

Control Number: 26280



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March 20, 2018

Central Records Filing Clerk
Public Utility Commission of Texas
1701 N. Congress Avenue
P.O. Box 13326
Austin Texas 78711-3326

26280

Re: registration no. 80277

PUC of Texas,

The Eric Ryan Corporation made application to be an Aggregator in the Texas Retail Electric Market and was approved by the Public Utility Commission on September 22, 2008.

The primary function of the Eric Ryan Corporation is that of a utility invoice auditor of individual commercial and non-profit clients for whom their utility invoices are audited for errors.

Also, each individual client is provided consulting services as to which rate or terms for utility procurement will be most economical.

The Eric Ryan Corporation has not provided Aggregation services for any entities in Texas for at least the past five (5) years.

Please accept this letter, the annual report form for aggregators and affidavit as a formal request to end aggregator status in the State of Texas. Should the Public Utility Commission of Texas require additional information please contact me directly at your convenience.

Sincerely,

Mary A. DeCaria, CFO

724-752-8900
mdecaria@ericryan.com

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1152

ANNUAL REPORT FORM FOR AGGREGATORS

FOR REPORTING PERIOD OF July 1, 2016 to June 30, 2017

FOR AGGREGATOR REGISTRATION NO. 80277

FILED IN PROJECT NO. 26280, *Aggregator Annual Reports*

Part A: General Information

Part A is applicable to all Aggregators operating in the State of Texas.

1. **Aggregator Names:** Provide the Aggregator's legal name under which it is registered with the Commission, as well as any other trade or commercial names under which the Aggregator provides services. The Eric Ryan Corporation
2. **Contact Person for this Annual Report:** Provide name, title, address, telephone number, facsimile transmission number, and e-mail address. Mr. Chris Clark, VP of Procurement cclark@ericryan.com, phone 724-758-2935, fax 724-752-8999
3. **Aggregator Classification.** Under which classifications is the Aggregator currently registered: Class I, Class II.A, Class II.B, Class II.C, and/or Class II.D?
4. **Scope of Registration.** If a Class I, Class II.A, or Class II.D, did the Aggregator register pursuant to §25.111(f)(1), the *Standard Registration* allowing aggregation of customers of any size, or pursuant to §25.111(f)(2), the *Alternative Limited Registration* (limited to customers contracting for 250 kilowatts peak demand)? Standard
5. **Activity with Customers.** Which of the following statements describe the Aggregator, the services it performs, and the customers it serves? (List all that are applicable: 5.a, 5.b, 5.c, 5.d, and/or 5.e). If more than one of these statements apply, explain how the Aggregator separates and distinguishes each activity from the other(s) to ensure compliance with § 25.111(d), which specifies different operational parameters for each class of aggregator.
 - a. A person² that aggregates private³ customers.
 - b. A person that aggregates municipalities and/or other political subdivisions.
 - c. A political subdivision corporation⁴ that aggregates municipalities and/or other political subdivisions.

² The definition of "person" includes an Individual, Partnership, Corporation, or Mutual or Cooperative Association, but not a Political Subdivision Corporation, municipal corporation, electric cooperative, county, hospital district, or other political subdivision.

³ In this question, "private" customers are any that are not a Political Subdivision Corporation, municipal corporation, county, hospital district, or other political subdivision.

⁴ A Political Subdivision Corporation is a specific arrangement among municipalities and/or other political subdivisions that is specified in LGC 304.001.

- d. A municipality or other political subdivision that aggregates its citizens.
 - e. An administrator of citizen aggregation.
6. **REP Affiliation.** Identify any relationship(s) that the Aggregator has with REPs. [25.111(b), (f)(1)(K), and (k)] None
7. **Registration Changes:** Have there been any changes since the Aggregator's last Annual Report in the information registered with the Commission? If yes, provide the date and project number under which each change was filed with the Commission and briefly describe the change(s). In addition, list any pending proceedings pertaining to the Aggregator's registration. None

Part B: Technical and Customer Protection Information

Class I, II.A and II.D Aggregators must answer *only* Questions 1-10. Class II.B Aggregators must answer *only* Questions 11 – 15. Class II.C Aggregators must answer *only* Questions 16-20.

Class I, II.A and Class II.D Aggregators:

1. **Aggregation Information.** Complete the attached *Chart A—Aggregation Information*, concerning customer types, contracted REPs, and compensation sources for each aggregation performed by the Aggregator. [§§25.111(f)(1)(F) and (M)]
2. **Marketing Policies and Practices.**
 - a. Without supplying actual marketing materials, provide a summary explanation of the Aggregator's marketing policies and procedures utilized to obtain customer load. Include mention of how and when the Aggregator discloses its compensation sources in relation to executing contracts and, if compensation is rebated from the REP, whether and how that compensation is reflected on the customer's retail electric bill from the REP. [§25.111(b) and (i)(2) and 25.474]
 - b. List any and all Internet addresses used by the Aggregator or its third party contractor or marketing agent to market or solicit or obtain aggregated load and/or to provide aggregation services. [§§25.111(b) and (i)(2) and 25.474]
 - c. If the Aggregator contracted with or relied on a third party and/or marketing agent to obtain aggregated customer load or to otherwise provide aggregation services, list each person or company's name, contact person, physical address, telephone number, and date of contract. [§§25.111(b) and (i)(2) and 25.474]
3. **Licensure Status.** Has the Aggregator had any registration/license/permit suspended or revoked in any state or by a federal authority? If yes, provide the (a) action type, (b) docket/citation number, (c) court/agency, and (d) final disposition. [§25.111(j)(6)] .
4. **Complaint History.** Provide a summary of complaints filed since the last report against the Aggregator or against any affiliates of the Aggregator that provide utility-related

AFFIDAVITSTATE OF Pennsylvania §
COUNTY OF Lawrence §1. My name is Mary A. DeCaria. I am CFO [legal title] of the reporting Aggregator, The Eric Ryan Corporation [Aggregator name].

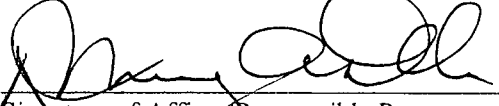
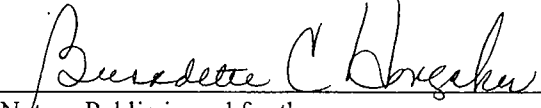
2 I swear and affirm that (check one):

☒ I am an owner, partner, or officer of the registering party, which is registering as a Class I, Class II.A, and/or a Class II.D aggregator.☐ I am an owner, partner, or officer of the registering party, which is registering as a Class II.B or Class II.C aggregator.

3. I swear and affirm that I have personal knowledge of the facts stated in this Aggregator Annual Report, that I am competent to testify to them, and that I have the authority to make this Report on behalf of the reporting Aggregator. I further swear or affirm that all of the statements and/or representations made in this Report are true, complete, and correct. I swear or affirm that the reporting Aggregator is not in material violation of any of the requirements of its registration. I swear or affirm that, if any material violation of the requirements of its registration occurred subsequent to the reporting period applicable to this Report, the reporting Aggregator has notified the Commission of same. I swear or affirm that the reporting Aggregator understands and will comply with all requirements of applicable law and rules.

4. I swear and affirm that the Aggregator is not in violation of any customer protection, disclosure requirements, marketing guidelines, and anti-discrimination laws or Commission rules.

5. I swear and affirm that any assertions of confidentiality regarding this response have been made with a good faith belief that an exception to public disclosure under Chapter 552 of the Texas Government Code applies to the information provided.


Signature of Affiant/Responsible PartyMary A. DeCaria
Typed or Printed Name_____
Name of Reporting AggregatorSWORN TO AND SUBSCRIBED TO BEFORE ME on the 20th day of
March, 2018
Notary Public in and for the
State of PA

My Commission Expires:

3/19/2020