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October 29, 2012

Public Utility Commission of Texas
1701 N. Congress Avenue
PO Box 13326
Austin, TX 78711-3326

RECEIVED
2012 OCT 31 AM 9:08
PUBLIC UTILITY COMMISSION
FILING CLERK

Re: Irrevocable Standby Letter of Credit Number 1203 for Veteran Energy, LLC

Dear Public Utility Representative:

Please be advised that Silvergate Bank ("Issuing Bank") is providing you this letter as notice of non-renewal for the Standby Letter of Credit for the account of Veteran Energy, LLC in the amount of \$10,000. The Standby Letter of Credit shall expire on January 6, 2014 and Issuing Bank elects not to extend the Standby Letter of Credit maturity date beyond the expiration date of January 6, 2014. Please return the Standby Letter of Credit to me by mail upon expiration or replacement at the following address:

Silvergate Bank
Attn: Terrece Madrigal
4275 Executive Square, Suite 800
La Jolla, Ca 92037

If you have any questions you may contact me directly at (858) 362-3311.

Sincerely,

A handwritten signature in cursive script that reads "Terrece Madrigal".

Terrece Madrigal
Vice President & Manager
Business Lending Group

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