58	6.58	6.58	6.58	6.48

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

# Duke Energy Corp (DUK)

Related Topics: [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [ELECTRIC UTILITIES](#)

[OVERVIEW](#) [NEWS](#) [KEY DEVELOPMENTS](#) [PEOPLE](#) [CHARTS](#) [FINANCIALS](#) [ANALYSTS](#) [RESEARCH](#)

<p>DUK on New York Consolidated</p> <p><b>90.25USD</b></p> <p>3 May 2019</p>	<p>Change (% chg)</p> <p><b>\$0.44</b> (+0.48%)</p>	<p>Prev Close</p> <p><b>\$89.81</b></p> <p>Open</p> <p><b>\$90.17</b></p>	<p>Day's High</p> <p><b>\$90.45</b></p> <p>Day's Low</p> <p><b>\$89.82</b></p>	<p>Volume</p> <p><b>1,670,374</b></p> <p>Avg. Vol</p> <p><b>3,387,566</b></p>	<p>52-wk High</p> <p><b>\$91.67</b></p> <p>52-wk Low</p> <p><b>\$71.96</b></p>
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## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Hold	0.98	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS.: ESTIMATES

#### Last Five Estimates

Q1 19 0.84 ▼

Q4 18 1.65

Q3 18 0.93 ▼

Q2 18 1.28 ▼

Q1 18 0.94 ▼

#### Future Estimates

Q2 19 0.83

Q3 19 1.59

» More Financials

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	2	2	2	2
(2) OUTPERFORM	2	2	2	3
(3) HOLD	13	13	13	12
(4) UNDERPERFORM	1	1	1	1
(5) SELL	0	0	0	0
No Opinion	0	0	0	0
Mean Rating	2.72	2.72	2.72	2.67

Dominion to resume work on U.S. Atlantic Coast natgas pipe in third quarter

Dominion to resume work on U.S. Atlantic Coast natgas pipe in 3rd qtr

UPDATE 1-Dominion confident it will complete W. Va.-N.C. Atlantic Coast natgas pipe

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
			47	



**SALES (in millions)**

Quarter Ending Jun-19	7	5,872.88	6,233.01	5,360.44	5,562.14
Quarter Ending Sep-19	7	7,409.51	8,284.31	6,812.00	7,462.84
Year Ending Dec-19	13	25,424.80	27,154.70	24,365.60	24,505.00
Year Ending Dec-20	14	26,006.80	28,231.10	23,139.00	25,022.00

Virginia gives Dominion permit for Atlantic Coast natgas pipe compressor

Virginia gives Dominion permit for Atlantic Coast natgas pipe compressor

» More DUK News

**Earnings (per share)**

Quarter Ending Jun-19	13	0.98	1.08	0.83	1.10
Quarter Ending Sep-19	13	1.72	1.81	1.59	1.75
Year Ending Dec-19	19	4.93	5.00	4.80	4.95
Year Ending Dec-20	19	5.21	5.27	4.96	5.20
LT Growth Rate (%)	2	4.86	4.91	4.81	4.25

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Dec-18	5,798.83	6,115.00	316.17	5.45
Quarter Ending Sep-18	6,579.99	6,628.00	48.01	0.73
Quarter Ending Jun-18	5,608.85	5,643.00	34.15	0.61
Quarter Ending Mar-18	5,814.12	6,135.00	320.88	5.52
Quarter Ending Dec-17	6,166.90	5,799.00	-367.90	-5.97
<b>Earnings (per share)</b>				
Quarter Ending Dec-18	0.89	0.84	-0.05	-5.61
Quarter Ending Sep-18	1.52	1.65	0.13	8.30
Quarter Ending Jun-18	1.02	0.93	-0.09	-8.95
Quarter Ending Mar-18	1.14	1.28	0.14	12.00
Quarter Ending Dec-17	0.92	0.94	0.02	2.23

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	5,872.88	5,872.88	5,685.06	5,750.90	5,562.14
Quarter Ending Sep-19	7,409.51	7,409.51	7,474.36	7,317.04	7,462.84
Year Ending Dec-19	25,424.80	25,369.50	25,180.10	25,241.20	24,505.00
Year Ending Dec-20	26,006.80	25,952.60	25,770.60	25,679.70	25,022.00
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.98	0.98	0.95	0.95	1.10
Quarter Ending Sep-19	1.72	1.73	1.75	1.74	1.75
Year Ending Dec-19	4.93	4.93	4.95	4.96	4.95
Year Ending Dec-20	5.21	5.21	5.22	5.22	5.20

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

EDITION: UNITED STATES

# El Paso Electric Co (EE)

Related Topics: [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [ELECTRIC UTILITIES](#)

[OVERVIEW](#) [NEWS](#) [KEY DEVELOPMENTS](#) [PEOPLE](#) [CHARTS](#) [FINANCIALS](#) [ANALYSTS](#) [RESEARCH](#)

EE on New York Consolidated	Change (% chg)	Prev Close	Day's High	Volume	52-wk High
<b>61.15USD</b>	<b>\$1.50</b> (+2.51%)	\$59.65	\$61.17	41,353	\$64.35
3 May 2019		Open	Day's Low	Avg. Vol	52-wk Low
		\$59.86	\$59.80	240,793	\$47.99

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Hold	--	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ESTIMATES

Last Five Estimates

Q4 18 -0.38 ▼

Q3 18 1.79

Q2 18 0.82

Q1 18 -0.17 ▼

Q4 17 0.16 ▼

» More Financials

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	0	0	0	0
(2) OUTPERFORM	0	0	0	0
(3) HOLD	4	4	3	3
(4) UNDERPERFORM	0	0	0	0
(5) SELL	0	0	1	1
No Opinion	0	0	0	0
Mean Rating	3.00	3.00	3.50	3.50

### EL PASO ELECTRIC CO NEWS

» More EE News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
		49		

**SALES (In millions)**

Year Ending Dec-19	2	950.21	952.41	948.00	896.00
Year Ending Dec-20	2	977.32	977.64	977.00	906.00

**Earnings (per share)**

Year Ending Dec-19	4	2.59	2.74	2.40	2.74
Year Ending Dec-20	3	2.78	2.95	2.59	2.91
LT Growth Rate (%)	1	3.80	3.80	3.80	5.20

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (In millions)</b>				
Quarter Ending Dec-18	193.70	190.82	2.88	1.49
Quarter Ending Jun-18	248.73	236.80	11.93	4.80
Quarter Ending Mar-18	168.50	175.71	7.21	4.28
Quarter Ending Dec-17	234.32	196.15	38.17	16.29
Quarter Ending Sep-17	310.00	297.47	12.53	4.04
<b>Earnings (per share)</b>				
Quarter Ending Dec-18	0.00	-0.38	0.38	0.00
Quarter Ending Sep-18	1.67	1.79	0.12	7.19
Quarter Ending Jun-18	0.88	0.82	0.06	6.82
Quarter Ending Mar-18	-0.06	-0.17	0.11	-161.54
Quarter Ending Dec-17	0.21	0.16	0.05	23.81

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (In millions)</b>					
Year Ending Dec-19	950.21	950.21	950.21	934.11	896.00
Year Ending Dec-20	977.32	977.32	977.00	955.00	906.00
<b>Earnings (per share)</b>					
Year Ending Dec-19	2.59	2.59	2.54	2.54	2.74
Year Ending Dec-20	2.78	2.78	2.87	2.77	2.91

**ESTIMATES REVISIONS SUMMARY**

Number Of Revisions:	Last Week		Last 4 Weeks	
	Up	Down	Up	Down
<b>Revenue</b>				
Year Ending Dec-19	0	0	0	0
Year Ending Dec-20	0	0	0	0
<b>Earnings</b>				
Year Ending Dec-19	0	0	0	0
Year Ending Dec-20	0	0	0	0

# Evergy Inc (EVRG.N)

Related Topics: [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [ELECTRIC UTILITIES](#)

[OVERVIEW](#) [NEWS](#) [KEY DEVELOPMENTS](#) [PEOPLE](#) [CHARTS](#) [FINANCIALS](#) [ANALYSTS](#) [RESEARCH](#)

<b>EVRG.N on New York Stock Exchange</b>	<b>Change (% chg)</b>	<b>Prev Close</b>	<b>Day's High</b>	<b>Volume</b>	<b>52-wk High</b>
<b>57.63USD</b>	<b>\$0.09</b> (+0.16%)	<b>\$57.54</b>	<b>\$57.72</b>	<b>123,725</b>	<b>\$61.10</b>
3:02pm EDT		<b>Open</b>	<b>Day's Low</b>	<b>Avg. Vol</b>	<b>52-wk Low</b>
		<b>\$57.50</b>	<b>\$57.37</b>	<b>542,392</b>	<b>\$51.00</b>

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Outperform	0.70	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ■ ESTIMATES

#### Last Five Estimates

Q1 19	0.07	
Q4 18	1.32	
Q3 18	0.56	
Q2 18	0.42	
Q1 18	0.32	

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	4	4	4	3
(2) OUTPERFORM	3	3	3	3
(3) HOLD	1	1	2	3
(4) UNDERPERFORM	1	1	1	1
(5) SELL	0	0	0	0
No Opinion	0	0	0	0
Mean Rating	1.89	1.89	2.00	2.20

#### Future Estimates

Q2 19	0.6
Q3 19	1.3

» More Financials

## EVERGY INC NEWS

» More EVRG.N News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
		51		

**SALES (in millions)**

Quarter Ending Jun-19	5	1,346.02	1,373.00	1,305.22	--
Quarter Ending Sep-19	5	1,633.23	1,765.00	1,573.72	--
Year Ending Dec-19	7	5,412.79	5,611.00	5,256.00	2,698.76
Year Ending Dec-20	7	5,490.69	5,785.86	5,306.00	5,414.95

**Earnings (per share)**

Quarter Ending Jun-19	7	0.70	0.92	0.60	--
Quarter Ending Sep-19	7	1.43	1.53	1.30	--
Year Ending Dec-19	8	2.90	2.96	2.63	2.74
Year Ending Dec-20	9	3.16	3.20	3.07	3.24
LT Growth Rate (%)	2	6.15	6.80	5.50	2.80

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Dec-18	1,300.55	1,199.80	100.75	7.75
Quarter Ending Sep-18	1,642.05	1,582.50	59.55	3.63
Quarter Ending Jun-18	864.01	893.40	29.39	3.40
Quarter Ending Mar-18	584.88	600.20	15.32	2.62
Quarter Ending Dec-17	642.02	594.78	47.24	7.36
<b>Earnings (per share)</b>				
Quarter Ending Dec-18	0.22	0.07	0.16	68.89
Quarter Ending Sep-18	1.25	1.32	0.07	5.32
Quarter Ending Jun-18	0.56	0.56	0.00	0.44
Quarter Ending Mar-18	0.48	0.42	0.06	11.89
Quarter Ending Dec-17	0.40	0.32	0.08	20.00

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	1,346.02	1,346.02	1,353.70	1,353.70	--
Quarter Ending Sep-19	1,633.23	1,633.23	1,640.91	1,640.91	--
Year Ending Dec-19	5,412.79	5,412.79	5,407.39	5,379.59	2,698.76
Year Ending Dec-20	5,490.69	5,490.69	5,483.54	5,478.97	5,414.95
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.70	0.70	0.69	0.69	--
Quarter Ending Sep-19	1.43	1.43	1.45	1.45	--
Year Ending Dec-19	2.90	2.90	2.89	2.89	2.74
Year Ending Dec-20	3.16	3.16	3.16	3.18	3.24

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

# Eversource Energy (ES)

Related Topics **STOCKS** STOCK SCREENER MARKET DATA UTILITIES ELECTRIC UTILITIES

OVERVIEW NEWS KEY DEVELOPMENTS PEOPLE CHARTS FINANCIALS ANALYSTS RESEARCH

ES on New York Consolidated	Change (% chg)	Prev Close	Day's High	Volume	52-wk High
<b>72.01USD</b>	<b>\$0.50</b> (+0.69%)	\$71.52	\$72.11	498,481	\$72.50
3 May 2019		Open	Day's Low	Avg. Vol	52-wk Low
		\$71.62	\$71.36	1,775,437	\$52.76

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Outperform	0.78	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ESTIMATES

Last Five Estimates

Q1 19	0.97	▼
Q4 18	0.73	▼
Q3 18	0.93	▼
Q2 18	0.76	▼
Q1 18	0.85	▼

Future Estimates

Q2 19	0.6	▼
Q3 19	0.854	▼

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	6	6	6	7
(2) OUTPERFORM	3	3	2	3
(3) HOLD	6	6	7	6
(4) UNDERPERFORM	2	2	2	1
(5) SELL	0	0	0	0
No Opinion	0	0	0	0
Mean Rating	2.24	2.24	2.29	2.06

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## EVERSOURCE ENERGY NEWS

**Five companies bid to supply New York with offshore wind power**

**Orsted, Eversource Energy bid to supply New York offshore wind power**

**Orsted, Eversource Energy bid to supply New York offshore wind power**

» More ES News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
53				

**SALES (in millions)**

Quarter Ending Jun-19	6	1,919.34	1,996.06	1,655.59	1,814.12
Quarter Ending Sep-19	6	2,278.96	2,358.90	2,205.30	2,264.71
Year Ending Dec-19	11	8,688.53	9,668.00	8,019.26	8,086.33
Year Ending Dec-20	11	8,959.76	9,912.00	8,260.52	8,248.29

**Earnings (per share)**

Quarter Ending Jun-19	11	0.78	0.83	0.60	0.77
Quarter Ending Sep-19	11	0.95	1.05	0.85	0.94
Year Ending Dec-19	18	3.47	3.51	3.42	3.46
Year Ending Dec-20	18	3.67	3.74	3.58	3.67
LT Growth Rate (%)	3	5.62	6.07	5.00	5.65

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Mar-19	2,312.07	2,415.79	103.72	4.49
Quarter Ending Dec-18	1,681.31	2,034.96	353.65	21.03
Quarter Ending Sep-18	2,029.44	2,271.43	241.99	11.92
Quarter Ending Jun-18	1,824.95	1,853.86	28.91	1.58
Quarter Ending Mar-18	2,131.93	2,287.96	156.03	7.32
<b>Earnings (per share)</b>				
Quarter Ending Mar-19	0.91	0.97	0.06	6.12
Quarter Ending Dec-18	0.75	0.73	0.02	3.31
Quarter Ending Sep-18	0.90	0.93	0.03	3.40
Quarter Ending Jun-18	0.75	0.76	0.01	1.10
Quarter Ending Mar-18	0.85	0.85	0.00	0.41

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	1,919.34	1,901.50	1,908.30	1,906.66	1,814.12
Quarter Ending Sep-19	2,278.96	2,229.02	2,221.09	2,218.37	2,264.71
Year Ending Dec-19	8,688.53	8,646.82	8,451.66	8,396.71	8,086.33
Year Ending Dec-20	8,959.76	8,922.16	8,694.21	8,622.88	8,248.29
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.78	0.78	0.77	0.77	0.77
Quarter Ending Sep-19	0.95	0.95	0.95	0.95	0.94
Year Ending Dec-19	3.47	3.46	3.47	3.46	3.46
Year Ending Dec-20	3.67	3.67	3.68	3.69	3.67

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

# Hawaiian Electric Industries Inc (HE)

Related Topics [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [ELECTRIC UTILITIES](#)

[OVERVIEW](#) [NEWS](#) [KEY DEVELOPMENTS](#) [PEOPLE](#) [CHARTS](#) [FINANCIALS](#) [ANALYSTS](#) [RESEARCH](#)

HE on New York Consolidated	Change (% chg)	Prev Close	Day's High	Volume	52-wk High
<b>41.34USD</b>	<b>\$0.13</b> (+0.32%)	<b>\$41.21</b>	<b>\$41.41</b>	<b>39,721</b>	<b>\$41.71</b>
<small>3 May 2019</small>		Open	Day's Low	Avg. Vol	52-wk Low
		<b>\$41.30</b>	<b>\$41.20</b>	<b>363,415</b>	<b>\$32.59</b>

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Underperform	0.44	December	3 May 2019

## SPONSORED

### Last Five Estimates

Q1 19	0.45
Q4 18	0.6
Q3 18	0.42
Q2 18	0.37
Q1 18	0.43

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	0	0	0	0
(2) OUTPERFORM	0	0	0	0
(3) HOLD	2	2	2	2
(4) UNDERPERFORM	2	2	2	2
(5) SELL	1	1	1	1
No Opinion	0	0	0	0
Mean Rating	3.80	3.80	3.80	3.80

### Future Estimates

Q2 19	0.42
Q3 19	0.63

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» More HE News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
		55		



**SALES (in millions)**

Quarter Ending Jun-19	2	607.32	621.64	593.00	--
Quarter Ending Sep-19	2	741.41	806.81	676.00	--
Year Ending Dec-19	5	2,764.93	3,027.00	2,509.00	2,609.19
Year Ending Dec-20	5	2,846.54	3,229.00	2,548.00	2,506.59

**Earnings (per share)**

Quarter Ending Jun-19	3	0.44	0.45	0.42	--
Quarter Ending Sep-19	3	0.63	0.64	0.63	--
Year Ending Dec-19	6	1.94	1.96	1.92	2.05
Year Ending Dec-20	6	2.08	2.12	2.05	2.12
LT Growth Rate (%)	1	5.90	5.90	5.90	8.60

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

<b>Estimates vs Actual</b>	<b>Estimate</b>	<b>Actual</b>	<b>Difference</b>	<b>Surprise %</b>
<b>SALES (in millions)</b>				
Quarter Ending Dec-18	524.89	761.65	236.76	45.11
Quarter Ending Sep-18	709.35	768.05	58.69	8.27
Quarter Ending Jun-18	616.37	685.28	68.90	11.18
Quarter Ending Mar-18	576.59	645.87	69.29	12.02
Quarter Ending Dec-17	547.89	658.60	110.71	20.21
<b>Earnings (per share)</b>				
Quarter Ending Dec-18	0.47	0.45	0.02	4.92
Quarter Ending Sep-18	0.62	0.60	0.02	2.83
Quarter Ending Jun-18	0.42	0.42	0.00	0.60
Quarter Ending Mar-18	0.38	0.37	0.00	1.33
Quarter Ending Dec-17	0.41	0.43	0.02	4.24

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	<b>Current</b>	<b>1 Week Ago</b>	<b>1 Month Ago</b>	<b>2 Month Ago</b>	<b>1 Year Ago</b>
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	607.32	607.32	607.32	--	--
Quarter Ending Sep-19	741.41	741.41	741.41	--	--
Year Ending Dec-19	2,764.93	2,764.73	2,698.20	2,685.45	2,609.19
Year Ending Dec-20	2,846.54	2,845.54	2,732.72	2,712.06	2,506.59
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.44	0.44	0.44	0.44	--
Quarter Ending Sep-19	0.63	0.63	0.63	0.64	--
Year Ending Dec-19	1.94	1.94	1.94	1.95	2.05
Year Ending Dec-20	2.08	2.08	2.07	2.08	2.12

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

# Nextera Energy Inc (NEE)

Related topics [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [ELECTRIC UTILITIES](#)

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<b>NEE on New York Consolidated</b>	<b>Change (% chg)</b>	<b>Prev Close</b>	<b>Day's High</b>	<b>Volume</b>	<b>52-wk High</b>
<b>192.50USD</b>	<b>\$0.78</b> (+0.41%)	<b>\$191.72</b>	<b>\$192.60</b>	<b>1,038,036</b>	<b>\$195.55</b>
<small>3 May 2019</small>		<b>Open</b>	<b>Day's Low</b>	<b>Avg. Vol</b>	<b>52-wk Low</b>
		<b>\$191.57</b>	<b>\$190.81</b>	<b>2,117,838</b>	<b>\$155.06</b>

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Outperform	2.30	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ESTIMATES

#### Last Five Estimates

Q1 19 2.2	▼
Q4 18 1.49	▼
Q3 18 2.18	▼
Q2 18 2.11	▼
Q1 18 1.94	▼

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	6	6	6	6
(2) OUTPERFORM	7	7	7	7
(3) HOLD	3	3	4	4
(4) UNDERPERFORM	0	0	0	0
(5) SELL	0	0	0	0
No Opinion	0	0	0	0
Mean Rating	1.81	1.81	1.88	1.88

#### Future Estimates

Q2 19 2.21
Q3 19 2.09

» More Financials

## NEXTERA ENERGY INC NEWS

**PG&E unable to strike deal over renewable power contracts -court documents**

**EQM says 'unlikely' to complete Mountain Valley natgas pipe in 2019**

**UPDATE 3-EQM says 'unlikely' to complete Mountain Valley natgas pipe in 2019**

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures In US Dollar (USD)  
Earnings and Dividend Figures In US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
		57		

**SALES (in millions)**

Quarter Ending Jun-19	8	4,496.46	4,868.63	3,821.25	4,801.02
Quarter Ending Sep-19	8	4,998.29	5,412.00	3,977.32	5,678.85
Year Ending Dec-19	13	18,487.80	19,774.00	15,151.40	18,890.30
Year Ending Dec-20	14	19,554.20	21,969.00	16,507.90	19,640.00

**NextEra hit with proposed class action over  
Nebraska wind farm**

**PG&E counterparties rally behind NextEra in  
jurisdiction fight**

**» More NEE News**

**Earnings (per share)**

Quarter Ending Jun-19	12	2.30	2.47	2.21	2.02
Quarter Ending Sep-19	12	2.36	2.72	2.09	2.40
Year Ending Dec-19	18	8.41	8.63	8.25	8.35
Year Ending Dec-20	18	9.07	9.28	8.91	8.88
LT Growth Rate (%)	4	7.14	7.98	5.00	8.10

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

<b>Estimates vs Actual</b>	<b>Estimate</b>	<b>Actual</b>	<b>Difference</b>	<b>Surprise %</b>
<b>SALES (in millions)</b>				
Quarter Ending Mar-19	4,278.34	4,075.00	203.34	4.75
Quarter Ending Dec-18	4,974.93	4,390.00	584.93	11.76
Quarter Ending Sep-18	4,752.40	4,418.00	334.40	7.04
Quarter Ending Jun-18	4,465.57	4,069.00	396.57	8.88
Quarter Ending Mar-18	4,162.24	3,863.00	299.24	7.19
<b>Earnings (per share)</b>				
Quarter Ending Mar-19	2.05	2.20	0.15	7.29
Quarter Ending Dec-18	1.54	1.49	0.05	2.94
Quarter Ending Sep-18	2.15	2.18	0.03	1.56
Quarter Ending Jun-18	2.06	2.11	0.05	2.27
Quarter Ending Mar-18	1.84	1.94	0.10	5.60

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	<b>Current</b>	<b>1 Week Ago</b>	<b>1 Month Ago</b>	<b>2 Month Ago</b>	<b>1 Year Ago</b>
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	4,496.46	4,495.87	4,612.98	4,554.77	4,801.02
Quarter Ending Sep-19	4,998.29	4,997.60	5,156.63	5,173.43	5,678.85
Year Ending Dec-19	18,487.80	18,486.30	18,940.10	19,022.80	18,890.30
Year Ending Dec-20	19,554.20	19,552.70	19,985.40	20,062.80	19,640.00
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	2.30	2.22	2.20	2.19	2.02
Quarter Ending Sep-19	2.36	2.33	2.42	2.44	2.40
Year Ending Dec-19	8.41	8.40	8.39	8.39	8.35
Year Ending Dec-20	9.07	9.08	9.07	9.06	8.88

**ESTIMATES REVISIONS SUMMARY**

**Last Week**

**Last 4 Weeks**

# NorthWestern Corp (NWE)

Related Topics [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [ELECTRIC UTILITIES](#)

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NWE on New York Consolidated  
**70.67USD**  
3 May 2019

Change (% chg)  
**\$1.33** (+1.92%)

Prev Close  
**\$69.34**  
Open  
**\$69.46**

Day's High  
**\$70.89**  
Day's Low  
**\$69.21**

Volume  
**116,585**  
Avg. Vol  
**363,221**

52-wk High  
**\$71.77**  
52-wk Low  
**\$51.53**

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Underperform	0.70	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ESTIMATES

#### Last Five Estimates

Q1 19	1.23	▼
Q4 18	1.07	▼
Q3 18	0.58	▼
Q2 18	0.63	▼
Q1 18	1.11	▼

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	0	0	0	0
(2) OUTPERFORM	0	0	1	1
(3) HOLD	1	1	2	2
(4) UNDERPERFORM	3	3	2	2
(5) SELL	1	1	1	1
No Opinion	0	0	0	0
Mean Rating	4.00	4.00	3.50	3.50

#### Future Estimates

Q2 19	0.55
Q3 19	0.517

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### NORTHWESTERN CORP NEWS

» More NWE News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
		59		

**SALES (In millions)**

Quarter Ending Jun-19	2	308.66	313.55	303.78	--
Quarter Ending Sep-19	2	319.11	321.84	316.38	--
Year Ending Dec-19	3	1,326.59	1,383.90	1,236.00	1,343.54
Year Ending Dec-20	4	1,329.20	1,411.19	1,248.02	1,389.99

**Earnings (per share)**

Quarter Ending Jun-19	4	0.70	0.98	0.55	0.48
Quarter Ending Sep-19	4	0.61	0.67	0.52	0.74
Year Ending Dec-19	4	3.51	3.74	3.34	3.41
Year Ending Dec-20	5	3.55	3.64	3.43	3.47
LT Growth Rate (%)	2	3.22	3.85	2.60	3.16

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Mar-19	383.47	384.22	0.75	0.20
Quarter Ending Dec-18	402.08	308.82	93.26	23.19
Quarter Ending Sep-18	312.15	279.87	32.27	10.34
Quarter Ending Jun-18	288.08	261.82	26.26	9.12
Quarter Ending Mar-18	366.58	341.50	25.07	6.84
<b>Earnings (per share)</b>				
Quarter Ending Mar-19	1.20	1.23	0.03	2.50
Quarter Ending Dec-18	1.00	1.07	0.07	6.70
Quarter Ending Sep-18	0.72	0.58	0.14	19.47
Quarter Ending Jun-18	0.50	0.63	0.13	25.75
Quarter Ending Mar-18	1.16	1.11	0.05	4.69

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	308.66	308.66	303.78	268.62	--
Quarter Ending Sep-19	319.11	319.11	321.84	286.67	--
Year Ending Dec-19	1,326.59	1,300.24	1,299.09	1,314.69	1,343.54
Year Ending Dec-20	1,329.20	1,329.20	1,327.78	1,348.62	1,389.99
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.70	0.64	0.64	0.63	0.48
Quarter Ending Sep-19	0.61	0.63	0.65	0.65	0.74
Year Ending Dec-19	3.51	3.50	3.44	3.40	3.41
Year Ending Dec-20	3.55	3.55	3.54	3.54	3.47

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

60

EDITION: UNITED STATES

# OGE Energy Corp (OGE)

Related Topics: [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [ELECTRIC UTILITIES](#)

[OVERVIEW](#) [NEWS](#) [KEY DEVELOPMENTS](#) [PEOPLE](#) [CHARTS](#) [FINANCIALS](#) [ANALYSTS](#) [RESEARCH](#)

<b>OGE on New York Consolidated</b>	<b>Change (% chg)</b>	<b>Prev Close</b>	<b>Day's High</b>	<b>Volume</b>	<b>52-wk High</b>
<b>41.57USD</b>	<b>\$0.39</b> (+0.95%)	<b>\$41.18</b>	<b>\$41.69</b>	<b>577,235</b>	<b>\$43.76</b>
<small>3 May 2019</small>		<b>Open</b>	<b>Day's Low</b>	<b>Avg. Vol</b>	<b>52-wk Low</b>
		<b>\$41.15</b>	<b>\$40.98</b>	<b>1,542,776</b>	<b>\$32.71</b>

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Hold	0.54	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ■ ESTIMATES

#### Last Five Estimates

Q1 19	0.24	▼
Q4 18	0.27	▼
Q3 18	1.02	▼
Q2 18	0.55	▼
Q1 18	0.27	▼

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	0	0	0	0
(2) OUTPERFORM	0	0	0	0
(3) HOLD	7	8	8	8
(4) UNDERPERFORM	2	1	1	1
(5) SELL	0	0	0	0
No Opinion	0	0	0	0
Mean Rating	3.22	3.11	3.11	3.11

#### Future Estimates

Q2 19	0.51
Q3 19	0.95

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### OGE ENERGY CORP NEWS

#### » More OGE News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
		61		

**SALES (in millions)**

Quarter Ending Jun-19	3	573.26	578.98	567.80	--
Quarter Ending Sep-19	3	721.98	729.15	710.78	--
Year Ending Dec-19	8	2,318.05	2,394.00	2,215.00	2,450.81
Year Ending Dec-20	8	2,400.85	2,491.00	2,284.00	2,513.34

**Earnings (per share)**

Quarter Ending Jun-19	6	0.54	0.56	0.51	0.53
Quarter Ending Sep-19	6	1.03	1.12	0.95	0.97
Year Ending Dec-19	10	2.14	2.18	2.12	2.10
Year Ending Dec-20	9	2.30	2.35	2.24	2.22
LT Growth Rate (%)	2	-3.10	3.80	-10.00	5.80

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Mar-19	494.43	477.40	17.03	3.44
Quarter Ending Dec-18	511.21	511.80	0.59	0.12
Quarter Ending Sep-18	718.37	698.80	19.57	2.72
Quarter Ending Jun-18	592.65	567.00	25.65	4.33
Quarter Ending Mar-18	470.69	492.70	22.01	4.68
<b>Earnings (per share)</b>				
Quarter Ending Mar-19	0.24	0.24	0.00	1.69
Quarter Ending Dec-18	0.23	0.27	0.04	18.37
Quarter Ending Sep-18	0.94	1.02	0.08	8.40
Quarter Ending Jun-18	0.57	0.55	0.02	3.80
Quarter Ending Mar-18	0.15	0.27	0.12	84.05

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	573.26	573.26	573.26	573.26	--
Quarter Ending Sep-19	721.98	721.98	721.98	721.98	--
Year Ending Dec-19	2,318.05	2,318.05	2,347.18	2,361.06	2,450.81
Year Ending Dec-20	2,400.85	2,400.85	2,400.69	2,410.91	2,513.34
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.54	0.54	0.55	0.55	0.53
Quarter Ending Sep-19	1.03	1.03	1.04	1.04	0.97
Year Ending Dec-19	2.14	2.14	2.14	2.14	2.10
Year Ending Dec-20	2.30	2.30	2.31	2.30	2.22

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

EDITION: UNITED STATES

# Otter Tail Corp (OTTR.OQ)

Related Topics **STOCKS** STOCK SCREENER MARKET DATA UTILITIES ELECTRIC UTILITIES

OVERVIEW NEWS KEY DEVELOPMENTS PEOPLE CHARTS FINANCIALS ANALYSTS RESEARCH

OTTR.OQ on NASDAQ Stock Exchange Global Select Market	Change (% chg)	Prev Close	Day's High	Volume	52-wk High
<b>52.18USD</b>	<b>\$1.37</b> (+2.70%)	<b>\$50.81</b>	<b>\$52.21</b>	<b>18,920</b>	<b>\$52.21</b>
3:39pm EDT		Open	Day's Low	Avg. Vol	52-wk Low
		<b>\$50.80</b>	<b>\$50.80</b>	<b>35,449</b>	<b>\$42.60</b>

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Hold	0.47	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ESTIMATES

#### Last Five Estimates

Q1 19 0.35 ▼
Q4 18 0.58 ▼
Q3 18 0.47 ▼
Q2 18 0.66 ▼
Q1 18 0.5 ▼

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	0	0	0	0
(2) OUTPERFORM	1	0	0	0
(3) HOLD	0	0	1	1
(4) UNDERPERFORM	0	0	0	0
(5) SELL	1	1	1	1
No Opinion	0	0	0	0
Mean Rating	3.50	5.00	4.00	4.00

#### Future Estimates

Q2 19 0.43
Q3 19 0.61

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### OTTER TAIL CORP NEWS

» More OTTR.OQ News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
		63		



**SALES (in millions)**

Quarter Ending Jun-19	1	238.50	238.50	238.50	236.00
Quarter Ending Sep-19	1	240.30	240.30	240.30	233.10
Year Ending Dec-19	1	973.60	973.60	973.60	918.80
Year Ending Dec-20	1	1,033.10	1,033.10	1,033.10	957.10

**Earnings (per share)**

Quarter Ending Jun-19	2	0.47	0.51	0.43	0.50
Quarter Ending Sep-19	2	0.62	0.62	0.61	0.47
Year Ending Dec-19	2	2.21	2.22	2.20	2.09
Year Ending Dec-20	2	2.42	2.44	2.41	2.20

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

<b>Estimates vs Actual</b>	<b>Estimate</b>	<b>Actual</b>	<b>Difference</b>	<b>Surprise %</b>
<b>SALES (in millions)</b>				
Quarter Ending Jun-18	224.80	226.35	1.55	0.69
Quarter Ending Mar-18	224.90	241.27	16.37	7.28
Quarter Ending Dec-17	207.30	206.69	0.61	0.29
Quarter Ending Sep-17	201.70	216.46	14.76	7.32
Quarter Ending Jun-17	211.30	212.09	0.79	0.37
<b>Earnings (per share)</b>				
Quarter Ending Dec-18	0.39	0.35	0.04	10.26
Quarter Ending Sep-18	0.43	0.58	0.15	36.47
Quarter Ending Jun-18	0.47	0.47	0.00	0.00
Quarter Ending Mar-18	0.53	0.66	0.13	24.53
Quarter Ending Dec-17	0.36	0.50	0.14	37.36

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	<b>Current</b>	<b>1 Week Ago</b>	<b>1 Month Ago</b>	<b>2 Month Ago</b>	<b>1 Year Ago</b>
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	238.50	238.50	--	--	236.00
Quarter Ending Sep-19	240.30	240.30	--	--	233.10
Year Ending Dec-19	973.60	973.60	--	--	918.80
Year Ending Dec-20	1,033.10	1,033.10	--	--	957.10
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.47	0.47	0.43	0.43	0.50
Quarter Ending Sep-19	0.62	0.62	0.62	0.62	0.47
Year Ending Dec-19	2.21	2.21	2.20	2.15	2.09
Year Ending Dec-20	2.42	2.42	2.41	2.41	2.20

**ESTIMATES REVISIONS SUMMARY**

<b>Number Of Revisions:</b>	<b>Last Week</b>		<b>Last 4 Weeks</b>	
	<b>Up</b>	<b>Down</b>	<b>Up</b>	<b>Down</b>

EDITION: UNITED STATES

# Pinnacle West Capital Corp (PNW)

Related Topics: [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [ELECTRIC UTILITIES](#)

[OVERVIEW](#) [NEWS](#) [KEY DEVELOPMENTS](#) [PEOPLE](#) [CHARTS](#) [FINANCIALS](#) [ANALYSTS](#) [RESEARCH](#)

<b>PNW on New York Consolidated</b>	<b>Change (% chg)</b>	<b>Prev Close</b> \$93.07	<b>Day's High</b> --	<b>Volume</b> --	<b>52-wk High</b> \$97.27
<b>93.07 USD</b> 2 May 2019	-- (-)	<b>Open</b> --	<b>Day's Low</b> --	<b>Avg. Vol</b> 1,063,010	<b>52-wk Low</b> \$73.41

## CONSENSUS RECOMMENDATIONS

SPONSORED

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated	
Hold	1.55	December	3 May 2019	<b>Last Five Estimates</b>

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago	
(1) BUY	1	0	0	0	Q1 19 0.16
(2) OUTPERFORM	1	1	1	2	Q4 18 0.23
(3) HOLD	11	12	13	12	Q3 18 2.8
(4) UNDERPERFORM	0	0	0	0	Q2 18 1.48
(5) SELL	1	1	1	1	Q1 18 0.03
No Opinion	0	0	0	0	<b>Future Estimates</b>
Mean Rating	2.93	3.07	3.07	3.00	Q2 19 1.37

» More Financials

» More PNW News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
		65		

**SALES (in millions)**

Quarter Ending Jun-19	5	974.99	1,026.91	931.04	1,006.49
Quarter Ending Sep-19	5	1,269.17	1,305.00	1,233.16	1,254.94
Year Ending Dec-19	11	3,753.61	4,074.00	3,616.10	3,751.34
Year Ending Dec-20	11	3,912.12	4,418.00	3,689.37	3,818.87

**Earnings (per share)**

Quarter Ending Jun-19	10	1.55	1.77	1.37	1.59
Quarter Ending Sep-19	10	2.95	3.20	2.71	2.75
Year Ending Dec-19	15	4.86	4.94	4.82	4.70
Year Ending Dec-20	15	5.07	5.28	5.00	4.95
LT Growth Rate (%)	2	5.01	5.52	4.50	3.63

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Mar-19	716.56	740.53	23.97	3.34
Quarter Ending Dec-18	726.92	756.38	29.46	4.05
Quarter Ending Sep-18	1,198.90	1,268.03	69.13	5.77
Quarter Ending Jun-18	956.72	974.12	17.40	1.82
Quarter Ending Mar-18	699.15	692.71	6.43	0.92
<b>Earnings (per share)</b>				
Quarter Ending Mar-19	0.16	0.16	0.00	1.07
Quarter Ending Dec-18	0.18	0.23	0.05	31.28
Quarter Ending Sep-18	2.72	2.80	0.08	2.99
Quarter Ending Jun-18	1.48	1.48	0.00	0.12
Quarter Ending Mar-18	0.07	0.03	0.04	59.40

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	974.99	975.27	982.56	982.56	1,006.49
Quarter Ending Sep-19	1,269.17	1,266.66	1,273.87	1,273.87	1,254.94
Year Ending Dec-19	3,753.61	3,748.22	3,768.31	3,758.11	3,751.34
Year Ending Dec-20	3,912.12	3,907.59	3,860.35	3,859.90	3,818.87
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	1.55	1.56	1.58	1.58	1.59
Quarter Ending Sep-19	2.95	2.95	2.99	2.99	2.75
Year Ending Dec-19	4.86	4.86	4.85	4.85	4.70
Year Ending Dec-20	5.07	5.07	5.07	5.06	4.95

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

EDITION: UNITED STATES

# PNM Resources Inc (PNM)

Related Topics **STOCKS** STOCK SCREENER MARKET DATA UTILITIES ELECTRIC UTILITIES

OVERVIEW NEWS KEY DEVELOPMENTS PEOPLE CHARTS FINANCIALS ANALYSTS RESEARCH

PNM on New York Consolidated  
**47.16USD**  
3 May 2019

Change (% chg)  
**\$1.05** (+2.28%)

Prev Close  
**\$46.11**  
Open  
**\$46.21**

Day's High  
**\$47.18**  
Day's Low  
**\$46.21**

Volume  
**169,128**  
Avg. Vol  
**419,430**

52-wk High  
**\$47.92**  
52-wk Low  
**\$34.95**

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Hold	0.64	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ■ ESTIMATES

#### Last Five Estimates

Q1 19	0.18	▼
Q4 18	1.08	▼
Q3 18	0.53	▼
Q2 18	0.21	▼
Q1 18	0.24	▼

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	1	1	1	1
(2) OUTPERFORM	0	0	0	0
(3) HOLD	6	5	5	5
(4) UNDERPERFORM	1	2	3	3
(5) SELL	2	2	2	2
No Opinion	0	0	0	0
Mean Rating	3.30	3.40	3.45	3.45

#### Future Estimates

Q2 19	0.62
Q3 19	1.19

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» More PNM News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
		67		

**SALES (in millions)**

Quarter Ending Jun-19	3	393.28	412.42	361.00	347.00
Quarter Ending Sep-19	2	455.39	476.77	434.00	450.00
Year Ending Dec-19	7	1,528.52	1,653.06	1,475.00	1,517.32
Year Ending Dec-20	7	1,574.69	1,699.86	1,510.00	1,536.16

**Earnings (per share)**

Quarter Ending Jun-19	6	0.64	0.65	0.62	0.50
Quarter Ending Sep-19	6	1.24	1.42	1.19	1.02
Year Ending Dec-19	10	2.15	2.17	2.12	2.08
Year Ending Dec-20	9	2.23	2.25	2.21	2.14
LT Growth Rate (%)	1	3.90	3.90	3.90	4.30

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Dec-18	397.19	343.76	53.44	13.45
Quarter Ending Sep-18	436.70	422.67	14.03	3.21
Quarter Ending Jun-18	356.06	352.31	3.75	1.05
Quarter Ending Mar-18	283.30	317.88	34.58	12.21
Quarter Ending Dec-17	328.17	332.61	6.44	1.97
<b>Earnings (per share)</b>				
Quarter Ending Dec-18	0.17	0.18	0.01	7.46
Quarter Ending Sep-18	1.04	1.08	0.04	3.71
Quarter Ending Jun-18	0.43	0.53	0.10	22.86
Quarter Ending Mar-18	0.21	0.21	0.00	0.00
Quarter Ending Dec-17	0.19	0.24	0.05	23.52

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	393.28	393.28	393.28	364.32	347.00
Quarter Ending Sep-19	455.39	455.39	455.39	445.70	450.00
Year Ending Dec-19	1,528.52	1,528.52	1,527.71	1,527.56	1,517.32
Year Ending Dec-20	1,574.69	1,574.69	1,572.71	1,560.11	1,536.16
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.64	0.64	0.64	0.60	0.50
Quarter Ending Sep-19	1.24	1.24	1.24	1.19	1.02
Year Ending Dec-19	2.15	2.15	2.15	2.14	2.08
Year Ending Dec-20	2.23	2.23	2.21	2.21	2.14

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

EDITION: UNITED STATES

# Portland General Electric Co (POR)

Related Topics: [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [ELECTRIC UTILITIES](#)

[OVERVIEW](#) [NEWS](#) [KEY DEVELOPMENTS](#) [PEOPLE](#) [CHARTS](#) [FINANCIALS](#) [ANALYSTS](#) [RESEARCH](#)

<b>POR on New York Consolidated</b>	<b>Change (% chg)</b>	<b>Prev Close</b>	<b>Day's High</b>	<b>Volume</b>	<b>52-wk High</b>
<b>52.39USD</b> <small>3 May 2019</small>	<b>\$0.51</b> (+0.98%)	<b>\$51.88</b>	<b>\$52.43</b>	<b>115,453</b>	<b>\$52.60</b>
		<b>Open</b>	<b>Day's Low</b>	<b>Avg. Vol</b>	<b>52-wk Low</b>
		<b>\$51.83</b>	<b>\$51.75</b>	<b>602,108</b>	<b>\$39.60</b>

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Underperform	0.51	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ■ ESTIMATES

#### Last Five Estimates



#### Future Estimates

Q2 19 0.48  
Q3 19 0.47

» More Financials

» More POR News

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	0	0	0	0
(2) OUTPERFORM	0	1	1	1
(3) HOLD	6	5	6	6
(4) UNDERPERFORM	2	2	2	2
(5) SELL	2	2	2	2
No Opinion	0	0	0	0
Mean Rating	3.60	3.50	3.45	3.45

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
		69		

**SALES (in millions)**

Quarter Ending Jun-19	4	468.34	477.60	459.77	--
Quarter Ending Sep-19	4	539.78	553.60	528.00	--
Year Ending Dec-19	9	2,067.16	2,111.10	1,999.00	2,074.25
Year Ending Dec-20	9	2,110.07	2,170.99	2,039.00	2,122.36

**Earnings (per share)**

Quarter Ending Jun-19	8	0.51	0.54	0.48	0.40
Quarter Ending Sep-19	8	0.55	0.62	0.47	0.40
Year Ending Dec-19	11	2.45	2.49	2.42	2.35
Year Ending Dec-20	11	2.56	2.64	2.50	2.51
LT Growth Rate (%)	1	5.20	5.20	5.20	2.30

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Mar-19	520.54	573.00	52.46	10.08
Quarter Ending Dec-18	549.58	524.00	25.58	4.66
Quarter Ending Sep-18	525.97	525.00	0.97	0.18
Quarter Ending Jun-18	460.73	449.00	11.73	2.54
Quarter Ending Mar-18	528.21	493.00	35.21	6.67
<b>Earnings (per share)</b>				
Quarter Ending Mar-19	0.78	0.82	0.04	4.66
Quarter Ending Dec-18	0.53	0.55	0.02	4.74
Quarter Ending Sep-18	0.49	0.59	0.10	20.16
Quarter Ending Jun-18	0.41	0.51	0.10	23.73
Quarter Ending Mar-18	0.67	0.72	0.05	7.64

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	468.34	474.36	474.70	474.70	--
Quarter Ending Sep-19	539.78	538.74	539.14	539.14	--
Year Ending Dec-19	2,067.16	2,059.16	2,066.63	2,070.84	2,074.25
Year Ending Dec-20	2,110.07	2,103.00	2,099.67	2,102.38	2,122.36
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.51	0.52	0.51	0.51	0.40
Quarter Ending Sep-19	0.55	0.55	0.56	0.56	0.40
Year Ending Dec-19	2.45	2.45	2.44	2.44	2.35
Year Ending Dec-20	2.56	2.56	2.56	2.56	2.51

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

70

EDITION. UNITED STATES

# Southern Co (SO)

Related Topics: [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [ELECTRIC UTILITIES](#)

[OVERVIEW](#) [NEWS](#) [KEY DEVELOPMENTS](#) [PEOPLE](#) [CHARTS](#) [FINANCIALS](#) [ANALYSTS](#) [RESEARCH](#)

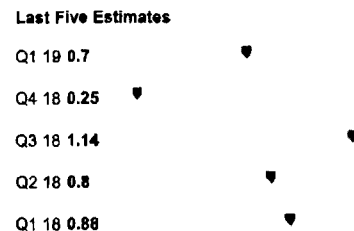
<b>SO on New York Consolidated</b>	<b>Change (% chg)</b>	<b>Prev Close</b>	<b>Day's High</b>	<b>Volume</b>	<b>52-wk High</b>
<b>53.33USD</b> <small>3 May 2019</small>	<b>\$0.58</b> (+1.10%)	<b>\$52.75</b>	<b>\$53.37</b>	<b>2,287,413</b>	<b>\$53.37</b>
		<b>Open</b>	<b>Day's Low</b>	<b>Avg. Vol</b>	<b>52-wk Low</b>
		<b>\$52.89</b>	<b>\$52.76</b>	<b>4,999,201</b>	<b>\$42.42</b>

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Hold	0.70	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ESTIMATES



## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	0	0	0	0
(2) OUTPERFORM	2	2	2	2
(3) HOLD	12	12	13	12
(4) UNDERPERFORM	4	4	4	5
(5) SELL	1	1	1	1
No Opinion	0	0	0	0
<b>Mean Rating</b>	<b>3.21</b>	<b>3.21</b>	<b>3.20</b>	<b>3.25</b>

### Future Estimates

Q2 19	0.63
Q3 19	0.91

» More Financials

### SOUTHERN CO NEWS

» More SO News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
71				



**SALES (in millions)**

Quarter Ending Jun-19	6	5,072.89	5,763.98	3,769.34	5,240.29
Quarter Ending Sep-19	6	6,249.41	7,904.80	5,691.58	6,929.35
Year Ending Dec-19	14	22,128.40	23,554.00	20,999.00	23,249.20
Year Ending Dec-20	15	22,905.50	24,805.00	21,504.00	23,752.90

**Earnings (per share)**

Quarter Ending Jun-19	12	0.70	0.73	0.63	0.66
Quarter Ending Sep-19	12	1.18	1.29	0.91	1.19
Year Ending Dec-19	19	3.03	3.07	2.98	3.04
Year Ending Dec-20	19	3.15	3.25	3.04	3.15
LT Growth Rate (%)	4	3.08	5.80	1.36	3.33

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Mar-19	5,724.62	5,412.00	312.62	5.46
Quarter Ending Dec-18	4,663.78	5,337.00	673.22	14.44
Quarter Ending Sep-18	6,347.47	6,159.00	188.47	2.97
Quarter Ending Jun-18	5,300.79	5,627.00	326.21	6.15
Quarter Ending Mar-18	5,873.61	6,372.00	498.39	8.49
<b>Earnings (per share)</b>				
Quarter Ending Mar-19	0.72	0.70	0.02	2.34
Quarter Ending Dec-18	0.23	0.25	0.02	7.94
Quarter Ending Sep-18	1.07	1.14	0.07	6.85
Quarter Ending Jun-18	0.69	0.80	0.11	15.96
Quarter Ending Mar-18	0.83	0.88	0.05	5.79

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	5,072.89	5,249.14	5,211.48	5,157.24	5,240.29
Quarter Ending Sep-19	6,249.41	6,310.30	6,312.15	6,295.29	6,929.35
Year Ending Dec-19	22,128.40	22,241.10	22,025.50	21,972.50	23,249.20
Year Ending Dec-20	22,905.50	22,910.80	22,778.50	22,698.20	23,752.90
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.70	0.71	0.70	0.70	0.66
Quarter Ending Sep-19	1.18	1.16	1.15	1.18	1.19
Year Ending Dec-19	3.03	3.03	3.03	3.03	3.04
Year Ending Dec-20	3.15	3.15	3.13	3.13	3.15

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

EDITION: UNITED STATES

# WEC Energy Group Inc (WEC)

Related Topics **STOCKS** STOCK SCREENER MARKET DATA UTILITIES ELECTRIC UTILITIES

OVERVIEW NEWS KEY DEVELOPMENTS PEOPLE CHARTS FINANCIALS ANALYSTS RESEARCH

<b>WEC on New York Consolidated</b>	Change (% chg)	<b>Prev Close</b> \$77.61	<b>Day's High</b> --	<b>Volume</b> --	<b>52-wk High</b> \$80.05
<b>77.61USD</b> 2 May 2019	-- (-)	<b>Open</b> --	<b>Day's Low</b> --	<b>Avg. Vol</b> 1,733,317	<b>52-wk Low</b> \$58.48

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Hold	0.72	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ■ ESTIMATES

#### Last Five Estimates

Q1 19	1.33	
Q4 18	0.65	▼
Q3 18	0.74	▼
Q2 18	0.73	▼
Q1 18	1.23	

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	3	3	3	3
(2) OUTPERFORM	1	1	1	1
(3) HOLD	7	8	9	9
(4) UNDERPERFORM	1	0	0	0
(5) SELL	1	1	1	1
No Opinion	0	0	0	0
Mean Rating	2.69	2.62	2.64	2.64

#### Future Estimates

Q2 19	0.7
Q3 19	0.69

» More Financials

### WEC ENERGY GROUP INC NEWS

» More WEC News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
		73		

**SALES (in millions)**

Quarter Ending Jun-19	4	1,582.76	1,835.60	1,582.74	--
Quarter Ending Sep-19	5	1,689.84	1,829.07	1,568.16	--
Year Ending Dec-19	8	7,799.89	8,271.46	7,201.42	7,783.34
Year Ending Dec-20	8	8,057.38	8,635.30	7,551.00	7,794.85

**Earnings (per share)**

Quarter Ending Jun-19	8	0.72	0.79	0.70	0.71
Quarter Ending Sep-19	7	0.73	0.80	0.69	0.80
Year Ending Dec-19	14	3.52	3.55	3.48	3.49
Year Ending Dec-20	14	3.73	3.81	3.67	3.71
LT Growth Rate (%)	3	5.82	5.90	5.75	4.33

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Mar-19	2,346.17	2,377.40	31.23	1.33
Quarter Ending Dec-18	1,972.31	2,076.80	104.49	5.30
Quarter Ending Sep-18	1,665.88	1,643.70	22.18	1.33
Quarter Ending Jun-18	1,601.94	1,672.50	70.56	4.40
Quarter Ending Mar-18	2,321.41	2,286.50	34.91	1.50
<b>Earnings (per share)</b>				
Quarter Ending Mar-19	1.25	1.33	0.08	6.04
Quarter Ending Dec-18	0.63	0.65	0.02	2.72
Quarter Ending Sep-18	0.71	0.74	0.03	4.55
Quarter Ending Jun-18	0.67	0.73	0.06	8.24
Quarter Ending Mar-18	1.16	1.23	0.07	5.58

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	1,682.76	1,716.89	1,722.32	1,722.47	--
Quarter Ending Sep-19	1,689.84	1,700.51	1,684.11	1,664.75	--
Year Ending Dec-19	7,799.89	7,839.29	7,802.11	7,787.98	7,783.34
Year Ending Dec-20	8,057.38	8,061.86	7,980.72	7,911.84	7,794.83
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.72	0.74	0.75	0.74	0.71
Quarter Ending Sep-19	0.73	0.74	0.75	0.75	0.80
Year Ending Dec-19	3.52	3.51	3.52	3.52	3.49
Year Ending Dec-20	3.73	3.73	3.74	3.74	3.71

**ESTIMATES REVISIONS SUMMARY**

Last Week

Last 4 Weeks

# Xcel Energy Inc (XEL.OQ)

Related Topics: [STOCKS](#) [STOCK SCREENER](#) [MARKET DATA](#) [UTILITIES](#) [ELECTRIC UTILITIES](#)

[OVERVIEW](#) [NEWS](#) [KEY DEVELOPMENTS](#) [PEOPLE](#) [CHARTS](#) [FINANCIALS](#) [ANALYSTS](#) [RESEARCH](#)

XCEL.OQ on NASDAQ Stock Exchange Global Select Market	Change (% chg) -- (--)	Prev Close \$55.92	Day's High --	Volume --	52-wk High \$57.51
<b>55.92USD</b> 2 May 2019		Open --	Day's Low --	Avg. Vol 1,338,008	52-wk Low \$41.99

## CONSENSUS RECOMMENDATIONS

Consensus Recommendation	Next Earnings (approx.)	Company Fiscal Year End Month	Last Updated
Hold	0.55	December	3 May 2019

## SPONSORED

### ▼ EARNINGS VS. ESTIMATES

**Last Five Estimates**

Q1 19	0.61	▼
Q4 18	0.42	▼
Q3 18	0.96	▼
Q2 18	0.52	▼
Q1 18	0.57	▼

**Future Estimates**

Q2 19	0.538
Q3 19	0.98

## ANALYST RECOMMENDATIONS AND REVISIONS

1-5 Linear Scale	Current	1 Month Ago	2 Month Ago	3 Month Ago
(1) BUY	2	2	2	2
(2) OUTPERFORM	2	2	2	2
(3) HOLD	10	10	11	11
(4) UNDERPERFORM	0	0	0	0
(5) SELL	0	0	0	0
No Opinion	0	0	0	0
Mean Rating	2.57	2.57	2.60	2.60

» More Financials

## XCEL ENERGY INC NEWS

**Major U.S. utility Xcel Energy says it will be carbon-free by 2050**

**CORRECTED-Major U.S. utility Xcel Energy says it will be carbon-free by 2050**

» More XEL.OQ News

## CONSENSUS ESTIMATES ANALYSIS

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

# of Estimates	Mean	High	Low	1 Year Ago
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	Analysts	Actual	Estimate	High	Low	Surprise %
Quarter Ending Jun-19	5	2,797.20	3,131.65	2,595.05	2,842.76	
Quarter Ending Sep-19	5	3,676.05	4,785.45	3,061.00	4,145.42	
Year Ending Dec-19	7	12,006.10	12,563.00	11,755.00	12,260.10	
Year Ending Dec-20	11	12,226.20	13,018.00	11,746.00	12,573.40	
<b>Earnings (per share)</b>						
Quarter Ending Jun-19	5	0.55	0.58	0.54	0.51	
Quarter Ending Sep-19	6	1.01	1.04	0.98	1.05	
Year Ending Dec-19	11	2.61	2.65	2.60	2.59	
Year Ending Dec-20	15	2.79	2.91	2.70	2.73	
LT Growth Rate (%)	2	6.24	6.69	5.80	5.89	

**HISTORICAL SURPRISES**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

Estimates vs Actual	Estimate	Actual	Difference	Surprise %
<b>SALES (in millions)</b>				
Quarter Ending Mar-19	3,035.04	3,141.00	105.96	3.49
Quarter Ending Dec-18	2,845.32	2,880.00	34.68	1.22
Quarter Ending Sep-18	3,492.69	3,048.00	444.69	12.73
Quarter Ending Jun-18	2,638.72	2,658.00	19.28	0.73
Quarter Ending Mar-18	2,957.37	2,951.00	6.37	0.22
<b>Earnings (per share)</b>				
Quarter Ending Mar-19	0.62	0.61	0.01	1.13
Quarter Ending Dec-18	0.42	0.42	0.00	0.48
Quarter Ending Sep-18	0.98	0.96	0.02	1.84
Quarter Ending Jun-18	0.47	0.52	0.05	10.33
Quarter Ending Mar-18	0.51	0.57	0.06	12.40

**CONSENSUS ESTIMATES TREND**

Sales and Profit Figures in US Dollar (USD)  
Earnings and Dividend Figures in US Dollar (USD)

	Current	1 Week Ago	1 Month Ago	2 Month Ago	1 Year Ago
<b>SALES (in millions)</b>					
Quarter Ending Jun-19	2,797.20	2,780.20	2,753.77	2,820.11	2,842.76
Quarter Ending Sep-19	3,676.05	3,677.85	3,993.76	3,973.69	4,145.42
Year Ending Dec-19	12,006.10	11,866.40	11,849.10	11,885.30	12,260.10
Year Ending Dec-20	12,226.20	12,220.10	12,184.70	12,148.10	12,573.40
<b>Earnings (per share)</b>					
Quarter Ending Jun-19	0.55	0.54	0.53	0.52	0.51
Quarter Ending Sep-19	1.01	1.03	1.07	1.04	1.05
Year Ending Dec-19	2.61	2.61	2.61	2.61	2.59
Year Ending Dec-20	2.79	2.79	2.79	2.78	2.73

**ESTIMATES REVISIONS SUMMARY**

	Last Week		Last 4 Weeks	
Number Of Revisions:	Up	Down	Up	Down
			76	



**Edison Electric**  
**INSTITUTE**

# Stock Performance

**Q4 2018**  
**FINANCIAL UPDATE**

QUARTERLY REPORT  
OF THE U.S. INVESTOR-OWNED  
ELECTRIC UTILITY INDUSTRY

#### About EEI

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Dividends	Rate Review Summary
Stock Performance	SEC Financial Statements (Holding Companies)
Credit Ratings	FERC Financial Statements (Regulated Utilities)

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- Internal company presentations
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Edison Electric Institute  
701 Pennsylvania Avenue, N.W.  
Washington, D.C. 20004-2696  
202-508-5000  
[www.eei.org](http://www.eei.org)

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#### Contacts

##### *Finance and Analytics*

Mark Agnew  
Senior Director, Financial Analysis  
(202) 508-5049, [magnew@eei.org](mailto:magnew@eei.org)

Bill Pfister  
Director, Financial Analysis  
(202) 508-5531, [bpfister@eei.org](mailto:bpfister@eei.org)

Michael Buckley  
Manager, Financial Analysis  
(202) 508-5614, [mbuckley@eei.org](mailto:mbuckley@eei.org)

Devin James  
Manager, Investor Relations & ESG  
(202) 508-5057, [djames@eei.org](mailto:djames@eei.org)

Steve Frauenheim  
Manager, Business Information  
(202) 508-5580, [sfrauenheim@eei.org](mailto:sfrauenheim@eei.org)

##### *Regulatory*

Alison Williams  
Director, State Energy & Regulatory Policy  
(202) 508-5026, [awilliams@eei.org](mailto:awilliams@eei.org)

Molly Garcia  
Manager, State Policy Analysis  
(202) 508-5121, [mgarcia@eei.org](mailto:mgarcia@eei.org)

Future EEI Finance Meetings  
EEI Financial Conference  
November 10-13, 2019  
Orlando World Center Marriott  
Orlando, Florida

For more information about future EEI Finance Meetings, please contact Devin James at (202) 508-5057 or [djames@eei.org](mailto:djames@eei.org).

# The 47 U.S. Investor-Owned Electric Utilities

The companies listed below all serve a regulated distribution territory. Other utilities, such as transmission provider ITC Holdings, are not shown below because they do not serve a regulated distribution territory. However, their financial information is included in relevant EEI data sets such as transmission-related construction spending.

ALLETE, Inc. (ALE)  
Alliant Energy Corporation (LNT)  
Ameren Corporation (AEE)  
American Electric Power Company, Inc. (AEP)  
AVANGRID, Inc. (AGR)  
Avista Corporation (AVA)  
*Berkshire Hathaway Energy*  
Black Hills Corporation (BKH)  
CenterPoint Energy, Inc. (CNP)  
*Cleco Corporation*  
CMS Energy Corporation (CMS)  
Consolidated Edison, Inc. (ED)  
Dominion Resources, Inc. (D)  
*DPL, Inc.*  
DTE Energy Company (DTE)  
Duke Energy Corporation (DUK)  
Edison International (EIX)  
El Paso Electric Company (EE)  
Entergy Corporation (ETR)  
Eversource Energy (ES)  
Exelon Corporation (EXC)  
FirstEnergy Corp. (FE)  
Hawaiian Electric Industries, Inc. (HE)  
IDACORP, Inc. (IDA)

*IP-ALCO Enterprises, Inc.*  
MDU Resources Group, Inc. (MDU)  
MGE Energy, Inc. (MGEE)  
NextEra Energy, Inc. (NEE)  
NiSource Inc. (NI)  
NorthWestern Corporation (NWE)  
OGE Energy Corp. (OGE)  
Otter Tail Corporation (OTTR)  
PG&E Corporation (PCG)  
Pinnacle West Capital Corporation (PNW)  
PNM Resources, Inc. (PNM)  
Portland General Electric Company (POR)  
PPL Corporation (PPL)  
Public Service Enterprise Group Inc. (PEG)  
*Puget Energy, Inc.*  
SCANA Corporation (SCG)  
Sempra Energy (SRE)  
Southern Company (SO)  
Unitil Corporation (UTL)  
Vectren Corporation (VVC)  
WEC Energy Group, Inc. (WEC)  
Xcel Energy, Inc. (XEL)

*Note: Companies shown in italics are not listed on U.S. stock exchanges for one of the following reasons — they are subsidiaries of an independent power producer, they are subsidiaries of foreign-owned companies, or they were acquired by other investment firms.*



# Companies Listed by Category

## (Based on Business Segmentation Data as of 12/31/2017)

Please refer to the Quarterly Financial Updates webpage for previous years' lists.

Given the diversity of utility holding company corporate strategies, no single company categorization approach will be useful for all EEI members and utility industry analysts. Nevertheless, we believe the following classification provides an informative framework for tracking financial trends and the capital markets' response to business strategies as companies depart from the traditional regulated utility model.

Regulated 80% or more of total assets are regulated  
 Mostly Regulated Less than 80% of total assets are regulated

Categorization is based on year-end business segmentation data presented in SEC 10-K filings, supplemented by discussions with and information provided by parent company IR departments.

The EEI Finance and Accounting Division continues to evaluate our approach to company categorization and business segmentation. In addition, we can produce customized categorization and peer group analyses in response to member company requests. We welcome comments, suggestions and feedback from EEI member companies and the financial community.

### Regulated (34 of 47)

Alliant Energy Corporation  
 Ameren Corporation  
 American Electric Power Company, Inc.  
 Avista Corporation  
 Black Hills Corporation  
*Cleco Corporation*  
 CMS Energy Corporation  
 Consolidated Edison, Inc.  
*DPL Inc.*  
 Duke Energy Corporation  
 Edison International  
 El Paso Electric Company  
 Entergy Corporation  
 Evergy, Inc.  
 Eversource Energy  
 FirstEnergy Corp.  
 IDACORP, Inc.  
*IPALCO Enterprises, Inc.*

NiSource Inc.  
 NorthWestern Corporation  
 OGE Energy Corp.  
 Otter Tail Corporation  
 PG&E Corporation  
 Pinnacle West Capital Corporation  
 PNM Resources, Inc.  
 Portland General Electric Company  
 PPL Corporation  
*Puget Energy, Inc.*  
 SCANA Corporation  
 Southern Company  
 Unitil Corporation  
 Vectren Corporation  
 WEC Energy Group, Inc.  
 Xcel Energy Inc.

### Mostly Regulated (13 of 47)

ALLETE, Inc.  
 AVANGRID, Inc.  
*Berkshire Hathaway Energy*  
 CenterPoint Energy, Inc.  
 Dominion Resources, Inc.  
 DTE Energy Company  
 Exelon Corporation  
 Hawaiian Electric Industries, Inc.  
 MDU Resources Group, Inc.  
 MGE Energy, Inc.  
 NextEra Energy, Inc.  
 Public Service Enterprise Group  
 Incorporated  
 Sempra Energy

*Note: Companies shown in italics are not listed on U.S. stock exchanges for one of the following reasons — they are subsidiaries of an independent power producer; they are subsidiaries of foreign-owned companies; or they were acquired by other investment firms.*

# Stock Performance

## HIGHLIGHTS

- Utility stocks performed well as a portfolio diversifier and reliable hedge on broad market weakness in 2018. The EEI Index gained 1.3% in Q4 and 3.7% for the year, strongly outperforming the major averages by 10 to 12 percentage points for the quarter and seven to eight percent for the year as a whole.
- A hot summer across much of the U.S. powered electricity demand 3.1% higher in 2018. However, nationwide demand, flat in recent years, fell by 2.0% in 2017; that was the largest year-to-year decline since 2009.
- The industry's fundamental outlook was little changed in 2018. Most utilities are pursuing investment programs focused on regulated operations, and targeting earnings growth rates in the mid-single digits with similar dividend growth.
- Rising interest rates seem the biggest potential threat to utility stocks. Analysts view state regulatory relations as balancing the interests of ratepayers, utilities and other stakeholders, with support for investments that advance state renewable energy goals, reliability and jobs creation.

## COMMENTARY

The market's dive in late 2018 gave investors quite a surprise given the optimism that drove major averages higher for most of the year. However, utility stocks performed well as an effective portfolio diversifier and reliable hedge on broad market weakness in both Q4 and for the year as a whole.

At September 30, the EEI Index had gained about 2.2% year-to-date versus more sizeable advances by the Dow Jones Industrials (+8.8%), the S&P 500 (+10.6%) and the Nasdaq

## I. Index Comparison (% Return)

Index	2012	2013	2014	2015	2016	2017	2018
EEI Index	2.1	13.0	28.9	-3.9	17.4	11.7	3.7
Dow Jones Inds.	10.2	29.6	10.0	0.2	16.5	28.1	-3.5
S&P 500	16.0	32.4	13.7	1.4	12.0	21.8	-4.4
Nasdaq Comp. <sup>^</sup>	15.9	38.3	13.4	5.7	7.5	28.2	-3.9

Calendar year returns shown for all periods, except where noted

<sup>^</sup>Price gain/loss only. Other indices show total return.

Source: EEI Finance Department, S&P Global Market Intelligence

## II. Category Comparison (% Return)

*U.S. Investor-Owned Electric Utilities*

Index	2012	2013	2014	2015	2016	2017	2018
All Companies	4.8	17.3	27.6	-2.0	22.2	11.6	4.3
Regulated	4.7	17.0	28.9	-0.7	21.2	11.7	4.5
Mostly Regulated	5.8	16.0	27.5	-3.7	24.6	11.3	3.6
Diversified	0.8	47.5	6.6	-14.4	25.6	n/a*	n/a*

Calendar year returns shown for all periods except where noted.

Returns shown here are unweighted averages of constituent company returns.

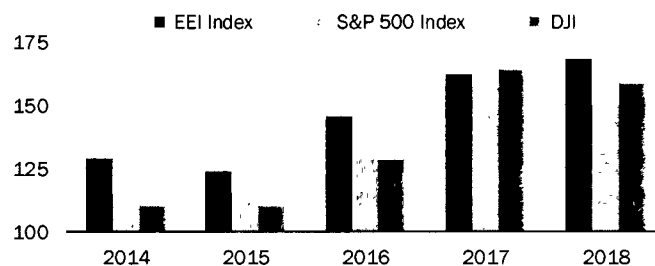
The EEI Index return shown in Table I above is cap-weighted.

\*Diversified category eliminated in 2017 due to lack of constituent companies.

Source: EEI Finance Department, S&P Global Market Intelligence and company reports

## III. Total Return Comparison

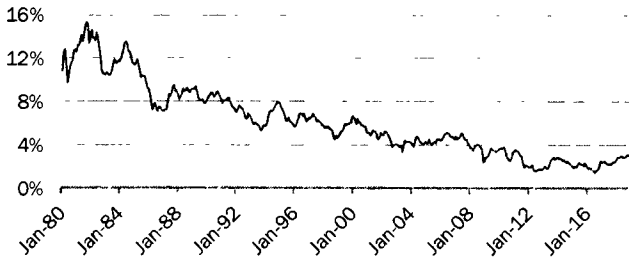
*Value of \$100 invested at close on 12/31/2013*



Source: EEI Finance Department, S&P Global Market Intelligence

**IV. 10-Year Treasury Yield — Monthly**

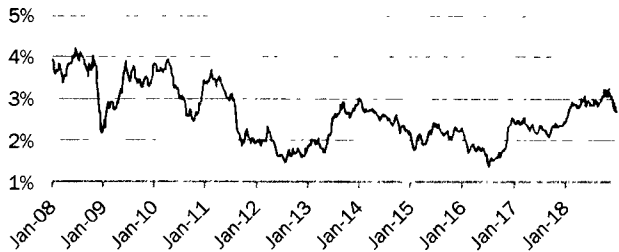
Average Monthly Yield, 1/1/1980 through 12/31/2018



Source: U.S. Federal Reserve

**V. 10-Year Treasury Yield — Weekly**

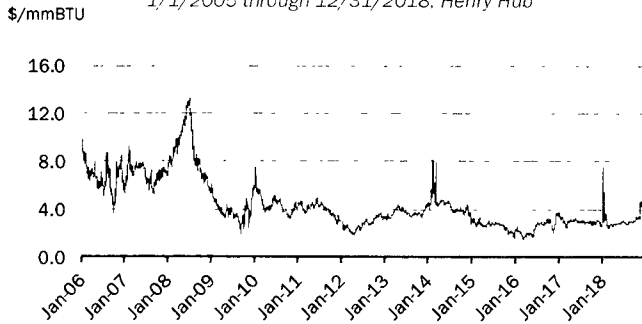
Daily Yield, 1/1/2008 through 12/31/2018



Source: U.S. Federal Reserve

**VI. Natural Gas Spot Prices**

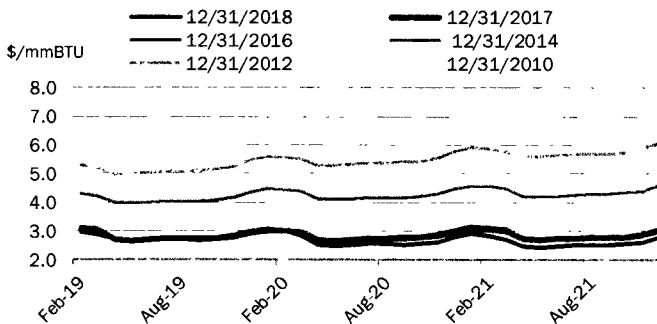
1/1/2005 through 12/31/2018, Henry Hub



Source: S&P Global Market Intelligence

**VII. NYMEX Natural Gas Futures**

February 2019 through December 2021, Henry Hub



Source: S&P Global Market Intelligence

**VIII. Returns by Quarter**

U.S. Investor-Owned Electric Utilities

Index	2016				2017				2018			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
EEl Index	15.6	6.9	-5.4	0.5	6.1	2.4	2.7	0.1	-3.3	3.8	2.0	1.3
Dow Jones Industrials	2.2	2.1	2.8	8.7	5.2	4.0	5.3	11.3	-2.0	1.3	9.6	-11.3
S&P 500	1.4	2.5	3.9	3.8	6.1	3.1	4.5	6.6	-0.8	3.4	7.7	-13.5
Nasdaq Comp. <sup>^</sup>	-2.8	-0.6	9.7	1.3	9.8	3.9	5.8	6.3	2.3	6.3	7.1	-17.5

Category*	2016				2017				2018			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
All Companies	15.5	7.7	-4.3	2.7	5.2	2.5	3.2	0.2	-3.0	5.3	1.4	0.8
Regulated	15.9	7.2	-4.3	1.9	5.8	2.7	3.5	-0.7	-3.5	5.4	2.0	0.7
Mostly Regulated	13.2	10.1	-3.7	3.8	3.9	2.0	2.5	2.5	-1.9	5.0	-0.3	0.9
Diversified	21.6	2.2	-7.8	9.5	n/a**	n/a**	n/a**	n/a**	n/a**	n/a**	n/a**	n/a**

<sup>^</sup>Price gain/(loss) only. Other indices show total return. / \* Returns shown here are unweighted averages of constituent company returns. The EEl Index return shown above is cap-weighted.  
 \*\* Diversified category eliminated in 2017 due to lack of constituent companies.  
 Source: EEl Finance Department, S&P Global Market Intelligence

**IX. Sector Comparison, Trailing 3 mo. Total Return**

For the three-month period ending 12/31/2018

Sector	Total Return
EEl Index	1.3%
Utilities	0.8%
Telecommunications	-4.4%
Consumer Goods	-9.7%
Healthcare	-9.9%
Financials	-11.9%
Basic Materials	-14.3%
Consumer Services	-14.4%
Industrials	-17.3%
Technology	-17.5%
Oil & Gas	-25.1%

Note: Sector Comparison page based on the Dow Jones U.S. Indexes, which are market-capitalization-weighted indices.  
 Source: EEl Finance Dept., Dow Jones & Company, Google Finance, Y Charts

**X. Sector Comparison, 2018 Total Return**

For the twelve-month period ending 12/31/2018

Sector	Total Return
Healthcare	6.2%
Utilities	4.4%
EEl Index	3.7%
Consumer Services	2.0%
Technology	-0.6%
Telecommunications	-6.8%
Financials	-9.0%
Industrials	-11.3%
Consumer Goods	-13.4%
Basic Materials	-16.2%
Oil & Gas	-19.0%

Note: Sector Comparison page based on the Dow Jones U.S. Indexes, which are market-capitalization-weighted indices.  
 Source: EEl Finance Dept., Dow Jones & Company, Google Finance, Y Charts

**XI. Market Capitalization at December 31, 2018 (in \$ Mil.)**

U.S. Investor-Owned Electric Utilities

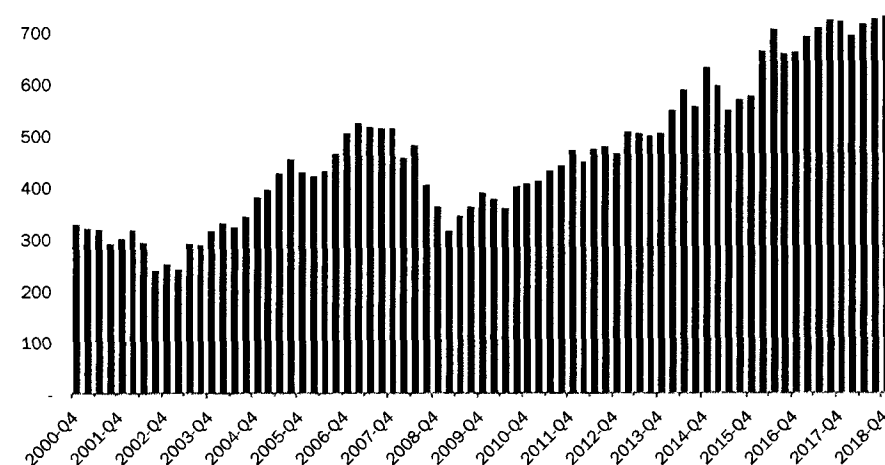
Company	Stock Symbol	\$ Market Cap	% Total	Company	Stock Symbol	\$ Market Cap	% Total
NextEra Energy, Inc.	NEE	82,234	11.24%	CenterPoint Energy, Inc.	CNP	12,183	1.67%
Duke Energy Corporation	DUK	61,532	8.41%	Alliant Energy Corporation	LNT	9,937	1.36%
Dominion Energy, Inc.	D	46,728	6.39%	Pinnacle West Capital Corp.	PNW	9,555	1.31%
Southern Company	SO	44,930	6.14%	NiSource Inc.	NI	9,225	1.26%
Exelon Corporation	EXC	43,657	5.97%	OGE Energy Corp.	OGE	7,826	1.07%
American Electric Power Co., Inc.	AEP	36,846	5.04%	SCANA Corporation	SCG	6,833	0.93%
Sempra Energy	SRE	29,638	4.05%	Vectren Corporation	VVC	5,982	0.82%
Public Svc. Enter. Group Inc.	PEG	26,233	3.59%	IDACORP, Inc.	IDA	4,693	0.64%
Xcel Energy Inc.	XEL	25,128	3.44%	MDU Resources Group, Inc.	MDU	4,673	0.64%
Consolidated Edison, Inc.	ED	23,787	3.25%	Portland General Electric Co.	POR	4,092	0.56%
WEC Energy Group, Inc.	WEC	21,852	2.99%	Hawaiian Electric Industries, Inc.	HE	3,987	0.55%
Eversource Energy	ES	20,641	2.82%	ALLETE, Inc.	ALE	3,918	0.54%
DTE Energy Company	DTE	20,075	2.75%	Black Hills Corporation	BKH	3,350	0.46%
PPL Corporation	PPL	19,937	2.73%	PNM Resources, Inc.	PNM	3,282	0.45%
FirstEnergy Corp.	FE	18,888	2.58%	NorthWestern Corporation	NWE	2,991	0.41%
Edison International	EIX	18,507	2.53%	Avista Corporation	AVA	2,790	0.38%
Ameren Corporation	AEE	15,923	2.18%	MGE Energy, Inc.	MGEE	2,079	0.28%
Entergy Corporation	ETR	15,579	2.13%	El Paso Electric Company	EE	2,032	0.28%
AVANGRID, Inc.	AGR	15,502	2.12%	Otter Tail Corporation	OTTR	1,967	0.27%
Evergy, Inc.	EVRG	15,248	2.09%	Unitil Corporation	UTL	751	0.10%
CMS Energy Corporation	CMS	14,026	1.92%				
PG&E Corporation	PCG	12,279	1.68%	Total Industry		731,313	100.00%

Source: EEI Finance Dept., S&P Global Market Intelligence

**XII. EEI Index Market Capitalization (at Period End)**

U.S. Investor-Owned Electric Utilities

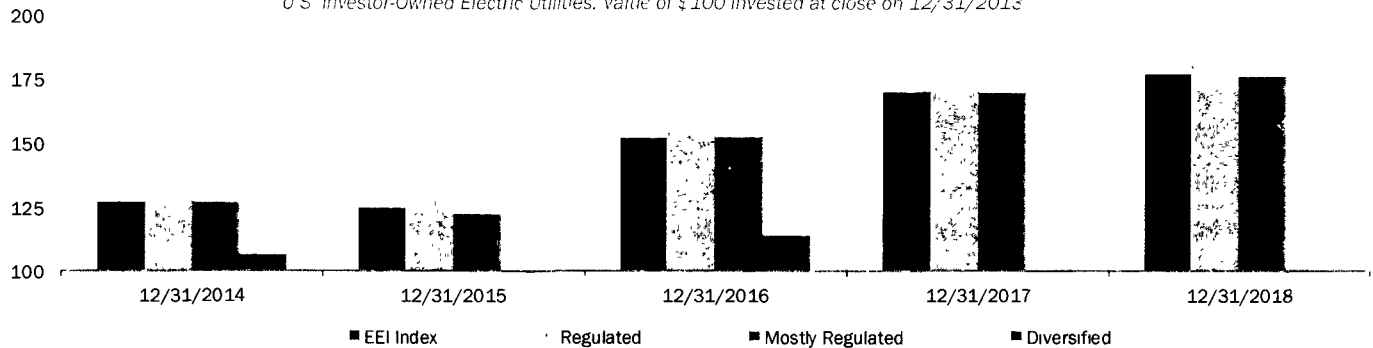
\$ Billions



Note: Change in EEI Index market capitalization reflects the impact of buyout and spin-off activity in addition to stock market performance

### XIII. Comparative Category Total Annual Returns

U.S. Investor-Owned Electric Utilities. Value of \$100 invested at close on 12/31/2013



	2013	2014	2015	2016	2017	2018
EEI Index Annual Return (%)		27.63	(2.05)	22.21	11.56	4.28
EEI Index Cumulative Return (\$)	100.00	127.63	125.01	152.77	170.43	177.73
Regulated EEI Index Annual Return		28.92	(0.67)	21.16	11.66	4.55
Regulated EEI Index Cumulative Return	100.00	128.92	128.05	155.15	173.24	181.11
Mostly Regulated EEI Index Annual Return		27.46	(3.67)	24.57	11.32	3.62
Mostly Regulated EEI Index Cumulative Return	100.00	127.46	122.78	152.94	170.26	176.42
Diversified EEI Index Annual Return		6.61	(14.43)	25.59	-	-
Diversified EEI Index Cumulative Return	100.00	106.61	91.23	114.57	-	-

Calendar year returns shown, except where noted.  
 Diversified category eliminated in 2017 due to lack of constituent companies.  
 Returns are unweighted averages of constituent company returns.  
 Source: EEI Finance Dept., S&P Global Market Intelligence

(+16.6%). Stocks rose on bullish economic data and strong corporate earnings. Real gross domestic product (GDP) grew at a 4.2% annual pace in Q2 and at 3.4% in Q3, both up from Q1's 2.2% rate and the strongest quarterly readings since Q3 2014's 4.9%. The U.S. unemployment rate fell below 4% in July and August, reaching 3.7% in September — its lowest level since 1969. Lifted in part by lower tax rates under the Trump administration's tax reform, corporate profits boomed. Based on earnings data compiled by Zacks Investment Research, S&P 500 profits rose 25% year-to-year in each of the 2018's first three quarters. Given this backdrop, it's not surprising that utilities lagged the major averages.

The broad market had surged 40% since Trump's 2016 election win and may have been primed for a correction. An excuse was given by emerging trade war tensions with China, disappointing global economic data late in the year (with a focus on weakness in China), and a sense that red-hot corporate profit gains were peaking. Indeed, the pace of Q4 corporate earnings gains was revised downward as the quarter progressed, and 2019's profit outlook dimmed along with economic sentiment. The fourth quarter market correction took the Nasdaq Composite down 17.5%, while the S&P 500 and Dow Jones Industrials lost 13.5% and 11.3%, respectively,

### XIV. EEI Index Top Ten Performers

For the nine-month period ending 12/31/2018

Company	% Return	Category
FirstEnergy Corp.	27.7	R
OGE Energy Corp.	23.8	R
SCANA Corporation	23.2	R
Exelon Corporation	18.2	MR
Otter Tail Corporation	14.9	R
Unitil Corporation	14.3	R
NextEra Energy, Inc.	14.3	MR
Ameren Corporation	13.9	R
Vectren Corporation	13.6	R
Eergy, Inc.	10.9	R

Note: Return figures include capital gains and dividends.  
 R = Regulated, MR = Mostly Regulated  
 Source: EEI Finance Department

from September highs. These declines fully erased the strong advance through Q3, leaving the major indices with 3% to 4% losses for the full-year. By contrast, the EEI Index gained 1.3% in Q4 and returned a positive 3.7% in 2018, outperforming the major averages by 10 to 12 percentage points in Q4 and about seven to eight percentage points for the year as a whole

#### Rate Rally Stalls in Q4

The EEI Index delivered a positive return through the year's first nine months even in the face of rising interest rates. The U.S. Federal Reserve hiked the overnight Fed Funds rate by 25 basis points four times in 2018, to a target range of 2.25% to 2.50% at its December Federal Open Market Committee (FOMC) meeting. The three-month Treasury bill yield rose steadily during the year, from 1.4% in January to 2.4% by December. However, the 10-year Treasury yield is a far more important influence than short-term rates on utility stocks, whose dividend yields give them bond-like qualities but with dividend growth potential. The 10-year yield climbed from 2.5% in January to 3.2% in September in synchronization with strong U.S. economic data, but fell back to 2.7% by late December on fears of slowing growth. The pullback in this widely watched risk-free benchmark yield undoubtedly buttressed utilities' performance in Q4.

#### Power Demand Rises 3% in 2018

Short-term changes in power demand that impact utilities' revenue generally result from fluctuations in weather. These rarely shift long-term utility stock trends since the effect is small and transitory. But they can slightly boost or detract from quarterly earnings and may, in some cases, illuminate tightening supply trends in power markets with potential for new generation build and rate base growth.

A hot summer across much of the U.S. powered electricity demand higher in 2018. Electric output grew by 4.2% in Q3 and by 3.1% for the full-year, reaching a record high that marginally surpassed 2007's total output. The gain was largely due to weather, as weather-adjusted output was flat year-to-year. National Oceanic and Atmospheric Administration (NOAA) data shows nationwide cooling degree days — a measure of air conditioning demand — were 14% higher in Q3 2018 than their 10-year average, and 17% higher versus the same quarter last year. California's statewide average temperature in July surpassed the previous record set in 1931 and the Energy Information Administration (EIA) reports that record-high temperatures in the western U.S. drove peak wholesale electricity prices in July to their highest level since 2008. Eastern seaboard temperatures were hot as well; cooling degree days were 45% above the 10-year average in New England and 30% higher in the mid-Atlantic region.

However, electricity demand has been flat in recent years due to energy efficiency measures and the slow erosion in industrial demand from the changing structure of the U.S. economy. Nationwide demand fell 2.0% in 2017, the largest year-to-year decline since the 2009 recession year. The temporary lift from 2018's weather is unlikely to alter the slow demand-growth outlook facing the industry.

#### Steady Fundamentals

There was little change in the industry's generally good business fundamentals in 2018.

Demand growth during the key summer cooling season helped power electric utility industry earnings up about 10% year-to-year in Q3. Wall Street analysts also reported that many utility managements in Q4 affirmed and/or slightly raised 2018 earnings guidance along with their capex and rate base growth outlooks for the next several years.

Most utilities have exited unregulated operations and are now seeking earnings growth from regulated rate base investment programs. Most are targeting earnings per share growth rates in the mid-single digits, along with similar dividend growth targets. Investment programs include new renewables generation and new gas-fired generation, transmission and distribution modernization and expansion, smart-grid deployment, and reliability-related network hardening.

Analysts view state regulatory relations as generally fair — balancing the interests of ratepayers, utilities and other stakeholders — with support for investments that advance state renewable energy goals, reliability, jobs creation and the enlarged tax base that comes with it. In recent years, utilities have also successfully advocated for changes to rate design — such as forward test years, rate mechanisms and adjustment clauses — that allow more timely recovery of costs associated with big-ticket capital investment programs. Industry capex has risen from \$74 billion in 2010 to a projected \$127 billion for 2018. Capex was \$40 billion in 2004, the cyclical low following the competitive generation buildout.

Other favorable fundamental trends for regulated utilities include continued low natural gas prices and the generally low level of interest rates. Since regulated utilities pass fuel and interest expense through to customers (and fuel can account for 40% or more of the customer's bill), cost stability in these key areas helps keep bill inflation down and makes it easier to gain regulatory approval for rate base expansion. Despite the steep capex ramp up of recent years, the average nationwide cost of electricity for residential customers has only risen from \$0.1126/kilowatt hour (kWh) in 2008 to \$0.1289/kWh in 2017, which was barely changed from 2014's \$0.1252, according to Energy Information Administration (EIA) data.

### Historically Elevated Valuations

By yearend 2018, Wall Street analysts were unanimous in observing that the industry's stock valuations seemed high whether measured in absolute price/earnings (PE) ratios, PEs relative to the S&P 500, or dividend/earnings yields relative to interest rates. By yearend 2018, all metrics were near the top of their range in recent years. The industry's PE on 2019 earnings is roughly 19, more than the S&P 500's and almost double the electric utility industry's 10 to 12 PE multiple in the late 1990s. Of course, the 10-year Treasury yield was about 6% in the late 1990s, also about double today's sub-3% level.

Low interest rates are no doubt partly responsible for today's seemingly lofty valuations. But industry fundamentals are too. Utilities offer investors the appealing package of mid-single-digit earnings growth and a 3% dividend yield with dividend growth potential, all generated by investment programs that have fairly high predictability, relatively low execution risk and support from state regulators. S&P 500 earnings by contrast are more cyclical and far more subject to the whims of the economic cycle.

It's hard to predict with any certainty the long-run impact of electric vehicle adoption, energy efficiency measures, energy storage innovation, smart-grid transformation, rising demand for renewable power, along with the public's need for reliable power around the clock. But it's likely that the industry will maintain a key role in transforming and modernizing the nation's power network into a true 21st century grid. And much of the nation's aging baseload generation infrastructure will require replacement in the decades ahead, which could extend the visible horizon for utility capex and rate base growth

### Rising Interest Rates Seen as Main Risk

Utility stock moves are caused more by shifts in macroeconomic data and fast-changing investor sentiment than changes in fundamental outlooks — except when company-specific events impact individual utilities.

Merger and acquisition (M&A) activity is one company-specific theme. Industry consolidation has been a structural trend for many years; the universe of U.S. investor-owned electric utilities tracked by EEI has fallen to 42 at year-end 2017 from 83 at the start of 2000. Dominion announced in early January 2018 that it would seek to buy neighboring utility SCANA. In April 2018, Centerpoint Energy announced a bid for Vectren — a deal the companies said was motivated by synergistic growth opportunities in natural gas distribution. Both utilities were among the top-ten performers in the EEI Index in 2018. Several other smaller utilities in the Regulated category also made the top-ten list; these may have received some price support from speculation over potential M&A activity.

Less favorable is the impact of California's tragic 2017-2018 wildfires on California utilities, which are now working with state regulators and other officials to investigate causes of the fires and develop the best path forward to achieve the state's aggressive renewable energy goals while ensuring California's electric network provides safe, economical and reliable service. [California utility PG&E in January 2019 said it would seek bankruptcy protection while it worked through this process.]

A sharp rise in interest rates is widely seen as the biggest macro threat facing utility investors. Although it's hard to see just what would cause it. CPI inflation excluding volatile food and energy costs (a widely watched inflation benchmark) held near 2% throughout 2018, even as the economy roared. As Q4's sentiment shift showed, the main risk to the very-long-lived economic expansion seems to be weakness rather than more red-hot growth. Interest rates would likely fall if economic data turns weak, as they did in Q4. Analysts note the impact of rising rates would be on stock prices rather than earnings. Higher rates can translate into higher allowed ROEs and improved pension funding. Many companies have embedded low-cost debt from years of low rates, and interest rates still remain very low by historical standards. ■

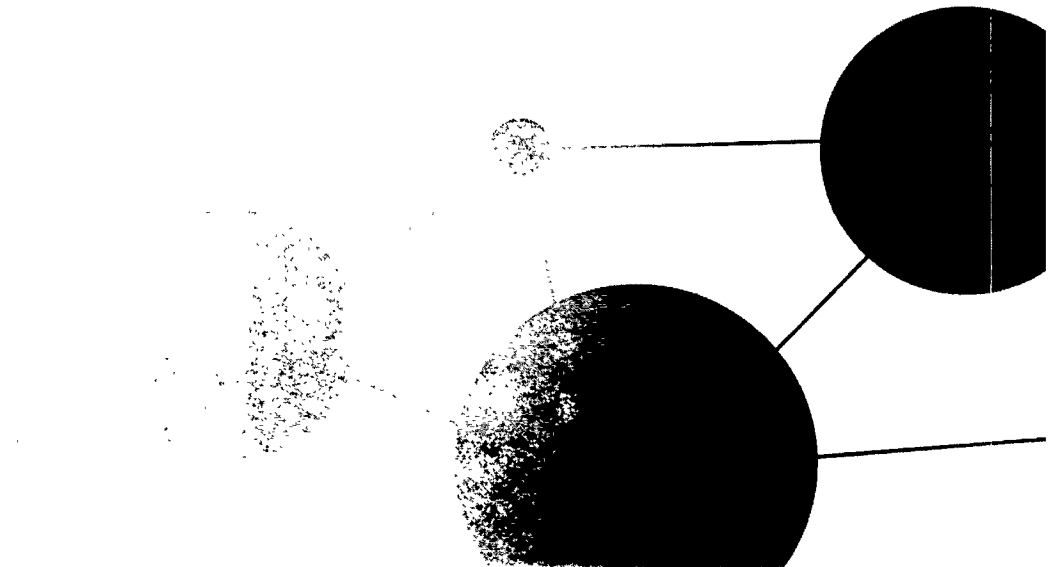


# CENTERPOINT ENERGY

## Investor Update

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October 2, 2018







# Cautionary Statement

This presentation and the oral statements made in connection herewith contain “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. All statements other than statements of historical fact included in this presentation and the oral statements made in connection herewith are forward-looking statements made in good faith by CenterPoint Energy, Inc. (“CenterPoint Energy” or the “Company”) and are intended to qualify for the safe harbor from liability established by the Private Securities Litigation Reform Act of 1995, including statements concerning CenterPoint Energy’s expectations, beliefs, plans, objectives, goals, strategies, future operations, events, financial position, earnings, growth, costs, prospects, capital investments or performance or underlying assumptions (including future regulatory filings and recovery, liquidity, capital resources, balance sheet, cash flow, capital investments and management, financing costs and rate base or customer growth) and other statements that are not historical facts. You should not place undue reliance on forward-looking statements. Actual results may differ materially from those expressed or implied by these statements. You can generally identify our forward-looking statements by the words “anticipate,” “believe,” “continue,” “could,” “estimate,” “expect,” “forecast,” “goal,” “intend,” “may,” “objective,” “plan,” “potential,” “predict,” “projection,” “should,” “target,” “will,” or other similar words. The absence of these words, however, does not mean that the statements are not forward-looking.

Examples of forward-looking statements in this presentation include statements about our intentions with respect to our pending acquisition of Vectren Corporation (“Vectren”) (the “Merger”) (including potential strategic opportunities, rate base growth and expectations, operating income, equity earnings, growth and capabilities of the combined company and the anticipated transaction and financing timeline), our anticipated sources of funds and uses under the Merger financing plan, anticipated credit ratings, outlooks and other metrics (including adjusted funds from operations to debt), anticipated external financing relating to potential restructuring of CERC Corp. related to our ownership interest in Enable Midstream Partners, LP, among other statements. We have based our forward-looking statements on our management’s beliefs and assumptions based on information currently available to our management at the time the statements are made. We caution you that assumptions, beliefs, expectations, intentions, and projections about future events may and often do vary materially from actual results. Therefore, we cannot assure you that actual results will not differ materially from those expressed or implied by our forward-looking statements.

## *Risks Related to the Merger*

Important factors that could cause actual results to differ materially from those indicated by the provided forward-looking information include risks and uncertainties relating to: (1) the risk that CenterPoint Energy or Vectren may be unable to obtain governmental and regulatory approvals required for the proposed transactions, or that required governmental and regulatory approvals or agreements with other parties interested therein may delay the proposed transactions or may be subject to or impose adverse conditions or costs, (2) the occurrence of any event, change or other circumstances that could give rise to the termination of the proposed transactions or could otherwise cause the failure of the proposed transactions to close, (3) the risk that a condition to the closing of the proposed transactions or the committed financing may not be satisfied, (4) the failure to obtain, or to obtain on favorable terms, any equity, debt or other financing necessary to complete or permanently finance the proposed transactions and the costs of such financing, (5) the outcome of any legal proceedings, regulatory proceedings or enforcement matters that may be instituted relating to the proposed transactions, (6) the receipt of an unsolicited offer from another party to acquire assets or capital stock of Vectren that could interfere with the proposed transactions, (7) the timing to consummate the proposed transactions, (8) the costs incurred to consummate the proposed transactions, (9) the possibility that the expected cost savings, synergies or other value creation from the proposed transactions will not be realized, or will not be realized within the expected time period, (10) the risk that the companies may not realize fair values from properties that may be required to be sold in connection with the merger, (11) the credit ratings of the companies following the proposed transactions, (12) disruption from the proposed transactions making it more difficult to maintain relationships with customers, employees, regulators or suppliers and (13) the diversion of management time and attention on the proposed transactions.

The foregoing list of factors is not all inclusive because it is not possible to predict all factors. Some of the factors that could cause actual results to differ from those expressed or implied by our forward-looking statements include but are not limited to the timing and impact of future regulatory, legislative and Internal Revenue Service decisions, financial market conditions, future market conditions, economic and employment conditions, customer growth, Enable’s performance and ability to pay distributions and other factors described in CenterPoint Energy’s Form 10-K for the fiscal year ended December 31, 2017 under “Risk Factors” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations—Certain Factors Affecting Future Earnings,” CenterPoint Energy’s Form 10-Q for the quarter ended March 31, 2018 under “Risk Factors” and in other filings with the Securities and Exchange Commission (“SEC”) by the Company, which can be found on the SEC’s website at [www.sec.gov](http://www.sec.gov)

This presentation contains time sensitive information that is accurate as of the date hereof (unless otherwise specified as accurate as of another date). Some of the information in this presentation is unaudited and may be subject to change. We undertake no obligation to update the information presented herein except as required by law. Investors and others should note that we may announce material information using SEC filings, press releases, public conference calls, webcasts and the Investor Relations page of our website. In the future, we will continue to use these channels to distribute material information about the Company and to communicate important information about the Company, key personnel, corporate initiatives, regulatory updates and other matters. Information that we post on our website could be deemed material; therefore, we encourage investors, the media, our customers, business partners and others interested in our Company to review the information we post on our website.

# Additional Information

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## **Use of Non-GAAP Financial Measures**

In addition to presenting its financial results in accordance with generally accepted accounting principles (“GAAP”), including presentation of net income and diluted earnings per share, the Company also provides guidance based on adjusted net income and adjusted diluted earnings per share, which are non-GAAP financial measures. Generally, a non-GAAP financial measure is a numerical measure of a company’s historical or future financial performance that excludes or includes amounts that are not normally excluded or included in the most directly comparable GAAP financial measure. The Company’s adjusted net income and adjusted diluted earnings per share calculation excludes from net income and diluted earnings per share, respectively, the impact of ZENS and related securities and mark-to-market gains or losses resulting from the Company’s Energy Services business.

A reconciliation of net income and diluted earnings per share to the basis used in providing 2018 guidance is provided in this presentation on slide 18. The Company is unable to present a quantitative reconciliation of forward-looking adjusted net income and adjusted diluted earnings per share because changes in the value of ZENS and related securities and mark-to-market gains or losses resulting from the Company’s Energy Services business are not estimable.

Management evaluates the Company’s financial performance in part based on adjusted net income and adjusted diluted earnings per share. We believe that presenting these non-GAAP financial measures enhances an investor’s understanding of the Company’s overall financial performance by providing them with an additional meaningful and relevant comparison of current and anticipated future results across periods. Management believes the adjustments made in these non-GAAP financial measures exclude or include items, as applicable, to most accurately reflect the Company’s business performance. These excluded or included items, as applicable, are reflected in the reconciliation table on slide 18. The Company’s adjusted net income and adjusted diluted earnings per share non-GAAP financial measures should be considered as a supplement to, and not as a substitute for, or superior to, net income and diluted earnings per share, which respectively are the most directly comparable GAAP financial measures. These non-GAAP financial measures also may be different than non-GAAP financial measures used by other companies.

## **2018 Earnings Per Share Guidance Assumptions**

CenterPoint Energy’s earnings per share guidance is inclusive of Enable’s net income guidance of \$375–\$445 million as stated during Enable’s Q2 2018 earnings call on August 2, 2018. The guidance range also assumes ownership of 54% of the common units representing limited partner interests in Enable and includes the amortization of CenterPoint Energy’s basis differential in Enable and effective tax rates. CenterPoint Energy does not include other potential Enable impacts on guidance, such as any changes in accounting standards or unusual items. Further, the guidance range considers utility operations performance to date and certain significant variables that may impact earnings, such as weather, throughput, commodity prices, effective tax rates, financing activities (other than those to fund the pending merger with Vectren), and regulatory and judicial proceedings to include regulatory action as a result of recent tax reform legislation. In providing this guidance, CenterPoint Energy uses a non-GAAP financial measure of adjusted diluted earnings per share that does not consider other potential impacts, such as changes in accounting standards or unusual items, earnings or losses from the change in the value of the ZENS securities and the related stocks or the timing effects of mark-to-market accounting in the company’s energy services business.

## **Additional Information and Where to Find It**

Certain information in this presentation has been provided to us by Vectren, but we have not independently verified the accuracy of this information. Investors are able to obtain free copies of the documents filed by Vectren with the SEC at <http://www.sec.gov>, the SEC’s website. Security holders may also read and copy any reports, statements and other information filed by Vectren with the SEC, at the SEC public reference room at 100 F Street, N.E., Washington, D.C. 20549. Please call the SEC at 1-800-SEC-0330 or visit the SEC’s website for further information on its public reference room.

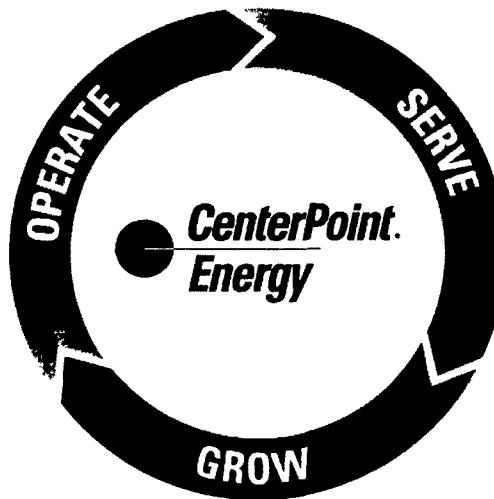
# CenterPoint Energy Vision and Strategy

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Our Vision: **Lead the nation in delivering energy, service and value**

Our Strategy: **Operate, Serve, Grow**

- Ensure safe, reliable, efficient and environmentally responsible energy delivery businesses
- Utilize new and innovative technology to enhance performance



- Add value to energy delivery through superior customer service, new technology and innovation
- Provide leadership in the communities we serve

- Develop a diverse and capable employee base
- Invest in core energy delivery businesses
- Deliver new products and services

# CenterPoint Energy – Vectren Strategic Rationale

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- **Growth**
  - More rate-regulated investment
  - More customers for existing products and services
  - Additional products and services for existing customers
- **Complementary Capabilities**
  - Combining CenterPoint Energy's and Vectren's utilities positions the Company as a customer-centric, technology-focused, energy delivery company of the future
- **Reduces Business Risk<sup>(1)</sup>**
  - Increases scale, geographic and business diversity in attractive jurisdictions and economies
  - Creates opportunities for operating efficiencies and potentially lower cost of capital
  - Increases percentage of utility earnings and provides enhanced certainty of consolidated earnings and cash flows

<sup>(1)</sup> As determined by the rating agencies

## Recent Offerings

	Series A Preferred Stock	Common Stock	Mandatory Convertible Preferred Stock
Pricing Date (2018)	Aug 15 <sup>th</sup>	Sept 25 <sup>th</sup>	Sept 25 <sup>th</sup>
Amount Issued (\$ in millions)	\$800	\$1,898 <sup>(1)</sup>	\$978 <sup>(1)</sup>
Equity Credit	50%	100%	100%
Dividend	6.125%	\$1.11 <sup>(2)</sup>	7%
Conversion Premium	n/a	n/a	20%

- **These offerings conclude our equity financing needs for the Vectren merger**
- **Strong demand provided the opportunity to upsize each offering**
  - \$3.3 billion of equity raised will reduce debt necessary to finance the merger versus the original \$2.5 billion anticipated equity, and is anticipated to result in improved credit metrics

<sup>(1)</sup> Includes amounts issued from the exercise by the underwriters of their over-allotment option on September 28, 2013

<sup>(2)</sup> If annualized

# CenterPoint Energy Anticipated Sources and Uses<sup>(1)</sup>



(\$ in millions)

Sources of Funds		Uses of Funds	
Assumption of Vectren debt <sup>(2)</sup>	\$2,500	Assumption of Vectren debt <sup>(2)</sup>	\$2,500
Series A Preferred Stock	800	Acquisition of Vectren common shares outstanding	5,982
Series B Preferred Stock <sup>(3)</sup>	978		
Common Stock <sup>(3)</sup>	1,897		
Debt <sup>(4)</sup> and cash on hand	2,307		
Bridge Facility <sup>(5)</sup>	-		
<b>Total sources of funds</b>	<b>\$8,482</b>	<b>Total uses of funds</b>	<b>\$8,482</b>

<sup>(1)</sup> Excludes fees and expenses, including underwriting discounts, commitment fees, legal, accounting and other fees and expenses associated with the completion of the Vectren Merger and the financing transactions

<sup>(2)</sup> It is anticipated that Vectren and its subsidiaries will have approximately \$2.5 billion of outstanding short-term and long-term debt as of December 31, 2018

<sup>(3)</sup> Includes amounts issued from the exercise by the underwriters of their over-allotment option on September 28, 2018

<sup>(4)</sup> CenterPoint Energy intends to issue a combination of debt securities and commercial paper as a source of the remaining Acquisition Financing for Vectren common shares outstanding based on then market conditions

<sup>(5)</sup> CenterPoint Energy has obtained committed financing in the form of a \$5.0 billion senior unsecured bridge term loan facility (Bridge Facility) from Goldman Sachs Bank USA, Morgan Stanley Senior Funding, Inc. and a syndicate of lenders. However, CenterPoint Energy anticipates financing the Vectren Merger through its completed issuances of Series A Preferred Stock, common stock, mandatory convertible equity securities, and expected issuances of debt securities and commercial paper, subject to then current market conditions, as well as cash on hand



# Combined 2020 EPS Potential

*(in millions, except per share amounts)*

## CenterPoint Net Income Forecast

(High-end of \$1.50 - \$1.60 2018 guidance basis EPS range assuming 5 - 7% growth in 2019 and 2020)<sup>(1)</sup>

**2020**

**\$764 - \$794**

## Vectren Net Income Forecast

(Midpoint of \$2.80 - \$2.90 2018 guidance basis EPS range assuming 6 - 8% growth in 2019 and 2020)<sup>(2)</sup>

**\$266 - \$276**

## Combined Net Income Forecast

**\$1,030 - \$1,070**

## Potential Commercial Opportunities + Cost Savings, After-tax

(\$50 - \$100 million, pre-tax)<sup>(3)</sup>

**\$39 - \$78**

## Potential Additional Interest Expense, After-tax

(\$3.5 billion at 4%)

**(\$109)**

## Potential Net Income Total

**\$960 - \$1,039**

## Potential Share Count\*

(434 million plus 90 - 110 million new common including if converted shares)

**524 - 544**

## Potential Combined Earnings Per Share

**\$1.76 - \$1.98**

### \*Potential share count

- Includes the entirety of the equity financing for the acquisition of Vectren stock. CenterPoint does not intend to sell Enable common units as a source of financing for the Vectren acquisition
- Also includes modest equity requirements post merger for rate base investment. As previously stated, sales of Enable common units could be a source of funds for these equity requirements

<sup>(1)</sup> On a guidance basis and excluding certain one-time costs associated with the Vectren merger in 2018 and 2019

<sup>(2)</sup> As provided in Vectren's first quarter 2018 earnings materials on May 2, 2018

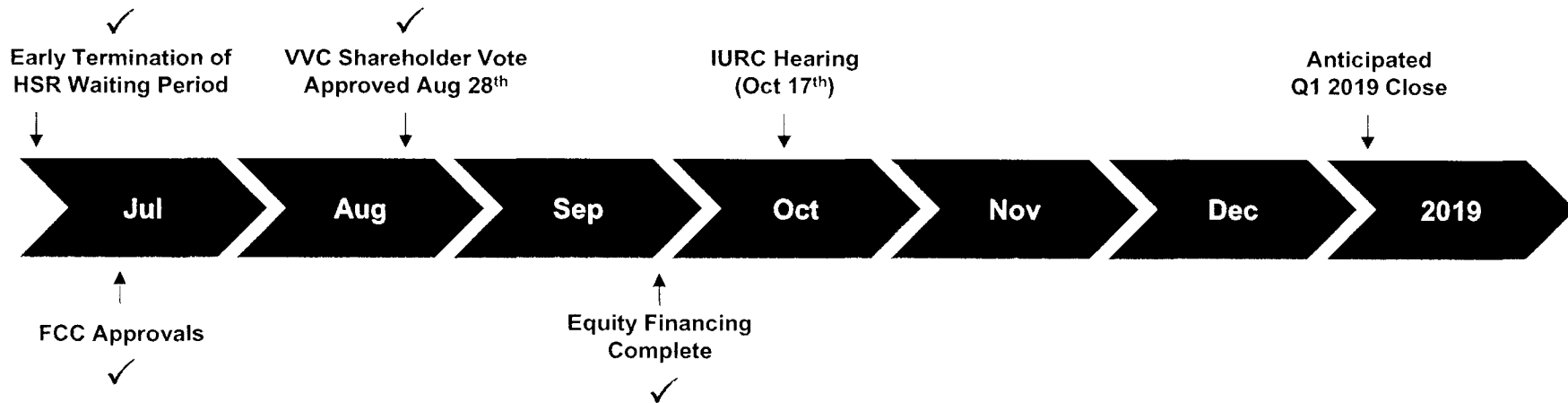
<sup>(3)</sup> Cost savings include both regulated and unregulated cost savings. In years beyond 2020, we anticipate additional commercial opportunities

Note: Information on this slide was first presented in CenterPoint Energy's first quarter earnings call on May 4, 2018. By including this slide in this presentation, management is not updating or refreshing any of the information contained in this slide.

# CenterPoint Energy – Vectren Merger Details and Timeline



- CenterPoint Energy and Vectren: \$28 billion total enterprise value<sup>(1)</sup>
  - Cash consideration of \$72 per share, plus assumed debt
    - Approximately 83.1 million Vectren shares outstanding
- Nearly \$29 billion in combined assets and more than 7 million total customers at year-end 2017

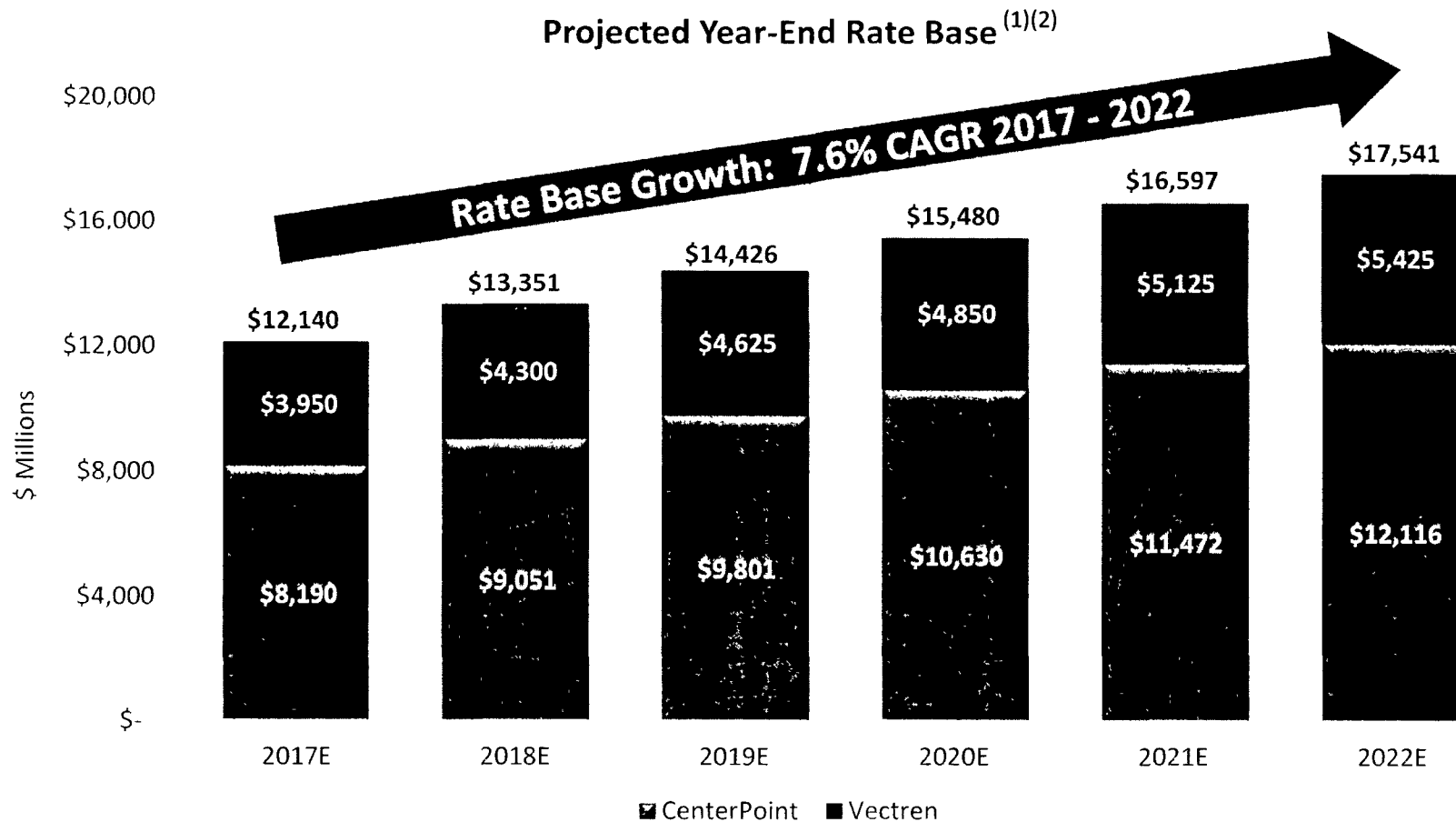


- Informational filings have been made in both Indiana and Ohio
- Submitted the FERC filing in June; no objections were filed prior to the deadline

FCC – Federal Communications Commission, HSR – Hart Scott Rodino, IURC – Indiana Utility Regulatory Commission, FERC – Federal Energy Regulatory Commission  
<sup>(1)</sup> As of September 20, 2018 comprised of CenterPoint Energy, Inc. market value + CenterPoint Energy, Inc. and Subsidiaries debt outstanding + Assumed permanent financing + Assumed Vectren debt



# Combined Company Rate Base Growth



Note: CenterPoint rate base numbers are based upon the capital plan included in the 2017 Form 10-K, Vectren rate base numbers as provided on slide 15 of Vectren's Q2 2018 Financial Review published on August 2, 2018

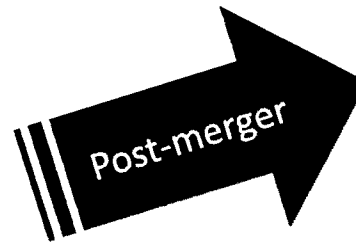
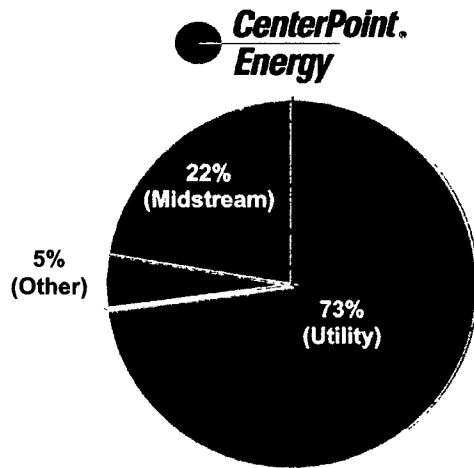
<sup>(1)</sup> The projected year-end rate base is subject to change depending on actual capital investment and deferred taxes, the time frame over which excess deferred taxes are returned to customers, and the actual rate base authorized

<sup>(2)</sup> Projected year-end rate base is the total rate base for the year and not just the amount that has been reflected in rates

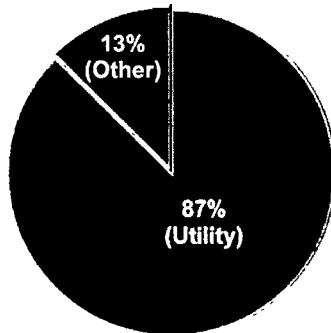
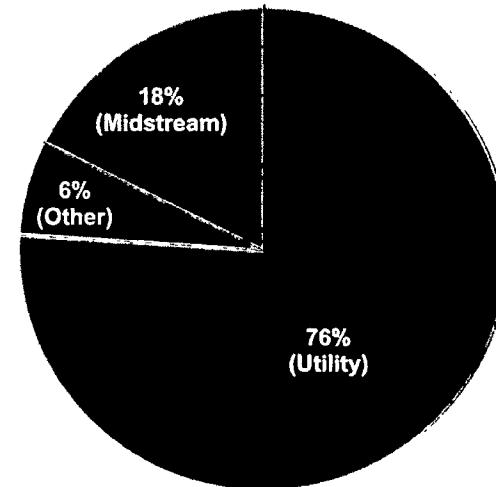
# CenterPoint Energy – Vectren Combined Business Profile



## Combined 2017 Operating Income and Equity Earnings<sup>(1)</sup>



### Combined Company:



Increased percentage of utility earnings provides greater confidence in long-term earnings

- Vectren infrastructure services (part of Vectren “Other”) driven primarily by infrastructure enhancement projects across the LDC market
- Midstream relative contribution has decreased

<sup>(1)</sup> Excludes transition and system restoration bonds and mark-to-market at CenterPoint Energy Services

# CenterPoint Energy has Demonstrated Commitment to Solid Investment Grade Credit



**CenterPoint Energy remains committed to solid investment grade credit quality, targeting BBB or better credit ratings for publicly rated debt securities at the close of the pending merger with Vectren**

- Financing plan sized to achieve anticipated consolidated adjusted FFO/total debt of 15% or better by 2020 as determined by the rating agencies' methodology
- Reduced business risk profile as determined by the rating agencies

## Current Ratings and Outlook

Company/Instrument	Moody's		S&P		Fitch	
	Rating	Outlook <sup>(1)</sup>	Rating	CreditWatch <sup>(2)</sup>	Rating	Outlook <sup>(3)</sup>
CenterPoint Energy Senior Unsecured Debt	Baa1	Negative	BBB+	Negative	BBB	Stable
Houston Electric Senior Secured Debt	A1	Stable	A	Negative	A+	Stable
CERC Corp. Senior Unsecured Debt	Baa1	Positive	A-	Negative	BBB+	Stable

<sup>(1)</sup> A Moody's rating outlook is an opinion regarding the likely direction of an issuer's rating over the medium term

<sup>(2)</sup> An S&P credit watch assesses the potential direction of a short-term or long-term credit rating

<sup>(3)</sup> A Fitch rating outlook indicates the direction a rating is likely to move over a one- to two-year period

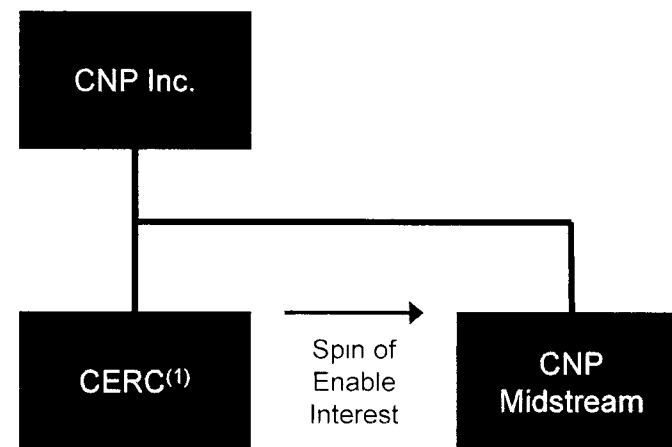
# CERC Reorganization Activities

## *Internal Spin of Midstream Investment out of CERC*



### Objectives

- Move CERC toward a pure natural gas LDC company; providing better visibility of earnings and simplifying structure
- CERC's pro-forma capital structure would reflect the weighted average capital structure used in rates for its utilities, approximately 52% / 48% equity/debt
- Anticipate external financing will be complete prior to year end 2018



<sup>(1)</sup> Forecasted year end 2018 rate base of \$3.3 billion, \$2.2 billion of long term debt as of June 30, 2018