



Control Number: 38339



Item Number: 310

Addendum StartPage: 0

SOAH DOCKET NO. 473-10-5001
PUC DOCKET NO. 38339

RECEIVED
10 SEP - 1 PM 2:29
PUBLIC UTILITY COMMISSION
FILING CLERK

APPLICATION OF CENTERPOINT § PUBLIC UTILITY COMMISSION
ENERGY HOUSTON ELECTRIC, LLC § OF TEXAS
FOR AUTHORITY TO CHANGE §
RATES §

September 1, 2010

Contact: Stephen Bezecny
CenterPoint Energy Houston Electric, LLC
1111 Louisiana Street
Houston, Texas 77002
Telephone No: (713) 207-5141
Fax: (713) 207-9840
Stephen.Bezecny@centerpointenergy.com

TABLE OF CONTENTS

<u>Description</u>	<u>Page</u>
CenterPoint Energy Houston Electric, LLC's Response to City of Houston's Seventh Requests for Information, Question COH07-31U.....	2-11
Certificate of Service	12

**CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC
PUC DOCKET NO. 38339
SOAH DOCKET NO. 473-10-5001**

**CITY OF HOUSTON
REQUEST NO.: COH07-31U**

QUESTION:

Provide any credit rating agency or analyst report during the last five years that has expressed concern over CEHE's liquidity.

ANSWER:

This updated response includes analyst reports published subsequent to the original response. The copies of the analyst reports are voluminous and being provided in electronic format on CD to the propounding party and are also being made available in the Houston and Austin voluminous rooms. To make arrangements for viewing these documents, please contact Linda Johnston in Houston at (713) 207-5218 or Dolores Prince in Austin at (512) 397-3060.

Sponsor: Marc Kilbride

Responsive Documents:
Index of Analyst Reports (Updated)

Analyst Reports

DATE	ANALYST FIRM	REPORT TITLE
1/23/2006	Credit Suisse	CenterPoint Energy, Inc. - Rate Pressure Persists: Moving to Underperform
1/27/2006	Atlantic Equities	CenterPoint Energy - Increases Dividend 50%, more than expected
2/28/2006	Atlantic Equities	Q405 Snap - EPS better than expected: 2006 guidance more or less in line
2/28/2006	BB&T Capital Markets	CNP: Q4 In Line; Hold (2) Rating and FY'06/FY'07 Estimates Unchanged
2/28/2006	Credit Suisse	4Q In-Line, '06 Guidance Excludes Potential Negative Impacts
2/28/2006	Prudential Equity Group, LLC	CNP: Quicktake - 4Q05 \$0.25 EPS Results Beat Consensus of \$0.23, But 2006 Guidance Appears Disappointing Given the Exclusion of ZENS.
2/28/2006	Prudential Equity Group, LLC	CNP: Earnings Call Went A Little Better Than We Expected. CNP Still Faces Myriad of Uncertainties
3/1/2006	Credit Suisse	CenterPoint Energy, Inc. - Call Provides Additional Insight on '06 Guidance
3/1/2006	Harris Nesbitt	CenterPoint Energy - 2005 Results In Line with Expectations; No Change to Outlook
3/1/2006	Jefferies & Company, Inc.	CenterPoint Energy - 4Q05 EPS of \$0.25 In Line; Reducing EPS Estimates
3/1/2006	KeyBanc Capital Markets	CenterPoint Energy, Inc.: CNP: 2005 Results in Line; Revising 2006 Estimate
3/1/2006	RBC Capital Markets	CenterPoint Energy, Inc. - Getting Paid 4.6% to Wait
3/17/2006	Prudential Equity Group, LLC	CNP: Downgrading to Underweight. We Expect Myriad of Issues to Continue Weighing on the Stock. New 2007 EPS Est. of \$0.88.
3/25/2006	Banc of America - Equity	CenterPoint Energy, Inc. - Maintaining Buy Rating; Assume ZENS Issue Solved by EOY
4/17/2006	Prudential Equity Group, LLC	CNP: CNP Rate Case Filing Creates a \$228 MM Bid-Ask Spread Between CNP and PUCT Staff, a \$173 MM Delta VS Out Estimate. State Set for Negotiations.
5/3/2006	Prudential Equity Group, LLC	CNP: Introducing 1Q06 EPS Estimate of \$0.30
5/4/2006	Prudential Equity Group, LLC	CNP: Quicktake - 1Q06 EPS of \$0.28 Misses Consensus by a Penny. Gas Distribution Results Weak, Not Surprising to Us Given Weather.
5/4/2006	RBC Capital Markets	CenterPoint Energy, Inc. - Very solid quarter despite warmest winter on record
5/5/2006	BB&T Capital Markets	CNP: Q1 In Line with Expectations; Guidance Maintained
5/5/2006	Harris Nesbitt	CenterPoint Energy - Strong 1Q06 Performance Reflects Debt Restructuring Initiatives
5/8/2006	Jefferies & Company, Inc.	CenterPoint Energy - 1Q Optg EPS of \$0.27 Modestly Above Expectations
5/14/2006	Citigroup	CNP: Upgrading to Buy; Reg. Issues Manageable; EPS Growth from Pipes
5/18/2006	Citigroup	CenterPoint Energy, Inc. - Up to Buy: Regulation Issues Manageable; EPS Growth from Pipes
6/20/2006	Deutsche Bank	Initiating coverage of CNP with a Hold rating and \$13 TP
6/27/2006	Deutsche Bank	CenterPoint Energy - CEHE Rate Review Developments
6/28/2006	Prudential Equity Group, LLC	CNP: PUCT Staff, Numerous Interveners and CenterPoint Request Continuance in Rate Case Citing That They Believe a Settlement is Achievable.
7/14/2006	Jefferies & Company, Inc.	Raising Rating to Buy from Hold Based on Valuation
7/20/2006	Atlantic Equities	Settles tax issue on better-than-expected terms; removes one overhang

Analyst Reports

DATE	ANALYST FIRM	REPORT TITLE
7/20/2006	Deutsche Bank	CNP reaches ZENS settlement agreement
7/20/2006	Jefferies & Company, Inc.	Reaches Agreement with IRS on ZENS
7/20/2006	RBC Capital Markets	ZENS Damocles' sword is removed
7/31/2006	Citigroup	CNP: Houston Electric Settlement Could Decrease '07 EPS by \$0.05
7/31/2006	Deutsche Bank	Settlement agreement removes regulatory overhang
7/31/2006	RBC Capital Markets	Last major albatross is removed
8/1/2006	Atlantic Equities	Settles rate case & b last remaining major overhang - Positive
8/1/2006	Jefferies & Company, Inc.	Settles Electric Rate Case; Raising Price Target
8/3/2006	Banc of America - Equity	Good Quarter Even After Backing Out One Timers
8/3/2006	RBC Capital Markets	Weather Impact Was Stunning
8/3/2006	Jefferies & Company, Inc.	2Q06 Operating EPS of \$0.24 Beats Expectations; Increasing Estimates
8/4/2006	RBC Capital Markets	CenterPoint shows some sizzle
8/6/2006	Deutsche Bank	Strong 2Q, ZENS and rate case overhangs removed
8/7/2006	BMO Capital Markets	Earnings Recap: No Change in Estimates for CNP, EAS, NU, and WEC
8/11/2006	Moody's Investors Service	Summary Opinion: CenterPoint Energy Houston Electric, LLC
8/28/2006	BB&T Capital Markets	Updating Forecast and Introducing an '08 Estimate
9/25/2006	Credit Suisse	Growth on the Horizon
10/6/2006	Jefferies & Company, Inc.	Lowering Rating to Hold from Buy Based on Valuation
10/15/2006	Citigroup	CNP: Target Up to \$16 on Rate Settlements and Pipeline Growth
10/25/2006	Atlantic Equities	Lowering rating to Neutral on Valuation
10/31/2006	Jefferies & Company, Inc.	Rebalancing 3Q/4Q 2006 EPS Estimates
11/2/2006	Banc of America - Equity	3Q06 Above Consensus; Raised FY06 Guidance
11/2/2006	KeyBanc Capital Markets	CNP: 3Q06 Ahead of Expectations, Raising Estimates
11/2/2006	RBC Capital Markets	Starting with a Clean Slate
11/3/2006	BB&T Capital Markets	CNP: Strong Q3 Results Prompt Higher Guidance and Estimates
11/3/2006	BMO Capital Markets	Earnings Recap: Strong 3Q06 Results for BKH, CMS, CNP, and DTE
11/3/2006	Citigroup	CNP: Pipes, Gathering and T&D Provide LT Growth; Rating Remains Buy
11/3/2006	Morgan Stanley	Initiation - Positive Event Momentum, but Near Full Value; Equal-weight, \$16 Price Target
11/3/2006	RBC Capital Markets	Growth projects drive valuation
11/6/2006	Jefferies & Company, Inc.	3Q EPS of \$0.26 Beats Expectation; Increase 2006 Estimate
12/5/2006	Morgan Stanley	True Up Appeal Making Progress - Oral Arguments Set For January 10th
12/8/2006	Deutsche Bank	Updated CNP model and estimates
12/11/2006	RBC Capital Markets	Materializing growth projects continue to drive valuation

DATE	ANALYST FIRM	REPORT TITLE
12/18/2006	BMO Capital Markets	Dropping Coverage
1/4/2007	Banc of America - Equity	CenterPoint Energy, Inc. - Growth Driven By Pipeline Projects; Increasing Target Price to \$19
1/16/2007	Citigroup	CNP: Downgrading to Hold; Long-Term Growth Remains; Target \$17
1/31/2007	Morgan Stanley	CenterPoint Energy, Inc. - Stopping Mid-Continent Crossing Development - Mild Negative in Our View
1/31/2007	RBC Capital Markets	CenterPoint Energy, Inc. - Mid-Cont. Pipeline project cancelled; no impact to estimates & target
2/2/2007	RBC Capital Markets	CenterPoint Energy, Inc. - Increasing target; 13% dividend increase is in-line with expectations
2/13/2007	BB&T Capital Markets	CNP: Dropping Coverage
2/28/2007	Atlantic Equities	CenterPoint Energy - Q405 Snap - EPS above on strong Competitive Gas business
2/28/2007	Banc of America - Equity	CNP: Earnings Above Consensus; Introduction of 2007 Guidance (1 of 2)
2/28/2007	Banc of America - Equity	CNP: Earnings Above Consensus; Introduction of 2007 Guidance (2 of 2)
2/28/2007	Bear Stearns	CenterPoint Energy Reports 4Q06 and 2006 Earnings
2/28/2007	Morgan Stanley	CenterPoint Energy, Inc. - Reports 4Q06 Adj. EPS of \$0.24, Ahead of Consensus. Gas Write-Offs affect
3/1/2007	Jefferies & Company, Inc.	CenterPoint Energy - 4Q Operating EPS of \$0.31 Beats Expectations; Increasing Estimates
3/1/2007	RBC Capital Markets	CenterPoint Energy, Inc. - Stability and Growth will run along the CNP Pipes and Wires in 2007
3/13/2007	Deutsche Bank	CenterPoint Energy - Pipeline projects continue progress, what's next?
3/15/2007	Credit Suisse	CenterPoint Energy, Inc. - Stronger Earnings & Relative Value Prop Price
5/4/2007	Atlantic Equities	CenterPoint Energy - Q107 Snap - EPS in line after one-time gain excluded
5/4/2007	Bear Stearns	CNP Reports 1Q07 Earnings
5/4/2007	Morgan Stanley	CenterPoint Energy, Inc. - Increased Usage Drives 1Q07 Results
5/6/2007	Credit Suisse	CenterPoint Energy, Inc. - Earnings Beat Driven by Energy Services
5/7/2007	Deutsche Bank	CNP performance remains steady; Q1 '07 uneventful
5/7/2007	Jefferies & Company, Inc.	CenterPoint Energy - 1Q EPS of \$0.38 Beats Expectations; Maintain Estimates
5/7/2007	RBC Capital Markets	CenterPoint Energy, Inc. - Raising target to \$23, CAV to \$26 due to outlook
5/16/2007	Citigroup	CenterPoint Energy Inc - LT-EPS Growth 7% on Pipelines & Electric Transmission; Target \$19.50
6/7/2007	RBC Capital Markets	CenterPoint Energy Inc - Intelligent Grid Could Revolutionize Way We Think About Electricity
7/20/2007	Morgan Stanley	CenterPoint Energy, Inc. - Updating Estimates, Increasing Price Target to \$17.50
8/2/2007	Atlantic Equities	CenterPoint Energy - Q207 in line
8/2/2007	Banc of America - Equity	CNP: \$0.22 2Q Beats Consensus; Gas Services Business Drags Down Earnings
8/2/2007	Citigroup	CenterPoint Energy Inc. - First Impressions: 2Q '07 Earnings Lower; Guidance Unchanged
8/2/2007	Morgan Stanley	CenterPoint Energy, Inc. - 2Q07 EPS Slightly Above Cons
8/3/2007	RBC Capital Markets	CenterPoint Energy Inc. - With normalized weather, would have achieved steady growth
8/6/2007	Credit Suisse	CenterPoint Energy, Inc. - Slight earnings beat; remains fairly valued
8/6/2007	Jefferies & Company, Inc.	CenterPoint Energy - 2Q Operating Earnings of \$0.17 Falls Short; Reducing 2007 Estimate

Analyst Reports

Docket No. 38339
COH07-31U Index

Page 4 of 9

DATE	ANALYST FIRM	REPORT TITLE
8/19/2007	Citigroup	CenterPoint Energy - Upgrade to Buy; Defensive with 7% Growth & Regulatory Catalysts
9/25/2007	Morgan Stanley	CenterPoint Energy - \$20 Million Arkansas Rate Case Settlement Slightly Ahead of Our \$16 MM Est.
9/25/2007	RBC Capital Markets	CenterPoint Energy - CNP Reaches Arkansas Rate Case Settlement
10/8/2007	Credit Suisse	CenterPoint Energy, Inc. - Fundamental & trading Opportunity Match Up
10/12/2007	KeyBanc Capital Markets	CNP: Terminating Coverage
10/31/2007	Moody's Investors Service	Summary Opinion: CenterPoint Energy Houston Electric, LLC
11/2/2007	Banc of America - Equity	CNP: Beat Consensus by \$0.02; Guiding High End 2007 EPS Range
11/2/2007	Deutsche Bank	CenterPoint Energy - Updating our work on CNP
11/2/2007	Morgan Stanley	CenterPoint Energy, Inc - 3Q07 Slightly Ahead of Consensus-Solid Quarter In Our View
11/4/2007	Credit Suisse	CenterPoint Energy, Inc. - Strong Outlook -- Cheap Stock
11/5/2007	Jefferies & Company, Inc.	CenterPoint Energy - Upgrade to Buy from Hold Based on Valuation
11/5/2007	RBC Capital Markets	CenterPoint Energy, Inc. - 3Q Earnings In-Line With Expectations
11/15/2007	Moody's Investors Service	Summary Opinion: CenterPoint Energy, Inc.
12/5/2007	RBC Capital Markets	CenterPoint Energy, Inc. - Significant growth prospects remain: Potentially 6-8% rate base CAGR thru
12/20/2007	Citi	CenterPoint Energy Inc - Appeals Decision Disappointing; Long-term Fundamentals Intact
12/20/2007	Credit Suisse	CenterPoint Energy, Inc. - A Lump of Coal for CNP's Christmas Stocking
12/20/2007	Deutsche Bank	CenterPoint Energy - CNP 3rd Court of Appeals true-up cost ruling negative
12/20/2007	Morgan Stanley	CenterPoint Energy, Inc. - 3rd Court of Appeals Decision Appears Low
12/20/2007	RBC Capital Markets	CenterPoint Energy, Inc. - CNP receives ruling in stranded cost appeal
12/21/2007	Jefferies & Company, Inc.	CenterPoint Energy - Court of Appeals Issues Negative Ruling
12/21/2007	Morgan Stanley	CenterPoint Energy, Inc. - Company Provides Clarification: Potential Downside from Court Ruling Less Than Our Preliminary Calculations
1/24/2008	RBC Capital Markets	CenterPoint Energy, Inc. - CNP raises dividend by 7%
1/28/2008	Banc of America - Equity	CenterPoint Energy, Inc. - Value and Story Remains Compelling Despite Court Setback
2/20/2008	Credit Suisse	CenterPoint Energy, Inc. - Dropping Coverage
2/28/2008	Atlantic Equities	CenterPoint Energy - Q407 above expectations on cost controls and ancillary services
2/28/2008	Banc of America - Equity	CNP: Strong '07 EPS of \$1.07/Share; Gave '08 Guidance of \$1.15/Sh to \$1.25/Sh
2/28/2008	Deutsche Bank	CenterPoint Energy - Growth outlook continues to be strong
2/29/2008	Jefferies & Company, Inc.	CenterPoint Energy - 4Q EPS of \$0.32 Beats Expectations
2/29/2008	RBC Capital Markets	CenterPoint Energy, Inc. - 2007 transition year sets up well for 2008; FY07 in-line w/expectations
4/23/2008	Jefferies & Company, Inc.	CenterPoint Energy - Posting 2008 Quarters
4/30/2008	Atlantic Equities	CenterPoint Energy - Q108 disappointing; Mgmt reiterates guidance
4/30/2008	Banc of America - Equity	CNP: 1Q Below Expectations; New Pipeline Not Enough to Overcome Weakness (Part 1 of 2)
4/30/2008	Banc of America - Equity	CNP: 1Q Below Expectations; New Pipeline Not Enough to Overcome Weakness (Part 2 of 2)

DATE	ANALYST FIRM	REPORT TITLE
4/30/2008	Citi	CenterPoint Energy - Reiterate Buy and \$18.50 Target; Catalysts on the Horizon
4/30/2008	Deutsche Bank	CenterPoint Energy - Near term focus on AMI; LT growth still attractive
4/30/2008	Morgan Stanley	CenterPoint Energy, Inc. - Quick Comment: 1Q08 Results Weak
4/30/2008	RBC Capital Markets	CenterPoint Energy, Inc. - 2008 off to a slower start at CNP
5/1/2008	Jefferies & Company, Inc.	CenterPoint Energy - 1Q08 EPS of \$0.36; Maintain 2008-2009 Estimates
5/2/2008	Fitch Ratings	Fitch Rates CenterPoint Energy \$300MM 6.5% Notes 'BBB-'; Outlook Stable
6/18/2008	Morgan Stanley	Discontinuing Coverage
6/26/2008	BMO Capital Markets	CenterPoint Energy - Long-Term Value, but No Sight on Near-Term Catalysts; Initiating with Market
7/22/2008	Moody's Investors Service	Summary Opinion: CenterPoint Energy Houston Electric, LLC
7/22/2008	Moody's Investors Service	Summary Opinion: CenterPoint Energy, Inc.
8/5/2008	Banc of America - Equity	CenterPoint Energy - Strong 2Q08 \$0.05 Above Consensus; Expect '08 EPS in Upper Half of Guidance
8/6/2008	Deutsche Bank	CenterPoint Energy - CNP reports strong 2Q 08 results
8/6/2008	RBC Capital Markets	CenterPoint Energy - Transmission investment opportunities could increase growth
8/7/2008	Jefferies & Company, Inc.	CenterPoint Energy - Strong 2Q; Increasing EPS Estimates
9/15/2008	BMO Capital Markets	CenterPoint Energy - Hurricane Ike Slams Houston
9/23/2008	RBC Capital Markets	CenterPoint Energy - Disclosures Reveal No Major Financial Impact from Hurricane Ike
10/9/2008	Banc of America - Equity	Watts Upl
10/9/2008	Deutsche Bank	CenterPoint Energy - CNP increases storm cost estimates to \$650-\$700 million
10/15/2008	Jefferies & Company, Inc.	CenterPoint Energy - Reducing EPS Estimates to Reflect Impact of Ike
11/5/2008	Banc of America - Equity	CenterPoint Energy - 3Q Beats Expectations, Ike Not As Big a Factor; Ups '08 Guidance By \$0.10
11/5/2008	Deutsche Bank	CenterPoint Energy - CNP posts strong 3Q08 earnings, raised '08 EPS guidance
11/6/2008	Jefferies & Company, Inc.	CenterPoint Energy - Operating EPS of \$0.39 Beats Expectation; Increase 2008 Est
11/6/2008	RBC Capital Markets	CenterPoint Energy - 3Q results beat expectations
11/18/2008	Atlantic Equities	CenterPoint Energy - Upgrading safe, regulated utility to Overweight
12/17/2008	Deutsche Bank	CenterPoint Energy - Updating our work on CenterPoint Energy
1/8/2009	Brean Murray Carret & Co.	CenterPoint Energy - Initiating Coverage with a Hold Rating; Emerging Wires & Pipes Story
1/23/2009	Atlantic Equities	CenterPoint Energy - Increases dividend 4%; more catalysts shortly
1/23/2009	RBC Capital Markets	CenterPoint Energy - Company signals dividend safety by increasing dividend to \$0.19 from \$0.1825
2/6/2009	Jefferies & Company	CenterPoint Energy - Lower Rating to Hold Based on Valuation
2/13/2009	Citi	CenterPoint Energy - Maintain Buy; Meter Roll Out, MN Rate Case & East TX Gas
2/24/2009	Atlantic Equities	CenterPoint Energy - Reducing 2009 estimate for non-deferred interest
2/25/2009	Atlantic Equities	CenterPoint Energy - Rating under review following lower earnings outlook

Analyst Reports

Docket No. 38339
COH07-31U Index
Page 6 of 9

DATE	ANALYST FIRM	REPORT TITLE
2/25/2009	BMO Capital Markets	CenterPoint Energy - 4Q on Target, Outlook Under Pressure
2/25/2009	Citi	CenterPoint Energy - Stock Oversold; Estimates and \$14 Target Unchanged; Dividend Up
2/25/2009	RBC Capital Markets	CenterPoint Energy - Expected Higher 4Q08 & FY; outlook challenging, but valuation unjustified
2/26/2009	Atlantic Equities	CenterPoint Energy - Reiterating Overweight on 2010 Outlook
2/26/2009	BMO Capital Markets	CenterPoint Energy - Selloff Overdone, but Struggling for Catalyst
2/26/2009	Brean Murray Carret & Co.	CenterPoint Energy - 2009 Guidance Below Expectations; Forward EPS Estimates Lowered; Hold Rating
2/26/2009	Deutsche Bank	CenterPoint Energy - 2009 guidance weak, adjusting our estimates downward
2/26/2009	Jefferies & Company	CenterPoint Energy - Raise Rating to BUY from HOLD Based on Valuation
4/15/2009	Jefferies & Company	CenterPoint Energy - Posting 2009 Quarters
4/23/2009	Deutsche Bank	CenterPoint Energy - Transfer of Coverage
4/29/2009	Atlantic Equities	CenterPoint Energy - Weak demand and Other cause miss: Management reiterates FY target
4/29/2009	Brean Murray Carret & Co.	CenterPoint Energy - 1Q09 EPS Below Expectations; Forward Estimates and Hold Rating Affirmed
4/29/2009	Citi	CenterPoint Energy - Miss on Weather, Conservation & Costs at Utilities
4/29/2009	Deutsche Bank	CenterPoint Energy - 1Q2009 slight miss on lower volumes
4/30/2009	BMO Capital Markets	CenterPoint Energy - 1Q Weak; Remaining Cautious on Conservation
4/30/2009	Banc of America Merrill Lynch	CenterPoint Energy - Lowering Ratings: Plummeting Demand Adds to Burdens
4/30/2009	Jefferies & Company	CenterPoint Energy - 1Q EPS of \$0.19 Significantly Below Expectations
4/30/2009	RBC Capital Markets	CenterPoint Energy - 2009 off to a challenging start at CNP, but guidance unchanged
5/5/2009	Deutsche Bank	CenterPoint Energy - CNP 2Q 2009 earnings in-line
6/6/2009	S&P - Equity	CenterPoint Energy
6/22/2009	BMO Capital Markets	CenterPoint Energy - Stranded Cost Jumps Back into Company Lexicon
6/30/2009	BMO Capital Markets	CenterPoint Energy - CORRECTION: Completes Equity
7/1/2009	Moody's Investors Service	Summary Opinion: CenterPoint Energy, Inc.
7/2/2009	Moody's Investors Service	Summary Opinion: CenterPoint Energy, Inc.
8/5/2009	Atlantic Equities	CenterPoint Energy - Q209 ahead; no changes to full year estimates
8/5/2009	Citi	CenterPoint Energy - Electric Volumes Up; Conservation Appears Limited
8/5/2009	Deutsche Bank	CenterPoint Energy - CNP 2Q2009 earnings in line
8/5/2009	RBC Capital Markets	CenterPoint Energy - 2009 Looking Brighter at CNP: Reports 2Q Relatively in Line with Expectations
8/6/2009	BMO Capital Markets	CenterPoint Energy - 2Q: Headline Hit with Mixed Results
8/6/2009	Jefferies & Company	CenterPoint Energy - 2Q Operating EPS of \$0.24; Increase 2009 Estimate
9/10/2009	Atlantic Equities	CenterPoint Energy - Positive acquisition funded by share issuance
9/10/2009	BMO Capital Markets	CenterPoint Energy - Raising Equity to Scale Up in Haynesville
9/11/2009	Jefferies & Company	CenterPoint Energy - Issues Common Stock, Expands Midstream Gas Operations

Analyst Reports

DATE	ANALYST FIRM	REPORT TITLE
10/2/2009	Deutsche Bank	Discontinuing Coverage of Ten Stocks
10/26/2009	Citi	CenterPoint Energy - Gathering Project Will Add \$0.10/Share: Maintain Buy
10/28/2009	Citi	CenterPoint Energy - Balance Sheet Stronger; Maintain Buy
10/28/2009	RBC Capital Markets	CenterPoint Energy - Delivers Stability Despite Tumultuous Times; 3Q Results as Expected
10/28/2009	Wunderlich Securities	DOE Smart Grid Awards Modestly Positive
10/29/2009	Brean Murray Carret & Co.	CenterPoint Energy - 3Q EPS Slightly Below Expectations/ Pending Rate Relief, AMR Funding Award and New Field Service Contracts Key Forward Catalysts; Hold Rating Affirmed at Current Prices
10/30/2009	Jefferies & Company	CenterPoint Energy - 3Q EPS of \$0.31 Slightly Below Expectations
11/2/2009	Bank of America Merrill Lynch	CenterPoint Energy - Raising Ratings Back to Overweight - 30%
12/15/2009	RBC Capital Markets	CenterPoint Energy - Growth story continues to unfold, while stability remains
1/12/2010	UBS	CenterPoint Energy - Initiating Coverage with a Buy Rating
1/25/2010	SunTrust Robinson Humphrey	CenterPoint Energy - Initiating Coverage with a Neutral Rating
2/25/2010	Atlantic Equities	CNP released disappointing Q409 EPS of \$0.27 (AE and consensus was at \$0.31) and 210 guidance of \$1.02 - \$1.12 (AE: \$1.28, Consensus \$1.18)
2/26/2010	BMO Capital Markets	CenterPoint Energy - Hits an Air Pocket
2/26/2010	UBS	CenterPoint Energy - Over the Last Hurdle
2/28/2010	RBC Capital Markets	CenterPoint Energy - Guidance below expectation; conservatism getting better of management?
3/1/2010	Citi	CenterPoint Energy - Disappointing '10 Guidance Might Be Conservative; Maintain Buy
3/1/2010	Jefferies & Company	CenterPoint Energy - 4Q EPS of \$0.27 Below Expectations; Reduce Estimates
3/5/2010	Dudack Research	CenterPoint Energy - Adjusting EPS for Lower Gas Prices; Maintain Buy and PT
4/20/2010	Jefferies & Company	CenterPoint Energy - Posting 2010 Quarterly EPS Estimates
5/3/2010	Citi	CenterPoint Energy - Haynesville Project Could Add \$0.10/Share; Equity Possible
5/5/2010	Atlantic Equities	CenterPoint Energy - Solid 1Q10; full year on track
5/5/2010	Citi	CenterPoint Energy - Company Beats Consensus/ Guidance Reaffirmed; Maintain Buy
5/5/2010	RBC Capital Markets	CenterPoint Energy - Buy While It's Still Cheap; Conservative Guidance Not Likely to Last Long
5/5/2010	SunTrust Robinson Humphrey	CenterPoint Energy - Moody's Positive Outlook Key to Full Investment Grade Ratings
5/5/2010	UBS	CenterPoint Energy - Hitting on all Cylinders
5/5/2010	BMO Capital Markets	CenterPoint Energy - Rising Confidence/ Rising to OUTPERFORM
5/6/2010	Jefferies & Company	CenterPoint Energy - Lowering Rating to Hold Based on Valuation
5/20/2010	Deutsche Bank	CenterPoint Energy - Shale-heavy footprint driving growth; Initiate with Buy
6/8/2010	BMO Capital Markets	CenterPoint Energy - Announces (Expected) Equity Raise
6/8/2010	Deutsche Bank	CenterPoint Energy - Issuing equity to fund growth, but sooner than expected

Analyst Reports

DATE	ANALYST FIRM	REPORT TITLE
6/9/2010	Citi	CenterPoint Energy - Equity is the Risk-Averse Decision
6/9/2010	Jefferies & Company	CenterPoint Energy - Announces Common Stock Offering; Reducing EPS Estimates
6/16/2010	Dudack Research	CenterPoint Energy - Capitalizing on Growth Opportunities with Limited Risks
6/29/2010	JP Morgan	CenterPoint Energy - Attractive Regulated 10-12% Total Annual Return; Initiating Coverage with an Overweight Rating
6/30/2010	Deutsche Bank	CenterPoint Energy - Electric rate case filed; decision likely next year
6/30/2010	Jefferies & Company	CenterPoint Energy - Files Electric Base Rate Case
6/30/2010	JP Morgan	CenterPoint Energy - Electric Rate Case Filing; Timing and Terms Largely as Expected - ALERT
7/1/2010	Citi	CenterPoint Energy - No Earnings Impact Expected from Recent Rate Case Filing

Analyst Reports

DATE	ANALYST FIRM	REPORT TITLE
8/4/2010	BMO Capital Markets	CenterPoint Energy - Delivering on Target
8/4/2010	Citi	CenterPoint Energy - In-line 2Q; Midstream Ramping; Rate Increase Likely in Houston
8/4/2010	Deutsche Bank	CenterPoint Energy - Initial thoughts before the call
8/4/2010	JP Morgan	CenterPoint Energy - In Line Earnings, Guidance Maintained, Neutral for Stock - ALERT
8/4/2010	UBS	CenterPoint Energy - Results Fall Shy
8/5/2010	Deutsche Bank	CenterPoint Energy - Growth on track
8/5/2010	Jefferies & Company, Inc.	CenterPoint Energy - 2Q EPS of \$0.20 Below Expectations; Maintain 2010/2011 EPS Estimates
8/5/2010	RBC Capital Markets	CenterPoint Energy - Slight miss a CNP for 2Q; FS growth to propel performance ahead
8/16/2010	Bank of America - Merrill Lynch	CenterPoint Energy - Playing the Field; Reinstate at Buy

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document was served on all parties of record in this proceeding, by facsimile, hand delivery, e-mail, or United States first class mail on this 1st day of September, 2010.

Linda M Johnston