

Control Number: 20366



Item Number: 926

Addendum StartPage: 0

#20306

## SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

05.14N 18 AH 9:48

IN THE 14 YOUR MISSION FILMER CLERK

## FORM U-6B-2

## Certificate of Notification

Certificate is filed by:

Entergy International Investments No. 2 LTD LLC 639 Loyola Avenue
New Orleans, Louisiana 70113

This certificate is notice that Entergy International Investments No. 2 LTD LLC, a Delaware limited liability company ("EII2"), has issued, renewed or guaranteed the security or securities described herein, which issue, renewal or guaranty was exempted from the provisions of Section 6 (a) of the Public Utility Holding Company Act of 1935, as amended, and was neither the subject of a declaration or application on Form U-1 nor included within the exemption provided by Rule U-48.

- 1. Type of security or securities:
  Promissory note issued by EII2 pursuant to the terms of a Credit Agreement ("Agreement") between EII2 and Entergy Power Generation Corporation ("EPGC"), which Agreement (and related Note) were entered into on December 29, 2004.
- 2. Issue, renewal or guaranty: Issuance.
- 3. Principal amount of each security:
  Not to exceed \$92,000,000.00 at any time outstanding.
- 4. Rate of interest per annum of each security:
  EPGC's effective cost of capital, as defined under
  Rule 52(b) under the Public Utility Holding Company
  Act of 1935, as determined as of the first day of each
  January, April, July and October by EPGC and
  notified to EII2, in each case, computed on the basis of
  a 365-day year for the actual number of days
  (including the first day, but excluding the last)
  occurring in the period such interest is payable.
- 5. Date of issue, renewal or guaranty of each security: Subject to the terms of the Agreement, EII2 may request advances from time to time up to the amount

- available under the Agreement. As of the date of this Certificate, EPGC has advanced \$92 million to EII2.
- 6. If renewal of security, give date of original issue: Not applicable.
- 7. Date of maturity of each security:

  Each advance shall mature at such time as provided in the Agreement or the promissory note, but in any event not later than December 29, 2009.
- Name of the person to whom each security was issued, renewed or guaranteed:
   Entergy Power Generation Corporation
- 9. Collateral given with each security, if any: Not applicable.
- 10. Consideration received for each security: The full principal amount of each advance.
- 11. Application of proceeds of each security:

  For any legitimate business purpose, including the repayment of inter-company debt and to make investments in, distributions to or loans to affiliate businesses.
- 12. Indicate by ("X") after the applicable statement below whether the issue, renewal or guaranty of each security was exempt from the provisions of Section 6 (a) because of:
  - a. the provisions contained in the first sentence of Section 6 (b):
  - b. the provisions contained in the fourth sentence of Section 6 (b):
  - c. the provisions contained in any rule of the Commission other than Rule U-48: X
- 13. If the security or securities were exempt from the provisions of Section 6 (a) by virtue of the first sentence of Section 6 (b), give the figures which indicate that the security or securities aggregate (together with all other then outstanding notes and drafts of a maturity of nine months or less, exclusive of days of grace, as to which such company is primarily or secondarily liable) not more than 5 per

centum of the principal amount of par value of the other securities of such company then outstanding: Not applicable.

- 14. If the security or securities are exempt from the provisions of Section 6 (a) because of the fourth sentence of Section 6 (b), name the security outstanding on January 1, 1935, pursuant to the terms of which the security or securities herein described have been issued:

  Not applicable.
- 15. If the security or securities are exempt from the provisions of Section 6 (a) because of any rule of the Commission other than Rule U-48, designate the rule under which exemption is claimed: Rule 52(b).

ENTERGY INTERNATIONAL INVESTMENTS NO. 2 LTD LLC

BY: /s/ Steven C. McNeal
Steven C. McNeal
Vice President and Treasurer

Date: January 7, 2005