

Schedule 1	Facilities
Schedule 2	Intangible Assets
Schedule 3	Property
Schedule 4	Required Notices
Schedule 5	Required Consents
Schedule 6	Required Approvals
Schedule 7	Required Rights
Exhibit B	Excluded Assets
Exhibit C	Assumed Liabilities
Exhibit D	Allocation of Purchase Price
Exhibit E	Grant Compliance Conditions
Exhibit F	Claims
Schedule 1	Claims Against LCRA Affecting Assets
Schedule 2	Claims by LCRA Concerning Assets
Exhibit G	Disclosure Regarding Location of LCRA Assets
Schedule B	Permitted Encumbrances
Schedule F	Changes
Schedule G	Material Contracts
Schedule H	Insurance
Schedule I	Real Property Exceptions
Schedule J	Pending Actions and Orders
Schedule K	Violations of Laws; Permits
Schedule N	Environmental
Schedule O	Impact Fees
Exhibit H	Form of Opinion Letter of LCRA Counsel
Exhibit I	Form of Opinion Letter of Buyer's Counsel
Exhibit J	Form of Escrow Agreement
Exhibit K	Form of Letter of Credit
Exhibit L	Forms of Deeds
Exhibit M	Form of Assignment of Easements
Exhibit N	Form of Bill of Sale, Assignment and Assumption
Exhibit O	Survey Standards
Exhibit P	List of Jobs
Exhibit Q	Form of Raw Water Contract and Upstream Raw Water Contract

Section 12.14 Third Party Beneficiaries. Nothing in this Agreement, express or implied, is intended to confer upon any person, other than the parties hereto and their successors and assigns, any benefits, rights or remedies under or by reason of this Agreement.

IN WITNESS WHEREOF, each party hereto has signed this Agreement or caused this Agreement to be signed in its corporate name by its officer thereunto duly authorized, all as of the date first above written.

Signatures on the Following Pages

LCRA:

LOWER COLORADO RIVER AUTHORITY

By: Rebecca S. Motal
Rebecca S. Motal, General Manager



BUYER:

CORIX UTILITIES (TEXAS) INC.

By: Hamish Cumming
Name: Hamish Cumming
Vice President and
Corporate Secretary
Title: _____