

Budget FY 2013-17
Option #28

**CITY OF AUSTIN, TEXAS
AUSTIN WATER UTILITY**

CIP FUNDING REQUIREMENTS

*** DRAFT ***

	Amended Budget 2011-12	Estimated 2011-12	Proposed 2012-13
RECLAIMED UTILITY:			
CIP Bond Funding Plan			
Total CIP Spending Plan (Without ARRA)	\$ -	\$ -	\$ 1,300,000
Less:			
Current Revenue Spending - Current	0	0	400,000
Current Revenue Spending - Previous	0	0	0
CRF Spending - Previous	0	0	0
Fee Supported Services	0	0	0
Capital Equipment funded by GOs	0	0	0
CIP Spending Timing Adjustment	0	0	130,000
Current Revenues - Acc. Balance Usage	0	0	0
Total Bond Funding Requirements	0	0	770,000
Total Bond Issues (Rounded)	0	0	770,000

Commercial Paper Summary:

Beginning Balance Commercial Paper	\$ -	\$ -	\$ -
Additional Issuances:	0	0	770,000
Total Outstanding Commercial Paper	0	0	770,000
CP Refunded with Revenue Bonds:	0	0	0
Ending Balance Commercial Paper	0	0	770,000
Revenue Bonds with Issuance Cost:	0	0	0
Refunding Trigger:	100,000,000		
CP Max	200,000,000		
Issuance Costs:			
Reserve Fund		3.5%	
Underwriter, etc.		1.0%	
Total Issuance Cost		4.5%	

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CITY OF AUSTIN, TEXAS
AUSTIN WATER UTILITY

COMMERCIAL PAPER DS

	Amended Budget 2011-12	Estimated 2011-12	1 Proposed 2012-13
COMBINED UTILITY:			
Beginning Balance CP	\$200,295,250	\$207,210,000	\$51,715,000
Additional CP Issuances	157,703,000	209,505,000	186,785,000
CP Refundings to Revenue Bonds	175,000,000	365,000,000	175,000,000
Ending Balance CP	\$182,998,250	\$51,715,000	\$63,500,000
CP Debt Service - Combined	\$780,388	\$471,078	\$654,842

WATER UTILITY:

Beginning Balance CP	\$110,887,250	\$114,615,000	\$48,340,000
Additional CP Issuances	131,819,000	158,725,000	162,875,000
CP Refundings to Revenue Bonds	118,641,903	225,000,000	160,000,000
Ending Balance CP	\$124,064,347	\$48,340,000	\$51,215,000
CP Debt Service - Water	\$457,978	\$234,815	\$579,384

WASTEWATER UTILITY:

Beginning Balance CP	\$89,408,000	\$92,595,000	\$3,375,000
Additional CP Issuances	25,884,000	50,780,000	23,140,000
CP Refundings to Revenue Bonds	56,358,097	140,000,000	15,000,000
Ending Balance CP	58,933,903	3,375,000	11,515,000
CP Debt Service - Wastewater	\$322,410	\$236,263	\$72,955

RECLAIMED UTILITY:

Beginning Balance CP	\$0	\$0	\$0
Additional CP Issuances	0	0	770,000
CP Refundings to Revenue Bonds	0	0	0
Ending Balance CP	0	0	770,000
CP Debt Service - Reclaimed	\$0	\$0	\$2,503

Commercial Paper Interest Rate	0.62%	0.4339%	0.60%
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CITY OF AUSTIN, TEXAS
AUSTIN WATER UTILITY

COMMERCIAL PAPER DS

	Amended Budget 2011-12	Estimated 2011-12	1 Proposed 2012-13
Combined	Month	Month	
Oct w/ BB	\$225,580,000		\$67,280,417
Nov	0		15,565,417
Dec	19,130,000		15,565,417
Jan	19,750,000		15,565,417
Feb	20,590,000		15,565,417
Mar	16,780,000		15,565,417
Apr	22,080,000		15,565,417
May	46,110,000		15,565,417
Jun	0		15,565,417
Jul	0		15,565,417
Aug	30,000,000		15,565,417
Sep	16,695,000		15,565,417
Total	\$416,715,000		\$238,500,000
Combined	Old Cumul.	Old Cumul.	
Oct w/ BB	\$225,580,000		\$67,280,417
Nov	225,580,000		82,845,833
Dec	244,710,000		98,411,250
Jan	264,460,000		113,976,667
Feb	285,050,000		129,542,083
Mar	301,830,000		145,107,500
Apr	323,910,000		160,672,917
May	370,020,000		176,238,333
Jun	370,020,000		191,803,750
Jul	370,020,000		207,369,167
Aug	400,020,000		222,934,583
Sep	416,715,000		238,500,000
Combined	Post Ref.	Post Ref.	
Oct w/ BB	\$225,580,000		\$67,280,417
Nov	50,580,000		82,845,833
Dec	69,710,000		98,411,250
Jan	89,460,000		113,976,667
Feb	110,050,000		129,542,083
Mar	126,830,000		145,107,500
Apr	148,910,000		160,672,917
May	195,020,000		176,238,333
Jun	195,020,000		191,803,750
Jul	5,020,000		32,369,167
Aug	35,020,000		47,934,583
Sep	51,715,000		63,500,000
Average Bal	\$108,576,250		\$109,140,208
Interest	\$471,078		\$654,841
Check	OK		OK
	471,078		654,842
Check 2	0		1

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CITY OF AUSTIN, TEXAS
AUSTIN WATER UTILITY

COMMERCIAL PAPER DS

	Amended Budget 2011-12	Estimated 2011-12	¹ Proposed 2012-13
Water	Water	By Month	By Month
	Oct w/ BB	\$129,135,000	\$61,912,917
	Nov	0	13,572,917
	Dec	12,000,000	13,572,917
	Jan	13,710,000	13,572,917
	Feb	20,590,000	13,572,917
	Mar	8,640,000	13,572,917
	Apr	16,700,000	13,572,917
	May	25,870,000	13,572,917
	Jun	0	13,572,917
	Jul	0	13,572,917
	Aug	30,000,000	13,572,917
	Sep	16,695,000	13,572,917
	Total	\$273,340,000	\$211,215,000
	Water	Old Cumul.	Old Cumul.
	Oct w/ BB	\$129,135,000	\$61,912,917
	Nov	129,135,000	75,485,833
	Dec	141,135,000	89,058,750
	Jan	154,845,000	102,631,667
	Feb	175,435,000	116,204,583
	Mar	184,075,000	129,777,500
	Apr	200,775,000	143,350,417
	May	226,645,000	156,923,333
	Jun	226,645,000	170,496,250
	Jul	226,645,000	184,069,167
	Aug	256,645,000	197,642,083
	Sep	273,340,000	211,215,000
	Water	Post Ref.	Post Ref.
	Oct w/ BB	\$129,135,000	\$61,912,917
Purple: Can handle two refundings in 1	Nov	4,135,000	75,485,833
Old formula	Dec	16,135,000	89,058,750
#VALUE!	Jan	29,845,000	102,631,667
	Feb	50,435,000	116,204,583
#VALUE!	Mar	59,075,000	129,777,500
	Apr	75,775,000	143,350,417
	May	101,645,000	156,923,333
	Jun	101,645,000	170,496,250
	Jul	1,645,000	24,069,167
	Aug	31,645,000	37,642,083
	Sep	48,340,000	51,215,000
	Average Bal	\$54,121,250	\$96,563,958
	Interest	\$234,815	\$579,384

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CITY OF AUSTIN, TEXAS
AUSTIN WATER UTILITY

COMMERCIAL PAPER DS

	Amended Budget 2011-12	Estimated 2011-12	1 Proposed 2012-13
Wastewater	Wastewater	By Month	Month
	Oct w/ BB	\$96,445,000	\$5,303,333
	Nov	0	1,928,333
	Dec	7,130,000	1,928,333
	Jan	6,040,000	1,928,333
	Feb	0	1,928,333
	Mar	8,140,000	1,928,333
	Apr	5,380,000	1,928,333
	May	20,240,000	1,928,333
	Jun	0	1,928,333
	Jul	0	1,928,333
	Aug	0	1,928,333
	Sep	0	1,928,333
	Total	\$143,375,000	\$26,515,000
	Wastewater	Old Cumul.	Old Cumul.
	Oct w/ BB	\$96,445,000	\$5,303,333
	Nov	96,445,000	7,231,667
	Dec	103,575,000	9,160,000
	Jan	109,615,000	11,088,333
	Feb	109,615,000	13,016,667
	Mar	117,755,000	14,945,000
	Apr	123,135,000	16,873,333
	May	143,375,000	18,801,667
	Jun	143,375,000	20,730,000
	Jul	143,375,000	22,658,333
	Aug	143,375,000	24,586,667
	Sep	143,375,000	26,515,000
	Wastewater	Post Ref.	Post Ref.
	Oct w/ BB	\$96,445,000	\$5,303,333
	Nov	46,445,000	7,231,667
	Dec	53,575,000	9,160,000
	Jan	59,615,000	11,088,333
	Feb	59,615,000	13,016,667
	Mar	67,755,000	14,945,000
	Apr	73,135,000	16,873,333
	May	93,375,000	18,801,667
	Jun	93,375,000	20,730,000
	Jul	3,375,000	7,658,333
	Aug	3,375,000	9,586,667
	Sep	3,375,000	11,515,000
	Average Bal	\$54,455,000	\$12,159,167
	Interest	\$236,263	\$72,955

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CITY OF AUSTIN, TEXAS
AUSTIN WATER UTILITY

COMMERCIAL PAPER DS

	Amended Budget 2011-12	Estimated 2011-12	1 Proposed 2012-13
Reclaimed	Reclaimed	By Month	Month
	Oct w/ BB	\$0	\$64,167
	Nov	0	64,167
	Dec	0	64,167
	Jan	0	64,167
	Feb	0	64,167
	Mar	0	64,167
	Apr	0	64,167
	May	0	64,167
	Jun	0	64,167
	Jul	0	64,167
	Aug	0	64,167
	Sep	0	64,167
	Total	\$0	\$770,000
	Reclaimed	Old Cumul.	Old Cumul.
	Oct w/ BB	\$0	\$64,167
	Nov	0	128,333
	Dec	0	192,500
	Jan	0	256,667
	Feb	0	320,833
	Mar	0	385,000
	Apr	0	449,167
	May	0	513,333
	Jun	0	577,500
	Jul	0	641,667
	Aug	0	705,833
	Sep	0	770,000
	Reclaimed	Post Ref.	Post Ref.
	Oct w/ BB	\$0	\$64,167
	Nov	0	128,333
	Dec	0	192,500
	Jan	0	256,667
	Feb	0	320,833
	Mar	0	385,000
	Apr	0	449,167
	May	0	513,333
	Jun	0	577,500
	Jul	0	641,667
	Aug	0	705,833
	Sep	0	770,000
	Average Bal	\$0	\$417,083
	Interest	\$0	\$2,503

**CITY OF AUSTIN, TEXAS
AUSTIN WATER UTILITY**

Debt Service Coverage Calculation

	Amended Budget 2011-12	Estimated 2011-12	1 Proposed 2012-13
COMBINED:			
Total Revenues and Transfers In	\$463,385,086	\$465,289,425	\$516,353,504
Total Operating Requirements	189,179,835	188,318,204	207,478,980
Revenues in Excess of Operating Requirements	274,205,251	276,971,221	308,874,524
Existing Revenue Bond Debt Service	182,029,029	181,066,004	187,566,809
Projected Bond Debt Service	0	0	9,980,532
Total Debt Service for Coverage	\$182,029,029	\$181,066,004	\$197,547,341
Debt Service Coverage Ratio - Combined	1.51	1.53	1.56

WATER:

Total Revenues and Transfers In	\$240,374,318	\$247,794,535	\$274,401,530
Total Operating Requirements	105,000,924	103,401,698	115,915,838
Revenues in Excess of Operating Requirements	135,373,394	144,392,837	158,485,692
Existing Revenue Bond Debt Service	89,672,947	89,271,444	90,204,466
Projected Bond Debt Service	0	0	5,247,188
Total Debt Service for Coverage	\$89,672,947	\$89,271,444	\$95,451,654
Debt Service Coverage Ratio - Water	1.51	1.62	1.70

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WASTEWATER:

Total Revenues and Transfers In	\$222,123,521	\$216,748,192	\$238,596,879
Total Operating Requirements	83,923,326	84,660,695	91,285,729
Revenues in Excess of Operating Requirements	138,200,195	132,087,497	147,311,150
Existing Revenue Bond Debt Service	92,356,082	91,794,560	94,391,698
Projected Bond Debt Service	0	0	4,733,344
Total Debt Service for Coverage	\$92,356,082	\$91,794,560	\$99,125,042
Debt Service Coverage Ratio - Wastewater	1.50	1.44	1.49

RECLAIMED:

Total Revenues and Transfers In	\$887,247	\$746,698	\$3,355,095
Total Operating Requirements	255,585	255,811	277,413
Revenues in Excess of Operating Requirements	631,662	490,887	3,077,682
Existing Revenue Bond Debt Service	0	0	2,970,645
Projected Bond Debt Service	0	0	0
Total Debt Service for Coverage	\$0	\$0	\$2,970,645
Debt Service Coverage Ratio - Wastewater	#DIV/0!	#DIV/0!	1.04

COMBINED (SEPARATE LIEN ONLY):

Total Revenues and Transfers In	\$463,385,086	\$465,289,425	\$516,353,504
Total Operating Requirements	\$189,179,835	\$188,318,204	\$207,478,980
Revenues in Excess of Operating Requirements	\$274,205,251	\$276,971,221	\$308,874,524
Existing Separate Lien Revenue Bond Debt Service	\$146,138,449	\$147,235,352	\$170,775,970
Projected Bond Debt Service (Assumed Separate L	0	0	9,980,532
Total Separate Lien Debt Service for Coverage	\$146,138,449	\$147,235,352	\$180,756,502
Debt Service Coverage Ratio - Combined	1.88	1.88	1.71

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**CITY OF AUSTIN, TEXAS
AUSTIN WATER UTILITY**

REVENUE BOND DEBT SERVICE

	Amended Budget 2011-12	Estimated 2011-12	1 Proposed 2012-13
REVENUE BOND ISSUES			
EXISTING RBDS - Combined			
Refunding PL Bonds, Series 1990B	\$0	\$0	\$0
Refunding PL Bonds, Series 1992	14,333,877	14,333,877	3,582,972
Refunding PL Bonds, Series 1992A	3,137,343	3,137,343	0
Refunding PL Bonds, Series 1993	5,249,369	5,249,369	4,663,918
Refunding PL Bonds, Series 1994	0	0	0
Refunding PL Bonds, Series 1998	2,752,475	2,752,475	671,554
Sub Lien Bonds, TWDB Series 1998B	772,753	659,405	158,984
Refunding Sub Lien Bonds, Series 1998	2,201,163	2,201,163	2,220,098
Refunding Sub Lien Bonds, Series 1998A	7,443,600	5,497,020	5,493,313
Refunding SL Bonds, Series 2000	0	0	0
Refunding SL Bonds, Series 2001A	692,401	295,889	53,734
Refunding SL Bonds, Series 2001B	415,147	60,958	0
Refunding SL Bonds, Series 2001C	1,423,402	1,423,402	10,374,909
Refunding SL Bonds, Series 2002A	9,204,550	9,204,550	18,218,897
Refunding SL Bonds, Series 2003	7,499,250	7,499,250	4,385,500
Refunding SL Bonds, Series 2004A	12,211,282	12,211,282	12,209,782
Refunding SL Bonds, Series 2005	16,225,581	16,225,581	21,599,425
Refunding SL Bonds, Series 2005A	9,084,036	9,084,036	9,033,974
Refunding SL Bonds, Series 2006	5,086,782	5,086,782	5,246,844
Refunding SL Bonds, Series 2006A	8,146,557	8,146,557	8,150,338
Refunding SL Bonds, Series 2007	8,778,105	8,778,105	8,780,280
Refunding SL Bonds, Series 2009 (Jan09)	14,224,050	14,224,050	14,250,075
Refunding SL Bonds, Series 2009A (Nov09)	11,303,995	11,303,995	11,307,556
Refunding SL Bonds, Series 2010 ARRA (W)	798,750	798,750	1,065,000
Refunding SL Bonds, Series 2010A	3,829,756	3,829,756	4,819,756
Refunding SL Bonds, Series 2010B (BABs)	5,443,866	5,443,866	5,443,866
Refunding SL Bonds, Series 2011	8,400,820	10,248,425	11,214,082
Variable Rate Bonds 2004	11,209,449	11,209,447	10,319,182
Variable Rate Bonds 2008 (May08)	12,160,670	12,160,671	16,532,800
Projected Refunding Savings	0	0	(2,230,030)
EXISTING DEBT SERVICE - COMBINED	\$182,029,029	\$181,066,004	\$187,566,809

REVENUE BOND DEBT SERVICE

		Amended		1
		Budget	Estimated	Proposed
REVENUE BOND ISSUES		2011-12	2011-12	2012-13
PROJECTED RBDS - Combined				
2011-12	183,550,000	\$0	\$0	\$9,980,532
2012-13	182,875,000	0	0	0
2013-14	0	0	0	0
2014-15	104,500,000	0	0	0
2015-16	104,500,000	0	0	0
2016-17	104,500,002	0	0	0
2017-18	104,500,000	0	0	0
2018-19	104,500,001	0	0	0
2019-20	156,750,001	0	0	0
2020-21	141,075,001	0	0	0
2021-22	104,500,000	0	0	0
2022-23	0	0	0	0
2023-24	104,500,000	0	0	0
2024-25	0	0	0	0
2025-26	104,500,001	0	0	0
2026-27	104,500,000	0	0	0
2027-28	104,500,000	0	0	0
2028-29	104,500,000	0	0	0
2029-30	104,499,999	0	0	0
2030-31	104,500,000	0	0	0
2031-32	0	0	0	0
2032-33	104,500,000	0	0	0
2033-34	104,500,000	0	0	0
2034-35	104,500,001	0	0	0
2035-36	0	0	0	0
2036-37	156,750,001	0	0	0
2037-38	156,749,999	0	0	0
2038-39	156,749,999	0	0	0
2039-40	0	0	0	0
2040-41	156,750,000	0	0	0
2041-42	156,750,000	0	0	0
2042-43	156,750,001	0	0	0
2043-44	156,750,000	0	0	0
2044-45	0	0	0	0
2045-46	182,874,999	0	0	0
2046-47	182,875,000	0	0	0
2047-48	182,875,001	0	0	0
2048-49	182,875,000	0	0	0
2049-50	182,875,000	0	0	0
2050-51	209,000,001	0	0	0
2051-52	0	0	0	0
2052-53	209,000,001	0	0	0
2053-54	209,000,000	0	0	0
2054-55	208,999,999	0	0	0
2055-56	235,124,999	0	0	0
2056-57	235,124,999	0	0	0
2057-58	0	0	0	0
2058-59	235,125,001	0	0	0
2059-60	235,125,000	0	0	0
2060-61	235,124,999	0	0	0
2061-62	0	0	0	0
Total Projected Debt Service		\$0	\$0	\$9,980,532
Revenue Bond Debt Service:				
Existing Revenue Bond		\$182,029,029	\$181,066,004	\$187,566,809
Projected Revenue Bond		0	0	9,980,532
Total Revenue Bond Debt Service		\$182,029,029	\$181,066,004	\$197,547,341
		O.K.!	O.K.!	O.K.!

REVENUE BOND DEBT SERVICE

	Amended		1
	Budget	Estimated	Proposed
REVENUE BOND ISSUES	2011-12	2011-12	2012-13
Includes Reclaimed for FY2012			
EXISTING RBDS - Water			
Refunding PL Bonds, Series 1990B	\$ 0	\$ 0	\$ 0
Refunding PL Bonds, Series 1992	6,340,032	6,340,032	1,584,788
Refunding PL Bonds, Series 1992A	1,554,843	1,554,843	0
Refunding PL Bonds, Series 1993	2,091,186	2,091,186	1,857,960
Refunding PL Bonds, Series 1994	0	0	0
Refunding PL Bonds, Series 1998	1,519,804	1,519,804	370,805
Sub Lien Bonds, TWDB Series 1998B	772,753	659,405	0
Refunding Sub Lien Bonds, Series 1998	1,064,605	1,064,605	1,073,763
Refunding Sub Lien Bonds, Series 1998A	4,466,160	3,298,212	3,295,988
Refunding SL Bonds, Series 2000	0	0	0
Refunding SL Bonds, Series 2001A	342,052	55,931	0
Refunding SL Bonds, Series 2001B	415,147	60,958	0
Refunding SL Bonds, Series 2001C	635,884	635,884	4,634,838
Refunding SL Bonds, Series 2002A	4,217,957	4,217,957	8,348,753
Refunding SL Bonds, Series 2003	3,767,856	3,767,856	2,016,764
Refunding SL Bonds, Series 2004A	3,986,410	3,986,410	3,684,216
Refunding SL Bonds, Series 2005	11,753,827	11,753,827	15,646,645
Refunding SL Bonds, Series 2005A	3,400,245	3,400,245	3,100,035
Refunding SL Bonds, Series 2006	2,077,264	2,077,264	2,098,738
Refunding SL Bonds, Series 2006A	2,124,661	2,124,661	2,125,647
Refunding SL Bonds, Series 2007	3,079,781	3,079,781	3,057,197
Refunding SL Bonds, Series 2009 (Jan09)	6,153,111	6,153,111	5,922,132
Refunding SL Bonds, Series 2009A (Nov09)	5,657,921	5,657,921	5,365,345
Refunding SL Bonds, Series 2010 ARRA (W	0	0	0
Refunding SL Bonds, Series 2010A	1,302,117	1,302,117	963,951
Refunding SL Bonds, Series 2010B (BABs)	4,356,764	4,356,764	3,832,961
Refunding SL Bonds, Series 2011	5,695,367	7,215,471	7,727,984
Variable Rate Bonds 2004	5,169,078	5,169,076	4,758,544
Variable Rate Bonds 2008 (May08)	7,728,122	7,728,123	9,763,226
Projected Refunding Savings	0	0	(1,025,814)
EXISTING DEBT SERVICE - WATER	\$ 89,672,947	\$ 89,271,444	\$ 90,204,466
DS Factors (30yr Nov) 5.25%	0.045938	0.064917	0.068823
DS Factors (30yr Jul) 4.50%	0.000000	0.054375	0.057417
DS Factors (30yr Nov) 5.25%	0.045938	0.064917	0.068823
DS Factors (30yr Nov) 5.25%	0.045938	0.064917	0.068823

REVENUE BOND DEBT SERVICE

		Amended		1
		Budget	Estimated	Proposed
REVENUE BOND ISSUES		2011-12	2011-12	2012-13
PROJECTED RBDS - Water				
2011-12	96,500,000	0	0	5,247,188
2012-13	167,200,000	0	0	0
2013-14	0	0	0	0
2014-15	82,764,557	0	0	0
2015-16	76,421,514	0	0	0
2016-17	67,018,678	0	0	0
2017-18	50,303,018	0	0	0
2018-19	46,028,829	0	0	0
2019-20	47,362,147	0	0	0
2020-21	29,208,513	0	0	0
2021-22	17,444,696	0	0	0
2022-23	0	0	0	0
2023-24	33,552,389	0	0	0
2024-25	0	0	0	0
2025-26	48,870,646	0	0	0
2026-27	53,785,967	0	0	0
2027-28	60,176,410	0	0	0
2028-29	66,481,928	0	0	0
2029-30	66,115,249	0	0	0
2030-31	71,243,538	0	0	0
2031-32	0	0	0	0
2032-33	81,464,267	0	0	0
2033-34	71,272,989	0	0	0
2034-35	69,524,502	0	0	0
2035-36	0	0	0	0
2036-37	87,403,046	0	0	0
2037-38	89,341,906	0	0	0
2038-39	84,846,085	0	0	0
2039-40	0	0	0	0
2040-41	86,336,061	0	0	0
2041-42	84,690,817	0	0	0
2042-43	80,928,443	0	0	0
2043-44	93,485,083	0	0	0
2044-45	0	0	0	0
2045-46	104,302,410	0	0	0
2046-47	110,094,275	0	0	0
2047-48	115,733,115	0	0	0
2048-49	122,435,628	0	0	0
2049-50	122,632,542	0	0	0
2050-51	140,850,882	0	0	0
2051-52	0	0	0	0
2052-53	145,190,769	0	0	0
2053-54	144,947,726	0	0	0
2054-55	146,061,485	0	0	0
2055-56	149,106,204	0	0	0
2056-57	147,085,332	0	0	0
2057-58	0	0	0	0
2058-59	162,114,578	0	0	0
2059-60	167,710,432	0	0	0
2060-61	182,173,430	0	0	0
2061-62	0	0	0	0
Total Projected Debt Service - Water		\$0	\$0	\$5,247,188
Revenue Bond Debt Service - Water:				
Existing Revenue Bond - Water		\$89,672,947	\$89,271,444	\$90,204,466
Projected Revenue Bond - Water		0	0	5,247,188
TOTAL REVENUE BOND DS - WATER		\$89,672,947	\$89,271,444	\$95,451,654

REVENUE BOND DEBT SERVICE

REVENUE BOND ISSUES	Amended Budget 2011-12	Estimated 2011-12	1 Proposed 2012-13
EXISTING RBDS - Wastewater			
Refunding PL Bonds, Series 1990B	\$ 0	\$ 0	\$ 0
Refunding PL Bonds, Series 1992	7,993,845	7,993,845	1,998,184
Refunding PL Bonds, Series 1992A	1,582,500	1,582,500	0
Refunding PL Bonds, Series 1993	3,158,183	3,158,183	2,805,958
Refunding PL Bonds, Series 1994	0	0	0
Refunding PL Bonds, Series 1998	1,232,671	1,232,671	300,749
Sub Lien Bonds, TWDB Series 1998B	0	0	0
Refunding Sub Lien Bonds, Series 1998	1,136,558	1,136,558	1,146,335
Refunding Sub Lien Bonds, Series 1998A	2,977,440	2,198,808	2,197,325
Refunding SL Bonds, Series 2000	0	0	0
Refunding SL Bonds, Series 2001A	350,349	239,958	53,734
Refunding SL Bonds, Series 2001B	0	0	0
Refunding SL Bonds, Series 2001C	787,518	787,518	5,740,071
Refunding SL Bonds, Series 2002A	4,986,593	4,986,593	9,870,144
Refunding SL Bonds, Series 2003	3,731,394	3,731,394	2,182,089
Refunding SL Bonds, Series 2004A	8,224,872	8,224,872	8,223,862
Refunding SL Bonds, Series 2005	4,471,754	4,471,754	5,952,780
Refunding SL Bonds, Series 2005A	5,683,791	5,683,791	5,652,467
Refunding SL Bonds, Series 2006	3,009,518	3,009,518	3,104,216
Refunding SL Bonds, Series 2006A	6,021,896	6,021,896	6,024,691
Refunding SL Bonds, Series 2007	5,698,324	5,698,324	5,699,736
Refunding SL Bonds, Series 2009 (Jan09)	8,070,939	8,070,939	8,085,706
Refunding SL Bonds, Series 2009A (Nov09)	5,646,074	5,646,074	5,647,853
Refunding SL Bonds, Series 2010 ARRA (W)	798,750	798,750	1,065,000
Refunding SL Bonds, Series 2010A	2,527,639	2,527,639	3,181,039
Refunding SL Bonds, Series 2010B (BABs)	1,087,102	1,087,102	1,087,102
Refunding SL Bonds, Series 2011	2,705,453	3,032,954	3,318,734
Variable Rate Bonds 2004	6,040,371	6,040,371	5,560,638
Variable Rate Bonds 2008 (May08)	4,432,548	4,432,548	6,697,501
Projected Refunding Savings	0	0	(1,204,216)
EXISTING RBDS - WASTEWATER	\$ 92,356,082	\$ 91,794,560	\$ 94,391,698
 DS Factors (30yr Nov) 5.25%	0.045938	0.064917	0.068823
DS Factors (30yr Jul) 4.50%	0.000000	0.054375	0.057417
DS Factors (30yr Nov) 5.25%	0.045938	0.064917	0.068823
DS Factors (30yr Nov) 5.25%	0.045938	0.064917	0.068823

REVENUE BOND DEBT SERVICE

		Amended		1
		Budget	Estimated	Proposed
REVENUE BOND ISSUES		2011-12	2011-12	2012-13
PROJECTED RBDS - Wastewater				
2011-12	87,050,000	0	0	4,733,344
2012-13	15,675,000	0	0	0
2013-14	0	0	0	0
2014-15	18,893,936	0	0	0
2015-16	23,964,455	0	0	0
2016-17	32,428,875	0	0	0
2017-18	50,444,272	0	0	0
2018-19	55,212,229	0	0	0
2019-20	105,402,509	0	0	0
2020-21	108,691,835	0	0	0
2021-22	84,893,240	0	0	0
2022-23	0	0	0	0
2023-24	68,675,707	0	0	0
2024-25	0	0	0	0
2025-26	53,363,590	0	0	0
2026-27	48,334,409	0	0	0
2027-28	42,030,370	0	0	0
2028-29	35,707,299	0	0	0
2029-30	36,150,670	0	0	0
2030-31	30,808,975	0	0	0
2031-32	0	0	0	0
2032-33	19,992,058	0	0	0
2033-34	30,835,438	0	0	0
2034-35	33,080,077	0	0	0
2035-36	0	0	0	0
2036-37	66,759,981	0	0	0
2037-38	64,895,993	0	0	0
2038-39	69,443,534	0	0	0
2039-40	0	0	0	0
2040-41	67,934,863	0	0	0
2041-42	69,651,519	0	0	0
2042-43	73,510,780	0	0	0
2043-44	60,573,025	0	0	0
2044-45	0	0	0	0
2045-46	75,772,350	0	0	0
2046-47	69,976,061	0	0	0
2047-48	64,472,746	0	0	0
2048-49	57,927,856	0	0	0
2049-50	57,734,924	0	0	0
2050-51	65,117,216	0	0	0
2051-52	0	0	0	0
2052-53	60,840,096	0	0	0
2053-54	60,955,025	0	0	0
2054-55	59,630,758	0	0	0
2055-56	82,466,066	0	0	0
2056-57	85,122,529	0	0	0
2057-58	0	0	0	0
2058-59	69,262,559	0	0	0
2059-60	63,525,714	0	0	0
2060-61	48,565,826	0	0	0
2061-62	0	0	0	0
Total Projected Debt Service - Wastewater		\$0	\$0	\$4,733,344
Revenue Bond Debt Service - WW				
Existing Revenue Bond - Wastewater		\$92,356,082	\$91,794,560	\$94,391,698
Projected Revenue Bond - Wastewater		0	0	4,733,344
TOTAL REVENUE BOND DS - WW		\$92,356,082	\$91,794,560	\$99,125,042

REVENUE BOND DEBT SERVICE

REVENUE BOND ISSUES	Amended Budget 2011-12	Estimated 2011-12	1 Proposed 2012-13
EXISTING RBDS - Reclaimed			
Refunding PL Bonds, Series 1990B	\$ 0	\$ 0	\$ 0
Refunding PL Bonds, Series 1992	0	0	0
Refunding PL Bonds, Series 1992A	0	0	0
Refunding PL Bonds, Series 1993	0	0	0
Refunding PL Bonds, Series 1994	0	0	0
Refunding PL Bonds, Series 1998	0	0	0
Sub Lien Bonds, TWVDB Series 1998B	0	0	158,984
Refunding Sub Lien Bonds, Series 1998	0	0	0
Refunding Sub Lien Bonds, Series 1998A	0	0	0
Refunding SL Bonds, Series 2000	0	0	0
Refunding SL Bonds, Series 2001A	0	0	0
Refunding SL Bonds, Series 2001B	0	0	0
Refunding SL Bonds, Series 2001C	0	0	0
Refunding SL Bonds, Series 2002A	0	0	0
Refunding SL Bonds, Series 2003	0	0	188,647
Refunding SL Bonds, Series 2004A	0	0	301,704
Refunding SL Bonds, Series 2005	0	0	0
Refunding SL Bonds, Series 2005A	0	0	281,472
Refunding SL Bonds, Series 2006	0	0	43,890
Refunding SL Bonds, Series 2006A	0	0	0
Refunding SL Bonds, Series 2007	0	0	23,347
Refunding SL Bonds, Series 2009 (Jan09)	0	0	242,237
Refunding SL Bonds, Series 2009A (Nov09)	0	0	294,358
Refunding SL Bonds, Series 2010 ARRA (W	0	0	0
Refunding SL Bonds, Series 2010A	0	0	674,766
Refunding SL Bonds, Series 2010B (BABs)	0	0	523,803
Refunding SL Bonds, Series 2011	0	0	167,364
Variable Rate Bonds 2004	0	0	0
Variable Rate Bonds 2008 (May08)	0	0	72,073
Projected Refunding Savings	0	0	0
EXISTING RBDS - RECLAIMED	\$ 0	\$ 0	\$ 2,970,645
DS Factors (30yr Nov) 5.25%	0.045938	0.064917	0.068823
DS Factors (30yr Jul) 4.50%	0.000000	0.054375	0.057417
DS Factors (30yr Nov) 5.25%	0.045938	0.064917	0.068823
DS Factors (30yr Nov) 5.25%	0.045938	0.064917	0.068823

REVENUE BOND DEBT SERVICE

REVENUE BOND ISSUES	Amended Budget 2011-12	Estimated 2011-12	1 Proposed 2012-13
PROJECTED RBDS - Reclaimed			
2011-12	0	0	0
2012-13	0	0	0
2013-14	0	0	0
2014-15	2,841,507	0	0
2015-16	4,114,031	0	0
2016-17	5,052,449	0	0
2017-18	3,752,710	0	0
2018-19	3,258,943	0	0
2019-20	3,985,345	0	0
2020-21	3,174,653	0	0
2021-22	2,162,064	0	0
2022-23	0	0	0
2023-24	2,271,904	0	0
2024-25	0	0	0
2025-26	2,265,765	0	0
2026-27	2,379,624	0	0
2027-28	2,293,220	0	0
2028-29	2,310,773	0	0
2029-30	2,234,080	0	0
2030-31	2,447,487	0	0
2031-32	0	0	0
2032-33	3,043,675	0	0
2033-34	2,391,573	0	0
2034-35	1,895,422	0	0
2035-36	0	0	0
2036-37	2,586,974	0	0
2037-38	2,512,100	0	0
2038-39	2,460,380	0	0
2039-40	0	0	0
2040-41	2,479,076	0	0
2041-42	2,407,664	0	0
2042-43	2,310,778	0	0
2043-44	2,691,892	0	0
2044-45	0	0	0
2045-46	2,800,239	0	0
2046-47	2,804,664	0	0
2047-48	2,669,140	0	0
2048-49	2,511,516	0	0
2049-50	2,507,534	0	0
2050-51	3,031,903	0	0
2051-52	0	0	0
2052-53	2,969,136	0	0
2053-54	3,097,249	0	0
2054-55	3,307,756	0	0
2055-56	3,552,729	0	0
2056-57	2,917,138	0	0
2057-58	0	0	0
2058-59	3,747,864	0	0
2059-60	3,888,854	0	0
2060-61	4,385,743	0	0
2061-62	0	0	0
Total Projected Debt Service - Reclaimed	\$0	\$0	\$0
Revenue Bond Debt Service - RC			
Existing Revenue Bond - Reclaimed	\$0	\$0	\$2,970,645
Projected Revenue Bond - Reclaimed	0	0	0
TOTAL REVENUE BOND DS - RC	\$0	\$0	\$2,970,645

REVENUE BOND DEBT SERVICE

	Amended Budget 2011-12	Estimated 2011-12	1 Proposed 2012-13
REVENUE BOND ISSUES			

BUDGET SUMMARY

Combined - Revenue Bond Debt Service:

Existing			
Prior Lien - Obj 9750	\$ 25,473,064	\$ 25,473,064	\$ 8,918,444
Subordinate Lien - Obj 9751	10,417,516	8,357,588	7,872,395
Separate Lien - Existing - Obj 9769	146,138,449	147,235,352	170,775,970
Projected			
Separate Lien - Projected - Obj 9769	0	0	9,980,532
Total Revenue Bond Debt Service	##### O.K.!	##### O.K.!	##### O.K.!

BUDGET & ACCOUNTING DS INFO:

Water - Revenue Bond Debt Service:

Existing			
Prior Lien - Obj 9750	\$ 11,505,865	\$ 11,505,865	\$ 3,813,553
Subordinate Lien - Obj 9751	6,303,518	5,022,222	4,369,751
Separate Lien - Existing - Obj 9769	71,863,564	72,743,357	82,021,162
Projected			
Separate Lien - Projected - Obj 9769	0	0	5,247,188
Total Revenue Bond Debt Service	\$ 89,672,947 O.K.!	\$ 89,271,444 O.K.!	\$ 95,451,654 O.K.!

Wastewater - Revenue Bond Debt Service:

Existing			
Prior Lien - Obj 9750	\$ 13,967,199	\$ 13,967,199	\$ 5,104,891
Subordinate Lien - Obj 9751	4,113,998	3,335,366	3,343,660
Separate Lien - Existing - Obj 9769	74,274,885	74,491,995	85,943,147
Projected			
Separate Lien - Projected - Obj 9769	0	0	4,733,344
Total Revenue Bond Debt Service	\$ 92,356,082 O.K.!	\$ 91,794,560 O.K.!	\$ 99,125,042 O.K.!

Reclaimed - Revenue Bond Debt Service:

Existing			
Prior Lien - Obj 9750	\$ 0	\$ 0	\$ 0
Subordinate Lien - Obj 9751	0	0	158,984
Separate Lien - Existing - Obj 9769	0	0	2,811,661
Projected			
Separate Lien - Projected - Obj 9769	0	0	0
Total Revenue Bond Debt Service	\$ 0 O.K.!	\$ 0 O.K.!	\$ 2,970,645 O.K.!

**CITY OF AUSTIN, TEXAS
AUSTIN WATER UTILITY**

**CONTRACTUAL OBLIGATION
DEBT SERVICE**

		*** DRAFT ***			1	
		Amended				
FISCAL YEAR	ISSUE	Budget	Estimated	Proposed		
		2011-12	2011-12	2012-13		
COMBINED - Existing Issues						
	PUBLIC IMP. SERIES 1998	\$0	\$0	\$0		
	PUBLIC IMP. SERIES 1999	0	0	0		
	PI Refunding Bonds 2001	940,831	451,122	455,518		
	CO's SERIES 2001	0	0	0		
	CO's SERIES 2002	0	0	0		
	PI Refunding Bonds 2003 w/ Adjustment	(91)	(91)	(101)		
	CO's SERIES 2003	0	0	0		
	CO's SERIES 2004	349,472	349,472	0		
	PIB Refunding Bonds 2005 w/ Adjustment	102,874	102,874	93,296		
	CO's SERIES 2005	303,965	303,965	152,229		
	CO's SERIES 2006	739,391	739,391	741,833		
	CO's SERIES 2007	697,469	697,469	696,744		
	PIB Refunding Bonds 2008	8,986	8,986	8,358		
	CO's SERIES 2008	733,450	733,450	741,525		
	CO's SERIES 2009	469,279	469,279	476,839		
	CO's SERIES 2010	239,162	239,162	246,937		
	PIB Refunding Bonds 2010	798,390	798,390	815,067		
	CO's SERIES 2011	165,263	129,767	281,876		
	PIB Refunding Bonds 2011	0	484,536	464,492		
	Budget Adjustment	0	0	0		

**CONTRACTUAL OBLIGATION
DEBT SERVICE**

*** DRAFT ***

Amended

1

FISCAL YEAR	ISSUE	Budget 2011-12	Estimated 2011-12	Proposed 2012-13
COMBINED - Projected Issues				
2011-12	\$1,965,000	\$0	\$0	\$0
2012-13	2,246,000	0	0	145,856
2013-14	3,000,000	0	0	0
2014-15	3,000,000	0	0	0
2015-16	3,000,000	0	0	0
2016-17	3,000,000	0	0	0
2017-18	3,000,000	0	0	0
2018-19	3,090,000	0	0	0
2019-20	3,182,000	0	0	0
2020-21	3,278,000	0	0	0
2021-22	3,376,000	0	0	0
2022-23	3,478,000	0	0	0
2023-24	3,582,000	0	0	0
2024-25	3,690,000	0	0	0
2025-26	3,800,000	0	0	0
2026-27	3,914,000	0	0	0
2027-28	4,032,000	0	0	0
2028-29	4,152,000	0	0	0
2029-30	4,276,000	0	0	0
2030-31	4,404,000	0	0	0
2031-32	4,536,000	0	0	0
2032-33	4,672,000	0	0	0
2033-34	4,812,000	0	0	0
2034-35	4,956,000	0	0	0
2035-36	5,104,000	0	0	0
2036-37	5,258,000	0	0	0
2037-38	5,416,000	0	0	0
2038-39	5,578,000	0	0	0
2039-40	5,746,000	0	0	0
2040-41	5,918,000	0	0	0
2041-42	6,096,000	0	0	0
2042-43	6,278,000	0	0	0
2043-44	6,466,000	0	0	0
2044-45	6,660,000	0	0	0
2045-46	6,860,000	0	0	0
2046-47	7,066,000	0	0	0
2047-48	7,278,000	0	0	0
2048-49	7,496,000	0	0	0
2049-50	7,720,000	0	0	0
2050-51	7,952,000	0	0	0
2051-52	8,190,000	0	0	0
2052-53	8,436,000	0	0	0
2053-54	8,690,000	0	0	0
2054-55	8,950,000	0	0	0
2055-56	9,218,000	0	0	0
2056-57	9,494,000	0	0	0
2057-58	9,778,000	0	0	0
2058-59	10,072,000	0	0	0
2059-60	10,374,000	0	0	0
2060-61	10,686,000	0	0	0
2061-62	11,006,000	0	0	0
TOTAL - COMBINED		\$5,548,441	\$5,507,772	\$5,320,469

**CONTRACTUAL OBLIGATION
DEBT SERVICE**

***** DRAFT *****

*** DRAFT ***		Amended		1
FISCAL YEAR	ISSUE	Budget 2011-12	Estimated 2011-12	Proposed 2012-13
WATER - Existing Issues				
	PUBLIC IMP. SERIES 1998	\$0	\$0	\$0
	PUBLIC IMP. SERIES 1999	0	0	0
	PI Refunding Bonds 2001	504,086	241,706	244,061
	CO's SERIES 2001	0	0	0
	CO's SERIES 2002	0	0	0
	PI Refunding Bonds 2003 w/ Adjustment	(41)	(41)	(45)
	CO's SERIES 2003	0	0	0
	CO's SERIES 2004	24,962	24,962	0
	PIB Refunding Bonds 2005 w/ Adjustment	51,437	51,437	46,648
	CO's SERIES 2005	62,803	62,803	31,452
	CO's SERIES 2006	189,866	189,866	190,493
	CO's SERIES 2007	359,148	359,148	358,774
	PIB Refunding Bonds 2008	4,493	4,493	4,179
	CO's SERIES 2008	401,109	401,109	405,525
	CO's SERIES 2009	175,197	175,197	178,020
	CO's SERIES 2010	94,094	94,094	97,153
	PIB Refunding Bonds 2010	510,464	510,464	521,127
	CO's SERIES 2011	26,493	20,802	45,186
	PIB Refunding Bonds 2011	0	259,608	248,869
	Budget Adjustment	0	0	0

**CONTRACTUAL OBLIGATION
DEBT SERVICE**

*** DRAFT ***

Amended

1

FISCAL YEAR	ISSUE	Budget 2011-12	Estimated 2011-12	Proposed 2012-13
WATER - Projected Issues				
2011-12	315,000	0	0	0
2012-13	1,208,000	0	0	78,448
2013-14	1,500,000	0	0	0
2014-15	1,500,000	0	0	0
2015-16	1,500,000	0	0	0
2016-17	1,500,000	0	0	0
2017-18	1,500,000	0	0	0
2018-19	1,545,000	0	0	0
2019-20	1,591,000	0	0	0
2020-21	1,639,000	0	0	0
2021-22	1,688,000	0	0	0
2022-23	1,739,000	0	0	0
2023-24	1,791,000	0	0	0
2024-25	1,845,000	0	0	0
2025-26	1,900,000	0	0	0
2026-27	1,957,000	0	0	0
2027-28	2,016,000	0	0	0
2028-29	2,076,000	0	0	0
2029-30	2,138,000	0	0	0
2030-31	2,202,000	0	0	0
2031-32	2,268,000	0	0	0
2032-33	2,336,000	0	0	0
2033-34	2,406,000	0	0	0
2034-35	2,478,000	0	0	0
2035-36	2,552,000	0	0	0
2036-37	2,629,000	0	0	0
2037-38	2,708,000	0	0	0
2038-39	2,789,000	0	0	0
2039-40	2,873,000	0	0	0
2040-41	2,959,000	0	0	0
2041-42	3,048,000	0	0	0
2042-43	3,139,000	0	0	0
2043-44	3,233,000	0	0	0
2044-45	3,330,000	0	0	0
2045-46	3,430,000	0	0	0
2046-47	3,533,000	0	0	0
2047-48	3,639,000	0	0	0
2048-49	3,748,000	0	0	0
2049-50	3,860,000	0	0	0
2050-51	3,976,000	0	0	0
2051-52	4,095,000	0	0	0
2052-53	4,218,000	0	0	0
2053-54	4,345,000	0	0	0
2054-55	4,475,000	0	0	0
2055-56	4,609,000	0	0	0
2056-57	4,747,000	0	0	0
2057-58	4,889,000	0	0	0
2058-59	5,036,000	0	0	0
2059-60	5,187,000	0	0	0
2060-61	5,343,000	0	0	0
2061-62	5,503,000	0	0	0
TOTAL - WATER		\$2,404,111	\$2,395,648	\$2,449,890

Contractual Obligation D/S Factors:

**CONTRACTUAL OBLIGATION
DEBT SERVICE**

***** DRAFT *****

*** DRAFT ***		Amended		1
FISCAL YEAR	ISSUE	Budget 2011-12	Estimated 2011-12	Proposed 2012-13
WASTEWATER - Existing Issues				
	PUBLIC IMP. SERIES 1998	\$0	\$0	\$0
	PUBLIC IMP. SERIES 1999	0	0	0
	PI Refunding Bonds 2001	436,745	209,416	211,457
	CO's SERIES 2001	0	0	0
	CO's SERIES 2002	0	0	0
	PI Refunding Bonds 2003 w/ Adjustment	(50)	(50)	(56)
	CO's SERIES 2003	0	0	0
	CO's SERIES 2004	324,510	324,510	0
	PIB Refunding Bonds 2005 w/ Adjustment	51,437	51,437	46,648
	CO's SERIES 2005	241,162	241,162	120,777
	CO's SERIES 2006	549,525	549,525	551,340
	CO's SERIES 2007	338,321	338,321	337,970
	PIB Refunding Bonds 2008	4,493	4,493	4,179
	CO's SERIES 2008	332,341	332,341	336,000
	CO's SERIES 2009	294,082	294,082	298,819
	CO's SERIES 2010	145,068	145,068	149,784
	PIB Refunding Bonds 2010	287,926	287,926	293,940
	CO's SERIES 2011	138,770	108,965	236,690
	PIB Refunding Bonds 2011	0	224,928	215,623
	Budget Adjustment	0	0	0

**CONTRACTUAL OBLIGATION
DEBT SERVICE**

*** DRAFT ***		Amended	Estimated	1 Proposed
FISCAL YEAR	ISSUE	Budget 2011-12	2011-12	2012-13
WASTEWATER - Projected Issues				
2011-12	1,650,000	0	0	0
2012-13	1,038,000	0	0	67,408
2013-14	1,500,000	0	0	0
2014-15	1,500,000	0	0	0
2015-16	1,500,000	0	0	0
2016-17	1,500,000	0	0	0
2017-18	1,500,000	0	0	0
2018-19	1,545,000	0	0	0
2019-20	1,591,000	0	0	0
2020-21	1,639,000	0	0	0
2021-22	1,688,000	0	0	0
2022-23	1,739,000	0	0	0
2023-24	1,791,000	0	0	0
2024-25	1,845,000	0	0	0
2025-26	1,900,000	0	0	0
2026-27	1,957,000	0	0	0
2027-28	2,016,000	0	0	0
2028-29	2,076,000	0	0	0
2029-30	2,138,000	0	0	0
2030-31	2,202,000	0	0	0
2031-32	2,268,000	0	0	0
2032-33	2,336,000	0	0	0
2033-34	2,406,000	0	0	0
2034-35	2,478,000	0	0	0
2035-36	2,552,000	0	0	0
2036-37	2,629,000	0	0	0
2037-38	2,708,000	0	0	0
2038-39	2,789,000	0	0	0
2039-40	2,873,000	0	0	0
2040-41	2,959,000	0	0	0
2041-42	3,048,000	0	0	0
2042-43	3,139,000	0	0	0
2043-44	3,233,000	0	0	0
2044-45	3,330,000	0	0	0
2045-46	3,430,000	0	0	0
2046-47	3,533,000	0	0	0
2047-48	3,639,000	0	0	0
2048-49	3,748,000	0	0	0
2049-50	3,860,000	0	0	0
2050-51	3,976,000	0	0	0
2051-52	4,095,000	0	0	0
2052-53	4,218,000	0	0	0
2053-54	4,345,000	0	0	0
2054-55	4,475,000	0	0	0
2055-56	4,609,000	0	0	0
2056-57	4,747,000	0	0	0
2057-58	4,889,000	0	0	0
2058-59	5,036,000	0	0	0
2059-60	5,187,000	0	0	0
2060-61	5,343,000	0	0	0
2061-62	5,503,000	0	0	0
TOTAL - WASTEWATER		\$3,144,330	\$3,112,124	\$2,870,579
Contractual Obligation D/S Factors:				

Contractual Obligation D/S Factors:

**CONTRACTUAL OBLIGATION
DEBT SERVICE**

*** DRAFT ***

*** DRAFT ***		Amended	1	
FISCAL YEAR	ISSUE	Budget 2011-12	Estimated 2011-12	Proposed 2012-13
RECLAIMED - Existing Issues				
	PUBLIC IMP. SERIES 1998	\$0	\$0	\$0
	PUBLIC IMP. SERIES 1999	0	0	0
	PI Refunding Bonds 2001	0	0	0
	CO's SERIES 2001	0	0	0
	CO's SERIES 2002	0	0	0
	PI Refunding Bonds 2003 w/ Adjustment	0	0	0
	CO's SERIES 2003	0	0	0
	CO's SERIES 2004	0	0	0
	PIB Refunding Bonds 2005 w/ Adjustment	0	0	0
	CO's SERIES 2005	0	0	0
	CO's SERIES 2006	0	0	0
	CO's SERIES 2007	0	0	0
	PIB Refunding Bonds 2008	0	0	0
	CO's SERIES 2008	0	0	0
	CO's SERIES 2009	0	0	0
	CO's SERIES 2010	0	0	0
	PIB Refunding Bonds 2010	0	0	0
	CO's SERIES 2011	0	0	0
	PIB Refunding Bonds 2011	0	0	0
	Budget Adjustment	0	0	0

**CONTRACTUAL OBLIGATION
DEBT SERVICE**

*** DRAFT ***

Amended
Budget
2011-12

Estimated
2011-12

1
Proposed
2012-13

FISCAL YEAR

ISSUE

RECLAIMED - Projected Issues

2011-12	0	0	0	0
2012-13	0	0	0	0
2013-14	0	0	0	0
2014-15	0	0	0	0
2015-16	0	0	0	0
2016-17	0	0	0	0
2017-18	0	0	0	0
2018-19	0	0	0	0
2019-20	0	0	0	0
2020-21	0	0	0	0
2021-22	0	0	0	0
2022-23	0	0	0	0
2023-24	0	0	0	0
2024-25	0	0	0	0
2025-26	0	0	0	0
2026-27	0	0	0	0
2027-28	0	0	0	0
2028-29	0	0	0	0
2029-30	0	0	0	0
2030-31	0	0	0	0
2031-32	0	0	0	0
2032-33	0	0	0	0
2033-34	0	0	0	0
2034-35	0	0	0	0
2035-36	0	0	0	0
2036-37	0	0	0	0
2037-38	0	0	0	0
2038-39	0	0	0	0
2039-40	0	0	0	0
2040-41	0	0	0	0
2041-42	0	0	0	0
2042-43	0	0	0	0
2043-44	0	0	0	0
2044-45	0	0	0	0
2045-46	0	0	0	0
2046-47	0	0	0	0
2047-48	0	0	0	0
2048-49	0	0	0	0
2049-50	0	0	0	0
2050-51	0	0	0	0
2051-52	0	0	0	0
2052-53	0	0	0	0
2053-54	0	0	0	0
2054-55	0	0	0	0
2055-56	0	0	0	0
2056-57	0	0	0	0
2057-58	0	0	0	0
2058-59	0	0	0	0
2059-60	0	0	0	0
2060-61	0	0	0	0
2061-62	0	0	0	0
TOTAL - RECLAIMED		\$0	\$0	\$0

Contractual Obligation D/S Factors:

Budget FY 2013-17
Option #28

*** DRAFT ***

CITY OF AUSTIN, TEXAS
AUSTIN WATER UTILITY

WATER DISTRICT BOND DEBT SERVICE

	Amended Budget 2011-12	Estimated 2011-12	Proposed 2012-13
COMBINED UTILITY:			
CIRCLE C MUD 3 ASSUMED - SERIES 1996	\$44,183	\$0	\$0
CIRCLE C MUD 4 ASSUMED - SERIES 1996	141,406	0	0
DAVENPORT RANCH MUD 1 ASSUMED - 1997	291,552	0	0
DAVENPORT RANCH MUD 1 ASSUMED- 1997B	438,636	0	0
NORTHWEST AUSTIN MUD #1	734,265	719,268	715,334
Budget Adjustment	(930,774)	0	0
TOTAL - COMBINED	\$719,268	\$719,268	\$715,334

WATER UTILITY:			
CIRCLE C MUD 3 ASSUMED - SERIES 1996	\$35,010	\$0	\$0
CIRCLE C MUD 4 ASSUMED - SERIES 1996	66,418	0	0
DAVENPORT RANCH MUD 1 ASSUMED - 1997	0	0	0
DAVENPORT RANCH MUD 1 ASSUMED- 1997B	438,636	0	0
NORTHWEST AUSTIN MUD #1	271,708	266,158	264,703
Budget Adjustment	(545,614)	0	0
TOTAL - WATER	\$266,158	\$266,158	\$264,703

WASTEWATER UTILITY:			
CIRCLE C MUD 3 ASSUMED - SERIES 1996	\$9,173	\$0	\$0
CIRCLE C MUD 4 ASSUMED - SERIES 1996	74,988	0	0
DAVENPORT RANCH MUD 1 ASSUMED - 1997	291,552	0	0
DAVENPORT RANCH MUD 1 ASSUMED- 1997B	0	0	0
NORTHWEST AUSTIN MUD #1	462,557	453,110	450,631
Budget Adjustment	(385,160)	0	0
TOTAL - WASTEWATER	\$453,110	\$453,110	\$450,631

RECLAIMED UTILITY:			
CIRCLE C MUD 3 ASSUMED - SERIES 1996	\$0	\$0	\$0
CIRCLE C MUD 4 ASSUMED - SERIES 1996	0	0	0
DAVENPORT RANCH MUD 1 ASSUMED - 1997	0	0	0
DAVENPORT RANCH MUD 1 ASSUMED- 1997B	0	0	0
NORTHWEST AUSTIN MUD #1	0	0	0
TOTAL - RECLAIMED	\$0	\$0	\$0

**CITY OF AUSTIN TEXAS
AUSTIN WATER UTILITY**

GENERAL FUND TRANSFER

*** DRAFT ***

	Amended Budget 2011-12	Estimated 2011-12	1 Proposed 2012-13
WATER UTILITY	\$15,746,956	\$15,746,956	\$17,722,306
WASTEWATER UTILITY	16,172,575	16,172,575	16,802,030
RECLAIMED UTILITY	0	0	24,023
TOTAL - COMBINED	\$31,919,531	\$31,919,531	\$34,548,359

TRANSFER CALCULATION:

	Actual 2009-10	Actual 2010-11	Estimated 2011-12	1 Proposed 2012-13
WATER UTILITY:				
Total Water Revenues per CAFR	\$170,412,796	\$235,827,899	Lock at FYFF submittal \$242,136,364	\$271,251,239
Adjustments:				
4902/3 Unrealized Gain/Loss - GASB 31	0	0	0	0
Unbilled Revenue Accrual Adjustment	0	0	0	0
4641 Bad Debt Expense	0	0	0	0
Other 4226, 4228	0	0	0	0
Total Water Revenues	\$170,412,796	\$235,827,899	\$242,136,364	\$271,251,239
3 Year Average Total Revenues				\$216,125,686
Water Transfer Percentage				8.2%
General Fund Transfer - Water				\$17,722,306

WASTEWATER UTILITY:

Total Wastewater Revenues per CAFR	\$191,352,356	\$203,984,812	Lock at FYFF submittal \$219,371,244	\$236,646,588
Adjustments:				
4902/3 Unrealized Gain/Loss - GASB 31	0	0	0	0
Unbilled Revenue Accrual Adjustment	0	0	0	0
4641 Bad Debt Expense	0	0	0	0
Other 4226, 4276, 4228	0	0	0	0
Total Wastewater Revenues	\$191,352,356	\$203,984,812	\$219,371,244	\$236,646,588
3 Prior Years Average Revenues				\$204,902,804
Wastewater Transfer Percentage				8.2%
General Fund Transfer - Wastewater				\$16,802,030

RECLAIMED UTILITY:

Total Reclaimed Revenues per CAFR	\$0	\$0	Lock at FYFF submittal \$878,906	\$1,435,095
Adjustments:				
4902/3 Unrealized Gain/Loss - GASB 31	0	0	0	0
Unbilled Revenue Accrual Adjustment	0	0	0	0
4641 Bad Debt Expense	0	0	0	0
Other 4226, 4276, 4228	0	0	0	0
Total Reclaimed Revenues	\$0	\$0	\$878,906	\$1,435,095
3 Prior Years Average Revenues				\$292,969
Reclaimed Transfer Percentage				8.2%
General Fund Transfer - Reclaimed				\$24,023

Budget FY 2013-17
Option #28

*** DRAFT ***

CITY OF AUSTIN, TEXAS AUSTIN WATER UTILITY

OTHER REQUIREMENTS SUMMARY

Add Inflationary to Economic Incentives later wh

lock sustainabili

	Amended Budget 2011-12	Estimated 2011-12	Proposed 2012-13
COMBINED UTILITY:			
Radio Communications Fund	\$361,978	\$361,978	\$384,939
Sustainability Fund	4,587,844	4,587,844	5,093,329
Reclaimed Utility Fund	0	0	1,920,000
Economic Incentives Reserve Fund	333,333	333,333	333,333
Public Improvement District	75,000	75,000	75,000
Transfer to PARD CIP-Swimming Pools	100,000	100,000	100,000
Environmental Remediation Fund	364,191	364,191	364,191
TOTAL - COMBINED	\$5,822,346	\$5,822,346	\$8,270,792

WATER UTILITY:			
Radio Communications Fund	\$180,989	\$180,989	\$192,470
Sustainability Fund	2,372,240	2,372,240	2,712,512
Reclaimed Utility Fund	0	0	960,000
Economic Incentives Reserve Fund	166,666	166,666	166,666
Public Improvement District	37,500	37,500	37,500
Transfer to PARD CIP-Swimming Pools	100,000	100,000	100,000
Environmental Remediation Fund	182,095	182,095	182,095
TOTAL - WATER	\$3,039,490	\$3,039,490	\$4,351,243

WASTEWATER UTILITY:			
Radio Communications Fund	\$180,989	\$180,989	\$192,469
Sustainability Fund	2,206,732	2,206,732	2,366,466
Reclaimed Utility Fund	0	0	960,000
Economic Incentives Reserve Fund	166,667	166,667	166,667
Public Improvement District	37,500	37,500	37,500
Transfer to PARD CIP-Swimming Pools	0	0	0
Environmental Remediation Fund	182,096	182,096	182,096
TOTAL - WASTEWATER	\$2,773,984	\$2,773,984	\$3,905,198

RECLAIMED UTILITY:			
Radio Communications Fund	\$0	\$0	\$0
Sustainability Fund	8,872	8,872	14,351
Reclaimed Utility Fund	0	0	0
Economic Incentives Reserve Fund	0	0	0
Public Improvement District	0	0	0
Transfer to PARD CIP-Swimming Pools	0	0	0
Environmental Remediation Fund	0	0	0
TOTAL - WASTEWATER	\$8,872	\$8,872	\$14,351

