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APPLICATION OF UNDINE TEXAS
LLC AND SUBURBAN UTILITY
COMPANY FOR SALE, TRANSFER,
OR MERGER OF FACILITIES AND
CERTIFICATE RIGHT IN HARRIS
COUNTY

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BEFORE THE
PUBLIC UTILITY COMMISSION
FILING CLERK

PUBLIC UTILITY COMMISSION

OF TEXAS

STATUS REPORT


Pursuant to Order No. 6 issued in this docket, Undine Texas, LLC (Undine) is required, beginning November 1, 2017, and continuing monthly thereafter, to file an update regarding the status of the efforts to conclude the transaction and to submit closing documents. Therefore, this update is timely filed. Accordingly, please consider the following as the current status in this matter:

1. Undine is aware of its continuing obligations to provide monthly status reports and to submit closing documents to the Public Utility Commission (Commission) in a timely manner;
2. Undine and its principals have completed preparation of the Asset Purchase Agreement and are in discussions with Suburban Utility Company to finalize the documents and tasks necessary to establish a closing date for this transaction;
3. The parties are continuing to work toward closing and the resolution of issues necessary to do so; and
4. Upon closing of the transaction, Undine will provide the Commission with notice of this closing, executed closing documents, and any other required information to complete this matter.

Respectfully submitted.

**LLOYD GOSSELINK ROCHELLE
& TOWNSEND, P.C.**

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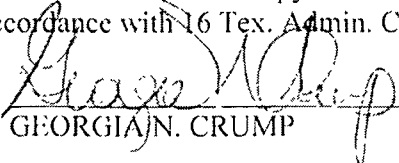
GEORGIA N. CRUMP
State Bar No. 05185500

JAMIE L. MAULDIN
State Bar No. 24065694

ATTORNEYS FOR UNDINE TEXAS, LLC

CERTIFICATE OF SERVICE

I hereby certify that on July 2, 2018, a true and correct copy of the foregoing document has been served on all parties of record in accordance with 16 Tex. Admin. Code § 22.74.



GEORGIA N. CRUMP