



Control Number: 47976



Item Number: 1011

Addendum StartPage: 0

SOAH DOCKET NO. 473-18-3006.WS
PUC DOCKET NO. 47976

RECEIVED

2010 SEP 28 PM 1:19

APPLICATION OF LIBERTY
UTILITIES (SILVERLEAF WATER)
LLC FOR AUTHORITY TO CHANGE
WATER AND SEWER RATES

§
§
§
§

BEFORE THE STATE OFFICE
FILING CLERK
OF
ADMINISTRATIVE HEARINGS

COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION
TO LIBERTY UTILITIES (SILVERLEAF WATER) LLC (LIBERTY SILVERLEAF)
STAFF RFI NOS. 5-1 THROUGH 5-2

Pursuant to 16 Texas Administrative Code (TAC) § 22.144, the staff (Staff) of the Public Utility Commission of Texas (Commission) requests that Liberty Utilities (Silverleaf Water) LLC (Liberty Silverleaf) by and through its attorneys of record, provide the following information and answer the following question(s) under oath. The question(s) shall be answered in sufficient detail to fully present all of the relevant facts, within the time limit provided by the Presiding Officer or within 20 days, if the Presiding Officer has not provided a time limit. Please copy the question immediately above the answer to each question. These question(s) are continuing in nature, and if there is a relevant change in circumstances, submit an amended answer, under oath, as a supplement to your original answer. State the name of the witness in this cause who will sponsor the answer to the question and can vouch for the truth of the answer.

Provide an original and three copies of your answers to the questions to the Filing Clerk, Public Utility Commission of Texas, 1701 N. Congress Avenue, P.O. Box 13326, Austin, Texas 78711-3326.

1011

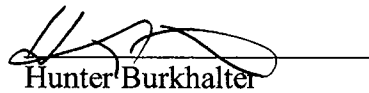
Dated: September 28, 2018

Respectfully Submitted,

**PUBLIC UTILITY COMMISSION OF TEXAS
LEGAL DIVISION**

Margaret Uhlig Pemberton
Division Director

Stephen Mack
Managing Attorney

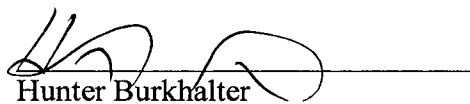

Hunter Burkhalter

State Bar No. 00783758
1701 N. Congress Avenue
P.O. Box 13326
Austin, Texas 78711-3326
(512) 936-7216
(512) 936-7268 (facsimile)
hunter.burkhalter@puc.texas.gov

**SOAH DOCKET NO. 473-18-3006.WS
PUC DOCKET NO. 47976**

CERTIFICATE OF SERVICE

I certify that a copy of this document will be served on all parties of record on September 28, 2018, in accordance with 16 TAC § 22.74.


Hunter Burkhalter

**SOAH DOCKET NO. 473-18-3006.WS
PUC DOCKET NO. 47976**

**COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION
TO LIBERTY UTILITIES (SILVERLEAF WATER) LLC (LIBERTY SILVERLEAF)
STAFF RFI NOS. 5-1 THROUGH 5-2**

DEFINITIONS

- A. "Liberty Silverleaf" refers to the Liberty Utilities (Silverleaf Water) LLC and any person acting or purporting to act on its behalf, including without limitation, attorneys, agents, advisors, investigators, representatives, employees or other persons.

- B. "Document" includes any written, recorded, or graphic matter, however produced or reproduced, including but not limited to correspondence, telegrams, contracts, agreements, notes in any form, memoranda, diaries, voice recording tapes, microfilms, pictures, computer media, work papers, calendars, minutes of meetings or other writings or graphic matter, including copies containing marginal notes or variations of any of the foregoing, now or previously in your possession. In the event any documents requested by this Request for Information have been transferred beyond the Company's control, describe the circumstances under which the document was destroyed or transferred and provide an exact citation to the subject document. In the event that documents containing the exact information do not exist, but documents do exist which contain portions of the required information or which contain substantially similar information, then the definition of "documents" shall include the documents which do exist and these documents will be provided.

**SOAH DOCKET NO. 473-18-3006.WS
PUC DOCKET NO. 47976**

**COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION
TO LIBERTY UTILITIES (SILVERLEAF WATER) LLC (LIBERTY SILVERLEAF)
STAFF RFI NOS. 5-1 THROUGH 5-2**

INSTRUCTIONS

- 1) Pursuant to 16 TAC § 22.144(c)(2), Staff requests that answers to the requests for information be made under oath.
- 2) Please copy the question immediately above the answer to each question. State the name of the witness in this cause who will sponsor the answer to the question and can vouch for the truth of the answer.
- 3) These questions are continuing in nature, and if there is a relevant change in circumstances, submit an amended answer, under oath, as a supplement to your original answer.
- 4) Words used in the plural shall also be taken to mean and include the singular. Words used in the singular shall also be taken to mean and include the plural.
- 5) The present tense shall be construed to include the past tense, and the past tense shall be construed to include the present tense.
- 6) If any document is withheld under any claim of privilege, please furnish a list identifying each document for which a privilege is claimed, together with the following information: date, sender, recipients or copies, subject matter of the document, and the basis upon which such privilege is claimed.
- 7) Pursuant to 16 TAC § 22.144(h)(4), if the response to any request is voluminous, please provide a detailed index of the voluminous material.
- 8) Staff requests that each item of information be made available as it is completed, rather than upon completion of all information requested.

**SOAH DOCKET NO. 473-18-3006.WS
PUC DOCKET NO. 47976**

**COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION
TO LIBERTY UTILITIES (SILVERLEAF WATER) LLC (LIBERTY SILVERLEAF)
STAFF RFI NOS. 5-1 THROUGH 5-2**

- Staff 5-1** For each of the Accounting Principal invoices provided in response to Silverleaf RFI 1-16 please provide management approved receipts and supporting documentation indicating the specific tasks performed for each Accounting Principal invoice.
- Staff 5-2** Please provide the paid receipts supporting the travel expense amount \$441.96 claimed on invoice #601, bates # LU000808 and amounts \$180.00 and \$158.00 on invoice #631, bates LU000814 provided in Silverleaf RFI 1-16 response. .

Note: Please file all confidential information with the PUC by following the instructions for filing confidential documents located on website under filing rules and procedures:
(<http://www.puc.texas.gov/industry/filings/FilingProceed.aspx>)