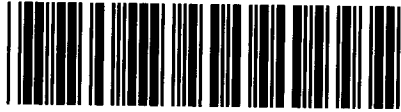


Control Number: 37919



Item Number: 268

Addendum StartPage: 0

JPMorgan Chase Bank, N.A.  
Global Trade Services  
131 South Dearborn, 5th Floor  
Mail Code: IL1-0236  
Chicago, IL 60603-5506

37919

MAR 19, 2013  
OUR L/C NO.: CPCS-355475

AMENDMENT NO.: 1

TO:  
PUBLIC UTILITY COMMISSION OF TEXAS  
1701 N. CONGRESS AVENUE  
PO BOX 13326  
AUSTIN, TEXAS 78711-3326

APPLICANT:  
BY ORDER AND FOR ACCOUNT OF OBED  
FLORES CAVAZOS TO GUARANTEE THE  
OBLIGATIONS OF: BOSE ENERGY, LLC  
4002 N. JACKSON ROAD  
PHARR, TEXAS 78577

IN ACCORDANCE WITH INSTRUCTIONS RECEIVED, THE ABOVE REFERENCED STANDBY  
LETTER OF CREDIT HAS BEEN AMENDED AS FOLLOWS:

RECEIVER'S REFERENCE: NONREF

APPLICANT'S NAME AND ADDRESS ARE CHANGED TO  
BY ORDER AND FOR ACCOUNT OF OBED  
FLORES CAVAZOS TO GUARANTEE THE  
OBLIGATIONS OF: BOSE ENERGY, LLC  
4002 N. JACKSON ROAD  
PHARR, TEXAS 78577

DELETE THE FOLLOWING PARAGRAPH IN THE LETTER OF CREDIT:

'FUNDS UNDER THIS LETTER OF CREDIT ARE AVAILABLE FOR PAYMENT TO YOU UPON  
PRESENTATION TO US OF AN ORIGINAL OR PHOTOCOPY OF THIS LETTER OF CREDIT  
AND ANY EFFECTIVE AMENDMENT TO THIS LETTER OF CREDIT, AND YOUR WRITTEN  
DEMAND FOR PAYMENT, PURPORTEDLY SIGNED BY AN AUTHORIZED REPRESENTATIVE OF  
THE BENEFICIARY (SIGNED AS SUCH), MARKED 'DRAWN UNDER JPMORGAN CHASE  
BANK, N.A. LETTER OF CREDIT NO. CPCS-355475' AND CONTAINING THE TEXT:  
'WE HEREBY CERTIFY TO YOU THAT U.S. DOLLARS \_\_\_\_\_ IS DUE AND OWING  
TO US BY OBED FLORES CAVAZOS ('REP'), UNDER AND IN ACCORDANCE WITH  
PUBLIC UTILITY COMMISSION OF TEXAS RULES.'

AND REPLACE WITH THE FOLLOWING:

'FUNDS UNDER THIS LETTER OF CREDIT ARE AVAILABLE FOR PAYMENT TO YOU UPON

268

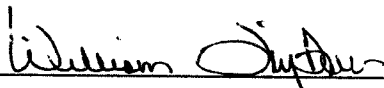
JPMorgan Chase Bank, N.A.  
Global Trade Services  
131 South Dearborn, 5th Floor  
Mail Code: IL1-0236  
Chicago, IL 60603-5506

MAR 19, 2013  
OUR L/C NO.: CPCS-355475

AMENDMENT NO.: 1

PRESENTATION TO US OF AN ORIGINAL OR PHOTOCOPY OF THIS LETTER OF CREDIT AND ANY EFFECTIVE AMENDMENT TO THIS LETTER OF CREDIT, AND YOUR WRITTEN DEMAND FOR PAYMENT, PURPORTEDLY SIGNED BY AN AUTHORIZED REPRESENTATIVE OF THE BENEFICIARY (SIGNED AS SUCH), MARKED 'DRAWN UNDER JPMORGAN CHASE BANK, N.A. LETTER OF CREDIT NO. CPCS-355475' AND CONTAINING THE TEXT 'WE HERERBY CERTIFY TO YOU THAT U.S. DOLLARS ..... IS DUE AND OWING TO US BY BOSE ENERGY, LLC ('REP'), UNDER AND IN ACCORDANCE WITH PUBLIC UTILITY COMMISSION OF TEXAS RULES'.

ALL OTHER TERMS AND CONDITIONS OF THE CREDIT REMAIN UNCHANGED.

  
\_\_\_\_\_  
AUTHORIZED SIGNATURE