



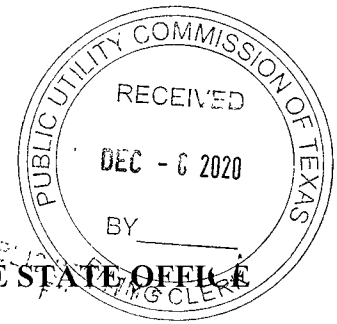
Control Number: 49351



Item Number: 99

Addendum StartPage: 0

**PUC DOCKET NO. 49351
SOAH DOCKET NO. 473-19-5674.WS**



**RATEPAYERS APPEAL OF THE
DECISION BY BEAR CREEK SPECIAL
UTILITY DISTRICT TO CHANGE
RATES**

§
§
§
§
§

**BEFORE THE STATE OFFICE
OF
ADMINISTRATIVE HEARINGS**

**BEAR CREEK SPECIAL UTILITY DISTRICT'S
THIRD SUPPLEMENTAL RESPONSE TO
COMMISSION STAFF'S SIXTH REQUEST FOR INFORMATION, STAFF 6-4**

COMES NOW, Bear Creek Special Utility District ("Bear Creek SUD") and files this, its Third Supplemental Response to Commission Staff's Sixth Request for Information, Staff 6-4. Relevant discovery procedures in the Texas Administrative Code place a party under a continuing duty to supplement its discovery response if that party acquires information that renders a response, though correct or complete when made, subsequently incorrect or incomplete. *See* 16 Tex. Admin. Code § 22.144(i).

Respectfully submitted,

JOHN J. CARLTON
State Bar No. 03817600
john@carltonlawaustin.com
Katelyn Hammes
State Bar No. 24116478
katelyn@carltonlawaustin.com
The Carlton Law Firm P.L.L.C.
4301 Westbank Drive, Suite B-130
Austin, Texas 78746
(512) 614-0901
Fax (512) 900-2855

**ATTORNEYS FOR BEAR CREEK SPECIAL
UTILITY DISTRICT**

CERTIFICATE OF SERVICE

I hereby certify that I have served or will serve a true and correct copy of the foregoing document via hand delivery, facsimile, electronic mail, overnight mail, U.S. mail and/or Certified Mail Return Receipt Requested to all parties on this the 8th day of December 2020.

A handwritten signature in black ink, appearing to read 'J. Carlton', is written above a horizontal line.

John J. Carlton

**PUC DOCKET NO. 49351
SOAH DOCKET NO. 473-19-5674.WS**

**BEAR CREEK SPECIAL UTILITY DISTRICT'S
THIRD SUPPLEMENTAL RESPONSE TO
COMMISSION STAFF'S SIXTH REQUEST FOR INFORMATION, STAFF 6-4**

STAFF 6-4: Please provide the rate-case expense totals and supporting invoices for amounts incurred for Docket No. 49351 since the appeal was filed with the Public Utility Commission of Texas. Please provide monthly updates of expenses incurred.

RESPONSE: Responsive documents will be produced through supplemental filing on or before October 19, 2020, and thereafter as they are created.

SUPPLEMENTAL RESPONSE:

Additional responsive documents are attached hereto and will be supplemented thereafter as they are created.

Prepared by: Jay Joyce and John Carlton

Sponsored by: Camille Reagan, Jay Joyce, Joe Helmberger and John Carlton

BEAR CREEK SPECIAL UTILITY DISTRICT
SUMMARY OF RATE CASE EXPENSES
INCURRED AS OF 9-30-2020
SOAH DOCKET NO. 473-19-5674.WS
PUC DOCKET NO. 49351

Category	Desc	Name	Amount	Adjustment	Requested	Invoice No.	Invoice Date	GL Date	Produced As (Bates Range)	Expenses - See Attached
Legal	Legal	The Carlton Law Firm, P.L.L.C.	1,245.50	-	1,245.50	4627	4/4/2019	4/15/2019	BCSUD001833- BCSUD001834	NA
Legal	Legal	The Carlton Law Firm, P.L.L.C.	5,813.24	-	5,813.24	4716	5/8/2019	5/24/2019	BCSUD001835- BCSUD001838	BCSUD001975- BCSUD001977
Legal	Legal	The Carlton Law Firm, P.L.L.C.	9,866.39	-	9,866.39	4749	6/7/2019	6/13/2019	BCSUD001839- BCSUD001842	BCSUD001978- BCSUD001984
Legal	Legal	The Carlton Law Firm, P.L.L.C.	4,706.92	-	4,706.92	4839	7/9/2019	7/15/2019	BCSUD001843- BCSUD001846	BCSUD001985- BCSUD001986
Legal	Legal	The Carlton Law Firm, P.L.L.C.	9,300.74	-	9,300.74	4890	8/8/2019	8/15/2019	BCSUD001847- BCSUD001851	BCSUD001987- BCSUD001992
Legal	Legal	The Carlton Law Firm, P.L.L.C.	9,037.75	-	9,037.75	4966	9/9/2019	9/12/2019	BCSUD001852- BCSUD001855	BCSUD001993- BCSUD002001
Legal	Legal	The Carlton Law Firm, P.L.L.C.	7,461.50	-	7,461.50	5051	10/3/2019	10/15/2019	BCSUD001856- BCSUD001859	NA
Legal	Legal	The Carlton Law Firm, P.L.L.C.	1,109.23	-	1,109.23	5122	11/6/2019	11/12/2019	BCSUD001860- BCSUD001861	BCSUD002002
Legal	Legal	The Carlton Law Firm, P.L.L.C.	118.50	-	118.50	5187	12/5/2019	12/16/2019	BCSUD001862- BCSUD001863	NA
Legal	Legal	The Carlton Law Firm, P.L.L.C.	709.50	-	709.50	5242	1/6/2020	1/15/2020	BCSUD001864- BCSUD001865	NA
Legal	Legal	The Carlton Law Firm, P.L.L.C.	5,016.00	-	5,016.00	5287	2/6/2020	2/11/2020	BCSUD001866- BCSUD001868	NA
Legal	Legal	The Carlton Law Firm, P.L.L.C.	2,207.71	(40.66)	2,167.05	5347	3/6/2020	3/12/2020	BCSUD001869- BCSUD001871	BCSUD002003- BCSUD002011
Legal	Legal	The Carlton Law Firm, P.L.L.C.	4,447.47	-	4,447.47	5458	4/6/2020	4/14/2020	BCSUD001872- BCSUD001874	BCSUD002012- BCSUD002015
Legal	Legal	The Carlton Law Firm, P.L.L.C.	1,209.50	-	1,209.50	5474	5/11/2020	5/13/2020	BCSUD001875- BCSUD001876	NA
Legal	Legal	The Carlton Law Firm, P.L.L.C.	4,278.50	-	4,278.50	5531	6/5/2020	6/9/2020	BCSUD001877- BCSUD001878	NA
Legal	Legal	The Carlton Law Firm, P.L.L.C.	4,195.25	-	4,195.25	5574	7/7/2020	7/27/2020	BCSUD001879- BCSUD001881	NA
Legal	Legal	The Carlton Law Firm, P.L.L.C.	21,826.00	-	21,826.00	5635	8/10/2020	8/11/2020	BCSUD001882- BCSUD001886	NA
Legal	Legal	The Carlton Law Firm, P.L.L.C.	12,346.50	-	12,346.50	5705	9/8/2020	9/15/2020	BCSUD001887- BCSUD001890	BCSUD002016- BCSUD002021
Legal	Legal	The Carlton Law Firm, P.L.L.C.	11,641.00	-	11,641.00	5772	10/6/2020		BCSUD001891- BCSUD001894	NA
Total The Carlton Law Firm, P.L.L.C.			116,537.20	(40.66)	116,496.54					

BCSUD001974

INVOICE

CORPORATE COURIERS
2335 KRAMER LANE, STE F
AUSTIN, TX 78758
41998

Invoice No.	Customer No.
55391	30018
Inv Date	Total Due
4/15/19	141.20

CARLTON LAW FIRM
4301 WESTBANK DRIVE
SUITE B-130
AUSTIN, TX 78746

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
			30018	55391	4/15/19	141.20	1		
Date	Ord. No.	Svc	Service Detail					Charges	Total

INVOICE PAYMENT DUE UPON RECEIPT

BCSUD001975

INVOICE

CORPORATE COURIERS
2335 KRAMER LANE, STE F
AUSTIN, TX 78758
41998

Invoice No.	Customer No.
55391	30018
Inv Date	Total Due
4/15/19	141.20

CARLTON LAW FIRM
4301 WESTBANK DRIVE
SUITE B-130
AUSTIN, TX 78746

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP

		Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
		30018	55391	4/15/19	141.20	2		
Date	Ord. No.	Svc	Service Detail			Charges	Total	
		Reference	Description	Orders	Total	Amt		
		0102-BEARCREEK-2019		1	29.16			
		Reference Totals		4	141.20			
		Total Amount Due		4	141.20			

INVOICE PAYMENT DUE UPON RECEIPT

BCSUD001976

INVOICE

CORPORATE COURIERS
2335 KRAMER LANE, STE. F
AUSTIN, TX 78758
41998

Invoice No.	Customer No.
55603	30018
Inv Date	Total Due
4/30/19	150.70

CARLTON LAW FIRM
4301 WESTBANK DRIVE
SUITE B-130
AUSTIN, TX 78746

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
			30018	55603	4/30/19	150.70	1		
Date	Ordr No.	Svc	Service Detail					Charges	Total
4/17/19	875129	EXP 2HR	CARLTON LAW FIRM 4301 WESTBANK DRIVE AUSTIN TX 78746 Caller: KATY HENNINGS Signed: K. HENNINGS	PUBLIC UTILITY COMMISSION 1701 N. CONGRESS AVE. AUSTIN TX 78701 Wght: 1 Lbs	Time: 13:30	Base : 20.00 Return : 13.25 Fuel Srchg: 3.33		36.58	
			Total Charges for Ref. - 0102-BEARCREEK-2019:				36.58		
								Total	150.70

INVOICE PAYMENT DUE UPON RECEIPT

BCSUD001977

CORPORATE COURIERS
2335 KRAMER LANE, STE F
AUSTIN, TX 78758
41998

Invoice No.	Customer No.
55793	30018
Inv Date	Total Due
5/15/19	215 07

CARLTON LAW FIRM
4301 WESTBANK DRIVE
SUITE B-130
AUSTIN, TX 78746

NOW ACCEPTING VISA,M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479 4007
TO GET SETUP

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
			30018	55793	5/15/19	215.07	1		
Date	Ord# No.	Svc	Service Detail					Charges	Total
5/09/19	880166	1HR 1HR	CARLTON LAW FIRM 4301 WESTBANK DRIVE AUSTIN TX 78746 Caller: DESTINY LEON Signed D LEAH	Time 12:40	PUBLIC UTILITY COMMISSION 1701 N CONGRESS AVE AUSTIN TX 78701 Wght: 1 Lbs	Base Return Fuel Srchg.	: : 3.30	15.00 15.00 33.30	✓
5/14/19	881169	1HR	CARLTON LAW FIRM 4301 WESTBANK DRIVE AUSTIN TX 78746 Caller: DESTINY LEON Signed: KELLY KIRKLAND	Time 11:14	PUBLIC UTILITY COMMISSION 1701 N CONGRESS AVE AUSTIN TX 78701 Wght: 1 Lbs	Base Fuel Srchg.	: 1.65	15.00 16.65	✓
Total Charges for Ref. - 0101 - BEAR CREEK SUD.						49.95			

Continued

BCSUD001978

INVOICE

CORPORATE COURIERS
2335 KRAMER LANE, STE. F
AUSTIN, TX 78758
41998

Invoice No.	Customer No.
55793	30018
Inv Date	Total Due
5/15/19	215.07

CARLTON LAW FIRM
4301 WESTBANK DRIVE
SUITE B-130
AUSTIN, TX 78746

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512 479 4007
TO GET SETUP

		Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
		30018	55793	5/15/19	215.07	2		
Date	Ord#	Svc	Service Detail				Charges	Total

INVOICE PAYMENT DUE UPON RECEIPT

BCSUD001979

INVOICE

CORPORATE COURIERS
2335 KRAMER LANE, STE. F
AUSTIN, TX 78758
41998

Invoice No.	Customer No.
55793	30018
Inv Date	Total Due
5/15/19	215.07

CARLTON LAW FIRM
4301 WESTBANK DRIVE
SUITE B-130
AUSTIN, TX 78746

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
			30018	55793	5/15/19	215.07	3		
Date	Ord# No.	Svc	Service Detail					Charges	Total

INVOICE PAYMENT DUE UPON RECEIPT

BCSUD001980



PLEASE PAY FROM THIS INVOICE

Remit Payment to:
301 Congress Avenue
Suite 250
Austin, Texas 78701

Invoice

Date 5/10/2019 Invoice # 47766

Bill To
The Carlton Law Firm Attn: Accounts Payable 4301 Westbank Drive Suite B-130 Austin, TX 78746

Ship To
The Carlton Law Firm 4301 Westbank Drive Suite B-130 Austin, TX 78746

Ordered By	Reference Number	Terms	Rep	Project Number	Delivery Date	
Destiny Leon	Bear Creek SUD	Due on receipt	AG	05190096	5/10/2019	
Description of Services Provided				Qty	Rate	Amount
Digital Black and White Prints - X4, x1 single sided and x3 two sided and clipped				1.032	0.10	103.20
Customer Signature				Subtotal		\$103.20
				Sales Tax (8.25%)		\$8.51
				Total		\$111.71
Thank you for choosing Rainmaker Document Technologies!!				Payments/Credits		\$0.00
Phone Number	Fax Number	Federal Tax ID Number		Balance Due		\$111.71
512.472.9911	512.472.6161	43-2033387				

**Thank you for choosing
 Rainmaker Document Technologies!!**

BCSUD001981

INVOICE

CORPORATE COURIERS
2335 KRAMER LANE, STE F
AUSTIN, TX 78758
41998

Invoice No.	Customer No.
55972	30018
Inv Date	Total Due
5/31/19	321.44

CARLTON LAW FIRM
4301 WESTBANK DRIVE
SUITE B-130
AUSTIN, TX 78746

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512 479.4007
TO GET SETUP

		Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
		30018	55972	5/31/19	321.44	2		
Date	Order No.	Svc	Service Detail			Charges		Total
5/23/19	883401	4HR 2HR	CARLTON LAW FIRM 4301 WESTBANK DRIVE AUSTIN TX 78746 Caller: KATY HENNINGS Signed: DESTINY LEON	PUBLIC UTILITY COMMISSION 1701 N. CONGRESS AVE AUSTIN TX 78701 Time: 10:04 Wght: 1 lbs	Base Return Fuel Srchg	11.50 13.25 2.73	27.48	
Total Charges for Ref. - 0102-BEARCREEK-2019					27.48			

INVOICE PAYMENT DUE UPON RECEIPT

BCSUD001982



Invoice

Account #: 863610 Invoice #: 1744496634 Date: 05/31/2019

For invoice inquiries, please contact us at
ucbilling@west.com or 877-211-6858
or live chat at www.westuc.com/contact-us

Current Charges: \$43.36

Previous Charges: \$0.00

Open Items: \$0.00

TOTAL DUE: \$43.36

Destiny Leon
The Carlton Law Firm, P.L.L.C.
SMB-Audio Pay as You Go
4301 Westbank Dr
Suite B 130
Austin, TX 78746

Remittance:

Please make payable in U.S.
Dollars, and note your Account
Number on your check

Mail Remittance To:

West Unified Communications
Services Inc
P O Box 281866
Atlanta GA 30384-1866
Fed-Id 58-1942497

Tear here and submit top portion with payment

The Total Due listed above will be charged to your credit card.

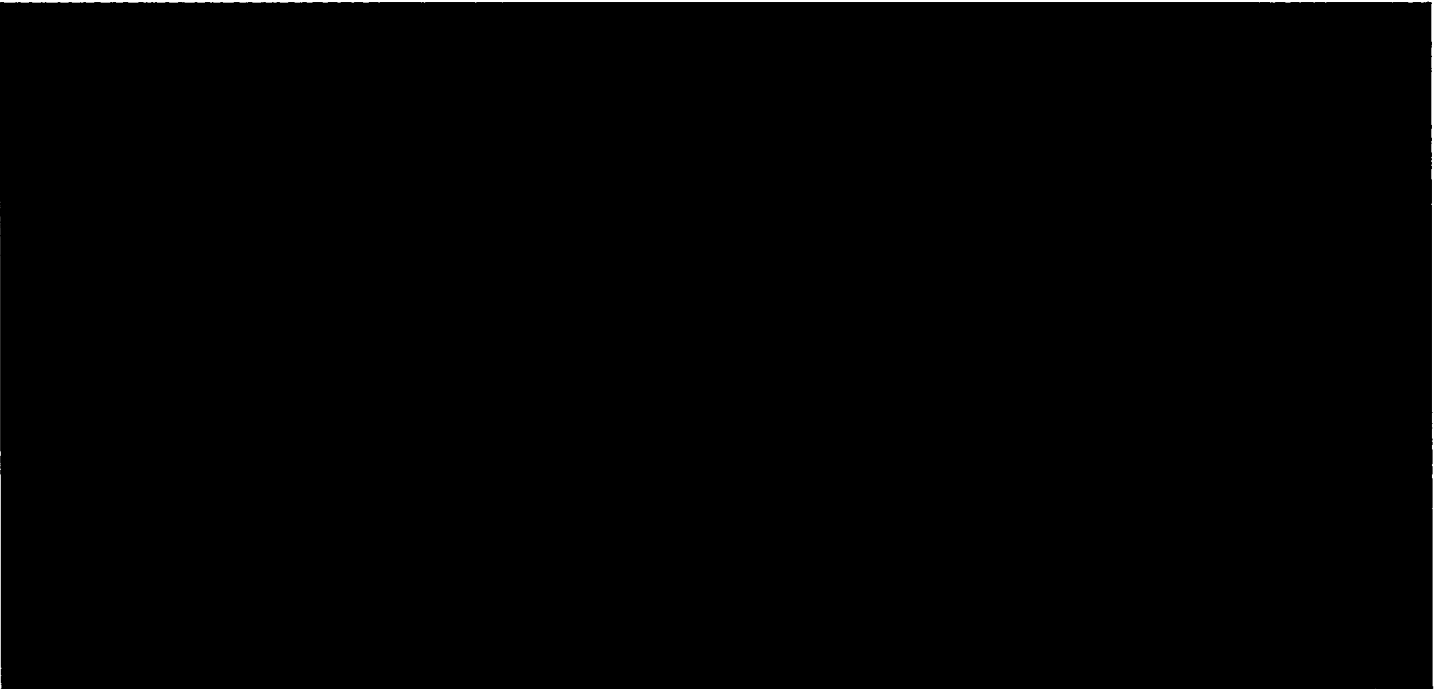
(Note: Current Charges will be charged to credit cards with Level 2 or 3 processing)

Pay your invoice via ACH electronic payments and allow your invoice total to be electronically deducted from your checking account. Go to West Online at www.intercallonline.com, log into your account and update your payment option to ACH. Visit <http://westuc.com/brochures/intercall-online-choosing-ach-payments-overview> for step-by-step instructions

Conference Detail

Account #: 863610 Invoice #: 1744496634 Date: 05/31/2019

Owner: Carlton, John



Conference	Date	Time	Attendees	Minutes	Total Charges
282066329	05/29/19	11:04 ET	3	239	\$30.75

Reserved By Katy Hennings

Reservationless-Plus

Connect	Attendee	Call Number	Type	Minutes	Charge
Resless-Plus Toll Free / USA					
11:06 ET	eRes-Plus - 5126140901 LDR		R8/US	78	\$7.80
11:04 ET	eRes-Plus - 9037864433		R8/US	80	\$8.00
11:04 ET	eRes-Plus - 9728432101		R8/US	81	\$8.10
State & Local Taxes and Fees					\$6.85

CORPORATE COURIERS
2335 KRAMER LANE, STE. F
AUSTIN, TX 78758
41998

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

Invoice No.	Customer No.
56135	30018
Inv Date	Total Due
6/15/19	164.32

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
			30018	56135	6/15/19	164.32	1		
Date	Ord# No.	Svc	Service Detail				Charges		Total

5/06/19	886618	2HR	CARLTON LAW FIRM	PUBLIC UTILITY COMMISSION	Base :	13.25	
		2HR	4301 WESTBANK DRIVE	1701 N. CONGRESS AVE.	Return :	13.25	
			AUSTIN TX 78746	AUSTIN TX 78701	Fuel Srchg:	2.92	29.42
			Caller: KATY HENNINGS	Time: 12:28	Wght: 1 Lbs		
			Signed: K HENNINGS				
			Total Charges for Ref. - 0102-BEARCREEK-2019:				29.42

			Total	164.32
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BCSUD001985

CORPORATE COURIERS
2335 KRAMER LANE, STE. F
AUSTIN, TX 78758
41998

CARLTON LAW FIRM
4301 WESTBANK DRIVE
SUITE B-130
AUSTIN, TX 78746

Invoice No.	Customer No.
56135	30018
Inv Date	Total Due
6/15/19	164.32

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg	
			30018	56135	6/15/19	164.32	2	
Date	Ord'r No.	Svc	Service Detail				Charges	Total

Date	Ord# No.	Svc	Service Detail				Charges	Total
			Reference	Description	Orders	Total Amt		
			[REDACTED]					
			0102-BEARCREEK-2019		1	29.42		
			[REDACTED]					
			Reference Totals :		4	164.32		
			Total Amount Due :		4	164.32		

INVOICE PAYMENT DUE UPON RECEIPT

BCSUD001986



Invoice

Account #: 863610 Invoice #: 1744496634 Date: 05/31/2019

For invoice inquiries, please contact us at
ucbilling@west.com or 877-211-6858
or live chat at www.westuc.com/contact-us

Current Charges: \$43.36

Previous Charges: \$0.00

Open Items: \$0.00

TOTAL DUE: \$43.36

Destiny Leon
The Carlton Law Firm, P.L.L.C.
SMB-Audio Pay as You Go
4301 Westbank Dr
Suite B 130
Austin, TX 78746

Remittance:

Please make payable in U.S.
Dollars and note your Account
Number on your check

Mail Remittance To:

West Unified Communications
Services Inc
P O Box 281866
Atlanta, GA 30384-1866
Fed-Id 58-1942497

Tear here and submit top portion with payment

The Total Due listed above will be charged to your credit card.

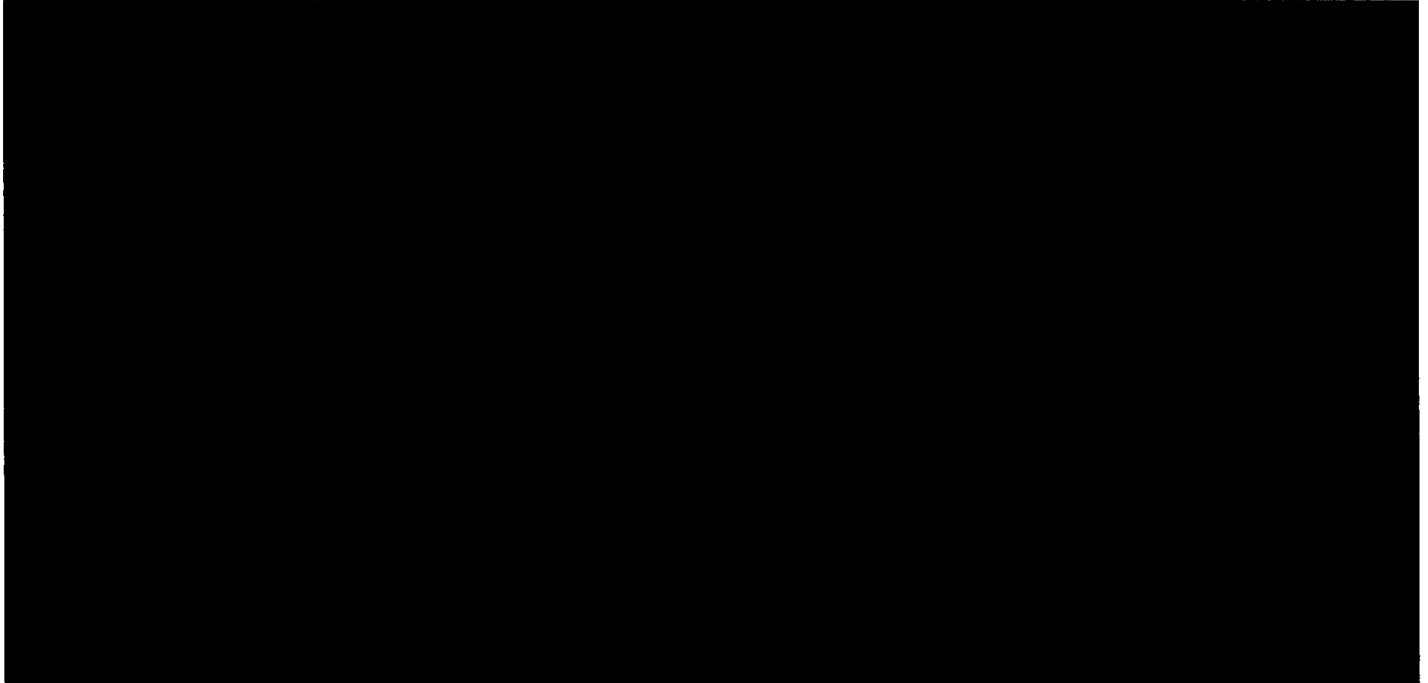
(Note: Current Charges will be charged to credit cards with Level 2 or 3 processing.)

Pay your invoice via ACH electronic payments and allow your invoice total to be electronically deducted from your checking account. Go to West Online at www.intercallonline.com, log into your account and update your payment option to ACH. Visit <http://westuc.com/brochures/intercall-online-choosing-ach-payments-overview> for step-by-step instructions.

Conference Detail

Account #: 863610 Invoice #: 1744496634 Date: 05/31/2019

Owner: Carlton, John



Conference	Date	Time	Attendees	Minutes	Total Charges
282066329	05/29/19	11:04 ET	3	239	\$30.75

Reserved By Katy Hennings

Reservationless-Plus

Connect	Attendee	Call Number	Type	Minutes	Charge
Resless-Plus Toll Free / USA					
11:06 ET	eRes-Plus - 5126140901 LDR		R8/US	78	\$7.80
11:04 ET	eRes-Plus - 9037864433		R8/US	80	\$8.00
11:04 ET	eRes-Plus - 9728432101		R8/US	81	\$8.10
State & Local Taxes and Fees					\$6.85

INVOICE

CORPORATE COURIERS
2335 KRAMER LANE, STE. F
AUSTIN, TX 78758
41998

Invoice No.	Customer No.
56313	30018
Inv Date	Total Due
6/30/19	29.42

CARLTON LAW FIRM
4301 WESTBANK DRIVE
SUITE B-130
AUSTIN, TX 78746

NOW ACCEPTING VISA,M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
			30018	56313	6/30/19	29.42	1		
Date	Ord# No.	Svc	Service Detail					Charges	Total
6/24/19	890684	2HR	CARLTON LAW FIRM		PUBLIC UTILITY COMMISSION		Base	:	13.25
		4301 WESTBANK DRIVE		1701 N. CONGRESS AVE.		Return	:	13.25	
		AUSTIN TX 78746		AUSTIN TX 78701		Fuel Srchg:	:	2.92	
			Caller: KATY HENNINGS Time: 11:54		Wght: 1 Lbs				
			Signed: KATIE HENNINGS						
			Total Charges for Ref. - 0102-BEARCREEK-2019:					29.42	

INVOICE PAYMENT DUE UPON RECEIPT

BCSUD001989

INVOICE

CORPORATE COURIERS
2335 KRAMER LANE, STE. F
AUSTIN, TX 78758
41998

Invoice No.	Customer No.
56313	30018
Inv Date	Total Due
6/30/19	29.42

CARLTON LAW FIRM
4301 WESTBANK DRIVE
SUITE B-130
AUSTIN, TX 78746

NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
			30018	56313	6/30/19	29.42	2		
Date	Ord# No.	Svc	Service Detail					Charges	Total
			Reference	Description	Orders	Total	Amt		
			0102-BEARCREEK-2019		1	29.42			
			Reference Totals :		1	29.42			
			Total Amount Due :		1	29.42			

INVOICE PAYMENT DUE UPON RECEIPT

BCSUD001990



PLEASE PAY FROM THIS INVOICE

Remit Payment to:
301 Congress Avenue
Suite 250
Austin, Texas 78701

Invoice

Date 7/11/2019 Invoice # 48323

Bill To
The Carlton Law Firm Attn: Accounts Payable 4301 Westbank Drive Suite B-130 Austin, TX 78746

Ship To
The Carlton Law Firm 4301 Westbank Drive Suite B-130 Austin, TX 78746

Ordered By	Reference Number	Terms	Rep	Project Number	Delivery Date	
Katy Hennings	0102 - Bear Creek	Due on receipt	AG	07190066	7/11/2019	
Description of Services Provided				Qty	Rate	Amount
Digital Black and White Prints - X6, single sided and clipped per set				948	0.10	94.80
Customer Signature				Subtotal		\$94.80
				Sales Tax (8.25%)		\$7.82
Thank you for choosing Rainmaker Document Technologies!!				Total		\$102.62
Phone Number	Fax Number	Federal Tax ID Number		Payments/Credits		\$0.00
512.472.9911	512.472.6161	43-2033387		Balance Due		\$102.62
BCSID001991						



PLEASE PAY FROM THIS INVOICE

Remit Payment to:
301 Congress Avenue
Suite 250
Austin, Texas 78701

Invoice

Date 7/17/2019 Invoice # 48372

Bill To
The Carlton Law Firm Attn: Accounts Payable 4301 Westbank Drive Suite B-130 Austin, TX 78746

Ship To
The Carlton Law Firm 4301 Westbank Drive Suite B-130 Austin, TX 78746

Ordered By	Reference Number	Terms	Rep	Project Number		Delivery Date
Katy Hennings	0102 - Bear Creek	Due on receipt	AG	07190113		7/17/2019
Description of Services Provided				Qty	Rate	Amount
Digital Black and White Prints - X6, single sided and clipped per set				1,158	0.10	115.80
Customer Signature				Subtotal \$115.80		
				Sales Tax (8.25%) \$9.55		
Thank you for choosing Rainmaker Document Technologies!!				Total \$125.35		
Phone Number	Fax Number	Federal Tax ID Number		Payments/Credits \$0.00		
512.472.9911	512.472.6161	43-2033387		Balance Due \$125.35 BCSID001992		

Receipt

✓ *Ben C. Smith*
5/15/19
10/18

P/S #03	A Payment No.00000016
FD #01	Ticket No.056025
Entry Time	05/14/2019 (Wed) 8:41
Exit Time	05/14/2019 (Wed) 11:41
Admission Time	2:00
Parking Fee	Rate A \$15.00

MA #160000	*****5123
Amount	110.00
Amount	0000001600
Amount of Amount	\$10
Amount of Amount	\$0

Total	\$15.00
-------	---------

Thank You for YOUR VISIT
 Please Come Again !

Receipt

*Bear Creek Sup
play*

LR #01	A Payment No. 00003475
T/R #01	Ticket No. 072192
Entry Time	08/14/2019 (Wed) 7:43
Exit Time	08/14/2019 (Wed) 8:43
Parking Time	1:00
Parking Fee	Rate A \$10.00

MERCHAND

Receipt #	*****5723
Card #	03531
Auth Code	0000064300
Card Exp. Date	10/10/20

Total	\$10.00
-------	---------

Thank You for your Visit
Please Come Again!

INVOICE

CORPORATE COURIERS AND
LOGISTICS
2335 KRAMER LANE, SUITE F
AUSTIN, TX 78758

Invoice No.	Customer No.
57022	30018
Inv Date	Total Due
8/31/19	282.96

CARLTON LAW FIRM
4301 WESTBANK DRIVE
SUITE B-130
AUSTIN, TX 78746

ON-DEMAND DELIVERIES 24/7
ASK ABOUT OUR WAREHOUSE
SERVING AUSTIN SINCE 2005
THANKS FOR YOUR BUSINESS

Date	Ord No.	Svc	Customer No.	Invoice No.	Period Ending	Amount Due	Pg	Charges	Total
			30018	57022	8/31/19	282.96	1		

Service Detail									

8/19/19	903106	4HR	CARLTON LAW FIRM	PUBLIC UTILITY COMMISSION	Base	:	11.50	
		2HR	4301 WESTBANK DRIVE	1701 N. CONGRESS AVE	Return	:	13.25	
			AUSTIN TX 78746	AUSTIN TX 78701	Fuel Srchg	:	2.48	27.23
			Caller: KATY HENNINGS	Time: 09:19	Wght.	:	1 Lbs	
			Signed: K HENNINGS					

Total Charges for Ref. - 0102-BEARCREEK-2019 ✓ 27.23

Continued

INVOICE PAYMENT DUE UPON RECEIPT

BCSUD001995



CROWNE PLAZA

DALLAS - MARKET CENTER

Boone Creek St
to room

08-21-19

John Carlton	Folio No	Room No	1412
[REDACTED]	A/R Number	Arrival	08-20-19
United States	Group Code	Departure	08-21-19
	Company	Conf No	43605029
	Membership No . PC	Rate Code	IKME4
	Invoice No	Page No	1 of 1
			465574812

Date	Description	Charges	Credits
08-20-19	Restaurant: 1 Dinner - Food Room# 1412 CHECK# 4189	38.48	
	[REDACTED]		[REDACTED]
08-20-19	Package Rate	165.30	
08-20-19	2% Tourism Recovery Fee	3.16	
08-20-19	State Room Tax	9.67	
08-20-19	City Room Tax	11.28	
08-21-19	MasterCard		258.87
Thank you for staying with us! Qualifying points for this stay will automatically be credited to your account. Please tell us about your stay by writing a review here - www.ihg.com/reviews . We look forward to welcoming you back soon.		Total	258.87
		Balance	0.00

Guest Signature: _____

I have received the goods and / or services in the amount shown herein. I agree that my liability for this bill is not waived and agree to be held personally liable in the event that the indicated person, company, or associate fails to pay for any part or the full amount of these charges. If a credit card charge, I further agree to perform the obligations set forth in the cardholder's agreement with the issuer.

Barry
Joey
Ford
 BIL DABE : BBQ
 00 HWY 78
 1 506 8219
 07/2019 101 TIME 17:32

GRAT 11	\$12.50
11	\$2.25
11	\$6.75
11	\$1.75
TAX1	\$1.92
TOTAL	\$25.17
CREDIT CARD	\$25.17
CLERK 1	No.117974 00000



Destiny Leon <destiny@carltonlawaustin.com>

Fwd: John Joseph Carlton's 08/20 Dallas (Love) trip (JI92QP): Your reservation is confirmed.

1 message

John Carlton <john@carltonlawaustin.com>
To: Destiny Leon <destiny@carltonlawaustin.com>

Fri, Sep 6, 2019 at 12.17 PM

This is charged to Bear Creek

----- Forwarded message -----

From: **Southwest Airlines** <southwestairlines@ifly.southwest.com>

Date: Wed, Aug 14, 2019 at 2.23 PM

Subject: John Joseph Carlton's 08/20 Dallas (Love) trip (JI92QP). Your reservation is confirmed.

To: <john@carltonlawaustin.com>

Here's your itinerary and other important travel information

[View our mobile site](#) | [View in browser](#)
[Manage Flight](#) | [Flight Status](#) | [My Account](#)

AUGUST 20 - AUGUST 21

AUS DAL

Austin to Dallas (Love)

Confirmation # **JI92QP**

Confirmation date 08/14/2019

PASSENGER	John Joseph Carlton
RAPID REWARDS #	22861462
TICKET #	5262108863064
EXPIRATION ¹	August 13, 2020
EST. POINTS EARNED	5,262

Rapid Rewards® points are only estimations

Your itinerary

FLIGHT

DEPARTS

ARRIVES

BCSUD001998

Page 28 of 76

1183

AUS 01:55PM

Austin

DAL 02:55PM

Dallas (Love)

FLIGHT
1786

DEPARTS

DAL 12:20PM

Dallas (Love)

ARRIVES

AUS 01:20PM

Austin

Payment information

Air - J19ZQP

Base Fare	\$	438.48
U.S. Transportation Tax	\$	32.88
U.S. 9/11 Security Fee	\$	11.20
U.S. Flight Segment Tax	\$	8.40
U.S. Passenger Facility Chg	\$	9.00
Total	\$	499.96

Mastercard ending in 5723

Date: August 14, 2019

Payment Amount: \$499.96

Fare Rules: If you decide to make a change to your current itinerary it may result in a fare increase. In the case you're left with travel funds from this confirmation number, you're in luck! We're happy to let you use them towards a future flight for the individual named on the ticket, as long as the new travel is completed by the expiration date.

Your ticket number: 5262108863064

Prepare for takeoff

**24 hours** before your departure

Check-in on Southwest.com® or using the Southwest Mobile App. Use your mobile device and receive a mobile boarding pass.

**30 minutes** before your departure:

Arrive at the gate prepared to board.

**10 minutes** before your departure:

This is the last opportunity to board your flight if you are present in the gate area and have met all check-in requirements.

If you do not plan to travel on your flight: Things happen, we understand! Please let us know at least 10 minutes prior to your flight's scheduled departure if you won't be traveling. If you don't notify us, you may be subject to our No Show Policy.

See more travel tips

BCSUD001999



Rentals as low as \$20 per day*
PLUS earn 1,200 Rapid Rewards® points.

*Taxes/fees excluded. Terms apply.

dollar.
CAR RENTAL

Book car >



Earn up to 10,000 Rapid Rewards® points per night

Choose a hotel in Dallas.

Book hotel >

5262108863064 NONTRANSFERABLE -BG WN AUS WN DFW219 24WN AUS219 24USD438.48END ZP AUS4 20DAL4 20 XF
 AUS4 5DAL4 5

KZBP
 KZBP

No Show Policy you must notify Southwest® at least ten (10) minutes prior to your flight's scheduled departure if you do not plan to travel on your flight. Customers who fail to cancel reservations for a Wanna Get Away® fare segment at least 10 minutes prior to travel and who do not board the flight will be considered a no show, and all remaining unused Wanna Get Away funds will be forfeited. All remaining unused Business Select® and Anytime funds will be converted to reusable travel funds. If you no show your reward travel reservation, the points will be redeposited to the purchaser's Rapid Rewards account. Any taxes and fees associated with your reward travel reservation will be held for future use in the form of reusable travel funds under the name of the traveler(s).

Prohibition on Multiple/Conflicting Reservations: to promote seat availability for our Customers, Southwest prohibits multiple reservations for the same Passenger departing from the same city on the same date, or any multiple reservations containing conflicting or overlapping itineraries (such as departures for the same Customer from multiple cities at the same time). Furthermore, without advance notice to the Passenger or purchaser, Southwest may cancel such reservations, or any other reservations that it believes, in its sole discretion, were made without intent to travel. With the exception of Southwest gift cards, funds from proactively canceled reservations by Southwest will be returned to the original form of payment. Reservations paid for with a Southwest gift card will have the amount applied from the gift card held as travel funds for use by the Customer on a future Southwest Airlines flight.

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Southwest Airlines
 2702 Love Field Drive
 Dallas, TX 75235
 1-800-I-FLY-SWA (1-800-435-9792)

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BCSUD002000

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John J. Carlton



4301 Westbank Drive, Suite B-130
Austin, Texas 78746

john@carltonlawaustin.com

(512) 614-0901(o)
(512) 785-8355(m)
(512) 900-2855(f)

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BCSUD002001

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AUSTIN, TX 78758

CARLTON LAW FIRM
4301 WESTBANK DRIVE
SUITE B-130
AUSTIN, TX 78746

[illegible]

BCSUD002002

1600 Hwy 71 E
512 385 9343

AUSW1ENT23	1/14/2020 2:59 PM
AUSW1EXT41	1/15/2020 9:49 AM
Sequence #	1002342001150935
Transaction Number	0khtr
Member Number	6220260009155232866
Reservation Number	105386551
Approved Sale	122106
Reservation Total	
Covered valet p 1d	\$ 14.00
**Discount	-\$ 1.40
Airport Use Recovery Fee (11.11 %)	\$ 1.40
Sales Tax (8.25 %)	\$ 1.16
Amount Due	\$ 15.16
Charged to amex 2005	\$ 15.16

**AAA discount applied

Have a great day, John!
Please let us know how we are doing at
www.TPSfeedback.com
Business traveler?
Connect your Spot Club account to
automatically send receipts to Concur.
Certify or Expensify
www.theparkingspot.com/expense

Retain this copy for statement validation
Customer Copy



Destiny Leon <destiny@carltonlawaustin.com>

Fwd: Receipt from Uncle Julio's Mexican from Scratch - 008

1 message

John Carlton <john@carltonlawaustin.com>

Wed, Jan 15, 2020 at 4:08 PM

To: Destiny Leon <destiny@carltonlawaustin.com>

fyi - meal expense - dinner with J Joyce - charge to Bear Creek SUD

----- Forwarded message -----

From: <receipt@tablesafe.email>

Date: Tue, Jan 14, 2020 at 10:15 PM

Subject: Receipt from Uncle Julio's Mexican from Scratch - 008

To: <john@carltonlawaustin.com>

Guest Check

Uncle Julio's Mexican from Scratch - 008

16150 Dallas Pkwy

Dallas, TX 75248

9723800100

Terminal ID: 3603066

Merchant ID: 6380163

Table: Table 84/1

Server Name: DERELL

Check Number: 20066

RAIL Transaction Number: 2097218

Tuesday, 01/14/2020 10:13 P.M.

ITEM	QTY	PRICE
Soda/Tea	(1 @ 2.99)	2.99
Fajitas for 1	(1 @ 0.00)	0.00
Chicken	(1 @ 18.99)	18.99
Combination Enchiladas 2	(1 @ 12.99)	12.99

Subtotal	46.47
Taxes	3.84
Tip	10.06
Total	60.37

Sale.

Amount 60.37

Currency Indicator USD

Guest FIRM/THE CARLTON LAW

CC Type MC

BCSUD002004

CC Number : ... 5723
Approval : 021358
Card Entry Method : Chip
AID : A0000000041010
TVR : 8000008000
IAD : 0110A00001220000000000000000000000FF
TSI : 4800
AC : 66F84ECA8586D009

Approved by Issuer

Signature :
THANK YOU

--

John J. Carlton



4301 Westbank Drive, Suite B-130
Austin, Texas 78746

john@carltonlawaustin.com

(512) 614-0901(o)
(512) 785-8355(m)
(512) 900-2855(f)

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BCSUD002005



Destiny Leon <destiny@carltonlawaustin.com>

Fwd: John Joseph Carlton's 01/14 Dallas (Love) trip (MGR26T): Your reservation is confirmed.

1 message

John Carlton <john@carltonlawaustin.com>
To: Destiny Leon <destiny@carltonlawaustin.com>

Tue, Dec 31, 2019 at 11:36 AM

John J. Carlton
The Carlton Law Firm, P.L.L.C.

----- Forwarded message -----

From: **Southwest Airlines** <southwestairlines@fly.southwest.com>

Date: Wed, Dec 18, 2019, 10:36 AM

Subject: John Joseph Carlton's 01/14 Dallas (Love) trip (MGR26T): Your reservation is confirmed.

To: <john@carltonlawaustin.com>

Here's your itinerary and other important travel information

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[Manage Flight](#) | [Flight Status](#) | [My Account](#)

JANUARY 14 - JANUARY 15

AUS DAL

Austin to Dallas (Love)

Confirmation # **MGR26T**

Confirmation date 12/18/2019

PASSENGER	John Joseph Carlton
RAPID REWARDS #	22861462
TICKET #	5262151999221
EXPIRATION ¹	December 17, 2020
EST. POINTS EARNED	5,374

Rapid Rewards® points are only estimations

Your itinerary

BCSUD002006

FLIGHT
1673DEPARTS
AUS 04:00PM
AustinARRIVES
DAL 05:00PM
Dallas (Love)FLIGHT
2239DEPARTS
DAL 07:50AM
Dallas (Love)ARRIVES
AUS 08:50AM
Austin

Payment information

Air - MGR26T

Base Fare	\$	447.78
U.S. Transportation Tax	\$	33.58
U.S. 9/11 Security Fee	\$	11.20
U.S. Flight Segment Tax	\$	8.40
U.S. Passenger Facility Chg	\$	9.00
Total	\$	509.96

Amer Express ending in 2005

Date: December 18, 2019

Payment Amount: \$509.96

Fare Rules: If you decide to make a change to your current itinerary it may result in a fare increase. In the case you're left with travel funds from this confirmation number, you're in luck! We're happy to let you use them towards a future flight for the individual named on the ticket, as long as the new travel is completed by the expiration date.

Your ticket number: 5262151999221

Prepare for takeoff

**24 hours** before your departure:

Check-in on Southwest.com® or using the Southwest Mobile App. Use your mobile device and receive a mobile boarding pass.

**30 minutes** before your departure:

Arrive at the gate prepared to board.

**10 minutes** before your departure:

This is the last opportunity to board your flight if you are present in the gate area and have met all check-in requirements.

If you do not plan to travel on your flight: Things happen, we understand! Please let us know at least 10 minutes prior to your flight's scheduled departure if you won't be traveling. If you don't notify us, you may be subject to our No Show Policy.

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Rentals as low as \$20 per day*
PLUS earn 1,200 Rapid Rewards® points.

*Taxes/fees excluded. Terms apply.

dollar.
CAR RENTAL

Book car >

BOSUD002007



Earn up to 10,000 Rapid Rewards® points per night

Choose a hotel in Dallas.

[Book hotel >](#)

5262151999221 NONTRANSFERABLE -BG WN AUS WN DFW223 89WN AUS223 89USD447 78END ZP AUS4 20DAL4 20 XF AUS4 5DAL4 5

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KZBP

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Prohibition on Multiple/Conflicting Reservations to promote seat availability for our Customers, Southwest prohibits multiple reservations for the same Passenger departing from the same city on the same date, or any multiple reservations containing conflicting or overlapping itineraries (such as departures for the same Customer from multiple cities at the same time). Furthermore, without advance notice to the Passenger or purchaser, Southwest may cancel such reservations, or any other reservations that it believes, in its sole discretion, were made without intent to travel. With the exception of Southwest gift cards, funds from proactively canceled reservations by Southwest will be returned to the original form of payment. Reservations paid for with a Southwest gift card will have the amount applied from the gift card held as travel funds for use by the Customer on a future Southwest Airlines flight.

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*Point Purchase Offer Terms and Conditions

Offer valid through March 31, 2020 11:59:59 p.m. CST. This discount for the purchase of points is only valid while a Member is currently logged into [Southwest.com](#)® on this purchase page. Rapid Rewards® Member will save 20% when they purchase 2,000 points or save 25% when they purchase 5,000 points or save 30% when they purchase 10,000 points. A valid credit card is required to buy points. Transactions are non-refundable and non-reversible. Purchased points do not count towards A-List, A-List Preferred, or Companion Pass qualification. Prices are in U.S. dollars and include all applicable taxes. Please allow up to 72 hours for points to post to the applicable Rapid Rewards account. All Rapid Rewards rules and regulations apply and can be found at [Southwest.com/rrterms](#). Southwest® reserves the right to amend, suspend, or change the Rapid Rewards program and/or Rapid Rewards program rules at any time without notice. Rapid Rewards Members do not acquire property rights in accrued points. The number of Rapid Rewards points needed for a particular Southwest flight is set by Southwest and will vary depending on destination, time, day of travel, demand, fare type, point redemption rate, and other factors, and is subject to change at any time until the booking is confirmed.

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<p st

BCSUD002008




CROWNE PLAZA

DALLAS - MARKET CENTER

Handwritten notes in Arabic script.

01-15-20

John Carlton  United States	Folio No	Room No. : 1613
	AVR Number	Arrival : 01-14-20
	Group Code	Departure 01-15-20
	Company	Conf. No. : 21877240
	Membership No : PC 465574812	Rate Code : IDME0
	Invoice No	Page No. : 1 of 1

Date	Description	Charges	Credits
01-14-20	*Accommodation	141.55	
01-14-20	2% Tourism Recovery Fee	2.83	
01-14-20	State Room Tax	8.66	
01-14-20	City Room Tax	10.11	
01-15-20	MasterCard		163.15

Thank you for staying with us! Qualifying points for this stay will automatically be credited to your account. Please tell us about your stay by writing a review here - www.ihg.com/reviews
 We look forward to welcoming you back soon.

Total	163.15	163.15
--------------	---------------	---------------

Balance	0.00	+ 12.15 175.33
----------------	-------------	-------------------

Guest Signature: _____

I have received the goods and / or services in the amount shown herein. I agree that my liability for this bill is not waived and agree to be held personally liable in the event that the indicated person, company, or associate fails to pay for any part or the full amount of these charges. If a credit card charge, I further agree to perform the obligations set forth in the cardholder's agreement with the issuer.

+ 12.15 AIRPORT Terminal Charge

Crowne Plaza Dallas - Market Center
 7050 Stemmons Freeway
 Dallas, TX 75247

Telephone: (214) 630-8500 Fax (214) 630-9486

BCSUD002009

INVOICE

CORPORATE COURIERS AND
LOGISTICS
2335 KRAMER LANE, SUITE F
AUSTIN, TX 78758

Invoice No.	Customer No.
58846	30018
Inv Date	Total Due
1/31/20	66.39

CARLTON LAW FIRM
4301 WESTBANK DRIVE
SUITE B-130
AUSTIN, TX 78746

ON-DEMAND DELIVERIES 24/7
ASK ABOUT OUR WAREHOUSE
THANKS FOR YOUR BUSINESS
(512) 479-4007

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg			
			30018	58846	1/31/20	66.39	1			
Date	Ord# No.	Svc	Service Detail					Charges	Total	
1/30/20	939599	4HR 2HR	CARLTON LAW FIRM 4301 WESTBANK DRIVE AUSTIN TX 78746 Caller: KATY HENNINGS Time: 09:28 Wght: 1 Lbs Signed: K HENNINGS		PUBLIC UTILITY COMMISSION 1701 N. CONGRESS AVE. AUSTIN TX 78701 Comment: DL		Base : 11.50 Return : 13.25 Wait Time : 10.00 Fuel Srchg: 2.48	37.23		
			Total Charges for Ref. - 0102-BEARCREEK-2019:					37.23		

INVOICE

CORPORATE COURIERS AND
LOGISTICS
2335 KRAMER LANE, SUITE F
AUSTIN, TX 78758

Invoice No.	Customer No.
58846	30018
Inv Date	Total Due
1/31/20	66.39

CARLTON LAW FIRM
4301 WESTBANK DRIVE
SUITE B-130
AUSTIN, TX 78746

ON-DEMAND DELIVERIES 24/7
ASK ABOUT OUR WAREHOUSE
THANKS FOR YOUR BUSINESS
(512) 479-4007

			Customer No.	Invoice No.	Period Ending	Amount Due	Pg		
			30018	58846	1/31/20	66.39	2		
Date	Order No.	Svc	Service Detail					Charges	Total
Reference			Description			Orders	Total	Amt	
0102-BEARCREEK-2019						1	37.23		
Reference Totals :						2	66.39		
Total Amount Due :						2	66.39		

INVOICE PAYMENT DUE UPON RECEIPT

BCSUD002011



Invoice

Account #: 863610 Invoice #: 1744688597 Date: 03/31/2020

For invoice inquiries, please contact us at
ucbilling@intrado.com or 877-211-6858
or live chat at www.westuc.com/contact-us

Destiny Leon
The Carlton Law Firm, P.L.L.C.
SMB-Audio Pay as You Go
4301 Westbank Dr
Suite B 130
Austin, TX 78746

Current Charges: \$118.47

Previous Charges: \$0.00

Open Items: \$0.00

TOTAL DUE: \$118.47

Remittance:

Please make payable in U.S.
Dollars and note your Account
Number on your check

Mail Remittance To:

Intrado Enterprise Collaboration, Inc
P O Box 281866
Atlanta, GA 30384-1866
Fed-Id 58-1942497

Tear here and submit top portion with payment

Unless agreed otherwise in the Agreement, all amounts are
due by 04/30/2020 and delays otherwise imposed by the party are subject to
received by 04/30/2020 and subject to a late fee of 1.5% per month of the
unpaid amount, all other terms as set forth in the Agreement.

The Total Due listed above will be charged to your credit card.

(Note: Current Charges will be charged to credit cards with Level 2 or 3 processing.)

Pay your invoice via ACH electronic payments and allow your invoice total to be electronically deducted from your checking account. Go to West Online at www.intercallonline.com, log into your account and update your payment option to ACH. Visit <http://westuc.com/brochures/intercall-online-choosing-ach-payments-overview> for step-by-step instructions.

Conference Detail

Account #: 863610 Invoice #: 1744688597 Date: 03/31/2020

Owner: Carlton. John

Conference	Date	Time	Attendees	Minutes	Total Charges
337370550	03/12/20	16:00 ET	4	394	\$51.70

Reserved By Katy Hennings

Connect	Attendee	Call Number	Type	Minutes	Charge
Resless-Plus Toll Free / USA					
16:00 ET	eRes-Plus - 2145021500		R8/US	99	\$9.90
16:00 ET	eRes-Plus - 4699250022		R8/US	99	\$9.90
16:01 ET	eRes-Plus - 5126140901 LDR		R8/US	98	\$9.80
16:01 ET	eRes-Plus - 9728432101		R8/US	98	\$9.80
State & Local Taxes and Fees					\$12.30

Conference	Date	Time	Attendees	Minutes	Total Charges
337620451	03/13/20	15:30 ET	3	86	\$11.30

Reserved By Katy Hennings

Connect	Attendee	Call Number	Type	Minutes	Charge
Resless-Plus Toll Free / USA					
15:30 ET	eRes-Plus - 2145021500		R8/US	25	\$2.50
15:31 ET	eRes-Plus - 5129143029		R8/US	30	\$3.00
15:30 ET	eRes-Plus - 9728432101		R8/US	31	\$3.10
State & Local Taxes and Fees					\$2.70

Conference	Date	Time	Attendees	Minutes	Total Charges
337625382	03/13/20	16:01 ET	4	75	\$9.80

Reserved By Katy Hennings

Connect	Attendee	Call Number	Type	Minutes	Charge
Resless-Plus Toll Free / USA					
16:03 ET	eRes-Plus - 2145021500		R8/US	18	\$1.80
16:01 ET	eRes-Plus - 5126140901 LDR		R8/US	20	\$2.00
16:04 ET	eRes-Plus - 5129143029		R8/US	17	\$1.70
16:01 ET	eRes-Plus - 9728432101		R8/US	20	\$2.00
State & Local Taxes and Fees					\$2.30

Conference	Date	Time	Attendees	Minutes	Total Charges
337963718	03/16/20	11:59 ET	4	348	\$45.67

Reserved By Katy Hennings

Connect	Attendee	Call Number	Type	Minutes	Charge
Resless-Plus Toll Free / USA					
11:59 ET	eRes-Plus - 2145021500		R8/US	92	\$9.20
12:18 ET	eRes-Plus - 5127858355 LDR		R8/US	73	\$7.30
11:59 ET	eRes-Plus - 5129143029		R8/US	92	\$9.20

Conference Detail

Account #: 863610 Invoice #: 1744688597 Date: 03/31/2020

Owner: Carlton, John

Conference 337963718 (continued)

Connect	Attendee	Call Number	Type	Minutes	Charge
12:00 ET	eRes-Plus - 9728432101		R8/US	91	\$9.10
State & Local Taxes and Fees					\$10.87

Tax and Fees

Account #: 863610 Invoice #: 1744688597 Date: 03/31/2020

TAX

Federal Taxes	\$0.00
State Taxes	\$6.84
Local Taxes	\$2.18

FEES

Federal Universal Service Fund Contribution	\$19.15
Telecom Surcharge	\$0.00
Service Support Surcharge	\$0.00



Destiny Leon <destiny@carltonlawaustin.com>

FW: FedEx Shipment 771235713387 Tendered to FedEx

1 message

Katy Hennings <katy@carltonlawaustin.com>
 To: Destiny Leon <destiny@carltonlawaustin.com>

Mon, Oct 26, 2020 at 3 05 PM

Here is the shipment confirmation for the FedEx that was sent on August 11th for Bear Creek

From: TrackingUpdates@fedex.com <TrackingUpdates@fedex.com>
Sent: Tuesday, August 11, 2020 6 48 PM
To: katy@carltonlawaustin.com
Subject: FedEx Shipment 771235713387 Tendered to FedEx

This shipment was tendered to FedEx Express
 on 08/11/2020.

See "Preparing for Delivery" for helpful tips

Tracking # 771235713387

Ship date

Tue, 8/11/2020

John J. Carlton

The Carlton Law Firm, PLLC

Austin, TX 78746

US

Scheduled delivery

Wed, 8/12/2020 by
10:30 am

Central Records

PUBLIC UTILITY
COMMISSION

Picked up

1701 N CONGRESS AVE
8TH FL

AUSTIN, TX 78701

US

Shipment Facts

BCSUD002016

Tracking number: 771235713387

Service type: FedEx Priority Overnight®

Packaging type: FedEx® Medium Box

Number of pieces: 1

Weight: 5.00 lb

Special handling/Services: Deliver Weekday

Standard transit: 8/12/2020 by 10:30 am

Preparing for Delivery

To help ensure successful delivery of your shipment, please review the below:

Won't be in?

You may be able to hold your delivery at a convenient FedEx World Service Center or FedEx Office location for pick up. Track your shipment to determine Hold at FedEx location availability.

☐ Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 6:48 PM CDT on 08/11/2020.

All weights are estimated.

The shipment is scheduled for delivery on or before the scheduled delivery displayed above. FedEx does not determine money-back guarantee or delay claim requests based on the scheduled delivery. Please see the FedEx Service Guide for terms and conditions of service, including the FedEx Money-Back Guarantee, or contact your FedEx customer support representative.

To track the latest status of your shipment, click on the tracking number above.

Standard transit is the date and time the package is scheduled to be delivered by, based on the selected service, destination and ship date. Limitations and exceptions may apply. Please see the FedEx Service Guide for terms and conditions of service, including the FedEx Money-Back Guarantee, or contact your FedEx Customer Support representative.

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BCSUD002017

10/26/2020

The Carlton Law Firm, P.L.L.C. Mail - FVW FedEx Shipment // 1235 / 1338 / rendered to FedEx

Thank you for your business

BCSUD002018



Destiny Leon <destiny@carltonlawaustin.com>

FW: FedEx Shipment 771165167645 Tendered to FedEx

1 message

Katy Hennings <katy@carltonlawaustin.com>
 To: Destiny Leon <destiny@carltonlawaustin.com>

Mon, Oct 26, 2020 at 3:05 PM

And here is the other one.

From: TrackingUpdates@fedex.com <TrackingUpdates@fedex.com>**Sent:** Monday, August 3, 2020 6:15 PM**To:** katy@carltonlawaustin.com**Subject:** FedEx Shipment 771165167645 Tendered to FedEx

This shipment was tendered to FedEx Express
 on 08/03/2020.

See "Preparing for Delivery" for helpful tips

Tracking # 771165167645

Ship date

Mon, 8/3/2020

Scheduled delivery

Tue, 8/4/2020 by 10:30
am

Katy Hennings, Paralegal

Central Records

The Carlton Law Firm, PLLC

PUBLIC UTILITY
COMMISSION

Austin, TX 78746

Picked up

US

1701 N CONGRESS AVE
8TH FL. STE 100

AUSTIN, TX 78701

US

Shipment Facts

BCSUD002019

Tracking number: 771165167645

Service type: FedEx Priority Overnight®

Packaging type: Your Packaging

Number of pieces: 1

Weight: 5.00 lb

Special handling/Services: Deliver Weekday

Standard transit 8/4/2020 by 10:30 am

Preparing for Delivery

To help ensure successful delivery of your shipment, please review the below:

Won't be in?

You may be able to hold your delivery at a convenient FedEx World Service Center or FedEx Office location for pick up. Track your shipment to determine Hold at FedEx location availability.

☐ Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 6:14 PM CDT on 08/03/2020.

All weights are estimated.

The shipment is scheduled for delivery on or before the scheduled delivery displayed above. FedEx does not determine money-back guarantee or delay claim requests based on the scheduled delivery. Please see the FedEx Service Guide for terms and conditions of service, including the FedEx Money-Back Guarantee, or contact your FedEx customer support representative.

To track the latest status of your shipment, click on the tracking number above.

Standard transit is the date and time the package is scheduled to be delivered by, based on the selected service, destination and ship date. Limitations and exceptions may apply. Please see the FedEx Service Guide for terms and conditions of service, including the FedEx Money-Back Guarantee, or contact your FedEx Customer Support representative.

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BCSUD002020

10/26/2020

The Carlton Law Firm, P.L.L.C. Mail - FVW FedEx Shipment // 1165167645 rendered to FedEx

Thank you for your business

BEAR CREEK SPECIAL UTILITY DISTRICT
SUMMARY OF RATE CASE EXPENSES
INCURRED AS OF 9-30-2020
SOAH DOCKET NO. 473-19-5674.WS
PUC DOCKET NO. 49351

Category	Desc	Name	Amount	Adjustment	Requested	Invoice No.	Invoice Date	GL Date	Produced As (Bates Range)	Additional Support
Consultant	Professional Services	EXPERGY	1,325.00	-	1,325.00	BCW-1976	10/1/2019	10/15/2019	BCSUD001914	See BCSUD002023
Consultant	Professional Services	EXPERGY	7,197.00	-	7,197.00	BCW-2004	1/2/2020	1/10/2020	BCSUD001915	See BCSUD002024
Consultant	Professional Services	EXPERGY	10,798.00	-	10,798.00	BCW-2007	2/6/2020	2/11/2020	BCSUD001916-	See BCSUD002025
Consultant	Professional Services	EXPERGY	1,590.00	-	1,590.00	BCW-2011	3/2/2020	3/12/2020	BCSUD001920	See BCSUD002026
Consultant	Professional Services	EXPERGY	8,480.00	-	8,480.00	BCW-2017	4/6/2020	4/14/2020	BCSUD001921	See BCSUD002027
Consultant	Professional Services	EXPERGY	6,227.00	-	6,227.00	BCW-2029	6/2/2020	6/9/2020	BCSUD001922	See BCSUD002028
Consultant	Professional Services	EXPERGY	27,560.00	-	27,560.00	BEAR-2038	8/4/2020	8/11/2020	BCSUD001923-	NA
Consultant	Professional Services	EXPERGY	5,432.00	-	5,432.00	BEAR-2046	9/4/2020	9/15/2020	BCSUD001926-	NA
Total EXPERGY			68,609.00	-	68,609.00					

BCSUD002022

Expergy®
Professional Services
September 2019
Jay Joyce

Bear Creek Special Utility District
Assistance with Water Rate Case at PUCT

<u>Date</u>	<u>Time:</u>	<u>Activity</u>
	<u>Hours</u>	
24-Sep	2.0	Outlining case issues, organizing documentation already received
30-Sep	3.0	Preparing request for information for rate study and sending to BC; research on issues
TOTAL	<u>5.0</u>	

Expergy®
Professional Services
November & December 2019
Jay Joyce

Bear Creek Special Utility District
Assistance with Water Rate Case at PUCT

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
11-Nov	5.0	Review and categorize new data received from BC; prepare for meeting w/ BC
4-Dec	1.0	Prep for and meet w/ J. Carlton to discuss rate study
5-Dec	2.0	Follow-up on issues from mtg
6-Dec	5.0	Work on rate study analysis
7-Dec	6.0	Work on rate study analysis
9-Dec	7.0	Work on rate study analysis
18-Dec	1.0	Finalize and send outline to J. Carlton for discussion, conf call w/ J. Carlton re: issues and outline
TOTAL	<u>27.0</u>	

Expergy®
Professional Services
January 2020
Jay Joyce

Bear Creek Special Utility District
Assistance with Water Rate Case at PUCT

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
6-Jan	4.0	Work on rate analysis and draft of presentation to BC Board
7-Jan	6.5	Work on rate analysis and draft of presentation to BC Board
8-Jan	5.0	Work on rate analysis and draft of presentation to BC Board
9-Jan	7.0	Work on rate analysis and draft of presentation to BC Board
10-Jan	6.0	Work on rate analysis and draft of presentation to BC Board, send to J. Carlton & C. Reagan for review
13-Jan	6.0	Work on revisions to Board presentation; send for review
14-Jan	6.0	Finalize talking points for Board pres., meet w/ J. Carlton to discuss pres.; attend Board mtg to present rate study recommendations
TOTAL	<u>40.5</u>	

Expergy®
Professional Services
February 2020
Jay Joyce

Bear Creek Special Utility District
Assistance with Water Rate Case at PUCT

<u>Date</u>	<u>Time:</u>	<u>Activity</u>
	<u>Hours</u>	
24-Feb	6.0	Call w/ J. Carlton re. case status and rate study, update presentation for Board mtg
TOTAL	<u>6.0</u>	

Expergy®
Professional Services
March 2020
Jay Joyce

Bear Creek Special Utility District
Assistance with Water Rate Case at PUCT

<u>Date</u>	<u>Time:</u> <u>Hours</u>	<u>Activity</u>
4-Mar	3.0	Prep for mtg w/ J. Carlton re: presentation of rate study to Board
5-Mar	2.0	Revise presentation; review engineering presentation
6-Mar	1.0	Revise presentation
9-Mar	5.0	Revise presentation and send to J. Carlton for review
11-Mar	2.0	Incorporate additional data into draft presentation
12-Mar	4.0	Conf call w/ J. Carlton, K. Fancher, C. Reagan re. presentation, conv w/ J. Carlton re: open issues, send docs to J. Carlton for review
13-Mar	7.0	Conf call w/ J. Carlton, K. Fancher, C. Reagan re: presentation; conv w/ J. Carlton re: open issues, work on revisions
14-Mar	3.0	Revise presentation
16-Mar	3.0	Conf call w/ J. Carlton, K. Fancher, C. Reagan re. presentation; conv w/ J. Carlton re: open issues, work on revisions
18-Mar	2.0	Call w/ J. Carlton re: case status; document presentation backup and organize supporting files
TOTAL	<u><u>32.0</u></u>	

Expergy®
Professional Services
April & May 2020
Jay Joyce

Bear Creek Special Utility District
Assistance with Water Rate Case at PUCT

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
20-Apr	2.0	Work on responses to ratepayer issues
21-Apr	2.0	Send draft of response to J. Carlton for review, review J. Carlton's comments and revise response
5-May	1.0	Revise and send draft rate study presentation for review
6-May	1.0	Conf call w/ J. Carlton, K. Fancher, C. Reagan re: presentation; conv w/ J. Carlton re: presentation
7-May	3.0	Revise presentation
8-May	1.5	Revise presentation
12-May	4.0	Revise presentation
14-May	2.0	Revise presentation
19-May	7.0	Prep for Board presentation, call w/ J. Carlton re: Board mtg; present rate study to Board
TOTAL	<u>23.5</u>	

BEAR CREEK SPECIAL UTILITY DISTRICT
SUMMARY OF RATE CASE EXPENSES
INCURRED AS OF 10-31-2020
SOAH DOCKET NO. 473-19-5674.WS
PUC DOCKET NO. 49351

Category	Desc	Name	Amount	Adjustment	Requested	Employee Name	Invoice Date
Grand Total through 9/30/2020			218,935.55	(24.96)	218,910.59		
Legal	Legal	The Carlton Law Firm, P L L C.	18,929.05	-	18,929.05		11/9/2020
Legal	Legal	Fancher Legal, PLLC	275.00	-	275.00		11/3/2020
Consultant	Professional Services	EXPERGY	6,227.00	-	6,227.00		11/9/2020
Consultant	Professional Services	Kimley-Horn Associates, Inc.	550.00	-	550.00		9/30/2020
Total for October 2020 (10-1-2020 through 10-31-2020)			25,981.05	-	25,981.05		
Grand Total through 10/31/2020			244,916.60	(24.96)	244,891.64		



INVOICE

Invoice # 5846
Date: 11/09/2020

4301 Westbank Drive, Suite B-130
Austin, Texas 78746
Phone: 512-614-0901

Bear Creek Special Utility District
P.O. Box 188
Lavon, Texas 75166

0102 - Bear Creek 2019 Ratepayers' Appeal

Services

Date	Attorney	Description	Quantity	Total
10/02/2020	JJC	Teleconference with Mediators regarding Fato settlement issues.	1.00	\$330.00
10/05/2020	JJC	Draft follow up correspondence to K. Jinks regarding Staff's 6th Requests for Information.	0.20	\$66.00
10/05/2020	KEH	Receive and review Staff's 6th Request for Information to Bear Creek Special Utility District; calculate and calendar associated deadlines and confer regarding same; review communications regarding Staff's Requests and information received regarding mediation efforts.	0.70	\$122.50
10/07/2020	JJC	Review discovery issues.	0.30	\$99.00
10/07/2020	GEM	Review Staff's 6th Request for Information and correspondence from J. Carlton, J. Joyce, and C. Reagan on responsive documents; cross-reference correspondence with prior document production to identify responsive documents; draft and send email to J. Carlton, J. Joyce, and C. Reagan regarding status of responses and requesting outstanding documents.	2.60	\$650.00
10/08/2020	JJC	Work regarding responses to Staff's 6th Requests for Information; review and revise 1st Requests for Information to Ratepayers.	0.80	\$264.00
10/08/2020	KEH	Prepare initial draft of 1st Request for Information to Ratepayers and forward for review; office conference regarding status of discovery matters.	1.30	\$227.50
10/08/2020	DML	Organize and prepare all legal invoices for attorney view for Request for Information.	0.20	\$23.00
10/08/2020	GEM	Review draft 1st Request for Information to Ratepayers; review invoices of J. Carlton to be produced in response to Motion to	0.60	\$150.00

		Compel.		
10/09/2020	JJC	Receive and review Order from Judge regarding Ratepayers' Motion to Compel; work regarding responses; Receive and review correspondence from C. Reagan regarding same; draft response.	1.20	\$396.00
10/09/2020	GEM	Review SOAH Order 8 on Ratepayers' Motion to Compel Responses to 1st Request for Information; draft correspondence to J. Carlton, C. Reagan, A. Willaby, and K. Fancher with deadline for responses.	1.50	\$375.00
10/09/2020	KEH	Finalize 1st Request for Information to Ratepayers per attorney request and submit same for filing with PUC; prepare communication forwarding same to interested parties per Certificate of Service; receive and review SOAH Order No. 8, ruling on Motion to Compel; calculate and calendar associated deadlines; office conference regarding status of proceeding, upcoming deadlines and scope of work to be completed.	1.40	\$245.00
10/12/2020	KEH	Review and revise Responses to Staff's 6th Request for Information and review responsive documents; compile materials and forward for attorney review and approval.	3.40	\$595.00
10/13/2020	GEM	Communicate with J. Joyce, K. Hennings, K. Francher, and J. Carlton regarding revising draft responses to Staff's 6th RFI; communicate with J. Carlton and K. Francher regarding responses to Ratepayers' 1st Request for Information based on Motion to Compel.	2.00	\$500.00
10/13/2020	JJC	Work regarding responses to Ratepayers' 1st Requests for Information; work regarding responses to Staff's 6th Requests for Information; review and revise same; Teleconference with J. Joyce regarding discovery responses and prefiled testimony.	1.80	\$594.00
10/13/2020	KEH	Office conferences regarding status of responses to Staff's 6th Request for Information and additional information needed; review communications regarding same.	0.40	\$70.00
10/14/2020	JJC	Work regarding responses to Staff's 6th Requests for Information; work regarding responses to Ratepayers' 1st Requests for Information, Teleconference with H. Stork regarding same.	1.20	\$396.00
10/14/2020	KEH	Office conference regarding status of discovery responses; review and revise Responses to Staff's 6th Request for Information and Bates label documents responsive to Staff's requests; office conference regarding status of same; finalize Responses, submit for filing with PUC and serve on interested parties per Certificate of Service; prepare communication forwarding courtesy copy to client contacts; prepare initial draft of 1st Supplemental Response to Ratepayers' 1st Request for Information and forward for attorney review.	2.20	\$385.00
10/15/2020	JJC	Work regarding responses to Staff's 6th Requests for Information and Ratepayers' 1st Requests for Information; draft correspondence to C. Reagan regarding same; Teleconference with J. Joyce regarding same; Receive and review correspondence from C. Reagan regarding response to Ratepayers' 1st Requests	1.00	\$330.00

for Information.

10/15/2020	GEM	Review supplemental responses to Ratepayers' Representatives' 1st Requests for Information; pull associated documents.	1.00	\$250.00
10/15/2020	GEM	Review, revise, and verify supplemental responses to Ratepayers' 1st Requests for Information.	1.50	\$375.00
10/15/2020	KEH	Receive and review budget documents and amendments from C. Reagan; prepare communication requesting dates of adoption where needed; prepare initial draft of Supplemental Response to Commission Staff's 6th Request for Information and compile responsive documents; prepare materials for attorney review and office conference regarding same; review information provided by C. Reagan and K. Fancher and revise Responses to Ratepayers' 1st Request for Information; forward materials for attorney review.	3.60	\$630.00
10/16/2020	JJC	Review and finalize responses to Ratepayers' 1st Requests for Information; review invoices for production in response to Staff's 6th Requests for Information.	2.40	\$792.00
10/16/2020	KEH	Finalize Supplemental Response to Staff's 6th Request for Information, Staff 6-5; compile and Bates label responsive documents; submit same for filing with PUC and serve on interested parties per Certificate of Service, office conference regarding status of Supplemental Responses to Ratepayers' 1st Request for Information; finalize same and submit for filing with PUC; prepare communication forwarding serve to interested parties per Certificate of Service; review communications regarding documents responsive to Staff 6-4; prepare initial draft of 2nd Supplemental Response to Staff's 6th Request for Information, Staff 6-4, and compile responsive documents; prepare materials for attorney review and approval, Bates label responsive documents; finalize 2nd Supplemental Response to Staff's 6th Request for Information, Staff 6-4; submit same for filing with PUC and serve on interested parties; prepare correspondence to PUC submitting printing copy of filing per rules.	3.90	\$682.50
10/16/2020	DML	Prepare and organize legal invoices for Discovery file.	0.30	\$34.50
10/16/2020	GEM	Revise and draft responses to Ratepayers' 1st Request for Information compelled by SOAH.	5.50	\$1,375.00
10/19/2020	JJC	Receive and review correspondence from Staff regarding prefiled testimony; draft correspondence to client representatives regarding same; Teleconference with J. Joyce regarding same; draft correspondence to D. Satterwhite regarding same; Receive and review reply, Receive and review correspondence from K. Fancher regarding board meeting, draft response.	1.20	\$396.00
10/19/2020	KEH	Office conference regarding status of proceeding, Staff's Direct Testimony and scope of work to be completed.	0.20	\$35.00
10/19/2020	GEM	Work regarding C. Reagan supplemental testimony.	0.30	\$75.00
10/20/2020	JJC	Teleconference with C. Reagan regarding Staff testimony and rebuttal; Teleconference with D. Satterwhite regarding same;	3.40	\$1,122.00

		Receive and review correspondence from D. Satterwhite regarding G. Kimball memo; work regarding objections and discovery related to Staff testimony; draft correspondence to J. Helmberger regarding Staff testimony, draft correspondence to J. Joyce regarding same; participate in Board Executive session.		
10/20/2020	KEH	Receive and brief review of Staff's Direct Testimony; review communications regarding same; notes to file regarding status of proceeding and upcoming deadlines; office conferences regarding same.	1.20	\$210.00
10/21/2020	JJC	Work regarding discovery and rebuttal testimony; Receive and review correspondence from J. Helmberger, draft response; Receive and review reply from C. Reagan; draft response.	1.10	\$363.00
10/21/2020	KEH	Prepare initial draft of 2nd Supplemental Responses to Ratepayers' 1st Request for Information and follow-up regarding status of responses; prepare initial draft of 1st Request for Information to Staff per attorney request	0.90	\$157.50
10/22/2020	KEH	Review PUC Procedural Rules and procedural schedule; prepare proposed Amended Procedural Schedule for attorney review and confer regarding same; prepare communication forwarding Procedural Schedule to parties for review per attorney request; follow-up regarding additional documents needed for supplementing Responses to Staff's 6th Request for Information, Staff 6-4; exchange communications with A. Burt, Kennedy Reporting Service, to schedule court reporter for hearing on the merits; notes to file regarding same and information to be provided in preparation for hearing.	2.50	\$437.50
10/22/2020	GEM	Review staff testimony and consider objection and rebuttal testimony of J. Joyce; discuss testimony and upcoming deadlines with J. Carlton.	2.50	\$625.00
10/22/2020	JJC	Work regarding rebuttal testimony, evidentiary hearing issues and procedural schedule	0.40	\$132.00
10/23/2020	JJC	Teleconference with J. Joyce regarding rebuttal testimony; draft correspondence to G. Kimball regarding same.	0.40	\$132.00
10/23/2020	DML	Continue gathering supporting legal invoices for discovery.	0.60	\$69.00
10/26/2020	JJC	Teleconference with G. Kimball regarding rebuttal testimony on Debt Service Coverage issues, work regarding rebuttal testimony and discovery; Receive and review correspondence from G. Kimball regarding expert proposal; draft correspondence to H. Stork regarding same.	2.00	\$660.00
10/26/2020	DML	Continue gathering legal invoices for discovery; finalize supporting documents and confer with attorney regarding same.	3.50	\$402.50
10/26/2020	KEH	Office conference regarding status of production log and scope of work to be completed; compile initial hearing exhibit list; prepare initial draft of rebuttal testimony for witnesses, C. Reagan, D. Satterwhite and J. Joyce and forward for attorney review; confer regarding scope of additional testimony and prepare initial draft for	3.30	\$577.50

		attorney review		
10/26/2020	SH	Review electronic files and ask regarding discovery index.	2.00	\$230.00
10/27/2020	JJC	Teleconference with C. Reagan regarding rebuttal testimony; draft 1st Requests for Information to Staff; draft correspondence to J. Joyce regarding same; Receive and review reply; draft correspondence to G. Kimball regarding same; Receive and review reply.	2.20	\$726.00
10/27/2020	SH	Review document log, electronic discovery production and responses, discovery index and PUC index revise discovery index; enter discovery data from each applicable response into production log.	4.20	\$483.00
10/27/2020	KEH	Follow-up regarding status of 1st Request for Information to be served on Staff; revise and finalize same, submit for filing with PUC and serve on interested parties per Certificate of Service; calculate and calendar deadlines associated with 1st Request for Information to Staff.	1.20	\$210.00
10/28/2020	SH	Review draft of production log, enter applicable data from discovery responses.	4.00	\$460.00
10/28/2020	JJC	Work regarding rebuttal testimony and discovery issues; Receive and review correspondence from K. Jinks regarding procedural schedule; draft response; Teleconference with J. Joyce regarding schedule and rebuttal.	0.60	\$198.00
10/28/2020	KEH	Receive and respond to communication from K. Jinks regarding proposed revisions to procedural schedule; prepare communication forwarding 1st Request for Information to Staff to K. Jinks per attorney request; review production log and confer regarding same.	0.50	\$87.50
10/29/2020	JJC	Work regarding court reporter services and transcript for hearing on the merits; draft correspondence to K. Jinks and D. Fato regarding same; review and finalize 2nd Requests for Information to Staff.	1.50	\$495.00
10/29/2020	KEH	Prepare initial draft of 2nd Request for Information to Staff and forward for attorney review; prepare communication forwarding same for review and comment; finalize 2nd Request for Information to Staff, submit for filing with PUC and serve on interested parties per Certificate of Service.	1.40	\$245.00
10/30/2020	JJC	Review Ratepayers replies to 1st Requests for Information; Receive and review correspondence from C. Reagan regarding settlement request; draft response.	0.60	\$198.00
10/30/2020	KEH	Prepare communication to K. Jinks forwarding courtesy copy of 2nd Request for Information to Staff per attorney request; calculate and calendar associated deadlines; review Ratepayers' Responses to 1st Request for Information and confer regarding same.	0.70	\$122.50
10/30/2020	GEM	Email C. Reagan regarding supplemental discovery; review response.	0.40	\$100.00

Services Subtotal \$18,906.00

Expenses

Type	Date	Description	Quantity	Rate	Total
Expense	10/16/2020	Expense for printed copy of 2nd Supplemental Response to Staff's 6th Request for Information, 6-4 for submission to PUC.	148.00	\$0.10	\$14.80
Expense	10/16/2020	Expense for postage to PUC; 2nd Supplemental Responses to Staff's 6th Request for Information, Staff 6-4.	1.00	\$8.25	\$8.25
Expenses Subtotal					\$23.05

Time Keeper	Quantity	Rate	Total
John Carlton	23.3	\$330.00	\$7,689.00
Grayson McDaniel	17.9	\$250.00	\$4,475.00
Katy Hennings	28.8	\$175.00	\$5,040.00
Sylvia Hernandez	10.2	\$115.00	\$1,173.00
Destiny Leon	4.6	\$115.00	\$529.00
Subtotal			\$18,929.05
Total			\$18,929.05

Statement of Account

Outstanding Balance	New Charges	Payments Received	Total Amount Outstanding
(\$0.00	+ \$18,929.05) - (\$0.00) = \$18,929.05

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
5846	11/09/2020	\$18,929.05	\$0.00	\$18,929.05
Outstanding Balance				\$18,929.05

Total Amount Outstanding \$18,929.05

Please make all amounts payable to: The Carlton Law Firm, P.L.L.C., and please note our address:

**The Carlton Law Firm, P.L.L.C.
4301 Westbank Drive, Suite B-130
Austin, Texas 78746**

Payment is due upon receipt. Please include invoice numbers as an additional reference so we may accurately identify and apply your payment. Thank you!



6136 Frisco Square Blvd., Suite 400
Frisco, Texas 75034
Phone: (469) 925-0022

Ms. Camille Reagan
General Manager
Bear Creek Special Utility District
via email

Invoice Date: November 3, 2020
File No.: 15032

**RE: August-September 2020 Cover Sheet/Summary of Legal Fees;
Detailed Invoice Enclosed**

<u>Description</u>	<u>Amount Due</u>
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
15032-1 (Rate Appeal) Legal Services:	\$ 275.00
<u>Total Fees Due:</u>	<u>\$10,073.72</u>

Fancher Legal, PLLC
6136 Frisco Square Blvd., Suite 400
Frisco, TX 75034
Phone: (469) 925-0022

Invoice submitted to:
Bear Creek SUD

Invoice # 10262

Invoice Date: 11/03/20
Services Through: 09/30/20

[illegible]

Date	By	Service Summary
[REDACTED]		

[illegible][illegible]

Date	By	Service Summary	Hours/Qty
[REDACTED]			
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Category	Percentage
Very good	10%
Good	20%
Not good	30%
Very bad	40%

Date	By	Service Summary	Hours/Qty
[REDACTED]			
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Invoice

EXPERGY®

**PO Box 131185
Dallas, TX 75313
214 432-2500
Tax ID# 26-3106033**

Date	Invoice #
11/9/2020	BEAR-2058

Bill To:

Ms. Camille Reagan
General Manager
Bear Creek Special Utility District
PO Box 188
Lavon, Texas 75166

Billing Period: 9/1/2020 - 10/31/2020

	Terms	Project	
	Due on Receipt	Assistance with Water Rate Case at PUCT	
Hours	Description	Rate	Amount
25.5	Jay Joyce	\$ 265	\$ 6,757
-			-
	<u>Travel Expenses</u>		
	Transportation		\$ -
	Meals		-
	Lodging		-
	Other		-
	Total Expenses		\$ -
Less:	Jay Joyce - 2 hours no-charge		\$ (530)
		Total Due	\$ 6,227

Expergy®
Professional Services
September & October 2020
Jay Joyce

Bear Creek Special Utility District
Assistance with Water Rate Case at PUCT

<u>Date</u>	<u>Time: Hours</u>	<u>Activity</u>
14-Sep	2.0	Review of Ratepayer testimonies of D. Fato & M. Dillon (no charge)
5-Oct	2.0	Working on responses to Staff RFIs
13-Oct	4.0	Working on responses to Staff RFIs
14-Oct	2.0	Working on responses to Staff RFIs
15-Oct	4.0	Working on responses to Staff RFIs
16-Oct	3.0	Working on responses to Staff RFIs
26-Oct	2.0	Working on responses to Staff RFIs
28-Oct	5.5	Reviewing staff testimonies; drafting RFIs
30-Oct	1.0	Work on rebuttal issues
TOTAL	<u>25.5</u>	

BEAR CRK SPECIAL UTILITY
ATTN: MRS. CAMILLE REAGAN
168661 C.R. 541
P.O. BOX 188
LAVON, TX 75166

Invoice No: 064474180-0920
Invoice Date: Sep 30, 2020
Invoice Amount: \$550.00

Project No: 064474180
Project Name: 2019 RATE APPEAL
Project Manager: HELMBERGER, JOE

Please send payments to:
KIMLEY-HORN AND ASSOCIATES, INC.
P.O. BOX 951640
DALLAS, TX 75395-1640

Client Reference:

For Services Rendered through Sep 30, 2020

Federal Tax Id: 56-0885615

HOURLY

KHA Ref # 064474180.2-17582623

Description	Current Amount Due
SERVICES RENDERED	550.00
Total HOURLY	550.00

Total Invoice: \$550.00

BEAR CRK SPECIAL UTILITY
ATTN: MRS. CAMILLE REAGAN
168661 C.R. 541
P.O. BOX 188
LAVON, TX 75166

Invoice No: 064474180-0920
Invoice Date: Sep 30, 2020

Project No: 064474180
Project Name: 2019 RATE APPEAL
Project Manager: HELMBERGER, JOE

HOURLY

KHA Ref # 064474180.2-17582623

Task	Description	Hrs/Qty	Rate	Current Amount Due
LABOR	SENIOR PROFESSIONAL II	2.0	275.00	550.00
TOTAL LABOR		2.0		550.00
TOTAL LABOR AND EXPENSE DETAIL				550.00

This page is for informational purposes only. Please pay amount shown on cover page.

Time Collection Hours & Notes by PM/Proj/Empl (day prompt)

Employee Name	Line Comments	Hours Date	Cell Comments	Entered Hours
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HELMBERGER, JOE

064474180.2 2019 RATE APPEAL

064474180.2.001 2019 RATE APPEAL/LABOR

HELMBERGER, JOE	08/03/2020	Coordination with Austin attorney's office.	0.5
	09/21/2020	Existing elevated storage versus 5 year projected growth study for Camille.	1.0
	09/27/2020	Work on total estimated connection count for 5 year forecast.	0.5
			2.0
			2.0