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PUBLIC DESCRIPTION

Third Amendment to

INTERCONNECTION AGREEMENT

Between

Sharyland Utilities, L.P.

and

LCRA Transmission Services Corporation

Dated November 3, 2017

THIRD AMENDMENT TO INTERCONNECTION AGREEMENT

This Third Amendment ("Amendment") is made and entered into this 3^{10} day of November, 2017, between Sharyland Utilities, L.P. ("SU") and LCRA Transmission Services Corporation ("LCRA TSC"), collectively referred to herein as the Parties.

WHEREAS, LCRA TSC and SU entered into that certain Interconnection Agreement executed as of July 16, 2012, amended by that certain First Amendment executed as of September 15, 2014, and further amended by that certain Second Amendment executed as of November 16, 2015 (collectively, as amended, the "Agreement"):

WHEREAS, SU and Oncor Electric Delivery Company LLC ("Oncor") are consummating transactions contemplated by that certain Agreement and Plan of Merger, dated as of July 21, 2017, by and among SU and Oncor and certain of their affiliates ("SU/Oncor Agreement and Plan of Merger"), pursuant to which certain electric transmission and distribution assets are being transferred between the parties to that agreement; and

WHEREAS, following consummation of the transactions contemplated by the SU/Oncor Agreement and Plan of Merger, SU will no longer have certain points of interconnection with LCRA that are currently set forth in the Agreement;

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein, the Parties agree to amend the Agreement as follows:

- 1. Effective upon consummation of the transactions contemplated by the SU/Oncor Agreement and Plan of Merger, Exhibit "A" is deleted in its entirety and the Exhibit "A" attached to this Amendment is added to the Agreement in lieu thereof.
- Effective upon consummation of the transactions contemplated by the SU/Oncor Agreement and Plan of Merger, Facility Schedules No. 2 through No. 7 (including the diagrams attached thereto) are deleted in their entirety and the Facility Schedules No. 2 through No. 7 attached to this Amendment are added to the Agreement in lieu thereof.

Except as otherwise expressly provided for herein, the Agreement will continue in full force and effect in accordance with its terms.

IN WITNESS WHEREOF, the Parties have caused this Third Amendment to be executed by their authorized representatives in several counterparts, each of which shall be deemed an original but all shall constitute one and the same instrument.

LCRA TRANSMISSION SERVICES CORPORATION

By: _

Name: SERGIO GARZA

Title: VP, Transmission DESIGNAPROTECTION

SHARYLAND UTILITIES, L.P.

Name: Mark D. Meyer

Title: Vice President, Major Construction and Engineering

Exhibit A

Third Amendment

FACILITY SCHEDULE NO.	LOCATION OF POINT(S) OF INTERCONNECTION (# of Points)	INTER- CONNECTION VOLTAGE (kV)	EFFECTIVE DATE OF INTERCONNECTION
1	Skywest (2)	138 kV	7/16/2012
2	Camp Bowie (6) - deleted		9/15/2014
3	Dutton (15) - deleted		9/15/2014
4	Hext (6) - deleted		9/15/2014
5	San Saba Switch (1) - deleted		11/16/2015
6	Terry (2) – deleted		9/15/2014
7	Camp San Saba (2) - deleted		9/15/2014

Third Amendment

1. Name: Camp Bowie (deleted)

Third Amendment

1. Name: Dutton (deleted)

Third Amendment

1. Name: Hext (deleted)

Third Amendment

1. Name: San Saba Switch (deleted)

Third Amendment

1. Name: Terry (deleted)

Third Amendment

1. Name: Camp San Saba (deleted)