



Control Number: 47640



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April 24, 2018

Fred Bednarski
Financial Examiner
Water Utility Regulation Division
c/o Docket Services
Public Utility Commission of Texas
1701 N. Congress Ave.
P.O. Box 13326
Austin, Texas 78711-3326

Re: Docket No. 47640; Application of Undine Texas, LLC and Gulf Coast Utility Company, Inc. for Sale, Transfer, or Merger of Water Facilities and Certificate Rights in Brazoria and Matagorda Counties

Dear Mr. Bednarski:

As you will recall, you asked that Undine Texas, LLC ("Undine") provide the following information in relation to Docket No. 47640:

- *Please provide a detailed listing of each asset being transferred including the asset name, date asset put in service, purchase price amount, accumulated depreciation amount, and net asset amount, and the water system it is part of,*
- *A copy of Gulf Coasts 2016 and 2017 audited financial statements,*
- *A reconciliation of the total the detailed asset amounts to the asset amount on the 2017 historical financial statements, and*
- *A reconciliation of the cash amount transferred at closing to the entries provided on page 7 of 23 of the application.*

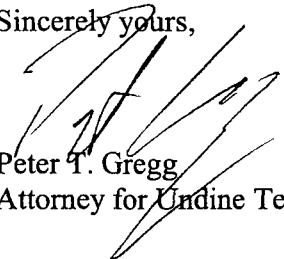
Based on our follow-up discussion on April 10th, you confirmed that you are no longer requesting the information identified in the second and third bullets, but would like for us to provide the information in the first and fourth bullets. Attachment 1, submitted confidentially, is the detailed listing of each asset being transferred. Attachment 2, also submitted confidentially, is the information responsive to the fourth bullet.

Mr. Fred Bednarski
April 24, 2018

Undine submits this information to you to facilitate PUC staff's post-closing activities at the appropriate time. In providing this information, Undine does not intend to represent that it agrees with any position PUC staff might assert that it has the right to demand the information from Undine at this stage in the STM process or otherwise.

We appreciate all of your efforts in support of the application.

Sincerely yours,



Peter T. Gregg
Attorney for Undine Texas, LLC

PTG:agg

Confidential Attachments

cc: Rosemary E. Hambright (w/out attachments)
Public Utility Commission of Texas
Legal Division
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Austin, Texas 78711-3326
rosemary.hambright@puc.texas.gov

ATTACHMENT 1

Detailed Listing of Each Asset Being Transferred

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ATTACHMENT 2

Reconciliation of the Cash Amount Transferred at Closing

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