

Control Number: 47477



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DOCKET NO. 47477

2018 JUN 15 PM 1:07

APPLICATION OF UNDINE TEXAS,
LLC AND CONSUMERS WATER, INC.
FOR SALE, TRANSFER, OR MERGER
OF FACILITIES AND CERTIFICATE
RIGHTS IN HARRIS AND
MONTGOMERY COUNTIES

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BEFORE THE
PUBLIC UTILITY COMMISSION
OF TEXAS

STATUS REPORT

Pursuant to Order No. 6 issued in this docket, Undine Texas, LLC (Undine) is required, beginning January 15, 2018, and continuing monthly thereafter, to file an update regarding the status of the efforts to conclude the transaction and to submit closing documents. Therefore, this update is timely filed. Accordingly, please consider the following as the current status in this matter:

1. Undine is aware of its continuing obligations to provide monthly status reports and to submit closing documents to the Public Utility Commission (Commission) in a timely manner;
2. Undine and its principals have completed preparation of the Asset Purchase Agreement and are in discussions with Consumers Water, Inc. to finalize the documents and tasks necessary to establish a closing date for this transaction;
3. The parties are continuing to work toward closing and the resolution of issues necessary to do so; and
4. Upon closing of the transaction, Undine will provide the Commission with notice of this closing, executed closing documents, and any other required information to complete this matter.

Respectfully submitted,

**LLOYD GOSSELINK ROCHELLE
& TOWNSEND, P.C.**

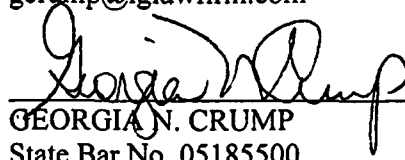
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GEORGIA N. CRUMP

State Bar No. 05185500

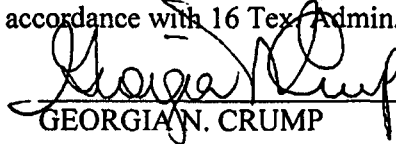
JAMIE L. MAULDIN

State Bar No. 24065694

ATTORNEYS FOR UNDINE TEXAS, LLC

CERTIFICATE OF SERVICE

I hereby certify that on June 15, 2018, true and correct copy of the foregoing document has been served on all parties of record in accordance with 16 Tex. Admin. Code § 22.74.



GEORGIA N. CRUMP