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PUBLIC UTILITY COMMISSION
FILING CLERK

March 3, 2016

Attention: Filing Clerk
Christina R. Switzer, Attorney-Legal Division
Public Utility Commission of Texas
1701 N. Congress Avenue
P.O. Box 13326
Austin, Texas 78711-3326

Re: DOCKET NO. 44992, Second Update

Dear Ms. Switzer:

I am sending you this letter in response to the requirement for the Riverbend Water Resources District ("RWRD") to file an update regarding the status of the efforts to conclude the transaction and to submit documents evidencing the transaction closing and the disposition of customer deposits. This is the second update letter following our first on February 1, 2016.

TexAmericas Center and RWRD continue to work towards the closing of the acquisition of the wet utilities. The Novation of the US Army contract is still pending but all entities expect that novation to occur any day. The RWRD Board of Directors met on March 2, 2016 to adopt several policies related to future employees and to the administration of the wet utilities. Once the Novation occurs, the RWRD Board of Directors will meet to approve two bond resolutions, which will go to the Texas Attorney General's Office for further approval. The closing is still anticipated to be held at the end of March with an effective date of April 1, 2013.

If you have any further questions or comments, please do not hesitate to contact me on my cell at (303) 888-7353.

Sincerely,

Elizabeth A. Fazio Hale

Elizabeth A. Fazio Hale, JD, LLM
Executive Director/ CEO

Riverbend Water Resources District
3930 Galleria Oaks
Texarkana, TX 75503

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