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APPLICATION OF JOHN FRIAS  
WASTE WATER UTILITY AND  
OLMITO WATER SUPPLY  
CORPORATION FOR SALE,  
TRANSFER, OR MERGER OF  
FACILITIES AND CERTIFICATE  
RIGHTS IN CAMERON COUNTY

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PUBLIC UTILITY COMMISSION  
FILING CLERK

OF TEXAS

**MONTHLY REPORT UPDATE  
ON THE SALE AND TRANSFER TRANSACTION**

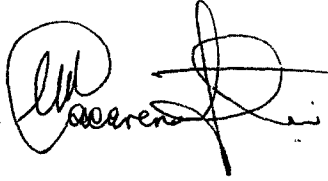
Recently, the John Frias Waste Water Utility (hereinafter referred as the "Utility") received notice of Order No.4 regarding the Commission's recommendation that the transaction between the Utility and the Olmito Water Supply Corporation, Inc. (hereinafter referred as the "Corporation") should proceed and be consummated.

The Utility understands that applicants have one year from the date of such order issued on November 14, 2016 to complete the transaction that that applicants shall file monthly updates regarding the status of the transfer.

Therefore, the Utility hereby files this first pleading to comply with the Commission's rules and affirms that applicants are working together to proceed with the transfer of the facilities and will continue to work to consummate the transaction. The Utility has retained counsel to assist in the completion of the transaction and will be providing monthly updates regarding the progress of the transfer. Currently, applicants are in the process of discussing the terms of the transfer and are about to execute a "Transfer and Conveyance Agreement" that defines the terms of the transfer. The Utility will provide additional information as it becomes available.

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Respectfully Submitted,

A handwritten signature in black ink, appearing to read 'Macarena Ortiz', with a large, stylized flourish extending from the end.

**ORTIZCOTROLAW, PLLC**

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State Bar No. 24086123

**Counsel for John Frias Waste Water Utility**