



Control Number: 49380



Item Number: 26

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APPLICATION OF NERRO SUPPLY, 2019 JUL 18 PUBLIC UTILITY COMMISSION  
 LLC AND UNDINE TEXAS, LLC FOR §  
 SALE, TRANSFER, OR MERGER OF PUBLIC UTILITY COMMISSION OF TEXAS  
 FACILITIES AND CERTIFICATE § FILING CLERK  
 RIGHTS IN BRAZOS, BURLESON, §  
 CHAMBERS, MONTGOMERY, §  
 ROBERTSON, AND WALKER §  
 COUNTIES AND TO DECERTIFY A §  
 PORTION OF NERRO SUPPLY, LLC'S §  
 CERTIFICATED AREA IN BURLESON §  
 COUNTY §

**UNDINE TEXAS, LLC'S RESPONSES TO COMMISSION STAFF'S**  
**SECOND REQUEST FOR INFORMATION**  
**QUESTION NOS. STAFF 2-1 THROUGH STAFF 2-2**

Pursuant to 16 TAC § 22.144 of the Commission's Procedural Rules, Undine Texas, LLC ("Undine") provide these responses to Staff's Second Request for Information ("RFI"), submitted as Exhibit A to this filing. Undine received the RFI on July 3, 2019, therefore these responses are timely filed. Pursuant to 16 TAC § 22.144(c)(2)(F), Undine stipulates that these responses may be treated as if they were filed under oath.

Respectfully submitted,

DuBois, Bryant & Campbell, LLP

By: \_\_\_\_\_

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Attorneys for Undine Texas, LLC

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**CERTIFICATE OF SERVICE**

I certify by my signature above that a true and correct copy of the foregoing document was served on the persons as indicated below on this the 19<sup>th</sup> day of July, 2019:

Rustin Tawater  
Public Utility Commission of Texas  
Legal Division  
1701 N. Congress Avenue  
P. O. Box 13326  
Austin, Texas 78711-3326  
Rustin.tawater@puc.texas.gov

**EXHIBIT A**

**UNDINE'S RESPONSES TO  
COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION**

**COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION**  
**TO UNDINE TEXAS, LLC**  
**QUESTION NO. STAFF 2-1 THROUGH STAFF 2-2**

**Staff 2-1**

Please provide a detailed account of debt expense for 2017.

**Response:**

Undine Texas, LLC did not have any bank debt expense for 2017.

**Staff 2-2**

Please provide documentation that the acquiring entity (Undine Texas, LLC) or any affiliated interest, will have sufficient unrestricted cash to produce a debt service coverage ratio of more than 1.25. (16 Texas Administrative Code § 24.11) Acceptable documentation may be in the form of an income statement, balance sheet, or statement of cash flows.

**Response:**

Please see Attachment 1 – Confidential.

**ATTACHMENT 1**

**BALANCE SHEET**

**CONFIDENTIAL**

# CONFIDENTIAL

**DOCKET NO.:** 49380

**STYLE:** Application of Nerro Supply, LLC and Undine Texas, LLC for Sale, Transfer, or Merger of Facilities and Certificate Rights in Brazos, Burleson, Chambers, Montgomery, Robertson, and Walker Counties and to Decertify a Portion of Nerro Supply, LLC's Certificated Area in Burleson County

**SUBMITTING PARTY:** Undine Texas, LLC

**BRIEF DESCRIPTION OF CONTENTS:** Attachment 1 – Balance Sheet

**BATE STAMP OR SEQUENTIAL PAGE NUMBER RANGE:** 6 to 7

**ENVELOPE #:** 1 OF 1

**ADDITIONAL INFORMATION REQUIRED BY PROTECTIVE ORDER:**

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**DATE SUBMITTED TO COMMISSION:** July 18, 2019