

Control Number: 48111



Item Number: 1

Addendum StartPage: 0



### Application for Sale, Transfer, or Merger of a Retail Public Utility

Pursuant to Chapter 13.251 of the Texas Water Code

2018 FEB 27 AM 9: 22

PUBLIC WATTY COMMISSION FILLING CLERX

# Docket Number: 48111

(this number will be assigned by the Public Utility Commission after your application is filed)

7 copies of the application, including the original, along with one copy of the portable electronic storage medium (such as CD or DVD) containing the GIS data shall be filed with

Public Utility Commission of Texas Attention: Filing Clerk 1701 N. Congress Avenue P.O. Box 13326 Austin, Texas 78711-3326

No later than seven days after filing the application for the boundary change, provide a copy of each paper map and a portable electronic storage medium (such as CD, flash drive or DVD) containing complete and identical data to the portable electronic storage medium submitted above to

Texas Natural Resources Information System 1700 N. Congress Ave, Room B40 Austin, Texas 78701

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	Part A – General Information	
*RN#	*CN# 11548 * (PRIOR TCEQ ID number	s)
	Landrage and the second	
	roposed action of application (check all the boxes that apply):	<del></del>
<b>⊢</b>	ale of All Portion of the Water system(s) under CCN No.:	<del></del>
	cquisition Sewer system(s) under CCN No.:	
X Tı	ransfer of X All Portion of the Certificated water service area – CCN No.:	11548
.c. 1	Certificated sewer service area – CCN No.:	
	y a portion of a system or certificated service area is affected by this transaction, pleas bdivision involved:	e specify the areas
56		
and t	o: btain a CCN for the transferee (purchaser) — indicate if purchaser will take the seller's (	CCN
	mend the transferee's CCN No.:	CCIV
$\vdash$	lerge or consolidate public utilities	
<del></del>	ancel CCN of the transferor (seller)	
3.	Part B – Current Service Provider or Seller Information  Questions 3 through 5 apply to the transferor (current service provider or seller)  For the current CCN holder or service provider please indicate:  A. Name: H20 Systems Plus/Coleto Water System	
	(Individual, Corporation or Other Legal Entity)	· · · · · · · · · · · · · · · · · · ·
ho is a(n		r
	, or manuals. [X] desperation 1000	
	B. Utility Name (if different than above): Coleto Water System  Address: 308 Gail Lane  Telephone: (AC)	(702) 275-5148

PUCT Sale Merger Transfer (Previous TCEQ Form 10516)
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Fax:		Email: jrmcoleto	@gmail.com
4. About the last rate increase for the system or factors transferred:	cilities being		
A. What was the effective date of the last rate increase?	5/20/20	09	
B. Was notice of this increase provided to the Portion or a predecessor regulatory authority?	Public Utility Com	mission of Texa	as (commission or PUC)
No X Yes- Application/Docket Number: 2008-	1226-UCR	Da	te 5/20/2009
5. Please provide a list of all customers affected by the or seller utility, if any, and include the following in		•	
Name and Address of Utility Customer	Date of	Amount of	Amount of Unpaid
,	Deposit	Deposit	Interest on Deposit
Yvette White - 407 Debbie, Victoria, TX 77905	01/01/2018	\$ 25.00	\$ 0.01
Alicia Mathews - 414 Debbie, Victoria, TX 77905	01/01/2018	\$ 25.00	\$ 0.01
Christopher Franklin - 502 Holly Lane, Victoria, TX 77905	09/01/2017	\$ 25.00	\$ 0.09
Rhonda Goodner - 507 Vernon, Victoria, TX 77905	02/01/2017	\$ 25.00	\$ 0.20
-			
Dout C Durch ocor or T	vonstovo o Intov	Ai	
Part C – Purchaser or T	ransferee infor	mailion	
Questions 6 through 16 refer to the transferee or	nurchaser		
6. For the person or entity acquiring the facilities and,	-		
Applicant: JRM Water, LLC. dba "JRM"	Of CCIV:	· · · · · · · · · · · · · · · · · · ·	
	oration, or Other L	egal Entity)	
Utility Name: JRM Water, LLC. dba "JRM"	oration, or other E	egui entity)	
(If differ	ent than above)		
Utility Address: 308 Gail Lane, Victoria, TX 77905			
Fax: Email: jmcoleto@gmai	I.com T	elephone (AC):	(702) 275-5148
CCN Numbers held prior to the filing of this applic	cation: none		
<ol> <li>Check the appropriate box and provide informat</li> </ol>	:		Ale a Lora C
7. Check the appropriate box and provide informat applicant:	ion regarding the	e legal status of	the transferee
Individual			
Home or Property Owners Association			
Partnership; attach copy of partnership ag	reement		
Corporation; provide charter number as re		Office of the Se	ecretary of State for
Texas: File# 800248492			
Non-profit, member owned, member-co	ontrolled Cooper	ative Corporati	on (Article 1434/a)
Water Sewer Service Corporation); prov	-	•	ייין ווייין אין איייין אין איייין אין

Oth	er (please explain):	
c.,		the second secon
		ole proprietorship, provide the following information. If not, skip t
he next o	<u> </u>	Email
Nam		CIIIdii
Addr Telephor		Fax (AC):
releption	le (AC).	i ax (AC).
f the ann	licant is other than an <i>Inc</i>	dividual, provide the following information regarding the officers of
		g for the transfer. You must complete either question 8 or question
	ver applies to the transfe	
,		
•Name:	Logan Campbell	Telephone (AC): (702) 275-5517
Address:	530 E 20th Ave 4311, Denver	, CO 80205
Position:	President - Owner	Ownership % (if applicable): 50.00%
•Name:	Suzan Linde	Telephone (AC): (702) 275-5148
Address:	4848 Maryvale Drive, Las Veg	gas, NV 89130
Position:	VP - Owner	Ownership % (if applicable): 50.00%
•Name:		Telephone (AC):
Address:		
Position:		Ownership % (if applicable): 0.00%
		T-Lubana (AC)
•Name:		Telephone (AC):
Address:		Our archip (V (if applicable)), 10 000V
Position:		Ownership % (if applicable): 0.00%
•Name:		Telephone (AC):
Address:		relephone (Ac).
Position:		Ownership % (if applicable): 0.00%
OSICIOII.		Ownership // (ii applicable).   0.00/0
•Name:		Telephone (AC):
Address:		
		Ownership % (if applicable): 0.00%
Position:		

• Important: • If the applicant is a for-profit corporation, please provide a copy of the corporation's "Certification of Account Status" from the State Comptroller Office. This "Certification of Account Status" can be obtained from:

Municipally-owned utility

8.

9.

#### **Texas Comptroller of Public Accounts**

P. O. Box 13528, Capitol Station Austin, Texas 78711 1-800-252-5555

- If the applicant is an Article 1434a water supply or sewer service corporation or other non-profit corporation, please provide a copy of the Articles of Incorporation and By-Laws.
- 10. Contact person. Please provide information about the person to be contacted regarding this application. Indicate if this person is the owner, operator, engineer, attorney or accountant.

Name:	Logan Campbell	Title:	Owner
Address:	530 E 20th Ave 4311, Denver, CO 80205	Telephone	(AC): (702) 275-5148
Fax #		Email	jrmcoleto@gmail.com
Relations	nip to the applicant:		

- F THERE ARE MORE THAN TWO PARTIES INVOLVED IN THIS TRANSACTION, PLEASE ATTACH SHEETS PROVIDING THE INFORMATION REQUIRED IN QUESTION 6

  THROUGH QUESTION 10 FOR EACH PARTY
- 11. Please respond to each of the following questions. Attach additional sheets if necessary.
  - A. Describe the experience and qualifications of the applicant to provide adequate utility service to the requested area

The applicant has contracted with a competent, certified operator, Larry Mclaughlin - Lic #:
WG0015382.

B. Has the applicant acquiring the CCN or facilities or an affiliated interest of the applicant been under enforcement action by the PUC, TCEQ, Texas Department of Health (TDH), the Office of the Attorney General (OAG) or the Environmental Protection Agency (EPA) in the past for noncompliance with rules, orders or State Statutes?

Yes X No

If yes, please attach copies of any correspondence with these regulatory agencies concerning these enforcement actions and describe any actions and efforts to comply with those requirements. Attach additional sheets if needed.

C. Describe the source and availability of funds required to make the planned or required improvements, if any, to meet minimum requirements of the TCEQ and PUC and ensure continuous and adequate service.

Funds for planned and required improvements are anticipated to come from service revenues. Applicant is also seeking funds from the Texas Water Development Board Revolving Fund Program, Regions Bank, and Communities Unlimited, Inc.

[-	O. Describe the anticipated impact of this transaction on the quality of utility service and explain any anticipated changes in the quality of service.  This transaction will give us the ability to apply for 200k in capital improvements that will then allow us to maintain compliance and provide quality drinking water.
L	How will the transaction serve the public interest?  The Public Interest will be served by allowing greater access to capital improvements funds needed to continue the provision of continuous and adequate service.
12.	Please describe the nature of the proposed transaction:
	This proposed transaction is simply a transfer, not a purchase. No dollars are involved in this transaction.
13.	If the transferee applicant is an Investor Owned Utility (IOU) and will be under the rate jurisdiction of the PUC, please provide the following information. Water supply or sewer service corporations and political subdivisions of the state should mark this section N/A:
	A. • Total Purchase Price: \$ 0.00 • Total Original Cost (as recorded on books of seller or merging entity): \$ 549,000.00 • Accumulated Depreciation as of the proposed effective date of the transaction: • Contributions in Aid of Construction: - Specific surcharges approved by TCEQ or PUC: - Revenues from explicit customer agreements: - Developer Contributions (please explain):
	- Other Contributions (please explain):
	Total Contributions in Aid of Construction
	• Net Book Value: \$ 51,984.00

		by the PUC, the TWO	or the TCEQ, p	olease p	rovide the Appl	ication/Docket I	Number and date:
		Application/Docket	Number:			Date:	
	i <b>3</b> ₽°	If the applicant is no information related		-			chase price and
		se provide any other in Ild be given considerati [attach additior	ion if not explai	ined else	where in the a	•	ou believe
C.		Complete the follow surviving) company.	Additional enti	ries may	be made; the f		
		· · · · · · · · · · · · · · · · · · ·	Plant in Service				
		Plant Acquisiti	on Adjustment	:	2		
		Extraordinary Lo		<u> </u>	<del></del>		
		Accumulated Depre	ciation of Plant	: \$ 497,0	016.00		
				<b>\$ 7,00</b>			
			Notes Payable		<del></del>		The state of the s
			rtgage Payable	:  \$ 0.00	)		
		Others (please list):				· · · · · · · · · · · · · · · · · · ·	
		As the purchaser, I uprovide written evidused and useful for p	ence and suppo	ort for th	ne original cost	-	•
		Purchaser's Initials:	ljc/sml	Date:	1/12/2018		
14.		e indicate the propose mers:	d effect of this	transact	ion on the rate	s to be charged	to the affected
X		customers will be charge	d the same rates	s as they	were charged be	fore the transact	ion.
	Some	All customers will be transaction.		-	-		
***		m e m : ,	TOPO T 40.5	4.0			

If the Original Cost or any of the above items has been established in a rate case proceeding

ra	es are changing, please explain:
	Applicant is an IOU and intends to file with the commission or municipal regulatory authority an
pp	lication to change rates of some/all of its customers as a result of this transaction. If so, please explain:
	Other. Please explain:
5.	List all neighboring water and /or sewer utilities, cities, and political subdivisions providing the same service within two (2) miles of area affected by this proposed transaction. This information should available from the water utility database (WUD) or Applicant's licensed water operator.
	Goliad County WSC (CCN 13028)
	Guadalupe-Blanco River Authority
	Con Antonio Divon Avdhorit
	San Antonio River Authority Victoria County Groundwater Conservation District

16. Financial, Managerial and Technical information for the acquiring entity.

### Part D - Historical Financial Information

HISTORICAL BALANCE SHEETS	CURRENT YEAR (A)	A-1 YEAR	A-2 YEAR	A-3 YEAR	A-4 YEAR	A-5 YEAR
CURRENT ASSETS						
Cash	7,000.00	6,027.00	,			
Accounts Receivable	5,773.00	5,773.00				
Inventories						
Income Tax Receivable						
Other						
Total	12,773.00	11,800.00				
FIXED ASSETS						
Land						
Collection/Distribution System	548,000.00	548,000.00				
Buildings	1,000.00	1,000.00				
Equipment						
Other						
Less: Accum. Depreciation or Reserves	-497,016.00	-489,732.00				
Total	51,984.00	59,268.00				
TOTAL ASSETS	64,757.00	71,068.00	***************************************			
CURRENT LIABILITIES						
Accounts Payable	6,075.00	6,021.00				
Notes Payable, Current						
Accrued Expenses			**			
Other						
TOTAL	6,075.00	6,021.00				
LONGTERM LIABILITIES						
Notes Payable, Long-term						
Other						
TOTAL LIABILITIES	6,075.00	6,021.00				
OWNER'S EQUITY						
Paid in Capital						
Retained Equity	62,309.00	68,024.00				
Other						
Current Period Profit or Loss	-3,627.00	-2,978.00	·			
TOTAL OWNER'S EQUITY	51,682.00	65,047.00				
TOTAL LIABILITIES AND EQUITY	64,757.00	71,068.00				
WORKING CAPITAL	6,698.00	5,779.00				
CURRENT RATIO	2.10	1.96				
DEBT TO EQUITY RATIO EQUITY TO TOTAL ASSETS						

HISTORICAL INCOME STATEMENT	CURRENT YEAR (A)	A-1 YEAR	A-2 YEAR	A-3 YEAR	A-4 YEAR	A-5 YEAR
METER NUMBER						
Existing Number of Taps	211.00	211.00	211.00	165.00	•	
New Taps Per Year						
Total Meters at Year End	211.00	211.00	211.00	165.00		
METER REVENUE						
Fees Per Meter	328.31	328.31	328.31	374.52		
Cost Per Meter	345.50	342.42	304.86	336.76		
Operating Revenue Per Meter						
GROSS WATER REVENUE						
Fees	69,274.00	69,274.00	69,274.00	61,795.00		
Other						
Gross Income	69,274.00	69,274.00	69,274.00	61,795.00		
OPERATING EXPENSES						
General & Administrative	40,807.00	40,807.00	33,192.00	35,561.00		
Interest						
Other	31,759.00	31,444.00	31,133.00	20,004.00		
NET INCOME	-3,627.00	-2,978.00	4,949.00	6,230.00		

HISTORICAL EXPENSE DETAIL	CURRENT YEAR (A)	A-1 YEAR	A-2 YEAR	A-3 YEAR	A-4 YEAR	A-5 YEAR
GENERAL/ADMINISTRATIVE						
EXPENSES Salaries				05.544.00		
<u> </u>	4.054.00	4.007.00	4.004.00	25,541.00		
Office Expense	1,351.00	1,337.00	1,324.00	3,203.00		
Computer Expense						
Auto Expense					<del>,</del>	
Insurance Expense	1,758.00	1,740.00	1,723.00			
Telephone Expense	ļ					
Utilities Expense						
Depreciation Expense	7,283.00	7,283.00				
Property Taxes	2,777.00	2,749.00	2,722.00			
Professional Fees	383.00	379.00	375.00			
Other	27,592.00	27,318.00	27,048.00	6,817.00		
Total	41,142.00	40,807.00	33,192.00	35,561.00		
% Increase Per Year	0.82	22.94	-6.66			
OPERATIONAL EXPENSES						
Salaries				14,132.00		
Auto Expense						
Utilities Expense	8,128.00	8,048.00	7,968.00	5,336.00		
Depreciation Expense						
Repair & Maintenance						
Supplies	16,567.00	16,403.00	16,241.00			
Other	7,063.00	6,993.00	6,924.00	536.00		
Total	31,759.00	31,444.00	31,133.00	20,004.00		
% Increase Per Year	1.00	1.00	55.63			
ASSUMPTIONS						
Interest Rate/Terms						
Utility Cost/gal.						
Depreciation Schedule						
Other			· · · · · · · · · · · · · · · · · · ·			

### Part E – Projected Information

### **PROJECTED BALANCE SHEETS**

	START UP	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
CURRENT ASSETS						
Cash	6,027.00	9,683.00	12,683.00	15,020.00	16,688.00	17,680.00
Accounts Receivable	5,773.00	5,773.00	5,773.00	5,773.00	5,773.00	5,773.00
Inventories						
Income Tax Receivable						
Other						
Total	11,800.00	15,456.00	18,456.00	20,793.00	22,461.00	23,453.00
FIXED ASSETS						
Land					- '	
Collection/Distribution System	548,000.00	548,000.00	548,000.00	548,000.00	548,000.00	548,000.00
Buildings	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Equipment						
Other						
Less: Accum. Depreciation or Reserves	-489,732.00	-497,016.00	-503,373.00	-509,122.00	-514,856.00	-520,589.00
Total	59,268.00	51,984.00	45,627.00	39,878.00	34,144.00	28,411.00
TOTAL ASSETS	71,068.00	67,440.00	64,083.00	60,671.00	56,605.00	51,864.00
CURRENT LIABILITIES						
Accounts Payable	6,021.00	6,075.00	6,001.00	6,056.00	6,112.00	6,168.00
Notes Payable, Current						
Accrued Expenses						
Other						
Total	6,021.00	6,075.00	6,001.00	6,056.00	6,112.00	6,168.00
LONGTERM LIABILITIES						
Notes Payable, Long-term						
Other						
TOTAL LIABILITIES	6,021.00	6,075.00	6,001.00	6,056.00	6,112.00	6,168.00
OWNER'S EQUITY						
Paid in Capital						
Retained Equity	68,024.00	64,992.00	60,815.00	58,011.00	54,559.00	50,437.00
Other						
Current Period Profit or Loss	-2,978.00	-3,627.00	-2,733.00	-3,396.00	-4,066.00	-4,742.00
TOTAL OWNER'S EQUITY	65,047.00	61,365.00	58,082.00	54,615.00	50,949.00	45,696.00
TOTAL LIABILITIES AND EQUITY	71,068.00	67,440.00	64,083.00	60,671.00	56,605.00	51,864.00
WORKING CAPITAL	5,779.00	9,381.00	12,455.00	14,737.00	16,349.00	17,285.00
CURRENT RATIO	1.96	2.54	3.08	3.43	3.68	3.80
DEBT TO EQUITY RATIO						
EQUITY TO TOTAL ASSETS						

### PROJECTED INCOME STATEMENT

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	TOTALS
METER NUMBER						
Existing Number of Taps	211	211	211	211	211	
New Taps Per Year	:					
Total Meters at Year End	211	211	211	211	211	
METER REVENUE						
Fees Per Meter	328.31	328.31	328.31	328.31	328.31	
Cost Per Meter	342.42	345.50	341.27	344.41	347.58	
Operating Revenue Per Meter						
GROSS WATER REVENUE						
Fees	69,274.00	69,274.00	69,274.00	69,274.00	69,274.00	
Other						
Gross Income	69,274.00	69,274.00	69,274.00	69,274.00	69,274.00	
OPERATING EXPENSES						
General & Administrative	40,807.00	41,142.00	39,931.00	40,273.00	40,618.00	
Interest						
Other	31,444.00	31,759.00	32,076.00	32,397.00	32,721.00	
NET INCOME	-2,978.00	-3,627.00	-2,733.00	-3,396.00	-4,066.00	

### PROJECTED EXPENSE DETAIL

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	TOTALS
GENERAL/ADMINISTRATIVE EXPENSES						
Salaries						
Office Expense	1,337.00	1,351.00	1,364.00	1,378.00	1,392.00	
Computer Expense						
Auto Expense						
Insurance Expense	1,740.00	1,758.00	1,775.00	1,793.00	1,811.00	
Telephone Expense						
Utilities Expense						
Depreciation Expense	7,283.00	7,283.00	5,733.00	5,733.00	5,733.00	
Property Taxes	2,749.00	2,777.00	2,804.00	2,833.00	2,861.00	
Professional Fees	379.00	383.00	386.00	390.00	394.00	
Other	27,318.00	27,592.00	27,868.00	28,146.00	28,428.00	
Total	40,807.00	41,142.00	39,931.00	40,273.00	40,618.00	
% Increase Per Year	22.94%	0.82%	-2.94%	0.86%	0.86%	0.00%
OPERATIONAL EXPENSES						
Salaries						
Auto Expense						
Utilities Expense	8,048.00	8,128.00	8,209.00	8,292.00	8,374.00	
Depreciation Expense						
Repair & Maintenance						
Supplies	16,403.00	16,567.00	16,733.00	16,900.00	17,069.00	
Other	6,993.00	7,063.00	7,134.00	7,205.00	7,277.00	
Total	31,444.00	31,759.00	32,076.00	32,397.00	32,721.00	
% Increase Per Year	1.00%	1.00%	1.00%	1.00%	1.00%	0.00%
ASSUMPTIONS						
Interest Rate/Terms						
Utility Cost/gal.						
Depreciation Schedule						
Other						

### PROJECTED SOURCES AND USES OF CASH STATEMENTS

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5	TOTALS
SOURCES OF CASH						
Net Income						
Depreciation (If Funded)	7,283.00	7,283.00	5,733.00	5,733.00	5,733.00	
Loan Proceeds						
Other						
Total Sources	7,283.00	7,283.00	5,733.00	5,733.00	5,733.00	
USES OF CASH						
Net Loss	-2,978.00	-3,627.00	-2,733.00	-3,396.00	-4,066.00	
Principle Portion of Pmts.						
Fixed Asset Purchase						
Reserve						
Other						
Total Uses	-2,978.00	-3,627.00	-2,733.00	-3,396.00	-4,066.00	
NET CASH FLOW	4,306.00	3,656.00	3,000.00	2,337.00	1,668.00	1
DEBT SERVICE COVERAGE						
Cash Available for Debt						
SERVICE (CADS)						
Net Income (Loss)						
Depreciation, or Reserve Interest						
Total						
REQUIRED DEBT SERVICE (RDS)						
Principle Plus Interest						
DEBT SERVICE COVERAGE RATIO						
CADS Divided by RDS						

## Part F – TCEQ Public Water or Sewer System Information

	Please answer questions 17 through 22 on a different sheet fo transferred or acquired.	r each physically Distinct	system being
17.	A. For Water Systems. TCEQ Public Water System Identific	cation Number: 2 3	5 0 0 3 6
	Date of last inspection: 5/30/2017		
	B. For Wastewater Systems:		
	-TCEQ Discharge Permit Number: W Q -Name of Permitee: -Date of application to transfer Discharge Permit -Date of application to transfer Discharge Permit		
	A. Are any improvements required to meet TCEQ or PUC tandards?	Yes No. If yes, p	please explain:
_	3. Is there a moratorium on new connections? XYes We hold the only permit in the area, and our system curr	No. If yes, please explain	
C	C. Provide details of each required major capital improvement TCEQ or PUC standards (attach additional sheets if necessa		and meet the
	Description of the Required Improvement	Schedule to Complete	Estimated Cost
-	Replace storage & pressure tanks w/ pumps	1/1/2019	\$ 109,000.00
[ ] [	Meter replacement w/ RFID and corporate shut off valves	1/1/2019	\$ 60,000.00
b	Ooes the system being transferred operate within the city limits boundaries? Yes X No  If yes, indicate the number of customers within the city limits Water Sewer	• •	in district
ist :	Attach copy of franchise agreement or consent letter from the	city or district.	

PUCT Sale Merger Transfer (Previous TCEQ Form 10516)
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	you currently purchase water Water Sewer	r or sewer treatment of Purchased on a		her source? Seasonal	Yes No Emergency Basis	
	Source: na		%	of total supply:	: 0.00%	
21.	List the number of existing co	onnections to be effec		tion.		
Wate		1 00	Sewer		<u> </u>	
	-Non Metered	-2"meter		ntial Connection		
211		-3" meter		ercial Connection	on	
	-1" meter	-4" meter		ial Connection		
ļ	-1 1/2" meter Total Water Connections:	-Other 211	-Other	wer Connection		
If yes,	20. Has the system reached 85% of its capacity based on TCEQ's minimum requirements? X Yes No If yes, please explain what steps are being taken to address the capacity issues:  Funding for capital improvements is being applied for JRM Water, LLC from: TWDB, DWSRF, Regions Bank, Communities Unlimited Inc.					
23. 1	List the name, class, and licen	se number of the oper				
Name			Class	License#		
Larry N	Aclaughlin	Class C		WG0015382		
L				<u> </u>		

- 24. Attach the following maps with each copy of the application:
  - a. One small scale map clearly showing affected service area with enough detail to accurately locate the area if the application is for the transfer of all or a portion of a CCN.
  - b. One large scale map showing the proposed service area boundaries being sold, transferred, or merged and, if available, the existing and proposed facilities. Color coding should be used to differentiate existing from proposed facilities. Facilities and service area boundaries should be shown with such exactness that they can be located on the ground. If transferring area not currently in a CCN or a portion of an existing CCN area please attach the following hard copy maps with each copy of the application:
    - 1. A general location map delineating the proposed service area with enough detail to accurately locate the proposed area within the county.
    - 2. A map showing only the proposed area by:
      - i. metes and bounds survey certified by a licensed state or registered professional land surveyor; or
      - ii. projectable digital data with metadata (proposed areas should be in a single record and clearly labeled, data disk should be included); or
      - iii. following verifiable natural and man-made landmarks, or
      - iv. a copy of recorded plat map with metes and bounds.
    - 3. A written description of the proposed service area.

#### Part G – Oaths and Notices

### OATH FOR SELLER OR FORMER SERVICE PROVIDER STATE OF Texas **COUNTY OF** Victoria Logan Campbell , being duly sworn, file this application for sale, lease, rental or merger or consolidation as H20 Systems Plus, Coleto Water System (indicate relationship to applicant) that is, owner, member of partnership, title as officer of corporation, or other authorized representative of applicant); that, in such capacity, I am qualified and authorized to file and verify such application, am personally familiar with the documents filed with this application, and have complied with all the requirements contained in the application; and, that all such statements made and matters set forth therein with respect to applicant are true and correct. Statements about other parties are made on information and belief. I further state that the application is made in good faith and that this application does not duplicate any filing presently before the Commission. I further state that I have provided to the purchaser or transferee a written disclosure statement about any contributed property as required under Section 13.301(j) and copies of any outstanding Orders of the Texas Commission on Environmental Quality, the Public Utility Commission of Texas, or Attorney General and have also complied with the notice requirements in Section 13.301(k) of the Texas Water Code. **AFFIANT** (Utility's Authorized Representative) If the Affiant to this form is any person other than the sole owner, partner, officer of the Applicant, or its attorney, a properly verified Power of Attorney must be enclosed. Colorado SUBSCRIBED AND SWORN TO BEFORE ME, a Notary Public in and for the State of Texas; this 15th of February, 20 18 . **SEAL** NOTARY PUBLIC IN AND FOR THE SHARLEEN MAIER STATE OF TEXAS Notary Public State of Colorado Sharleen Maier Notary ID # 20174052544

MY COMMISSION EXPIRES

One copy of this page must be submitted for each utility involved in this transaction.

My Commission Expires 12-28-2021

#### **OATH FOR PURCHASER OR ACQUIRING ENTITY**

STATE OF

**COUNTY OF** 

Texas

Victoria

l,	Logan Campbell		, being duly sworn, file this application for
rep per the core	resentative of applicant); that, in sucl sonally familiar with the documents f application; and, that all such statem rect. Statements about other parties	is, owner, member on n capacity, I am qual iled with this applica ents made and mati are made on inform	RM Water, LLC. of partnership, title as officer of corporation, or other authorized ified and authorized to file and verify such application, am ation, and have complied with all the requirements contained in ters set forth therein with respect to applicant are true and ation and belief. I further state that the application is made in ling presently before the Commission.
Env or f	rironmental Quality, the Public Utility	Commission of Texa	y with any outstanding orders of the Texas Commission on s or the Attorney General which have been issued to the system to administrative penalties or other enforcement actions if I
		ther than the sole o	AFFIANT (Utility's Authorized Representative) wner, partner, officer of the Applicant, or its attorney, a properly verified
App	SSCRIBED AND SWORN TO BEFORE M		have been furnished copies of this completed application. റൂറ്റ് സർ and for the State of <del>Texas</del> , this
	SEAL	-	
	SHARLEEN M Notary Pub State of Colo Notary ID # 2017 My Commission Expire	ic rado 4052544	NOTARY PUBLIC IN AND FOR THE STATE OF FEXAS Colorado Sharleen Maier
			PRINT OR TYPE NAME OF NOTARY  MY COMMISSION EXPIRES $\sqrt{2/28/202}$

One copy of this page must be submitted for each utility involved in this transaction.

#### **Notice to Current Customers, Neighboring Systems and Cities**

	systems Plus/CMR - Construction, Mainte	enance, and Repair	<b>'</b> S			
(Selle	er's or Transferor's Name)					
NOTI	CE OF INTENT TO SELL FACILITIES AND T	TRANSFER CERTIFIC	CATE OF CONVEN	IENCE AND		
NECE	SSITY (CCN) NO 11548		TO JRM	1 Water, LLC.		
				(Purc	haser's or Tr	ansferee's Name)
IN	Victoria		COUNTY, 1	TEXAS		
To:	Coleto Water Systems		Date Notice M	ailed	Jan 1	, 20 <u>18</u>
	(Name of Customer, Neighboring Syste	m or City)				
4848 !	Maryvale Drive					
	(Address)		•			
Las V	egas, NV 89130					
City	State Zip		-			
H2O 5	Systems Plus/CMR - Construction, Mainte	enance and Renair	102 Manassas	Loop Victoria	a. TX 77904	
	ellers or Transferors' Name	Address		City/State/Zip	<del></del>	
	observation of the state of the	unita e calcular	.6			
	ubmitted an application with the Public r or sewer (please select) CCN No.	11548	of lexas to sell to	acılıtles and t in Victori		[County Name]
	(2.22.2.3.4)		**************************************			
Coun	ty to:					
JRM V	Vater, LLC. 4848 Maryvale Drive, Las	Vegas, NV, 89130				
	rchasers or Transferee's Name		ddress	City/State/	Zip Code	
the C	ale is scheduled to take place as approv CN include the following subdivision(s): Shady Oaks Subdivision	ed by the Commiss	ion (V.T.C.A., Wat	ter Code §13.	301). The tr	ansaction and the transfer of
-						
	rea subject to this transaction is located stown Victoria	* -	9.5 (n] Texas, and is g	miles	SW nded on the	[direction] of
	& Coleto Creek	;on the east by	Coleto Creek	enerally bou	nueu on the	HOI til by
;on tl	ne south by Reeves Ranch Park Rd	•	the west by	US-59 & 73	0' west of Wind	ing Way Dr W
This t	otal area being requested includes appr cransaction will have the following effect ticipated impact.	•		and serves d services:	211	current customers.
	ted persons may file written protests an quest a hearing, you must: (1) state your name, mailing address (2) state the applicant's name, applic (3) include the statement "I/we requ (4) write a brief description of how yadversely affected by the propose	and daytime telep cation number or a uest a public hearing ou, the persons yo	hone number; nother recognizal g"; u represent, or th	ble reference	to this appli	

cause you to withdraw your request for a hearing.

Only those persons who submit a written request to be notified of a hearing will receive notice if a hearing is scheduled. The Commission will issue the CCN requested in the referenced application unless a hearing is scheduled to consider the transaction. If no protests or requests for hearing are filed during the comment period, the Commission may issue the CCN 30 days after publication of this notice.

Persons who wish to protest or request a hearing on this application should write the:

Filing Clerk
Public Utility Commission of Texas
1701 North Congress Avenue
P.O. Box 13326
Austin, Texas 78711-3326

Se desea informacion en Espanol, puede llamar al 1-888-782-8477

Utility Representative

JRM Water, LLC./Coleto Water System

**Utility Name** 

<b>FORM</b>	В
-------------	---

Docket No.	
DOCKEL 110.	

(Seller's or Transferor's Name)	·				
JRM Water, LLC.		AND FOR	JRM Wat	er, LLC.	
(Purchaser's or Transferee's Name)		Pu		nsferee's Name)	
TO OBTAIN OR AMEND A CERTIFICATE OI	CONVENIENCE AND NEC	•	N TY, TEXAS		
To: Coleto Water System		Date N	otice Mailed	January 1	, 20 <u>18</u>
(Name of Customer, Neighboring Syste	m, Landowner or City)	<del></del>			
4848 Maryvale Drive					
(Address) Las Vegas, NV 89130					
City State Z	ip				
H2O Systems Plus/CMR - Construction, M	aintenance, and Repair, 10	02 Manassas L	oop, Victoria, TX	( 77904	
Sellers or Transferors' Name	Address	<del></del>	City/State/Zip Co		
		"			
has submitted an application with the <u>Pu</u> select) Facilities in <b>Victoria</b>	blic Utility Commission of	Texas to sell w	•••	e] County to:	
select) Facilities in Victoria	· · · · · · · · · · · · · · · · · · ·		_ [County Nam	ej County to:	
JRM Water, LLC. 4848 Maryvale Drive, La	s Vegas, NV 89130				
Purchasers or Transferee's Name	Address	***************************************	City/State/Zip	Code	***************************************
The transferee has also requested to obtain Commission (Texas Water Code §13.301)					
Shady Oaks Subdivision			t t t Edges		·
The area subject to this transaction is loc downtown Victoria	• •	9.5 Texas, and is g	miles enerally bounde	SW [directed on the north by	ection] of
US-59 & Coleto Creek		Coleto Creek	·	•	
;on the south by Reeves Ranch Park Rd	;and on the	e west by	US-59 & 730' w	est of Winding Way Dr W	
The total area being requested includes a This transaction will have the following e No anticipated impact.	• •	<del></del>		211 curren	t customers.
Affected persons may file written protest	s and/or request a public	hearing within	30 days of this	notice.	
To request a hearing, you must:					
(1) state your name, mailing add	•				
(2) state the applicant's name, a (3) include the statement "I/we		_	oie reference to	this application;	
(4) write a brief description of he			e public interes	t would be adversely	•
affected by the proposed tran					
(5) state your proposed adjustm			ıld satisfy your c	oncerns and cause v	ou to withdraw

Only those persons who submit a written request to be notified of a hearing will receive notice if a hearing is scheduled. The Commission will issue the CCN requested in the referenced application unless a hearing is scheduled to consider the transaction. If no

your request for a hearing.

protests or requests for hearing are filed during the comment period, the Commission may issue the CCN 30 days after publication of this notice.

Persons who wish to protest or request a hearing on this application should write the:

Filing Clerk
Public Utility Commission of Texas
1701 North Congress Avenue
P.O. Box 13326
Austin, Texas 78711-3326

Se desea informacion en Espanol, puede llamar al 1-888-782-8477

Logan Campbell	
Utility Repr	esentative
JRM Water, LLC/Coleto Water System	
Utility	Name





#### **Franchise Tax Account Status**

As of: 02/12/2018 07:49:10

### This Page is Not Sufficient for Filings with the Secretary of State

#### JRM WATER L.L.C.

Texas Taxpayer Number 19201885886

Mailing Address 530 E 20TH AVE APT 4311 DENVER, CO 80205-3285

**Q** Right to Transact Business in Texas

State of Formation TX

**Effective SOS Registration Date** 09/18/2003

Texas SOS File Number 0800248492

Registered Agent Name LOGAN JAMES CAMPBELL

Registered Office Street Address 108 E. CIRCLE STREET STE C VICTORIA, TX 77901

#### JRM Water, LLC Application to Transfer Coleto Water Co., Inc. dba H2O Systems Plus, CCN No. 11548

Proposed Water CCN Transfer area is within:
County – Victoria
City Limits – None
ETJ – None
CCN (other) – None
Districts – Guadalupe-Blanco River Authority
GCD – Victoria County Groundwater Conservation District

#### **Entities within 2 Miles/Notice list:**

Goliad County WSC (CCN 13028)
Guadalupe-Blanco River Authority
San Antonio River Authority
Victoria County Groundwater Conservation District
Victoria County

#### **Notice List Addresses:**

Goliad County WSC PO Box 1079 Goliad, TX 77963

Guadalupe-Blanco River Authority PO Box 311417 New Braunfels, TX 78131-1417

San Antonio River Authority PO Box 839980 San Antonio, TX 78283

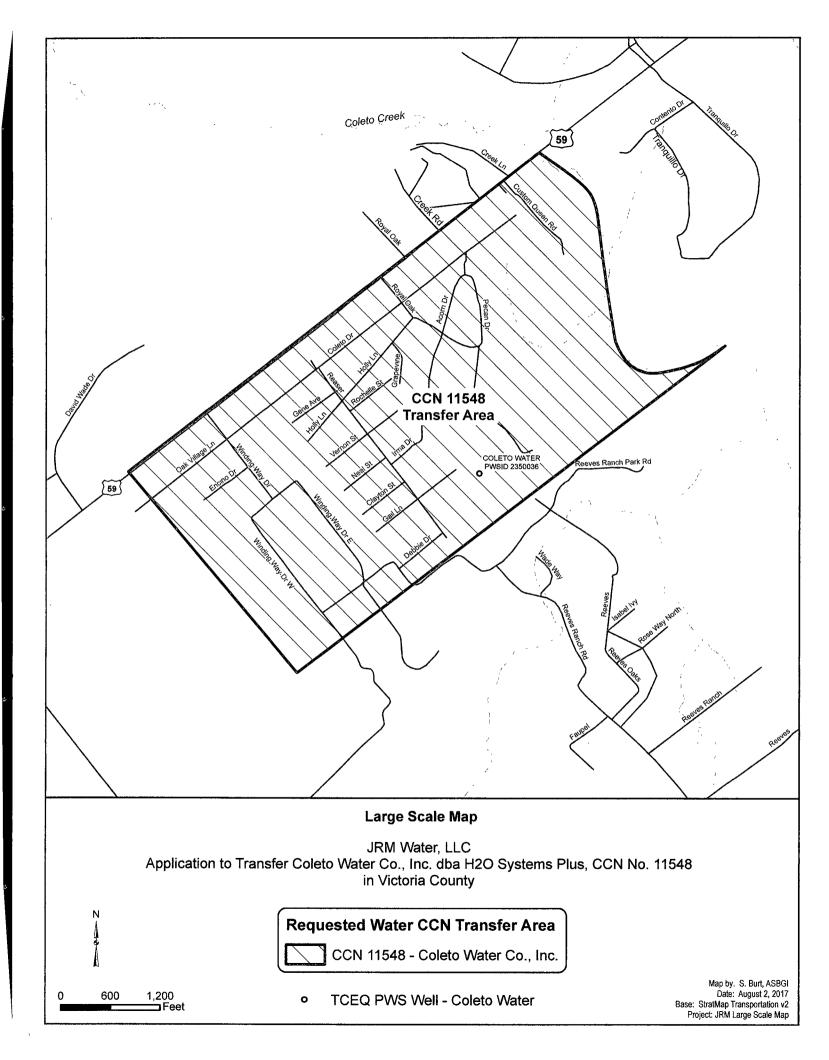
Victoria County Groundwater Conservation District 2805 N Navarro St, Ste 210 Victoria, TX 77901-3947

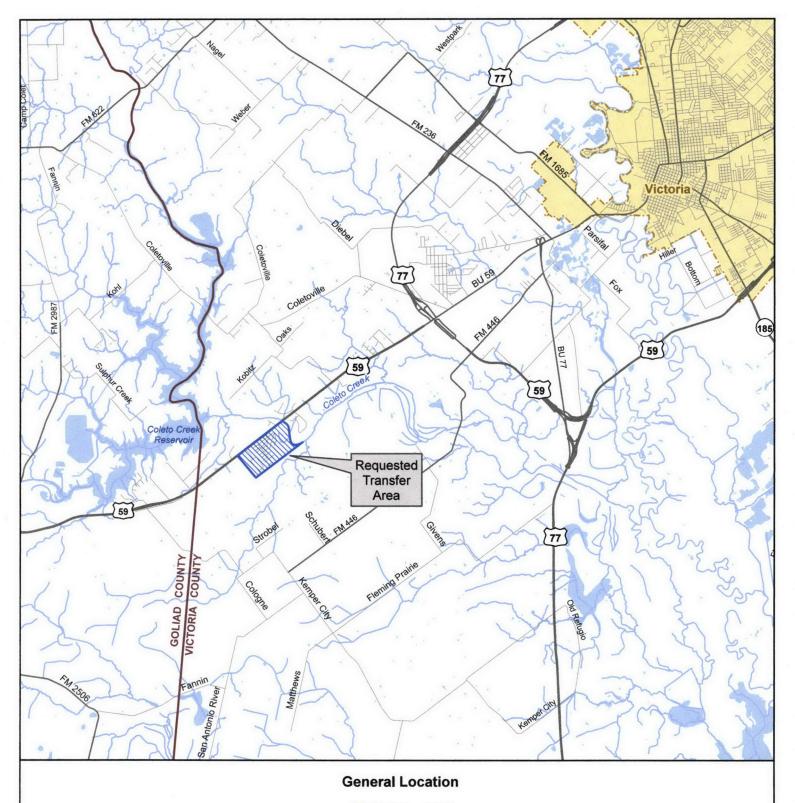
Victoria County 101 N. Bridge St, Room #102 Victoria, TX 77901

#### **Written Description:**

The area subject to this transaction is located approximately 10 miles southwest of downtown Victoria, TX, and is generally bounded on the north by US 59; on the east by Coleto Creek; on the south by Reeves Ranch Park Rd and 270' south of Debbie Dr.; and on the west by US 59 and 728' west of Winding Way Drive W.

The total area being requested includes approximately <u>437</u> acres and serves <u>211</u> current customers.





JRM Water, LLC
Application to Transfer Coleto Water Co., Inc. dba H2O Systems Plus, CCN No. 11548
in Victoria County



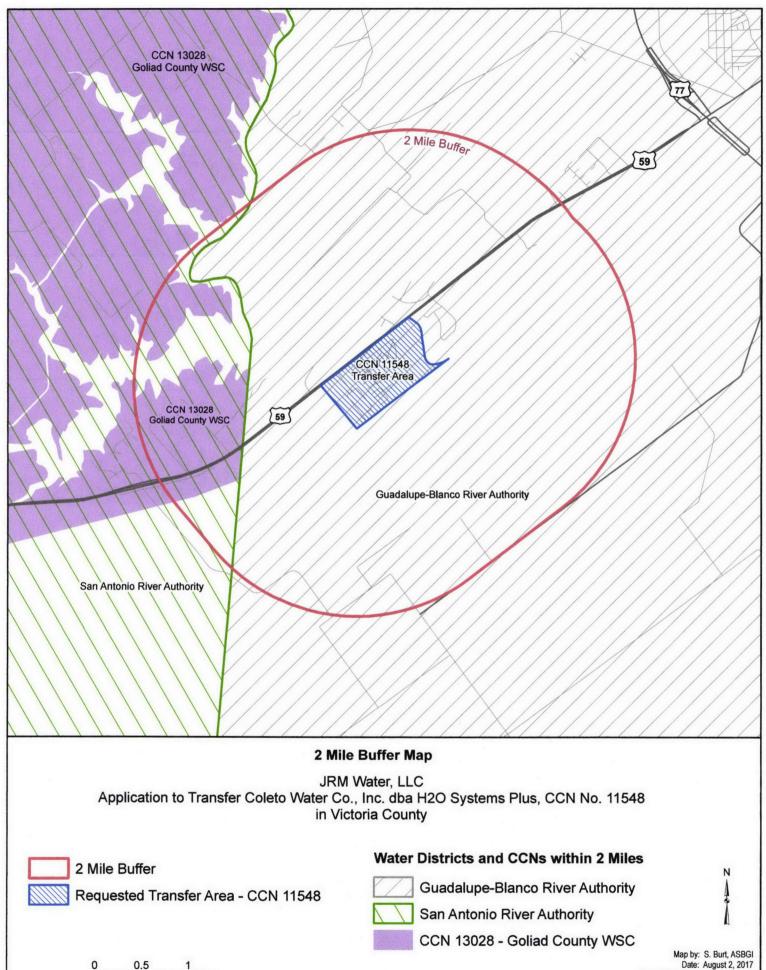
### **Requested Water CCN Transfer Area**



CCN 11548 - Coleto Water Co., Inc. - approx 437 acres

Map by: S. Burt, ASBGI Date: August 3, 2017 Base: TxDOT Roadways 2015 Project: JRM Water General Location

0 5,500 11,000 Feet



Date: August 2, 2017 Base: StratMap Transportation v2 Project: JRM Water Buffer Map

### DEPARTMENT OF STATE HEALTH SERVICES VITAL STATISTICS UNIT

1. LEGAL NAME OF DECEASED	(Include AKA's, if an	y) (First, Middle, I	Last)	第 4 年 第	1/672	(Maiden)	2. D/	ATE OF DEATH	-ACTUAL OR PRESU
CORINNE L. MAIB		1	91900	-400-40	NEVA		315	08/24/2008 6. BIRTHPLACE (City & State or Foreign	
3. SEX 4. DATE	OF BIRTH	5. AGE-Last (Years)	Birthday	Mo Mo	Days	Hours DAY	Min 6. E	BIRTHPLACE (C	City & State or Foreign Cou
FEMALE 7. SOCIAL SECURITY NUMBER	08/19/1931	ADITAL STATUS	77 S AT TIME OF DE	ATU III		0.01/0/4/4/0.00	EL	PASO, TX	
SOUNL SECURIT NUMBER	14 · 4 · 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1	374704		ATH Married Ur		B. SURVIVING SP	MAN & JOUE	e (ii wiie, give n	ame prior to first marriage;
467-42-9731 10a. RESIDENCE STREET ADDR	100		Ne	Manied   Or	INTOWIT	110h AOT 110	110- 017	OR TOWN	
	1200					10b. APT. NO.	IUC. CITY	OR TOWN	
102 MANASSAS LOOP		0e. STATE		200	Link	ZIP CODE	VICTOR	RIA g. INSIDE CITY	(THEFTOO
100.000111		OG, STATE			- 10	ZIF GODE	1"	Yes /	
VICTORIA 11. FATHER'S NAME		EXAS	W-1	12 MOTHER'S NA		904 TO FIRST MARRIA	AGE	23 100	
						TO THIS I III III II	100		
CARLOS NEVAREZ			13. PLACE	SARA KNAPP E OF DEATH (CHEC		NE)			
IF DEATH OCCURRED IN A HOS		1000	CURRED SOME	WHERE OTHER TH	AN A HOSE	PITAL:		1	
Inpatient ER/Outpatie				LIMITS, GIVE PRE				itution give stree	et address)
	10.01	733 146	J. J. J. Gill			- Constitution	(ii flot iilst		
VICTORIA		ORIA, 77904		NUMB (ART)	DF (1)	102 MANAS	SSAS LOO	Р	
17. INFORMANT'S NAME & RELA	ATTONSHIP TO DEC	EASED	18. M	AILING ADDRESS (	OF INFORM	MANT (Street and N	lumber, City, Sta	ite,Zip Code)	
SUZAN LINDE - DAUGH	TER		4933	3 FIESTA LAKE	E, LAS V	EGAS, NV 891	130		
19. METHOD OF DISPOSITION  Burial Crema		Donation	20. SIGNATURE ACTING AS SU	E AND LICENSE NU	IMBER OF	FUNERAL DIRECT	OR OR PERS	ON 21.	Unkno
	Removal from sta		17/4/11					Section	
Other (Specify)	/		CHARLES 8251	HAUBOLDT,E	Y ELEC	TRONIC SIGN	IATURE -	Block	1
22. PLACE OF DISPOSITION (Na	ame of cemetery, cre	matory, other pla		23. LOCATION (Ci	ty/Town, an	d State)		Lot	5
			1,52	VICTORIA T	,			Space	11
MEMORY GARDENS 24. NAME OF FUNERAL FACILIT	TY	127 127	11: 11	25. COMPLETE AL	DRESS O	F FUNERAL FACIL	ITY (Street and	d Number, City,	State, Zip Code)
GRACE FUNERAL HOM	F	252.1 6.1		2401 HOUSTO	ON HWY	VICTORIA	Y 77001		
26. CERTIFIER (Check only one)			120	7.96	SIN FIVE	, VICTORIA, I	X 11301		7
Certifying physician-To the best of Medical Examiner/Justice of the Po	my knowledge, death of	occurred due to the	cause(s) and manne	er stated.	d at the time	date and place, and	fue to the course	s) and manner ste	ated
27.SIGNATURE OF CERTIFIER			37/6	28. DATE CERTIFI	ED (Mo/Da	y/Yr) 29. LICE	NSE NUMBER	30. TIME O	OF DEATH(Actual or presu
AHMAD I QADRI , BY EL	FOTBOLIO OL								
	ECTRONIC SIG	GNATURE		08/25	/2008	L3079			09:21 AM
31. PRINTED NAME, ADDRESS	OF CERTIFIER (Stre	GNATURE eet and Number,	City,State,Zip Cod	08/25	/2008	L3079		32. TITL	09:21 AM LE OF CERTIFIER
31. PRINTED NAME, ADDRESS AHMAD I QADRI 601 E.	OF CERTIFIER (Street	et and Number,	V, VICTORIA,	TX 77901	672	1,		MD, F	LE OF CERTIFIER
AHMAD I QADRI 601 E.	SAN ANTONIC HAIN OF EVENTS	oet and Number, of STE, 402W DISEASES, INJU	V, VICTORIA, URIES, OR COMP	TX 77901	DIRECTLY	CAUSED THE DE	ATH. DO NO	MD, F	LE OF CERTIFIER
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GERALDINE R. HARRIS STATE REGISTRAR

# MEIER, BRADICICH & MOORE, LLP

ATTORNEYS AT LAW

111 S. MAIN STREET POST OFFICE BOX 550 VICTORIA, TEXAS 77902-0550 (361) 573-4344 FAX (361) 573-1040 MICHAEL MEIER R. BARTON BRADICICH, JR. LISA HARVEY MOORE ADAM T. USZYNSKI SHANNON T. MOORE\*

\*BOARD CERTIFIED: FAMILY LAW STATE BAR OF TEXAS BOARD OF LEGAL SPECIALIZATION

August 11, 2015

Suzan M. Linde 4848 Maryvale Drive Las Vegas, NV 89130

Re: Estate of Corinne Louise Maib, Deceased

Dear Mrs. Linde:

Please find enclosed a copy of the Inventory, Appraisement and List of Claims and order approving the same for your records.

If you have any questions, please give me a call.

Very truly yours,

MEIER, BRADICICH & MOORE, LLP

By: Adam T. Uszynski

ATU/jmm



#### CAUSE NO. 2-15731

THE ESTATE OF	§	IN THE COUNTY COURT AT LAW NO. 2
	§	
CORINNE LOUISE MAIB,	§	OF VICTORIA COUNTY, TEXAS
	§	
DECEASED	§	SITTING IN PROBATE

#### **ORDER**

The foregoing Inventory, Appraisement, and List of Claims of the above Estate having been filed and presented and the Court having considered and examined the same and being satisfied that it should be approved and there having been no objections made thereto, it is in all respects APPROVED and ORDERED entered of record.

SIGNED on the 29 day of April , 2009.

4-21-04 C) [Ty:

#### CAUSE NO. 2-15731

THE ESTATE OF	§	IN THE COUNTY COURT AT LAW NO. 2
CORINNE LOUISE MAIB,	§ §	OF VICTORIA COUNTY, TEXAS
DECEASED	§ §	SITTING IN PROBATE

### **INVENTORY, APPRAISEMENT, AND LIST OF CLAIMS**

Date of Death: August 24, 2008

The following is a full, true and complete Inventory and Appraisement of all personal property and of all real property situated in the State of Texas, together with a List of Claims due and owing to this Estate as of the date of death, which have come to the possession or knowledge of the undersigned.

### **INVENTORY AND APPRAISEMENT**

Real Property (See Schedule A)	
Miscellaneous Property (See Schedule B)	\$ 26,500.00
Stocks and Bonds (See Schedule C)	\$153,000.00
	Total: \$284,870.00

#### **LIST OF CLAIMS**

There are no claims due or owing to the Estate other than those shown on the foregoing Inventory and Appraisement.

FILED

2009 APR 27 PM 1: 13

VILL COUNTY CLERK
VICTORIA COUNTY. TEXAS

The foregoing Inventory, Appraisement, and List of Claims should be approved and ordered entered of record.

Respectfully submitted,

MARR, MEIER & BRADICICH, L.L.P. P. O. Box 550 Victoria, Texas 77902 (361) 573-4344

Telecopier: (361) 573-1040

KATHRYN A. PERALES
State Bar No. 24025585

ATTORNEYS FOR THE ESTATE OF CORINNE LOUISE MAIB, DECEASED

STATE OF JEVAN

COUNTY OF \_\_\_\_\_

KNOW ALL MEN BY THESE PRESENTS:

I, SUZAN M. LINDE, have been duly sworn, hereby state on oath that the foregoing Inventory, Appraisement, and List of Claims is a true and complete statement of all the property and claims of the Estate that have come to my knowledge.

SUZANM. LINDE

SUBSCRIBED AND SWORN TO BEFORE ME by SUZAN M. LINDE on the

day of April

, 2009, to certify which witness my hand and seal of office.

Notary Public - State of Nevada County of Clark SCOTT E. HOAG My Appointment Expires 3366-1 April 24, 2012

Notary Public, State of

### SCHEDULE A

### **REAL PROPERTY:**

COMMUNITY PROPERTY:	\$ 0.00
SEPARATE PROPERTY:	
House and lot located at 102 Manassas Loop, Victoria, Victoria County, Texas, more particularly described as Lot 1, Block 1, Block 1 of Shenandoah I, in the city of Victoria, Victoria County, Texas.	\$ 3105,370.00
TOTAL SEPARATE PROPERTY INTEREST IN REAL ESTATE	\$ 3105,370.00
DECEDENT'S TOTAL INTEREST	

### **SCHEDULE B**

### **MISCELLANEOUS PROPERTY:**

COMMUNITY PROPERTY: \$ 0.00
SEPARATE PROPERTY:
2000 Mowdy boat, Vessel 9424-JH, ID No. MWXV0378C000
1999 Yamaha outboard motor, ID No. 66KL301293 \$ 6,000.00
2000 EZLO boat trailer, VIN 1ZEAAMPT4YA021140
2007 CM trailer, VIN 49TCB162271085521. \$ 3,500.00 Miscellaneous furniture, furnishings and personal effects \$ 3,000.00
TOTAL SEPARATE PROPERTY INTEREST IN MISCELLANEOUS PROPERTY
DECEDENT'S TOTAL INTEREST IN
MISCELLANEOUS PROPERTY \$26,500.00

## SCHEDULE C

## STOCKS AND BONDS:

الأنفائق بالا

COMMUNITY PROPERTY: \$ 0.00
SEPARATE PROPERTY:
51% membership interest in CMR Enterprises, LLC, a Texas Limited Liability Company. Value calculated using formula of three times annual income plus three times growth factor
TOTAL SEPARATE PROPERTY INTEREST IN STOCKS AND BONDS
DECEDENT'S TOTAL INTEREST IN STOCKS AND BONDS

#### CAUSE NO. 2-15731

IN THE MATTER OF THE ESTATE § IN THE PROBATE COURT

OF § OF

CORRINNE LOUISE MAIB, DECEASED § VICTORIA COUNTY, TEXAS

### **APPLICATION FOR APPOINTMENT AS TRUSTEE**

### TO THE HONORABLE JUDGE OF SAID COURT:

THOMAS BECK, ("Applicant") makes this Application for Appointment as Trustee.

I.

CORRINE LOUISE MAIB, Deceased, whose Last Will and Testament has been duly probated, created the JAMES R. MAIB TRUST (the "Trust") in her Will.

Π.

The Trustee of the Trust, MARK FARRELL has resigned. (See attached). The successors, TERRY PETERSON and B. J. PETERSON, have declined to succeed him as trustee. (See attached).

III.

The objects of the trust are not yet accomplished, and no adequate provision is made in the trust instrument for filling the vacancy created.

IV.

The trust instrument provides that a bond or surety is not required of the trustee.

V.

The only persons presently interested and the only persons in being who might claim to have a vested interest in the trust are the following: JAMES R. MAIB, JR. (the "Beneficiary").

The Applicant is willing and able to accept appointment as trustee. Beneficiary is in agreement that Applicant should be appointed.

Therefore, Applicant requests that she be appointed trustee, and that she not be required to furnish any bond or surety on any bond in accordance with the provision of the trust instrument.

Respectfully submitted,

THOMAS BECK, Applicant

AGREED:

JAMES R. MAIB, JR.

MAREK, GRIFFIN & KNAUPP

P.O. Box 2329

Victoria, Texas 77902

(361) 573-5500

(361) 570-2184

HOWARD R. MAREK, SBA#12975600

Attorneys for Beneficiary

### CAUSE NO. 2-15731

IN THE MATTER OF THE ESTATE	Ş	IN THE PROBATE COURT
	§	
OF	§	OF
	§	
CORRINNE LOUISE MAIB, DECEASED	§.	VICTORIA COUNTY, TEXAS

### **RESIGNATION AS TRUSTEE**

### TO THE HONORABLE JUDGE OF SAID COURT:

MARK FARRELL, ("Trustee") hereby resigns as Trustee of the JAMES R. MAIB, JR.

TRUST created by the Last Will and Testament of CORRINE LOUISE MAIB.

Respectfully submitted,

enthylmails, jim/resignation as trustee

### CAUSE NO. 2-15731

IN THE MATTER OF THE ESTATE	§	IN THE PROBATE COURT
OF ·	9 §	OF
CORRINNE LOUISE MAIB, DECEASED	§ §	VICTORIA COUNTY, TEXAS

## **DECLINE TO ACT AS TRUSTEE**

## TO THE HONORABLE JUDGE OF SAID COURT:

CORRINE LOUISE MAIB's will designated TERRY PETERSON and B. J. PETERSON as successor trustees. They hereby decline the appointment as trustee.

Respectfully submitted,

TERRY PETERSON

D LUDTEDSON

#### APPOINTMENT OF TRUSTEE

The Undersigned, being the sole beneficiaries of the SHADY OAKS TRUST, created by the Last Will and Testament of CORRINNE MAIB, hereby appoint LOGAN CAMPBELL as Trustee.

EXECUTED this 7th day of August, 2015.

LOGAN CANEBELL

STATE OF TEXAS

Ş

COUNTY OF VICTORIA

This instrument was acknowledged before me on this 122 day of August, 2015, by SUZAN

LINDE.

NOTARY PUBLIC, STATE OF TEXAS



STATE OF TEXAS

8

COUNTY OF VICTORIA

This instrument was acknowledged before me on this 1922 day of August, 2015, by LOGAN CAMPBELL.

NOTARY PUBLIC, STATE OF TEXAS

Catherine Mane Myers
Nation Processing of Texas
National Control Control
September 1 (1)

cathy soaib, junicing-construction maintenance and repair lic appointment of trustee

## DEPARTMENT OF STATE HEALTH SERVICES VITAL STATISTICS UNIT

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Medical Examiner/	Justice of the Peace - On the			my opinion, death occurre		te and place, and due	to the cause(s) a		
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This is a true and correct reproduction of the original record as recorded in this office. Issued under authority of Section 191.051, Health and Safety Code.

ISSUED

AUG 19 2015

WARNING: THIS DOCUMENT HAS A DARK BLUE BORDER AND A COLORED BACKGROUND

STATE REGISTRAR



### MAREK, GRIFFIN & KNAUPP

HOWARD R. MAREK\*\*\* IOHN GRIPFIN, JR\*†0 LYNN KNAUPP\*\* DAVID C. GRIFFINT\*

OF COUNSEL ROBERT E. McKNIGHT, JR. (ALSO LICENSED IN LOUISIANA)

#### MICHAEL J. NEUERBURG

- BOARD CERTIFIED · CIVIL TRIAL LAW BOARD CERTIFIED • FAMILY LAW BOARD CERTIFIED • REAL ESTATE LAW
- BOARD CERTIFIED CONSUMER AND COMMERCIAL LAW BOARD CERTIFIED PERSONAL INJURY TRIAL LAW TEXAS BOARD OF LEGAL SPECIALIZATION
- BOARD CERTIFIED . CIVIL TRIAL LAW NATIONAL BOARD OF TRIAL ADVOCACY

ATTORNEYS AT LAW The McFaddin Building 203 N. LIBERTY STREET P.O. BOX 2329 VICTORIA, TEXAS 77902-2329 TELEPHONE (361) 573-5500 FAX (361) 573-5040

PORT LAVACA OFFICE 225 NORTH VIRGINIA, SUITE 1 PORT LAVACA, TEXAS 77979 TELEPHONE (361) 552-5050

VIA EMAIL

FAX (361) 552-5522

hrm@lawmgk.com cmyers@lawmgk.com

January 12, 2016

Mr. Logan Campbell 2475 W. 2nd Ave. #36 Denver, Colorado 80205

Cause No. 1-17327; Estate of James R Maib, Deceased Re:

Dear Logan:

Enclosed please find an Independent Executor's Affidavit of Notice Pursuant to Texas Estates Code Chapter 308 Subchapter A and Inventory, Appraisement and List of Claims, for you to sign, have notarized and return the originals to my attention for filing. Please call should you have any questions.

Sincerely,

Howard R. Marek

HRM/cmm **Enclosures** 

#### CAUSE NO. 1-17327

IN THE MATTER OF THE ESTATE	§ IN THE COUNTY COURT OF
	§
OF	§ VICTORIA COUNTY, TEXAS
	§
JAMES R. MAIB	S - SITTING IN PROBATE

### INVENTORY, APPRAISEMENT AND LIST OF CLAIMS

Date of Death: August 6, 2015

The following is a full, true and complete Inventory and Appraisement of all personal property and of all real property situated in the State of Texas, together with a List of Claims due and owing on this Estate which have come to the possession or knowledge of the undersigned.

### INVENTORY AND APPRAISEMENT

Real Property (See Schedule A)	\$8,	730.00
Stocks and Bonds (See Schedule B)	\$	-0-
Mortgages, Notes and Cash (See Schedule C)	\$	-0-
Insurance on Decedent's Life Payable to Estate (See Schedule D)	\$	-0-
Jointly Owned Property (See Schedule E)	\$	-0-
Miscellaneous Property (See Schedule F)	\$	-0-
Total	\$8,	730.00

All property is the separate property of the Deceased.

#### LIST OF CLAIMS

There are no claims due or owing to the Estate other than those shown on the foregoing Inventory and Appraisement.

The foregoing Inventory, Appraisement and List of Claims should be approved and ordered entered of record.

Respectfully submitted,

MAREK, GRIFFIN & KNAUPP P.O. Box 2329 Victoria, Texas 77902 Telephone: (361) 573-5500 Facsimile: (361) 570-2184

THE STATE OF TEXAS §
COUNTY OF VICTORIA §

I, LOGAN CAMPBELL, Independent Executor of the Estate of JAMES R. MAIB, Deceased, state upon oath that the foregoing Inventory, Appraisement and List of Claims is a true and complete statement of all the property and claims of the Estate that have come to my knowledge.

WITNESS MY HAND, this \_\_\_\_\_ day of January, 2016.

LOGAN	CAMPBELL

SUBSCRIBED AND SWORN TO BEFORE ME by the said LOGAN CAMPBELL, on this \_\_\_\_\_ day of January, 2016.

NOTARY PUBLIC, STATE OF TEXAS

## SCHEDULE A REAL PROPERTY

0.864 acres in the Juan Rene and Sons 1-14 League, A-102, Victoria County, Texas.

\$8,730.00

## SCHEDULE B

## STOCKS AND BONDS

## SCHEDULE C

## MORTGAGES, NOTES AND CASH

## SCHEDULE D

## INSURANCE ON DECEDENT'S LIFE PAYABLE TO ESTATE

## SCHEDULE E

## JOINTLY OWNED PROPERTY

## SCHEDULE F

## MISCELLANEOUS PROPERTY

### CAUSE NO. 1-17327

## ORDER APPROVING INVENTORY, APPRAISEMENT AND LIST OF CLAIMS

The foregoing Inventory, Appraisement and List of Claims of he above Estate having been filed and presented and the Court having considered and examined the same and being satisfied that it should be approved, and there having been no objections made thereto, it is in all respects APPROVED and ORDERED entered of record.

SIGNED	AND	ENTERED	on	the		day	of	January,	2016.	
					J	JDGE	PRI	ESIDING		·

#### CAUSE NO. 1-17327

IN THE MATTER OF THE ESTATE	§ s	IN THE PROBATE COURT
OF	§ §	OF
JAMES R. MAIB, DECEASED	§ <b>§</b>	VICTORIA COUNTY, TEXAS

## INDEPENDENT EXECUTOR'S AFFIDAVIT OF NOTICE PURSUANT TO TEXAS ESTATES CODE CHAPTER 308 SUBCHAPTER A

STATE OF TEXAS §

COUNTY OF Victoria §

BEFORE ME, the undersigned authority, personally appeared LOGAN CAMPBELL, independent executor of the Estate of JAMES R. MAIB, Deceased, who, after being duly sworn by me, did upon oath swear, state and affirm as follows:

- 1. Introduction. I am the independent executor of the Estate of JAMES R. MAIB, Deceased. JAMES R. MAIB (the "Decedent") died August 6, 2015. Decedent's will dated March 7, 2012 was admitted to probate and I qualified as independent executor of the Decedent's estate on January 7, 2016. This affidavit is being given to comply with the requirements of Chapter 308, Subchapter A of the Texas Estates Code.
- 2. Description of Decedent's Family and Beneficiaries. The Decedent was unmarried at the time of death.
- 3. Notices Not Required to Be Given. I did not give notice to the following persons at the following addresses because I was not required to do so by Chapter 308, Subchapter A of the Texas Estates Code:
- A. **Persons Waiving Notice.** The following persons with the following addresses signed and filed a waiver meeting the requirements of Chapter 308, Subchapter A of the Texas Estates Code.

#### **SUZAN LINDE**

B. Persons Who Appeared in Probate Proceeding. The following persons appeared in this proceeding prior to the probate of the will:

#### LOGAN CAMPBELL

4. I believe that I have complied with the requirements imposed on me by Texas law.

LOGAN CAMPBELL, Executor

SWORN TO AND SUBSCRIBED BEFOR	E ME on this day of January, 2016.
	NOTARY PUBLIC. STATE OF TEXAS

## LETTERS TESTAMENTARY

## No. 1-17327

State of Texas County of Victoria In The County Court at Law #1 Victoria County, Texas

I, THE UNDERSIGNED CLERK OF THE COUNTY COURT OF <u>VICTORIA</u> COUNTY, TEXAS, DO HEREBY CERTIFY THAT ON <u>JANUARY 07, 2016</u>, <u>LOGAN CAMPBELL</u> WAS DULY GRANTED BY SAID COURT LETTERS TESTAMENTARY, <u>IN THE MATTER OF</u>

THE ESTATE OF: <u>JAMES R. MAIB</u>, <u>DECEASED</u>, AND THAT HE QUALIFIED AS INDEPENDENT EXECUTOR OF SAID ESTATE ON <u>JANUARY 07</u>, <u>2016</u>, AS THE LAW REQUIRES, AND THAT SAID APPOINTMENT IS STILL IN FULL FORCE AND EFFECT.

## **ISSUED THIS 30TH DAY OF JUNE, 2016**

**GIVEN UNDER MY HAND AND SEAL** OF OFFICE AT VICTORIA, TEXAS, THIS 30TH DAY OF JUNE, 2016.

seal AMOO A SOUNTING COUNTING COUNTING

HEIDLEASLEY, COUNTY CLERK VICTORIA/COUNTY, TEXAS

Amper Fingers, DEPUTY

#### CAUSE NO. 1-17327

IN THE MATTER OF THE ESTATE	§ IN THE COUNTY COURT OF
	\$
OF ·	§ VICTORIA COUNTY, TEXAS
	§
JAMES R. MATE	s - sitting in probate

#### INVENTORY, APPRAISEMENT AND LIST OF CLAIMS

Date of Death: August 6, 2015

The following is a full, true and complete Inventory and Appraisement of all personal property and of all real property situated in the State of Texas, together with a List of Claims due and owing on this Estate which have come to the possession or knowledge of the undersigned.

#### INVENTORY AND APPRAISEMENT

Real Property (See Schedule A)	\$8,	730.00
Stocks and Bonds (See Schedule B)	\$	-0-
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Insurance on Decedent's Life Payable to Estate (See Schedule D)	\$	-0-
Jointly Owned Property (See Schedule E)	\$	-0-
Miscellaneous Property (See Schedule F)	\$	-0-
Total	\$8,	730.00

All property is the separate property of the Deceased.

#### LIST OF CLAIMS

There are no claims due or owing to the Estate other than those shown on the foregoing Inventory and Appraisement.

The foregoing Inventory, Appraisement and List of Claims should be approved and ordered entered of record.

Respectfully submitted,

MAREK, GRIFFIN & KNAUPP P.O. Box 2329

Victoria, Texas 77902

Telephone: Facsimile:

(361) 573-5500 (361) 570-2184

HOWARD R. MAREK

State Bar No. 12975600

ATTORNEYS FOR LOGAN CAMPBELL

THE STATE OF TEXAS

COUNTY OF VICTORIA

I, LOGAN CAMPBELL, Independent Executor of the Estate of JAMES R. MAIB, Deceased, state upon oath that the foregoing Inventory, Appraisement and List of Claims is a true and complete statement of all the property and claims of the Estate that have come to my knowledge.

WITNESS MY HAND, this 28<sup>TH</sup> day of January, 2016.

OGAN CAMPBELL

SUBSCRIBED AND SWORN TO BEFORE ME by the said LOGAN CAMPBELL, on this 28th day of January, 2016.

STATE

Catherine Marie Myers Notary Public, State of Texas Notary ID# 680609-4 My Commission Expires

September 14, 2019

## SCHEDULE A REAL PROPERTY

0.864 acres in the Juan Rene and Sons 1-14 League, A-102, Victoria County, Texas.

\$8,730.00

## SCHEDULE B

## STOCKS AND BONDS

## SCHEDULE C

## MORTGAGES, NOTES AND CASH

## SCHEDULE D

## INSURANCE ON DECEDENT'S LIFE PAYABLE TO ESTATE

### SCHEDULE E

## JOINTLY OWNED PROPERTY

## SCHEDULE F

## MISCELLANEOUS PROPERTY

Received 2/10/2016 2:59:24 PM Heidi Easley County Clerk Victoria County, Texas By: Stefanie Tumlinson

#### CAUSE NO. 1-17327

IN	THE	M	TTER	OF	THE	ESTATE	\$	IN	THE	COUNTY	COUR	r of
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JAN	ies	R.	MAIB				§	- 5	STTT:	ING IN	PROBA	TE

## ORDER APPROVING INVENTORY, APPRAISEMENT AND LIST OF CLAIMS

The foregoing Inventory, Appraisement and List of Claims of he above Estate having been filed and presented and the Court having considered and examined the same and being satisfied that it should be approved, and there having been no objections made thereto, it is in all respects APPROVED and ORDERED entered of record.

SIGNED AND ENTERED on the 12 day of January, 2016.

Signed: 2/12/2016 03:05 PM

TAKEF

JUDGE PRESIDING

Filed February 12, 2016 3:10 p.m. Heidi Easley County Clerk Victoria County, Texas By: Wade. Becky

	CAUSE NO.	1-17327			
IN THE MATTER OF THE	ESTATE	s I	n the f	PROBATE	COURT
OF		••	F		
JAMES R. MAIB, DECEAS	ED	<del>-</del>	ICTORIA	COUNTY	, TEXAS

## APPLICATION FOR PROBATE OF WILL AND ISSUANCE OF LETTERS TESTAMENTARY

TO THE HONORABLE JUDGE OF SAID COURT:

LOGAN CAMPBELL ("Applicant") furnishes the following information to the Court for the probate of the written Will of JAMES R. MAIB ("Decedent") and for issuance of Letters Testamentary.

- 1. Applicant is an individual interested in this Estate, domiciled in and residing in Denver County, Colorado. The last three digits of the social security number of LOGAN CAMPBELL are 220. The last three digits of the driver's license number of LOGAN CAMPBELL are 116.
- 2. Decedent died on August 6, 2015, in Victoria, Victoria County, Texas, at the age of 59 years.
- 3. This Court has jurisdiction and venue because Decedent was domiciled and had a fixed place of residence in this county on the date of death.
- 4. Decedent owned real and personal property described generally as land and personal effects of a probable value in excess of \$5,000.00.
- 5. Decedent left a valid written Will ("Will") dated March 7, 2012, which was never revoked and is filed herewith.
- 6. The subscribing witnesses to said Will are ANITA GALICIA and KARINA GARCIA, both of whom are residents of the City of Victoria, Victoria County, Texas. The Will was made self proved in the manner prescribed by law.
- 7. No child or children were born to or adopted by Decedent after the date of the Will.
- 8. No marriage of Decedent was dissolved after the date of the Will.

- 9. A necessity exists for the administration of this estate.
- Decedent's Will named MARK FARRELL as Independent Executor, but he is unwilling to serve as Executor and his affidavit to such effect is attached. Decedent did not name an alternate executor. His sister, SUZAN LINDE, is a beneficiary of the Will, but has also refused to serve and her affidavit is also attached. LOGAN CAMPBELL, Applicant, is the nephew of the Decedent, and is the other primary beneficiary of the Will. Applicant is a resident of the City of Denver, Denver County, Colorado, applies to serve without bond or other security as Independent Executor, in which capacity Applicant would not be disqualified by law from serving as such or from accepting Letters Testamentary, and Applicant would be entitled to such Letters.
- 11. No State, governmental agency of the State, or charitable organization is named by the Will as a devisee.

WHEREFORE, Applicant prays that citation issue as required by law to all persons interested in this Estate; that the Will be admitted to probate; that Letters Testamentary be issued to Applicant; and that all other orders be entered as the Court may deem proper.

Respectfully submitted,

LOGAN CAMPHELL, Applicant

MAREK, GRINFIN & KNAUPP

P.O. Box 2329

Victoria, Texas 77902

(361) 573-5500

(361) 570-2184

Howard R. Marek, SBA#12975600

Attorneys for Applicant

#### AFFIDAVIT

THE STATE OF TEXAS §

KNOW ALL MEN BY THESE PRESENTS:

COUNTY OF VICTORIA §

BEFORE ME, the undersigned authority, personally appeared MARK FARRELL, who, upon oath, deposed and stated that the following statements are within my personal knowledge and are true and correct:

I have been appointed executor of the Last Will and Testament of JAMES R. MAIB, deceased. I am unwilling to perform the duties of executor under the will. Therefore, I ask that the Decedent's nephew, LOGAN CAMPBELL be appointed as executor. LOGAN CAMPBELL has agreed to serve and to perform all duties as executor under the will of JAMES R. MAIB'S.

FURTHER AFFIANT SAITH NOT.

MARK FARREN

SUBSCRIBED AND SWORN TO BEFORE ME on the 11th day of September, 2015, by MARK FARRELL, to certify which witness my hand and official seal.

NOTARY PUBLIC. STATE OF TEXAS

Catherine Marie Myers
Notary Public, State of Texas
My Commission Explros
September 11, 2015

#### **AFFIDAVIT**

THE STATE OF TEXAS

₹.

KNOW ALL MEN BY THESE PRESENTS:

COUNTY OF VICTORIA. §

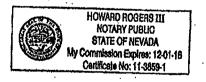
BEFORE ME, the undersigned authority, personally appeared SUZAN LINDE, who, upon oath, deposed and stated that the following statements are within my personal knowledge and are true and correct:

I am the sister of JAMES R. MAIB and a beneficiary named in the Last Will and Testament. I am unwilling to perform the duties of executor under the will. Therefore, I ask that the Decedent's nephew, LOGAN CAMPBELL be appointed as executor. LOGAN CAMPBELL has agreed to serve and to perform all duties as executor under the will of JAMES R. MAIB'S.

FURTHER AFFIANT SAITH NOT.

State of Nevada County of Clark

SUBSCRIBED AND SWORN TO BEFORE ME on the  $20^{11}$  day of August, 2015, by SUZAN LINDE, to certify which witness my hand and official seal.



Aforecl Progres III NOTARY PUBLIC, STATE OF TEXAS, Newdon.

### 1-17327

#### LAST WILL AND TESTAMENT

OF

#### JAMES R. MAIB

THE STATE OF TEXAS \$ \$ KNOW ALL MEN BY THESE PRESENTS: COUNTY OF VICTORIA \$

THAT I, JAMES R. MAIB, of said County and State, do hereby revoke all Wills and Testaments and instruments of a testamentary character at any time heretofore made by me, and do make, publish and declare my Last Will and Testament to be as follows:

#### ARTICLE I.

I do hereby nominate, constitute and appoint MARK FARRELL, to be the sole and Independent Executor of this my Last Will, and I do provide that no action shall be had in the County Court in relation to the settlement of my estate other than the probating and recording of my Will and the return of an Inventory and Appraisement and List of Claims of my estate in accordance with law.

I give to my Executor herein appointed full power to sell real or personal property, at public or private sale, for cash or credit, on such terms and conditions as my Executor may deem sufficient; to continue to carry on any business I am engaged in at the time of my death or to change such business at will; to invest and reinvest in such property or securities as my Executor shall deem expedient; to borrow money and to pledge or mortgage any property of my estate as security therefor; to exercise any and all rights and powers necessary or proper in my Executor's sole discretion to carry on any business of my estate; to compromise and settle any and all claims in favor of or against my estate; and to distribute the whole or any part of my estate in kind by undivided shares or otherwise in my Executor's absolute discretion. The judgment of my Executor shall be conclusive as to the value of any property included in any division of my estate, and it shall not be

JAMES R. MAIB, Testator

PAGE 1 OF 8

necessary to employ any appraisers or to apply to any court whatsoever for any order ratifying or approving any such division.

#### ARTICLE II.

I direct my Executor to pay, as soon after my death as may be practicable, all my just debts and claims against my estate, the expenses of my last illness and funeral expenses, all Federal Estate Taxes and State Inheritance Taxes, if any, which may be owing by reason of my death, and also all expenses of every character with reference to the probate of this Will and the settlement of my estate.

#### ARTICLE III.

I give my gold and silver cross, and all fishing equipment, to MARK FARRELL.

I give all of the small tools that are in Storage Unit 106, and my personal hand tools, to PARKWAY CHURCH.

I give to WINSTON BOYD the remodel trailer (BO KNOWS REMODEL) with all contents, including all ladders and scaffold, all building supplies, cutting torch, and loading ramps.

#### ARTICLE IV.

After the payment of my debts, taxes, and expenses as provided in Article II hereof, and satisfaction of the special bequests set forth in Article III, I do give, devise and bequeath all the rest and residue of my estate of which I may die seized and possessed, whether real, personal or mixed properties, and wheresoever situated, unto my sister, SUZAN LINDE and her son, LOGAN CAMPBELL, share and share alike, or to the survivor of them, in fee simple and forever.

I have made a handwritten side letter distributing certain sentimental or personal items of my property to specific friends or family members. This handwritten letter shall be incorporated into my Will for all purposes and may be treated as a codicil to my Will.

JAMES R. MAIB, Testator

#### ARTICLE V.

The share of said property to which LOGAN CAMPBELL is entitled shall pass in trust (with SUZAN LINDE as Trustee) for the use and benefit of said beneficiary or beneficiaries, to be held, managed, controlled and finally distributed by my said Trustee under the following authority, terms and provisions, viz:

- 1. A separate account shall be kept by the Trustee of each of the separate trusts created by this trust instrument, but joint investments or joint interests in investments may be assigned to said separate trusts, each trust being credited with an undivided interest in all joint investments in the portion which is assigned to it or in the proportion which the contribution to such investment bears to the whole.
- Such trusteeship shall continue as to each beneficiary 2. until he or she shall have attained the full age of 40 years, at which time this trust shall terminate as to such beneficiary and my Trustee shall forthwith convey and deliver unto such beneficiary the then remaining corpus of his or her trust estate, for his or her separate use and benefit, free and clear of any trust. In distributing all or any portion of such trust estate to such beneficiary thereof, my Trustee may convey and deliver unto such beneficiary any assets of such trust estate, or undivided interests in any of such assets, so long as such beneficiary receives the fair value of his or her trust estate; and the exact properties to be distributed to such beneficiary may be determined by my Trustee in said Trustee's sole discretion. My Trustee may sell any assets of such trust as said Trustee may see fit in order to make distribution in cash.

In the event that any beneficiary or beneficiaries of any trust should die prior to the termination of such

JAMES R. MAIB, Testato

trust as hereinabove provided, leaving issue surviving him or her, then such issue shall take per stirpes the trust estate their deceased parent would have taken had such parent then been surviving, share and share alike, subject to the terms of this trust.

- 3. With regard to each trust created by this Article, the Trustee, in the Trustee's absolute and uncontrolled discretion, may distribute to the beneficiary of such trust or any descendant of such beneficiary all or any part of the trust income and principal as the Trustee deems desirable; provided, that, as a minimum, the. Trustee shall distribute such amounts of the trust income and principal as shall be necessary, when added to the funds reasonably available to each such distributee from all other sources known to the Trustee, to provide for the health, support, maintenance and education of each such distributee, taking into consideration the age, education and station in life of each such distributee, Any net income not so expended or distributed in any one. year shall be accumulated and added to the corpus of such trust estate.
- Prior to the actual receipt of such property by any 4. beneficiary, property (income or principal) 'nΟ distributable under any trust created by this trust instrument shall be subject to anticipation or assignment by any beneficiary or to attachment by or to the interference or the control of any creditor or assignee of any beneficiary, or be taken or reached by any legal. or equitable process in satisfaction of any debt or liability of any beneficiary, and any attempt to transfer or encumber any interest in such property by any beneficiary hereunder prior to distribution shall be absolutely and wholly void,

AMES R. MAIB, Testator

- With regard to each trust created hereunder, the Trustee shall be entitled to receive reasonable compensation for services as Trustee hereunder, such compensation not to exceed that ordinarily and customarily charged by trust companies or trust departments in banks in Victoria County, Texas, for the same or similar services, and, in addition, said Trustee shall be reimbursed for all expenses of every nature incurred by said Trustee in the administration of each trust estate, all of which may be retained by my Trustee out of any funds of each such trust estate coming into said Trustee's hands. addition to and without limiting the other powers, rights and authority granted to the Trustee hereunder, such Trustee shall have and possess all or any of the powers, rights and authority which may be exercised by any Trustee under the terms of the Texas Trust Code and all Furthermore, no bond or other amendments thereto. security shall ever be required of my said Trustee for the performance of the duties of Trustee.
- 6. Maximum Duration of Trusts -- "Perpetuitles" Clause. Every trust created by my Last Will must vest not later than twenty-one years after the date of death of the survivor of my children or their issue who are living on the date of my death. If a trust has not vested within the period provided, it will terminate as of the maximum vesting date, and upon termination of the trust pursuant to this provision, the Trustees shall distribute the trust estate to those who are then current beneficiaries of such trust.

#### ARTICLE VI.

I do hereby provide that no bond or other security shall be required of any Executor appointed in this Will, whether as the original Executor or as a successor, for the faithful performance

JAMES R. MAIB, Testator

of the duties of such office. Any Executor appointed in this Will, whether as original Executor or as a successor, shall be reimbursed for all expenses incurred by said Executor in connection with the administration of my Estate, and any such Executor may pay out of my Estate fees and compensation owing to accountants, attorneys or other agent who may be employed by any such Executor in connection with my Estate.

#### ARTICLE VII.

As used in this will, whenever the context so indicates, the masculine, feminine, or neuter gender, and the singular or plural number, shall be deemed to include the others.

IN TESTIMONY WHEREOF, I have hereunto set my hand this day of March, 2012, in the presence of the undersigned attesting witnesses, who attest the same as witnesses at my request, and to each of whom I have published and declared the foregoing to be my Last Will and Testament.

JAMES R. MAIB, TESTATOR

The foregoing instrument was now subscribed by the Testator, JAMES R. MAIB, in our presence, and we, at his request, and in his presence and in the presence of each other, do now subscribe our names hereto as attesting witnesses after having heard said Testator publish and declare to us, and to each of us, that the foregoing instrument is JAMES R. MAIB's Last Will and Testament.

WITNESS OUR HANDS, this 7th day of March, 2012.

TTNESS

TTNESS

JAMES R. MAIB, Testator

PAGE 6 OF 8

THE STATE OF TEXAS \$
COUNTY OF VICTORIA \$

BEFORE ME, the undersigned author; JAMES MAIB. appgared ahria known to me to be the /restator and the witnesses, respectively, whose names are subscribed to the foregoing instrument in their respective capacities, and all of said persons being by me duly sworn, the said JAMES R. MAIB, Testator, declared to me and to the said witnesses in my presence that said instrument is his Last Will and Testament and that he had willingly made and executed it as his free act and deed for the purposes therein expressed; and the said witnesses, each on oath, severally stated to me in the presence and hearing of the said Testator that the said Testator had declared to them that said instrument is his Last Will and Testament and that he executed the same as such and wanted each of them to sign it as a witness; and upon their oaths, the said witnesses severally stated further that they did sign the same as witnesses in the presence of the said Testator and at his request, and that he was at that time nineteen years of age or over and was of sound mind, and that each of said witnesses was then at least fourteen years of age.

......

WITNESS

JAMES R. MAIB, Testator

	SUBSCRIBED	AND	SWORN	TO	BEFORE	ME by	, the	said	james	R.	MAIB
Testa	itor, and/	subsc	ribed	ar	nd swor	n to	befo	ere m	e by	the	said
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KARINA GARCIA
Notary Public, State of Texas
My Commission Expires
Morch 14, 2015

Law R. Mail

PAGE 8 OF 8

## TRANSFER OF LIMITED LIABILITY COMPANY MEMBERSHIP INTEREST

This TRANSFER OF LIMITED LIABILITY COMPANY MEMBERSHIP INTEREST (the "Agreement") is made and entered into this 7th day of August, by and between the Undersigned, (the "Grantor") and SHADY OAKS TRUST, (the "Grantee").

WHEREAS, Grantor is the owner of a membership interest in CMR-CONSTRUCTION, MAINTENANCE AND REPAIR, LLC (the "LLC"); and

WHEREAS, the JAMES R. MAIB, JR. TRUST has terminated and the trustee desires to transfer to Grantee, all of Grantor's membership interest pursuant to the terms and conditions set forth below:

#### ARTICLE ONE

1.01 <u>Transfer of Membership Interest</u>. Subject to the terms and conditions of this Agreement, Grantor transfers and assigns to Grantee all of Grantor's membership interest in the LLC (the "Membership Interest"). Grantor shall execute and deliver such other documents and instruments, and shall take such other actions as Buyer may reasonably request in order to vest fully in Buyer and perfect its title to (a) all right, title and interest in and to said membership interest; and (b) any and all other right, title, interest, claim or demand of any kind which Grantor may have in, to or upon any of the properties, assets or business of the LLC.

IN WITNESS WHEREOF, each of the parties hereto has caused this Agreement to be duly executed on the day and year indicated below.

**GRANTOR:** 

JAMES R. MAIB, JR. TRUST

MINUN

**GRANTEE:** 

SHADYOAKS TRUGT

CAMPBELL, Trustee

cathylmaib, jim/cmr-construction maintenance and repair llc/transfer of llc membership interest

### CAUSE NO. 1-17327

IN THE MATTER OF THE ESTATE \$ IN THE PROBATE COURT

OF \$ OF

S VICTORIA COUNTY, TEXAS

## INDEPENDENT EXECUTOR'S AFFIDAVIT OF NOTICE PURSUANT TO TEXAS ESTATES CODE CHAPTER 308 SUBCHAPTER A

STATE OF TEXAS §

COUNTY OF Victoria §

BEFORE ME, the undersigned authority, personally appeared LOGAN CAMPBELL, independent executor of the Estate of JAMES R. MAIB, Deceased, who, after being duly sworn by me, did upon oath swear, state and affirm as follows:

- 1. Introduction. I am the independent executor of the Estate of JAMES R. MAIB, Deceased. JAMES R. MAIB (the "Decedent") died August 6, 2015. Decedent's will dated March 7, 2012 was admitted to probate and I qualified as independent executor of the Decedent's estate on January 7, 2016. This affidavit is being given to comply with the requirements of Chapter 308, Subchapter A of the Texas Estates Code.
- 2. Description of Decedent's Family and Beneficiaries. The Decedent was unmarried at the time of death.
- 3. Notices Not Required to Be Given. I did not give notice to the following persons at the following addresses because I was not required to do so by Chapter 308, Subchapter A of the Texas Estates Code:
- A. Persons Waiving Notice. The following persons with the following addresses signed and filed a waiver meeting the requirements of Chapter 308, Subchapter A of the Texas Estates Code.

### **SUZAN LINDE**

B. Persons Who Appeared in Probate Proceeding. The following persons appeared in this proceeding prior to the probate of the will:

#### LOGAN CAMPBELL

4. I believe that I have complied with the requirements imposed on me by Texas law.

LOGAN CAMPBELL Executor

SWORN TO AND SUBSCRIBED BEFORE ME on this Allt day of January, 2016.

NOTARY PUBLIC. STATE OF TEXAS

Catherine Marie Myers
Notary Public, State of Texas
Notary ID# 680609-4
My Commission Expires
September 14, 2019

Filed 9/15/2015 9:53:33 AM Heidi Easley County Clerk Victoria County, Texas By: Ronnie Orsak

## CAUSE NO. 1-17327

IN THE MATTER OF THE ESTATE \$ IN THE PROBATE COURT

OF \$ OF

JAMES R. MAIB, DECEASED \$ Victoria COUNTY, TEXAS

#### WAIVER

#### TO THE HONORABLE JUDGE OF SAID COURT:

The undersigned, being a beneficiary named in the Last Will and Testament of JAMES R. MAIB, Deceased, hereby waives notice of the filing of the Application for Letters of Testamentary by the Applicant, LOGAN CAMPBELL, and consents to said application and agrees that the application may be heard without further notice to the undersigned. The undersigned further agrees upon the advisability of having LOGAN CAMPBELL serve as an independent executor with no action being had in court in relation to the settlement of the estate other than the return of an inventory, appraisement, and list of claims. The undersigned further requests that the Probate Court not require Applicant, LOGAN CAMPBELL to be required to post bond to serve as the Executor of the Estate of JAMES R. MAIB.

Nevada STATE OF TEXAS § Cls(K §

This instrument was acknowledged before me on this 20 day of Aug\_\_\_\_\_

This instrument was acknowledged before me on this \_ZO day of \_HWG\_\_\_\_\_, 2015 by SUZAN LINDE.

enthylmaib, jimimaib, jim estateksuzan walver

NOTARY PUBLIC, STATE OF THE NEVER OF

HOWARD ROGERS III
NOTARY PUBLIC
STATE OF NEVADA
My Commission Expires: 12-01-18
Certificate No; 11-3859-1

# WRITTEN CONSENT OF THE MEMBERS AND MANAGERS OF CMR-CONSTRUCTION, MAINTENANCE AND REPAIR, L.L.C.

Pursuant to the provisions of Section 101.359 of the Texas Business Organizations Code, the undersigned, being all of the Members of CMR-CONSTRUCTION, MAINTENANCE AND REPAIR, L.L.C., a Texas Limited Liability Company (the Company), do hereby adopt the following resolutions in lieu of holding a special meeting of Members and Managers:

RESOLVED, that the below-listed persons be, and they hereby are, elected as the Managers until the next annual meeting of the Members or until their successors shall be elected and qualified, unless they shall sooner resign or be removed, in accordance with the Regulations of the Company:

SUZAN LINDE LOGAN CAMPBELL

RESOLVED, that the below-listed persons be, and they hereby are, elected as the Officers of the Limited Liability Company, to serve as such Officers until the next annual meeting of the Members and Managers of the Company or until their successors shall be elected and qualified, unless they shall sooner resign or be removed, in accordance with the Regulations of the Company:

LOGAN CAMPBELL - President SUZAN LINDE - Vice President, Secretary/Treasurer

MANAGERS

DATED: August 7, 2015.

SOLE MEMBER:

SHADY OAKS TRUST

CAMBELL Trustee

cathy\math, james\car construction\2015 llc consent



## Office of the Secretary of State

## CERTIFICATE OF FILING OF

JRM Water L.L.C. 800248492

[formerly: CMR-CONSTRUCTION, MAINTENANCE AND REPAIR, L.L.C.]

The undersigned, as Secretary of State of Texas, hereby certifies that a Certificate of Amendment for the above named entity has been received in this office and has been found to conform to the applicable provisions of law.

ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing filing effective on the date shown below.

Dated: 07/12/2016

Effective: 07/12/2016



CURC -

Carlos H. Cascos Secretary of State