

**Approved Method as of March 1, 2007 by Tony Horton, Treasurer**

**Rate Spread Methodology**

**Money Pool Rate - Excluding TXU Electric Delivery**

The current month interest rate is to be based on TXU Energy Company's combined average daily weighted average cost of short-term debt under their bank credit facilities and commercial paper outstanding for the current month plus an additional spread equal to the current JP Morgan Chase credit facility commitment fee.

In the event that TXU Energy Company does not have any borrowings outstanding under the credit facilities or commercial paper program, the rate will be based on the one month LIBOR rate in effect the first workday of the month plus a spread based on the current JP Morgan Chase credit facility spread applicable to TXU Energy Company's one month LIBOR borrowings plus the current facility commitment fee.

**Money Pool Rate - TXU Electric Delivery**

The current month interest rate is to be based on TXU Electric Delivery Company's combined average daily weighted average cost of short-term debt under their bank credit facilities and commercial paper outstanding for the current month plus an additional spread equal to the current JP Morgan Chase credit facility commitment fee.

In the event that TXU Electric Delivery Company does not have any borrowings outstanding under the credit facilities or commercial paper program, the rate will be based on the one month LIBOR rate in effect the first workday of the month plus a spread based on the current JP Morgan Chase credit facility spread applicable to TXU Electric Company's one month LIBOR borrowings plus the current facility commitment fee.

TXU Energy Company Weighted Average Cost

	Commercial Paper	Short-Term Bank Debt	Combined
6/1/2007	5.54200%	6.15641%	6.15496%
6/2/2007	5.54200%	6.15641%	6.15496%
6/3/2007	5.54200%	6.15641%	6.15496%
6/4/2007	5.54200%	6.15641%	6.15496%
6/5/2007	5.54200%	6.15641%	6.15496%
6/6/2007	5.54200%	6.15641%	6.15583%
6/7/2007	5.54200%	6.32147%	6.32078%
6/8/2007	5.54200%	6.27553%	6.27487%
6/9/2007	5.54200%	6.16227%	6.16173%
6/10/2007	5.54200%	6.16227%	6.16173%
6/11/2007	0.00000%	6.16079%	6.16079%
6/12/2007	0.00000%	6.16079%	6.16079%
6/13/2007	0.00000%	6.15682%	6.15682%
6/14/2007	0.00000%	6.15535%	6.15535%
6/15/2007	0.00000%	6.20630%	6.20630%
6/16/2007	0.00000%	6.20630%	6.20630%
6/17/2007	0.00000%	6.20630%	6.20630%
6/18/2007	0.00000%	6.38705%	6.38705%
6/19/2007	0.00000%	6.58385%	6.58385%
6/20/2007	0.00000%	6.16282%	6.16282%
6/21/2007	0.00000%	6.16282%	6.16282%
6/22/2007	0.00000%	6.16282%	6.16282%
6/23/2007	0.00000%	6.16282%	6.16282%
6/24/2007	0.00000%	6.16282%	6.16282%
6/25/2007	0.00000%	6.16282%	6.16282%
6/26/2007	0.00000%	6.16282%	6.16282%
6/27/2007	0.00000%	6.16041%	6.16041%
6/28/2007	0.00000%	6.16041%	6.16041%
6/29/2007	0.00000%	6.21786%	6.21786%
6/30/2007	0.00000%	6.21786%	6.21786%
Average Combined WAV			6.19921%
Credit Facility Fee			0.20000%
Money Pool Rate			6.39921%

Oncor Electric Delivery Weighted Average Cost

	Commercial Paper	Short-Term Bank Debt	Combined
6/1/2007	0.00000%	5.87000%	5.87000%
6/2/2007	0.00000%	5.87000%	5.87000%
6/3/2007	0.00000%	5.87000%	5.87000%
6/4/2007	0.00000%	5.87000%	5.87000%
6/5/2007	0.00000%	5.87000%	5.87000%
6/6/2007	0.00000%	5.87000%	5.87000%
6/7/2007	0.00000%	5.87000%	5.87000%
6/8/2007	0.00000%	5.87000%	5.87000%
6/9/2007	0.00000%	5.87000%	5.87000%
6/10/2007	0.00000%	5.87000%	5.87000%
6/11/2007	0.00000%	5.87000%	5.87000%
6/12/2007	0.00000%	5.87000%	5.87000%
6/13/2007	0.00000%	5.87000%	5.87000%
6/14/2007	0.00000%	5.87000%	5.87000%
6/15/2007	0.00000%	5.87000%	5.87000%
6/16/2007	0.00000%	5.87000%	5.87000%
6/17/2007	0.00000%	5.87000%	5.87000%
6/18/2007	0.00000%	5.87000%	5.87000%
6/19/2007	0.00000%	5.87000%	5.87000%
6/20/2007	0.00000%	5.87000%	5.87000%
6/21/2007	0.00000%	5.87000%	5.87000%
6/22/2007	0.00000%	5.87000%	5.87000%
6/23/2007	0.00000%	5.87000%	5.87000%
6/24/2007	0.00000%	5.87000%	5.87000%
6/25/2007	0.00000%	5.87000%	5.87000%
6/26/2007	0.00000%	5.87000%	5.87000%
6/27/2007	0.00000%	5.87000%	5.87000%
6/28/2007	0.00000%	5.87000%	5.87000%
6/29/2007	0.00000%	5.87000%	5.87000%
6/30/2007	0.00000%	5.87000%	5.87000%
Average Combined WAV			5.87000%
Credit Facility Fee			0.15000%
Money Pool Rate			6.02000%

**JP Morgan Chase Facility**

"Facility Fee" shall have the meaning assigned to such term in Section 2.04(a).

"Facility Fee Percentage" shall mean, at any time, the percentage *per annum* set forth below in the column under the Applicable Rating Level of the Borrower with the lower Applicable Rating Level at such time.

Applicable Rating Level	1	2	3	4	5
Percentage <i>Per annum</i>					
Facility Fee	0.100%	0.125%	0.150%	0.175%	0.200%

"Applicable Rating Level" shall mean, for any Borrower at any time, the level set forth below in the row next to the then applicable Debt Ratings of such Borrower. If there is a difference of one level in the Debt Ratings of such Borrower, then the higher

S&P Debt Rating Moody's Debt Rating	Applicable Rating Level
A- or better A3 or better	1
BBB+	2
Baa1	3
BBB	4
Baa2	5
Below BBB*	
Below Baa3*	

\* or unrated

"Applicable Margin" shall mean, for any Type of Loan made in any Borrower at any time, the percentage *per annum* set forth below corresponding to such Type of Loan in the column under the Applicable Rating Level of such Borrower at such time. The Applicable

Applicable Rating Level	1	2	3	4	5
Percentage <i>Per annum</i>					
Eurodollar Loan	0.275%	0.350%	0.425%	0.575%	0.800%
ABR Loan	0.000%	0.000%	0.000%	0.000%	0.000%
Utilization Fee	0.125%	0.125%	0.125%	0.125%	0.125%

<HELP> for explanation. Enter # <GO> for historical ratings. N206 Corp CRPR

TMU Energy Co LLC CREDIT PROFILE Page 1/1

Select Company Tree Ratings above for related companies

HOLIDAYS

1) TMU 7/03/15/13	Baa2	+
2) Issuer Rating	Baa2	+
3) Senior Unsecured Debt	Baa2	+
4) Short Term	P-2	+

STANDARD & POOR'S

5) TMU 7/03/15/13	BB	+
6) LT Foreign Issuer Credit	BB	+
7) LT Local Issuer Credit	BB	+
8) ST Foreign Issuer Credit	NR	
9) ST Local Issuer Credit	NR	

FITCH

10) TMU 7/03/15/13	BBB	+
11) LT Issuer Default Rating	BBB	+
12) Senior Unsecured Debt	BBB	+
13) Short Term	F3	+
14) ST Issuer Default Rating	F3	+

Australia 61 2 9277 6000 Brazil 55 11 3048 4520 Europe 44 20 220 7240 Fax 64 69 320410  
Hong Kong 852 2577 6000 Japan 81 3 3201 6500 Singapore 65 6212 1000 010 1 212 310 3300 Copyright 2005 Bloomberg L.P.  
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TMU Electric Delivery Co CREDIT PROFILE Page 1/1

Select Company Tree Ratings above for related companies

HOLIDAYS

1) TMU 6/05/01/12	Baa2	+
2) Issuer Rating	Baa2	+
3) Senior Secured Debt	NR	
4) Senior Unsecured Debt	Baa2	+
5) Preferred Stock	Ba2	+
6) Short Term	P-2	+

STANDARD & POOR'S

7) TMU 6/05/01/12	BBB-	+
8) LT Foreign Issuer Credit	BBB-	+
9) LT Local Issuer Credit	BBB-	+
10) ST Foreign Issuer Credit	NR	
11) ST Local Issuer Credit	NR	

FITCH

12) TMU 6/05/01/12	BBB	+
13) LT Issuer Default Rating	BBB-	+
14) Senior Unsecured Debt	BBB	+
15) Short Term	F3	+
16) ST Issuer Default Rating	F3	+

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Hong Kong 852 2577 6000 Japan 81 3 3201 6500 Singapore 65 6212 1000 010 1 212 310 3300 Copyright 2005 Bloomberg L.P.  
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CLOSE/ASK/YIELD Page 1 / 3

USD0001M LIBOR-USD Fix 1 Month

Range 5/7/07 to 5/7/07 Period Daily HI 5.32000 ON 7/ 3/07  
AVE 5.32 LOW 5.31913 ON 3/ 5/07

DATE	YIELD	DATE	YIELD	DATE	YIELD
6/15	5.32000	5/25	5.32000		
6/14	5.32000	5/24	5.32000		
6/13	5.32000	5/23	5.32000		
6/12	5.32000	5/22	5.32000		
6/11	5.32000	5/21	5.32000		
6/8	5.32000	5/18	5.32000		
6/7	5.32000	5/17	5.32000		
6/6	5.32000	5/16	5.32000		
6/5	5.32000	5/15	5.32000		
6/4	5.32000	5/14	5.32000		
6/1	5.32000	5/11	5.32000		
5/31	5.32000	5/10	5.32000		
5/30	5.32000	5/9	5.32000		
5/29	5.32000	5/8	5.32000		
5/28	5.32000	5/7	5.32000		

Australia 61 2 9277 6000 Brazil 55 11 3048 4520 Europe 44 20 220 7240 Fax 64 69 320410  
Hong Kong 852 2577 6000 Japan 81 3 3201 6500 Singapore 65 6212 1000 010 1 212 310 3300 Copyright 2005 Bloomberg L.P.  
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**Rate Spread Methodology**

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In the event that TXU Electric Delivery Company does not have any borrowings outstanding under the credit facilities or commercial paper program, the rate will be based on the one month LIBOR rate in effect the first workday of the month plus a spread based on the current JP Morgan Chase credit facility spread applicable to TXU Electric Company's one month LIBOR borrowings plus the current facility commitment fee.

TXU Energy Company Weighted Average Cost

	<u>Commercial Paper</u>	<u>Short-Term Bank Debt</u>	<u>Combined</u>
7/1/2007	0.00000%	6.21786%	6.21786%
7/2/2007	0.00000%	6.16098%	6.16098%
7/3/2007	0.00000%	6.16527%	6.16527%
7/4/2007	0.00000%	6.16527%	6.16527%
7/5/2007	0.00000%	6.16770%	6.16770%
7/6/2007	0.00000%	6.16770%	6.16770%
7/7/2007	0.00000%	6.16770%	6.16770%
7/8/2007	0.00000%	6.16770%	6.16770%
7/9/2007	0.00000%	6.16629%	6.16629%
7/10/2007	0.00000%	6.16629%	6.16629%
7/11/2007	0.00000%	6.16252%	6.16252%
7/12/2007	0.00000%	6.15838%	6.15838%
7/13/2007	0.00000%	6.15428%	6.15428%
7/14/2007	0.00000%	6.15428%	6.15428%
7/15/2007	0.00000%	6.15428%	6.15428%
7/16/2007	0.00000%	6.15428%	6.15428%
7/17/2007	0.00000%	6.15428%	6.15428%
7/18/2007	0.00000%	6.15428%	6.15428%
7/19/2007	0.00000%	6.15772%	6.15772%
7/20/2007	0.00000%	6.38572%	6.38572%
7/21/2007	0.00000%	6.38572%	6.38572%
7/22/2007	0.00000%	6.38572%	6.38572%
7/23/2007	0.00000%	6.55041%	6.55041%
7/24/2007	0.00000%	6.24886%	6.24886%
7/25/2007	0.00000%	6.17835%	6.17835%
7/26/2007	0.00000%	6.17543%	6.17543%
7/27/2007	0.00000%	6.17053%	6.17053%
7/28/2007	0.00000%	6.17053%	6.17053%
7/29/2007	0.00000%	6.17053%	6.17053%
7/30/2007	0.00000%	6.30859%	6.30859%
7/31/2007	0.00000%	6.44888%	6.44888%
Average Combined WAV			6.21602%
Credit Facility Fee			0.28000%
Money Pool Rate			6.41602%

Oncor Electric Delivery Weighted Average Cost

	<u>Commercial Paper</u>	<u>Short-Term Bank Debt</u>	<u>Combined</u>
7/1/2007	0.00000%	5.87000%	5.87000%
7/2/2007	0.00000%	5.87000%	5.87000%
7/3/2007	0.00000%	5.87000%	5.87000%
7/4/2007	0.00000%	5.87000%	5.87000%
7/5/2007	0.00000%	5.85077%	5.85077%
7/6/2007	0.00000%	5.85077%	5.85077%
7/7/2007	0.00000%	5.85077%	5.85077%
7/8/2007	0.00000%	5.85077%	5.85077%
7/9/2007	0.00000%	5.85077%	5.85077%
7/10/2007	0.00000%	5.85077%	5.85077%
7/11/2007	0.00000%	5.85077%	5.85077%
7/12/2007	0.00000%	5.85077%	5.85077%
7/13/2007	0.00000%	5.85077%	5.85077%
7/14/2007	0.00000%	5.85077%	5.85077%
7/15/2007	0.00000%	5.85077%	5.85077%
7/16/2007	0.00000%	5.85077%	5.85077%
7/17/2007	0.00000%	5.85077%	5.85077%
7/18/2007	0.00000%	5.84500%	5.84500%
7/19/2007	0.00000%	5.84500%	5.84500%
7/20/2007	0.00000%	5.84500%	5.84500%
7/21/2007	0.00000%	5.84500%	5.84500%
7/22/2007	0.00000%	5.84500%	5.84500%
7/23/2007	0.00000%	5.84500%	5.84500%
7/24/2007	0.00000%	5.84500%	5.84500%
7/25/2007	0.00000%	5.87000%	5.87000%
7/26/2007	0.00000%	5.87000%	5.87000%
7/27/2007	0.00000%	5.87000%	5.87000%
7/28/2007	0.00000%	5.87000%	5.87000%
7/29/2007	0.00000%	5.87000%	5.87000%
7/30/2007	0.00000%	5.87000%	5.87000%
7/31/2007	0.00000%	5.87000%	5.87000%
Average Combined WAV			5.85629%
Credit Facility Fee			0.15000%
Money Pool Rate			6.00629%

**JP Morgan Chase Facility**

"Facility Fee" shall have the meaning assigned to such term in Section 2.04(a).

"Facility Fee Percentage" shall mean, at any time, the percentage *per annum* set forth below in the column under the Applicable Rating Level of the Borrower with the lower Applicable Rating Level at such time.

Applicable Rating Level	1	2	3	4	5
Percentage <i>Per annum</i>					
Facility Fee	0.100%	0.125%	0.150%	0.175%	0.200%

"Applicable Rating Level" shall mean, for any Borrower at any time, the level set forth below in the row next to the then applicable Debt Ratings of such Borrower. If there is a difference of one level in the Debt Ratings of such Borrower, then the higher

S&P Debt Rating Moody's Debt Rating	Applicable Rating Level
A- or better A3 or better	1
BBB+ Baa1	2
BBB Baa2	3
BBB- Baa3	4
Below BBB- Below Baa3*	5

\* or unrated

"Applicable Margin" shall mean, for any Type of Loan made to any Borrower at any time, the percentage *per annum* set forth below corresponding to such Type of Loan in the column under the Applicable Rating Level of such Borrower at such time. The Applicable

Applicable Rating Level	1	2	3	4	5
Percentage <i>Per annum</i>					
Eurodollar Loan	0.275%	0.350%	0.425%	0.575%	0.800%
ABR Loan	0.000%	0.000%	0.000%	0.000%	0.000%
Utilization Fee	0.125%	0.125%	0.125%	0.125%	0.125%

HELP for explanation, Enter # <GO> for historical ratings. K208 Corp CRPR

SELECT Company Tree Ratings above for related companies

MOODY'S

1) TXU 7-03/15/13 Baa2 \*

2) Issuer Rating Baa2 \*

3) Senior Unsecured Debt Baa2 \*

4) Short-Term P-2 \*

STANDARD & POOR'S

5) TXU 7-03/15/13 BB \*

6) LT Foreign Issuer Credit BB \*

7) LT Local Issuer Credit BB \*

8) ST Foreign Issuer Credit NR

9) ST Local Issuer Credit NR

FITCH

10) TXU 7-03/15/13 BBD- \*

11) LT Issuer Default Rating BBD- \*

12) Senior Unsecured Debt BBD- \*

13) Short-Term F3 \*

14) ST Issuer Default Rating F3 \*

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SELECT Company Tree Ratings above for related companies

MOODY'S

1) TXU 6-05/01/12 Baa2 \*

2) Issuer Rating Baa2 \*

3) Senior Secured Debt NR

4) Senior Unsecured Debt Baa2 \*

5) Preferred Stock Baa2 \*

6) Short-Term P-2 \*

FITCH

12) TXU 6-05/01/12 BBD- \*

13) LT Issuer Default Rating BBD- \*

14) Senior Unsecured Debt BBD- \*

15) Short-Term F3 \*

16) ST Issuer Default Rating F3 \*

STANDARD & POOR'S

7) TXU 6-05/01/12 BBD- \*

8) LT Foreign Issuer Credit BBD- \*

9) LT Local Issuer Credit BBD- \*

10) ST Foreign Issuer Credit NR

11) ST Local Issuer Credit NR

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HELP for explanation, Enter # <MENU> for similar functions. P181 Index HP

CLOSE/ASK/YIELD

US00001M LIBOR-USD Fix 1 Month

Range 6/25/07 to 6/25/07 Period D Daily

HI 5.32750 ON 8/1/07  
AVE 5.3201  
LO 5.31913 ON 3/5/07

DATE	YIELD	DATE	YIELD	DATE	YIELD
6/25	5.32000	6/25	5.32000	6/25	5.32000
6/24	5.32000	6/24	5.32000	6/24	5.32000
6/23	5.32000	6/23	5.32000	6/23	5.32000
6/22	5.32000	6/22	5.32000	6/22	5.32000
6/21	5.32000	6/21	5.32000	6/21	5.32000
6/20	5.32000	6/20	5.32000	6/20	5.32000
6/19	5.32000	6/19	5.32000	6/19	5.32000
6/18	5.32000	6/18	5.32000	6/18	5.32000
6/17	5.32000	6/17	5.32000	6/17	5.32000
6/16	5.32000	6/16	5.32000	6/16	5.32000
6/15	5.32000	6/15	5.32000	6/15	5.32000
6/14	5.32000	6/14	5.32000	6/14	5.32000
6/13	5.32000	6/13	5.32000	6/13	5.32000
6/12	5.32000	6/12	5.32000	6/12	5.32000
6/11	5.32000	6/11	5.32000	6/11	5.32000
6/10	5.32000	6/10	5.32000	6/10	5.32000
6/9	5.32000	6/9	5.32000	6/9	5.32000
6/8	5.32000	6/8	5.32000	6/8	5.32000
6/7	5.32000	6/7	5.32000	6/7	5.32000
6/6	5.32000	6/6	5.32000	6/6	5.32000
6/5	5.32000	6/5	5.32000	6/5	5.32000
6/4	5.32000	6/4	5.32000	6/4	5.32000

Amst 01 5 227 6000 Brazil 0511 2040 4500 Europe 44 20 250 7500 Germany 49 60 900 410  
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In the event that TXU Energy Company does not have any borrowings outstanding under the credit facilities or commercial paper program, the rate will be based on the one month LIBOR rate in effect the first workday of the month plus a spread based on the current JP Morgan Chase credit facility spread applicable to TXU Energy Company's one month LIBOR borrowings plus the current facility commitment fee.

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	<u>Commercial Paper</u>	<u>Short-Term Bank Debt</u>	<u>Combined</u>
8/1/2007	0.00000%	6.32236%	6.32236%
8/2/2007	0.00000%	6.17736%	6.17736%
8/3/2007	0.00000%	6.17787%	6.17787%
8/4/2007	0.00000%	6.17787%	6.17787%
8/5/2007	0.00000%	6.17787%	6.17787%
8/6/2007	0.00000%	6.18207%	6.18207%
8/7/2007	0.00000%	6.18207%	6.18207%
8/8/2007	0.00000%	6.18207%	6.18207%
8/9/2007	0.00000%	6.17897%	6.17897%
8/10/2007	0.00000%	6.17715%	6.17715%
8/11/2007	0.00000%	6.17715%	6.17715%
8/12/2007	0.00000%	6.17715%	6.17715%
8/13/2007	0.00000%	6.18173%	6.18173%
8/14/2007	0.00000%	6.18024%	6.18024%
8/15/2007	0.00000%	6.18024%	6.18024%
8/16/2007	0.00000%	6.18024%	6.18024%
8/17/2007	0.00000%	6.18024%	6.18024%
8/18/2007	0.00000%	6.18024%	6.18024%
8/19/2007	0.00000%	6.17978%	6.17978%
8/20/2007	0.00000%	6.17978%	6.17978%
8/21/2007	0.00000%	6.17653%	6.17653%
8/22/2007	0.00000%	6.17443%	6.17443%
8/23/2007	0.00000%	6.18823%	6.18823%
8/24/2007	0.00000%	6.18823%	6.18823%
8/25/2007	0.00000%	6.18823%	6.18823%
8/26/2007	0.00000%	6.18823%	6.18823%
8/27/2007	0.00000%	6.18823%	6.18823%
8/28/2007	0.00000%	6.18823%	6.18823%
8/29/2007	0.00000%	6.18823%	6.18823%
8/30/2007	0.00000%	6.22637%	6.22637%
8/31/2007	0.00000%	6.22637%	6.22637%
Average Combined WAV			6.18734%
Credit Facility Fee			0.20000%
Money Pool Rate			6.38734%

Oncor Electric Delivery Weighted Average Cost

	<u>Commercial Paper</u>	<u>Short-Term Bank Debt</u>	<u>Combined</u>
8/1/2007	0.00000%	5.87000%	5.87000%
8/2/2007	0.00000%	5.87000%	5.87000%
8/3/2007	0.00000%	5.87000%	5.87000%
8/4/2007	0.00000%	5.87000%	5.87000%
8/5/2007	0.00000%	5.87000%	5.87000%
8/6/2007	0.00000%	5.87000%	5.87000%
8/7/2007	0.00000%	5.87073%	5.87073%
8/8/2007	0.00000%	5.87073%	5.87073%
8/9/2007	0.00000%	5.87073%	5.87073%
8/10/2007	0.00000%	5.87073%	5.87073%
8/11/2007	0.00000%	5.87073%	5.87073%
8/12/2007	0.00000%	5.87073%	5.87073%
8/13/2007	0.00000%	5.91361%	5.91361%
8/14/2007	0.00000%	5.91361%	5.91361%
8/15/2007	0.00000%	5.91361%	5.91361%
8/16/2007	0.00000%	5.91361%	5.91361%
8/17/2007	0.00000%	5.91361%	5.91361%
8/18/2007	0.00000%	5.91361%	5.91361%
8/19/2007	0.00000%	5.91361%	5.91361%
8/20/2007	0.00000%	5.91618%	5.91618%
8/21/2007	0.00000%	5.91618%	5.91618%
8/22/2007	0.00000%	5.91618%	5.91618%
8/23/2007	0.00000%	5.91618%	5.91618%
8/24/2007	0.00000%	5.91618%	5.91618%
8/25/2007	0.00000%	5.91618%	5.91618%
8/26/2007	0.00000%	5.91618%	5.91618%
8/27/2007	0.00000%	5.91618%	5.91618%
8/28/2007	0.00000%	5.91618%	5.91618%
8/29/2007	0.00000%	5.91618%	5.91618%
8/30/2007	0.00000%	5.92065%	5.92065%
8/31/2007	0.00000%	5.92065%	5.92065%
Average Combined WAV			5.90482%
Credit Facility Fee			0.15000%
Money Pool Rate			6.05482%

**JP Morgan Chase Facility**

"Facility Fee" shall have the meaning assigned to such term in Section 2.04(a).

"Facility Fee Percentage" shall mean, at any time, the percentage *per annum* set forth below in the column under the Applicable Rating Level of the Borrower with the lower Applicable Rating Level at such time.

Applicable Rating Level	1	2	3	4	5
Percentage <i>Per annum</i>					
Facility Fee	0.100%	0.125%	0.150%	0.175%	0.200%

"Applicable Rating Level" shall mean, for any Borrower at any time, the level set forth below in the row next to the then applicable Debt Ratings of such Borrower. If there is a difference of one level in the Debt Ratings of such Borrower, then the higher

S&P Debt Rating Moody's Debt Rating	Applicable Rating Level
A- or better A3 or better	1
BBB+	2
Baa1	3
BBB-	4
Baa3	5
Below BBB+	
Below Baa1	

\* or unrated

"Applicable Margin" shall mean, for any Type of Loan made to any Borrower at any time, the percentage *per annum* set forth below corresponding to such Type of Loan in the column under the Applicable Rating Level of such Borrower at such time. The Applicable

Applicable Rating Level	1	2	3	4	5
Percentage <i>Per Annum</i>					
Eurodollar Loan	0.275%	0.350%	0.425%	0.575%	0.600%
ABR Loan	0.000%	0.000%	0.000%	0.000%	0.000%
Utilization Fee	0.125%	0.125%	0.125%	0.125%	0.125%

for explanation, **CRPR** for historical ratings.  
 Enter # <GB> for historical ratings.

**TXU Energy Co LLC**

Select Company Tree Ratings above for related companies

**MOODY'S**

1) TXU 7/03/15/19 Baa2 +  
 2) Issuer Rating Baa2 +  
 3) Senior Unsecured Debt Baa2 +  
 4) Short Term P-2 +

**STANDARD & POOR'S**

5) TXU 7/03/15/19 BB +  
 6) LT Foreign Issuer Credit BB +  
 7) LT Local Issuer Credit BB +  
 8) ST Foreign Issuer Credit NP  
 9) ST Local Issuer Credit NR

**FITCH**

10) TXU 7/03/15/19 BBB +  
 11) LT Issuer Default Rating BBB +  
 12) Senior Unsecured Debt BBB +  
 13) Short Term F3 +  
 14) ST Issuer Default Rating F3 +

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for explanation, **CRPR** for similar functions.  
 Enter # <GB> for historical ratings.

**TXU Electric Delivery Co**

Select Company Tree Ratings above for related companies

**MOODY'S**

1) TXU 6/15/05/01/12 Baa2 +  
 2) Issuer Rating Baa2 +  
 3) Senior Secured Debt Baa2 +  
 4) Senior Unsecured Debt Baa2 +  
 5) Preferred Stock Baa2 +  
 6) Short Term P-2 +

**STANDARD & POOR'S**

7) TXU 6/15/05/01/12 BB- +  
 8) LT Foreign Issuer Credit BB- +  
 9) LT Local Issuer Credit BB- +  
 10) ST Foreign Issuer Credit NR  
 11) ST Local Issuer Credit NR

**FITCH**

12) TXU 6/15/05/01/12 BBB +  
 13) LT Issuer Default Rating BBB +  
 14) Senior Unsecured Debt BBB +  
 15) Short Term F3 +  
 16) ST Issuer Default Rating F3 +

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for explanation, **CRPR** for similar functions.

**LIBOR USD IN INDEX**

US000000 LIBOR-USD Fix 1 Month

Range 5.51913 to 5.51913 Period Daily

HI 5.79750 ON 9/ 4/07  
 AVE 5.35797  
 LOW 5.31913 ON 3/ 5/07

DATE	YIELD	DATE	YIELD	DATE	YIELD
8/17	5.51000	7/27	5.32000		
8/16	5.53750	7/26	5.32000		
8/15	5.56938	7/25	5.32000		
8/14	5.58875	7/24	5.32000		
8/13	5.61125	7/23	5.32000		
8/31	5.72000	8/10	5.61875	7/20	5.32000
8/30	5.66500	8/9	5.54125	7/19	5.32000
8/29	5.56500	8/8	5.35000	7/18	5.32000
8/28	5.50750	8/7	5.33000	7/17	5.32000
8/27		8/6	5.33000	7/16	5.32000
8/24	5.50250	8/3	5.33000	7/13	5.32000
8/23	5.50500	8/2	5.33000	7/12	5.32000
8/22	5.50000	8/1	5.32750	7/11	5.32000
8/21	5.50000	7/31	5.32000	7/10	5.32000
8/20	5.50125	7/30	5.32000	7/9	5.32000

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**Approved Method as of March 1, 2007 by Tony Horton, Treasurer**

**Rate Spread Methodology**

**Money Pool Rate - Excluding TXU Electric Delivery**

The current month interest rate is to be based on TXU Energy Company's combined average daily weighted average cost of short-term debt under their bank credit facilities and commercial paper outstanding for the current month plus an additional spread equal to the current JP Morgan Chase credit facility commitment fee.

In the event that TXU Energy Company does not have any borrowings outstanding under the credit facilities or commercial paper program, the rate will be based on the one month LIBOR rate in effect the first workday of the month plus a spread based on the current JP Morgan Chase credit facility spread applicable to TXU Energy Company's one month LIBOR borrowings plus the current facility commitment fee.

**Money Pool Rate - TXU Electric Delivery**

The current month interest rate is to be based on TXU Electric Delivery Company's combined average daily weighted average cost of short-term debt under their bank credit facilities and commercial paper outstanding for the current month plus an additional spread equal to the current JP Morgan Chase credit facility commitment fee.

In the event that TXU Electric Delivery Company does not have any borrowings outstanding under the credit facilities or commercial paper program, the rate will be based on the one month LIBOR rate in effect the first workday of the month plus a spread based on the current JP Morgan Chase credit facility spread applicable to TXU Electric Company's one month LIBOR borrowings plus the current facility commitment fee.

## TXU Energy Company Weighted Average Cost

	<u>Commercial Paper</u>	<u>Short-Term Bank Debt</u>	<u>Combined</u>
9/1/2007	0.00000%	6.21876%	6.21876%
9/2/2007	0.00000%	6.21876%	6.21876%
9/3/2007	0.00000%	6.21876%	6.21876%
9/4/2007	0.00000%	6.40511%	6.40511%
9/5/2007	0.00000%	6.32153%	6.32153%
9/6/2007	0.00000%	6.54865%	6.54865%
9/7/2007	0.00000%	6.54865%	6.54865%
9/8/2007	0.00000%	6.54865%	6.54865%
9/9/2007	0.00000%	6.54865%	6.54865%
9/10/2007	0.00000%	6.55235%	6.55235%
9/11/2007	0.00000%	6.55235%	6.55235%
9/12/2007	0.00000%	6.55918%	6.55918%
9/13/2007	0.00000%	6.56662%	6.56662%
9/14/2007	0.00000%	6.90133%	6.90133%
9/15/2007	0.00000%	6.90133%	6.90133%
9/16/2007	0.00000%	6.90133%	6.90133%
9/17/2007	0.00000%	6.82146%	6.82146%
9/18/2007	0.00000%	6.56170%	6.56170%
9/19/2007	0.00000%	6.56170%	6.56170%
9/20/2007	0.00000%	6.57462%	6.57462%
9/21/2007	0.00000%	6.53373%	6.53373%
9/22/2007	0.00000%	6.53373%	6.53373%
9/23/2007	0.00000%	6.53373%	6.53373%
9/24/2007	0.00000%	6.53373%	6.53373%
9/25/2007	0.00000%	6.53373%	6.53373%
9/26/2007	0.00000%	6.53373%	6.53373%
9/27/2007	0.00000%	6.53373%	6.53373%
9/28/2007	0.00000%	6.53373%	6.53373%
9/29/2007	0.00000%	6.53373%	6.53373%
9/30/2007	0.00000%	6.53373%	6.53373%
Average Combined WAV			6.54564%
Credit Facility Fee			0.20000%
Money Pool Rate			6.74564%

## Oncor Electric Delivery Weighted Average Cost

	<u>Commercial Paper</u>	<u>Short-Term Bank Debt</u>	<u>Combined</u>
9/1/2007	0.00000%	6.12667%	6.12667%
9/2/2007	0.00000%	6.12667%	6.12667%
9/3/2007	0.00000%	6.12667%	6.12667%
9/4/2007	0.00000%	6.17664%	6.17664%
9/5/2007	0.00000%	6.17664%	6.17664%
9/6/2007	0.00000%	6.18884%	6.18884%
9/7/2007	0.00000%	6.18884%	6.18884%
9/8/2007	0.00000%	6.18884%	6.18884%
9/9/2007	0.00000%	6.18884%	6.18884%
9/10/2007	0.00000%	6.18884%	6.18884%
9/11/2007	0.00000%	6.18884%	6.18884%
9/12/2007	0.00000%	6.18884%	6.18884%
9/13/2007	0.00000%	6.19932%	6.19932%
9/14/2007	0.00000%	6.19932%	6.19932%
9/15/2007	0.00000%	6.19932%	6.19932%
9/16/2007	0.00000%	6.19932%	6.19932%
9/17/2007	0.00000%	6.19932%	6.19932%
9/18/2007	0.00000%	6.19729%	6.19729%
9/19/2007	0.00000%	6.19729%	6.19729%
9/20/2007	0.00000%	6.19729%	6.19729%
9/21/2007	0.00000%	6.19729%	6.19729%
9/22/2007	0.00000%	6.19729%	6.19729%
9/23/2007	0.00000%	6.19729%	6.19729%
9/24/2007	0.00000%	6.19729%	6.19729%
9/25/2007	0.00000%	6.19729%	6.19729%
9/26/2007	0.00000%	6.19729%	6.19729%
9/27/2007	0.00000%	6.19729%	6.19729%
9/28/2007	0.00000%	6.19729%	6.19729%
9/29/2007	0.00000%	6.19729%	6.19729%
9/30/2007	0.00000%	6.19729%	6.19729%
Average Combined WAV			6.18721%
Credit Facility Fee			0.15000%
Money Pool Rate			6.33721%

**JP Morgan Chase Facility**

"Facility Fee" shall have the meaning assigned to such term in Section 2.04(a).

"Facility Fee Percentage" shall mean, at any time, the percentage *per annum* set forth below in the column under the Applicable Rating Level of the Borrower with the lower Applicable Rating Level at such time.

Applicable Rating Level	1	2	3	4	5
Percentage <i>Per annum</i>					
Facility Fee	0.100%	0.125%	0.150%	0.175%	0.200%

"Applicable Rating Level" shall mean, for any Borrower at any time, the level set forth below in the row next to the then applicable Debt Ratings of such Borrower. If there is a difference of one level in the Debt Ratings of such Borrower, then the higher

S&P Debt Rating Moody's Debt Rating	Applicable Rating Level
A- or better A3 or better	1
BBB+	2
Baa1	3
BBB	4
Baa2	5
BBB-	
Baa3	
Below BBB*	
Below Baa1*	

\* or unrated

"Applicable Margin" shall mean, for any Type of Loan made to any Borrower at any time, the percentage *per annum* set forth below corresponding to such Type of Loan in the column under the Applicable Rating Level of such Borrower at such time. The Applicable

Applicable Rating Level	1	2	3	4	5
Percentage <i>Per Annum</i>					
Eurodollar Loan	0.275%	0.350%	0.425%	0.575%	0.800%
ABR Loan	0.000%	0.000%	0.000%	0.000%	0.000%
Utilization Fee	0.125%	0.125%	0.125%	0.125%	0.125%





**Approved Method as of March 1, 2007 by Tony Horton, Treasurer**

**Rate Spread Methodology**

**Money Pool Rate - Excluding TXU Electric Delivery**

The current month interest rate is to be based on TXU Energy Company's combined average daily weighted average cost of short-term debt under their bank credit facilities and commercial paper outstanding for the current month plus an additional spread equal to the current JP Morgan Chase credit facility commitment fee.

In the event that TXU Energy Company does not have any borrowings outstanding under the credit facilities or commercial paper program, the rate will be based on the one month LIBOR rate in effect the first workday of the month plus a spread based on the current JP Morgan Chase credit facility spread applicable to TXU Energy Company's one month LIBOR borrowings plus the current facility commitment fee.

**Money Pool Rate - TXU Electric Delivery**

The current month interest rate is to be based on TXU Electric Delivery Company's combined average daily weighted average cost of short-term debt under their bank credit facilities and commercial paper outstanding for the current month plus an additional spread equal to the current JP Morgan Chase credit facility commitment fee.

In the event that TXU Electric Delivery Company does not have any borrowings outstanding under the credit facilities or commercial paper program, the rate will be based on the one month LIBOR rate in effect the first workday of the month plus a spread based on the current JP Morgan Chase credit facility spread applicable to TXU Electric Company's one month LIBOR borrowings plus the current facility commitment fee.

TXU Energy Company Weighted Average Cost

<u>Commercial Paper</u>	<u>Short-Term Bank Debt</u>	<u>Combined</u>
10/1/2007	0.00000%	6.51994%
10/2/2007	0.00000%	6.50440%
10/3/2007	0.00000%	6.50440%
10/4/2007	0.00000%	6.56329%
10/5/2007	0.00000%	6.55607%
10/6/2007	0.00000%	6.55607%
10/7/2007	0.00000%	6.55607%
10/8/2007	0.00000%	6.55607%
10/9/2007	0.00000%	7.37674%
10/10/2007		
10/11/2007		
10/12/2007		
10/13/2007		
10/14/2007		
10/15/2007		
10/16/2007		
10/17/2007		
10/18/2007		
10/19/2007		
10/20/2007		
10/21/2007		
10/22/2007		
10/23/2007		
10/24/2007		
10/25/2007		
10/26/2007		
10/27/2007		
10/28/2007		
10/29/2007		
10/30/2007		
10/31/2007		

Average Combined WAV	6.63256%
Credit Facility Fee	0.20000%
Money Pool Rate	6.63256%

Oncor Electric Delivery Weighted Average Cost

<u>Commercial Paper</u>	<u>Short-Term Bank Debt</u>	<u>Combined</u>
10/1/2007	0.00000%	5.99072%
10/2/2007	0.00000%	5.99072%
10/3/2007	0.00000%	5.99072%
10/4/2007	0.00000%	5.70211%
10/5/2007	0.00000%	5.70211%
10/6/2007	0.00000%	5.70211%
10/7/2007	0.00000%	5.70211%
10/8/2007	0.00000%	5.70211%
10/9/2007	0.00000%	5.70211%
10/10/2007		
10/11/2007		
10/12/2007		
10/13/2007		
10/14/2007		
10/15/2007		
10/16/2007		
10/17/2007		
10/18/2007		
10/19/2007		
10/20/2007		
10/21/2007		
10/22/2007		
10/23/2007		
10/24/2007		
10/25/2007		
10/26/2007		
10/27/2007		
10/28/2007		
10/29/2007		
10/30/2007		
10/31/2007		

Average Combined WAV	5.79831%
Credit Facility Fee	0.15000%
Money Pool Rate	5.94831%

**JP Morgan Chase Facility**

"Facility Fee" shall have the meaning assigned to such term in Section 2.04(a).

"Facility Fee Percentage" shall mean, at any time, the percentage *per annum* set forth below in the column under the Applicable Rating Level of the Borrower with the lower Applicable Rating Level at such time.

Applicable Rating Level	1	2	3	4	5
Percentage <i>Per Annum</i>					
Facility Fee	0.100%	0.125%	0.150%	0.175%	0.200%

"Applicable Rating Level" shall mean, for any Borrower at any time, the level set forth below in the row next to the then applicable Debt Ratings of such Borrower. If there is a difference of one level in the Debt Ratings of such Borrower, then the higher

S&P Debt Rating Moody's Debt Rating	Applicable Rating Level
A- or better A1 or better	1
BBB+	2
Baa1 BBB	3
Baa2 BBB-	4
Baa3 Below BBB+ Below Baa3+	5

\* or unrated

"Applicable Margin" shall mean, for any Type of Loan made to any Borrower at any time, the percentage *per annum* set forth below corresponding to such Type of Loan in the column under the Applicable Rating Level of such Borrower at such time. The Applicable

Applicable Rating Level	1	2	3	4	5
Percentage <i>Per Annum</i>					
Eurodollar Loan	0.275%	0.350%	0.425%	0.575%	0.800%
ABR Loan	0.000%	0.000%	0.000%	0.000%	0.000%
Utilization Fee	0.125%	0.125%	0.125%	0.125%	0.125%

HELP for explanation. Enter # <GO> for historical ratings. N208 Corp CRPR

SELECTED FUNCTION: CREDIT PROFILE

Select Company Tree Ratings' above for related companies

100 Energy Co. Ltd. Page 171

MOODY'S

1) TXU 7/03/15/13 Baa2 +

2) Issuer Rating Baa2 +

3) Senior Unsecured Debt Baa2 +

4) Short Term P-2 +

STANDARD & POOR'S

5) TXU 7/03/15/13 BB +

6) LT Foreign Issuer Credit BB +

7) LT Local Issuer Credit BB +

8) ST Foreign Issuer Credit NR

9) ST Local Issuer Credit NR

FITCH

10) TXU 7/03/15/13 BBB- +

11) LT Issuer Default Rating BBB- +

12) Senior Unsecured Debt BBB- +

13) Short Term F3 +

14) ST Issuer Default Rating F3 +

Australia 61 2 9277 9000 Brazil 5511 3046 4500 Canada 44 20 2330 7200 Germany 49 49 200010  
Hong Kong 852 2377 6000 Japan 81 3 3201 8900 Singapore 65 6212 1000 0 9 1 212 318 2000 Copyright 2007 Bloomberg L.P.  
C43-655-1 02-Apr-07 13:45:25

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SELECTED FUNCTION: CREDIT PROFILE

Select Company Tree Ratings' above for related companies

100 Electric Delivery Co. Page 171

MOODY'S

1) TXU 6/05/01/12 Baa2 +

2) Issuer Rating Baa2 +

3) Senior Unsecured Debt NR

4) Senior Unsecured Debt Baa2 +

5) Preferred Stock Baa2 +

6) Short Term P-2 +

FITCH

12) TXU 6/05/01/12 BBB- +

13) LT Issuer Default Rating BBB- +

14) Senior Unsecured Debt BBB- +

15) Short Term F3 +

16) ST Issuer Default Rating F3 +

STANDARD & POOR'S

7) TXU 6/05/01/12 BBB- +

8) LT Foreign Issuer Credit BBB- +

9) LT Local Issuer Credit BBB- +

10) ST Foreign Issuer Credit NR

11) ST Local Issuer Credit NR

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Hong Kong 852 2377 6000 Japan 81 3 3201 8900 Singapore 65 6212 1000 0 9 1 212 318 2000 Copyright 2007 Bloomberg L.P.  
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HELP for explanation. Enter # <GO> for similar functions. N125 Index HP

CLOSE/ASK/YIELD Page 173

US0001H LIBOR-USD Fix 1 Month

Range 5.76500 to 5.79750 Period D Daily

HI 5.79750 ON 9/4/07  
AVE 5.35797  
LOW 5.31913 ON 3/5/07

DATE	YIELD	DATE	YIELD	DATE	YIELD
8/17	5.51000	7/27	5.32000		
8/16	5.53750	7/26	5.32000		
8/15	5.56038	7/25	5.32000		
8/14	5.58875	7/24	5.32000		
8/13	5.61125	7/23	5.32000		
8/31	5.72000	8/10	5.61875	7/20	5.32000
8/30	5.66500	8/9	5.54125	7/19	5.32000
8/29	5.56500	8/8	5.35000	7/18	5.32000
8/28	5.50750	8/7	5.33000	7/17	5.32000
8/27		8/6	5.33000	7/16	5.32000
8/24	5.50250	8/3	5.33000	7/13	5.32000
8/23	5.50500	8/2	5.33000	7/12	5.32000
8/22	5.50000	8/1	5.32750	7/11	5.32000
8/21	5.50000	7/31	5.32000	7/10	5.32000
8/20	5.50125	7/30	5.32000	7/9	5.32000

Australia 61 2 9277 9000 Brazil 5511 3046 4500 Canada 44 20 2330 7200 Germany 49 49 200010  
Hong Kong 852 2377 6000 Japan 81 3 3201 8900 Singapore 65 6212 1000 0 9 1 212 318 2000 Copyright 2007 Bloomberg L.P.  
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DKT. 35717 WP/RAGLAND-DIRECT

# COMPARABLE PARKING STRUCTURES IN THE VICINITY OF ENERGY PLAZA

Name of Garage	Location	Associated Office Building	# of Spaces	GRG Occ.	hr rate	max	Unreserved Mkt Rate	Reserved Mkt Rate	Comments
Metropolitan Garage	1310 Elm Street	Elm Place/ Ren	600	85%	\$1.00/hr	\$7.00	\$ 95.00	\$ 165.00	free standing above ground garage
411 Akard Garage	411 Akard St.	411 Bldg./Ren	800	90%	\$1.50/30min	\$9.00	\$ 96.00	\$ 120.00	free standing above ground garage
Cotton Exchange	San Jacinto	KPMG	379	100%	n/a	n/a	\$ 100.00	\$ 125.00	free standing above ground garage
Ross Street Garage	1200 Ross Ave.	Fountain Place	1,300	80%	\$1.00/30min	\$5.00	\$ 100.00	\$ 115.00	free standing above ground garage
Elm Street Garage	Elm & Harwood	Bk. One, 1700 Pac.	2,260	90%	\$2.00/30min	\$10.00	\$ 105.00	\$ 165.00	attached above ground garage
One Dallas Centre	350 N. St. Paul	One Dallas Centre	950	60%	\$1.50/30min	\$10.00	\$ 120.00	\$ 235.00	attached above ground garage
Fountain Place	1445 Ross Ave.	Fountain Place	850	100%	\$1.50/20min	\$12.00	\$ 120.27	\$ 185.42	attached underground garage
Bank of America	Griffin/Commerce	B of A	1,302	90%	\$3.00/30min	\$18.00	\$125.00	\$175.00	attached above ground garage
Pearl Street Garage	720 Pearl St	San Jac. Ch. Twr.	841	100%	n/a	n/a	\$ 135.32	\$ 211.08	free standing above ground garage
Plaza of the Americas	600 N. Pearl St.	Pl. of Amer.	1,030	90%	\$1.50/20min	\$12.00	\$ 140.00	\$ 230.00	attached above ground garage
Chase Tower	Ross	Chase Tower	942	96%	\$1.50/20min	\$21.65	\$ 140.73	\$ 259.80	attached underground garage
Trammel Crow Center	2001 Ross	T. Crow Cntr.	1,175	95%	\$1.50/20min	\$21.65	\$ 140.73	\$ 281.46	attached underground garage
2100 Ross	2100 Ross	San Jac. Twr.	460	100%	\$2.00/20min	\$20.00	\$ 140.73	\$ 259.80	attached underground garage
Comerica Bank	St. Paul & Elm	Comerica Bank	620	100%	\$1.50/20min	\$12.00	\$ 150.00	\$ 250.00	attached underground garage
Renaissance Tower Garage	1201 Elm St.	Ren. Tower	1,000	90%	\$2.00/15min	\$18.00	\$ 150.00	\$ 240.00	attached above ground garage
Bryan Tower	2001 Bryan St.	Bryan Tower/Maxus	1,500	95%	\$2.00/20min	\$18.00	\$ 151.55	\$ 276.00	attached above ground garage
Thanksgiving Tower	1601 Elm St.	Thanks. Twr.	750	100%	\$1.50/20min	\$18.00	\$ 160.00	\$ 260.00	attached underground garage
Republic Center	Harwood	Republic Center	500	40%	n/a	n/a	\$ 162.38	valet	attached underground garage
1700 Pacific	1700 Pacific Ave.	1700 Pacific	300	100%	\$1.50/20min	\$18.00	\$ 300.00	\$ 400.00	attached underground garage

First Baptist Garage	720 N Ervay	Lincoln Plaza	1,100	95%	\$1.50/30min	\$9.00	\$ 115.00	\$ 175.00
Spurgeon Harris Garage	1606 Patterson	Lincoln Plaza	450	100%	\$1.50/30min	\$9.00	\$ 115.00	\$ 175.00

Note: The mkt rates may not be actual rates as discounts are often given within the lease.

6/4/2008

**REQUEST:**

Refer to Ragland, p. 33. Please identify the unaffiliated companies to which EFH entities provide services or products.

**RESPONSE:**

The following response was prepared by or under the direct supervision of Stephen N. Ragland, the sponsoring witness for this response.

The only unaffiliated company to which EFH Corporate Services Company provides services or products is Capgemini Energy L.P. The services provided and the amounts billed to Capgemini Energy L.P. by EFH Corporate Services Company are presented on Schedule V-K-12 of Oncor's rate filing package, pages 4 through 6.

During the test year ended December 31, 2007, EFH Properties Company rented office space in Energy Plaza to the Federal Deposit Insurance Corporation, Cantu Foods (convenience store), and Hunton and Williams law firm. TXU Properties also rents parking spaces to the occupants of its downtown Dallas office space. Please see Oncor's response to Cities RFI Set No. 12, Question No. KN12-9 for a discussion of parking spaces.

TXU Receivables Company and EFH Vermont Insurance Company have not provided services to non-affiliated parties.

Luminant Generation Company LLC and TXU Energy Retail Company LLC provided competitive energy services to a multitude of non-affiliated entities.

**REQUEST:**

Refer to Ragland, p. 38. Explain the benefit to ratepayers of the investor relations function.

**RESPONSE:**

The following response was prepared by or under the direct supervision of Stephen N. Ragland, the sponsoring witness for this response.

As presented on page 38, lines 13 through 21, of Mr. Ragland's direct testimony, the investor relations function is responsible for responding to investment community inquiries and communicating investor and analyst outlook to management. This is a necessary and common function within companies with publicly issued debt instruments, such as Oncor. The services provided by the investor relations function facilitate the acquisition and maintenance of the long term debt included in Oncor's invested capital. This service helps ensure the funding of existing plant in service and the new transmission and distribution construction projects that are necessary to meet the needs of Oncor's customers.

**REQUEST:**

Refer to Ragland, p. 42. Provide the calculation and assumptions resulting in the \$2,058,734 cost for operation & maintenance expense related to the Liberty Power agreement. Reconcile this amount with the \$1,533,902 adjusted historic year amount in Schedule V-K-2.

**RESPONSE:**

The following response was prepared by or under the direct supervision of Stephen N. Ragland, the sponsoring witness for this response.

Please see Attachment 1 to this response for the calculation and assumptions employed to calculate the \$2,058,734 cost for operation and maintenance expense related to the Liberty Power agreement.

The \$1,533,902 reflected on Schedule V-K-2 of Oncor's rate filing package consists of the \$1,478,355 electric energy costs that were capitalized during the test year and the \$55,547 charged "below-the-line" related to a loaned employee. Because Oncor switched to a non-affiliated REP for its electric service, the \$2,686,026 of electric energy charges received during the test year from TXU Energy Retail Company LLC and charged to operation and maintenance expense has been excluded from presentation on Schedule V-K-2, lines 144 and 145.

As presented beginning on page 42, line 28, the switch to Liberty Power resulted in a reduction of \$627,292 in Oncor's electric service operation and maintenance expense. Mr. Pruett has reflected this reduction in Oncor's requested cost of service.

**ATTACHMENT:**

ATTACHMENT 1 - Oncor, Assignment of Electricity to ESD/TRN and OM/Capital Assumptions, 1 page.



**Oncor**  
**Assignment of Electricity to ESD/TRN and OM/Capital Assumptions**

**TXU Energy**

Per Book		\$	4,164,381
<b>Total TXU Energy Retail</b>		<b>\$</b>	<b>4,164,381</b>

**Liberty**

Base			
	KWH	34,200,000	
	Base Rate	0.07344	\$ 2,511,648

**T&D**

	KWH	34,200,000	
	T&D Rate	0.02600	\$ 889,200
			<b>\$ 3,400,848</b>

Sales Tax		0.08250	\$ 280,570
<b>Total Liberty</b>			<b>\$ 3,681,418</b>
<b>Reduce 2 months on books</b>			<b>\$ 489,582</b>
<b>Total Liberty</b>			<b>\$ 3,191,836</b>

	TXU Energy Retail	Liberty
<b>Total Electric Bill</b>	<b>\$ 4,164,381</b>	<b>\$ 3,191,836</b>

<b>ESD</b>	70%	\$ 2,915,067	\$ 2,234,285
OM - 588	60%	\$ 1,749,040	\$ 1,340,571
Capitla - 107	40%	\$ 1,166,027	\$ 893,714
<b>Subtotal ESD</b>		<b>\$ 2,915,067</b>	<b>\$ 2,234,285</b>

<b>TRN</b>	30%	\$ 1,249,314	\$ 957,551
OM - 566	75%	\$ 936,986	\$ 718,163
Capitla - 107	25%	\$ 312,329	\$ 239,388
<b>Subtotal TRN</b>		<b>\$ 1,249,314</b>	<b>\$ 957,551</b>

**Total**

OM - Various Accounts		\$ 2,686,026	\$ 2,058,734
Capitla - 107		\$ 1,478,355	\$ 1,133,102
<b>Total Electric Allocated</b>		<b>\$ 4,164,381</b>	<b>\$ 3,191,836</b>