



Control Number: 46333



Item Number: 144

Addendum StartPage: 0

SOAH DOCKET NO. 473-17-2285.WS
PUC DOCKET NO. 46333

RECEIVED

2017 MAY -9 PM 1:42

PUBLIC UTILITY COMMISSION
FILING CLERK

APPLICATION OF PK-RE
DEVELOPMENT COMPANY, INC.
D/B/A GREENSHORES UTILITY
SERVICES AND D/B/A OAK SHORES
WATER SYSTEM FOR AUTHORITY
TO CHANGE RATES AND TARIFFS
IN TRAVIS COUNTY

§
§
§
§
§
§
§

BEFORE THE STATE OFFICE

OF

ADMINISTRATIVE HEARINGS

DIRECT TESTIMONY

OF

GEORGIA N. CRUMP

ON BEHALF OF

PK-RE DEVELOPMENT COMPANY, INC. D/B/A
OAK SHORES WATER SYSTEM

May 9, 2017

144

**DIRECT TESTIMONY OF
GEORGIA N. CRUMP**

TABLE OF CONTENTS

	Page
I. INTRODUCTION3
II. PURPOSE AND SCOPE.....4
III. RECOMMENDATIONS.....5
IV. CONCLUSION.....10

ATTACHMENTS

- A. Georgia Crump Resume
- B. Legal Invoices
- C. Consultant Invoices

**SOAH DOCKET NO. 473-17-2285.WS
PUC DOCKET NO. 46333**

APPLICATION OF PK-RE DEVELOPMENT COMPANY, INC. D/B/A GREENSHORES UTILITY SERVICES AND D/B/A OAK SHORES WATER SYSTEM FOR AUTHORITY TO CHANGE RATES AND TARIFFS IN TRAVIS COUNTY	§ § § § § § §	BEFORE THE STATE OFFICE OF ADMINISTRATIVE HEARINGS
---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------	--------------------------------------------------------------------------------------------

**DIRECT TESTIMONY OF
GEORGIA N. CRUMP**

I. INTRODUCTION

Q. PLEASE STATE YOUR NAME AND ADDRESS.

A. My name is Georgia N. Crump. I am an attorney and a principal at the law firm of Lloyd Gosselink Rochelle & Townsend, P.C. ("Lloyd Gosselink"), which has its principal place of business located at 816 Congress Avenue, Suite 1900, Austin, Texas 78701.

Q. ON WHOSE BEHALF ARE YOU TESTIFYING IN THIS PROCEEDING?

A. I am filing direct testimony on behalf of PK-RE Development Company, Inc. d/b/a Greenshores Utility Services and d/b/a Oak Shores Water System ("PK-RE"), which filed the Application to Change Rates for Water and Sewer Service ("Rate Application") with the Public Utility Commission of Texas ("Commission") in this case.

Q. PLEASE SUMMARIZE YOUR PROFESSIONAL AND EDUCATIONAL BACKGROUND.

A. I have been licensed to practice law in Texas since 1978. I have represented utilities, regulatory authorities, and consumers in numerous rate proceedings in my 39 years of

1 experience as an attorney. A copy of my resume is attached to my testimony as
2 Attachment A.

3 **II. PURPOSE AND SCOPE**

4 **Q. WHAT IS THE PURPOSE AND SCOPE OF YOUR TESTIMONY IN THIS**
5 **PROCEEDING?**

6 A. The purpose of my testimony is to present expert opinion testimony concerning the
7 reasonableness of the legal and consultant rate case expenses PK-RE incurred in
8 preparing and prosecuting this rate application.

9 **Q. PLEASE EXPLAIN HOW THE RATE CASE EXPENSES ASSOCIATED**
10 **WITH LEGAL FEES WERE INCURRED AND PAID.**

11 A. PK-RE and Undine Development, LLC ("Undine") entered into a letter agreement on
12 March 24, 2016, wherein PK-RE and Undine indicated their intention to sell PK-RE's
13 water and sewer utility assets to Undine. The parties intended that PK-RE would also
14 file an application to increase the water and sewer rates, and that the increased rates
15 would be in effect before the closing of the sale to Undine. Because the new rates
16 would benefit Undine, Undine and PK-RE agreed that Undine would retain
17 professionals to assist in the Rate Application, and PK-RE would reimburse Undine
18 for the reasonable and necessary expenses. To that end, Undine engaged the services
19 of Mr. Don Clayton to prepare the Rate Application schedules, and Undine engaged
20 my firm to handle the filing of the Rate Application and the prosecution of the Rate
21 Application at the Commission. Mr. Clayton and I have been submitting our invoices
22 to Undine, and Undine has been responsible for their payment. However, because the
23 expenditures by Undine in support of the Rate Application benefit PK-RE, this
24 testimony, and Mr. Clayton's testimony, and the invoices are being presented in

1 support of PK-RE's recovery of reasonable and necessary rate case expenses in this.
2 docket.

3 Reimbursable rate case expenses were incurred by PK-RE before the Rate
4 Application was filed with the Commission on October 12, 2016, beginning in June
5 2016. PK-RE is requesting reimbursement of all reasonable rate case expenses. My
6 testimony supports the reasonableness of the legal expenses incurred by PK-RE
7 regarding the rate application proceeding at the Commission, and I also provide
8 testimony on the reasonableness of the consultant expenses. Mr. Clayton provides
9 additional testimony on the reasonableness of his expenses.

10 **Q. ARE YOU SPONSORING ANY SCHEDULES?**

11 **A. No.**

12 **III. RECOMMENDATIONS**

13 **Q. WHAT ARE YOUR RECOMMENDATIONS?**

14 **A.** Based upon my review, I recommend that PK-RE be allowed to recover the
15 reasonable and necessary legal rate case expenses of \$37,578.46 as of March 31,
16 2017, plus the supplemental amount that will be provided at hearing. I also
17 recommend that the Commission allow PK-RE to recover its consultant rate case
18 expenses described in the Direct Testimony of Donald J. Clayton, both pursuant to
19 Texas Water Code Ann. §§ 13.183, 13.185(c), and 13.1871, and 16 Texas
20 Administrative Code § 24.33 ("TAC").

21 **Q. PLEASE DESCRIBE THE PROCESS YOU UNDERTOOK TO REACH**
22 **YOUR CONCLUSION.**

23 **A.** Based on my experience and education, and following a thorough and critical review
24 of all of the relevant information, I concluded that the reasonable and necessary

1 PK-RE rate case expenses for legal and consultant services as of March 31, 2017, is
2 \$61,578.46. I recommend that the Commission find this amount to be the reasonable
3 and necessary reimbursable rate case expenses for PK-RE in this proceeding.

4 Undine engaged the services of Lloyd Gosselink in September 2016, as
5 described above. I have directed the work performed by Lloyd Gosselink employees
6 since that time. I have reviewed the billings of Lloyd Gosselink submitted to Undine
7 for legal services from September 1, 2016, through March 31, 2017, in connection
8 with PK-RE's proposed rate increase. I affirm that those billings accurately reflect
9 the time spent and expenditures incurred by Lloyd Gosselink on this matter. Those
10 billings were accurately calculated before they were tendered and did not include any
11 double billing. None of the charges billed to Undine have been recovered through
12 reimbursement for other expenses. The expenses charged were associated with the
13 preparation, filing, and prosecution of PK-RE's Rate Application and were necessary
14 to accomplish tasks in the Rate Application proceeding. The services provided to
15 PK-RE under the auspices of Undine were the same services that PK-RE would have
16 had to obtain itself if it had independently funded the Rate Application. No
17 additional fees or charges were incurred as a result of the invoices being submitted to
18 Undine.

19 For the period September 1, 2016 through March 31, 2017, Lloyd Gosselink
20 billed \$37,578.46 for legal services in connection with PK-RE's Rate Application.
21 This figure includes legal fees and expenses. The fees and expenses were necessary
22 and for the legal representation of Undine on behalf of PK-RE. The legal work
23 included review of the Rate Application, preparation of pleadings, assistance to
24 PK-RE in the preparation and filing of discovery responses, and assistance to PK-RE

1 in the preparation of testimony to be submitted for the Rate Application to be filed
2 with the Commission.

3 The attorneys' hourly rates of \$275-\$375, upon which the billings are based,
4 are the same hourly rates charged other clients for comparable services during the
5 same time frame. Our firm's hourly rates are at the lower end of the range compared
6 to the rates charged by other lawyers with similar experience providing similar
7 services. To minimize expenses, I used associates and paralegals where possible
8 because of their lower billing rates. In assigning the tasks to attorneys, I ensured that
9 the attorneys did not duplicate the work of one another. The hours spent to perform
10 the tasks assigned to Lloyd Gosselink were necessary to complete those tasks in a
11 professional manner and on a timely basis. All of the work performed by Lloyd
12 Gosselink to date was accomplished by just two lawyers. My many years of
13 experience participating in utility rate cases aid in our efforts to keep rate case
14 expenses reasonable.

15 The invoices submitted by Lloyd Gosselink include a description of services
16 performed and time expended on each activity. The invoices dated from
17 September 1, 2016, through March 31, 2017, for this proceeding are attached to my
18 testimony as Attachment B. Lloyd Gosselink has documented all charges with time
19 sheets, invoices, and records. Lloyd Gosselink has not charged for luxury items,
20 including first-class airfare, limousine service, entertainment, or alcoholic beverages.
21 No meals were charged in excess of \$25 per person, and no individual billed for more
22 than 12 hours per day. The documentation in this case is similar to that provided in
23 many previous rate cases before the Commission.

1 The current amount requested for legal expenses of \$37,578.46 (through
2 March 31, 2017) is reasonable given the complexity of this case. PK-RE anticipates
3 that it will incur additional attorney fees associated with its Rate Application,
4 especially if a contested case hearing is conducted, and reserves the right to request
5 additional incurred rate case expenses at the appropriate time.

6 **Q. ARE THE LEGAL EXPENSES THAT PK-RE IS SEEKING TO RECOVER**
7 **JUST, REASONABLE, NECESSARY, AND IN THE PUBLIC INTEREST?**
8 **PLEASE EXPLAIN.**

9 A. Yes. The legal expenses that PK-RE seeks to recover are just, reasonable, necessary,
10 and in the public interest. PK-RE is a Class C utility, but determined that merely
11 filing for a Class C indexed increase would not be sufficient to allow it to recover its
12 reasonable expenses and earn a reasonable return on its investment, therefore it
13 decided to file a Class B rate change application. Reasonable and necessary legal
14 expenses associated with preparation of a rate application have long been
15 recoverable; recovery is allowed by Commission rule and is authorized by Texas
16 Water Code Ann. § 13.185(g). For the reasons I mentioned above, it was reasonable
17 and necessary for PK-RE to rely upon the assistance offered by Undine in the
18 preparation of PK-RE's Rate Application, the time spent was reasonable and
19 necessary, and the hourly rates charged are reasonable.

20 **Q. WAS IT REASONABLE AND NECESSARY FOR PK-RE TO INCUR LEGAL**
21 **EXPENSES TO PREPARE PREFILED DIRECT TESTIMONY?**

22 A. Yes. Although a request was made by Undine at the prehearing conference in this
23 matter held on March 16, 2017, that the hearing be held on an informal basis as
24 provided in Texas Water Code § 13.1871(l) and in an effort to help minimize rate

1 case expenses, no agreement was reached among the parties as to how that might
2 work. The Commission's rules do not contain any detail on informal hearings,
3 therefore neither the Staff nor the intervenors were willing to waive the filing of
4 prefiled testimony.

5 **Q. DID PK-RE INCUR ANY CONSULTANT EXPENSES IN THIS RATE CASE?**

6 A. Yes. PK-RE incurred the expenses associated with Mr. Don Clayton. Mr. Clayton's
7 invoices are included as Attachment C.

8 **Q. ARE THE CONSULTANT EXPENSES FOR MR. CLAYTON REASONABLE**
9 **AND NECESSARY?**

10 A. Yes. Mr. Clayton addresses the specifics of the work he performed to prepare the
11 schedules for the Rate Application. His testimony also provides detailed information
12 on the expenses associated with his work. Based on my years of experience working
13 with utility consultants, Mr. Clayton's hourly rate of \$200, upon which the billings
14 are based, is comparable to rates charged by consultants with similar levels of
15 expertise and experience as Mr. Clayton. Mr. Clayton charged a lump sum amount
16 for the preparation of the Rate Application of \$15,000.00. At his hourly rate of \$200,
17 this charge for the preparation of the filing computes to 75 hours of work. Because
18 the Class B rate filing package requires a substantial amount of detailed information,
19 and because of the work required of Mr. Clayton to assemble the data, interview
20 Mr. Eppright and his accountant to verify the data, and prepare the schedules, in my
21 opinion it was reasonable for Mr. Clayton to charge this amount. I have also
22 reviewed the number of hours Mr. Clayton has spent on the provision of litigation
23 support for the Rate Application, and can testify that the hours (45) and the amount
24 are appropriate for this case. The amount requested for consultant expenses of

1 \$24,000, as of March 31, 2017, is reasonable. The consultant expenses will be
2 supplemented at the hearing on the merits.

3 **Q. DOES PK-RE INTEND TO RECOVER ITS RATE CASE EXPENSES?**

4 A. Yes.

5 **Q. HOW DOES PK-RE INTEND TO RECOVER ITS RATE CASE EXPENSES?**

6 A. Rate case expenses (legal and consultants) are non-recurring expenses and are
7 generally recovered through a surcharge on customers' bills; that is what PK-RE is
8 requesting in this case. PK-RE proposes to recover reasonable and necessary rate
9 case expenses through a surcharge assessed over a 36-month period.

10 Water and sewer utilities are permitted to recover their reasonable expenses,
11 including rate case expenses, from their customers pursuant to Texas Water Code
12 Ann. §§ 13.183, 13.185, and 13.1871, and 16 TAC § 24.33. Therefore, I recommend
13 that PK-RE be permitted to recover through a surcharge its reasonable legal and
14 consultant rate case expenses.

15 **IV. CONCLUSION**

16 **Q. DOES THIS CONCLUDE YOUR TESTIMONY AT THIS TIME?**

17 A. Yes, it does. I reserve the right to make corrections, revisions, or deletions at the time
18 of a hearing on the merits.

GEORGIA N. CRUMP is a Principal with the Austin firm of Lloyd Gosselink Rochelle & Townsend, P.C. Georgia chairs the firm's Energy and Utility Practice Group and focuses on utility- and energy-related issues, and municipal law. She represents both private and municipal clients and has been actively involved in municipal law and utility administrative law throughout her legal career.

Experience:

- representing individual and coalitions of municipalities at the Railroad Commission of Texas and the Public Utility Commission,
- representing municipalities and privately-owned water and wastewater utilities at the Public Utility Commission,
- advising municipalities in the development and leasing of dark fiber facilities and in the siting and permitting of cellular facilities,
- advising municipally-owned electric utilities and electric cooperatives in pole attachment agreements, and
- assisting municipalities in gas and electric franchise negotiations and renewals.

Practice Areas: Energy and Utility; Water; Municipal Law

Education / Professional Licenses:

J.D., Baylor University, Waco, Texas (1978)
A.B., Muhlenberg College, Allentown, Pennsylvania (1975)
Admitted to State Bar of Texas (1978)

Honors & Awards:

AV Peer Review Rated by Martindale-Hubbell since 1993
Best Lawyers in America 2011-2017
Women in the Law Top Peer-Nominated Lawyers 2016
Best Attorneys in Texas 2012, by Best Lawyers
Top Lawyers 2011, by Corporate Counsel

Professional Associations & Memberships:

State Bar of Texas
American Bar Association
Austin Bar Association
Texas City Attorneys Association
International Municipal Lawyers Association
National Association of Telecommunications Officers and Advisors
Texas Association of Telecommunications Officers and Advisors
State Bar College of Texas

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
LD.3799-0-GNC

October 10, 2016
Invoice: 97476486

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
9/01/16	GNC	Office conference with T. Leisey regarding review of filing requirements.	1.40
9/01/16	TRL	Research PUC website for Class B rate filing packages; prepare and file request for PUC docket number; meet with G. Crump to discuss research findings; finalize timeline of application process and request for additional client information/documents for G. Crump's review; determine form for Verification/Certification of Application affidavit.	3.10
9/02/16	GNC	Correspondence to client regarding rate filing requirements; office conference with T. Leisey regarding same and preparation of affidavits.	1.20
9/02/16	TRL	Contact PUC for form affidavit to attach to application; convert affidavit into workable form to send to client.	.60
9/06/16	TRL	Case/file management.	.10
9/07/16	TRL	Discuss d/b/a issue with R. Melcher; research and report d/b/a issue to G. Crump to receive guidance going forward.	.80
9/09/16	TRL	Compile e-mails and documentation for G. Crump's review regarding the d/b/a issue.	.30
9/12/16	GNC	Correspondence with client regarding notice issues.	.80
9/12/16	TRL	Prepare clarifying letter regarding PUC case style.	.20
9/13/16	GNC	Correspondence with client regarding [REDACTED] rate increase notice.	.40
9/14/16	GNC	Telephone call with C. Thomas regarding notices.	.70
9/21/16	GNC	Correspondence with client regarding notice.	.30

TOTAL PROFESSIONAL SERVICES \$2,437.50 [REDACTED]

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Hours	Rate	Total
Georgia N Crump	Principal	[REDACTED]	375.00	[REDACTED]
Tanya R Leisey	Paralegal	[REDACTED]	125.00	[REDACTED]
TOTALS		[REDACTED]		[REDACTED]

DISBURSEMENTS

Date	Description	Amount
9/23/16	Courier Depot Check # - 000031836 Courier, Courier Depot, 9/17/2016, 95403 - Courier Services 9/11/16-9/17/16	16.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Page|2

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

October 10, 2016
Invoice: 97476486

Date	Description	Amount
	Postage	1.78

TOTAL DISBURSEMENTS \$ 17.78

TOTAL THIS INVOICE \$2,455.28

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

November 15, 2016
Invoice: 97477419

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
10/04/16	GNC	Review notices and applications; compare information to requirements of PUC statute and rules.	1.90
10/05/16	GNC	Review notice and applications; correspondence to client regarding changes needed.	1.30
10/06/16	GNC	Review materials for rate filing; review notices; telephone call with R. Eppright.	1.30
10/07/16	GNC	Correspondence regarding rate filing, notices, and annual report.	.50
10/10/16	GNC	Review application and schedules.	.90
10/11/16	GNC	Review rate application; correspondence with D. Clayton with questions regarding same.	1.00
10/12/16	GNC	Correspondence regarding notices and mailing; prepare verification for annual report; prepare annual report for filing; review final rate application for filing; telephone call with client regarding same.	1.50
10/12/16	TRL	Organize, review, finalize, and file the final packet for Class B rate change application; prepare final verification and file PK-RE's Annual Report for 2015.	3.20
10/17/16	GNC	Correspondence with client regarding Order No. 1.	.60
10/20/16	TRL	Setup and begin a tracking spreadsheet to track all ratepayer protests and comments that are being filed with the PUC in Docket No. 46333.	.50
10/21/16	GNC	Telephone call with C. Siano (OPUC) regarding rate filing; correspondence with client regarding same.	.80
10/24/16	GNC	Review filings.	.90
10/24/16	TRL	Update protestant tracking chart with recent protests filed.	.30
10/25/16	GNC	Review rules and statutes; revise draft informational filing.	1.10
10/26/16	GNC	Telephone call with R. Melcher regarding rate case.	.60
10/27/16	GNC	Review comments filed in rate case.	.50
10/28/16	TRL	Update protestant tracking chart with recent protests filed.	.30
10/31/16	GNC	Telephone call to R. Daigneault (PUC) regarding procedures; office conference with J. Mauldin regarding same; review filings; develop strategies for rate case.	2.20
10/31/16	JLM	No Charge - Office conference with G. Crump regarding proceeding history and upcoming call with client; review water code	2.50
10/31/16	HEG	No Charge	.50
10/31/16	TRL	Update protestant tracking chart with recent protests filed.	.40

TOTAL PROFESSIONAL SERVICES

\$ 6,250.00

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Rate	Hours	Amount	N/C Hr	N/C \$
Georgia N Crump	Principal	375.00	15.10	5,662.50	.00	.00
Mauldin, Jamie L	Associate	.00	.00	.00	2.50	687.50

Lloyd Gosselink Rochelle & Townsend, P.C.

Page|2

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
 Green Shores Rate Application
 I.D.3799-0-GNC

November 15, 2016
 Invoice: 97477419

Hannah E Ging	Paralegal	.00	.00	.00	.50	60.00
Tanya R Leisey	Paralegal	125.00	4.70	587.50	.00	.00
TOTALS			19.80	\$ 6,250.00	3.00	\$ 747.50

DISBURSEMENTS

Date	Description	Amount
9/09/16	Courier Depot Check # - 000031746 Courier, Courier Depot, 9/3/2016, 95208 - Courier Services 8/28/2016-9/3/2016	12.00
10/20/16	Courier Depot Check # - 000032042 Courier, Courier Depot, 10/15/2016, 95822 - Courier Services 10/9/16 - 10/15/16	24.00
10/20/16	Courier Depot Check # - 000032042 Courier, Courier Depot, 10/15/2016, 95822 - Courier Services 10/9/16 - 10/15/16	37.01

TOTAL DISBURSEMENTS **\$ 73.01**

TOTAL THIS INVOICE **\$ 6,323.01**

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

December 16, 2016
Invoice: 97478357

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
11/01/16	GNC	No Charge - Office conference with J. Mauldin.	.20
11/01/16	GNC	Telephone call with R. Melcher and M. Ashfield regarding strategy for rate case [REDACTED] telephone call with R. Daigneault and M. Cnich (PUC Staff) regarding processing of cases; review letter agreement with PK-RE Development.	2.20
11/01/16	JLM	No Charge - Conference with G. Crump in preparation for telephone call; [REDACTED] and rate case proceedings; review client documents, letter agreement and petition to revoke permit.	2.20
11/02/16	GNC	Rate Case. Review filings in rate case (Docket No. 46333); [REDACTED]	.40
[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
11/03/16	PLM	No Charge - Review water regulations for 1-year time period for filing closing documents (Water 24.112(e).	.50
11/04/16	TRL	Update protestant tracking chart with recent protests filed.	.30
11/07/16	GNC	Research rulemakings regarding rate cases; correspondence with client regarding same and procedures.	1.30
11/08/16	TRL	Update protestant tracking chart with recent protests filed.	.20
11/09/16	GNC	Rate Case. Correspondence with PUC Staff and client regarding rate case process.	.40
11/10/16	GNC	No Charge - Office conference with J. Mauldin and T. Leisey regarding tasks for cases.	.50
11/10/16	GNC	Rate Case. Correspondence with M. Ashfield regarding Informational Filing.	.40
11/10/16	JLM	Rate Case. Meeting with G. Crump to discuss rate case.	.40
11/10/16	TRL	Meet with G. Crump and J. Mauldin to discuss tasks and upcoming filings (.3 rate case); [REDACTED]	.3
11/11/16	GNC	Rate Case. Correspondence with client regarding meeting with OPUC and response to PUC Staff Attorney; revise Informational filing; correspondence with R. Eppright regarding same.	3.50

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

December 16, 2016
Invoice: 97478357

Date	Attv	Description Of Services Rendered	Hours
11/11/16	JLM	Rate Case. Review emails from PUC Staff and client on rate case; [REDACTED]	.80
11/14/16	GNC	Rate Case. Telephone call with R. Eppright and D. Clayton regarding investments; draft pleading in response to Order No. 1; finalize Informational Filing; correspondence with C. Siano (OPUC) and client regarding meeting. [REDACTED]	2.10
11/15/16	GNC	Rate case. Finalize Informational filing [REDACTED]	.80
11/16/16	GNC	Rate Case. Meeting with C. Siano (OPUC) and R. Melcher, M. Ashfield and J. Mauldin regarding rate case docket; review and revise memo regarding meeting. [REDACTED]	1.00
11/16/16	JLM	Rate case. Prepare for meeting with OPUC and Undine; meeting with Undine and OPUC; draft summary memo for client. [REDACTED]	1.50
11/17/16	GNC	Rate case. Correspondence with client; correspondence with R. Eppright regarding OPUC concerns. [REDACTED]	.30

Lloyd Gosselink Rochelle & Townsend, P.C.

Page 3

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

December 16, 2016
Invoice: 97478357

Date	Atty	Description Of Services Rendered	Hours
11/18/16	GNC	Rate case. Conference call with PK-RE regarding rate case issues; telephone call to R. Daigneault (PUC Staff) regarding questions on re-noticing for rate case.	2.00
[REDACTED]			
11/21/16	GNC	Rate case. Correspondence with PUC Staff regarding rate case notices; review email with draft cover letter for same; revise draft cover letter.	2.70
[REDACTED]			
11/21/16	TRL	Revise list of protests filed in the Rate Case (0.20)	.20
[REDACTED]			
11/22/16	GNC	Rate case. Review revised schedules and notices; correspondence to client regarding same; revise cover letter.	2.70
[REDACTED]			
11/23/16	GNC	Rate case. Revise cover letter regarding notice; correspondence with client regarding notice and cover letter.	1.50
11/28/16	GNC	Rate case. Email to client regarding notice and cover letter; correspondence with PUC Staff regarding revised notices; telephone call with R. Eppright regarding same.	1.20
11/29/16	GNC	Rate case. Correspondence with R. Eppright with revised notices and cover letter; correspondence to PUC Staff regarding same.	.50
11/30/16	GNC	Rate case. Review errata schedule; correspondence with D. Clayton regarding same; revise errata; correspondence with R. Eppright regarding same.	1.20
[REDACTED]			
[REDACTED] prepare, file, and serve			.60
[REDACTED]			
TRL	PK-RE's First Errata to Application (.6 Rate Case).		

TOTAL PROFESSIONAL SERVICES \$10,017.50

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Rate	Hours	Amount	N/C Hr	N/C \$
Georgia N Crump	Principal	375.00	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mauldin, Jamie L	Associate	275.00				

Lloyd Gosselink Rochelle & Townsend, P.C.

Page|4

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

December 16, 2016
Invoice: 97478357

Paula L McCormick	Paralegal	.00	.00	.00	.50	60.00
Tanya R Leisey	Paralegal	125.00				
TOTALS						

DISBURSEMENTS

Date	Description	Amount
11/22/16	Courier Depot Check # - 000032301 Courier, Courier Depot, 11/19/2016, 96360 - Courier Services 11/13/2016 - 11/19/2016	35.00
	Photocopying	\$8.00

TOTAL DISBURSEMENTS

\$43.00

TOTAL THIS INVOICE

\$10,060.50

Lloyd Gosselink Rochelle & Townsend, P.C.

Page|5

Customer Number	223
Invoice Number	88380
Invoice Date	11/15/2018

On Demand

Date Ready	Order ID	Origin	Destination	References
Order Type	Caller			
Deliver Date				
11/14/2018 1:31 PM	797912	Lloyd Gosselink Rochelle & Towne	PUC - Central Records	JMC
ASAP Bike		816 Congress Ave # 1800	1701 North Congress Avenue Rr	3789-0
11/14/2018 2:31 PM	Pete Juarez	Austin TX 78701	Austin TX 78701	
	(512) 322-5800			
		ASAP Bike	\$10.00	
POD: Filed		Order Total:	\$10.00	
11/14/2018 2:16 PM	797912.01	PUC - Central Records	Lloyd Gosselink Rochelle & Tow	JMC
ASAP Bike		1701 North Congress Avenue Rr	816 Congress Ave # 1800	3789-0
11/14/2018 3:28 PM	Pete Juarez	Austin TX 78701	Austin TX 78701	
	(512) 322-5800			
		ASAP Bike	\$10.00	
POD: Ramirez		Order Total:	\$10.00	
11/15/2018 11:27 AM	798013	Lloyd Gosselink Rochelle & Towne	PUC - Central Records	GNC 3789-0
1 Hour Bike Delivery.		816 Congress Ave # 1800	1701 North Congress Avenue Rr	
11/15/2018 12:27 PM	Pete Juarez	Austin TX 78701	Austin TX 78701	
	(512) 322-5800			
		1 Hour Bike Delivery	\$8.00	
POD: On Site		Order Total:	\$8.00	
11/15/2018 11:32 AM	798013.01	PUC - Central Records	Lloyd Gosselink Rochelle & Tow	GNC 3789-0
2 Hour Bike Delivery		1701 North Congress Avenue Rr	816 Congress Ave # 1800	
11/15/2018 1:25 PM	Pete Juarez	Austin TX 78701	Austin TX 78701	
	(512) 322-5800			
		2 Hour Bike Delivery	\$7.00	
POD: Ramirez		Order Total:	\$7.00	

Grindstone	11/14/2016 OCE-SCAN	3799	0	36
Grindstone	11/14/2016 OCE-SCAN	3799	0	20
Grindstone	11/14/2016 OCE-SCAN	3799	0	2
Grindstone	11/14/2016 OCE-SCAN	3799	0	20
Grindstone	11/14/2016 OCE-SCAN	3799	0	2

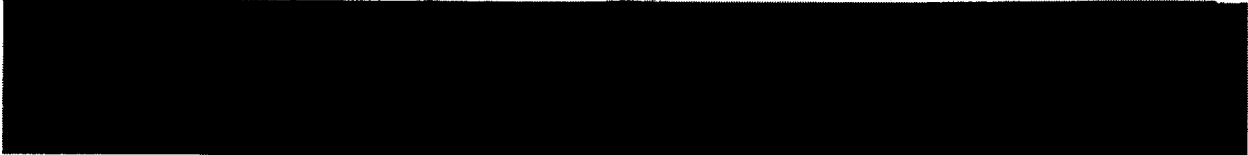
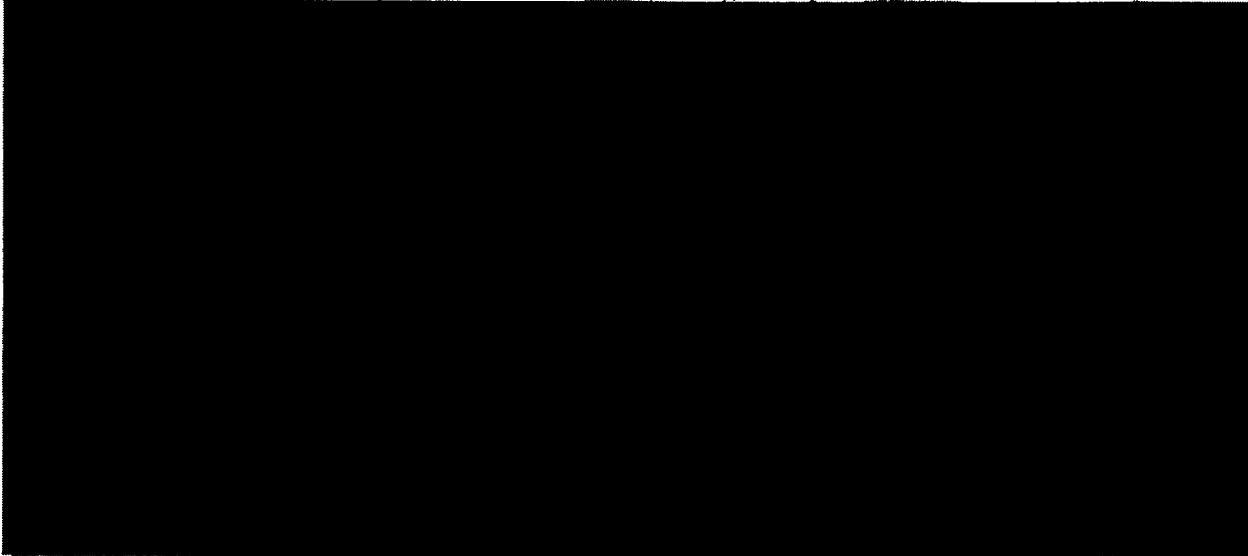

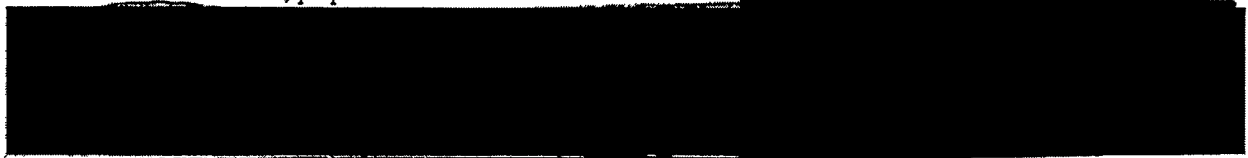
Photocopying – 84 copies @ \$0.10/each = \$8.40

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

January 20, 2017
Invoice: 97478885

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
			
12/09/16	GNC	Rate case. Telephone call with C. Siano (OPUC); correspondence with client.	.60
			
12/15/16	JLM	Rate case. Follow-up on revised notice affidavit.	.80
12/15/16	TRL	Rate case. Review filings and determine status of affidavit of re-notice and discuss same with G. Crump and J. Mauldin.	.40
			
12/16/16	JLM	Rate case. Telephone calls with M. Ashfield regarding refiling affidavit of notice; office conference with T. Leisey on tracking delivery of affidavit and possible filing of same on behalf of PK-RE Development.	1.30
12/16/16	TRL	Rate case. Call the PUC and determine status of PK-RE mailing the affidavit of notice; prepare PK-RE affidavit of notice for filing and file same.	.80
			

Lloyd Gosselink Rochelle & Townsend, P.C.

Page|2

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
LD.3799-0-GNC

January 20, 2017
Invoice: 97478885

Date	Attv	Description Of Services Rendered	Hours
------	------	----------------------------------	-------

TOTAL PROFESSIONAL SERVICES \$1637.50

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Rate	Hours	Amount	N/C Hr	N/C \$
Georgia N Crump	Principal	375.00				
Mauldin, Jamie L	Associate	275.00				
Tanya R Leisey	Paralegal	125.00				
TOTALS						

DISBURSEMENTS

Date	Description	Amount
12/07/16	Courier Depot Check # - 000032353 Courier, Courier Depot, 12/3/2016, 96565 - Courier Services 11/27/16 - 12/3/16	8.00
12/14/16	Courier Depot Check # - 000032417 Courier, Courier Depot, 12/10/2016, 96667 - Courier Services 12/4/16 - 12/10/16	19.51
12/17/16	Courier Depot Check # - 000032453 Courier, Courier Depot, 12/17/2016, 96856 - Courier Services 12/11/16 - 12/17/16	33.66

TOTAL DISBURSEMENTS \$161.17

TOTAL THIS INVOICE \$1698.67

Lloyd Gosselink Rochelle & Townsend, P.C.

Page 3

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

February 13, 2017
Invoice: 97479585

PROFESSIONAL SERVICES RENDERED

Date	Atty.	Description Of Services Rendered	Hours
			
1/13/17	GNC	Rate case. Review Staff's recommendation; correspondence with client regarding same.	.40

Lloyd Gosselink Rochelle & Townsend, P.C.

Page|2

Lloyd Gosselink Rochelle & Townsends, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

February 13, 2017
Invoice: 97479585

Date	Atty	Description Of Services Rendered	Hours
[REDACTED]			

1/30/17	TRL	Rate Case: Review protests and update protestant tracking spreadsheet to identify issues to be expected by intervenors.	.50
---------	-----	-------------------------------------------------------------------------------------------------------------------------	-----

TOTAL PROFESSIONAL SERVICES \$ 212.50

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Rate	Hours	Amount	N/C Hr	N/C \$
Georgia N Crump	Principal	375.00				
Mauldin, Jamie L	Associate	275.00				
Tanya R Leisey	Paralegal	125.00				
TOTALS						



DISBURSEMENTS

Date	Description	Amount

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
LD.3799-0-GNC

February 13, 2017
Invoice: 97479585

TOTAL DISBURSEMENTS	\$0.00	
TOTAL THIS INVOICE	\$ 212.50	

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

March 13, 2017
Invoice: 97480444

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
[REDACTED]			
2/01/17	TRL	Rate Case. Prepare handout for G. Crump's meeting with intervenors and client.	.20
[REDACTED]			
2/02/17	TRL	No Charge - Rate case: Research government rate case expense estimate.	.30
[REDACTED]			
2/03/17	TRL	No Charge - Rate Case. Research government rate case expense estimate.	1.70
2/06/17	GNC	Rate case. Correspondence with R. Eppright regarding effective date of interim rates.	1.00
[REDACTED]			
2/07/17	JLM	Rate case. Draft List of Issues.	2.00
[REDACTED]			
2/08/17	GNC	Rate case. Review and revise draft list of issues.	1.20
2/08/17	JLM	Rate case. Revise List of Issues; confer with GNC regarding same.	.90
[REDACTED]			
2/08/17	TRL	Rate Case. Prepare example preliminary orders from other Class B rate cases for attorney review in preparation of finalizing list of issues:	.50
[REDACTED]			
2/09/17	GNC	Rate case. Review notes for outstanding issues.	.40
[REDACTED]			
2/09/17	TRL	Rate Case. Proofread list of issues for filing; update highlighted customer list with all	.90

Lloyd Gosselink Rochelle & Townsend, P.C.

Page|2

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

March 13, 2017
Invoice: 97480444

Date	Atty	Description Of Services Rendered	Hours
		protests filed to-date	
2/10/17	GNC	Rate case. Review PUC Staff's List of Issues; finalize Undine's List of Issues.	.50
2/14/17	GNC	Rate case. Review SOAH Order regarding suspension of rates; research suspension provisions and prior orders; correspondence with client and R. Eppright regarding same	2.50
2/14/17	JLM	Rate Case. Confer with G. Crump regarding rate suspension dates.	.40
2/14/17	TRL	Rate Case. Review SOAH Order No. 1 and calendar deadlines.	.20
2/15/17	GNC	Rate case. Review SOAH Order; correspondence regarding notice of prehearing conference; telephone call with R. Eppright regarding interim rates; telephone call with M. Ashfield regarding same.	1.30
2/15/17	JLM	Rate case. Draft notice of prehearing conference; review emails from client; confer with G. Crump regarding notice; send draft notice to PUC Staff.	3.10
2/16/17	GNC	Rate case. Correspondence with PUC Staff regarding Notice; revise draft Notice; review correspondence to R. Eppright.	.50
2/16/17	JLM	Rate case. Revise proof of notice of prehearing conference and affidavit; email to R. Eppright regarding same.	.80
2/21/17	GNC	Rate case. Review Notice issues.	.60

Lloyd Gosselink Rochelle & Townsend, P.C.

Page|3

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

March 13, 2017
Invoice: 97480444

Date	Atty	Description Of Services Rendered	Hours
------	------	----------------------------------	-------

[REDACTED]			
------------	--	--	--

TOTAL PROFESSIONAL SERVICES \$ 5,205.00 [REDACTED]

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Rate	Hours	Amount	N/C Hr	N/C \$
Georgia N Crump	Principal	375.00				
Mauldin, Jamie L	Associate	275.00				
Tanya R Leisey	Paralegal	125.00				
Paralegal Assistant	Paralegal A	.00				
TOTALS						

DISBURSEMENTS

Date	Description	Amount
[REDACTED]		
2/09/17	Central Parking Syst Check # - 000032756 Parking, Central Parking System, 1/31/2017, 1000002225 - January 2017 Parking Validations	8.00
2/24/17	Corporate Couriers Check # - 000032817 Courier, Corporate Couriers, 2/15/2017, 45629, Cust No. 1201 - Courier Services 2/6/17 - 2/15/17	16.00

TOTAL DISBURSEMENTS \$24.00 [REDACTED]

TOTAL THIS INVOICE \$5,229.00 [REDACTED]

Lloyd Gosselink Rochelle & Townsend, P.C.

Page 4

INVOICE

CORPORATE COURIERS
2335 KRAMER LANE, STE. P
AUSTIN, TX 78758
41998

Invoice No.	Customer No.
45629	1201
INVO DUE	16M DUE
2/15/17	1,283.94

LLOYD GOSSELINK ATTORNEYS AT LAW
816 CONGRESS AVE
SUITE 1900
AUSTIN, TX 78701

HOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

Date		Off No		Customer No.	Invoice No.	Period Ending	Amount Due	Pg
				1201	45629	2/15/17	1,283.94	2
2/10/17	700530	2BK 2BK	LLOYD GOSSELINK TOWNSEND & ROCKELLE 816 CONGRESS AVE AUSTIN TX 78701 Caller: OFFICE SERVICES Time: 11:35 Wght: 1 Lbs Signed: CELESTE				Base : 8.00 Return : 8.00	26.00

3999-D

Courier

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

April 17, 2017
Invoice: 97481059

PROFESSIONAL SERVICES RENDERED

Date	Attv	Description Of Services Rendered	Hours
3/01/17	GNC	Rate case. Review PUC Staff discovery requests; correspondence to R. Eppright regarding same.	.40
3/01/17	JLM	Rate case. Telephone call with R. Eppright regarding interim rates; confer with G. Crump on filing interim rate request for R. Eppright; draft request for interim rates; research rules on interim rates.	2.50
3/01/17	TRL	Rate case. Review Staff's First RFI to PK-RE and calculate and calendar objection and response deadlines.	.20
3/02/17	GNC	Rate case. Revise interim rate pleading; confer with J. Mauldin regarding same.	1.00
3/02/17	JLM	Rate case. Continue drafting PK-RE's motion for interim rates; revise draft.	1.00
3/03/17	GNC	Rate case. Revise interim rate request.	.60
3/03/17	JLM	Rate case. Revise PK-RE motion for interim rates.	1.00
3/06/17	GNC	Rate case. Revise motion for interim rates.	.30
3/06/17	JLM	Rate case. Telephone calls with R. Eppright regarding interim rates and PUC open meeting; confer with G. Crump regarding preliminary order.	1.00
3/07/17	GNC	Rate case. Telephone call with R. Melcher regarding procedures for prehearing conference.	.20
3/07/17	JLM	Rate case. Finalize PK-RE motion for interim rates.	.50
3/08/17	JLM	Rate case. Telephone call with R. Eppright with update on PUC consent agenda - no need to attend open meeting; review emails from client and opposing counsel regarding motion for interim rates.	.50
3/10/17	JLM	Rate case. Telephone call with R. Eppright regarding response to J. Carlton's request for agreement to extend response deadline on Motion for Interim Rates; email to G. Crump regarding same.	.40

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

April 17, 2017
Invoice: 97481059

Date	Atty	Description Of Services Rendered	Hours
3/13/17	JLM	Rate case. Email to J. Carlton regarding Motion for Interim Rates.	.20
3/14/17	GNC	Rate case. Office conference with J. Mauldin and T. Leisey regarding upcoming prehearing conference and tasks to prepare for same.	.50
3/14/17	JLM	Rate case. Office conference with G. Crump and T. Leisey regarding prehearing conference preparation; telephone call with R. Eppright regarding same; draft proposed procedural schedule.	1.30
3/14/17	TRL	Rate Case. Meet with G. Crump and J. Mauldin to discuss upcoming prehearing conference.	.20
3/15/17	JLM	Rate case. Continue drafting procedural schedule for Docket No. 46333.	.50
3/15/17	TRL	Rate Case. No Charge - Update G. Crump's case notebook.	.20
3/16/17	GNC	Rate case. Prepare for and attend prehearing conference.	4.10
3/16/17	JLM	Rate case. Follow-up call with R. Eppright regarding scheduling settlement meeting.	.40
3/16/17	JLM	Rate case. No Charge - Prepare for and attend prehearing conference.	4.10
3/17/17	JLM	Rate case. Draft proposed procedural schedule; email proposed schedule to parties.	.50
3/20/17	JLM	Rate case. Telephone call to R. Melcher regarding proposed procedural schedule; discussions with G. Crump regarding same; emails to PUC Staff regarding same; revise proposed procedural schedule.	1.50
3/20/17	TRL	Rate Case: Prepare PK-RE Production responsive to Staff's 1st RFI and revise Response accordingly.	1.60
3/21/17	GNC	Rate case. Finalize review of RFI responses for R. Eppright.	1.40
3/21/17	JLM	Rate case. [REDACTED] emails to parties with proposed procedural schedule; draft and revise agreed proposed procedural schedule filing.	2.00
3/21/17	TRL	Rate Case. Finalize and file PK-RE response to Staff's First RFI.	2.20
3/22/17	GNC	Rate case. Correspondence with PUC Staff and consultants regarding spreadsheets in discovery responses.	.60
3/22/17	JLM	Rate case. Emails and telephone calls to parties to get agreement on proposed procedural schedule; revise Motion.	1.50
3/23/17	GNC	Rate case. Correspondence with client regarding upcoming settlement meeting;	1.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Page|3

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

April 17, 2017
Invoice: 97481059

Date	Atty	Description Of Services Rendered	Hours
3/23/17	JLM	correspondence with parties regarding same; review rate proposals. Rate case. Review protests to Motion for Interim Rates.	.80
3/24/17	GNC	Rate case. Correspondence with parties regarding settlement meeting.	.30
3/27/17	GNC	Rate case. Correspondence with client regarding upcoming settlement negotiations; review rate scenarios.	.90
3/28/17	GNC	Rate case. Prepare for and attend settlement conference.	1.70
3/28/17	JLM	Rate case. Prepare for and attend settlement conference.	1.70
3/29/17	JLM	Rate case. Review responses to PK-RE's Motion for Interim Rates and make notes; begin drafting Reply to responses.	2.00
3/30/17	GNC	Rate case. Review Reply to Responses to PK-RE's Motion for Interim Rates.	.30
3/30/17	JLM	Rate case. Telephone call with R. Eppright; review and revise Reply to responses to Motion for Interim Rates; review PK-RE 2016 financials send Reply to R. Eppright for execution.	3.40
3/30/17	TRL	Rate Case. Proofread PK-RE Reply to Responses to Motion for Interim Rates.	.40
3/31/17	GNC	Rate case. Review Reply to Responses to PK-RE's Motion for Interim Rates; review acquisition adjustment schedules; telephone call with M. Ashfield regarding same; correspondence to parties.	1.60
3/31/17	JLM	Rate case. Research water code for statutory extension deadline rules.	.50

TOTAL PROFESSIONAL SERVICES \$12,542.50

SUMMARY OF PROFESSIONAL SERVICES

Name	Staff Level	Rate	Hours	Amount	N/C Hr	N/C \$
Georgia N Crump	Principal	375.00				
Mauldin, Jamie L	Associate	275.00				
Tanya R Leisey	Paralegal	125.00				
Linda Y Quintanilla	Paralegal	120.00				
TOTALS						

DISBURSEMENTS

Date	Description	Amount
------	-------------	--------

Lloyd Gosselink Rochelle & Townsend, P.C.

Page 4

Lloyd Gosselink Rochelle & Townsend, P.C.

Undine LLC
Green Shores Rate Application
I.D.3799-0-GNC

April 17, 2017
Invoice: 97481059

Date	Description	Amount
3/09/17	Corporate Couriers Check # - 000032877 Courier, Corporate Couriers, 2/28/2017, 45836 - February 2017 Courier Services	18.00
3/16/17	Georgia N. Crump Check # - 009902309 Parking Parking for Undine prehearing conference (Docket 46333).	15.00
3/28/17	Corporate Couriers Check # - 000032972 Courier, Corporate Couriers, 3/15/2017, 46014, Cust No. 1201 - For Courier Services Rendered	24.00

TOTAL DISBURSEMENTS

\$57.00

TOTAL THIS INVOICE

\$12,599.50

Lloyd Gosselink Rochelle & Townsend, P.C.

Page|5

3999-D

INVOICE

CORPORATE COURIERS
2335 KRAMER LAKE, STE. F
AUSTIN, TX 78750
41998

LLOYD GOSSELINK ATTORNEYS AT LAW
816 CONGRESS AVE
SUITE 1500
AUSTIN, TX 78701

Invoice No.	Customer No.
458316	1201
INVOICED	DATE
2/29/17	442.36

NON ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4007
TO GET SETUP.

Customer No.	Invoice No.	Period Ending	Amount Due	Pg
1201	458316	2/20/17	642.36	3
<p>LLOYD GOSSELINK ROCHELLE & TORREND 816 CONGRESS AVE TX 78701 AUSTIN Callers OFFICE SERVICES Times: 13.33 Mins Signed: C. RODRIGUEZ</p> <p>702887 1BX 2BX</p> <p>2/22/17</p> <p>2400 Return 10.00 10.00</p> <p>Total Charges for Ref. - JMC 3799-01 10.00</p> <p>11.00</p>				

*Online Rate Car
Parking Conference
Receipt*

P/S #03	A Payment No. 00000126
T/D #01	Ticket No. 018600
Entry Time	03/16/2017 (Thu) 9:09
Exit Time	03/16/2017 (Thu) 13:25
Parking Time	4:16
Parking Fee	Rate A \$15.00

VISA	
Account #	*****8714
Slip #	10366
Auth Code	0000076130
Credit Card Amount	\$15.00
Cash Amount	\$0.00
Total	\$15.00

400 West 15th Street Garage
Thank You for Your Visit
Please Come Again !

3799-0

Parking

CORPORATE COUNCILS
2335 KRAMER LANE, STE. 7
AUSTIN, TX 78714
41998

LLOYD COSSELLINE ATTORNEYS AT LAW
 816 COMMERCE AVE
 SUITE 1900
 AUSTIN, TX 78701

**NOW ACCEPTING VISA, M/C &
AMEX FOR INVOICE PAYMENT
PLEASE CALL 512.479.4097
TO GET SETUP.**

[illegible]

Course

Date	Chq/No.	Ref	Customer No.	Invoice No.	Period Ending	Amount Due	Paid	Total
3/07/17	703769	REC 134	1201	48014 SERVICE USER	3/15/17	1.05, 00	2	24.00

LLOYD GOSSELINK ROCHELLE & TOMLINSON
 216 CONGRESS AVE
 AUSTIN TX 78701
 Caller: OFFICE SERVICES Team: 1 lbo
 Signed: RODRIGUEZ

POC
 1701 N. CONGRESS AVE.
 AUSTIN TX 78701
 Agent:

Base
 Retention : 14.00
 : 10.00

Total Charges for Ref. - 1709-0 GNC: 24.00



301 Oxford Valley Rd / Suite 1604 / Yardley, Pennsylvania 19067-7706
TEL 215.369.9345 / FAX 215.369.9344 / www.tangibl.com

INVOICE

SOLD TO: Undine LLC
10913 Metronome Drive
Houston, TX 77043

DATE: June 10, 2016
INVOICE #: 40-35701.01
TERMS: Net 30 Days

ATTENTION: Mr. Ed Wallace

FORM OF CONTRACT:

REQUESTED BY: Ed Wallace

PROJECT: P&K Development

SCOPE OF SERVICES: Prepare base rate case as of 12-3-15.

PROFESSIONAL SERVICES

TERM: 04/01/16 THROUGH 05/31/16

	<u>AMOUNTS</u>
Lump Sum Quotation	\$15,000.00
Previous Amount Invoiced	\$0.00
Amount Due This Period	\$15,000.00
Remaining Amount	<u>\$0.00</u>

TOTAL AMOUNT DUE THIS INVOICE: \$15,000.00

**INVOICE**

Tangibl Group, Inc. | 201 King of Prussia Road | Suite 650 | Radnor, Pennsylvania 19087

Tangibl, LLC is now Tangibl Group, Inc. If paying by check please send to our new address above.

SOLD TO: Undine, LLC
 10913 Metronome Drive
 Houston, TX 77043

DATE: March 31, 2017
INVOICE #: 357001.002
TERMS: 1% 10 Net 30

ACH PAYMENT TO COVENANT BANK: 031919021 1100081106

ATTENTION: Ms. Carey Thomas**FORM OF CONTRACT:** Verbal**REQUESTED BY:** Mr. Ed Wallace**PROJECT:** PK-RE Rate Case

SCOPE OF SERVICES: Provide litigation support for PK-RE Rate Case:
 - Respond to Staff data requests – set 1 - 40 hours
 - Develop settlement rates – 5 hours

PROFESSIONAL SERVICES**TERM: 02/27/17 THROUGH 03/31/17****LABOR:**

<u>HOURS</u>	<u>CLASSIFICATION</u>	<u>AMOUNTS</u>
40	Executive @ \$200 CLAD01 = Donald J. Clayton, P.E.	\$8,000.00
5	Executive @ \$200 CLAD01 = Donald J. Clayton, P.E.	\$1,000.00

SUBTOTAL: \$9,000.00**TOTAL AMOUNT DUE THIS INVOICE:** \$9,000.00