

Confirmation Information

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Pascucci

Confirmation Information

2ck  
LLCRFV

Record Locator (PNR): ZMXPSE/ZMQJTA

Airline Confirmation: Southwest Airlines: MBHYCH  
United Airlines: AFJPMS

Deliver To: Michael Pascucci  
1800 Larimer St  
Denver, CO 80202  
USA

Traveler Information

Traveler 1: Michael Pascucci

Name: Michael Pascucci  
Meal Preference: standard  
Frequent Traveler Program: WN: 1134248113  
UA: TV577015

Flight Details | Roundtrip

DEN to AUS - Non-stop

Sun, Jul 27

11:10 AM - 2:10 PM

Denver, CO (DEN) to  
Austin, TX (AUS)

  
**SOUTHWEST**  
Southwest Airlines  
Flight 4626  
Seat Not Assigned  
Class: Coach

AUS to DEN - Non-stop

Tue, Jul 29

6:58 PM - 8:15 PM

Austin, TX (AUS) to  
Denver, CO (DEN)

  
**UNITED**  
United Airlines Operated By  
SHUTTLE AMERICA DBA  
UNITED EXPRESS  
Flight 5132  
Seat 21C  
Class: Coach

Base Airfare: \$409.93  
Taxes and Fees: \$58.95  
Flight Total: \$468.88

Travel Agency Information

Address: Carlson Wagonlit  
US  
Toll-free Telephone #: 866-416-7900  
Email Address: xcel@carlsonwagonlit.com  
Hours of Operation: 8:00AM-6:00PM CST

**September 2014**

# Legal Expense

# **Winstead PC**

Regulatory Counsel



Austin Charlotte Dallas Fort Worth Houston New Orleans San Antonio The Woodlands Washington, D.C.

2728 N. Harwood Street  
Dallas, TX 75201  
Tax I.D. #75-2404691

July 17, 2014

SOUTHWESTERN PUBLIC SERVICE  
SUB XCEL ENERGY SERVICES, INC.  
C/O STEVE FOGEL  
816 CONGRESS AVENUE, SUITE 1650  
AUSTIN, TX 78701

Invoice #: 2186666  
Client #: 53646  
Matter #: 42

RE: 2014 EECRF FILING  
Ledes Client Matter ID 4359725

Billing Attorney: Ron Moss

For Professional Services Rendered Through June 30, 2014:

# PROFESSIONAL SERVICES

Settlement/Non-Binding ADR

Date	Tkpr	Description	Hours
6/23/14	CCB	Confer with M. Loftus regarding settlement conference.	.20
6/24/14	CCB	Confer with M. Loftus and B. Trammell regarding settlement conference.	.40
6/24/14	CCB	Review application and RFI responses in preparation for settlement conference.	2.60
6/30/14	CCB	Review correspondence regarding cancellation of settlement conference.	.20

Other Case Assessment, Development & Admin

Date	Tkpr	Description	Hours
6/02/14	RHM	Telephone conference with M. Loftus regarding procedural schedule issues.	.20
6/03/14	RHM	Telephone conference with M. Loftus regarding affiliate charge issues;	.20
6/26/14	RHM	Exchange e-mails with M. Loftus regarding issues arising in settlement of 2013 EECRF case;	.40

Pleadings/Preparation and Review

Date	Tkpr	Description	Hours
6/03/14	CCB	Confer with M. Loftus regarding supplemental testimony on affiliate costs.	.20
6/04/14	CCB	Review Order No. 2.	.20
6/06/14	CCB	Review Preliminary Order.	.10

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July 17, 2014  
Invoice #: 2186666

Date	Tkpr	Description	Hours
6/06/14	CCB	Review Shawn White's Supplemental Testimony.	.80
6/10/14	CCB	Review OPUC's protective order certifications.	.10

Court Mandated Conferences/Attend/Prepare

Date	Tkpr	Description	Hours
6/04/14	CCB	Review correspondence regarding technical conference.	.30
6/04/14	CCB	Confer with M. Loftus regarding technical conference.	.20
6/10/14	CCB	Telephone conference and email correspondence with witnesses, M. Loftus, S. Brymer, and M. Pascucci to prepare for technical conference.	1.40
6/10/14	CCB	Attend technical conference.	2.20
6/11/14	CCB	Confer with M. Loftus regarding settlement conference.	.20
6/11/14	CCB	Confer with counsel for Staff, OPUC and TIEC regarding settlement conference.	.30
6/11/14	CCB	Conference call to review draft responses to Staff's 2nd RFI.	1.20

Written Discovery/Preparation

Date	Tkpr	Description	Hours
6/02/14	CCB	Review draft response to Staff 1 and 2.	2.20
6/02/14	CCB	Confer with J. Cunningham regarding responses to discovery.	.10
6/04/14	RHM	Telephone conference with M. Loftus regarding discovery issues;	.20
6/04/14	CCB	Review and edit draft responses to Staff 1 and Staff 2.	2.30
6/05/14	CCB	Review updated draft responses to Staff 1 and Staff 2 and review similar RFIs from Docket No. 41446.	1.80
6/05/14	CCB	Confer with M. Loftus regarding Staff 2.	.30
6/06/14	CCB	Review OPUC's First RFIs and Staff's 3rd RFIs.	.60
6/09/14	CCB	Confer with D. Shockley regarding Staff's 3rd RFI.	.60
6/09/14	CCB	Review and edit draft supplemental response to Staff RFI 1.	.80
6/09/14	CCB	Confer with M. Pascucci, J. Cunningham and M. Loftus regarding draft supplemental response to Staff RFI 1.	.60
6/09/14	CCB	Confer with T. Tynes regarding Staff RFI 3 and with S. Ferris regarding OPUC RFI 1.	.50
6/09/14	CCB	Confer with J. Nortay regarding TIEC's protective orders.	.10

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Date	Tkpr	Description	Hours
6/11/14	CCB	Confer with M. Loftus, D. Shockley regarding informal discovery questions from technical conference.	2.10
6/11/14	CCB	Review correspondence regarding responses to Staff's second RFI.	.30
6/11/14	CCB	Review Staff's 4th RFI and draft responses to OPUC 1.	2.20
6/11/14	CCB	Confer with S. Brymer, J. Cunningham, B. Trammell and M. Loftus regarding Staff's 4th RFI.	.30
6/11/14	CCB	Review rate case expenses for informal discovery request.	1.10
6/12/14	CCB	Review OPUC's protective order certifications.	.10
6/12/14	CCB	Review and edit draft responses to informal discovery questions.	2.80
6/13/14	CCB	Confer with D. Shockley regarding response to Staff's 3rd RFI.	.50
6/13/14	CCB	Draft response to Staff's 3rd RFI.	1.10
6/13/14	CCB	Review third party implementers contracts for response to Staff's RFI 3 and review updated draft responses to OPUC 1.	2.30
6/16/14	CCB	Review and edit supplemental response to Staff 1-2 and Staff 2-3 through 2-5 and updated draft response to Staff 3.	3.80
6/16/14	CCB	Confer with D. Shockley and M. Pascucci regarding response to Staff's 3rd RFI and OPUC's 1st RFI.	.90
6/16/14	CCB	File supplemental response to Staff 1-2 and Staff 2-3 through 2-5 with the Commission.	.60
6/16/14	CCB	Confer with B. Trammell and M. Loftus regarding supplemental response to Staff 1-2 and 2-2-2-5.	.40
6/17/14	CCB	Review updated draft response to OPUC 1, 3-1 and responses to informal discovery.	3.70
6/17/14	CCB	Review correspondence regarding draft responses to informal discovery.	.70
6/17/14	CCB	Confer with J. Nortay regarding service of SPS discovery responses.	.10
6/17/14	CCB	Conference call to review draft responses to Staff's 3rd RFI and OPUC's 1st RFI.	1.20
6/18/14	CCB	Review updated draft response to OPUC 1, 3-1 and responses to informal discovery.	2.20
6/19/14	CCB	Confer with D. Shockley, J. Cunningham and M. Loftus regarding draft response to OPUC 1-7.	.50
6/19/14	CCB	Conference call to review draft responses to Staff's 3rd RFI and OPUC's 1st RFI.	1.70
6/19/14	CCB	Review updated draft response to Staff's 3rd RFI and OPUC's 1st RFI.	1.90
6/20/14	CCB	Confer with D. Shockley, J. Cunningham and M. Loftus regarding draft response to OPUC 1, Staff 3, Staff 4 and informal discovery.	.90
6/20/14	CCB	Edit draft response to OPUC 1, Staff 3, Staff 4 and informal discovery.	3.90

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Date	Tkpr	Description	Hours
6/20/14	CCB	Conference call to discuss settlement conference.	.60
6/23/14	CCB	Confer with J. Cunningham, B. Trammell and M. Loftus regarding final responses to OPUC 1, Staff 3, Staff 4 and informal discovery.	1.40
6/23/14	CCB	Final review of responses to OPUC 1, Staff 3, Staff 4 and informal discovery.	3.10
6/24/14	CCB	Confer with M. Loftus, S. Brymer and R. Sakya regarding informal discovery from Staff.	.60
6/24/14	CCB	Revise draft response for OPUC 1.	.90
6/24/14	CCB	Draft response to informal Staff RFI regarding rate case expenses.	3.20
6/25/14	CCB	Review correspondence regarding rate class eligibility.	.80
6/25/14	CCB	Review and edit draft response to informal discovery from settlement conference.	2.70
6/25/14	CCB	Confer with M. Loftus, M. Pascucci, B. Trammell, J. Cunningham and R. Sakya regarding draft response to informal discovery from settlement conference.	1.80
6/26/14	CCB	Confer with M. Loftus, M. Pascucci, B. Trammell, and J. Cunningham regarding draft response to informal discovery from settlement conference.	.80
6/26/14	CCB	Review Staff's 5th RFI.	.30
6/26/14	CCB	Confer with J. Cunningham and M. Loftus regarding confidential index.	.40
6/26/14	CCB	Confer with M. Loftus, S. Brymer and B. Trammell regarding Staff's 5th set of RFIs.	.40
6/26/14	CCB	Confer with M. Loftus, B. Trammell, J. Cunningham and M. Luth regarding EECRF rate classes.	.80
6/27/14	CCB	Confer with M. Loftus regarding EECRF rate classes.	1.20
6/27/14	CCB	Review draft confidential indexes.	.80
6/27/14	CCB	Conference call to discuss draft responses to Staff's 5th RFI.	1.20
6/27/14	CCB	Review PUC case law regarding EECRF rate classes.	2.20
6/30/14	CCB	Review correspondence regarding informal discovery from settlement conference.	.40

Other Trial Preparation and Support

Date	Tkpr	Description	Hours
6/02/14	CCB	Confer with M. Loftus and B. Trammell regarding proposed procedural schedule.	.40
6/02/14	CCB	Review proposed procedural schedule and correspondence related thereto.	1.10



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July 17, 2014  
Invoice #: 2186666

Date	Tkpr	Description	Hours
6/02/14	CCB	Review Staff's request for hearing.	.20
6/03/14	CCB	Confer with M. Loftus and B. Trammell regarding proposed procedural schedule.	.60
6/03/14	CCB	Revise proposed procedural schedule.	.70
6/03/14	CCB	Confer with OPUC, Staff and TIEC counsel regarding proposed procedural schedule.	.40
6/03/14	CCB	Attend prehearing conference.	1.60

TOTAL PROFESSIONAL SERVICES \$ 21,475.00

EXPENSES

Delivery Services/Messengers

Date	Description	Qty.	Rate	Amount
	Delivery Service			120.40

TOTAL EXPENSES \$ 120.40

TOTAL THIS INVOICE \$ 21,595.40



**WINSTEAD**

Austin Charlotte Dallas Fort Worth Houston New Orleans San Antonio The Woodlands Washington, D.C.

2728 N. Harwood Street  
Dallas, TX 75201  
Tax I.D. #75-2404691

August 11, 2014

SOUTHWESTERN PUBLIC SERVICE  
SUB XCEL ENERGY SERVICES, INC.

C/O STEVE FOGEL  
816 CONGRESS AVENUE, SUITE 1650  
AUSTIN, TX 78701

Invoice #: 2198114  
Client #: 53646  
Matter #: 42

**RE: 2014 EECRF FILING**  
Ledes Client Matter ID 4359725

Billing Attorney: Ron Moss

Xcel Matter Number: RG-14-C-00322

For Professional Services Rendered Through July 31, 2014:

**PROFESSIONAL SERVICES**

Settlement/Non-Binding ADR

Date	Tkpr	Description	Hours
7/02/14	CCB	Confer with M. Loftus and B. Trammell regarding settlement discussion.	1.20
7/02/14	CCB	Conference call with Staff regarding possible settlement.	1.40
7/03/14	CCB	Confer with T. Tynes regarding offer of settlement.	.30
7/03/14	CCB	Confer with M. Loftus and B. Trammell regarding offer of settlement.	.40
7/07/14	CCB	Confer with M. Loftus regarding settlement.	1.10
7/07/14	CCB	Confer with T. Tynes regarding settlement.	.80
7/09/14	CCB	Confer with M. Loftus and B. Trammell regarding settlement.	.30

Pleadings Preparation and Review

Date	Tkpr	Description	Hours
7/02/14	CCB	Review Rebuttal Testimony drafting plan.	.20
7/02/14	CCB	Discuss rebuttal testimony with M. Loftus.	.20
7/03/14	CCB	Review Direct Testimony of Clarence Johnson.	1.80
7/03/14	CCB	Confer with M. Loftus, B. Trammell and J. Cunningham regarding Direct Testimony of Clarence Johnson.	.60
7/06/14	CCB	Review outline of rebuttal testimony.	.40

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Date	Tkpr	Description	Hours
7/07/14	CCB	Confer with M. Loftus, B. Trammell and J. Cunningham regarding rebuttal testimony.	1.60
7/07/14	CCB	Review revised rebuttal testimony outline.	.50
7/08/14	CCB	Confer with M. Loftus regarding C. Johnson's Direct Testimony.	.60
7/08/14	CCB	Confer with M. Loftus, M. Luth and J. Cunningham regarding errata and supplemental testimony.	.80
7/08/14	CCB	Draft errata to application and S. White testimony.	2.90
7/09/14	CCB	Confer with M. Loftus, M. Luth, M. Pascucci, and B. Trammell regarding M. Luth rebuttal testimony and errata.	1.70
7/09/14	CCB	Review revised M. Luth rebuttal outline.	.20
7/09/14	CCB	Confer with T. Tynes regarding Staff's workpapers.	.10
7/09/14	CCB	Draft rebuttal testimony for M. Luth.	2.80
7/10/14	CCB	Continue drafting errata to application and testimony.	3.30
7/10/14	CCB	Confer with M. Loftus, B. Trammell and J. Cunningham regarding errata to application and testimony.	1.10
7/10/14	CCB	Conference call with T. Tynes and T. Harris regarding EM&V allocation.	.60
7/11/14	CCB	Conference call with M. Pascucci, M. Luth regarding 2013 reconciliation for errata.	1.10
7/11/14	CCB	Confer with M. Loftus regarding S. White Rebuttal Testimony.	.30
7/11/14	CCB	Initial review of Staff's Direct Testimony, and review of corrected 2013 costs for EECRF.	2.60
7/11/14	CCB	Complete initial draft of errata to application and testimonies.	2.60
7/13/14	CCB	Review outline of response to B. Murphy Direct Testimony and correspondence regarding draft rebuttal testimony.	.70
7/14/14	CCB	Confer with B. Trammell, M. Loftus, S. Fogel, M. Luth and J. Cunningham regarding draft rebuttal testimonies and revised errata.	3.10
7/14/14	CCB	Confer with R. Moss regarding draft M. Luth Rebuttal Testimony.	.20
7/14/14	CCB	Revise draft errata to application.	1.60
7/15/14	CCB	Draft M. Luth rebuttal testimony and revise per edits from M. Pascucci and M. Loftus.	7.60
7/15/14	CCB	Confer with B. Trammel, M. Luth, E. Evans and M. Loftus regarding draft rebuttal testimony and errata.	2.10
7/15/14	CCB	Confer with R. Moss regarding draft rebuttal testimony and errata.	.20
7/16/14	CCB	Conference call with M. Loftus, B. Trammell, J. Cunningham regarding draft errata.	.50

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Matter: 42 - 2014 EECRF FILING

August 11, 2014  
Invoice #: 2198114

Date	Tkpr	Description	Hours
7/16/14	CCB	Confer with M. Luth, M. Loftus, B. Trammell, J. Cunningham regarding draft errata and rebuttal testimonies.	1.10
7/16/14	CCB	Revise draft errata and draft M. Luth Rebuttal Testimony.	6.80
7/17/14	CCB	Review and edit draft rebuttal testimonies and errata.	7.90
7/17/14	CCB	Confer with M. Loftus, B. Trammell, M. Pascucci, M. Luth, S. White and J. Cunningham regarding draft rebuttal testimonies and errata.	1.30
7/18/14	CCB	Confer with M. Loftus, B. Trammell, M. Pascucci, M. Luth, S. White and J. Cunningham regarding draft rebuttal testimonies and errata.	1.10
7/18/14	CCB	Finalize draft rebuttal testimonies and errata.	5.60
7/18/14	CCB	Initial review of C. Johnson Supplemental Testimony and Cross-Rebuttal Testimony.	.80
7/18/14	CCB	Confer with M. Loftus, B. Trammell and J. Cunningham regarding C. Johnson Supplemental Testimony and Cross-Rebuttal Testimony.	.40
7/21/14	CCB	Draft Supplemental Rebuttal Testimony for M. Luth	3.70
7/21/14	CCB	Confer with M. Luth, B. Trammell and M. Luth regarding Supplemental Rebuttal Testimony for M. Luth	.80
7/21/14	CCB	Review correspondence regarding errata.	.30
7/22/14	CCB	Confer with Staff regarding errata.	.70
7/22/14	CCB	Confer with M. Loftus and B. Trammell regarding errata.	.40
7/22/14	CCB	Conference call with M. Loftus, J. Cunningham and B. Trammell regarding paper hearing.	.50
7/22/14	CCB	Conference call with SPS witnesses and counsel regarding Supplemental Rebuttal Testimony.	1.60
7/22/14	CCB	Review revised Supplemental Rebuttal Testimony.	.60
7/22/14	CCB	Revise M. Luth Supplemental Rebuttal Testimony.	2.70
7/22/14	CCB	Confer with T. Tynes regarding agreement to waive cross-examination.	.30
7/23/14	CCB	Confer with R. Pacheco and J. Cunningham regarding Supplemental Rebuttal Testimony.	.60
7/23/14	CCB	Confer with T. Tynes regarding agreement to waive cross-examination.	.30
7/23/14	CCB	Review and edit draft Supplemental Rebuttal Testimony.	4.40
7/23/14	CCB	Review draft letter regarding paper hearing and Motion for admission of exhibits.	.40
7/23/14	CCB	Confer with M. Loftus and B. Trammell regarding paper hearing.	.40
7/23/14	CCB	Review correspondence with parties' counsel regarding paper hearing.	.30
7/24/14	CCB	Review and edit supplemental rebuttal testimony.	3.80

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Matter: 42 - 2014 EECRF FILING

August 11, 2014  
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Date	Tkpr	Description	Hours
7/24/14	CCB	Confer with M. Loftus, B. Trammell and J. Cunningham regarding paper hearing.	.30
7/24/14	CCB	Confer with M. Luth, M. Loftus, B. Trammell and J. Cunningham regarding supplemental rebuttal testimony.	1.40
7/24/14	CCB	Confer with T. Tynes regarding service of exhibits.	.10
7/29/14	CCB	Review draft briefing outline.	.40
7/30/14	CCB	Confer with B. Trammell regarding briefing outline.	.20

Othr Written Motions/Submissns/Draft/Rev

Date	Tkpr	Description	Hours
7/09/14	CCB	Review and edit draft motion to strike.	.60
7/09/14	CCB	Confer with M. Loftus regarding motion to strike.	.30
7/21/14	CCB	Review draft motion to amend procedural schedule.	.20
7/21/14	CCB	Review OPUC's response to SPS motion to amend procedural schedule.	.10
7/22/14	CCB	Review SOAH Order to Amend Procedural Schedule.	.10
7/24/14	CCB	Review correspondence regarding Motion to Admit Evidence	.40
7/25/14	CCB	Confer with B. Trammell and M. Loftus regarding Motion to Admit Evidence.	1.20

Written Discovery/Preparation

Date	Tkpr	Description	Hours
7/01/14	CCB	Conference call with M. Luth, M. Pascucci and B. Trammell to discuss EM&V allocation.	.70
7/01/14	CCB	Review third-party evaluator's EM&V allocation.	.40
7/02/14	CCB	Review and edit First Supplemental Response to Staff 4.	.30
7/02/14	CCB	Confer with J. Cunningham regarding Supplemental Response to Staff 4.	.20
7/03/14	CCB	Confer with M. Loftus and B. Trammell regarding Staff's 6th RFI.	.40
7/03/14	CCB	Confer with T. Tynes regarding Staff's 6th RFI.	.20
7/03/14	CCB	Initial review of response to Staff 5.	1.30
7/07/14	CCB	Confer with M. Loftus, B. Trammell and J. Cunningham regarding responses to Staff 6 and informal discovery.	1.40

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Matter: 42 - 2014 EECRF FILING

August 11, 2014  
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Date	Tkpr	Description	Hours
7/07/14	CCB	Review and edit updated responses to Staff 5, Staff 6 and Second Supplemental Response to Informal Discovery from Settlement Conference..	1.30
7/07/14	CCB	Call with T. Tynes and T. Harris regarding Staff 6 and informal discovery.	.80
7/07/14	CCB	Draft response to Staff 6.	.40
7/08/14	CCB	Conference call with witnesses, M. Loftus and B. Trammell regarding response to Staff 5.	1.40
7/08/14	CCB	Edit responses to Staff 5.	.70
7/09/14	CCB	Confer with M. Loftus, M. Luth, B. Trammell regarding response to Staff 5.	.40
7/09/14	CCB	Review and edit updated draft response to Staff 5.	.90
7/10/14	CCB	Confer with M. Loftus, B. Trammell, M. Pascucci, M. Luth and J. Cunningham regarding response to Staff 5.	2.40
7/10/14	CCB	Review and edit updated response to Staff 5.	1.80
7/11/14	CCB	Confer with J. Cunningham regarding supplemental response to Staff 4.	.20
7/11/14	CCB	Review response to informal OPUC discovery.	.40
7/21/14	CCB	Draft confidential indexes.	1.40
7/22/14	CCB	Review Staff's 1st RFI to OPUC and 7th RFI to SPS.	.40
7/22/14	CCB	Confer with T. Tynes regarding Staff's 7th RFI to SPS.	.30
7/22/14	CCB	Confer with M. Loftus, M. Luth, B. Trammell regarding Staff's 7th RFI to SPS.	.40
7/23/14	RHM	Telephone conference with M. Loftus and C. Brown regarding discovery issues;	.40
7/23/14	RHM	Participate in call regarding discovery issues related to Staff 7;	.50
7/23/14	RHM	Review portions of Luth testimony referred to in discovery requests by Staff;	.20
7/23/14	CCB	Confer with M. Loftus, M. Luth, B. Trammell regarding Staff's 7th RFI to SPS.	.60
7/23/14	CCB	Confer with T. Tynes regarding Staff 7.	.90
7/23/14	CCB	Review and edit response to Staff 7.	1.20
7/23/14	CCB	Conference call to discuss scope of Staff 7.	.60
7/25/14	CCB	Review and edit responses to Staff 7.	.90
7/28/14	CCB	Confer with M. Loftus, M. Luth, B. Trammell regarding responses to Staff 7.	1.30
7/28/14	CCB	Conference call to review and revise responses to Staff 7 and incorporate further revisions.	2.70
7/28/14	CCB	Review revised response to Staff 7.	.40

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Matter: 42 - 2014 EECRF FILING

August 11, 2014  
Invoice #: 2198114

Date	Tkpr	Description	Hours
7/29/14	CCB	Confer with J. Cunningham, B. Trammell, M. Loftus and M. Luth regarding responses to Staff 7.	1.50
7/29/14	CCB	Review and edit draft responses to Staff 7.	1.30
7/30/14	CCB	Review research regarding legal implications of moving electric load from SPP to ERCOT.	4.20

Fact Witnesses/Preparation

Date	Tkpr	Description	Hours
7/15/14	RHM	Participate in conference call regarding identification of rate classes;	.40
7/17/14	RHM	Review and analyze Luth testimony regarding rate classes;	.50

Trial and Hearing Attendance

Date	Tkpr	Description	Hours
7/21/14	CCB	Confer with M. Loftus and B. Trammell regarding paper hearing.	.70
7/21/14	CCB	Confer with B. Trammell and M. Luth regarding preparation for hearing on the merits.	.60
7/22/14	CCB	Confer with B. Trammell, J. Cunningham, M. Loftus and witnesses regarding preparation for hearing.	.60
7/28/14	CCB	Confer with M. Loftus, J. Cunningham and B. Trammell regarding paper hearing.	1.20
7/29/14	CCB	Attend hearing to introduce prefiled evidence.	1.10

TOTAL PROFESSIONAL SERVICES \$ 35,125.00

EXPENSES

Delivery Services/Messengers

Date	Description	Qty.	Rate	Amount
	Corporate Couriers			165.84

TOTAL EXPENSES \$ 165.84

TOTAL THIS INVOICE \$ 35,290.84

# **Miscellaneous Expenses**

## Employee and Other Expenses



2015  
EECRF ✓

Shockley, Derek

Shockley  
From: PNR-Notification@getthere.com  
Sent: Monday, July 21, 2014 11:23 AM  
To: Shockley, Derek  
Subject: Booking Confirmation Derek Shockley -- Austin, Jul 27

Your reservations have been made and sent to your dedicated Carlson Wagonlit Travel agent. Once ticketed, you will receive a final copy of your itinerary including e-ticket number and receipt for any agency fees. Should you need to make changes to your reservation, please contact an agent at 866-416-7900.

\*\*\*\*\*

CONFIRMATION NUMBERS

Apollo Record Locator #: J4P1HE/J573CS  
Airline Record Locator #1 WN-MPDYCW (Southwest Airlines)  
Airline Record Locator #2 UA-AHHTTC (United Airlines)

\*\*\*\*\*

Name(s) of people Traveling

Name: Derek Shockley

Meal: standard

Fare Details: A21JUL14 DEN WN AUS 258.60YLN EV USD258.60END ZP DEN FARE USD 258.60 TAX 5.60AY TAX 19.40US TAX 4.50XF TAX 4.00ZP TOT USD 292.10

Penalty: PENALTIES MAY APPLY. PLEASE SEE FARE RULES.

\*\*\*\*\*

ITINERARY

AIR

Flight/Equip.: Southwest Airlines 4626 73C  
Depart: Denver(DEN) Sunday, Jul 27 11:10 AM  
Arrive: Austin(AUS) Sunday, Jul 27 2:10 PM  
Stops: non-stop; Miles: 776  
Class: Coach  
Status: Confirmed  
Seats Requested:

AIR

Flight/Equip.: United Airlines 5132 Embraer ERJ-170  
Operated By: SHUTTLE AMERICA DBA UNITED EXPRESS  
Depart: Austin(AUS) Tuesday, Jul 29 6:58 PM  
Arrive: Denver(DEN) Tuesday, Jul 29 8:15 PM  
Stops: non-stop; Miles: 776  
Class: Coach  
Status: Confirmed  
Seats Requested:

\*\*\*\*\*

Base Airfare (per person) 409.93 USD  
Total Taxes and/or Applicable fees (per person) 58.95 USD  
Total Flight (per person) 468.88 USD  
Flight segments must be ticketed by close of business on Tuesday, Jul 22, 2014

Penalty: PENALTIES MAY APPLY. PLEASE SEE FARE RULES.

\*\*\*\*\*

2015  
EECRF  
Page 1 of 3

Your Itinerary

white

Please do not reply to this email.  
If the email does not display correctly, please [click here](#).



Your Itinerary

[VIEW YOUR ITINERARY ONLINE](#)

Trip on Jul 27, 2014

Locator: L3736G

Date: Jul 18, 2014

Traveler SHAWN WHITE  
Agent IT

Sunday, July 27, 2014

Confirmation: MXKJ7P



**Flight United Airlines 6276**

DEPARTURE  
MSP - Minneapolis, MN  
5:50 AM, Jul 27, 2014

ARRIVAL  
ORD - Chicago/Ohare, IL  
7:17 AM, Jul 27, 2014

Status Confirmed  
Class Coach Class - L  
Duration 01:27 (Non-stop)  
Equipment E75  
Meal Service None  
Reserved Seats 22D  
Frequent Flyer UAMR259048

Notes OPERATED BY SKYWEST DBA UNITED EXPRESS  
DEPARTS MSP TERMINAL 1 - ARRIVES ORD TERMINAL 2  
TSA SECURED FLIGHT

Sunday, July 27, 2014

Confirmation: MXKJ7P



**Flight United Airlines 5234**

DEPARTURE  
ORD - Chicago/Ohare, IL  
8:09 AM, Jul 27, 2014

ARRIVAL  
AUS - Austin, TX  
10:45 AM, Jul 27, 2014

Status Confirmed  
Class Coach Class - L  
Duration 02:36 (Non-stop)  
Equipment CR7  
Meal Service MEAL AT COST  
Reserved Seats 22D  
Frequent Flyer UAMR259048

Notes OPERATED BY SKYWEST DBA UNITED EXPRESS  
DEPARTS ORD TERMINAL 1  
TSA SECURED FLIGHT

Tuesday, July 29, 2014

Confirmation: MXKJ7P



**Flight United Airlines 5132**

DEPARTURE

ARRIVAL

2015  
EECRFV  
Page 2 of 3

Your Itinerary

<b>AUS - Austin, TX</b> <b>6:58 PM, Jul 29, 2014</b>	<b>DEN - Denver, CO</b> <b>8:15 PM, Jul 29, 2014</b>
Status	Confirmed
Class	Coach Class - T
Duration	02:17 (Non-stop)
Equipment	E70
Meal Service	MEAL AT COST
Reserved Seats	19A
Frequent Flyer	UAMR259048
Notes	OPERATED BY SHUTTLE AMERICA DBA UNITED EXPRESS TSA SECURED FLIGHT

**Tuesday, July 29, 2014**

Confirmation: **MXKJ7P**



**Flight United Airlines 3460**

<b>DEPARTURE</b> <b>DEN - Denver, CO</b> <b>8:55 PM, Jul 29, 2014</b>	<b>ARRIVAL</b> <b>MSP - Minneapolis, MN</b> <b>11:51 PM, Jul 29, 2014</b>
Status	Confirmed
Class	Coach Class - T
Duration	01:56 (Non-stop)
Equipment	E70
Meal Service	None
Reserved Seats	24D
Frequent Flyer	UAMR259048
Notes	OPERATED BY SHUTTLE AMERICA DBA UNITED EXPRESS ARRIVES MSP TERMINAL 1 TSA SECURED FLIGHT

**GENERAL INFORMATION**

**\*\*PLEASE CONTACT CARLSON WAGONLIT TRAVEL FOR\*\***

**\*\*ANY CHANGES OR CANCELLATIONS OF THIS TRIP\*\***

\*\*\*\*\*

FOR WORLD CLASS SERVICE 24HOURS A DAY  
CALL 866-416-7965

FOR CALLS OUTSIDE US CALL COLLECT 314-513-0801

\*\*\*\*\*

DOMESTIC CHECK IN MINIMUM 90 MINUTES

INTERNATIONAL CHECK IN MINIMUM 3 HOURS

PLEASE TAKE A MOMENT TO REVIEW THE ABOVE ITINERARY

CARLSON WAGONLIT DOES NOT ACCEPT RESPONSIBILITY

FOR DISCREPANCIES REPORTED MORE THAN 24 HOURS

AFTER RECEIPT OF DOCUMENTS.

\*\*\*\*\*

PLEASE NOTE-YOU MAY SEE A .15 CHARGE ON AGENT

BOOKED RESERVATIONS OR ASSISTED ONLINE RESERVATIONS.

THIS CHARGE ENABLES TRAVELERS TO VIEW ALL RESERVATIONS

IN THE ONLINE BOOKING TOOL AND WAS APPROVED BY

SUPPLY CHAIN MANAGEMENT.

NO CAR REQUESTED

NO HOTEL REQUESTED

FOR THE MOST CURRENT INFORMATION ON AIRPORT

SECURITY PLEASE CHECK WWW.TSA.GOV

PLEASE VISIT WWW.CARLSONWAGONLIT.COM/AIRLINEBAGGAGEFEES

FOR INFORMATION ON FREE BAGGAGE ALLOWANCES AND/OR

APPLICABLE FEES FOR CARRY-ON AND CHECKED BAGGAGE

2015  
EECRFV ✓  
Page 3 of 3

Your Itinerary

IF TRAVELING ON CODE SHARE/PARTNER AIRLINE CARRIERS  
CHECK ALLOWANCE FOR THE OPERATING CARRIER.  
THE DEPARTMENT OF TRANSPORTATION REQUIRES CWT TO  
PROVIDE INFORMATION REGARDING THEIR INSECTICIDE WEBSITE  
AIRCONSUMER.DOT.GOV/SPRAY.HTM  
AEROSOL INSECTICIDE SPRAYS  
THIS TICKET MAY BE SUBJECT TO PENALTIES OR FARE INCREASE.  
CHANGES MAY BE SUBJECT TO A PENALTY OR FARE  
INCREASE UP TO AND INCLUDING THE TOTAL COST OF THE TICKET.  
FAILURE TO CANCEL MAY FORFEIT THE TOTAL VALUE OF TICKET.  
AGENCY SERVICE FEE OF 11.36 HAS BEEN CHARGED

Name	Invoice / Ticket / Date	Base	Tax 1	Tax 2	Tax 3	Total
WHITE/SHAWN	60686/0167409963382/18JUL14	USD 348.80	10.00AY	26.16US	34.00XT	418.96 ✓
				SERVICE FEE		11.36 ✓
				<b>Total Amount</b>		<b>430.32</b>

Form of Payment: CAXXXXXXXXXXXXX1648

[Traveler Resources](#) | [The Savvy Traveler blog](#) | [Data Protection Policy](#)  
Copyright © 2009-2014 CWT

**October 2014**

## Legal Expense

# **Winstead PC**

Regulatory Counsel



**WINSTEAD**

Austin Charlotte Dallas Fort Worth Houston New Orleans San Antonio The Woodlands Washington, D.C.

2728 N. Harwood Street  
Dallas, TX 75201  
Tax I.D. #75-2404691

September 17, 2014

SOUTHWESTERN PUBLIC SERVICE  
SUB XCEL ENERGY SERVICES, INC.  
C/O STEVE FOGEL  
816 CONGRESS AVENUE, SUITE 1650  
AUSTIN, TX 78701

Invoice #: 2206489  
Client #: 53646  
Matter #: 42

**RE: 2014 EECRF FILING**  
Ledes Client Matter ID 4359725

Billing Attorney: Ron Moss

For Professional Services Rendered Through August 31, 2014:

**PROFESSIONAL SERVICES**

Pleadings/Preparation and Review

Date	Tkpr	Description	Hours
8/01/14	CCB	Review SOAH Order No. 4 regarding post-hearing briefing.	.10
8/01/14	CCB	Confer with B. Trammell and M. Loftus regarding list of issues to be briefed.	.80
8/05/14	CCB	Confer with T. Tynes regarding briefing outline.	.20
8/05/14	CCB	Confer with M. Loftus and B. Trammell regarding briefing outline.	.60
8/05/14	CCB	Draft briefing outline.	1.80
8/06/14	CCB	Confer with M. Loftus regarding brief.	.20
8/06/14	CCB	Review revised briefing outline from OPUC and correspondence regarding same.	.60
8/07/14	CCB	Confer with M. Loftus and B. Trammell regarding contested issues for briefing.	.60
8/07/14	CCB	Review correspondence with parties regarding contested issues for briefing.	.20
8/08/14	CCB	Review TNMP settlement in 2014 EECRF case and emails from B. Trammell and M. Pascucci regarding same.	.90
8/08/14	CCB	Confer with B. Trammell and M. Loftus regarding issues to be briefed.	.40
8/11/14	CCB	Confer with M. Loftus regarding drafting list of contested and uncontested issues to be briefed.	.30
8/12/14	CCB	Revise briefing outline to delineate contested and uncontested issues.	1.80
8/12/14	CCB	Confer with M. Loftus regarding revised briefing outline.	.30



WINSTEAD PC | ATTORNEYS

Matter: 42 - 2014 EECRF FILING

September 17, 2014  
Invoice #: 2206489

Date	Tkpr	Description	Hours
8/12/14	CCB	Confer with counsel for TIEC, OPUC and Staff regarding revised briefing outline.	.70
8/12/14	CCB	Draft brief sections IV-VI issues.	4.40
8/13/14	CCB	Confer with counsel for TIEC, OPUC and Staff regarding revised briefing outline.	.60
8/13/14	CCB	Revise briefing outline.	.80
8/13/14	CCB	Review letter to ALJ regarding list of contested and uncontested issues for briefing, and review revised briefing outline.	.40
8/13/14	CCB	Draft brief section VII issues and begin drafting section VII contested issues.	5.80
8/13/14	CCB	Confer with M. Loftus regarding briefing outline and list of contested issues.	.50
8/14/14	CCB	Continue drafting section VII contested issues.	4.60
8/14/14	CCB	Confer with M. Loftus regarding draft brief.	.60
8/14/14	CCB	Review correspondence regarding brief.	.70
8/15/14	CCB	Confer with M. Loftus regarding draft brief.	.20
8/15/14	CCB	Review draft brief sections from M. Loftus.	2.80
8/17/14	CCB	Edit draft brief.	3.10
8/18/14	CCB	Confer with M. Loftus regarding brief.	.70
8/18/14	CCB	Incorporate M. Loftus and S. Brymer edits into draft brief and complete draft brief.	4.70
8/19/14	CCB	Confer with M. Loftus, S. Brymer and M. Luth regarding brief.	.50
8/20/14	CCB	Review and edit updated brief.	5.80
8/20/14	CCB	Confer with B. Trammell, S. Brymer and M. Loftus regarding brief.	.90
8/21/14	CCB	Confer with B. Trammell and M. Loftus regarding brief.	.30
8/21/14	CCB	Review final brief.	1.20
8/25/14	CCB	Review briefs filed by OPUC and Staff.	2.30
8/25/14	CCB	Confer with B. Trammell and M. Loftus regarding Reply Brief.	.80
8/27/14	CCB	Confer with M. Loftus regarding draft Reply Brief.	.20
8/27/14	CCB	Initial review of draft Reply Brief.	1.80
8/31/14	CCB	Edit Reply Brief and draft Findings of Fact, Conclusions of Law and Ordering Paragraphs.	6.30
TOTAL PROFESSIONAL SERVICES			\$ 14,875.00

**WINSTEAD PC | ATTORNEYS**

Matter: 42 - 2014 EECRF FILING

September 17, 2014  
Invoice #: 2206489

**EXPENSES**

Delivery Services/Messengers

Date	Description	Qty.	Rate	Amount
	Corporate Couriers			173.03

TOTAL EXPENSES \$ 173.03

TOTAL THIS INVOICE \$ 15,048.03

**November 2014**

## Legal Expense

# **Winstead PC**

Regulatory Counsel



**WINSTEAD**

Austin Charlotte Dallas Fort Worth Houston New Orleans San Antonio The Woodlands Washington, D.C.

2728 N. Harwood Street  
Dallas, TX 75201  
Tax I.D. #75-2404691

October 14, 2014

SOUTHWESTERN PUBLIC SERVICE  
SUB XCEL ENERGY SERVICES, INC.  
C/O STEVE FOGEL  
816 CONGRESS AVENUE, SUITE 1650  
AUSTIN, TX 78701

Invoice #: 2218163  
Client #: 53646  
Matter #: 42

**RE: 2014 EECRF FILING**  
Ledes Client Matter ID 4359725

Billing Attorney: Ron Moss

For Professional Services Rendered Through September 30, 2014:

**PROFESSIONAL SERVICES**

Pleadings/Preparation and Review

Date	Tkpr	Description	Hours
9/02/14	CCB	Draft additional edits to Reply Brief.	3.80
9/03/14	CCB	Final review and edits to Reply Brief.	4.30
9/04/14	CCB	Review SPS Reply Brief as filed and reply briefs filed by Staff and OPUC.	1.90
9/05/14	CCB	Review correction to Staff Reply Brief.	.30
9/08/14	CCB	Revise and expand draft Findings of Fact and Conclusions of Law.	5.70
9/09/14	CCB	Review emails from M. Loftus regarding proposed Findings of Fact and letter to judge regarding agreement on EM&V expenses issue.	.60
9/10/14	CCB	Revise draft Findings of Fact and Conclusions of Law per edits from B. Trammell and M. Loftus.	1.80
9/10/14	CCB	Confer with M. Loftus regarding corrections to M. Luth rebuttal testimony.	.80
9/10/14	CCB	Confer with S. Ferris at OPUC regarding proposed Findings of Fact.	.40
9/10/14	CCB	Confer with other parties regarding reopening the record to admit corrections to M. Luth Rebuttal testimony.	.30
9/11/14	CCB	Confer with M. Loftus regarding Motion to Reopen the Record.	.70
9/11/14	CCB	Revise Motion to Reopen the Record.	.60
9/11/14	CCB	Review proposed Findings of Fact and Conclusions of Law filed by Staff and OPUC.	.80
9/23/14	CCB	Review SOAH Order No. 5 Re-opening the record.	.20

TOTAL PROFESSIONAL SERVICES

\$ 5,550.00

**WINSTEAD PC | ATTORNEYS**

Matter: 42 - 2014 EECRF FILING

October 14, 2014  
Invoice #: 2218163

**EXPENSES**

Delivery Services/Messengers

Date	Description	Qty.	Rate	Amount
	Corporate Couriers			12.98
TOTAL EXPENSES				\$ 12.98
TOTAL THIS INVOICE				\$ 5,562.98



**WINSTEAD**

Austin Charlotte Dallas Fort Worth Houston New Orleans San Antonio The Woodlands Washington, D.C.

2728 N. Harwood Street  
Dallas, TX 75201  
Tax I.D. #75-2404691

November 12, 2014

SOUTHWESTERN PUBLIC SERVICE  
SUB XCEL ENERGY SERVICES, INC.  
C/O STEVE FOGEL  
816 CONGRESS AVENUE, SUITE 1650  
AUSTIN, TX 78701

Invoice #: 2230361  
Client #: 53646  
Matter #: 42

**RE: 2014 EECRF FILING**  
Ledes Client Matter ID 4359725

Billing Attorney: Ron Moss

For Professional Services Rendered Through October 31, 2014:

**PROFESSIONAL SERVICES**

Pleadings/Preparation and Review

Date	Tkpr	Description	Hours
10/10/14	CCB	Confer with ALJ's clerk and email Word version of proposed findings of fact and conclusions of law.	.20
10/24/14	CCB	Initial review of Proposal for Decision.	1.30
10/24/14	CCB	Confer with M. Loftus, B. Trammell and S. Fogel regarding Proposal for Decision.	.30
10/29/14	CCB	Draft letter to ALJ regarding correction to Proposal for Decision.	.70
10/29/14	CCB	Confer with M. Loftus regarding correction to Proposal for Decision.	.20
10/31/14	CCB	Follow up with M. Loftus regarding correction to Proposal for Decision.	.30
10/31/14	CCB	Initial review of Exceptions to Proposal for Decision.	2.80

TOTAL PROFESSIONAL SERVICES \$ 1,450.00

**EXPENSES**

Delivery Services/Messengers

Date	Description	Qty.	Rate	Amount
	Corporate Couriers			25.74

TOTAL EXPENSES \$ 25.74

**TOTAL THIS INVOICE \$ 1,475.74**



WINSTEAD PC | ATTORNEYS

Matter: 42 - 2014 EECRF FILING

November 12, 2014  
Invoice #: 2230361

**December 2014**

## Legal Expense

# **Winstead PC**

Regulatory Counsel



Austin Charlotte Dallas Fort Worth Houston New Orleans San Antonio The Woodlands Washington, D.C.

2728 N. Harwood Street  
Dallas, TX 75201  
Tax I.D. #75-2404691

December 4, 2014

SOUTHWESTERN PUBLIC SERVICE  
SUB XCEL ENERGY SERVICES, INC.  
C/O STEVE FOGEL  
816 CONGRESS AVENUE, SUITE 1650  
AUSTIN, TX 78701

Invoice #: 2236176  
Client #: 53646  
Matter #: 42

RE: 2014 EECRF FILING  
Ledes Client Matter ID 4359725

Billing Attorney: Ron Moss

For Professional Services Rendered Through November 30, 2014:

# PROFESSIONAL SERVICES

Other Case Assessment, Developmnt & Admin

Date	Tkpr	Description	Hours
11/06/14	RHM	Confer with C. Brown regarding line loss issues;	.20

Pleadings/Preparation and Review

Date	Tkpr	Description	Hours
11/01/14	CCB	Confer with M. Loftus regarding Reply to Exceptions to Proposal for Decision.	.20
11/02/14	CCB	Review draft reply to exceptions from M. Loftus.	.80
11/03/14	CCB	Draft Reply to Exceptions to Proposal for Decision.	11.30
11/04/14	CCB	Review correspondence and testimony regarding line loss calculation.	1.70
11/04/14	CCB	Confer with M. Loftus, J. Cunningham and S. Brymer regarding Reply to Exceptions.	.80
11/04/14	CCB	Revise Reply to Exceptions.	4.80
11/04/14	CCB	Call with T. Tynes regarding line loss calculation.	.40
11/04/14	CCB	Review edits to draft SPS Reply to Exceptions and Replies filed by Staff and OPUC.	1.70
11/05/14	CCB	Confer with M. Pascucci and M. Loftus regarding line loss calculation.	.80
11/05/14	CCB	Confer with T. Tynes regarding line loss calculation.	.30
11/05/14	CCB	Review line loss calculation issue and draft summary.	3.10

WINSTEAD PC | ATTORNEYS

Matter: 42 - 2014 EECRF FILING

December 4, 2014  
Invoice #: 2236176

Date	Tkpr	Description	Hours
11/06/14	CCB	Prepare for and attend conference call with M. Pascucci and M. Luth regarding line loss calculation.	2.60
11/06/14	CCB	Prepare for and attend conference call with M. Pascucci and T. Tynes regarding line loss calculation.	1.80
11/06/14	CCB	Draft letter regarding proposed finding of fact for line loss calculation.	1.30
11/06/14	CCB	Review correspondence and work papers regarding line loss calculation.	.80
11/07/14	CCB	Review additional correspondence and work papers regarding line loss calculation.	.80
11/07/14	CCB	Confer with M. Loftus, M. Pascucci and M. Luth regarding letter to PUC.	1.80
11/07/14	CCB	Revise letter to PUC regarding additional finding of fact and conclusion of law for line losses.	.40
11/07/14	CCB	Confer with other parties regarding letter to PUC.	.20
11/10/14	CCB	Follow up with other parties regarding letter to PUC.	.40
11/10/14	CCB	Finalize letter regarding line losses and file with PUC.	.70
11/13/14	CCB	Prepare for PUC Open Meeting regarding approval of Proposal for Decision.	1.20
11/14/14	CCB	Attend PUC Open Meeting regarding approval of Proposal for Decision.	1.30
11/14/14	CCB	Review correspondence and analysis regarding Commissioners' discussion of EECRF cases.	1.10
11/26/14	CCB	Review redline of proposed findings of fact and conclusions of law with final Order.	.60

TOTAL PROFESSIONAL SERVICES \$ 10,300.00

EXPENSES

Delivery Services/Messengers

Date	Description	Qty.	Rate	Amount
	Corporate Couriers			25.08

Local Travel

Date	Description	Qty.	Rate	Amount
11/14/14	Advance for Parking Expense, Carrie Collier-Brown: Parking for meeting at the PUC on 11/14/2014			8.00

TOTAL EXPENSES \$ 33.08

**WINSTEAD PC | ATTORNEYS**

---

Matter: 42 - 2014 EECRF FILING

December 4, 2014  
Invoice #: 2236176

**TOTAL THIS INVOICE**

**\$ 10,333.08**

# **Miscellaneous Expenses**

## Employee and Other Expenses



2015  
EECRF

Hockey

FedExShipment\_Detail 11.27.14 - 12.01.14.xlsx

Invoice Month (yyyymm)	Shipment Date	Shipment Tracking Number	Net Charge Amount	Reference Notes Line 1	Recipient Name	Recipient Company Name
201412	11/26/2014	902046109672	6.12	D42454-EECRF Clean Tar	Ginette Hazard	PUCT - File Clerk
201412	12/1/2014	902046109683	6.12	13-00286 - Advice No 252	Phillip Oldham	Thompson & Knight
201412	12/1/2014	902046109694	6.12	13-00286 - Advice No 252	MELISSA TREVINO	Occidental Energy Ventures Cor
201412	12/1/2014	902046109709	6.12	13-00286 - Advice No 252	Matthew Loftus	Xcel Energy
201412	12/1/2014	902046109710	6.12	Dkt# 43260 Bagley Affida	Naomi Hudgins, File Clerk	Public Utility Commission of T

**WINSTEAD**

Austin Charlotte Dallas Fort Worth Houston San Antonio The Woodlands Washington, D.C.

401 Congress Avenue  
Suite 2100  
Austin, Texas 78701  
512.370.2800 OFFICE  
512.370.2850 FAX  
winstead.com

March 26, 2014

Direct dial: (512) 370-2868  
Email: ccbrown@winstead.com

J. Kay Trostle  
Smith Trostle & Huerta LLP  
4401 Westgate Blvd., Suite 330  
Austin, TX 78745

Re: *Application of Southwestern Public Service Company to Adjust its Energy  
Efficiency Cost Recovery Factor* Docket No. \_\_\_\_\_

Dear Ms. Trostle:

The purpose of this letter is to retain you as an expert to assist with the prosecution of Southwestern Public Service Company's ("SPS") 2014 Energy Efficiency Cost Recovery Factor ("EECRF") case, which SPS anticipates filing with the Public Utility Commission of Texas ("Commission") by May 1, 2014. The scope of your engagement is to review the rate case expenses incurred by SPS in Docket No. 41446, SPS's immediately previous EECRF proceeding, and to opine on the reasonableness and necessity of those expenses, either by prefiled testimony or by affidavit.

SPS incurred several types of rate case expenses as part of its preparation for and prosecution of its Docket No. 41446 EECRF case. One type of rate case expense was for legal services performed by Winstead PC, the outside law firm that SPS retained to assist it in the Docket No. 41446 EECRF case. SPS requests that you review the work performed by those attorneys and provide your opinion regarding whether the work is reasonable and necessary, the fee arrangements are reasonable, and the hourly amounts charged by SPS's outside counsel are reasonable. The scope of work also will include a review of the law firm's invoices.

SPS also incurred rate case expenses for such things as copying, publication, service, travel, and employee overtime. SPS requests that you review those types of costs to determine whether the costs are reasonable and necessary.

If you agree to undertake this engagement, you will submit monthly invoices for all time spent and expenses incurred as part of this engagement. Payment for professional services and reimbursement for expenses shall be as provided in Attachment A to this engagement letter. Because my firm, Winstead PC, is the firm that is retaining you, you should send all bills to me.

WINSTEAD PC ATTORNEYS

You agree to treat as confidential all information received or developed by you over the course of this engagement, except to the extent disclosure is required by the rules of the Commission or other applicable law. During the course of this engagement, it is important that you treat such confidential information in a manner that protects it from public disclosure.

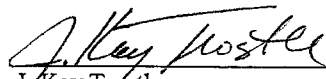
If you agree with the terms set forth in this engagement letter, please sign in the blank provided below.

Sincerely,



Carrie Collier-Brown

Approved:

  
J. Kay Tröstle

Date: March 27, 2014

**ATTACHMENT A**

For such services described in the engagement letter between Winstead PC and J. Kay Trostle (Consultant), Consultant shall be compensated at the rate of three hundred twenty-five dollars (\$325.00) per hour. In addition, Consultant will be entitled to reimbursement of the cost of reasonable and necessary expenses incurred and paid by Consultant in the performance of this agreement. Monthly invoices for services and expenses of Consultant shall be submitted on a one-tenth hour basis with the services described in such detail as is reasonably satisfactory, and all expenses shall be separately identified and supported by adequate documentation.

Invoices shall be submitted to:

Ron Moss  
Winstead PC  
401 Congress Avenue, Suite 2100  
Austin, Texas 78701



Southwestern Public Service Co.  
Office of General Counsel  
Matthew Loftus  
Assistant General Counsel

January 29, 2014

To: Ron Moss  
Winstead Law Firm  
401 Congress Ave, Ste 2100  
Austin, TX 78701

RE: Xcel Energy Matter: TX 2014 EECRF & EECR  
Xcel Matter Number: RG-14-C-00322

Dear Mr. Ross:

Xcel Energy Services Inc. ("Xcel Energy") intends to retain your legal services in connection with the above referenced matter on behalf of Xcel Energy Inc. or one of Xcel Energy Inc.'s subsidiaries. This retention letter incorporates by reference the Outside Counsel Guidelines. Accepting this representation indicates that you have performed a conflicts check and all conflicts, if any, have been resolved by a writing signed by Xcel Energy.

Please reference the specific Xcel Energy Matter Name and our File Number on all correspondence and all other documents pertaining to this matter. If you engage a third party vendor to support your services in this matter, please convey to them that they must reference the exact information on correspondence and documents.

If the arrangement outlined in this letter is acceptable, please sign, date, and return a copy of this letter. We look forward to working with you on this matter.

Sincerely,

Matthew P. Loftus

ACCEPTED AND AGREED TO THIS

29th OF January, 2014.

(Sign)

[Please complete second page and return to sender with this letter, signed and dated.]

Firm's File No.: 53646-42

Firm's Managing Attorney: RON MOSS Timekeeper # \_\_\_\_\_  
Hourly Rate : \$ 375 /hr

Attorneys/Paralegals designated to work on this matter:

Name:	Timekeeper #	Hourly Rate
<u>RON MOSS</u>	_____	\$ <u>375</u>
_____	_____	\$ _____
<u>Carrie Collier-Brown</u>	_____	\$ <u>250</u>

Firm's Current Year Estimated Fees Budget: \$ 60,000

Firm's Current Year Estimated Disbursements Budget: \$ \_\_\_\_\_

Current Year Estimated Expert Budget: \$ \_\_\_\_\_  
(if costs are anticipated to be incurred)

Southwestern Public Service Company

Workpapers of Michael V. Pascucci

Southwestern Public Service Company  
EECRF Employee/Other Rate Case  
Expenses Paid by Month  
For Docket No. 42454  
May 2014 to December 2014

Total Employee/Other Expenses	\$	7,964.96
Total Adjustments to Expenses	\$	(145.20)
Total Requested Employee/Other Exp.	\$	7,819.76

May-14			
Employee	Line Item	Amount	Receipt Pg No.
Cunningham Jeremiah W. Cunning	209741 T-Airfare	\$ 338.00	PP 14-15
Cunningham Jeremiah W. Cunning	209741 T-Airfare	137.00	PP 14-15
Trammell Mar 30 - May 14 2014	204917 T-Airfare	137.00	P 4
Trammell Mar 30 - May 14 2014	204917 T-Airfare	308.00	PP 16-18
Trammell Mar 30 - May 14 2014	204917 T-Taxi/Bus/Other	36.00	P 6
Cunningham Jeremiah W. Cunning	209741 TS-Hotel - Room Rate	178.00	P 13
Cunningham Jeremiah W. Cunning	209741 TS-Hotel - Room Tax	26.70	P 13
Trammell Mar 30 - May 14 2014	204917 TS-Hotel - Room Rate	178.00	P 5
Trammell Mar 30 - May 14 2014	204917 TS-Hotel - Room Tax	26.70	P 5
Trammell Mar 30 - May 14 2014	204917 MS-Bus Meal (Emp Only)	37.00	P 9
Trammell Mar 30 - May 14 2014	204917 MS-Bus Meal (Emp Only)	10.46	P 11
Trammell Mar 30 - May 14 2014	204917 MS-Bus Meal (Emp Only)	25.49	P 7
Trammell Mar 30 - May 14 2014	204917 MS-Bus Meal (Emp Only)	27.60	P 8
Trammell Mar 30 - May 14 2014	204917 MS-Bus Meal (Emp Only)	1.35	P 7
Cunningham Jeremiah W. Cunning	209741 T-Parking	16.00	P 12
Trammell Mar 30 - May 14 2014	204917 T-Parking	16.00	P 10
Cunningham Jeremiah W. Cunning	209741 TS-Hotel - Internet	\$ 9.95	P 13
Total for May		\$ 1,509.25	
Total Adjustments for May		\$ -	
Total Requested for June		\$ 1,509.25	

## Workpapers of Michael V. Pascucci

Jun-14			
Employee	Line Item	Amount	Receipt Pg No.
Brymer March/April 2014	BRYS05 T-Personal Car Mileage	\$ 1.12	PP 45-46
Luth June 2014	LTHR04 T-Personal Car Mileage	9 86	PP 61-62
Luth June 2014	LTHR04 T-Personal Car Mileage	9.86	PP 61-62
Trammell May 15 - Jun 17 2014	204917 T-Personal Car Mileage	11.20	P 63
Trammell May 15 - Jun 17 2014	204917 T-Personal Car Mileage	11 20	P 63
Luth June 2014	LTHR04 TS-Hotel - Room Rate	178 00	P 49
Luth June 2014	LTHR04 TS-Hotel - Room Tax	26.70	P 49
Trammell May 15 - Jun 17 2014	204917 TS-Hotel - Room Rate	178 00	P 33
Trammell May 15 - Jun 17 2014	204917 TS-Hotel - Room Tax	26.70	P 33
Luth June 2014	LTHR04 MS-Travel Meal	31 63	P 51
Luth June 2014	LTHR04 MS-Travel Meal	3 23	P 48
Luth June 2014	LTHR04 MS-Travel Meal	119 21	P 47
Luth June 2014	LTHR04 MS-Travel Meal	11.08	No Receipt
Trammell May 15 - Jun 17 2014	204917 MS-Bus Meal (Emp Only)	10 55	P 36
Trammell May 15 - Jun 17 2014	204917 MS-Bus Meal (Emp Only)	18.17	P 36
Trammell May 15 - Jun 17 2014	204917 MS-Bus Meal (Emp Only)	7.88	P 37
Brymer March/April 2014	BRYS05 T-Parking	1 00	P 60
Luth June 2014	LTHR04 T-Parking	8.00	P 50
Trammell May 15 - Jun 17 2014	204917 T-Parking	12 00	P 38
Trammell May 15 - Jun 17 2014	204917 T-Parking	8.00	P 37
Trammell May 15 - Jun 17 2014	204917 T-Parking	3 00	P 38
Trammell May 15 - Jun 17 2014	204917 T-Parking	1.25	P 38
Luth June 2014	LTHR04 T-Tips/Tolls	2 00	PP 61-62
White Denver DSM Travel	WHTS10 TS-Hotel - Room Rate	48.00	P 64
White Denver DSM Travel	WHTS10 TS-Hotel - Room Tax	7.20	P 64
Hoooley Apr 30 -May 15 2014 Exp	204183 P-Mail/Frt/Postage	7.41	P 57
Hoooley Apr 30 -May 15 2014 Exp	204183 P-Mail/Frt/Postage	6 17	P 57
Hoooley Apr 30 -May 15 2014 Exp	204183 P-Mail/Frt/Postage	6.72	P 57
Hoooley Apr 30 -May 15 2014 Exp	204183 P-Mail/Frt/Postage	10 15	P 57
Hoooley Apr 30 -May 15 2014 Exp	204183 P-Mail/Frt/Postage	5 3	P 59
Hoooley Apr 30 -May 15 2014 Exp	204183 P-Mail/Frt/Postage	7 16	P 57
Hoooley Apr 30 -May 15 2014 Exp	204183 P-Mail/Frt/Postage	6.25	P 58
Hoooley Apr 30 -May 15 2014 Exp	204183 P-Mail/Frt/Postage	6.72	P 57
Hoooley Apr 30 -May 15 2014 Exp	204183 P-Mail/Frt/Postage	4 74	P 59
Hoooley Apr 30 -May 15 2014 Exp	204183 P-Mail/Frt/Postage	6 72	P 57
Hoooley Apr 30 -May 15 2014 Exp	204183 P-Mail/Frt/Postage	6.72	P 57
Hoooley Apr 30 -May 15 2014 Exp	204183 P-Mail/Frt/Postage	9 19	P 57
Cunningham Jeremiah W. Cunning	209741 T-Airfare	432	PP 42-44
Cunningham Jeremiah W. Cunning	209741 T-Airfare	472	PP 39-41
Luth June 2014	LTHR04 T-Airfare	432	PP 54-56
Luth June 2014	LTHR04 T-Airfare - Service Fee	11.36	PP 54-56
Trammell May 15 - Jun 17 2014	204917 T-Airfare	78	PP 27-29
Trammell May 15 - Jun 17 2014	204917 T-Airfare	472	PP 24-26
Trammell May 15 - Jun 17 2014	204917 T-Airfare	465	PP 30-32
Trammell May 15 - Jun 17 2014	204917 T-Airfare	198	PP 21-23
Trammell May 15 - Jun 17 2014	204917 T-Car Rental	91 52	P 38
Trammell May 15 - Jun 17 2014	204917 T-Car Rental - Service	9 29	PP 34-35
Luth June 2014	LTHR04 T-Taxi/Bus/Other	28 64	P 53
Luth June 2014	LTHR04 T-Taxi/Bus/Other	27 3	P 52
Luth June 2014	LTHR04 T-Taxi/Bus/Other	26.1	P 52
Trammell May 15 - Jun 17 2014	204917 T-Taxi/Bus/Other	31 9	P 38
Trammell May 15 - Jun 17 2014	204917 T-Taxi/Bus/Other	26.7	P 38
Total For June		\$ 3,629.90	
Total Adjustments for June		\$ (11.08)	
Total Requested for June		\$ 3,618.82	



## Southwestern Public Service Company

Docket No. \_\_\_\_\_

## Workpapers of Michael V. Pascucci

Jul-14				
Employee	Line Item	Amount	Receipt Pg No.	
Hooley Jun 10 - Jun 27 2014 Ex	204183 P-Mail/Frt/Postage	\$ 7.39		P 86
Hooley Jun 10 - Jun 27 2014 Ex	204183 P-Mail/Frt/Postage	15.29		P 84
Hooley Jun 10 - Jun 27 2014 Ex	204183 P-Mail/Frt/Postage	6.95		P 84
Hooley Jun 10 - Jun 27 2014 Ex	204183 P-Mail/Frt/Postage	6.25		P 84
Hooley Jun 10 - Jun 27 2014 Ex	204183 P-Mail/Frt/Postage	6.42		P 84
Hooley Jun 10 - Jun 27 2014 Ex	204183 P-Mail/Frt/Postage	7.86		P 84
Hooley Jun 10 - Jun 27 2014 Ex	204183 P-Mail/Frt/Postage	5.33		P 86
Hooley Jun 10 - Jun 27 2014 Ex	204183 P-Mail/Frt/Postage	6.42		P 85
Hooley Jun 10 - Jun 27 2014 Ex	204183 P-Mail/Frt/Postage	6.25		P 85
Trammell Jun 21 - Jul 2 2014 E	204917 T-Airfare	98.00		PP 92-94
Trammell Jun 21 - Jul 2 2014 E	204917 T-Airfare	229.00		PP 88-90
Cunningham Jeremiah W. Cunning	209741 TS-Hotel - Room Rate	178.00		P 81
Cunningham Jeremiah W. Cunning	209741 TS-Hotel - Room Tax	26.70		P 81
Trammell Jun 21 - Jul 2 2014 E	204917 TS-Hotel - Room Rate	178.00		P 87
Trammell Jun 21 - Jul 2 2014 E	204917 TS-Hotel - Room Tax	26.70		P 87
Cunningham Jeremiah W. Cunning	209741 MS-Bus Meal (Emp Only)	9.73		P 83
Trammell Jun 21 - Jul 2 2014 E	204917 MS-Bus Meal (Emp Only)	10.15		P 91
Trammell Jun 21 - Jul 2 2014 E	204917 MS-Bus Meal (Emp Only)	19.00		No Receipt
Trammell Jun 21 - Jul 2 2014 E	204917 MS-Bus Meal (Emp Only)	24.82		P 91
Cunningham Jeremiah W. Cunning	209741 T-Parking	8.00		P 82
Cunningham Jeremiah W. Cunning	209741 T-Parking	12.00		P 80
Trammell Jun 21 - Jul 2 2014 E	204917 T-Parking	16.00		P 91
Pascucci TX June EECRF Expense	208358 T-Airfare	11.36		No Receipt
Pascucci TX June EECRF Expense	208358 T-Airfare	66.67		PP 97-98
Pascucci TX June EECRF Expense	208358 T-Airfare	177.00		PP 97-98
Pascucci TX June EECRF Expense	208358 T-Airfare	11.36		No Receipt
White Jun-Jul 2014 DSM Travel	WHTS10 T-Airfare - Service Fee	11.36		No Receipt
Pascucci TX June EECRF Expense	208358 T-Taxi/Bus/Other	28.50		P 96
Pascucci TX June EECRF Expense	208358 TS-Hotel - Room Rate	204.70		P 95
Pascucci TX June EECRF Expense	208358 MS-Bus Meal (Emp Only)	5.94		P 99
Pascucci TX June EECRF Expense	208358 MS-Bus Meal (Emp Only)	21.31		P 96
Pascucci TX June EECRF Expense	208358 MS-Bus Meal (Emp Only)	9.57		P 96
Pascucci TX June EECRF Expense	208358 T-Parking	15.55		P 99
Loftus June 2014	LFTM02 T-Parking	8.00		P 100
Total for July		\$ 1,475.58		
Total Adjustments for July		\$ (53.08)		
Total Requested for July		\$ 1,422.50		

## Southwestern Public Service Company

## Workpapers of Michael V. Pascucci

Aug-14		Line Item	Amount	Receipt Pg No
Employee				
Hooley Jul 11 - 29 2014 Expens	204183 P-Mail/Frt/Postage		\$ 6.95	P 103
Hooley Jul 11 - 29 2014 Expens	204183 P-Mail/Frt/Postage		12.32	P 103
Hooley Jul 11 - 29 2014 Expens	204183 P-Mail/Frt/Postage		5.30	P 104
Hooley Jul 11 - 29 2014 Expens	204183 P-Mail/Frt/Postage		6.25	P 103
Hooley Jul 11 - 29 2014 Expens	204183 P-Mail/Frt/Postage		10.62	P 103
Hooley Jul 11 - 29 2014 Expens	204183 P-Mail/Frt/Postage		12.32	P 103
Hooley Jul 11 - 29 2014 Expens	204183 P-Mail/Frt/Postage		6.25	P 104
Hooley Jul 11 - 29 2014 Expens	204183 P-Mail/Frt/Postage		13.10	P 103
Cunningham Jeremiah W. Cunning	209741 T-Airfare		406.00	PP 105-107
Pascucci TX Hearings	208358 T-Airfare		11.36	No Receipt
Pascucci TX Hearings	208358 T-Airfare		29.16	No Receipt
Pascucci TX Hearings	208358 T-Airfare		176.78	P 108
Total for August			\$ 696.41	
Total Adjustments for August			\$ (40.52)	
Total Requested for August			\$ 655.89	