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Addendum StartPage: 0

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COMPLIANCE FILING FOR
CENTERPOINT ENERGY BOND
COMPANIES

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PUBLIC UTILITY COMMISSION
OF TEXAS

COMPLIANCE LETTER OF CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC

Contact: Laurie A. Burridge-Kowalik
CenterPoint Energy Inc.
1111 Louisiana Street
Houston, Texas 77002
Phone: (713) 207-7245
Fax: (713) 207-0046

Email: laurie.burridge-kowalik@centerpointenergy.com

April 13, 2017

CenterPoint Energy Houston Electric, LLC (“CenterPoint Houston” or “the Company”) files this letter of compliance for the Semiannual Servicer’s Certificate for the April 17, 2017 payment date for the CenterPoint Energy Transition Bond Company IV 2012 Senior Secured Transition Bonds.

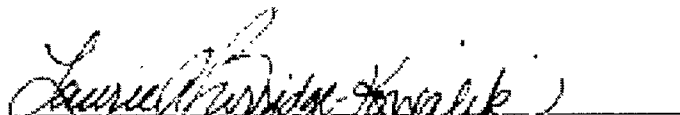

Laurie A. Burridge-Kowalik, Manager of Rates

Table of Contents

<u>Description</u>	<u>Page</u>
Compliance Letter of CenterPoint Energy Transition Bond Company IV 2012 Senior Secured Transition Bonds regarding the Semiannual Servicer’s Certificate for April 17, 2017 Payment Date	2-5



CenterPoint Energy Houston Electric, LLC
P.O. Box 1700
Houston, TX 77251-1700

April 12, 2017

To: The Issuer, Trustee and Rating Agencies of the CenterPoint Energy Transition Bond Company IV 2012 Senior Secured Transition Bonds and the Public Utility Commission of Texas

In accordance with Section 6.13 of the Transition Property Servicing Agreement, dated as of January 19, 2012, between CenterPoint Energy Transition Bond Company IV, LLC (the "Issuer") and CenterPoint Energy Houston Electric, LLC (the "Servicer"), we hereby provide you the Semiannual Servicer's Certificate for the April 17, 2017 Payment Date.

Very truly yours,

A handwritten signature in black ink that reads "Robert B. McRae".

Robert B. McRae
Assistant Treasurer
CenterPoint Energy Houston Electric, LLC,
as Servicer

Attachment for:

CenterPoint Energy Transition Bond Company IV
1111 Louisiana, Suite 4664B
Houston, Texas 77002
Attn: Manager

Moody's Investors Service
Robert J. Powers
Director – Physical Document
Management Team
Robert.Powers@moodys.com

Deutsche Bank Trust Company Americas
Structured Finance Services
60 Wall Street, 16th Floor
New York, New York 10005
Attn: Rosemary Cabrera
Email: Rosemary.Cabrera@db.com

Standard & Poor's
55 Water Street
New York, New York 10041
Attn: Structured Finance
Email: servicer_reports@standardandpoors.com

Fitch
One State Street Plaza
New York, New York 10004
Attn: Du Trieu
Du.Trieu@fitchratings.com

Public Utility Commission of Texas
1701 North Congress Avenue
Austin, Texas 78711
Attn: Tom Hunter, General Counsel
Fax: 512-936-7036

Semiannual Servicer's Certificate
CenterPoint Energy Transition Bond Company IV, LLC
\$1,695,000,000 2012 Senior Secured Transition Bonds

Pursuant to Section 6.13 of the Transition Property Servicing Agreement (the "Agreement"), dated as of January 19, 2012, between CenterPoint Energy Houston Electric, LLC, as Servicer, and CenterPoint Energy Transition Bond Company IV, LLC, as Issuer, (the Servicer does hereby certify as follows:

Capitalized terms used in this Semiannual Servicer's Certificate have their respective meanings as set forth in the Agreement. References herein to certain sections and subsections are references to the respective sections and subsections of the Agreement.

Collection Periods: October 14, 2016 through April 12, 2017
 Payment Date: April 17, 2017
 Today's Date: April 12, 2017

1. Collections Allocable and Aggregate Amounts Available for Current Payment Date:

i.	Remittances for the October 14 through 31, 2016 Collection Period	11,302,591.74	
ii.	Remittances for the November 1 through 30, 2016 Collection Period	20,348,593.34	
iii.	Remittances for the December 1 through 31, 2016 Collection Period	17,474,581.78	
iv.	Remittances for the January 1 through 31, 2017 Collection Period	14,123,714.45	
v.	Remittances for the February 1 through 28, 2017 Collection Period	8,563,313.17	
vi.	Remittances for the March 1 through 31, 2017 Collection Period	6,308,433.39	
vii.	Remittances for the April 1 through 12, 2017 Collection Period	2,502,810.82	
viii.	Net Earnings on General Subaccount	<u>114,231.26</u>	[10/1/16 through 3/31/17]
ix.	General Subaccount Balance (sum of i through viii above)	<u>80,738,669.95</u>	
x.	Excess Funds Subaccount Balance as of Current Payment Date (1)	43,428,556.21	
xi.	Capital Subaccount Balance as of Current Payment Date (2)	<u>8,492,497.57</u>	
xii.	Collection Account Balance (sum of ix through xi above)	<u>132,659,723.73</u>	

2. Outstanding Amounts as of Prior Payment Date:

i.	Tranche A-1 Principal Balance	58,959,499.00
ii.	Tranche A-2 Principal Balance	407,516,000.00
iii.	Tranche A-3 Principal Balance	<u>681,262,000.00</u>
iv.	Aggregate Principal Balance of all Series 2012 Transition Bonds	<u>1,147,737,499.00</u>

3. Required Funding/Payments as of Current Payment Date:

	Principal	Projected Principal Balance	Semiannual Principal Due	
i.	Tranche A-1	0.00	58,959,499.00	
ii.	Tranche A-2	402,951,382.00	4,564,618.00	
iii.	Tranche A-3	<u>681,262,000.00</u>	<u>0.00</u>	
iv.	For all Series 2012 Transition Bonds	<u>1,084,213,382.00</u>	<u>63,524,117.00</u>	
		Transition Bond Interest Rate	Days in Interest Period (3)	Interest Due
v.	Required Tranche A-1 Interest	0.9012%	180	265,671.50
vi.	Required Tranche A-2 Interest	2.1606%	180	4,402,395.35
vii.	Required Tranche A-3 Interest	3.0282%	180	10,314,987.94

(1) Beginning balance reconciled to reflect \$18 transposition error from October 15, 2016 certificate

(2) Including current period earnings of \$17,497.57

(3) On 30/360 Day basis.

	Required Level (Including Replenishment of Amounts Previously Withdrawn for 4 i.-4.viii.)	Funding Required*
viii. Capital Subaccount	8,475,000.00	0.00

* Includes \$0.00 of prior period unreleased earnings

4. Allocation of Remittances as of Current Payment Date Pursuant to Section 8.02(d) of Indenture:

i. Trustee Fees and Expenses	31,500.00	
ii. Servicing Fee	423,750.00 (1)	
iii. Administration Fee and Independent Manager Fee	53,500.00 (2)	
iv. Operating Expenses	47,662.55 (3)	
v. Semiannual Interest (including any past-due Semiannual Interest for prior periods)		Per 1,000 of Original
	<u>Aggregate</u>	<u>Principal Amount</u>
1. Tranche A-1 Interest Payment	265,671.50	0.44
2. Tranche A-2 Interest Payment	4,402,395.35	10.80
3. Tranche A-3 Interest Payment	10,314,987.94	15.14
vi. Principal Due and Payable as a result of (A) Event of Default or (B) on Final Maturity Date		Per 1,000 of Original
	<u>Aggregate</u>	<u>Principal Amount</u>
1. Tranche A-1 Principal Payment	0.00	0.00
2. Tranche A-2 Principal Payment	0.00	0.00
3. Tranche A-3 Principal Payment	0.00	0.00
vii. Principal Scheduled to be Paid on Current Payment Date		Per 1,000 of Original
	<u>Aggregate</u>	<u>Principal Amount</u>
1. Tranche A-1 Principal Payment	58,959,499.00	97.26
2. Tranche A-2 Principal Payment	4,564,618.00	11.20
3. Tranche A-3 Principal Payment	0.00	0.00
viii. Operating Expenses not Paid under Clause (iv) above	0.00	
ix. Replenishment of Any Amounts Drawn from Capital Subaccount	0.00	
x. Amount Calculated at Servicer's Authorized Rate of Return on Equity on the Amount Contributed to the Capital Subaccount in Excess of 0.5% of the Initial Outstanding Principal Balance of the Bonds Released to Issuer	NA	
xi. Net Earnings in Capital Subaccount Relating to the Initial Contribution of 0.5% of the Initial Outstanding Principal Balance of the Bonds Released to Issuer	17,497.57	
xii. Deposit to Excess Funds Subaccount	1,675,085.61	
xiii. Released to Issuer upon Series Retirement: Collection Account	0.00	
xiv. Aggregate Remittances as of Current Payment Date	<u>80,756,167.52</u>	

(1) Servicing fee: $\$1,695,000,000 \times .05\% \times 180/360 = \$423,750.00$

(2) Administration fee: $\$100,000 \times 180/360 = \$50,000.00$ plus Independent Manager fee (\$3,500.00)

(3) Reimbursement to Administrator for fees/expenses paid as follows:

Outside counsel	123.66
Printing	0.00
Independent auditor	17,538.89
Rating Agencies	<u>30,000.00</u>
Total	<u>47,662.55</u>

5. Subaccount Release or Withdrawals as of Current Payment Date Pursuant to Section 8.02(d) of Indenture:

i.	Capital Subaccount Release (available for 4.xi.)	17,497.57
ii.	Excess Funds Subaccount Withdrawal (available for 4.i through 4.x.)	0.00
iii.	Capital Subaccount Withdrawal (available for 4.i. through 4.viii.)	0.00
iv.	Total Release or Withdrawals	<u>17,497.57</u>

6. Outstanding Amounts and Collection Account Balance as of Current Payment Date (after giving effect to payments to be made on such Payment Date):

i.	Tranche A-1 Principal Balance	0.00
ii.	Tranche A-2 Principal Balance	402,951,382.00
iii.	Tranche A-3 Principal Balance	681,262,000.00
iv.	Aggregate Principal Balance for all Series 2012 Transition Bonds	<u>1,084,213,382.00</u>
v.	Excess Funds Subaccount Balance	45,103,641.82
vi.	Capital Subaccount Balance	<u>8,475,000.00</u>
vii.	Aggregate Collection Account Balance	<u>53,578,641.82</u>

7. Shortfalls in Interest and Principal Payments as of Current Payment Date (after giving effect to payments to be made on such Payment Date):

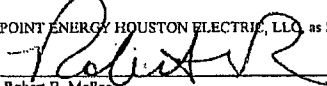
i.	Semiannual Interest	
	1. Tranche A-1 Bond Interest Payment	0.00
	2. Tranche A-2 Bond Interest Payment	0.00
	3. Tranche A-3 Bond Interest Payment	0.00
ii.	Semiannual Principal	
	1. Tranche A-1 Principal Payment	0.00
	2. Tranche A-2 Principal Payment	0.00
	3. Tranche A-3 Principal Payment	0.00

8. Shortfall in Required Subaccount Level as of Current Payment Date (after giving effect to payments to be made on such Payment Date):

i.	Capital Subaccount	0.00
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IN WITNESS WHEREOF, the undersigned has duly executed and delivered this Semiannual Servicer's Certificate this 12th day of April, 2017.

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC, as Servicer

by: 
 Robert B. McRae
 Assistant Treasurer