

Control Number: 48014



Item Number: 1

Addendum StartPage: 0

1701 N. Congress Avenue  
PO Box 13326  
Austin, TX 78711-3326



2018 JAN 10 10:44 AM  
PUBLIC UTILITY COMMISSION  
FILING CLERK

### Class "C" Water or Sewer Utility Request for a Price Index Rate Adjustment

Pursuant to Texas Water Code §13.1872 and PUC Substantive Rules Chapter 24

**Date filed:** January 10, 2018

**CCN Water No.(s)** 11817

**CCN Sewer No.(s)**

**Utility Name:** North Victoria Utilities

**Applicant:**

(If applicable an Individual, Corporation, or Other Legal Entity other than Utility)

**Address:** PO Box 2346

**City:** Victoria

**State/Zip:** TX 77902

**Telephone:** (361) 578-4951

**Fax:** (361) 578-5290

**E-Mail:** northparkutilities@gmail.com

**Web Site:**

**Person to whom correspondence concerning this request should be addressed:**

**Name:** Jay Lack

(First/Last Name)

**Address:** PO Box 2346

**City:** Victoria

**State/Zip:** TX 77902

**Phone:** (361) 578-4951

**E-Mail:** northparkutilities@gmail.com

**Affiliates**

(list by name  
and CCN No.

**Class C Water or Sewer Utility Request for a Price Index Rate Adjustment  
Rate Calculation**

Utility: North Victoria Utilities

Date of application: 1/10/18

Enter applicable data on lines with "→" symbol. Worksheet will calculate new tariff values.

	Water	Sewer	
→ Approved Tariff base rate	\$41.95		A
→ Current Change in PUC Price Index*	3.50%	3.50%	B
New Rate	\$43.42	\$0.00	(A * B) + A
→ Approved 1st tier gallonage rate			C
→ Current Change in PUC Price Index*	3.50%	3.50%	D
New Rate	\$0.00	\$0.00	(C * D) + C
(1st tier includes from to gallons)			
→ Approved 2nd tier gallonage rate**			E
→ Current Change in PUC Price Index*	3.50%	3.50%	F
New Rate	\$0.00	\$0.00	(E * F) + E
(2nd tier includes from to gallons)			
→ Approved 3rd tier gallonage rate*			G
→ Current Change in PUC Price Index*	3.50%	3.50%	H
New Rate	\$0.00	\$0.00	(G * H) + G
(3rd tier includes over gallons)			

\*If the applicant has additional tiers, supplemental workpapers with calculations are required.

\*\*The Tex. Water Code limits the increase to the lesser of 5% or the change in annual price index.

The correct annual price index change is published at [www.puc.texas.gov](http://www.puc.texas.gov).

New Tariff Base Rate (A * B) + A	
Water:	\$43.42
Sewer:	\$0.00

New Tariff 1st tier gallonage rate (C * D) + C	
Water:	\$0.00
Sewer:	\$0.00

New Tariff 2nd tier gallonage rate (E * F) + E	
Water:	\$0.00
Sewer:	\$0.00

New Tariff 3rd tier gallonage rate (G * H) + G	
Water:	\$0.00
Sewer:	\$0.00

Please note that rates for separate surcharges and pass-through clauses in your tariff may not be included in the calculation. Only your base rate and gallonage charge may be included. No fees such as tap fee, late fees, or any other tariffed rate may be included.



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### NOTICE OF APPROVED UTILITY PRICE INDEX CHANGE

Utility: North Victoria Utilities  
CCN Number(s): Water 11817 Sewer

The rates listed on the next page will apply to service received after the effective date listed on the notice below. This rate was requested by the utility and approved by the Public Utility Commission based on a change in the price index. The price index is set by the Commission annually. State law allows the utility to receive an annual rate adjustment, without a hearing, based on the changes in the price index.

The following public water systems, sewer systems, and/or subdivisions will be affected by this rate adjustment:

North Victoria Utilities

**Effective Date of Proposed Increase:** 1-Apr-18  
(must be at least 30 days from the date the application is filed)

The rate adjustment will apply to all service rendered after the effective date and will be reflected on the bill you receive approximately 30 to 45 days after the effective date.

Address: PO Box 2346  
City: Victoria State/Zip: TX 77902

**Telephone:** (361) 578-4951

Percent of Rate Adjustment: 3.50%  
Date Notice delivered: 3/1/2018  
Date of last rate change: 1/1/2011  
Date meters are read: 30

#### Billing Comparison

Charges based on Gallons (G) per Month (mo)

**Water:**

Existing		Proposed	
5,000 G	\$ 52.75 /mo	5,000 G	\$ 55.82 /mo
10,000 G	\$ 66.25 /mo	10,000 G	\$ 71.32 /mo
30,000 G	\$ 120.25 /mo	30,000 G	\$ 133.32 /mo

**Sewer:**

5,000 G	/mo	5,000 G	/mo
10,000 G	/mo	10,000 G	/mo



**NOTICE OF APPROVED PRICE INDEX CHANGE - WATER**

<b>CURRENT RATES</b>			<b>PROPOSED RATES</b>				
Monthly base rate including Meter Size			Monthly base rate including Meter Size				
5/8" or 3/4"	\$41.95		5/8" or 3/4"	\$43.42			
1"			1"				
1 1/2"			1 1/2"				
Other:			Other:				
<b>GALLONAGE CHARGE:</b>			<b>GALLONAGE CHARGE:</b>				
for each additional 1000 gallons over the minimum 270 (no tiers)			for each additional 1000 gallons over the minimum 340 (no tiers)				
<b>GALLONAGE CHARGE (tiers, if applicable):</b>			<b>GALLONAGE CHARGE (tiers, if applicable):</b>				
	From	to	gallons		From	to	gallons
	From	to	gallons		From	to	gallons
	From	to	gallons		From	to	gallons
			for each add'l 1,000 gallons				for each add'l 1,000 gallons

**NOTICE OF APPROVED PRICE INDEX CHANGE – SEWER**

<b>CURRENT RATES</b>			<b>PROPOSED RATES</b>		
Monthly base rate including Meter Size			Monthly base rate including Meter Size		
5/8" or 3/4"			5/8" or 3/4"		
1"			1"		
1 1/2"			1 1/2"		
Other:			Other:		
<b>GALLONAGE CHARGE:</b>			<b>GALLONAGE CHARGE:</b>		
for each additional 1,000 gallons over the minimum <input type="text"/>			for each additional 1,000 gallons over the minimum <input type="text"/>		
Gallonge charges are determined based on average consumption for winter period which includes the			Gallonge charges are determined based on average consumption for winter period which includes the		
Following months: <input type="text"/>			Following months: <input type="text"/>		

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**NOTICE OF PROPOSED RATE CHANGE**  
**TO BE PROVIDED TO CUSTOMERS**  
**PURSUANT TO TEX. WATER CODE § 13.1871**

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**AFFIDAVIT**

STATE OF TEXAS

COUNTY OF Victoria

I, Jay Lack being duly sworn, file this **NOTICE OF PROPOSED RATE CHANGE** as President

(indicate relationship to Utility, that is, owner, member of partnership, title as officer of corporation, or other authorized representative of Utility); that, in such capacity, I am qualified and authorized to file and verify such NOTICE; and that all statements made and matters set forth herein are true and correct.

I further represent that a copy of the attached NOTICE was provided by Email (method of delivery)

to each customer or other affected party on or about March 1, 20 18

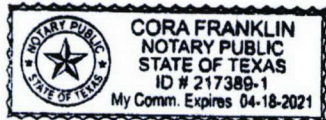
Jay Lack  
AFFIANT  
(Utility's Authorized Representative)

North Victoria Utilities  
NAME OF UTILITY

If the Affiant to this form is any person other than the sole owner, partner, officer of the Utility, or its attorney, a properly verified Power of Attorney must be enclosed.

SUBSCRIBED AND SWORN TO BEFORE ME,  
this the 30th day of January, 20 18, to certify  
which witness my hand and seal of office.

SEAL



Cora Franklin  
NOTARY PUBLIC IN AND FOR THE  
STATE OF TEXAS

Cora Franklin  
PRINT OR TYPE NAME OF NOTARY

MY COMMISSION EXPIRES 4-18-2021



P.U.C. DOCKET NO. \_\_\_\_\_\*

**NOTICE OF PROPOSED RATE CHANGE  
PURSUANT TO TEX. WATER CODE § 13.1871**

North Victoria Utilities 11817

Company Name

CCN Number(s)

has filed a rate change application with the Public Utility Commission of Texas (Commission or PUC). The application may be reviewed online at interchange.puc.texas.gov. You may also inspect a copy of the rate change application at your utility's office at the address below or at the Commission's office (1701 N. Congress Ave, Austin, TX 78701). The proposed rates will apply to service received after the effective date provided below, unless modified or suspended by the Commission. If the Commission receives a sufficient number of protests, separately or in a combined protest letter, from at least \_\_\_\_\_ [number of] ratepayers (10 percent of the utility's customers over whose rates the Commission has original jurisdiction) or from any affected municipality before the 91st day after the proposed effective date, the matter will be set for hearing. See Protest Form on the next page for instructions on how to protest.

**EFFECTIVE DATE OF PROPOSED INCREASE:** 4/1/2018

(must be at least 35 days after notice is provided to customers and 35 days after application is filed)  
(Proposed rates requested by the utility are not final. The Commission may modify the rates and order a refund or credit against future bills all sums collected during the pendency of the rate proceeding in excess of the rate finally ordered plus interest.)

**Reason(s) for proposed Rate Change:**

Have not had a rate increase since 2011.

**BILLING COMPARISON**

**Water**

Existing	5,000 gallons:	\$	52.75	/mo	Proposed	5,000 gallons:	\$	55.82	/mo
Existing	10,000 gallons:	\$	66.25	/mo	Proposed	10,000 gallons:	\$	71.32	/mo
Existing	30,000 gallons:	\$	120.25	/mo	Proposed	30,000 gallons:	\$	133.32	/mo

**Sewer**

Existing	5,000 gallons:	\$		/mo	Proposed	5,000 gallons:	\$		/mo
Existing	10,000 gallons:	\$		/mo	Proposed	10,000 gallons:	\$		/mo

North Victoria Utilities

**Subdivision(s) or System(s) Affected by Rate Change**

P.O. Box 2346 Victoria TX 77902  
Company Address City State Zip

(361) 578-4951  
Company Phone Number

Annual Revenue Increase Date Notice Delivered

1/1/2011 30th  
Date of Last Rate Change Date Meters Typically Read

\* Prior to providing notice, the utility shall file a request for the assignment of a docket number for the application.

**P.U.C. DOCKET NO.** \_\_\_\_\_

**RATEPAYER PROTEST**

If you wish to PROTEST the proposed rate change, you must submit this form and 10 copies to:

**Filing Clerk  
Public Utility Commission of Texas  
1701 North Congress Avenue  
P.O. Box 13326  
Austin, Texas 78711-3326**

Unless protests are received from at least 10% of ratepayers or from any affected municipality, or the Commission Staff requests a hearing, no hearing will be held and the rates will be effective as proposed.

**CUSTOMER INFORMATION (to be completed by customers submitting protests)**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Address, City, State: \_\_\_\_\_

Location where service is received: \_\_\_\_\_

(if different from the mailing address)

Please fill out the following:

**I wish to PROTEST the following proposed rate action/s:**

Water Rate Change    Sewer Rate Change    Both Water and Sewer Rate Change

Other (please specify below)

\_\_\_\_\_

Signature of Protestor:

\_\_\_\_\_ Date: \_\_\_\_\_

**Si desea informacion en Espanol, puede llamar al  
1-888-782-8477**

**Hearing- and speech-impaired individuals with text telephones may contact the PUC's Customer Assistance  
Hotline at  
512-936-7136**



**NOTICE OF PROPOSED RATE CHANGE – WATER**

<b>CURRENT RATES</b>		<b>PROPOSED RATES</b>	
Monthly base rate including	1,000 gallons	Monthly base rate including	1,000 gallons
Meter Size:		Meter Size:	
<b>RESIDENTIAL</b>		<b>RESIDENTIAL</b>	
5/8" or 3/4"	\$ 41.95	5/8" or 3/4"	\$ 43.42
1"	\$	1"	\$
1 1/2"	\$	1 1/2"	\$
2"	\$	2"	\$
3"	\$	3"	\$
Other:	\$	Other:	\$

<b>GALLONAGE CHARGE:</b>				<b>GALLONAGE CHARGE:</b>			
TIER	VOLUME		CHARGE per 1000 gals.	TIER	VOLUME		CHARGE per 1000 gals.
Tier 1	to	gals.	\$ 2.70 /1000 gals.	Tier 1	to	gals.	\$ 3.10 /1000 gals.
Tier 2	to	gals.	\$ /1000 gals.	Tier 2	to	gals.	\$ /1000 gals.
Tier 3	to	gals.	\$ /1000 gals.	Tier 3	to	gals.	\$ /1000 gals.
Tier 4	to	gals.	\$ /1000 gals.	Tier 4	to	gals.	\$ /1000 gals.
Tier 5	to	gals.	\$ /1000 gals.	Tier 5	to	gals.	\$ /1000 gals.

<b>MISCELLANEOUS FEES</b>		<b>MISCELLANEOUS FEES</b>	
Tap Fee	\$	Tap Fee	\$
Reconnect fee: Non-payment	\$	Reconnect fee: Non-payment (Maximum - \$25.00)	\$
Customer's Request	\$	Customer's Request	\$
Transfer Fee	\$	Transfer Fee	\$
Late Charge	\$	Late charge: (Indicate either \$5.00 or 10%)	\$
Returned Check Charge	\$	Returned Check Charge	\$
Deposit	\$	Deposit (Maximum \$50.00)	\$
Meter test fee	\$	Meter test fee (Maximum - \$25.00)	\$

Regulatory Assessment of 1% is added to base rate and gallonage charges. Additional fees and meter sizes may be shown on a separate page.

**If applicable, list any bill payment assistance programs to low income Ratepayers.**



## NOTICE OF PROPOSED RATE CHANGE –SEWER

CURRENT RATES		PROPOSED RATES	
Monthly base rate including _____ gallons		Monthly base rate including _____ gallons	
Meter Size:		Meter Size:	
<b>RESIDENTIAL</b>		<b>RESIDENTIAL</b>	
5/8" or 3/4"	\$ _____	5/8" or 3/4"	\$ _____
1"	\$ _____	1"	\$ _____
1 1/2"	\$ _____	1 1/2"	\$ _____
2"	\$ _____	2"	\$ _____
3"	\$ _____	3"	\$ _____
Other:	\$ _____	Other:	\$ _____
<b>GALLONAGE OR FIXED CHARGE:</b>		<b>GALLONAGE OR FIXED CHARGE:</b>	
\$ _____		\$ _____	
<input type="checkbox"/> per month; OR <input type="checkbox"/> for each additional 1,000 gallons over the minimum. Gallonage charges are determined based on average consumption for winter period which includes the following months: _____		<input type="checkbox"/> per month; OR <input type="checkbox"/> for each additional 1,000 gallons over the minimum. Gallonage charges are determined based on average consumption for winter period which includes the following months: _____	
<b>MISCELLANEOUS FEES</b>		<b>MISCELLANEOUS FEES</b>	
Tap Fee	\$ _____	Tap Fee	\$ _____
Reconnect fee: Non-payment	\$ _____	Reconnect fee: Non-payment (Maximum - \$25.00)	\$ _____
Customer's Request	\$ _____	Customer's Request	\$ _____
Transfer Fee	\$ _____	Transfer Fee	\$ _____
Late Charge	\$ _____	Late charge: (Indicate either \$5.00 or 10%)	\$ _____
Returned Check Charge	\$ _____	Returned Check Charge	\$ _____
Deposit	\$ _____	Deposit (Maximum \$50.00)	\$ _____
Meter test fee	\$ _____	Meter test fee (Maximum - \$25.00)	\$ _____

Regulatory Assessment of 1% is added to base rate and gallonage charges. Additional fees and meter sizes may be shown on a separate page.

**If applicable, list any bill payment assistance programs to low income Ratepayers.**

**Tomi Ferrell**

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**From:** Refugio P. Rodriguez, Jr. <Refugio.Rodriguez@trwa.org>  
**Sent:** Monday, January 29, 2018 6:02 PM  
**To:** Tomi Ferrell  
**Cc:** jlack@triplesecurity.com  
**Subject:** FW: PUC Update - Today's meeting

Here is the email from my Director Jason, stating the meeting with PUC, on the time table to submit the Class C application, please check with Lisa Fuentes at PUC, or Tammy Benter, They can be detail about if first time submitter don't have to wait for those four months, PUC as has the final say so.

**From:** Refugio P. Rodriguez, Jr.  
**Sent:** Thursday, January 25, 2018 6:52 PM  
**To:** Jason Knobloch <jason.knobloch@trwa.org>  
**Subject:** RE: PUC Update - Today's meeting

Okay that will be helpful

Refugio Rodriguez, Jr  
TRWA FMT Specialist  
1616 Rio Grande  
Austin, TX 78701  
Office (512) 472-8591  
Cell (512) 923-5812  
[Refugio.Rodriguez@trwa.org](mailto:Refugio.Rodriguez@trwa.org)

**From:** Jason Knobloch  
**Sent:** Thursday, January 25, 2018 4:54 PM  
**To:** Phillip Givens <[phillipgivens@superiormanagementtexas.com](mailto:phillipgivens@superiormanagementtexas.com)>; Refugio P. Rodriguez, Jr. <[Refugio.Rodriguez@trwa.org](mailto:Refugio.Rodriguez@trwa.org)>; Garry Smith <[gtsmith12@sbcglobal.net](mailto:gtsmith12@sbcglobal.net)>; Steven Mindt <[Steven.Mindt@trwa.org](mailto:Steven.Mindt@trwa.org)>  
**Subject:** PUC Update - Today's meeting

Just a few things that Lisa and Tammy told me in our meeting today.

The rate increase from the 1.5% to 3.5% for the class C applications is in effect as of this month. They know that the application doesn't reflect it and they will update it as soon as they can. So even though it still calculates the 1.5%, they will in fact get the 3.5%.

They are also still trying to figure out the new corporate tax law in regards to IOUs. The issue is that some of the systems will go from being at 35% to 21%, but others will go from 15% up to 21%. They do not know how that will effect things yet or how to answer questions regarding that. Once they have something, they will send it out to us so we know how to answer that question.

Thanks,

Jason Knobloch  
Environmental Services Director

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**Texas Rural Water Association**

1616 Rio Grande | Austin Texas 78701

Phone 512.472.8591

Cell 512.915.7246

Fax 512.472.5186

[www.trwa.org](http://www.trwa.org)

[Jason.Knobloch@trwa.org](mailto:Jason.Knobloch@trwa.org)

**PLEASE NOTE :**

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