



## **Filing Receipt**

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**Control Number - 38578**

**Item Number - 97**

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***Public Utility Commission of Texas***

**TO:** Interested Parties

**FROM:** Therese Harris, Director, Infrastructure Division

**DATE:** April 25, 2023

**RE:** Project No. 38578 – Energy Efficiency Implementation Project (EEIP) – Request for Comments

As a reminder, updates to the current Technical Reference Manual (TRM) are due by May 1, 2023 and should be sent to Therese Harris, Lark Lee, and Tina Yoder ([Therese.Harris@puc.texas.gov](mailto:Therese.Harris@puc.texas.gov), [lark.lee@tetrattech.com](mailto:lark.lee@tetrattech.com), [Tina.Yoder@tetrattech.com](mailto:Tina.Yoder@tetrattech.com)).

Updates to the TRM are for use in program year 2024 and made to ensure deemed savings estimates are based on the best information available while addressing changing baselines. The draft TRM version 11 update schedule is as follows:

TRM Process	Date 2023
EEIP spring – call for updates	March 28
TRM working group begins	May 9
Electric Utility Marketing Managers of Texas (EUMMOT) meeting	June TBD
EUMMOT finalize scope	June 1
TRM working group starts updating TRM	July 11
Submit redlines to EUMMOT	Sept 18
Send redlines to PUCT	Sept 18
EEIP fall	Sept/Oct TBD
Feedback from EUMMOT	14 days from EEIP
Feedback from EEIP	14 days from EEIP
Finalize and send to PUCT	Nov 1
PUCT publishes	Nov 8
Final	Dec 16

The process to submit a new measure or changes to an existing measure for consideration by the TRM working group and eventual inclusion in the TRM requires a utility sponsor. Please contact a utility in the working group to discuss sponsorship of new measures or changes to existing measures.

- Develop a work paper – that describes the technology, outlines the savings methodology, and quantifies the savings estimates.
  - Note: weather-affected measures should have savings adjusted for TX weather zones and calibrated with performance data from actual Texas installs.
- Obtain a Utility Sponsor – Utility sponsorship is important to ensure:
  - that the measure is offered in utility programs; and
  - utility approval for their collective funds to be used for review of the proposed measure.
- Approval from the TRM working group – a collaborative group of utility representatives, EM&V team (Tetra Tech), and Frontier work together to prioritize measures and overall update activities.
- EM&V review (Tetra Tech) – a thorough review of the savings methodology and savings values. If approved,
- Inclusion in the TRM.

For questions regarding the TRM update process, please contact:  
[therese.harris@puc.texas.gov](mailto:therese.harris@puc.texas.gov), [lark.lcc@tetratech.com](mailto:lark.lcc@tetratech.com), or [tina.yoder@tetratech.com](mailto:tina.yoder@tetratech.com).