



Control Number: 47396



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DOCKET NO. 47396

RECEIVED

APPLICATION OF UNDINE TEXAS §  
LLC AND SUBURBAN UTILITY §  
COMPANY FOR SALE, TRANSFER, §  
OR MERGER OF FACILITIES AND §  
CERTIFICATE RIGHT IN HARRIS §  
COUNTY §

BEFORE THE

2018 FEB -1 AM 11:01

PUBLIC UTILITY COMMISSION

UTILITY COMMISSION  
FILING CLERK

OF TEXAS

**STATUS REPORT**

Pursuant to Order No. 6 issued in this docket, Undine Texas, LLC (Undine) is required, beginning November 1, 2017, and continuing monthly thereafter, to file an update regarding the status of the efforts to conclude the transaction and to submit closing documents. Therefore, this update is timely filed. Accordingly, please consider the following as the current status in this matter:

1. Undine is aware of its continuing obligations to provide monthly status reports and to submit closing documents to the Public Utility Commission (Commission) in a timely manner;
2. Undine and its principals have completed preparation of the Asset Purchase Agreement and are in discussions with Suburban Utility Company to finalize the documents and tasks necessary to establish a closing date for this transaction;
3. Upon closing of the transaction, Undine will provide the Commission with notice of this closing, executed closing documents, and any other required information to complete this matter; and
4. In the interim, Undine shall keep the Commission informed of any significant developments in the case.

Respectfully submitted,

**LLOYD GOSSELINK ROCHELLE  
& TOWNSEND, P.C.**

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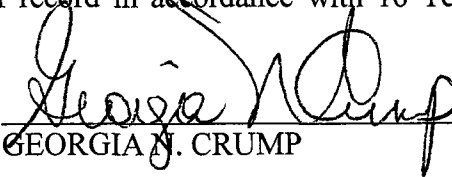
  
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GEORGIA N. CRUMP  
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State Bar No. 24065694

ATTORNEYS FOR UNDINE TEXAS, LLC

**CERTIFICATE OF SERVICE**

I hereby certify that on February 1, 2018, true and correct copy of the foregoing document has been served on all parties of record in accordance with 16 Tex. Admin. Code § 22.74.

  
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GEORGIA N. CRUMP