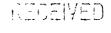


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RATE PAYERS' APPEAL OF THE	§	2017 SEP 19 PM 2: 50 BEFORE THE STATE OFFICE
DECISION BY WEST WISE SPECIAL UTILITY DISTRICT TO	§ §	FUBLIO OF LITY OF MILETUR FURNA CLERK OF
CHANGE RATES	§ §	ADMINISTRATIVE HEARINGS

### WEST WISE SUD'S RESPONSES TO COMMISSION STAFF'S REQUEST FOR INFORMATION TO WEST WISE SPECIAL UTILITY DISTRICT QUESTIONS NOS. STAFF 1-1 THROUGH STAFF 1-13

West Wise Special Utility District files these Responses to Commission Staff's Request for Information to West Wise Special Utility District Questions Nos. Staff 1-1 through Staff 1-13. West Wise Special Utility District agrees and stipulates that all parties may treat these responses as if the answers were filed under oath.

Respectfully submitted,

JACKSON WALKER L.L.P.

Leonard Dougal - State Bar No. 06031400

Ali Abazari - State Bar No. 00796094

100 Congress, Suite 1100 Austin, Texas 78701

E: ldougal@jw.com

T: (512) 236-2233

F: (512) 391-2112

ATTORNEYS FOR WEST WISE SPECIAL UTILITY DISTRICT

#### **CERTIFICATE OF SERVICE**

I hereby certify that on the 19th day of September, 2017, a true and correct copy of the foregoing document was served on the individuals listed below by hand delivery, email, facsimile or First Class Mail.

Sharon Boyette

[Ms. Boyette has agreed to receive service of documents

103 CR 1641

in this proceeding via Email]

Chico, Texas 76431

T: (940) 644-6664

E: Texasbayoulady@att.net

Representative for West Wise S.U.D. Customer and Park Acres Property Owner

Ashley Nwonuma
Attorney-Legal Division
Public Utility Commission of Texas
1701 North Congress Avenue
P. O. Box 13326
Austin, Texas 78711-3326

T: (512) 936-7163 F: (512) 936-7268

E: ashley.nwonuma@puc.texas.gov

Leonard H. Dougal

RATE PAYERS' APPEAL OF THE	§	BEFORE THE STATE OFFICE
DECISION BY WEST WISE	§	
SPECIAL UTILITY DISTRICT TO	§	OF
CHANGE RATES	§	
	Š	ADMINISTRATIVE HEARINGS

# WEST WISE SUD'S RESPONSES TO COMMISSION STAFF'S REQUEST FOR INFORMATION TO WEST WISE SPECIAL UTILITY DISTRICT QUESTIONS NOS. STAFF 1-1 THROUGH STAFF 1-13

STAFF RFI 1-1. Please state the number of active connections and the number of

ratepayers (receiving service from one or more accounts) West Wise

serves.

**RESPONSE**: West Wise has previously responded this RFI. See Response to Staff RFI

1-1 dated August 1, 2017.

Prepared/Sponsored by: Darcie White

RATE PAYERS' APPEAL OF THE	§	BEFORE THE STATE OFFICE
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SPECIAL UTILITY DISTRICT TO	§	OF
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	8	ADMINISTRATIVE HEARINGS

### WEST WISE SUD'S RESPONSES TO COMMISSION STAFF'S REQUEST FOR INFORMATION TO WEST WISE SPECIAL UTILITY DISTRICT QUESTIONS NOS. STAFF 1-1 THROUGH STAFF 1-13

STAFF RFI 1-2. Please provide all information pertaining to the historical and projected

operations and cost of service of West Wise available to the board of directors (BOD) of West Wise at the time the BOD made the decision to

increase its retail water rates subject to this appeal.

**RESPONSE:** Please see the documents enclosed herein and bates labeled WSUD00001

-00762 and the Excel spreadsheet at WWSUD00763.

RATE PAYERS' APPEAL OF THE	§	BEFORE THE STATE OFFICE
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# WEST WISE SUD'S RESPONSES TO COMMISSION STAFF'S REQUEST FOR INFORMATION TO WEST WISE SPECIAL UTILITY DISTRICT QUESTIONS NOS. STAFF 1-1 THROUGH STAFF 1-13

STAFF RFI 1-3. Please provide a copy of the meeting minutes from the BOD meeting

where West Wise approved the water rates subject to this appeal.

**RESPONSE**: Please see the document enclosed herein and bates labeled WSUD00764.

RATE PAYERS' APPEAL OF THE	§	BEFORE THE STATE OFFICE
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SPECIAL UTILITY DISTRICT TO	§	OF
CHANGE RATES	§	
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# WEST WISE SUD'S RESPONSES TO COMMISSION STAFF'S REQUEST FOR INFORMATION TO WEST WISE SPECIAL UTILITY DISTRICT QUESTIONS NOS. STAFF 1-1 THROUGH STAFF 1-13

STAFF RFI 1-4. Please provide a copy of any capital improvement plan used and related

calculations used by West Wise to determine the rate increase subject to

this appeal.

RESPONSE: Please see the documents enclosed herein and bates labeled

WWSUD00765-00768 and also documents bates labeled WWSUD00439-

00705 in response to RFI 1-2.

RATE PAYERS' APPEAL OF THE	§	BEFORE THE STATE OFFICE
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CHANGE RATES	§	V.
	§	ADMINISTRATIVE HEARINGS

# WEST WISE SUD'S RESPONSES TO COMMISSION STAFF'S REQUEST FOR INFORMATION TO WEST WISE SPECIAL UTILITY DISTRICT QUESTIONS NOS. STAFF 1-1 THROUGH STAFF 1-13

STAFF RFI 1-5. Please provide a written description of the methodology West Wise used

to determine its current water rates, subject to this appeal.

RESPONSE: Please see the Utility Rate Study Report enclosed herein and bates labeled

WWSUD00769-00792.

RATE PAYERS' APPEAL OF THE	§	BEFORE THE STATE OFFICE
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SPECIAL UTILITY DISTRICT TO	§	OF
CHANGE RATES	§	
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# WEST WISE SUD'S RESPONSES TO COMMISSION STAFF'S REQUEST FOR INFORMATION TO WEST WISE SPECIAL UTILITY DISTRICT QUESTIONS NOS. STAFF 1-1 THROUGH STAFF 1-13

STAFF RFI 1-6. Please provide West Wise's total revenue requirement including individual

expense items to provide retail water service to all customers.

**RESPONSE**: Please see the Utility Rate Study Report enclosed herein and bates labeled

WWSUD00769-00792 and also the Excel spreadsheet in response to RFI

1-12 bates labeled WWSUD01076.

RATE PAYERS' APPEAL OF THE	§	BEFORE THE STATE OFFICE
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# WEST WISE SUD'S RESPONSES TO COMMISSION STAFF'S REQUEST FOR INFORMATION TO WEST WISE SPECIAL UTILITY DISTRICT QUESTIONS NOS. STAFF 1-1 THROUGH STAFF 1-13

STAFF 1-7 Please provide a list and description of all customer classes for West Wise

and indicate if the customer class list should include inside and outside

district customers, if any are served.

**RESPONSE**: Please see the Utility Rate Study Report enclosed herein and bates labeled

WWSUD00769-00792, specifically Section 3, Allocation to Customer

Classes and Table 3-2. There are no outside district customers.

RATE PAYERS' APPEAL OF THE	§	BEFORE THE STATE OFFICE
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	§	ADMINISTRATIVE HEARINGS

### WEST WISE SUD'S RESPONSES TO COMMISSION STAFF'S REQUEST FOR INFORMATION TO WEST WISE SPECIAL UTILITY DISTRICT QUESTIONS NOS. STAFF 1-1 THROUGH STAFF 1-13

STAFF 1-8 Please provide a rate structure (tariff) for the rates approved directly prior

to the increase subject to this appeal and directly after the increase subject

to this appeal was implemented.

RESPONSE: Please see the documents enclosed herein and bates labeled

WWSUD00793-00794.

RATE PAYERS' APPEAL OF THE	§	BEFORE THE STATE OFFICE
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### WEST WISE SUD'S RESPONSES TO COMMISSION STAFF'S REQUEST FOR INFORMATION TO WEST WISE SPECIAL UTILITY DISTRICT QUESTIONS NOS. STAFF 1-1 THROUGH STAFF 1-13

STAFF 1-9 Please provide supporting documentation indicating how the revenue

requirement is allocated to each class of customers.

RESPONSE: Please see the Utility Rate Study Report enclosed herein and bates labeled

WWSUD00769-00792 and also the Excel spreadsheet in response to RFI

1-12 bates labeled WWSUD01076.

RATE PAYERS' APPEAL OF THE	§	BEFORE THE STATE OFFICE
DECISION BY WEST WISE	§	
SPECIAL UTILITY DISTRICT TO	§	OF
CHANGE RATES	§	•
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### WEST WISE SUD'S RESPONSES TO COMMISSION STAFF'S REQUEST FOR INFORMATION TO WEST WISE SPECIAL UTILITY DISTRICT QUESTIONS NOS. STAFF 1-1 THROUGH STAFF 1-13

#### STAFF RFI 1-10

Please provide copies of the following documentation for the most recent historical year for which information was available at the time the current rates were set.

- a) general ledgers for the historical period directly prior to the rate increase;
- b) invoices and documentation supporting the cost of service,
- c) Statement of Revenues and Expenses or income statement and balance sheet

#### **RESPONSE:**

- a) Please see the document enclosed herein and bates labeled WWSUD00795-01026. This document is marked Confidential.
- b) The cost of service was based on budgeted information. Documents provided in response to RFI 1-2 (bates labeled document WWSUD00001-00762 and WWSUD00763) as well as the Utility Rate Study (bates labeled documents WWSUD00769-00792) are responsive to this request.
- c) Please see the documents enclosed herein and bates labeled WWWSUD001027-001075.

Prepared/Sponsored by:

James L. Ward

RATE PAYERS' APPEAL OF THE	§	BEFORE THE STATE OFFICE
DECISION BY WEST WISE	§	
SPECIAL UTILITY DISTRICT TO	§	OF
CHANGE RATES	§	·
	Š	ADMINISTRATIVE HEARINGS

# WEST WISE SUD'S RESPONSES TO COMMISSION STAFF'S REQUEST FOR INFORMATION TO WEST WISE SPECIAL UTILITY DISTRICT QUESTIONS NOS. STAFF 1-1 THROUGH STAFF 1-13

STAFF 1-11 Please provide a copy of the rate study and/or budget which was utilized

in establishing the new rates, for both water.

**RESPONSE:** Please see the Utility Rate Study Report enclosed herein and bates labeled

WWSUD00769-00792 and in the Amended Budget 2017 bates labeled

WWSUD00118-00119.

RATE PAYERS' APPEAL OF THE	§	BEFORE THE STATE OFFICE
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# WEST WISE SUD'S RESPONSES TO COMMISSION STAFF'S REQUEST FOR INFORMATION TO WEST WISE SPECIAL UTILITY DISTRICT QUESTIONS NOS. STAFF 1-1 THROUGH STAFF 1-13

STAFF 1-12 Please provide the rate design and supporting documentation of the

calculations for both inside and outside district customers (if any) in their

native electronic format.

RESPONSE: Please see the Excel document enclosed herein and bates labeled

WWSUD01076 and the Utility Rate Study bates labeled WWSUD00769-

00792.

RATE PAYERS' APPEAL OF THE	§	BEFORE THE STATE OFFICE
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CHANGE RATES	§	
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### WEST WISE SUD'S RESPONSES TO COMMISSION STAFF'S REQUEST FOR INFORMATION TO WEST WISE SPECIAL UTILITY DISTRICT OUESTIONS NOS. STAFF 1-1 THROUGH STAFF 1-13

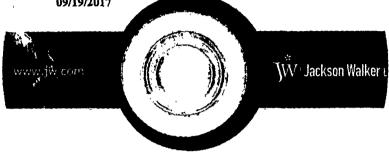
STAFF 1-13 Please provide the monthly historical usage and customer count for each

class of customer by proposed tier for the most recent two year period for which information was available at the time the current rates were set.

RESPONSE: Please see the Excel spreadsheet enclosed herein and bates labeled

WWSUD00763.

SOAH DOCKET NO. 473-17-5910.WS PUC DOCKET NO. 47288 WWSUD Responsive Documents to PUC Staff's RFI 1-1 through 1-13 (WWSUD00001-00794, WWW01027-01076) 09/19/2017



# CONFIDENTIAL/ PROTECTED MATERIAL

DOCKET: SOAH DOCKET NO. 473-17-5910.WS

**PUC DOCKET NO. 47288** 

STYLE: Rate Payers' Appeal of the Decision by West Wise Special Utility District to Change Rates

SUBMITTING PARTY: West Wise Special Utility District

BRIEF DESCRIPTION OF CONTENTS: CONFIDENTIAL/PROTECTED MATERIAL being filed in response to PUC Staff's Request for Information relating to employee personal information.

BATE STAMP OR SEQUENTIAL PAGE NUMBER RANGE: WWSUD00795-01026

ENVELOPE # 1 OF 1

ADDITIONAL INFORMATION REQUIRED BY PROTECTIVE ORDER: NA

DATE SUBMITTED TO COMMISSION: September 19, 2017