

ENTERGY GULF STATES, INC.
PUBLIC UTILITY COMMISSION OF TEXAS
Docket No. 22344

Response of: Entergy Gulf States, Inc.
to the Second Set of Data Requests
of Requesting Party: Staff Informal

Prepared By: Cindy Layne
Sponsoring Witness: David Wright
Beginning Sequence No.
Ending Sequence No.

Question No.: STAFF INF 2-8

Part No.:

Addendum:

Question:

Cost of Preferred Trust Securities (QUIPs, etc.) (All Companies)

Please provide a calculation of the weighted cost of the Company's Preferred Trust Securities (QUIPs, etc.) as of January 1, 2002. These calculations should be based on the following assumptions: i) remove all issues or parts thereof which mature between September 30, 1999 and January 1, 2002, and include embedded transaction costs on issues existing as of September 30, 1999; ii) include any refinancings or refundings that have occurred since the original filing (identify in footnote) along with their actual transaction costs; and iii) include any forecasted refinancings or refundings that are anticipated to occur prior to January 1, 2002 (identify in footnote), but exclude the forecasted transaction costs (premiums, discounts, losses, etc.) from the capital cost calculations. Please footnote the amount of anticipated transaction costs associated with these forecasted refinancings or refundings. (NOTE: if such calculation is already contained in the UCOS filing, please identify its location.)

Response:

See Pages 2 and 3 of the Company's response to STAFF INF 2 – 10.