

MILEAGE AUTHORIZATION

[illegible]

* See G.I. 144 regarding incremental miles.

ATTACH TO EXPENSE STATEMENT SUBMITTED FOR PERIOD DURING WHICH MILEAGE OCCURRED.

DISTRIBUTION:

White - Accounts Payable

Yellow - Originator's Copy



K&B Plaza Amarillo Retail Store
5752 West Amarillo Blvd., AT&T Store
Amarillo, TX 79106
(806) 355-6089

Store No. X21B
DM Tablet No. 6

Customer:
BRYAN WHITSON
806-676-7889 (T)

6217A PHD HTA KEEGAN OP6B120 639.99
SER. NO. 358718050251714
4895B SCR BDG PUREGLASS HTC 35.00
1 @ 35.00
4896B CAS INP DLPROSHN HTC 1 35.00
1 @ 35.00

CHANGED SIN: 89014103286916118082
CHANGED IMEI: 358718050251714
ADDED Mobile Protection Pack - E
ADDED Mobile Insurance Premium
ADDED MOBILESHAREVSL54VT
UPGRADE STANDARD
ACCOUNT NOTE

SUBTOTAL 709.99
TAX 58.58
TOTAL AMOUNT DUE 768.57
Installment Plan Agreement
806-676-7889 639.99
VISA TENDERED 128.58
Acct No. XXXXXXXXXXXX0423
Auth No. 072915

CHANGE DUE 0.00

CASHIER: JOSH D



* X X 2 1 B 1 7 E E 4 G 1 B *

04/04/2014 14:29:54

CUSTOMER COPY

THANK YOU FOR CHOOSING AT&T!

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RETURN INFORMATION

Return & restocking fee policy on back

MILEAGE AUTHORIZATION

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Wireless Statement

Bill At A Glance

Previous Balance	\$214.86
Payment - 05/03 - Thank You!	\$214.86CR
Adjustments	\$0.00
Balance	\$0.00
New Charges	\$211.11
Total Amount Due	\$211.11
Amount Due in Full by	Jun 04, 2014

Service Summary

Service	Page	Total
 Wireless		\$211.11
 \$118.05	1	
 \$19.40	2	
 \$54.26	3	
 \$19.40	4	
Total New Charges		\$211.11

How to Contact Us:

For questions about your account: 1 800 331-0500
or 611 from your cell phone
For Deaf/Hard of hearing TTY: 1 866 241-6567
Visit us online at www.att.com

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see the News You Can Use section (Page 4).

Return bottom portion with your check in the enclosed envelope.
Payments may take 7 days to post.

DUE BY: Jun 04, 2014

\$211.11



at&t

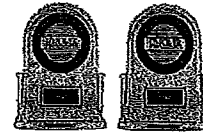
☐ CHECK FOR AUTO PAY

Account Number 

Please include account number on your check.

Make checks payable to:
AT&T MOBILITY

BRYAN WHITSON







Our customers are our highest priority

J.D. Power has just ranked AT&T "Highest in Customer Service Performance and Highest Satisfaction with Purchasing Experience among Full Service Wireless Providers" two times in a row. You can count on us to keep delivering. For J.D. Power award information, go to jdpower.com.

Wireless

Group 1 - Data Summary - Apr 15 thru May 14

Mobile Share Value Plan 10GB - Includes 10 gigabyte of domestic data, \$15 per each additional 1 gigabyte of data. Additional monthly charge applies for each device on the plan. Unlimited talk & text on mobile phones. Unlimited talk on Wireless Home Phone, Mobile Hotspot, tethering, video calling, and Visual Voicemail available with compatible devices. Unlimited domestic data usage on the AT&T Wi-Fi Basic network for smartphones and select data devices.

	Mobile Share Data Used (MB)
	58
	142
	2,052
	434
Total	2,685



BRYAN WHITSON

Mobile Share Value iPhone w/ Visual Voicemail - Includes unlimited Anytime minutes, Nationwide Long Distance & Roaming, unlimited domestic and International text, picture, and video messages sent or received from the U.S., Puerto Rico and the U.S. Virgin Islands, Call Forward feature, Caller ID, Call Wait, Conference Call feature. Mobile Share

Wireless Services provided by AT&T Mobility, LLC.

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Wireless Statement

Bill At A Glance

Previous Balance	\$211.11
Payment - 06/04	\$201.12CR
Adjustments	\$9.99CR
Balance	\$0.00
New Charges	\$232.29
Total Amount Due	\$232.29
Amount Due in Full by	Jul 04, 2014

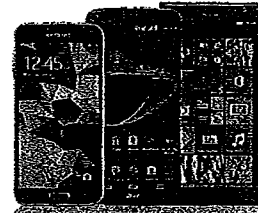
PREVIOUS

Service Summary

Service	Page	Total
<input checked="" type="checkbox"/> Wireless		\$232.29
[REDACTED]	\$118.35 2	
[REDACTED]	\$19.70 2	
[REDACTED]	\$74.54 3	
[REDACTED]	\$19.70 4	
Total New Charges		\$232.29

Get all the latest smartphones,
like the new Samsung
Galaxy S® 5!

Add a line and
start connecting.



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Payments & Adjustments

Item No.	Description	
1.	Debit Card posted 06/04	201.12CR
2.	Wireless - AT&T Mobile Purchases & Downloads Credit [REDACTED]	9.99CR
Total Payments & Adjustments		211.11CR

Wireless

Group 1 - Data Summary - May 15 thru Jun 14

Mobile Share Value Plan 10GB - Includes 10 gigabyte of domestic data, \$15 per each additional 1 gigabyte of data. Additional monthly charge applies for each device on the plan. Unlimited talk & text on mobile phones. Unlimited talk on Wireless Home Phone. Mobile Hotspot, tethering, video calling, and Visual Voicemail available with compatible devices. Unlimited domestic data usage on the AT&T Wi-Fi Basic network for smartphones and select data devices.

Mobile Share Data Used (MB)
68
976
2,633

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or 611 from your cell phone
For Deaf/Hard of hearing TTY: 1 866 241-6567
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Wireless Services provided by AT&T Mobility, LLC.

DUE BY: Jul 04, 2014

\$232.29



at&t

☐ CHECK FOR AUTO PAY

Account Number [REDACTED]

Please include account number on your check.

Make checks payable to:
AT&T MOBILITY

BRYAN WHITSON

GARDSKI'S
RESTAURANT & BAR
806-744-2391

11 JONATHAN

TBL 14/1 CHK 979 GST 2
JUN03'14 11:57AM

1 SOFT DRINK	2.30
1 TEA	2.30
2 CALIF. CHKN	21.50

SUBTOTAL	26.10
TAX	2.15
12:15 BAL DUE	28.25

GARDSKI'S
2809 BROADWAY
LUBBOCK, TX 79401
(806) 744-2391

Sale

Merchant ID: 542929805389749

Term ID: LK949592

06/08/14 12:16:11
Batch#: 000001 Inv #: 000005
Server ID: 11

VISA Entry Method: \$

XXXXXXXXXXXX0423

Seq. #: 0005 APPR Code: 031813

Amount: \$ 28.25

Tip: 3.00

Total: 33.25

APPROVED

Customer Copy

THANK YOU

The Plaza III
1201 North Hobart
Pampa, TX 79065
ph 806-688-0031

THE PLAZA RESTAURANT
1201 N. HOBART
PAMPA, TX 79065
(806) 688-0031

Guest Check

Thank You for Visiting

TABLE: 33 - 1 Guests
Your Server was Claudia Corta
5/28/2014 12:45:32 PM - ID #0848295

ITEM	QTY	PRICE
Chef Combination	1	\$10.99
Ensenada 2 (lunch)	1	\$8.29
Iced Tea	1	\$2.10
Lunch Ice Tea	1	\$0.00

Subtotal		\$21.38
Total Taxes		\$1.76

Grand Total		\$23.14

Amount Due:		\$23.14

Please Come Back!
Guest Check



TERMINAL 18.1 002
MERCHANT ID 120000132148

MASTERCARD

SALE

BATCH: 000141 INU: 000040

May 28, 14 11:47

REF: 000010055815 AUTH: 134751

SALE AMT \$23.14

TIP 4.00

TOTAL 27.14

BRVA, BRITTON

CUSTOMER COPY

MILEAGE AUTHORIZATION

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Wireless Statement

Bill At A Glance

Previous Balance	\$232.29
Payment - 07/01 - Thank You!	\$232.29CR
Adjustments	\$0.00
Balance	\$0.00
New Charges	\$227.10
Total Amount Due	\$227.10
Amount Due In Full by	Aug 04, 2014

Service Summary

Service	Page	Total
 Wireless		\$227.10
 \$118.30	1	
 \$19.65	2	
 \$69.50	3	
 \$19.65	4	
Total New Charges		\$227.10

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Return bottom portion with your check in the enclosed envelope.
Payments may take 7 days to post.

DUE BY: Aug 04, 2014

\$227.10



at&t

☐ CHECK FOR AUTO PAY

Account Number 

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Pricing for Value plan w/10 GB data (\$100/mo.) plus \$16/mo. per smartphone on no annual service contract or on an installment agmt. Up to 10 devices per plan. Limit 4 financed devices per account. Device costs not included. Data: Automatically charged \$15/GB for data overage. Activation fee, taxes, add'l deposits, other monthly charges & restr. may apply. Cvg & svc not avail. everywhere. Pricing subject to change. Visit a store or att.com/familymobileshare for more info.

Wireless

Group 1 - Data Summary - Jun 15 thru Jul 14

Mobile Share Value Plan 10GB - includes 10 gigabyte of domestic data, \$15 per each additional 1 gigabyte of data. Additional monthly charge applies for each device on the plan. Unlimited talk & text on mobile phones. Unlimited talk on Wireless Home Phone. Mobile Hotspot, tethering, video calling, and Visual Voicemail available with compatible devices. Unlimited domestic data usage on the AT&T Wi-Fi Basic network for smartphones and select data devices.

	Mobile Share Data Used (MB)
	217
	363
	1,962
	1,721
Total	4,262

806-676-0094

BRYAN WHITSON

Mobile Share Value iPhone w/ Visual Voicemail - Includes unlimited Anytime minutes, Nationwide Long Distance & Roaming, unlimited domestic and international text, picture, and video messages sent or received from the U.S., Puerto Rico and the U.S. Virgin Islands, Call Forward feature, Caller ID, Call Wait, Conference Call feature, Mobile Share

Wireless Services provided by AT&T Mobility, LLC.

BRYAN WHITSON

MILEAGE AUTHORIZATION

* See G.I. 144 regarding incremental miles.

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TEXAS ROSE STEAKHOUSE
2841 PERRYVONN PARKWAY
PAMPA, TX 79065
806-669-1009

Merchant ID: 730108776
Term ID: 1111
Server ID: 49

Sale

MC-PURCH

XXXXXXXXXXXX3116

Entry Method: Swiped

Apprvd: Online Batch#: 000000

08/08/14 12:13:13

Inv#: 00000006 Appr Code: 133009

Amount: \$ 36.85

Tax: \$ 0.00

Tip: 5.00

Total: 41.85

Customer Copy

THANK YOU

TEXAS ROSE STEAKHOUSE

PAMPA, TX

9879 Lamy

Check: 2900

Guests: 3

Table: 41-1

08/08/2014 11:51AM

DINE IN

2	TEA	4.58
1	DR PEPPER	2.29
2	BACON CH BURGER	17.18
1	PRIME RIB SANDWICH	9.99

SUBTOTAL 34.04

Tax 2.81

TOTAL DUE \$36.85

THANK YOU FOR YOUR PATRONAGE!

PLEASE JOIN US AGAIN

MILEAGE AUTHORIZATION

* See G.I. 144 regarding incremental miles.

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BRYAN WHITSON

Page: 1 of 5
Bill Cycle Date: 07/15/14 - 08/14/14
Account: [REDACTED]
Foundation Account: [REDACTED]

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Wireless Statement

Bill-At-A-Glance

Previous Balance	\$227.10
Payment - 07/28 - Thank You!	\$227.10
Adjustments	\$0.00
Balance	\$0.00
New Charges	\$227.10
Total Amount Due	\$227.10
Amount Due In Full by	Sep 04, 2014

Service Summary

Service	Page	Total
Wireless		\$227.10
[REDACTED]	\$118.30	
[REDACTED]	\$19.65	
[REDACTED]	\$69.50	
[REDACTED]	\$19.65	
Total New Charges		\$227.10

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Add a tablet to your

AT&T Mobile Share[®] Value service
plan for \$10/mo.

Call 855.667.3496 Visit att.com/moreatt Got to an AT&T store

Mobile Share plan (min \$30/mo.) req'd. Up to ten devices. Add'l monthly charge per device. If usage exceeds your data allowance, you will automatically be charged overage. Activation fee, add'l deposits, taxes & other charges may apply. Other terms & restr's apply.

Wireless

Group 1 - Data Summary - Jul 15 thru Aug 14

Mobile Share Value Plan 10GB - Includes 10 gigabyte of domestic data, \$15 per each additional 1 gigabyte of data. Additional monthly charge applies for each device on the plan. Unlimited talk & text on mobile phones. Unlimited talk on Wireless Home Phone. Mobile Hotspot, tethering, video calling, and Visual Voicemail available with compatible devices. Unlimited domestic data usage on the AT&T Wi-Fi Basic network for smartphones and select data devices.

Mobile Share	Data Used (MB)
[REDACTED]	144
[REDACTED]	286
[REDACTED]	3,030
[REDACTED]	3,691
Total	7,149



806 676-0094
BRYAN WHITSON

Mobile Share Value iPhone w/ Visual Voicemail - Includes unlimited Anytime minutes, Nationwide Long Distance & Roaming, unlimited domestic and International text, picture, and video messages sent or received from the U.S., Puerto Rico and the U.S. Virgin Islands, Call Forward feature, Caller ID, Call Wait, Conference Call feature. Mobile Share

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Wyndham Austin and Woodward Conference Center
3401 SOUTH IH-35
AUSTIN, TX 78741
Tel: (512) 448-2444 Fax: (512) 448-4899

INFORMATION INVOICE

Arrival : 09-16-14
Departure : 09-18-14
Company Name : Carlson Wagonlit Travel
Bryan Whitson

Folio / Invoice # : 288630 /
Reference # : 86197027
Room No. : 0105
Page No. : 1 of 1
Membership No. :
Conf. No. : 4872711
Cashier No. : 49
A/R Number :

Date	Description	Reference	Charges	Credits
09-16-14	Room Charge		152.10	
09-16-14	Occ Tax-State		9.13	
09-16-14	Occ Tax-City		13.69	
09-17-14	ReVive!	Line# 105 : CHECK# 1513	15.99	
09-17-14	Room Charge		152.10	
09-17-14	Occ Tax-State		9.13	
09-17-14	Occ Tax-City		13.69	
09-18-14	MasterCard	XXXXXXXXXXXX3116 XX/XX		365.83
Total			365.83	365.83
Balance				0.00

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MILEAGE AUTHORIZATION

* See G.I. 144 regarding incremental miles.

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Reservations - Book Flight - View Reservation Details

Page 1 of 2

American Airlines

RECORD LOCATOR/AA CONFIRMATION : FDHMLQ



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If you have a U.S. DOMESTIC E-TICKET, check in for your flight using Flight Check-in at AA.com between 1 and 24 hours prior to flight time. Use the E-TICKET confirmation/record locator above to select or change your seat and obtain a boarding pass. On day of departure, you will be required to present a government-issued photo-ID at the airport.

As a security measure, if this ticket was purchased using a credit card with billing address in Latin America or the Caribbean (except Puerto Rico and U.S. Virgin Islands), the credit card holder must be present at time of check-in to verify identification and sign a credit card voucher. For your convenience, the credit card holder can present the credit card and provide this signature prior to departure date at any AA ticketing office in Latin America and the Caribbean.

See the ENDORSEMENT line below for key fare rules pertaining to your ticket, if applicable.

If you have begun travel, your online receipt record may only indicate portions of your trip which have not been flown.

Amarillo to Austin

1 Adult

Tuesday September 16, 2014 - Thursday September 18, 2014

AA Record Locator
FDHMLQ

Your record locator is your reservation confirmation number and will be needed to retrieve or reference your reservation.

Reservation Name
AMA/DFW

Status: Ticketed Aug 25, 2014

Total Paid:

\$261.20 USD

Flight	Depart	Arrive
American Airlines 3232 Operated by Envoy Air As American Eagle	Amarillo (AMA) September 16, 2014 02:30 PM Travel Time : 1 h 10 m Cabin Class : Economy Seat : 8A	Dallas/ Fort Worth (DFW) September 16, 2014 03:40 PM Booking Code : O Plane Type : E75
American Airlines 2482 	Dallas/ Fort Worth (DFW) September 16, 2014 08:05 PM Travel Time : 0 h 55 m Cabin Class : Economy Seat : 24A	Austin (AUS) September 16, 2014 07:00 PM Booking Code : O Plane Type : S80

Fare Amount:

Adult
1 x \$200.94 USD **\$200.94 USD**

Taxes & Carrier-Imposed Fees

Taxes **\$60.26 USD**

Carrier-Imposed Fees **\$0.00 USD**

Flight Subtotal

\$261.20 USD

Flight	Depart	Arrive
American Airlines 1569 	Austin (AUS) September 16, 2014 04:40 PM Travel Time : 1 h 5 m Cabin Class : Economy Seat : 22E	Dallas/ Fort Worth (DFW) September 16, 2014 05:45 PM Booking Code : O Plane Type : S80
American Airlines 2950 Operated by Envoy Air As American Eagle	Dallas/ Fort Worth (DFW) September 16, 2014 08:25 PM Travel Time : 1 h 10 m Cabin Class : Economy Seat : 11A	Amarillo (AMA) September 16, 2014 07:35 PM Booking Code : O Plane Type : CR7

Receipt

PASSENGER	TICKET NUMBER	FREQUENT FLYER NUMBER	FARE	Tax/Fee/Charge	TICKET TOTAL
WHITSON, BRYAN	0017411938997				
Payment Type:	MASTER CARD	*****3116		Total	

<https://www.aa.com/reservation/printItinerary.do?forward=itineraryReceipt&isReceipt=true...> 9/15/2014



at&t

BRYAN WHITSON

Page: 1 of 5
Bill Cycle Date: 08/15/14 - 09/14/14
Account: [REDACTED]
Foundation Account: [REDACTED]

Visit us online at: www.att.com

Wireless Statement

Bill At-A-Glance

Previous Balance	\$227.10
Payment - 09/04 - Thank You!	\$227.10CR
Adjustments	\$0.00
Balance	\$0.00
New Charges	\$227.10
Total Amount Due	\$227.10
Amount Due in Full by	Oct 04, 2014

Service Summary

Service	Page	Total
Wireless		\$227.10
[REDACTED]	1	\$118.30
[REDACTED]	2	\$19.65
[REDACTED]	3	\$69.50
[REDACTED]	4	\$19.65
Total New Charges		\$227.10

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Payments may take 7 days to post.

DUE BY: Oct 04, 2014

\$227.10



at&t

Account Number [REDACTED]

Please include account number on your check.

☐ CHECK FOR AUTO PAY
(SEE REVERSE)

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Atlanta, GA 30353-6216

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Requires 20 mo. 0% APR eligible installment agreement, qualified credit and wireless service plan. Tax due at sale. If wireless svc is cancelled, device balance is due. New device after 1 year requires 12 installments, eligible trade-in and new purchase. Other charges and restrictions apply. See att.com/next or a store for details.

10 down payment
No activation fee

Wireless

Group 1 - Data Summary - Aug 15 thru Sep 14

Mobile Share Value Plan 10GB - Includes 10 gigabyte of domestic data, \$15 per each additional 1 gigabyte of data. Additional monthly charge applies for each device on the plan. Unlimited talk & text on mobile phones. Unlimited talk on Wireless Home Phone. Mobile Hotspot, tethering, video calling, and Visual Voicemail available with compatible devices. Unlimited domestic data usage on the AT&T Wi-Fi Basic network for smartphones and select data devices.

Mobile Share
Data Used (MB)

[REDACTED]	81
[REDACTED]	524
[REDACTED]	2,691
[REDACTED]	964
Total	4,259

806 676-0094

Mobile Share Value iPhone w/ Visual Voicemail - Includes unlimited Anytime minutes, Nationwide Long Distance & Roaming, unlimited domestic and international text, picture, and video messages sent or received from the U.S., Puerto Rico and the U.S. Virgin Islands, Call Forward feature, Caller ID, Call Wait, Conference Call feature, Mobile Share

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796004270153837220000000002271000000022710001



Wyndham Austin and Woodward Conference Center
3401 SOUTH IH-35
AUSTIN, TX 78741
Tel: (512) 448-2444 Fax: (512) 448-4999

INFORMATION INVOICE

Arrival : 09-16-14
Departure : 09-18-14
Company Name : Carlson Wagonlit Travel
Bryan Whitson

Folio / Invoice # : 288630 /
Reference # : 86197027
Room No. : 0105
Page No. : 1 of 1
Membership No. :
Conf. No. : 4872711
Cashier No. : 49
A/R Number :

Date	Description	Reference	Charges	Credits
09-16-14	Room Charge		152.10	
09-16-14	Occ Tax-State		9.13	
09-16-14	Occ Tax-City		13.69	
09-17-14	ReVivel	Line# 105 ; CHECK# 1513	15.99	
09-17-14	Room Charge		152.10	
09-17-14	Occ Tax-State		9.13	
09-17-14	Occ Tax-City		13.69	
09-18-14	MasterCard	XXXXXXXXXXXX3116 XX/XX		365.83
Total			365.83	365.83
Balance				0.00

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09-16

09-17

09-17

365.83

365.83

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00



DALLAS/FORT WORTH INTERNATIONAL AIRPORT
TERMINAL C

F-0267
SvrCk:113 3:51p 09/16/14
DINE IN

1 DEEP PEPPERONI 8.79
1 MOUNTAIN DEW 20oz 2.25

Sub Total: 11.04

Tax: 0.91

09/16 3:52p TOTAL: 11.95

Comments or questions,
please call 214-740-0024 or
e-mail fgrfood@sbglobal.net

VISA	AMT-TEND	CHANGE	TALLY
	11.95		11.95
			11.95

(Rec:121) Memo: 075116,xxxxxxxxxxxx0423,
11.95
09/16/14 3:52p

MANUEL E

Welcome To Scholz Garten!
The Oldest Establishment In Texas!
1607 San Jacinto Blvd

Server: Ava 09/18/2014
332/1 12:17 PM
Guests: 8 20013

ICED TEA 2.08
2 Meat Plate 11.50
TURKEY
2 Meat Plate 11.50

Complete Subtotal 25.08

Subtotal 25.08
Tax 2.07

Total 27.15

Balance Due 27.15

Please Pay Your Server
Thanks For Your Business!
We Hope To See You Again Soon!



LA 146572267 B11 0
ental 16-SEP-2014 06:32 PM
USTIN BERGSTROM ARPT
eturn 16-SEP-2014 03:17 PM
JUSTIN BERGSTROM ARPT

RYAN JAY WHITSON
Vehicle # DL286146
Model FOCUS
Class Charged ICAR
Class# BR66242 State/Province TX
Kms Driven 188
Kms Out 39679
Kms In 39866

EL ENERGY NATIONAL ACCOUNT
Billing Ref 1211286
charges No Unit Price Amount
M/LDW 2 Days 0.00*
BUSINESS T 2 Days 0.00
& H 2 Days 46.00 92.00*
FEE H/KM 2600 H/Kms 0.00*
RENTS VENUE TAX 6 PCT 6.87
SUCCESSION RECoup FEE 10.65*
FC 11.80*
EXAS REIMBURSEMENT 2.98*
EH RENTAL TAX @10.000 % 11.74

Total Charges USD 135.04

Deposit WC 3116

Amount Due USD 135.04

* Taxable Items
Subject to Audit
Frequent Flyer ***** Credit to \$
For Reservations: 1-800-RENT-A-CAR

The Bob Bullock
Texas State
History Museum

Fee Computer Number: 1
Cashier: Irene ID #936
Transaction Number: 39
Entered: 09/18/2014 08:28
Exited: 09/18/2014 08:27
Rate: Area 1
Total Fee: \$8.00
Cash: \$8.00

Thank you for
Visiting the Museum.
Have a nice day

Welcome To Scholz Garten!
The Oldest Establishment In Texas!
1607 San Jacinto Blvd

Server: Ava DOB: 09/18/2014
12:18 PM 09/18/2014
332/1 2/20013

SALE

N/C 3145729
Card XXXXXXXXXX3116
Magnetic card present: Yes
Card Entry Method: S

Approval: 131859

Amount: \$ 27.15

+ Tip: 5.00

= Total: 32.16

I agree to pay the above
total amount according to the
card issuer agreement.

X 

Please Pay Your Server
Thanks For Your Business!
We Hope To See You Again Soon!

Welcome To Scholz Garten!
Austin's First Live Music Venue!
Please Pay Your Server
Soakin The Good Stuff Since 1886

Thanks! Come again.

Welcome To Scholz Garten!
The Oldest Establishment In Texas!
1607 San Jacinto Blvd

Server: Ava 09/18/2014
332/1 12:17 PM
Guests: 6 20013

ICED TEA 2.08
2 Meat Plate 11.50
TURKEY 11.50
2 Meat Plate

Complete Subtotal 25.08

Subtotal 25.08
Tax 2.07

Total 27.15

Balance Due 27.15

Please Pay Your Server
Thanks For Your Business!
We Hope To See You Again Soon!

988 East Ave
Austin TX 78761

SHELL , 57545831882
988 EAST AVE , TX
AUSTIN , TX
78761

09/18/2014 02:59:00 PM 742664486

XXXX XXXX XXXX 3116 MASTERCARD
INVOICE 116822
AUTH 166739

PUMPH 2
REGULAR 2.6586
PRICE/GAL 3.179
FUEL TOTAL \$ 8.42

Subtotal = \$ 8.42
Tax = \$ 0.00
Total = \$ 8.42

CREDIT \$ 8.42

www.shell.us/driveforfive 888-98-shell
Pick up app in store Apply by 10/31/14

www.shell.us/fuelpromo Text FREEFUEL to
Shell (743661) Msg&data rates may apply

Diesel fuel contains up to 5% Biodiesel
State diesel tax \$0.19 per gallon

685821930662
WELLS FARGO TOWER 001
400 N 35TH ST
AUSTIN, TX 78701
5124197838
Term ID: 002 Ref #: 017

Sale

XXXXXXXXXXXX3116

MASTERCARD

Entry Method: Swiped

09/17/14

15:25:25

Inv #: 000017

Acct Code: 174131

Apprvd: Online

Batch#: 260001

Amount:	\$	12.00
Tax:	\$	0.00
Total:	\$	12.00

Customer Copy

The Dog and Duck Pub

Table: 9/17/2014 12:19:29 PM
People: 1 Check#: 600368 A.M. Bar

1 INSIDE	0.00
1 TWO PC Fish and Chips	11.00
1 Iced Tea	2.00

Subtotal: \$13.00
Total: \$13.00



BRYAN WHITSON

Page: 1 of 6
Bill Cycle Date: 09/15/14 - 10/14/14
Account: [REDACTED]
Foundation Account: [REDACTED]

Visit us online at: www.att.com

Wireless Statement

Bill At-A-Glance

Previous Balance	\$227.10
Payment - 10/04 - Thank You!	\$227.10CR
Adjustments	\$0.00
Balance	\$0.00
New Charges	\$250.13
Total Amount Due	\$250.13
Amount Due in Full by	Nov 04, 2014



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Service Summary

Service	Page	Total
Wireless		\$250.13
[REDACTED]	\$141.24	1
[REDACTED]	\$19.68	3
[REDACTED]	\$69.53	3
[REDACTED]	\$19.68	4
Total New Charges		\$250.13

Wireless

Group 1 - Data Summary - Sep 15 thru Oct 14

Mobile Share Value Plan 10GB - Includes 10 gigabyte of domestic data, \$15 per each additional 1 gigabyte of data. Additional monthly charge applies for each device on the plan. Unlimited talk & text on mobile phones. Unlimited talk on Wireless Home Phone. Mobile Hotspot, tethering, video calling, and Visual Voicemail available with compatible devices. Unlimited domestic data usage on the AT&T Wi-Fi Basic network for smartphones and select data devices.

Mobile Share Data Used (MB)

[REDACTED]	235
[REDACTED]	797
[REDACTED]	2,142
[REDACTED]	831
Total	4,004

How to Contact Us:

For questions about your account: 1 800 331-0500
or 511 from your cell phone
For Deaf/Hard of hearing TTY: 1 866 241-6567
Visit us online at www.att.com

For Important Information about your bill, please
see the News You Can Use section (Page 5).

Return bottom portion with your check in the enclosed envelope.
Payments may take 7 days to post.

DUE BY: Nov 04, 2014 **\$250.13**



☐ CHECK FOR AUTO PAY
(SEE REVERSE)

Account Number [REDACTED]

Please include account number on your check.

BRYAN WHITSON

Make checks payable to:
AT&T MOBILITY
PO Box 536216
Atlanta, GA 30353-6216

996004270153637220000000002501300000025013004

[illegible]

* See G.I. 144 regarding incremental miles.

ATTACH TO EXPENSE STATEMENT SUBMITTED FOR PERIOD DURING WHICH MILEAGE OCCURRED.

DISTRIBUTION: White - Accounts Payable

Yellow - Originator's Copy



BRYAN WHITSON

Page: 1 of 5
Bill Cycle Date: 10/15/14 - 11/14/14
Account: [REDACTED]
Foundation Account: [REDACTED]

Visit us online at: www.att.com

Wireless Statement

Bill At A Glance	
Previous Balance	\$250.13
Payment - 11/05 - Thank You!	\$250.13CR
Adjustments	\$0.00
Balance	\$0.00
New Charges	\$250.14

Total Amount Due \$250.14
Amount Due in Full by Dec 04, 2014

Service Summary			
Service		Page	Total
Wireless			\$250.14
	\$141.25	1	
	\$19.68	2	
	\$69.53	3	
	\$19.68	4	
Total New Charges			\$250.14

'Tis the season to add a tablet

Add a tablet to a Mobile Share® Value service plan for \$10/mo.

Call 800.908.7011 Visit att.com/new Go to an AT&T store

Reqs. Mobile Share® plan charge (min \$30/mo) & per tablet access charge (\$10/mo). Up to ten devices. Addl. monthly charge per extra data and device. Other charges & restrictions apply.

Wireless

Group 1 - Data Summary - Oct 15 thru Nov 14

Mobile Share Value Plan 10GB - Includes 10 gigabyte of domestic data, \$15 per each additional 1 gigabyte of data. Additional monthly charge applies for each device on the plan. Unlimited talk & text on mobile phones. Unlimited talk on Wireless Home Phone, Mobile Hotspot, tethering, video calling, and Visual Voicemail available with compatible devices. Unlimited domestic data usage on the AT&T Wi-Fi Basic network for smartphones and select data devices.

Mobile Share Data Used (MB)
98
2,435
1,922
933
Total 5,387

Total

How to Contact Us:
For questions about your account: 1 800 331-0500
or 611 from your cell phone
For Deaf/Hard of hearing TTY: 1 866 241-6567
Visit us online at www.att.com

For important information about your bill, please see the News You Can Use section (Page 5).

Return bottom portion with your check in the enclosed envelope.
Payments may take 7 days to post.

DUE BY: Dec 04, 2014 **\$250.14**



☐ CHECK FOR AUTO PAY
(SEE REVERSE)

Account Number [REDACTED]
Please include account number on your check.

Make checks payable to:
AT&T MOBILITY
PO Box 536216
Atlanta, GA 30353-6216

99600427015363722000000000250140000025014001

MILEAGE AUTHORIZATION

* See G.I. 144 regarding Incremental miles.

DISTRIBUTION:

Yellow - Originator's Copy



BRYAN WHITSON

Page: 1 of 5
Bill Cycle Date: 11/15/14 - 12/14/14
Account: [REDACTED]
Foundation Account: [REDACTED]

Visit us online at: www.att.com

Wireless Statement

Bill At-A-Glance	
Previous Balance	\$250.14
Payment - 12/05 - Thank You!	\$250.14CR
Adjustments	\$0.00
Balance	\$0.00
New Charges	\$251.38
Total Amount Due	\$251.38
Amount Due In Full by	Jan 04, 2015

Add a tablet

to your Mobile Share ValueSM
service plan for \$10/mo.

Call 800.909.0135 Visit att.com/atttoday Go to an AT&T store

Pricing is for wireless service only. Post's Mobile Share ValueSM plan charge (min \$30/mo.) & per tablet access charge (\$10/mo.). Up to ten devices. Add'l monthly charges for extra data and devices. Does not include device purchase costs. Other pricing options, charges & restrictions apply.

Service Summary	
Service	Page
(U) Wireless	
[REDACTED]	\$141.25
[REDACTED]	\$19.69
[REDACTED]	\$70.77
[REDACTED]	\$19.68
Total New Charges	\$251.38

Wireless

Group 1 - Data Summary - Nov 15 thru Dec 14

Mobile Share Value Plan 10GB - Includes 10 gigabyte of domestic data, \$15 per each additional 1 gigabyte of data. Additional monthly charge applies for each device on the plan. Unlimited talk & text on mobile phones. Unlimited talk on Wireless Home Phone. Mobile Hotspot, tethering, video calling, and Visual Voicemail available with compatible devices. Unlimited domestic data usage on the AT&T Wi-Fi Basic network for smartphones and select data devices.

Mobile Share Data Used (MB)

[REDACTED]	179
[REDACTED]	4,755
[REDACTED]	1,393
[REDACTED]	1,530
Total	7,857

How to Contact Us:

For questions about your account: 1 800 331-0500
or 611 from your cell phone
For Deaf/Hard of hearing TTY: 1 866 241-8567
Visit us online at www.att.com

For important information about your bill, please
see the News You Can Use section (Page 5).

Return bottom portion with your check in the enclosed envelope.
Payments may take 7 days to post.

Wireless Services provided by AT&T Mobility, LLC.

DUE BY: Jan 04, 2015

\$251.38



☐ CHECK FOR AUTO PAY
(SEE REVERSE)

Account Number: [REDACTED]
Please include account number on your check.

Make checks payable to:
AT&T MOBILITY
PO Box 536216
Atlanta, GA 30353-6216

996004270153837220000000002513800000025138009

FORM (G) 294-20-0862

MILEAGE AUTHORIZATION

DEPARTMENT OR DIVISION Commercial Energy Efficiency Marketing					EMPLOYEE NUMBER 202687	
20 MO	15 DAY	STARTING LOCATION	ENDING LOCATION	REASON	* TRIP MILES	PARKING
12	15	Amarillo	Amarillo	United Rentals	10	
1	16	Amarillo	Friona	HML Inspections	145	
1	27	Amarillo	Plainville	Bearwall Inspection	164	
1	30	Amarillo	Amarillo	Amarillo Church of Christ	19	
FORM (G) 294-20-0862						
DEPARTMENT OR DIVISION						
EMPLOYEE NUMBER						
202687						
MO						
DAY						
STARTING LOCATION						
ENDING LOCATION						
REASON						
* TRIP MILES						
PARKING						
TOTAL						
TOTAL						
EMPLOYEE SIGNATURE				PHONE NO.	TOTALS	
				RATE PER MILE \$0.560	AMOUNT	\$189.28
					TOTAL	\$189.28

* See G.I. 144 regarding incremental miles.

ATTACH TO EXPENSE STATEMENT SUBMITTED FOR PERIOD DURING WHICH MILEAGE OCCURRED.

DISTRIBUTION: White - Accounts Payable

Yellow - Originator's Copy

EMPLOYEE

TRIP

\$0.560

\$189.28

Southwestern Public Service Company
EECRF Rate Case Expenses Paid by Month
For Docket No. 42454
May 2014 to December 2014

Line No.	May-14	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14	Rate Case Expenses Paid	Adjustments Made To Expenses	(C)-(A-B)
1											
2											
3											
4											
5											
6											
7											
8											
9											
10											
11											
12											
13											
14											
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22											
23											
24											
25											
26											
27											
28											

DOCKET NO. _____

APPLICATION OF SOUTHWESTERN	§	
PUBLIC SERVICE COMPANY TO	§	PUBLIC UTILITY COMMISSION
ADJUST ITS ENERGY EFFICIENCY	§	OF TEXAS
COST RECOVERY FACTOR	§	

Affidavit of Stephen J. Davis

STATE OF TEXAS)

TRAVIS COUNTY)

Stephen J. Davis, first being sworn on his oath, states:

Background and Purpose of Affidavit

1. My name is Stephen J. Davis. I am the sole practitioner in the Law Offices of Stephen J. Davis, P.C. My business address is 301 Congress Avenue, Suite 1040, Austin, Texas 78703.

2. I am retained by Winstead PC ("Winstead") as a non-testifying expert to assist in the preparation and prosecution of Southwest Public Service Company's ("SPS") current energy efficiency cost recovery factor ("EECRF") application in this proceeding. The scope of my engagement is to review the rate case expenses incurred by SPS in its 2014 EECRF proceeding, Docket No. 42454, *Application of Southwestern Public Service Company to Adjust its Energy Efficiency Cost Recovery Factor*, and to opine on the reasonableness and necessity of those expenses in this Affidavit. My review and evaluation of the rate case expenses incurred in Docket No. 42454 encompasses three areas: (1) the expenses for legal services provided by Winstead, the outside law firm engaged to represent SPS in Docket No. 42454, including copying and courier service expenses; (2) the expenses incurred in Docket No. 42454 for the professional services provided by J. Kay Trostle, the non-testifying consultant who submitted an affidavit addressing the reasonableness of the rate case expenses incurred during SPS's 2013 EECRF proceeding, Docket No. 41446, *Application of Southwestern Public Service Company to Adjust its Energy Efficiency Cost Recovery Factor*; and (3) the travel-related expenses incurred by internal personnel employed by SPS or Xcel Energy Services Inc.

("XES") and other miscellaneous internal expenses incurred during the course of Docket No. 42454. The rate case expenses incurred in Docket No. 42454 did not include any expenses incurred by the Alliance of Xcel Municipalities. The combined total of the rate case expenses incurred in Docket No. 42454 for which SPS seeks recovery in this proceeding is \$128,663.47. All of the invoices and supporting documentation that I reviewed are provided as Attachment A to this Affidavit. The attached invoices and documentation are organized according to the month in which SPS paid the expense. The expenses in a particular month may encompass activities or expenses occurring in a single preceding month or multiple preceding months.

3. I have based my opinion on the reasonableness and necessity of the rate case expenses incurred in Docket No. 42454 upon consideration of: (1) the nature, extent, and difficulty of the work performed by the attorney or professional; (2) the time and labor required and expended by the attorney or professional; (3) the fees and other consideration paid to the attorney or other professional for the services rendered; (4) the expenses incurred for lodging, meals and beverages, transportation, and other services or materials; (5) the nature and scope of the rate proceeding, including: (a) SPS's size and the number and type of customers it serves; (b) the amount of money or value of property or interest at stake; (c) the novelty or complexity of the issues addressed; (d) the amount and complexity of discovery; and (e) the occurrence and length of a hearing; and (6) the specific issues in the case and the amount of rate-case expenses reasonably associated with each issue. The scope of my analysis also includes a review of each attorney's and professional's qualifications, the retention agreements for legal and professional services, and the invoices and receipts for legal, professional, travel, and miscellaneous expenses.

4. I am a licensed member of the State Bar of Texas in good standing since November 1983. I have extensive experience in reviewing rate case expenses based upon my employment as an Administrative Law Judge (ALJ) in the Commission's Hearing Division (1989-1995) and as the Deputy Chief and Chief of the Commission's Office of Policy Development (1995-2000).

5. I have personal knowledge of the facts stated in this Affidavit, which are true. In my judgment and based upon my professional experience, the opinions stated and conclusions reached in this affidavit are true, valid, and accurate.

Legal and Professional Services Rate Case Expenses

6. Two attorneys employed by Winstead performed and billed for legal services in Docket No. 42454. The hourly rates for the two lawyers retained to perform these services were as follows: Ron H. Moss's hourly rate was \$375.00 and Carrie Collier-Brown's hourly rate was \$250.00. These hourly rates match the hourly rates specified for these two attorneys in the retention letter executed in January 2014. I have personal knowledge of each of these attorneys' expertise and experience based upon my work on various utility regulatory matters in which they were also engaged. I refreshed my understanding of their education and experience by reviewing their resumes at www.winstead.com. The hourly rates charged by each attorney are commensurate with their years of experience, types of cases upon which they have worked, and are within the range of reasonable hourly rates for utility practitioners with comparable experience representing electric utilities before the Commission. In my opinion, the hourly rate for each of the Winstead attorneys is reasonable. Based upon the scope of work assigned to each of these attorneys, their employment was necessary to SPS's preparation, prosecution, and defense of its 2014 EECRF case.

7. SPS retained Winstead to obtain the assistance of Ron H. Moss and Carrie Collier-Brown. Both of these attorneys performed legal services on behalf of SPS in its previous 2013 EECRF proceeding, Docket No. 41446. Mr. Moss is a Shareholder of Winstead who focuses his practice on utility law and energy regulatory law. He represents electric utilities in regulatory proceedings at the Commission, New Mexico Public Regulation Commission, and Minnesota Public Utilities Commission, and before federal and state judicial courts. Based upon his extensive utility regulatory experience and representation of SPS in all of the utility's previous EECRF cases (Docket Nos. 39364, 40293, and 41446), his services were reasonable and necessary to the successful preparation, prosecution, and defense of Docket No. 42454. Mr. Moss' hourly rate of \$375.00 is reasonable and within the range of reasonable hourly rates charged by other practitioners with his level of experience representing utilities in rate proceedings before the Commission. Ms. Collier-Brown is an Associate at Winstead who also focuses her practice on utility law and energy regulatory law. She has extensive electric utility experience based in large part upon her previous employment at the Commission. Based

upon her utility regulatory experience and representation of SPS in the utility's 2013 EECRF case, Docket No. 41446, her services were reasonable and necessary to the successful preparation, prosecution, and defense of Docket No. 42454. Ms. Collier-Brown's hourly rate of \$250.00 is reasonable and within the range of reasonable hourly rates charged by other practitioners with comparable experience representing utilities in rate proceedings before the Commission.

8. I reviewed the Winstead invoices for the work performed by Mr. Moss and Ms. Collier-Brown during the period January-November 2014. Ms. Collier-Brown performed the majority of the legal services provided by Winstead during this period. For purposes of this evaluation, I reviewed the procedural history of Docket No. 42454 and certain filings in the docket made available on the Commission's Interchange. The procedural milestones in Docket No. 42454 included:

- SPS's Application, including prefiled Direct Testimony (May 1, 2014)
- State Office of Administrative Hearings (SOAH) Prehearing Conference (June 3, 2014)
- Technical Conference (June 10, 2014)
- Settlement Conference (June 24, 2014, rescheduled from June 18, 2014)
- Office of Public Utility Counsel (OPC) Direct, Supplemental Direct, and Cross-Rebuttal Testimonies (July 3 and July 18, 2014);
- Staff Direct Testimony (July 11, 2014);
- SPS Rebuttal and Supplemental Rebuttal Testimonies (July 18 and July 24, 2014)
- "Paper" Hearing on Merits resulting from parties' agreement to waive cross-examination of witnesses (July 29, 2014)
- Initial Briefs and Reply Briefs (August 21, 2014 and September 4, 2014)
- Proposal for Decision (October 24, 2014)
- Exceptions and Responses to Exceptions (October 31 and November 4, 2014)
- Commission Open Meeting (November 14, 2014)
- Order Adopting PFD (November 24, 2014)

Also, SPS was served with and responded to both formal and informal discovery requests during the course of Docket No. 42454.

9. In its application, SPS sought approval of an EECRF Rider designed to recover \$2,480,866. SPS subsequently adjusted the requested amount to \$2,394,815, per its agreement to certain modifications in response to OPC and the Staff's respective

Direct Testimonies.¹ As reflected in the PFD, four contested issues (two issues raised by OPC, two issues raised by Staff) were ultimately litigated in the proceeding after attempts to fully settle the docket did not succeed.² The PFD adopted SPS's position on each of those four contested issues and recommended approval of an EECRF Rider designed to recover the adjusted amount requested by SPS. The Commission's Order adopted the PFD, including findings of fact and conclusions of law, and approved SPS's adjusted request for approval of an EECRF Rider designed to recover \$2,394,815.

10. Based on my review of the Winstead invoices and the procedural history of Docket No. 42454, I determined the rate case expenses relating to the performance of legal services in Docket No. 42454 were reasonable and necessary. I concluded that the fees paid to, tasks performed by, and time spent on each task by each Winstead attorney were neither extreme nor excessive, and there was no duplication of services or testimony. I also concluded that the time spent and services provided by each Winstead attorney were reasonable after considering the novelty and complexity of the issues addressed; the nature, extent, and difficulty of the work performed; and the amount and complexity of the discovery propounded on SPS and SPS's cooperation in responding to such discovery. I also based my conclusion on the determination that none of the proposals made or positions taken by SPS lacked a reasonable basis in law, policy, or fact, or requested an extension, modification, or reversal of Commission precedent. My opinion with respect to the reasonableness of Winstead's rate case expenses is also supported by the parties' agreement that only SPS's Initial Brief address uncontested issues by reference to its Application or Testimony; the size of SPS and the number of customers it serves; the dollar amount it ultimately sought to recover through its 2015 EECRF Rider; and parties' agreement to employ a "paper" hearing on the merits based on the waiver of cross-examination of witnesses. Finally, I concluded that the legal administrative expenses related to copying and courier services are reasonable and not excessive. In summary, I have determined that all of the legal expenses that I reviewed were reasonable and necessary expenses directly associated with the successful

¹ SPS Reply Brief on the Merits at 21 (Sept. 4, 2014).

² See Docket No. 42454, Summary of Recommendations in Proposal for Decision (PFD) at 2-4 (Oct. 24, 2014). These four contested issues are also more thoroughly discussed in subsequent sections of the PFD.

preparation, prosecution, and defense of Docket No. 42454. In my opinion, there is no basis for disallowing any of the Winstead rate case expenses incurred in the representation of SPS in Docket No. 42454.

11. I also reviewed the invoice in the amount of \$3,347.50 for professional services submitted by J. Kay Trostle, the non-testifying consultant engaged by Winstead to prepare an affidavit addressing the reasonableness of \$78,878 in total rate case expenses incurred in SPS's 2013 EECRF proceeding, Docket No. 41446, for which SPS sought recovery in Docket No. 42454.³ Her hourly rate for the performance of this professional service was \$325.00. This hourly rate matched the rate specified in the retention letter for Ms. Trostle's services executed in March 2014. I also reviewed Ms. Trostle's affidavit, which appeared as an attachment to the prefiled Direct Testimony of SPS witness Mr. Shawn M. White. Ms. Trostle is the managing partner of the law firm Smith Trostle & Huerta LLP and has extensive experience in reviewing rate case expenses in Commission proceedings. Based on her qualifications, the nature, extent, and difficulty of the work she performed, the amount of time she expended, and the fees paid to her to review the rate case expenses incurred in Docket No. 41446, I determined the rate case expenses relating to the performance of her professional services as a non-testifying consultant in Docket No. 42454 were reasonable and necessary. In summary, I have determined that all of the professional expenses that I reviewed were reasonable and necessary expenses directly associated with the successful preparation and prosecution of Docket No. 42454. In my opinion, there is no basis for disallowing any of the rate case expenses relating the work performed by Ms. Trostle.

12. The following table summarizes the legal and professional services expenses in Docket No. 42454 that I conclude that SPS should fully recover:

³ Payment of Ms. Trostle's invoice by Winstead occurred in May 2014.

Invoice Month	Amount Billed
February 2014	\$ 525.00
March 2014	\$ 895.94
April 2014	\$ 2,300.00
May 2014	\$ 20,450.00
June 2014	\$ 8,416.70
July 2014	\$ 21,595.40
August 2014	\$ 34,240.84
September 2014	\$ 15,048.03
October 2014	\$ 5,562.98
November 2014	\$ 1,475.74
December 2014	\$ 10,333.08
Total:	\$120,843.71

SPS and XES Internal Personnel Travel and Other Miscellaneous Expenses

13. Internal personnel employed by SPS and XES incurred travel-related expenses during the course of Docket No. 42454. These eight employees included personnel sponsoring testimony of behalf of SPS; management-level personnel responsible for the internal review of filings, regulatory management, and settlement negotiations; and personnel performing other responsibilities relating to SPS's preparation, prosecution, and defense of the docket. The following list identifies the eight employees by name and title, and provides a brief description of their activities in Docket No. 42454:

- Brooke Trammell (SPS Manager, Rate Cases): Reviewed and approved filings; attended pre-filing meetings, Prehearing Conference, Technical Conference, and Settlement Conference.
- Jeremiah Cunningham (SPS Regulatory Case Specialist): Drafted shells for testimony and discovery; reviewed drafts; attended pre-filing meetings, Prehearing Conference, and Technical Conference.
- Susan Brymer (SPS Regulatory Case Specialist II): Reviewed drafts; attended pre-filing meetings, Prehearing Conference, Technical Conference, and Settlement Conference.
- Michael Pascucci (XES Demand-Side Management Regulatory Strategy

& Planning, Senior Regulatory Analyst): Drafted Energy Efficiency Plan and Report (EEPR); attended Technical Conference.

- Matthew Loftus (SPS Assistant General Counsel): Reviewed and approved filings (including pleadings, Testimony, and Briefs); attended pre-filing meetings, Prehearing Conference, Technical Conference, Settlement Conference, and “paper” Hearing on Merits.
- Shawn M. White (XES Demand-Side Management Regulatory Strategy & Planning Manager): Sponsored Direct, Supplemental and Rebuttal Testimonies; attended Technical Conference.
- J. Derek Shockley (XES Demand-Side Management Marketing Manager, Product Portfolio Supervision): Sponsored Direct Testimony
- Richard M. Luth (SPS Manager, Pricing and Planning): Sponsored Direct, Rebuttal, and Supplemental Rebuttal Testimonies

14. I reviewed the invoices for the travel-related expenses incurred by SPS and XES internal personnel during the period April-July 2014. These invoices included expenses for airfare, transportation, lodging accommodations, meals, parking, and other travel-related matters. For purposes of this evaluation, I also reviewed the procedural history of Docket No. 42454 and certain filings in the docket made available on the Commission’s Interchange. I also took into account the scope and size of the EECRF proceeding, including the size of SPS and the number and type of customers served; the amount of energy efficiency-related expenses SPS ultimately sought to recover through its 2015 EECRF Rider; and the parties’ agreement to employ a “paper” Hearing on the Merits. Based on my review of the procedural history of Docket No. 42454, the responsibilities performed by the eight SPS and XES internal employees in Docket No. 42454, and the invoices for travel-related expenses incurred by those internal employees in the performance of their responsibilities, I concluded those expenses were reasonably related to travel-related activities necessary to these SPS and XES internal employees’ participation at the pre-Application filing meetings, SOAH Prehearing Conference, Technical Conference, Settlement Conference, and “paper” Hearing on the Merits in Docket No. 42454. I also concluded that other miscellaneous expenses incurred by SPS and XES relating to the use of Federal Express service are reasonable and not excessive. In summary, I have determined that all of the SPS and XES internal travel-related and

other miscellaneous expenses that I reviewed were reasonable and necessary expenses directly associated with the successful preparation, prosecution, and defense of Docket No. 42454. In my opinion, there is no basis for disallowing any of these internal rate case expenses.

15. The following table summarizes the internal personnel travel and other miscellaneous expenses in Docket No. 42454 that I conclude that SPS should fully recover:

	May 2014	June 2014	July 2014	Aug 2014	Sept 2014	Dec 2014
Expense Categories						
Airfare	\$ 920.00	\$2,549.00	\$ 593.39	\$ 623.30	\$ 636.26	\$ -
Airfare-Service Fees	-	11.36	11.36	-	11.36	-
Car Rental	-	91.52	-	-	-	-
Car Rental – Service Fee	-	9.29	-	-	-	-
Hotel	356.00	404.00	560.70	-	-	-
Hotel – Service Fee	9.95	-	-	-	-	-
Lodging Tax	53.40	60.60	53.40	-	-	-
Mailings/Freight/Postage	-	83.25	68.16	73.11	-	6.20
Meals	101.90	201.75	100.52	-	-	-
Parking	32.00	33.25	59.55	-	-	-
Personal Car Mileage	-	43.24	-	-	-	-
Taxi/Bus/Other	36.00	140.64	28.50	-	-	-
Trips/Tolls	-	2.00	-	-	-	-
Total Month's Expenses	\$1,509.25	\$3,629.90	\$1,475.58	\$ 696.41	\$ 647.62	\$ 6.20
Total Expenses	\$7,819.76					

Comparison of Rate Case Expenses in Docket No. 42454 and 41446

16. As a final check to my conclusions with respect to the reasonableness and necessity of the rate case expenses incurred in Docket No. 42454 and their recovery through the EECRF Rider approved in this proceeding, I compared the level of rate case expenses incurred in Docket No. 41446 and recovered in Docket No. 42454 (\$78,878) to the level of rate case expenses incurred in Docket No. 42454 (\$128,663) for which SPS seeks recovery in this docket. To perform this comparison, I reviewed certain filings in Docket Nos. 41446 and 42454 made available on the Commission's Interchange. The difference in these two rate case expense amounts is attributable to the significant differences in the procedural histories of Docket Nos. 41446 and 42454. In Docket No. 41446, the procedural schedule did not include a Technical Conference or Settlement Conference; no party other than SPS submitted Direct Testimony; SPS did not submit Rebuttal or Supplemental Rebuttal Testimony; the parties entered into an unopposed

Stipulation; no party filed an post-hearing Initial or Reply Brief; the SOAH ALJ did not issue a Proposal for Decision; in view of the absence of a PFD, no party filed Exceptions or Reply to Exceptions; no “paper” Hearing on the Merits occurred; and the SOAH ALJ remanded the docket to the Commission upon the parties’ request given the lack of any contested issues. In contrast, in Docket No. 42454, the procedural schedule included a Technical Conference and Settlement Conference; OPC and Staff submitted Direct Testimony, with OPC also submitting Cross-Rebuttal Testimony and Supplemental Direct Testimony; SPS submitted Rebuttal and Supplemental Rebuttal Testimony; four contested issues (two issues raised by OPC, two issues raised by Staff) were ultimately litigated in the proceeding after attempts to fully settle the docket did not succeed; a “paper” Hearing on the Merits occurred; the parties filed post-hearing Initial and Reply Briefs; the SOAH ALJ issued a PFD; and the parties filed Exceptions and Replies to Exceptions.

Conclusion

17. For reasons stated in this Affidavit, I have concluded the rate case expenses incurred in Docket No. 42454 are reasonable and necessary upon consideration of: (1) the nature, extent, and difficulty of the work performed by the attorney or professional; (2) the time and labor required and expended by the attorney or professional; (3) the fees and other consideration paid to the attorney or other professional for the services rendered; (4) the expenses incurred for lodging, meals and beverages, transportation, and other services or materials; and (5) the nature and scope of the rate proceeding, including: (A) SPS’s size and the number and type of customers it serves; (B) the amount of money or value of property or interest at stake; (C) the novelty or complexity of the issues addressed; (D) the amount and complexity of discovery; and (E) the occurrence and length of a hearing. The scope of my analysis also included a review of each attorney’s and professional’s qualifications, the retention agreements for legal and professional services, and the invoices and receipts for legal, professional, travel, and miscellaneous expenses. The total amount of reasonable and necessary rate case expenses incurred in Docket No. 42454 that should be recovered through the EECRF Rider approved in this proceeding is \$128,663.47.

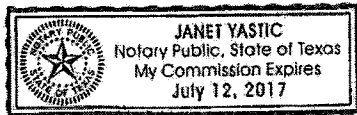
Further, affiant sayeth not.

Stephen J Davis
Stephen J. Davis

Subscribed and sworn to before me today, April 29, 2015.

Janet Yastic
Notary Public, State of Texas

My commission expires: 7.12.2017



Southwestern Public Service Company
EECRF Rate Case Expenses Paid by Month
For Docket No. 42454
May 2014 to December 2014

Line No.	May-14	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14	Rate Case Expenses Paid	Adjustments Made To Expenses	Total Expenses Requested
1											
2											
3											
4											
5											
6											
7											
8											
9											
10											
11											
12											
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27											
28											

[illegible]

Southwestern Public Service Company
EECRP Misc Rate Case Expenses Paid by Month and Event
For Docket No. 42454
May 2014 to December 2014

[illegible]

Southwestern Public Service Company
EECRF Employee/Other Rate Case Expenses by Event
For Docket No. 42454
May 2014 to December 2014

Unadjusted Amounts

Line No.	EECRF Testimony Meeting (April 16, 2014)	Pre-Filing Meeting (April 28-29, 2014)	Pre-Hearing Conference (June 3, 2014)	Technical Conferences (June 30, 2014)	Settlement Conference (June 23, 2014)	Paper Hearing (July 29, 2014)
1	Total Airfare	\$ -	\$ 920.00	Total Airfare	\$ 1,351.11	Total Airfare
2	Total Hotel	55.20	419.35	Total Hotel	819.80	Total Hotel
3	Total Meals	-	101.90	Total Meals	237.75	Total Meals
4	Total Taxi/Bus/Other	-	38.00	Total Taxi/Bus/Other	211.35	Total Taxi/Bus/Other
5	Total Parking	-	32.00	Total Parking	51.80	Total Parking
6	Total Personal Mileage	-	-	Total Personal Mileage	19.72	Total Personal Mileage
7	Total TIPS/Tolls	\$ -	\$ -	Total TIPS/Tolls	\$ 2.00	Total TIPS/Tolls
8	Total EECRF Testimony Meeting	\$ 55.20	\$ 1,509.25	Total Pre-Hearing Conference	\$ 2,692.53	Total Paper Hearing
9				Total Technical Conference	\$ 976.67	
				Total Miscellaneous Expenses minus Postage/Freight		
						\$ 1,388.92
						\$ 7,734.24

Southwestern Public Service Company
ERCRI Employee/Other Rate Case Expenses by Employee
For Docket No. 42454
May 2014 to December 2014

Unadjusted Amounts

Line No.	Brenda Trammell	Jermiah Cunningham	Susan Bryner	Matthew Lohus	Michael Pascucci	Shawn White	Donk Shockley	Mike Luth
1	Total Airfare 014.10	Total Airfare 415.35	Total Airfare 9.73	Total Airfare -	Total Airfare -	Total Airfare 204.70	Total Airfare 55.20	Total Airfare \$ 217.30
2	Total Hotel 192.47	Total Hotel 9.73	Total Hotel -	Total Hotel -	Total Hotel -	Total Hotel 38.82	Total Hotel -	Total Hotel -
3	Total Meals 58.25	Total Meals 36.00	Total Meals 1.00	Total Meals -	Total Meals -	Total Meals 28.59	Total Meals -	Total Meals -
4	Total Bus/Other -	Total Bus/Other -	Total Bus/Other -	Total Bus/Other -	Total Bus/Other -	Total Bus/Other 15.55	Total Bus/Other -	Total Bus/Other -
5	Total Parking 22.40	Total Parking -	Total Parking 1.12	Total Parking -	Total Parking -	Total Parking -	Total Parking -	Total Parking -
6	Total Personal Mileage -	Total Personal Mileage -	Total Personal Mileage -	Total Personal Mileage -	Total Personal Mileage -	Total Personal Mileage -	Total Personal Mileage -	Total Personal Mileage -
7	Total TRPS/Tools -	Total TRPS/Tools -	Total TRPS/Tools -	Total TRPS/Tools -	Total TRPS/Tools -	Total TRPS/Tools -	Total TRPS/Tools -	Total TRPS/Tools -
8	Total for Brenda Trammell \$ -	Total for Jermiah Cunningham \$ -	Total for Susan Bryner \$ -	Total for Matthew Lohus \$ 2.12	Total for Michael Pascucci \$ 8.00	Total for Shawn White \$ 785.26	Total for Donk Shockley \$ -	Total for Mike Luth \$ 924.97
Total Miscellaneous Expenses minus Postage/Freight								#####

May 2014

Miscellaneous Expenses

Employee and Other Expenses

Trammell



SOUTHWEST AIRLINES CO.

Love Field
P.O. Box 36647 - 1CR
Dallas, TX 75235-1647
(214) 932-0333
(214) 792-5099 (fax)

2015 EECRF

SOUTHWEST AIRLINES RECORDS

Ticket No: 5262409875022		PNR No: M4CMMO		PAX: TRAMMELL, BROOKE ANNE	
Issue Date: 23/Apr/2014				Purchaser: ,	
TKT EXP: 09/Apr/2015				Customer No: 00000609026040	
Payee - First Name: BROOKE				Last Name: TRAMMELL	
<input type="checkbox"/> Itinerary <input type="checkbox"/> Payments <input checked="" type="checkbox"/> Fare Calc line <input type="checkbox"/> Address <input type="checkbox"/> Remarks <input checked="" type="checkbox"/> All					
Itinerary					
CPN	FLT	FLT Time	FLT Date	Ori-Dest	Seg Cost
0-1	57	1850	28/Apr/2014	AMADAL EXCH	MZAUNNRO
0-2	1011	2020	28/Apr/2014	DAL AUS EXCH	MZAUNNRO \$154.00
1-3	4287	1935	30/Apr/2014	AUSDAL EXCH	YL
1-4	56	2125	30/Apr/2014	DALAMA EXCH	YL \$291.00
					\$445.00
					Total Tkt
Payments					
FOP		Exp Date	Orig Amt	Ref	NonRef Amt
B CC 558726XXXXXX5313			\$137.00	\$0.00	\$0.00 \$ 0.00

2014 EECRF

2014 EECRF filing
pre-filing meetings 4/29

Trammell

Name & Address

TRAMMELL, BROOKE
223 SKYLAND
29TH FLOOR
TIJERAS, NM 87059
US



300 S. Congress Ave. • Austin, TX 78704
Phone: (512) 469-9000 • Fax: (512) 480-9164
For reservations across the nation
www.embassysuites.com or 1-800-EMBASSY

Room 805/KNGN
Arrival Date 4/28/2014 10:34:00PM
Departure Date 4/29/2014
Adult/Child 1/0
Room Rate \$178.00

RATE PLAN L-P34
HH# 932235727 SILVER
AL
BONUS AL CAR

Confirmation: 85332739

4/29/2014 PAGE 1

DATE	REFERENCE	DESCRIPTION	AMOUNT
4/28/2014	4197239	GUEST ROOM	\$178.00
4/28/2014	4197239	STATE OCCUPANCY TAX	\$10.88
4/28/2014	4197239	CITY OCCUPANCY TAX	\$16.02
WILL BE SETTLED TO MC *5313 EFFECTIVE BALANCE OF			\$204.70
			\$0.00
 Hilton HHonors® ***** ESTIMATED CURRENCY TOTAL			
Hilton HHonors® stays are posted within 72 hours of checkout. To check your earnings or book your next stay at more than 3,900 hotels and resorts in 91 countries, please visit HHonors.com.			
Thank you for staying with us. Visit embassysuites.com for more information on hotel packages, subscribe to our E-rrouncements newsletter, or plan your next stay at close to 200 destinations.			

EXPRESS CHECK-OUT

Good Morning! We hope you enjoyed your stay. With Express Check-Out there is no need to stop at the Front Desk to check out.

- Please review this statement. It is a record of your charges as of late last evening.
 - For any charges after your account was prepared, you may:
 - + pay at the time of purchase.
 - + charge purchases to your account, then stop by the Front Desk for an updated statement.
 - + or request an updated statement be mailed to you within two business days.
- Simply call the Front Desk from your room and tell us when you are ready to depart. Your account will be automatically checked out and you may use this statement as your receipt. Feel free to leave your key(s) in the room.
Please call the Front Desk if you wish to extend your stay or if you have any questions about your account.

DATE OF CHARGE	FOLIO NO./CHECK NO.
	685777 A
AUTHORIZATION	INITIAL
PURCHASES & SERVICES	
TAXES	
TIPS & MISC.	
TOTAL AMOUNT	0.00

PAYMENT DUE UPON RECEIPT - 1.5% PER MONTH INTEREST CHARGE WILL BE APPLIED TO ALL PAST DUE INVOICES.

T
H
A
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K

Y
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U

2015
EECRF ✓

Trammell

Square Receipt

Hooley, Dee

From: Trammell, Brooke A
Sent: Monday, April 28, 2014 10:01 AM
To: Hooley, Dee
Subject: FW: Receipt from Greg's Taxi & Delivery Service
2014 EECRF - Docket No. 42454

From: Square [mailto:noreply@messaging.squareup.com]
Sent: Monday, April 28, 2014 9:43 AM
To: Trammell, Brooke A
Subject: Receipt from Greg's Taxi & Delivery Service



Greg's Taxi & Delivery Service

Apr. 28, 2014 at 9:42am

*75° F

\$36.00 ✓

1 Item

Custom Amount

Total

MasterCard 5313

Receipt #GXH3

\$36.00

\$36.00 ✓

Brooke A



REACH US AT
(512) 576-8978

4/28/2014

Trammell

2015
EECRF ✓

2014 EECRF
Brooke Trammell
Susan Bryner
Jeremiah Cunningham

Chipotle

BURRITOS & TACOS
WWW.CHIPOTLE.COM

Gourmet within reach.

801 Congress Avenue
Austin, TX 78701
512-391-1668

Host: Desty
ORDER #184
04/29/2014
11:43 AM
10085

Steak Bowl	6.65
Barbacoa Bowl	6.65
Guacamole	1.80
Carnitas Salad	6.65
Guacamole	1.80
Subtotal	28.55
Tax	1.94
TAKE OUT Total	25.49
Mastercard #XXXXXXXXXX5313	25.49
Authorizing...	
Balance Due	25.49

Order online at chipotle.com

2014 EECRF
Brooke Trammell
Susan Bryner
Jeremiah Cunningham

Chipotle

BURRITOS & TACOS
WWW.CHIPOTLE.COM

Gourmet within reach.

801 Congress Avenue
Austin, TX 78701
512-391-1668

Host: Desty
ORDER #185
04/29/2014
11:43 AM
10086

Chips	1.25
Subtotal	1.25
Tax	0.10
TAKE OUT Total	1.35
Mastercard #XXXXXXXXXX5313	1.35
Authorizing...	
Balance Due	1.35

Order online at chipotle.com

pre-filing meetings 4/29