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DOCKET NO. 44656

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APPLICATION OF NI PACOLET §
MILLIKEN UTILITIES, LLC TO §
PURCHASE AND TRANSFER THE §
STOCK OF NI AMERICA TEXAS, LLC §

PUBLIC UTILITY COMMISSION 2015 OCT 19 PM 3:53
OF TEXAS PUBLIC UTILITY COMMISSION
FILING CLERK

**ORDER NO. 5
ADMITTING EVIDENCE**

On October 9, 2015, the Public Utility Commission of Texas (Commission) Staff and Ni America Texas, LLC (Ni America) filed a joint motion to admit evidence. The evidence listed below is admitted into the record of this proceeding:

1. Application and accompanying attachment 1-10, filed April 17, 2015;
2. Supplement to the application with original signed application pages 7 and 19, filed April 28, 2015;
3. Ni America's and Ni Pacolet's motion to have application considered as purchase and transfer of voting stock in another utility, filed May 14, 2015;
4. Ni America's and Ni Pacolet's amendment to the application and accompanying Exhibits A-C, filed June 1, 2015;
5. CONFIDENTIAL PME and Subsidiaries consolidated financial statements for years ended December 31, 2013 and 2014, and letter from independent auditor of PME regarding Ni Pacolet financials filed confidentially July 22, 2015;
6. Ni America's and Ni Pacolet's supplement to the application, filed July 24, 2015;
7. CONFIDENTIAL Ni America's consolidated balance sheet, consolidated income statement, and statement of cash flow for the year 2014 through May 31, 2015; filed confidentially July 24, 2015;
8. Ni America's and Ni Pacolet's additional supplement to application and accompanying Exhibit A, filed July 30, 2015;
9. CONFIDENTIAL Exhibits A, E, and F to Equity Purchase Agreement between PME and Ni America Capital Management, LLC, filed confidentially August 6, 2015; and
10. Commission Staff's recommendation on final disposition, filed October 2, 2015.

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SIGNED AT AUSTIN, TEXAS on the 19th day of October 2015.

PUBLIC UTILITY COMMISSION OF TEXAS



STEPHANIE FRAZZELL
ADMINISTRATIVE LAW JUDGE