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PUC DOCKET NO. 47477

APPLICATION OF UNDINE TEXAS, \$ PUBLIC UTILITY COMMISSION 2: 26
LLC AND CONSUMERS WATER, \$ PUBLIC UTILITY COMMISSION 2: 26
INC. FOR SALE, TRANSFER, OR \$ OF TEXAS

MERGER OF FACILITIES AND \$ CERTIFICATE RIGHTS IN HARRIS \$ AND MONTGOMERY COUNTIES \$

COMMISSION STAFF'S RECOMMENDATION ON SUFFICIENCY OF CLOSING DOCUMENTS

COMES NOW the Staff (Staff) of the Public Utility Commission of Texas (Commission), representing the public interest, and files this Recommendation on Sufficiency of Closing Documents. In support thereof, Staff shows the following:

I. BACKGROUND

On August 7, 2017, Undine Texas, LLC (Undine) and Consumers Water, Inc. (Consumers) (collectively, Parties) filed an application for approval of the sale, transfer, or merger of certificate rights in Harris and Montgomery counties.

On May 10, 2018, Order No. 7 was issued, ordering the Parties to submit documents evidencing the completion of the transaction and ordering Staff to file a recommendation on the sufficiency of the closing documents not later than 30 days following the filing. The Parties filed closing documents on July 16, 2018. This pleading is therefore timely filed.

II. RECOMMENDATION

Staff reviewed the closing documentation submitted on July 16, 2018, and recommends that the closing documents be found sufficient. Additionally, Staff reviewed the documentation submitted addressing the disposition of customer deposits, and recommends a finding that customer deposits have been properly addressed.

III. PROCEDURAL SCHEDULE

Staff recommends the closing documents be found sufficient. Staff therefore proposes the following procedural schedule:

Event	Date
Deadline for Staff to provide final maps, certificates, and tariffs (if applicable), to Applicant for review and consent	August 29, 2018
Deadline for Applicant to file signed consent forms with the Commission	September 12, 2018
Deadline for parties to file joint proposed findings of fact and conclusions of law	September 19, 2018

IV. CONCLUSION

Staff respectfully requests that the ALJ issue an order finding the closing documents sufficient and adopting the proposed procedural schedule.

Dated: July 30, 2018

Respectfully Submitted,

PUBLIC UTILITY COMMISSION OF TEXAS LEGAL DIVISION

Margaret Uhlig Pemberton Division Director

Stephen Mack Managing Attorney

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PUC DOCKET NO. 47477 CERTIFICATE OF SERVICE

I certify that a copy of this document will be served on all parties of record on July 30, 2018 in accordance with 16 TAC § 22.74.

Rachelle Nicolette Robles