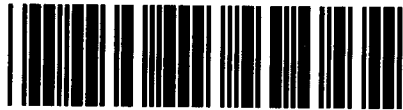




Control Number: 43917



Item Number: 2

Addendum StartPage: 0

House Bill (HB) 1600 and Senate Bill (SB) 567 83rd
Legislature, Regular Session, transferred the functions
relating to the economic regulation of water and sewer
utilities from the TCEQ to the PUC effective
September 1, 2014

43917

RECEIVED
CCN/12305/CO/20140204/FINAL ORDER
2014 DEC -8 AM 7:34

CROSS REFERENCE SHEET
PUBLIC UTILITY COMMISSION
FILING CLERK
RECEIVED

FEB 06 2014

TCEQ
CENTRAL FILE ROOM

FILE NAME/NUMBER: HUI Enterprises, Inc.; CCN No. 12305

DATE: February 4, 2014

REGARDING:

LETTERS, MEMOS, CERTIFICATES OF CONVENIENCE AND
NECESSITY, MAPS, & ORDER ISSUED/SIGNED BY EXECUTIVE
DIRECTOR ON JANUARY 19, 2014

SEE:

FILE NAME / NUMBER: Nerro Supply, LLC; CCN No. 12252

LOCATION: CCN/12252/CO/20140204/FINAL ORDER

TCEQ Interoffice Memorandum

TO: Melissa Morton &
Liz Nichols
Business Support Team

THRU: *[Signature]* Lisa Fuentes, Team Leader
Utilities Financial Review Team

FROM: *[Signature]* Elizabeth Flores
Utilities Financial Review Team

DATE: June 27, 2012

SUBJECT: MMTC HUI, LLC
CCN Nos.: 12305 & 20894
Administrative Review Number: A-143-11

RECEIVED

JUL 03 2012

TCEQ
CENTRAL FILE ROOM

The referenced utility submitted applications to transfer stock on December 27, 2011. The copies of the Closing of the stock transfer and merger for the above referenced applications was received on June 14, 2012. The stock transfer and merger application was completed on January 4, 2011 through foreclosure proceedings.

To complete the closure of these applications, please do the following:

- Forward the original applications to central records
- Forward the attached letter to the applicant
- Update the database to reflect the completion and closure of the application as of the date of this memo.

Status: **C**

Bryan W. Shaw, Ph.D., *Chairman*
Carlos Rubinstein, *Commissioner*
Toby Baker, *Commissioner*
Zak Covar, *Executive Director*

TEXAS COMMISSION ON ENVIRONMENTAL QUALITY

Protecting Texas by Reducing and Preventing Pollution

June 27, 2012

Mr. Justin Land
Merchants Mortgage & Trust Corporation
7400 East Crestline Circle, #250
Greenwood Village, Colorado 80111

Re: Application from MMTC HUI, LLC, to Purchase and Transfer the Stock of HUI Enterprises, Incorporated, Certificate of Convenience and Necessity, (CCN) No. 12305; in Walker County; Application No. 37237-K

Application from MMTC HUI, LLC, to Purchase and Transfer the Stock of HUI Enterprises, Incorporated, CCN No. 20894; in Walker County; Application No. 37238-K

CN: 600642581; RN: 102903853 (water) 104339908 (sewer)

Dear Mr. Land:

We received the signed and dated copy of the Affidavit of closing of the stock transfer for the above referenced applications on June 14, 2012. The above applications were approved for the sale and transfer of the **100% of the utilities stock only**. It does **not** constitute the sale of the utility and its assets.

As indicated in the stock transfer certificates signed by Justin Land, this confirms that MMTC HUI, LLC is now a 100% stockholder of HUI Enterprises, Incorporated, CCN Nos. 12305 and 20894.

The stock application numbers 37237-K and 37238-K for water and sewer respectively is now closed and a copy of this information has been placed in the official file. The following changes will be reflected in our records:

Utility Name:	<u>HUI Enterprises, Incorporated</u>
Stockholder(s):	<u>MMTC HUI, LLC</u>
New Owner:	<u>Justin Land, Manager Merchants Mortgage & Trust</u>
New Mailing Address:	<u>7400 East Crestline Circle, #250</u>
Telephone:	<u>720/554-9552</u>

If you have any questions, please contact Ms. Elizabeth Flores at 512/239-6846 by phone or by fax 512/239-6972, or if by correspondence include MC 153 in the letterhead address.

Sincerely,



Tammy Benter, Manager
Utilities & Districts Section
Water Supply Division

TB/EF/mm

P.O. Box 13087 • Austin, Texas 78711-3087 • 512-239-1000 • tceq.texas.gov

How is our customer service? tceq.texas.gov/customersurvey

Elizabeth Flores

From: Justin Land [JLand@merchantsmtg.com]
Sent: Thursday, June 14, 2012 5:00 PM
To: Elizabeth Flores
Subject: Application Nos 37237-K & 37238-K
Attachments: Letter 6.14.12 .pdf

Ms. Flores,

Per our conversation, please see attached affidavit regarding the stock transfer on the HUI Enterprises, Inc. water system. The original is being mailed to you for tomorrow delivery (Attn: Tammy Benter). If there are any issues please contact me. Thank you for your assistance.

Justin Land, Manager
MMTC HUI, LLC
7400 East Crestline Circle, Suite 250
Greenwood Village, Colorado 80111
720-554-9552 (Direct); 303-220-3340 (Fax)

CONFIDENTIALITY NOTICE: The information contained in this e-mail is privileged and confidential, and is intended only for the use of the individual or entity named above. If you are not the intended recipient, you are notified that any disclosure, copying, distribution, electronic storage or use of this communication is prohibited. If you received this communication in error, please notify us immediately by e-mail, attaching the original message, and delete the original message from your computer and any network to which your computer is connected. Although this e-mail and any attachments are believed to be free of any virus or other defect that might negatively affect any computer system into which it is received and opened, it is the responsibility of the recipient to ensure that it is virus free and no responsibility is accepted by the sender for any loss or damage arising in any way in the event that such a virus or defect exist.

MMTC HUI, LLC
7400 East Crestline Circle #250
Greenwood Village, CO 80111
720-554-9552 (ph)
303-220-3340 (fax)

June 14, 2012

Tammy Benter, Manager
Utilities & Districts Section (MAIL CODE 153)
Water Supply Division
Texas Commission on Environmental Quality
PO Box 13087
Austin, TX 78711-3087

RE: Application Nos. 37237-K & 37238-K for Purchase and Transfer of Stock of HUI
Enterprises, Inc. (CCN Nos. 12305 & 20894)

Dear Ms. Benter & Ms. Flores,

This letter is response to your letter dated May 16, 2012. Please accept the following affidavit per my conversation with Ms. Elizabeth Flores:

"To Whom It May Concern: The stock of HUI Enterprises, Inc. was transferred as a result of a foreclosure. The transaction has been completed."

MMTC HUI, LLC

By: Justin Land

Title: Justin Land, Manager

STATE OF COLORADO)

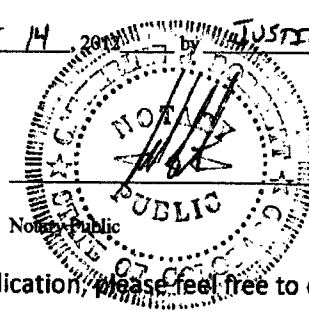
)ss

COUNTY OF ARAPAHOE)

The foregoing instrument was acknowledged before me on JUNE 14, 2012 by JUSTIN LAND Justin Land as
Manager of MMTC HUI, LLC.

WITNESS MY HAND AND SEAL

My commission expires: 4/1/13



Should there be any other questions related to this application, please feel free to contact Justin Land at 720-554-9552 or jland@merchantsmtg.com.

Sincerely,
MMTC HUI, LLC

Bryan W. Shaw, Ph.D., *Chairman*
Carlos Rubinstein, *Commissioner*
Toby Baker, *Commissioner*
Zak Covar, *Executive Director*



EF

TEXAS COMMISSION ON ENVIRONMENTAL QUALITY

Protecting Texas by Reducing and Preventing Pollution

May 16, 2012

Email: jland@merchantsmtg.com

Mr. Justin Land
Merchants Mortgage & Trust Corporation
7400 East Crestline Circle, #250
Greenwood Village, Colorado 80111

Re: Application from MMTC HUI, LLC, to Purchase and Transfer the Stock of HUI Enterprises, Incorporated, Certificate of Convenience and Necessity, (CCN) No. 12305; in Walker County; Application No. 37237-K

Application from MMTC HUI, LLC, to Purchase and Transfer the Stock of HUI Enterprises, Incorporated, CCN No. 20894; in Walker County; Application No. 37238-K

CN: 600642581; RN: 102903853 (water) 104339908 (sewer)

Dear Mr. Land:

Thank you for your letter reporting the proposed purchase of 100% of the stock and ownership interest in HUI Enterprises, Incorporated. We have reviewed the information submitted pursuant to the criteria in V.T.C.A., Water Code Section 13.302 to determine if a public hearing will be scheduled on the proposed transaction. Based on that review, we have determined that a public hearing will not be requested.

You may complete your proposed transaction as scheduled or at any time after you receive this notification. Please send copies of the completed transaction within 30 days after the completion to the Utilities and Districts Section, Water Supply Division MC 153, with a reference to Application Nos. 37237-K and 37238-K.

The CCNs will remain in the name of HUI Enterprises, Incorporated, until sale, transfer, and merger (STM) applications are submitted and approved in accordance with the TCEQ rules and regulations.

If you have any questions, please contact Ms. Elizabeth Flores at 512/239-6846 by phone, or if by correspondence include MC 153 in the letterhead address.

Sincerely,

A handwritten signature in cursive script that reads "Tammy Benter".

Tammy Benter, Manager
Utilities & Districts Section
Water Supply Division

TB/EF/ln

P.O. Box 13087 • Austin, Texas 78711-3087 • 512-239-1000 • tceq.texas.gov

How is our customer service? tceq.texas.gov/customersurvey

STOCK PURCHASE CHECKLIST
Application Nos. 37237-K & 37238-K

(DO NOT MAIL: FOR OFFICIAL FILE ONLY)

1. Copies of any correspondence the seller or purchaser has had with regulatory agencies such as the Commission, Texas Department of Health or the Environmental Protection Agency, concerning system deficiencies or enforcement actions for non compliance with rules, orders or statutes and an explanation of (proposed) actions and efforts to comply;

The stock of the utility was acquired through bankruptcy proceedings.

2. Source and availability of funds the purchaser has to make planned or required system improvements to ensure continuous and adequate utility service;
The acquiring entity (MMTC HUI, LLC) indicated that there is no debt, the net plant and equipment reported in the balance sheet as of 12/31/11 was \$701,467. In addition, this company was created for the acquisition of the bankrupt utility.

FM Reviewer stated that an FM checklist was not required because the utility was acquired through bankruptcy proceedings. The stock transfer was for a troubled utility where MMTC HUI, LLC foreclosed.

3. Information concerning any other water or sewer systems owned or operated by the purchaser;

None, *The purchaser is a newly formed entity.*

4. A copy of the utility corporation's Certificate of Good Standing;
Current, in good standing until May 15, 2012.

5. The effective date of the stock transfer; and
Proposed effective date is January 4, 2011 was the foreclosure date.

6. The utility contact address.
**Mr. Justin Land, President
Merchants Mortgage & Trust Corporation
7400 East Crestline Circle, #250
Greenwood Village, Colorado 80111
(720) 554-9552**

7. Proposed stock sale agreement
The foreclosed amount including the land from the developer is approximately \$3M. However, the water and sewer systems approximate value is \$500,000 per a phone call with Mr. Land on 4/11/12.



Susan Combs Texas Comptroller of Public Accounts

Taxable Entity Search Results

Franchise Tax Certification of Account Status

This Certification Not Sufficient for Filings with Secretary of State

Obtain a certification sufficient for filings with the Secretary of State.

Certification of Account Status**Officers And Directors Information**

Entity Information:

MMTC HUI, LLC
3306 SUL ROSS ST
HOUSTON, TX 77098-1808

Status:

**IN GOOD STANDING NOT FOR
DISSOLUTION OR WITHDRAWAL
through May 15, 2012**

Registered Agent:

HOWARD F. CORDRAY JR
3306 SUL ROSS
HOUSTON, TX 77098

Registered Agent Resignation Date:

State of Formation:

CO

File Number:

0801357317

SOS Registration Date:

December 17, 2010

Taxpayer Number:

32043225336

[texas.gov](#) | [Statewide Search from the Texas State Library](#) | [State Link Policy](#) | [Texas Homeland Security](#)

Susan Combs, Texas Comptroller • [Window on State Government](#) • [Contact Us](#)
[Privacy and Security Policy](#) | [Accessibility Policy](#) | [Link Policy](#) | [Public Information Act](#) | [Compact with Texans](#)

Stock Trf.

this enterprises

- no fm required b/c of
bankruptcy

"Stock trf of troubled entity where
they foreclosed of the utility
therefore no need for fm
on the acquiring entity."
37047-K

4/11/22 - 120-051-022 Conf. Call to Justin Land
180K Shared

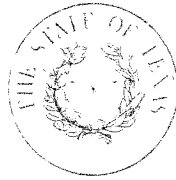
Loan to developer; then went out
months.

Value for incopor.
Foreclosure out 12-4 M
Deposited into from other business.

J land @ merchantsmtg.com

Closing agreements; signed affidavit.

Bryan W. Shaw, Ph.D., *Chairman*
Buddy Garcia, *Commissioner*
Carlos Rubinstein, *Commissioner*
Mark R. Vickery, P.G., *Executive Director*



ET

TEXAS COMMISSION ON ENVIRONMENTAL QUALITY

Protecting Texas by Reducing and Preventing Pollution

February 29, 2012

Mr. Justin Land
Merchants Mortgage & Trust Corporation
7400 East Crestline Circle, #250
Greenwood Village, Colorado 80111

Re: Application from MMTC HUI, LLC, to Purchase and Transfer the Stock of HUI Enterprises, Incorporated, Certificate of Convenience and Necessity, (CCN) No. 12305; in Walker County; Application No. 37237-K

Application from MMTC HUI, LLC, to Purchase and Transfer the Stock of HUI Enterprises, Incorporated, CCN No. 20894; in Walker County; Application No. 37238-K

CN: 600642581; RN: 102903853 (water) 104339908 (sewer)

Dear Mr. Land:

Your applications for MMTC HUI, LLC, to purchase stock were received on December 27, 2011, and have been accepted for filing. Thank you for providing the items we requested with your February 1, 2012, letter. Ms. Elizabeth Flores has been assigned to perform the technical review.

Additional financial or technical information may also be requested through future correspondence.

If you have any questions, please contact Ms. Elizabeth Flores at 512/239-6846, or if by correspondence, include Mail Code 153 in the letterhead address.

Sincerely,

A handwritten signature in cursive script that reads "Tammy Benter".

Tammy Benter, Manager
Utilities & Districts Section
Water Supply Division

TB/KLB/mmg

cc: HUI Enterprises, Inc.

EXHIBIT B Window on State Government

Susan Combs Texas Comptroller of Public Accounts

Taxable Entity Search Results**Franchise Tax Certification of Account Status****This Certification Not Sufficient for Filings with Secretary of State**Obtain a certification sufficient for filings with the Secretary of State.**Certification of Account Status**

Entity Information:

Status:

Registered Agent:

Registered Agent Resignation Date:

State of Formation:

File Number:

SOS Registration Date:

Taxpayer Number:

Officers And Directors Information**HUI ENTERPRISES,
INCORPORATED**7400 E CRESTLINE CIR STE 250
GREENWOOD VLG, CO 80111-
3655**IN GOOD STANDING NOT FOR
DISSOLUTION OR
WITHDRAWAL through May 15,
2012**HOWARD F. CORDRAY JR
3306 SUL ROSS STREET
HOUSTON, TX 77098

texas.gov | Statewide Search from the Texas State Library | State Link Policy | Texas Homeland
Security

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Privacy and Security Policy | Accessibility Policy | Link Policy | Public Information Act | Compact
with Texans

JMA/TECH

REMITTER

MERCHANTS MORTGAGE & TRUST CORP

STBANK

10403 W. COLFAX AVE.
LAKEWOOD, CO 80215
(800) 964-3444

366101892

PAY TO THE

ORDER OF

TEXAS COMMISSION ON ENVIRONMENTAL QUALITY

DATE FEBRUARY 9, 2012

82-504/1070

FT 11 3 16 001892

\$ 1,376.99

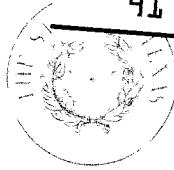
CASHIER'S CHECK

Notice to Customer: If this check is lost, stolen, or destroyed within 90 days of the date it is issued, we will not pay or reissue a replacement check without an indemnity bond or other adequate security. After 90 days, we will pay or reissue a replacement check upon receipt of a properly executed declaration of loss form.

AUTHORIZED SIGNATURE



Bryan W. Shaw, Ph.D., *Chairman*
Buddy Garcia, *Commissioner*
Carlos Rubinstein, *Commissioner*
Mark R. Vickery, P.G., *Executive Director*



91 7108 2133 3935 2040 1871

TEXAS COMMISSION ON ENVIRONMENTAL QUALITY

Protecting Texas by Reducing and Preventing Pollution

January 10, 2012

CERTIFIED MAIL

Mr. Justin Land
Merchants Mortgage & Trust Corporation
7400 East Crestline Circle, #250
Greenwood Village, Colorado 80111

NOTICE OF DEFICIENCY

Re: Application from MMTC HUI, LLC, to Purchase and Transfer the Stock of HUI Enterprises, Incorporated, Certificate of Convenience and Necessity, (CCN) No. 12305; in Walker County; Application No. 37237-K

Application from MMTC HUI, LLC, to Purchase and Transfer the Stock of HUI Enterprises, Incorporated, CCN No. 20894; in Walker County; Application No. 37238-K

CN: 600642581; RN: 102903853 (water) 104339908 (sewer)

Dear Mr. Land:

Your stock transfer applications, received on December 27, 2011, have been assigned Application Nos. 37237-K and 37238-K, respectively. The applications have not been accepted for filing. Please refer to the application numbers in future correspondence.

Processing for the above referenced applications cannot proceed until we receive the following items:

1. It appears HUI Enterprises, Inc. has outstanding Revenue and Regulatory Assessment fees for 2005, 2006, 2007 and 2008, of approximately \$1,376.99. For your convenience, I have enclosed the Revenue and Regulatory Assessment forms. Please, submit these fees. Also, see the enclosed fee attachment.
2. Please provide evidence of financial, managerial and technical capability of the stock purchaser to ensure continuous and adequate utility service.

Karen Blaschke - HUI Revenue & Regulatory Assessment Fees

From: Karen Blaschke
To: jland@merchantsmtg.com
Date: 1/25/2012 12:34 PM
Subject: HUI Revenue & Regulatory Assessment Fees
Attachments: irgw55@tceq.state.tx.us_20120125_132939.pdf

Dear Mr. Land:

This email is in response to our recent telephone conversation. Attached is a copy of what was submitted by HUI for their 2009 and 2010 Revenue & Regulatory Assessment fees.

Let me know if you have any questions.

Sincerely,
Karen Blaschke
Water Supply Division
Utilities & Districts Section
512/239-6932
fax 512/239-0030

>>> irgw55@tceq.state.tx.us <irgw55@tceq.state.tx.us> 1/25/2012 12:29 PM >>>
Reply to: irgw55@tceq.state.tx.us <irgw55@tceq.state.tx.us>
Device Name: Not Set
Device Model: MX-M453N
Location: Not Set

File Format: PDF MMR(G4)
Resolution: 200dpi x 200dpi

Attached file is scanned image in PDF format.

Use Acrobat(R)Reader(R) or Adobe(R)Reader(R) of Adobe Systems Incorporated to view the document.

Adobe(R)Reader(R) can be downloaded from the following URL:

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<http://www.adobe.com/>

Calendar Year 20

REVENUE & REGULATORY ASSESSMENT REPORT

For PUBLIC UTILITY

PLEASE RETURN ENTIRE ORIGINAL FORM
WITH CHECK OR MONEY ORDER PAYABLE TO:



**TEXAS COMMISSION ON
ENVIRONMENTAL QUALITY**



HUI ENTERPRISES

PO BOX 4426

ENGLEWOOD, CO 80155-4426

AMOUNT DUE	ACCOUNT NO.
457.35	12305

☐ CHECK HERE IF YOUR ADDRESS OR YOUR PHONE NUMBER
HAVE CHANGED. PLEASE INDICATE ADDRESS OR PHONE
NUMBER CHANGE ON BACK.

**PAYMENTS NOT RECEIVED BY JANUARY 30,
WILL RECEIVE A NOTICE OF VIOLATION**

0000012305 1533242 000000000000130103

RECEIVED
TCEQ WATER SUPPLY
MAR 23 AM 6 00

TEXAS COMMISSION ON ENVIRONMENTAL QUALITY

Revenue and Regulatory Assessment Report For PUBLIC UTILITY

RECEIVED

1 KB 3/7/11

UTILITY: *HVI Enterprises, Inc.*

FEB 09 2011

ACCOUNT: *12305*

Revenue and Regulatory Assessment Report for the Calendar Year 2010	
1. Enter total revenues from retail water and sewer service in year 2010	1. <i>44,710.25</i>
2. Enter amount collected OR multiply item 1 by 0.01	2. <i>447.10</i>
3. Late payment penalty. 5% - If paid after January 30th and before March 1st - multiply line 2 by 0.05 10% - If paid after March 1st - multiply line 2 by 0.10	3.
4. Late payment interest, 1% per month if paid after March 31st: a. Multiply line 2 by 0.01 = monthly interest due, then b. Multiply monthly interest due by the number of months payment is made after March 31, rounded to the nearest month	4
5. Amount due and payable (Add lines 2, 3, and 4).	5. <i>447.10</i>

☐ Please note if the utility was inactive for more than a month during the year or experienced other circumstances which affected revenues (attach an additional page if necessary):

I declare that the above information is true and correct to the best of my knowledge and belief

Signature *Mary Garcia*

Date *1/12/11*

Preparer's name *Mary Garcia*

(Please Print)

Phone number *281-540-1047*

VIPP Form WC04C5 / TCEQ-20098

Calendar Year 2010 REVENUE & REGULATORY ASSESSMENT REPORT For PUBLIC UTILITY

PLEASE RETURN ENTIRE ORIGINAL FORM
WITH CHECK OR MONEY ORDER PAYABLE TO



TEXAS COMMISSION ON
ENVIRONMENTAL QUALITY

AMOUNT ENCLOSED	ACCOUNT NO.
<i>447.10</i>	<i>12305</i>

☐ CHECK HERE IF YOUR ADDRESS OR YOUR PHONE NUMBER HAVE CHANGED. PLEASE INDICATE ADDRESS OR PHONE NUMBER CHANGE ON BACK.

PAYMENTS NOT RECEIVED BY JANUARY 30,
WILL RECEIVE A NOTICE OF VIOLATION

HVI

HUI Enterprises, Inc., CCN No. 12305

1/6/12

Estimated Outstanding Regulatory Assessment fees

Report Year	2005	2006	2007	2008	TOTAL
estimated payment	\$296.00	\$296.00	\$296.00	\$296.00	\$1,184.00
estimated penalty	\$29.60	\$29.60	\$29.60	\$29.60	\$118.40
estimated interest	\$23.98	\$20.42	\$16.87	\$13.32	\$74.59
ESTIMATED TOTAL					\$1,376.99

Total Estimated Penalty
& Interest

\$192.99

Estimated # of months

2005	2005
2006	9
2007	12
2008	12
2009	12
2010	12
2011	12
	81
2006	2006
2007	9
2008	12
2009	12
2010	12
2011	12
	69

01/04/2012

Texas Commission on Environmental Quality

ERPT0011

1:04:38PM

Utility Summary Report

Type: **INVESTOR**
 Activity Status: **ACTIVE**
 Remarks:

CCN/Reg#: **12305**
 District: **0**

HUI ENTERPRISES INCORPORATED
1 PINE BLVD
HUNTSVILLE, TX 77340

Responsible Party: **HUI ENTERPRISES INC**
 Official Phone: **(281) 540-1047**

Fee Information

Report Year	Report Period	Date Due	Date Paid	Amount Paid	Total Receipts	Zero Payment	Zero Description
2011	4	01/30/2012		\$0.00	\$0.00		
2010	4	01/30/2011	02/08/2011	\$447.10	\$44,710.25		
2009	4	01/30/2010	03/17/2010	\$457.35	\$45,735.00		
2008	4	01/30/2009		\$0.00	\$0.00		
2007	4	01/30/2008		\$0.00	\$0.00		
2006	4	01/30/2007		\$0.00	\$0.00		
2005	4	01/30/2006		\$0.00	\$0.00		
2004	4	03/09/2005		\$296.00	\$28,189.94		
2003	4	03/12/2004		\$254.18	\$23,107.07		
2002	4	01/30/2003		\$66.45	\$6,644.85		
2001	4	07/10/2002		\$54.54	\$4,826.46		
2000	4	01/29/2001		\$23.63	\$0.00		
1999	4	05/05/2000		\$54.11	\$4,743.65		
1998	4	01/11/1999		\$10.20	\$1,135.91		
	3	10/07/1998		\$13.77	\$1,529.86		
	2	08/10/1998		\$14.37	\$1,597.87		
	1	04/20/1998		\$9.58	\$1,064.68		
1997	4	01/08/1998		\$9.35	\$1,039.80		
	3	10/09/1997		\$11.45	\$1,272.39		
	2	07/07/1997		\$10.47	\$1,162.89		
	1	04/14/1997		\$8.67	\$984.85		
1996	4	01/09/1997		\$9.40	\$1,044.02		
	3	10/11/1996		\$11.22	\$1,247.46		
	2	07/12/1996		\$11.18	\$1,242.00		
	1	04/10/1996		\$8.77	\$973.97		
1995	4	01/05/1996		\$8.50	\$943.77		
	3	10/17/1995		\$9.43	\$1,048.41		
	2	07/10/1995		\$8.60	\$956.00		
	1	04/10/1995		\$8.03	\$891.99		
1994	4	01/12/1995		\$8.57	\$0.00		
	3	10/07/1994		\$9.68	\$1,076.00		

Water Systems

EF

Checklist For Utility Stock Transfer

Administrative Review Number: A-143 -11 App: 37237-K (w)
37238-K (S)

HUI Enterprises, Inc
Seller

MMTC HUI, LLC
Purchaser

CCN Number(s): 12305, 20894

CCN Number(s): ~~A1988 (w)~~, ~~A1989 (S)~~

County(s) Walker

County(s) _____

- ☒ Account Fees Due
- ☒ Regulatory Assessment Fees Due
- ☒ Copies of any correspondence the seller or purchaser has had with regulatory agencies regarding system deficiencies or enforcement actions, and an explanation of proposed actions and efforts to comply.
- ☒ Evidence of financial, managerial, and technical capability of purchaser to ensure continuous and adequate utility service.
- ☒ Information about any other water or sewer systems owned or operated by the purchaser.
- ☒ A copy of the utility corporation's Certificate of Good Standing.
- ☒ The effective date of the stock transfer.
- ☒ The new address of the utility, or the current address if the address will remain the same.
- ☒ Attach a copy of CN and RN from WUD for both
- ☒ Not on file with Central Registry. Core Data Form Needed. - MMTC

J:\UDS\Utilities Forms and Checklists\UtilityStockTransfer.doc


Debbie Reyes-Tamayo - Re: Address for HUI Enterprises, Inc. and MMTC HUI, LLC

From: Debbie Reyes-Tamayo
To: Justin Land
Date: 1/3/2012 8:26 AM
Subject: Re: Address for HUI Enterprises, Inc. and MMTC HUI, LLC
CC: Boris Shmit

Please download and fill out the core data form and send back to me.
http://www.tceq.texas.gov/cgi-bin/comm_exec/forms.pl

I will let Elizabeth Flores know the form has been sent to you. She will be processing the application.

Thank you, Debbie

Debbie Reyes Tamayo 
Utilities Financial Review
Water Supply Division
512-239-4683 512-239-6972 Fax



Go Green! Please print this e-mail only if necessary

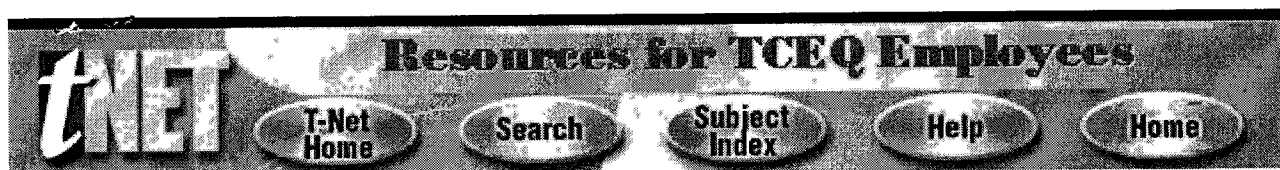
>>> "Justin Land" <JLand@merchantsmtg.com> 12/30/2011 4:01 PM >>>
Debbie, per conversation yesterday, please use this Texas address:

HUI Enterprises, Inc
MMTC HUI, LLC
One Pine Blvd
Huntsville, TX 77340

Thank you

Justin Land, Executive Vice President
Merchants Mortgage & Trust Corporation
7400 East Crestline Circle, Suite 250
Greenwood Village, Colorado 80111
720-554-9552 (Direct); 303-220-3340 (Fax)

CONFIDENTIALITY NOTICE: The information contained in this e-mail is privileged and confidential, and is intended only for the use of the individual or entity named above. If you are not the intended recipient, you are notified that any disclosure, copying, distribution, electronic storage or use of this communication is prohibited. If you received this communication in error, please notify us immediately by e-mail, attaching the original message, and delete the original message from your computer and any network to which your computer is connected. Although this e-mail and any attachments are believed to be free of any virus or other defect that might negatively affect any computer system into which it is received and opened, it is the responsibility of the recipient to ensure that it is virus free and no responsibility is accepted by the sender for any loss or damage arising in any way in the event that such a virus or defect exist.

[IWUD Main](#)[Districts](#)[Utilities](#)[PWS](#)[Reports](#)[Documents](#)[Maps](#)

? Utility details for HUI ENTERPRISES INCORPORATED (12305)

 [Affiliations](#)  [Documents](#)  [Site Visits](#)  [Schedules](#)

Properties

CR Regulated Entity Number: **RN102903853**

CCEDS Status: **NO ACTIVE NOE EXISTS**

Utility Type: **WATER UTILITY**

Ownership Type: **INVESTOR**

Primary County: **WALKER**

County Code: **236**

Customers

Reference Number
CN600642581

Name
HUI ENTERPRISES INC

Role
RESPONSIBLE PARTY

Comments

Comment Date

08/27/2003

06/14/2001

Occurrences retrieved.

Text

ALSO SEE SEWER CCN 20894

SEMI-RESIDENTIAL AREA

Staff Name

Official Address / Phone

Address: **1 PINE BLVD**

HUNTSVILLE, TEXAS 77340-0626

Telephone: **(281) 540-1047**

PWS for this Utility

PWS Name	PWS ID	Status	District(Number)
WILDWOOD SHORES	2360078	A	

Water System occurrences retrieved.

Counties

Code	County Name	Primary
236	WALKER	Y

[IWUD Main](#)[Districts](#)[Utilities](#)[PWS](#)[Reports](#)[Documents](#)[Maps](#)

? Utility details for HUI ENTERPRISES INCORPORATED (20894)

 [Affiliations](#)  [Documents](#)  [Site Visits](#)  [Schedules](#)

Properties

CR Regulated Entity Number: **RN104339908**

CCEDS Status: **NO ACTIVE NOE EXISTS**

Utility Type: **SEWER UTILITY**

Ownership Type: **INVESTOR**

Primary County: **WALKER**

County Code: **236**

Customers

Reference Number	Name	Role
CN600642581	HUI ENTERPRISES INC	RESPONSIBLE PARTY

Comments

Comment Date	Text	Staff Name
11/28/2006	SEE CCN NO. 12305 FOR REGULATORY ASSESSMENT FEE RECORD	
08/27/2003	ALSO SEE WATER CCN 12305	
08/27/2003	ALSO SEE WQ # 14149-001 FOR SAVANAH PLANTATION.	
06/14/2001	ALSO SEE WQ # 14145-001 FOR WILDWOOD SHORES.	

Occurrences retrieved.

Official Address / Phone

Address: **1 PINE BLVD**

HUNTSVILLE, TEXAS 77340-0626

Telephone: **(936) 756-5522**

Counties

Code	County Name	Primary
236	WALKER	Y

Activity

ACTIVE

TEXAS SECRETARY of STATE

HOPE ANDRADE

[UCC](#) | [Business Organizations](#) | [Trademarks](#) | [Notary](#) | [Account](#) | [Help/Fees](#) | [Briefcase](#) | [Logout](#)

BUSINESS ORGANIZATIONS INQUIRY - VIEW ENTITY

Filing Number: 801357317 **Entity Type:** Foreign Limited Liability Company (LLC)
Original Date of Filing: December 17, 2010 **Entity Status:** In existence
Formation Date: N/A
Tax ID: 32043225336 **FEIN:** 274297043
Name: MMTC HUI, LLC
Address: 7400 E. Crestline Circle, Suite 250
Greenwood Village, CO 80111 USA
Fictitious Name: N/A
Jurisdiction: CO, USA
Foreign Formation Date: December 13, 2010

<u>REGISTERED AGENT</u>	<u>FILING HISTORY</u>	<u>NAMES</u>	<u>MANAGEMENT</u>	<u>ASSUMED NAMES</u>	<u>ASSOCIATED ENTITIES</u>
Name Howard F. Cordray Jr	Address 3306 Sul Ross Houston, TX 77098 USA		Inactive Date		

[Order](#)[Return to Search](#)

Instructions:

- To place an order for additional information about a filing press the 'Order' button.

TEXAS SECRETARY of STATE

HOPE ANDRADE

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BUSINESS ORGANIZATIONS INQUIRY - VIEW ENTITY

Filing Number: 40237800 **Entity Type:** Domestic For-Profit Corporation
Original Date of Filing: April 1, 1977 **Entity Status:** In existence
Formation Date: N/A
Tax ID: 17419450915 **FEIN:**
Duration: Perpetual

Name: HUI ENTERPRISES, INCORPORATED
Address: PO BOX 4426
ENGLEWOOD, CO 80155-4426 USA

<u>REGISTERED AGENT</u>	<u>FILING HISTORY</u>	<u>NAMES</u>	<u>MANAGEMENT</u>	<u>ASSUMED NAMES</u>	<u>ASSOCIATED ENTITIES</u>
Name Howard F. Cordray Jr		Address 3306 Sul Ross Street Houston, TX 77098 USA			Inactive Date

[Order](#)[Return to Search](#)

Instructions:

- To place an order for additional information about a filing press the 'Order' button.

MMTC HUI, LLC
7400 East Crestline Circle #250
Greenwood Village, CO 80111
720-554-9552 (ph)
303-220-3340 (fax)

June 14, 2012

Tammy Benter, Manager
Utilities & Districts Section (MAIL CODE 153)
Water Supply Division
Texas Commission on Environmental Quality
PO Box 13087
Austin, TX 78711-3087

RE: Application Nos. 37237-K & 37238-K for Purchase and Transfer of Stock of HUI
Enterprises, Inc. (CCN Nos. 12305 & 20894)

Dear Ms. Benter & Ms. Flores,

This letter is response to your letter dated May 16, 2012. Please accept the following affidavit per my conversation with Ms. Elizabeth Flores:

"To Whom It May Concern: The stock of HUI Enterprises, Inc. was transferred as a result of a foreclosure. The transaction has been completed."

MMTC HUI, LLC

By: [Signature]

Title: Justin Land, Manager

STATE OF COLORADO)

)ss

COUNTY OF ARAPAHOE)

The foregoing instrument was acknowledged before me on JUNE 14, 2012 by JUSTIN LAND Justin Land as
Manager of MMTC HUI, LLC.

WITNESS MY HAND AND SEAL

My commission expires: 4/1/13

Notary Public

Should there be any other questions related to this application, please feel free to contact Justin Land at
720-554-9552 or jland@merchantsmtg.com.

Sincerely,
MMTC HUI, LLC

06 JUN 15 PM 4:03

MMTC HUI, LLC
7400 East Crestline Circle #250
Greenwood Village, CO 80111
720-554-9552 (ph)
303-220-3340 (fax)

February 1, 2012

Tammy Benter, Manager
Utilities & Districts Section (MAIL CODE 153)
Water Supply Division
Texas Commission on Environmental Quality
PO Box 13087
Austin, TX 78711-3087

RE: Application Nos. 37237-K & 37238-K for Purchase and Transfer of Stock of HUI Enterprises, Inc.

Enclosures: 1) Check for \$1,376.99 for Regulatory Assessment Fees (2005-2008)
2) MMTC HUI, LLC Financial Statement dated 12/31/11
3) Hudson & Company Resume

Dear Ms. Benter,

This letter is response to your letter dated January 10, 2012. Your letter requested two items:

1. **Payment of Revenue and Regulatory Assessment Fees for 2005, 2006, 2007, and 2008 of \$1,376.99.** We have enclosed a check for \$1,376.99 to pay these fees. Please note MMTC HUI, LLC had no involvement in HUI Enterprises, Inc. for years 2005-2008 and has no access to any historical financial data that would be needed to fill out the Assessment forms. Although MMTC HUI was not involved with HUI Enterprises, Inc. for those years, we are paying the full estimated amount due to clear this up.
2. **Provide Evidence of financial, managerial, and technical capability of the stock purchaser to ensure continuous and adequate utility service.** In response, please note the following:

Financial Capability: MMTC HUI, LLC is acquiring the stock to HUI Enterprises, Inc. with no debt, and therefore offers a very strong financial position to support the continuous operations of the utility. Attached is the financial statement for MMTC HUI, LLC. The entity is supported with equity of over \$800,000. MMTC HUI, LLC intends to provide support for operations to continue as they have many years and allow for continued uninterrupted service.

Managerial and Technical: The utility system is and will continue to be operated by Hudson and Company:

HUDSON & COMPANY
P. O. BOX 2735 HUMBLE, TEXAS 77347-2735

281-540-1047 281-540-1048

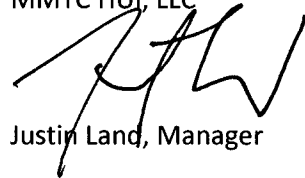
hudsonwater@comcast.net

Hudson & Company has been in business since 1982 and operates nine utilities at this time. Hudson is a licensed operator by TCEQ. Attached is the resume on Hudson and Company. Hudson & Company will continue to provide managerial and technical expertise to continue to provide uninterrupted service. TCEQ may contact Hudson directly with questions.

Should there be any other questions related to this application, please feel free to contact Justin Land at 720-554-9552 or jland@merchantsmtg.com .

Sincerely,

MMTC HUI, LLC

A handwritten signature in black ink, appearing to read 'JLW', is written over the printed name 'Justin Land, Manager'.

Justin Land, Manager

RECEIVED
TARRANT COUNTY
CLERK'S OFFICE

2011 DEC 27 AM 9 19

December 2, 2011

Texas Commission on Environmental Quality
Water Supply Division
Utilities and Districts Section, MC-153
P.O. Box 13087
Austin, TX 7811-3087

Re: Request for Approval of Water and Sewer Utility Stock Transfer
HUI Enterprises Incorporated
Water: RN# 102903853; CN# 600642581; CCN# 12305
Sewer: RN# 104339908; CN# 600642581; CCN# 20894

Pursuant to Sec 213.302 of the Texas Water Code, approval is requested for the transfer of 100% of the stock and ownership interest in HUI Enterprises Incorporated (HUI) (Secretary of State File # 40237800) from Dunrich Holding Company L.P. ("Dunrich"), to MMTC HUI, LLC ("MMTC HUI"), a limited liability company (Secretary of State File # 801357317). In support of this request the following items and information are submitted:

Background:

Dunrich was in default on its debts to Merchants Mortgage & Trust Corporation ("MMTC"). On January 4, 2011, MMTC through its newly created (December 17, 2010) subsidiary, MMTC HUI, LLC ("MMTC HUI") (Texas Secretary of State File #801357317) foreclosed on Dunrich's ownership of 100% of the stock of the utility company, HUI Enterprises Incorporated. The only asset of MMTC HUI is 100% of the stock of HUI. Therefore due to the foreclosure on January 4, 2011 MMTC HUI LLC owns 100% of the stock of HUI Enterprises Incorporated, and MMTC HUI requested approval of the transfer of HUI stock.

See attached Exhibit A, evidence of stock ownership.

Evidence of capacity to ensure continuous and adequate utility service:

- Due to the acquisition by MMTC HUI of HUI, HUI was able to eliminate certain loans from shareholders thus reducing its liabilities, and improving HUI's financial strength as compared to prior to the transfer.
- Hudson & Company has operated HUI's water and sewer systems for many years and continues to be the management company that handled the day to day on site management of HUI, including billing and collections.
 - John Hudson: Class B / B; WG007668 & WW0000327
 - Mary Garcia: Class C / C; WG0008450 & WW0000976
- The foreclosure of HUI by MMTC HUI and the active participation by MMTC HUI with Hudson & Company in the management of water and sewer services has improved the responsiveness to the needs of the water and sewer customers.

Information about any other water or sewer systems owned or operated:

MMTC HUI, LLC does not own or operate any water or sewer system other than HUI Enterprises.

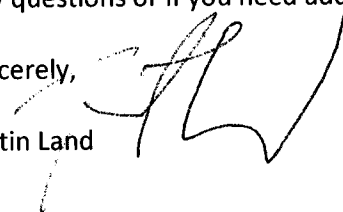
Current Utility and ownership/management information:

- HUI Enterprises Incorporated (see attached Exhibit B, Franchise Tax Certification of Account Status):
 - Justin Land, President (720-554-9552, jland@merchantsmtg.com)
 - 7400 E. Crestline Circle, #250, Greenwood Village, CO 80111
- MMTC HUI, LLC (see attached Exhibit C, Franchise Tax Certification of Account Status):
 - Justin Land, Manager (720-554-9552, jland@merchantsmtg.com)
 - 7400 E. Crestline Circle, #250, Greenwood Village, CO 80111

Thank you for your consideration of this request for approval. Please contact me at 720-554-9552 with any questions or if you need additional information

Sincerely,

Justin Land

A handwritten signature in black ink, appearing to be 'JL' with a large checkmark-like flourish at the end.

GENERAL WARRANTY ASSIGNMENT AND BILL OF SALE

THIS GENERAL WARRANTY ASSIGNMENT AND BILL OF SALE (this "Bill of Sale") is made as of the 4th day of January, 2011, by DUNRICH HOLDING COMPANY L.P., a Texas limited partnership ("Seller"), to and for the benefit of MMTC HUI, LLC, a Colorado limited liability company ("Purchaser").

RECITALS:

A. As of the date hereof, and pursuant to a Deed in Lieu of Foreclosure made of even date herewith (the "Deed"), the Seller has transferred and conveyed to an affiliate of Purchaser certain real property situated in Walker County, Texas (the "Real Property").

B. As part of the transaction by which the Real Property is being conveyed to Purchaser's affiliate, Seller has agreed to provide an assignment and conveyance of all of the outstanding shares of HUI Enterprises, Inc., including but not limited to 180,000 shares represented by Certificate No. 27 (the "HUI Shares") and Seller has determined and undertaken to make this Bill of Sale in furtherance of satisfying that agreement. Seller acknowledges and agrees that but for Seller's making of this Bill of Sale, Purchaser and its parent company would not provide the consideration for the conveyance of the Real Property.

NOW, THEREFORE, in consideration of the above premises and the mutual covenants and agreements set forth herein, Seller hereby covenants and agrees for the benefit of Purchaser as follows:

(a) Assignment and Conveyance. Seller hereby sells, assigns and conveys to Purchaser the HUI Shares; and

(b) Any and all proceeds of, additions and accretions to, substitutions and replacements for, and changes in or to any of the tangible and intangible property and property interests described above;

TO HAVE AND TO HOLD the HUI Shares unto the Purchaser, its successors and assigns, forever.

2. General Warranty of Title. Seller warrants to Purchaser that Seller is the owner of the HUI Shares, free and clear of any and all liens, encumbrances, security interests and other claims or interests in favor of third parties, except the security interest in favor of Merchants Mortgage & Trust Corporation and Seller shall warrant and forever defend title to the HUI Shares unto Purchaser and its successors and assigns against all and every person or persons whomsoever claiming, or to claim, the HUI Shares or any portion thereof or interest therein.

3. Further Assurances. Seller agrees to execute and deliver any additional documents and instruments and to take any other actions that Purchaser may require in order to effectuate, evidence or confirm the vesting of the ownership of and interests in the HUI Shares in Purchaser.

General Warranty Assignment and Bill of Sale - HUI

4. No Obligations to Purchaser. Seller acknowledges and agrees that the assignment and conveyance of the HUI Shares hereunder do not include any contractual or other obligations or liabilities attendant to any of the HUI Shares, and that Purchaser is not assuming or agreeing to undertake any such obligations or liabilities.

5. Governing Law. This Bill of Sale shall be governed by and construed in accordance with the laws of the State of Colorado.

6. Successors and Assigns; Joint and Several Liability. This Bill of Sale shall be binding upon and inure to the benefit of Seller and Purchaser and their respective successors and assigns. The parties comprising Seller shall be jointly and severally liable for the obligations of the Seller hereunder.

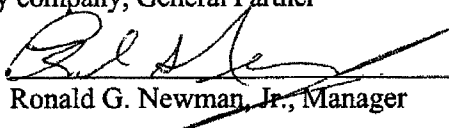
IN WITNESS WHEREOF, Seller has made this General Warranty Assignment and Bill of Sale as of the day, month and year first above written.

SELLER:

DUNRICH HOLDING COMPANY L.P., a Texas
limited partnership

By: RAINCREST ASSOCIATES, LIMITED
LIABILITY COMPANY, a Colorado limited
liability company, General Partner

By:


Ronald G. Newman, Jr., Manager

IRREVOCABLE STOCK POWER

FOR VALUE RECEIVED, the undersigned does hereby sell, assign and transfer to MMTC HUI, LLC, a Colorado limited liability company, whose address is 7400 East Crestline Circle, Suite 250, Greenwood Village, Colorado 80111, Taxpayer Identification Number 27-4297043:

All of the shares of the stock of HUI Enterprises, Inc., including without limitation 180,000 shares represented by Certificate No. 27, standing in the name of the undersigned on the books of said Company.

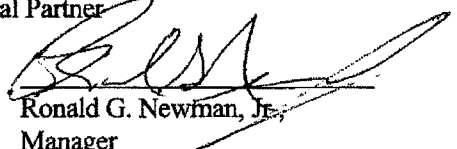
The undersigned does hereby irrevocably constitute and appoint MMTC HUI, LLC attorney to transfer the said stock on the books of said Company, with full power of substitution in the premises.

IMPORTANT - READ CAREFULLY The signature to this Irrevocable Stock Power must correspond with the name as written upon the face of the certificate bond in every particular without alteration or enlargement or any change whatever.

DATED AS OF: January 4, 2011.

DUNRICH HOLDING COMPANY L.P., a
Texas limited partnership

By: RAINCREST ASSOCIATES,
LIMITED LIABILITY COMPANY, a
Colorado limited liability company,
General Partner

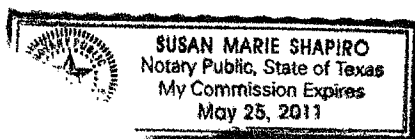
By: 
Ronald G. Newman, Jr.,
Manager

Taxpayer ID No.: 84-1981381

STATE OF TEXAS)
) ss.
COUNTY OF Conal)

The foregoing instrument was acknowledged before me this 3 day of January, 2011, by Ronald G. Newman, Jr., as Manager of Raincrest Associates, Limited Liability Company, a Colorado limited liability company, as General Partner of Dunrich Holding Company L.P., a Texas limited partnership.

WITNESS my hand and official seal.




Notary Public

My commission expires: May 25, 2011

MMTC HUI, LLC
Balance Sheet
31-Dec-11

Assets:

HUI ENTERPRISES, INC		\$	809,098
Cash	\$	102,407	
Receivables	\$	40,433	
Land	\$	43,677	
Fixed Utility System Assets	\$	1,055,944	
Accumulated Depreciation	\$	(354,477)	
Payables	\$	(78,886)	
TOTAL ASSETS		\$	809,098

Liabilities:

None			
TOTAL LIABILITIES		\$	-

Equity:

TOTAL EQUITY		\$	809,098
---------------------	--	----	---------

2012 FEB 10 PM 3 11
100-1000000
100-1000000

Our Experience

Hudson & Company is involved in the operations of municipal & public utility districts, investor owned utilities, private water systems, member owned utility systems and cities. We also engage in water and wastewater construction services for utility districts and general contractors.

The systems we currently operate are:

- Ramblewood Utility and Water Supply Corporation – Humble
- Spanish Cove P.U.D. – Huffman
- Roman Forest P.U.D. #3 – New Caney
- Roman Forest P.U.D. #4 – New Caney
- Montgomery County M.U.D. #16 – Splendora
- The Commons of Lake Houston Water Supply – Huffman
- Wildwood Shores – New Waverly
- Southern Oaks – Splendora
- Southern Crossings – Splendora

You are encouraged to contact some of our client representatives on the following page. They will reaffirm that from Hudson & Company you can depend on the commitment and quality you deserve.

2012 FEB 10 PM 3 11

Our Staff

Our operators are TNRCC certified and continue to receive both "in house" training as well as participate in courses offered through Texas A&M Extension Service or other accredited school.

Our leaders are:

John Hudson, CEO and consultant, has twenty-four years experience in the water and wastewater industry and currently holds a class "B" certificate in groundwater and a class "B" certificate in Wastewater treatment and is a certified water protection specialist.

Jacque Garcia, President, has thirteen years experience in the water and wastewater industry and currently holds a class "C" certificate in groundwater and a class "C" certificate in Wastewater treatment and is a certified water protection specialist. She specializes in assisting our clients with CCN applications, Water Tariff applications and permit renewals.

From dealing with dissatisfied customers, to finding unique repair solutions to tough problems at a reasonable expense, Hudson & Company can take care of all of your operational needs.

2012 FEB 10 PM 3 11
Hudson & Company
2012 FEB 10 PM 3 11

Client References

Attorneys:

Mr. Jim Murdaugh; Smith, Murdaugh, Little & Bonham	713-652-6500
Ms. Sara Anderson; Smith, Murdaugh, Little & Bonham	713-652-6500

Directors:

Mr. Karl Keith; Pres., Montgomery Co. MUD #16	281-399-0234
Mr. Larry Curry; General Manager; Mont. Co. MUD #16	281-350-2036
Mr. Eldon Gizinsky; Pres., Spanish Cove PUD	281-324-1789
Mr. Pat Null; Pres., Ramblewood Utility & Water Supply	281-446-5963

Owners:

Mr. Danny Signorelli; Commons Water Supply, Inc.	936-441-4505
Mr. Steve Sullivan; Southern Horizons Development	281-399-4171
Mr. Scott Karas, Wildwood Shores	720-554-9526

2017 FEB 10 PM 3 11

Bryan W. Shaw, Ph.D., *Chairman*
Buddy Garcia, *Commissioner*
Carlos Rubinstein, *Commissioner*
Mark R. Vickery, P.G., *Executive Director*



TEXAS COMMISSION ON ENVIRONMENTAL QUALITY

Protecting Texas by Reducing and Preventing Pollution

January 10, 2012

CERTIFIED MAIL

Mr. Justin Land
Merchants Mortgage & Trust Corporation
7400 East Crestline Circle, #250
Greenwood Village, Colorado 80111

NOTICE OF DEFICIENCY

Re: Application from MMTC HUI, LLC, to Purchase and Transfer the Stock of HUI Enterprises, Incorporated, Certificate of Convenience and Necessity, (CCN) No. 12305; in Walker County; Application No. 37237-K

Application from MMTC HUI, LLC, to Purchase and Transfer the Stock of HUI Enterprises, Incorporated, CCN No. 20894; in Walker County; Application No. 37238-K

CN: 600642581; RN: 102903853 (water) 104339908 (sewer)

Dear Mr. Land:

Your stock transfer applications, received on December 27, 2011, have been assigned Application Nos. 37237-K and 37238-K, respectively. The applications have not been accepted for filing. Please refer to the application numbers in future correspondence.

Processing for the above referenced applications cannot proceed until we receive the following items:

1. It appears HUI Enterprises, Inc. has outstanding Revenue and Regulatory Assessment fees for 2005, 2006, 2007 and 2008, of approximately \$1,376.99. For your convenience, I have enclosed the Revenue and Regulatory Assessment forms. Please, submit these fees. Also, see the enclosed fee attachment.
2. Please provide evidence of financial, managerial and technical capability of the stock purchaser to ensure continuous and adequate utility service.

Mr. Justin Land
Page 2
January 10, 2012

Processing for the above referenced application cannot proceed until we receive these items. These items must be submitted to our office by **February 10, 2012**. If we do not receive the requested information by this date, your applications will be returned for failure to prosecute.

If you have any questions, please contact Ms. Karen Blaschke at 512/239-6932, or if by correspondence, include Mail Code 153 in the letterhead address.

Sincerely,

Lisa Fuentes for

Tammy Benter, Manager
Utilities & Districts Section
Water Supply Division
Texas Commission on Environmental Quality

TB/KLB/mmg

Enclosures: fee attachment, contact list and revenue & regulatory assessment fee forms

cc: HUI Enterprises, Inc.

CCN 12305/CO



816 Congress Avenue, Suite 1900
Austin, Texas 78701
Telephone: (512) 322-5800
Facsimile: (512) 472-0532

www.lglawfirm.comTELECOPIER COVER SHEET

January 19, 2007

PLEASE DELIVER THE FOLLOWING PAGES:

To: Tracy Harbour**Firm:** TCEQ**Telecopy No.:** 239-0030

Client No.: 2419-0**From:** Martin C. Rochelle

No. of Pages: 1 + cover sheet**Comments:** Please see the attached letter dated January 19, 2007 regarding Intent to File Certified CCN Maps for HUI Enterprises, Inc. - CCN Nos. 12305 and 20894

THE INFORMATION CONTAINED IN THIS FACSIMILE MESSAGE IS ATTORNEY PRIVILEGED AND CONFIDENTIAL INFORMATION INTENDED ONLY FOR THE USE OF THE INDIVIDUAL OR ENTITY NAMED ABOVE. THE REVIEW, DISSEMINATION, DISTRIBUTION OR COPYING OF THIS COMMUNICATION TO ANYONE OTHER THAN THE INTENDED ADDRESSEE IS STRICTLY PROHIBITED. IF YOU HAVE RECEIVED THIS COMMUNICATION IN ERROR, PLEASE IMMEDIATELY NOTIFY US BY TELEPHONE, AND RETURN THE ORIGINAL MESSAGE TO US AT THE ABOVE ADDRESS VIA THE U.S. POSTAL SERVICE. THANK YOU.

IF YOU DO NOT RECEIVE ALL PAGES, PLEASE CALL US AS SOON AS POSSIBLE AT (512) 322-5800



816 Congress Avenue, Suite 1900
Austin, Texas 78701
Telephone: (512) 322-5800
Facsimile (512) 472-0532

www.lglawfirm.com

Mr. Rochelle's Direct Line: (512) 322-5810
mrrochelle@lglawfirm.com

January 19, 2007

Ms. Tracy Harbour (MC-153)
Texas Commission on Environmental Quality
P.O. Box 13087
Austin, TX 78711-3087

VIA REGULAR MAIL
AND VIA FACSIMILE
(512) 239-0030

Re: Intent to File Certified CCN Maps for HUI Enterprises, Inc.--CCN Nos.
12305 and 20894 (2419-00)

Dear Ms. Harbour:

As you are aware, HUI Enterprises, Inc. ("HUI") holds CCN Nos. 12305 and 20894 in Walker County, Texas. In order for HUI to comply with the requirements outlined in Texas Water Code § 13.257(r), which directs HUI to file a TCEQ-certified copy of its CCN maps in the real property records of Walker County, it must obtain certified copies of its CCN maps. Unfortunately, as of the date of this letter, HUI has not yet received these certified copies.

It is my understanding that the agency will be sending these maps to HUI in the near future. It remains HUI's intent to file a certified copy of its CCN maps with Walker County when HUI receives the appropriate maps from the agency. HUI remains appreciative of all of your efforts to assist it regarding this matter. Please send certified copies of the maps to the following address:

Richard C. Jennings
6000 Greenwood Plaza Blvd., Ste. 120
Greenwood Village, CO 80111

If you have any questions or would like to discuss this matter further, please do not hesitate to contact me or Stacey Steinbach (512-322-5804) at your convenience.

Sincerely,

Martin C. Rochelle

MCR/ldp
24190001070118sas

cc: Mr. Richard Jennings
Ms. Stacey Steinbach



CCN 12305/00
816 Congress Avenue, Suite 1900
Austin, Texas 78701
Telephone: (512) 322-5800
Facsimile: (512) 472-0532
www.lglawfirm.com

Mr Rochelle's Direct Line. (512) 322-5810
mrochelle@lglawfirm.com

January 19, 2007

RECEIVED

Ms. Tracy Harbour (MC-153)
Texas Commission on Environmental Quality
P.O. Box 13087
Austin, TX 78711-3087

VIA REGULAR MAIL
AND VIA FACSIMILE
(512) 239-0030

Re: Intent to File Certified CCN Maps for HUI Enterprises, Inc.--CCN Nos.
12305 and 20894 (2419-00)

Dear Ms. Harbour:

As you are aware, HUI Enterprises, Inc. ("HUI") holds CCN Nos. 12305 and 20894 in Walker County, Texas. In order for HUI to comply with the requirements outlined in Texas Water Code § 13.257(r), which directs HUI to file a TCEQ-certified copy of its CCN maps in the real property records of Walker County, it must obtain certified copies of its CCN maps. Unfortunately, as of the date of this letter, HUI has not yet received these certified copies.

It is my understanding that the agency will be sending these maps to HUI in the near future. It remains HUI's intent to file a certified copy of its CCN maps with Walker County when HUI receives the appropriate maps from the agency. HUI remains appreciative of all of your efforts to assist it regarding this matter. Please send certified copies of the maps to the following address:

Richard C. Jennings
6000 Greenwood Plaza Blvd., Ste. 120
Greenwood Village, CO 80111

If you have any questions or would like to discuss this matter further, please do not hesitate to contact me or Stacey Steinbach (512-322-5804) at your convenience.

Sincerely,

Martin C. Rochelle

MCR/ldp
2419\00\ltr070118sas

cc: Mr. Richard Jennings
Ms. Stacey Steinbach

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SEP 29 2005

TCEQ
CENTRAL FILE ROOM

Kathleen Hartnett White, *Chairman*
R. B. "Ralph" Marquez, *Commissioner*
Larry R. Soward, *Commissioner*
Glenn Shankle, *Executive Director*



TEXAS COMMISSION ON ENVIRONMENTAL QUALITY

Protecting Texas by Reducing and Preventing Pollution

September 29, 2005

John D. Bleyl
Bleyl & Associates
2251 North Loop 336 West, Suite B
Conroe, Texas 77304-3585

RE: HUI Enterprises, Inc.
CCN Nos. 12305, 20894

This letter is your notice that the Texas Commission on Environmental Quality (TCEQ) executive director has issued final approval of the above-named application.

You may file a **motion to overturn** with the chief clerk. A motion to overturn is a request for the commission to review the TCEQ executive director's approval of the application. Any motion must explain why the commission should review the TCEQ executive director's action.

A motion to overturn must be received by the chief clerk within 23 days after the date of this letter. An original and 11 copies of a motion must be filed with the chief clerk in person or by mail. The Chief Clerk's mailing address is Office of the Chief Clerk (MC 105), TCEQ, P.O. Box 13087, Austin, Texas 78711-3087. On the same day the motion is transmitted to the chief clerk, please provide copies to Stephanie Bergeron, Environmental Law Division Director (MC 173), and Blas Coy, Public Interest Counsel (MC 103), both at the same TCEQ address listed above. If a motion is not acted on by the commission within 45 days after the date of this letter, then the motion shall be deemed overruled.

Individual members of the public may seek further information by calling the TCEQ Office of Public Assistance, toll free, at 1-800-687-4040.

Sincerely,

A handwritten signature in black ink, appearing to read "LaDonna Castañuela".

LaDonna Castañuela
Chief Clerk

LDC/cp

cc: Blas Coy, TCEQ Public Interest Counsel (MC 103)