



## **Filing Receipt**

**Filing Date - 2024-08-27 11:53:34 AM**

**Control Number - 26280**

**Item Number - 1695**



**ELECTRONICALLY FILED**

August 27, 2024

Central Records Filing Clerk  
Public Utility Commission of Texas  
1701 N. Congress Avenue  
P.O. Box 13326  
Austin, Texas 78711-3326

**RE: PROJECT NO. 26280, AGGREGATOR ANNUAL REPORT OF PATRIOT ENERGY GROUP, LLC  
(REGISTRATION NO. 80265)**

Dear Filing Clerk:

Please find the the *Aggregator Annual Report* for Patriot Energy Group, LLC ("Patriot Energy") for the period of July 1, 2023 through June 30, 2024.

Patriot Energy had **zero** aggregated customers during the entire period covered by the report.

If you have any questions regarding this filing, please do not hesitate to contact me.

Sincerely,

A handwritten signature in black ink, appearing to read 'Matt Kinney'.

Matthew T. Kinney  
Asst. General Counsel/V.P. of Regulatory Affairs

**Part A: General Information**

**1. Aggregator Names:**

Patriot Energy Group, LLC, Patriot Energy Management, Inc. (former)

**2. Contact Person:**

Matthew T. Kinney, Asst. General Counsel/V.P. of Regulatory Affairs  
209 Burlington Rd  
Suite 219  
Bedford, MA 01730  
Phone: (781) 404-5928  
Fax: (781) 607-7244  
[mkinney@mantisinnovation.com](mailto:mkinney@mantisinnovation.com)

**3. Aggregator Classification:**

Patriot Energy Group, LLC (hereinafter referred to as “Patriot Energy”) is a **Class I** aggregator.

**4. Scope of Registration:**

Patriot Energy’s registration (No. 80265) allows aggregations of customers of any size.

**5. Activity with Customers:**

Patriot Energy is described by 5.a—“a person that aggregates private customers.”

**6. REP Affiliation:**

Patriot Energy is not an affiliate of any Texas REP, nor is it an agent of any REP

**7. Registration Changes:**

There have been no changes since Patriot Energy’s last annual report.

**Part B: Technical and Customer Protection Information**

**1. Aggregation Information:**

Patriot Energy did not have any aggregated customers in Texas during the reporting period or thereafter. Therefore, Chart A has not been attached.

**2. Marketing Policies and Practices:**

- a. Patriot Energy requests from prospective customers copies of their electric invoices and a letter of authorization in order to research usage data and provide

PUCT—Aggregator Annual Report for Reporting Period of July 1, 2023 through June 30, 2024  
*Pursuant to PUC Substantive Rule 25.111*  
**Patriot Energy Group, LLC**  
**Aggregator Registration No. 80265**

options for customers to sign up for aggregation programs. Patriot Energy discloses to the customer in writing that the contracted prices include Patriot Energy's service fees regarding the placement of the customer account.

- b. Patriot Energy has a general corporate website at <http://www.mantisinnovation.com>.
  - c. Patriot Energy does not rely on third-party marketing agents to obtain aggregated customer load or to otherwise provide aggregation services in Texas.
- 3. Licensure Status:**  
Patriot Energy has not had any registration/license/permit suspended or revoked by any state or federal authority.
- 4. Compliant History:**  
Patriot Energy Group, LLC had no complaints during the reporting period.
- 5. Legal Disclosures:**  
Since the last annual report, Patriot Energy (or its principals, officers, or directors) has not been convicted, found liable, or penalized in the manner contemplated by the question in any formal proceeding.
- 6. Other Registrations:**  
Patriot Energy Group, LLC currently maintains "active status" with the Texas Comptroller of Public Accounts and the Texas Secretary of State and was so for the entire reporting period.
- 7. Landlord-Tenant Arrangement:**  
During the reporting period, no aggregations involved agreements between Patriot Energy and property owners/managers for energy services to their tenants.
- 8. Billing Agent:**  
Patriot Energy does not function as a billing agent for any REP.
- 9. Locations Served:**  
Patriot Energy did not have any aggregated customers in Texas during the reporting period or thereafter.
- 10. Estimated Savings:**  
This question is not applicable.

**Part C: Financial Information**

**1. Financial Integrity:**

Patriot Energy has not sought bankruptcy protection, become insolvent, or otherwise been unable to meet its financial obligations on a reasonable and timely basis.

**2. Customer Prepayments:**

Patriot Energy has not and does not take any deposits or advance payments from electricity customers.

**3. Ongoing Status:**

Patriot Energy is not aware of any other events which would be pertinent to its future financial integrity as an Aggregator operating in the State of Texas.

Commonwealth of Massachusetts  
County of Norfolk

## AFFIDAVIT

~~STATE OF TEXAS~~ §  
~~COUNTY OF TRAVIS~~ §1. My name is Matthew T. Kinney. I am VP of Regulatory Affairs [legal title] of the reporting Aggregator, Patriot Energy Group, LLC [Aggregator name].

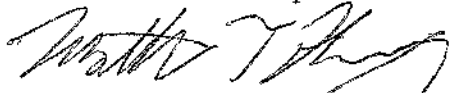
2 I swear and affirm that (check one):

☒ I am an owner, partner, or officer of the registering party, which is registering as a Class I, Class II.A, and/or a Class II.D aggregator.☐ I am an owner, partner, or officer of the registering party, which is registering as a Class II.B or Class II.C aggregator.

3. I swear and affirm that I have personal knowledge of the facts stated in this Aggregator Annual Report, that I am competent to testify to them, and that I have the authority to make this Report on behalf of the reporting Aggregator. I further swear or affirm that all of the statements and/or representations made in this Report are true, complete, and correct. I swear or affirm that the reporting Aggregator is not in material violation of any of the requirements of its registration. I swear or affirm that, if any material violation of the requirements of its registration occurred subsequent to the reporting period applicable to this Report, the reporting Aggregator has notified the Commission of same. I swear or affirm that the reporting Aggregator understands and will comply with all requirements of applicable law and rules.

4. I swear and affirm that the Aggregator is not in violation of any customer protection, disclosure requirements, marketing guidelines, and anti-discrimination laws or Commission rules.

5. I swear and affirm that any assertions of confidentiality regarding this response have been made with a good faith belief that an exception to public disclosure under Chapter 552 of the Texas Government Code applies to the information provided.

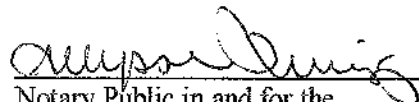
  
Signature of Affiant/Responsible Party

Matthew T. Kinney

Typed or Printed Name

Patriot Energy Group, LLC

Name of Reporting Aggregator

SWORN TO AND SUBSCRIBED TO BEFORE ME on the 27th day of  
August, 2024  
Notary Public in and for the  
State of MAMy Commission Expires: April 7, 2028