

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
September 30, 2017 (Current Report Year)

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	
Series	Issuance Date	Maturity Date	Interest Rate	Principal Amount @ Issuance	Premium Or Discount	Underwriting Fees and Issuance Exp	Gain (Loss) on Reacquired Debt	Original Net Proceeds	Net Proceeds As% of Par	Principal Currently Outstanding	Current Net Proceeds	Issue as % of Total Net Proceeds	Cost of Debt	Weighted Average Cost	
#	Direct							Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	Calculated	
1	9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,092,582	95.6828%	102,442,000	98.019439	3.530517%	9.58698%	0.3385746%
2	6.95% Series K - General Mortgage	3/13/2003	03/15/33	6.9500%	312,275,000	(1,789,336)	3,059,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293,051,465	10.555287%	7.4669%	0.7881527%
3	5.60% Series L - General Mortgage	5/23/2003	07/01/23	5.6000%	200,000,000	(330,000)	2,095,936	(8,925,052)	188,649,012	94.3245%	200,000,000	188,649,012	6.794862%	6.0928%	0.4139880%
4	2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4669%	300,000,000	274,400,815	9.883517%	3.2588%	0.3220883%
5	3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	16.047856%	4.1815%	0.6726391%
6	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	-	587,160,421	97.8601%	600,000,000	587,160,421	21.148662%	4.6325%	0.9797189%
7	1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996	-	297,066,004	99.0220%	300,000,000	297,066,004	10.698884%	2.0553%	0.2199201%
8	2.4% Series Z - General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297,035,992	10.698803%	2.5117%	0.2687232%
9	3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,617,661	-	295,420,339	98.4734%	300,000,000	295,420,339	10.640610%	3.1785%	0.3382082%
										<u>2,914,717,000</u>					
10	Credit Facility \$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	-	1,771,456	-	298,228,544	99.4095%	-	-	0.000000%	0.0987%	0.0000000%
	Total					(13,547,465)	29,532,740	(99,545,315)	3,129,649,480		2,914,717,000	2,776,347,793	100.000%		4.3420%
	Plus Unamortized Premium (Discount)										(10,580,471)	(Acct 275020 276999 \$ 275021)			
	Less Unamortized Fees and Issuance Expenses										2,195,967	(Acct 177010 177030 177993 177999 177015 177011 and 275050)			
	Plus Unamortized Gains (Losses) on Reacquired Debt										(7,322,836)	(Acct 179095, 179096 179099 & 179098)			
	Net Balance of Debt										<u>2,805,618,826</u>				

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CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 16 46 56 Date 04/23/2019
Houston RFBILA00/00210764 Page 1

Comparison period
(01 2017-09 2017)

BALANCE SHEET

ASSETS AND OTHER DEBITS

Current Assets

102010 Cash - Gen - Chase Texas	2,050,497 22
Cash	2,050,497 22
116010 Working Funds-Miscellaneous	285,281 96
116011 ROW Special Project	24,227 04
Working Funds	309,509 00
Cash Related Accounts	309,509 00
Cash and Cash Equivalents	2,360,006 22
120001 Interco Acct Rec Manual Settling	3,520,903 80
120010 Accounts Receivables-Associated Co	5,657,110 92
Accounts Receivable - Assoc. Companies	9,178,014 72
127010 Short-Term Notes Rec-Associated Co	67,103,000 00
Short Term Notes Receivables-Assoc Comp	67,103,000 00
Accounts receivable - associated companies	76,281,014 72
121060 A/R-Other	6,756,217 75
121090 A/R-Other	2,022,255 92
Accounts Receivable - Other	8,778,473 67
Accounts Receivable - other	8,778,473 67
111999 General Fund Receipt Clearing Account -	-13,589,215 29
121063 A/R-Government Related	577,874 33
121068 A/R-Other Manual Postings	27,616,018 11
121080 A/R-Customers	197,264,282 23
121083 A/R - NSF Fees	560
121087 A/R-Customer (Recon)	64,090,749 22
121990 SRC Contra A/R	-28,451 74
121992 TC2 Contra A/R	-8,233,106 91
121993 TC3 Contra A/R	-3,461,541 81
121994 TC4 Contra A/R	-3,050,760 95
121999 A/R-Uncleared Payment of Account	-200,274 47
Accounts Receivable - Customers	260,986,132 72
126010 Accrued Rev-Std Unacctd For	128,991,744 27
Unbilled Revenues	128,991,744 27
Accounts Receivable - Delivery Services	389,977,876 99
123050 Accum Prov for Uncoll Accts-Other	-1,188,345 92
Accum Provision for Uncollectible Accts	-1,188,345 92
Allowance for Uncollectible Accounts	-1,188,345 92
Accounts Receivable - electric sales	388,789,531 07
Accounts Receivable	473,849,019 46
133030 Materials & Suppl-Inventory WIP	78,834 39
133999 Materials & Supplies	123,391,405 32
Plant Materials and Operating Supplies	123,470,239 71
138010 Stores Expense Undistributed	1,641,692 88
Stores Expense	1,641,692 88
Stores Expense Undistributed	1,641,692 88
Materials and Supplies Inventories	125,111,932 59
139010 Prepayments-Insurance	2,160,135 53
143030 Prepayments-Other Taxes	11,504,647 28
144010 Prepayments - Other	2,860,357 04
144020 Prepayments-Executive Benefits	6,838,625 25
	9,698,982 29
Prepayments	23,363,765 10
176999 Clearing-Suppl Discounts-Net Method	-1,396 95
Other Current Assets	-1,396 95
Other Current Assets	23,362,368 15
Total Current Assets	624,683,326 42

Property Plant and Equipment

163000 Completed Construction NC	444,469,776 99
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163010 Plant in Serv incl Intang Assets	10,345,621,422 22	
Electric Plant in Service	10,790,091,199 21	
174520 Accum Amort-Finance Leases	-1,403,863 12	
174996 Plant in Service - Finance Leases - His	1,544,589 94	
Property Under Capital Lease-Net	140,726 82	
164010 Plant Held for Future Use	11,539,507 85	
Plant Held for Future Use	11,539,507 85	
170010 Construction Work In Progress	452,108,036 29	
174998 Construction Work in Progress - Manual	4,078 27	
Construction Work in Progress	452,112,114 56	
169010 Non Utility Plant	666,194 75	
Other Plant	666,194 75	
171010 Accum Depr-Plant in Service	-3,768,082,717 07	
171011 Removal WIP	40,975,491 41	
171012 CCNC Accumulated Depreciation	-12,631,448 04	
171030 Accum Depr Plant Held for Fut Use	0	
172010 Accum Amort-Plant in Service	-152,002,805 86	
172012 CCNC Accumulated Amortization	29,878 21	
176995 Clearing-Salv/Cost of Remvl-Cap Ord	6,206,648 38	
Less Acc Prov for Deprec, Deplet, & Amort	-3,885,504,952 97	
Total Net Property Plant and Equipment	7,369,044,790 22	
Deferred Charges and Other Assets		
179022 Regulatory Assets - EECRF OU	0	
179023 Regulatory Assets-Bad Debt	511,289 95	
179025 Regulatory Assets-AMS Reconciliation	111,898 64	
179046 Reg Assets - SMT	0	
179060 Regulatory Assets-Docket	19,234,191 59	
179070 Regulatory Assets-Stranded Costs	2,921,082 28	
179072 Regulatory Assets-2007 Securitization	312,035 17	
179079 Regulatory Assets-Asset Retire Oblig	21,825,319 00	
179088 Contra Reg Assets-Final True-Up Equity	-239,136,754 12	
179090 Contra Reg Asset-IKE Restoration EqtyInt	-16,706,338 36	
179091 Contra Reg Assets-TC Equity Interest	-22,229,495 77	
179092 Contra Reg Assets-CTC Equity Interest	-21,462,409 59	
179093 Contra Reg Assets Environ Equity Int	492,614 88	
179094 Contra Reg Assets-Final Fuel Equity Int	-106,966 26	
179095 Unamortized Loss on Reacquired Debt	147,882,141 52	
179096 Amort - Loss on Reacquired Debt	-122,433,562 61	
179098 Amort - Loss on Debt 2012	-24,086,939 33	
179099 Unamt Loss on Debt 2012	75,960,996 20	77,322,635.78
179105 Reg Asset-Postretirement (RDS)	36,979,376 00	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	59,887,533 18	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-22,442,555 67	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	4,058,914 00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-3,757,669 27	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-71,624,894 00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	70,156,922 19	
179250 109CR-Invest Tax CR (Reg Tax Assets)	3,558,745 00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-2,430,794 75	
179280 Reg NC Asset EDIT - Other	0	
Other Regulatory Assets	-102,525,320 13	
179030 Regulatory Assets-Other	73,376,517 70	
179032 Regulatory Assets-Expedited Switch	1,159,104 17	
179033 Reg Assets-ADFIT Credit Over/Under	586,505 79	
179034 Regulatory Assets-Rate Case Expense	758,114 45	
Reg Assets-Recoverable Project Costs	75,880,242 11	
Regulatory Assets	75,880,242 11	
Total Regulatory Assets	-26,645,078 02	
175030 Clearing-Transportation	177,546 57	
176962 Clrg - REP AR Recon	64,059,710 89	
176963 Clrg - REP AR Contra	-64,059,841 97	
Other Clearing Accounts	177,415 49	
186010 Deferred Project Costs	2,361,483 87	
Deferred Project Costs (DWIP)	2,361,483 87	
153000 Invest in Associated Companies	23,500,655 00	

Investments in Subsidiaries- Assoc Co	23,500,655 00
157010 Corp Life Ins-CSV-Split \$ Life Ins	905,174 98
157020 Corp Life Ins-DCP-BRP-EICP Plicy	-329,953,434 30
157030 DCP-BRP-EICP CSV	330,245,474 72
157050 Corp Life Ins-CSV-Death Ben Plan	49,095,864 56
157077 Post Rtrmnt Assts Earmarked for IBEW Po	18,405,491 68
157080 Corp Life Ins-Plicy Ln-Dth Ben Pln	-49,890,984 00
Other Investments	18,807,587 64
Miscellaneous Investments	42,308,242 64
Long Term Receivables and Investments	42,308,242 64
188010 Misc Def Debits - Other	13,081,800 84
Miscellaneous Deferred Debits	13,081,800 84
Deferred Debits	57,928,942 84
177015 Unamortized Issue cost	1,305,127 71
Unamortized Debt Costs	1,305,127 71
193095 Restricted Cash	600,000 00
Restricted Cash	600,000 00
Total Deferred Charges and Other Assets	33,188,992 53
TOTAL ASSETS AND OTHER DEBITS	8,026,917,109 17
LIABILITIES AND OTHER CREDITS	
Current Liabilities	
201010 Accounts Payables-Trade	-63,301,621 72
Accounts Payable-Trade	-63,301,621 72
204230 A/P-Empl W/h-Savings Pre-Tax	-50 93
204530 A/P-TCOS Payable	-74,945,431 73
213806 A/P-O/S Cks Chase Cntrl Disb 0003	-2,459,239 51
213988 A/P-Service Fee Liability	32,696 09
213994 A/P-Accrued Liabilities	-97,424,950 60
213995 A/P - Gen Fund Disb Clearing Account-Ch	50,000 00
213997 A/P - Consignment Liabilities	-290,980 44
213999 A/P - Goods Received / Invoice Received	-6,046,869 51
221050 Curr&Accr Liab-Auditing Fees	-242,075 00
Accounts Payable-Other	-181,326,901 63
Accounts Payable	-244,628,523 35
200001 Interco Acct Pay Manual Settling	-973,846 20
200010 Accounts Payables-Trade- Assoc Co	-39,625,282 49
Accts Payable Trade- Assoc Companies	-40,599,128 69
Accounts Payable - associated companies	-40,599,128 69
214010 ST Notes Payables- Assoc Co	0
Short term Notes Payable- Assoc Co	0
Notes payable - associated companies	0
220010 Curr&Accr Liab-Income Taxes-Federal	-16,995,627 13
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-14,516,290 81
Accrued Income Taxes	-31,511,917 94
242010 Curr and Acrr Liab - Payroll Taxes - Fl	-1,720,002 98
242020 Curr and Acrr Liab - Payroll Taxes - Un	-12,785 48
244010 Curr&Accr Liab-Sales Taxes on Sales	-3 71
244020 Curr&Accr Liab-Sales/Use on Purch	-2,778,826 69
245010 Curr and Acrr Liab - Property Taxes	64,042,477 45
Other Taxes Accrued	-68,554,096 31
Accrued taxes	-100,066,014 25
223010 Curr and Acrr Liab - Interest - Miscell	-4,094,856 09
223011 Curr&Accr Liab-Interest-LT Debt	-21,533,333 50
223015 Curr and Acrr Liab - Interest - Other	-1,015 41
223025 Curr&Accr Liab-Int Pay-COLI Loan	0
Interest Accrued	-25,629,205 00
255011 Customer Deposits	-168,919,75
255020 Customer Deposits-ROW Damage	-256,215 75
256000 Current Deferred Revenues	-3,487,320 05
Customer Deposits	-3,912,455 55
251010 Finance Lease Obligations-Current	-140,725 33
Obligation Under Capital Lease	-140,725 33
Curr portion long term debt & cap leases	-140,725 33
221140 Current Regulatory Liability	-29,027,608 51

Current Regulatory Liabilities	-29,027,608 51
246030 Curr&Accr Liab-Franch Fees/GRT-City	2,629,229 51
Franchise Fees Accrued	-2,629,229 51
231010 Curr&Accr Liab-Salaries/Payroll	-16,414 16
231011 Curr&Accr Liab-Monthly Salary Accr	-7,848,543 94
232002 Curr & Accr Liab - Nucl Decom Trust - C	-63,818 45
232006 Curr & Liab - NDT (Clrg)	-16,070 63
232010 Curr&Accr Liab-Miscellaneous	-93,591 83
232017 Curr&Accr Liab-CIAC	-44,779,893 68
240035 Curr&Accr Liab-Health and Welfare	4,980,842 20
240060 Curr&Accr Liab-Payroll Ben-Other	-1,614,000 00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-31,000 00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-4,000 00
240080 Curr&Accr Liab-Annual Incent Comp	-12,152,166 78
254010 Other Curr Liab-W/h From Empl-FIT	-795,284 65
254030 Other Curr Liab-W/h From Empl-FICA	-359,019 37
Other Current and Accrued Liabilities	-72,754,645 69
Other current liabilities	-72,754,645 69
Total Current Liabilities	-519,387,535 88
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	94,380,235 25
285020 Def Inc Taxes-Fed-Accel Depr	-1,632,430,887 46
285030 Def Inc Taxes-Federal-Other	82,894,464 78
285032 Def Inc Taxes-Federal-Stranded	-96,444,547 49
285033 Def Inc Taxes-Federal-CTC	-36,322,348 00
285035 Def Inc Taxes-Fed-Other-Below Line	0 08
285036 Def Inc Taxes-Fed-Restoration	-102,829,160 80
285037 Def Inc Taxes-Fed-CEHE True Up	-348,320,192 00
Accum Deferred Income Taxes	-2,039,072,435 64
194030 Deferred Income Tax-State/Local	223,440 00
285060 Def Inc Taxes-State/Local-Other	-6,650 02
	216,789 98
259020 Savings Restoration Plan	-168,748 85
259042 PostRetirement Welfare Plan-ASC 715	-126,050,076 70
259043 Postemployment Benefits-ASC 712	-6,834,251 00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,034,749 97
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-412,250 00
265020 Oth Def CR-Deferred Comp	-10,153,922 54
Total Benefit Liability	-144,653,999 06
264050 Cust Adv Constr- Oth Jobs-Refund	-4,902,951 27
Customer Advances for Construction	-4,902,951 27
258010 Injuries & Damages-Auto Liability	-716,081 65
258020 Injuries & Damages-Gen Liability	-8,176,804 62
258030 Injuries & Damages-Workers' Comp	-2,948,292 93
Injuries and Damages Reserve	-11,841,179 20
262010 Asset Retirement Obligation- ASC 410	-34,426,807 89
Nuclear Decommissioning Reserve	-34,426,807 89
Provisions and Reserves	-46,267,987 09
Regulatory Liability	
257010 Property Insurance Reserve	-377,707 22
257019 Reg Liability TCRF	-10,653,166 90
257022 Regulatory Liability - EECRF	-16,989,606 31
257028 Reg Liability - AMS	-42,802,385 00
257029 Reg Liability - Other	-2,490,719 45
257032 Reg Liability Pension Deferral	-29,882,311 07
257033 Reg NC Liab EDIT - Plant	0
257034 Reg NC Liab EDIT - Plant Other	0
257064 Regulatory Liability Ben Plans AOCI Off	-30,945,367 00
Total Regulatory Liability	-134,141,262 95
269013 Oth Def CR-Escheat Payable	-70,931 64
269084 Environmental Liabilities	-1,924,079 04
Other Deferred Credits	-1,995,010 68
Other deferred credits	-187,307,211 99
Total Deferred Credits & Other Liabilities	-2,370,816,856 71

Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000 00	
275050 Unamortized Debt Issuance Costs	19,889,939 33	21,195,067 04
Bonds	-594,827,060 67	
275020 Unamortized Discount	2,334,464 80	
275021 Unamortized Discount on Debt	9,540,500 12	
276999 Amort of Unamortized Discount	-1,294,494 19	
Unamortized Discount on Long Term Debt	10,580,470.73	
First mortgage bonds	-584,246,589 94	
277020 Long-Term Debt-Other Bonds	-2,300,000,000 00	-2,914,717,000.00
	-2,300,000,000 00	
282010 Finance Lease Obligations-Noncurr	-1 44	
Capital Lease Obligations - Non-Current	-1 44	
Other long term debt	-2,300,000,001 44	
Total Long-Term Debt	-2,884,246,591 38	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000 00	
Common Stock Issued	-1,000 00	
295010 Additional Paid-In Capital	-1,607,244,216 33	
Additional Paid in Capital	-1,607,244,216 33	
298012 AOCI - ASC715 Benefit Plans	67,896 87	
298030 APIC - Corporate Tax Allocations	-76,280,675 00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503 30	
298050 OCI ASC 815 Effect	-361,089 71	
Unrealized Gains and Losses	-80,547,371 14	
297999 Retained Earnings	-1,567,914,213 93	
Retained Earnings-Beginning of Year	-1,567,914,213 93	
297992 Retained Earnings-Adjustments	1,139,225,741 02	
Appropriations of Retained Earnings	1,139,225,741 02	
Current Year Profit	-135,985,064 82	
Retained Earnings-Current Year	-135,985,064 82	
TOTAL SHAREHOLDER'S EQUITY	-2,252,466,125.20	
TOTAL LIABILITIES AND OTHER CREDITS	-8,026,917,109 17	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
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SPECIAL PURPOSE
December 31, 2017 (Current Report Year)

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											2,914,717,000				
10	Credit Facility														
	\$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	-	1,771,456	-	298,228,544	99.4095%	-	-	0.000000%	0.0987%	0.0000000%
	Total					(13,547,465)	29,532,740	(99,545,315)	3,129,649,480		2,914,717,000	2,776,347,793	100.000%	4.3420%	
	Plus: Unamortized Premium (Discount)										(10,399,223)	(Acct 275020, 276998 & 275021)			
	Less: Unamortized Fees and Issuance Expenses										20,646,148	(Acct 177010, 177030, 177893, 177899, 177015, 177011 and 275050)			
	Plus: Unamortized Gains (Losses) on Reacquired Debt										(75,388,459)	(Acct 179095, 179096, 179099 & 179098)			
	Net Balance of Debt										<u>2,808,283,169</u>				

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CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 16 46 56 Date 04/23/2019
Houston RFBILA00/00210764 Page 1

Reporting period
(01 2017-12 2017)

BALANCE SHEET

ASSETS AND OTHER DEBITS

Current Assets

102010 Cash - Gen - Chase Texas	11,304,742 00
Cash	11,304,742 00
116010 Working Funds-Miscellaneous	183,429 34
116011 ROW Special Project	15,473 68
Working Funds	198,903 02
Cash Related Accounts	198,903 02
Cash and Cash Equivalents	11,503,645 02
120001 Interco Acct Rec Manual Settling	3,886,270 17
120010 Accounts Receivables-Associated Co	7,486,390 23
Accounts Receivable - Assoc Companies	11,372,660 40
127010 Short-Term Notes Rec-Associated Co	0
Short Term Notes Receivables-Assoc Comp	0
Accounts receivable - associated companies	11,372,660 40
121060 A/R-Other	7,296,155 04
121090 A/R-Other	2,708,545 43
Accounts Receivable - Other	10,004,700 47
Accounts Receivable - other	10,004,700 47
111999 General Fund Receipt Clearing Account -	-6,818,965 75
121063 A/R-Government Related	1,477,194 89
121068 A/R-Other Manual Postings	26,599,787 13
121080 A/R-Customers	135,647,561 52
121083 A/R - NSF Fees	560
121087 A/R-Customer (Recon)	61,257,551 46
121990 SRC Contra A/R	-1,751,673 55
121992 TC2 Contra A/R	-7,277,132 81
121993 TC3 Contra A/R	-3,078,579 98
121994 TC4 Contra A/R	-3,272,546 58
121999 A/R-Uncleared Payment of Account	-171,598 12
Accounts Receivable - Customers	202,612,158 21
126010 Accrued Rev-Std Unacctd For	120,000,597 22
Unbilled Revenues	120,000,597 22
Accounts Receivable - Delivery Services	322,612,755 43
123050 Accum Prov for Uncoll Accts-Other	-1,168,120 80
Accum Provision for Uncollectible Accts	-1,168,120 80
Allowance for Uncollectible Accounts	-1,168,120 80
Accounts Receivable - electric sales	321,444,634 63
Accounts Receivable	342,821,995 50
133030 Materials & Suppl-Inventory WIP	153,888 76
133999 Materials & Supplies	104,822,227 28
Plant Materials and Operating Supplies	104,976,116 04
138010 Stores Expense Undistributed	678,333 11
Stores Expense	678,333 11
Stores Expense Undistributed	678,333 11
Materials and Supplies Inventories	105,654,449 15
139010 Prepayments-Insurance	7,621,031 31
143030 Prepayments-Other Taxes	11,546,337 58
144010 Prepayments - Other	2,540,901 88
144020 Prepayments-Executive Benefits	4,869,279 94
	7,410,181 82
Prepayments	26,577,550 71
176999 Clearing-Suppl Discounts-Net Method	3 78
Other Current Assets	3 78
Other Current Assets	26,577,554 49
Total Current Assets	486,557,644 16
Property Plant and Equipment	
163000 Completed Construction NC	502,205,217 45

163010 Plant in Serv incl Intang Assets	10,515,158,618 49
Electric Plant in Service	11,017,363,835 94
174520 Accum Amort-Finance Leases	-1,440,979 92
174996 Plant in Service - Finance Leases - His	1,544,589 94
Property Under Capital Lease-Net	103,610 02
164010 Plant Held for Future Use	13,228,104 26
Plant Held for Future Use	13,228,104 26
170010 Construction Work in Progress	463,377,786 18
174998 Construction Work in Progress - Manual	0
Construction Work in Progress	463,377,786 18
169010 Non Utility Plant	666,194 75
Other Plant	666,194 75
171010 Accum Depr-Plant in Service	-3,787,751,177 75
171011 Removal WIP	47,221,220 76
171012 CCNC Accumulated Depreciation	-10,437,153 54
171030 Accum Depr-Plant Held for Fut Use	0 05
172010 Accum Amort-Plant in Service	-167,890,988 74
172012 CCNC Accumulated Amortization	29,878 21
176995 Clearing-Salv/Cost of Remvl-Cap Ord	1,738,113 48
Less Acc Prov for Deprec, Deplet, & Amort	-3,917,090,107 53
Total Net Property Plant and Equipment	7,577,649,423 62
Deferred Charges and Other Assets	
179022 Regulatory Assets - EECRF OU	730,110 24
179023 Regulatory Assets-Bad Debt	511,289 95
179025 Regulatory Assets-AMS Reconciliation	185,366 16
179046 Reg Assets - SMT	3,014,524 73
179060 Regulatory Assets-Docket	19,627,578 00
179070 Regulatory Assets-Stranded Costs	2,921,082 28
179072 Regulatory Assets-2007 Securitization	23,334 50
179079 Regulatory Assets-Asset Retire Oblig	22,042,155 28
179088 Contra Reg Assets-Final True-Up Equity	-234,466,923 15
179090 Contra Reg Asset-IKE Restoration EqtyInt	-15,430,787 90
179091 Contra Reg Assets-TC Equity Interest	-18,907,443 40
179092 Contra Reg Assets-CTC Equity Interest	-18,624,782 30
179093 Contra Reg Assets-Environ Equity Int	418,996 81
179094 Contra Reg Assets-Final Fuel Equity Int	-92,823 84
179095 Unamortized Loss on Reacquired Debt	147,882,141 52
179096 Amort - Loss on Reacquired Debt	-123,322,006.78
179098 Amort - Loss on Debt 2012	-25,132,671.73
179099 Unamt Loss on Debt 2012	75,960,996.20
	75,388,459.21
179105 Reg Asset-Postretirement (RDS)	31,148,220 51
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	29,851,039 43
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-11,447,246 06
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	2,435,348 00
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-2,286,324 03
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-42,974,936 00
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	42,522,855 46
179250 109CR- Invest Tax CR (Reg Tax Assets)	2,135,247 00
179260 Amrt 109CR- ITC (Reg Tax Assets)	-1,542,617 70
179280 Reg NC Asset EDIT - Other	33,103,827 49
Other Regulatory Assets	-79,714,449 33
179030 Regulatory Assets-Other	57,957,221 16
179032 Regulatory Assets-Expedited Switch	1,159,104 17
179033 Reg Assets-ADFIT Credit Over/Under	129,508 46
179034 Regulatory Assets-Rate Case Expense	1,048,378 21
Reg Assets-Recoverable Project Costs	60,294,212 00
Regulatory Assets	60,294,212 00
Total Regulatory Assets	-19,420,237 33
175030 Clearing-Transportation	189,129 88
176962 Clrg - REP AR Recon	61,227,955 29
176963 Clrg - REP AR Contra	-61,227,955 29
Other Clearing Accounts	189,129 88
186010 Deferred Project Costs	2,939,743 96
Deferred Project Costs (OWIP)	2,939,743 96
153000 Invest in Associated Companies	23,500,655 00

Investments in Subsidiaries-Assoc Co	23,500,655 00
157010 Corp Life Ins-CSV-Split \$ Life Ins	909,940 39
157020 Corp Life Ins-DCP-BRP-EICP Ply	-329,953,434 30
157030 DCP-BRP-EICP CSV	334,536,111 43
157050 Corp Life Ins-CSV-Death Ben Plan	49,361,708 00
157077 Post Rtrmnt Assts Earmarked for IBEW Po	17,885,086 64
157080 Corp Life Ins-Ply Ln-Dth Ben Pln	-49,890,984 00
Other Investments	22,848,428 16
Miscellaneous Investments	46,349,083 16
Long Term Receivables and Investments	46,349,083 16
188010 Misc Def Debits - Other	898,849 49
Miscellaneous Deferred Debits	898,849 49
Deferred Debits	50,376,806 49
177015 Unamortized Issue cost	1,229,900 01
Unamortized Debt Costs	1,229,900 01
193095 Restricted Cash	1,197,156 25
Restricted Cash	1,197,156 25
Total Deferred Charges and Other Assets	33,383,625 42
TOTAL ASSETS AND OTHER DEBITS	8,097,590,693 20
LIABILITIES AND OTHER CREDITS	
Current Liabilities	
201010 Accounts Payables-Trade	-80,312,533 59
Accounts Payable-Trade	-80,312,533 59
204230 A/P-Empl W/h-Savings Pre-Tax	0
204530 A/P-TCOS Payable	-61,245,051 41
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-3,990,387 75
213988 A/P-Service Fee Liability	141,449 75
213994 A/P-Accrued Liabilities	-64,021,847 96
213995 A/P - Gen Fund Disb Clearing Account-Ch	0
213997 A/P - Consignment Liabilities	-15,759 56
213999 A/P - Goods Received / Invoice Received	-22,456,239 96
221050 Curr&Accr Liab-Auditing Fees	-223,300 00
Accounts Payable-Other	-151,811,136 89
Accounts Payable	-232,123,670 48
200001 Interco Acct Pay Manual Settling	-1,506,442 70
200010 Accounts Payables-Trade-Assoc Co	-44,020,943 81
Accts Payable Trade-Assoc Companies	-45,527,386 51
Accounts Payable - associated companies	-45,527,386 51
214010 ST Notes Payables-Assoc Co	-59,790,000 00
Short term Notes Payable-Assoc Co	-59,790,000 00
Notes payable - associated companies	-59,790,000 00
220010 Curr&Accr Liab-Income Taxes-Federal	-7,016,382 13
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-19,627,578 22
Accrued Income Taxes	-26,643,960 35
242010 Curr and Accr Liab - Payroll Taxes - FI	-2,176,666 62
242020 Curr and Accr Liab - Payroll Taxes - Un	-13,894 35
244010 Curr&Accr Liab-Sales Taxes on Sales	0
244020 Curr&Accr Liab-Sales/Use on Purch	-3,699,183 48
245010 Curr and Accr Liab - Property Taxes	-83,859,181 26
Other Taxes Accrued	-89,748,925 71
Accrued taxes	-116,392,886 06
223010 Curr and Accr Liab - Interest - Miscell	-14,663,994 97
223011 Curr&Accr Liab-Interest-LT Debt	-23,570,833 51
223015 Curr and Accr Liab - Interest - Other	0
223025 Curr&Accr Liab-Int Pay-COLI Loan	-4,429,511 92
Interest Accrued	-42,664,340 40
255011 Customer Deposits	-81,350 79
255020 Customer Deposits-ROW Damage	-268,295 75
256000 Current Deferred Revenues	-3,323,218 60
Customer Deposits	-3,672,865 14
251010 Finance Lease Obligations-Current	-103,609 97
Obligation Under Capital Lease	-103,609 97
Curr portion long term debt & cap leases	-103,609 97
221140 Current Regulatory Liability	-21,612,393 45

Current Regulatory Liabilities	-21,612,393 45
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,047,524 95
Franchise Fees Accrued	-2,047,524 95
231010 Curr&Accr Liab-Salaries/Payroll	-7,490 29
231011 Curr&Accr Liab-Monthly Salary Accr	-2,758,550 65
232002 Curr & Accr Liab - Nucl Decom Trust - C	-43,201 81
232006 Curr & Liab - NDT (Clrg)	-15,052 03
232010 Curr&Accr Liab-Miscellaneous	-1,784 20
232017 Curr&Accr Liab-CIAC	-54,097,608 78
240035 Curr&Accr Liab-Health and Welfare	-4,456,283 77
240060 Curr&Accr Liab-Payroll Ben-Other	-1,630,000 00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-36,000 00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-6,000 00
240080 Curr&Accr Liab-Annual Incent Comp	-18,278,117 63
254010 Other Curr Liab-W/h From Empl-FIT	-1,432,861 88
254030 Other Curr Liab-W/h From Empl-FICA	-619,590 04
Other Current and Accrued Liabilities	-83,382,541 08
Other current liabilities	-83,382,541 08
Total Current Liabilities	-607,317,218 04
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	56,058,506 25
285020 Def Inc Taxes-Fed-Accel Depr	-1,029,744,033 88
285030 Def Inc Taxes-Federal-Other	510,598,489 92
285032 Def Inc Taxes-Federal-Stranded	-108,625,697 49
285033 Def Inc Taxes-Federal-CTC	-40,029,108 00
285035 Def Inc Taxes-Fed-Other-Below Line	0 08
285036 Def Inc Taxes-Fed-Restoration	-96,896,245 80
285037 Def Inc Taxes-Fed-CEHE True Up	-350,075,411 00
Accum Deferred Income Taxes	-1,058,713,499 92
194030 Deferred Income Tax-State/Local	194,291 00
285060 Def Inc Taxes-State/Local-Other	-28,887 02
	165,403 98
259020 Savings Restoration Plan	-171,811 74
259042 PostRetirement Welfare Plan-ASC 715	-131,599,000 00
259043 Postemployment Benefits-ASC 712	-2,884,001 00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,028,999 96
259045 Pen&Ben-Split \$ PV of Paid Tax Gros	-387,132 69
265020 Oth Def CR-Deferred Comp	-9,690,000 00
Total Benefit Liability	-145,760,945 39
264050 Cust Adv Constr-Oth Jobs-Refund	-4,733,233 54
Customer Advances for Construction	-4,733,233 54
258010 Injuries & Damages-Auto Liability	-698,349 00
258020 Injuries & Damages-Gen Liability	-8,067,930 00
258030 Injuries & Damages-Workers' Comp	-4,035,445 74
Injuries and Damages Reserve	-12,801,724 74
262010 Asset Retirement Obligation-ASC 410	-34,597,045 90
Nuclear Decommissioning Reserve	-34,597,045 90
Provisions and Reserves	-47,398,770 64
Regulatory Liability	
257010 Property Insurance Reserve	-1,166,771 26
257019 Reg Liability TCRF	-23,839,402 46
257022 Regulatory Liability - EECRF	0
257028 Reg Liability - AMS	-31,357,235 00
257029 Reg Liability - Other	-2,362,990 19
257032 Reg Liability Pension Deferral	-33,615,244 79
257033 Reg NC Liab EDIT - Plant	-743,069,428 35
257034 Reg NC Liab EDIT - Plant Other	-118,947,840 79
257064 Regulatory Liability Ben Plans AOCI Off	-23,378,751 52
Total Regulatory Liability	-977,737,664 36
269013 Oth Def CR-Escheat Payable	-70,931 64
269084 Environmental Liabilities	-1,924,079 04
Other Deferred Credits	-1,995,010 68
Other deferred credits	-1,031,864,679 22
Total Deferred Credits & Other Liabilities	-2,236,173,720 55

Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000 00	
275050 Unamortized Debt Issuance Costs	19,416,248 30	20,646,148.31
Bonds	-595,300,751 70	
275020 Unamortized Discount	2,334,464 80	
275021 Unamortized Discount on Debt	9,380,081 60	
276999 Amort of Unamortized Discount	-1,315,323 06	
Unamortized Discount on Long Term Debt	10,399,223.34	
First mortgage bonds	-584,901,528 36	
277020 Long-Term Debt-Other Bonds	-2,300,000,000 00	-2,914,717,000 00
	-2,300,000,000 00	
282010 Finance Lease Obligations-Noncurr	0	
Capital Lease Obligations - Non-Current	0	
Other long term debt	-2,300,000,000 00	
Total Long-Term Debt	-2,884,901,528 36	
SHAREHOLDER'S EQUITY		
290010 Common Stock Shares Issued	-1,000 00	
Common Stock Issued	-1,000 00	
295010 Additional Paid-in Capital	-1,607,244,216 33	
Additional Paid in Capital	-1,607,244,216 33	
298012 AOCI - ASC 715 Benefit Plans	65,936 87	
298030 APIC - Corporate Tax Allocations	-76,280,675 00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503 30	
298050 OCI ASC 815 Effect	-350,584 26	
Unrealized Gains and Losses	-80,538,825 69	
297999 Retained Earnings	-1,567,914,213 93	
Retained Earnings-Beginning of Year	-1,567,914,213 93	
297992 Retained Earnings-Adjustments	1,139,225,741 02	
Appropriations of Retained Earnings	1,139,225,741 02	
Current Year Profit	-252,725,711 32	
Retained Earnings-Current Year	-252,725,711 32	
TOTAL SHAREHOLDER'S EQUITY	-2,369,198,226.25	
TOTAL LIABILITIES AND OTHER CREDITS	-8,097,590,693 20	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
March 31, 2018 (Current Report Year)

(A) Series	(B) Issuance Date	(C) Maturity Date	(D) Interest Rate	(E) Principal Amount @ Issuance	(F) Premium Discount	(G) Underwriting Fees and Issuance Exp	(H) Gain (Loss) on Reacquired Debt	(I) Original Net Proceeds	(J) Net Proceeds As% of Par	(K) Principal Currently Outstanding	(L) Current Net Proceeds	(M) Issue as % of Total Net Proceeds	(N) Cost of Debt	(O) Weighted Average Cost
# Direct								Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1 9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,092,582	95.6329%	102,442,000	98,019,439	3,091,436%	9.5899%	0.2964689%
2 6.95% Series K - General Mortgage	3/13/2003	03/15/33	6.9500%	312,275,000	(1,789,336)	3,059,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293,051,465	9.242554%	7.4866%	0.6901322%
3 5.60% Series L - General Mortgage	5/23/2003	07/01/23	5.6000%	200,000,000	(330,000)	2,095,936	(8,925,052)	188,649,012	94.3245%	200,000,000	188,649,012	5.949804%	6.0928%	0.3625102%
4 2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4669%	300,000,000	274,400,815	8.654331%	3.2588%	0.2820311%
5 3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	14.052027%	4.1915%	0.589848%
6 4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	-	587,160,421	97.8601%	600,000,000	587,160,421	18.518460%	4.6325%	0.8578739%
7 1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996	-	297,066,004	99.0220%	300,000,000	297,066,004	9.369168%	2.0553%	0.1925692%
8 2.4% Series Z - General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297,035,992	9.368222%	2.5117%	0.2353028%
9 3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,617,661	-	295,420,339	98.4734%	300,000,000	295,420,339	9.317266%	3.1785%	0.2961462%
10 3.95% Series AB - General Mortgage	2/28/2018	03/01/48	3.9500%	400,000,000	(1,744,000)	3,927,490	-	394,328,510	98.5821%	400,000,000	394,328,510	12.44%	4.0319%	0.5014320%
										3,314,717,000				
Credit Facility														
11 \$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	-	1,771,456	-	298,228,544	99.4095%	-	-	0.00%	0.0987%	0.0000000%
Total					(15,291,465)	33,460,230	(99,545,315)	3,523,977,980		3,314,717,000	3,170,676,303	100.00%		4.3034%
Plus Unamortized Premium (Discount)											(11,957,971)	(Acct 275020, 276999, 275021)		
Less Unamortized Fees and Issuance Expenses											24,101,998	(Acct 177010, 177030, 177993, 177999, 177015, 177011 and 275050)		
Plus Unamortized Gains (Losses) on Reacquired Debt											(73,557,147)	(Acct 179095, 179096, 179099 & 179098)		
Net Balance of Debt											<u>3,205,100,894</u>			

Reporting period
(01 2018-03 2018)

BALANCE SHEET

ASSETS AND OTHER DEBITS

Current Assets

102010 Cash - Gen - Chase Texas	10,911,357 72
102101 Cash - Cntrl Disb - Chase-0003	0 66
Cash	10,911,358 38
116010 Working Funds-Miscellaneous	115,933 47
116011 ROW Special Project	6,935 72
Working Funds	122,869 19
Cash Related Accounts	122,869 19
Cash and Cash Equivalents	11,034,227 57
120001 Interco Acct Rec Manual Settling	1,060,647 00
120010 Accounts Receivables-Associated Co	7,415,557 46
Accounts Receivable - Assoc Companies	8,476,204 46
127010 Short-Term Notes Rec-Associated Co	133,007,000 00
Short Term Notes Receivables-Assoc Comp	133,007,000 00
Accounts receivable - associated companies	141,483,204 46
121060 A/R-Other	7,358,044 78
121090 A/R-Other	2,442,470 93
124010 A/R-Employee Travel Advances	0
Accounts Receivable - Other	9,800,515 71
Accounts Receivable - other	9,800,515 71
111999 General Fund Receipt Clearing Account -	-18,077,460 70
121050 A/R - Services	0
121063 A/R-Government Related	1,884,025 36
121068 A/R-Other Manual Postings	38,996,093 18
121080 A/R-Customers	132,600,220 24
121083 A/R - NSF Fees	585
121087 A/R-Customer (Recon)	71,039,789 11
121990 SRC Contra A/R	-1,826,948 57
121992 TC2 Contra A/R	-6,841,295 47
121993 TC3 Contra A/R	-2,605,407 94
121994 TC4 Contra A/R	-10,479,271 49
121999 A/R-Uncleared Payment of Account	-238,779 24
Accounts Receivable - Customers	204,451,549 48
126010 Accrued Rev-Std Unacctd For	96,418,037 16
Unbilled Revenues	96,418,037 16
Accounts Receivable - Delivery Services	300,869,586 64
123050 Accum Prov for Uncoll Accts-Other	-1,168,120 80
Accum Provision for Uncollectible Accts	-1,168,120 80
Allowance for Uncollectible Accounts	-1,168,120 80
Accounts Receivable - electric sales	299,701,465 84
Accounts Receivable	450,985,186 01
133030 Materials & Suppl-Inventory WIP	134,131 47
133999 Materials & Supplies	100,954,076 53
Plant Materials and Operating Supplies	101,088,208 00
138010 Stores Expense Undistributed	-88,623 62
Stores Expense	-88,623 62
138999 Stores Clearing-Automatic Posting	0
Stores Clearing-Autopost	0
Stores Expense Undistributed	-88,623 62
Materials and Supplies Inventories	100,999,584 38
139010 Prepayments-Insurance	5,068,228 47
143030 Prepayments-Other Taxes	11,546,337 58
144010 Prepayments - Other	3,466,058 72
144020 Prepayments-Executive Benefits	2,994,819 45
	6,460,878 17
Prepayments	23,075,444 22
176993 Clearing-Work Order Contribution	32,404 00
176999 Clearing-Suppl Discounts-Net Method	165 73

Other Current Assets	32,569 73
Other Current Assets	23,108,013 95
Total Current Assets	586,127,011 91

Property Plant and Equipment	
163000 Completed Construction NC	464,957,491 86
163010 Plant in Serv incl Intang Assets	10,799,449,059 98
174995 Plant in Service -Manual	0
Electric Plant in Service	11,264,406,551 84
174520 Accum Amort-Finance Leases	-1,479,032 35
174996 Plant in Service - Finance Leases - His	1,544,589 94
Property Under Capital Lease-Net	65,557 59
164010 Plant Held for Future Use	13,259,181 47
Plant Held for Future Use	13,259,181 47
170010 Construction Work In Progress	381,561,814 91
Construction Work in Progress	381,561,814 91
169010 Non Utility Plant	666,194 75
Other Plant	666,194 75
171010 Accum Depr-Plant in Service	-3,828,467,024 21
171011 Removal WIP	47,054,795 63
171012 CCNC Accumulated Depreciation	-11,197,670 49
171030 Accum Depr-Plant Held for Fut Use	0 05
172010 Accum Amort-Plant in Service	-183,588,148 71
172012 CCNC Accumulated Amortization	29,878 21
176995 Clearing-Salv/Cost of Remvl-Cap Ord	1,894,215 85
Less Acc Prov for Deprec, Deplet, & Amort	-3,974,273,953 67
Total Net Property Plant and Equipment	7,685,685,346 89

Deferred Charges and Other Assets	
179023 Regulatory Assets-Bad Debt	511,289 95
179025 Regulatory Assets-AMS Reconciliation	187,253 77
179046 Reg Assets - SMT	3,687,646 01
179060 Regulatory Assets-Docket	19,668,592 50
179070 Regulatory Assets-Stranded Costs	0
179072 Regulatory Assets-2007 Securitization	23,334 50
179079 Regulatory Assets-Asset Retire Oblig	22,500,688 08
179088 Contra Reg Assets-Final True-Up Equity	-220,126,689 19
179090 Contra Reg Asst-IKE Restoration EqtyInt	-13,955,409 45
179091 Contra Reg Assets-TC Equity Interest	-16,063,468 71
179092 Contra Reg Assets-CTC Equity Interest	-16,306,872 33
179093 Contra Reg Assets-Environ Equity Int	355,973 14
179094 Contra Reg Assets-Final Fuel Equity Int	-81,271 63
179095 Unamortized Loss on Reacquired Debt	147,882,141 52
179096 Amort - Loss on Reacquired Debt	-124,160,977 35
179098 Amort - Loss on Debt 2012	-26,125,013 41
179099 Unamt Loss on Debt 2012	75,960,996 20
	73,557,146 96
179105 Reg Asset-Postretirement (RDS)	31,581,511 51
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	30,592,305 43
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-11,647,218 06
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	2,435,348 00
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-2,293,638 03
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-42,974,936 00
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	42,551,110 46
179250 109CR-Invest Tax CR (Reg Tax Assets)	2,135,247 00
179260 Amrt 109CR- ITC (Reg Tax Assets)	-1,583,874 70
179280 Reg NC Asset EDIT - Other	33,103,827 49
Other Regulatory Assets	-62,142,103 30
179030 Regulatory Assets-Other	56,895,682 42
179032 Regulatory Assets-Expedited Switch	1,159,104 17
179033 Reg Assets-ADFIT Credit Over/Under	0
179034 Regulatory Assets-Rate Case Expense	4,098,398 18
Reg Assets-Recoverable Project Costs	62,153,184 77
Regulatory Assets	62,153,184 77
Total Regulatory Assets	11,081 47
175030 Clearing-Transportation	716,306 01
176962 Clrg - REP AR Recon	70,994,660 27

176963 Crg- REP AR Contra	-70,994,938 27
176988 Clearing-Misc Billing	0
Other Clearing Accounts	716,028 01
186010 Deferred Project Costs	2,307,487 01
Deferred Project Costs (OWIP)	2,307,487 01
153000 Invest in Associated Companies	23,500,655 00
Investments in Subsidiaries-Assoc Co	23,500,655 00
157010 Corp Life Ins-CSV-Split \$ Life Ins	909,940 39
157020 Corp Life Ins-DCP-BRP-EICP Pcly	-326,991,374 60
157030 DCP-BRP-EICP CSV	335,590,312 71
157050 Corp Life Ins-CSV-Death Ben Plan	49,621,772 27
157077 Post Rtrmnt Assts Earmarked for IBEW Po	17,025,307 72
157080 Corp Life Ins-Pcly Ln-Dth Ben Pln	-49,890,984 00
Other Investments	26,264,974 49
Miscellaneous Investments	49,765,629 49
Long Term Receivables and Investments	49,765,629 49
188010 Misc Def Debits - Other	888,349 94
Miscellaneous Deferred Debits	888,349 94
Deferred Debits	53,677,494 45
177015 Unamortized Issue cost	1,156,201 11
Unamortized Debt Costs	1,156,201 11
193095 Restricted Cash	1,419,156 25
Restricted Cash	1,419,156 25
Total Deferred Charges and Other Assets	56,263,933 28
TOTAL ASSETS AND OTHER DEBITS	8,328,076,292 08
LIABILITIES AND OTHER CREDITS	
Current Liabilities	
201010 Accounts Payables-Trade	-31,747,011 89
Accounts Payable-Trade	-31,747,011 89
204020 A/P-Empl W/h-Savings After-Tax	-1,680 67
204030 A/P-Empl W/h-United Way	17 32
204115 Employee Withholding - Health Savings A	0
204230 A/P-Empl W/h-Savings Pre-Tax	-484 25
204240 A/P-Empl W/h-I B E W	-54 17
204530 A/P-TCOS Payable	-87,596,829 68
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-879,199 06
213988 A/P-Service Fee Liability	135,186 13
213994 A/P-Accrued Liabilities	-55,652,135 18
213995 A/P - Gen Fund Disb Clearing Account-Ch	500 01
213997 A/P - Consignment Liabilities	-3,158 64
213999 A/P - Goods Received / Invoice Received	-11,442,002 97
221050 Curr&Accr Liab-Auditing Fees	-279,125 00
Accounts Payable-Other	-155,718,966 16
Accounts Payable	-187,465,978 05
200001 Interco Acct Pay Manual Settling	-1,440,813 79
200010 Accounts Payables-Trade-Assoc Co	-38,817,417 85
Accts Payable Trade-Assoc Companies	-40,258,231 64
Accounts Payable - associated companies	-40,258,231 64
220010 Curr&Accr Liab-Income Taxes-Federal	-21,509,049 42
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-24,575,487 22
Accrued Income Taxes	-46,084,536 64
242010 Curr and Accr Liab - Payroll Taxes - Fl	-574,981 96
242020 Curr and Accr Liab - Payroll Taxes - Un	-293,991 77
244010 Curr&Accr Liab-Sales Taxes on Sales	-1,778 61
244020 Curr&Accr Liab-Sales/Use on Purch	-2,703,944 65
245010 Curr and Accr Liab - Property Taxes	-24,389,729 33
Other Taxes Accrued	-27,964,426 32
Accrued taxes	-74,048,962 96
223010 Curr and Accr Liab - Interest - Miscell	-4,094,856 10
223011 Curr&Accr Liab-Interest-LT Debt	-22,893,888 90
223015 Curr and Accr Liab - Interest - Other	-1,015 41
223025 Curr&Accr Liab-Int Pay-COLL Loan	-8,433,726 35
Interest Accrued	-35,423,486 76
255010 Customer Deposits-Miscellaneous	-100

255011 Customer Deposits	-96,215 35
255020 Customer Deposits-ROW Damage	-343,295 75
256000 Current Deferred Revenues	-4,402,999 94
Customer Deposits	-4,842,611 04
251010 Finance Lease Obligations-Current	-65,557 54
Obligation Under Capital Lease	-65,557 54
Curr portion long term debt & cap leases	-65,557 54
221140 Current Regulatory Liability	-13,612,792 72
Current Regulatory Liabilities	-13,612,792 72
246030 Curr&Accr Liab-Franch Fees/GRT-City	-1,649,450 60
Franchise Fees Accrued	-1,649,450 60
231010 Curr&Accr Liab-Salaries/Payroll	-2,975 15
231011 Curr&Accr Liab-Monthly Salary Accr	-5,615,818 72
232002 Curr & Accr Liab - Nucl Decom Trust - C	-41,369 37
232006 Curr & Liab - NDT (Crg)	-17,419 77
232010 Curr&Accr Liab-Miscellaneous	-1,842 92
232017 Curr&Accr Liab-CIAC	-58,584,776 60
240035 Curr&Accr Liab-Health and Welfare	-5,981,892 17
240060 Curr&Accr Liab-Payroll Ben-Other	-1,630,000 00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-36,000 00
240067 Curr&Accr Lia-Split\$PV of Paid Tax Gros	6,000 00
240080 Curr&Accr Liab-Annual Incent Comp	-3,467,056 54
254010 Other Curr Liab-W/h From Empl-FIT	0
254030 Other Curr Liab-W/h From Empl-FICA	677 33
Other Current and Accrued Liabilities	-75,384,473 91
Other current liabilities	-75,384,473 91
Total Current Liabilities	-432,751,545 22
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	259,659,143 25
285020 Def Inc Taxes-Fed-Accel Depr	-1,035,388,195 88
285030 Def Inc Taxes-Federal-Other	295,985,622 00
285032 Def Inc Taxes-Federal-Stranded	-100,827,763 49
285033 Def Inc Taxes-Federal-CTC	-37,043,237 00
285036 Def Inc Taxes-Fed-Restoration	-91,447,585 80
285037 Def Inc Taxes-Fed-CEHE True Up	-337,542,851 00
Accum Deferred Income Taxes	-1,046,604,867 92
194030 Deferred Income Tax-State/Local	7,475,234 00
285060 Def Inc Taxes-State/Local-Other	-1,112,315 02
	6,362,918 98
259020 Savings Restoration Plan	-212,909 79
259042 PostRetirement Welfare Plan-ASC 715	-130,188,159 62
259043 Postemployment Benefits-ASC 712	-2,979,752 00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,037,750 01
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-392,750 01
265020 Oth Def CR-Deferred Comp	-9,672,635 92
Total Benefit Liability	-144,483,957 35
264050 Cust Adv Constr- Oth Jobs-Refund	-4,208,347 14
Customer Advances for Construction	-4,208,347 14
258010 Injuries & Damages-Auto Liability	-625,244 31
258020 Injuries & Damages-Gen Liability	-8,400,960 92
258030 Injuries & Damages-Workers' Comp	-3,822,268 62
Injuries and Damages Reserve	-12,848,473 85
262010 Asset Retirement Obligation- ASC 410	-34,855,868 62
Nuclear Decommissioning Reserve	-34,855,868 62
Provisions and Reserves	-47,704,342 47
Regulatory Liability	
257010 Property Insurance Reserve	-1,079,906 98
257019 Reg Liability TCRF	-18,405,622 33
257022 Regulatory Liability - EECRF	-6,699,356 56
257028 Reg Liability - AMS	-19,900,408 00
257029 Reg Liability - Other	-14,401,605 52
257031 Reg Liability-ADFIT Credit	-203,709 04
257032 Reg Liability Pension Deferral	-38,207,781 52
257033 Reg NC Liab EDIT - Plant	-736,960,718 35
257034 Reg NC Liab EDIT - Plant Other	-116,096,858 79

257037 REG NC LIAB EDIT - ARAM AMORT	-8,959,692 00	
257064 Regulatory Liability Ben Plans AOCI Off	-22,060,500 00	
Total Regulatory Liability	-982,976,159 09	
269013 Oth Def CR-Esheat Payable	-71,780 18	
269084 Environmental Liabilities	-1,924,079 04	
Other Deferred Credits	-1,995,859 22	
Other deferred credits	-1,036,884,707 92	
Total Deferred Credits & Other Liabilities	-2,221,610,614 21	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000 00	
275050 Unamortized Debt Issuance Costs	22,945,787 22	24,101,988 33
Bonds	-591,771,212 78	
275020 Unamortized Discount	2,334,464 80	
275021 Unamortized Discount on Debt	10,958,658 05	
276999 Amort of Unamortized Discount	-1,336,151 93	
Unamortized Discount on Long Term Debt	11,956,970 92	
First mortgage bonds	-579,814,241 86	
277020 Long-Term Debt-Other Bonds	-2,700,000,000 00	-3,314,717,000 00
	-2,700,000,000 00	
Other long term debt	-2,700,000,000 00	
Total Long-Term Debt	-3,279,814,241 86	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000 00	
Common Stock Issued	-1,000 00	
295010 Additional Paid-In Capital	-1,607,244,216 33	
Additional Paid in Capital	-1,607,244,216 33	
298012 AOCI - ASC715 Benefit Plans	66,185 35	
298030 APIC - Corporate Tax Allocations	-76,280,675 00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503 30	
298050 OCI ASC 815 Effect	-4,439,857 31	
Unrealized Gains and Losses	-84,627,850 26	
297999 Retained Earnings	-1,820,639,925 25	
Retained Earnings-Beginning of Year	-1,820,639,925 25	
297992 Retained Earnings-Adjustments	1,139,225,741 02	
Appropriations of Retained Earnings	1,139,225,741 02	
Current Year Profit	-20,612,639 97	
Retained Earnings-Current Year	-20,612,639 97	
TOTAL SHAREHOLDER'S EQUITY	-2,393,899,890.79	
TOTAL LIABILITIES AND OTHER CREDITS	-8,328,076,292 08	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
June 30, 2018 (Current Report Year)

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)	
Series	Issuance Date	Maturity Date	Interest Rate	Principal Amount @ Issuance	Premium Discount	Underwriting Fees and Issuance Exp	Gain (Loss) on Reacquired Debt	Original Net Proceeds	Net Proceeds As% of Par	Principal Currently Outstanding	Current Net Proceeds	Issue as % of Total Net Proceeds	Cost of Debt	Weighted Average Cost	
#	Direct							Calculated	Calculated		Calculated	Calculated	Calculated	Calculated	
1	9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,092,582	95.6828%	102,442,000	98,018,439	3.091625%	9.5898%	0.2964850%
2	6.95% Series K - General Mortgage	3/13/2003	03/15/33	6.9500%	312,275,000	(1,789,336)	3,059,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293,051,465	9.243118%	7.4668%	0.6901743%
3	5.60% Series L - General Mortgage	5/23/2003	07/01/23	5.6000%	200,000,000	(330,000)	2,095,936	(8,925,052)	188,649,012	94.3245%	200,000,000	188,649,012	5.950167%	6.0828%	0.3625923%
4	2.25% Series V - General Mortgage	8/19/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4669%	300,000,000	274,400,815	8.654859%	3.2588%	0.2820483%
5	3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	14.052885%	4.1915%	0.5890207%
6	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	-	587,160,421	97.8601%	600,000,000	587,160,421	18.519590%	4.6325%	0.8579262%
7	1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996	-	297,066,004	99.0220%	300,000,000	297,066,004	9.369740%	2.8553%	0.1925809%
8	2.4% Series Z - General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297,035,992	9.368793%	2.5117%	0.2353172%
9	3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,617,661	-	295,420,339	98.4734%	300,000,000	295,420,339	9.317834%	3.1785%	0.2961643%
10	3.95% Series AB - General Mortgage	2/28/2018	03/01/48	3.9500%	400,000,000	(1,744,000)	4,120,899	-	394,135,101	98.5338%	400,000,000	394,135,101	12.43%	4.0347%	0.5015673%
	Credit Facility										3,314,717,000				
11	\$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	-	1,771,456	-	298,228,544	99.4095%	-	-	0.00%	0.0987%	0.0000000%
	Total					(15,291,465)	33,653,639	(99,545,315)	3,523,784,581		3,314,717,000	3,170,482,894	100.00%	4.3038%	
	Plus Unamortized Premium (Discount)										(11,761,141)	(Acct 275020, 276999, 275021)			
	Less Unamortized Fees and Issuance Expenses										29,719,841	(Acct 177010, 177030, 177993, 177999, 177015, 177011 and 275050)			
	Plus Unamortized Gains (Losses) on Reacquired Debt										(71,725,835)	(Acct 179095, 179096, 179099 & 179098)			
	Net Balance of Debt										<u>3,207,511,292</u>				

CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 12 31 34 Date 04/17/2019
Houston RFBILADO/DO210764 Page 1

Comparison period
(01 2018-06 2018)

BALANCE SHEET

ASSETS AND OTHER DEBITS

Current Assets

102010 Cash - Gen - Chase Texas	1,235,475 70
102101 Cash - Cntrl Disb - Chase-0003	11
Cash	1,235,486 70
116010 Working Funds-Miscellaneous	104,717 34
116011 ROW Special Project	16,777 97
Working Funds	121,495 31
Cash Related Accounts	121,495 31
Cash and Cash Equivalents	1,356,982 01
120001 Interco Acct Rec Manual Settling	1,171,791 84
120010 Accounts Receivables-Associated Co	6,309,200 29
Accounts Receivable - Assoc Companies	7,480,992 13
127010 Short-Term Notes Rec-Associated Co	26,182,000 00
Short Term Notes Receivables-Assoc Comp	26,182,000 00
Accounts receivable - associated companies	33,662,992 13
121060 A/R-Other	17,970,760 62
121090 A/R-Other	2,010,130 05
Accounts Receivable - Other	19,980,890 67
Accounts Receivable - other	19,980,890 67
111999 General Fund Receipt Clearing Account -	-13,750,838 23
121063 A/R-Government Related	5,811,914 67
121068 A/R-Other Manual Postings	26,785,104 00
121080 A/R-Customers	190,002,637 29
121083 A/R - NSF Fees	735
121087 A/R-Customer (Recon)	73,193,517 97
121990 SRC Contra A/R	-1,912,500 63
121992 TC2 Contra A/R	-7,511,972 01
121993 TC3 Contra A/R	-2,896,599 86
121994 TC4 Contra A/R	-10,879,838 86
121999 A/R-Uncleared Payment of Account	-256,748 13
Accounts Receivable - Customers	258,585,411 21
126010 Accrued Rev-Std Unacctd For	122,342,481 56
Unbilled Revenues	122,342,481 56
Accounts Receivable - Delivery Services	380,927,892 77
123050 Accum Prov for Uncoll Accts-Other	-1,168,120 80
Accum Provision for Uncollectible Accts	-1,168,120 80
Allowance for Uncollectible Accounts	-1,168,120 80
Accounts Receivable - electric sales	379,759,771 97
Accounts Receivable	433,403,654 77
133030 Materials & Suppl-Inventory WIP	104,941 34
133999 Materials & Supplies	108,689,772 37
Plant Materials and Operating Supplies	108,794,713 71
138010 Stores Expense Undistributed	1,039,634 28
Stores Expense	1,039,634 28
138999 Stores Clearing-Automatic Posting	0
Stores Clearing-Autopost	0
Stores Expense Undistributed	1,039,634 28
Materials and Supplies Inventories	109,834,347 99
139010 Prepayments-Insurance	5,552,898 90
143030 Prepayments-Other Taxes	11,478,689 09
144010 Prepayments - Other	3,204,784 12
144020 Prepayments-Executive Benefits	1,125,764 04
	4,330,548 16
Prepayments	21,362,136 15
176999 Clearing-Suppl Discounts-Net Method	161 3
Other Current Assets	161 3
Other Current Assets	21,362,297 45
Total Current Assets	565,957,282 22

Property Plant and Equipment		
163000 Completed Construction NC	432,999,728	36
163010 Plant in Serv incl Intang Assets	10,976,449,299	50
Electric Plant in Service	11,409,449,027	86
174520 Accum Amort-Finance Leases	-1,518,044	01
174996 Plant in Service - Finance Leases - His	1,544,589	94
Property Under Capital Lease-Net	26,545	93
164010 Plant Held for Future Use	13,299,066	61
Plant Held for Future Use	13,299,066	61
170010 Construction Work In Progress	390,944,223	76
174998 Construction Work in Progress - Manual	242	67
Construction Work in Progress	390,944,466	43
169010 Non Utility Plant	116,194	75
Other Plant	116,194	75
171010 Accum Depr-Plant in Service	-3,857,672,122	36
171011 Removal WIP	42,671,231	50
171012 CCNC Accumulated Depreciation	-10,482,061	42
171030 Accum Depr-Plant Held for Fut Use	0	05
172010 Accum Amort-Plant in Service	-194,469,842	45
172012 CCNC Accumulated Amortization	29,878	21
176995 Clearing-Salv/Cost of Remvl-Cap Ord	666,163	98
Less Acc Prov for Deprec, Deplet, & Amort	-4,019,256,752	49
Total Net Property Plant and Equipment	7,794,578,549	09
Deferred Charges and Other Assets		
179023 Regulatory Assets-Bad Debt	511,289	95
179025 Regulatory Assets-AMS Reconciliation	187,253	77
179046 Reg Assets - SMT	4,649,020	34
179060 Regulatory Assets-Docket	19,723,437	67
179072 Regulatory Assets-2007 Securitization	34,492	00
179079 Regulatory Assets-Asset Retire Oblig	22,961,416	49
179088 Contra Reg Assets-Final True-Up Equity	-204,472,387	75
179090 Contra Reg Asst-IKE Restoration EqtyInt	-11,978,960	30
179091 Contra Reg Assets-TC Equity Interest	-12,347,598	55
179092 Contra Reg Assets-CTC Equity Interest	-13,653,195	26
179093 Contra Reg Assets-Environ Equity Int	273,627	91
179094 Contra Reg Assets-Final Fuel Equity Int	-68,045	99
179095 Unamortized Loss on Reacquired Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt	-124,999,947.99	
179098 Amort - Loss on Debt 2012	-27,117,355.09	
179099 Unamt Loss on Debt 2012	75,960,996.20	71,725,834.64
179105 Reg Asset-Postretirement (RDS)	32,014,802	51
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	31,299,518	43
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-11,847,191	06
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	2,435,348	00
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-2,300,952	03
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-42,974,936	00
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	42,579,365	46
179250 109CR- Invest Tax CR (Reg Tax Assets)	2,135,247	00
179260 Amrt 109CR- ITC (Reg Tax Assets)	-1,625,131	70
179280 Reg NC Asset EDIT - Other	33,103,827	49
Other Regulatory Assets	-37,633,916	98
179030 Regulatory Assets-Other	56,838,196	78
179032 Regulatory Assets-Expedited Switch	1,159,104	17
179033 Reg Assets-ADFIT Credit Over/Under	284,069	15
179034 Regulatory Assets-Rate Case Expense	4,367,967	92
Reg Assets-Recoverable Project Costs	62,649,338	02
Regulatory Assets	62,649,338	02
Total Regulatory Assets	25,015,421	04
175030 Clearing-Transportation	340,226	77
176962 Clrg - REP AR Recon	73,147,071	47
176963 Clrg- REP AR Contra	-73,147,198	73
Other Clearing Accounts	340,099	51
186010 Deferred Project Costs	1,978,364	44
Deferred Project Costs (OWIP)	1,978,364	44

153000 Invest in Associated Companies	23,500,655 00
Investments in Subsidiaries-Assoc Co	23,500,655 00
157010 Corp Life Ins-CSV-Split \$ Life Ins	909,940 39
157020 Corp Life Ins-DCP-BRP-EICP Ply	-318,761,570 94
157030 DCP-BRP-EICP CSV	331,076,276 30
157050 Corp Life Ins-CSV-Death Ben Plan	49,878,874 68
157077 Post Rtrmnt Assts Earmarked for IBEW Po	16,314,364 58
157080 Corp Life Ins-Ply Ln-Dth Ben Pln	-49,890,984 00
Other Investments	29,526,901 01
Miscellaneous Investments	53,027,556 01
Long Term Receivables and Investments	53,027,556 01
188010 Misc Def Debits - Other	877,850 39
Miscellaneous Deferred Debits	877,850 39
Deferred Debits	56,223,870 35
177015 Unamortized Issue cost	1,082,502 21
Unamortized Debt Costs	1,082,502 21
193095 Restricted Cash	1,197,156 25
Restricted Cash	1,197,156 25
Total Deferred Charges and Other Assets	83,518,949 85
TOTAL ASSETS AND OTHER DEBITS	8,444,054,781 16
LIABILITIES AND OTHER CREDITS	
Current Liabilities	
201010 Accounts Payables-Trade	-49,505,313 75
Accounts Payable-Trade	-49,505,313 75
204020 A/P-Empl W/h-Savings After-Tax	0
204030 A/P-Empl W/h-United Way	17 32
204115 Employee Withholding - Health Savings A	0
204230 A/P-Empl W/h-Savings Pre-Tax	0
204530 A/P-TCOS Payable	-85,102,132 36
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-2,428,153 46
213988 A/P-Service Fee Liability	94,881 60
213994 A/P-Accrued Liabilities	-46,031,264 55
213995 A/P - Gen Fund Disb Clearing Account-Ch	0
213997 A/P - Consignment Liabilities	-645,070 94
213999 A/P - Goods Received / Invoice Received	-8,436,116 86
221050 Curr&Accr Liab-Auditing Fees	-260,849 90
Accounts Payable-Other	-142,808,689 15
Accounts Payable	-192,314,002 90
200001 Interco Acct Pay Manual Settling	-1,669,033 04
200010 Accounts Payables-Trade-Assoc Co	120,915,166 73
Accts Payable Trade-Assoc Companies	-122,584,199 77
Accounts Payable - associated companies	-122,584,199 77
214010 ST Notes Payables-Assoc Co	0
Short term Notes Payable-Assoc Co	0
Notes payable - associated companies	0
220010 Curr&Accr Liab-Income Taxes-Federal	23,235,821 58
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-9,909,648 89
Accrued Income Taxes	13,326,172 69
242010 Curr and Accr Liab - Payroll Taxes - FI	-1,565,399 59
242020 Curr and Accr Liab - Payroll Taxes - Un	-6,073 94
244010 Curr&Accr Liab-Sales Taxes on Sales	0
244020 Curr&Accr Liab-Sales/Use on Purch	-3,412,969 43
245010 Curr and Accr Liab - Property Taxes	-46,055,361 44
Other Taxes Accrued	-51,039,804 40
Accrued taxes	-37,713,631 71
223010 Curr and Accr Liab - Interest - Miscell	-14,663,994 98
223011 Curr&Accr Liab-Interest-LT Debt	-28,881,388 92
223015 Curr and Accr Liab - Interest - Other	-1,015 41
223025 Curr&Accr Liab-Int Pay-COLI Loan	-12,182,805 22
Interest Accrued	-55,729,204 53
255010 Customer Deposits-Miscellaneous	-100
255011 Customer Deposits	-102,379 12
255020 Customer Deposits-ROW Damage	-368,295 75
256000 Current Deferred Revenues	-6,045,709 98

Customer Deposits	-6,516,484 85
251010 Finance Lease Obligations-Current	-26,545 88
Obligation Under Capital Lease	-26,545 88
Curr portion long term debt & cap leases	-26,545 88
221140 Current Regulatory Liability	5,445,468 76
Current Regulatory Liabilities	-5,445,468 76
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,113,415 42
Franchise Fees Accrued	-2,113,415 42
231010 Curr&Accr Liab-Salaries/Payroll	-2,593 68
231011 Curr&Accr Liab-Monthly Salary Accr	-2,992,641 69
232002 Curr & Accr Liab - Nucl Decom Trust - C	-63,612 56
232006 Curr & Liab - NDT (CIRG)	-18,038 42
232010 Curr&Accr Liab-Miscellaneous	-141,935 16
232017 Curr&Accr Liab-CIAC	-48,431,103 76
240035 Curr&Accr Liab-Health and Welfare	-4,760,358 10
240060 Curr&Accr Liab-Payroll Ben-Other	-1,630,000 00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-36,000 00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	6,000 00
240080 Curr&Accr Liab-Annual Incent Comp	-6,995,905 56
254010 Other Curr Liab-W/h From Empl-FIT	-1,285,564 76
254030 Other Curr Liab-W/h From Empl-FICA	-811,436 34
Other Current and Accrued Liabilities	-67,175,190 03
Other current liabilities	-67,175,190 03
Total Current Liabilities	-489,618,143 85
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	261,289,108 25
285020 Def Inc Taxes-Fed-Accel Depr	-1,048,819,445 88
285030 Def Inc Taxes-Federal-Other	288,645,248 00
285032 Def Inc Taxes-Federal-Stranded	-90,639,166 49
285033 Def Inc Taxes-Federal-CTC	-33,624,840 00
285036 Def Inc Taxes-Fed-Restoration	-84,148,441 80
285037 Def Inc Taxes-Fed-CEHE True Up	-323,861,869 00
Accum Deferred Income Taxes	-1,031,159,406 92
194030 Deferred Income Tax-State/Local	7,557,758 00
285060 Def Inc Taxes-State/Local-Other	-1,022,974 02
	6,534,783 98
259020 Savings Restoration Plan	-221,874 88
259042 PostRetirement Welfare Plan-ASC 715	-128,885,031 41
259043 Postemployment Benefits-ASC 712	-3,075,503 00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,046,500 02
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-398,500 02
265020 Oth Def CR-Deferred Comp	-9,710,462 54
Total Benefit Liability	-143,337,871 87
264050 Cust Adv Constr-Oth Jobs-Refund	-5,601,055 81
Customer Advances for Construction	-5,601,055 81
258010 Injuries & Damages-Auto Liability	-660,880 07
258020 Injuries & Damages-Gen Liability	-8,921,082 75
258030 Injuries & Damages-Workers' Comp	-3,819,375 89
Injuries and Damages Reserve	-13,401,338 71
262010 Asset Retirement Obligation- ASC 410	-35,116,886 84
Nuclear Decommissioning Reserve	-35,116,886 84
Provisions and Reserves	-48,518,225 55
Regulatory Liability	
257019 Reg Liability TCRF	-12,454,956 78
257022 Regulatory Liability - EECRF	-13,079,258 39
257028 Reg Liability - AMS	-8,794,443 00
257029 Reg Liability - Other	-26,168,514 91
257032 Reg Liability Pension Deferral	-43,679,098 25
257033 Reg NC Liab EDIT - Plant	-730,796,164 35
257034 Reg NC Liab EDIT - Plant Other	-112,014,143 79
257037 REG NC LIAB EDIT - ARAM AMORT	-18,085,805 00
257064 Regulatory Liability Ben Plans AOCI Off	-20,742,000 00
Total Regulatory Liability	-985,814,384 47
269013 Oth Def CR-Escheat Payable	-34,915 84
269084 Environmental Liabilities	-1,924,079 04

Other Deferred Credits	-1,958,994 88	
Other deferred credits	-1,041,892,660 71	
Total Deferred Credits & Other Liabilities	-2,209,855,155 52	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000 00	
275050 Unamortized Debt Issuance Costs	22,636,179 93	23,718,682.14
Bonds	-592,080,820 07	
275020 Unamortized Discount	2,334,464 80	
275021 Unamortized Discount on Debt	10,783,707 53	
276999 Amort of Unamortized Discount	-1,356,980 81	
Unamortized Discount on Long Term Debt	11,761,191 52	
First mortgage bonds	-580,319,628 55	
277020 Long-Term Debt-Other Bonds	-2,700,000,000 00	-3,314,717,000 00
	-2,700,000,000 00	
Other long term debt	-2,700,000,000 00	
Total Long-Term Debt	-3,280,319,628 55	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000 00	
Common Stock Issued	-1,000 00	
295010 Additional Paid-In Capital	-1,607,244,216 33	
Additional Paid in Capital	-1,607,244,216 33	
298012 AOCI - ASC715 Benefit Plans	66,185 35	
298030 APIC - Corporate Tax Allocations	-76,280,675 00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503 30	
298050 OCI ASC 815 Effect	-4,392,810 85	
Unrealized Gains and Losses	-84,580,803 80	
297999 Retained Earnings	-1,820,639,925 25	
Retained Earnings-Beginning of Year	-1,820,639,925 25	
297992 Retained Earnings-Adjustments	1,139,225,741 02	
Appropriations of Retained Earnings	1,139,225,741 02	
Current Year Profit	-91,021,648 88	
Retained Earnings-Current Year	-91,021,648 88	
TOTAL SHAREHOLDER'S EQUITY	-2,464,261,853.24	
TOTAL LIABILITIES AND OTHER CREDITS	-8,444,054,781 16	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
September 30, 2018 (Current Report Year)

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)
Series	Issuance Date	Maturity Date	Interest Rate	Principal Amount @ Issuance	Premium Discount	Underwriting Fees and Issuance Exp	Gain (Loss) on Reacquired Debt	Original Net Proceeds	Net Proceeds As% of Par	Principal Currently Outstanding	Current Net Proceeds	Issue as % of Total Net Proceeds	Cost of Debt	Weighted Average Cost
#	Direct							Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1	9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,092,582	95.6829%	102,442,000	98.019439%	3.091903%	9.5899%
2	6.95% Series K - General Mortgage	3/13/2003	03/15/33	6.9500%	312,275,000	(1,789,336)	3,058,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293.051465%	9.243948%	7.4669%
3	5.60% Series L - General Mortgage	5/23/2003	07/01/23	5.6000%	200,000,000	(330,000)	2,095,936	(8,925,052)	188,649,012	94.3245%	200,000,000	188.649012%	5.950701%	6.0928%
4	2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4669%	300,000,000	274.400815%	8.655836%	3.2588%
5	3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305	89.1089%	500,000,000	445.544305%	14.054147%	4.1915%
6	4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	-	587,160,421	97.8601%	600,000,000	587.160421%	18.521253%	4.6325%
7	1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996	-	297,066,004	99.0220%	300,000,000	297.066004%	9.370582%	2.0553%
8	2.4% Series Z - General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297.035992%	9.369635%	2.5117%
9	3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,617,661	-	295,420,339	98.4734%	300,000,000	295.420339%	9.318671%	3.1785%
10	3.95% Series AB - General Mortgage	2/28/2018	03/01/48	3.9500%	400,000,000	(1,744,000)	4,405,679	-	393,850,321	98.4626%	400,000,000	393.850321%	12.42%	4.0388%
	Credit Facility										3,314,717,000			
11	\$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	-	1,771,456	-	298,228,544	99.4095%	-	-	0.00%	0.0987%
	Total					(15,291,465)	33,938,419	(98,545,315)	3,523,499,801		3,314,717,000	3,170,198,115	100.00%	4.3044%
	Plus Unamortized Premium (Discount)										(11,500,412)	(Acct 275020, 276999, 275021)		
	Less Unamortized Fees and Issuance Expenses										33,321,649	(Acct 177010, 177030, 177883, 177999, 177015, 177011 and 275050)		
	Plus Unamortized Gains (Losses) on Reacquired Debt										(69,804,522)	(Acct 179095, 179096, 179099 & 179098)		
	Net Balance of Debt										<u>3,209,925,417</u>			

CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 12 10 00 Date 04/17/2019
Houston RFBILA00/00210764 Page 1

Reporting period
(01 2018-09 2018)

BALANCE SHEET

ASSETS AND OTHER DEBITS

Current Assets

102010 Cash - Gen - Chase Texas	2,774,786 28
Cash	2,774,786 28
116010 Working Funds-Miscellaneous	211,197 51
116011 ROW Special Project	3,144 05
Working Funds	214,341 56
Cash Related Accounts	214,341 56
Cash and Cash Equivalents	2,989,127 84
120001 Interco Acct Rec Manual Settling	795,846 88
120010 Accounts Receivables-Associated Co	13,115,020 93
Accounts Receivable - Assoc Companies	13,910,867 81
Accounts receivable - associated companies	13,910,867 81
121060 A/R-Other	17,358,079 76
121090 A/R-Other	2,282,628 54
Accounts Receivable - Other	19,640,708 30
Accounts Receivable - other	19,640,708 30
111999 General Fund Receipt Clearing Account -	-15,951,899 64
121063 A/R-Government Related	661,520 63
121068 A/R-Other Manual Postings	35,104,580 36
121080 A/R-Customers	209,700,969 82
121083 A/R - NSF Fees	780
121087 A/R-Customer (Recon)	66,991,436 02
121990 SRC Contra A/R	-1,933,705 88
121992 TC2 Contra A/R	-7,781,359 67
121993 TC3 Contra A/R	-2,988,366 74
121994 TC4 Contra A/R	-4,933,522 07
121999 A/R-Uncleared Payment of Account	-274,343 88
Accounts Receivable - Customers	278,596,088 95
126010 Accrued Rev-Std Unacctd For	121,999,499 47
Unbilled Revenues	121,999,499 47
Accounts Receivable - Delivery Services	400,595,588 42
123050 Accum Prov for Uncoll Accts-Other	-1,232,756 99
Accum Provision for Uncollectible Accts	-1,232,756 99
Allowance for Uncollectible Accounts	-1,232,756 99
Accounts Receivable - electric sales	399,362,831 43
Accounts Receivable	432,914,407 54
133030 Materials & Suppl-Inventory WIP	76,444 26
133999 Materials & Supplies	113,109,233 68
Plant Materials and Operating Supplies	113,185,677 94
138010 Stores Expense Undistributed	1,010,921 80
Stores Expense	1,010,921 80
138999 Stores Clearing-Automatic Posting	0
Stores Clearing-Autopost	0
Stores Expense Undistributed	1,010,921 80
Materials and Supplies Inventories	114,196,599 74
139010 Prepayments-Insurance	2,445,224 01
143030 Prepayments-Other Taxes	0
144010 Prepayments - Other	2,884,661 15
144020 Prepayments-Executive Benefits	6,697,752 79
	9,582,413 94
Prepayments	12,027,637 95
150100 Non-Trade Derivative Asset-Sht Term	3,279,020 00
176993 Clearing-Work Order Contribution	517 55
176999 Clearing-Suppl Discounts-Net Method	161 3
Other Current Assets	3,279,698 85
Other Current Assets	15,307,336 80
Total Current Assets	565,407,471 92

Property Plant and Equipment		
163000 Completed Construction NC	414,730,668 07	
163010 Plant in Serv incl Intang Assets	11,135,322,984 85	
Electric Plant in Service	11,550,053,652 92	
174520 Accum Amort-Finance Leases	-1,544,589 89	
174996 Plant in Service - Finance Leases - His	1,544,589 94	
Property Under Capital Lease-Net	0 05	
164010 Plant Held for Future Use	11,930,668 65	
Plant Held for Future Use	11,930,668 65	
170010 Construction Work In Progress	402,232,569 54	
Construction Work in Progress	402,232,569 54	
169010 Non Utility Plant	116,194 75	
Other Plant	116,194 75	
171010 Accum Depr-Plant in Service	-3,859,939,410 96	
171011 Removal WIP	43,294,320 78	
171012 CCNC Accumulated Depreciation	-9,312,735 62	
171030 Accum Depr-Plant Held for Fut Use	0 03	
172010 Accum Amort-Plant in Service	-190,370,470 44	
172012 CCNC Accumulated Amortization	29,878 21	
176995 Clearing-Salv/Cost of Remvl-Cap Ord	887,373 43	
Less Acc Prov for Deprec, Deplet, & Amort	-4,015,411,044 57	
Total Net Property Plant and Equipment	7,948,922,041 34	
Deferred Charges and Other Assets		
179023 Regulatory Assets-Bad Debt	511,289 95	
179025 Regulatory Assets-AMS Reconciliation	187,253 77	
179046 Reg Assets - SMT	5,803,768 19	
179060 Regulatory Assets-Docket	19,842,501 84	
179072 Regulatory Assets-2007 Securitization	137,046 72	
179079 Regulatory Assets-Asset Retire Oblig	23,424,361 14	
179088 Contra Reg Assets-Final True-Up Equity	-196,777,402 04	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-9,593,199 22	
179091 Contra Reg Assets-TC Equity Interest	-7,975,318 85	
179092 Contra Reg Assets-CTC Equity Interest	-10,622,270 50	
179093 Contra Reg Assets-Environ Equity Int	176,736 36	
179094 Contra Reg Assets-Final Fuel Equity Int	-52,940 19	
179095 Unamortized Loss on Reacquired Debt	147,882,141 52	
179096 Amort - Loss on Reacquired Debt	-125,838,918 55	
179098 Amort - Loss on Debt 2012	-28,109,696 77	
179099 Unamt Loss on Debt 2012	75,960,996 20	69,894,522 40
179105 Reg Asset-Postretirement (RDS)	32,448,093 51	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	31,993,051 43	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-12,047,163 01	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	2,435,348 00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-2,308,265 92	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-42,974,936 00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	42,607,620 46	
179250 109CR- Invest Tax CR (Reg Tax Assets)	2,135,247 00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-1,666,388 98	
179280 Reg NC Asset EDIT - Other	33,103,827 49	
Other Regulatory Assets	-19,317,216 45	
179030 Regulatory Assets-Other	63,463,595 17	
179032 Regulatory Assets-Expedited Switch	1,159,104 17	
179033 Reg Assets-ADFIT Credit Over/Under	1,615,354 28	
179034 Regulatory Assets-Rate Case Expense	4,773,862 67	
Reg Assets-Recoverable Project Costs	71,011,916 29	
Regulatory Assets	71,011,916 29	
Total Regulatory Assets	51,694,699 84	
175030 Clearing-Transportation	66,526 56	
176962 Clrg - REP AR Recon	66,963,248 49	
176963 Clrg - REP AR Contra	-66,963,356 38	
Other Clearing Accounts	66,418 67	
186010 Deferred Project Costs	1,191,945 19	
Deferred Project Costs (OWIP)	1,191,945 19	
153000 Invest in Associated Companies	23,500,655 00	
Investments in Subsidiaries-Assoc Co	23,500,655 00	

157010 Corp Life Ins-CSV-Split \$ Life Ins	925,879 51
157020 Corp Life Ins-DCP-BRP-EICP Pcly	-331,769,229 23
157030 DCP-BRP-EICP CSV	332,022,824 97
157050 Corp Life Ins-CSV-Death Ben Plan	50,405,786 98
157077 Post Rtrmnt Assts Earmarked for IBEW Po	15,793,527 23
157080 Corp Life Ins-Pcly Ln-Dth Ben Pln	-51,210,418 89
Other Investments	16,168,370 57
Miscellaneous Investments	39,669,025 57
Long Term Receivables and Investments	39,669,025 57
188010 Misc Def Debits - Other	867,350 84
Miscellaneous Deferred Debits	867,350 84
Deferred Debits	41,794,740 27
177015 Unamortized Issue cost	1,008,803 31
Unamortized Debt Costs	1,008,803 31
193095 Restricted Cash	1,197,156 25
Restricted Cash	1,197,156 25
Total Deferred Charges and Other Assets	95,695,399 67
TOTAL ASSETS AND OTHER DEBITS	8,610,024,912 93
LIABILITIES AND OTHER CREDITS	
Current Liabilities	
201010 Accounts Payables-Trade	-57,553,027 66
Accounts Payable-Trade	-57,553,027 66
204030 A/P-Empl W/h-United Way	17 32
204115 Employee Withholding - Health Savings A	-7,714 90
204530 A/P-TCOS Payable	-92,818,726 30
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-2,402,609 63
213988 A/P-Service Fee Liability	175,113 88
213994 A/P-Accrued Liabilities	-46,114,888 95
213995 A/P - Gen Fund Disb Clearing Account-Ch	-23,271 74
213997 A/P - Consignment Liabilities	-128,760 45
213999 A/P - Goods Received / Invoice Received	-7,500,097 59
221050 Curr&Accr Liab-Auditing Fees	-316,674 85
Accounts Payable-Other	-149,137,613 21
Accounts Payable	-206,690,640 87
200001 Interco Acct Pay Manual Settling	-1,801,412 07
200010 Accounts Payables-Trade-Assoc Co	-38,182,321 28
Accts Payable Trade-Assoc Companies	-39,983,733 35
Accounts Payable - associated companies	-39,983,733 35
214010 ST Notes Payables-Assoc Co	-75,195,000 00
Short term Notes Payable-Assoc Co	-75,195,000 00
Notes payable - associated companies	-75,195,000 00
220010 Curr&Accr Liab-Income Taxes-Federal	8,896,080 58
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-14,935,607 56
Accrued Income Taxes	-6,039,526 98
242010 Curr and Accr Liab - Payroll Taxes - FI	-1,622,798 94
242020 Curr and Accr Liab - Payroll Taxes - Un	-8,654 42
244010 Curr&Accr Liab-Sales Taxes on Sales	-126 77
244020 Curr&Accr Liab-Sales/Use on Purch	-3,449,679 96
245010 Curr and Accr Liab - Property Taxes	-67,541,138 07
Other Taxes Accrued	-72,622,398 16
Accrued taxes	-78,661,925 14
223010 Curr and Accr Liab - Interest - Miscell	-4,094,856 10
223011 Curr&Accr Liab-Interest-LT Debt	-22,850,000 05
223015 Curr and Accr Liab - Interest - Other	-2,030 82
223025 Curr&Accr Liab-Int Pay-COLI Loan	0 01
Interest Accrued	-26,946,886 96
255010 Customer Deposits-Miscellaneous	-100
255011 Customer Deposits	-144,177 20
255020 Customer Deposits-ROW Damage	-369,915 75
256000 Current Deferred Revenues	-3,997,324 89
Customer Deposits	-4,511,517 84
221140 Current Regulatory Liability	-21,715,002 52
Current Regulatory Liabilities	-21,715,002 52
246030 Curr&Accr Liab-Franch Fees/GRT-City	-2,736,638 09

Franchise Fees Accrued	-2,736,638 09
231010 Curr&Accr Liab-Salaries/Payroll	-3,653,669 45
231011 Curr&Accr Liab-Monthly Salary Accr	-6,587,605 51
232002 Curr & Accr Liab - Nucl Decom Trust - C	-69,895 47
232006 Curr & Liab - NDT (Clrg)	-18,618 15
232010 Curr&Accr Liab-Miscellaneous	-19,930 06
232017 Curr&Accr Liab-CIAC	-38,192,030 41
240035 Curr&Accr Liab-Health and Welfare	-3,864,142 49
240060 Curr&Accr Liab-Payroll Ben-Other	-1,630,000 00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	36,000 00
240067 Curr&Accr Lia-Split\$PV of Paid Tax Gros	-6,000 00
240080 Curr&Accr Liab-Annual Incent Comp	-13,771,252 58
254010 Other Curr Liab-W/h From Empl-FIT	-651,484 85
254020 Other Curr Liab-W/h From Empl-SIT	-826 53
254030 Other Curr Liab-W/h From Empl-FICA	-352,507 62
Other Current and Accrued Liabilities	-68,853,963 12
Other current liabilities	-68,853,963 12
Total Current Liabilities	-525,295,307 89
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	266,888,370 25
285020 Def Inc Taxes-Fed-Accel Depr	-1,085,699,225 76
285030 Def Inc Taxes-Federal-Other	269,011,197 00
285032 Def Inc Taxes-Federal-Stranded	-78,650,752 49
285033 Def Inc Taxes-Federal-CTC	-29,720,482 00
285036 Def Inc Taxes-Fed-Restoration	-75,337,684 80
285037 Def Inc Taxes-Fed-CEHE True Up	-317,136,883 00
Accum Deferred Income Taxes	-1,050,645,460 80
194030 Deferred Income Tax-State/Local	7,600,588 00
285060 Def Inc Taxes-State/Local-Other	-1,065,308 02
	6,535,279 98
259020 Savings Restoration Plan	-233,710 22
259042 PostRetirement Welfare Plan-ASC 715	-127,506,093 23
259043 Postemployment Benefits-ASC 712	-3,171,254 00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-1,054,250 03
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-404,250 03
265020 Oth Def CR-Deferred Comp	-9,283,960 90
Total Benefit Liability	-141,653,518 41
264050 Cust Adv Constr-Oth Jobs-Refund	-17,129,160 89
Customer Advances for Construction	-17,129,160 89
258010 Injuries & Damages-Auto Liability	-417,410 66
258020 Injuries & Damages-Gen Liability	-20,692,458 53
258030 Injuries & Damages-Workers' Comp	-3,387,553 04
Injuries and Damages Reserve	-24,497,422 23
262010 Asset Retirement Obligation- ASC 410	-35,380,121 37
Nuclear Decommissioning Reserve	-35,380,121 37
Provisions and Reserves	-59,877,543 60
Regulatory Liability	
257010 Property Insurance Reserve	0
257019 Reg Liability TCRF	-38,865,617 51
257022 Regulatory Liability - EECRF	-20,451,546 25
257028 Reg Liability - AMS	-3,391,262 00
257029 Reg Liability - Other	-1,979,802 41
257032 Reg Liability Pension Deferral	-48,110,754 95
257033 Reg NC Liab EDIT - Plant	-724,659,532 35
257034 Reg NC Liab EDIT - Plant Other	-105,464,279 79
257037 REG NC LIAB EDIT - ARAM AMORT	-27,128,708 00
257064 Regulatory Liability Ben Plans AOCI Off	-19,423,500 00
Total Regulatory Liability	-989,475,003 26
269013 Oth Def CR-Escheat Payable	-34,774 52
269084 Environmental Liabilities	-1,857,575 04
Other Deferred Credits	-1,892,349 56
Other deferred credits	-1,068,374,057 31
Total Deferred Credits & Other Liabilities	-2,254,137,756 54

Long-Term Debt

275010 Long-Term Debt-First Mortgage Bonds	-614,717,000 00	
275050 Unamortized Debt Issuance Costs	22,322,845 13	23,331,648 44
Bonds	-592,394,154 87	
275020 Unamortized Discount	2,334,464 80	
275021 Unamortized Discount on Debt	10,608,757 01	
276999 Amort of Unamortized Discount	-1,377,809 68	
Unamortized Discount on Long Term Debt	11,565,412 13	
First mortgage bonds	-580,828,742 74	
277020 Long-Term Debt-Other Bonds	-2,700,000,000 00	-3,314,717,000 00
	-2,700,000,000 00	
Other long term debt	-2,700,000,000 00	
Total Long-Term Debt	-3,280,828,742 74	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000 00	
Common Stock Issued	-1,000 00	
295010 Additional Paid-In Capital	-1,607,244,216 33	
Additional Paid in Capital	-1,607,244,216 33	
298012 AOCI - ASC715 Benefit Plans	66,185 35	
298030 APIC - Corporate Tax Allocations	-76,280,675 00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503 30	
298050 OCI ASC 815 Effect	-6,936,190 39	
Unrealized Gains and Losses	87,124,183 34	
297999 Retained Earnings	-1,820,639,925 25	
Retained Earnings-Beginning of Year	-1,820,639,925 25	
297992 Retained Earnings-Adjustments	1,139,225,741 02	
Appropriations of Retained Earnings	1,139,225,741 02	
Current Year Profit	-173,979,521 86	
Retained Earnings-Current Year	-173,979,521 86	
TOTAL SHAREHOLDER'S EQUITY	-2,549,763,105.76	
TOTAL LIABILITIES AND OTHER CREDITS		
	8,610,024,912 93	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
December 31, 2018 (Current Report Year)

(A) Series	(B) Issuance Date	(C) Maturity Date	(D) Interest Rate	(E) Principal Amount @ Issuance	(F) Premium Discount	(G) Underwriting Fees and Issuance Exp	(H) Gain (Loss) on Reacquired Debt	(I) Original Net Proceeds	(J) Net Proceeds As% of Par	(K) Principal Currently Outstanding	(L) Current Net Proceeds	(M) Issue as % of Total Net Proceeds	(N) Cost of Debt	(O) Weighted Average Cost
# Direct								Calculated	Calculated		Calculated	Calculated	Calculated	Calculated
1 9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,092,582	95.6829%	102,442,000	98,019,439	3.091903%	9.5899%	0.2965117%
2 6.95% Series K - General Mortgage	3/13/2003	03/15/33	6.9500%	312,275,000	(1,789,336)	3,059,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293,051,465	9.243948%	7.4669%	0.6902363%
3 5.60% Series L - General Mortgage	5/23/2003	07/01/23	5.6000%	200,000,000	(330,000)	2,095,936	(8,925,052)	188,649,012	94.3245%	200,000,000	188,649,012	5.950701%	6.0928%	0.3625648%
4 2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4669%	300,000,000	274,400,815	8.655636%	3.2589%	0.2920736%
5 3.55% Series W - General Mortgage	8/10/2012	08/01/42	3.5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	14.054147%	4.1915%	0.5890736%
6 4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	-	587,160,421	97.8601%	600,000,000	587,160,421	18.521253%	4.6325%	0.8580033%
7 1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,996	-	297,066,004	99.0220%	300,000,000	297,066,004	9.370582%	2.0553%	0.1925982%
8 2.4% Series Z - General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,982	99.0120%	300,000,000	297,035,982	9.369635%	2.5117%	0.2353383%
9 3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,617,661	-	295,420,339	98.4734%	300,000,000	295,420,339	9.318671%	3.1785%	0.2961909%
10 3.95% Series AB - General Mortgage	2/28/2018	03/01/48	3.9500%	400,000,000	(1,744,000)	4,405,679	-	393,850,321	98.4626%	400,000,000	393,850,321	12.42%	4.0388%	0.5017665%
Credit Facility										3,314,717,000				
11 \$300M Revolving Credit Facility	03/03/16	03/03/22	0.0000%	300,000,000	-	1,771,456	-	298,228,544	99.4095%	-	-	0.00%	0.0987%	0.0000000%
Total					(15,291,465)	33,938,419	(99,545,315)	3,523,499,801		3,314,717,000	3,170,198,115	100.00%		4.3044%
Plus: Unamortized Premium (Discount)											11,869,633	(Acct 275020, 276999, 275021)		
Less: Unamortized Fees and Issuance Expenses											7,248,413	(Acct 177010, 177030, 177993, 177999, 177015, 177011 and 275050)		
Plus: Unamortized Gains (Losses) on Reacquired Debt											63,086,781	(Acct 179095, 179096, 179099 & 179098)		
Net Balance of Debt											<u>3,212,512,063</u>			

CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT Time 11 25 42 Date 04/17/2019
Houston RFBILA00/00210764 Page 1

Reporting period
(01 2018-12 2018)

BALANCE SHEET

ASSETS AND OTHER DEBITS

Current Assets

102010 Cash - Gen - Chase Texas	1,735,907 26
102101 Cash - Cntrl Disb - Chase-0003	27,370 00
Cash	1,763,277 26
116010 Working Funds-Miscellaneous	460,413 21
116011 ROW Special Project	3,160 10
Working Funds	463,573 31
Cash Related Accounts	463,573 31
Cash and Cash Equivalents	2,226,850 57
120001 Interco Acct Rec Manual Settling	1,165,313 37
120010 Accounts Receivables-Associated Co	19,578,244 98
Accounts Receivable - Assoc Companies	20,743,558 35
127010 Short-Term Notes Rec-Associated Co	0
Short Term Notes Receivables-Assoc Comp	0
Accounts receivable - associated companies	20,743,558 35
121060 A/R-Other	23,545,990 11
121090 A/R-Other	2,298,064 06
124010 A/R-Employee Travel Advances	0
Accounts Receivable - Other	25,844,054 17
Accounts Receivable - other	25,844,054 17
111999 General Fund Receipt Clearing Account -	-12,001,827 26
121050 A/R - Services	0
121063 A/R-Government Related	1,039,829 47
121068 A/R-Other Manual Postings	29,437,197 98
121080 A/R-Customers	139,570,447 74
121083 A/R - NSF Fees	780
121087 A/R-Customer (Recon)	58,827,300 47
121990 SRC Contra A/R	-631,025 97
121992 TC2 Contra A/R	-6,560,635 73
121993 TC3 Contra A/R	-2,479,127 67
121994 TC4 Contra A/R	-4,208,966 44
121999 A/R-Uncleared Payment of Account	-261,118 62
Accounts Receivable - Customers	202,732,853 97
126010 Accrued Rev-Std Unacctd For	110,196,860 55
Unbilled Revenues	110,196,860 55
Accounts Receivable - Delivery Services	312,929,714 52
123050 Accum Prov for Uncoll Accts-Other	-1,168,120 80
Accum Provision for Uncollectible Accts	-1,168,120 80
Allowance for Uncollectible Accounts	-1,168,120 80
Accounts Receivable - electric sales	311,761,593 72
Accounts Receivable	358,349,206 24
133030 Materials & Suppl-Inventory WIP	177,702 09
133999 Materials & Supplies	118,154,820 59
Plant Materials and Operating Supplies	118,332,522 68
138010 Stores Expense Undistributed	1,253,510 37
Stores Expense	1,253,510 37
138999 Stores Clearing-Automatic Posting	0
Stores Clearing-Autopost	0
Stores Expense Undistributed	1,253,510 37
Materials and Supplies Inventories	119,586,033 05
139010 Prepayments-Insurance	8,339,965 08
143030 Prepayments-Other Taxes	11,479,733 12
144010 Prepayments - Other	2,069,199 25
144020 Prepayments-Executive Benefits	4,763,883 56
Prepayments	6,833,082 81
176993 Clearing-Work Order Contribution	0
176999 Clearing-Suppl Discounts-Net Method	0

Other Current Assets	0	
Other Current Assets	26,652,781 01	
Total Current Assets	506,814,870 87	
Property Plant and Equipment		
163000 Completed Construction NC	462,601,233 93	
163010 Plant in Serv incl Intang Assets	11,251,772,927 31	
174995 Plant in Service -Manual	0	
Electric Plant in Service	11,714,374,161 24	
174520 Accum Amort-Finance Leases	0	
174996 Plant in Service - Finance Leases - His	0	
Property Under Capital Lease-Net	0	
164010 Plant Held for Future Use	11,381,495 75	
Plant Held for Future Use	11,381,495 75	
170010 Construction Work in Progress	427,251,418 64	
Construction Work in Progress	427,251,418 64	
169010 Non Utility Plant	116,194 75	
Other Plant	116,194 75	
171010 Accum Depr-Plant in Service	-3,855,329,233 52	
171011 Removal WIP	44,828,222 01	
171012 CCNC Accumulated Depreciation	-9,228,865 45	
171030 Accum Depr-Plant Held for Fut Use	0 02	
172010 Accum Amort-Plant in Service	-195,136,137 23	
172012 CCNC Accumulated Amortization	29,878 21	
176995 Clearing-Salv/Cost of Remvl-Cap Ord	0	
Less Acc Prov for Deprec, Deplet, & Amort	-4,014,836,135 96	
Total Net Property Plant and Equipment	8,138,287,134 42	
Deferred Charges and Other Assets		
179023 Regulatory Assets-Bad Debt	1,569,545 03	
179025 Regulatory Assets-AMS Reconciliation	187,253 77	
179046 Reg Assets - SMT	6,939,132 41	
179060 Regulatory Assets-Docket	20,027,248 00	
179070 Regulatory Assets-Stranded Costs	0	
179072 Regulatory Assets-2007 Securitization	59,609 21	
179079 Regulatory Assets-Asset Retire Oblig	23,705,049 24	
179088 Contra Reg Assets-Final True-Up Equity	-191,443,465 18	
179090 Contra Reg Asst-KE Restoration EqtyInt	-8,907,381 82	
179091 Contra Reg Assets-TC Equity Interest	-4,827,844 12	
179092 Contra Reg Assets-CTC Equity Interest	-8,289,393 66	
179093 Contra Reg Assets-Environ Equity Int	106,987 00	
179094 Contra Reg Assets-Final Fuel Equity Int	-41,313 39	
179095 Unamortized Loss on Reacquired Debt	147,882,141 52	
179096 Amort - Loss on Reacquired Debt	-126,654,308 19	
179098 Amort - Loss on Debt 2012	-29,102,038 45	
179099 Unamt Loss on Debt 2012	75,960,996 20	68,086,791 08
179105 Reg Asset-Postretirement (RDS)	33,203,913 00	
179120 109DR- Eq AFUDC Close (Reg Tax Assets)	32,617,109 43	
179130 Amrt 109DR- Eq AFUDC (Reg Tax Assets)	-12,929,671 90	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	2,435,348 00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-2,294,676 92	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-42,974,936 00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	40,981,166 46	
179250 109CR- Invest Tax CR (Reg Tax Assets)	2,135,247 00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-1,571,530 98	
179280 Reg NC Asset EDIT - Other	23,298,198 64	
Other Regulatory Assets	-17,927,615 70	
179030 Regulatory Assets-Other	70,232,433 42	
179032 Regulatory Assets-Expedited Switch	1,159,104 17	
179033 Reg Assets-ADFIT Credit Over/Under	1,547,055 97	
179034 Regulatory Assets-Rate Case Expense	4,801,524 70	
Reg Assets-Recoverable Project Costs	77,740,118 26	
Regulatory Assets	77,740,118 26	
Total Regulatory Assets	59,812,502 56	
175030 Clearing-Transportation	217,945 34	
176962 Clrg - REP AR Recon	58,801,727 72	

176963 Cllrg- REP AR Contra	-58,801,797 72
176988 Clearing-Misc Billing	0
Other Clearing Accounts	217,875 34
186010 Deferred Project Costs	4,019,020 66
Deferred Project Costs (OWIP)	4,019,020 66
153000 Invest in Associated Companies	23,500,655 00
Investments in Subsidiaries-Assoc Co	23,500,655 00
157010 Corp Life Ins-CSV-Split \$ Life Ins	928,226 42
157020 Corp Life Ins-DCP-BRP-EICP Ply	-331,769,229 23
157030 DCP-BRP-EICP CSV	336,445,283 61
157050 Corp Life Ins-CSV-Death Ben Plan	50,674,651 27
157077 Post Rtrmnt Assts Earmarked for IBEW Po	14,742,945 65
157080 Corp Life Ins-Ply Ln-Dth Ben Pln	-51,210,418 89
Other Investments	19,811,458 83
Miscellaneous Investments	43,312,113 83
Long Term Receivables and Investments	43,312,113 83
188010 Misc Def Debits - Other	6,011,781 11
Miscellaneous Deferred Debits	6,011,781 11
Deferred Debits	53,560,790 94
177015 Unamortized Issue cost	935,104 41
Unamortized Debt Costs	935,104 41
193095 Restricted Cash	1,197,156 25
Restricted Cash	1,197,156 25
Total Deferred Charges and Other Assets	115,505,554 16
TOTAL ASSETS AND OTHER DEBITS	8,760,607,559 45
LIABILITIES AND OTHER CREDITS	
Current Liabilities	
201010 Accounts Payables-Trade	-84,624,678 89
Accounts Payable-Trade	-84,624,678 89
204020 A/P-Empl W/h-Savings After-Tax	0
204030 A/P-Empl W/h-United Way	17 32
204115 Employee Withholding - Health Savings A	0
204230 A/P-Empl W/h-Savings Pre-Tax	0
204240 A/P-Empl W/h-I B E W	0
204530 A/P-TCOS Payable	-65,429,203 39
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-4,298,098 94
213988 A/P-Service Fee Liability	141,122 24
213994 A/P-Accrued Liabilities	-83,142,922 75
213995 A/P - Gen Fund Disb Clearing Account-Ch	0 02
213997 A/P - Consignment Liabilities	-97,895 37
213999 A/P - Goods Received / Invoice Received	-11,304,215 41
221050 Curr&Accr Liab-Auditing Fees	-223,300 00
Accounts Payable-Other	-164,354,496 28
Accounts Payable	-248,979,175 17
200001 Interco Acct Pay Manual Settling	-1,830,729 41
200010 Accounts Payables-Trade-Assoc Co	-76,698,147 34
Accts Payable Trade-Assoc Companies	-78,528,876 75
Accounts Payable - associated companies	-78,528,876 75
214010 ST Notes Payables-Assoc Co	-1,172,000 00
Short term Notes Payable-Assoc Co	-1,172,000 00
Notes payable - associated companies	-1,172,000 00
220010 Curr&Accr Liab-Income Taxes-Federal	4,516,646 58
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-20,027,248 22
Accrued Income Taxes	-15,510,601 64
242010 Curr and Acrr Liab - Payroll Taxes - Fl	-1,825,117 47
242020 Curr and Acrr Liab - Payroll Taxes - Un	-5,352 54
244010 Curr&Accr Liab-Sales Taxes on Sales	-203 98
244020 Curr&Accr Liab-Sales/Use on Purch	-4,082,843 95
245010 Curr and Acrr Liab - Property Taxes	-88,664,812 28
Other Taxes Accrued	-94,578,330 22
Accrued taxes	-110,088,931 86
223010 Curr and Acrr Liab - Interest - Miscell	-14,663,994 97
223011 Curr&Accr Liab-Interest-LT Debt	-28,837,500 07
223015 Curr and Acrr Liab - Interest - Other	0

223025 Curr&Accr Liab-Int Pay-COLI Loan	-4,453,888 23
Interest Accrued	-47,955,383 27
255010 Customer Deposits-Miscellaneous	-100
255011 Customer Deposits	-63,137 51
255020 Customer Deposits-ROW Damage	-417,415 75
256000 Current Deferred Revenues	-3,216,449 67
Customer Deposits	-3,697,102 93
251010 Finance Lease Obligations-Current	0
Obligation Under Capital Lease	0
Curr portion long term debt & cap leases	0
221140 Current Regulatory Liability	-16,715,002 54
Current Regulatory Liabilities	-16,715,002 54
246030 Curr&Accr Liab-Franch Fees/GRT-City	-1,999,043 79
Franchise Fees Accrued	-1,999,043 79
231010 Curr&Accr Liab-Salaries/Payroll	-24,611 46
231011 Curr&Accr Liab-Monthly Salary Accr	-3,607,968 81
232002 Curr & Accr Liab - Nucl Decom Trust - C	-44,128 66
232006 Curr & Liab - NDT (Cllrg)	-17,256 95
232010 Curr&Accr Liab-Miscellaneous	-1,038,454 99
232012 Accr-Customer Refund	-2,966,161 97
232017 Curr&Accr Liab-CIAC	-25,257,267 31
240035 Curr&Accr Liab-Health and Welfare	-4,010,717 56
240060 Curr&Accr Liab-Payroll Ben-Other	-1,344,000 00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-46,000 00
240067 Curr&Accr Liab-Split\$PV of Paid Tax Gros	-6,000 00
240080 Curr&Accr Liab-Annual Incent Comp	-17,273,805 29
248500 Non-Trade Derivative Liab-Sht Term	-23,467,251 48
254010 Other Curr Liab-W/h From Empl-FIT	-585,682 13
254030 Other Curr Liab-W/h From Empl-FICA	-317,314 43
Other Current and Accrued Liabilities	-80,006,621 04
Other current liabilities	-80,006,621 04
Total Current Liabilities	-589,142,137 35
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	263,107,402 25
285020 Def Inc Taxes-Fed-Accel Depr	-1,086,782,189 13
285030 Def Inc Taxes-Federal-Other	276,895,979 11
285032 Def Inc Taxes-Federal-Stranded	-70,020,646 49
285033 Def Inc Taxes-Federal-CTC	-26,715,332 00
285036 Def Inc Taxes-Fed-Restoration	-72,804,920 80
285037 Def Inc Taxes-Fed-CEHE True Up	-312,475,321 00
Accum Deferred Income Taxes	-1,028,795,028 06
194030 Deferred Income Tax-State/Local	7,800,166 00
285060 Def Inc Taxes-State/Local-Other	-1,140,857 02
	6,659,308 98
259020 Savings Restoration Plan	-200,905 26
259042 PostRetirement Welfare Plan-ASC 715	-77,392,000 00
259043 Postemployment Benefits-ASC 712	-3,124,004 00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-961,600 99
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-364,055 58
265020 Oth Def CR-Deferred Comp	-8,504,000 00
Total Benefit Liability	-90,546,565 83
264050 Cust Adv Constr-Oth Jobs-Refund	-17,389,571 26
Customer Advances for Construction	-17,389,571 26
258010 Injuries & Damages-Auto Liability	-796,863 00
258020 Injuries & Damages-Gen Liability	-8,407,221 00
258030 Injuries & Damages-Workers' Comp	-3,556,821 00
Injuries and Damages Reserve	-12,760,905 00
262010 Asset Retirement Obligation- ASC 410	-33,483,405 38
Nuclear Decommissioning Reserve	-33,483,405 38
Provisions and Reserves	-46,244,310 38
Regulatory Liability	
257010 Property Insurance Reserve	0
257019 Reg Liability TCRF	-40,458,992 87
257022 Regulatory Liability - EECRF	-5,192,945 09
257028 Reg Liability - AMS	-1,680,634 00

257029 Reg Liability - Other	-5,882,947 16	
257032 Reg Liability Pension Deferral	-60,642,125 62	
257033 Reg NC Liab EDIT - Plant	-718,296,611 83	
257034 Reg NC Liab EDIT - Plant Other	-94,668,512 28	
257037 REG NC LIAB EDIT - ARAM AMORT	-34,325,580 00	
257064 Regulatory Liability Ben Plans AOCI Off	-68,522,335 99	
Total Regulatory Liability	-1,029,670,684 84	
269013 Oth Def CR-Escheat Payable	-34,749 02	
269084 Environmental Liabilities	-1,857,575 04	
269085 Annual Settlement Payable - Assoc Compa	-0 02	
Other Deferred Credits	-1,892,324 08	
Other deferred credits	-1,095,196,890 56	
Total Deferred Credits & Other Liabilities	-2,207,879,175 47	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000 00	
275050 Unamortized Debt Issuance Costs	21,813,408 74	22,748,513 15
Bonds	-592,903,591 26	
275020 Unamortized Discount	2,334,464 80	
275021 Unamortized Discount on Debt	10,433,806 49	
276999 Amort of Unamortized Discount	-1,398,638 55	
Unamortized Discount on Long Term Debt	11,369,632 74	
First mortgage bonds	-581,533,958 52	
277020 Long-Term Debt-Other Bonds	-2,700,000,000 00	-3,314,717,000 00
	-2,700,000,000 00	
Other long term debt	-2,700,000,000 00	
Total Long-Term Debt	-3,281,533,958 52	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000 00	
Common Stock Issued	-1,000 00	
295010 Additional Paid-In Capital	-1,807,244,216 33	
Additional Paid in Capital	-1,807,244,216 33	
298012 AOCI - ASC715 Benefit Plans	-3,254 65	
298030 APIC - Corporate Tax Allocations	-76,280,675 00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503 30	
298050 OCI ASC 815 Effect	14,164,899 83	
Unrealized Gains and Losses	-66,092,533 12	
297999 Retained Earnings	-1,820,639,925 25	
Retained Earnings-Beginning of Year	-1,820,639,925 25	
297992 Retained Earnings-Adjustments	1,139,225,741 02	
297994 Retained Earnings FERC 4390	55,350 72	
Appropriations of Retained Earnings	1,139,281,091 74	
Current Year Profit	-127,355,705 15	
Retained Earnings-Current Year	-127,355,705 15	
TOTAL SHAREHOLDER'S EQUITY	-2,682,052,288.11	
TOTAL LIABILITIES AND OTHER CREDITS	-8,760,607,559 45	

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
WEIGHTED AVERAGE COST OF LONG TERM DEBT
SPECIAL PURPOSE
March 31, 2019 (Current Report Year)

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)	(M)	(N)	(O)
Series	Issuance Date	Maturity Date	Interest Rate	Principal Amount @ Issuance	Premium Discount	Underwriting Fees and Issuance Exp	Gain (Loss) on Reacquired Debt	Original Net Proceeds	Net Proceeds As% of Par	Principal Currently Outstanding	Current Net Proceeds	Issue as % of Total Net Proceeds	Cost of Debt	Weighted Average Cost
Per Book														
# Direct														
1 9.15% Series - First Mortgage	3/27/1991	03/15/21	9.1500%	160,000,000	(215,129)	1,016,420	(5,675,869)	153,092,582	95.6829%	102,442,000	98,019,439	2.540151%	9.5898%	0.2435990%
2 6.95% Series K - General Mortgage	3/13/2003	03/15/33	6.9500%	312,275,000	(1,789,336)	3,059,031	(14,375,168)	293,051,465	93.8440%	312,275,000	293,051,465	7.594360%	7.4669%	0.5670632%
3 5.60% Series L - General Mortgage	5/23/2003	07/01/23	5.6000%	200,000,000	(330,000)	2,095,936	(8,925,052)	188,648,012	94.3245%	200,000,000	188,648,012	4.888795%	6.0928%	0.2978649%
4 2.25% Series V - General Mortgage	8/10/2012	08/01/22	2.2500%	300,000,000	(798,000)	2,371,038	(22,430,147)	274,400,815	91.4669%	300,000,000	274,400,815	7.11033%	3.2588%	0.2317374%
5 3.55% Series W - General Mortgage	8/10/2012	08/01/22	3.5500%	500,000,000	(1,280,000)	5,036,616	(48,139,079)	445,544,305	89.1089%	500,000,000	445,544,305	11.546176%	4.1915%	0.4839531%
6 4.5% Series X - General Mortgage	3/17/2014	04/01/44	4.5000%	600,000,000	(6,450,000)	6,389,579	-	587,160,421	97.8601%	600,000,000	587,160,421	15.216124%	4.6325%	0.7048921%
7 1.85% Series Y - General Mortgage	5/18/2016	06/01/21	1.8500%	300,000,000	(375,000)	2,558,906	-	297,066,004	99.0220%	300,000,000	297,066,004	7.698396%	2.0553%	0.1582290%
8 2.4% Series Z - General Mortgage	8/11/2016	09/01/26	2.4000%	300,000,000	(348,000)	2,616,008	-	297,035,992	99.0120%	300,000,000	297,035,992	7.697618%	2.5117%	0.1933420%
9 3.0% Series AA - General Mortgage	1/12/2017	02/01/27	3.0000%	300,000,000	(1,962,000)	2,617,661	-	295,420,339	98.4734%	300,000,000	295,420,339	7.655749%	3.1785%	0.243354%
10 3.95% Series AB - General Mortgage	2/28/2018	03/01/48	3.9500%	400,000,000	(1,744,000)	4,405,679	-	393,850,321	98.4626%	400,000,000	393,850,321	10.206538%	4.0388%	0.4122259%
11 4.25% Series AC - General Mortgage	1/15/2019	02/01/49	4.2500%	700,000,000	(4,249,000)	7,144,994	-	688,606,006	98.3723%	700,000,000	688,606,006	17.845062%	4.3475%	0.7758052%
										4,014,717,000				
Credit Facility														
12 \$300M Revolving Credit Facility	3/3/2016	3/3/2022	0%	300,000,000	-	1,771,456	-	298,228,544	99.4095%	-	-	0.00%	0.0987%	0.0000%
Total					(19,540,465)	41,083,413	(99,545,315)	4,212,105,808		4,014,717,000	3,858,804,121	100.00%		4.3120%
Plus Unamortized Premium (Discount)											(15,393,005)	(Acct 275020, 276999, 275021)		
Less Unamortized Fees and Issuance Expenses											20,451,457	(Acct 177010, 177030, 177993, 177999, 177015, 177011 and 275050)		
Plus Unamortized Gains (Losses) on Reacquired Debt											(66,374,876)	(Acct 179095, 179096, 179099 & 179098)		
Net Balance of Debt										<u>3,903,597,182</u>				

CNP Houston Electric, LLC CENTERPOINT BALANCE SHEET/INCOME STATEMENT

Houston

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Time 15:24:44 Date 04/17/2019

Reporting period
(01.2019-03.2019)

BALANCE SHEET

ASSETS AND OTHER DEBITS:

Current Assets:

102010 Cash - Gen - Chase Texas	3,892,004.72
102101 Cash - Cntrl Disb - Chase-0003	27,370.00
Cash	3,919,374.72
116010 Working Funds-Miscellaneous	186,027.16
Working Funds	186,027.16
Cash Related Accounts	186,027.16
Cash and Cash Equivalents	4,105,401.88
120001 Interco Acct Rec Manual Settling	968,121.96
120010 Accounts Receivables-Associated Co	12,239,971.49
Accounts Receivable - Assoc. Companies	13,208,093.45
127010 Short-Term Notes Rec-Associated Co	978,662,000.00
Short Term Notes Receivables-Assoc Comp	978,662,000.00
Accounts receivable - associated companies	991,870,093.45
121060 A/R-Other	15,884,193.27
121090 A/R-Other	2,462,439.52
Accounts Receivable - Other	18,346,632.79
Accounts Receivable - other	18,346,632.79
111999 General Fund Receipt Clearing Account -	-16,927,102.41
121063 A/R-Government Related	8,845,546.87
121068 A/R-Other Manual Postings	37,058,718.43
121080 A/R-Customers	134,901,529.03
121083 A/R - NSF Fees	855
121087 A/R-Customer (Recon)	64,537,904.36
121990 SRC Contra A/R	-686,500.05
121992 TC2 Contra A/R	-7,183,031.50
121993 TC3 Contra A/R	-2,640,485.78
121994 TC4 Contra A/R	-5,040,948.29
121999 A/R-Uncleared Payment of Account	-266,857.63
Accounts Receivable - Customers	212,599,628.03
126010 Accrued Rev-Std Unacctd For	86,490,165.49
Unbilled Revenues	86,490,165.49
Accounts Receivable - Delivery Services	299,089,793.52
123050 Accum Prov for Uncoll Accts-Other	-1,168,120.80
Accum Provision for Uncollectible Accts	-1,168,120.80
Allowance for Uncollectible Accounts	-1,168,120.80
Accounts Receivable - electric sales	297,921,672.72

Accounts Receivable	1,308,138,398.96
133030 Materials & Suppl-Inventory WIP	69,624.36
133999 Materials & Supplies	116,816,714.25
Plant Materials and Operating Supplies	116,886,338.61
138010 Stores Expense Undistributed	2,203,702.43
Stores Expense	2,203,702.43
138999 Stores Clearing-Automatic Posting	0
Stores Clearing-Autopost	0
Stores Expense Undistributed	2,203,702.43
Materials and Supplies Inventories	119,090,041.04
139010 Prepayments-Insurance	5,502,632.67
144010 Prepayments - Other	3,695,683.93
144020 Prepayments-Executive Benefits	2,946,678.66
	6,642,362.59
Prepayments	12,144,995.26
176993 Clearing-Work Order Contribution	0
Other Current Assets	0
Other Current Assets	12,144,995.26
Total Current Assets	1,443,478,837.14

Property Plant and Equipment:

163000 Completed Construction NC	513,115,262.53
163010 Plant in Serv incl Intang Assets	11,284,813,081.13
Electric Plant in Service	11,797,928,343.66
164010 Plant Held for Future Use	10,501,380.60
Plant Held for Future Use	10,501,380.60
170010 Construction Work In Progress	485,814,198.15
174998 Construction Work in Progress - Manual	-231.29
Construction Work in Progress	485,813,966.86
169010 Non Utility Plant	116,194.75
Other Plant	116,194.75
171010 Accum Depr-Plant in Service	-3,853,994,047.93
171011 Removal WIP	55,023,764.34
171012 CCNC Accumulated Depreciation	-10,512,105.45
171030 Accum Depr-Plant Held for Fut Use	0.02
172010 Accum Amort-Plant in Service	-205,127,897.59
172012 CCNC Accumulated Amortization	33,993.64
Less:Acc. Prov for Deprec, Deplet, & Amort	-4,014,576,292.97
Total Net Property Plant and Equipment	8,279,783,592.90

Deferred Charges and Other Assets:

179023 Regulatory Assets-Bad Debt	1,605,621.92
179025 Regulatory Assets-AMS Reconciliation	187,253.77
179046 Reg Assets - SMT	7,669,524.66
179060 Regulatory Assets-Docket	20,148,802.75
179072 Regulatory Assets-2007 Securitization	59,265.71
179079 Regulatory Assets-Asset Retire Oblig	24,166,778.91

179088 Contra Reg Assets-Final True-Up Equity	-185,852,711.93	
179090 Contra Reg Asst-IKE Restoration EqtyInt	-8,459,376.12	
179091 Contra Reg Assets-TC Equity Interest	-1,794,931.59	
179092 Contra Reg Assets-CTC Equity Interest	-6,066,949.09	
179093 Contra Reg Assets-Environ Equity Int	39,776.40	
179094 Contra Reg Assets-Final Fuel Equity Int	-30,236.98	
179095 Unamortized Loss on Reacquired Debt	147,882,141.52	
179096 Amort - Loss on Reacquired Debt	-127,373,881.88	
179098 Amort - Loss on Debt 2012	-30,094,380.13	
179099 Unamt Loss on Debt 2012	75,960,996.20	66,374,875.71
179105 Reg Asset-Postretirement (RDS)	33,637,204.00	
179120 109DR-Eq AFUDC Close (Reg Tax Assets)	33,351,649.43	
179130 Amrt 109DR-Eq AFUDC (Reg Tax Assets)	-13,214,960.90	
179140 109DR-Net Tx Debt AFD (Reg Tax Assets)	2,435,348.00	
179150 Amt 109DR-Net Tx AFD (Reg Tax Assets)	-2,299,377.92	
179230 109CR-Prot Exc DFIT (Reg Tax Assets)	-42,974,936.00	
179240 Amt 109CR-Prt Xc DFIT (Reg Tax Assets)	41,041,209.46	
179250 109CR- Invest Tax CR (Reg Tax Assets)	2,135,247.00	
179260 Amrt 109CR- ITC (Reg Tax Assets)	-1,595,773.98	
179280 Reg NC Asset EDIT - Other	23,298,198.64	
Other Regulatory Assets	-6,138,498.15	
179030 Regulatory Assets-Other	69,515,971.41	
179032 Regulatory Assets-Expedited Switch	1,159,104.17	
179033 Reg Assets-ADFIT Credit Over/Under	1,277,394.33	
179034 Regulatory Assets-Rate Case Expense	5,635,031.88	
Reg.Assets-Recoverable Project Costs	77,587,501.79	
Regulatory Assets	77,587,501.79	
Total Regulatory Assets	71,449,003.64	
175030 Clearing-Transportation	601,554.76	
176962 Cllg - REP AR Recon	64,512,124.34	
176963 Cllg- REP AR Contra	-64,512,431.40	
Other Clearing Accounts	601,247.70	
186010 Deferred Project Costs	585,470.30	
Deferred Project Costs (OWIP)	585,470.30	
153000 Invest in Associated Companies	23,500,655.00	
Investments in Subsidiaries-Assoc. Co.	23,500,655.00	
157010 Corp Life Ins-CSV-Split \$ Life Ins	928,226.42	
157020 Corp Life Ins-DCP-BRP-EICP Plcy	-331,769,229.23	
157030 DCP-BRP-EICP CSV	340,506,368.13	
157050 Corp Life Ins-CSV-Death Ben Plan	50,937,670.70	
157077 Post Rtrmnt Assts Earmarked for IBEW Po	14,656,864.67	
157080 Corp Life Ins-Plcy Ln-Dth Ben Pln	-51,210,418.89	
Other Investments	24,049,481.80	
Miscellaneous Investments	47,550,136.80	
Long Term Receivables and Investments	47,550,136.80	
188010 Misc Def Debits - Other	6,001,281.56	
Miscellaneous Deferred Debits	6,001,281.56	

Deferred Debits	54,738,136.36
177015 Unamortized Issue cost	861,405.51
Unamortized Debt Costs	861,405.51
193095 Restricted Cash	1,197,156.25
Restricted Cash	1,197,156.25
Total Deferred Charges and Other Assets	128,245,701.76
TOTAL ASSETS AND OTHER DEBITS	9,851,508,131.80

LIABILITIES AND OTHER CREDITS

Current Liabilities:

201010 Accounts Payables-Trade	-59,621,318.63
Accounts Payable-Trade	-59,621,318.63
204017 A/P Manual - Affiliated Companies- Vect	0
204030 A/P-Empl W/h-United Way	-586.81
204115 Employee Withholding - Health Savings A	-8,483.13
204230 A/P-Empl W/h-Savings Pre-Tax	0
204530 A/P-TCOS Payable	-97,041,449.13
213806 A/P-O/S Cks Chase-Cntrl Disb 0003	-3,041,569.13
213988 A/P-Service Fee Liability	33,872.65
213994 A/P-Accrued Liabilities	-49,799,582.00
213995 A/P - Gen Fund Disb Clearing Account-Ch	1,463.26
213997 A/P - Consignment Liabilities	-495,829.07
213999 A/P - Goods Received / Invoice Received	-14,901,453.16
221050 Curr&Accr Liab-Auditing Fees	-279,124.95
Accounts Payable-Other	-165,532,741.47
Accounts Payable	-225,154,060.10
200001 Interco Acct Pay Manual Settling	-746,935.96
200010 Accounts Payables-Trade-Assoc Co	-37,215,823.78
Accts Payable Trade-Assoc Companies	-37,962,759.74
Accounts Payable - associated companies	-37,962,759.74
220010 Curr&Accr Liab-Income Taxes-Federal	-11,108,324.42
220020 Curr&Accr Liab-Inc Taxes-State/Lcl	-25,523,219.97
Accrued Income Taxes	-36,631,544.39
242010 Curr and Accr Liab - Payroll Taxes - FI	-1,083,062.52
242020 Curr and Accr Liab - Payroll Taxes - Un	-267,229.98
244010 Curr&Accr Liab-Sales Taxes on Sales	-11.55
244020 Curr&Accr Liab-Sales/Use on Purch	-3,300,933.76
245010 Curr and Accr Liab - Property Taxes	-24,750,495.27
Other Taxes Accrued	-29,401,733.08
Accrued taxes	-66,033,277.47
223010 Curr and Accr Liab - Interest - Miscell	-4,094,856.09
223011 Curr&Accr Liab-Interest-LT Debt	-29,130,555.61
223015 Curr and Accr Liab - Interest - Other	-2,030.82
223025 Curr&Accr Liab-Int. Pay-COLI Loan	-8,544,193.80
Interest Accrued	-41,771,636.32
255011 Customer Deposits	-92,506.97

255020 Customer Deposits-ROW Damage	-439,665.75
256000 Current Deferred Revenues	-3,805,831.03
Customer Deposits	-4,338,003.75
221140 Current Regulatory Liability	-11,151,391.02
Current Regulatory Liabilities	-11,151,391.02
246030 Curr&Accr Liab-Franch Fees/GRT-City	-1,653,553.71
Franchise Fees Accrued	-1,653,553.71
231010 Curr&Accr Liab-Salaries/Payroll	-3,372,749.19
231011 Curr&Accr Liab-Monthly Salary Accr	-6,236,482.07
232001 Accrued - Severance	-441,921.00
232002 Curr & Accr Liab - Nucl Decom Trust - C	-10,968.29
232006 Curr & Liab - NDT (Cllrg)	-5,387.79
232010 Curr&Accr Liab-Miscellaneous	-1,038,391.37
232017 Curr&Accr Liab-CIAC	-26,875,561.01
240035 Curr&Accr Liab-Health and Welfare	-5,226,564.44
240060 Curr&Accr Liab-Payroll Ben-Other	-1,344,000.00
240066 Curr&Accr Liab-Split \$ PV of Prem-CVA	-46,000.00
240067 Curr&Accr Lia-Split\$PV of Paid Tax Gros	-6,000.00
240080 Curr&Accr Liab-Annual Incent Comp	-3,499,708.12
254010 Other Curr Liab-W/h From Empl-FIT	-542,438.77
254020 Other Curr Liab-W/h From Empl-SIT	0.01
254030 Other Curr Liab-W/h From Empl-FICA	-357,590.46
Other Current and Accrued Liabilities	-49,003,762.50
Other current liabilities	-49,003,762.50
Total Current Liabilities	-437,068,444.61
Deferred Credits and Other Liabilities	
194010 Deferred Income Tax-Federal	250,961,029.25
285020 Def Inc Taxes-Fed-Accel Depr	-1,081,332,585.13
285030 Def Inc Taxes-Federal-Other	274,064,534.11
285032 Def Inc Taxes-Federal-Stranded	-61,704,661.49
285033 Def Inc Taxes-Federal-CTC	-23,852,437.00
285036 Def Inc Taxes-Fed-Restoration	-71,150,408.80
285037 Def Inc Taxes-Fed-CEHE True Up	-307,589,316.00
Accum. Deferred Income Taxes	-1,020,603,845.06
194030 Deferred Income Tax-State/Local	7,446,085.00
285060 Def Inc Taxes-State/Local-Other	-787,051.02
	6,659,033.98
259020 Savings Restoration Plan	-239,954.23
259042 PostRetirement Welfare Plan-ASC 715	-75,148,196.54
259043 Postemployment Benefits-ASC 712	-3,122,003.00
259044 Pen&Ben-Split \$ PV of Prem minus CV	-973,750.04
259045 Pen&Ben-Split \$ PV of Paid Tax Gross	-369,750.05
265020 Oth Def CR-Deferred Comp	-8,529,547.17
Total Benefit Liability	-88,383,201.03
264050 Cust Adv Constr-Oth Jobs-Refund	-17,768,126.71
Customer Advances for Construction	-17,768,126.71

258010 Injuries & Damages-Auto Liability	-822,678.29	
258020 Injuries & Damages-Gen Liability	-8,869,047.74	
258030 Injuries & Damages-Workers' Comp	-3,633,535.26	
Injuries and Damages Reserve	-13,325,261.29	
262010 Asset Retirement Obligation- ASC 410	-33,774,455.11	
Nuclear Decommissioning Reserve	-33,774,455.11	
Provisions and Reserves	-47,099,716.40	
Regulatory Liability		
257019 Reg Liability TCRF	-11,867,325.23	
257022 Regulatory Liability - EECRF	-10,810,579.53	
257028 Reg Liability - AMS	-723,031.00	
257029 Reg Liability - Other	-5,862,466.02	
257032 Reg Liability Pension Deferral	-63,085,370.03	
257033 Reg NC Liab EDIT - Plant	-712,347,665.83	
257034 Reg NC Liab EDIT - Plant Other	-88,208,240.28	
257037 REG NC LIAB EDIT - ARAM AMORT	-40,274,526.00	
257064 Regulatory Liability Ben Plans AOCI Off	-67,151,584.99	
Total Regulatory Liability	-1,000,330,788.91	
269013 Oth Def CR-Esheat Payable	-41,874.02	
269084 Environmental Liabilities	-1,857,575.04	
269085 Annual Settlement Payable - Assoc Compa	-0.02	
Other Deferred Credits	-1,899,449.08	
Other deferred credits	-1,067,098,081.10	
Total Deferred Credits & Other Liabilities	-2,169,426,093.21	
Long-Term Debt		
275010 Long-Term Debt-First Mortgage Bonds	-614,717,000.00	
275050 Unamortized Debt Issuance Costs	28,490,531.68	29,351,937.19
Bonds	-586,226,468.32	
275020 Unamortized Discount	2,334,464.80	
275021 Unamortized Discount on Debt	14,478,007.91	
276999 Amort of Unamortized Discount	-1,419,467.42	
Unamortized Discount on Long Term Debt	15,393,005.29	
First mortgage bonds	-570,833,463.03	
277020 Long-Term Debt-Other Bonds	-3,400,000,000.00	-4,014,717,000.00
	-3,400,000,000.00	
Other long term debt	-3,400,000,000.00	
Total Long-Term Debt	-3,970,833,463.03	
SHAREHOLDER'S EQUITY		
290010 Common Stock-Shares Issued	-1,000.00	
Common Stock Issued	-1,000.00	
295010 Additional Paid-In Capital	-2,397,244,216.33	
Additional Paid in Capital	-2,397,244,216.33	
298012 AOCI - ASC715 Benefit Plans	-3,254.65	
298030 APIC - Corporate Tax Allocations	-76,280,675.00	
298031 APIC - Corp ASC 718 Inter Comp	-3,973,503.30	

298050 OCI ASC 815 Effect	15,173,995.47
Unrealized Gains and Losses	-65,083,437.48
297999 Retained Earnings	-1,947,995,630.40
Retained Earnings-Beginning of Year	-1,947,995,630.40
297992 Retained Earnings-Adjustments	1,139,225,741.02
297994 Retained Earnings FERC 4390	55,350.72
Appropriations of Retained Earnings	1,139,281,091.74
Current Year Profit	-3,136,938.48
Retained Earnings-Current Year	-3,136,938.48
TOTAL SHAREHOLDER'S EQUITY	-3,274,180,130.95
TOTAL LIABILITIES AND OTHER CREDITS	-9,851,508,131.80

**CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
2019 CEHE RATE CASE
DOCKET 49421-SOAH DOCKET NO. 473-19-3864**

**TEXAS COAST UTILITIES COALITION
REQUEST NO.: TCUC03-14**

QUESTION:

With reference to the response to TCUC01-07, please identify: (1) the financing source of the \$590 million equity infusion into CenterPoint Energy Houston Electric, LLC. by CenterPoint Energy, Inc. on March 28, 2019; and (2) provide all documents (SEC filings, bank loan documentation, etc.) related to the financing of the \$590 million equity infusion.

ANSWER:

CenterPoint Energy Inc. sourced the \$590 million equity infusion into CenterPoint Energy Houston Electric via a borrowing from the CNP Inc. money pool. Since the funds were borrowed internally, there are no documents similar to those associated with an external financing.

SPONSOR (PREPARER):

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

None

**CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
2019 CEHE RATE CASE
DOCKET 49421-SOAH DOCKET NO. 473-19-3864**

**TEXAS COAST UTILITIES COALITION
REQUEST NO.: TCUC03-15**

QUESTION:

Please provide copies of the:

- i. the SEC registration statement;
- ii. the investor presentation used to market the issue (or roadshow slide deck);
- iii. documents from the underwriting bank that includes the bond comparables with pricing information;
- iv. the offering memorandum/prospectus; and
- v. the indenture from the January 2019 \$700 million debt issue by CenterPoint Energy Houston Electric, LLC.

ANSWER:

Please see the following documents:

- i. SEC Registration Statement: TCUC03-15 SEC Registration Statement.pdf
- ii. Investor presentation used to market the issue: TCUC03-15 CEHE NetRoadShow Investor Presentation.pdf and TCUC03-15 CEHE NetRoadShow Investor Presentation Voice Over.pdf
- iii. Documents from underwriting banks that includes the bond comparables with pricing information: TCUC03-15 Underwriting Bank CEHE Pricing Update - CONFIDENTIAL.pdf
- iv. The offering memorandum/prospectus: TCUC03-15 CEHE Prospectus Supplement.pdf
- v. Indenture: TCUC03-15 CEHE General Mortgage Indenture October 10 2002.pdf and TCUC03-15 CEHE 28th Supplemental Indenture.pdf

The attachments are confidential and are being provided pursuant to the Protective Order issued in Docket No. 49421.

The requested information is also voluminous and will be provided to the propounding party only in electronic format on CD. Please contact Alice Hart at (713) 207-5322 to request a copy of the CD. Please see index of voluminous material below.

Voluminous Confidential Index

DATE	TITLE	Preparer	Number of Pages	Page No(s)
Jan 2019	TCUC03-15 Underwriting Bank CEHE Pricing Update (Confidential).pdf	Robert McRae	5	1-5
Jan 2019	TCUC03-15 CEHE NetRoadShow Investor Presentation (Confidential).pdf	Robert McRae	10	1-10

Jan 2019	TCUC03-15 CEHE NetRoadShow Investor Presentation Voice Over (Confidential).pdf	Robert McRae	2	1-2
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Voluminous Non-Confidential Index

DATE	TITLE	Preparer	Number of Pages	Page No(s)
Sep 2018	TCUC03-15 SEC Registration Statement.pdf	Robert McRae	72	1-72
Jan 2019	TCUC03-15 CEHE Prospectus Supplement	Robert McRae	61	1-61
Oct 2002	TCUC03-15 CEHE General Mortgage Indenture October 10 2002.pdf	Robert McRae	134	1-134
Jan 2019	TCUC03-15 CEHE 28th Supplemental Indenture.pdf	Robert McRae	6	1-6

SPONSOR (PREPARER):

Robert McRae (Robert McRae)

RESPONSIVE DOCUMENTS:

TCUC03-15 CEHE NetRoadShow Investor Presentation (Confidential).pdf
TCUC03-15 CEHE NetRoadShow Investor Presentation Voice Over (Confidential).pdf
TCUC03-15 Underwriting Bank CEHE Pricing Update (Confidential).pdf
TCUC03-15 SEC Registration Statement.pdf
TCUC03-15 CEHE Prospectus Supplement
TCUC03-15 CEHE General Mortgage Indenture October 10 2002.pdf
TCUC03-15 CEHE 28th Supplemental Indenture.pdf

CERTIFICATE OF SERVICE

I hereby certify that on this 28th day of May 2019, a true and correct copy of the foregoing document was served on all parties of record in accordance with 16 Tex. Admin. Code § 22.74.


