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January 31, 2017

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Re: PUC Docket 45873

To Whom it May Concern:

Per Order No. 4 issued by the PUC on September 29, 2016, we are continuing to submit monthly updates regarding the status of the efforts to complete the transaction between Riviera Water System Inc. and Riviera Water Control and Improvement District for the Sale, Transfer, or Merger of Facilities and Certificate Rights in Kleberg County.

The two parties are continuing to proceed on the completion of the sale, and related negotiations continue to be in process.

Per the order, we will continue to provide a monthly update to the PUC.

Please do not hesitate to contact the parties, should you have any questions during the interim.

Thank you,



Dee Dee Kedzie
For: Riviera Water System Inc.
P. O. Box 127
Riviera TX 78379
361-219-1886