



Control Number: 37919



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WELLS
FARGO

37919
Wells Fargo Bank, N.A.
U. S. Trade Services
Standby Letters of Credit
MAC A0195-212
One Front Street, 21st Floor
San Francisco, California 94111
Phone: 1(800) 798-2815 Option 1
E-Mail: sfrade@wellsfargo.com

Amendment To
Irrevocable Standby Letter Of Credit

Number : NTS658948
Amendment Number : 2
Amend Date : May 16, 2012

APPLICANT
KEystone ENERGY PARTNERS, LP
1111 BAGBY STREET
SUITE 2510
HOUSTON, TEXAS 77002

BENEFICIARY
PUBLIC UTILITY COMMISSION OF TEXAS
1701 N. CONGRESS AVENUE
P.O. BOX 13326
AUSTIN, TEXAS 78711-3326

Quote

GENTLEMEN:

WE HEREBY AMEND THE ABOVE REFERENCED LETTER OF CREDIT ISSUED IN YOUR FAVOR TO BE CANCELED. THIS AMENDMENT TO CANCEL IS SUBJECT TO BENEFICIARY'S CONSENT. WE REQUIRE EVIDENCE OF YOUR DECISION TO CANCEL. PLEASE MARK THE FORM BELOW INDICATING YOUR ACCEPTANCE OR REJECTION OF THIS REQUEST.

X__ RETURN OF THE ORIGINAL LETTER OF CREDIT AND AMENDMENTS, IF ANY, IS REQUIRED.

PLEASE CONTACT OUR STANDBY CUSTOMER CARE PROFESSIONALS WITH ANY QUESTIONS REGARDING THIS CANCELLATION AT 1-800-776-3862, OPTION 2. OR 1-800-798-2815 OPTION 1

SINCERELY,


AUTHORIZED SIGNATURE
WELLS FARGO BANK, N.A.

AURORA J. RUBIN
ASSISTANT VICE PRESIDENT

THE ORIGINAL OF THIS LETTER OF CREDIT AMENDMENT CONTAINS AN EMBOSSED SEAL OVER THE AUTHORIZED SIGNATURE.

218
Together we'll go far



() CANCELLATION ACCEPTED () CANCELLATION REJECTED

BENEFICIARY AUTHORIZED SIGNATURE DATED

PRINTED NAME AND TITLE PHONE NO

Unquote

Very Truly Yours,

WELLS FARGO BANK, N.A.

By: _____
Authorized Signature

The original of the Letter of Credit contains an embossed seal over the Authorized Signature.

Please direct any written correspondence or inquiries regarding this Letter of Credit, always quoting our reference number, to Wells Fargo Bank, National Association, Attn: U.S. Standby Trade Services

at either One Front Street
MAC A0195-212,
San Francisco, CA 94111

or 401 Linden Street
MAC D4004-017,
Winston-Salem, NC 27101

Phone inquiries regarding this credit should be directed to our Standby Customer Connection Professionals

1-800-798-2815 Option 1
(Hours of Operation: 8:00 a.m. PT to 5:00 p.m. PT)

1-800-776-3862 Option 2
(Hours of Operation: 8:00 a.m. EST to 5:30 p.m. EST)

