

Form 1120 (1974) **Schedule M** Special Deductions Page 3

1 (a) 85% of line 1, Schedule C	
(b) 60.208% of line 2, Schedule C	
(c) 85% of line 3, Schedule C	
(d) 100% of line 4, Schedule C	
2 Total—See instructions for limitation	
3 100% of line 8, Schedule C	
4 Enter dividends-received deduction allowed for dividends reported on line 9, Schedule C. See section 1564(b) for computation	
5 Dividends paid on certain preferred stock of public utilities (see instructions)	
6 Western Hemisphere trade corporations (see instructions)	
7 Total special deductions—Add lines 2 through 6. Enter here and on line 29(b), page 1	\$ 141,160.58

Schedule M Tax Computation (Fiscal year members of a controlled group electing section 1562, omit lines 1-4 and see Form 1120-FY.)

1 Taxable income (line 30, page 1)	
2 Surtax exemption—Enter line 1 or \$25,000, whichever is lesser. (Component members of a controlled group—see instructions and enter your surtax exemption or line 1, whichever is lesser.)	52,532,066.83
3 Line 1 less line 2	25,000.00
4 (a) 22% of line 1	11,557,054.70
(b) 26% of line 3	13,651,837.38
(c) If multiple surtax exemption is elected under section 1562, enter 6% of line 2	
5 Income tax (sum of line 4, or alternative tax from separate Schedule D, whichever is lesser)	25,208,892.08
6 (a) Foreign tax credit (attach Form 1118)	
(b) Investment credit (attach Form 3468)	
(c) Work incentive (WIN) credit (attach Form 4874)	3,140,467.12
7 Total of lines 6(a), (b), and (c)	3,140,467.12
8 Line 5 less line 7	22,068,424.96
9 Personal holding company tax (attach Schedule PH (Form 1120))	
10 Tax from recomputing a prior year investment credit (attach Form 4255)	
11 Tax from recomputing a prior year WIN credit (see instructions—attach computation)	10,228.53
12 Minimum tax on tax preference items (see instructions—attach Form 4626)	
13 Total tax—Add lines 8 through 12. Enter here and on line 31, page 1	22,078,653.49

Schedule K Record of Form 503 Federal Tax Deposits (List deposits in order of date made—See instruction G)

Serial number of Form 503	Date of deposit	Amount	Serial number of Form 503	Date of deposit	Amount
See Attached Schedule K					

6 Date incorporated ▶ See attached form.

M (1) Did you at the end of the taxable year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).)

If "Yes," attach a schedule showing:

(a) name, address, and identifying number;

(b) percentage owned; and

(c) taxable income or (loss) from line 30, page 1, Form 1120 of such corporation for the taxable year ending with or within your taxable year.

(2) Did any individual, partnership, corporation, estate or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock? (For rules of attribution, see section 267(c).)

If "Yes:"

(a) Attach a schedule showing name, address, and identifying number.

(b) Enter percentage owned ▶

(c) Was the owner of such voting stock a person other than a U.S. person?

If "Yes," enter owner's country ▶

(See instruction T.)

I Did you exclude income under section 931?

J Did you have any contracts or subcontracts subject to the Renegotiation Act of 1951?

If "Yes," enter the aggregate gross dollar amount billed during the year ▶

K Did you ever declare a stock dividend?

L Did you claim a deduction for expenses connected with:

(1) Entertainment facility (boat, resort, ranch, etc.)?

M Refer to page 7 of instructions and state the principal:

Business activity

Product or service

N Were you a member of a controlled group subject to the provisions of: (1) Section 1561? (2) Section 1562?

If answer to (1) or (2) is "Yes," check the type of relationship:

(a) parent-subsidiary ☐ (b) brother-sister ☐

(c) combination of (a) and (b) ☐ (See section 1563.)

If answer to (2) is "Yes," are you excluded from paying the 6% additional tax because section 1562(b)(1)(A) applies?

O Did the corporation, at any time during the taxable year, have any interest in or signature or other authority over a bank, securities, or other financial account in a foreign country?

If "Yes," attach Form 4683. (For definitions, see Form 4683.)

P Were you a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.)

If "Yes," attach Form 3646 for each such corporation.

Q During this taxable year, did you pay dividends (other than stock dividends and distributions in exchange for stock) in excess of your current and accumulated earnings and profits? (See sections 301 and 316.)

If "Yes," file Schedule A, Form 1096. If this is a consolidated return, answer here for parent corporation and on Form 851, Affiliations Schedule, for each subsidiary.

R Taxable income or (loss) from line 30, page 1, Form 1120 for

Form 1120 (1975) Page 3

Schedule J Special Deductions	1	(a) 85% of line 1, Schedule C	
		(b) 60.208% of line 2, Schedule C	
		(c) 85% of line 3, Schedule C	
		(d) 100% of line 4, Schedule C	
	2	Total—See instructions for limitation	
	3	100% of line 8, Schedule C	
	4	Enter dividends-received deduction allowed for dividends reported on line 9, Sch. C. See section 1564(b) for computation	141,160.58
Schedule J Tax Computation (Fiscal Year corporations, enter lines 1 through 8 and enter on line 9, the amount from line 5, Part III, Form 1120-PF 1975-76)	5	Dividends paid on certain preferred stock of public utilities (see instructions)	141,160.58
	6	Western Hemisphere trade corporations (see instructions)	
	7	Total special deductions—Add lines 2 through 6. Enter here and on line 29(b), page 1	141,160.58
	1	Taxable income (line 30, page 1)	42,100,115.42
	2	Enter line 1 or \$25,000, whichever is lesser. (Members of a controlled group, see instructions)	25,000.00
	3	Line 1 less line 2	42,075,115.42
	4	Enter line 3 or \$25,000, whichever is lesser. (Members of a controlled group, see instructions)	25,000.00
	5	Line 3 less line 4	42,050,115.42
	6	20% of line 2	5,000.00
	7	22% of line 4	5,500.00
	8	48% of line 5	20,184,055.40
	9	Income tax (Sum of lines 6, 7 and 8 or alternative tax from separate Schedule D, whichever is lesser; if fiscal year corp., enter amount from line 5, Part III, Form 1120-PF 1975-76)	20,194,555.40
	10	(a) Foreign tax credit (attach Form 1118)	
		(b) Investment credit (attach Form 3468)	11,857,213.28
		(c) Work Incentive (WIN) credit (attach Form 4874)	
	11	Total of lines 10(a), (b), and (c)	11,857,213.28
	12	Line 9 less line 11	8,337,342.12
13	Personal holding company tax (attach Schedule PH (Form 1120))		
14	Tax from recomputing a prior year investment credit (attach Form 4255)	15,697.12	
15	Tax from recomputing a prior year WIN credit (see instructions—attach computation)		
16	Minimum tax on tax preference items (see instructions—attach Form 4626)		
17	Total tax—Add lines 12 through 16. Enter here and on line 31, page 1	8,353,039.24	

Schedule K Record of Form 503 Federal Tax Deposits (List deposits in order of date made—See instruction 6)							
Serial number of Form 503	Date of deposit	Amount	Serial number of Form 503	Date of deposit	Amount	Serial number of Form 503	Date of deposit
See attached schedule K.							

<p>Q Did you claim a deduction for expenses connected with:</p> <p>(1) Entertainment facility (boat, resort, ranch, etc.)?</p> <p>(2) Living accommodations (except for employees on business)?</p> <p>(3) Employees' families at conventions or meetings?</p> <p>(4) Employee or family vacations not reported on Form W-2?</p> <p>R (1) Did you at the end of the taxable year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).)</p> <p>If "Yes," attach a schedule showing:</p> <p>(a) name, address, and identifying number;</p> <p>(b) percentage owned; and</p> <p>(c) taxable income or (loss) (e.g., if a Form 1120: from line 30, page 1, Form 1120) of such corporation for the taxable year ending with or within your taxable year.</p> <p>(2) Did any individual, partnership, corporation, estate or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock? (For rules of attribution, see section 267(c).)</p> <p>If "Yes,"</p> <p>(a) Attach a schedule showing name, address, and identifying number.</p> <p>(b) Enter percentage owned ▶</p> <p>(c) Was the owner of such voting stock a person other than a U.S. person?</p> <p>If "Yes," enter owner's country ▶</p> <p>(See instruction F)</p> <p>I Did you ever declare a stock dividend?</p> <p>J Did you exclude income under section 931?</p> <p>K Taxable income or (loss) from line 30, page 1, Form 1120 for your taxable year beginning in</p> <p>1972 1973 1974</p>	<p style="text-align: center;">See Attached Form</p> <p>L Were you a member of a controlled group subject to the provisions of Section 1561?</p> <p>If "Yes," check the type of relationship:</p> <p>(1) <input type="checkbox"/> parent subsidiary</p> <p>(2) <input type="checkbox"/> brother sister</p> <p>(3) <input type="checkbox"/> combination of (1) and (2) (See section 1563.)</p> <p>M Refer to page 7 of instructions and state the principal:</p> <p>Business activity</p> <p>Product or service</p> <p>N Did you file all required Forms 1087, 1096 and 1099?</p> <p>O Were you a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957)</p> <p>If "Yes," attach Form 3646 for each such corporation.</p> <p>P If you are a farmers' cooperative, check type:</p> <p><input type="checkbox"/> purchasing</p> <p><input type="checkbox"/> marketing</p> <p><input type="checkbox"/> service</p> <p><input type="checkbox"/> other (explain) ▶</p> <p>Q During this taxable year, did you pay dividends (other than stock dividends and distributions in exchange for stock) in excess of your current and accumulated earnings and profits? (See sections 301 and 316)</p> <p>If "Yes," file Schedule A Form 1096 if this is a consolidated return, answer here for parent corporation and on Form 851, Attachments C and D for each subsidiary.</p>
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Schedule I Special Deductions	1 (a) 85% of line 1, Schedule C		
	(b) 60.208% of line 2, Schedule C		
	(c) 85% of line 3, Schedule C		
	(d) 100% of line 4, Schedule C		
	2 Total—See instructions for limitation		
	3 100% of line 8, Schedule C		
	4 Enter dividends received deduction allowed for dividends reported on line 9, Sch. C. See section 1564(b) for computation		
Schedule J Tax Computation	5 Dividends paid on certain preferred stock of public utilities (see instructions)		141,160.58
	6 Western Hemisphere trade corporations (see instructions)		
	7 Total special deductions—Add lines 2 through 6. Enter here and on line 29(b), page 1		141,160.58
	1 Taxable income (line 30, page 1)		45,074,874.98
	2 Enter line 1 or \$25,000, whichever is lesser. (Members of a controlled group, see instructions)		25,000.00
	3 Line 1 less line 2		45,049,874.98
	4 Enter line 3 or \$25,000, whichever is lesser. (Members of a controlled group, see instructions)		25,000.00
	5 Line 3 less line 4		45,024,874.98
	6 20% of line 2		5,000.00
	7 22% of line 4		5,500.00
8 48% of line 5		21,611,939.99	
9 Income tax (Sum of lines 6, 7 and 8 or alternative tax from separate Schedule D, whichever is lesser)		21,500,863.11	
Schedule K Record of Federal Tax Deposits Class Tax Number 503 (List deposits in order of date made—See instruction G)	10 (a) Foreign tax credit (attach Form 1118)		
	(b) Investment credit (attach Form 3468)		
	(c) Work incentive (WIN) credit (attach Form 4874)	10,702,754.26	
	11 Total of lines 10(a), (b), and (c)		10,702,754.26
	12 Line 9 less line 11		10,798,108.85
	13 Personal holding company tax (attach Schedule PH (Form 1120))		
	14 Tax from recomputing a prior year investment credit (attach Form 4255)		
Schedule L See Attached Statement	15 Tax from recomputing a prior year WIN credit (see instructions—attach computation)		14,274.69
	16 Minimum tax on tax preference items (see instructions—attach Form 4626)		-0-
	17 Total tax—Add lines 12 through 16. Enter here and on line 31, page 1		10,812,383.54

Date of deposit	Amount	Date of deposit	Amount	Amount
SEE ATTACHED SCHEDULE K				
				7,400,000.00

See Attached Statement

Did you claim a deduction for expenses connected with:

<p>(1) Entertainment facility (boat, resort, ranch, etc.)?</p> <p>(2) Living accommodations (except for employees on business)?</p> <p>(3) Employees' families at conventions or meetings?</p> <p>(4) Employee or family vacations not reported on Form W-2?</p> <p>M (1) Did you at the end of the taxable year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).)</p> <p>If "Yes," attach a schedule showing:</p> <p>(a) name, address, and identifying number,</p> <p>(b) percentage owned; and</p> <p>(c) taxable income or (loss) (e.g., if a Form 1120 from line 30, page 1, Form 1120) of such corporation for the taxable year ending with or within your taxable year.</p> <p>(2) Did any individual, partnership, corporation, estate or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock? (For rules of attribution, see section 267(c).)</p> <p>If "Yes,"</p> <p>(a) Attach a schedule showing name, address, and identifying number</p> <p>(b) Enter percentage owned</p> <p>(c) Was the owner of such voting stock a person other than a U.S. person? (See instruction F)</p> <p>If "Yes," enter owner's country</p> <p>I Did you ever declare a stock dividend?</p> <p>J Taxable income or (loss) from line 30, page 1, Form 1120 for your taxable year beginning in</p> <p>1973 1974 1975</p> <p>K Were you a member of a controlled group in the taxable year</p>	<p>Yes No</p> <p>If "Yes," check the type of relationship:</p> <p>(1) <input type="checkbox"/> parent subsidiary (2) <input type="checkbox"/> brother sister</p> <p>(3) <input type="checkbox"/> combination of (1) and (2) (See section 1563.)</p> <p>L Refer to page 7 of instructions and state the principal:</p> <p>Business activity</p> <p>Product or service</p> <p>M Did you file all required Forms 1087, 1096 and 1099?</p> <p>N Were you a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.)</p> <p>If "Yes," attach Form 366 for each such corporation.</p> <p>O If you are a farmers' cooperative, check type.</p> <p><input type="checkbox"/> purchasing <input type="checkbox"/> marketing <input type="checkbox"/> service</p> <p><input type="checkbox"/> other (explain)</p> <p>P During this taxable year, did you pay dividends (other than stock dividends and distributions in exchange for stock) in excess of your current and accumulated earnings and profits? (See sections 301 and 315.)</p> <p>If "Yes," file Form 945. If this is a consolidated return, answer here for parent corporation and on Form 951, Affiliations Schedule, for each subsidiary.</p> <p>Q Did you, at any time during the taxable year, have any interest in or signature or other authority over a bank, securities, or other financial account in a foreign country (except in a U.S. military banking facility operated by a U.S. financial institution)? If "Yes," attach Form 4683 (For definitions, see Form 4683.)</p> <p>R Were you the grantor of or transferee to a foreign trust during any taxable year, when the grantor trust was in liquidation in the current taxable year, or when the trust was in liquidation in the</p>
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Schedule J Tax Computation

1	Taxable income (line 30, page 1)	60,480,631
2	Enter line 1 or \$25,000, whichever is lesser. (Members of a controlled group, see instructions)	25,000
3	Line 1 less line 2	60,455,631
4	Enter line 3 or \$25,000, whichever is lesser. (Members of a controlled group, see instructions)	25,000
5	Line 3 less line 4	60,430,631
6	2% of line 2	5,000
7	22% of line 4	5,500
8	48% of line 5	29,006,703
9	Income tax (Sum of lines 6, 7 and 8 or alternative tax from separate Schedule D, whichever is lesser). Alternative.	26,950,798 AT.
10	(a) Foreign tax credit (attach Form 1118)	
	(b) Investment credit (attach Form 3468)	17,845,565.02
	(c) Work Incentive (WIN) credit (attach Form 4874)	
	(d) New jobs credit (attach Form 5884)	100,000.00
11	Total of lines 10(a), (b), (c), and (d)	17,945,565
12	Line 9 less line 11	9,005,233
13	Personal holding company tax (attach Schedule PH (Form 1120))	
14	Tax from recomputing a prior year investment credit (attach Form 4255)	
15	Tax from recomputing a prior year WIN credit (see instructions—attach computation)	144,476
16	Minimum tax on tax preference items (see instructions—attach Form 4626)	
17	Total tax—Add lines 12 through 16. Enter here and on line 31, page 1.	9,149,709

Schedule K Record of Federal Tax Deposits Tax Class Number 503
(List deposits in order of date made—See instruction G)

Date of deposit	Amount	Date of deposit	Amount	Date of deposit	Amount
SEE ATTACHED SCHEDULE					

G Did you claim a deduction for expenses connected with: (1) Entertainment facility (boat, resort ranch, etc.)? (2) Living accommodations (except for employees on business)? (3) Employee's families at conventions or meetings? (4) Employee or family vacations not reported on Form W-2? Enter total amount of deduction(s) on Form 1120 that are claimed under section 274 (entertainment, gifts, etc.) ▶	H (1) Did you at the end of the taxable year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) If "Yes," attach a schedule showing: (a) name, address, and identifying number; (b) percentage owned; and (c) taxable income or (loss) (e.g., if a Form 1120: from line 28, page 1, Form 1120) of such corporation for the taxable year ending with or within your taxable year. (2) Did any individual, partnership, corporation, estate or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock? (For rules of attribution, see section 267(c).) If "Yes:" (a) Attach a schedule showing name, address, and identifying number. (b) Enter percentage owned ▶ (c) Was the owner of such voting stock a person other than a U.S. person? (See instruction 3). If "Yes," enter owner's country ▶	I Did you ever declare a stock dividend? J Taxable income or (loss) from line 28, page 1, Form 1120 for your taxable year beginning in: 1974 1975 1976	K Were you a member of a controlled group subject to the provisions of section 1561? If "Yes," check the type of relationship: (1) <input type="checkbox"/> parent-subsidiary (2) <input type="checkbox"/> brother-sister (3) <input type="checkbox"/> combination of (1) and (2) (See section 1563.) L Refer to page 8 of instructions and state the principal: Business activity _____ Product or service _____ M Did you file all required Forms 1087, 1098 and 1099? N Were you a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.) If "Yes," attach Form 3466 for each such corporation. O Was this firm in business at the end of 1977? P How many months in 1977 was this firm in business? Q During this taxable year, did you pay dividends (other than stock dividends and distributions in exchange for stock) in excess of your current and accumulated earnings and profits? (See sections 301 and 316.) If "Yes," file Form 5452. If this is a consolidated return, answer here for parent corporation and on Form 851, Affiliation Schedule, for each subsidiary. R If you are a farmers' cooperative, check type: <input type="checkbox"/> purchasing <input type="checkbox"/> marketing <input type="checkbox"/> service <input type="checkbox"/> other (explain) ▶ S Did you, at any time during the taxable year, have any interest in or signature or other authority over a bank, securities or other financial account in a foreign country (except in a U.S. military banking facility operated by a U.S. financial institution)? If "Yes," see instruction V. T Were you the grantor of, or transferor to, a foreign trust during any taxable year, which foreign trust was in being during the current taxable year, whether or not you have any beneficial interest in such trust? If "Yes," you may be required to file Forms 3520, 3520-A, or 926.	Yes No
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Gulf States Utilities Company

TAXPAYER ID
#74-0662730

Form 1120 (1978) Schedule J Tax Computation

A DED

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(Fiscal year corporations, omit lines 1 through 8 and enter on line 9, the amount from Form 1120-FY (1978-79), line 5, Part III)

1	Taxable income (line 30, page 1)	36,819,664
2	Enter line 1 or \$25,000, whichever is less. (Members of a controlled group enter one-half of surtax allocation, see instructions)	25,000
3	Subtract line 2 from line 1	36,794,664
4	Enter line 3 or \$25,000, whichever is less. (Members of a controlled group enter one-half of surtax allocation, see instructions)	25,000
5	Subtract line 4 from line 3	36,769,664
6	20% of line 2	5,000
7	22% of line 4	5,500
8	48% of line 5	17,649,439
9	Income tax (Sum of lines 6, 7 and 8 or alternative tax from separate Schedule D, whichever is less)	17,626,223
10	(a) Foreign tax credit (attach Form 1118)	
	(b) Investment credit (attach Form 3468)	14,105,978
	(c) Work incentive (WIN) credit (attach Form 4874)	-0-
	(d) New jobs credit (attach Form 5884)	100,000
11	Total of lines 10(a), (b), (c), and (d)	14,205,978
12	Subtract line 11 from line 9	3,420,245
13	Personal holding company tax (attach Schedule PH (Form 1120))	-0-
14	Tax from recomputing a prior year investment credit (attach Form 4255)	69,201
15	Tax from recomputing a prior year WIN credit (see instructions—attach computation)	-0-
16	Minimum tax on tax preference items (see instructions—attach Form 4625)	-0-
17	Total tax—Add lines 12 through 16. Enter here and on line 31, page 1	3,489,446

Schedule K Record of Federal Tax Deposits Tax Class Number 503
(List deposits in order of date made—See instruction G)

Date of deposit	Amount	Date of deposit	Amount

<p>G (1) Did you claim a deduction for expenses connected with:</p> <p>(a) Entertainment facility (boat, resort, ranch, etc.)?</p> <p>(b) Living accommodations (except for employees on business)?</p> <p>(c) Employee's families at conventions or meetings?</p> <p>If "Yes," were any of these conventions or meetings outside the United States or its possessions?</p> <p>(d) Employee or family vacations not reported on Form W-2?</p> <p>(2) Enter total amount claimed on Form 1120 for entertainment, entertainment facilities, gifts, travel, and conventions of the type for which substantiation is required under section 274(d). (See instruction Y.)</p> <p>H (1) Did you at the end of the taxable year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).)</p> <p>If "Yes," attach a schedule showing: (a) name, address, and identifying number; (b) percentage owned; (c) taxable income or (loss) (e.g., if a Form 1120: from Form 1120, line 28, page 1) of such corporation for the taxable year ending with or within your taxable year; (d) highest amount owed by you to such corporation during the year; and (e) highest amount owed to you by such corporation during the year.</p> <p>(2) Did any individual, partnership, corporation, estate or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock? (For rules of attribution, see section 267(c).) If "Yes," complete (a) through (e).</p> <p>(a) Attach a schedule showing name, address, and identifying number; (b) Enter percentage owned.</p> <p>(c) Was the owner of such voting stock a person other than a U.S. person? (See instruction S.)</p> <p>If "Yes," enter owner's country.</p>	<p>(e, enter highest amount owed to you by such owner during the year.</p> <p>(Note: For purposes of H(1) and H(2), "highest amount owed" includes loans and accounts receivable/payable.)</p> <p>I Did you ever declare a stock dividend?</p> <p>J Taxable income or (loss) from Form 1120, line 28, page 1, for your taxable year beginning in:</p> <p>1975 _____, 1976 _____, 1977 _____</p> <p>K Were you a member of a controlled group subject to the provisions of section 1561? If "Yes," check the type of relationship.</p> <p>(1) <input type="checkbox"/> parent-subsidiary (2) <input type="checkbox"/> brother-sister</p> <p>(3) <input type="checkbox"/> combination of (1) and (2) (See section 1563.)</p> <p>L Refer to page 8 of instructions and state the principal:</p> <p>Business activity _____</p> <p>Product or service _____</p> <p>M Did you file all required Forms 1087, 1098 and 1099?</p> <p>N Were you a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.) If "Yes," attach Form 3466 for each such corporation.</p> <p>O Did you, at any time during the taxable year, have an interest in or signature or other authority over a bank, securities or other financial account in a foreign country (see instruction V)?</p> <p>P Were you the grantor of, or transferor to, a foreign trust during any taxable year, which foreign trust was in being during the current taxable year, whether or not you have any beneficial interest in such trust? If "Yes," you may be required to file Forms 3520, 3520-A, or 926.</p> <p>Q During this taxable year, did you pay dividends (other than stock dividends and distributions in exchange for stock) in excess of your current and accumulated earnings and profits? (See sections 301 and 316.)</p> <p>If "Yes," file Form 5452. If this is a consolidated return, answer</p>
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Form 1120 (1079)

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Schedule D Tax Computation

1	Taxable income (line 30, page 1)	44,135,251
2	(a) Are you a member of a controlled group? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(b) If "Yes," see instructions and enter your portion of the \$25,000 amount in each taxable income bracket:	
	(i) \$..... (ii) \$..... (iii) \$..... (iv) \$.....	
3	Income tax (see instructions to figure the tax; enter this tax or alternative tax from Schedule D, whichever is less). Check if from Schedule D <input checked="" type="checkbox"/>	19,656,599
4	(a) Foreign tax credit (attach Form 1118)	
	(b) Investment credit (attach Form 3468)	13,772,242
	(c) Work incentive (WIN) credit (attach Form 4874)	
	(d) Jobs credit (attach Form 5884)	11,672
5	Total of lines 4(a), (b), (c), and (d)	13,783,914
6	Subtract line 5 from line 3	5,872,685
7	Personal holding company tax (attach Schedule PH (Form 1120))	
8	Tax from recomputing prior-year investment credit (attach Form 4255)	88,155
9	Tax from recomputing prior-year WIN credit (attach computation)	
10	Minimum tax on tax preference items (see instructions—attach Form 4626)	
11	Total tax—Add lines 6 through 10. Enter here and on line 31, page 1	5,960,840

Schedule K Record of Federal Tax Deposit Forms 503
(List deposits in order of date made—See instruction G)

Date of deposit	Amount	Date of deposit	Amount
SEE ATTACHED SCHEDULE K			

Q (1) Did you claim a deduction for expenses connected with:

(a) Entertainment facility (boat, resort, ranch, etc.)? ☐ Yes ☒ No

(b) Living accommodations (except employees on business)? ☐ Yes ☒ No

(c) Employees attending conventions or meetings outside the U.S. or its possessions? ☐ Yes ☒ No

(d) Employee's families at conventions or meetings? ☐ Yes ☒ No

If "Yes," were any of these conventions or meetings outside the United States or its possessions? ☐ Yes ☒ No

(e) Employee or family vacations not reported on Form W-2? ☐ Yes ☒ No

(2) Enter total amount claimed on Form 1120 for entertainment, entertainment facilities, gifts, travel, and conventions of the type for which substantiation is required under section 274(d). (See instruction Y.) ☐ Yes ☒ No

H (1) Did you at the end of the taxable year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) ☐ Yes ☒ No

If "Yes," attach a schedule showing: (a) name, address, and identifying number; (b) percentage owned; (c) taxable income or (loss) (e.g., if a Form 1120: from Form 1120, line 28, page 1) of such corporation for the taxable year ending with or within your taxable year; (d) highest amount owed by you to such corporation during the year; and (e) highest amount owed to you by such corporation during the year.

(2) Did any individual, partnership, corporation, estate or trust at the end of the taxable year own, directly or indirectly, 50% or more of your voting stock? (For rules of attribution, see section 267(c).) If "Yes," complete (a) through (e).

(a) Attach a schedule showing name, address, and identifying number; (b) Enter percentage owned ☐ Yes ☒ No

(c) Was the owner of such voting stock a person other than a U.S. person? (See instruction S.) ☐ Yes ☒ No

If "Yes," enter owner's country ☐ Yes ☒ No

(d) Enter highest amount owed by you to such owner during the year ☐ Yes ☒ No

(e) Enter highest amount owed to you by such owner during the year ☐ Yes ☒ No

(Note: for purposes of H(1) and H(2), "highest amount owed"

SEE ATTACHED SCHEDULE

I Did you ever declare a stock dividend? ☐ Yes ☒ No

J Taxable income or (loss) from Form 1120, line 28, page 1, for your taxable year beginning in: 1970..... 1977..... 1978.....

K If you were a member of a controlled group subject to the provisions of section 1561, check the type of relationship: (1) ☐ parent-subsidiary (2) ☐ brother-sister (3) ☐ combination of (1) and (2) (See section 1563.)

L Refer to page 8 of instructions and state the principal: Business activity..... Product or service.....

M Did you file all required Forms 1087, 1098 and 1099? ☐ Yes ☒ No

N Were you a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.) If "Yes," attach Form 3646 for each such corporation. ☐ Yes ☒ No

O At any time during the tax year, did you have an interest in or a signature or other authority over a bank account, securities account, or other financial account in a foreign country (see instruction V)? ☐ Yes ☒ No

P Were you the grantor of, or transferor to, a foreign trust which existed during the current tax year, whether or not you have any beneficial interest in it? ☐ Yes ☒ No

If "Yes" you may have to file Forms 3520, 3520-A or 926.

Q During this taxable year, did you pay dividends (other than stock dividends and distributions in exchange for stock) in excess of your current and accumulated earnings and profits? (See sections 301 and 316.) ☐ Yes ☒ No

If "Yes," file Form 5452. If this is a consolidated return, answer here for parent corporation and on Form 851, Affiliations Schedule, for each subsidiary.

R During this tax year was any part of your tax accounting records maintained on a computerized system? ☐ Yes ☒ No

S (1) Did you elect to claim amortization (under section 191) or depreciation (under section 167(e)) for a rehabilitated certified historic structure (see instructions for line 20)? ☐ Yes ☒ No

(2) Amortizable basis (see instructions for line 20): ☐ Yes ☒ No

Form 1120 (1998)

Page 3

Schedule J Tax Computation (See instructions for Schedule J on pages 6 and 7)

1 Taxable income (line 30, page 1)	69,755,294
2 (a) Are you a member of a controlled group? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(b) If "Yes," see instructions and enter your portion of the \$25,000 amount in each taxable income bracket:	
(i) \$..... (ii) \$..... (iii) \$..... (iv) \$.....	
3 Income tax (see instructions to figure the tax; enter this tax or alternative tax from Schedule D, whichever is less). Check if from Schedule D <input checked="" type="checkbox"/>	29,420,936
4 (a) Foreign tax credit (attach Form 1118)	
(b) Investment credit (attach Form 3468)	20,602,155
(c) Work incentive (WIN) credit (attach Form 4874)	
(d) Jobs credit (attach Form 5884)	33,098
5 Total—Add lines 4(a) through 4(d)	20,635,253
6 Subtract line 5 from line 3	8,785,683
7 Personal holding company tax (attach Schedule PH (Form 1120))	
8 Tax from recomputing prior-year investment credit (attach Form 4255)	23,107
9 Minimum tax on tax preference items (see instructions—attach Form 4626)	
10 Total tax—Add lines 6 through 9. Enter here and on line 31, page 1	8,808,790

Schedule KK Record of Federal Tax Deposit Forms 503
(List deposits in order of date made—See instruction C3)

Date of deposit	Amount	Date of deposit	Amount
SEE ATTACHED SCHEDULE K - Tab 27			

Additional Information (See page 7 of instructions)**G** (1) Did you claim a deduction for expenses connected with:

- (a) Entertainment facility (boat, resort, ranch, etc.)? ☐
- (b) Living accommodations (except employees on business)? ☐
- (c) Employees attending conventions or meetings outside the U.S. or its possessions? ☐
- (d) Employees' families at conventions or meetings? ☐
- If "Yes," were any of these conventions or meetings outside the United States or its possessions? ☐
- (e) Employee or family vacations not reported on Form W-2? ☐

- (2) Enter total amount claimed on Form 1120 for entertainment, entertainment facilities, gifts, travel, and conventions that requires substantiation under section 274(d). (See instructions.)

H (1) Did you at the end of the tax year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).)

If "Yes," attach a schedule showing: (a) name, address, and identifying number; (b) percentage owned; (c) taxable income or (loss) (e.g., if a Form 1120: from Form 1120, line 28, page 1) of such corporation for the tax year ending with or within your tax year; (d) highest amount owed by you to such corporation during the year; and (e) highest amount owed to you by such corporation during the year.

- (2) Did any individual, partnership, corporation, estate or trust at the end of the tax year own, directly or indirectly, 50% or more of your voting stock? (For rules of attribution, see section 267(c).) If "Yes," complete (a) through (e).

(a) Attach a schedule showing name, address, and identifying number; (b) Enter percentage owned

(c) Was the owner of such voting stock a person other than a U.S. person? (See instructions.)

If "Yes," enter owner's country

(d) Enter highest amount owed by you to such owner during the year

(e) Enter highest amount owed to you by such owner during the year

SEE ATTACHED SCHEDULE Tab 5

- I** Did you ever declare a stock dividend?
- J** Taxable income or (loss) from Form 1120, line 28, page 1, for your tax year beginning in: 1977..... 1978..... 1979.....

- K** If you were a member of a controlled group subject to the provisions of section 1561, check the type of relationship:

- (1) ☐ parent-subsidiary (2) ☐ brother-sister
(3) ☐ combination of (1) and (2) (See section 1563.)

- L** Refer to page 8 of instructions and state the principal:

Business activity.....

Product or service.....

- M** Did you file all required Forms 1087, 1098, and 1099?

- N** Were you a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.) If "Yes," attach Form 3466 for each such corporation

- O** At any time during the tax year, did you have an interest in or a signature or other authority over a bank account, securities account, or other financial account in a foreign country (see instructions)?

- P** Were you the grantor of, or transferor to, a foreign trust which existed during the current tax year, whether or not you have any beneficial interest in it?

If "Yes," you may have to file Forms 3520, 3520-A or 928.

- Q** During this tax year, did you pay dividends (other than stock dividends and distributions in exchange for stock) in excess of your current and accumulated earnings and profits? (See sections 301 and 316.)

If "Yes," file Form 5452. If this is a consolidated return, answer here for parent corporation and on Form 851, Affiliations Schedule, for each subsidiary.

- R** During this tax year was any part of your tax accounting records maintained on a computerized system?

- S** (1) Did you elect to claim amortization (under section 191) or depreciation (under section 167(e)) for a rehabilitated certified historic structure (see instructions for line 20)?

Form 1139. Application for Tentative Refund from Carryback—Corporate.

AXPAYER ID
#74-0662730

Form 1139

Corporation Application for Tentative Refund

(Rev. January 1988)
Department of the Treasury
Internal Revenue Service

(See Instruction D for When to File)

OMB No. 1545-0082
Expires 1-31-88

Do Not Attach to Your Income Tax Return—Mail in a Separate Envelope

Name Gulf States Utilities Company		Employer identification number 74-0662730	
Number and Street 350 Pine Street		Date of incorporation August 25, 1925	
City or Town, State, and ZIP code Beaumont, Texas 77701		Telephone no. (optional) 409/ 838-6631, Ext. 2108	
1 This application is filed to carryback:	(a) Net operating loss (attach computation) \$ 8,343,290	(c) Unused general business credit	\$
	(b) Net capital loss (attach computation) \$	(d) Unused research credit	\$ 83,891
2 Return for year of loss, unused credit, or overpayment under section 1341(b)(1):	(a) Tax year ended 12/31/84	(b) Date filed 9/16/85	(c) Service center where filed Austin, Texas
3 If this application is for an unused credit created by another carryback, give year of the first carryback N/A			
4 Was a consolidated return filed for any year covered on this application? If "Yes," identify the year and enter the employer identification number if different than above 1981 <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
5 If Form 1138 (Extension of Time for Payment of Taxes by a Corporation Expecting a Net Operating Loss Carryback) has been filed, was an extension of time granted for filing the return for the year of the net operating loss? If "Yes," give date to which extension was granted N/A <input type="checkbox"/> Yes <input type="checkbox"/> No Give date Form 1138 was filed N/A			
6 If you changed your accounting period, give date permission to change was granted N/A			
7 If this is an application of a dissolved corporation, give date of dissolution N/A			
8 Have you filed a petition in Tax Court for the year or years to which the carryback is to be applied? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
9 If this carryback is from a loss or general business credit, state your business activity Combination Utility			
10 Does this carryback include a loss or credit from a tax shelter required to be registered? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
11 If this application is prepared by someone other than you, enter preparer's name and address N/A			

Computation of Decrease in Tax (If no entry in 1(a) or (b), skip lines 12 to 16)	1st preceding tax year ended 12/31/81		2nd preceding tax year ended 12/31/82		3rd preceding tax year ended 12/31/83	
	(a) Before carryback	(b) After carryback	(c) Before carryback	(d) After carryback	(e) Before carryback	(f) After carryback
12 Taxable income from tax return	04,275,686	932,396				
13 Capital gains offset by capital loss carryback						
14 Subtract line 13 from line 12	04,275,686	932,396				
15 Net operating loss deduction after carryback						
16 Taxable income (subtract line 15 from line 14)	04,275,686	932,396				
17 Income tax—Schedule D	85,152,737	321,823				
18 General business credit—Jobs Credit	34,922,383	433,963				
19 Research credit—Foreign Tax	160,028	243,918				
20 Other credits (Identify) Credit	286,806	286,806				
21 Total credits (add lines 18 through 20)	36,383,480	3,970,440				
22 Subtract line 21 from line 17	8,776,257	7,924,783				
23 Personal holding company tax (Sch. PH 1120)						
24 Recapture of investment credit	72,981	72,981				
25 Minimum tax	419,049	546,779				
26 Total tax liability (add lines 22 through 25)	9,268,287	8,544,533				
27 Enter amounts from line 26, col. (a), (d) and (f)	8,544,533					
28 Decrease in tax (subtract line 27 from line 26)	723,752					
29 Overpayment of tax due to a claim of right adjustment under section 1341(b)(1)—attach computation						

Under penalties of perjury, I declare that I have examined this application, and accompanying schedules and statements, and to the best of my knowledge and belief they are true, correct, and complete.
Date **10/13/85** Signature of officer **B. J. Willie** Title **Vice President and Controller**

Instructions

(Section references are to the Internal Revenue Code.)

Paperwork Reduction Act Notice.—We ask for this information to carry out the Internal Revenue laws of the United States. We need it to ensure that taxpayers are complying with these laws and to allow us to figure and collect the right amount of tax. You are required to give us this information.

- A. Purpose of Form.—If you are a corporation (other than an S corporation), use Form 1139 to apply for:
- A quick refund of taxes from carryback of a net operating loss, net capital loss, unused general business credit, or unused research credit.
 - A quick refund of taxes from an overpayment of tax due to a claim of right adjustment under section 1341(b)(1).

Note: You may elect to carryover a net operating loss instead of first carrying it back by attaching a statement to that effect on a return filed on time (including any extensions) for the year of the loss. Once you make such an election, it is irrevocable for that tax year. The carryover is limited to 15 years, whether or not you first carry it back.

If your refund for any carryback year is one million dollars or more, you may elect to see page 735.501

Form 1139. Application for Tentative Refund from Carryback—Corporate.

#74-0562730

Form **1139**
(Rev. January 1985)
Department of the Treasury
Internal Revenue Service

Corporation Application for Tentative Refund
(See Instruction D for When to File)
Do Not Attach to Your Income Tax Return—Mail in a Separate Envelope

OMB No. 1545-0082
Expires 1-31-88

Name **Gulf States Utilities Company** Employer identification number **74-0662730**

Number and Street **350 Pine Street** Date of incorporation **August 25, 1925**

City or Town, State, and ZIP code **Beaumont, Texas 77701** Telephone no. (optional) **409/ 838-6631, Ext. 2108**

1 This application is filed to carryback: (a) Net operating loss (attach computation) **\$128,502,689** (c) Unused general business credit **\$**
(b) Net capital loss (attach computation) **\$** (d) Unused research credit **\$**

2 Return for year of loss, unused credit, or overpayment under section 1341(b)(1) **12/31/85** (b) Date filed **Sept. 15, 1986** (c) Service center where filed **Austin, Texas**

3 If this application is for an unused credit created by another carryback, give year of the first carryback **1982, 1983**

4 Was a consolidated return filed for any year covered on this application? ☒ Yes ☐ No
If "Yes," identify the year and enter the employer identification number if different than above **1982, 1983**

5 If Form 1138 (Extension of Time for Payment of Taxes by a Corporation Expecting a Net Operating Loss Carryback) has been filed, was an extension of time granted for filing the return for the year of the net operating loss? ☐ Yes ☒ No
If "Yes," give date to which extension was granted **N/A** Give date Form 1138 was filed **N/A**
Unpaid tax for which Form 1138 is in effect **N/A**

6 If you changed your accounting period, give date permission to change was granted **N/A**

7 If this is an application of a dissolved corporation, give date of dissolution **N/A**

8 Have you filed a petition in Tax Court for the year or years to which the carryback is to be applied? ☐ Yes ☒ No

9 If this carryback is from a loss or general business credit, state your business activity **Combination Utility**

10 Does this carryback include a loss or credit from a tax shelter required to be registered? ☐ Yes ☒ No

11 If this application is prepared by someone other than you, enter preparer's name and address **N/A**

	2nd preceding tax year ended 12/31/82		2nd preceding tax year ended 12/31/83		1st preceding tax year ended 12/31/84	
	(a) Before carryback	(b) After carryback	(c) Before carryback	(d) After carryback	(e) Before carryback	(f) After carryback
12 Taxable income from tax return	37,566,375	37,566,375	78,571,840	78,571,840		
13 Capital gains offset by capital loss carryback						
14 Subtract line 13 from line 12	37,566,375	37,566,375	78,571,840	78,571,840		
15 Net operating loss deduction after carryback		128,502,689		90,936,311		
16 Taxable income (subtract line 15 from line 14)	37,566,375	-0-	78,571,840	-0-		
17 Income tax	17,171,621	-0-	38,346,555	-0-		
18 General business credit (See Attached)	3,063,910	-0-	29,624,436	-0-		
19 Research credit	160,109	-0-	-0-	-0-		
20 Other credits (Identify Foreign Tax Credit)	2,661,510	-0-	1,316,604	-0-		
21 Total credits (add lines 18 through 20)	5,885,529	-0-	30,941,040	-0-		
22 Subtract line 21 from line 17	1,286,092	-0-	4,407,519	-0-		
23 Personal holding company tax (Sch. PH 1120)						
24 Recapture of investment credit	62,291	62,291	24,535	24,535		
25 Minimum tax		456,021		411,620		
26 Total tax liability (add lines 22 through 25)	1,348,383	518,312	4,432,050	436,155		
27 Enter amounts from line 26, cols. (b), (d) and (f)	518,312		436,155			
28 Decrease in tax (subtract line 27 from line 26)	830,071		3,995,895			
29 Overpayment of tax due to a claim of right adjustment under section 1341(b)(1)—attach computation						

Under penalties of perjury, I declare that I have examined this application, and accompanying schedules and statements, and to the best of my knowledge and belief they are true, correct, and complete.

Date **9/15/86** Signature of officer **B. J. Williams** Vice President and Controller

Instructions

(Section references are to the Internal Revenue Code.)

Paperwork Reduction Act Notice.—We ask for this information to carry out the Internal Revenue laws of the United States. We need it to ensure that taxpayers are complying with these laws and to allow us to figure and collect the right amount of tax. You are required to give us this information.

A. Purpose of Form.—If you are a corporation (other than an S corporation), use Form 1139 to apply for:

- A quick refund of taxes from carryback of a net operating loss, net capital loss, unused general business credit, or unused research credit.
- A quick refund of taxes from an overpayment of tax due to a claim of right adjustment under section 1341(b)(1).

Note: You may elect to carryover a net operating loss instead of first carrying it back by attaching a statement to that effect on a return filed on time (including any extensions) for the year of the loss. Once you make such an election, it is irrevocable for that tax year. The carryover is limited to 15 years, whether or not you first carry it back.

If your refund for any carryback year is one million dollars or more, you may elect to

Form 1120 (1984) **Schedule J Tax Computation** (See instructions) Page 3

Amended

1 Check if you are a member of a controlled group (see sections 1561 and 1563) <input type="checkbox"/>		
2 If line 1 is checked, see instructions and enter your portion of the \$25,000 amount in each taxable income bracket:		
(i) \$	(ii) \$	(iii) \$
3 Income tax (see instructions to figure the tax; enter this tax or alternative tax from Schedule D, whichever is less). Check if from Schedule D <input type="checkbox"/>		3 -0-
4 (a) Foreign tax credit (attach Form 1118)	4(a) -0-	
(b) Possessions tax credit (attach Form 5735)	(b)	
(c) Orphan drug credit (attach Form 6765)	(c)	
(d) Credit for fuel produced from a nonconventional source (see instructions)	(d)	
(e) Research credit (attach Form 6765)	(e) -0-	
(f) General business credit. Enter here and check which forms are attached <input checked="" type="checkbox"/> Form 3800 <input checked="" type="checkbox"/> Form 3468 <input type="checkbox"/> Form 5884 <input type="checkbox"/> Form 6478 <input checked="" type="checkbox"/> Form 8007	(f) -0-	
5 Total—Add lines 4(a) through 4(f)	5 -0-	
6 Line 3 less line 5	6 -0-	
7 Personal holding company tax (attach Schedule PH (Form 1120))	7	
8 Tax from recomputing prior-year investment credit (attach Form 4255)	8	1,763.488
9 Minimum tax on tax preference items (see instructions—attach Form 4626)	9	250.973
10 Total tax—Add lines 6 through 9. Enter here and on line 31, page 1	10	2,014.461

Additional Information (See instruction F)

	Yes	No
H Did the corporation claim a deduction for expenses connected with:		
(1) Entertainment facility (boat, resort, ranch, etc.)?		
(2) Living accommodations (except employees on business)?		
(3) Employee attending conventions or meetings outside the North American area? (See section 274(h).)		
(4) Employee's families at conventions or meetings?		
If "Yes," were any of these conventions or meetings outside the North American area? (See section 274(h).)		
(5) Employee or family vacations not reported on Form W-2?		
I (1) Did the corporation at the end of the tax year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).)		
If "Yes," attach a schedule showing: (a) name, address, and identifying number; (b) percentage owned; (c) taxable income or (loss) before NOL and special deductions (e.g., if a Form 1120: from Form 1120, line 28, page 1) of such corporation for the tax year ending with or within your tax year; (d) highest amount owed by the corporation to such corporation during the year; and (e) highest amount owed to the corporation by such corporation during the year.		
(2) Did any individual, partnership, corporation, estate or trust at the end of the tax year own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).) If "Yes," complete (a) through (e).		
(a) Attach a schedule showing name, address, and identifying number.		
(b) Enter percentage owned <input type="checkbox"/>		
(c) Was the owner of such voting stock a person other than a U.S. person? (See instructions) (Note: If "Yes," the corporation may have to file Form 5472.)		
If "Yes," enter owner's country <input type="checkbox"/>		
(d) Enter highest amount owed by the corporation to such owner during the year <input type="checkbox"/>		
(e) Enter highest amount owed to the corporation by such owner during the year <input type="checkbox"/>		

(Note: For purposes of I(1) and I(2), "highest amount owed" includes loans and accounts receivable/payable.)

J Refer to the list in the instructions and state the principal:
Business activity ☐
Product or service ☐

K Was the corporation a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.)

If "Yes," attach Form 5471 for each such corporation.

L At any time during the tax year, did the corporation have an interest in or a signature or other authority over a bank account, securities account, or other financial account in a foreign country? (See instruction F for exceptions and filing requirements for form TD F 90-22.1.)

If "Yes," write the name of the foreign country ☐

M Was the corporation the grantor of, or transferor to, a foreign trust which existed during the current tax year, whether or not the corporation has any beneficial interest in it?

If "Yes," the corporation may have to file Forms 3520, 3520-A or 926.

N During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)

If "Yes," file Form 5452. If this is a consolidated return, answer here for parent corporation and on Form 851, Affiliations Schedule, for each subsidiary.

O During this tax year did the corporation maintain any part of its accounting/ tax records on a computerized system?

P Check method of accounting:
(1) ☐ Cash
(2) ☐ Accrual
(3) ☐ Other (specify) ☐

Form 1120 (1985)

Schedule-J Tax Computation
(See instructions)

TAXPAYER ID
#74-0662730

Page 3

1 Check if you are a member of a controlled group (see sections 1561 and 1563) <input type="checkbox"/>				
2 If line 1 is checked, see instructions and enter your portion of the \$25,000 amount in each taxable income bracket:				
a \$	b \$	c \$	d \$	
3 Income tax (see instructions to figure the tax; enter this tax or alternative tax from Schedule D, whichever is less). Check if from Schedule D <input type="checkbox"/>				
4 a Foreign tax credit (attach Form 1118)				4a -0-
b Possessions tax credit (attach Form 5735)				b
c Orphan drug credit (attach Form 6765)				c
d Credit for fuel produced from a nonconventional source (see instructions)				d
e Research credit (attach Form 6765)				e -0-
f General business credit. Enter here and check which forms are attached <input checked="" type="checkbox"/> Form 3800 <input checked="" type="checkbox"/> Form 3468 <input type="checkbox"/> Form 5884 <input type="checkbox"/> Form 6478 <input type="checkbox"/> Form 8007				f -0-
5 Total—Add lines 4a through 4f				5 -0-
6 Line 3 less line 5				6 -0-
7 Personal holding company tax (attach Schedule PH (Form 1120))				7
8 Tax from recomputing prior-year investment credit (attach Form 4255)				8 9.919
9 Minimum tax on tax preference items (see instructions—attach Form 4626)				9 -0-
10 Total tax—Add lines 6 through 9. Enter here and on line 31, page 1				10 9.919

Additional Information (See instruction F)

M Did the corporation claim a deduction for expenses connected with:

- (1) Entertainment facility (boat, resort, ranch, etc.)
- (2) Living accommodations (except employees on business)
- (3) Employees attending conventions or meetings outside the North American area? (See section 274(h).)
- (4) Employees' families at conventions or meetings? If "Yes," were any of these conventions or meetings outside the North American area? (See section 274(h).)
- (5) Employee or family vacations not reported on Form W-2?

N (1) Did the corporation at the end of the tax year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).)

If "Yes," attach a schedule showing: (a) name, address, and identifying number; (b) percentage owned; (c) taxable income or (loss) before NOL and special deductions (e.g., if a Form 1120: from Form 1120, line 28, page 1) of such corporation for the tax year ending with or within your tax year; (d) highest amount owed by the corporation to such corporation during the year; and (e) highest amount owed to the corporation by such corporation during the year.

(2) Did any individual, partnership, corporation, estate or trust at the end of the tax year own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).) If "Yes," complete (a) through (e).

(a) Attach a schedule showing name, address, and identifying number.

(b) Enter percentage owned

(c) Was the owner of such voting stock a person other than a U.S. person? (See instructions) (Note: If "Yes," the corporation may have to file Form 5472.)

If "Yes," enter owner's country

(d) Enter highest amount owed by the corporation to such owner during the year

(e) Enter highest amount owed to the corporation by such

(Note: For purposes of (1) and (2), "highest amount owed" includes loans and accounts receivable/payable.)

J Refer to the list in the instructions and state the principal:

Business activity

Product or service

K Was the corporation a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.)

If "Yes," attach Form 5471 for each such corporation.

L At any time during the tax year, did the corporation have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

(See instruction F for exceptions and filing requirements for form TD F 90-22.1.)

If "Yes," write the name of the foreign country

M Was the corporation the grantor of, or transferor to, a foreign trust which existed during the current tax year, whether or not the corporation has any beneficial interest in it?

If "Yes," the corporation may have to file Forms 3520, 3520-A or 326.

N During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)

If "Yes," file Form 5452. If this is a consolidated return, answer here for parent corporation and on Form 851, Affiliations Schedule, for each subsidiary.

O During this tax year did the corporation maintain any part of its accounting/ tax records on a computerized system?

P Check method of accounting:

(1) ☐ Cash

(2) ☐ Accrual

(3) ☐ Other (specify)

#74-0562730

Form 1120 (1998)

Page 3

Schedule J Tax Computation (See instructions) (Fiscal year corporations see page 12 of instructions before completing Schedule J)

1 Check if you are a member of a controlled group (see sections 1561 and 1563) <input type="checkbox"/>		
2a If line 1 is checked, see instructions. Enter your portion of each \$25,000 taxable income bracket amount:		
(i) \$	(ii) \$	(iii) \$
b If your tax year includes July 1, 1987, see instructions and enter share of tax bracket amounts		
(i)	(ii)	
3 Income tax (see instructions to figure the tax; enter this tax or alternative tax, whichever is less). Check if alternative tax is used <input type="checkbox"/>		3 -0-
4e Foreign tax credit (attach Form 1118)		4e -0-
b Possessions tax credit (attach Form 5735)		b
c Orphan drug credit (attach Form 6765)		c
d Credit for fuel produced from a nonconventional source (see instructions)		d
e General business credit. Enter here and check which forms are attached <input type="checkbox"/> Form 3800 <input type="checkbox"/> Form 3468 <input type="checkbox"/> Form 5884		e
<input type="checkbox"/> Form 6478 <input type="checkbox"/> Form 8007 <input type="checkbox"/> Form 6765 <input type="checkbox"/> Form 8586		e -0-
5 Total—Add lines 4a through 4e		5 -0-
6 Line 3 less line 5		6 -0-
7 Personal holding company tax (attach Schedule PH (Form 1120))		7
8 Tax from recomputing prior-year investment credit (attach Form 4255)		8 -0-
9 Minimum tax on tax preference items (see instructions—attach Form 4626)		9 -0-
10 Total tax—Add lines 6 through 9. Enter here and on line 31, page 1		10 -0-
Additional Information (See instruction F)		
H Did the corporation claim a deduction for expenses connected with:		Yes No
(1) Entertainment facility (boat, resort, ranch, etc.)?		
(2) Living accommodations (except employees on business)?		
(3) Employees attending conventions or meetings outside the North American area? (See section 274(h).)		
(4) Employees' families at conventions or meetings?		
If "Yes," were any of these conventions or meetings outside the North American area? (See section 274(h).)		
(5) Employee or family vacations not reported on Form W-2?		
I (1) Did the corporation at the end of the tax year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).)		Yes No
If "Yes," attach a schedule showing: (a) name, address, and identifying number; (b) percentage owned; (c) taxable income or (loss) before NOL and special deductions (e.g., if a Form 1120: from Form 1120, line 28, page 1) of such corporation for the tax year ending with or within your tax year; (d) highest amount owed by the corporation to such corporation during the year; and (e) highest amount owed to the corporation by such corporation during the year.		
(2) Did any individual, partnership, corporation, estate, or trust at the end of the tax year own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).) If "Yes," complete (a) through (e).		
(a) Attach a schedule showing name, address, and identifying number.		
(b) Enter percentage owned <input type="checkbox"/>		
(c) Was the owner of such voting stock a person other than a U.S. person? (See instructions.) <i>Note:</i> If "Yes," the corporation may have to file Form 5472.		
If "Yes," enter owner's country <input type="checkbox"/>		
(d) Enter highest amount owed by the corporation to such owner during the year <input type="checkbox"/>		
See Attached Schedule		
(g) Enter highest amount owed to the corporation by such owner during the year <input type="checkbox"/>		
<i>Note:</i> For purposes of (f) and (g), "highest amount owed" includes loans and accounts receivable/payable.		
J Refer to the list in the instructions and state the principal:		
Business activity <input type="checkbox"/>		
Product or service <input type="checkbox"/>		
K Was the corporation a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.)		Yes No
If "Yes," attach Form 5471 for each such corporation.		
L At any time during the tax year, did the corporation have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		
(See instruction F and filing requirements for form TD F 90-22.1.)		
If "Yes," enter name of foreign country <input type="checkbox"/>		
M Was the corporation the grantor of, or transferor to, a foreign trust which existed during the current tax year, whether or not the corporation has any beneficial interest in it?		
If "Yes," the corporation may have to file Forms 3520, 3520-A, or 328.		
N During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 312.)		
If "Yes," file Form 5452. If this is a consolidated return, answer here for parent corporation and on Form 951, Affiliations Schedule, for each subsidiary.		
O During this tax year did the corporation maintain any part of its accounting/tax records on a computerized system?		
P Check method of accounting:		
(1) <input type="checkbox"/> Cash		
(2) <input type="checkbox"/> Accrual		
(3) <input type="checkbox"/> Other (specify) <input type="checkbox"/>		
Q Check this box if the corporation issued publicly offered debt instruments with original issue discount <input type="checkbox"/>		
If so, the corporation may have to file Form 6281.		

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Form 1120 (1987)

Page 3

Schedule J Tax Computation (See instructions.)

1 Check if you are a member of a controlled group (see sections 1561 and 1563) <input type="checkbox"/>		
2 If line 1 is checked, see instructions. If your tax year includes June 30, 1987, complete both a and b below. Otherwise, complete only b.		
a (i) \$ (ii) \$ (iii) \$ (iv) \$		
b (i) \$ (ii) \$		
3 Income tax (see instructions to figure the tax; enter this tax or alternative tax from Schedule D, whichever is less). Check if from Schedule D <input type="checkbox"/>	3	-0-
4a Foreign tax credit (attach Form 1118)	4a	-0-
b Possessions tax credit (attach Form 5735)	b	
c Orphan drug credit (attach Form 6765)	c	
d Credit for fuel produced from a nonconventional source (see instructions)	d	
e General business credit. Enter here and check which forms are attached <input checked="" type="checkbox"/> Form 3800 <input checked="" type="checkbox"/> Form 3468 <input type="checkbox"/> Form 5884 <input type="checkbox"/> Form 6478 <input type="checkbox"/> Form 6765 <input type="checkbox"/> Form 8586	e	-0-
5 Total—Add lines 4a through 4e	5	-0-
6 Line 3 less line 5	6	-0-
7 Personal holding company tax (attach Schedule PH (Form 1120))	7	
8 Tax from recomputing prior-year investment credit (attach Form 4255)	8	-0-
9a Alternative minimum tax (see instructions—attach Form 4626)	9a	-0-
b Environmental tax (see instructions—attach Form 4626)	9b	-0-
10 Total tax—Add lines 6 through 9b. Enter here and on line 31, page 1	10	-0-

Additional Information (See instruction F.)

	Yes	No		Yes	No
H Did the corporation claim a deduction for expenses connected with:			J Refer to the list in the instructions and state the principal:		
(1) An entertainment facility (boat, resort, ranch, etc.)?			Business activity ▶		
(2) Living accommodations (except employees on business)?			Product or service ▶		
(3) Employees attending conventions or meetings outside the North American area? (See section 274(h).)			K Was the corporation a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.)		
(4) Employees' families at conventions or meetings?			If "Yes," attach Form 5471 for each such corporation.		
If "Yes," were any of these conventions or meetings outside the North American area? (See section 274(h).)			L At any time during the tax year, did the corporation have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		
(5) Employee or family vacations not reported on Form W-2?			(See instruction F and filing requirements for form TD F 90-22.1.)		
I (1) Did the corporation at the end of the tax year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).)			If "Yes," enter name of foreign country ▶		
If "Yes," attach a schedule showing: (a) name, address, and identifying number; (b) percentage owned; (c) taxable income or (loss) before NOL and special deductions of such corporation for the tax year ending with or within your tax year; (d) highest amount owed by the corporation to such corporation during the year; and (e) highest amount owed to the corporation by such corporation during the year.			M Was the corporation the grantor of, or transferor to, a foreign trust which existed during the current tax year, whether or not the corporation has any beneficial interest in it?		
(2) Did any individual, partnership, corporation, estate, or trust at the end of the tax year own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).) If "Yes," complete (a) through (d)			If "Yes," the corporation may have to file Forms 3520, 3520-A, or 926.		
(a) Attach a schedule showing name, address, and identifying number. Enter percentage owned ▶			N During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)		
(b) Was the owner of such voting stock a person other than a U.S. person? (See instructions.) Note: If "Yes," the corporation may have to file Form 5472.			If "Yes," file Form 5452. If this is a consolidated return, answer here for parent corporation and on Form 851, Affiliations Schedule, for each subsidiary.		
If "Yes," enter owner's country ▶			O During this tax year did the corporation maintain any part of its accounting/tax records on a computerized system?		
(c) Enter highest amount owed by the corporation to such owner during the year ▶			P Check method of accounting: (1) <input type="checkbox"/> Cash (2) <input type="checkbox"/> Accrual (3) <input type="checkbox"/> Other (specify) ▶		
(d) Enter highest amount owed to the corporation by such owner during the year ▶			Q Check this box if the corporation issued publicly offered debt instruments with original issue discount <input type="checkbox"/>		
Note: For purposes of I(1) and I(2), "highest amount owed" includes loans and accounts receivable/payable.			If so, the corporation may have to file Form 8281.		
			R Enter the amount of tax-exempt interest received or accrued during the tax year ▶		
			S If you are a member of a controlled group, enter the amount of taxable income for the entire group ▶		

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Form 1120 (1988)

Schedule J Tax Computation (See instructions.)

1	Check if you are a member of a controlled group (see sections 1561 and 1563)	<input type="checkbox"/>	
2	If line 1 is checked:		
a	Enter your share of the \$50,000 and \$25,000 taxable income bracket amounts (in that order):		
(i) \$	(ii) \$		
b	Enter your share of the additional 5% tax (not to exceed \$11,750) \$		
3	Income tax (See instructions to figure the tax). Check this box if the corporation is a qualified personal service corporation (see instructions) <input type="checkbox"/>	3	-0-
4a	Foreign tax credit (attach Form 1118)	4a	-0-
4b	Possessions tax credit (attach Form 5735)	4b	
4c	Orphan drug credit (attach Form 6765)	4c	
4d	Credit for fuel produced from a nonconventional source (see instructions)	4d	
e	General business credit. Enter here and check which forms are attached: <input checked="" type="checkbox"/> Form 3800 <input type="checkbox"/> Form 3468 <input type="checkbox"/> Form 5884 <input type="checkbox"/> Form 6478 <input type="checkbox"/> Form 6765 <input type="checkbox"/> Form 8586	4e	-0-
4f	Credit for prior year minimum tax (attach Form 8801)	4f	
5	Total—Add lines 4a through 4f	5	-0-
6	Line 3 less line 5	6	-0-
7	Personal holding company tax (attach Schedule PH (Form 1120))	7	
8	Recapture taxes. Check if from: <input checked="" type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611	8	-0-
9a	Alternative minimum tax (see instructions—attach Form 4626)	9a	296,474
9b	Environmental tax (see instructions—attach Form 4626)	9b	13,398
10	Total tax—Add lines 6 through 9b. Enter here and on line 31, page 1	10	311,872

Additional Information (See instruction F.)

H Refer to the list in the instructions and state the principal:

(1) Business activity code no. ▶

(2) Business activity ▶

(3) Product or service ▶

I (1) Did the corporation at the end of the tax year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).)

If "Yes," attach a schedule showing: (a) name, address, and identifying number; (b) percentage owned; and (c) taxable income or (loss) before NOL and special deductions of such corporation for the tax year ending with or within your tax year.

(2) Did any individual, partnership, corporation, estate, or trust at the end of the tax year own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).) If "Yes," complete (a) through (c)

(a) Attach a schedule showing name, address, and identifying number.

(b) Enter percentage owned ▶

(c) Was the owner of such voting stock a person other than a U.S. person? (See instructions.) Note: If "Yes," the corporation may have to file Form 5472.

If "Yes," enter owner's country ▶

J Was the corporation a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.)

If "Yes," attach Form 5471 for each such corporation.

See Attached Schedule

	Yes	No
K At any time during the tax year, did the corporation have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? (See instruction F and filing requirements for form TD F 90-22.1.) If "Yes," enter name of foreign country ▶		
L Was the corporation the grantor of, or transferor to, a foreign trust which existed during the current tax year, whether or not the corporation has any beneficial interest in it? If "Yes," the corporation may have to file Forms 3520, 3520-A, or 928.		
M During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.) If "Yes," file Form 5452. If this is a consolidated return, answer here for parent corporation and on Form 851, Affiliations Schedule, for each subsidiary.		
N During this tax year did the corporation maintain any part of its accounting/tax records on a computerized system?		
O Check method of accounting: (1) <input type="checkbox"/> Cash (2) <input type="checkbox"/> Accrual (3) <input type="checkbox"/> Other (specify) ▶		
P Check this box if the corporation issued publicly offered debt instruments with original issue discount If so, the corporation may have to file Form 8281.		
Q Enter the amount of tax-exempt interest received or accrued during the tax year ▶		
R Enter the number of shareholders at the end of the tax year if there were 35 or fewer shareholders ▶		

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Form 1120 (1989)

Schedule I Tax Computation

1 Check if you are a member of a controlled group (see sections 1561 and 1563)		<input type="checkbox"/>	
2 If the box on line 1 is checked:			
a Enter your share of the \$50,000 and \$25,000 taxable income bracket amounts (in that order):			
(i) \$	(ii) \$		
b Enter your share of the additional 5% tax (not to exceed \$11,750) ▶			
\$			
3 Income tax (see instructions to figure the tax). Check this box if the corporation is a qualified personal service corporation (see instructions). ▶			
<input type="checkbox"/> -0-			
4a Foreign tax credit (attach Form 1118)	4a	-0-	
b Possessions tax credit (attach Form 5735)	4b		
c Orphan drug credit (attach Form 6765)	4c		
d Credit for fuel produced from a nonconventional source (see instructions)	4d		
e General business credit. Enter here and check which forms are attached:			
<input checked="" type="checkbox"/> Form 3800	<input type="checkbox"/> Form 3468	<input type="checkbox"/> Form 5884	
<input type="checkbox"/> Form 6478	<input type="checkbox"/> Form 6765	<input type="checkbox"/> Form 8586	
4e	-0-		
f Credit for prior year minimum tax (attach Form 8801)	4f	-0-	
5 Total—Add lines 4a through 4f		5	-0-
6 Line 3 less line 5		6	-0-
7 Personal holding company tax (attach Schedule PH (Form 1120))		7	
8 Recapture taxes. Check if from: <input checked="" type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611		8	-0-
9a Alternative minimum tax (attach Form 4626)		9a	-0-
b Environmental tax (attach Form 4626)		9b	-0-
10 Total tax—Add lines 6 through 9b. Enter here and on line 31, page 1		10	-0-
Additional Information (See instruction F.)			
H Refer to the list in the instructions and state the principal:			
(1) Business activity code no. ▶			
(2) Business activity ▶			
(3) Product or service ▶			
I (1) Did the corporation at the end of the tax year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).)			
If "Yes," attach a schedule showing: (a) name, address, and identifying number; (b) percentage owned; and (c) taxable income or (loss) before NOL and special deductions of such corporation for the tax year ending with or within your tax year.			
(2) Did any individual, partnership, corporation, estate, or trust at the end of the tax year own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).) If "Yes," complete (a) through (c)			
(a) Attach a schedule showing name, address, and identifying number.			
(b) Enter percentage owned ▶			
(c) Was the owner of such voting stock a person other than a U.S. person? (See instructions.) Note: If "Yes," the corporation may have to file Form 5472.			
If "Yes," enter owner's country ▶			
J Was the corporation a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957)			
If "Yes," attach Form 5471 for each such corporation.			
K At any time during the tax year, did the corporation have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			
(See instruction F and filing requirements for form TD F 90-22.1.)			
If "Yes," enter name of foreign country ▶			
L Was the corporation the grantor of, or transferor to, a foreign trust that existed during the current tax year, whether or not the corporation has any beneficial interest in it?			
If "Yes," the corporation may have to file Forms 3520, 3520-A, or 926.			
M During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)			
If "Yes," file Form 5452. If this is a consolidated return, answer here for parent corporation and on Form 851, Affiliations Schedule, for each subsidiary.			
N During this tax year, did the corporation maintain any part of its accounting/tax records on a computerized system?			
O Check method of accounting:			
(1) <input type="checkbox"/> Cash			
(2) <input type="checkbox"/> Accrual			
(3) <input type="checkbox"/> Other (specify) ▶			
P Check this box if the corporation issued publicly offered debt instruments with original issue discount			
If so, the corporation may have to file Form 8281.			
Q Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$			
R Enter the number of shareholders at the end of the tax year if there were 35 or fewer shareholders ▶			

See Attached Schedule

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Form 1120 (1990)

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Schedule J Tax Computation

1	Check if you are a member of a controlled group (see sections 1561 and 1563)	<input type="checkbox"/>	
2	If the box on line 1 is checked:		
a	Enter your share of the \$50,000 and \$25,000 taxable income bracket amounts (in that order):		
(i)	\$	(ii)	\$
b	Enter your share of the additional 5% tax (not to exceed \$11,750) ▶	\$	
3	Income tax (see Instructions to figure the tax). Check this box if the corporation is a qualified personal service corporation (see Instructions on page 12). ▶	<input type="checkbox"/>	
4a	Foreign tax credit (attach Form 1118)	4a	-0-
b	Possessions tax credit (attach Form 5735)	4b	
c	Orphan drug credit (attach Form 6765)	4c	
d	Credit for fuel produced from a nonconventional source (see Instructions)	4d	
e	General business credit. Enter here and check which forms are attached:		
	<input checked="" type="checkbox"/> Form 3800 <input type="checkbox"/> Form 3468 <input type="checkbox"/> Form 5884		
	<input type="checkbox"/> Form 6478 <input type="checkbox"/> Form 6765 <input type="checkbox"/> Form 8586	4e	-0-
f	Credit for prior year minimum tax (attach Form 8801)	4f	-0-
5	Total—Add lines 4a through 4f	5	-0-
6	Line 3 less line 5	6	-0-
7	Personal holding company tax (attach Schedule PH (Form 1120))	7	-0-
8	Recapture taxes. Check if from: <input checked="" type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611	8	-0-
9a	Alternative minimum tax (attach Form 4626). See Instructions	9a	3,660,700
b	Environmental tax (attach Form 4626)	9b	217,503
10	Total tax—Add lines 6 through 9b. Enter here and on line 31, page 1	10	3,878,203

Additional Information (See General Instruction F.)

H Refer to the list in the Instructions and state the principal:

- (1) Business activity code no. ▶
(2) Business activity ▶
(3) Product or service ▶

I (1) Did the corporation at the end of the tax year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).)
If "Yes," attach a schedule showing: (a) name, address, and identifying number; (b) percentage owned; and (c) taxable income or (loss) before NOL and special deductions of such corporation for the tax year ending with or within your tax year.

(2) Did any individual, partnership, corporation, estate, or trust at the end of the tax year own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).) If "Yes," complete (a) through (c).

(a) Attach a schedule showing name, address, and identifying number.

(b) Enter percentage owned ▶

(c) Was the owner of such voting stock a foreign person? (See Instructions.) Note: If "Yes," the corporation may have to file Form 5472.

If "Yes," enter owner's country ▶

J Was the corporation a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.)
If "Yes," attach Form 5471 for each such corporation.

SEE ATTACHED SCHEDULE

K At any time during the tax year, did the corporation have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?
(See General Instruction F and filing requirements for form TD F 90-22.1.)
If "Yes," enter name of foreign country ▶

L Was the corporation the grantor of, or transferor to, a foreign trust that existed during the current tax year, whether or not the corporation has any beneficial interest in it?
If "Yes," the corporation may have to file Forms 3520, 3520-A, or 928.

M During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits?
(See sections 301 and 316.)

If "Yes," file Form 5452. If this is a consolidated return, answer here for parent corporation and on Form 851, Affiliations Schedule, for each subsidiary.

N During this tax year, did the corporation maintain any part of its accounting/tax records on a computerized system?

O Check method of accounting:

- (1) ☐ Cash
(2) ☐ Accrual
(3) ☐ Other (specify) ▶

P Check this box if the corporation issued publicly offered debt instruments with original issue discount.
If so, the corporation may have to file Form 8281.

Q Enter the amount of tax-exempt interest received or accrued during the tax year ▶

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Form 1120 (1997)

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Schedule D Tax Computation

1	Check if you are a member of a controlled group (see sections 1561 and 1563)	<input type="checkbox"/>			
2	If the box on line 1 is checked:				
a	Enter your share of the \$50,000 and \$25,000 taxable income bracket amounts (in that order):				
(i)	\$		(ii)	\$	
b	Enter your share of the additional 5% tax (not to exceed \$11,750)	<input type="checkbox"/>	\$		
3	Income tax (see instructions to figure the tax). Check the box if the corporation is a qualified personal service corporation (see instructions on page 13)	<input type="checkbox"/>	3	0	
4a	Foreign tax credit (attach Form 1118)	4a	0		
4b	Possessions tax credit (attach Form 6735)	4b			
4c	Orphan drug credit (attach Form 6766)	4c			
4d	Credit for fuel produced from a nonconventional source (see instructions)	4d			
e	General business credit. Enter here and check which forms are attached: <input checked="" type="checkbox"/> Form 3800 <input type="checkbox"/> Form 3468 <input type="checkbox"/> Form 5884 <input type="checkbox"/> Form 6478 <input type="checkbox"/> Form 6755 <input type="checkbox"/> Form 6598 <input type="checkbox"/> Form 6830 <input type="checkbox"/> Form 6826	e	0		
f	Credit for prior year minimum tax (attach Form 6827)	f	0		
5	Total. Add lines 4a through 4f	5	0		
6	Subtract line 5 from line 3	6	0		
7	Personal holding company tax (attach Schedule PH (Form 1120))	7			
8	Recapture taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 6811	8			
9a	Alternative minimum tax (attach Form 4626). See instructions	9a	5,342.819		
b	Environmental tax (attach Form 4626)	9b	319.739		
10	Total tax. Add lines 6 through 9b. Enter here and on line 31, page 1	10	5,662.678		

Schedule E Other Information (See page 15 of the instructions.)

See Attached Schedule E

1	Check method of accounting: a <input type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) <input type="checkbox"/>	Yes No		
2	Refer to the list in the instructions and state the principal: a Business activity code no. <input type="checkbox"/> b Business activity <input type="checkbox"/> c Product or service <input type="checkbox"/>			
3	Did the corporation at the end of the tax year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) If "Yes," attach a schedule showing: (a) name, address, and identifying number; (b) percentage owned; and (c) taxable income or (loss) before NOL and special deductions of such corporation for the tax year ending with or within your tax year.			
4	Did any individual, partnership, corporation, estate, or trust at the end of the tax year own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).) If "Yes," complete a and b. a Attach a schedule showing name, address, and identifying number. b Enter percentage owned <input type="checkbox"/>			
5	Did one foreign person (see instructions for definition) at any time during the tax year own at least 25% of: a The total voting power of all classes of stock of the corporation entitled to vote, or b The total value of all classes of stock of the corporation?			
6	Was the corporation a U.S. shareholder of any controlled foreign corporation? (See sections 961 and 967.) If "Yes," attach Form 5471 for each such corporation. Enter number of Forms 5471 attached <input type="checkbox"/>	Yes No		
7	At any time during the tax year, did the corporation have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? (See page 18 of the instructions for more information, including filing requirements for Form TD F 90-22.1.) If "Yes," enter name of foreign country <input type="checkbox"/>			
8	Was the corporation the grantor of, or transferor to, a foreign trust that existed during the current tax year, whether or not the corporation has any beneficial interest in it? If "Yes," the corporation may have to file Forms 3520, 3520-A, or 926.			
9	During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.) If "Yes," file Form 5452. If this is a consolidated return, answer here for parent corporation and on Form 991, Affiliations Schedule, for each subsidiary.			
10	Check this box if the corporation issued publicly offered debt instruments with original issue discount <input type="checkbox"/> If so, the corporation may have to file Form 8281.			
11	Enter the amount of tax-exempt interest received or			

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Form 1120 (1992)

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Schedule M Tax Computation (See instructions.)

1 Check if the corporation is a member of a controlled group (see sections 1561 and 1563) ☐

2 If the box on line 1 is checked:

a Enter the corporation's share of the \$50,000 and \$25,000 taxable income bracket amounts (in that order):
(i) 0 (ii) 0

b Enter the corporation's share of the additional 5% tax (not to exceed \$11,750) 0

3 Income tax. Check this box if the corporation is a qualified personal service corporation as defined in section 448(c)(2) (see instructions on page 14). ☐

4a Foreign tax credit (attach Form 1118) 0

b Possessions tax credit (attach Form 5739) 0

c Orphan drug credit (attach Form 6768) 0

d Credit for fuel produced from a nonconventional source 0

e General business credit. Enter here and check which forms are attached:
☐ Form 3800 ☐ Form 3486 ☐ Form 5884 ☐ Form 6478
☐ Form 6768 ☐ Form 6586 ☐ Form 6820 ☐ Form 6828 0

f Credit for prior year minimum tax (attach Form 6827) 0

5 Total credits. Add lines 4a through 4f 0

6 Subtract line 5 from line 3 0

7 Personal holding company tax (attach Schedule PH (Form 1120)) 0

8 Recapture taxes. Check if from: ☐ Form 4256 ☐ Form 8611 0

9a Alternative minimum tax (attach Form 4626) Section 38(c)(2) 8,034,573

b Environmental tax (attach Form 4626) 205,779

10 Total tax. Add lines 6 through 9b. Enter here and on line 31, page 1 8,240,354

Schedule M Other Information (See instructions.) See Attached Schedule K

1 Check method of accounting:
☐ Cash ☐ Accrual
☐ Other (specify) None

2 Refer to the list in the instructions and state the principal:
a Business activity code no. None
b Business activity None
c Product or service None

3 Did the corporation at the end of the tax year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) ☐
If "Yes," attach a schedule showing: (a) name and identifying number; (b) percentage owned; and (c) taxable income or (loss) before NOL and special deductions of such corporation for the tax year ending with or within your tax year.

4 Did any individual, partnership, corporation, estate, or trust at the end of the tax year own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).) If "Yes," complete a, b, and c below. ☐
a Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ☐
b Enter the name and identifying number of the parent corporation or other entity with 50% or more ownership None
c Enter percentage owned None

5 During the tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See secs. 301 and 316.) ☐
If "Yes," file Form 5482. If this is a consolidated return, attach Form 5482 for the parent corporation and all Forms 5482.

6 Was the corporation a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.) ☐
If "Yes," attach Form 5471 for each such corporation. Enter number of Forms 5471 attached None

7 At any time during the 1992 calendar year, did the corporation have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? ☐
If "Yes," the corporation may have to file Form TD F 90-22.1. If "Yes," enter name of foreign country None

8 Was the corporation the grantor of, or transferor to, a foreign trust that existed during the current tax year, whether or not the corporation has any beneficial interest in it? ☐
If "Yes," the corporation may have to file Forms 926, 3520, or 3520-A.

9 Did one foreign person at any time during the tax year own, directly or indirectly, at least 25% of: (a) the total voting power of all classes of stock of the corporation entitled to vote, or (b) the total value of all classes of stock of the corporation? ☐
If "Yes," see page 17 of instructions and:
a Enter percentage owned None
b Enter owner's country None
c The corporation may have to file Form 5472. (See page 18 for penalties that may apply.) Enter number of Forms 5472 attached None

10 Check this box if the corporation issued publicly offered debt instruments with original issue discount ☐
If so, the corporation may have to file Form 8281.

11 Enter the amount of tax-exempt interest received or accrued during the tax year 0

12 If there were 35 or fewer shareholders at the end of the tax year, enter the number None

13 If the corporation has an NOL for the tax year and is electing under sec. 172(b)(3) to forego the carryback ☐

Form 1120 (1999) **Schedule J Tax Computation (See instructions.)** Page 3

1 Check if the corporation is a member of a controlled group (see sections 1561 and 1563) ☐

2a If the box on line 1 is checked, enter the corporation's share of the \$50,000, \$25,000, and \$8,925,000 taxable income brackets (in that order):
 (1) \$ (2) \$ (3) \$

b Enter the corporation's share of:
 (1) additional 8% tax (not more than \$8,700)
 (2) additional 3% tax (not more than \$80,000)

3 Income tax. Check this box if the corporation is a qualified personal service corporation as defined in section 448(c)(2) (see instructions on pages 14). ☐

4a Foreign tax credit (attach Form 1113)
 b Possessions tax credit (attach Form 5320)
 c Orphan drug credit (attach Form 6570)
 d Check ☐ Nonconventional sources fuel credit ☐ OEF credit (attach Form 8834)
 e General business credit. Enter here and check which forms are attached:
☒ Form 3800 ☐ Form 3468 ☐ Form 5896 ☐ Form 6478 ☐ Form 6765
☐ Form 6595 ☐ Form 6830 ☐ Form 6898 ☐ Form 6836
 f Credit for prior year minimum tax (attach Form 6822)

5 Total credits. Add lines 4a through 4f

6 Subtract line 5 from line 3

7 Personal holding company tax (attach Schedule PH (Form 1120))

8 Recapture taxes. Check if from: ☐ Form 4836 ☐ Form 8811

9a Alternative minimum tax (attach Form 462) **SECTION 38(C)(2) \$4,850,953**
 b Environmental tax (attach Form 4620)

10 Total tax. Add lines 6 through 9b. Enter on line 31, page 1

Schedule J Other Information (See pages 17 and 18 of instructions.) SEE ATTACHED SCHEDULE K

1 Check method of accounting: a ☒ Cash ☐ Accrual ☐ Other (specify)

2 Refer to page 18 of the instructions and see the principal:

a Business activity code no.
 b Business activity
 c Product or service

3 Did the corporation at the end of the tax year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) ☐
 If "Yes," attach a schedule showing: (a) numerical identifying number, (b) percentage owned, and (c) taxable income or (loss) before NOL and special deductions of such corporation for the tax year ending with or without year.

4 Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ☐
 If "Yes," enter employer identification number and name of the parent corporation

5 Did any individual, partnership, corporation, estate or trust at the end of the tax year own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).) ☐
 If "Yes," attach a schedule showing: (a) numerical identifying number, (b) percentage owned, and (c) taxable income or (loss) before NOL and special deductions of such corporation for the tax year ending with or without year.

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sec. 301 and 505.) ☐
 If "Yes," file Form 5452. If this is a consolidated return, answer here for the parent corporation and on Form 991.

7 Was the corporation a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.) ☐
 If "Yes," attach Form 5471 for each such corporation. Enter number of Forms 5471 attached

8 At any time during the 1999 calendar year, did the corporation have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? ☐
 If "Yes," the corporation may have to file Form TD F 90-22.1. If "Yes," enter name of foreign country

9 Was the corporation the grantor of, or transferor to, a foreign trust that existed during the current tax year, whether or not the corporation has any beneficial interest in it? If "Yes," the corporation may have to file Forms 528, 3520, or 3520-A. ☐

10 Did one foreign person at any time during the tax year own, directly or indirectly, at least 25% of: (a) the total voting power of all classes of stock of the corporation entitled to vote, or (b) the total value of all classes of stock of the corporation? If "Yes,"
 a Enter percentage owned
 b Enter owner's country
 c The corporation may have to file Form 5472. Enter number of Forms 5472 attached

11 Check this box if the corporation issued publicly offered debt instruments with original issue discount ☐
 If so, the corporation may have to file Form 5281.

12 Enter the amount of tax-exempt interest received or accrued during the tax year

13 If there were 35 or fewer shareholders at the end of the tax year, enter the number

14 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ☐

15 Enter the available NOL carryover from prior tax years

Form **3468**
Department of the Treasury
Internal Revenue Service**Computation of Investment Credit**

► Attach to your tax return.

1974

Name

Varibus Corporation

Identifying number as shown on
page 1 of your tax return

74-1661094

1 Qualified investment in new and used property. (See instructions C and D for eligible property.)

NOTE: Include your share of investment in property made by a partnership, estate, trust, small business corporation, or lessor.

Type of property	Line	(1) Life years	(2) Cost or basis (See instruction G)	(3) Applicable percentage	(4) Qualified investment (Column 2 x column 3)
New Property	(a)	3 or more but less than 5		33 1/3	
	(b)	5 or more but less than 7		66 2/3	
	(c)	7 or more	1,117,539.97	100	1,117,539.97
Used Property (See instructions for dollar limitation)	(d)	3 or more but less than 5		33 1/3	
	(e)	5 or more but less than 7		66 2/3	
	(f)	7 or more		100	

2 Total qualified investment—Add lines 1(a) through 1(f) 1,117,539.97**3 Tentative investment credit—7% of line 2 (4% for public utility property)** 78,227.80**4 Carryback and carryover of unused credit(s).** (See instruction F and instructions for line 4—attach computation.)**5 Total—Add lines 3 and 4** 78,227.80

6 (a) Individuals—Enter amount from line 16, page 1, Form 1040
 (b) Estates and trusts—Enter amount from line 24 or 25, page 1, Form 1041
 (c) Corporations—Enter amount from line 5, Schedule J, Form 1120

7 Less: (a) Foreign tax credit

(b) Retirement income credit (individuals only)

(c) Tax on lump-sum distributions. (See instruction 7.)

8 Total—Add lines 7(a), (b), and (c)**9 Line 6 less line 8****10 (a)** Enter amount on line 9 or \$25,000, whichever is lesser. (Married persons filing separately, controlled corporate groups, estates, and trusts, see instruction for line 10.)

(b) If line 9 exceeds line 10(a), enter 50% of the excess

11 Total—Add lines 10(a) and (b)**12 Investment credit—Amount from line 5 or line 11, whichever is lesser (enter here and on line 50, Form 1040; line 6(b), Schedule J, Form 1120; or the appropriate line on other returns)****Schedule A**

If any part of your investment in line 1 above was made by a partnership, estate, trust, small business corporation, or lessor, complete the following:

Name (Partnership, estate, trust, etc.)	Address	Property		Life years
		New	Used	
Saga Missal Co.	500 McFarlin Building Tulsa, Oklahoma 74103	\$ 296	\$	Over 7 years

If property is disposed of prior to the life years used in computing the investment credit, see instruction E.

Form **3468**
 Department of the Treasury
 Internal Revenue Service

Computation of Investment Credit

► Attach to your tax return

1975

Name
Varibus Corporation

Identifying number as shown on page 1 of your tax return
74-1661094 74-0662730

Note: Include your share of investment in property made by a partnership, estate, trust, small business corporation, or lessor.

1 Qualified investment in property acquired or constructed prior to January 22, 1975 and placed in service during the taxable year. (See instructions C and D for eligible property.)

Type of property	Line	(1) Life years	(2) Cost or basis (See instruction G)	(3) Applicable percentage	(4) Qualified investment (Column 2 x column 3)
New property	(a)	3 or more but less than 5		33 1/3%	
	(b)	5 or more but less than 7		66 2/3%	
	(c)	7 or more	5,654.92	100	5,654.92
Used property (See instructions for dollar limitation)	(d)	3 or more but less than 5		33 1/3%	
	(e)	5 or more but less than 7		66 2/3%	
	(f)	7 or more		100	

2 Add lines 1(a) through (f) **5,654.92**
 3 7% of line 2 (4% for public utility property) **395.84**

4 Qualified investment in property acquired or constructed after January 21, 1975 and placed in service during the taxable year, and qualified progress expenditures made after January 21, 1975.

New property	(a)	3 or more but less than 5		33 1/3%	
	(b)	5 or more but less than 7		66 2/3%	
	(c)	7 or more	101,076.24	100	101,076.24
Qualified progress expenditures	1974	7 or more		20	
	1975	7 or more		20	
	(f)	7 or more		20	
Used property (See instructions for dollar limitation)	(g)	3 or more but less than 5		33 1/3%	
	(h)	5 or more but less than 7		66 2/3%	
	(i)	7 or more		100	

5 Add lines 4(a) through (h) **101,076.24**
 6 10% of line 5 **10,107.62**

7 Electing corporations with qualifying employee stock ownership plan—Enter 1% of line 5. (Attach election statement.)

8 Carryback and carryover of unused credit(s). (See instruction F and instruction for line 8—attach computation.)

9 Tentative investment credit—Add lines 3, 6, 7, and 8 **10,503.46**

Limitation

10 (a) Individuals—Enter amount from line 16(c), page 1, Form 1040
 (b) Estates and trusts—Enter amount from line 24 or 25, page 1, Form 1041
 (c) Corporations—Enter amount from line 9, Schedule J, page 3, Form 1120

11 Less:

(a) Foreign tax credit
 (b) Retirement income credit (Individuals only)
 (c) Tax on lump-sum distributions. (See instruction for line 11.)

12 Total—Add lines 11(a), (b), and (c)

13 Line 10 less line 12

14 (a) Enter amount on line 13 or \$25,000, whichever is lesser. (Married persons filing separately, controlled corporate groups, estates, and trusts, see instruction for line 14.)

(b) If line 13 exceeds line 14(a), enter 50% of the excess. (For public utility property, see section 46(a)(6).)

15 Total—Add lines 14(a) and (b)

16 Investment credit—Amount from line 9 or line 15, whichever is lesser (enter here and on line 49, Form 1040; line 10(b), Schedule J, page 3, Form 1120; or the appropriate line on other returns)

Schedule A.—If any part of your investment in lines 1 or 4 above was made by a partnership, estate, trust, small business corporation, or lessor, complete the following statement and identify property qualifying for the 7% or 10% investment credit and qualified progress expenditures.

Name (Partnership, estate, trust, etc.)	Address	Property		Life years
		New	Used	
Saga Missal Co.	500 McFarlin Building Tulsa, Oklahoma 74103	\$2,572.00	\$	Over 7 Years

Form **3468**
Department of the Treasury
Internal Revenue Service

Computation of Investment Credit

▶ Attach to your tax return.

1976

Name

Varibus Corporation

Identifying number as shown on page 1 of your tax return

74-0662730

1 Use schedule below to list qualified investment in new and used property acquired or constructed and placed in service during the taxable year; and also list qualified progress expenditures made during the 1976 taxable year and qualified progress expenditures made in 1974 and 1975 taxable years providing a proper election as prescribed in section 46(d)(6) was made for such prior years. If progress expenditure property is placed in service during the taxable year, do not list qualified progress expenditures for this property. See Specific Instruction for line 1.
If 100% investment credit is being claimed on certain ships, check this block. ☐ See Instruction K for details.

Note: Include your share of investment in property made by a partnership, estate, trust, small business corporation, or lessor.

Type of property	Line	(1) Life years	(2) Cost or basis (See instruction G)	(3) Applicable percentage	(4) Qualified investment (Column 2 x column 3)
New property	(a)	3 or more but less than 5		33 1/3	
	(b)	5 or more but less than 7		66 2/3	
	(c)	7 or more	367,688.71	100	367,688.71
Qualified progress expenditures	1974 and 1975	(d)	7 or more	20	
	1976	(e)	7 or more	40	
Used property (See instructions for dollar limitation)	(f)	3 or more but less than 5		33 1/3	
	(g)	5 or more but less than 7		66 2/3	
	(h)	7 or more		100	

2 Qualified investment—add lines 1(a) thru (h)	367,688.71
3 10% of line 2	36,768.87
4 7% (4% for public utility property) of certain property (see instruction for line 1)	
5 Electing corporations with qualifying stock ownership plans—Enter 1% of line 2 (see instruction I). (Attach election statement.)	
6 Carryback and carryover of unused credit(s). See instruction F—attach computation	
7 Tentative investment credit—Add lines 3, 4, 5 and 6	36,768.87

Limitation

8 (a) Individuals—Enter amount from line 18, page 1, Form 1040	
(b) Estates and trusts—Enter amount from line 24 or 25, page 1, Form 1041	
(c) Corporations—Enter amount from line 9, Schedule J, page 3, Form 1120	
9 Less: (a) Credit for the elderly (Individuals only)	
(b) Foreign tax credit	
(c) Tax on lump sum distributions (see instruction for line 9(c))	
(d) Possession Tax Credit (corporations only)	
10 Total—Add lines 9(a), (b), (c) and (d)	
11 Line 8 less line 10	
12 (a) Enter amount on line 11 or \$25,000, whichever is lesser. (Married persons filing separately, controlled corporate groups, estates, and trusts, see instruction for line 12.)	
(b) If line 11 exceeds line 12(a), enter 50% of the excess. (Public utilities, railroads, and airlines see instruction J.)	
13 Total—Add lines 12(a) and (b)	
14 Investment credit—Amount from line 7 or line 13, whichever is lesser. Enter here and on line 50, Form 1010; line 10(b), Schedule J, page 3, Form 1120; or the appropriate line on other returns	

Schedule A. If any part of your investment in line 1 or 4 above was made by a partnership, estate, trust, small business corporation, or lessor, complete the following statement and identify property qualifying for the 7% or 10% investment credit.

Name (Partnership, estate, trust, etc.)	Address	Property			Life years
		Progress expenditures	New	Used	
Saga Missal Company	500 McFarlin Building Tulsa, Okla. 74103	\$	\$13,790.00	\$	Over 7 Years

If property is disposed of prior to the life years used in computing the investment credit, see instruction E.

Form **3468**
Department of the Treasury
Internal Revenue Service

Computation of Investment Credit

▶ Attach to your tax return.

1977

Name **VARIBUS CORPORATION** Identifying number as shown on page 1 of your tax return **74-1661094**

1 Use schedule below to list qualified investment in new and used property acquired or constructed and placed in service during the taxable year, and also list qualified progress expenditures made during the 1977 taxable year and qualified progress expenditures made in 1974, 1975, and 1976 taxable years providing a proper election as prescribed in section 46(d)(6) was made for such prior years. If progress expenditure property is placed in service during the taxable year, do not list qualified progress expenditures for this property. See instruction for line 1.
If 100% investment credit is being claimed on certain ships, check this block. ☐ See instruction K for details.

Note: Include your share of investment in property made by a partnership, estate, trust, small business corporation, or lessor.

Type of property	Line	(1) Life years	(2) Cost or basis (See instruction G)	(3) Applicable percentage	(4) Qualified investment (Column 2 x column 3)
New property	(a)	3 or more but less than 5		33 1/3	
	(b)	5 or more but less than 7		66 2/3	
	(c)	7 or more	3,531,619.92	100	3,531,619.92
	(d)	7 or more		20	
Qualified progress expenditures	(e)	7 or more		60	
	(f)	3 or more but less than 5		33 1/3	
	(g)	5 or more but less than 7		66 2/3	
	(h)	7 or more		100	

2 Qualified investment—add lines 1(a) through (h)	3,531,619.92
3 10% of line 2	353,162.00
4 7% (4% for public utility property) of certain property (see instruction for line 1)	
5 Corporations electing the additional investment credit for contributions to Employee Stock Ownership Plans—Attach election statement. (See instruction I and instruction for line 5.)	
(a) Additional 1% credit—Enter 1% of line 2	35,316.20
(b) Additional credit not to exceed .5%—Enter allowable percentage times adjusted line 2 (attach schedule)	13,913.01
6 Carryback and carryover of unused credit(s). See instruction F—attach computation	
7 Tentative investment credit—Add lines 3 through 6	402,391.21

Limitation

8 (a) Individuals—Enter amount from line 37, page 2, Form 1040	
(b) Estates and trusts—Enter amount from line 26 or 27, page 1, Form 1041	
(c) Corporations—Enter amount from line 9, Schedule J, page 3, Form 1120	
9 (a) Credit for the elderly (individuals only)	
(b) Foreign tax credit	
(c) Tax on lump-sum distributions (see instruction for line 9(c))	
(d) Possession Tax Credit (corporations only)	
(e) Section 72(m)(3) penalty tax	
10 Total—Add lines 9(a) through (e)	
11 Line 8 less line 10	
12 (a) Enter amount on line 11 or \$25,000, whichever is lesser. (Married persons filing separately, controlled corporate groups, estates, and trusts, see instruction for line 12.)	
(b) If line 11 exceeds line 12(a), enter 50% of the excess. (Public utilities, railroads, and airlines, see instruction J.)	
13 Total—Add lines 12(a) and (b)	
14 Investment credit—Amount from line 7 or line 13, whichever is lesser. Enter here and on line 41, Form 1040; line 10(b), Schedule J, page 3, Form 1120, or the appropriate line on other returns	

Schedule A If any part of your investment in line 1 or 4 above was made by a partnership, estate, trust, small business corporation, or lessor, complete the following statement and identify property qualifying for the 7% or 10% investment credit.

Name (Partnership, estate, trust, etc.)	Address	Property			Life years
		Progress expenditures	New	Used	
Saga Missal Co.	2000 W. Loop South, Suite 1650 Houston, Texas 77027	\$	\$ 14,744.99	\$	over 7 years
Union Oil Co.	461 S. Boylston St. Los Angeles, CA 90017		250,288.00		over 7 years

Form **3468**
Department of the Treasury
Internal Revenue Service

Computation of Investment Credit

▶ Attach to your tax return.

TAXPAYER ID
#74-0567730
1978

Name Varibus Corporation Identifying number as shown on page 1 of your tax return 74-1661094

1 Use the format below to list qualified investment in new and used property acquired or constructed and placed in service during the tax year. Also list qualified progress expenditures made during the 1978 tax year and qualified progress expenditures made in 1974, 1975, 1976, and 1977 if you made the proper election prescribed in section 46(d)(5) for those tax years. If progress expenditure property is placed in service during the tax year, do not list qualified progress expenditures for this property. See instruction for line 1.

If you are claiming 100% investment credit on certain ships, check this block ☐. See instruction K for details.

Note: Include your share of investment in property made by a partnership, estate, trust, small business corporation, or lessor.

Type of property	Line	(1) Life years	(2) Cost or basis (See instruction G)	(3) Applicable percentage	(4) Qualified investment (Column 2 x column 3)
New property	(a)	3 or more but less than 5		33%	
	(b)	5 or more but less than 7		66%	
	(c)	7 or more	825,528.87	100	825,528.87
Qualified progress expenditures	(d)	7 or more		20	
	(e)	7 or more		80	
	(f)	3 or more but less than 5		33%	
Used property (See instructions for dollar limits)	(g)	5 or more but less than 7		66%	
	(h)	7 or more		100	

2 Qualified Investment—Add lines 1(a) through (h) (see instruction M for special limits) 825,528.87

3 10% of line 2 82,552.89

4 7% (4% for public utility property) of certain property (see instructions M and N)

5 Corporations electing the additional investment credit for contributions to Employee Stock Ownership Plans—Attach election statement (see instruction I and instruction for line 5)

(a) Additional 1% credit—Enter 1% of line 2 8,255.29

(b) Additional credit (not more than .5%)—Enter allowable percentage times adjusted line 2 (attach schedule) 4,127.66

6 Carryback and carryover of unused credit(s)—Attach computation (see instruction F)

7 Tentative investment credit—Add lines 3 through 6 94,935.84

8 (a) Individuals—Enter amount from Form 1040, line 37, page 2

(b) Estates and trusts—Enter amount from Form 1041, line 27 or 28, page 1

(c) Corporations—Enter amount from Schedule J (Form 1120), line 9, page 3

9 (a) Credit for the elderly (Individuals only)

(b) Foreign tax credit

(c) Tax on lump-sum distributions (see instruction for line 9(c))

(d) Possession tax credit (corporations only)

(e) Section 72(m)(5) penalty tax (Individuals only)

10 Total—Add lines 9(a) through (e)

11 Subtract line 10 from line 8

12 (a) Enter smaller of line 11 or \$25,000. See instruction M for special limits. (Married persons filing separately, controlled corporate groups, estates, and trusts, see instruction for line 12.)

(b) If line 11 is more than line 12(a) and your tax year ends in 1978, enter 50% of the excess (if your tax year ends in 1979, enter 60% of the excess). (Public utilities, railroads, and airlines, see instruction I.) . . .

13 Total—Add lines 12(a) and (b)

14 Enter smaller of line 7 or line 13

15 Subtract line 14 from line 11

16 Enter energy property credit from line 3 of Schedule B (Form 3468)

17 Enter smaller of line 15 or line 16 (if there is no entry on line 16, enter zero)

18 Total Investment Credit—Add lines 14 and 17. Enter here and on Form 1040, line 41; Schedule J (Form 1120), line 10(b), page 3; or the appropriate line on other returns

Schedule J-A If any part of your investment in line 1 or 4 above was made by a partnership, estate, trust, small business corporation, or lessor, complete the following statement and identify property qualifying for the 7% or 10% investment credit.

Name (Partnership, estate, trust, etc.)	Address	Property			Life years over
		Progress expenditures	New	Used	
Saga Missal Co.	500 McFarlin Bldg. Tulsa, Okla 74103	\$	\$ 36,995.00	\$	7 year
Union Oil Co.	461 S. Boylston St. Los Angeles, Ca. 90017		15,243.00		over 7 year

Form **3468**
Department of the Treasury
Internal Revenue Service

Computation of Investment Credit

▶ Attach to your tax return.

TAXPAYER ID:
1979
22

Name

Varibus Corporation

Identifying number as shown on page 1
of your tax return

74-1661094

Check the applicable box(es) below to elect the provisions of the specified code section(s):

- A** The corporation elects the basic or basic and matching ESOP percentage under section 48(n)(1) ☒
B I elect to increase my qualified investment to 100% for certain commuter highway vehicles under section 46(c)(6) ☐
C I elect to increase my qualified investment under section 46(d) by all qualified progress expenditures made in the tax year and all subsequent years ☐

1 Use the format below to list your qualified investment in new or used property acquired or constructed and placed in service during the tax year. Also list (a) qualified progress expenditures made during the tax year and certain prior tax years and (b) qualified rehabilitation expenditures for the year. See the instructions for line 1(a) through 1(i).

If you are claiming 100% investment credit on certain ships, check this block ☐. See instruction K for details.

Note: Include your share of investment in property made by a partnership, estate, trust, small business corporation, or lessor.

Type of property	Line	(1) Life years	(2) Cost or basis (See instruction Q)	(3) Applicable percentage	(4) Qualified investment (Column 2 x column 3)
New property	(a)	3 or more but less than 5		33 1/3	
	(b)	5 or more but less than 7		66 2/3	
	(c)	7 or more	976,482.84	100	976,482.84
Commuter highway vehicle	(d)	3 or more		100	
Qualified progress expenditures	(e) 1974 through 1978	7 or more		20	
	(f) 1979	7 or more		100	
Used property (See instructions for dollar limits)	(g)	3 or more but less than 5		33 1/3	
	(h)	5 or more but less than 7		66 2/3	
	(i)	7 or more		100	
Commuter highway vehicle	(j)	3 or more		100	

2 Qualified investment—Add lines 1(a) through (j) (see instruction M for special limits) 976,482.84

3 10% of line 2 97,648.28

4 7% (4% for public utility property) of certain property (see instruction Q)

5 Corporations electing the basic or basic and matching ESOP percentage for contributions to ESOPs—
Check election box A above (see instruction I and instruction for line 5)

(a) Basic 1% credit—Enter 1% of line 2 9,764.83

(b) Matching credit (not more than 0.5%)—Enter allowable percentage times adjusted line 2 (attach schedule) 4,882.41

6 Patron's regular investment credit—Enter credit allocated from cooperative

7 Total—Add lines 3 through 6 112,295.52

8 Carryover of unused credit(s)

9 Carryback of unused credit(s)

10 Tentative regular investment credit—Add lines 7, 8, and 9 112,295.52

Tax Liability Limitations

- 11** (a) Individuals—Enter amount from Form 1040, line 37, page 2
 (b) Estates and trusts—Enter amount from Form 1041, line 27, page 1
 (c) Corporations—Enter amount from Schedule J (Form 1120), line 3, page 3

12 (a) Credit for the elderly (individuals only)

(b) Foreign tax credit

(c) Tax on lump-sum distribution from Form 4972 or Form 5544

(d) Possessions corporation tax credit (corporations only)

(e) Section 72(m)(5) penalty tax (individuals only)

13 Total—Add lines 12(a) through (e)

14 Subtract line 13 from line 11

15 (a) Enter smaller of line 14 or \$25,000. See instruction M for special limits. (Married persons filing separately, controlled corporate groups, estates, and trusts, see instruction for line 15)

(b) If line 14 is more than line 15(a) and you are a 1979 calendar year taxpayer, enter 60% of the excess (if your tax year ends in 1980, enter 70% of the excess). (Public utilities, railroads, and airlines, see instruction J.)

16 Regular investment credit limitation—Add lines 15(a) and (b)

Form **3468**
Department of the Treasury
Internal Revenue Service

Computation of Investment Credit

1980

► Attach to your tax return.

28

Name

Varibus Corporation

Identifying number as shown on page 1
of your tax return

74-1661094

Check the box(es) below that apply to you:

- A The corporation elects the basic or basic and matching employee plan percentage under section 48(n)(1) ☒
B I elect to increase my qualified investment to 100% for certain commuter highway vehicles under section 46(c)(6) ☐
C I elect to increase my qualified investment by all qualified progress expenditures made this tax year and all later years ☐
D I claim full credit on certain ships under section 46(g)(3). (See the General Instructions for details.) ☐

1 Use the format below to list your qualified investment in new or used property acquired or constructed and placed in service during the tax year. Also list qualified progress expenditures made during the tax year and qualified rehabilitation expenditures for the year. See the instructions for lines 1(a) through 1(i).
Note: Include your share of investment in property made by a partnership, estate, trust, small business corporation, or lessor.

Type of property	Line	(1) Life years	(2) Cost or basis	(3) Applicable percentage	(4) Qualified investment (Column 2 x column 3)
New property	(a)	3 or more but less than 5		33 1/3	
	(b)	5 or more but less than 7		66 2/3	
	(c)	7 or more	535,898.19	100	535,898.19
New commuter highway vehicle	(d)	3 or more		100	
Qualified progress expenditures	(e)	7 or more		100	
Used property (See instructions for dollar limits)	(f)	3 or more but less than 5		33 1/3	
	(g)	5 or more but less than 7		66 2/3	
	(h)	7 or more		100	
Used commuter highway vehicle	(i)	3 or more		100	

- 2 Qualified investment—Add lines 1(a) through (i) (see General Instructions for special limits) 535,898.19
3 10% of line 2 (see instruction for line 3 for special limits) 53,589.82
4 Corporations electing the basic or basic and matching employee plan percentage for contributions to tax credit employee stock ownership plans—Check election box A above (see instruction or line 4).
(a) Basic 1% credit—Enter 1% of line 2 5,358.98
(b) Matching credit (not more than 0.5%)—Enter allowable percentage times adjusted line 2 (attach schedule) 2,679.49
5 Regular investment credit from cooperative
6 Total—Add lines 3 through 5 61,628.29
7 Carryover of unused credit(s) 14,647.24
8 Carryback of unused credit(s)
9 Tentative regular investment credit—Add lines 6, 7, and 8 76,275.53

Tax Liability Limitations

- 10 (a) Individuals—Enter amount from Form 1040, line 37, page 2
(b) Estates and trusts—Enter amount from Form 1041, line 26, page 1
(c) Corporations—Enter amount from Schedule J (Form 1120), line 3, page 3
(d) Others—Enter tax before credits from your return
11 (a) Credit for the elderly (individuals only)
(b) Foreign tax credit
(c) Tax on lump-sum distribution from Form 4972 or Form 5544
(d) Possessions corporation tax credit (corporations only)
(e) Section 72(m)(5) penalty tax (individuals only)
12 Total—Add lines 11(a) through (e)
13 Subtract line 12 from line 10
14 (a) Enter smaller of line 13 or \$25,000. See instruction for line 14
(b) If line 13 is more than line 14(a) and you are a 1980 calendar year taxpayer, enter 70% of the excess (if your tax year ends in 1981, enter 80% of the excess). (Railroads, and airlines see instruction for line 14.)
15 Regular investment credit limitation—Add lines 14(a) and (b)
16 Allowed regular investment credit—Enter the smaller of line 9 or line 15
17 Business energy investment credit limitation—subtract line 16 from line 13
18 Business energy investment credit (from line 11, Schedule B on page 2)
19 Allowed business energy investment credit—Enter smaller of line 17 or line 18
20 Total allowed regular and business energy investment credit—Add lines 16 and 19. Enter here and on Form 1040, line 41: Schedules 1 (Form 1120), line 6(b), page 3; or the proper line on other return

ENTERGY GULF STATES, INC.
IRS AUDIT ADJUSTMENTS

<u>YEAR</u>	<u>ITC UTILIZED PER RETURN</u>	<u>WORKPAPER REFERENCE</u>	<u>PER AUDIT</u>	<u>WORKPAPER REFERENCE</u>	<u>IRS AUDIT ADJUSTMENT</u>	<u>WORKPAPER REFERENCE</u>
1975	11,857,213	WP/G-7.5a/ 15	11,915,856	WP/G-7.5a/ 41	58,643	To WP/G-7.5a/1
1976	10,702,754	WP/G-7.5a/ 16	10,096,418	WP/G-7.5a/ 41	(606,336)	To WP/G-7.5a/1
1977	17,845,565	WP/G-7.5a/ 17	18,472,144	WP/G-7.5a/ 41	626,579	To WP/G-7.5a/1
1978	14,105,978	WP/G-7.5a/ 18	14,673,265	WP/G-7.5a/ 41	567,287	To WP/G-7.5a/1
1979	13,772,242	WP/G-7.5a/ 19	11,900,732	WP/G-7.5a/ 41	(1,871,510)	To WP/G-7.5a/1
1980	20,602,155	WP/G-7.5a/ 20	20,964,791	WP/G-7.5a/ 42	362,636	To WP/G-7.5a/1
1981	32,833,014	WP/G-7.5a/ 21	34,498,990	WP/G-7.5a/ 42	1,665,976	To WP/G-7.5a/1
1992	2,678,192	WP/G-7.5a/31	3,008,370	WP/G-7.5a/57	330,178	To WP/G-7.5a/1

This workpaper shows the IRS audit adjustments to the ITC utilized. The IRS AUDIT ADJUSTMENTS are equal to the difference between the ITC UTILIZED PER RETURN column and the PER AUDIT column.

Amounts may not add or tie to other schedules due to rounding.

Find Audit # 3

$I = 2,741,828$ To WP/G-7.54/P91

2 = 2,142,185 To WP/6-7.5a/p. 2

3 = 5,378,198 To WP/G-7.5a/pg. 1

TO WP/6-7.5q/2

Note A: Per KAR dated 6/30/83

Not Yet

ENTERGY GULF STATES, INC.
ACCOUNTING ORDER DEFERRALS - ITC

	<u>AOD - ITC</u>	<u>WORKPAPER REFERENCE</u>
TEXAS RETAIL - AOD ITC being Amortized	445,648	WP/G-7.5a/45
AOD ITC - Jan. 1 thru Jul. 22, 1988 amount not being Amortized	309,297	WP/G-7.5a/45
AOD ITC - Amount held in abeyance (not being Amortized)	407,114	WP/G-7.5a/45
LOUISIANA RETAIL - AOD ITC being Amortized	977,574	WP/G-7.5a/46
TOTAL ITC - ACCOUNTING ORDER DEFERRALS	<u>2,139,633</u>	

Amounts may not add or tie to other schedules due to rounding.

DEFERRED ACCOUNTING ORDERS
 DEFERRED ITC

		-Reserve-		
		Current		
		Month	Cumulative	Unamortized
		Amort.	Amort.	Balance
Month #				
		TEXAS RETAIL		
Balance @ 07/23/88 to be amortized over 480 months beginning 07/23/88				(445,648)
1	07 / 31 / 1988	289	289	(445,379)
2	08 / 31 / 1988	928	1,197	(444,451)
3	09 / 30 / 1988	928	2,125	(443,523)
4	10 / 31 / 1988	928	3,053	(442,595)
5	11 / 30 / 1988	928	3,981	(441,667)
6	12 / 31 / 1988	928	4,909	(440,739)
7	01 / 31 / 1989	928	5,837	(439,811)
8	02 / 28 / 1989	928	6,765	(438,883)
9	03 / 31 / 1989	928	7,693	(437,955)
10	04 / 30 / 1989	928	8,621	(437,027)
11	05 / 31 / 1989	928	9,549	(436,099)
12	06 / 30 / 1989	928	10,477	(435,171)
13	07 / 31 / 1989	928	11,405	(434,243)
14	08 / 31 / 1989	928	12,333	(433,315)
15	09 / 30 / 1989	928	13,261	(432,387)
16	10 / 31 / 1989	928	14,189	(431,459)
17	11 / 30 / 1989	928	15,117	(430,531)
18	12 / 31 / 1989	928	16,045	(429,603)
19	01 / 31 / 1990	928	16,973	(428,675)
20	02 / 28 / 1990	928	17,901	(427,747)
21	03 / 31 / 1990	928	18,829	(426,819)
22	04 / 30 / 1990	928	19,757	(425,891)
23	05 / 31 / 1990	928	20,685	(424,963)
24	06 / 30 / 1990	928	21,613	(424,035)
25	07 / 31 / 1990	928	22,541	(423,107)
26	08 / 31 / 1990	928	23,469	(422,179)
27	09 / 30 / 1990	928	24,397	(421,251)
28	10 / 31 / 1990	928	25,325	(420,323)
29	11 / 30 / 1990	928	26,253	(419,395)
30	12 / 31 / 1990	928	27,181	(418,467)

*Note: Jan. 1 thru Jul. 22, 1988 amount not considered - (\$309,297).
 Amount held in abeyance - (\$407,114).



DEFERRED ACCOUNTING ORDERS
 DEFERRED ITC

Month #	LOUISIANA RETAIL	-Reserve-		
		Current Month Amort.	Cumulative Amort.	Unamortized Balance
	Bal. @ 12 / 15 / 1987 (977,574) 120			
1	12 / 31 / 1987	0	0	(977,574)
2	01 / 31 / 1988	8,146	8,146	(969,428)
3	02 / 28 / 1988	8,146	16,292	(961,282)
4	03 / 31 / 1988	8,146	24,438	(953,136)
5	04 / 30 / 1988	8,146	32,584	(944,990)
6	05 / 31 / 1988	8,146	40,730	(936,844)
7	06 / 30 / 1988	8,146	48,876	(928,698)
8	07 / 31 / 1988	8,146	57,022	(920,552)
9	08 / 31 / 1988	8,146	65,168	(912,406)
10	09 / 30 / 1988	8,146	73,314	(904,260)
11	10 / 31 / 1988	8,146	81,460	(896,114)
12	11 / 30 / 1988	8,146	89,606	(887,968)
13	12 / 31 / 1988	8,146	97,752	(879,822)
14	01 / 31 / 1989	8,146	105,898	(871,676)
15	02 / 28 / 1989	8,146	114,044	(863,530)
16	03 / 31 / 1989	8,146	122,190	(855,384)
17	04 / 30 / 1989	8,146	130,336	(847,238)
18	05 / 31 / 1989	8,146	138,482	(839,092)
19	06 / 30 / 1989	8,146	146,628	(830,946)
20	07 / 31 / 1989	8,146	154,774	(822,800)
21	08 / 31 / 1989	8,146	162,920	(814,654)
22	09 / 30 / 1989	8,146	171,066	(806,508)
23	10 / 31 / 1989	8,146	179,212	(798,362)
24	11 / 30 / 1989	8,146	187,358	(790,216)
25	12 / 31 / 1989	8,146	195,504	(782,070)
26	01 / 31 / 1990	8,146	203,650	(773,924)
27	02 / 28 / 1990	8,146	211,796	(765,778)
	Balance @ 2/28/90 to be amortized over remaining La. Retail Life (93.18 Months)			(765,778)
28	03 / 31 / 1990	8,218	220,014	(757,560)
29	04 / 30 / 1990	8,218	228,232	(749,342)
30	05 / 31 / 1990	8,218	236,450	(741,124)
31	06 / 30 / 1990	8,218	244,668	(732,906)
32	07 / 31 / 1990	8,218	252,886	(724,688)
33	08 / 31 / 1990	8,218	261,104	(716,470)
34	09 / 30 / 1990	8,218	269,322	(708,252)
35	10 / 31 / 1990	8,218	277,540	(700,034)
36	11 / 30 / 1990	8,218	285,758	(691,816)
37	12 / 31 / 1990	8,218	293,976	(683,598)

ENTERGY GULF STATES, INC.
INVESTMENT TAX CREDIT UTILIZED PER 1997 RETURN

	VINTAGE YEAR 1982	VINTAGE YEAR 1983	ITC UTILIZED IN 1997
<u>GSU</u>			
<u>Plant In Service</u>			
<u>Electric Department</u>			
* Other Production			
Texas	403,825	395,592	799,417
Louisiana	1,598,505	103,719	1,702,224
Total Other Production	2,002,330	499,311	2,501,641
* Nelson 6			
Coal Production	802,617	68,876	871,493
Other Buildings	20,769	3,136	23,905
Total Nelson 6	823,386	72,012	895,398
* Big Cajun - Production	2,811,609	28,151	2,839,760
* Nuclear Fuel	0	0	0
* River Bend #1 - Production	14,899,662	4,955,348	19,855,010
* Tie Line			
Texas	1,108,429	9,418	1,117,847
Louisiana	305,242	390,498	695,740
Total Tie Lines	1,413,671	399,916	1,813,587
* Office Equipment			
Beaumont	73,704	0	73,704
Baton Rouge	0	0	0
Total Office Equipment	73,704	0	73,704
* Other Electric			
Texas	6,080,340	1,067,699	7,148,039
Louisiana	4,243,996	750,889	4,994,885
Total Other Electric	10,324,336	1,818,588	12,142,924
<u>Total Electric</u>	32,348,698	7,773,326	40,122,024
<u>Gas Department</u>			
* Office Equipment	0	85	85
* Distribution	160,798	13,080	173,878
<u>Total Gas</u>	160,798	13,165	173,963
<u>Steam Department</u>			
* Production	35,034	5,345	40,379
* Distribution	14,062	698	14,760
* Office Equipment	314	19	333
<u>Total Steam</u>	49,410	6,062	55,472
<u>Total Plant in Service</u>	32,558,906	7,792,553	40,351,459
<u>Leased Equipment</u>			
Office Equipment	62,702	71,715	134,417
Transportation Equipment	410,890	19,155	430,045
<u>Total Leased Equipment</u>	473,592	90,870	564,462
<u>Edison Plaza Museum</u>	0	0	0
<u>Total GSU</u>	33,032,498	7,883,423	40,915,921
<u>Varibus</u>	0	17	17
<u>Prudential</u>	160,884	14,187	175,071
<u>Total Consolidated</u>	33,193,382	7,897,627	41,091,009

Amounts may not add or tie to other schedules due to rounding.

ENTERGY GULF STATES, INC.
INVESTMENT TAX CREDIT UTILIZED PER 1998 RETURN

	VINTAGE YEAR 1983 FROM	VINTAGE YEAR 1984 FROM	VINTAGE YEAR 1985 FROM	ITC UTILIZED IN 1998 TO
	WP/G-7.5a/52	WP/G-7.5a/53	WP/G-7.5a/53	WP/G-7.5a/54
<u>GSU</u>				
<u>Plant In Service</u>				
<u>Electric Department</u>				
* Other Production				
Texas	976,893	485,979	154,088	1,616,960
Louisiana	256,127	272,065	117,251	645,443
Total Other Production	1,233,020	758,044	271,339	2,262,403
* Nelson 6				
Coal Production	170,084	325,963	18,227	514,274
Other Buildings	7,743	0	0	7,743
Total Nelson 6	177,827	325,963	18,227	522,017
* Big Cajun - Production	69,516	357,385	69,010	495,911
* Nuclear Fuel	0	0	1,796,003	1,796,003
* River Bend #1 - Production	12,236,971	12,903,581	12,879,077	38,019,629
* Tie Line				
Texas	23,257	145,015	17,825	186,097
Louisiana	964,314	1,503,903	209,953	2,678,170
Total Tie Lines	987,571	1,648,918	227,778	2,864,267
* Office Equipment				
Beaumont	0	0	0	0
Baton Rouge	0	4,910	1,715	6,625
Total Office Equipment	0	4,910	1,715	6,625
* Other Electric				
Texas	2,636,627	3,243,216	1,236,956	7,116,799
Louisiana	1,854,282	2,267,310	993,392	5,114,984
Total Other Electric	4,490,909	5,510,526	2,230,348	12,231,783
<u>Total Electric</u>	19,195,814	21,509,327	17,493,497	58,198,638
<u>Gas Department</u>				
* Office Equipment	209	151	148	508
* Distribution	32,301	96,420	43,945	172,666
<u>Total Gas</u>	32,510	96,571	44,093	173,174
<u>Steam Department</u>				
* Production	13,198	15,692	4,256	33,146
* Distribution	1,723	1,007	2,710	5,440
* Office Equipment	48	576	1,038	1,662
<u>Total Steam</u>	14,969	17,275	8,004	40,248
<u>Total Plant in Service</u>	19,243,293	21,623,173	17,545,594	58,412,060
<u>Leased Equipment</u>				
Office Equipment	177,096	31,177	6,006	214,279
Transportation Equipment	47,303	332,764	126,307	506,374
<u>Total Leased Equipment</u>	224,399	363,941	132,313	720,653
<u>Edison Plaza Museum</u>	0	0	0	0
<u>Total GSU</u>	19,467,692	21,987,114	17,677,907	59,132,713
<u>Varibus</u>	42	0	0	42
<u>Prudential</u>	35,041	26,757	15,506	77,304
<u>Total Consolidated</u>	19,502,775	22,013,871	17,693,413	59,210,059

Note: This schedule does not include ESOP.

Amounts may not add or tie to other schedules due to rounding.

ENTERGY GULF STATES, INC.
INVESTMENT TAX CREDIT UTILIZED PER 1999 RETURN

	VINTAGE YEAR 1985 FROM	VINTAGE YEAR 1986 FROM	VINTAGE YEAR 1987 FROM	ITC UTILIZED IN 1999 TO
	WP/G-7.5a/53	WP/G-7.5a/53	WP/G-7.5a/53	WP/G-7.5a/54
<u>GSU</u>				
<u>Plant in Service</u>				
<u>Electric Department</u>				
* Other Production				
Texas	181,210	80,491	0	261,701
Louisiana	137,890	241,464	0	379,354
Total Other Production	319,100	321,955	0	641,055
* Nelson 6				
Coal Production	21,435	0	0	21,435
Other Buildings	0	0	0	0
Total Nelson 6	21,435	0	0	21,435
* Big Cajun - Production	81,157	0	0	81,157
* Nuclear Fuel	2,112,135	0	0	2,112,135
* River Bend #1 - Production	15,146,054	6,974,785	270,233	22,391,072
* Tie Line				
Texas	20,962	771,553	0	792,515
Louisiana	246,908	230,491	0	477,399
Total Tie Lines	267,870	1,002,044	0	1,269,914
* Office Equipment				
Beaumont	0	0	0	0
Baton Rouge	2,017	0	0	2,017
Total Office Equipment	2,017	0	0	2,017
* Other Electric				
Texas	1,454,686	334,203	0	1,788,889
Louisiana	1,168,250	640,567	0	1,808,817
Total Other Electric	2,622,936	974,770	0	3,597,706
<u>Total Electric</u>	20,572,704	9,273,554	270,233	30,116,491
<u>Gas Department</u>				
* Office Equipment	174	0	0	174
* Distribution	51,681	0	0	51,681
<u>Total Gas</u>	51,855	0	0	51,855
<u>Steam Department</u>				
* Production	5,004	0	0	5,004
* Distribution	3,187	0	0	3,187
* Office Equipment	1,221	0	0	1,221
<u>Total Steam</u>	9,412	0	0	9,412
<u>Total Plant in Service</u>	20,633,971	9,273,554	270,233	30,177,758
<u>Leased Equipment</u>				
Office Equipment	7,063	0	0	7,063
Transportation Equipment	148,540	0	0	148,540
<u>Total Leased Equipment</u>	155,603	0	0	155,603
<u>Edison Plaza Museum</u>	0	0	0	0
<u>Total GSU</u>	20,789,574	9,273,554	270,233	30,333,361
<u>Varibus</u>	0	0	0	0
<u>Prudential</u>	18,235	0	0	18,235
<u>Total Consolidated</u>	20,807,809	9,273,554	270,233	30,351,596

Amounts may not add or tie to other schedules due to rounding.

**ENTERGY GULF STATES, INC CONSOLIDATED 74-0662730
CONSOLIDATED U.S. CORPORATION INCOME TAX RETURN
CALENDAR YEAR 1998**

**FORM 3800 - GENERAL BUSINESS CREDIT
TENTATIVE GENERAL BUSINESS CREDIT**

<u>Investment Credit Carryover:</u>	<u>REGULAR</u>	<u>ESOP</u>	<u>ESOP 1/2 % Credit</u>	
Investment credit carryover from 1980		4,092,917	2,046,458	
1980 Investment credit expired		(4,092,917)	(2,046,458)	
Investment credit carryover from 1981	23,408,671	3,615,727	1,807,863	
1981 Investment credit expired	(23,408,671)	(3,615,727)	(1,807,863)	
Investment credit carryover from 1982	33,193,382	5,134,523	2,567,261	
Investment credit utilized	(33,193,382)	(5,134,523)	(2,567,261)	
Investment credit carryover from 1983	27,400,402	344,349	172,174	
Investment credit utilized	(7,897,627)			
Investment credit carryover from 1984	22,013,871	0	0	
Investment credit carryover from 1985	38,501,222	0	0	
Investment credit carryover from 1986	9,273,554	0	0	
Investment credit carryover from 1987	270,233	0	0	
TOTAL INVESTMENT CREDIT	89,561,655	344,349	172,174	90,078,178

Rehabilitation Credit Carryover

Rehabilitation Credit Carryover from 1982
Rehabilitation Credit Carryover Utilized

9,296
(9,296)
0

0

Credit for Increasing Research Activities Carryover

Research credit carryover from 1984 243,103
Research credit carryover from 1985 220,046
Research credit carryover from 1989 150,937
Research credit carryover from 1990 232,651
Research credit carryover from 1991 421,644
Research credit carryover from 1992 961,222
Research credit carryover from 1993 311,940
Total

2,541,543

PAYSOP Credit Carryover:

PAYSOP Credit from 1984
PAYSOP Credit from 1985
PAYSOP Credit from 1988

740,789
814,020
809,295

TOTAL PAYSOP CREDIT

2,364,104

Subtotal

ITC Recapture Offset

94,983,825

Tentative General Business Credit

0

94,983,825

Credit Utilized in 1998

(61,185,684)

TOTAL GENERAL BUSINESS CREDIT CARRYFORWARD TO 1999

33,798,141

NOTE: 1. (4), (6), (8) { utilized 45,955,458 in 1998
 { utilized 54,044,528 in 1999

STATEMENT 16A

Entergy Gulf States, Inc.
Summary of Credits Utilized

2009 TX Rate Case
Page 51

	<u>Investment</u> <u>Tax Credit</u>	<u>Rehabilitation</u> <u>Credit</u>	<u>Credit for</u> <u>Increasing</u> <u>Research</u> <u>Activities</u>	<u>Paysop</u> <u>Credit</u>	<u>Total</u> <u>General</u> <u>Business</u> <u>Credits</u>
Tax Year 1997	48,792,793	9,296			48,802,089
VY 1983	20,019,298	-	-	-	20,019,298
VY 1984	22,013,871	-	243,103	740,789	22,997,763
VY 1985	17,693,413	-	101,123	374,087	18,168,623
Tax Year 1998	59,726,582	-	344,226	1,114,876	61,185,684
VY 1985	20,807,809	-	118,923	439,933	21,366,665
VY 1986	9,273,554	-	-	809,295	10,082,849
VY 1987	270,233	-	-	-	270,233
1989-1993	-	-	2,078,394	-	2,078,394
Tax Year 1999	30,351,596	-	2,197,317	1,249,228	33,798,141

From
Page 50

	VY 1985	PRUDENTIAL
1998	0.45955458	15,506
1999	0.54044542	18,235
	1	33,741

ENTERGY GULF STATES, INC.
Investment Tax Credit
Net Carryforward from 1983

	TOTAL VINTAGE 1983 10% CARRYFORWARD	UTILIZED IN 1997 FROM WP/G-7.5a/47	UTILIZED IN 1998 TO WP/G-7.5a/48
<u>GSU</u>			
<u>Plant In Service</u>			
# <u>Electric Department</u>			
* Other Production			
Texas	1,372,485	395,592	976,893
Louisiana	359,846	103,719	256,127
Total Other Production	1,732,331	499,311	1,233,020
* Nelson 6			
Coal Production	238,960	68,876	170,084
Other Buildings	10,879	3,136	7,743
Total Nelson 6	249,839	72,012	177,827
* Big Cajun - Production	97,667	28,151	69,516
* Nuclear Fuel	0	0	0
* River Bend #1 - Production	17,192,319	4,955,348	12,236,971
* Tie Line			
Texas	32,675	9,418	23,257
Louisiana	1,354,812	390,498	964,314
Total Tie Lines	1,387,487	399,916	987,571
* Office Equipment			
Beaumont	0	0	0
Baton Rouge	0	0	0
Total Office Equipment	0	0	0
* Other Electric			
Texas	3,704,326	1,067,699	2,636,627
Louisiana	2,605,171	750,889	1,854,282
Total Other Electric	6,309,497	1,818,588	4,490,909
<u>Total Electric</u>	26,969,140	7,773,326	19,195,814
<u>Gas Department</u>			
* Office Equipment	294	85	209
* Distribution	45,381	13,080	32,301
<u>Total Gas</u>	45,675	13,165	32,510
<u>Steam Department</u>			
* Production	18,543	5,345	13,198
* Distribution	2,421	698	1,723
* Office Equipment	67	19	48
<u>Total Steam</u>	21,031	6,062	14,969
<u>Total Plant in Service</u>	27,035,846	7,792,553	19,243,293
<u>Leased Equipment</u>			
Office Equipment	248,811	71,715	177,096
Transportation Equipment	66,458	19,155	47,303
<u>Total Leased Equipment</u>	315,269	90,870	224,399
<u>Edison Plaza Museum</u>	0	0	0
<u>Total GSU</u>	27,351,115	7,883,423	19,467,692
<u>Varibus</u>	59	17	42
<u>Prudential</u>	49,228	14,187	35,041
<u>Total Consolidated</u>	27,400,402	7,897,627	19,502,775

Amounts may not add or tie to other schedules due to rounding.

ENTERGY GULF STATES, INC.
Investment Tax Credit
Net Carryforward from 1985

	TOTAL VINTAGE 1985 10% CARRYFORWARD	UTILIZED IN 1998 TO WP/G-7.5a/48	UTILIZED IN 199 TO WP/G-7.5a/48
GSU			
Plant In Service			
# Electric Department			
* Other Production			
Texas	335,298	154,088	181,210
Louisiana	255,141	117,251	137,890
Total Other Production	590,439	271,339	319,100
* Nelson 6			
Coal Production	39,662	18,227	21,435
Other Buildings	0	0	0
Total Nelson 6	39,662	18,227	21,435
* Big Cajun - Production	150,167	69,010	81,157
* Nuclear Fuel	3,908,138	1,796,003	2,112,135
* River Bend #1 - Production	28,025,131	12,879,077	15,146,054
* Tie Line			
Texas	38,787	17,825	20,962
Louisiana	456,861	209,953	246,908
Total Tie Lines	495,648	227,778	267,870
* Office Equipment			
Beaumont	0	0	0
Baton Rouge	3,732	1,715	2,017
Total Office Equipment	3,732	1,715	2,017
* Other Electric			
Texas	2,691,642	1,236,956	1,454,686
Louisiana	2,161,642	993,392	1,168,250
Total Other Electric	4,853,284	2,230,348	2,622,936
Total Electric	38,066,201	17,493,497	20,572,704
Gas Department			
* Office Equipment	322	148	174
* Distribution	95,626	43,945	51,681
Total Gas	95,948	44,093	51,855
Steam Department			
* Production	9,260	4,256	5,004
* Distribution	5,897	2,710	3,187
* Office Equipment	2,259	1,038	1,221
Total Steam	17,416	8,004	9,412
Total Plant In Service	38,179,565	17,545,594	20,633,971
Leased Equipment			
Office Equipment	13,069	6,006	7,063
Transportation Equipment	274,847	126,307	148,540
Total Leased Equipment	287,916	132,313	155,603
Edison Plaza Museum	0	0	0
Total GSU	38,467,481	17,677,907	20,789,574
Varibus	0	0	0
Prudential	33,741	15,506	18,235
Total Consolidated	38,501,222	17,693,413	20,807,809

Amounts may not add or tie to other schedules due to rounding.

ENTERGY GULF STATES, INC
INVESTMENT TAX CREDIT UTILIZED - POST 1970 PROPERTY

DESCRIPTION Work Paper Reference:	ITC UTILIZED CUMMULATIVE ADDITIONS AT 12-31-96	ITC UTILIZED PER RETURN 1997 WP/G-7.5a/47	ITC UTILIZED CUMMULATIVE ADDITIONS AT 12-31-97	ITC UTILIZED PER RETURN 1998 WP/G-7.5a/48	ITC UTILIZED CUMMULATIVE ADDITIONS AT 12-31-98	ITC UTILIZED PER RETURN 1999 WP/G-7.5a/49	ITC UTILIZED CUMMULATIVE ADDITIONS AT 12-31-1999
ELECTRIC DEPARTMENT							
Production	16,525,104	799,417	17,324,521	1,616,960	18,941,481	261,701	19,203,182
Other	17,423,488	8,339,590	25,763,078	7,302,896	33,065,974	2,581,404	35,647,378
Total Texas Electric	33,948,592	9,139,007	43,087,599	8,919,856	52,007,455	2,843,105	54,850,560
Nelson Unit 6	22,876,389	895,398	23,771,787	522,017	24,293,804	21,435	24,315,239
Big Cajun 2 Unit 3	0	2,839,760	2,839,760	495,911	3,335,671	81,157	3,416,828
Total Louisiana Coal	22,876,389	3,735,158	26,611,547	1,017,928	27,629,475	102,592	27,732,067
Production	18,997,568	1,702,224	18,699,792	645,443	19,345,235	379,354	19,724,589
Other	15,264,362	5,690,625	20,954,987	7,799,779	28,754,766	2,288,233	31,042,999
Sub-Total Louisiana Electric	32,261,930	7,392,849	39,654,779	8,445,222	48,100,001	2,667,587	50,767,588
River Bend	58,774,052	19,855,010	78,629,062	39,815,632	118,444,694	24,503,207 *	142,947,901
TOTAL ELECTRIC DEPARTMENT	147,860,963	40,122,024	187,982,987	58,198,638	246,181,625	30,116,491	276,298,116
Gas Department	784,613	173,983	958,576	173,174	1,131,750	51,855	1,183,605
Steam Department	215,027	55,472	270,499	40,248	310,747	9,412	320,159
Bmt Gen. Off.	484	0	484	0	484	0	484
Total Texas Non-Operating	484	0	484	0	484	0	484
Leased Equipment	0	564,462	564,462	720,653	1,285,115	155,603	1,440,718
Leased Equipment - Fully Amortized	2,616,038	0	2,616,038	0	2,616,038	0	2,616,038
Total Lease Equip	2,616,038	564,462	3,180,500	720,653	3,901,153	155,603	4,056,756
GRAND TOTAL	151,477,125	40,915,921	192,393,046	59,132,713	251,525,759	30,333,361	281,859,120
River Bend ITC Utilized	* 142,947,901						
Less: Nuclear Fuel	(3,908,138)	WP/G-7.5a/59					
	139,039,763						
Less: Accounting Order Deferral	(2,139,633)	WP/G-7.5a/44					
	136,900,130						
Abeyed River Bend Percentage	47.3514%						
Abeyed River Bend Amortizable Base	64,824,128						

Amounts may not add or tie to other schedules due to rounding.

ENTERGY GULF STATES, INC CONSOLIDATED 74-0862730
CONSOLIDATED U.S. CORPORATION INCOME TAX RETURN
CALENDAR YEAR 1997

Credit
Utilized
1997

FORM 3800 - GENERAL BUSINESS CREDIT
TENTATIVE GENERAL BUSINESS CREDIT

Investment Credit Carryover:	REGULAR	ESOP	1/2 % Credit
Investment credit carryover from 1980		4,082,917	2,048,458
1980 Investment credit expired		(4,082,917)	(2,048,458)
Investment credit carryover from 1981	23,408,671	3,815,727	1,807,883
1981 Investment credit expired	(23,408,671)	(3,815,727)	(1,807,883)
Investment credit carryover from 1982	② 33,183,382	5,134,523 ①	2,587,261 ①
Investment credit carryover from 1983	③ 27,400,402	344,348	172,174
Investment credit carryover from 1984	22,013,871	0	0
Investment credit carryover from 1985	38,501,222	0	0
Investment credit carryover from 1986	9,273,554	0	0
Investment credit carryover from 1987	270,233	0	0
TOTAL INVESTMENT CREDIT	130,852,884	5,478,872	2,738,435 138,870,871

① = 7,701,784
② = 33,183,382
③ = 7,897,627

Subtotal with ESOP

48,792,793

Rehabilitation Credit Carryover from 1982

④ 8,296

④ 7,296

Credit for Increasing Research Activities Carryover

Research credit carryover from 1984	243,103
Research credit carryover from 1985	220,048
Research credit carryover from 1986	150,837
Research credit carryover from 1980	232,851
Research credit carryover from 1981	421,844
Research credit carryover from 1982	981,222
Research credit carryover from 1983	311,940
Total	2,541,543

PAYSOP Credit Carryover:

PAYSOP Credit from 1984	740,788
PAYSOP Credit from 1985	814,020
PAYSOP Credit from 1986	808,285
TOTAL PAYSOP CREDIT	2,364,104

Subtotal	143,785,914
ITC Recapture Offset	0
Tentative General Business Credit	143,785,914

Credit Utilized in 1997 (48,802,089)

48,802,089

TOTAL GENERAL BUSINESS CREDIT CARRYFORWARD TO 1998 94,983,825

③ - see page 50

ENTERGY GULF STATES, INC.
1993 ITC AND ESOP CREDIT

	<u>AOD - ITC</u>	<u>WORKPAPER REFERENCE</u>
TOTAL CREDIT ALLOWED	4,850,953	WP/G-7.5a/32
ITC CREDIT UTILIZED - 1980 VINTAGE	<u>3,677,756</u>	WP/G-7.5a/55
ESOP ITC UTILIZED - 1980 VINTAGE	<u><u>1,173,197</u></u>	

Amounts may not add or tie to other schedules due to rounding.

TAXPAYER: GULF STATES UTILITIES COMPANY
TIN: 74-0662730

Page ____ of ____
Tax Periods: 8812 8912 9012 9112 9212

9212 - ALTERNATIVE MINIMUM TAX / ENVIRONMENTAL TAX			
1. PRE-ADJUSTMENT AMT			57,996,239.00
2a. ADJUSTED CURRENT EARNINGS		212,889,043.00	
2b. SUBTRACT LINE 1 FROM LINE 2a		154,889,804.00	
2c. MULTIPLY LINE 2b BY 75%		116,166,603.00	
2d. NET CUMULATIVE ACE ADJUSTMENT LIMITATION		258,701,627.00	
2e. ACE ADJUSTMENT			116,166,603.00
3. COMBINE LINES 1 AND 2e. (IF ZERO OR LESS, NOT SUBJECT TO THE ALT MIN TAX)			174,162,842.00
4. ALTERNATIVE TAX NET OPERATING LOSS DEDUCTION AND ENERGY PREFERENCE			113,995,436.00
5. ALTERNATIVE MINIMUM TAXABLE INCOME (LINE 3b LESS LINE 4)			60,167,406.00
MEMBERS SHARE OF CONTROLLED GROUP AMT			0.00
6. TENTATIVE EXEMPTION AMOUNT *	(SECTION 1561(a)(3) LIMITATION)	40,000.00	
7. ENTER 150,000 *	(SECTION 55(d)(3) AMOUNT)	150,000.00	
8. LINE 5 (USE MEMBERS SHARE IF CONTROLLED GROUP) LESS LINE 7 (0 IF LESS THAN 0)		60,017,406.00	
9. MULTIPLY LINE 8 BY 25%		15,004,352.00	
10. EXEMPTION. (LINE 6 LESS LINE 9, IF 0 OR LESS ENTER 0)			0.00
11. LINE 5 LESS LINE 10			60,167,406.00
12. MULTIPLY LINE 11 TIMES 20%			12,033,481.00
13. ALTERNATIVE MINIMUM TAX FOREIGN TAX CREDIT			0.00
14. TENTATIVE MINIMUM TAX (LINE 12 LESS LINE 13)			12,033,481.00
15. INCOME TAX BEFORE CREDITS MINUS FOREIGN TAX CREDIT AND POSSESSIONS TAX CREDIT			0.00
16. ALTERNATIVE MINIMUM TAX (LINE 14 LESS LINE 15)			12,033,481.00
17. REDUCTION PURSUANT TO SEC. 34(c)(2)			3,008,370.00
18. ALTERNATIVE MINIMUM TAX AS ADJUSTED FOR SEC. 34(c)(2)			9,025,111.00
TO WP/G-7.59/40			
19. MODIFIED PRE-ADJUSTMENT AMT			58,203,083.00
(LINE 1 MODIFIED FOR ENVIRONMENTAL TAX DEDUCTION)	(1)	206,844.00	
20. MODIFIED ADJUSTED CURRENT EARNINGS			213,091,887.00
(LINE 2a MODIFIED FOR ENVIRONMENTAL TAX DEDUCTION)	(1)	206,844.00	
21. SUBTRACT LINE 19 FROM LINE 20 (ENTER ZERO IF THE RESULT IS ZERO OR LESS)			154,889,804.00
21a. MULTIPLY LINE 21 BY 75%			116,166,603.00
21b. COMBINE LINES 19 AND 21a.			174,369,686.00
22. ENVIRONMENTAL TAX EXEMPTION *			2,000,000.00
23. ENVIRONMENTAL TAX (LINE 21b LESS LINE 22 TIMES .121)			206,844.00
ENVIRONMENTAL TAX DEDUCTION PER RETURN		206,779.00	
ENVIRONMENTAL TAX DEDUCTION ADJUSTMENTS:		1,065.00	
(1) ENVIRONMENTAL TAX DEDUCTION AS CORRECTED		206,844.00	
* MEMBERS SHARE IF CONTROLLED GROUP			

DATE TAX COMPUTATION GENERATED 11/28/94

ENTERGY GULF STATES, INC
Amortization of ITC - Pre-1971 Property
Estimated Twelve months ended December 31, 2010 (Accrual)
Users\jgoodle\AppData\Local\Microsoft\Windows\Temporary Internet Files\Content.Outlook\FV6ZYY26\G-7 5a (2).xls\PRE71 (2013)

Depreciable Property	Net Additions	Current Year Cumulative Additions	Current Year Amortization	Current Year Cumulative Amortization	Current Year Unamortized Balance	Gross Amortizable Base	Fully Amortized Additions
Prod	0.00	2,156,903.75	0	2,156,904	0		2,156,904
T&D Ex TI	0.00	2,626,283.28	0	2,626,283	0		2,626,283
Trans TI	0.00	297,328.73	0	297,329	0		297,329
Off F&E Ex Bmo	0.00	3,025.59	0	3,026	0		3,026
Bmt Mo F&E	0.00	12,104.73	0	12,105	0		12,105
Bldg Ex Bmo	0.00	17,017.43	0	17,017	0		17,017
Bmo	0.00	0.00	0	0	0		0
Clr Row Ex TI	0.00	2,776.55	0	2,777	0		2,777
Clr Row - TI	0.00	7,720.86	0	7,721	0		7,721
Total Tx Elec	0.00	5,123,160.92	0	5,123,162	0	0	5,123,161
Nelson Unit 6	0.00	0.00	0	0	0		0
Big Cajun 2 Unit 3	0.00	0.00	0	0	0		0
	0.00	0.00	0	0	0	0	0
LA (57.5%)	0.00	0.00	0	0	0		0
TX (42.5%)	0.00	0.00	0	0	0		0
Nuclear Fuel	0.00	0.00	0	0	0		0
Total La Coal	0.00	0.00	0	0	0	0	0
Prod	0.00	3,432,363.42	0	3,432,363	0		3,432,363
T&D Ex TI	0.00	3,187,250.94	0	3,187,251	0		3,187,251
Trans TI	0.00	1,342,665.97	0	1,342,666	0		1,342,666
Off F&E Ex Brmo	0.00	3,868.05	0	3,868	0		3,868
Brmo F&E	0.00	612.18	0	612	0		612
Bldg Ex Brmo	0.00	1,595.19	28	1,595	0	1,595	
Prop Hld-Fut Use	0.00	110.73	0	111	0		111
Clr Row Ex TI	0.00	1,421.08	0	1,421	0		1,421
Clr Row - TI	0.00	0.00	0	0	0		0
Tot. La Elec-no coal	0.00	7,969,887.56	28	7,969,887	0	1,595	7,968,292
Dist	0.00	122,784.73	0	122,785	0		122,785
Off F&E	0.00	12.68	0	13	0		13
Total Gas	0.00	122,797.41	0	122,798	0	0	122,797
Prod Plt Ex Allied	0.00	76,540.94	0	76,541	0		76,541
Dist. Facilities	0.00	88,445.13	0	88,445	0		88,445
Off F&E	0.00	738.14	0	738	0		738
Allied Chem	0.00	634,628.21	0	634,628	0		634,628
Total Steam	0.00	800,352.42	0	800,352	0	0	800,352
Bmt Gen. Off.	0.00	0.00	0	0	0		0
Total Tx Non Op	0.00	0.00	0	0	0	0	0
Leased Off Equip	0.00	0.00	0	0	0		0
Bcl Trans Equip	0.00	0.00	0	0	0		0
Bcl Const Equip	0.00	0.00	0	0	0		0
Blc Trans Equip-Vanbus	0.00	0.00	0	0	0		0
Blc Mob Const Equip-Vanbus	0.00	0.00	0	0	0		0
Blc Sta Const Equip-Vanbus	0.00	0.00	0	0	0		0
Total Lease Equip	0.00	0.00	0	0	0	0	0
Leased Equipment		136,732.00		136,732			136,732
GRAND TOTAL	0.00	14,152,930.31	28	14,152,931	0	1,595	14,151,335

Amounts may not add or tie to other schedules due to rounding.

ENTERGY GULF STATES, INC.
Amortization of ITC - Post 1970 Property
Estimated Twelve months ended December 31, 2010 (Accrual)
C:\Users\jgoodle\AppData\Local\Microsoft\Windows\Temporary Internet Files\Content.Outlook\FV6ZYY26\G-7 5a (2).xls\PS770 (2013)

Depreciable Property	Net Additions	Current Year Cumulative Additions	Current Year Amortization	Current Year Cumulative Amortization	Current Year Unamortized Balance	Gross Amortizable Base	Fully Amortized Additions
Prod	0.00	19,203,182.23	491,986	16,092,577	3,110,605	19,203,182	
T&D Ex TI	0.00	15,597,527.86	371,065	14,246,621	1,350,907		15,597,528
Trans TI	0.00	3,047,109.41	72,491	1,738,857	1,308,252	3,047,109	
Off F&E Ex Bmo	0.00	141,537.31	0	141,537	0		141,537
Bmt Mo F&E	0.00	268,354.88	0	268,355	0		268,355
Other Electric	0.00	16,053,727.00	376,299	4,490,345	11,563,382	16,053,727	
Bmo	0.00	396.74	0	397	0		397
Clr Row Ex TI	0.00	548,015.23	8,900	441,654	106,361	548,015	
Clr Row - TI	0.00	5.15	0	5	0		5
Total Tx Elec	0.00	54,859,855.81	1,320,741	37,420,348	17,439,507	38,852,034	16,007,822
Nelson Unit 6	0.00	24,315,240.00	567,275	18,141,878	6,173,362	24,315,240	
Big Cajun 2 Unit 3	0.00	3,416,828.00	80,774	1,364,147	2,052,681	3,416,828	
	0.00	27,732,068.00	648,049	19,506,025	8,226,043	27,732,068	0
LA (57.5%)	0.00	15,945,939.10	372,628	11,215,964	4,729,975	15,945,939	
TX (42.5%)	0.00	11,786,128.90	275,421	8,290,061	3,496,068	11,786,129	
Nuclear Fuel	0.00	3,908,138.00	103,331	1,149,080	2,759,058	3,908,138	
Total La Coal	0.00	31,640,206.00	751,380	20,655,105	10,985,101	31,640,206	0
Prod	0.00	19,724,589.41	375,556	17,698,336	2,026,253	19,724,589	
T&D Ex TI	0.00	13,721,474.56	278,820	13,292,410	429,065		13,721,475
Trans TI	0.00	5,264,187.93	106,968	2,318,912	2,945,276	5,264,188	
Off F&E Ex Brmo	0.00	32,873.86	0	32,874	0		32,874
Brmo F&E	0.00	7,727.80	0	7,728	0		7,728
Other electric	0.00	11,918,686.00	227,289	2,707,344	9,211,342	11,918,686	
Prop Hld-Fut Use	0.00	0.00	0	0	0		0
Clr Row Ex TI	0.00	79,254.64	1,024	63,414	15,841	79,255	
Clr Row - TI	0.00	18,792.60	0	18,793	0		18,793
Tot. La Elec-no coal	0.00	50,767,586.80	989,657	36,139,811	14,627,777	36,986,718	13,780,869
Dist	0.00	1,182,513.96	41,388	1,101,681	80,833	1,182,514	
Off F&E	0.00	1,090.61	55	963	128	1,091	
Total Gas	0.00	1,183,604.57	41,443	1,102,644	80,961	1,183,605	0
Prod Plt Ex Allied	0.00	253,682.52	0	253,683	0		253,683
Dist. Facilities	0.00	61,013.30	1,098	50,692	10,321	61,013	
Off F&E	0.00	5,419.79	0	5,420	0		5,420
Allied Chem	0.00	43.63	0	44	0		44
Total Steam	0.00	320,159.24	1,098	309,839	10,321	61,013	259,146
Bmt Gen. Off	0.00	483.74	0	484	0		484
Total Tx Non.Op	0.00	483.74	0	484	0	0	484
Leased Off Equip	0.00	667,330.69	0	667,331	0		667,331
Bcl Trans Equip	0.00	2,546,004.49	0	2,546,004	0		2,546,004
Bcl Const Equip	0.00	381,762.29	0	381,762	0		381,762
Blc Trans Equip	0.00	17,662.00	0	17,662	0		17,662
Blc Mob Const Equip	0.00	420,872.00	0	420,872	0		420,872
Blc Sta Const Equip	0.00	23,125.00	0	23,125	0		23,125
Total Lease Equip	0.00	4,056,756.47	0	4,056,756	0	0	4,056,756
GRAND TOTAL	0.00	142,828,652.63	3,104,319	99,684,987	43,143,667	108,723,576	34,105,077

Amounts may not add or tie to other schedules due to rounding

ENTERGY GULF STATES, INC.
Amortization of ITC - Pre-1971 Property
Estimated Twelve months ended December 31, 2011 (Accrual)
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Depreciable Property	Net Additions	Current Year Cumulative Additions	Current Year Amortization	Current Year Cumulative Amortization	Current Year Unamortized Balance
Prod	0.00	2,156,903.75	0	2,156,904	0
T&D Ex TI	0.00	2,626,283.28	0	2,626,283	0
Trans TI	0.00	297,328.73	0	297,329	0
Off F&E Ex Bmo	0.00	3,025.59	0	3,026	0
Bmt Mo F&E	0.00	12,104.73	0	12,105	0
Bldg Ex Bmo	0.00	17,017.43	0	17,017	0
Bmo	0.00	0.00	0	0	0
Clr Row Ex TI	0.00	2,776.55	0	2,777	0
Clr Row - TI	0.00	7,720.86	0	7,721	0
Total Tx Elec	0.00	5,123,160.92	0	5,123,162	0
Nelson Unit 6	0.00	0.00	0	0	0
Big Cajun 2 Unit 3	0.00	0.00	0	0	0
	0.00	0.00	0	0	0
LA (57.5%)	0.00	0.00	0	0	0
TX (42.5%)	0.00	0.00	0	0	0
Nuclear Fuel	0.00	0.00	0	0	0
Total La Coal	0.00	0.00	0	0	0
Prod	0.00	3,432,363.42	0	3,432,363	0
T&D Ex TI	0.00	3,187,250.94	0	3,187,251	0
Trans TI	0.00	1,342,665.97	0	1,342,666	0
Off F&E Ex Brmo	0.00	3,868.05	0	3,868	0
Brmo F&E	0.00	612.18	0	612	0
Bldg Ex Brmo	0.00	1,595.19	0	1,595	0
Prop Hld-Fut Use	0.00	110.73	0	111	0
Clr Row Ex TI	0.00	1,421.08	0	1,421	0
Clr Row - TI	0.00	0.00	0	0	0
Tot. La Elec-no coal	0.00	7,969,887.56	0	7,969,887	0
Dist	0.00	122,784.73	0	122,785	0
Off F&E	0.00	12.68	0	13	0
Total Gas	0.00	122,797.41	0	122,798	0
Prod Plt Ex Allied	0.00	76,540.94	0	76,541	0
Dist. Facilities	0.00	88,445.13	0	88,445	0
Off F&E	0.00	738.14	0	738	0
Allied Chem	0.00	634,628.21	0	634,628	0
Total Steam	0.00	800,352.42	0	800,352	0
Bmt Gen. Off.	0.00	0.00	0	0	0
Total Tx.Non.Op	0.00	0.00	0	0	0
Leased Off Equip	0.00	0.00	0	0	0
Bcl Trans Equip	0.00	0.00	0	0	0
Bcl Const Equip	0.00	0.00	0	0	0
Blc Trans Equip-Varibus	0.00	0.00	0	0	0
Blc Mob Const Equip-Varibus	0.00	0.00	0	0	0
Blc Sta Const Equip-Varibus	0.00	0.00	0	0	0
Total Lease Equip	0.00	0.00	0	0	0
Leased Equipment		136,732.00		136,732	
GRAND TOTAL	0.00	14,152,930.31	0	14,152,931	0

Amounts may not add or tie to other schedules due to rounding.

ENTERGY GULF STATES, INC.
Amortization of ITC - Post 1970 Property
Estimated Twelve months ended December 31, 2011 (Accrual)
C:\Users\jgoodle\AppData\Local\Microsoft\Windows\Temporary Internet Files\Content.Outlook\FV6ZYY26\G-7 5a (2).xls\PST70 (2011)

Depreciable Property	Net Additions	Current Year Cumulative Additions	Current Year Amortization	Current Year Cumulative Amortization	Current Year Unamortized Balance
Prod	0.00	19,203,182.23	491,986	16,584,563	2,618,619
T&D Ex TI	0.00	15,597,527.86	371,065	14,617,686	979,842
Trans TI	0.00	3,047,109.41	72,491	1,811,348	1,235,761
Off F&E Ex Bmo	0.00	141,537.31	0	141,537	0
Bmt Mo F&E	0.00	268,354.88	0	268,355	0
other Electric	0.00	16,053,727.00	376,299	4,866,644	11,187,083
Bmo	0.00	396.74	0	397	0
Clr Row Ex TI	0.00	548,015.23	8,900	450,554	97,461
Clr Row - TI	0.00	5.15	0	5	0
Total Tx Elec	0.00	54,859,855.81	1,320,741	38,741,089	16,118,766
Nelson Unit 6	0.00	24,315,240.00	567,275	18,709,153	5,606,087
Big Cajun 2 Unit 3	0.00	3,416,828.00	80,774	1,444,921	1,971,907
	0.00	27,732,068.00	648,049	20,154,074	7,577,994
LA (57.5%)	0.00	15,945,939.10	372,628	11,588,593	4,357,347
TX (42.5%)	0.00	11,786,128.90	275,421	8,565,481	3,220,647
Nuclear Fuel	0.00	3,908,138.00	103,331	1,252,411	2,655,727
Total La Coal	0.00	31,640,206.00	751,380	21,406,485	10,233,721
Prod	0.00	19,724,589.41	375,556	18,073,892	1,650,697
T&D Ex TI	0.00	13,721,474.56	278,820	13,571,230	150,245
Trans TI	0.00	5,264,187.93	106,968	2,425,880	2,838,308
Off F&E Ex Brmo	0.00	32,873.86	0	32,874	0
Brmo F&E	0.00	7,727.80	0	7,728	0
Other electric	0.00	11,918,686.00	227,289	2,934,633	8,984,053
Prop Hld-Fut Use	0.00	0.00	0	0	0
Clr Row Ex TI	0.00	79,254.64	1,024	64,438	14,817
Clr Row - TI	0.00	18,792.60	0	18,793	0
Tot. La Elec-no coal	0.00	50,767,586.80	989,657	37,129,468	13,638,120
Dist	0.00	1,182,513.96	41,388	1,143,069	39,445
Off F&E	0.00	1,090.61	55	1,018	73
Total Gas	0.00	1,183,604.57	41,443	1,144,087	39,518
Prod Plt Ex Allied	0.00	253,682.52	0	253,683	0
Dist. Facilities	0.00	61,013.30	1,098	51,790	9,223
Off F&E	0.00	5,419.79	0	5,420	0
Allied Chem	0.00	43.63	0	44	0
Total Steam	0.00	320,159.24	1,098	310,937	9,223
Bmt Gen. Off.	0.00	483.74	0	484	0
Total Tx.Non.Op	0.00	483.74	0	484	0
Leased Off Equip	0.00	667,330.69	0	667,331	0
Bcl Trans Equip	0.00	2,546,004.49	0	2,546,004	0
Bcl Const Equip	0.00	381,762.29	0	381,762	0
Blc Trans Equip	0.00	17,662.00	0	17,662	0
Blc Mob Const Equip	0.00	420,872.00	0	420,872	0
Blc Sta Const Equip	0.00	23,125.00	0	23,125	0
Total Lease Equip	0.00	4,056,756.47	0	4,056,756	0
GRAND TOTAL	0.00	142,828,652.63	3,104,319	102,789,306	40,039,348

Amounts may not add or tie to other schedules due to rounding.

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2013 TX Rate Case
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