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Wells Fargo Bank, N.A. U. S. Trade Services Standby Letters of Credit MAC A0195-212 One Front Street, 21st Floor San Francisco, California 94111 Phone: 1(800) 798-2815 Option 1 E-Mail. sftrade@wellsfargo.com

Amendment To Irrevocable Standby Letter Of Credit

Number: NTS660454

Amendment Number: 1

Amend Date: May 16, 2012

APPLICANT KEYSTONE ENERGY PARTNERS, LP 1111 BAGBY STREET **SUITE 2510** HOUSTON, TEXAS 77002

BENEFICIARY PUBLIC UTILITY COMMISSION OF TEXAS 1701 N. CONGRESS AVENUE P.O. BOX 13326 AUSTIN, TEXAS 78711-3326

Quote

GENTLEMEN:

WE HEREBY AMEND THE ABOVE REFERENCED LETTER OF CREDIT ISSUED IN YOUR FAVOR TO BE CANCELED. THIS AMENDMENT TO CANCEL IS SUBJECT TO BENEFICIARY'S CONSENT. WE REQUIRE EVIDENCE OF YOUR DECISION TO CANCEL PLEASE MARK THE FORM BELOW INDICATING YOUR ACCEPTANCE OR REJECTION OF THIS REQUEST.

X_ RETURN OF THE ORIGINAL LETTER OF CREDIT AND AMENDMENTS, IF ANY, IS REQUIRED.

PLEASE CONTACT OUR STANDBY CUSTOMER CARE PROFESSIONALS WITH ANY QUESTIONS REGARDING THIS CANCELLATION AT 1-800-776-3862, OPTION 2. OR 1-800-798-2815 OPTION 1

SINCERELY.

AUTHORIZED SIGNATURE WELLS FARGO BANK, N.A.

AUREA 13 MAY - NAIN ASSISTANT

THE ORIGINAL OF THIS LETTER OF CREDIT AMENDMENT CONTAINS AN EMBOSSED SEAL OVER THE

Together we'll go far





AUTHORIZED SIGNATURE.	
() CANCELLATION ACCEPTED () CANC	CELLATION REJECTED
BENEFICIARY AUTHORIZED SIGNATURE	DATED
PRINTED NAME AND TITLE PHO	ONE NO
Unquote	
Very Truly Yours,	
WELLS FARGO BANK, N.A.	
Ву:	
Authorized Signature	
The original of the Letter of Credit contains an embossed seal over the Authorized Signature.	
Please direct any written correspondence or inquiries regarding this Letter of Credit, always quoting our reference number, to Wells Fargo Bank, National Association, Attn: U.S. Standby Trade Services	
at either One Front Street MAC A0195-212, San Francisco, CA 94111	or 401 Linden Street MAC D4004-017, Winston-Salem, NC 27101
at either One Front Street MAC A0195-212,	onal Association, Attn: U.S. Standby Trade Services or 401 Linden Street

Phone inquiries regarding this credit should be directed to our Standby Customer Connection Professionals

1-800-798-2815 Option 1

1-800-776-3862 Option 2

(Hours of Operation: 8:00 a.m. PT to 5:00 p.m. PT)

(Hours of Operation: 8:00 a.m. EST to 5:30 p.m. EST)

