



Control Number: 45570



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SOAH DOCKET NO. 473-16-2873.WS
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STATE OFFICE OF
PUBLIC UTILITY COMMISSION
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APPLICATION OF MONARCH §
UTILITIES I, LP FOR AUTHORITY TO §
CHANGE RATES §

**COMMISSION STAFF'S SIXTH REQUEST
FOR INFORMATION TO MONARCH UTILITIES I, LP
STAFF NOS. 6-1 THROUGH NO. 6-4**

To: Monarch Utilities I, LP, through its counsel of record, Lambeth Townsend, Georgia N. Crump, and William A. Faulk, III, Lloyd, Gosselink, Rochelle & Townsend, P.C., 816 Congress Avenue, Suite 1900, Austin, Texas 78701

Pursuant to 16 Tex. Admin. Code § 22.144, Commission Staff of the Public Utility Commission of Texas requests that Monarch Utilities I, LP provide responses and produce documents in response to Staff's Sixth Request for Information.

Provide an original and three (3) copies of your responses to:

Public Utility Commission of Texas
Attention: Filing Clerk
1701 N. Congress Avenue
P.O. Box 13326
Austin, Texas 78712-3326

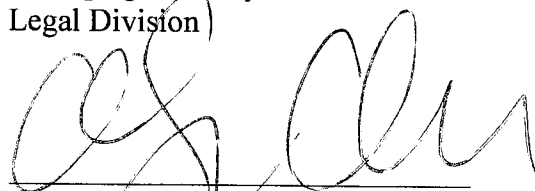
134

Date: April 19, 2016

Respectfully Submitted,

Margaret Uhlig Pemberton
Division Director
Legal Division

Stephen Mack
Managing Attorney
Legal Division

A handwritten signature in black ink, appearing to read 'A.J. Smullen', written over a horizontal line.

A.J. Smullen
State Bar No. 24083881
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Sam Chang
State Bar No. 24078333
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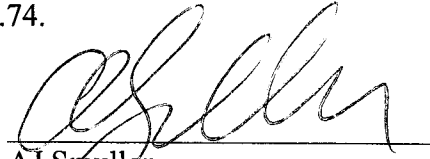
Public Utility Commission of Texas
1701 N. Congress Avenue
Austin, Texas 78712-3326
(512) 936-7289
(512) 936-7268 (facsimile)
sam.chang@puc.texas.gov

*Commission Staff of the Public Utility
Commission of Texas*

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CERTIFICATE OF SERVICE

I certify that a copy of this document was served on all parties of record on April 19, 2016 in accordance with 16 Tex. Admin. Code § 22.74.


AJ Smullen

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INSTRUCTIONS

1. Monarch Utilities' responses to Staff's 6th RFI shall be provided within the time limit provided by the presiding officer or, if the presiding officer has not provided a time limit, within twenty (20) days.
2. Monarch Utilities' responses to Staff's 6th RFI shall be in sufficient detail to fully present all of the relevant facts.
3. Each response must be made under oath and identify the person that prepared the response or the person under whose direct supervision the response was prepared. Additionally, each response must also identify the sponsoring witness, if any.
4. Copy the specific question or document request immediately above each response. With respect to the production of documents, indicate the specific document request(s) to which the documents are being produced.
5. Monarch Utilities has a continuing duty to supplement its responses to Staff's 6th RFI if it acquires information upon the basis of which it knows or should know that the response was incorrect or incomplete when made or though correct or complete when made, is materially incorrect or incomplete. Monarch Utilities shall amend its prior response within five (5) working days of acquiring the information.
6. If any responsive Document, Electronically Stored Information, or tangible item is withheld under any claim of privilege, provide a privilege log identifying each Document for which a privilege is claimed, together with the following information:
 - a. Date of the Document was created;
 - b. Subject matter of the Document; and
 - c. The basis upon which such privilege is claimed.
7. Electronically Stored Information and Documents in an electronic format shall be produced with metadata intact.
8. If the response to any request is voluminous, provide a detailed index of the voluminous material and the means by which Staff may obtain the voluminous material.
9. Words used in the plural shall also be taken to mean and include the singular. Words used in the singular shall also be taken to mean and include the plural.

10. The present tense shall be construed to include the past tense, and the past tense shall be construed to include the present tense.
11. The terms “and” and “or” shall be construed as either conjunctive or disjunctive as necessary to make the request inclusive rather than exclusive

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DEFINITIONS

1. "Monarch Utilities" means Monarch Utilities I, LP and any entity or person acting or purporting to act on its behalf, including without limitation, attorneys, agents, advisors, investigators, representatives, employees, independent contractors, or other persons.
2. "Commission" means the Public Utility Commission of Texas.
3. "Document" is used in its broadest sense to include, by way of illustration and not limitation, all written or graphic matter of every kind and description, whether printed, produced, or reproduced by any process (visually, magnetically, mechanically, electronically, or by hand); whether a final draft, initial draft, original copy, or reproduction; whether claimed as privileged or otherwise excludable from discovery; and whether or not in your actual or constructive possession, custody, or control. The term includes any written, recorded, or graphic matter, however produced or reproduced, including but not limited to Electronically Stored Information, correspondence, e-mails, telegrams, contracts, agreements, notes in any form, memoranda, reports, invoices, ledgers, spreadsheets, data, models, diaries, compilations, voice recording tapes, microfilms, pictures, computer media, workpapers, calendars, minutes of meetings or other writings or graphic matter, including copies containing marginal notes or variations of any of the foregoing, now or previously in your possession.
4. "Electronically Stored Information" means data that is created, altered, communicated, and stored in digital form.
5. "NARUC" means the National Association of Regulatory Commissioners.

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- STAFF 6-1 Reference Craig Gott's Entertainment /Business Meeting Expenses schedule under WP II-E-4.4. Please Identify the party referred to as TXU and explain the relevance the TXU rate case kick off meeting and tour has in the 2016 Monarch Utilities I, L.P. rate case.
- STAFF 6-2 Reference George Freitag's expenses under WP II-E-4.4. Please explain the following:
- a) How the telephone expenses incurred from the Sprint phone line ending in 4799 are relevant to and are reasonable and necessary for this proceeding.
 - b) How the expense for the Society of Depreciation Professionals, incurred September 21, 2015 are relevant to and are reasonable and necessary for this proceeding.
- STAFF 6-3 Please provide the number of connections Monarch Utilities I, L.P. services as of the end of the period for which Monarch requests rate-case expenses associated with this proceeding. Please supplement your response to this question as needed, consistent with the Commission's rules.
- STAFF 6-4 Reference schedule RLT-3 of Lambeth Townsend's testimony. Please provide timesheets or other billing invoices showing the tasks performed by Earl Robinson of AUS Consultants, Inc. by hour.