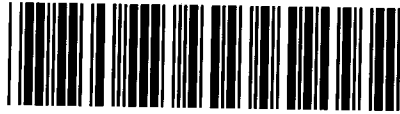




Control Number: 42862



Item Number: 149

Addendum StartPage: 0

SOAH DOCKET NO. 473-14-5139.WS
PUC DOCKET NO. 42862

APPEAL OF WATER AND SEWER
RATES CHARGED BY THE
TOWN OF WOODLOCH
CCN NOS. 12312 AND 20141

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BEFORE THE STATE OFFICE

OF

ADMINISTRATIVE HEARINGS

SUPPLEMENTAL DIRECT TESTIMONY OF

DUNCAN C. NORTON

ON BEHALF OF

THE TOWN OF WOODLOCH (APPELLEE)

RECEIVED
2015 APR 14 PM 2:31
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FILING CLERK

April 14, 2015

**SUPPLEMENTAL DIRECT TESTIMONY OF
DUNCAN C. NORTON**

LIST OF EXHIBITS

Exhibit	Description
Woodloch Exh. 33	Supplemental Direct Testimony of Duncan C. Norton
Woodloch Exh. 34	Briefing History Summary
Woodloch Exh. 35	Lloyd Gosselink Invoices

SOAH DOCKET NO. 473-14-5139.WS
PUC DOCKET NO. 42862

APPEAL OF WATER AND SEWER
RATES CHARGED BY THE
TOWN OF WOODLOCH
CCN NOS. 12312 AND 20141

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BEFORE THE STATE OFFICE

OF

ADMINISTRATIVE HEARINGS

SUPPLEMENTAL DIRECT TESTIMONY OF
DUNCAN C. NORTON

I. INTRODUCTION

Q. Please state your name and address.

A. My name is Duncan C. Norton. I am an attorney and a principal at the law firm of Lloyd Gosselink Rochelle & Townsend, P.C. ("Lloyd Gosselink").

Q. Have you previously provided testimony on behalf of the Town of Woodloch in this matter?

A. Yes. I provided prefiled direct testimony on November 19, 2014 on behalf of my client, the Town of Woodloch, who is the appellee in this matter.

Q: Do you stand by the earlier testimony you provided?

A. Yes. That testimony remains valid now, as it was originally filed.

Q: What is the purpose of your providing supplemental testimony at this time?

A.: On April 10, 2015, Judge Burkhalter ruled, in SOAH Order No. 13 that the separate appeal by the same out-of-city customers of Woodloch's surcharge in SOAH Docket No. 473-15-1710.WS (PUC Docket No. 43270) was consolidated with the original appeal (SOAH Docket No. 473-14-5139.WS, PUC Docket No. 42862) and that the combined case would be identified by the original Docket Nos. Since my first testimony was filed

1 in November 2014 and only addressed my portion of legal expenses up to that time, I am
2 now supplementing that testimony with legal expenses incurred by my law firm
3 subsequent to December 2014 and up to the time of this filing.

4 **Q: What legal expenses have you incurred on behalf of Woodloch since your**
5 **prior testimony.**

6 A: My original testimony included legal expenses through October 31, 2014. So, beginning
7 November 1, 2014 and progressing through February 28, 2015 I have submitted bills
8 totaling \$41,464.99. I have not reviewed or mailed my bill for time spent in March 2015,
9 so I will supplement my testimony again at the time of the evidentiary hearing with
10 another updated set of numbers.

11 **Q: Do you have any exhibits you have created that document the numbers you**
12 **just discussed?**

13 A: Yes. Attached to my supplemental testimony are 2 exhibits. The first, Woodloch Exhibit
14 34, is a summary page showing the billing history, on a monthly basis, since I became
15 involved in this matter. The other attached exhibit is Woodloch Exhibit 35. That Exhibit
16 is a true and correct copy of the invoices I have submitted to Woodloch for payment
17 beginning with the November 2014 bill and including all the following months through
18 February 28, 2015.

19 **Q: Were these 2 Exhibits prepared by you or under your direction and control?**

20 A: Yes.

1 **Q: Do they accurately reflect the legal expenses incurred by your Lloyd**
2 **Gosselink on behalf of the Appellant Town of Woodloch in this matter?**

3 A: Yes. They do.

4 **[WOODLOCH OFFERS WOODLOCH EXH. NOS. 34 and 35]**

5 **Q: Do you believe these legal expenses were reasonable and necessary to**
6 **properly pursue this matter on behalf of the Town of Woodloch?**

7 A: Yes. This matter has been fraught with difficulties and complexity extending far beyond
8 what I expected when I first became involved. I had represented Woodloch in a similar
9 appeal in 2008 and the parties were able to settle that matter without incurring a heavy
10 rate case expense. It was my expectation that I would be able to do the same thing in this
11 instance. It involved the same parties and the same utility, and much the same type of
12 dispute. Unfortunately, that did not happen and the Town has found itself in a life-or-
13 death struggle for its financial survival. The legal bills reflect that circumstance. In
14 addition, the matter has been, through no one's fault, caught up in the transition from the
15 TCEQ to the PUC. This drug out the case and considerably raised the costs to the utility
16 and its customers. Unfortunately, these costs have now risen to a level that will be hard
17 for the utility and its customers to bear, unless it is amortized over a substantial period of
18 time. I am disappointed that things have worked out this way, but that doesn't change my
19 conviction that the time spent by me and my law firm was reasonable and necessary
20 under the circumstances.

1 **Q: Does this conclude your supplemental testimony at this time?**

2 A: Yes. My purpose here is simply to sponsor and support my legal expenses. I have no
3 further testimony, other than to reserve my right to supplement or amend this testimony
4 as may be appropriate in the future.

Billing History Summary

Surcharge Ordinance Adopted June 10, 2014

Month	Invoice	Professional Services
February 2014	97453094	\$1,172.50
March 2014	97453952	\$7,157.50
April and May 2014	97456181	\$27,636.15
June 2014	97456891	\$21,983.83
Surcharge of \$35/mo/Out-of-City customer enacted on June 10, 2014 and first billed on Woodloch Bills sent July __, 2014.		
July 2014	97457905	\$6,225.00
August 2014	97458539	\$6,540.20
September 2014	97459545	\$2,747.50
October 2014	97460071	\$1,364.00
		<hr/>
		\$74,826.68

Duncan Norton Supplemental Pre-Filed Testimony April 14, 2015

November 2014	97461319	\$15,129.19
December 2014	97461902	\$4,488.30
January 2015	97462436	\$9,550.00
February 2015	97463220	\$12,297.50
		<hr/>
		\$41,464.99

December 18, 2014

City of Woodloch
Attn Mayor Diane Lincoln
P O Box 1379
Conroe, TX USA 77305-1379

Invoice: 97461319
Client: 2883
Matter: 1
Billing Attorney: DCN

INVOICE SUMMARY

For professional services and disbursements rendered through November 30, 2014:

RE: Rate Appeal

Professional Services	\$ 13,382.50
Total Disbursements	<u>\$ 1,746.69</u>
TOTAL THIS INVOICE	\$ 15,129.19
Previous Balance	<u>\$ 34,956.68</u>
TOTAL BALANCE DUE	<u>\$ 50,085.87</u>

Lloyd Gosselink Rochelle & Townsend, P.C.

Woodloch, City of
Rate Appeal
I.D.2883-1-DCN

December 18, 2014
Invoice: 97461319

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
11/06/14	DCN	Emails regarding prefiled testimony; draft and revise prefiled testimony.	1.80
11/07/14	DCN	Telephone conference with Bleyl Engineering, M. Tillman, D. Lincoln and A. Rubottom regarding prefiled testimony; draft and revise prefiled testimony; emails regarding same and open records request.	2.80
11/11/14	DCN	Draft and revise prefiled testimony; office conference with J. Jimenez regarding same.	2.40
11/11/14	JAJ	Conference with D. Norton regarding status of pre-filed direct testimony from experts and Mayor Lincoln.	.10
11/12/14	DCN	Review and revise A. Rubottom prefiled testimony draft; emails regarding same; review file documents regarding system condition and rate increase.	1.80
11/12/14	JAJ	Emails with D. Norton regarding pre-filed direct testimony of A. Rubottom; review and organize pre-filed testimony for D. Norton's review.	.40
11/13/14	DCN	Review and draft prefiled testimony; emails regarding same.	1.50
11/13/14	JAJ	Review emails with experts regarding edits to pre-filed testimony.	.30
11/14/14	DCN	Office conference with J. Jimenez regarding prefiled testimony strategy and issues; review and revise A. Rubottom prefiled; emails regarding same; draft D. Norton prefiled; telephone conference with M. Tillman and D. Lincoln regarding same.	3.40
11/14/14	JAJ	Conference with D. Norton regarding status of pre-filed direct testimony; review emails with D. Lincoln regarding exhibits to pre-filed direct testimony; review S. DeLoss comments on A. Rubottom pre-filed testimony; work on securing legal invoices associated with rate appeal and review; locate invoice of A. Rubottom and send to Mayor Lincoln for review; review emails with A. Rubottom regarding latest version of pre-filed testimony.	2.20
11/17/14	DCN	Draft and revise prefiled testimony; review exhibits to same; office conference with J. Jimenez regarding same; emails regarding same; and Rubottom invoices.	5.30
11/17/14	JAJ	Assist D. Norton with review of latest versions of pre-filed testimonies from consultants and secure exhibits associated with various testimonies; work on master exhibit list; review and offer suggested edits of D. Norton's pre-filed testimony, and conferences to discuss same; review firm invoices of professional services rendered and create work sheet of firm invoices.	5.10
11/18/14	DCN	Draft and revise prefiled testimony; telephone conference with and emails with witnesses regarding same; office conference with J. Jimenez regarding same.	6.80
11/18/14	JAJ	Conferences with D. Norton regarding status of pre-filed testimony and exhibits; work on preparation of pre-filed testimony and review revisions; work with S. DeLoss to secure exhibits relating to M. Mathena pre-filed testimony; phone calls with Public Utility Commission (PUC) Central Records regarding procedures for submission of pre-filed testimony; continue work on finalizing consultants pre-filed testimony and securing exhibits for various testimonies.	8.20

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Woodloch, City of
Rate Appeal
I.D.2883-1-DCN

December 18, 2014
Invoice: 97461319

Date	Atty	Description Of Services Rendered	Hours
11/19/14	DCN	Final revision to prefiled testimony; office conference with J. Jimenez regarding filing of same.	3.10
11/19/14	JAJ	Finalize pre-filed testimony and organize related exhibits; conferences with D. Norton regarding status of pre-filed testimony; phone calls with Public Utility Commission (PUC) Central Records; file pre-filed testimony with PUC Central Records and serve protestants; review emails with experts regarding filing of pre-filed testimony; update and organize D. Norton's pleadings files.	6.10
11/20/14	DCN	Review as filed prefiled testimony; emails regarding same.	.40
11/20/14	JAJ	Confirm delivery of pre-filed testimony to the Outside Rate-Payers, and email with D. Norton regarding service; review and organize project files relating to pre-filed testimony.	.80
11/30/14	PAS	Paralegal assistant.	6.50

TOTAL PROFESSIONAL SERVICES**\$ 13,382.50****SUMMARY OF PROFESSIONAL SERVICES**

Name	Staff Level	Hours	Rate	Total
Duncan C Norton	Principal	29.30	350.00	10,255.00
Joe A Jimenez	Paralegal	23.20	125.00	2,900.00
Paralegal Assistant	Paralegal Asst.	6.50	35.00	227.50
TOTALS		59.00		\$13,382.50

DISBURSEMENTS

Date	Description	Amount
	Copy Service	1,339.29
	Photocopying	407.40

TOTAL DISBURSEMENTS**\$ 1,746.69****TOTAL THIS INVOICE****\$ 15,129.19**

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Woodloch, City of
 Rate Appeal
 I.D.2883-1-DCN

December 18, 2014
 Invoice: 97461319

OUTSTANDING INVOICES

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
97456181	6/30/14	27,636.15	25,000.00	2,636.15
97456891	7/25/14	21,983.83	.00	21,983.83
97457905	8/22/14	6,225.00	.00	6,225.00
97458539	9/25/14	6,540.20	6,540.00	.20
97459545	10/23/14	2,747.50	.00	2,747.50
97460071	11/25/14	1,364.00	.00	1,364.00

Previous Balance \$ 34,956.68

Balance Due This Invoice \$ 15,129.19

TOTAL BALANCE DUE **\$ 50,085.87**

Lloyd Gosselink Rochelle & Townsend, P.C.

January 21, 2015

City of Woodloch
Attn Mayor Diane Lincoln
P O Box 1379
Conroe, TX USA 77305-1379

Invoice: 97461902
Client: 2883
Matter: 1
Billing Attorney: DCN

INVOICE SUMMARY

For professional services and disbursements rendered through December 31, 2014:

RE: Rate Appeal

Professional Services	\$ 4,350.00
Total Disbursements	<u>\$ 138.30</u>
TOTAL THIS INVOICE	\$ 4,488.30
Previous Balance	<u>\$ 45,085.87</u>
TOTAL BALANCE DUE	<u>\$ 49,574.17</u>

Lloyd Gosselink Rochelle & Townsend, P.C.

Woodloch, City of
Rate Appeal
I.D.2883-1-DCN

January 21, 2015
Invoice: 97461902

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
12/01/14	DCN	Telephone conference with PUC regarding information requests and prefiled testimony; review of prefiled testimony.	.80
12/08/14	DCN	Review SOAH Order; review pre-filed testimony and supporting documents regarding rate setting; emails regarding same.	1.00
12/08/14	JAJ	Review ALJ's Order regarding revisions to docket number; review and organize pleadings file.	.20
12/09/14	DCN	Conference call with team regarding PUC information requests and strategy; prepare for same.	1.70
12/15/14	DCN	Telephone conference with PUC regarding document requests; emails regarding same.	.50
12/16/14	DCN	Telephone conference with PUC attorney; emails regarding information requests from PUC; review requested documents.	.80
12/17/14	DCN	Telephone conference with PUC attorney regarding prefiled testimony and information request; emails regarding same; review materials responsive to PUC request.	1.60
12/18/14	DCN	Office conference with J. Jimenez regarding C. Lewkowski prefiled review same; telephone conference with S. DeLoss regarding PUC inquiry.	1.80
12/18/14	JAJ	Conference with D. Norton regarding direct testimony of Cathy Lewkowski; review and organize D. Norton's project files.	.30
12/19/14	DCN	Telephone conference with D. Lincoln and A. Rubottom regarding PUC meeting; prepare and participate in meeting with PUC attorney regarding information request and prefiled testimony.	3.00
12/22/14	DCN	Review PUC filing regarding new rate appeal; emails regarding same.	.50
12/23/14	DCN	Emails regarding surcharge challenge.	.30
12/23/14	JAJ	Review Order of Referral relating to second ratepayers appeal (Docket 43720) and calendar dates in Order; review PUC docket for prior filings on this docket and prepare pleadings notebook.	.50
12/24/14	JAJ	Emails with D. Norton regarding prior filings on this docket.	.20

TOTAL PROFESSIONAL SERVICES**\$ 4,350.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Staff Level	Hours	Rate	Total
Duncan C Norton	Principal	12.00	350.00	4,200.00
Joe A Jimenez	Paralegal	1.20	125.00	150.00
TOTALS		13.20		\$4,350.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Woodloch, City of
Rate Appeal
I.D.2883-1-DCN

January 21, 2015
Invoice: 97461902

DISBURSEMENTS

Date	Description	Amount
	Photocopying	.80
12/18/14	Federal Express, 2-879-97989 - November 2014 FedEx Deliveries	137.50

TOTAL DISBURSEMENTS **\$ 138.30**

TOTAL THIS INVOICE **\$ 4,488.30**

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Woodloch, City of
 Rate Appeal
 I.D.2883-1-DCN

January 21, 2015
 Invoice: 97461902

OUTSTANDING INVOICES

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
97456891	7/25/14	21,983.83	2,363.85	19,619.98
97457905	8/22/14	6,225.00	.00	6,225.00
97458539	9/25/14	6,540.20	6,540.00	.20
97459545	10/23/14	2,747.50	.00	2,747.50
97460071	11/25/14	1,364.00	.00	1,364.00
97461319	12/18/14	15,129.19	.00	15,129.19

Previous Balance \$ 45,085.87

Balance Due This Invoice \$ 4,488.30

TOTAL BALANCE DUE **\$ 49,574.17**

Lloyd Gosselink Rochelle & Townsend, P.C.

February 24, 2015

City of Woodloch
Attn Mayor Diane Lincoln
P O Box 1379
Conroe, TX USA 77305-1379

Invoice: 97462436
Client: 2883
Matter: 1
Billing Attorney: DCN

INVOICE SUMMARY

For professional services and disbursements rendered through January 31, 2015:

RE: Rate Appeal

Professional Services	\$ 9,550.00
Total Disbursements	<u>\$.00</u>
TOTAL THIS INVOICE	\$ 9,550.00
Previous Balance	<u>\$ 44,574.17</u>
TOTAL BALANCE DUE	<u>\$ 54,124.17</u>

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Woodloch, City of
Rate Appeal
I.D.2883-1-DCN

February 24, 2015
Invoice: 97462436

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
1/07/15	DCN	Review PUC Order and related file materials.	.40
1/07/15	JAJ	Review Order of Referral; research and locate prior list of issues briefs filed with the Commission.	.60
1/08/15	DCN	Office conference with J. Jimenez regarding filing deadline.	.10
1/08/15	JAJ	Conference with D. Norton regarding deadline for filing list of issues brief with Commission; review PUC database for new filings in Docket # 43720; organize pleadings notebook.	.40
1/09/15	DCN	Review and revise pleading regarding list of issues.	.40
1/09/15	JAJ	Review PUC procedures for filing list of issues.	.40
1/12/15	DCN	Office conference with J. Jimenez regarding PUC information request; review documents regarding same.	.70
1/12/15	JAJ	Conference with D. Norton regarding Town of Woodloch's list of issues; file List of Issues with PUC; conference with D. Norton regarding H. Henley's request for information; research and locate emails and documents from D. Lincoln and experts responsive to H. Henley's request for information.	2.60
1/13/15	DCN	Emails regarding document exchange for upcoming hearing; research Woodloch files regarding same; emails regarding supplemental information requested by PUC; office conference with J. Jimenez regarding same; review file materials regarding same; review Inspection Report.	1.70
1/13/15	JAJ	Review email responses to H. Henley's requests for information and documentation relating to rate appeal; review the PUC's online docket for list of issues filed by parties; review PUC's staff's list of issues and conference with D. Norton regarding same; update D. Norton's pleadings notebook; email to M. Lincoln and consultants the list of issues filed by the parties.	1.30
1/16/15	DCN	Review PUC Notice of New Rate Case; office conference with J. Jimenez regarding same.	.40
1/16/15	JAJ	Review Notice of Counsel filed on behalf of PUC Legal Division (Docket 42862); review PUC database of agenda backup for upcoming open meeting; review and organize pleadings file; office conference with D. Norton regarding new rate case.	.30
1/19/15	DCN	Review PUC timeline for hearing; review Orders and testimony.	1.00
1/20/15	DCN	Telephone conference with PUC and Bleyl Engineering regarding additional information requested; review Prefiled Testimony.	1.20
1/20/15	JAJ	Review PUC online docket (Docket 43720) for recent filings in response to list of issues brief, and check status of 1/30 open meetings agenda; conference with D. Norton regarding status of open meetings agenda; locate and send M. Mathena pre-filed testimony to D. Norton for review; review procedural schedule Docket 42862 for upcoming deadlines.	.60

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Woodloch, City of
Rate Appeal
I.D.2883-1-DCN

February 24, 2015
Invoice: 97462436

Date	Atty	Description Of Services Rendered	Hours
1/21/15	DCN	Telephone conference with Bleyl Engineering regarding emails regarding PUC hearing schedule and document request; review spreadsheets regarding same; telephone conference with A. Rubottom regarding same; emails regarding request for extensions by PUC; telephone conference with PUC regarding same; office conference with M. Long regarding PUC procedure.	3.00
1/21/15	MAL	Discuss preliminary order and open meeting with D. Norton.	.20
1/21/15	JAJ	Review PUC online docket (Docket 43720) regarding notice of matter placed on PUC's 1/30 open meetings agenda and send to D. Norton for review; review PUC staff's request for extension to file pre-filed testimony; update D. Norton pleadings notebook.	.50
1/22/15	DCN	Email regarding PUC agenda setting; review SOAH Order regarding extension of time; telephone conference with D. Lincoln regarding strategy and information request; telephone conference with A Rubottom regarding same.	2.20
1/23/15	DCN	Emails regarding PUC agenda; telephone conference with PUC regarding data request; review files regarding same.	.80
1/23/15	JAJ	Review PUC open meeting agenda for 1/30 and send to D. Norton for review.	.20
1/26/15	DCN	Telephone conference with PUC and D. Lincoln regarding information requests and continuance; review spreadsheets.	2.10
1/27/15	DCN	Office conference with J. Jimenez regarding upcoming PUC agenda; telephone conference with A. Rubottom and PUC regarding information requests; telephone conference with PUC regarding same; review expense and revenue spreadsheets and related documents; review Motion to Amend Procedural Schedule; emails regarding same.	3.80
1/27/15	JAJ	Conference with D. Norton regarding upcoming PUC open meeting agenda.	.10
1/28/15	DCN	Telephone conference with A. Rubottom and D. Lincoln regarding PUC requests for information; conference call regarding same; telephone conference with PUC regarding same; review informal RFI; review spreadsheets and related file documents regarding same; emails regarding same.	4.70
1/28/15	JAJ	Review PUC Docket 43720 for recent filings for upcoming open meetings agenda; review draft Preliminary Order and send to D. Norton for review; conference with D. Norton regarding same; update D. Norton's pleadings file; review Commission Staff's request to amend the procedural schedule.	.70
1/29/15	DCN	Review PUC agenda and proposed interim order on appeal of rate-case expense surcharge; office conference with J. Jimenez regarding same.	.80
1/29/15	JAJ	Review consented agenda for PUC open meetings; prepare notebook for upcoming open meeting; conference with D. Norton regarding open meeting and notebook.	.30
1/30/15	DCN	Prepare for and attend PUC agenda.	1.00

TOTAL PROFESSIONAL SERVICES

\$ 9,550.00

SUMMARY OF PROFESSIONAL SERVICES

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Woodloch, City of
Rate Appeal
I.D.2883-1-DCN

February 24, 2015
Invoice: 97462436

Name	Staff Level	Hours	Rate	Total
Duncan C Norton	Principal	24.30	350.00	8,505.00
Melissa A Long	Associate	.20	225.00	45.00
Joe A Jimenez	Paralegal	8.00	125.00	1,000.00
TOTALS		32.50		\$9,550.00

TOTAL THIS INVOICE

\$ 9,550.00

Lloyd Gosselink Rochelle & Townsend, P.C.

Lloyd Gosselink Rochelle & Townsend, P.C.

Woodloch, City of
 Rate Appeal
 I.D.2883-1-DCN

February 24, 2015
 Invoice: 97462436

OUTSTANDING INVOICES

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
97456891	7/25/14	21,983.83	7,363.85	14,619.98
97457905	8/22/14	6,225.00	.00	6,225.00
97458539	9/25/14	6,540.20	6,540.00	.20
97459545	10/23/14	2,747.50	.00	2,747.50
97460071	11/25/14	1,364.00	.00	1,364.00
97461319	12/18/14	15,129.19	.00	15,129.19
97461902	1/21/15	4,488.30	.00	4,488.30

Previous Balance \$ 44,574.17

Balance Due This Invoice \$ 9,550.00

TOTAL BALANCE DUE **\$ 54,124.17**

Lloyd Gosselink Rochelle & Townsend, P.C.

March 31, 2015

City of Woodloch
Attn Mayor Diane Lincoln
P O Box 1379
Conroe, TX USA 77305-1379

Invoice: 97463220
Client: 2883
Matter: 1
Billing Attorney: DCN

INVOICE SUMMARY

For professional services and disbursements rendered through February 28, 2015:

RE: Rate Appeal

Professional Services	\$ 11,845.00
Total Disbursements	<u>\$ 452.50</u>
TOTAL THIS INVOICE	\$ 12,297.50
Previous Balance	<u>\$ 49,124.17</u>
TOTAL BALANCE DUE	<u>\$ 61,421.67</u>

Lloyd Gosselink Rochelle & Townsend, P.C.

Woodloch, City of
Rate Appeal
I.D.2883-1-DCN

March 31, 2015
Invoice: 97463220

PROFESSIONAL SERVICES RENDERED

Date	Atty	Description Of Services Rendered	Hours
2/02/15	DCN	Telephone conference with PUC attorney regarding informal discovery; emails regarding same; review spreadsheets regarding same; telephone conference with A. Rubottom regarding same.	2.30
2/03/15	DCN	Telephone conference with A. Rubottom regarding PUC RFI's; telephone conference with D. Lincoln regarding same; review proposed RFI response; emails regarding same; telephone conference with PUC regarding upcoming meeting and RFI's.	2.50
2/04/15	DCN	Review prefiled testimony of C. Lewkowski; emails regarding same; telephone conference with A. Rubottom regarding upcoming PUC meeting.	1.80
2/04/15	IAJ	Locate pre-filed testimony of C. Lewkowski for D. Norton's review; review CD oral argument from the 13th Court of Appeals and phone call to discuss contents of CD.	.30
2/05/15	DCN	Prepare for and participate in meeting with PUC on RFI's; telephone conference with D. Lincoln and A. Rubottom regarding same; office conference with J. Jimenez regarding same.	3.80
2/05/15	IAJ	Assist D. Norton prepare for meeting with PUC staff.	.20
2/06/15	DCN	Review materials filed with PUC; emails regarding same; telephone conference with D. Lincoln and A. Rubottom regarding same.	2.10
2/09/15	DCN	Emails regarding meeting and RFI's; telephone conference with PUC regarding same.	.40
2/10/15	DCN	Review Continuance Order.	.20
2/10/15	IAJ	Review SOAH Order granting continuance and adopting new procedural schedule; organize D. Norton pleadings files.	.40
2/12/15	DCN	Review spreadsheets and expenses and budget.	.50
2/13/15	DCN	Emails regarding local activities; telephone conference with PUC regarding RFI responses.	.80
2/17/15	DCN	Emails regarding RFI's; review responses to new PUC RFI's.	.50
2/18/15	DCN	Emails regarding Responses to PUC RFI's; review formal RFI's and related materials; draft RFI's responses; review same.	2.20
2/18/15	IAJ	Review Request for Information (RFI) and conference with D. Norton regarding the RFI; work on responses to RFI.	2.70
2/19/15	DCN	Draft and review RFI responses; emails regarding same; office conference with J. Jimenez regarding same.	1.80
2/19/15	IAJ	Conference with D. Norton regarding status of RFI responses; review emails with T. Tynes regarding status of RFI responses; work on responses to PUC Staff's RFI's and send to D. Norton for review.	4.70
2/20/15	DCN	Office conference with J. Jimenez regarding RFI responses; telephone conference with A. Rubottom regarding same; telephone conference with D. Lincoln regarding same; draft and revise Response to RFI's; review attachments to RFI Response; telephone conference with PUC regarding same.	2.70

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Date	Atty	Description Of Services Rendered	Hours
2/20/15	JAJ	Conference with D. Norton to discuss status of response to RFI and documents responsive to request; phone calls with D. Norton and A. Rubottom to discuss same; file response to RFI and documents with PUC and serve parties; emails with D. Norton regarding official court reporting service for the Public Utility Commission of Texas.	5.60
2/23/15	DCN	Telephone conference with D. Lincoln regarding DA investigation; telephone conference with PUC regarding same; emails regarding same; review Responses to RFIs.	1.80
2/24/15	DCN	Review new RFIs from PUC; telephone conference with A. Rubottom regarding same; emails regarding same; review RFI responses; telephone conference with D. Lincoln regarding same; telephone conference with M. Tillman regarding DA investigation.; office conference with J. Jimenez regarding additional RFIs.	2.40
2/24/15	JAJ	Conference with D. Norton regarding additional request for information from PUC staff.	.10
2/25/15	DCN	Telephone conference with A. Rubottom and PUC regarding RFIs; emails regarding same.	1.40
2/26/15	DCN	Office conference with J. Jimenez regarding scheduling issues; emails regarding same.	.40
2/26/15	JAJ	Review emails with T. Tynes regarding request for continuance and proposed revised procedural schedule; locate and review SOAH Order setting date of telephonic prehearing, and conference with D. Norton regarding date.	.40
2/27/15	DCN	Emails regarding Extension on Prefiled Testimony; review Motion for Extension; telephone conference with PUC regarding same; review Groundwater Reduction Plan materials; emails regarding same.	1.10

TOTAL PROFESSIONAL SERVICES**\$ 11,845.00****SUMMARY OF PROFESSIONAL SERVICES**

Name	Staff Level	Hours	Rate	Total
Duncan C Norton	Principal	28.70	350.00	10,045.00
Joe A Jimenez	Paralegal	14.40	125.00	1,800.00
TOTALS		43.10		\$ 11,845.00

DISBURSEMENTS

Date	Description	Amount
	Photocopying	452.50

TOTAL DISBURSEMENTS**\$ 452.50**

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TOTAL THIS INVOICE

\$ 12,297.50

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OUTSTANDING INVOICES

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
97456891	7/25/14	21,983.83	12,363.85	9,619.98
97457905	8/22/14	6,225.00	.00	6,225.00
97458539	9/25/14	6,540.20	6,540.00	.20
97459545	10/23/14	2,747.50	.00	2,747.50
97460071	11/25/14	1,364.00	.00	1,364.00
97461319	12/18/14	15,129.19	.00	15,129.19
97461902	1/21/15	4,488.30	.00	4,488.30
97462436	2/24/15	9,550.00	.00	9,550.00

Previous Balance \$ 49,124.17

Balance Due This Invoice \$ 12,297.50

TOTAL BALANCE DUE **\$ 61,421.67**