

Control Number: 42989



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DOCKET NO. 42993

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JOINT STATUS REPORT

Pursuant to Order No. 3 issued in this docket, the above-referenced parties are required, beginning November 10, 2014, and continuing monthly thereafter, to file an update regarding the status of the efforts to conclude the transaction and to submit closing documents. Accordingly, please consider the following as the current status in this matter:

- 1. The parties are aware of their continuing obligations to provide monthly status reports and to submit closing documents to the Public Utility Commission ("PUC") in a timely manner;
- 2. The parties and their principals have completed preparation of documents and tasks necessary to establish a closing date for this transaction;
- 3. The parties have tentatively scheduled a closing date of April 17, 2015 for execution of documents necessary to complete the transaction;
- 4. Upon closing of the transaction, the parties will provide the PUC with notice of this closing, executed closing documents and any other required information to complete this matter; and
- 5. In the interim, the parties shall keep the PUC informed of any significant developments in the case.

Respectfully submitted,

FRITZ, BYRNE, HEAD & HARRISON, PLLC

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CERTIFICATE OF SERVICE

I certify that a copy of this document will be served on all parties of record on April 6, 2015, in accordance with P.U.C. Procedural Rule 22.74.

Bob Renbarger